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Preface

The *Supplement* is a major resource for data on programs administered by the Social Security Administration—the Old-Age, Survivors, and Disability Insurance program, known collectively as Social Security, and the Supplemental Security Income program. The *Supplement* also includes program summaries and legislative histories that help users of the data understand these programs. Please note that additional disability tables and statistics can be found in the *SSI Annual Statistical Report* and the *Annual Statistical Report on the Social Security Disability Insurance Program*.

The *Supplement* has been published annually since 1940. Decisions affecting the future of Social Security are facilitated by the availability of relevant data over a long period. The data provide a base for research, policy analysis, and proposals for changing the programs. In addition to meeting the Social Security Administration's information needs, the *Supplement* strengthens the agency's ability to respond to requests for program data from congressional committees, government agencies at all levels, and the research community.

The *Supplement* is prepared by Social Security Administration staff from various components throughout the agency. I would like to express my thanks to them for their contributions.

Your suggestions and comments on this report are welcome. Any suggestions, comments, or general questions about the report should be directed to Angela Y. Harper at 410-965-0090 or statistics@ssa.gov. For specific questions about the data, please call or e-mail the contact listed under each table or section. This report is available on our website at <https://www.ssa.gov/policy>, as are the *SSI Annual Statistical Report*, the *Annual Statistical Report on the Social Security Disability Insurance Program*, and other reports.

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May 2019

Errata Policy

If there are any additions or corrections to the data published herein, they will be posted as errata on the web at <https://www.ssa.gov/policy/docs/statcomps/supplement/2018/index.html>.

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HIGHLIGHTS AND TRENDS

A vertical strip on the left side of the page shows a close-up of the stars and stripes of the United States flag.

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Social Security (Old-Age, Survivors, and Disability Insurance)

Employment and Earnings

| | |
|--|-----------------|
| Workers in OASDI covered employment, 2017 | 173.5 million |
| Average earnings, 2017 | \$48,255 |
| Earnings required in 2018 for— | |
| 1 quarter of coverage | \$1,320 |
| Maximum of 4 quarters of coverage | \$5,280 |
| Earnings test exempt amounts for 2018 | |
| Under full retirement age for entire year | \$17,040 |
| For months before reaching full retirement age in 2018 | \$45,360 |
| Beginning with month of reaching full retirement age in 2018 | Test eliminated |

Program Data

| | |
|--|-----------------|
| Cost-of-living adjustment for December 2017 | 2.0 percent |
| Average monthly benefit, December 2017 | |
| Retired workers | \$1,404 |
| Widows and widowers, nondisabled | \$1,338 |
| Disabled workers | \$1,197 |
| Number of beneficiaries, December 2017 | |
| Old-Age, Survivors, and Disability Insurance | 61.9 million |
| Old-Age Insurance | |
| Total | 45.5 million |
| Retired workers | 42.4 million |
| Survivors Insurance | |
| Total | 6.0 million |
| Widows and widowers, nondisabled | 3.7 million |
| Disability Insurance | |
| Total | 10.4 million |
| Disabled workers | 8.7 million |
| Benefit payments, 2017 | |
| Old-Age, Survivors, and Disability Insurance | \$941.5 billion |
| Old-Age and Survivors Insurance | \$798.7 billion |
| Disability Insurance | \$142.8 billion |
| Administrative expenses, 2017 | |
| Old-Age and Survivors Insurance | |
| Amount | \$3.7 billion |
| As a percentage of total benefits paid | 0.5 percent |
| Disability Insurance | |
| Amount | \$2.8 billion |
| As a percentage of total benefits paid | 2.0 percent |

Program Trends

- About 61.9 million persons received Social Security benefits for December 2017, an increase of 996,053 (1.6 percent) since December 2016. Seventy-three percent were retired workers and their spouses and children, 10 percent were survivors of deceased workers, and 17 percent were disabled workers and their spouses and children.
- Seventy percent of the 42.4 million retired workers received reduced benefits because of entitlement prior to full retirement age. Relatively more women (72.5 percent) than men (66.8 percent) received reduced benefits.
- The number of beneficiaries aged 65 or older rose from about 39.5 million in 2012 to about 45.7 million in 2017 (15.6 percent). The number of beneficiaries aged 85 or older increased by about 5.7 percent during the 5-year period, from about 5.4 million in 2012 to about 5.8 million in 2017. In 2017, about 66,000 centenarians were Social Security beneficiaries.
- About 25.4 million women aged 65 or older received benefits for December 2017. About 13.3 million (52.5 percent) were entitled solely to a retired-worker benefit. About 6.7 million (26.5 percent) were dually entitled to a retired-worker benefit and a wife's or widow's benefit, and about 5.3 million (21.0 percent) were receiving wife's or widow's benefits only.
- About 2.9 million children under age 18 received benefits, including 1,182,696 children of deceased workers, 1,418,446 children of disabled workers, and 336,703 children of retired workers.
- About 10.1 million persons received benefits based on disability—8,695,475 disabled workers, 1,105,405 disabled adult children, and 258,286 disabled widows and widowers. In addition, 126,154 spouses and 1,589,623 minor and student children of disabled workers received benefits.
- Average monthly benefits for December 2017, including the 2.0 percent cost-of-living adjustment, were \$1,404 for retired workers, \$1,197 for disabled workers, and \$1,338 for nondisabled widows and widowers. Among retired workers, monthly benefits averaged \$1,565 for men and \$1,244 for women. For disabled workers, average monthly benefits were \$1,320 for men and \$1,069 for women.
- Average monthly family benefits for December 2017 were \$2,426 for a widowed mother or father and children; \$2,090 for a disabled worker, wife, and children; and \$2,911 for a retired worker, wife, and children.
- Total OASDI benefit payments for calendar year 2017 were \$941.5 billion. Payments from the OASI trust fund were \$798.7 billion—an increase of 3.9 percent from the \$768.6 billion paid in 2016.
- Benefit payments from the DI trust fund, from which benefits are paid to disabled workers, their spouses, and children, increased by 0.02 percent from \$142.78 billion in 2016 to \$142.81 billion in 2017.
- OASDI benefit awards in calendar year 2017 totaled 5,520,169, including 2,974,639 to retired workers, 555,437 to their spouses and children, and 896,943 to survivors of insured workers. Benefits were awarded to 715,921 disabled workers and to 377,229 of their spouses and children.

Supplemental Security Income

Annual Payment Adjustments

Monthly federal benefit rate, effective January 2018

Individual living in his or her own household

\$750

Couple with both members eligible

\$1,125

Cost-of-living adjustment

2.0 percent

Program Data

Federally administered payments

Benefits paid in 2017

\$54.5 billion

Number of recipients, December 2017

8.2 million

Average benefit, December 2017

\$541.63

Federal SSI payments

Benefits paid in 2017

\$51.9 billion

Number of recipients, December 2017

8.1 million

Average benefit, December 2017

\$525.31

Federally administered state supplementation

Benefits paid in 2017

\$2.6 billion

Number of recipients, December 2017

^a 1.5 million

Average benefit, December 2017

\$145.88

a. Includes about 1.3 million persons receiving federal SSI and state supplementation and almost 0.2 million persons receiving state supplementation only.

Program Trends

- In December 2017, 8,227,676 persons received federally administered SSI payments—23,485 fewer than the previous year. Of the total, 2,239,971 (27.2 percent) were aged 65 or older; 4,805,112 (58.4 percent) were blind or disabled aged 18–64; and 1,182,593 (14.4 percent) were blind or disabled under age 18.
- The number of blind or disabled aged 18–64 declined by 40,623 (0.8 percent) between December 2016 and December 2017, and the number under age 18 decreased by 30,486 (2.5 percent).
- During 2017, 766,044 persons were awarded federally administered payments, an increase of 1,828 from the previous year. Of the 2017 awards, 491,703 went to blind or disabled recipients aged 18–64, 163,613 went to those blind or disabled under age 18, and 110,728 went to recipients aged 65 or older.
- Total federally administered SSI payments were \$54.5 billion in 2017, down 0.5 percent from 2016. Federal SSI payments in 2017 were \$51.9 billion (a decrease of 0.6 percent from the previous year). Federally administered state supplementation totaled \$2.6 billion.

Other Social Insurance Program

Workers' Compensation

NOTE: Workers' Compensation data formerly contained in this section of the *Annual Statistical Supplement* are provided by the National Academy of Social Insurance in *Workers' Compensation Benefits, Costs, and Coverage* (<https://www.nasi.org/research/workers-compensation>).

Poverty Data

Weighted average poverty thresholds, 2017

| | |
|--------------------------------------|----------|
| Individual, aged 65 or older | \$11,756 |
| Couple, householder aged 65 or older | \$14,831 |
| Family of four | \$25,086 |

PROGRAM DESCRIPTIONS AND LEGISLATIVE HISTORY



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Social Security (Old-Age, Survivors, and Disability Insurance)

The Old-Age, Survivors, and Disability Insurance (OASDI) program provides monthly benefits to qualified retired and disabled workers and their dependents and to survivors of insured workers. Eligibility and benefit amounts are determined by the worker's contributions to Social Security. There is no means test to qualify for benefits, although there is a limit on income earned from working that applies to those under the full retirement age.

Social Security benefits are essential to the economic well-being of millions of individuals. At the end of December 2017, about 62 million people were receiving benefits that totaled about \$80 billion for the month. Beneficiaries were paid approximately \$941 billion in calendar year 2017. During that year, approximately 173 million employees and self-employed workers, along with employers, contributed \$874 billion to the OASDI trust funds—through which contributions are credited and benefits are paid.

Contributions and Trust Funds

A person contributes to Social Security through either payroll taxes or self-employment taxes under the Federal Insurance Contributions Act (FICA) or the Self-Employment Contributions Act (SECA). Employers match the employee contribution, while self-employed workers pay an amount equal to the combined employer-employee contributions. (Self-employed workers receive a special tax deduction to ease the impact of paying the higher rate.) There is a maximum yearly amount of earnings subject to OASDI taxes—\$128,400 in 2018. There is no upper limit on taxable earnings for Medicare Hospital Insurance. Employees whose earnings exceed the maximum taxable amount because they worked for more than one employer can receive refunds of excess FICA payments when they file their tax returns.

Taxes are allocated to three trust funds: the Old-Age (retirement) and Survivors Insurance (OASI), the Disability Insurance (DI), and the Medicare Hospital Insurance (HI) Trust Funds. In addition to the taxes on FICA- and SECA-covered earnings, OASI and DI trust fund revenues include interest on trust fund securities, income from taxation of OASI and DI benefits, certain technical transfers, and gifts or bequests. By law, the OASI and DI trust funds may only be disbursed for

- monthly benefits for workers and their families,
- vocational rehabilitation services for disabled beneficiaries,

- administrative costs (currently less than 1 percent of expenditures), and
- the lump-sum death payment to eligible survivors.

Revenue received from FICA and SECA payments is transferred to the U.S. Treasury. Revenue in excess of outlays is used to purchase special interest-bearing Treasury bonds. These securities remain assets of the trust funds until needed to cover Social Security costs.

Structure and Organization

The OASDI program is administered by the Social Security Administration (SSA), which became an independent agency in 1995. The commissioner of Social Security serves a 6-year term following appointment by the president and confirmation by the Senate. A bipartisan Social Security Advisory Board serves to review existing laws and policies, commission studies, and issue recommendations intended to anticipate changing circumstances. The president appoints three of the seven board members, and Congress appoints the other four members.

The Social Security Administration's organization is centrally managed, with a nationwide network of over 1,500 offices, which includes Field Offices, Regional Offices, Teleservice (800-Number) Centers, Processing Centers, Hearings Offices, and State Disability Determination Services. The organizational structure is designed to provide timely, accurate, and responsive service to the public. By integrating support services for all programs, the Agency enhances efficiency, avoids duplication of effort, and increases opportunities to provide one-stop service to the public.

The Social Security Administration is headquartered in Baltimore, Maryland. Major headquarter components include the National Computer Center, which contains the mainframe computers that drive SSA systems; much of the executive staff for policy, programs, operations, and systems; and field support components.

SSA's field structure is divided into 10 geographic regions containing about 1,230 field offices in communities throughout the country. Field offices are the primary setting for personal contact with the public. Office sizes range from large urban offices with 50 or more employees to remote resident stations staffed by one or two individuals. Each region is headed by a regional commissioner and staffed with specialists to handle regional administrative tasks and to assist field offices with operational issues. In addition, there are teleservice

centers providing national toll-free service (1-800-772-1213). Although physically located within the various regions, each teleservice center manages the public's Social Security business from throughout the nation using state-of-the-art communications systems.

Six processing centers handle a variety of workloads involving disability cases, international claimants, earnings records, and ongoing eligibility for Supplemental Security Income payments, as well as providing service and support for the field offices and answering calls to the toll-free number. The Hearings Offices and Appeals Council make decisions on appeals of Social Security determinations in claims for benefits.

Tables 2.F1–2.F11 provide SSA administrative data on the agency's national offices and workforce (**Tables 2.F1–2.F3**), claims workloads (**Tables 2.F4–2.F6**), delivery of services (**Table 2.F7**), and hearings and appeals operations (**Tables 2.F8–2.F11**).

Program Changes

Program changes occur through legislation or (in areas where authority is delegated to the commissioner) through regulation. Changes are often implemented in phases and may entail recurring annual changes beyond the initial enactment date or year of first implementation.

Coverage and Financing

In 2018, about 174 million people will work in employment or self-employment that is covered under the OASDI program. In recent years, coverage has become nearly universal for work performed in the United States, including American Samoa, Guam, the Northern Mariana Islands, Puerto Rico, and the U.S. Virgin Islands. Approximately 94 percent of the U.S. workforce is covered by OASDI. Workers excluded from coverage fall into five major categories:

1. Civilian federal employees hired before January 1, 1984;
2. Railroad workers (who are covered under the railroad retirement system, which is coordinated with Social Security);
3. Certain employees of state and local governments who are covered under their employers' retirement systems;
4. Domestic workers and farm workers whose earnings do not meet certain minimum requirements (workers

in industry and commerce are covered regardless of the amount of earnings); and

5. Persons with very low net earnings from self-employment, generally under \$400 annually.

Table 2.A1 outlines the history of coverage provisions and **Table 2.A2** provides a history of provisions regarding noncontributory wage credits, mostly for military service.

For most employees, taxes are withheld from wages beginning with the first dollar earned. The exceptions are domestic employees, election workers, and agricultural workers. In 2018, a domestic employee must earn \$2,100 from any single employer in a calendar year before FICA is withheld. Most election workers must earn \$1,800 in 2018 before FICA is withheld. Most agricultural workers' wages are covered if the employer pays more than \$2,500 in total wages in a year or if the individual worker earns over \$150 in a year from a single employer.

Employees, their employers, and the self-employed pay taxes on earnings in covered employment up to an annual maximum taxable amount for OASDI. There is no upper limit on taxable earnings for Medicare Hospital Insurance (HI). The OASDI maximum taxable amount—\$128,400 in 2018—is updated automatically each year in relation to increases in the national average annual wage. The current FICA tax rate applicable to both employees and employers is 6.2 percent for OASDI (5.015 percent for OASI and 1.185 percent for DI) and 1.45 percent for HI. Those who are self-employed pay the combined employee-employer rate of 12.4 percent for OASDI and 2.9 percent for HI under SECA.

See **Table 2.A3** for annual amounts of maximum taxable earnings and contribution rates. **Table 2.A4** shows historical annual maximum amounts of contributions by employees and self-employed individuals.

Two deduction provisions reduce the SECA and income tax liability of self-employed persons. The intent of these provisions is to treat the self-employed in much the same manner as employees and employers are treated for purposes of FICA and income taxes. The first provision allows a deduction from net earnings from self-employment equal to the amount of net earnings before the deduction multiplied by one-half the SECA tax rate. The effect of this deduction is intended to be analogous to the treatment of the FICA tax paid by the employer, which is disregarded as remuneration to the employee

for FICA and income tax purposes. The second provision allows an income tax deduction equal to one-half of the amount of the SECA tax paid, which is designed to reflect the income tax deductibility of the employer's share of the FICA tax.

Table 2.A5 describes income tax credits for 1984–1989 intended to cushion the impact of increases in FICA and SECA taxes enacted in 1983. The SECA tax credits were replaced, effective 1990, by the deduction provisions described above. **Table 2.A6** outlines the history of provisions regarding appropriations from general revenues and interfund borrowing.

Insured Status

Workers attain insured status upon earning the minimum number of credits needed to become eligible for Social Security benefits. Insured status is also required to establish benefit eligibility for the worker's family members or survivors. The requirements for insured status differ depending on the type of benefit involved.

To determine a worker's insured status, Social Security looks at the amount of the worker's earnings (employment or self-employment) covered under Social Security and assigns "credits" for those earnings. These credits are called quarters of coverage. In 2018, one quarter of coverage (QC) is credited for each \$1,320 in annual covered earnings, up to a maximum of four QCs for the year. Earnings of \$5,280 or more in 2018 will give the worker the maximum four QCs for the year regardless of when the money is actually paid during the year. The amount of earnings required for a QC is adjusted automatically each year in proportion to increases in the average wage level.

Fully Insured

Eligibility for most types of benefits requires that the worker be fully insured. To be fully insured, a worker must have a number of QCs at least equal to the number of calendar years elapsing between the year in which the worker is age 21 (or 1950, if later) and the year in which he or she reaches age 62, becomes disabled, or dies—whichever occurs first. To compute "elapsed" years, Social Security does not count the year in which the worker attains age 21 (or 1950, if later) or the year in which the worker attains age 62, becomes disabled, or dies. If the resulting number of elapsed years is less than 6, the number is raised to 6. All workers need at least 6 QCs to be insured. Workers who reach age 62

in 1991 or later need 40 QCs to be fully insured. Special rules may apply if the worker had a prior period of disability. For workers who become disabled or die before age 62, the number of QCs needed for fully insured status depends on their age at the time of disability or death.

Currently Insured

Generally, if a worker dies before meeting fully insured status, benefits can still be paid to certain survivors if the worker was "currently insured" at the time of death. Survivors benefits are potentially payable to a worker's children and to a widow(er) who takes care of the deceased's child who is under age 16 or disabled and receiving Social Security benefits. To be currently insured, the worker must have earned 6 QCs in the 13 quarters ending with the quarter of death.

Additional Insured Status Requirements for Noncitizens

The Social Security Protection Act of 2004 (Public Law 108-203) was signed into law on March 2, 2004. Section 211 of this law imposed additional requirements for determining fully and currently insured status. These additional requirements affect noncitizen workers to whom Social Security did not assign a Social Security number (SSN) before January 1, 2004. A noncitizen worker must meet one of two additional requirements under section 211 in order for anyone to qualify for an OASDI benefit based on the earnings record of the noncitizen worker. These benefits include retirement or disability insurance benefits, dependents or survivors insurance benefits, the lump-sum death payment, and Medicare based on end-stage renal disease.

For purposes of the above paragraph:

1. The noncitizen worker must have been assigned an SSN for work purposes at any time on or after January 1, 2004; or
2. The noncitizen worker must have been admitted to the United States at any time as a nonimmigrant visitor for business (B-1) or as an alien crewman (D-1 or D-2).

If a noncitizen worker who was not assigned an SSN before January 1, 2004, does not meet one of these additional requirements, then he or she cannot be fully or currently insured. No one would qualify for OASDI benefits based on the noncitizen worker's earnings. This is true even if the noncitizen worker appears to have the required number of quarters of coverage (QCs) in accordance with the regular insured status provisions.

Disability Insured

To qualify for disability benefits, a nonblind worker must have recent work activity in addition to being fully insured. Under the requirement involving recent work, a nonblind worker who is age 31 or older must have earned at least 20 QCs during the 40-calendar-quarter period ending with the quarter in which the disability began. In general, workers disabled at ages 24 through 30 must have earned QCs in one-half of the calendar quarters beginning with the quarter after the quarter in which age 21 is attained and ending with the calendar quarter in which the disability began. In this case, the quarters counted will go back before the quarter in which the worker turned age 21. Workers under age 24 need 6 QCs in the 12-quarter period ending with the quarter in which the disability began. Workers who qualify for benefits based on blindness need only be fully insured. Special rules may apply if the worker had a prior period of disability.

Table 2.A7 summarizes the basic provisions concerning insured status.

International Agreements

The president is authorized to enter into international Social Security agreements (also called *totalization agreements*) to coordinate the U.S. Old-Age, Survivors, and Disability Insurance (OASDI) program with comparable programs of other countries. The United States currently has Social Security agreements in effect with 26 countries.

International Social Security agreements have two main purposes. First, they eliminate dual Social Security coverage, the situation that occurs when a person from one country works in another country and is required to pay Social Security taxes to both countries on the same earnings. Each agreement includes rules that assign a worker's coverage to only one country.

The second goal of the agreement is to help fill gaps in benefit protection for workers who have divided their careers between the United States and another country. Such workers may fail to qualify for Social Security benefits from one or both countries because they have not worked long enough to meet minimum eligibility requirements. Under an agreement, these workers and their family members may qualify for a partial U.S. benefit based on *totalized* (that is, combined) credits from both countries. Similarly, workers may qualify for partial benefits from the foreign country on the basis of totalized credits.

Social Security agreements and supplementary agreements, by effective dates

| | |
|-----------------|------------------|
| Australia | 2002 |
| Austria | 1991, 1997 |
| Belgium | 1984 |
| Canada | 1984, 1997 |
| Chile | 2001 |
| Czech Republic | 2009 |
| Denmark | 2008 |
| Finland | 1992 |
| France | 1988 |
| Germany | 1979, 1988, 1996 |
| Greece | 1994 |
| Hungary | 2016 |
| Ireland | 1993 |
| Italy | 1978, 1986 |
| Japan | 2005 |
| Korea (South) | 2001 |
| Luxembourg | 1993 |
| Netherlands | 1990, 2003 |
| Norway | 1984, 2003 |
| Poland | 2009 |
| Portugal | 1989 |
| Slovak Republic | 2014 |
| Spain | 1988 |
| Sweden | 1987, 2007 |
| Switzerland | 1980, 1989, 2014 |
| United Kingdom | 1985, 1997 |

Table 5.M1 shows the number of beneficiaries receiving totalization payments and their average benefits.

Benefit Computation and Automatic Adjustment Provisions

PIA Computation

The primary insurance amount (PIA) is the monthly benefit amount payable to the worker upon initial entitlement at full retirement age (FRA) or upon entitlement to unreduced disability benefits. (FRA is the age at which unreduced retirement benefits may be paid.) The PIA is also the base figure from which monthly benefit amounts are determined for early retirement, delayed retirement, and for the worker's family members or survivors. The PIA is derived from the worker's annual taxable earnings from covered wages and self-employment, averaged over a period that encompasses most of the worker's adult years. Until the late 1970s, the average monthly

wage (AMW) was the earnings measure generally used. For workers first eligible for benefits after 1978, average indexed monthly earnings (AIME) have replaced the AMW as the usually applicable earnings measure. The PIA computation based on AIME currently involves the following three steps:

1. Indexing of earnings. The worker's annual taxable earnings after 1950 are updated, or indexed, to reflect the general earnings level in the indexing year—the second calendar year before the year in which the worker is first eligible; that is, first reaches age 62, becomes disabled, or dies. Earnings in years after the indexing year are not indexed; they are counted at their actual value. A worker's earnings for a given year are indexed by multiplying them by the following ratio (indexing factor): the average wage in the national economy for the indexing year, divided by the corresponding average wage figure for the year to be indexed.

Table 2.A8 shows the indexing factors applicable to the earnings of workers who were first eligible from 2003 through 2018. **Table 2.A9** shows indexed earnings for workers first eligible from 2011 through 2018 who had maximum taxable earnings in each year after 1950. For a detailed description of an AIME computation, see Appendix D, "Computing a Retired-Worker Benefit."

2. Determining AIME. The number of years used in the computation is determined by subtracting the number of dropout years from the number of elapsed years. Elapsed years are the full calendar years between age 21 (or 1950, if later) and the year of first eligibility. Years within an established period of disability may be excluded from elapsed years. Years with the lowest earnings are dropped out of the computation. There are 5 dropout years for retirement and survivor computations and for many disability insurance benefit computations; workers disabled before age 47 have 0 to 4 dropout years (one-fifth the number of elapsed years). If the resulting number of computation years is less than 2, the number is automatically raised to 2. The number of years required for computing retirement benefits is 35 for workers who were born after 1928, unless it is lowered by an established period of disability.

The actual years used in the computation (the *computation years*) are the years of highest indexed earnings after 1950, including any years before age 22 or after age 61 as well as the year of disability or death. AIME is calculated as the sum of indexed earnings in the computation period, divided by the number of months in that period.

Table 2.A10 provides a historical outline of provisions related to AIME and AMW and describes variations in the number of dropout years. **Table 2.A16** describes AMW benefit computations based on the worker's nonindexed earnings after 1950. (Very few people currently being awarded benefits have PIAs computed under the AMW computation method. The method shown in Table 2.A16 is more frequently applicable in earnings recomputations for workers who reached age 62 before 1979.)

3. Computing the PIA. The formula used to compute the PIA from AIME is weighted to provide a higher PIA-to-AIME ratio for workers with comparatively low earnings. The formula applies declining percentage conversion rates to three AIME brackets. For workers who reach age 62, become disabled, or die in 2018, the formula provides a PIA equal to the sum of

- 90 percent of the first \$895 of AIME, plus
- 32 percent of the next \$4,502 of AIME, plus
- 15 percent of AIME over \$5,397.

The PIA is increased by cost-of-living adjustments (COLAs) beginning with the payment for December of the first year of eligibility, which the beneficiary receives in January of the following year. The COLA for 2018 took effect in December 2017.

Table 2.A11 shows the PIA formula and first applicable COLA for workers first eligible in 1979 or later.

The dollar amounts defining the AIME brackets are referred to as *bend points*. These bend points (as described in Table 2.A11) are updated automatically each year in proportion to increases in the national average wage level. This automatic adjustment ensures that benefit levels for successive generations of eligible workers will keep up with rising earnings levels, thereby assuring consistent rates of earnings replacement from one generation of beneficiaries to the next.

The PIA formula applicable to a worker depends on the year of eligibility (or death) rather than on the year benefits are first received. The year of eligibility for retirement benefits is the year the worker attains age 62. For workers born in 1955, the 2017 formula is used and the PIA is increased by COLAs beginning with the one taking effect in December 2017. Subsequent recomputations of the worker's benefit, including additional earnings not originally considered, delayed retirement credits, or additional COLA increases, all refer to the basic computation that originally applied on the basis of the year of eligibility. The FRA for workers born in 1955 is 66 years and 2 months.

Beginning in June 1982, benefits are rounded to the next lower 10 cents. The final benefit payment is rounded to the lower whole dollar amount (if not already an even dollar). Before June 1982, benefits were paid in 10-cent increments after rounding up to the next dime.

A cost-of-living increase in benefits generally is established each year if the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W), prepared by the Department of Labor, indicates an increase of at least 0.1 percent (after rounding) between two specified quarters. The arithmetical mean of the CPI-W for July, August, and September in the year of determination is compared with the arithmetical mean of the CPI-W for the later of (a) July, August, and September in the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. The percentage increase in the CPI-W, rounded to the nearest 0.1 percent, represents the size of the increase in benefits, effective in December of the year in which the determination is made.

Under certain conditions, depending on the size of the combined OASDI trust funds relative to estimated disbursements, the applicability and size of a cost-of-living adjustment may be determined under an alternative method, called the *stabilizer provision*. In no case, however, are benefits reduced below the level of benefits in the year of determination. Historically, this provision has never been triggered.

Table 2.A18 presents a history of provisions relating to the automatic adjustment of benefits, including a description of the stabilizer provision. In addition, the table includes a summary history and description of provisions relating to the annual automatic adjustment of (1) the maximum amount of taxable and creditable earnings, (2) the dollar amount needed to establish a quarter of coverage, (3) the bend points defining the AIME brackets in the PIA formula and the PIA brackets in the maximum family benefit formula, and (4) the exempt amounts under the earnings (retirement) test. All of these adjustments are linked to increases in the level of the national average annual wage, rather than to increases in the CPI. **Table 2.A19** illustrates the cumulative effect of statutory and automatic increases in benefits for workers who have been in benefit status over varying time periods.

Alternative PIA Computation Provisions

Special minimum PIA. Workers with low earnings but steady attachment to the workforce over most of their adult years may qualify for monthly benefits based on

the special minimum PIA computation. This computation does not depend on the worker's average earnings but on the number of coverage years—years in which the worker had earnings equal to or above a specified amount. The level of the special minimum PIA is the same for workers having the same number of coverage years, regardless of age or year of first eligibility. Increases in the special minimum PIA are linked to cost-of-living adjustments.

See **Tables 2.A12a and 2.A12b** for additional information on the special minimum PIA.

Windfall Elimination Provision (WEP). The WEP affects workers who receive Social Security benefits based on their own work and are also entitled to a pension based on noncovered work after 1956. First eligibility for the noncovered pension and for Social Security benefits must be after December 31, 1985, for WEP to apply. WEP reduces the Social Security PIA upon which OASDI benefits are based and affects all benefits paid on that record except those for survivors. The WEP reduction ceases when entitlement to the pension payment ends, the wage earner dies, or the wage earner earns a total of 30 years of substantial Social Security earnings. The WEP reduction amount is limited to no more than one-half the amount of the noncovered pension.

Under the WEP, a PIA is generally based on 40 percent of the first bend point instead of the 90 percent figure used to calculate the regular AIME PIA. The maximum amount of the reduction is half the amount of the first bend point for the applicable eligibility year. The maximum reduction for WEP for the 2018 eligibility year is \$447.50 (not to exceed one-half of the pension from noncovered employment). SSA's retirement planner at <https://www.ssa.gov/planners/retire/> has a benefit calculator that includes WEP calculations.

Example: A retired worker with a noncovered pension of \$2,000 a month and fewer than 21 years of covered employment attains age 62 in 2018.

Regular PIA, based on AIME of \$1,000.

$$\$895 \times .90 = \$805.50$$

$$\$105 \times .32 = \$33.60$$

$$\text{PIA} = \$839.10, \text{ rounded to } \$839.10$$

WEP PIA, based on AIME of \$1,000.

$$\$895 \times .40 = \$358.00$$

$$\$105 \times .32 = \$33.60$$

$$\text{PIA} = \$391.60, \text{ rounded to } \$391.60$$

If a worker has more than 20 years of substantial covered earnings, the WEP PIA begins to increase. With

the 21st year of substantial covered earnings, the first bend point percentage is increased by 5 percentage points. This rate of increase applies for each additional year of substantial covered earnings, through the 30th year of substantial earnings at which point WEP no longer applies. After 23 years of substantial coverage, for example, the first bend point percentage would be 55 percent. Thirty years of substantial earnings would yield a first bend point percentage of 90 percent (the non-WEP percentage of the first bend point).

Examples of pensions subject to WEP are U.S. Civil Service Retirement System annuities, retirement benefits based on foreign earnings, and state and local government pensions based on noncovered earnings.

Table 2.A11.1 provides more detail about the WEP computation and contains the amounts of substantial earnings for years after 1990. Substantial earnings for earlier years are listed in **Table 2.A12a**.

Family maximum provisions. Monthly benefits payable to the worker and family members or to the worker's survivors are subject to a maximum family benefit amount. The family maximum level for retired-worker families or survivor families usually ranges from 150 percent to 188 percent of the worker's PIA. The maximum benefit for disabled-worker families is the smaller of (1) 85 percent of AIME (or 100 percent of the PIA, if larger) or (2) 150 percent of the PIA.

Like the formula for determining the PIA, the maximum family benefit formula applicable to a worker depends on the year of first eligibility (that is, the year of attainment of age 62, onset of disability, or death). Once the worker's maximum family benefit amount for the year of first eligibility is determined, it is updated in line with the COLAs.

For information on family maximum provisions, as described here, see **Table 2.A13** (comparison of family maximums to the PIAs on which they are based) and **Table 2.A14** (disability family maximums). **Table 2.A17** shows the maximum family benefit amounts applicable in cases of first eligibility before 1979.

Benefit Types and Levels

Retired and Disabled Workers

The full retirement age (FRA) is the earliest age at which an unreduced retirement benefit is payable (sometimes referred to as the *normal retirement age*). The age for

full retirement benefits varies from age 65 to age 67 depending on an individual's birth year; the first incremental increase in FRA affected workers who reached age 62 in 2000. For workers who reach age 62 in 2018, FRA is 66 years and 4 months.

Reduced retirement benefits are available as early as age 62. The monthly rate of reduction from the full retirement benefit (that is, the PIA) is $\frac{5}{9}$ of 1 percent a month for the 36 months immediately preceding FRA. The reduction rate is $\frac{5}{12}$ of 1 percent a month for any prior months. The maximum overall reduction for early retirement will rise from 20 percent to 30 percent for those workers who reach age 62 in 2022 and later, when age 67 becomes the FRA. For workers who reach age 62 in 2018, the maximum reduction is 26.67 percent.

Table 2.A17.1 shows the FRA and maximum reduction of retired-worker benefits by year of birth.

If a disabled worker receives a reduced retirement benefit for months before disability entitlement, the disability benefit is reduced by the number of months for which he or she received the reduced benefit.

For insured workers who postpone their retirement beyond FRA, benefits are increased for each month of nonpayment beyond that FRA up to age 70. This increase is called a *delayed retirement credit* and is potentially available for any or all months following attainment of FRA (maximum of 60 months for workers who attained age 65 before 2003). The total credit possible per year for delayed retirement credits is 8 percent for workers who reach age 62 in 2005 or later.

Table 2.A20 shows a history of benefit increases due to delayed retirement.

Spouses and Children of Workers

Spouses receive 50 percent of the worker's PIA (regardless of the worker's actual benefit amount), if the spouse has attained FRA at entitlement to spousal benefits. The spouse of a retired or disabled worker can elect monthly benefits as early as age 62. These benefits are reduced at the rate of $\frac{25}{36}$ of 1 percent a month for the 36 months immediately preceding FRA and $\frac{5}{12}$ of 1 percent for any prior month. The maximum overall reduction for early retirement will rise from 25 percent to 35 percent by 2022, when age 67 becomes the FRA for spouses attaining age 62 in that year.

Children of retired or disabled workers are also eligible to receive monthly benefits. The term *child* refers to an unmarried child under age 18, a child aged 18 to 19

attending elementary or secondary school full time, or an adult child aged 18 or older who was disabled before age 22. In addition, young spouses (that is, those under age 62) who care for a worker's entitled child may also be eligible. For purposes of defining young spouses' benefits, the term *child* refers to an entitled child under age 16 or to a child of the worker aged 16 or older and disabled before age 22. Children of retired or disabled workers can receive up to 50 percent of the worker's PIA, as can young spouses. (The benefit of a young spouse is not reduced for age.) Monthly benefits payable to the spouse and children of a retired or disabled worker are limited to a family maximum amount, as discussed earlier.

Benefits are payable to unmarried divorced spouses of retirement age who were married at least 10 years to the worker. A divorced spouse benefit is excluded from family maximum provisions. Divorced spouses aged 62 or older and divorced for 2 or more years (after marriage of 10 or more years) may be independently entitled on the record of the ex-spouse who is not yet entitled to benefits, if the ex-spouse could be entitled to retirement benefits if he or she applied.

Survivors Benefits

Widows and widowers of fully insured workers are eligible for unreduced benefits at FRA. As with retired workers and spouses, widow(er)s' FRA varies from age 65 to age 67 depending on birth year, but on a different schedule. Widows and widowers can elect reduced monthly benefits at age 60 or, if disabled, as early as age 50. Surviving divorced spouses can also receive benefits if married to the worker for at least 10 years and not remarried before age 60 (age 50 if disabled).

For survivors whose full benefit retirement age is 65, the monthly rate of reduction for the first 60 months immediately preceding FRA is $\frac{19}{40}$ of 1 percent of the worker's PIA, with a maximum reduction of 28.5 percent at age 60. For survivors whose FRA is after 65, the amount of reduction for each month prior to FRA is adjusted accordingly to ensure that the maximum reduction at age 60 remains 28.5 percent of the worker's PIA.

Benefits for widows and widowers are increased if the deceased worker delayed receiving retirement benefits beyond the FRA. In these cases, the survivor benefits include any delayed retirement credits the deceased worker earned. Conversely, if the worker had elected early retirement, widow(er)s' benefits are limited for widow(er)s first entitled to survivors benefits at age 62 or later. For these beneficiaries, the benefit is the higher of 82.5 percent of the worker's PIA or the amount the worker would be receiving if still alive. Disabled widow(er)s aged 50 to 60 receive the rate of reduction

set for widow(er)s aged 60 (71.5 percent of PIA) regardless of their age at the time of entitlement.

Children of deceased workers and mother and father beneficiaries under FRA are eligible to receive monthly benefits up to 75 percent of the worker's PIA if the worker dies either fully or currently insured. Mother and father beneficiaries must be caring for the worker's entitled child who is either under age 16 or disabled. A dependent parent aged 62 or older is eligible for monthly benefits equal to 82.5 percent of the worker's PIA. When two dependent parents qualify for benefits, the monthly benefit for each is equal to 75 percent of the deceased worker's PIA. Monthly benefits payable to survivors are reduced to conform to the family maximum payable on the deceased worker's account. Benefits for a surviving divorced spouse, however, do not affect the maximum benefit to the family.

See **Table 2.A20** for more information on the full (or normal) retirement ages for workers. **Table 2.A21** describes age-related reductions for dependent beneficiaries, as does **Table 2.A22** for widow(er)s. Additionally, **Tables 2.A23** and **2.A24** show the history of legislation relating to special monthly benefits payable to certain persons born before January 2, 1900. **Table 2.A25** summarizes the history of certain OASDI benefits other than monthly benefit payments. **Table 2.A26** presents illustrative monthly benefit amounts for selected beneficiary families, based on hypothetical earnings histories representing five different earnings levels. **Table 2.A27** shows minimum and maximum monthly benefits payable to retired workers retiring at age 62 in various years beginning with 1957 (the first full year benefits became available at age 62). **Table 2.A28** shows minimum and maximum monthly benefits payable to retired workers retiring at age 65 in various years beginning with 1940.

Provisions for Railroad Retirement Board Beneficiaries

The OASDI tables do not include a number of persons receiving Railroad Retirement benefits who would be eligible for Social Security benefits had they applied. The reason they have not applied is that receipt of a Social Security benefit would reduce their Railroad Retirement benefit by a like amount.

The Railroad Retirement Act of 1974, effective January 1, 1975, provided that the regular annuity for employees with 10 or more years of railroad service who retired after December 31, 1974, would consist of two components.

- Tier 1. A basic Social Security component equivalent to what would be paid under the Social Security Act on the basis of the employee's combined railroad and nonrailroad service, reduced by the amount of any monthly benefit under OASDI actually paid on the basis of nonrailroad work; and
- Tier 2. A "private pension" component payable over and above the Social Security equivalent, calculated on the basis of the number of years of railroad service.

Public Law 107-90 (the 2001 amendments to the Railroad Retirement Act of 1974), effective January 1, 2002, revised the railroad service work requirement. The railroad service work requirement is 10 or more years of railroad service or, effective January 1, 2002, at least 5 years of railroad service after December 31, 1995. The two components are unchanged.

Effect of Current Earnings on Benefits

Annual Earnings Test

Individuals may receive Social Security retirement, dependent, or survivor benefits and work at the same time. However, under the law, those benefits could be reduced if earnings exceed certain amounts.

Under the annual earnings test provisions of the Social Security Act, beneficiaries who are younger than full retirement age and have earnings in excess of certain exempt amounts may have all or part of their benefits withheld. The annual earnings test exempt amount for nondisabled beneficiaries is pegged to increases in the average wage. Different rules on earnings apply to beneficiaries who receive disability benefits, and are described in a subsequent section.

For beneficiaries who are younger than FRA throughout the year:

- The earnings test exempt amount is \$17,040 in 2018.
- Benefits are withheld at the rate of \$1 for each \$2 of earnings above the exempt amount.

For beneficiaries who attain FRA in 2018, the annual earnings test is significantly higher.

- This earnings test exempt amount is \$45,360 in 2018. Only earnings before the month of attainment of FRA are counted for purposes of this portion of the annual earnings test.
- Benefits are withheld at the rate of \$1 for every \$3 of earnings above the exempt amount.

Individuals have the option to receive benefits under a monthly earnings test if it is to their advantage to do so. This option is usually exercised in the first year of entitlement, because the monthly test permits payment for some months even if the annual earnings limit is greatly exceeded. Under the monthly test, beneficiaries receive a full monthly benefit for months in which they do not earn an amount equal to more than $\frac{1}{12}$ the annual earnings test. The monthly earnings test is applied to the self-employed on the basis of the number of hours worked instead of monthly earnings. Generally, beneficiaries are eligible for the monthly earnings test in only one year.

A foreign work test applies to work outside the United States in employment or self-employment that is not subject to U.S. Social Security taxes. Benefits are withheld for each month a beneficiary younger than FRA works more than 45 hours.

The earnings test no longer applies beginning with the month a beneficiary attains FRA. Elimination of the earnings test at FRA is effective for taxable years ending after December 31, 1999 (Public Law 106-182). At FRA no benefits are withheld for earnings, regardless of the amount of earnings.

Tables 2.A29 and 2.A29.1 provide historical detail on the retirement test.

Automatic Adjustments for Additional Earnings

When a worker has earnings after filing for Social Security benefits, the additional earnings are credited to the worker's record. The reduction factor and the computation of the PIA could be affected by the additional earnings. These adjustments occur automatically; the worker does not need to request the action.

Adjusted Reduction Factor. The reduction factor is based on all months of entitlement prior to FRA. If a full month or partial month of benefits is withheld because of the earnings test, the reduction factor is automatically adjusted at FRA. For widows and widowers, the automatic adjustments are effective at age 62 and at FRA. This adjustment of the reduction factor results in a higher ongoing monthly benefit. For example, if retirement benefits are claimed 36 months before FRA, a 36-month reduction factor is applied to the PIA. If the earnings test results in no payment of benefits for 6 of those months, the reduction factor is automatically adjusted at FRA, the ongoing reduction factor is changed to 30 months, and benefits are increased retroactively to the month of FRA.

Recomputation. Additional earnings also have the potential to increase the PIA. A recomputation is automatically considered each year when earnings of the insured worker are credited to the record. A recomputation of the PIA is processed if the earnings result in an increase to the PIA of at least \$1.00. The increase is retroactive to January of the year following the year of new earnings. For example, if a beneficiary's PIA is \$955.50 effective December 2017 and the beneficiary had earnings in 2017, a recomputation would be considered for January 2018. After considering all earnings through 2017, if it is found that the PIA has increased to \$976.50 as of January 2018, the recomputation can be allowed because the increase is at least \$1.00 over the December 2017 PIA.

Earnings and Disability Benefits

Beneficiaries entitled on the basis of their own disability—disabled workers, disabled adult children, and disabled widow(er)s—are not subject to the annual earnings test. Substantial earnings by disabled beneficiaries, however, may indicate that they are able to do work that constitutes substantial gainful activity (SGA) and therefore no longer meet the requirements for disability benefits. Although other factors are considered, numerical earnings thresholds are used to evaluate SGA. Disabled beneficiaries must report all earnings to SSA for timely evaluation of SGA.

Through 2000, SSA periodically changed the earnings amount for which a nonblind disabled individual was considered to be engaged in SGA. Effective January 1, 2001, SGA amounts are automatically adjusted annually on the basis of increases in the national average wage index. The SGA amount for nonblind individuals in calendar year 2018 is \$1,180 per month.

A different definition of SGA applies to blind individuals receiving Social Security disability benefits. Increases in the SGA amount for blind individuals have been pegged to increases in the national average wage index since 1978. The SGA level for blind individuals in calendar year 2018 is \$1,970 per month.

A 9-month trial work period allows beneficiaries who are still disabled to test their ability to work. During that period, beneficiaries may earn any amount and still receive full benefits. After the individual completes 9 trial work months, the SGA level is used to determine whether earnings are substantial.

Table 2.A30 provides related historical data on disability program earnings guidelines.

Government Pension Offset

A pension from a federal, state, or local government based on work that was not covered by Social Security could reduce the amount of a spouse's or widow's or widower's Social Security benefits. Social Security benefits are reduced (offset) by two-thirds of the government pension if the pension is based on noncovered work by the spouse, widow, or widower. For example, for a monthly civil service pension of \$600, two-thirds, or \$400, would offset a Social Security spousal benefit. An individual eligible for a Social Security spousal benefit of \$500 would receive \$100 per month from Social Security ($\$500 - \$400 = \$100$). The intent of the Government Pension Offset provision is to ensure that, when determining the amount of spousal benefits, government employees who do not pay Social Security taxes are treated in a manner similar to those who work in the private sector and pay Social Security taxes. The law requires that Social Security spousal benefits be offset dollar for dollar by the amount of a spouse's own Social Security retirement benefit. For example, if a woman worked and earned her own \$600 monthly Social Security retired-worker benefit but was also eligible for a \$500 spouse's benefit on her husband's Social Security record, the spousal benefit would not be paid because it would be offset by her own Social Security benefit.

Exceptions to the Government Pension Offset could apply if some of the work on which the pension is based was in covered employment. Specific rules apply depending on the employer and on the dates of employment. There are also exemptions for those who were eligible for the government pension before December 1982 or before July 1983, if specific criteria are met.

Taxation of Benefits

Up to 85 percent of Social Security benefits may be subject to federal income tax depending on the beneficiary's income, marital status, and filing status. The definition of income for this provision is as follows: adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population, plus half the Social Security and Tier 1 Railroad Retirement benefits.

For married beneficiaries filing jointly with adjusted gross income (as defined above) that is \$32,000 a year or less, no Social Security benefits are subject to taxation. If their adjusted gross income exceeds \$32,000 but is \$44,000 or less, up to 50 percent of the Social Security benefit is subject to income tax. If their income

exceeds \$44,000, up to 85 percent of the Social Security benefit is subject to income tax. For married beneficiaries filing separately who lived together any time during the tax year, there is no minimum threshold. Up to 85 percent of the Social Security benefit is subject to income tax.

For individuals in all other filing categories (single, head of household, qualifying widow(er), and married filing separately but who lived apart from their spouse for the entire year), the income threshold is \$25,000. Generally, up to 50 percent of benefits are taxable for income between \$25,001 and \$34,000, and up to 85 percent of benefits are taxable for income exceeding \$34,000.

Like all matters dealing with tax liability, taxation of Social Security benefits falls under the jurisdiction of the Internal Revenue Service.

Table 2.A31 shows the history of provisions related to taxation of Social Security benefits. **Table 2.A32** offers examples to illustrate when benefits are taxable, and the amount subject to taxation.

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Supplemental Security Income

Program Overview

The Supplemental Security Income (SSI) program provides income support to persons aged 65 or older, blind or disabled adults, and blind or disabled children. Eligibility requirements and federal payment standards are nationally uniform. The 2018 SSI federal benefit rate (FBR) for an individual living in his or her own household and with no other countable income is \$750 monthly; for a couple (with both husband and wife eligible), the SSI benefit rate is \$1,125 monthly.

Payments under SSI began in January 1974. SSI replaced the former federal-state adult assistance programs in the 50 states and the District of Columbia. Under SSI each eligible person is provided a monthly cash payment based on a statutory federal benefit rate. Since 1975, these rates have been increased by the same percentage as the cost-of-living increases in OASDI benefits. If an individual or couple is living in another person's household and is receiving both food and shelter from the person in whose household they are living, the federal benefit rate is reduced by one-third. This is done instead of determining the actual dollar value of the in-kind support and maintenance.

For institutionalized persons, the eligibility requirements and payment standards depend on the type of institution. With some exceptions, inmates of public institutions are ineligible for SSI. For persons institutionalized for a complete calendar month, a maximum federal SSI payment of \$30 per month applies where (1) the institution receives a substantial part of the cost of the person's care from the Medicaid program, or (2) the institution receives payments from private health insurance on behalf of a recipient under age 18. Other eligible persons in institutions may receive up to the full federal benefit rate.

The federal payment is based on the individual's countable income. The first \$20 in monthly OASDI benefits or other earned or unearned income is not counted. Also excluded is \$65 of monthly earnings plus one-half of any earnings above \$65. For example, a person living in his or her own household, whose sole income is a \$200 monthly OASDI benefit, would receive \$570 in federal SSI payments:

$$\$750 - (\$200 - \$20) = (\$750 - \$180) = \$570.$$

A person whose income consists of \$500 in gross monthly earnings would receive \$542.50 in federal SSI payments:

$$((\$500 - \$85) \div 2) = \$207.50 \text{ countable earnings}$$
$$\text{FBR } \$750 - \$207.50 = \$542.50 \text{ federal SSI.}$$

Individuals generally are not eligible for SSI if they have resources in excess of \$2,000 (or \$3,000 for a couple). Certain resources are excluded, most commonly a home, an automobile, and household goods and personal effects. States have the option to supplement the federal SSI payment for all or selected categories of persons, regardless of previous state program eligibility.

SSI: History Of Provisions

Basic Eligibility Requirements

1972 (Public Law 92-603, enacted October 30). An individual may qualify for payments on the basis of age, blindness, or disability.

Aged: Any person aged 65 or older.

Blind: Any person with 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less. An individual transferred from a state Aid to the Blind program is eligible if he/she received such state aid in December 1973 and continues to meet the October 1972 state definition of blindness.

Disabled: Any person unable to engage in any substantial gainful activity (SGA) by reason of any medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. For a child under age 18, eligibility is based on disability of severity comparable with that of an adult. An individual transferred from a state Aid to the Permanently and Totally Disabled (APTD) program to SSI is also eligible if he/she received such state aid in December 1973 and continues to meet the October 1972 state definition of disability.

1973 (Public Law 93-233, enacted December 31). Only persons who had received APTD before July 1973 and were on the rolls in December 1973 may receive SSI on the basis of the state definition of disability; those who became eligible for state aid from July to December 1973 must meet the federal definition of disability.

1980 (Public Law 96-265, enacted June 9). A disabled recipient who loses federal SSI eligibility because of earnings at the SGA level may continue to receive a special benefit under section 1619 and retain eligibility for Medicaid under Title XIX of the Social Security Act. This special benefit status may continue as long as the recipient has the disabling impairment and meets all nondisability SSI eligibility criteria. States have the option of supplementing this special benefit.

This provision of the law was in effect from January 1, 1981, through December 31, 1983. Beginning in January 1984, under a 1-year demonstration project, this provision was continued for persons already eligible for either regular SSI payments or special monthly benefits.

1984 (Public Law 98-460, enacted October 9). The special benefit and Medicaid provisions of the 1980 legislation were extended through June 30, 1987 (retroactive to January 1, 1984).

1986 (Public Law 99-643, enacted November 10). The special benefit and Medicaid provisions of the 1980 amendments are made permanent. The provisions were amended effective July 1, 1987, with significant modifications to simplify administration and to allow free movement between regular SSI disability payments and either the special cash benefit or Medicaid eligibility under section 1619. The distinction between a disabled person eligible for regular SSI payments and one eligible for 1619(a) is that the latter has several months with gross earnings above the SGA level. Previously, section 1619(a) status required completion of a trial work period and the determination that the work was SGA.

1996 (Public Law 104-193, enacted August 22). For individuals under age 18, the “comparable severity” standard is eliminated and replaced with a requirement that a child be considered disabled if he/she has a medically determinable impairment that results in “marked and severe functional limitations,” and meets the existing statutory duration requirement. The law also eliminates references to “maladaptive behaviors” in the Listing of Impairments for children, and discontinues the use of individualized functional assessments for children.

SSI eligibility is prohibited for an individual in any month during which such an individual is a fugitive felon, fleeing prosecution, or violating state or federal conditions of probation or parole.¹ In addition, SSI eligibility is prohibited for 10 years for those convicted of fraudulently claiming residence to obtain benefits simultaneously in two or more states.²

1. In 2009, SSA entered into a nationwide class action settlement that limits the felony crime offense codes upon which fugitive felon nonpayments may be based under this statute. In 2010, the agency stopped parole and probation violator nonpayments for residents of New York, Connecticut, and Vermont pursuant to a Second Circuit Court of Appeals decision in a pending proposed nationwide class action suit. In 2011, the agency stopped parole and probation violator nonpayments nationwide.

2. This last provision was repealed in 1999 by Public Law 106-169 and replaced with a provision providing for nonpayment of benefits for up to 24 months for knowingly making false or misleading statements regarding material facts.

2006 (Public Law 109-171, enacted February 8).

Requires the Commissioner to conduct reviews of a specific percentage of SSI initial disability and blindness cases involving individuals aged 18 or older that are allowed by State Disability Determination Service (DDS) agencies. The provision is phased in as follows—for fiscal year 2006, the Commissioner is required to review 20 percent of DDS allowances; in fiscal year 2007, the requirement is 40 percent; and, for fiscal years 2008 and thereafter, 50 percent of all DDS allowances are required to be reviewed. These reviews are to be made before the allowance decision is implemented.

Other Eligibility Provisions

Citizenship and Residency

1972 (Public Law 92-603, enacted October 30). The individual must reside within one of the 50 states or the District of Columbia and be a citizen or an alien lawfully admitted for permanent residence or permanently residing in the United States under color of law. Persons living outside the United States for an entire calendar month lose their eligibility for such a month.

1976 (Public Law 94-241, enacted March 24). Eligibility for SSI is extended to residents of the Northern Mariana Islands, effective January 9, 1978.

1980 (Public Law 96-265, enacted June 9). The income and resources of the immigration sponsors of aliens applying for SSI are considered in determining eligibility for and the amount of payment. After allowances for the needs of the sponsor and his/her family, the remainder is deemed available for the support of the alien applicant for a 3-year period after admission to the United States for permanent residence. This provision does not apply to those who become blind or disabled after admission, to refugees, or to persons granted political asylum. (See section “Deeming of Income and Resources” for subsequent changes to sponsor-to-alien deeming provisions.)

1989 (Public Law 101-239, enacted December 19). SSI eligibility is continued for a disabled or blind child who was receiving SSI benefits while living in the United States and is now living with a parent who is a member of the U.S. Armed Forces assigned to permanent duty ashore outside the United States, but not where the parent is stationed in Puerto Rico or the territories and possessions of the United States.

1993 (Public Law 103-66, enacted August 10). Above provision made applicable where the parent is a member of the U.S. Armed Forces and stationed in Puerto Rico or the territories and possessions of the United States.

1996 (Public Law 104-193, enacted August 22). Prohibits SSI eligibility for anyone who is not a U.S. citizen or national. Aliens are not eligible unless they meet the definition of “qualified alien” and the criteria for certain exception categories, such as lawful permanent residents who earn or can be credited with 40 qualifying quarters of earnings, certain refugee categories that may be granted time-limited eligibility, or active-duty U.S. military or veterans and their spouses and children. For aliens ineligible under the new standards who were receiving SSI as of August 22, 1996, extends eligibility 1 year from enactment.

(Public Law 104-208, enacted September 30). Amends Public Law 104-193 to add to the list of “qualified aliens” certain noncitizens (and their children) who have been battered or subjected to extreme cruelty by a spouse or parent or a member of the spouse’s or parent’s family living in the same household.

1997 (Public Law 105-18, enacted June 12). Extends eligibility for aliens receiving SSI as of August 22, 1996, until September 30, 1997, for those found ineligible under the new alien standards of Public Law 104-193.

(Public Law 105-33, enacted August 5). Further amends Public Law 104-193 to add Cuban and Haitian entrants, and the child of a parent who has been battered or subjected to extreme cruelty, to the list of qualified aliens. Provides that Cuban and Haitian entrants and Amerasian immigrants qualify for time-limited eligibility, and increases the time limit from 5 to 7 years for all time-limited categories. Additional exceptions are added for qualified aliens: (1) lawfully residing in the United States and receiving SSI benefits on August 22, 1996; and (2) lawfully residing in the United States on August 22, 1996, and meeting the definition of blind or disabled in the Social Security Act.

Certain noncitizen American Indians are excepted from the alien nonpayment provisions of Public Law 104-193.

Extends eligibility for “nonqualified aliens” receiving SSI as of August 22, 1996, until September 30, 1998.

1998 (Public Law 105-306, enacted October 28). Permanently extends eligibility of all remaining “nonqualified aliens” who were receiving SSI benefits when Public Law 104-193 was enacted on August 22, 1996.

2000 (Public Law 106-386, enacted October 28). Non-citizens, regardless of their immigration status, may be eligible for SSI to the same extent as refugees, if they are determined to be victims of “severe forms of trafficking in persons.”

2004 (Public Law 108-203, enacted March 2). Extends SSI eligibility to blind or disabled children who are U.S. citizens living with a parent assigned to permanent U.S. military duty outside of the United States and who were not receiving SSI benefits when living in the United States. Previously, only blind or disabled children who received an SSI benefit for the month before the parent reported for permanent duty abroad were eligible. Effective April 2004 for applications filed after enactment.

2007 (Public Law 110-161, enacted December 26). Provides certain Iraqi and Afghan aliens with special immigrant status, as described in section 101(a)(27) of the Immigration and Nationality Act. As special immigrants, these Iraqi and Afghan aliens are eligible for resettlement assistance, entitlement programs, and other benefits available to refugees admitted under section 207 of such Act (admission of refugees in emergency situations) for a period not to exceed 6 months.

2008 (Public Law 110-181, enacted January 28). Provides certain Iraqi aliens who have provided service to the United States with special immigrant status, as described in section 101(a)(27) of the Immigration and Nationality Act. As special immigrants, these Iraqis are eligible for resettlement assistance, entitlement programs, and other benefits available to refugees admitted under section 207 of such Act (admission of refugees in emergency situations) for a period not to exceed 8 months.

(Public Law 110-328, enacted September 30). Extends the 7-year SSI eligibility period for certain refugees, asylees, and other humanitarian immigrants (including victims of human trafficking) to 9 years for the period October 1, 2008 through September 30, 2011. For those with naturalization applications pending or awaiting the swearing-in ceremony, the eligibility period is extended through September 30, 2011. Also applies to the noncitizens whose SSI had previously ceased due to the expiration of the 7-year period. For these noncitizens, SSI benefits will be paid for months in the period October 1, 2008 through September 30, 2011, for the duration of the noncitizen’s reestablished eligibility.

2009 (Public Law 111-118, enacted December 19). Eliminates the 8-month time limit on SSI eligibility for certain Iraqi and Afghan refugees who have provided service to the United States. The time-limited eligibility for these individuals is now the same period applicable to other humanitarian refugees.

Other Benefits

1980 (Public Law 96-272, enacted June 17). SSI applicants and recipients are not required as a condition

of eligibility to elect to receive Veterans Administration pensions under the Veterans and Survivors' Pension Improvement Act of 1978 if the state of residence lacks a medically needy program under Title XIX.

Drug Addiction and Alcoholism (DAA)

1972 (Public Law 92-603, enacted October 30). Any disabled individual who has been medically determined to be an alcoholic or drug addict must accept appropriate treatment, if available, in an approved facility and demonstrate compliance with conditions and requirements for treatment.

SSI payments are required to be made through a representative payee—another person or public or private agency designated by SSA to manage the recipient's benefit on his/her behalf.

1994 (Public Law 103-296, enacted August 15). Any individual who is receiving SSI based on a disability where drug addiction or alcoholism is a contributing factor material to the finding of disability must comply with the DAA treatment requirements. The individual must accept appropriate treatment when it is available and comply with the conditions and terms of treatment. Instances of noncompliance with the requirements result in progressively longer payment suspensions. Before payments can resume, the individual must demonstrate compliance for specific periods; 2 months, 3 months, and 6 months, respectively, for the first, second, third, and subsequent instances of noncompliance. An individual who is not in compliance with the DAA treatment requirements for 12 consecutive months shall not be eligible for payments; however, this does not prevent such individuals from reapplying and again becoming eligible for payments.

SSI disability payments based on DAA are also limited to a total of 36 benefit months (beginning March 1995) regardless of whether appropriate treatment is available. Months for which benefits are not due and received do not count toward the 36-month limit.

Payments based on DAA must be made to a representative payee. Preference is required to be given to community based nonprofit social service agencies and federal, state, or local government agencies in representative payee selection. These agencies when serving as payees for individuals receiving payments based on DAA may retain the lesser of 10 percent of the monthly benefit or \$50 (adjusted annually after 1995 by the Consumer Price Index [CPI]) as compensation for their services.

Establishment of one or more referral and monitoring agencies for each state is required.

1996 (Public Law 104-121, enacted March 29). An individual is not considered disabled if DAA is a contributing factor material to a finding of disability.

Applies DAA representative payee requirements enacted under Public Law 103-296 to disabled SSI recipients who have a DAA condition and are incapable of managing their benefits. In addition, these recipients shall be referred to the appropriate state agency administering the state plan for substance abuse treatment.

Institutionalization

1972 (Public Law 92-603, enacted October 30). An individual who is an inmate of a public institution is ineligible for SSI payments unless the institution is a facility approved for Medicaid payments and is receiving such payments on behalf of the person. Under *regulations*, the Medicaid payment must represent more than 50 percent of the cost of services provided by the facility to the individual.

1976 (Public Law 94-566, enacted October 20). An inmate of a publicly operated community residence serving no more than 16 persons may, if otherwise eligible, receive SSI.

1983 (Public Law 98-21, enacted April 20). Payments may be made to persons who are residents of public emergency shelters for the homeless for a period of up to 3 months in any 12-month period.

1986 (Public Law 99-643, enacted November 10). Effective July 1, 1987, disabled or blind recipients who were receiving special SSI payments or had special SSI recipient status under section 1619 in the month preceding the first full month of institutionalization, may receive payments based on the full federal benefit rate for the initial 2 full months of institutionalization, if they reside in certain public medical, psychiatric, or Medicaid facilities or in private Medicaid facilities.

1987 (Public Law 100-203, enacted December 22). Effective January 1, 1988, payments may be made to persons who are residents of public emergency shelters for the homeless, for up to 6 months in a 9-month period.

Effective July 1, 1988, continued SSI payments for up to 3 months are permitted, at the rate that was applicable in the month prior to the first full month of institutionalization, for individuals whose expected institutional stay on admission is not likely to exceed 3 months, as certified by a physician, and for whom the receipt of payments is necessary to maintain living arrangements to which they may return.

1996 (Public Law 104-193, enacted August 22). Effective December 1996, institutionalized children under

age 18 whose private health insurance is making payments to the institution may receive no more than \$30 per month in federal SSI.

2009 (Public Law 111-115, enacted December 15). Prohibits the payment of any retroactive SSI benefits to individuals while they are in prison, are in violation of conditions of their parole or probation, or are fleeing to avoid prosecution for a felony or a crime punishable by sentence of more than 1 year. These retroactive benefits will not be paid until the beneficiary is no longer a prisoner, probation or parole violator, or fugitive felon.

Vocational Rehabilitation (VR) and Treatment

1972 (Public Law 92-603, enacted October 30). Blind or disabled individuals receiving federal SSI benefits who are under age 65 must be referred to the state agency providing services under the Vocational Rehabilitation Act and must accept the services offered. States are reimbursed for the cost of services.

1976 (Public Law 94-566, enacted October 20). Blind or disabled children under age 16 must be referred to the state agency administering crippled children's services or to another agency designated by the state. States are reimbursed for the cost of services.

Of funds provided for these services, at least 90 percent must be used for children under age 6 or for those who have never attended public schools.

1980 (Public Law 96-265, enacted June 9). Disabled SSI recipients who medically recover while enrolled in approved VR programs of state VR agencies may continue to receive benefits during their participation in such programs if the Commissioner of Social Security determines that continuation in the program will increase the probability that they leave the rolls permanently.

1981 (Public Law 97-35, enacted August 13). Funding no longer provided under Title XVI for medical, social, developmental, and rehabilitative services to disabled or blind children.

Reimbursement for the cost of rehabilitation services will only be made if the services result in the recipient's return to work for a continuous period of 9 months. The work must be at the SGA earnings level.

1984 (Public Law 98-460, enacted October 9). Authorizes the reimbursement of states for the cost of VR services provided to individuals who (1) continue to receive benefits after medical recovery because they are participating in a state VR program or (2) refuse, without good cause, to continue in or cooperate with the VR program in which they had been participating.

1987 (Public Law 100-203, enacted December 22).

Extends the provision for continuation of payments to disabled SSI recipients who have medically recovered while enrolled in an approved VR program to include blind SSI recipients.

1990 (Public Law 101-508, enacted November 5). Reimbursement authorized for the cost of VR services provided in months in which the individual was not receiving federal SSI payments, if

- SSI recipient status for Medicaid eligibility purposes was retained under work incentive provisions, or
- Benefits were suspended³ (for a reason other than cessation of disability or blindness), or
- Federally administered state supplementation was received.

Extends benefit continuation provision to disabled SSI recipients who medically recover while participating in a nonstate VR program.

1999 (Public Law 106-170, enacted December 17).

Establishes a Ticket to Work and Self-Sufficiency program that will provide SSI (and OASDI) disability beneficiaries with a ticket that can be used to obtain VR services, employment services, or other support services, from an employment network (EN) of their choice.

An EN chooses one of the two EN payment options at the time it submits an application to SSA to become an EN. The chosen payment system will apply to all beneficiaries served. An EN can elect to receive payment under the

- Outcome payment system, under which it can receive payment for up to 60 outcome payment months; or
- Outcome-milestone payment system, under which it can receive payment for up to four milestones in addition to outcome payments. These milestones must occur before the EN enters the first month for which it is eligible for an outcome payment. Four milestone payments plus 60 months of reduced outcome payments equal 85 percent of the total that would be available if the EN chose the outcome payment system.

The four milestones are based on gross earnings exceeding the SGA level for specified months. An outcome payment month is any month in which SSA does not pay any federal disability cash benefits to a beneficiary because of work or earnings.

3. Recipients who have lost eligibility for SSI benefits for fewer than 13 consecutive months are in suspended payment status.

Also eliminates the requirement that blind or disabled SSI recipients aged 16 through 64 be referred to the state VR agency and accept the services offered.

2008 Under a *regulation* effective July 21, 2008, revising an initial *regulation* effective January 28, 2002:

- The outcome payment system provides that ENs can receive payment for up to 60 outcome payment months for an SSI beneficiary and up to 36 outcome payment months for an OASDI beneficiary (including a concurrent OASDI/SSI disability beneficiary), with the reduction in available number of outcome months for OASDI beneficiaries offset by an increased outcome payment; and
- The outcome-milestone payment system provides that ENs can receive the following milestone payments in addition to outcome payments:
 - Up to four Phase 1 milestones achieved by either an OASDI or SSI beneficiary; and
 - Up to 11 Phase 2 milestones achieved by an OASDI or concurrent beneficiary or up to 18 Phase 2 milestones achieved by an SSI beneficiary.

Phase 1 milestones are based on gross earnings at or above trial work level for specified months, and Phase 2 milestones are based on gross earnings exceeding the substantial gainful activity level for specified months. These milestones must occur before the EN enters the first month for which it is eligible for an outcome payment. If an available milestone payment is not paid prior to the outcome period, it is payable in a reconciliation payment when the beneficiary reaches the 12th outcome month. This payment amount is equal to the total amount of unpaid Phase 1 and Phase 2 milestones that were available when the ticket was first assigned. The Phase 1 and Phase 2 milestone payments and outcome payments equal 90 percent of the total that would be available if the EN chose the outcome payment system.

Continuing Disability Reviews and Eligibility Redeterminations

1994 (Public Law 103-296, enacted August 15). During each of fiscal years 1996, 1997, and 1998, requires SSA to conduct continuing disability reviews (CDRs) on a minimum of 100,000 SSI recipients. In addition, during the same period, requires SSA to redetermine the SSI eligibility of at least one-third of all child SSI recipients who reach age 18 after April 1995 during the 1-year period following attainment of age 18. Redeterminations for persons turning age 18 could count toward the 100,000 CDR requirement.

1996 (Public Law 104-193, enacted August 22). Repeals the requirement that SSA redetermine the eligibility of at least one-third of all child SSI recipients who reach age 18 after April 1995 during the 1-year period following attainment of age 18.

Requires a CDR

- At least once every 3 years for SSI recipients under age 18 who are eligible by reason of an impairment that is likely to improve, and
- Not later than 12 months after birth for recipients whose low birth weight is a contributing factor material to the determination of their disability.

Requires eligibility redetermination for all child SSI recipients eligible for the month before the month in which they attain age 18.

Requires redetermination of eligibility for children considered disabled based on an individual functional assessment and/or consideration of maladaptive behavior.

Requires the representative payee of a child SSI recipient whose continuing eligibility is being reviewed to present evidence that the recipient is receiving treatment that is considered medically necessary and available for the condition which was the basis for providing SSI benefits.

1997 (Public Law 105-33, enacted August 5). Modifies provision of Public Law 104-193 to extend from 12 to 18 months the period for redetermining the disability of children under age 18 under the new childhood disability standard.

Modifies provision of Public Law 104-193 to permit SSA to schedule a CDR for a disabled child for whom low birth weight is a contributing factor material to the determination of disability, at a date after the child's first birthday if the Commissioner determines the impairment is not expected to improve within 12 months of the child's birth.

Modifies provision of Public Law 104-193 to authorize SSA to make redeterminations of disabled childhood recipients who attain age 18, more than 1 year after the date such recipient attains age 18.

1999 (Public Law 106-170, enacted December 17). Prohibits the initiation of a CDR during the period that a recipient is "using a ticket" under the Ticket to Work program.

Deeming of Income and Resources

1972 (Public Law 92-603, enacted October 30). Deeming occurs when the income and resources of certain family members living in the same household with the SSI recipient are considered in determining

the amount of the SSI payment. These family members are the ineligible spouse of an adult recipient and the ineligible parents of a child recipient under age 21.

After deduction of personal allocations for the spouse (or parents) and for ineligible children in the home, and after application of income exclusions, any remaining income of the spouse (or parents) is added to the income of the eligible person.

1980 (Public Law 96-265, enacted June 9). Children aged 18 or older are not subject to parental deeming.

Sponsor's income and resources deemed to an alien for 3 years.

1989 (Public Law 101-239, enacted December 19). Disabled children receiving home care services under state Medicaid programs, who are ineligible for SSI because of deeming of parental income, and who received SSI benefits limited to \$30 while in a medical treatment facility, may receive the \$30 monthly allowance that would be payable if the recipient were institutionalized.

1993 (Public Law 103-152, enacted November 24). Sponsor-to-alien deeming period extended from 3 years to 5 years, effective January 1, 1994, through September 30, 1996.

Considers an ineligible spouse or parent who is absent from the household because of active military service to be a member of the household for deeming purposes.

1996 (Public Law 104-193, enacted August 22). Deeming of income and resources from an immigration sponsor to a noncitizen continues until citizenship, with exceptions for those who earn, or can be credited with, 40 qualifying quarters of earnings. Effective for those whose sponsor signs a new legally enforceable affidavit of support.

(Public Law 104-208, enacted September 30). Amends Public Law 104-193 to add two exceptions to the sponsor-to-alien deeming:

- Provides that if the noncitizen is indigent and would be unable to obtain food and shelter without SSI benefits even after receiving support from the sponsor, then only the amount of income and resources actually provided by the sponsor will be counted for a 12-month period after a determination of indigence; and
- Provides that in certain cases, deeming would not apply for a 12-month period (with some options for extension) if the noncitizen (or his/her children) has been battered or subjected to extreme cruelty by family members.

1997 (Public Law 105-33, enacted August 5). Amends Public Law 104-208 to add an additional exception to sponsor-to-alien deeming when the parent of a noncitizen has been battered or subjected to extreme cruelty by family members.

2006 (Public Law 109-163, enacted January 6). Provides that individuals who were made ineligible for SSI because of their spouses or parents being called to active military duty would not have to file a new application for SSI benefits if they again could be eligible for benefits before the end of 24 consecutive months of ineligibility.

Federal Benefit Payments

Federal Benefit Rates

Basic benefit standards are used in computing the amount of federal SSI payments. Benefit levels differ for individuals and couples living in households and for persons in Medicaid institutions. Individuals or couples living in their own households receive the full federal benefit. If an individual or couple is living in another person's household and receiving support and maintenance there, the federal benefit is reduced by one-third. The federal benefit rates for persons in households are increased annually to reflect increases in the cost of living. Legislation affecting the level of federal benefit rates since the inception of the SSI program are summarized in Table 2.B1.

Windfall Offset

1980 (Public Law 96-265, enacted June 9). Requires an offset (by reducing retroactive Social Security benefits) for persons whose initial OASDI payment is retroactive, to equalize total benefits with those if paid when regularly due.

1984 (Public Law 98-369, enacted July 18). Expands offset provision to allow for reduction of retroactive SSI benefits and to apply in cases of OASDI benefit reinstatement.

Proration of Benefit

1982 (Public Law 97-248, enacted September 3). Benefit for first month of eligibility to be prorated by the number of days in the month for which an application has been filed and there is eligibility.

1996 (Public Law 104-193, enacted August 22). Changes the effective date of an SSI application to the first day of the month following the date on which the application was filed or on which the individual first becomes eligible, whichever is later. This, in effect, eliminates prorated payments in initial claims.

Retrospective Monthly Accounting

- 1981** (Public Law 97-35, enacted August 13). Changes the method of computing the SSI benefit to one under which the benefit amount is computed on a monthly basis and is based on income and other characteristics in the previous (or second previous) month.
- 1984** (Public Law 98-369, enacted July 18). Changes the method of computing the SSI benefit to persons receiving Title II payments. The effect of the increased Title II income at the time of the cost-of-living increase is not delayed as it otherwise would be.
- 1987** (Public Law 100-203, enacted December 22). Provides an exception to retrospective monthly accounting so that amounts received under Aid to Families with Dependent Children (AFDC), foster care, refugee cash assistance, Cuban-Haitian entrant assistance, or general and child welfare assistance provided by the Bureau of Indian Affairs are counted only in the month received.
- 1993** (Public Law 103-66, enacted August 10). Changes the method of computing the SSI benefit to persons receiving the value of the one-third reduction. The effect of the increased value at the time of the cost-of-living increase is not delayed as it otherwise would be. Effective January 1995.
- 2004** (Public Law 108-203, enacted March 2). Eliminates triple counting of one-time, nonrecurring income by providing that this income will be counted only for the month that the income is received and not for any other month during the transition to retrospective monthly accounting during the first 3 months of an individual's SSI eligibility. Effective April 2005.

Uncashed Checks

- 1981** (Public Law 97-35, enacted August 13). States that have federally administered supplements are to be credited their share of SSI checks that remain unnegotiated for 180 days.
- 1987** (Public Law 100-86, enacted August 10). SSI checks now unnegotiable after 1 year. States are credited their share of SSI checks after 1 year rather than 180 days.

Rounding of Payment Amounts

- 1982** (Public Law 97-248, enacted September 3). Cost-of-living adjustments in the federal SSI benefit and income eligibility levels are to be rounded to the next lower whole dollar, after the adjustment is calculated. Subsequent cost-of-living adjustments will be calculated on the previous year's benefit standard before rounding.

Penalties Resulting in Nonpayment of Benefits for False or Misleading Statements

- 1999** (Public Law 106-169, enacted December 14). Provides for the nonpayment of OASDI and SSI benefits (6, 12, and 24 months, respectively, for the first, second, and third or subsequent violations) for individuals found to have knowingly made a false or misleading statement of material fact for use in determining eligibility for benefits.
- 2004** (Public Law 108-203, enacted March 2). Expands the administrative sanction of nonpayment of benefits to situations in which an individual has failed to disclose material information, if the person knew or should have known that such failure was misleading. Authorizes federal courts to order a defendant convicted of defrauding Social Security, Special Veterans' Benefits, or SSI to make restitution to SSA. Restitution funds would be deposited to the trust funds or general fund of the Treasury, as appropriate. Effective with respect to violations occurring on or after the date of enactment.

Installment Payments

- 1996** (Public Law 104-193, enacted August 22). Establishes a schedule for paying retroactive SSI benefit amounts that exceed 12 times the federal benefit rate (FBR) plus the state supplement level. Payments would be made at 6-month intervals:
- The first installment would be 12 times the FBR plus any federally administered state supplement.
 - Any remaining retroactive benefits would be paid in a second installment (not to exceed the first payment amount).
 - All remaining retroactive benefits would be paid in the third installment.

Provides that where an underpaid individual has incurred debts to provide for food, clothing, or shelter, has expenses for disability-related items and services that exceed the installment amount, or has entered into a contract to purchase a home, the installment payment would be increased by the amount needed to cover those debts, expenses, and obligations.

Provides that full retroactive payments be paid to an individual who is terminally ill or, if currently ineligible, is likely to remain so for the next 12 months.

- 2006** (Public Law 109-171, enacted February 8). Requires that past-due monthly SSI benefits that exceed three times the maximum monthly benefit (federal benefit rate plus state supplementary payment amount, if any) payable to the individual be paid in up to three installment payments, 6 months

apart. Also, limits the amount of the first two installment payments to three times the maximum monthly benefit. All remaining benefits due are to be paid in the third installment. As under current law, the amounts of the installment payments may be increased in certain cases, such as those in which the individual has outstanding debt relating to food, clothing, or shelter, or has necessary medical needs. Effective 3 months after enactment.

2009 (Public Law 111-115, enacted December 15). Prohibits the payment of any retroactive SSI benefits to individuals while they are in prison, in violation of conditions of their parole or probation; or fleeing to avoid prosecution, custody, or confinement for a felony or a crime punishable by sentence of more than one year.

Exclusions from Income

General Exclusions

1972 (Public Law 92-603, enacted October 30). The first \$60 of earned or unearned income per calendar quarter for an individual or couple; the next \$195 and one-half the remainder of quarterly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

1981 (Public Law 97-35, enacted August 13). The first \$20 of earned or unearned income per month for an individual or couple; the next \$65 and one-half the remainder of monthly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

2000 (Public Law 106-554, enacted December 21). Earnings of persons defined as Social Security statutory employees are treated as self-employment income for SSI purposes.

Special Exclusions

1972 (Public Law 92-603, enacted October 30). Any amount of tax rebate issued to an individual by any public agency that is based on either real property or food purchase taxes.

Grants, scholarships, and fellowships used to pay tuition and fees at an educational institution.

Income required for achieving an approved self-support plan for blind or disabled persons.

Work expenses of blind persons.

For blind persons transferred from state programs to SSI, income exclusions equal to the maximum amount permitted as of October 1972 under the state programs.

Irregularly or infrequently received income totaling \$60 or less of unearned income and \$30 of earned income in a calendar quarter.

Payment for foster care of ineligible child residing in recipient's home through placement by a public or private nonprofit child care agency.

One-third of any payment received from an absent parent for the support of a child eligible for SSI.

Certain earnings of a blind or disabled child under age 22 regularly attending an educational institution.

State or local government cash payments based on need and designed to supplement SSI payments.

1976 (Public Law 94-331, enacted June 30). Disaster assistance from income for 9 months and application of one-third reduction for 6 months for certain victims of disasters occurring between January 1, 1976, and December 31, 1976.

(Public Law 94-566, enacted October 20). Any assistance based on need (including vendor payments) made to or on behalf of SSI recipients, which is paid and wholly funded by state or local governments.

The value of assistance provided under certain federal housing programs.

1977 (Public Law 95-113, enacted September 29). Food stamps, federally donated food, and the value of free or reduced price food for women and children under the Child Nutrition Act and National School Lunch Act.

(Public Law 95-171, enacted November 12). Provisions excluding support and maintenance under the Disaster Relief and Emergency Assistance Act of 1974 extended on a permanent basis. Effective January 1, 1978.

1980 (Public Law 96-222, enacted April 1). Earned income tax credit treated as earned income (temporarily excluded from 1975 through 1980).

(Public Law 96-265, enacted June 9). Remunerations received in sheltered workshops and work activity centers are considered earned income and qualify for earned income exclusions.

Impairment-related work expenses paid by the individual (including cost for attendant care, medical equipment, drugs, and services necessary to control an impairment) are deducted from earnings when determining if an individual is engaging in SGA. Impairment-related work expenses are excluded in calculating income for benefit purposes if initial eligibility for benefits exists on the basis of countable income without applying this exclusion.

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- 1981** (Public Law 97-35, enacted August 13). Modifies provision under which irregularly or infrequently received income is excluded to conform to change from quarterly to monthly accounting; amounts excludable: \$20 or less of unearned income and \$10 of earned income in a month.
- 1982** (Public Law 97-377, enacted December 21). From December 18, 1982, to September 30, 1983, certain home energy assistance payments are excluded if a state agency certified that they are based on need.
- 1983** (Public Law 97-424, enacted January 6). Support or maintenance assistance (including home energy assistance) provided in kind by a nonprofit organization or in cash or in kind by certain providers of home energy is excluded if the state determines that the assistance is based on need. Provision is applicable through September 1984.
- Certain home energy assistance payments are excluded if a state agency certified that the assistance is based on need. Provision is applicable through June 1985.
- 1984** (Public Law 98-369, enacted July 18). The 1983 provisions for support and maintenance and home energy assistance continue to October 1, 1987.
- 1986** (Public Law 99-498, enacted October 17). Educational assistance used for educational expenses under the Higher Education Act of 1965 as amended.
- 1987** (Public Law 100-203, enacted December 22). The 1983 provisions for support and maintenance and home energy assistance made permanent.
- Excludes death payments (for example, proceeds from life insurance) from SSI income determinations to the extent they were spent on last illness and burial.
- Modifies the 1982 resource exclusion for burial funds to extend the exclusion to any burial fund of \$1,500 or less maintained separately from all other assets, thereby allowing interest to be excluded from income if retained in the fund.
- 1988** (Public Law 100-383, enacted August 10). Restitution payments made to Japanese internees and relocated Aleutians.
- 1989** (Public Law 101-239, enacted December 19). Interest on agreements representing the purchase of an excluded burial space.
- Payments from the Agent Orange Settlement.
- Value of a ticket for domestic travel received as a gift and not cashed.
- 1990** (Public Law 101-508, enacted November 5). Earned income tax credit (including the child health insurance portion).
- Payments received from a state-administered fund established to aid victims of crime.
- Impairment-related work expenses excluded from income in determining initial eligibility for benefits.
- Payments received as state or local government relocation assistance.
- Payments received under the Radiation Exposure Compensation Act.
- Redefines as earned income, royalties earned in connection with any publication of the individual's work and honoraria received for services rendered (previously defined as unearned income).
- 1993** (Public Law 103-66, enacted August 10). Hostile fire pay to members of the uniformed services.
- Payments received as state or local government relocation assistance made permanent.
- 1994** (Public Law 103-286, enacted August 1). Payments to victims of Nazi persecution.
- 1998** (Public Law 105-285, enacted October 27). Funds made available to an SSI recipient by a state or local government or a nonprofit organization as part of the Individual Development Account demonstration project.
- (Public Law 105-306, enacted October 28). In-kind gifts to children with life-threatening conditions by tax-exempt organizations not converted to cash.
- The first \$2,000 annually of cash gifts by tax-exempt organizations to, or for the benefit of, individuals under age 18 with life-threatening conditions.
- (Public Law 105-369, enacted November 12). Payments made under the Ricky Ray Hemophilia Relief Fund Act of 1998.
- 2000** (Public Law 106-554, enacted December 21). Interest on funds deposited in an individual development account.
- Any adjustments made to prior payments from other federal programs to account for the error in the computation of the Consumer Price Index during 1999.
- 2001** (Public Law 107-16, enacted June 7). The refundable child tax credit is excluded in determining eligibility for means-tested programs, including SSI.
- 2004** (Public Law 108-203, enacted March 2). Changes the calculation of infrequent and irregular income from a monthly to a quarterly basis.
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Excludes from the determination of an individual's income all interest and dividend income earned on countable resources. Effective July 2004.

Permits the student earned income exclusion to apply to any individual under age 22 who is a student. Thus, students under age 22 who are married or heads of households would be eligible for the exclusion. Effective April 2005.

Excludes from the determination of income any gift to an individual for use in paying tuition or educational fees, just as grants, scholarships, and fellowships for such use are currently excluded from the determination of income. Effective June 2004.

2005 (Public Law 109-64, enacted September 20). Amends the National Flood Insurance Act of 1968 to specify that assistance provided under a program for flood mitigation activities with respect to a property would not be considered income or a resource of the owner of the property when determining eligibility for or benefit levels under any income assistance or resource-tested program (including SSI) that is funded in whole or in part by a federal agency or by appropriated federal funds.

2006 (Public Law 109-432, enacted December 20). Extends the present law that allows combat pay to be considered for Earned Income Tax Credit (EITC) purposes for one additional year (for taxable years ending before January 1, 2008). For SSI purposes, EITC payments are excluded from income, and are not a countable resource for 9 calendar months following the month of receipt.

2008 (Public Law 110-185, enacted February 13). A rebate payment received under the Economic Stimulus Act of 2008, and any other credit or refund under section 6428 of the Internal Revenue Code, would not be taken into account as income for purposes of SSI.

(Public Law 110-245, enacted June 17). Privatized military housing allowances withdrawn directly from a servicemember's pay by military payroll and paid to the landlord will be considered in-kind income, and the SSI benefit reduction attributable to the housing allowance will be capped at one-third of the federal benefit rate. In other cases, housing allowances will be considered earned income.

Excludes any cash or in-kind benefits provided under an AmeriCorps program from income consideration. Effective for benefits payable for months beginning 60 days after enactment.

Excludes annuity payments paid by a state to a person or his or her spouse because the state has determined the person is a veteran and blind, disabled, or aged.

2009 (Public Law 111-5, enacted February 17). A one-time economic recovery payment of \$250 to SSI recipients will not be taken into account as income for purposes of SSI.

The Making Work Pay tax credit, which provides a tax credit in the form of decreased withholding by employers, will not be counted as income.

A one-time payment of \$15,000 for eligible Filipino veterans who are citizens of the United States, and \$9,000 for eligible veterans who are noncitizens will not be taken into account as income for SSI purposes.

2010 (Public Law 111-148, enacted March 23). Excludes incentives an SSI recipient with Medicaid receives for participating in an "Incentives for Prevention of Chronic Diseases in Medicaid" (IPCDM) program from consideration as income.

(Public Law 111-255, enacted October 5). Excludes the first \$2,000 received during a calendar year by an SSI recipient or spouse as compensation for participation in a clinical trial for rare diseases or conditions from consideration as income. The exclusion is effective for a 5-year period from date of enactment.

(Public Law 111-291, enacted December 8). Excludes any settlement payments to American Indians, under the Claims Resettlement Act of 2010, from consideration as income.

(Public Law 111-312, enacted December 17). Excludes federal tax refunds and advance payment of refundable tax credits received after December 31, 2009, but before January 1, 2013, from consideration as income.

2013 (Public Law 112-240, enacted January 2). Makes permanent the exclusion from income of federal tax refunds and advance payment of refundable tax credits.

2015 (Public Law 114-63, enacted October 7). Makes permanent the exclusion of the first \$2,000 in payments per calendar year that an SSI recipient receives as compensation for participation in certain clinical trials.

2016 (Public Law 114-241, enacted October 7). Excludes from income payments made by a state program intended to compensate individuals who had been sterilized under state authority.

Resources

1972 (Public Law 92-603, enacted October 30). Countable resources limited to \$1,500 or less for an individual and to \$2,250 or less for a couple.

1984 (Public Law 98-369, enacted July 18). Limit on countable resources raised by \$100 a year for individuals and \$150 a year for couples, beginning in calendar year 1985 through 1989. The respective limits would become \$2,000 for an individual and \$3,000 for a couple in 1989 and thereafter.

1999 (Public Law 106-169, enacted December 14). Includes generally in the countable resources of an individual the assets of a trust that could be used for the benefit of the individual or spouse.

General Exclusions

1972 (Public Law 92-603, enacted October 30). A home of reasonable value—established *by regulation* as not exceeding a fair-market value of \$25,000 (\$35,000 in Alaska and Hawaii).

Personal effects and household goods of reasonable value established *by regulation* as not exceeding a total market value of \$1,500.

An automobile of reasonable value—established *by regulation* as not exceeding a market value of \$1,200.

An automobile may be excluded, regardless of value, if the individual's household uses it for employment or medical treatment or if it is modified to be operated by or for transportation of a handicapped person.

Life insurance with face value of \$1,500 or less.

1976 (Public Law 94-569, enacted October 20). The recipient's home, regardless of value, is excluded from consideration in determining resources.

1977 (Public Law 95-171, enacted November 12). Assistance received under the Disaster Relief and Emergency Assistance Act of 1974 for 9 months following receipt.

1979 Reasonable value for an automobile increased *by regulation* to \$4,500 of current-market value; personal goods and household effects increased to \$2,000 of equity value.

1982 (Public Law 97-248, enacted September 3). The value, within prescribed limits, of a burial space for the recipient, spouse, and immediate family is excluded. In addition, \$1,500 each (less the value of already excluded life insurance and any amount in an irrevocable burial arrangement) may be set aside for the burial of the recipient and spouse.

1984 (Public Law 98-369, enacted July 18). The unspent portion of any retroactive Title II or Title XVI payment is excluded for 6 months following its receipt, and the individual must be given written notice of the time limit on the exclusion.

1985 *Regulations* permit exclusion, regardless of value, of an automobile needed for essential transportation or modified for a handicapped person. The \$4,500 current market value limit applies only if no automobile could be excluded based on the nature of its use.

1987 (Public Law 100-203, enacted December 22). Provides for suspension of the 1980 transfer of assets provision, in any month that it is determined that undue hardship would result.

Real property that cannot be sold for the following reasons: it is jointly owned; its sale would cause the other owner(s) undue hardship because of loss of housing; its sale is barred by a legal impediment; or the owner's reasonable efforts to sell have been unsuccessful.

Temporarily extends the 1984 exclusion of retroactive Title II and Title XVI benefits from 6 months to 9 months (the longer exclusion applies to benefits paid in fiscal years 1988 and 1989).

1988 (Public Law 100-707, enacted November 23). Removes the time limit for exclusion of disaster assistance.

2004 (Public Law 108-203, enacted March 2). Increases to 9 months and makes uniform the time period for excluding from resources amounts attributable to payments of past-due Social Security and SSI benefits and earned income and child tax credits. Effective for such payments received on or after the date of enactment.

2005 *Regulations* permit exclusion of, regardless of value,

- One automobile if used for transportation for the beneficiary or a member of the beneficiary's household and
- Personal goods and household effects.

Special Exclusions

1972 (Public Law 92-603, enacted October 30). Assets of a blind or disabled individual that are necessary to an approved plan of self-support.

Tools and other property essential to self-support, within reasonable limits. Shares of nonnegotiable stock in regional or village corporations held by natives of Alaska.

For persons transferred from state programs to SSI, resource exclusions equal to the maximum amount permitted as of October 1972 under the state program.

- 1988** (Public Law 100-383, enacted August 10). Restitution payments made to Japanese internees and relocated Aleutians.
- 1989** (Public Law 101-239, enacted December 19). Specifies that no limitation can be placed on property essential to self-support used in a trade or business, or by an individual as an employee (including the tools of a tradesperson and the machinery and livestock of a farmer).
- Payments from the Agent Orange Settlement.
- 1990** (Public Law 101-508, enacted November 5). Earned income tax credit excluded for the month following the month the credit is received.
- Payments received from a state-administered fund established to aid victims of crime excluded for a 9-month period. Individuals not required to file for such benefits.
- Payments received as state or local government relocation assistance excluded for a 9-month period. (The provision expired 3 years after its effective date.)
- Payments received under the Radiation Exposure Compensation Act.
- 1993** (Public Law 103-66, enacted August 10). Makes permanent the 9-month exclusion of payments received as state or local government relocation assistance.
- 1994** (Public Law 103-286, enacted August 1). Payments to victims of Nazi persecution.
- 1996** (Public Law 104-193, enacted August 22). Dedicated financial institution accounts required to be established for large past-due benefits for disabled individuals under age 18 with a representative payee.
- 1998** (Public Law 105-285, enacted October 27). Funds made available to an SSI recipient by a state or local government or a nonprofit organization as part of the Individual Development Account demonstration project.
- (Public Law 105-306, enacted October 28). In-kind gifts to children with life-threatening conditions by tax-exempt organizations not converted to cash.
- The first \$2,000 annually of cash gifts by tax-exempt organizations to, or for the benefit of, individuals under age 18 with life-threatening conditions.
- (Public Law 105-369, enacted November 12). Payments made under the Ricky Ray Hemophilia Relief Fund Act of 1998.
- 2000** (Public Law 106-554, enacted December 21). Funds deposited by an individual in an individual development account and the interest on those funds.
- 2001** (Public Law 107-16, enacted June 7). The refundable child tax credit in the month of receipt and in the following month.
- 2004** (Public Law 108-203, enacted March 2). Grants, scholarships, fellowships, or gifts to be used for tuition or educational fees for 9 months after the month of receipt.
- 2008** (Public Law 110-185, enacted February 13). A rebate payment received under the Economic Stimulus Act of 2008, and any other credit or refund under section 6428 of the Internal Revenue Code, would not be included as a resource during the month of receipt or the 2 following months.
- (Public Law 110-245, enacted June 17). State-provided pensions for aged, blind, or disabled veterans (or their spouses). Effective for benefits payable for months beginning 60 days after enactment.
- 2009** (Public Law 111-5, enacted February 17). A one-time economic recovery payment of \$250 to SSI recipients will not be taken into account as a resource for the month of receipt and the following 9 months.
- The Making Work Pay tax credit, which provides a tax credit in the form of decreased withholding by employers, will not be taken into account as a resource for the month of receipt and the following 2 months.
- 2010** (Public Law 111-148, enacted March 23). Excludes incentives an SSI recipient with Medicaid receives for participating in an IPCDM program from consideration as a resource.
- (Public Law 111-255, enacted October 5). Excludes the first \$2,000 received during a calendar year by an SSI recipient or spouse as compensation for participation in a clinical trial for rare diseases or conditions from consideration as a resource.
- (Public Law 111-291, enacted December 8). Excludes any settlement payments to American Indians, under the Claims Resettlement Act of 2010, from consideration as a resource (for a period of 12 months from receipt).
- (Public Law 111-312, enacted December 17). Excludes federal tax refunds and advance payment of refundable tax credits received after December 31, 2009, but before January 1, 2013, from consideration as a resource (for a period of 12 months from receipt).
- 2013** (Public Law 112-240, enacted January 2). Makes permanent the 12-month resource exclusion of

federal tax refunds and advance payment of refundable tax credits.

2014 (Public Law 113-295, enacted December 19). Modifies the Internal Revenue Code to establish Achieving a Better Life Experience (ABLE) accounts, which are tax-advantaged savings accounts for individuals who became disabled prior to age 26. ABLE account balances (up to \$100,000) and distributions that pay for qualifying disability expenses (except distributions for housing) do not affect the disabled person's SSI eligibility and payment amount.

2015 (Public Law 114-63, enacted October 7). Makes permanent the resource exclusion of the first \$2,000 in payments per calendar year that an SSI recipient receives as compensation for participation in certain clinical trials.

2016 (Public Law 114-241, enacted October 7). Excludes from resources payments received under a state program intended to compensate individuals who had been sterilized under state authority, if the recipient retains the payment beyond the month of receipt.

Transfer-of-Resources Penalties

1980 (Public Law 96-611, enacted December 28). Assets transferred for less than fair market value for the purpose of establishing eligibility for benefits under the Social Security Act are counted as resources for 24 months after transfer.

1988 (Public Law 100-360, enacted July 1). Removes the transfer-of-assets penalty for transfers made July 1, 1988, or later.

1999 (Public Law 106-169, enacted December 14). Provides a penalty under the SSI program for the disposal of resources at less than fair market value. The penalty is a loss of benefits for up to 36 months. A formula is provided to determine the number of months.

Presumptive and Emergency Payments and Interim Assistance Reimbursement

Presumptive Payments

1972 (Public Law 92-603, enacted October 30). A person applying on the basis of disability who meets all other criteria of eligibility, and is likely to be disabled, may receive payments for 3 months pending the disability determination.

1976 (Public Law 94-569, enacted October 20). Presumptive payment provision was extended to persons applying on the basis of blindness.

1990 (Public Law 101-508, enacted November 5). Extends the period for receipt of payments to 6 months.

Emergency Advance Payments

1972 (Public Law 92-603, enacted October 30). Any applicant who can be presumed to meet the eligibility criteria, but has not yet been determined eligible, and who is faced with a financial emergency may receive an immediate cash advance of up to \$100.

1987 (Public Law 100-203, enacted December 22). Increases the maximum emergency advance payment amount to the maximum amount of the regular federal SSI monthly benefit rate plus, if any, the federally administered state supplementary payment.

1996 (Public Law 104-193, enacted August 22). Applicants who have a financial emergency may receive an emergency advance payment in the month of application, which, effective with this law, is always before the first month of eligibility. These advance payments are recouped by proportional reductions in the recipient's first 6 months of SSI benefits.

Interim Assistance Reimbursement

1974 (Public Law 93-368, enacted August 7). SSA may enter into agreements with the states to repay them directly for assistance payments made to an SSI applicant while his/her claim is being adjudicated. The repayment is made from the first check due to the individual. This legislation expires June 30, 1976.

1976 (Public Law 94-365, enacted July 14). The authority to repay the state for interim assistance is made permanent.

1987 (Public Law 100-203, enacted December 22). Extends interim assistance reimbursement to situations in which payments are made by states or political subdivisions to persons whose SSI payments were suspended or terminated and who subsequently are found to be eligible for such benefits. Also clarifies that the payment from which the interim assistance reimbursement is paid must be the first payment of benefits relating to the interim period.

Medicaid Eligibility

1972 (Public Law 92-603, enacted October 30). States can provide Medicaid coverage to all recipients of SSI payments. Alternatively, they can limit coverage by applying more restrictive criteria from the state Medicaid plan in effect on January 1, 1972.

States can accept SSA determination of eligibility or make their own determination.

1976 (Public Law 94-566, enacted October 20). Preserves the Medicaid eligibility of recipients who become ineligible for cash SSI payments due to the cost-of-living increases in Social Security benefits.

1980 (Public Law 96-265, enacted June 9). Blind or disabled recipients under age 65 no longer eligible for either regular or special SSI payments because of their earnings may retain SSI recipient status for Medicaid eligibility purposes under the following conditions: (1) they continue to have the disabling impairment, (2) they meet all nondisability eligibility criteria except for earned income, (3) they would be seriously inhibited from continuing employment without Medicaid services, and (4) their earnings are insufficient to provide a reasonable equivalent of SSI payments and Medicaid.

In states that do not provide Medicaid coverage categorically to all SSI recipients, qualification for Medicaid benefits depends on the state's specific eligibility and program requirements.

The Medicaid provision of the 1980 legislation was in effect from January 1, 1981, through December 31, 1983. Under a 1-year demonstration project, beginning January 1, 1984, this provision was continued for persons already eligible for regular or special SSI payments or for retention of Medicaid eligibility.

1984 (Public Law 98-460, enacted October 9). Medicaid provision of 1980 legislation extended through June 30, 1987 (retroactive to January 1, 1984).

1986 (Public Law 99-272, enacted April 7). Restores Medicaid eligibility for some disabled widow(er)s who became ineligible for SSI when their Title II benefits increased in 1984 because of a change in the Social Security disabled widow(er)s benefits reduction factor.

(Public Law 99-643, enacted November 10). The SSI recipient status for Medicaid eligibility provision of the 1980 amendments is made permanent.

Effective July 1, 1987, certain expenses are excluded from earnings when determining sufficiency of earnings to establish SSI recipient status eligibility for Medicaid purposes:

- Impairment-related work expenses of disabled persons,
- Work expenses of blind persons,
- Income required for achieving an approved self-support plan, and
- The value of publicly funded attendant care services.

Effective July 1, 1987, preserves the Medicaid eligibility of recipients who become ineligible for SSI

payments because of entitlement to, or an increase in, Social Security disabled adult child benefits on or after the effective date.

Effective July 1, 1987, requires all states to provide Medicaid coverage for recipients in special SSI status (either receiving special SSI payments or in the special recipient status described for 1980) if they received Medicaid coverage the month before special SSI status.

1987 (Public Law 100-203, enacted December 22). Effective July 1, 1988, restores or preserves the Medicaid eligibility of persons aged 60 or older who are eligible for Social Security benefits as widows or widowers (but not eligible for Medicare) and who become ineligible for SSI payments or state supplementation because of the receipt of old-age or survivors insurance benefits under Social Security.

1990 (Public Law 101-508, enacted November 5). Age limit for retention of SSI recipient status for Medicaid eligibility purposes (1980 and subsequent work incentive provisions, above) is eliminated.

Preserves the Medicaid eligibility of SSI recipients who become ineligible for payments when they become entitled to Social Security disabled widow(er)s benefits following the revised definition used for their disability.

1997 (Public Law 105-33, enacted August 5). Requires states to continue Medicaid coverage for disabled children who were receiving SSI payments as of August 22, 1996, and would have continued to be eligible for such payments except that their eligibility terminated because they did not meet the revised SSI childhood disability standard established under Public Law 104-193.

2006 (Public Law 109-171, enacted February 8). Begins Medicaid coverage for children who are eligible for SSI effective the month the SSI application is filed or the first month of SSI eligibility, whichever is later. (Under prior law, Medicaid eligibility for such children began the month following the month of the SSI application or first eligibility.)

2014 (Public Law 113-295, enacted December 19). Retains Medicaid eligibility for an SSI recipient whose Achieving a Better Life Experience (ABLE) account balance in excess of \$100,000 causes him or her to exceed the SSI resource limit.

State Supplementation

1972 (Public Law 92-603, enacted October 30). States are given the option of providing supplementary payments both to recipients transferred from the state program and to those newly eligible for SSI.

States may either administer the payments themselves or have the Social Security Administration make payments on their behalf. When state supplementary payments are federally administered, the Social Security Administration makes eligibility and payment determinations for the state and assumes administrative costs.

“Hold harmless” protection, which limits a state’s fiscal liability to its share of expenditures for Old-Age Assistance, Aid to the Blind, and Aid to the Permanently and Totally Disabled for calendar year 1972, is provided to states electing federal administration of their supplementary plans. This provision applies only to supplementary payments that do not, on the average, exceed a state’s “adjusted payment level.” (The adjusted payment level is the average of the payments that individuals with no other income received in January 1972; it may include the bonus value of food stamps. Adjustments are provided for payments that had been below state standards.)

1973 (Public Law 93-66, enacted July 9). Provides for mandatory state supplementation as assurance against reduction of income for persons who received state assistance in December 1973 and were transferred to SSI. These supplementary payments must equal the difference between (1) the amount of the state assistance payment that the individual received in December 1973 plus other income and (2) the individual’s federal SSI payment plus other income.

1976 (Public Law 94-585, enacted October 21). After June 30, 1977, when the federal SSI payment level is increased by a cost-of-living increase, such an increase will be excluded in calculating the “hold harmless” amount.

Requires states to maintain state supplementation payments at the level of December 1976 (“maintenance of payments”) or to continue to pay in supplements the same total annual amounts (“maintenance of expenditures”) when the federal SSI payment level is increased and thereby pass through any increases in federal benefits without reducing state supplements.

1982 (Public Law 97-248, enacted September 3). Begins a 3-year phase out of “hold harmless” protection. Effective with fiscal year 1985, Wisconsin and Hawaii (the only remaining “hold harmless” states) assumed the full cost of their supplementary payments.

1983 (Public Law 98-21, enacted April 20). Federal pass-through law is adjusted (1) by substituting the state supplementary payment levels in effect in March 1983 for those in effect in December 1976 as the levels that states must maintain in complying

with the pass-through requirements, and (2) with regard to the \$20 (individual) and \$30 (couple) increase in the federal SSI standard in July 1983, by requiring states to pass through only as much as would have been required if the SSI cost-of-living adjustment had been made in July 1983.

1987 (Public Law 100-203, enacted December 22). Provides for federal administration of state supplements to residents of medical institutions.

Provides for required pass through of \$5 increase in federal rate for persons whose care in institutions is paid in substantial part by Medicaid.

1993 (Public Law 103-66, enacted August 10). Requires states to pay fees for federal administration of their state supplementation payments. The fees are \$1.67 for each monthly supplementary payment in fiscal year 1994, \$3.33 in fiscal year 1995, and \$5.00 in fiscal year 1996. Fees for subsequent fiscal years will be \$5.00 or another amount determined by the commissioner to be appropriate. The commissioner may charge the states additional fees for services they request that are beyond the level customarily provided in administering state supplementary payments.

1997 (Public Law 105-33, enacted August 5). Revises the schedule of per-payment fees for federal administration of state supplementation for fiscal years 1998 (\$6.20) through 2002 (\$8.50) and provides a formula for determining the fee beyond fiscal year 2002.

1999 (Public Law 106-170, enacted December 17). A state that has an agreement with SSA to administer its supplementation payments must remit both payments and fees prior to the SSI payment date.

2000 (Public Law 106-554, enacted December 21). Changes the effective date of above provision from 2009 to 2001.

Overpayment Recovery

1984 (Public Law 98-369, enacted July 18). Limits the rate of recovering overpayments from monthly payments to the lesser of (1) the monthly payment or (2) 10 percent of a recipient’s monthly income. Permits a higher or lower adjustment at the request of the recipient subject to the agreement of the Commissioner. The limit does not apply if fraud, willful misrepresentation, or concealment of material information was involved on the part of the recipient or spouse in connection with the overpayment.

Waives recovery of certain overpayments due to amount of excess resources of \$50 or less.

Provides temporary authority for the recovery of overpayments from tax refunds.

1988 (Public Law 100-485, enacted October 13). Grants permanent authority to recover overpayments from tax refunds.

1998 (Public Law 105-306, enacted October 28). Authorizes SSA to collect SSI overpayments by offsetting Social Security benefits, with a maximum monthly offset of no more than 10 percent of the Social Security benefit.

1999 (Public Law 106-169, enacted December 14). Makes representative payees liable for an SSI overpayment caused by a payment made to a recipient who has died, and requires SSA to establish an overpayment control record under the representative payee's Social Security number.

Requires SSA to recover SSI overpayments from SSI lump-sum amounts by withholding at least 50 percent of the lump-sum payment or the amount of the overpayment, whichever is less.

Extends all of the debt collection authorities currently available for the collection of overpayments under the OASDI program to the SSI program.

2001 (Public Law 107-16, enacted June 7). Subjects one-time tax refund payments provided under this Act to overpayment recovery under tax refund offset provisions.

2004 (Public Law 108-203, enacted March 2). Provides for recovery of overpayment of SSI benefits by withholding from OASDI and Special Veterans' Benefits up to 100 percent of any underpayment of benefits and 10 percent of ongoing monthly benefits.

Also provides for recovery of overpayment of OASDI or Special Veterans' Benefits by withholding from SSI up to 100 percent of any underpayment of benefits but limits any recovery from SSI benefits to the lesser of 100 percent of the monthly benefit or 10 percent of the individual's total monthly income.

Effective with respect to overpayments that are outstanding at the time of enactment.

Fees for Attorneys and Nonattorney Representatives

2004 (Public Law 108-203, enacted March 2). Extends the current OASDI attorney fee withholding process to SSI for a period of 5 years to attorneys. Also extends OASDI and SSI fee withholding provisions to qualified nonattorneys effective with the implementation of the 5-year demonstration project.

2010 (Public Law 111-142, enacted February 27). Permanently extends the OASDI attorney fee withholding process to SSI. The prior authority expired February 28, 2010. Allows direct payment of attorneys and certain nonattorney representatives.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Workers' Compensation

NOTE: Workers' Compensation data formerly contained in this section of the *Annual Statistical Supplement* are provided by the National Academy of Social Insurance in *Workers' Compensation Benefits, Costs, and Coverage* (<https://www.nasi.org/research/workers-compensation>).

A vertical strip on the left side of the page shows a close-up of the stars and stripes of the United States flag. The stars are white and five-pointed, set against a dark blue background. The stripes are horizontal and appear in shades of white and light blue.

Program Provisions and SSA Administrative Data

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2.A OASDI: Coverage, Financing, and Insured Status

Table 2.A1—Covered employment and self-employment provisions, by year enacted

| Year enacted | Coverage election or waiver | Provision |
|--------------|-----------------------------------|---|
| 1935 | ... | All workers in commerce and industry (except railroads) under age 65 in the continental United States, Alaska, and Hawaii and on American vessels. (Covered after 1936.) |
| 1939 | ... | Age restriction eliminated. |
| 1946 | ... | Railroad and Social Security earnings combined to determine eligibility for and amount of survivors benefits. |
| 1950 | ... | Regularly employed farm and domestic workers. Nonfarm self-employed (except members of professional groups). Federal civilian employees not under a federal retirement system. U.S. citizens employed outside the United States by American employers. Workers in Puerto Rico and the U.S. Virgin Islands (effective January 1, 1951). |
| | Elective by employer | State and local government employees not under a state and local government retirement system. Termination permitted 2 years after giving notice if group has 5 years of coverage when notice is given. |
| | Elective by employer and employee | Employees (other than members of the clergy) of nonprofit organizations (upon election by employer, each current employee given a choice as to coverage; new employees are covered). Nonprofit organizations permitted to terminate coverage 2 years after giving notice, if the organization has 8 years of coverage when notice is given. |
| 1951 | ... | Railroad workers with less than 10 years of service, for all benefits. (After October 1951, coverage retroactive to 1937.) |
| 1954 | ... | Farm self-employed. Professional self-employed except lawyers, dentists, physicians, and members of other medical groups (taxable years ending after 1954). Additional regularly employed farm and domestic workers. Homeworkers. |
| | Elective by employer | U.S. citizens employed outside the United States by a foreign subsidiary of an American employer. |
| | Elective by employer and employee | State and local government employees (except fire fighters and police personnel) under a state or local government retirement system (coverage provided at state's option; a majority of the eligible employees must vote in favor). See above (elective by employer, 1950) for termination rule. |
| | Elective by individual | Members of the clergy and of religious orders not under a vow of poverty. |
| 1956 | ... | Members of the uniformed services on active duty or on active duty for training. Remainder of professional self-employed except physicians (taxable years ending after 1955). Farm landlords who materially participate in farm operations. |
| | Elective by employer and employee | Fire fighters and police personnel in designated states. State and local government employees under a state or local government retirement system in designated states may be divided into two systems, one excluding employees not desiring coverage (new employees covered). |
| 1960 | ... | U.S. citizens employed in United States by foreign governments or international organizations. Parents working for children (except domestic or casual labor). Workers in Guam and American Samoa. |
| 1965 | ... | Interns. Self-employed physicians (taxable years ending on or after December 31, 1965). Tips for employee tax only. |
| | Elective by individual | Members of certain religious sects may obtain exemptions from self-employed coverage (retroactive to 1951). |
| 1967 | Elective by employer and employee | Fire fighters under state and local government retirement system (under a majority favorable vote) and only if governor of state certifies Social Security protection. |
| | Subject to waiver by individual | Members of the clergy and of religious orders not under a vow of poverty are covered automatically, but they can choose to be exempt on grounds of conscience or religious principles. Taxable years ending after 1967. |
| 1972 | Elective by employer | Members of a religious order who are subject to a vow of poverty. Retroactivity allowed for 5 years but not earlier than January 1, 1968. |
| 1977 | Elective by individual | Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's federal income tax return for the first taxable year beginning after December 20, 1977. |
| 1982 | ... | Federal employees—Hospital Insurance (Part A) program only, effective January 1, 1983. |

(Continued)

2.A OASDI: Coverage, Financing, and Insured Status

Table 2.A1—Covered employment and self-employment provisions, by year enacted—Continued

| Year enacted | Coverage election or waiver | Provision |
|--------------|--|---|
| 1983 | ... | Federal employees newly hired after December 31, 1983, including executive, legislative, and judicial branch employees, and also including those hired before January 1, 1984, with a break in service lasting more than 365 days. Excludes reemployed annuitants hired before January 1, 1984. |
| | ... | Legislative branch employees hired before 1984 who were not participating in the Civil Service Retirement System on December 31, 1983. |
| | ... | Members of Congress, the president, the vice president, sitting federal judges, and most executive-level political appointees of the federal government. |
| | ... | Employees of nonprofit organizations. |
| | ... | U.S. residents employed outside the United States by American employers. |
| | Elective by employer | U.S. residents employed outside the United States by a foreign affiliate of an American employer. |
| | ... | Employees of nonprofit organizations placed under compulsory coverage; nonprofit organizations prohibited from terminating coverage of their employees on or after March 31, 1983. |
| | Elective by employer or by employer and employee | States prohibited from terminating coverage of employees (after April 20, 1983) and permitted to reinstate coverage for a terminated group. |
| 1984 | ... | Rehired federal employees whose previous service was covered. |
| | ... | Persons exercising reemployment rights to noncovered federal employment retain exemption after a period (not limited to 365 or fewer days) of military or national guard service or work for an international organization. |
| | ... | Generally, all legislative branch employees except those who were participating on December 31, 1983, and are also currently participating in the Civil Service Retirement System or another federal retirement system. |
| | ... | Employees of nonprofit organizations who are also participating on a mandatory basis in the Civil Service Retirement System are treated like federal employees for Social Security tax and coverage purposes. They are therefore not covered unless hired on or after January 1, 1984, or reemployed after a break in service of more than 365 days. |
| | Elective by employer | Churches or church-related organizations may elect irrevocably to have services performed by their employees excluded from covered employment. Their employees are then treated as self-employed for Social Security purposes. |
| 1986 | ... | State and local government employees hired after March 31, 1986—Hospital Insurance (Part A) program only. |
| | Elective by individual | Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's federal income tax return for the first taxable year beginning after October 22, 1986. |
| | Elective by employee | Employees covered under Civil Service Retirement System can elect to switch to Federal Employees Retirement System from July 1, 1987, to December 31, 1987. |
| 1987 | ... | Members of uniformed services reserve components on inactive duty training. Irregularly employed farm workers (if employer's annual expenditures for farm labor is at least \$2,500). Services performed in trade or business of spouse or by children aged 18 or older in trade or business of parent. For employers, the full amount of covered tips. |
| 1990 | ... | State and local government employees not under a state or local government retirement system. Exceptions: (1) students employed by the educational institution they attend and (2) election workers paid less than the mandated amount (\$100), unless either group covered under a state's Section 218 agreement. |
| 1994 | ... | Threshold for exclusion of wages paid to election workers raised from \$100 to \$1,000 annually beginning January 1, 1995, and will be indexed for wage increases each year after December 31, 1999. |
| | ... | Police and fire fighters under a public retirement system can be covered for Social Security in all states. |
| | ... | Threshold for coverage of domestic employees' earnings raised from \$50 per calendar quarter to \$1,000 per calendar year per employer; amount subject to annual automatic adjustments. Domestic workers no longer covered for years in which they were under age 18, unless they are no longer in school and domestic employment is their principal occupation. Coverage of earnings of domestic workers on farms becomes subject to new annual threshold for domestic workers instead of annual threshold for agricultural employees. |
| 1997 | Elective by employee | Employees covered under Civil Service Retirement System can elect to switch to Federal Employees Retirement System from July 1, 1998, to December 31, 1998. |
| 1998 | ... | States can modify their Social Security coverage agreements made between January 1, 1999, and March 31, 1999, to exclude from coverage services performed by students employed by state schools, colleges, or universities, effective for services performed after June 30, 2000. |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: ... = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 2.A2—Noncontributory wage credit provisions, by year enacted

| Year enacted | Provision |
|--------------|---|
| 1946 | Fully insured status and average monthly wage of \$160 for World War II veterans who died within 3 years after discharge. |
| 1950 | Wage credits of \$160 per month of military service during World War II period (September 16, 1940–July 24, 1947). |
| 1952 | Wage credits of \$160 per month of military service to December 31, 1953. |
| 1953 | Wage credits of \$160 per month of military service to June 30, 1955. |
| 1955 | Wage credits of \$160 per month of military service to March 31, 1956. |
| 1956 | Wage credits of \$160 per month of military service to December 31, 1956. |
| 1967 | For uniformed services, wage credits of \$100 for each \$100 (or fraction thereof) of basic pay not in excess of \$300 per calendar quarter, beginning in 1968. |
| 1972 | For uniformed services, wage credits of \$300 per calendar quarter of service after 1956. (Supersedes 1967 provision.) For U.S. citizens of Japanese ancestry, wage credits for the period they were interned by the U.S. government during World War II period (December 7, 1941–December 31, 1946) and who were aged 18 or older. |
| 1977 | For uniformed services, wage credits of \$100 for each \$300 of basic pay up to maximum credit of \$1,200 per calendar year after 1977. |
| 2002 | For uniformed services, deemed wage credits are eliminated for all years after calendar year 2001. Deemed wage credits will continue to be given for appropriate earnings for periods prior to calendar year 2002. |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

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2.A OASDI: Coverage, Financing, and Insured Status

Table 2.A3—Annual maximum taxable earnings and contribution rates, 1937–2018

| Year | Annual maximum taxable earnings (dollars) | | Contribution rate (percent) | | | | | | | | |
|-----------|---|----------------------|-----------------------------|-------|-------|------|----------------------|--------|--------|------|------|
| | | | Employer and employee, each | | | | Self-employed person | | | | |
| | OASDI | HI | Total, OASDI and HI | OASI | DI | HI | Total, OASDI and HI | OASI | DI | HI | |
| 1937–1949 | 3,000 | ... | 1.0 | 1.0 | ... | ... | ... | ... | ... | ... | ... |
| 1950 | 3,000 | ... | 1.5 | 1.5 | ... | ... | ... | ... | ... | ... | ... |
| 1951–1953 | 3,600 | ... | 1.5 | 1.5 | ... | ... | 2.25 | 2.25 | ... | ... | ... |
| 1954 | 3,600 | ... | 2.0 | 2.0 | ... | ... | 3.0 | 3.0 | ... | ... | ... |
| 1955–1956 | 4,200 | ... | 2.0 | 2.0 | ... | ... | 3.0 | 3.0 | ... | ... | ... |
| 1957–1958 | 4,200 | ... | 2.25 | 2.0 | 0.25 | ... | 3.375 | 3.0 | 0.375 | ... | ... |
| 1959 | 4,800 | ... | 2.5 | 2.25 | 0.25 | ... | 3.75 | 3.375 | 0.375 | ... | ... |
| 1960–1961 | 4,800 | ... | 3.0 | 2.75 | 0.25 | ... | 4.5 | 4.125 | 0.375 | ... | ... |
| 1962 | 4,800 | ... | 3.125 | 2.875 | 0.25 | ... | 4.7 | 4.325 | 0.375 | ... | ... |
| 1963–1965 | 4,800 | ... | 3.625 | 3.375 | 0.25 | ... | 5.4 | 5.025 | 0.375 | ... | ... |
| 1966 | 6,600 | 6,600 | 4.2 | 3.5 | 0.35 | 0.35 | 6.15 | 5.275 | 0.525 | 0.35 | 0.35 |
| 1967 | 6,600 | 6,600 | 4.4 | 3.55 | 0.35 | 0.5 | 6.4 | 5.375 | 0.525 | 0.5 | 0.5 |
| 1968 | 7,800 | 7,800 | 4.4 | 3.325 | 0.475 | 0.6 | 6.4 | 5.0875 | 0.7125 | 0.6 | 0.6 |
| 1969 | 7,800 | 7,800 | 4.8 | 3.725 | 0.475 | 0.6 | 6.9 | 5.5875 | 0.7125 | 0.6 | 0.6 |
| 1970 | 7,800 | 7,800 | 4.8 | 3.65 | 0.55 | 0.6 | 6.9 | 5.475 | 0.825 | 0.6 | 0.6 |
| 1971 | 7,800 | 7,800 | 5.2 | 4.05 | 0.55 | 0.6 | 7.5 | 6.075 | 0.825 | 0.6 | 0.6 |
| 1972 | 9,000 | 9,000 | 5.2 | 4.05 | 0.55 | 0.6 | 7.5 | 6.075 | 0.825 | 0.6 | 0.6 |
| 1973 | 10,800 | 10,800 | 5.85 | 4.3 | 0.55 | 1.0 | 8.0 | 6.205 | 0.795 | 1.0 | 1.0 |
| 1974 | 13,200 | 13,200 | 5.85 | 4.375 | 0.575 | 0.9 | 7.9 | 6.185 | 0.815 | 0.9 | 0.9 |
| 1975 | ^a 14,100 | ^a 14,100 | 5.85 | 4.375 | 0.575 | 0.9 | 7.9 | 6.185 | 0.815 | 0.9 | 0.9 |
| 1976 | ^a 15,300 | ^a 15,300 | 5.85 | 4.375 | 0.575 | 0.9 | 7.9 | 6.185 | 0.815 | 0.9 | 0.9 |
| 1977 | ^a 16,500 | ^a 16,500 | 5.85 | 4.375 | 0.575 | 0.9 | 7.9 | 6.185 | 0.815 | 0.9 | 0.9 |
| 1978 | ^a 17,700 | ^a 17,700 | 6.05 | 4.275 | 0.775 | 1.0 | 8.1 | 6.01 | 1.09 | 1.0 | 1.0 |
| 1979 | 22,900 | 22,900 | 6.13 | 4.33 | 0.75 | 1.05 | 8.1 | 6.01 | 1.04 | 1.05 | 1.05 |
| 1980 | 25,900 | 25,900 | 6.13 | 4.52 | 0.56 | 1.05 | 8.1 | 6.2725 | 0.7775 | 1.05 | 1.05 |
| 1981 | 29,700 | 29,700 | 6.65 | 4.7 | 0.65 | 1.3 | 9.3 | 7.025 | 0.975 | 1.3 | 1.3 |
| 1982 | ^a 32,400 | ^a 32,400 | 6.7 | 4.575 | 0.825 | 1.3 | 9.35 | 6.8125 | 1.2375 | 1.3 | 1.3 |
| 1983 | ^a 35,700 | ^a 35,700 | 6.7 | 4.775 | 0.625 | 1.3 | 9.35 | 7.1125 | 0.9375 | 1.3 | 1.3 |
| 1984 | ^a 37,800 | ^a 37,800 | ^b 7.0 | 5.2 | 0.5 | 1.3 | ^b 14.0 | 10.4 | 1.0 | 2.6 | 2.6 |
| 1985 | ^a 39,600 | ^a 39,600 | 7.05 | 5.2 | 0.5 | 1.35 | ^b 14.1 | 10.4 | 1.0 | 2.7 | 2.7 |
| 1986 | ^a 42,000 | ^a 42,000 | 7.15 | 5.2 | 0.5 | 1.45 | ^b 14.3 | 10.4 | 1.0 | 2.9 | 2.9 |
| 1987 | ^a 43,800 | ^a 43,800 | 7.15 | 5.2 | 0.5 | 1.45 | ^b 14.3 | 10.4 | 1.0 | 2.9 | 2.9 |
| 1988 | ^a 45,000 | ^a 45,000 | 7.51 | 5.53 | 0.53 | 1.45 | ^b 15.02 | 11.06 | 1.06 | 2.9 | 2.9 |
| 1989 | ^a 48,000 | ^a 48,000 | 7.51 | 5.53 | 0.53 | 1.45 | ^b 15.02 | 11.06 | 1.06 | 2.9 | 2.9 |
| 1990 | ^c 51,300 | ^c 51,300 | 7.65 | 5.6 | 0.6 | 1.45 | 15.3 | 11.2 | 1.2 | 2.9 | 2.9 |
| 1991 | ^c 53,400 | ^d 125,000 | 7.65 | 5.6 | 0.6 | 1.45 | 15.3 | 11.2 | 1.2 | 2.9 | 2.9 |
| 1992 | ^c 55,500 | 130,200 | 7.65 | 5.6 | 0.6 | 1.45 | 15.3 | 11.2 | 1.2 | 2.9 | 2.9 |
| 1993 | ^a 57,600 | ^a 135,000 | 7.65 | 5.6 | 0.6 | 1.45 | 15.3 | 11.2 | 1.2 | 2.9 | 2.9 |
| 1994 | ^a 60,600 | e | 7.65 | 5.26 | 0.94 | 1.45 | 15.3 | 10.52 | 1.88 | 2.9 | 2.9 |
| 1995 | ^a 61,200 | e | 7.65 | 5.26 | 0.94 | 1.45 | 15.3 | 10.52 | 1.88 | 2.9 | 2.9 |
| 1996 | ^a 62,700 | e | 7.65 | 5.26 | 0.94 | 1.45 | 15.3 | 10.52 | 1.88 | 2.9 | 2.9 |
| 1997 | ^a 65,400 | e | 7.65 | 5.35 | 0.85 | 1.45 | 15.3 | 10.7 | 1.7 | 2.9 | 2.9 |
| 1998 | ^a 68,400 | e | 7.65 | 5.35 | 0.85 | 1.45 | 15.3 | 10.7 | 1.7 | 2.9 | 2.9 |
| 1999 | ^a 72,600 | e | 7.65 | 5.35 | 0.85 | 1.45 | 15.3 | 10.7 | 1.7 | 2.9 | 2.9 |

(Continued)

2.A OASDI: Coverage, Financing, and Insured Status

Table 2.A3—Annual maximum taxable earnings and contribution rates, 1937–2018—Continued

| Year | Annual maximum taxable earnings (dollars) | | Contribution rate (percent) | | | | | | | |
|---------------------|---|----|-----------------------------|-------|-------|------|----------------------|-------|------|-----|
| | | | Employer and employee, each | | | | Self-employed person | | | |
| | OASDI | HI | Total, OASDI and HI | OASI | DI | HI | Total, OASDI and HI | OASI | DI | HI |
| 2000 | ^a 76,200 | e | 7.65 | 5.3 | 0.9 | 1.45 | 15.3 | 10.6 | 1.8 | 2.9 |
| 2001 | ^a 80,400 | e | 7.65 | 5.3 | 0.9 | 1.45 | 15.3 | 10.6 | 1.8 | 2.9 |
| 2002 | ^a 84,900 | e | 7.65 | 5.3 | 0.9 | 1.45 | 15.3 | 10.6 | 1.8 | 2.9 |
| 2003 | ^a 87,000 | e | 7.65 | 5.3 | 0.9 | 1.45 | 15.3 | 10.6 | 1.8 | 2.9 |
| 2004 | ^a 87,900 | e | 7.65 | 5.3 | 0.9 | 1.45 | 15.3 | 10.6 | 1.8 | 2.9 |
| 2005 | ^a 90,000 | e | 7.65 | 5.3 | 0.9 | 1.45 | 15.3 | 10.6 | 1.8 | 2.9 |
| 2006 | ^a 94,200 | e | 7.65 | 5.3 | 0.9 | 1.45 | 15.3 | 10.6 | 1.8 | 2.9 |
| 2007 | ^a 97,500 | e | 7.65 | 5.3 | 0.9 | 1.45 | 15.3 | 10.6 | 1.8 | 2.9 |
| 2008 | ^a 102,000 | e | 7.65 | 5.3 | 0.9 | 1.45 | 15.3 | 10.6 | 1.8 | 2.9 |
| 2009 | ^a 106,800 | e | 7.65 | 5.3 | 0.9 | 1.45 | 15.3 | 10.6 | 1.8 | 2.9 |
| 2010 | ^a 106,800 | e | ^f 7.65 | 5.3 | 0.9 | 1.45 | 15.3 | 10.6 | 1.8 | 2.9 |
| 2011 | ^a 106,800 | e | ^g 7.65 | 5.3 | 0.9 | 1.45 | ^g 15.3 | 10.6 | 1.8 | 2.9 |
| 2012 | ^a 110,100 | e | ^g 7.65 | 5.3 | 0.9 | 1.45 | ^g 15.3 | 10.6 | 1.8 | 2.9 |
| 2013 ^h | ^a 113,700 | e | 7.65 | 5.3 | 0.9 | 1.45 | 15.3 | 10.6 | 1.8 | 2.9 |
| 2014 ^h | ^a 117,000 | e | 7.65 | 5.3 | 0.9 | 1.45 | 15.3 | 10.6 | 1.8 | 2.9 |
| 2015 ^h | ^a 118,500 | e | 7.65 | 5.3 | 0.9 | 1.45 | 15.3 | 10.6 | 1.8 | 2.9 |
| 2016 ^{h,i} | ^a 118,500 | e | 7.65 | 5.015 | 1.185 | 1.45 | 15.3 | 10.03 | 2.37 | 2.9 |
| 2017 ^{h,i} | ^a 127,200 | e | 7.65 | 5.015 | 1.185 | 1.45 | 15.3 | 10.03 | 2.37 | 2.9 |
| 2018 ^{h,i} | ^a 128,400 | e | 7.65 | 5.015 | 1.185 | 1.45 | 15.3 | 10.03 | 2.37 | 2.9 |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: DI = Disability Insurance; HI = Hospital Insurance; OASI = Old-Age and Survivors Insurance; OASDI = Old-Age, Survivors, and Disability Insurance; . . . = not applicable.

Table shows the contribution (tax) rates used to determine total amounts received by the trust funds. Occasional temporary tax credits and rate reductions affect the rates paid by employers, employees, or self-employed persons, and are summarized in footnotes as applicable.

- a. Based on automatic adjustment, under legislation in 1972 (as modified by legislation in 1973), in proportion to increases in average wage level.
- b. In 1984, the 5.7 percent OASDI tax on taxable wages of employees was offset by a tax credit of 0.3 percent, resulting in an effective employee tax rate of 5.4 percent. However, the OASDI trust funds received the full 5.7 percent because of a general revenue transfer equivalent to 0.3 percent of taxable wages. Similar credits of 2.7 percent, 2.3 percent, and 2.0 percent were allowed against the combined OASDI and HI taxes on net earnings from self-employment in 1984, 1985, and from 1986 to 1989, respectively.
- c. Based on automatic adjustment, under legislation in 1972 (as modified by legislation in 1973), using a transitional rule, specified by the Omnibus Budget Reconciliation Act (OBRA) of 1989, for computing a "deemed" average annual wage for 1988, 1989, and 1990.
- d. Based on legislation in 1990.
- e. Upper limit on earnings subject to HI taxes was repealed by OBRA 1993.
- f. For 2010, most employers were exempt from paying the employer share of OASDI tax on wages paid to certain qualified individuals hired after February 3. Amounts equal to the revenue forgone were transferred from the general fund of the Treasury to the OASI and DI trust funds.
- g. For 2011 and 2012, the combined OASDI payroll tax rate was reduced by 2.0 percent for employees and for self-employed workers, resulting in a 4.2 percent effective tax rate for employees and a 10.4 percent effective tax rate for self-employed workers. The authorizing legislation does not specify percentage reductions attributable to the separate OASI and DI trust funds. Amounts equal to the revenue forgone were transferred from the general fund of the Treasury to the trust funds.
- h. Beginning in 2013, an additional HI tax of 0.9 percent is assessed on earned income exceeding \$200,000 for individuals and \$250,000 for married couples filing jointly. This additional HI tax rate is not reflected in the contribution rates shown in the table.
- i. Public Law 114-74, the Bipartisan Budget Act of 2015, temporarily re-allocated a portion of the OASI tax rate to DI for calendar years 2016 through 2018. Beginning in 2019, the tax rates for each fund revert to the rates in effect from 2000 through 2015.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.A OASDI: Coverage, Financing, and Insured Status

Table 2.A4—Maximum annual amount of contributions, 1937–2018 (in dollars)

| Year | Employee | | | | | Self-employed person | | | | |
|-------------------|---------------------|-----------------|----------|--------|----------|----------------------|-----------------|----------|----------|----------|
| | Total, OASDI and HI | Subtotal, OASDI | OASI | DI | HI | Total, OASDI and HI | Subtotal, OASDI | OASI | DI | HI |
| 1937–1949 | 30.00 | 30.00 | 30.00 | ... | ... | ... | ... | ... | ... | ... |
| 1950 | 45.00 | 45.00 | 45.00 | ... | ... | ... | ... | ... | ... | ... |
| 1951–1953 | 54.00 | 54.00 | 54.00 | ... | ... | 81.00 | 81.00 | 81.00 | ... | ... |
| 1954 | 72.00 | 72.00 | 72.00 | ... | ... | 108.00 | 108.00 | 108.00 | ... | ... |
| 1955–1956 | 84.00 | 84.00 | 84.00 | ... | ... | 126.00 | 126.00 | 126.00 | ... | ... |
| 1957–1958 | 94.50 | 94.50 | 84.00 | 10.50 | ... | 141.75 | 141.75 | 126.00 | 15.75 | ... |
| 1959 | 120.00 | 120.00 | 108.00 | 12.00 | ... | 180.00 | 180.00 | 162.00 | 18.00 | ... |
| 1960–1961 | 144.00 | 144.00 | 132.00 | 12.00 | ... | 216.00 | 216.00 | 198.00 | 18.00 | ... |
| 1962 | 150.00 | 150.00 | 138.00 | 12.00 | ... | 225.60 | 225.60 | 207.60 | 18.00 | ... |
| 1963–1965 | 174.00 | 174.00 | 162.00 | 12.00 | ... | 259.20 | 259.20 | 241.20 | 18.00 | ... |
| 1966 | 277.20 | 254.10 | 231.00 | 23.10 | 23.10 | 405.90 | 382.80 | 348.15 | 34.65 | 23.10 |
| 1967 | 290.40 | 257.40 | 234.30 | 23.10 | 33.00 | 422.40 | 389.40 | 354.75 | 34.65 | 33.00 |
| 1968 | 343.20 | 296.40 | 259.35 | 37.05 | 46.80 | 499.20 | 452.40 | 396.83 | 55.58 | 46.80 |
| 1969 | 374.40 | 327.60 | 290.55 | 37.05 | 46.80 | 538.20 | 491.40 | 435.83 | 55.58 | 46.80 |
| 1970 | 374.40 | 327.60 | 284.70 | 42.90 | 46.80 | 538.20 | 491.40 | 427.05 | 64.35 | 46.80 |
| 1971 | 405.60 | 358.80 | 315.90 | 42.90 | 46.80 | 585.00 | 538.20 | 473.85 | 64.35 | 46.80 |
| 1972 | 468.00 | 414.00 | 364.50 | 49.50 | 54.00 | 675.00 | 621.00 | 546.75 | 74.25 | 54.00 |
| 1973 | 631.80 | 523.80 | 464.40 | 59.40 | 108.00 | 864.00 | 756.00 | 670.14 | 85.86 | 108.00 |
| 1974 | 772.20 | 653.40 | 577.50 | 75.90 | 118.80 | 1,042.80 | 924.00 | 816.42 | 107.58 | 118.80 |
| 1975 | 824.85 | 697.95 | 616.88 | 81.08 | 126.90 | 1,113.90 | 987.00 | 872.09 | 114.92 | 126.90 |
| 1976 | 895.05 | 757.35 | 669.38 | 87.98 | 137.70 | 1,208.70 | 1,071.00 | 946.31 | 124.70 | 137.70 |
| 1977 | 965.25 | 816.75 | 721.88 | 94.88 | 148.50 | 1,303.50 | 1,155.00 | 1,020.53 | 134.48 | 148.50 |
| 1978 | 1,070.85 | 893.85 | 756.68 | 137.18 | 177.00 | 1,433.70 | 1,256.70 | 1,063.77 | 192.93 | 177.00 |
| 1979 | 1,403.77 | 1,163.32 | 991.59 | 171.75 | 240.45 | 1,854.90 | 1,614.45 | 1,376.29 | 238.16 | 240.45 |
| 1980 | 1,587.67 | 1,315.72 | 1,170.68 | 145.04 | 271.95 | 2,097.90 | 1,825.95 | 1,624.58 | 201.37 | 271.95 |
| 1981 | 1,975.05 | 1,588.95 | 1,395.90 | 193.05 | 386.10 | 2,762.10 | 2,376.00 | 2,086.43 | 289.57 | 386.10 |
| 1982 | 2,170.80 | 1,749.60 | 1,482.30 | 267.30 | 421.20 | 3,029.40 | 2,608.20 | 2,207.25 | 400.95 | 421.20 |
| 1983 | 2,391.90 | 1,927.80 | 1,704.68 | 223.13 | 464.10 | 3,337.95 | 2,873.85 | 2,539.16 | 334.69 | 464.10 |
| 1984 ^a | 2,646.00 | 2,154.60 | 1,965.60 | 189.00 | 491.40 | 5,292.00 | 4,309.20 | 3,931.20 | 378.00 | 982.80 |
| 1985 ^a | 2,791.80 | 2,257.20 | 2,059.20 | 198.00 | 534.60 | 5,583.60 | 4,514.40 | 4,118.40 | 396.00 | 1,069.20 |
| 1986 ^a | 3,003.00 | 2,394.00 | 2,184.00 | 210.00 | 609.00 | 6,006.00 | 4,788.00 | 4,368.00 | 420.00 | 1,218.00 |
| 1987 ^a | 3,131.70 | 2,496.60 | 2,277.60 | 219.00 | 635.10 | 6,263.40 | 4,993.20 | 4,555.20 | 438.00 | 1,270.20 |
| 1988 ^a | 3,379.50 | 2,727.00 | 2,488.50 | 238.50 | 652.50 | 6,759.00 | 5,454.00 | 4,977.00 | 477.00 | 1,305.00 |
| 1989 ^a | 3,604.80 | 2,908.80 | 2,654.40 | 254.40 | 696.00 | 7,209.60 | 5,817.60 | 5,308.80 | 508.80 | 1,392.00 |
| 1990 | 3,924.45 | 3,180.60 | 2,872.80 | 307.80 | 743.85 | 7,848.90 | 6,361.20 | 5,745.60 | 615.60 | 1,487.70 |
| 1991 | 5,123.30 | 3,310.80 | 2,990.40 | 320.40 | 1,812.50 | 10,246.60 | 6,621.60 | 5,980.80 | 640.80 | 3,625.00 |
| 1992 | 5,328.90 | 3,441.00 | 3,108.00 | 333.00 | 1,887.90 | 10,657.80 | 6,882.00 | 6,216.00 | 666.00 | 3,775.80 |
| 1993 | 5,528.70 | 3,571.20 | 3,225.60 | 345.60 | 1,957.50 | 11,057.40 | 7,142.40 | 6,451.20 | 691.20 | 3,915.00 |
| 1994 | b | 3,757.20 | 3,187.56 | 569.64 | b | b | 7,514.40 | 6,375.12 | 1,139.28 | b |
| 1995 | b | 3,794.40 | 3,219.12 | 575.28 | b | b | 7,588.80 | 6,438.24 | 1,150.56 | b |
| 1996 | b | 3,887.40 | 3,298.02 | 589.38 | b | b | 7,774.80 | 6,596.04 | 1,178.76 | b |
| 1997 | b | 4,054.80 | 3,498.90 | 555.90 | b | b | 8,109.60 | 6,997.80 | 1,111.80 | b |
| 1998 | b | 4,240.80 | 3,659.40 | 581.40 | b | b | 8,481.60 | 7,318.80 | 1,162.80 | b |
| 1999 | b | 4,501.20 | 3,884.10 | 617.10 | b | b | 9,002.40 | 7,768.20 | 1,234.20 | b |

(Continued)

2.A OASDI: Coverage, Financing, and Insured Status

Table 2.A4—Maximum annual amount of contributions, 1937–2018 (in dollars)—Continued

| Year | Employee | | | | | Self-employed person | | | | |
|---------------------|---------------------|-----------------|----------|----------|----|----------------------|-----------------|-----------|----------|----|
| | Total, OASDI and HI | Subtotal, OASDI | OASI | DI | HI | Total, OASDI and HI | Subtotal, OASDI | OASI | DI | HI |
| 2000 | b | 4,724.40 | 4,038.60 | 685.80 | b | b | 9,448.80 | 8,077.20 | 1,371.60 | b |
| 2001 | b | 4,984.80 | 4,261.20 | 723.60 | b | b | 9,969.60 | 8,522.40 | 1,447.20 | b |
| 2002 | b | 5,236.80 | 4,499.70 | 764.10 | b | b | 10,527.60 | 8,999.40 | 1,528.20 | b |
| 2003 | b | 5,394.00 | 4,611.00 | 783.00 | b | b | 10,788.00 | 9,222.00 | 1,566.00 | b |
| 2004 | b | 5,449.80 | 4,658.70 | 791.10 | b | b | 10,899.60 | 9,317.40 | 1,582.20 | b |
| 2005 | b | 5,580.00 | 4,770.00 | 810.00 | b | b | 11,160.00 | 9,540.00 | 1,620.00 | b |
| 2006 | b | 5,840.40 | 4,992.60 | 847.80 | b | b | 11,680.80 | 9,985.20 | 1,695.60 | b |
| 2007 | b | 6,045.00 | 5,167.50 | 877.50 | b | b | 12,090.00 | 10,335.00 | 1,755.00 | b |
| 2008 | b | 6,324.00 | 5,406.00 | 918.00 | b | b | 12,648.00 | 10,812.00 | 1,836.00 | b |
| 2009 | b | 6,621.60 | 5,660.40 | 961.20 | b | b | 13,243.20 | 11,320.80 | 1,922.40 | b |
| 2010 | b | 6,621.60 | 5,660.40 | 961.20 | b | b | 13,243.20 | 11,320.80 | 1,922.40 | b |
| 2011 ^c | b | 6,621.60 | 5,660.40 | 961.20 | b | b | 13,243.20 | 11,320.80 | 1,922.40 | b |
| 2012 ^c | b | 6,826.20 | 5,835.30 | 990.90 | b | b | 13,652.40 | 11,670.60 | 1,981.80 | b |
| 2013 ^d | b | 7,049.40 | 6,026.10 | 1,023.30 | b | b | 14,098.80 | 12,052.20 | 2,046.60 | b |
| 2014 ^d | b | 7,254.00 | 6,201.00 | 1,053.00 | b | b | 14,508.00 | 12,402.00 | 2,106.00 | b |
| 2015 ^d | b | 7,347.00 | 6,280.50 | 1,066.50 | b | b | 14,694.00 | 12,561.00 | 2,133.00 | b |
| 2016 ^{d,e} | b | 7,347.00 | 5,942.78 | 1,404.23 | b | b | 14,694.00 | 11,885.55 | 2,808.45 | b |
| 2017 ^{d,e} | b | 7,886.40 | 6,379.08 | 1,507.32 | b | b | 15,772.80 | 12,758.16 | 3,014.64 | b |
| 2018 ^{d,e} | b | 7,960.80 | 6,439.26 | 1,521.54 | b | b | 15,921.60 | 12,878.52 | 3,043.08 | b |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: DI = Disability Insurance; HI = Hospital Insurance; OASI = Old-Age and Survivors Insurance; OASDI = Old-Age, Survivors, and Disability Insurance; . . . = not applicable.

Table shows the maximum contributions (taxes) received by the trust funds from an individual worker. Occasional temporary tax credits and rate reductions affect the amounts paid by workers, and are summarized in footnotes as applicable.

- a. In 1984, the 5.7 percent OASDI tax on taxable wages of employees was offset by a tax credit of 0.3 percent, resulting in an effective employee tax rate of 5.4 percent. However, the OASDI trust funds received the full 5.7 percent because of a general revenue transfer equivalent to 0.3 percent of taxable wages. Similar credits of 2.7 percent, 2.3 percent, and 2.0 percent were allowed against the combined OASDI and HI taxes on net earnings from self-employment in 1984, 1985, and from 1986 to 1989, respectively.
- b. Upper limit on earnings subject to HI taxes was repealed by the Omnibus Budget Reconciliation Act (OBRA) of 1993.
- c. For 2011 and 2012, the combined OASDI payroll tax rate was reduced by 2.0 percent for employees and for self-employed workers. Thus, for 2011, the maximum OASDI contribution for employees was \$4,485.60 and for self-employed workers was \$11,107.20; and for 2012, the maximum OASDI contribution for employees was \$4,624.20 and for self-employed workers was \$11,450.40. The authorizing legislation does not specify percentage reductions attributable to the separate OASI and DI trust funds. Amounts equal to the revenue forgone were transferred from the general fund of the Treasury to the trust funds.
- d. Beginning in 2013, an additional HI tax of 0.9 percent is assessed on earned income exceeding \$200,000 for individuals and \$250,000 for married couples filing jointly. This additional HI tax amount is not reflected in the contribution amounts shown in the table.
- e. Public Law 114-74, the Bipartisan Budget Act of 2015, temporarily re-allocated a portion of the OASI tax rate to DI for calendar years 2016 through 2018. Beginning in 2019, the tax rates for each fund revert to the rates in effect from 2000 through 2015.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.A OASDI: Coverage, Financing, and Insured Status

Table 2.A5—Tax credits enacted in 1983

| Group | Tax payable under— | Percentage of earnings | Tax credit, effective with respect to— |
|---------------|--|------------------------|--|
| Employee | Federal Insurance Contributions Act (FICA) | 0.3 | Remuneration paid in calendar year 1984 |
| Self-employed | Self-Employment Contributions Act (SECA) | 2.7 | Self-employment income for taxable years beginning in 1984 |
| | | 2.3 | Self-employment income for taxable years beginning in 1985 |
| | | 2.0 | Self-employment income for taxable years beginning in 1986, 1987, 1988, and 1989 |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: During this period, scheduled taxes were credited to the Social Security (Old-Age, Survivors, and Disability Insurance, or OASDI) trust funds, monies for tax credits were paid from the Treasury, and the reduced tax rates were paid by employees and the self-employed.

Tables 2.A3 and 2.A4 show the tax rate and tax amount paid by employers and received by the OASDI trust funds. In 1984, the 5.7 percent OASDI tax on taxable wages of employees was offset by a tax credit of 0.3 percent, resulting in an effective employee tax rate of 5.4 percent. However, the OASDI trust funds received the full 5.7 percent because of a general revenue transfer equivalent to 0.3 percent of taxable wages. Similar credits of 2.7 percent, 2.3 percent, and 2.0 percent were allowed against the combined OASDI and Hospital Insurance (HI) taxes on net earnings from self-employment in 1984, 1985, and from 1986 to 1989, respectively.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 2.A6—Appropriations from general revenues and interfund borrowing provisions, by type of transaction and year enacted

| Year enacted | Provision |
|---|---|
| <i>Appropriations from general revenues</i> | |
| 1935 | Annual appropriations to the old-age reserve account to provide payments; direct appropriation to pay for administrative expenses. |
| 1939 | Trust fund created from which benefits and administrative expenses were to be paid. |
| 1944 | General authorization to finance benefits and payments. |
| 1947 | For cost of gratuitous military service wage credits. |
| 1950 | General authorization repealed. |
| 1951 | Railroad interchange provisions enacted. |
| 1956 | For cost of gratuitous military service wage credits. |
| 1966 | For cost of transitional uninsured monthly benefits for those aged 72 and older with fewer than 3 quarters of coverage. |
| 1972 | For cost of gratuitous wage credits for Japanese-American internees. |
| 1983 | <p>A lump-sum payment to the Old-Age, Survivors, and Disability Insurance (OASDI) trust funds equal to (1) the present value of the estimated additional benefits arising from the gratuitous military service wage credits for service before 1957 and (2) the amount of the combined employer-employee OASDI taxes on the gratuitous wage credits for service after 1956 and before 1984 but less any amounts previously transferred. After 1983, the trust funds will be reimbursed on a current basis for employer-employee taxes on such wage credits for service after 1983.</p> <p>A lump-sum payment to the OASDI trust funds representing the amount of uncashed benefit checks (including interest) issued in the past. In the future, the trust funds will be credited on a regular basis. All transfers made for uncashed benefit checks will be subject to the annual appropriation process. Transfers in each year from the Treasury Department to the OASDI trust funds of amounts equal to income tax receipts attributable to inclusion of Social Security benefits in taxable income.</p> <p>For tax credits for part of the 1984 employment FICA tax and part of the tax on self-employment income under SECA for 1984–1989, see Table 2.A5.</p> |
| 1993 | Transfers in each year from the Treasury Department to the Hospital Insurance (HI) trust fund of amounts equal to income tax receipts attributable to the increased portions of Social Security benefits included in taxable income under the 1993 Act. |
| <i>Interfund borrowing</i> | |
| 1981 | Interfund borrowing permitted among Old-Age and Survivors Insurance (OASI), Disability Insurance (DI), and Hospital Insurance (HI) trust funds as needed until December 31, 1982. For all or part of any loan to be repaid, the managing trustee determines if assets of borrowing trust fund(s) are sufficient for that purpose. Interest with respect to any outstanding loan balance at a rate equal to the rate earned by lending trust fund is transferred from time to time. |
| 1983 | Interfund borrowing reauthorized among OASI, DI, and HI trust funds for calendar years 1983–1987, with provisions for scheduled repayment, no later than December 31, 1989, of principal and interest (including amounts borrowed in 1982). No borrowing permitted from any fund that has been reduced to specified levels. |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

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2.A OASDI: Coverage, Financing, and Insured Status

Table 2.A7—Insured status (benefit eligibility) provisions, by eligibility concept and year enacted

| Year enacted | Provision | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---------------------------------|---|-------------|-------------------------|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-------|------|-------|------|-------|------|-------|------|-------|------|-------|------|-------|------|-------|------|-------|------|-------|------|-------|------|-------|
| <i>Quarter of coverage (QC)</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1939 | Calendar quarter in which \$50 of wages is earned. Four QCs are credited for covered earnings equal to maximum limitation for the year. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1946 | Calendar quarter in which \$50 of wages is paid. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1950 | Calendar quarter credited with \$100 of self-employment income (reported annually). | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1954 | Calendar quarter credited with \$100 of agricultural wages (reported annually). | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1977 | Credit (up to 4) for each \$250 earned at any time during the calendar year, effective January 1, 1978 (<i>dollar amount is subject to automatic increase each year thereafter, effective January 1</i>): <table style="margin-left: 40px; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;"><i>Year</i></th> <th style="text-align: left;"><i>Amount (dollars)</i></th> </tr> </thead> <tbody> <tr><td>1979</td><td>260</td></tr> <tr><td>1980</td><td>290</td></tr> <tr><td>1981</td><td>310</td></tr> <tr><td>1982</td><td>340</td></tr> <tr><td>1983</td><td>370</td></tr> <tr><td>1984</td><td>390</td></tr> <tr><td>1985</td><td>410</td></tr> <tr><td>1986</td><td>440</td></tr> <tr><td>1987</td><td>460</td></tr> <tr><td>1988</td><td>470</td></tr> <tr><td>1989</td><td>500</td></tr> <tr><td>1990</td><td>520</td></tr> <tr><td>1991</td><td>540</td></tr> <tr><td>1992</td><td>570</td></tr> <tr><td>1993</td><td>590</td></tr> <tr><td>1994</td><td>620</td></tr> <tr><td>1995</td><td>630</td></tr> <tr><td>1996</td><td>640</td></tr> <tr><td>1997</td><td>670</td></tr> <tr><td>1998</td><td>700</td></tr> <tr><td>1999</td><td>740</td></tr> <tr><td>2000</td><td>780</td></tr> <tr><td>2001</td><td>830</td></tr> <tr><td>2002</td><td>870</td></tr> <tr><td>2003</td><td>890</td></tr> <tr><td>2004</td><td>900</td></tr> <tr><td>2005</td><td>920</td></tr> <tr><td>2006</td><td>970</td></tr> <tr><td>2007</td><td>1,000</td></tr> <tr><td>2008</td><td>1,050</td></tr> <tr><td>2009</td><td>1,090</td></tr> <tr><td>2010</td><td>1,120</td></tr> <tr><td>2011</td><td>1,120</td></tr> <tr><td>2012</td><td>1,130</td></tr> <tr><td>2013</td><td>1,160</td></tr> <tr><td>2014</td><td>1,200</td></tr> <tr><td>2015</td><td>1,220</td></tr> <tr><td>2016</td><td>1,260</td></tr> <tr><td>2017</td><td>1,300</td></tr> <tr><td>2018</td><td>1,320</td></tr> </tbody> </table> | <i>Year</i> | <i>Amount (dollars)</i> | 1979 | 260 | 1980 | 290 | 1981 | 310 | 1982 | 340 | 1983 | 370 | 1984 | 390 | 1985 | 410 | 1986 | 440 | 1987 | 460 | 1988 | 470 | 1989 | 500 | 1990 | 520 | 1991 | 540 | 1992 | 570 | 1993 | 590 | 1994 | 620 | 1995 | 630 | 1996 | 640 | 1997 | 670 | 1998 | 700 | 1999 | 740 | 2000 | 780 | 2001 | 830 | 2002 | 870 | 2003 | 890 | 2004 | 900 | 2005 | 920 | 2006 | 970 | 2007 | 1,000 | 2008 | 1,050 | 2009 | 1,090 | 2010 | 1,120 | 2011 | 1,120 | 2012 | 1,130 | 2013 | 1,160 | 2014 | 1,200 | 2015 | 1,220 | 2016 | 1,260 | 2017 | 1,300 | 2018 | 1,320 |
| <i>Year</i> | <i>Amount (dollars)</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1979 | 260 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1980 | 290 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1981 | 310 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1982 | 340 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1983 | 370 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1984 | 390 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1985 | 410 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1986 | 440 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1987 | 460 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1988 | 470 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1989 | 500 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1990 | 520 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1991 | 540 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1992 | 570 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1993 | 590 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1994 | 620 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1995 | 630 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1996 | 640 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1997 | 670 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1998 | 700 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1999 | 740 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2000 | 780 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2001 | 830 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2002 | 870 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2003 | 890 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2004 | 900 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2005 | 920 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2006 | 970 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2007 | 1,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2008 | 1,050 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2009 | 1,090 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2010 | 1,120 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2011 | 1,120 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2012 | 1,130 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2013 | 1,160 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2014 | 1,200 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2015 | 1,220 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2016 | 1,260 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2017 | 1,300 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2018 | 1,320 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <i>Disability definition</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1954 | Inability to engage in substantial gainful activity because of any medically determinable permanent physical or mental impairment. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1965 | Disability lasting at least 12 months. For blind persons aged 55–64, inability to engage in usual occupation. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1967 | Disability that precludes engagement in any substantial gainful work existing in the national economy. For surviving spouse, disability precludes any gainful activity. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1990 | More restrictive definition for surviving spouse eliminated. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

(Continued)

Table 2.A7—Insured status (benefit eligibility) provisions, by eligibility concept and year enacted—Continued

| Year enacted | Provision |
|------------------------------------|---|
| <i>Period of disability</i> | |
| 1954 | Continuous period of at least 6 months as defined above or of blindness. |
| 1972 | At least 5 months of disability. |
| <i>Fully insured</i> | |
| 1935 | Cumulative wages of \$2,000 and employment in each of 5 years after 1936 and before attainment of age 65. |
| 1939 | QCs equal to one-half the quarters elapsed after 1936 (or quarter in which age 21 attained) and before quarter of death or attainment of age 65. Minimum 6 QCs, maximum 40 QCs. |
| 1950 | Elapsed period measured after 1950 (QCs earned at any time are used). |
| 1954 | Period of disability excluded from elapsed period. Alternatively, QCs earned in all quarters after 1954 and before quarter in which age 65 attained (minimum 6 QCs). |
| 1956 | Elapsed period measured to age 62 for women. Alternatively, QCs earned in all except 4 quarters after 1954 and before quarter in which age 65 attained (62 for women). |
| 1960 | QCs reduced to one-third the elapsed quarters. |
| 1961 | QCs equal to years elapsed after 1950 (or year age 21 attained) and before year of death or age 65 (62 for women). |
| 1972 | Elapsed period for men reaching age 62 after 1972, measured to age 62 or to 1975, if later. |
| 1983 | Any person aged 55 or older on January 1, 1984, and employed by a nonprofit organization to whose employees coverage is extended solely by reason of the new compulsory coverage provision will be deemed fully insured upon subsequently acquiring 6 QCs if aged 60 or older on January 1, 1984; 8 QCs if aged 59; 12 QCs if aged 58; 16 QCs if aged 57; and 20 QCs if aged 55 or 56. |
| 2004 | Workers who are not citizens or nationals of the United States (referred to here as noncitizens) must meet additional requirements to be fully or currently insured. Noncitizen workers whose Social Security number (SSN) was originally assigned on or after January 1, 2004, must have been issued an SSN for work purposes at any time on or after January 1, 2004; or must have been admitted to the United States at any time as a nonimmigrant visitor for business (B-1) or as an alien crewman (D-1 or D-2). |
| <i>Currently insured</i> | |
| 1939 | 6 QCs earned in 12 quarters before quarter of death. |
| 1946 | 6 QCs earned in preceding 13 quarters, including quarter of death. |
| 1950 | Including quarter of retirement added. |
| 1954 | Including quarter of disablement added. |
| 2004 | Workers who are not citizens or nationals of the United States (referred to here as noncitizens) must meet additional requirements to be fully or currently insured. Noncitizen workers whose SSN was originally assigned on or after January 1, 2004, must have been issued an SSN for work purposes at any time on or after January 1, 2004; or must have been admitted to the United States at any time as a nonimmigrant visitor for business (B-1) or as an alien crewman (D-1 or D-2). |
| <i>Disability insured</i> | |
| 1954 | 20 QCs earned in last 40 quarters, including quarter of disablement, and currently insured. |
| 1956 | Fully insured requirement added. |
| 1958 | Currently insured requirement eliminated. |
| 1960 | Alternatively, 20 QCs earned before quarter of disablement (not necessarily in last 40 quarters) but QCs earned in all quarters after 1950, with minimum of 6 QCs. |
| 1965 | Alternatively, for blind under age 31, QCs earned in one-half the quarters elapsed after age 21, with minimum of 6 QCs. For blind under age 24, 6 QCs earned in preceding 12 quarters. |
| 1967 | For all disabled under age 31, same alternative. |
| 1972 | For blind, requirement for recent QCs eliminated. |
| 1983 | For those who become disabled again at age 31 or older and who were previously disabled before age 31, same alternative as that for those under age 31. |

(Continued)

2.A OASDI: Coverage, Financing, and Insured Status

Table 2.A7—Insured status (benefit eligibility) provisions, by eligibility concept and year enacted—Continued

| Year enacted | Provision |
|--------------|--|
| | <i>Transitionally insured</i> |
| 1965 | Same as fully insured, but minimum reduced to 3 QCs. |
| | <i>Requirement for special age-72 monthly benefit</i> |
| 1966 | 3 QCs for each year elapsed after 1966 and before attainment of age 72. (No QCs if aged 72 before 1968.) |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

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2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A8—Factors for indexing earnings, 1951–2018

| Year | Annual maximum taxable earnings (dollars) | Average annual wage ^a (dollars) | Factors for workers who were first eligible (attained age 62, became disabled, or died) in ^b — | | | | | | | |
|------|---|--|---|------------|------------|------------|------------|------------|------------|------------|
| | | | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 |
| 1951 | 3,600 | 2,799.16 | 11.7613570 | 11.8793102 | 12.1697045 | 12.7354456 | 13.2014390 | 13.8082175 | 14.4348590 | 14.7669194 |
| 1952 | 3,600 | 2,973.32 | 11.0724443 | 11.1834885 | 11.4568731 | 11.9894764 | 12.4281746 | 12.9994114 | 13.5893479 | 13.9019581 |
| 1953 | 3,600 | 3,139.44 | 10.4865581 | 10.5917265 | 10.8506453 | 11.3550665 | 11.7705514 | 12.3115619 | 12.8702826 | 13.1663513 |
| 1954 | 3,600 | 3,155.64 | 10.4327236 | 10.5373522 | 10.7949418 | 11.2967734 | 11.7101254 | 12.2483585 | 12.8042109 | 13.0987597 |
| 1955 | 4,200 | 3,301.44 | 9.9719880 | 10.0719959 | 10.3182096 | 10.7978791 | 11.1929764 | 11.7074398 | 12.2387443 | 12.5202851 |
| 1956 | 4,200 | 3,532.36 | 9.3200919 | 9.4135620 | 9.6436801 | 10.0919923 | 10.4612610 | 10.9420925 | 11.4386642 | 11.7017999 |
| 1957 | 4,200 | 3,641.72 | 9.0402118 | 9.1308750 | 9.3540827 | 9.7889322 | 10.1471118 | 10.6135041 | 11.0951638 | 11.3503976 |
| 1958 | 4,200 | 3,673.80 | 8.9612717 | 9.0511432 | 9.2724019 | 9.7034542 | 10.0585062 | 10.5208258 | 10.9982797 | 11.2512848 |
| 1959 | 4,800 | 3,855.80 | 8.5382852 | 8.6239146 | 8.8347295 | 9.2454354 | 9.5837284 | 10.0242258 | 10.4791431 | 10.7202059 |
| 1960 | 4,800 | 4,007.12 | 8.2158558 | 8.2982516 | 8.5011055 | 8.8963021 | 9.2218202 | 9.6456832 | 10.0834215 | 10.3153811 |
| 1961 | 4,800 | 4,086.76 | 8.0557508 | 8.1365409 | 8.3354418 | 8.7229370 | 9.0421116 | 9.4577147 | 9.8869226 | 10.1143620 |
| 1962 | 4,800 | 4,291.40 | 7.6716037 | 7.7485413 | 7.9379573 | 8.3069744 | 8.6109288 | 9.0067134 | 9.4154542 | 9.6320478 |
| 1963 | 4,800 | 4,396.64 | 7.4879726 | 7.5630686 | 7.7479507 | 8.1081348 | 8.4048137 | 8.7911246 | 9.1900815 | 9.4014907 |
| 1964 | 4,800 | 4,576.32 | 7.1939724 | 7.2661199 | 7.4437430 | 7.7897852 | 8.0748156 | 8.4459588 | 8.8292515 | 9.0323601 |
| 1965 | 4,800 | 4,658.72 | 7.0667308 | 7.1376022 | 7.3120836 | 7.6520053 | 7.9319942 | 8.2965729 | 8.6730862 | 8.8726023 |
| 1966 | 6,600 | 4,938.36 | 6.6665695 | 6.7334277 | 6.8980289 | 7.2187022 | 7.4828364 | 7.8267704 | 8.1819632 | 8.3701816 |
| 1967 | 6,600 | 5,213.44 | 6.3148171 | 6.3781476 | 6.5340639 | 6.8378173 | 7.0880148 | 7.4138016 | 7.7502532 | 7.9285405 |
| 1968 | 7,800 | 5,571.76 | 5.9087111 | 5.9679688 | 6.1138581 | 6.3980771 | 6.6321844 | 6.9370199 | 7.2518342 | 7.4186559 |
| 1969 | 7,800 | 5,893.76 | 5.5858942 | 5.6419145 | 5.7798332 | 6.0485242 | 6.2698413 | 6.5580224 | 6.8556371 | 7.0133446 |
| 1970 | 7,800 | 6,186.24 | 5.3217981 | 5.3751697 | 5.5065678 | 5.7625553 | 5.9734087 | 6.2479648 | 6.5315086 | 6.6817598 |
| 1971 | 7,800 | 6,497.08 | 5.0671871 | 5.1180053 | 5.2431169 | 5.4868572 | 5.6876227 | 5.9490433 | 6.2190215 | 6.3620842 |
| 1972 | 9,000 | 7,133.80 | 4.6149205 | 4.6612030 | 4.7751479 | 4.9971334 | 5.1799798 | 5.4180675 | 5.6639491 | 5.7942429 |
| 1973 | 10,800 | 7,580.16 | 4.3431695 | 4.3867267 | 4.4939619 | 4.7028757 | 4.8749551 | 5.0990230 | 5.3304257 | 5.4530472 |
| 1974 | 13,200 | 8,030.76 | 4.0994775 | 4.1405907 | 4.2418090 | 4.4390008 | 4.6014250 | 4.8129206 | 5.0313395 | 5.1470807 |
| 1975 | 14,100 | 8,630.92 | 3.8144161 | 3.8526704 | 3.9468504 | 4.1303303 | 4.2814601 | 4.4782491 | 4.6814801 | 4.7891731 |
| 1976 | 15,300 | 9,226.48 | 3.5681994 | 3.6039844 | 3.6920852 | 3.8637216 | 4.0050962 | 4.1891827 | 4.3792952 | 4.4800368 |
| 1977 | 16,500 | 9,779.44 | 3.3664423 | 3.4002039 | 3.4833232 | 3.6452547 | 3.7786356 | 3.9523132 | 4.1316763 | 4.2267216 |
| 1978 | 17,700 | 10,556.03 | 3.1187786 | 3.1500564 | 3.2270607 | 3.3770793 | 3.5006475 | 3.6615479 | 3.8277155 | 3.9157685 |
| 1979 | 22,900 | 11,479.46 | 2.8678980 | 2.8966598 | 2.9674697 | 3.1054205 | 3.2190486 | 3.3670059 | 3.5198067 | 3.6007765 |
| 1980 | 25,900 | 12,513.46 | 2.6309206 | 2.6573058 | 2.7222647 | 2.8488164 | 2.9530554 | 3.0887868 | 3.2289615 | 3.3032407 |
| 1981 | 29,700 | 13,773.10 | 2.3903057 | 2.4142778 | 2.4732958 | 2.5882735 | 2.6829791 | 2.8062971 | 2.9336518 | 3.0011377 |
| 1982 | 32,400 | 14,531.34 | 2.2655805 | 2.2883017 | 2.3442401 | 2.4532184 | 2.5429823 | 2.6598655 | 2.7805750 | 2.8445395 |
| 1983 | 35,700 | 15,239.24 | 2.1603387 | 2.1820045 | 2.2353444 | 2.3392604 | 2.4248545 | 2.5363082 | 2.6514104 | 2.7124036 |
| 1984 | 37,800 | 16,135.07 | 2.0403952 | 2.0608581 | 2.1112366 | 2.2093830 | 2.2902250 | 2.3954907 | 2.5042023 | 2.5618092 |
| 1985 | 39,600 | 16,822.51 | 1.9570159 | 1.9766426 | 2.0249624 | 2.1190982 | 2.1966365 | 2.2976007 | 2.4018699 | 2.4571226 |
| 1986 | 42,000 | 17,321.82 | 1.9006040 | 1.9196649 | 1.9665918 | 2.0580141 | 2.1333174 | 2.2313712 | 2.3326348 | 2.3862949 |
| 1987 | 43,800 | 18,426.51 | 1.7866606 | 1.8045788 | 1.8486925 | 1.9346339 | 2.0054226 | 2.0975980 | 2.1927907 | 2.2432338 |
| 1988 | 45,000 | 19,334.04 | 1.7027957 | 1.7198728 | 1.7619158 | 1.8438231 | 1.9112891 | 1.9991378 | 2.0898622 | 2.1379375 |
| 1989 | 48,000 | 20,099.55 | 1.6379431 | 1.6543699 | 1.6948116 | 1.7735994 | 1.8384959 | 1.9229988 | 2.0102679 | 2.0565122 |
| 1990 | 51,300 | 21,027.98 | 1.5656245 | 1.5813259 | 1.6199820 | 1.6952912 | 1.7573224 | 1.8380943 | 1.9215103 | 1.9657128 |
| 1991 | 53,400 | 21,811.60 | 1.5093767 | 1.5245140 | 1.5617813 | 1.6343849 | 1.6941875 | 1.7720575 | 1.8524767 | 1.8950911 |
| 1992 | 55,500 | 22,935.42 | 1.4354182 | 1.4498139 | 1.4852551 | 1.5543012 | 1.6111735 | 1.6852279 | 1.7617066 | 1.8022330 |
| 1993 | 57,600 | 23,132.67 | 1.4231786 | 1.4374514 | 1.4725905 | 1.5410478 | 1.5974351 | 1.6708581 | 1.7466847 | 1.7868655 |
| 1994 | 60,600 | 23,753.53 | 1.3859801 | 1.3998799 | 1.4341005 | 1.5007685 | 1.5556820 | 1.6271859 | 1.7010305 | 1.7401611 |
| 1995 | 61,200 | 24,705.66 | 1.3325659 | 1.3459300 | 1.3788318 | 1.4429305 | 1.4957277 | 1.5644759 | 1.6354746 | 1.6730972 |
| 1996 | 62,700 | 25,913.90 | 1.2704348 | 1.2831758 | 1.3145435 | 1.3756536 | 1.4259891 | 1.4915320 | 1.5592203 | 1.5950887 |
| 1997 | 65,400 | 27,426.00 | 1.2003909 | 1.2124294 | 1.2420677 | 1.2998086 | 1.3473689 | 1.4092981 | 1.4732546 | 1.5071454 |
| 1998 | 68,400 | 28,861.44 | 1.1406888 | 1.1521286 | 1.1802928 | 1.2351619 | 1.2803568 | 1.3392059 | 1.3999814 | 1.4321867 |
| 1999 | 72,600 | 30,469.84 | 1.0804756 | 1.0913116 | 1.1179891 | 1.1699618 | 1.2127711 | 1.2685137 | 1.3260811 | 1.3565864 |

(Continued)

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A8—Factors for indexing earnings, 1951–2018—Continued

| Year | Annual maximum taxable earnings (dollars) | Average annual wage ^a (dollars) | Factors for workers who were first eligible (attained age 62, became disabled, or died) in ^b — | | | | | | | |
|------|---|--|---|------------|------------|------------|------------|------------|------------|------------|
| | | | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 |
| 1951 | 3,600 | 2,799.16 | 14.5442240 | 14.8879771 | 15.3544671 | 15.8339180 | 16.0362966 | 16.6055245 | 17.1832371 | 17.3774097 |
| 1952 | 3,600 | 2,973.32 | 13.6923069 | 14.0159250 | 14.4550906 | 14.9064581 | 15.0969825 | 15.6328683 | 16.1767418 | 16.3595408 |
| 1953 | 3,600 | 3,139.44 | 12.9677936 | 13.2742878 | 13.6902155 | 14.1176993 | 14.2981423 | 14.8056723 | 15.3207674 | 15.4938938 |
| 1954 | 3,600 | 3,155.64 | 12.9012213 | 13.2061420 | 13.6199345 | 14.0452238 | 14.2247405 | 14.7296650 | 15.2421157 | 15.4143533 |
| 1955 | 4,200 | 3,301.44 | 12.3314705 | 12.6229251 | 13.0184435 | 13.4249509 | 13.5965397 | 14.0791655 | 14.5689850 | 14.7336162 |
| 1956 | 4,200 | 3,532.36 | 11.5253287 | 11.7977301 | 12.1673923 | 12.5473253 | 12.7076968 | 13.1587720 | 13.6165708 | 13.7704396 |
| 1957 | 4,200 | 3,641.72 | 11.1792258 | 11.4434471 | 11.8020084 | 12.1705321 | 12.3260877 | 12.7636172 | 13.2076684 | 13.3569165 |
| 1958 | 4,200 | 3,673.80 | 11.0816076 | 11.3435217 | 11.6989520 | 12.0642577 | 12.2184550 | 12.6521640 | 13.0923376 | 13.2402825 |
| 1959 | 4,800 | 3,855.80 | 10.5585378 | 10.8080891 | 11.1467426 | 11.4948052 | 11.6417242 | 12.0549614 | 12.4743581 | 12.6153198 |
| 1960 | 4,800 | 4,007.12 | 10.1598180 | 10.3999456 | 10.7258106 | 11.0607294 | 11.2021003 | 11.5997325 | 12.0032916 | 12.1389302 |
| 1961 | 4,800 | 4,086.76 | 9.9618304 | 10.1972785 | 10.5167933 | 10.8451854 | 10.9838013 | 11.3736848 | 11.7693797 | 11.9023750 |
| 1962 | 4,800 | 4,291.40 | 9.4867899 | 9.7110104 | 10.0152887 | 10.3280212 | 10.4600270 | 10.8313185 | 11.2081442 | 11.3347975 |
| 1963 | 4,800 | 4,396.64 | 9.2597097 | 9.4785632 | 9.7755582 | 10.0808049 | 10.2096510 | 10.5720550 | 10.9398609 | 11.0634826 |
| 1964 | 4,800 | 4,576.32 | 8.8961458 | 9.1064065 | 9.3917405 | 9.6850024 | 9.8087896 | 10.1569645 | 10.5103293 | 10.6290972 |
| 1965 | 4,800 | 4,658.72 | 8.7387974 | 8.9453391 | 9.2256264 | 9.5137012 | 9.6352990 | 9.9773157 | 10.3244303 | 10.4410976 |
| 1966 | 6,600 | 4,938.36 | 8.2439535 | 8.4387995 | 8.7032152 | 8.9749775 | 9.0896897 | 9.4123393 | 9.7397982 | 9.8498591 |
| 1967 | 6,600 | 5,213.44 | 7.8089726 | 7.9935379 | 8.2440020 | 8.5014252 | 8.6100847 | 8.9157102 | 9.2258912 | 9.3301448 |
| 1968 | 7,800 | 5,571.76 | 7.3067774 | 7.4794733 | 7.7138301 | 7.9546983 | 8.0563700 | 8.3423407 | 8.6325739 | 8.7301230 |
| 1969 | 7,800 | 5,893.76 | 6.9075785 | 7.0708393 | 7.2923923 | 7.5201009 | 7.6162178 | 7.8865648 | 8.1609414 | 8.2531610 |
| 1970 | 7,800 | 6,186.24 | 6.5809943 | 6.7365362 | 6.9476144 | 7.1645571 | 7.2561297 | 7.5136949 | 7.7750993 | 7.8629588 |
| 1971 | 7,800 | 6,497.08 | 6.2661396 | 6.4142399 | 6.6152195 | 6.8217830 | 6.9089745 | 7.1542170 | 7.4031149 | 7.4867710 |
| 1972 | 9,000 | 7,133.80 | 5.7068617 | 5.8417435 | 6.0247848 | 6.2129118 | 6.2923211 | 6.5156747 | 6.7423575 | 6.8185469 |
| 1973 | 10,800 | 7,580.16 | 5.3708114 | 5.4977507 | 5.6700136 | 5.8470626 | 5.9217958 | 6.1319972 | 6.3453318 | 6.4170347 |
| 1974 | 13,200 | 8,030.76 | 5.0694592 | 5.1892760 | 5.3518733 | 5.5189882 | 5.5895283 | 5.7879354 | 5.9892999 | 6.0569797 |
| 1975 | 14,100 | 8,630.92 | 4.7169491 | 4.8284343 | 4.9797252 | 5.1352197 | 5.2008546 | 5.3854653 | 5.5728277 | 5.6358013 |
| 1976 | 15,300 | 9,226.48 | 4.4124747 | 4.5167637 | 4.6582890 | 4.8037464 | 4.8651447 | 5.0378389 | 5.2131073 | 5.2720160 |
| 1977 | 16,500 | 9,779.44 | 4.1629797 | 4.2613718 | 4.3948948 | 4.5321276 | 4.5900542 | 4.7529838 | 4.9183420 | 4.9739198 |
| 1978 | 17,700 | 10,556.03 | 3.8567160 | 3.9478696 | 4.0715695 | 4.1987063 | 4.2523714 | 4.4033145 | 4.5565075 | 4.6079966 |
| 1979 | 22,900 | 11,479.46 | 3.5464743 | 3.6302953 | 3.7440446 | 3.8609543 | 3.9103024 | 4.0491034 | 4.1899732 | 4.2373204 |
| 1980 | 25,900 | 12,513.46 | 3.2534255 | 3.3303203 | 3.4346703 | 3.5419197 | 3.5871901 | 3.7145218 | 3.8437514 | 3.8871863 |
| 1981 | 29,700 | 13,773.10 | 2.9558785 | 3.0257408 | 3.1205473 | 3.2179880 | 3.2591181 | 3.3748045 | 3.4922153 | 3.5316777 |
| 1982 | 32,400 | 14,531.34 | 2.8016418 | 2.8678587 | 2.9577183 | 3.0500745 | 3.0890585 | 3.1987084 | 3.3099927 | 3.3473960 |
| 1983 | 35,700 | 15,239.24 | 2.6714987 | 2.7346397 | 2.8203250 | 2.9083911 | 2.9455642 | 3.0501206 | 3.1562355 | 3.1919013 |
| 1984 | 37,800 | 16,135.07 | 2.5231753 | 2.5828106 | 2.6637387 | 2.7469153 | 2.7820245 | 2.8807759 | 2.9809992 | 3.0146848 |
| 1985 | 39,600 | 16,822.51 | 2.4200675 | 2.4772659 | 2.5548869 | 2.6346645 | 2.6683390 | 2.7630550 | 2.8591827 | 2.8914918 |
| 1986 | 42,000 | 17,321.82 | 2.3503079 | 2.4058575 | 2.4812410 | 2.5587190 | 2.5914228 | 2.6834086 | 2.7767654 | 2.8081431 |
| 1987 | 43,800 | 18,426.51 | 2.2094043 | 2.2616236 | 2.3324878 | 2.4053209 | 2.4360641 | 2.5225352 | 2.6102952 | 2.6397918 |
| 1988 | 45,000 | 19,334.04 | 2.1056960 | 2.1554641 | 2.2230020 | 2.2924164 | 2.3217165 | 2.4041287 | 2.4877692 | 2.5158813 |
| 1989 | 48,000 | 20,099.55 | 2.0254986 | 2.0733713 | 2.1383369 | 2.2051076 | 2.2332918 | 2.3125652 | 2.3930202 | 2.4200616 |
| 1990 | 51,300 | 21,027.98 | 1.9360685 | 1.9818275 | 2.0439248 | 2.1077474 | 2.1346872 | 2.2104605 | 2.2873633 | 2.3132108 |
| 1991 | 53,400 | 21,811.60 | 1.8665119 | 1.9106269 | 1.9704932 | 2.0320229 | 2.0579948 | 2.1310459 | 2.2051858 | 2.2301046 |
| 1992 | 55,500 | 22,935.42 | 1.7750540 | 1.8170075 | 1.8739404 | 1.9324551 | 1.9571545 | 2.0266261 | 2.0971332 | 2.1208310 |
| 1993 | 57,600 | 23,132.67 | 1.7599183 | 1.8015140 | 1.8579615 | 1.9159773 | 1.9404660 | 2.0093452 | 2.0792511 | 2.1027469 |
| 1994 | 60,600 | 23,753.53 | 1.7139183 | 1.7544268 | 1.8093989 | 1.8658982 | 1.8897469 | 1.9568258 | 2.0249045 | 2.0477862 |
| 1995 | 61,200 | 24,705.66 | 1.6478657 | 1.6868131 | 1.7396665 | 1.7939885 | 1.8169181 | 1.8814118 | 1.9468668 | 1.9688666 |
| 1996 | 62,700 | 25,913.90 | 1.5710337 | 1.6081651 | 1.6585543 | 1.7103435 | 1.7322040 | 1.7936906 | 1.8560938 | 1.8770679 |
| 1997 | 65,400 | 27,426.00 | 1.4844166 | 1.5195008 | 1.5671119 | 1.6160457 | 1.6367009 | 1.6947976 | 1.7537603 | 1.7735780 |
| 1998 | 68,400 | 28,861.44 | 1.4105883 | 1.4439276 | 1.4891707 | 1.5356708 | 1.5552987 | 1.6105059 | 1.6665360 | 1.6853681 |
| 1999 | 72,600 | 30,469.84 | 1.3361281 | 1.3677075 | 1.4105624 | 1.4546079 | 1.4731997 | 1.5254927 | 1.5785652 | 1.5964032 |

(Continued)

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A8—Factors for indexing earnings, 1951–2018—Continued

| Year | Annual maximum taxable earnings (dollars) | Average annual wage ^a (dollars) | Factors for workers who were first eligible (attained age 62, became disabled, or died) in ^b — | | | | | | | |
|------|---|--|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | | | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 |
| 2000 | 76,200 | 32,154.82 | 1.0238565 | 1.0341246 | 1.0594042 | 1.1086534 | 1.1492193 | 1.2020409 | 1.2565917 | 1.2854984 |
| 2001 | 80,400 | 32,921.92 | 1.0000000 | 1.0100289 | 1.0347194 | 1.0828211 | 1.1224418 | 1.1740327 | 1.2273124 | 1.2555455 |
| 2002 | 84,900 | 33,252.09 | 1.0000000 | 1.0000000 | 1.0244454 | 1.0720695 | 1.1112968 | 1.1623754 | 1.2151260 | 1.2430789 |
| 2003 | 87,000 | 34,064.95 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0464877 | 1.0847789 | 1.1346387 | 1.1861306 | 1.2134164 |
| 2004 | 87,900 | 35,648.55 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0365903 | 1.0842351 | 1.1334396 | 1.1595134 |
| 2005 | 90,000 | 36,952.94 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0459631 | 1.0934307 | 1.1185841 |
| 2006 | 94,200 | 38,651.41 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0453818 | 1.0694298 |
| 2007 | 97,500 | 40,405.48 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0230041 |
| 2008 | 102,000 | 41,334.97 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 2009 | 106,800 | 40,711.61 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 2010 | 106,800 | 41,673.83 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 2011 | 106,800 | 42,979.61 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 2012 | 110,100 | 44,321.67 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 2013 | 113,700 | 44,888.16 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 2014 | 117,000 | 46,481.52 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 2015 | 118,500 | 48,098.63 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 2016 | 118,500 | 48,642.15 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 2017 | 127,200 | 50,321.89 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 2018 | 128,400 | -- | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |

(Continued)

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A8—Factors for indexing earnings, 1951–2018—Continued

| Year | Annual maximum taxable earnings (dollars) | Average annual wage ^a (dollars) | Factors for workers who were first eligible (attained age 62, became disabled, or died) in ^b — | | | | | | | |
|------|---|--|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | | | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 |
| 2000 | 76,200 | 32,154.82 | 1.2661122 | 1.2960368 | 1.3366460 | 1.3783834 | 1.3960010 | 1.4455537 | 1.4958451 | 1.5127483 |
| 2001 | 80,400 | 32,921.92 | 1.2366110 | 1.2658384 | 1.3055013 | 1.3462663 | 1.3634733 | 1.4118715 | 1.4609910 | 1.4775004 |
| 2002 | 84,900 | 33,252.09 | 1.2243324 | 1.2532695 | 1.2925386 | 1.3328988 | 1.3499350 | 1.3978526 | 1.4464844 | 1.4628299 |
| 2003 | 87,000 | 34,064.95 | 1.1951173 | 1.2233639 | 1.2616960 | 1.3010931 | 1.3177228 | 1.3644969 | 1.4119683 | 1.4279237 |
| 2004 | 87,900 | 35,648.55 | 1.1420271 | 1.1690189 | 1.2056482 | 1.2432952 | 1.2591861 | 1.3038825 | 1.3492451 | 1.3644917 |
| 2005 | 90,000 | 36,952.94 | 1.1017150 | 1.1277541 | 1.1630904 | 1.1994085 | 1.2147385 | 1.2578572 | 1.3016185 | 1.3163269 |
| 2006 | 94,200 | 38,651.41 | 1.0533021 | 1.0781969 | 1.1119804 | 1.1467025 | 1.1613589 | 1.2025828 | 1.2444211 | 1.2584832 |
| 2007 | 97,500 | 40,405.48 | 1.0075764 | 1.0313905 | 1.0637074 | 1.0969222 | 1.1109424 | 1.1503766 | 1.1903987 | 1.2038503 |
| 2008 | 102,000 | 41,334.97 | 0.9849193 | 1.0081979 | 1.0397881 | 1.0722560 | 1.0859609 | 1.1245084 | 1.1636305 | 1.1767796 |
| 2009 | 106,800 | 40,711.61 | 1.0000000 | 1.0236350 | 1.0557089 | 1.0886740 | 1.1025887 | 1.1417264 | 1.1814475 | 1.1947980 |
| 2010 | 106,800 | 41,673.83 | 1.0000000 | 1.0000000 | 1.0313333 | 1.0635372 | 1.0771307 | 1.1153647 | 1.1541687 | 1.1672109 |
| 2011 | 106,800 | 42,979.61 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0312255 | 1.0444059 | 1.0814784 | 1.1191035 | 1.1317495 |
| 2012 | 110,100 | 44,321.67 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0127813 | 1.0487312 | 1.0852170 | 1.0974801 |
| 2013 | 113,700 | 44,888.16 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0354962 | 1.0715215 | 1.0836298 |
| 2014 | 117,000 | 46,481.52 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0347904 | 1.0464836 |
| 2015 | 118,500 | 48,098.63 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0113001 |
| 2016 | 118,500 | 48,642.15 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 2017 | 127,200 | 50,321.89 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |
| 2018 | 128,400 | -- | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 | 1.0000000 |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: -- = not available.

- a. National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973–1977 from data collected on all taxable wages reported to SSA; for 1957–1972, based on 1 percent statistical sample; for 1951–1956, based on 1/10 of 1 percent statistical sample. For 1978–1984, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.
- b. The indexing factor for a given year represents the ratio of the average annual wage for the second year before the year of first eligibility to the average annual wage for the year to be indexed. Multiplying a worker's covered earnings, up to the maximum taxable amounts for various years after 1951, by the indicated factors gives the indexed earnings. Earnings in the year before the year of first eligibility, and any earnings thereafter, are not indexed. The actual taxable earnings for those years are considered in calculating the average indexed monthly earnings (AIME).

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2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A9—Indexed earnings for workers with maximum earnings, 1951–2018 (in dollars)

| Year | Annual maximum taxable earnings | Average annual wage ^a | Annual maximum indexed earnings for workers who were first eligible (attained age 62, became disabled, or died) in ^b — | | | | | | | |
|------|---------------------------------|----------------------------------|---|------------|------------|------------|------------|------------|------------|------------|
| | | | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 |
| 1951 | 3,600 | 2,799.16 | 52,359.21 | 53,596.72 | 55,276.08 | 57,002.10 | 57,730.67 | 59,779.89 | 61,859.65 | 62,558.67 |
| 1952 | 3,600 | 2,973.32 | 49,292.30 | 50,457.33 | 52,038.33 | 53,663.25 | 54,349.14 | 56,278.33 | 58,236.27 | 58,894.35 |
| 1953 | 3,600 | 3,139.44 | 46,684.06 | 47,787.44 | 49,284.78 | 50,823.72 | 51,473.31 | 53,300.42 | 55,154.76 | 55,778.02 |
| 1954 | 3,600 | 3,155.64 | 46,444.40 | 47,542.11 | 49,031.76 | 50,562.81 | 51,209.07 | 53,026.79 | 54,871.62 | 55,491.67 |
| 1955 | 4,200 | 3,301.44 | 51,792.18 | 53,016.29 | 54,677.46 | 56,384.79 | 57,105.47 | 59,132.49 | 61,189.74 | 61,881.19 |
| 1956 | 4,200 | 3,532.36 | 48,406.38 | 49,550.47 | 51,103.05 | 52,698.77 | 53,372.33 | 55,266.84 | 57,189.60 | 57,835.85 |
| 1957 | 4,200 | 3,641.72 | 46,952.75 | 48,062.48 | 49,568.44 | 51,116.23 | 51,769.57 | 53,607.19 | 55,472.21 | 56,099.05 |
| 1958 | 4,200 | 3,673.80 | 46,542.75 | 47,642.79 | 49,135.60 | 50,669.88 | 51,317.51 | 53,139.09 | 54,987.82 | 55,609.19 |
| 1959 | 4,800 | 3,855.80 | 50,680.98 | 51,878.83 | 53,504.36 | 55,175.06 | 55,880.28 | 57,863.81 | 59,876.92 | 60,553.53 |
| 1960 | 4,800 | 4,007.12 | 48,767.13 | 49,919.74 | 51,483.89 | 53,091.50 | 53,770.08 | 55,678.72 | 57,615.80 | 58,266.86 |
| 1961 | 4,800 | 4,086.76 | 47,816.79 | 48,946.94 | 50,480.61 | 52,056.89 | 52,722.25 | 54,593.69 | 56,493.02 | 57,131.40 |
| 1962 | 4,800 | 4,291.40 | 45,536.59 | 46,612.85 | 48,073.39 | 49,574.50 | 50,208.13 | 51,990.33 | 53,799.09 | 54,407.03 |
| 1963 | 4,800 | 4,396.64 | 44,446.61 | 45,497.10 | 46,922.68 | 48,387.86 | 49,006.32 | 50,745.86 | 52,511.33 | 53,104.72 |
| 1964 | 4,800 | 4,576.32 | 42,701.50 | 43,710.75 | 45,080.35 | 46,488.01 | 47,082.19 | 48,753.43 | 50,449.58 | 51,019.67 |
| 1965 | 4,800 | 4,658.72 | 41,946.23 | 42,937.63 | 44,283.01 | 45,665.77 | 46,249.44 | 47,891.12 | 49,557.27 | 50,117.27 |
| 1966 | 6,600 | 4,938.36 | 54,410.09 | 55,696.08 | 57,441.22 | 59,234.85 | 59,991.95 | 62,121.44 | 64,282.67 | 65,009.07 |
| 1967 | 6,600 | 5,213.44 | 51,539.22 | 52,757.35 | 54,410.41 | 56,109.41 | 56,826.56 | 58,843.69 | 60,890.88 | 61,578.96 |
| 1968 | 7,800 | 5,571.76 | 56,992.86 | 58,339.89 | 60,167.87 | 62,046.65 | 62,839.69 | 65,070.26 | 67,334.08 | 68,094.96 |
| 1969 | 7,800 | 5,893.76 | 53,879.11 | 55,152.55 | 56,880.66 | 58,656.79 | 59,406.50 | 61,515.21 | 63,655.34 | 64,374.66 |
| 1970 | 7,800 | 6,186.24 | 51,331.76 | 52,544.98 | 54,191.39 | 55,883.55 | 56,597.81 | 58,606.82 | 60,645.77 | 61,331.08 |
| 1971 | 7,800 | 6,497.08 | 48,875.89 | 50,031.07 | 51,598.71 | 53,209.91 | 53,890.00 | 55,802.89 | 57,744.30 | 58,396.81 |
| 1972 | 9,000 | 7,133.80 | 51,361.76 | 52,575.69 | 54,223.06 | 55,916.21 | 56,630.89 | 58,641.07 | 60,681.22 | 61,366.92 |
| 1973 | 10,800 | 7,580.16 | 58,004.76 | 59,375.71 | 61,236.15 | 63,148.28 | 63,955.39 | 66,225.57 | 68,529.58 | 69,303.98 |
| 1974 | 13,200 | 8,030.76 | 66,916.86 | 68,498.44 | 70,644.73 | 72,850.64 | 73,781.77 | 76,400.75 | 79,058.76 | 79,952.13 |
| 1975 | 14,100 | 8,630.92 | 66,508.98 | 68,080.92 | 70,214.13 | 72,406.60 | 73,332.05 | 75,935.06 | 78,576.87 | 79,464.80 |
| 1976 | 15,300 | 9,226.48 | 67,510.86 | 69,106.48 | 71,271.82 | 73,497.32 | 74,436.71 | 77,078.94 | 79,760.54 | 80,661.84 |
| 1977 | 16,500 | 9,779.44 | 68,689.17 | 70,312.63 | 72,515.76 | 74,780.11 | 75,735.89 | 78,424.23 | 81,152.64 | 82,069.68 |
| 1978 | 17,700 | 10,556.03 | 68,263.87 | 69,877.29 | 72,066.78 | 74,317.10 | 75,266.97 | 77,938.67 | 80,650.18 | 81,561.54 |
| 1979 | 22,900 | 11,479.46 | 81,214.26 | 83,133.76 | 85,738.62 | 88,415.85 | 89,545.92 | 92,724.47 | 95,950.39 | 97,034.64 |
| 1980 | 25,900 | 12,513.46 | 84,263.72 | 86,255.30 | 88,957.96 | 91,735.72 | 92,908.22 | 96,206.11 | 99,553.16 | 100,678.12 |
| 1981 | 29,700 | 13,773.10 | 87,789.59 | 89,864.50 | 92,680.25 | 95,574.24 | 96,795.81 | 100,231.69 | 103,718.79 | 104,890.83 |
| 1982 | 32,400 | 14,531.34 | 90,773.19 | 92,918.62 | 95,830.07 | 98,822.41 | 100,085.50 | 103,638.15 | 107,243.76 | 108,455.63 |
| 1983 | 35,700 | 15,239.24 | 95,372.50 | 97,626.64 | 100,685.60 | 103,829.56 | 105,156.64 | 108,889.31 | 112,677.61 | 113,950.88 |
| 1984 | 37,800 | 16,135.07 | 95,376.03 | 97,630.24 | 100,689.32 | 103,833.40 | 105,160.53 | 108,893.33 | 112,681.77 | 113,955.08 |
| 1985 | 39,600 | 16,822.51 | 95,834.67 | 98,099.73 | 101,173.52 | 104,332.71 | 105,666.22 | 109,416.98 | 113,223.64 | 114,503.08 |
| 1986 | 42,000 | 17,321.82 | 98,712.93 | 101,046.02 | 104,212.12 | 107,466.20 | 108,839.76 | 112,703.16 | 116,624.15 | 117,942.01 |
| 1987 | 43,800 | 18,426.51 | 96,771.91 | 99,059.11 | 102,162.97 | 105,353.06 | 106,699.61 | 110,487.04 | 114,330.93 | 115,622.88 |
| 1988 | 45,000 | 19,334.04 | 94,756.32 | 96,995.88 | 100,035.09 | 103,158.74 | 104,477.24 | 108,185.79 | 111,949.62 | 113,214.66 |
| 1989 | 48,000 | 20,099.55 | 97,223.93 | 99,521.82 | 102,640.17 | 105,845.16 | 107,198.01 | 111,003.13 | 114,864.97 | 116,162.96 |
| 1990 | 51,300 | 21,027.98 | 99,320.31 | 101,667.75 | 104,853.34 | 108,127.44 | 109,509.45 | 113,396.63 | 117,341.74 | 118,667.71 |
| 1991 | 53,400 | 21,811.60 | 99,671.74 | 102,027.48 | 105,224.34 | 108,510.02 | 109,896.92 | 113,797.85 | 117,756.92 | 119,087.59 |
| 1992 | 55,500 | 22,935.42 | 98,515.50 | 100,843.92 | 104,003.69 | 107,251.26 | 108,622.07 | 112,477.75 | 116,390.89 | 117,706.12 |
| 1993 | 57,600 | 23,132.67 | 101,371.29 | 103,767.21 | 107,018.58 | 110,360.29 | 111,770.84 | 115,738.28 | 119,764.86 | 121,118.22 |
| 1994 | 60,600 | 23,753.53 | 103,863.45 | 106,318.26 | 109,649.57 | 113,073.43 | 114,518.66 | 118,583.64 | 122,709.21 | 124,095.84 |
| 1995 | 61,200 | 24,705.66 | 100,849.38 | 103,232.96 | 106,467.59 | 109,792.10 | 111,195.39 | 115,142.40 | 119,148.25 | 120,494.64 |
| 1996 | 62,700 | 25,913.90 | 98,503.81 | 100,831.95 | 103,991.35 | 107,238.54 | 108,609.19 | 112,464.40 | 116,377.08 | 117,692.16 |
| 1997 | 65,400 | 27,426.00 | 97,080.85 | 99,375.35 | 102,489.12 | 105,689.39 | 107,040.24 | 110,839.77 | 114,695.92 | 115,992.00 |
| 1998 | 68,400 | 28,861.44 | 96,484.24 | 98,764.65 | 101,859.28 | 105,039.88 | 106,382.43 | 110,158.60 | 113,991.07 | 115,279.18 |
| 1999 | 72,600 | 30,469.84 | 97,002.90 | 99,295.56 | 102,406.83 | 105,604.53 | 106,954.30 | 110,750.77 | 114,603.84 | 115,898.87 |

(Continued)

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A9—Indexed earnings for workers with maximum earnings, 1951–2018 (in dollars)—Continued

| Year | Annual maximum taxable earnings | Average annual wage ^a | Annual maximum indexed earnings for workers who were first eligible (attained age 62, became disabled, or died) in ^b — | | | | | | | |
|------|---------------------------------|----------------------------------|---|------------|------------|------------|------------|------------|------------|------------|
| | | | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 |
| 2000 | 76,200 | 32,154.82 | 96,477.75 | 98,758.00 | 101,852.43 | 105,032.81 | 106,375.27 | 110,151.19 | 113,983.40 | 115,271.42 |
| 2001 | 80,400 | 32,921.92 | 99,423.52 | 101,773.41 | 104,962.30 | 108,239.81 | 109,623.26 | 113,514.47 | 117,463.68 | 118,791.03 |
| 2002 | 84,900 | 33,252.09 | 103,945.82 | 106,402.58 | 109,736.53 | 113,163.11 | 114,609.48 | 118,677.68 | 122,806.53 | 124,194.25 |
| 2003 | 87,000 | 34,064.95 | 103,975.21 | 106,432.66 | 109,767.55 | 113,195.10 | 114,641.88 | 118,711.23 | 122,841.24 | 124,229.36 |
| 2004 | 87,900 | 35,648.55 | 100,384.18 | 102,756.76 | 105,976.48 | 109,285.65 | 110,682.46 | 114,611.27 | 118,598.64 | 119,938.82 |
| 2005 | 90,000 | 36,952.94 | 99,154.35 | 101,497.87 | 104,678.14 | 107,946.76 | 109,326.47 | 113,207.14 | 117,145.66 | 118,469.42 |
| 2006 | 94,200 | 38,651.41 | 99,221.06 | 101,566.15 | 104,748.55 | 108,019.38 | 109,400.01 | 113,283.30 | 117,224.47 | 118,549.12 |
| 2007 | 97,500 | 40,405.48 | 98,238.70 | 100,560.57 | 103,711.47 | 106,949.92 | 108,316.88 | 112,161.72 | 116,063.87 | 117,375.41 |
| 2008 | 102,000 | 41,334.97 | 100,461.77 | 102,836.19 | 106,058.39 | 109,370.11 | 110,768.01 | 114,699.85 | 118,690.31 | 120,031.52 |
| 2009 | 106,800 | 40,711.61 | 106,800.00 | 109,324.22 | 112,749.71 | 116,270.38 | 117,756.47 | 121,936.38 | 126,178.59 | 127,604.43 |
| 2010 | 106,800 | 41,673.83 | 106,800.00 | 106,800.00 | 110,146.40 | 113,585.78 | 115,037.55 | 119,120.95 | 123,265.22 | 124,658.13 |
| 2011 | 106,800 | 42,979.61 | 106,800.00 | 106,800.00 | 106,800.00 | 110,134.88 | 111,542.55 | 115,501.89 | 119,520.25 | 120,870.84 |
| 2012 | 110,100 | 44,321.67 | 110,100.00 | 110,100.00 | 110,100.00 | 110,100.00 | 111,507.22 | 115,465.31 | 119,482.39 | 120,832.56 |
| 2013 | 113,700 | 44,888.16 | 113,700.00 | 113,700.00 | 113,700.00 | 113,700.00 | 113,700.00 | 117,735.92 | 121,832.00 | 123,208.71 |
| 2014 | 117,000 | 46,481.52 | 117,000.00 | 117,000.00 | 117,000.00 | 117,000.00 | 117,000.00 | 117,000.00 | 121,070.48 | 122,438.59 |
| 2015 | 118,500 | 48,098.63 | 118,500.00 | 118,500.00 | 118,500.00 | 118,500.00 | 118,500.00 | 118,500.00 | 118,500.00 | 119,839.06 |
| 2016 | 118,500 | 48,642.15 | 118,500.00 | 118,500.00 | 118,500.00 | 118,500.00 | 118,500.00 | 118,500.00 | 118,500.00 | 118,500.00 |
| 2017 | 127,200 | 50,321.89 | 127,200.00 | 127,200.00 | 127,200.00 | 127,200.00 | 127,200.00 | 127,200.00 | 127,200.00 | 127,200.00 |
| 2018 | 128,400 | -- | 128,400.00 | 128,400.00 | 128,400.00 | 128,400.00 | 128,400.00 | 128,400.00 | 128,400.00 | 128,400.00 |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: -- = not available.

- National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973–1977 from data collected on all taxable wages reported to SSA; for 1957–1972, based on 1 percent statistical sample; for 1951–1956, based on 1/10 of 1 percent statistical sample. For 1978–1984, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.
- A worker's earnings for each year after 1950 and through the second year before the year of first eligibility are indexed by multiplying covered earnings, up to the maximum taxable amounts, by specified indexing factors (see Table 2.A8). The indexing factor for a given year represents the ratio of the average annual wage for the second year before the year of first eligibility to the average annual wage for the year to be indexed. For example, if the year of first eligibility is 2017, the indexing factor for 1982 is $\$48,098.63 \div 14,531.34$ or 3.3099927. Multiplication of maximum taxable earnings of \$32,400 for 1982 by this factor gives maximum indexed earnings of \$107,243.76 for 1982.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A10—Average monthly wage and average indexed monthly earnings provisions, by year enacted

| Year enacted | Provision |
|--|---|
| Average monthly wage (AMW) | |
| 1939 | Computed using creditable earnings after 1936 and before year of death or retirement, divided by months after 1936 and before quarter of death or retirement, excluding months before age 22 in quarters not covered. |
| 1950 | Alternatively, computed using creditable earnings after 1950 (or year aged 21, if later) and before year of death, year of retirement, or subsequent year (or year age 65 attained if then insured), divided by number of months in those years. |
| 1954 | Earnings and months in 4 years may be excluded in all cases; 5 years if worker has 20 quarters of coverage. Period of disability may be excluded. |
| 1956 | Earnings and months in 5 years may be excluded in all cases. Computation period may end at age 62 for women then insured. |
| 1960 | Earnings may be used for any year after 1950 and before year of retirement but including year of death, with the number of years equal to the years elapsed after 1955 (or year age 26 attained) and before year of death or age 65 attained (62 for women). Same method may be used for earnings after 1936 and years elapsed after 1941. |
| 1972 | Number of years for men reaching age 62 after 1972, measured to age 62 or to 1975, if later. |
| 1977 | For workers who attain age 62, become disabled, or die after 1978, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1936. For workers who attain age 62 after 1978 and before 1984, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1950. |
| Average indexed monthly earnings (AIME) | |
| 1977 | For workers who attain age 62, become disabled, or die after 1978, AIME is computed by using indexed earnings after 1950 for the same computation period applicable in calculating the AMW. Indexed earnings for a given year equal actual creditable earnings multiplied by the national average wage for the second year before worker attains age 62, becomes disabled, or dies, divided by the national average wage for the given year, except that for years after the second year before the worker attains age 62, becomes disabled, or dies, indexed earnings equal actual creditable earnings. |
| 1980 | For disabled workers, the number of years of earnings used equals the number of years elapsed after 1950 (or year age 21 attained, if later) and before year of disability, minus dropout years equal to one-fifth of the number of elapsed years rounded to the next lower integer (to a maximum of 5 dropout years). However, the number of years of earnings used is at least 2. <i>Effective for initial entitlement after June 1980.</i> Disabled workers with computations using fewer than 3 dropout years under the one-fifth rule may be credited with additional dropout years based on child care, up to a total of 3 dropout years. (To receive this credit, a worker must have had no earnings in that year and have been living with his or her child or spouse's child under age 3.) However, the number of years of earnings used is at least 2. <i>Effective July 1981.</i> |
| 1983 | For workers who die after 1978 but before attaining age 62, indexed earnings for a given year equal actual creditable earnings, multiplied by the national average wage for the earlier of (1) the year in which the worker reached or would have reached age 60 or (2) the second year before the survivor becomes eligible for aged or disabled widow(er) benefits, and then divided by the national average wage for the given year. This computation method applies only if it results in a higher benefit. <i>Effective for surviving spouses first eligible after 1984.</i> |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

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2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A11—Formulas for computing PIA from AIME, cost-of-living adjustments, and minimum PIA for workers who were first eligible in 1979 or later, by year of first eligibility

| Eligibility year | Calculation of PIA (based on percentage of AIME) ^a (dollars) | | | First applicable cost-of-living adjustment | | Minimum PIA based on indexed earnings (dollars) |
|------------------------------------|---|-----------------------------|-------------------------------------|--|---------------------|---|
| | 90 percent of the first | Plus 32 percent of the next | Plus 15 percent of the amount above | Effective date | Percentage increase | |
| <i>Enacted in 1977^b</i> | | | | | | |
| 1979 | 180 | 905 | 1,085 | June 1979 | 9.9 | ^c 122 |
| 1980 | 194 | 977 | 1,171 | June 1980 | 14.3 | ^c 122 |
| <i>Enacted in 1981</i> | | | | | | |
| 1981 | 211 | 1,063 | 1,274 | June 1981 | 11.2 | ^c 122 |
| 1982 | 230 | 1,158 | 1,388 | June 1982 | 7.4 | d |
| <i>Enacted in 1983</i> | | | | | | |
| 1983 | 254 | 1,274 | 1,528 | December 1983 | 3.5 | d |
| 1984 | 267 | 1,345 | 1,612 | December 1984 | 3.5 | d |
| 1985 | 280 | 1,411 | 1,691 | December 1985 | 3.1 | d |
| 1986 | 297 | 1,493 | 1,790 | December 1986 | 1.3 | d |
| 1987 | 310 | 1,556 | 1,866 | December 1987 | 4.2 | d |
| 1988 | 319 | 1,603 | 1,922 | December 1988 | 4.0 | d |
| 1989 | 339 | 1,705 | 2,044 | December 1989 | 4.7 | d |
| 1990 | 356 | 1,789 | 2,145 | December 1990 | 5.4 | d |
| 1991 | 370 | 1,860 | 2,230 | December 1991 | 3.7 | d |
| 1992 | 387 | 1,946 | 2,333 | December 1992 | 3.0 | d |
| 1993 | 401 | 2,019 | 2,420 | December 1993 | 2.6 | d |
| 1994 | 422 | 2,123 | 2,545 | December 1994 | 2.8 | d |
| 1995 | 426 | 2,141 | 2,567 | December 1995 | 2.6 | d |
| 1996 | 437 | 2,198 | 2,635 | December 1996 | 2.9 | d |
| 1997 | 455 | 2,286 | 2,741 | December 1997 | 2.1 | d |
| 1998 | 477 | 2,398 | 2,875 | December 1998 | 1.3 | d |
| 1999 | 505 | 2,538 | 3,043 | December 1999 | ^e 2.5 | d |
| 2000 | 531 | 2,671 | 3,202 | December 2000 | 3.5 | d |
| 2001 | 561 | 2,820 | 3,381 | December 2001 | 2.6 | d |
| 2002 | 592 | 2,975 | 3,567 | December 2002 | 1.4 | d |
| 2003 | 606 | 3,047 | 3,653 | December 2003 | 2.1 | d |
| 2004 | 612 | 3,077 | 3,689 | December 2004 | 2.7 | d |

(Continued)

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A11—Formulas for computing PIA from AIME, cost-of-living adjustments, and minimum PIA for workers who were first eligible in 1979 or later, by year of first eligibility—Continued

| Eligibility year | Calculation of PIA (based on percentage of AIME) ^a (dollars) | | | First applicable cost-of-living adjustment | | Minimum PIA based on indexed earnings (dollars) |
|--------------------------------|---|-----------------------------|-------------------------------------|--|---------------------|---|
| | 90 percent of the first | Plus 32 percent of the next | Plus 15 percent of the amount above | Effective date | Percentage increase | |
| <i>Enacted in 1983 (cont.)</i> | | | | | | |
| 2005 | 627 | 3,152 | 3,779 | December 2005 | 4.1 | d |
| 2006 | 656 | 3,299 | 3,955 | December 2006 | 3.3 | d |
| 2007 | 680 | 3,420 | 4,100 | December 2007 | 2.3 | d |
| 2008 | 711 | 3,577 | 4,288 | December 2008 | 5.8 | d |
| 2009 | 744 | 3,739 | 4,483 | December 2009 | 0.0 | d |
| 2010 | 761 | 3,825 | 4,586 | December 2010 | 0.0 | d |
| 2011 | 749 | 3,768 | 4,517 | December 2011 | 3.6 | d |
| 2012 | 767 | 3,857 | 4,624 | December 2012 | 1.7 | d |
| 2013 | 791 | 3,977 | 4,768 | December 2013 | 1.5 | d |
| 2014 | 816 | 4,101 | 4,917 | December 2014 | 1.7 | d |
| 2015 | 826 | 4,154 | 4,980 | December 2015 | 0.0 | d |
| 2016 | 856 | 4,301 | 5,157 | December 2016 | 0.3 | d |
| 2017 | 885 | 4,451 | 5,336 | December 2017 | 2.0 | d |
| 2018 | 895 | 4,502 | 5,397 | December 2018 | -- | d |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: Eligible workers are those who attained age 62, became disabled, or died in the given year.

AIME = average indexed monthly earnings; AMW = average monthly wage; PIA = primary insurance amount; -- = not available.

- a. For workers who attained age 62 in the 1979–1983 period, the PIA cannot be less than that derived from the PIA table in effect in December 1978 (approximated by the PIA formula in Table 2.A16) in the basis of provisions in effect before 1979 but excluding earnings after year aged 61 in computations of AMW and including any general benefit increase after year aged 61.
- b. The amendments in 1977 provided for annual automatic adjustments of bend points (AIME brackets) in benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers who were first eligible in successive calendar years. The legislation also froze the minimum PIA at \$122.
- c. Not subject to automatic adjustments until earlier of year of attainment of age 65 or year of first receipt of benefits.
- d. In 1981, legislation eliminated the minimum PIA for workers who attain age 62 or die after 1981 (after 1991 for members of certain religious orders). In August 1981, legislation would have eliminated the minimum PIA effective March 1982 for workers who attained age 62 before November 1981 or who died (before attaining age 62) before March 1982; for all others, the minimum would have been eliminated effective November 1981. This legislation was superseded in December 1981 by legislation that restored the minimum PIA for workers who attained age 62 or died (before attaining age 62) before 1982.
- e. The cost-of-living adjustment (COLA) for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A11.1—Computation of primary insurance amount (PIA) based on Windfall Elimination Provision (WEP), by year enacted

| Year effective | Provision | | | | | | | | | | | | | | | | | | | | |
|--------------------------|--|--------------------------|-------------------------|------|----|------|----|------|----|------|----|----------------|----|----|----|----|----|----|----|----|----|
| | Enacted in 1983 | | | | | | | | | | | | | | | | | | | | |
| 1986 | Workers first eligible for pensions based on noncovered employment and disability or retired workers after December 31, 1985. ^a The benefit computation formula uses a reduced factor of the usual first average indexed monthly earnings (AIME) bend point. | | | | | | | | | | | | | | | | | | | | |
| | <table> <thead> <tr> <th style="text-align: left;"><i>Year eligible</i></th> <th style="text-align: left;"><i>Factor (percent)</i></th> </tr> </thead> <tbody> <tr><td>1986</td><td>80</td></tr> <tr><td>1987</td><td>70</td></tr> <tr><td>1988</td><td>60</td></tr> <tr><td>1989</td><td>50</td></tr> <tr><td>1990 and later</td><td>40</td></tr> </tbody> </table> | <i>Year eligible</i> | <i>Factor (percent)</i> | 1986 | 80 | 1987 | 70 | 1988 | 60 | 1989 | 50 | 1990 and later | 40 | | | | | | | | |
| <i>Year eligible</i> | <i>Factor (percent)</i> | | | | | | | | | | | | | | | | | | | | |
| 1986 | 80 | | | | | | | | | | | | | | | | | | | | |
| 1987 | 70 | | | | | | | | | | | | | | | | | | | | |
| 1988 | 60 | | | | | | | | | | | | | | | | | | | | |
| 1989 | 50 | | | | | | | | | | | | | | | | | | | | |
| 1990 and later | 40 | | | | | | | | | | | | | | | | | | | | |
| | <p>WEP is not applicable to persons who were federal employees or nonprofit employees on January 1, 1984, and who were covered by Social Security on that date with no Civil Service Retirement System coverage; to persons with Railroad Retirement pensions; or to workers with 30 years of substantial Social Security earnings. Workers with 26–29 years of coverage have less than full WEP applied.^b For benefits payable before January 1989:</p> <table> <thead> <tr> <th style="text-align: left;"><i>Years of coverage</i></th> <th style="text-align: left;"><i>Factor (percent)</i></th> </tr> </thead> <tbody> <tr><td>26</td><td>50</td></tr> <tr><td>27</td><td>60</td></tr> <tr><td>28</td><td>70</td></tr> <tr><td>29</td><td>80</td></tr> </tbody> </table> | <i>Years of coverage</i> | <i>Factor (percent)</i> | 26 | 50 | 27 | 60 | 28 | 70 | 29 | 80 | | | | | | | | | | |
| <i>Years of coverage</i> | <i>Factor (percent)</i> | | | | | | | | | | | | | | | | | | | | |
| 26 | 50 | | | | | | | | | | | | | | | | | | | | |
| 27 | 60 | | | | | | | | | | | | | | | | | | | | |
| 28 | 70 | | | | | | | | | | | | | | | | | | | | |
| 29 | 80 | | | | | | | | | | | | | | | | | | | | |
| | Enacted in 1988 | | | | | | | | | | | | | | | | | | | | |
| 1989 | 5 percent added to factor for each year of coverage over 20. | | | | | | | | | | | | | | | | | | | | |
| | <table> <thead> <tr> <th style="text-align: left;"><i>Years of coverage</i></th> <th style="text-align: left;"><i>Factor (percent)</i></th> </tr> </thead> <tbody> <tr><td>21</td><td>45</td></tr> <tr><td>22</td><td>50</td></tr> <tr><td>23</td><td>55</td></tr> <tr><td>24</td><td>60</td></tr> <tr><td>25</td><td>65</td></tr> <tr><td>26</td><td>70</td></tr> <tr><td>27</td><td>75</td></tr> <tr><td>28</td><td>80</td></tr> <tr><td>29</td><td>85</td></tr> </tbody> </table> | <i>Years of coverage</i> | <i>Factor (percent)</i> | 21 | 45 | 22 | 50 | 23 | 55 | 24 | 60 | 25 | 65 | 26 | 70 | 27 | 75 | 28 | 80 | 29 | 85 |
| <i>Years of coverage</i> | <i>Factor (percent)</i> | | | | | | | | | | | | | | | | | | | | |
| 21 | 45 | | | | | | | | | | | | | | | | | | | | |
| 22 | 50 | | | | | | | | | | | | | | | | | | | | |
| 23 | 55 | | | | | | | | | | | | | | | | | | | | |
| 24 | 60 | | | | | | | | | | | | | | | | | | | | |
| 25 | 65 | | | | | | | | | | | | | | | | | | | | |
| 26 | 70 | | | | | | | | | | | | | | | | | | | | |
| 27 | 75 | | | | | | | | | | | | | | | | | | | | |
| 28 | 80 | | | | | | | | | | | | | | | | | | | | |
| 29 | 85 | | | | | | | | | | | | | | | | | | | | |
| ----- | | | | | | | | | | | | | | | | | | | | | |
| (Continued) | | | | | | | | | | | | | | | | | | | | | |

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A11.1—Computation of primary insurance amount (PIA) based on Windfall Elimination Provision (WEP), by year enacted—Continued

| Year effective | Provision | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|----------------|--|-------------|---------------------------|------|-------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|------|--------|
| | <i>Enacted in 1988 (cont.)</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1991 | Earnings required for a year of substantial coverage (decoupled from the definition of a year of coverage for special minimum PIA). ^b | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | <table border="0"> <thead> <tr> <th style="text-align: left;"><i>Year</i></th> <th style="text-align: right;"><i>Earnings (dollars)</i></th> </tr> </thead> <tbody> <tr><td>1991</td><td align="right">9,900</td></tr> <tr><td>1992</td><td align="right">10,350</td></tr> <tr><td>1993</td><td align="right">10,725</td></tr> <tr><td>1994</td><td align="right">11,250</td></tr> <tr><td>1995</td><td align="right">11,325</td></tr> <tr><td>1996</td><td align="right">11,625</td></tr> <tr><td>1997</td><td align="right">12,150</td></tr> <tr><td>1998</td><td align="right">12,675</td></tr> <tr><td>1999</td><td align="right">13,425</td></tr> <tr><td>2000</td><td align="right">14,175</td></tr> <tr><td>2001</td><td align="right">14,925</td></tr> <tr><td>2002</td><td align="right">15,750</td></tr> <tr><td>2003</td><td align="right">16,125</td></tr> <tr><td>2004</td><td align="right">16,275</td></tr> <tr><td>2005</td><td align="right">16,725</td></tr> <tr><td>2006</td><td align="right">17,475</td></tr> <tr><td>2007</td><td align="right">18,150</td></tr> <tr><td>2008</td><td align="right">18,975</td></tr> <tr><td>2009</td><td align="right">19,800</td></tr> <tr><td>2010</td><td align="right">19,800</td></tr> <tr><td>2011</td><td align="right">19,800</td></tr> <tr><td>2012</td><td align="right">20,475</td></tr> <tr><td>2013</td><td align="right">21,075</td></tr> <tr><td>2014</td><td align="right">21,750</td></tr> <tr><td>2015</td><td align="right">22,050</td></tr> <tr><td>2016</td><td align="right">22,050</td></tr> <tr><td>2017</td><td align="right">23,625</td></tr> <tr><td>2018</td><td align="right">23,850</td></tr> </tbody> </table> | <i>Year</i> | <i>Earnings (dollars)</i> | 1991 | 9,900 | 1992 | 10,350 | 1993 | 10,725 | 1994 | 11,250 | 1995 | 11,325 | 1996 | 11,625 | 1997 | 12,150 | 1998 | 12,675 | 1999 | 13,425 | 2000 | 14,175 | 2001 | 14,925 | 2002 | 15,750 | 2003 | 16,125 | 2004 | 16,275 | 2005 | 16,725 | 2006 | 17,475 | 2007 | 18,150 | 2008 | 18,975 | 2009 | 19,800 | 2010 | 19,800 | 2011 | 19,800 | 2012 | 20,475 | 2013 | 21,075 | 2014 | 21,750 | 2015 | 22,050 | 2016 | 22,050 | 2017 | 23,625 | 2018 | 23,850 |
| <i>Year</i> | <i>Earnings (dollars)</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1991 | 9,900 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1992 | 10,350 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1993 | 10,725 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1994 | 11,250 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1995 | 11,325 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1996 | 11,625 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1997 | 12,150 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1998 | 12,675 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1999 | 13,425 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2000 | 14,175 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2001 | 14,925 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2002 | 15,750 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2003 | 16,125 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2004 | 16,275 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2005 | 16,725 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2006 | 17,475 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2007 | 18,150 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2008 | 18,975 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2009 | 19,800 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2010 | 19,800 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2011 | 19,800 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2012 | 20,475 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2013 | 21,075 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2014 | 21,750 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2015 | 22,050 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2016 | 22,050 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2017 | 23,625 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2018 | 23,850 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

- a. Reduction in PIA will not be greater than one-half the amount of the pension based on noncovered employment performed after 1956.
- b. See Table 2.A12a. Before 1991, a year of substantial coverage for WEP was the same amount as for the minimum PIA (25 percent of the "old law" contribution and benefit base). For 1991 and following, a year of substantial coverage under WEP provisions remains 25 percent of the old law base, while the criterion for computing the special minimum PIA was changed to 15 percent of the base.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A12a—Special minimum primary insurance amount (PIA): Minimum covered earnings required to qualify for a year of coverage, 1937–2018 (in dollars)

| Year | Earnings required to qualify for a year of coverage |
|------------------------------------|---|
| <i>Enacted in 1972^a</i> | |
| 1937–1950 | b |
| 1951–1954 | 900 |
| 1955–1958 | 1,050 |
| 1959–1965 | 1,200 |
| 1966–1967 | 1,650 |
| 1968–1971 | 1,950 |
| 1972 | 2,250 |
| 1973 | 2,700 |
| 1974 | 3,300 |
| 1975 | 3,525 |
| 1976 | 3,825 |
| 1977 | 4,125 |
| 1978 | 4,425 |
| <i>Enacted in 1977^c</i> | |
| 1979 | 4,725 |
| 1980 | 5,100 |
| 1981 | 5,550 |
| 1982 | 6,075 |
| 1983 | 6,675 |
| 1984 | 7,050 |
| 1985 | 7,425 |
| 1986 | 7,875 |
| 1987 | 8,175 |
| 1988 | 8,400 |
| 1989 | 8,925 |
| 1990 | 9,525 |
| <i>Enacted in 1990^d</i> | |
| 1991 | 5,940 |
| 1992 | 6,210 |
| 1993 | 6,435 |
| 1994 | 6,750 |
| 1995 | 6,795 |
| 1996 | 6,975 |
| 1997 | 7,290 |
| 1998 | 7,605 |
| 1999 | 8,055 |
| 2000 | 8,505 |
| 2001 | 8,955 |
| 2002 | 9,450 |
| 2003 | 9,675 |
| 2004 | 9,765 |
| 2005 | 10,035 |
| 2006 | 10,485 |
| 2007 | 10,890 |
| 2008 | 11,385 |
| 2009 | 11,880 |

(Continued)

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A12a—Special minimum primary insurance amount (PIA): Minimum covered earnings required to qualify for a year of coverage, 1937–2018 (in dollars)—Continued

| Year | Earnings required to qualify for a year of coverage |
|--|---|
| <i>Enacted in 1990^d (cont.)</i> | |
| 2010 | 11,880 |
| 2011 | 11,880 |
| 2012 | 12,285 |
| 2013 | 12,645 |
| 2014 | 13,050 |
| 2015 | 13,230 |
| 2016 | 13,230 |
| 2017 | 14,175 |
| 2018 | 14,310 |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: The special minimum PIA is payable to some persons who have had covered employment or self-employment for many years at low earnings. The formula computes a benefit based on years of coverage rather than earnings, and it applies only if the resulting benefit exceeds the benefit computed by any other method. The usual rates of actuarial reduction apply for retirement before the full retirement age. Although delayed retirement credits are not applicable to the benefit derived from the special minimum PIA, the benefit will be raised if necessary to equal the benefit derived from the regularly computed PIA plus any delayed retirement credits.

- a. For 1951–1978, the amount of Social Security covered earnings needed for a year of coverage is 25 percent of the effective annual maximum taxable earnings.
- b. For 1937–1950, the years of coverage are determined by the number (not exceeding 14) obtained by dividing total creditable wages in 1937–1950 by \$900 (any remainder is disregarded).
- c. For 1979–1990, the amount of Social Security covered earnings needed for a year of coverage is 25 percent of what the annual maximum taxable earnings would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted (the "old law" contribution and benefit base).
- d. For 1991 and following, a year of substantial coverage under the Windfall Elimination Provision remains 25 percent of the old law base, while the criterion for the special minimum PIA was changed to 15 percent of the base.

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2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A12b—Computation of special minimum primary insurance amount (PIA), by effective date

| Effective date | Amount ^a per year of coverage over 10 years (dollars) | Maximum amount ^a for workers with 30 or more years of coverage (dollars) |
|----------------|--|---|
| | <i>Enacted in 1972</i> | |
| January 1973 | 8.50 | 170.00 |
| | <i>Enacted in 1973</i> | |
| March 1974 | 9.00 | 180.00 |
| | <i>Enacted in 1977 ^b</i> | |
| January 1979 | 11.50 | 230.00 |
| June 1979 | 12.64 | 252.80 |
| June 1980 | 14.45 | 289.00 |
| June 1981 | 16.07 | 321.40 |
| June 1982 | 17.26 | 345.10 |
| December 1983 | 17.86 | 357.10 |
| December 1984 | 18.49 | 369.50 |
| December 1985 | 19.06 | 380.90 |
| December 1986 | 19.31 | 385.80 |
| December 1987 | 20.12 | 402.00 |
| December 1988 | 20.92 | 418.00 |
| December 1989 | 21.90 | 437.60 |
| December 1990 | 23.08 | 461.20 |
| December 1991 | 23.93 | 478.20 |
| December 1992 | 24.65 | 492.50 |
| December 1993 | 25.29 | 505.30 |
| December 1994 | 26.00 | 519.40 |
| December 1995 | 26.68 | 532.90 |
| December 1996 | 27.45 | 548.30 |
| December 1997 | 28.03 | 559.80 |
| December 1998 | 28.39 | 567.00 |
| December 1999 | ^c 29.10 | ^c 581.10 |
| December 2000 | 30.12 | 601.40 |
| December 2001 | 30.90 | 617.00 |
| December 2002 | 31.33 | 625.60 |
| December 2003 | 31.99 | 638.70 |
| December 2004 | 32.85 | 655.90 |
| December 2005 | 34.20 | 682.70 |
| December 2006 | 35.33 | 705.20 |
| December 2007 | 36.14 | 721.40 |
| December 2008 | 38.24 | 763.20 |
| December 2009 | 38.24 | 763.20 |
| December 2010 | 38.24 | 763.20 |
| December 2011 | 39.62 | 790.60 |
| December 2012 | 40.29 | 804.00 |
| December 2013 | 40.89 | 816.00 |
| December 2014 | 41.59 | 829.80 |
| December 2015 | 41.59 | 832.20 |
| December 2016 | 41.71 | 832.20 |
| December 2017 | 42.54 | 848.80 |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: The special minimum PIA is payable to some persons who have had covered employment or self-employment for many years at low earnings. The formula computes a benefit based on years of coverage rather than earnings, and it applies only if the resulting benefit exceeds the benefit computed by any other method. The usual rates of actuarial reduction apply for retirement before the full retirement age. Although delayed retirement credits are not applicable to the benefit derived from the special minimum PIA, the benefit will be raised if necessary to equal the benefit derived from the regularly computed PIA plus any delayed retirement credits.

- The amount effective for a given month applies, as of that month, to all workers from the date of entitlement to benefits.
- The 1977 Amendments to the Social Security Act established an initial 1979 factor of \$11.50 per year of coverage and automatic annual cost-of-living increases thereafter, beginning with the June 1979 increase. Factors are obtained by applying cost-of-living increases to the previous year's factor and rounding each one to nearest cent. An approximate PIA may be computed by multiplying factor in year of entitlement by the number of years of coverage in excess of 10 with a maximum of 20. Actual PIAs are published yearly in the *Federal Register*.
- The cost-of-living adjustment (COLA) for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A13—Formulas enacted in 1977 for computing OASI maximum family benefit from primary insurance amount (PIA) and cost-of-living adjustments for workers who were first eligible in 1979 or later, by year of first eligibility

| Eligibility year | Calculation of maximum family benefit (based on percentage of PIA) (dollars) | | | | First applicable cost-of-living adjustment | |
|------------------|--|------------------------------|------------------------------|--------------------------------------|--|---------------------|
| | 150 percent of the first | Plus 272 percent of the next | Plus 134 percent of the next | Plus 175 percent of the amount above | Effective date | Percentage increase |
| 1979 | 230 | 102 | 101 | 433 | June 1979 | 9.9 |
| 1980 | 248 | 110 | 109 | 467 | June 1980 | 14.3 |
| 1981 | 270 | 120 | 118 | 508 | June 1981 | 11.2 |
| 1982 | 294 | 131 | 129 | 554 | June 1982 | 7.4 |
| 1983 | 324 | 144 | 142 | 610 | December 1983 | 3.5 |
| 1984 | 342 | 151 | 150 | 643 | December 1984 | 3.5 |
| 1985 | 358 | 159 | 158 | 675 | December 1985 | 3.1 |
| 1986 | 379 | 169 | 166 | 714 | December 1986 | 1.3 |
| 1987 | 396 | 175 | 174 | 745 | December 1987 | 4.2 |
| 1988 | 407 | 181 | 179 | 767 | December 1988 | 4.0 |
| 1989 | 433 | 193 | 190 | 816 | December 1989 | 4.7 |
| 1990 | 455 | 201 | 200 | 856 | December 1990 | 5.4 |
| 1991 | 473 | 209 | 208 | 890 | December 1991 | 3.7 |
| 1992 | 495 | 219 | 217 | 931 | December 1992 | 3.0 |
| 1993 | 513 | 227 | 226 | 966 | December 1993 | 2.6 |
| 1994 | 539 | 240 | 237 | 1,016 | December 1994 | 2.8 |
| 1995 | 544 | 241 | 239 | 1,024 | December 1995 | 2.6 |
| 1996 | 559 | 247 | 246 | 1,052 | December 1996 | 2.9 |
| 1997 | 581 | 258 | 255 | 1,094 | December 1997 | 2.1 |
| 1998 | 609 | 271 | 267 | 1,147 | December 1998 | 1.3 |
| 1999 | 645 | 286 | 283 | 1,214 | December 1999 | ^a 2.5 |
| 2000 | 679 | 301 | 298 | 1,278 | December 2000 | 3.5 |
| 2001 | 717 | 317 | 315 | 1,349 | December 2001 | 2.6 |
| 2002 | 756 | 336 | 332 | 1,424 | December 2002 | 1.4 |
| 2003 | 774 | 344 | 340 | 1,458 | December 2003 | 2.1 |
| 2004 | 782 | 347 | 343 | 1,472 | December 2004 | 2.7 |
| 2005 | 801 | 355 | 352 | 1,508 | December 2005 | 4.1 |
| 2006 | 838 | 372 | 368 | 1,578 | December 2006 | 3.3 |
| 2007 | 869 | 386 | 381 | 1,636 | December 2007 | 2.3 |
| 2008 | 909 | 403 | 399 | 1,711 | December 2008 | 5.8 |
| 2009 | 950 | 422 | 417 | 1,789 | December 2009 | 0.0 |
| 2010 | 972 | 431 | 427 | 1,830 | December 2010 | 0.0 |
| 2011 | 957 | 425 | 421 | 1,803 | December 2011 | 3.6 |
| 2012 | 980 | 435 | 430 | 1,845 | December 2012 | 1.7 |
| 2013 | 1,011 | 448 | 444 | 1,903 | December 2013 | 1.5 |
| 2014 | 1,042 | 463 | 457 | 1,962 | December 2014 | 1.7 |
| 2015 | 1,056 | 468 | 463 | 1,987 | December 2015 | 0.0 |
| 2016 | 1,093 | 485 | 480 | 2,058 | December 2016 | 0.3 |
| 2017 | 1,131 | 502 | 497 | 2,130 | December 2017 | 2.0 |
| 2018 | 1,144 | 507 | 503 | 2,154 | December 2018 | -- |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in the maximum family benefit formula in proportion to increases in the average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

Eligible workers are those who attained age 62 or died in the given year.

OASI = Old-Age and Survivors Insurance; -- = not available.

a. The cost-of-living adjustment (COLA) for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

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2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A14—Formulas for computing maximum family benefit and cost-of-living adjustments for workers first eligible for disability benefits in 1979 or later, by year of enactment

| Eligibility year | Formula |
|------------------------------------|--|
| <i>Enacted in 1977^a</i> | |
| 1979 ^b | 150% of first \$230 of PIA + 272% of next \$102 of PIA + 134% of next \$101 of PIA + 175% of PIA over \$433 ^c |
| 1980 ^b | 150% of first \$248 of PIA + 272% of next \$110 of PIA + 134% of next \$109 of PIA + 175% of PIA over \$467 ^c |
| <i>Enacted in 1980^d</i> | |
| 1979 or later | Smaller of (1) 85% of the AIME (or 100% of PIA, if larger) and (2) 150% of PIA ^e |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: PIA = primary insurance amount; AIME = average indexed monthly earnings.

- a. The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.
- b. Applicability of formula limited to workers with initial entitlement before July 1980, as a result of 1980 amendments.
- c. Calculated amount subject to cost-of-living adjustments beginning with the one effective for June of the year of first eligibility.
- d. Formula for computing maximum family benefit revised effective for workers with initial entitlement in or after July 1980. New formula remains unchanged for workers eligible in successive calendar years because it has no bend points requiring adjustments.
- e. Calculated amount subject to cost-of-living adjustments beginning with the one effective in year of first eligibility (or in 1981, if later).

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2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A16—Percentage of average monthly wage (AMW) applicable to primary insurance amount (PIA) based on formula for computing PIA from AMW, and percentage increases in PIA

| AMW (dollars) | April 1952 | Sept. 1952 | Sept. 1954 | Jan. 1959 | Jan. 1965 | Feb. 1968 | Jan. 1970 | Jan. 1971 | Sept. 1972 | June 1974 | June 1975 | June 1976 | June 1977 |
|----------------------------|--------------------|--------------------|--------------------|------------------|------------------|--------------|--------------|--------------|--------------------|--------------------|------------------|--------------|--------------|
| First 110 | ^a 50.00 | ^a 55.00 | 55.00 | 58.85 | 62.97 | 71.16 | 81.83 | 90.01 | 108.01 | 119.89 | 129.48 | 137.77 | 145.90 |
| Next 290 | ^b 15.00 | ^b 15.00 | ^c 20.00 | 21.40 | 22.90 | 25.88 | 29.76 | 32.74 | 39.29 | 43.61 | 47.10 | 50.10 | 53.06 |
| Next 150 | ... | ... | ... | ... | 21.40 | 24.18 | 27.81 | 30.59 | 36.71 | 40.75 | 44.01 | 46.82 | 49.58 |
| Next 100 | ... | ... | ... | ... | ... | 28.43 | 32.69 | 35.96 | 43.15 | 47.90 | 51.73 | 55.05 | 58.30 |
| Next 100 | ... | ... | ... | ... | ... | ... | ... | 20.00 | 24.00 | 26.64 | 28.77 | 30.61 | 32.42 |
| Next 250 | ... | ... | ... | ... | ... | ... | ... | ... | ^d 20.00 | 22.20 | 23.98 | 25.51 | 27.02 |
| Next 175 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ^e 20.00 | 21.60 | 22.98 | 24.34 |
| Next 100 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 | 21.28 | 22.54 |
| Next 100 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 | 21.18 |
| Next 100 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 |
| Next 435 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 250 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 315 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 225 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 275 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 175 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 150 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 200 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 150 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 100 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 250 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 275 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 175 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 175 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 175 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 250 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 50 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 125 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 225 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 250 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 350 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 300 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 350 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 375 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 175 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 75 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 175 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 350 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 275 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 375 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 400 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 275 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 300 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 275 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 125 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 725 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 100 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Percentage increase in PIA | ^f 77.0 | ^g 12.5 | ^h 13.0 | ⁱ 7.0 | ^j 7.0 | 13.0 | 15.0 | 10.0 | 20.0 | ^k 11.0 | ^l 8.0 | 6.4 | 5.9 |

(Continued)

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A16—Percentage of average monthly wage (AMW) applicable to primary insurance amount (PIA) based on formula for computing PIA from AMW, and percentage increases in PIA—Continued

| AMW (dollars) | June 1978 | June 1979 | June 1980 | June 1981 | June 1982 | Dec. 1983 | Dec. 1984 | Dec. 1985 | Dec. 1986 | Dec. 1987 | Dec. 1988 | Dec. 1989 | Dec. 1990 |
|-------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| First 110 | 155.38 | 170.76 | 195.18 | 217.04 | 233.10 | 241.26 | 249.70 | 257.44 | 260.79 | 271.74 | 282.61 | 295.89 | 311.87 |
| Next 290 | 56.51 | 62.10 | 70.98 | 78.93 | 84.77 | 87.74 | 90.81 | 93.62 | 94.84 | 98.82 | 102.77 | 107.60 | 113.42 |
| Next 150 | 52.81 | 58.04 | 66.34 | 73.77 | 79.23 | 82.00 | 84.87 | 87.50 | 88.64 | 92.36 | 96.05 | 100.56 | 105.99 |
| Next 100 | 62.09 | 68.24 | 78.00 | 86.74 | 93.16 | 96.42 | 99.79 | 102.88 | 104.22 | 108.60 | 112.94 | 118.25 | 124.64 |
| Next 100 | 34.53 | 37.95 | 43.38 | 48.24 | 51.81 | 53.62 | 55.50 | 57.22 | 57.96 | 60.39 | 62.81 | 65.76 | 69.31 |
| Next 250 | 28.78 | 31.63 | 36.15 | 40.20 | 43.17 | 44.68 | 46.24 | 47.67 | 48.29 | 50.32 | 52.33 | 54.79 | 57.75 |
| Next 175 | 25.92 | 28.49 | 32.56 | 36.21 | 38.89 | 40.25 | 41.66 | 42.95 | 43.51 | 45.34 | 47.15 | 49.37 | 52.04 |
| Next 100 | 24.01 | 26.39 | 30.16 | 33.54 | 36.02 | 37.28 | 38.58 | 39.78 | 40.30 | 41.99 | 43.67 | 45.72 | 48.19 |
| Next 100 | 22.56 | 24.79 | 28.33 | 31.50 | 33.83 | 35.01 | 36.24 | 37.36 | 37.85 | 39.44 | 41.02 | 42.95 | 45.27 |
| Next 100 | 21.30 | 23.41 | 26.76 | 29.76 | 31.96 | 33.08 | 34.24 | 35.30 | 35.76 | 37.26 | 38.75 | 40.57 | 42.76 |
| Next 435 | 20.00 | 21.98 | 25.12 | 27.93 | 30.00 | 31.05 | 32.14 | 33.14 | 33.57 | 34.98 | 36.38 | 38.09 | 40.15 |
| Next 250 | ... | 20.00 | 22.86 | 25.42 | 27.30 | 28.26 | 29.25 | 30.16 | 30.55 | 31.83 | 33.10 | 34.66 | 36.53 |
| Next 315 | ... | ... | 20.00 | 22.24 | 23.89 | 24.73 | 25.60 | 26.39 | 26.73 | 27.85 | 28.96 | 30.32 | 31.96 |
| Next 225 | ... | ... | ... | 20.00 | 21.48 | 22.23 | 23.01 | 23.72 | 24.03 | 25.04 | 26.04 | 27.26 | 28.73 |
| Next 275 | ... | ... | ... | ... | 20.00 | 20.70 | 21.42 | 22.08 | 22.37 | 23.31 | 24.24 | 25.38 | 26.75 |
| Next 175 | ... | ... | ... | ... | ... | 20.00 | 20.70 | 21.34 | 21.62 | 22.53 | 23.43 | 24.53 | 25.85 |
| Next 150 | ... | ... | ... | ... | ... | ... | 20.00 | 20.63 | 20.90 | 21.78 | 22.65 | 23.71 | 24.99 |
| Next 200 | ... | ... | ... | ... | ... | ... | ... | 20.00 | 20.26 | 21.11 | 21.95 | 22.98 | 24.22 |
| Next 150 | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 | 20.84 | 21.67 | 22.69 | 23.92 |
| Next 100 | ... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 | 20.80 | 21.78 | 22.96 |
| Next 250 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 | 20.94 | 22.07 |
| Next 275 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 | 21.08 |
| Next 175 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 |
| Next 175 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 175 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 250 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 50 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 125 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 225 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 250 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 350 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 300 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 350 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 375 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 175 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 75 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 175 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 350 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 275 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 375 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 400 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 275 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 300 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 275 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 125 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 725 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 100 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Percentage increase in PIA | 6.5 | 9.9 | 14.3 | 11.2 | 7.4 | 3.5 | 3.5 | 3.1 | 1.3 | 4.2 | 4.0 | 4.7 | 5.4 |

(Continued)

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A16—Percentage of average monthly wage (AMW) applicable to primary insurance amount (PIA) based on formula for computing PIA from AMW, and percentage increases in PIA—Continued

| AMW (dollars) | Dec. 1991 | Dec. 1992 | Dec. 1993 | Dec. 1994 | Dec. 1995 | Dec. 1996 | Dec. 1997 | Dec. 1998 | Dec. 1999 | Dec. 2000 | Dec. 2001 | Dec. 2002 | Dec. 2003 |
|----------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|------------------|--------------|--------------|--------------|--------------|
| First 110 | 323.41 | 333.11 | 341.77 | 351.34 | 360.47 | 370.93 | 378.72 | 383.64 | 393.23 | 407.00 | 417.58 | 423.43 | 432.32 |
| Next 290 | 117.62 | 121.15 | 124.30 | 127.78 | 131.10 | 134.90 | 137.73 | 139.52 | 143.01 | 148.02 | 151.87 | 153.99 | 157.23 |
| Next 150 | 109.91 | 113.21 | 116.15 | 119.40 | 122.50 | 126.06 | 128.71 | 130.38 | 133.64 | 138.32 | 141.91 | 143.90 | 146.92 |
| Next 100 | 129.25 | 133.13 | 136.59 | 140.41 | 144.06 | 148.24 | 151.35 | 153.32 | 157.15 | 162.65 | 166.88 | 169.22 | 172.77 |
| Next 100 | 71.87 | 74.03 | 75.95 | 78.08 | 80.11 | 82.43 | 84.16 | 85.26 | 87.39 | 90.45 | 92.80 | 94.10 | 96.07 |
| Next 250 | 59.89 | 61.69 | 63.29 | 65.06 | 66.75 | 68.69 | 70.13 | 71.04 | 72.82 | 75.37 | 77.33 | 78.41 | 80.06 |
| Next 175 | 53.97 | 55.59 | 57.04 | 58.64 | 60.16 | 61.91 | 63.21 | 64.03 | 65.63 | 67.93 | 69.70 | 70.67 | 72.16 |
| Next 100 | 49.97 | 51.47 | 52.81 | 54.29 | 55.70 | 57.32 | 58.52 | 59.28 | 60.77 | 62.89 | 64.53 | 65.43 | 66.81 |
| Next 100 | 46.94 | 48.35 | 49.61 | 51.00 | 52.33 | 53.84 | 54.97 | 55.69 | 57.08 | 59.08 | 60.61 | 61.46 | 62.75 |
| Next 100 | 44.34 | 45.67 | 46.86 | 48.17 | 49.42 | 50.86 | 51.93 | 52.60 | 53.92 | 55.81 | 57.26 | 58.06 | 59.28 |
| Next 435 | 41.64 | 42.89 | 44.01 | 45.24 | 46.42 | 47.76 | 48.76 | 49.40 | 50.63 | 52.40 | 53.77 | 54.52 | 55.66 |
| Next 250 | 37.88 | 39.02 | 40.03 | 41.15 | 42.22 | 43.44 | 44.35 | 44.93 | 46.05 | 47.66 | 48.90 | 49.59 | 50.63 |
| Next 315 | 33.14 | 34.13 | 35.02 | 36.00 | 36.94 | 38.01 | 38.81 | 39.31 | 40.30 | 41.71 | 42.79 | 43.39 | 44.30 |
| Next 225 | 29.79 | 30.68 | 31.48 | 32.36 | 33.20 | 34.16 | 34.88 | 35.33 | 36.21 | 37.48 | 38.46 | 38.99 | 39.81 |
| Next 275 | 27.74 | 28.57 | 29.31 | 30.13 | 30.91 | 31.81 | 32.48 | 32.90 | 33.72 | 34.90 | 35.81 | 36.31 | 37.07 |
| Next 175 | 26.81 | 27.61 | 28.33 | 29.12 | 29.88 | 30.74 | 31.39 | 31.79 | 32.59 | 33.73 | 34.61 | 35.09 | 35.83 |
| Next 150 | 25.91 | 26.69 | 27.38 | 28.15 | 28.88 | 29.72 | 30.34 | 30.74 | 31.51 | 32.61 | 33.46 | 33.93 | 34.64 |
| Next 200 | 25.12 | 25.87 | 26.54 | 27.28 | 27.99 | 28.80 | 29.40 | 29.79 | 30.53 | 31.60 | 32.42 | 32.88 | 33.57 |
| Next 150 | 24.81 | 25.55 | 26.21 | 26.94 | 27.64 | 28.44 | 29.04 | 29.41 | 30.15 | 31.21 | 32.02 | 32.46 | 33.15 |
| Next 100 | 23.81 | 24.52 | 25.16 | 25.86 | 26.53 | 27.30 | 27.87 | 28.24 | 28.94 | 29.95 | 30.73 | 31.16 | 31.82 |
| Next 250 | 22.89 | 23.58 | 24.19 | 24.87 | 25.52 | 26.26 | 26.81 | 27.16 | 27.84 | 28.81 | 29.56 | 29.98 | 30.61 |
| Next 275 | 21.86 | 22.52 | 23.11 | 23.76 | 24.38 | 25.08 | 25.61 | 25.94 | 26.59 | 27.52 | 28.23 | 28.63 | 29.23 |
| Next 175 | 20.74 | 21.36 | 21.92 | 22.53 | 23.12 | 23.79 | 24.29 | 24.61 | 25.22 | 26.10 | 26.78 | 27.16 | 27.73 |
| Next 175 | 20.00 | 20.60 | 21.14 | 21.73 | 22.29 | 22.94 | 23.42 | 23.73 | 24.32 | 25.17 | 25.82 | 26.19 | 26.74 |
| Next 175 | ... | 20.00 | 20.52 | 21.09 | 21.64 | 22.27 | 22.74 | 23.03 | 23.61 | 24.44 | 25.07 | 25.42 | 25.96 |
| Next 250 | ... | ... | 20.00 | 20.56 | 21.09 | 21.71 | 22.17 | 22.45 | 23.02 | 23.82 | 24.44 | 24.78 | 25.30 |
| Next 50 | ... | ... | ... | 20.00 | 20.52 | 21.12 | 21.56 | 21.84 | 22.39 | 23.17 | 23.78 | 24.11 | 24.62 |
| Next 125 | ... | ... | ... | ... | 20.00 | 20.58 | 21.01 | 21.29 | 21.82 | 22.58 | 23.17 | 23.49 | 23.99 |
| Next 225 | ... | ... | ... | ... | ... | 20.00 | 20.42 | 20.69 | 21.20 | 21.94 | 22.52 | 22.83 | 23.31 |
| Next 250 | ... | ... | ... | ... | ... | ... | 20.00 | 20.26 | 20.77 | 21.49 | 22.05 | 22.36 | 22.83 |
| Next 350 | ... | ... | ... | ... | ... | ... | ... | 20.00 | 20.50 | 21.22 | 21.77 | 22.07 | 22.54 |
| Next 300 | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 | 20.70 | 21.24 | 21.54 | 21.99 |
| Next 350 | ... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 | 20.52 | 20.81 | 21.24 |
| Next 375 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 | 20.28 | 20.71 |
| Next 175 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 | 20.42 |
| Next 75 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 |
| Next 175 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 350 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 275 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 375 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 400 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 275 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 300 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 275 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 125 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 725 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Next 100 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Percentage increase in PIA | 3.7 | 3.0 | 2.6 | 2.8 | 2.6 | 2.9 | 2.1 | 1.3 | ^m 2.5 | 3.5 | 2.6 | 1.4 | 2.1 |

(Continued)

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A16—Percentage of average monthly wage (AMW) applicable to primary insurance amount (PIA) based on formula for computing PIA from AMW, and percentage increases in PIA—Continued

| AMW (dollars) | Dec. 2004 | Dec. 2005 | Dec. 2006 | Dec. 2007 | Dec. 2008 | Dec. 2009 | Dec. 2010 | Dec. 2011 | Dec. 2012 | Dec. 2013 | Dec. 2014 | Dec. 2015 | Dec. 2016 | Dec. 2017 |
|----------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| First 110 | 443.99 | 462.19 | 477.45 | 488.43 | 516.76 | 516.76 | 516.76 | 535.36 | 544.46 | 552.63 | 562.02 | 562.02 | 563.71 | 574.98 |
| Next 290 | 161.47 | 168.09 | 173.64 | 177.63 | 187.93 | 187.93 | 187.93 | 194.70 | 198.01 | 200.98 | 204.40 | 204.40 | 205.01 | 209.11 |
| Next 150 | 150.89 | 157.08 | 162.26 | 165.99 | 175.62 | 175.62 | 175.62 | 181.94 | 185.03 | 187.81 | 191.00 | 191.00 | 191.57 | 195.40 |
| Next 100 | 177.44 | 184.71 | 190.81 | 195.20 | 206.52 | 206.52 | 206.52 | 213.95 | 217.59 | 220.85 | 224.60 | 224.60 | 225.27 | 229.78 |
| Next 100 | 98.67 | 102.71 | 106.10 | 108.54 | 114.84 | 114.84 | 114.84 | 118.97 | 120.99 | 122.80 | 124.89 | 124.89 | 125.26 | 127.77 |
| Next 250 | 82.22 | 85.59 | 88.41 | 90.45 | 95.69 | 95.69 | 95.69 | 99.13 | 100.82 | 102.33 | 104.07 | 104.07 | 104.38 | 106.47 |
| Next 175 | 74.10 | 77.14 | 79.69 | 81.52 | 86.25 | 86.25 | 86.25 | 89.36 | 90.88 | 92.24 | 93.81 | 93.81 | 94.09 | 95.97 |
| Next 100 | 68.61 | 71.42 | 73.78 | 75.48 | 79.85 | 79.85 | 79.85 | 82.72 | 84.13 | 85.39 | 86.84 | 86.84 | 87.10 | 88.84 |
| Next 100 | 64.44 | 67.09 | 69.30 | 70.89 | 75.01 | 75.01 | 75.01 | 77.71 | 79.03 | 80.22 | 81.58 | 81.58 | 81.82 | 83.46 |
| Next 100 | 60.88 | 63.37 | 65.46 | 66.97 | 70.85 | 70.85 | 70.85 | 73.40 | 74.65 | 75.77 | 77.06 | 77.06 | 77.29 | 78.84 |
| Next 435 | 57.17 | 59.51 | 61.47 | 62.89 | 66.54 | 66.54 | 66.54 | 68.94 | 70.11 | 71.16 | 72.37 | 72.37 | 72.59 | 74.04 |
| Next 250 | 52.00 | 54.13 | 55.91 | 57.20 | 60.52 | 60.52 | 60.52 | 62.70 | 63.77 | 64.73 | 65.83 | 65.83 | 66.03 | 67.35 |
| Next 315 | 45.50 | 47.36 | 48.92 | 50.05 | 52.95 | 52.95 | 52.95 | 54.86 | 55.79 | 56.63 | 57.59 | 57.59 | 57.76 | 58.92 |
| Next 225 | 40.89 | 42.56 | 43.97 | 44.98 | 47.59 | 47.59 | 47.59 | 49.30 | 50.14 | 50.89 | 51.76 | 51.76 | 51.92 | 52.96 |
| Next 275 | 38.08 | 39.64 | 40.94 | 41.89 | 44.32 | 44.32 | 44.32 | 45.92 | 46.70 | 47.40 | 48.21 | 48.21 | 48.35 | 49.32 |
| Next 175 | 36.79 | 38.30 | 39.57 | 40.48 | 42.82 | 42.82 | 42.82 | 44.36 | 45.11 | 45.79 | 46.57 | 46.57 | 46.71 | 47.64 |
| Next 150 | 35.57 | 37.03 | 38.25 | 39.13 | 41.40 | 41.40 | 41.40 | 42.89 | 43.62 | 44.27 | 45.02 | 45.02 | 45.16 | 46.06 |
| Next 200 | 34.47 | 35.89 | 37.07 | 37.92 | 40.12 | 40.12 | 40.12 | 41.56 | 42.27 | 42.90 | 43.63 | 43.63 | 43.76 | 44.64 |
| Next 150 | 34.04 | 35.44 | 36.61 | 37.45 | 39.62 | 39.62 | 39.62 | 41.05 | 41.75 | 42.38 | 43.10 | 43.10 | 43.23 | 44.09 |
| Next 100 | 32.68 | 34.02 | 35.14 | 35.95 | 38.03 | 38.03 | 38.03 | 39.40 | 40.07 | 40.67 | 41.36 | 41.36 | 41.48 | 42.31 |
| Next 250 | 31.43 | 32.72 | 33.80 | 34.58 | 36.58 | 36.58 | 36.58 | 37.90 | 38.54 | 39.12 | 39.79 | 39.79 | 39.91 | 40.71 |
| Next 275 | 30.02 | 31.25 | 32.28 | 33.02 | 34.94 | 34.94 | 34.94 | 36.20 | 36.82 | 37.37 | 38.01 | 38.01 | 38.12 | 38.88 |
| Next 175 | 28.48 | 29.64 | 30.62 | 31.33 | 33.14 | 33.14 | 33.14 | 34.33 | 34.91 | 35.43 | 36.03 | 36.03 | 36.14 | 36.86 |
| Next 175 | 27.46 | 28.58 | 29.53 | 30.21 | 31.96 | 31.96 | 31.96 | 33.11 | 33.67 | 34.18 | 34.76 | 34.76 | 34.86 | 35.56 |
| Next 175 | 26.66 | 27.75 | 28.67 | 29.32 | 31.03 | 31.03 | 31.03 | 32.15 | 32.70 | 33.19 | 33.75 | 33.75 | 33.85 | 34.53 |
| Next 250 | 25.99 | 27.05 | 27.94 | 28.59 | 30.24 | 30.24 | 30.24 | 31.33 | 31.86 | 32.34 | 32.89 | 32.89 | 32.99 | 33.65 |
| Next 50 | 25.28 | 26.32 | 27.18 | 27.81 | 29.42 | 29.42 | 29.42 | 30.48 | 31.00 | 31.47 | 32.00 | 32.00 | 32.10 | 32.74 |
| Next 125 | 24.63 | 25.64 | 26.49 | 27.10 | 28.67 | 28.67 | 28.67 | 29.70 | 30.20 | 30.65 | 31.17 | 31.17 | 31.26 | 31.89 |
| Next 225 | 23.94 | 24.92 | 25.74 | 26.34 | 27.86 | 27.86 | 27.86 | 28.86 | 29.35 | 29.79 | 30.30 | 30.30 | 30.39 | 31.00 |
| Next 250 | 23.45 | 24.41 | 25.21 | 25.79 | 27.29 | 27.29 | 27.29 | 28.27 | 28.75 | 29.18 | 29.68 | 29.68 | 29.77 | 30.37 |
| Next 350 | 23.15 | 24.09 | 24.89 | 25.46 | 26.94 | 26.94 | 26.94 | 27.91 | 28.38 | 28.81 | 29.30 | 29.30 | 29.39 | 29.98 |
| Next 300 | 22.58 | 23.51 | 24.28 | 24.84 | 26.28 | 26.28 | 26.28 | 27.23 | 27.69 | 28.11 | 28.59 | 28.59 | 28.68 | 29.25 |
| Next 350 | 21.82 | 22.71 | 23.46 | 24.00 | 25.39 | 25.39 | 25.39 | 26.30 | 26.75 | 27.15 | 27.61 | 27.61 | 27.69 | 28.24 |
| Next 375 | 21.26 | 22.14 | 22.87 | 23.39 | 24.75 | 24.75 | 24.75 | 25.64 | 26.08 | 26.47 | 26.92 | 26.92 | 27.00 | 27.54 |
| Next 175 | 20.97 | 21.83 | 22.55 | 23.07 | 24.41 | 24.41 | 24.41 | 25.29 | 25.72 | 26.11 | 26.55 | 26.55 | 26.63 | 27.16 |
| Next 75 | 20.54 | 21.38 | 22.09 | 22.60 | 23.91 | 23.91 | 23.91 | 24.77 | 25.19 | 25.57 | 26.00 | 26.00 | 26.08 | 26.60 |
| Next 175 | 20.00 | 20.82 | 21.51 | 22.00 | 23.28 | 23.28 | 23.28 | 24.12 | 24.53 | 24.90 | 25.32 | 25.32 | 25.40 | 25.91 |
| Next 350 | ... | 20.00 | 20.66 | 21.14 | 22.36 | 22.36 | 22.36 | 23.16 | 23.55 | 23.90 | 24.31 | 24.31 | 24.38 | 24.87 |
| Next 275 | ... | ... | 20.00 | 20.46 | 21.65 | 21.65 | 21.65 | 22.43 | 22.81 | 23.15 | 23.54 | 23.54 | 23.61 | 24.08 |
| Next 375 | ... | ... | ... | 20.00 | 21.16 | 21.16 | 21.16 | 21.92 | 22.29 | 22.62 | 23.00 | 23.00 | 23.07 | 23.53 |
| Next 400 | ... | ... | ... | ... | 20.00 | 20.00 | 20.00 | 20.72 | 21.07 | 21.39 | 21.75 | 21.75 | 21.82 | 22.26 |
| Next 275 | ... | ... | ... | ... | ... | ... | ... | 20.00 | 20.34 | 20.65 | 21.00 | 21.00 | 21.06 | 21.48 |
| Next 300 | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 | 20.30 | 20.65 | 20.65 | 20.71 | 21.12 |
| Next 275 | ... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 | 20.34 | 20.34 | 20.40 | 20.81 |
| Next 125 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 | 20.00 | 20.06 | 20.46 |
| Next 725 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 | 20.40 |
| Next 100 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 20.00 |
| Percentage increase in PIA | 2.7 | 4.1 | 3.3 | 2.3 | 5.8 | 0.0 | 0.0 | 3.6 | 1.7 | 1.5 | 1.7 | 0.0 | 0.3 | 2.0 |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: The AMW computation is based on earnings after 1950. The amounts shown in the table are percentages of the AMW computed using unrounded data.

... = not applicable.

- a. Applied to first \$100 of AMW.
- b. Applied to next \$200 of AMW.
- c. Applied to next \$190 before 1955 and to next \$240 effective for January 1955.
- d. Applied to next \$150 effective for January 1973 and to next \$350 effective for January 1974.
- e. Applied to next \$100 before January 1975.
- f. Average increase in benefits of about 77 percent—from 100 percent at the lowest level to 50 percent at the highest level.
- g. Increase of 12.5 percent or \$5, if larger.
- h. Average increase of about 13 percent, with minimum increase of \$5.

(Continued)

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A16—Percentage of average monthly wage (AMW) applicable to primary insurance amount (PIA) based on formula for computing PIA from AMW, and percentage increases in PIA—*Continued*

- i. Increase of 7 percent or \$3, if larger.
- j. Increase of 7 percent or \$4, if larger.
- k. Increase effective in two steps: 7 percent for March–May and 4 percent for June.
- l. Beginning June 1975, all benefit increases are based on automatic cost-of-living adjustments (COLAs).
- m. The COLA for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

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2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A17—Minimum primary insurance amount (PIA) and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979

| Year enacted | Effective date | Minimum PIA ^a (dollars) | Maximum family benefit | |
|-------------------|----------------|---------------------------------------|---|------------------------------|
| | | | Percentage of AMW | Not less than— |
| 1935 | ... | 10.00 | ... | ... |
| 1939 | ... | ... | Lesser of 80%, \$85, or 200% of PIA | 20.00 |
| 1950 | September 1950 | 20.00 | 80% of first \$187.50 | 40.00 |
| 1952 | September 1952 | 25.00 | 80% of first \$210.93 | 45.00 |
| 1954 | September 1954 | 30.00 | 80% of first \$250 | \$50.00 or 150% of PIA |
| 1958 | January 1959 | 33.00 | 80% of first \$317.50 | \$20.00 + PIA or 150% of PIA |
| 1961 | August 1961 | 40.00 | 80% of first \$317.50 | 150% of PIA |
| 1965 | January 1965 | 44.00 | 80% of first \$370 + 40% of next \$180 | 150% of PIA |
| 1967 | February 1968 | 55.00 | 80% of first \$436 + 40% of next \$214 | 150% of PIA |
| 1969 | January 1970 | 64.00 | 80% of first \$436 + 40% of next \$180 | 150% of PIA |
| 1971 | January 1971 | 70.40 | 88% of first \$436 + 44% of next \$191 ^b | 150% of PIA |
| 1972 | September 1972 | 84.50 | 105.6% of first \$436 + 52.8% of next \$191 ^b | 150% of PIA |
| 1973 ^c | June 1974 | 89.50 | 111.8% of first \$436 + 55.9% of next \$191 ^b | 150% of PIA |
| 1973 ^d | March 1974 | 90.50 | 113.0% of first \$436 + 56.5% of next \$191 ^b | 150% of PIA |
| | June 1974 | 93.80 | 117.2% of first \$436 + 58.6% of next \$191 ^b | 150% of PIA |
| | June 1975 | 101.40 | 126.6% of first \$436 + 63.3% of next \$191 ^b | 150% of PIA |
| | June 1976 | 107.90 | 134.7% of first \$436 + 67.3% of next \$191 ^b | 150% of PIA |
| | June 1977 | 114.30 | 142.6% of first \$436 + 71.3% of next \$191 ^b | 150% of PIA |
| | June 1978 | 121.80 | 151.9% of first \$436 + 76.0% of next \$191 ^b | 150% of PIA |
| | June 1979 | 133.90 | 167.0% of first \$436 + 83.5% of next \$191 ^b | 150% of PIA |
| | June 1980 | 153.10 | 190.9% of first \$436 + 95.4% of next \$191 ^b | 150% of PIA |
| | June 1981 | 170.30 | 212.2% of first \$436 + 106.1% of next \$191 ^b | 150% of PIA |

(Continued)

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A17—Minimum primary insurance amount (PIA) and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979—Continued

| Year enacted | Effective date | Minimum PIA ^a (dollars) | Maximum family benefit | |
|-------------------|----------------------------|---|---|----------------|
| | | | Percentage of AMW | Not less than— |
| 1981 ^e | March 1982 | f | 190.9% of first \$436 + 106.1% of next \$191 ^b | 150% of PIA |
| 1981 | June 1982 | 182.90 | 227.9% of first \$436 + 114.0% of next \$191 ^b | 150% of PIA |
| | December 1983 | 189.30 | 235.9% of first \$436 + 118.0% of next \$191 ^b | 150% of PIA |
| | December 1984 | 195.90 | 244.2% of first \$436 + 122.1% of next \$191 ^b | 150% of PIA |
| | December 1985 | 201.90 | 251.8% of first \$436 + 125.9% of next \$191 ^b | 150% of PIA |
| | December 1986 | 204.50 | 255.1% of first \$436 + 127.5% of next \$191 ^b | 150% of PIA |
| | December 1987 | 213.00 | 265.8% of first \$436 + 132.9% of next \$191 ^b | 150% of PIA |
| | December 1988 | 221.50 | 276.4% of first \$436 + 138.2% of next \$191 ^b | 150% of PIA |
| | December 1989 | 231.90 | 289.4% of first \$436 + 144.7% of next \$191 ^b | 150% of PIA |
| | December 1990 | 244.40 | 305.0% of first \$436 + 152.5% of next \$191 ^b | 150% of PIA |
| | December 1991 | 253.40 | 316.3% of first \$436 + 158.1% of next \$191 ^b | 150% of PIA |
| | December 1992 | 261.00 | 325.8% of first \$436 + 162.8% of next \$191 ^b | 150% of PIA |
| | December 1993 | 267.70 | 334.3% of first \$436 + 167.0% of next \$191 ^b | 150% of PIA |
| | December 1994 | 275.10 | 343.7% of first \$436 + 171.7% of next \$191 ^b | 150% of PIA |
| | December 1995 | 282.20 | 352.6% of first \$436 + 176.2% of next \$191 ^b | 150% of PIA |
| | December 1996 | 290.30 | 362.8% of first \$436 + 181.3% of next \$191 ^b | 150% of PIA |
| | December 1997 | 296.30 | 370.4% of first \$436 + 185.1% of next \$191 ^b | 150% of PIA |
| | December 1998 | 300.10 | 375.2% of first \$436 + 187.5% of next \$191 ^b | 150% of PIA |
| | December 1999 ^g | 307.60 | 384.6% of first \$436 + 192.2% of next \$191 ^b | 150% of PIA |
| | December 2000 | 318.30 | 398.1% of first \$436 + 198.9% of next \$191 ^b | 150% of PIA |
| | December 2001 | 326.50 | 408.5% of first \$436 + 204.1% of next \$191 ^b | 150% of PIA |
| | December 2002 | 331.00 | 414.2% of first \$436 + 206.9% of next \$191 ^b | 150% of PIA |
| | December 2003 | 337.90 | 422.9% of first \$436 + 211.2% of next \$191 ^b | 150% of PIA |
| | December 2004 | 347.00 | 434.3% of first \$436 + 216.9% of next \$191 ^b | 150% of PIA |
| | December 2005 | 361.20 | 452.1% of first \$436 + 225.8% of next \$191 ^b | 150% of PIA |
| | December 2006 | 373.10 | 467.0% of first \$436 + 233.3% of next \$191 ^b | 150% of PIA |
| | December 2007 | 381.60 | 477.7% of first \$436 + 238.7% of next \$191 ^b | 150% of PIA |
| | December 2008 | 403.70 | 505.4% of first \$436 + 252.5% of next \$191 ^b | 150% of PIA |
| December 2009 | 403.70 | 505.4% of first \$436 + 252.5% of next \$191 ^b | 150% of PIA | |
| December 2010 | 403.70 | 505.4% of first \$436 + 252.5% of next \$191 ^b | 150% of PIA | |
| December 2011 | 418.20 | 523.6% of first \$436 + 261.6% of next \$191 ^b | 150% of PIA | |
| December 2012 | 425.30 | 532.5% of first \$436 + 266.0% of next \$191 ^b | 150% of PIA | |
| December 2013 | 431.70 | 540.5% of first \$436 + 265.5% of next \$191 ^b | 150% of PIA | |
| December 2014 | 439.00 | 549.7% of first \$436 + 274.6% of next \$191 ^b | 150% of PIA | |
| December 2015 | 439.00 | 549.7% of first \$436 + 274.6% of next \$191 ^b | 150% of PIA | |
| December 2016 | 440.30 | 551.3% of first \$436 + 275.4% of next \$191 ^b | 150% of PIA | |
| December 2017 | 449.10 | 562.3% of first \$436 + 280.9% of next \$191 ^b | 150% of PIA | |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: AMW = average monthly wage; . . . = not applicable.

- a. Based on earnings; subject to reduction if claimed before age 65.
- b. For AMW of \$628 or more, 175 percent of PIA.
- c. Superseded by legislation in 1973.
- d. Beginning in 1975, minimum PIA and percentages in maximum family benefit formula are subject to automatic cost-of-living increases. (Superseded legislation in 1972 for automatic increases beginning in 1974.)
- e. Superseded by legislation in 1981 that restored the minimum PIA for these groups.
- f. Minimum PIA eliminated by legislation in 1981.
- g. The cost-of-living adjustment (COLA) for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A17.1—Full retirement age and maximum reduction of retired-worker benefits, by year of birth

| Year of birth ^a | Year of attainment of age 62 | Year of attainment of age 65 | Full retirement age | Maximum reduction months | Maximum reduction at age 62 ^b |
|----------------------------|------------------------------|------------------------------|------------------------|--------------------------|--|
| 1935 | 1997 | 2000 | 65 years | 36 | 0.2000000 |
| 1936 | 1998 | 2001 | 65 years | 36 | 0.2000000 |
| 1937 | 1999 | 2002 | 65 years | 36 | 0.2000000 |
| 1938 | 2000 | 2003 | 65 years and 2 months | 38 | 0.2083333 |
| 1939 | 2001 | 2004 | 65 years and 4 months | 40 | 0.2166667 |
| 1940 | 2002 | 2005 | 65 years and 6 months | 42 | 0.2250000 |
| 1941 | 2003 | 2006 | 65 years and 8 months | 44 | 0.2333333 |
| 1942 | 2004 | 2007 | 65 years and 10 months | 46 | 0.2416667 |
| 1943–1954 | 2005–2016 | 2008–2019 | 66 years | 48 | 0.2500000 |
| 1955 | 2017 | 2020 | 66 years and 2 months | 50 | 0.2583333 |
| 1956 | 2018 | 2021 | 66 years and 4 months | 52 | 0.2666667 |
| 1957 | 2019 | 2022 | 66 years and 6 months | 54 | 0.2750000 |
| 1958 | 2020 | 2023 | 66 years and 8 months | 56 | 0.2833333 |
| 1959 | 2021 | 2024 | 66 years and 10 months | 58 | 0.2916667 |
| 1960 or later | 2022 and later | 2025 and later | 67 years | 60 | 0.3000000 |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

a. If birthday is January 1, refer to previous year.

b. The monthly reduction factor is 0.0055556 for the 36 months immediately preceding full retirement age and 0.0041667 for prior months.

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2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A17.2—Full retirement age and maximum reduction of widow(er)s' benefits, by year of birth

| Year of birth ^a | Year of attainment of age 60 | Year of attainment of age 65 | Full retirement age | Maximum reduction months | Monthly reduction ^b |
|----------------------------|---------------------------------|---------------------------------|------------------------|-----------------------------|-----------------------------------|
| 1939 or earlier | 1999 and earlier | 2004 and earlier | 65 years | 60 | 0.475 |
| 1940 | 2000 | 2005 | 65 years and 2 months | 62 | 0.460 |
| 1941 | 2001 | 2006 | 65 years and 4 months | 64 | 0.445 |
| 1942 | 2002 | 2007 | 65 years and 6 months | 66 | 0.432 |
| 1943 | 2003 | 2008 | 65 years and 8 months | 68 | 0.419 |
| 1944 | 2004 | 2009 | 65 years and 10 months | 70 | 0.407 |
| 1945–1956 | 2005–2016 | 2010–2021 | 66 years | 72 | 0.396 |
| 1957 | 2017 | 2022 | 66 years and 2 months | 74 | 0.385 |
| 1958 | 2018 | 2023 | 66 years and 4 months | 76 | 0.375 |
| 1959 | 2019 | 2024 | 66 years and 6 months | 78 | 0.365 |
| 1960 | 2020 | 2025 | 66 years and 8 months | 80 | 0.356 |
| 1961 | 2021 | 2026 | 66 years and 10 months | 82 | 0.348 |
| 1962 or later | 2022 and later | 2027 and later | 67 years | 84 | 0.339 |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: Widows and widowers can elect reduced monthly benefits at age 60 or, if disabled, as early as age 50. Surviving divorced spouses can also receive benefits if married to the worker for at least 10 years and not remarried before age 60 (age 50 if disabled).

a. If birthday is January 1, refer to previous year.

b. Monthly reduction percentages are approximate due to rounding. For survivors whose full retirement age (FRA) is 65, the monthly rate of reduction for the first 60 months immediately preceding FRA is 19/40 of 1 percent of the worker's primary insurance amount (PIA), with a maximum reduction of 28.5 percent at age 60. For survivors whose FRA is older than 65, the amount of reduction for each month prior to FRA is adjusted accordingly to ensure that the maximum reduction at age 60 remains 28.5 percent of the worker's PIA.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A18—Automatic adjustment provisions

| Year enacted | Provision |
|--|--|
| Quarter of coverage | |
| 1977 | Mandatory annual determination, beginning in 1978, as to whether an adjustment is required in the amount of wages and self-employment earnings an individual needs in order to be credited with a quarter of coverage (QC) in the succeeding year. The amount required for a QC is the product of \$250 (in effect in 1978) multiplied by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for 1976 (see Table 2.A8 for average annual wages after 1950). The resulting product, rounded to the nearest multiple of \$10, is the new amount required for a QC. In no case, however, is the new amount reduced below the amount in effect in the year of determination. |
| Maximum amount of taxable and creditable earnings | |
| 1972 | The 1972 Act (as modified by the legislation in 1973) mandated a determination in 1974, and in every subsequent year in which a cost-of-living benefit increase is established, as to whether an adjustment is required in the maximum amount of annual earnings that will be taxed and credited toward benefits. The determination in the years after 1975 is made by multiplying the "maximum" in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the maximum was enacted. (See Table 2.A8 for annual amounts of the average wage after 1950). The resulting product, rounded to the nearest multiple of \$300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid after the year of determination and with respect to taxable years beginning after that year. In no case, however, is the maximum reduced to an amount below the maximum in the year of determination. |
| 1976 | In the 1974 and 1975 determinations, the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. Public Law (P.L.) 94-202 (signed January 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the determination in 1976 was based on the percentage increase in the average wage from 1974 to 1975. |
| 1977 | Statutory in lieu of automatic increases in the maximum instituted for 1979, 1980, and 1981. Also, for purposes of establishing a "year of coverage" used in the computation of the special minimum primary insurance amount PIA, annual maximum taxable and creditable earnings after 1978 are the amounts that would have been determined under the automatic adjustment provisions if the statutory increases in the maximum under the 1977 Act had not been enacted (see Table 2.A12a). |
| 1989 | Automatic increases in the maximum for 1990, 1991, and 1992 determined under a transitional rule, specified by the Omnibus Budget Reconciliation Act of 1989, for computing "deemed" average annual wage for 1988, 1989, and 1990. The purpose of the legislation was to include contributions to certain "deferred compensation" plans, most importantly section 401(k) pension plans, in the average annual average wage. |
| 1994 | The determination for years after 1994 is made by multiplying \$60,600, the "maximum" for 1994, by the following quotient: the national average wage index for the year before the year in which the determination is made, divided by the national average wage index for 1992. (See Table 2.A8 for annual amounts of the national average wage index.) The resulting product, rounded to the nearest \$300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid in (and taxable years beginning in) the year following the year the determination is made. In no case, however, is the new maximum reduced to an amount below the maximum in the year of determination. |
| Benefits Computation | |
| 1977 | New benefit computation method based on average indexed monthly earnings (AIME) after 1950, effective for workers first eligible after 1978. Provision for automatic adjustment of the dollar amounts, or bend points, defining (1) the AIME brackets in the PIA formula (see Table 2.A11) and (2) the PIA brackets in the maximum family benefit formula (see Table 2.A13). New bend points are established by multiplying the bend points in effect in 1979—\$180 and \$1,085 for the PIA formula and \$230, \$332, and \$433 for the maximum family benefit formula—by the following quotient: the national average wage for the second year before the year for which the determination was made, divided by the average wage for 1977 (see Table 2.A8 for average annual wages after 1950). The resulting products, rounded to the nearest dollar, are the new bend points. |
| 1980 | Modified maximum family benefit formula applicable to workers with initial entitlement to disability benefits in or after July 1980 (see Table 2.A14). New formula for disabled workers has no bend points subject to automatic adjustment. |
| Cost-of-living increase | |
| 1972 | Under the original provisions (based on 1972 and 1973 legislation), the arithmetical mean of the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W) for January, February, and March in the year of determination was compared with the arithmetical mean of the CPI for the later of (a) January, February, and March of the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. (Before the introduction, in 1977, of the alternative CPI series for "all urban consumers," or the CPI-U, the CPI-W was referred to as the CPI.) If the percentage increase in the CPI, rounded to the nearest one-tenth of 1 percent, was at least 3.0 (the triggering requirement), a cost-of-living benefit increase was established and the level of benefits was increased by the same percentage, effective for June of the year in which the determination was made. |

(Continued)

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A18—Automatic adjustment provisions—Continued

| Year enacted | Provision |
|--------------|---|
| | <i>Benefits (cont.)</i> <i>Cost-of-living increase (cont.)</i> |
| 1983 | <p>The 1983 Act moved the effective date for a cost-of-living benefit increase from June to December, beginning in 1983, and eliminated the "triggering requirement" for the 1983 increase only. Effective with the determination made in 1984, the two periods used in calculating the CPI-W percentage increase were shifted from the first to the third quarter.</p> <p>The 1983 Act also introduced an alternative method for determining the size of a cost-of-living adjustment (COLA). This method, called the stabilizer provision, is applied when the ratio of the combined OASDI trust fund assets to estimated outgo falls below a certain percentage. The "triggering" percentage is 15 percent for 1985–1988 and 20 percent for years after 1988. Under these circumstances, the COLA is based on the lesser of the CPI-W percentage increase determined above or the increase in average wages. The latter increase is the percentage, rounded to the nearest one-tenth of 1 percent by which the national average wage for the year before the year of determination exceeds the average wage for the year before the most recent year in which either a cost-of-living increase or a general benefit increase occurred. (See Table 2.A8 for the annual amount of the average wage after 1950 and footnote a in that table for the underlying data sources.)</p> <p>The 1983 legislation also included a provision for making up any benefit increases that are based on a lower wage increase rather than on the increase in the cost of living. When the fund ratio is greater than 32 percent, additional increases will be provided so that benefits are increased to the level at which they would have been if all increases had been based on the CPI-W. (See Table 2.A19 for the cumulative effect of statutory and automatic increases in benefits.)</p> |
| 1986 | Triggering requirement eliminated for cost-of-living increases in and after 1986 by P.L. 99-509 (signed October 21, 1986). |
| 2001 | The COLA for December 1999 was originally determined to be 2.4 percent, based on the CPI. The underlying CPI was later recomputed by the Bureau of Labor Statistics (BLS); a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to P.L. 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001. |
| 2007 | The rules for calculating automatic cost-of-living increases to PIAs under title II of the Social Security Act (the Act) were revised. The arithmetical mean of the CPI for each month is computed for the beginning and ending quarters of the measuring period, and the result is rounded to the same number of decimal places as the published CPI figures. Through December 2006, BLS published CPI figures rounded to the nearest one-tenth of 1 percent. BLS began publishing CPI figures rounded to the nearest one-thousandth of 1 percent in January 2007. |
| | <i>Earnings test</i> |
| 1972 | <p>The 1972 Act (as modified by the 1973 Acts) mandated a determination in 1974, and in every subsequent year in which a cost-of-living increase is established, as to whether an adjustment in the exempt amount—the amount of earnings permitted without reduction in benefits—is required.</p> <p>The determination in the years after 1975 is made by multiplying the monthly exempt amount in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the exempt amount was enacted. (See Table 2.A8 for annual amounts of the average wage after 1950.) The resulting product, rounded to the nearest multiple of \$10, is the new monthly exempt amount, effective with respect to remuneration paid after the year of determination and with respect to taxable year beginning after that year. In no case, however, is the new exempt amount reduced below the exempt amount in the year of determination. The new annual exempt amount is determined by multiplying the new monthly amount by 12.</p> |
| 1976 | In the 1974 and 1975 determinations, the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. P.L. 94-202 (signed January 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975. |
| 1994 | The determination for years after 1994 is made by multiplying the monthly exempt amounts in effect for 1994 (\$930 for beneficiaries who have, \$670 for beneficiaries who have not yet, reached "full retirement age"; see footnote f in Table 2.A29) by the following quotient: the national average wage for the year before the year in which the determination is made, divided by the national average wage for 1992. (See Table 2.A8 for annual amounts of the national average wage.) The resulting products, rounded to the nearest \$10, are the new monthly exempt amounts effective for the year following the year the determination is made. The new annual exempt amounts are determined by multiplying the new monthly amounts by 12. |
| 1996 | P.L. 104-121, enacted March 29, 1996, suspended the automatic indexing of the exempt amounts through the year 2002 for workers aged–65–69. It legislated ad hoc increases in the annual exempt amounts to \$12,500 in 1996; \$13,500 in 1997; \$14,500 in 1998; \$15,500 in 1999; \$17,000 in 2000; \$25,000 in 2001; and \$30,000 in 2002. Thereafter, the exempt amounts will increase automatically based on the annual increase in the national average wage as under the 1994 legislation. |
| 2000 | P.L. 106-182, enacted April 7, 2000, eliminated the earnings test beginning with the month a beneficiary reaches full retirement age (FRA). The annual earnings test that applies in the year of attainment of FRA is based on the annual limits established under P.L. 104-121 (including the \$1 for \$3 withholding rate). In determining annual earnings for purposes of the annual earnings test under this legislation, only earnings before the month of attainment of FRA will be considered. P.L. 106-182 did not change the annual exempt amount for beneficiaries who are under FRA throughout the year, which continues to be pegged to increases in the average wage. |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: OASDI = Old-Age, Survivors, and Disability Insurance.

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2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A19—Illustrative benefit growth: Cumulative effect of statutory and automatic increases in benefits using a 100 dollar base benefit

| Base date | Aug. 1950 | Sept. 1950 | Sept. 1952 | Sept. 1954 | Jan. 1959 | Jan. 1965 | Feb. 1968 | Jan. 1970 | Jan. 1971 | Sept. 1972 | June 1974 | June 1975 | June 1976 | June 1977 | June 1978 | June 1979 | June 1980 | June 1981 |
|------------|--------------|---------------|---------------|---------------|--------------|--------------|--------------|--------------|--------------|---------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Aug. 1950 | 100 | 177 | 199 | 225 | 241 | 258 | 291 | 335 | 368 | 442 | 491 | 530 | 564 | 597 | 636 | 699 | 799 | 888 |
| Sept. 1950 | ... | 100 | 113 | 127 | 136 | 146 | 164 | 189 | 208 | 250 | 277 | 299 | 318 | 337 | 359 | 395 | 451 | 502 |
| Sept. 1952 | ... | ... | 100 | 113 | 121 | 129 | 146 | 168 | 185 | 222 | 246 | 266 | 283 | 300 | 319 | 351 | 401 | 446 |
| Sept. 1954 | ... | ... | ... | 100 | 107 | 114 | 129 | 149 | 164 | 196 | 218 | 235 | 250 | 265 | 283 | 310 | 355 | 395 |
| Jan. 1959 | ... | ... | ... | ... | 100 | 107 | 121 | 139 | 153 | 184 | 204 | 220 | 234 | 248 | 264 | 290 | 332 | 369 |
| Jan. 1965 | ... | ... | ... | ... | ... | 100 | 113 | 130 | 143 | 172 | 190 | 206 | 219 | 232 | 247 | 271 | 310 | 345 |
| Feb. 1968 | ... | ... | ... | ... | ... | ... | 100 | 115 | 127 | 152 | 168 | 182 | 194 | 205 | 218 | 240 | 274 | 305 |
| Jan. 1970 | ... | ... | ... | ... | ... | ... | ... | 100 | 110 | 132 | 147 | 158 | 168 | 178 | 190 | 209 | 239 | 265 |
| Jan. 1971 | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 120 | 133 | 144 | 153 | 162 | 173 | 190 | 217 | 241 |
| Sept. 1972 | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 111 | 120 | 128 | 135 | 144 | 158 | 181 | 201 |
| June 1974 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 108 | 115 | 122 | 130 | 142 | 163 | 181 |
| June 1975 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 106 | 113 | 120 | 132 | 151 | 168 |
| June 1976 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 106 | 113 | 124 | 142 | 158 |
| June 1977 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 107 | 117 | 134 | 149 |
| June 1978 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 110 | 126 | 140 |
| June 1979 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 114 | 127 |
| June 1980 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 111 |
| June 1981 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 |
| June 1982 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 1983 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 1984 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 1985 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 1986 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 1987 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 1988 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 1989 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 1990 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 1991 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 1992 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 1993 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 1994 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 1995 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 1996 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 1997 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 1998 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 1999 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2000 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2001 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2002 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2003 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2004 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2005 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2006 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2007 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2008 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2009 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |

(Continued)

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A19—Illustrative benefit growth: Cumulative effect of statutory and automatic increases in benefits using a 100 dollar base benefit—Continued

| Base date | June 1982 | Dec. 1983 | Dec. 1984 | Dec. 1985 | Dec. 1986 | Dec. 1987 | Dec. 1988 | Dec. 1989 | Dec. 1990 | Dec. 1991 | Dec. 1992 | Dec. 1993 | Dec. 1994 | Dec. 1995 | Dec. 1996 | Dec. 1997 | Dec. 1998 | Dec. 1999 |
|------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Aug. 1950 | 954 | 987 | 1,022 | 1,053 | 1,067 | 1,112 | 1,156 | 1,211 | 1,276 | 1,323 | 1,363 | 1,398 | 1,437 | 1,475 | 1,518 | 1,549 | 1,570 | 1,609 |
| Sept. 1950 | 539 | 558 | 577 | 595 | 603 | 628 | 653 | 684 | 721 | 748 | 770 | 790 | 812 | 833 | 857 | 875 | 887 | 909 |
| Sept. 1952 | 479 | 496 | 513 | 529 | 536 | 558 | 581 | 608 | 641 | 665 | 684 | 702 | 722 | 741 | 762 | 778 | 788 | 808 |
| Sept. 1954 | 424 | 439 | 454 | 468 | 474 | 494 | 514 | 538 | 567 | 588 | 606 | 621 | 639 | 655 | 674 | 689 | 698 | 715 |
| Jan. 1959 | 396 | 410 | 424 | 437 | 443 | 462 | 480 | 503 | 530 | 550 | 566 | 581 | 597 | 613 | 630 | 644 | 652 | 668 |
| Jan. 1965 | 370 | 383 | 397 | 409 | 414 | 432 | 449 | 470 | 495 | 514 | 529 | 543 | 558 | 573 | 589 | 601 | 609 | 625 |
| Feb. 1968 | 328 | 339 | 351 | 362 | 367 | 382 | 397 | 416 | 438 | 455 | 468 | 480 | 494 | 507 | 521 | 532 | 539 | 553 |
| Jan. 1970 | 285 | 295 | 305 | 315 | 319 | 332 | 345 | 362 | 381 | 395 | 407 | 418 | 429 | 441 | 453 | 463 | 469 | 481 |
| Jan. 1971 | 259 | 268 | 277 | 286 | 290 | 302 | 314 | 329 | 347 | 359 | 370 | 380 | 390 | 401 | 412 | 421 | 426 | 437 |
| Sept. 1972 | 216 | 223 | 231 | 238 | 241 | 252 | 262 | 274 | 289 | 299 | 308 | 316 | 325 | 334 | 343 | 351 | 355 | 364 |
| June 1974 | 194 | 201 | 208 | 215 | 218 | 227 | 236 | 247 | 260 | 270 | 278 | 285 | 293 | 301 | 309 | 316 | 320 | 328 |
| June 1975 | 180 | 186 | 193 | 199 | 201 | 210 | 218 | 229 | 241 | 250 | 257 | 264 | 271 | 278 | 286 | 292 | 296 | 304 |
| June 1976 | 169 | 175 | 181 | 187 | 189 | 197 | 205 | 215 | 226 | 235 | 242 | 248 | 255 | 262 | 269 | 275 | 278 | 285 |
| June 1977 | 160 | 165 | 171 | 176 | 179 | 186 | 194 | 203 | 214 | 222 | 228 | 234 | 241 | 247 | 254 | 260 | 263 | 270 |
| June 1978 | 150 | 155 | 161 | 166 | 168 | 175 | 182 | 190 | 201 | 208 | 214 | 220 | 226 | 232 | 239 | 244 | 247 | 253 |
| June 1979 | 137 | 141 | 146 | 151 | 153 | 159 | 166 | 173 | 183 | 189 | 195 | 200 | 206 | 211 | 217 | 222 | 225 | 230 |
| June 1980 | 119 | 124 | 128 | 132 | 134 | 139 | 145 | 152 | 160 | 166 | 171 | 175 | 180 | 185 | 190 | 194 | 197 | 201 |
| June 1981 | 107 | 111 | 115 | 119 | 120 | 125 | 130 | 136 | 144 | 149 | 153 | 157 | 162 | 166 | 171 | 174 | 177 | 181 |
| June 1982 | 100 | 104 | 107 | 110 | 112 | 117 | 121 | 127 | 134 | 139 | 143 | 147 | 151 | 155 | 159 | 162 | 165 | 169 |
| Dec. 1983 | ... | 100 | 104 | 107 | 108 | 113 | 117 | 123 | 129 | 134 | 138 | 142 | 146 | 149 | 154 | 157 | 159 | 163 |
| Dec. 1984 | ... | ... | 100 | 103 | 104 | 109 | 113 | 118 | 125 | 130 | 133 | 137 | 141 | 144 | 149 | 152 | 154 | 157 |
| Dec. 1985 | ... | ... | ... | 100 | 101 | 106 | 110 | 115 | 121 | 126 | 129 | 133 | 136 | 140 | 144 | 147 | 149 | 153 |
| Dec. 1986 | ... | ... | ... | ... | 100 | 104 | 108 | 113 | 120 | 124 | 128 | 131 | 135 | 138 | 142 | 145 | 147 | 151 |
| Dec. 1987 | ... | ... | ... | ... | ... | 100 | 104 | 109 | 115 | 119 | 123 | 126 | 129 | 133 | 137 | 139 | 141 | 145 |
| Dec. 1988 | ... | ... | ... | ... | ... | ... | 100 | 105 | 110 | 114 | 118 | 121 | 124 | 128 | 131 | 134 | 136 | 139 |
| Dec. 1989 | ... | ... | ... | ... | ... | ... | ... | 100 | 105 | 109 | 113 | 116 | 119 | 122 | 125 | 128 | 130 | 133 |
| Dec. 1990 | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 104 | 107 | 110 | 113 | 116 | 119 | 121 | 123 | 126 |
| Dec. 1991 | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 103 | 106 | 109 | 111 | 115 | 117 | 119 | 122 |
| Dec. 1992 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 103 | 105 | 108 | 111 | 114 | 115 | 118 |
| Dec. 1993 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 103 | 105 | 109 | 111 | 112 | 115 |
| Dec. 1994 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 103 | 106 | 108 | 109 | 112 |
| Dec. 1995 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 103 | 105 | 106 | 109 |
| Dec. 1996 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 102 | 103 | 106 |
| Dec. 1997 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 101 | 104 |
| Dec. 1998 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 103 |
| Dec. 1999 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 |
| Dec. 2000 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2001 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2002 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2003 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2004 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2005 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2006 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2007 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2008 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2009 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |

(Continued)

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A19—Illustrative benefit growth: Cumulative effect of statutory and automatic increases in benefits using a 100 dollar base benefit—Continued

| Base date | Dec. 2000 | Dec. 2001 | Dec. 2002 | Dec. 2003 | Dec. 2004 | Dec. 2005 | Dec. 2006 | Dec. 2007 | Dec. 2008 | Dec. 2009 | Dec. 2010 | Dec. 2011 | Dec. 2012 | Dec. 2013 | Dec. 2014 | Dec. 2015 | Dec. 2016 | Dec. 2017 |
|------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Aug. 1950 | 1,665 | 1,708 | 1,732 | 1,769 | 1,817 | 1,890 | 1,953 | 1,997 | 2,112 | 2,112 | 2,112 | 2,188 | 2,225 | 2,258 | 2,296 | 2,296 | 2,302 | 2,348 |
| Sept. 1950 | 941 | 965 | 979 | 999 | 1,026 | 1,067 | 1,102 | 1,127 | 1,192 | 1,192 | 1,192 | 1,234 | 1,254 | 1,272 | 1,293 | 1,293 | 1,296 | 1,321 |
| Sept. 1952 | 836 | 858 | 870 | 888 | 912 | 949 | 981 | 1,003 | 1,061 | 1,061 | 1,061 | 1,099 | 1,117 | 1,133 | 1,152 | 1,152 | 1,155 | 1,178 |
| Sept. 1954 | 740 | 759 | 770 | 786 | 807 | 839 | 867 | 886 | 937 | 937 | 937 | 970 | 986 | 1,000 | 1,017 | 1,017 | 1,020 | 1,040 |
| Jan. 1959 | 692 | 710 | 720 | 735 | 754 | 785 | 811 | 829 | 877 | 877 | 877 | 908 | 923 | 936 | 951 | 951 | 953 | 972 |
| Jan. 1965 | 646 | 663 | 672 | 687 | 705 | 733 | 758 | 775 | 819 | 819 | 819 | 848 | 862 | 874 | 888 | 888 | 890 | 907 |
| Feb. 1968 | 572 | 587 | 595 | 608 | 624 | 649 | 670 | 685 | 724 | 724 | 724 | 750 | 762 | 773 | 786 | 786 | 788 | 803 |
| Jan. 1970 | 497 | 510 | 517 | 528 | 543 | 563 | 582 | 595 | 629 | 629 | 629 | 651 | 662 | 671 | 682 | 682 | 684 | 697 |
| Jan. 1971 | 452 | 464 | 470 | 480 | 493 | 512 | 529 | 541 | 572 | 572 | 572 | 592 | 602 | 611 | 621 | 621 | 622 | 634 |
| Sept. 1972 | 377 | 387 | 392 | 400 | 411 | 428 | 442 | 451 | 477 | 477 | 477 | 494 | 502 | 509 | 517 | 517 | 518 | 528 |
| June 1974 | 339 | 348 | 353 | 361 | 370 | 385 | 398 | 406 | 429 | 429 | 429 | 444 | 451 | 457 | 464 | 464 | 465 | 474 |
| June 1975 | 314 | 323 | 327 | 334 | 343 | 356 | 368 | 376 | 397 | 397 | 397 | 411 | 417 | 423 | 430 | 430 | 431 | 439 |
| June 1976 | 295 | 303 | 307 | 314 | 322 | 335 | 346 | 353 | 373 | 373 | 373 | 386 | 392 | 397 | 403 | 403 | 404 | 412 |
| June 1977 | 279 | 286 | 290 | 296 | 304 | 316 | 327 | 334 | 353 | 353 | 353 | 365 | 371 | 376 | 382 | 382 | 383 | 390 |
| June 1978 | 262 | 269 | 273 | 278 | 286 | 296 | 306 | 312 | 330 | 330 | 330 | 341 | 346 | 351 | 356 | 356 | 357 | 364 |
| June 1979 | 238 | 245 | 248 | 253 | 260 | 269 | 278 | 284 | 300 | 300 | 300 | 310 | 315 | 319 | 324 | 324 | 324 | 330 |
| June 1980 | 209 | 214 | 217 | 222 | 227 | 235 | 243 | 248 | 262 | 262 | 262 | 271 | 275 | 279 | 283 | 283 | 283 | 288 |
| June 1981 | 188 | 192 | 195 | 199 | 205 | 213 | 220 | 224 | 236 | 236 | 236 | 244 | 248 | 251 | 255 | 255 | 255 | 260 |
| June 1982 | 175 | 179 | 182 | 185 | 190 | 197 | 203 | 207 | 219 | 219 | 219 | 226 | 229 | 232 | 235 | 235 | 235 | 239 |
| Dec. 1983 | 169 | 173 | 176 | 179 | 184 | 190 | 197 | 201 | 212 | 212 | 212 | 219 | 222 | 225 | 228 | 228 | 228 | 232 |
| Dec. 1984 | 163 | 167 | 170 | 173 | 178 | 184 | 190 | 194 | 205 | 205 | 205 | 212 | 215 | 218 | 221 | 221 | 221 | 225 |
| Dec. 1985 | 158 | 162 | 164 | 168 | 172 | 179 | 184 | 188 | 198 | 198 | 198 | 205 | 208 | 211 | 214 | 214 | 214 | 218 |
| Dec. 1986 | 156 | 160 | 162 | 166 | 170 | 176 | 182 | 186 | 196 | 196 | 196 | 203 | 206 | 209 | 212 | 212 | 212 | 216 |
| Dec. 1987 | 150 | 154 | 156 | 159 | 163 | 169 | 174 | 178 | 188 | 188 | 188 | 194 | 197 | 199 | 202 | 202 | 202 | 206 |
| Dec. 1988 | 144 | 148 | 150 | 153 | 157 | 163 | 168 | 171 | 180 | 180 | 180 | 186 | 189 | 191 | 194 | 194 | 194 | 197 |
| Dec. 1989 | 138 | 141 | 143 | 146 | 150 | 156 | 161 | 164 | 173 | 173 | 173 | 179 | 182 | 184 | 187 | 187 | 187 | 190 |
| Dec. 1990 | 131 | 134 | 136 | 139 | 142 | 148 | 152 | 155 | 163 | 163 | 163 | 168 | 170 | 172 | 174 | 174 | 174 | 177 |
| Dec. 1991 | 126 | 129 | 131 | 134 | 137 | 142 | 147 | 150 | 158 | 158 | 158 | 163 | 165 | 167 | 169 | 169 | 169 | 172 |
| Dec. 1992 | 122 | 125 | 127 | 130 | 133 | 138 | 142 | 145 | 153 | 153 | 153 | 158 | 160 | 162 | 164 | 164 | 164 | 167 |
| Dec. 1993 | 119 | 122 | 124 | 126 | 130 | 135 | 139 | 142 | 150 | 150 | 150 | 155 | 157 | 159 | 161 | 161 | 161 | 164 |
| Dec. 1994 | 116 | 119 | 121 | 123 | 126 | 131 | 136 | 138 | 146 | 146 | 146 | 151 | 153 | 155 | 157 | 157 | 157 | 160 |
| Dec. 1995 | 113 | 116 | 117 | 120 | 123 | 127 | 131 | 134 | 141 | 141 | 141 | 146 | 148 | 150 | 152 | 152 | 152 | 155 |
| Dec. 1996 | 110 | 113 | 114 | 117 | 120 | 124 | 128 | 131 | 138 | 138 | 138 | 142 | 144 | 146 | 148 | 148 | 148 | 150 |
| Dec. 1997 | 107 | 110 | 112 | 114 | 117 | 122 | 126 | 128 | 135 | 135 | 135 | 139 | 141 | 143 | 145 | 145 | 145 | 147 |
| Dec. 1998 | 106 | 109 | 110 | 113 | 116 | 120 | 124 | 126 | 133 | 133 | 133 | 137 | 139 | 141 | 143 | 143 | 143 | 145 |
| Dec. 1999 | 104 | 106 | 108 | 110 | 113 | 116 | 120 | 123 | 130 | 130 | 130 | 134 | 136 | 138 | 140 | 140 | 140 | 142 |
| Dec. 2000 | 100 | 103 | 104 | 106 | 109 | 113 | 117 | 119 | 125 | 125 | 125 | 129 | 131 | 132 | 134 | 134 | 134 | 136 |
| Dec. 2001 | ... | 100 | 101 | 104 | 106 | 110 | 114 | 116 | 122 | 122 | 122 | 126 | 128 | 129 | 131 | 131 | 131 | 133 |
| Dec. 2002 | ... | ... | 100 | 102 | 105 | 109 | 113 | 115 | 121 | 121 | 121 | 125 | 127 | 128 | 130 | 130 | 130 | 132 |
| Dec. 2003 | ... | ... | ... | 100 | 103 | 107 | 110 | 112 | 118 | 118 | 118 | 122 | 124 | 125 | 127 | 127 | 127 | 129 |
| Dec. 2004 | ... | ... | ... | ... | 100 | 104 | 108 | 110 | 116 | 116 | 116 | 120 | 122 | 123 | 125 | 125 | 125 | 127 |
| Dec. 2005 | ... | ... | ... | ... | ... | 100 | 103 | 105 | 111 | 111 | 111 | 114 | 115 | 116 | 117 | 117 | 117 | 119 |
| Dec. 2006 | ... | ... | ... | ... | ... | ... | 100 | 102 | 107 | 107 | 107 | 110 | 111 | 112 | 113 | 113 | 113 | 115 |
| Dec. 2007 | ... | ... | ... | ... | ... | ... | ... | 100 | 105 | 105 | 105 | 108 | 109 | 110 | 111 | 111 | 111 | 113 |
| Dec. 2008 | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 100 | 100 | 103 | 104 | 105 | 106 | 106 | 106 | 108 |
| Dec. 2009 | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 100 | 103 | 104 | 105 | 106 | 106 | 106 | 108 |

(Continued)

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A19—Illustrative benefit growth: Cumulative effect of statutory and automatic increases in benefits using a 100 dollar base benefit—Continued

| Base date | Aug. 1950 | Sept. 1950 | Sept. 1952 | Sept. 1954 | Jan. 1959 | Jan. 1965 | Feb. 1968 | Jan. 1970 | Jan. 1971 | Sept. 1972 | June 1974 | June 1975 | June 1976 | June 1977 | June 1978 | June 1979 | June 1980 | June 1981 |
|------------------------------|--------------|-------------------|---------------|---------------|--------------|--------------|--------------|--------------|--------------|---------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Dec. 2010 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2011 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2012 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2013 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2014 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2015 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2016 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2017 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Cost-of-living adjustment | ... | ^a 77.0 | 12.5 | 13.0 | 7.0 | 7.0 | 13.0 | 15.0 | 10.0 | 20.0 | 11.0 | 8.0 | 6.4 | 5.9 | 6.5 | 9.9 | 14.3 | 11.2 |

(Continued)

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A19—Illustrative benefit growth: Cumulative effect of statutory and automatic increases in benefits using a 100 dollar base benefit—Continued

| Base date | June 1982 | Dec. 1983 | Dec. 1984 | Dec. 1985 | Dec. 1986 | Dec. 1987 | Dec. 1988 | Dec. 1989 | Dec. 1990 | Dec. 1991 | Dec. 1992 | Dec. 1993 | Dec. 1994 | Dec. 1995 | Dec. 1996 | Dec. 1997 | Dec. 1998 | Dec. 1999 |
|------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|------------------|
| Dec. 2010 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2011 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2012 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2013 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2014 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2015 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2016 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. 2017 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Cost-of-living adjustment | 7.4 | 3.5 | 3.5 | 3.1 | 1.3 | 4.2 | 4.0 | 4.7 | 5.4 | 3.7 | 3.0 | 2.6 | 2.8 | 2.6 | 2.9 | 2.1 | 1.3 | ^b 2.5 |

(Continued)

2.A OASDI: Benefit Computation and Automatic Adjustments

Table 2.A19—Illustrative benefit growth: Cumulative effect of statutory and automatic increases in benefits using a 100 dollar base benefit—Continued

| Base date | Dec. 2000 | Dec. 2001 | Dec. 2002 | Dec. 2003 | Dec. 2004 | Dec. 2005 | Dec. 2006 | Dec. 2007 | Dec. 2008 | Dec. 2009 | Dec. 2010 | Dec. 2011 | Dec. 2012 | Dec. 2013 | Dec. 2014 | Dec. 2015 | Dec. 2016 | Dec. 2017 |
|------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Dec. 2010 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 103 | 104 | 105 | 106 | 106 | 106 | 108 |
| Dec. 2011 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 101 | 102 | 103 | 103 | 103 | 105 |
| Dec. 2012 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 101 | 102 | 102 | 102 | 104 |
| Dec. 2013 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 101 | 101 | 101 | 103 |
| Dec. 2014 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 100 | 100 | 102 |
| Dec. 2015 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 100 | 102 |
| Dec. 2016 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 | 102 |
| Dec. 2017 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | 100 |
| Cost-of-living adjustment | 3.5 | 2.6 | 1.4 | 2.1 | 2.7 | 4.1 | 3.3 | 2.3 | 5.8 | 0.0 | 0.0 | 3.6 | 1.7 | 1.5 | 1.7 | 0.0 | 0.3 | 2.0 |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: Growth reflects cost-of-living adjustments only. The amounts shown in the table are computed using unrounded data, with results rounded to the nearest dollar.

... = not applicable.

- a. Average increase in benefits of about 77 percent—from 100 percent at the lowest level to 50 percent at the highest level.
- b. The cost-of-living adjustment (COLA) for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

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2.A OASDI: Benefit Types and Levels

Table 2.A20—Monthly benefits for retired and disabled workers

| Year enacted | Age | Percentage of PIA | Condition or qualification | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|--|------------------------------|--|---|--|------------------------------|-----------|-------------------|------|-----------------|-------------------|-----------------|-----------|-------------------|------|-----------|--------------------|-----------------|-----------|--------------------|------|-----------------|--------------------|-----------------|-----------|--------------------|------|-----------|--------------------|-----|-----------|--------------------|-----|----------------|--------------------|-----|
| <i>Retired worker</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1935 | 65 or older | 100 | Fully insured. Amount based on cumulative wages. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1939 | ... | ... | Amount based on PIA. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1956 | Women: 62–64 | ... | Reduced 5/9 of 1 percent for each month under age 65. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1961 | Men: 62–64 | ... | Reduced 5/9 of 1 percent for each month under age 65. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1972 | ... | ... | Increased 1/12 of 1 percent for each month between ages 65 and 72 for which no benefits received after 1970 (PIA based on AMW only). Applicable only to worker whose benefit has not been actuarially reduced. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1977 | ... | ... | Increased 1/4 of 1 percent for each month after 1981 and between ages 65 and 72 in which no benefits received. Requirement for nonreceipt of actuarially reduced benefit removed. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1983 | 65 and 2 months–67 | ... | Beginning in 2000, the FRA varies by year of birth for retirees. The age at which 100 percent of PIA is payable is raised in increments for individuals born in 1938 and later years. The 1938 birth cohort reaches age 62 in 2000 and the revised FRAs affect the 1938 and subsequent cohorts as follows: <table style="margin-left: 40px; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;"><i>100 percent of PIA payable at age—</i></th> <th style="text-align: left;"><i>Applicable to workers who attain age 62 in—</i></th> </tr> </thead> <tbody> <tr><td>65 and 2 months</td><td>2000</td></tr> <tr><td>65 and 4 months</td><td>2001</td></tr> <tr><td>65 and 6 months</td><td>2002</td></tr> <tr><td>65 and 8 months</td><td>2003</td></tr> <tr><td>65 and 10 months</td><td>2004</td></tr> <tr><td>66</td><td>2005–2016</td></tr> <tr><td>66 and 2 months</td><td>2017</td></tr> <tr><td>66 and 4 months</td><td>2018</td></tr> <tr><td>66 and 6 months</td><td>2019</td></tr> <tr><td>66 and 8 months</td><td>2020</td></tr> <tr><td>66 and 10 months</td><td>2021</td></tr> <tr><td>67</td><td>2022 and later</td></tr> </tbody> </table> | <i>100 percent of PIA payable at age—</i> | <i>Applicable to workers who attain age 62 in—</i> | 65 and 2 months | 2000 | 65 and 4 months | 2001 | 65 and 6 months | 2002 | 65 and 8 months | 2003 | 65 and 10 months | 2004 | 66 | 2005–2016 | 66 and 2 months | 2017 | 66 and 4 months | 2018 | 66 and 6 months | 2019 | 66 and 8 months | 2020 | 66 and 10 months | 2021 | 67 | 2022 and later | | | | | | | |
| <i>100 percent of PIA payable at age—</i> | <i>Applicable to workers who attain age 62 in—</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 65 and 2 months | 2000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 65 and 4 months | 2001 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 65 and 6 months | 2002 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 65 and 8 months | 2003 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 65 and 10 months | 2004 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 66 | 2005–2016 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 66 and 2 months | 2017 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 66 and 4 months | 2018 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 66 and 6 months | 2019 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 66 and 8 months | 2020 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 66 and 10 months | 2021 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 67 | 2022 and later | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 62–66 | ... | Reduced 5/9 of 1 percent for each of the first 36 months of receipt of benefits immediately preceding the age at which 100 percent of PIA is payable, plus 5/12 of 1 percent for each of up to 24 earlier months of benefit receipt. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | ... | ... | Increased by the following percentage for each month between the age at which 100 percent of PIA is payable and age 70 in which no benefits are received: <table style="margin-left: 40px; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;"><i>Age 62 in years—</i></th> <th style="text-align: left;"><i>Rate of increase</i></th> <th style="text-align: left;"><i>Annual rate (percent)</i></th> </tr> </thead> <tbody> <tr><td>1987–1988</td><td>7/24 of 1 percent</td><td>3.5</td></tr> <tr><td>1989–1990</td><td>8/24 of 1 percent</td><td>4.0</td></tr> <tr><td>1991–1992</td><td>9/24 of 1 percent</td><td>4.5</td></tr> <tr><td>1993–1994</td><td>10/24 of 1 percent</td><td>5.0</td></tr> <tr><td>1995–1996</td><td>11/24 of 1 percent</td><td>5.5</td></tr> <tr><td>1997–1998</td><td>12/24 of 1 percent</td><td>6.0</td></tr> <tr><td>1999–2000</td><td>13/24 of 1 percent</td><td>6.5</td></tr> <tr><td>2001–2002</td><td>14/24 of 1 percent</td><td>7.0</td></tr> <tr><td>2003–2004</td><td>15/24 of 1 percent</td><td>7.5</td></tr> <tr><td>2005 and later</td><td>16/24 of 1 percent</td><td>8.0</td></tr> </tbody> </table> | <i>Age 62 in years—</i> | <i>Rate of increase</i> | <i>Annual rate (percent)</i> | 1987–1988 | 7/24 of 1 percent | 3.5 | 1989–1990 | 8/24 of 1 percent | 4.0 | 1991–1992 | 9/24 of 1 percent | 4.5 | 1993–1994 | 10/24 of 1 percent | 5.0 | 1995–1996 | 11/24 of 1 percent | 5.5 | 1997–1998 | 12/24 of 1 percent | 6.0 | 1999–2000 | 13/24 of 1 percent | 6.5 | 2001–2002 | 14/24 of 1 percent | 7.0 | 2003–2004 | 15/24 of 1 percent | 7.5 | 2005 and later | 16/24 of 1 percent | 8.0 |
| <i>Age 62 in years—</i> | <i>Rate of increase</i> | <i>Annual rate (percent)</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1987–1988 | 7/24 of 1 percent | 3.5 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1989–1990 | 8/24 of 1 percent | 4.0 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1991–1992 | 9/24 of 1 percent | 4.5 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1993–1994 | 10/24 of 1 percent | 5.0 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1995–1996 | 11/24 of 1 percent | 5.5 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1997–1998 | 12/24 of 1 percent | 6.0 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1999–2000 | 13/24 of 1 percent | 6.5 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2001–2002 | 14/24 of 1 percent | 7.0 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2003–2004 | 15/24 of 1 percent | 7.5 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2005 and later | 16/24 of 1 percent | 8.0 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | ... | ... | No further increases for months of nonreceipt of benefits after age 70, effective 1984. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | ... | ... | Partial offset for receipt of pension based on noncovered employment, phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985 (see Table 2.A11). | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

(Continued)

Table 2.A20—Monthly benefits for retired and disabled workers—Continued

| Year enacted | Age | Percentage of PIA | Condition or qualification |
|------------------------|----------|-------------------|---|
| <i>Disabled worker</i> | | | |
| 1956 | 50–64 | ... | Disability insured. Waiting period of 6 calendar months. Reduced by amount of workers' compensation. |
| 1958 | ... | ... | Reduction for workers' compensation eliminated. |
| 1960 | Under 50 | ... | ... |
| 1965 | ... | ... | Reduced if benefits plus workers' compensation exceed 80 percent of the higher of AMW or high 5-year average taxable earnings in covered employment. Adjusted periodically for rises in wage levels. |
| 1967 | ... | ... | Reduced if benefits plus workers' compensation exceed 80 percent of the higher of AMW or high 5-year average earnings in covered employment, regardless of taxable limit. |
| 1972 | ... | ... | Reduced if benefits plus workers' compensation exceed 80 percent of the highest of (a) AMW, (b) high 5-year average earnings or (c) highest annual earnings in the period consisting of year of disability onset and 5 preceding years in covered employment. |
| | ... | ... | Waiting period reduced to 5 full calendar months. |
| 1983 | ... | ... | Partial offset for receipt of pension based on noncovered employment phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985. |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: PIA = primary insurance amount; AMW = average monthly wage; ... = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.A OASDI: Benefit Types and Levels

Table 2.A21—Monthly benefits for spouses and children of retired and disabled workers

| Year enacted | Age | Percentage of PIA | Condition or qualification |
|----------------------|--------------------|-------------------|---|
| Wife | | | |
| 1939 | 65 or older | 50 | Fully insured. |
| 1956 | 62–64 | ... | Reduced 25/36 of 1 percent for each month under age 65. |
| 1967 | ... | ... | Maximum \$105. |
| 1969 | ... | ... | Maximum eliminated. |
| 1977 | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982. |
| 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| | 65 and 2 months–67 | ... | Beginning in 2000, the age at which 50 percent of PIA is payable varies depending on birth year (see Table 2.A20). |
| | 62–66 | ... | Reduced 25/36 of 1 percent for each of the first 36 months under the age at which 50 percent of PIA is payable, plus 5/12 of 1 percent for each of up to 24 earlier months of benefit receipt. |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |
| Divorced wife | | | |
| 1965 | 65 or older | ... | Fully insured. Dependent. Married 20 years. Not counted toward family maximum. |
| | 62–64 | ... | Reduced 25/36 of 1 percent for each month under age 65. |
| 1967 | ... | ... | Maximum \$105. |
| 1969 | ... | ... | Maximum eliminated. |
| 1972 | ... | ... | Dependency requirement eliminated. |
| 1977 | ... | ... | Married 10 years. |
| | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years. |
| 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| | ... | ... | Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if he applied. Effective with benefits for months after December 1984. |
| | 65 and 2 months–67 | ... | Beginning in 2000, the age at which 50 percent of PIA is payable varies depending on birth year (see Table 2.A20). |
| | 62–66 | ... | Reduced 25/36 of 1 percent for each of the first 36 months under the age at which 50 percent of PIA is payable, plus 5/12 of 1 percent for each of up to 24 earlier months of benefit receipt. |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |
| Wife (mother) | | | |
| 1950 | Under 65 | ... | Fully insured. Caring for eligible child. |
| 1965 | ... | ... | Eligible child excludes student aged 18–21. |
| 1967 | ... | ... | Maximum \$105. |
| 1969 | ... | ... | Maximum eliminated. |
| 1977 | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982. |
| 1981 | ... | ... | Eligible child excludes nondisabled child aged 16–17. |
| 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |

(Continued)

Table 2.A21—Monthly benefits for spouses and children of retired and disabled workers—Continued

| Year enacted | Age | Percentage of PIA | Condition or qualification |
|-------------------------|--------------------|-------------------|---|
| Child | | | |
| 1939 | Under 18 | ... | Fully insured. ^a |
| 1965 | 18–21 | ... | Full-time student. |
| 1972 | ... | ... | Benefits extended to end of quarter or semester in which 22nd birthday occurs while undergraduate student. |
| | ... | ... | Includes grandchild under certain circumstances. |
| 1981 | 18–22 | ... | Student benefits eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19. |
| 1996 | ... | ... | Stepchildren must be dependent on worker. |
| Disabled child | | | |
| 1956 | 18 or older | ... | Fully insured. ^a Disabled before age 18. |
| 1972 | ... | ... | Disabled before age 22. |
| | ... | ... | Includes grandchild under certain circumstances. |
| Husband | | | |
| 1950 | 65 or older | 50 | Fully and currently insured. Dependent. |
| 1961 | 62–64 | ... | Reduced 25/36 of 1 percent for each month under age 65. |
| 1967 | ... | ... | Currently insured requirement eliminated. Maximum \$105. |
| 1969 | ... | ... | Maximum eliminated. |
| 1977 | ... | ... | Dependency requirement eliminated. |
| | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and dependent. |
| 1983 | ... | ... | Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| | 65 and 2 months–67 | ... | Beginning in 2000, the age at which 50 percent of PIA is payable varies depending on birth year (see Table 2.A20). |
| | 62–66 | ... | Reduced 25/36 of 1 percent for each of the first 36 months under the age at which 50 percent of PIA is payable, plus 5/12 of 1 percent for each of up to 24 earlier months of benefit receipt. |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |
| Divorced husband | | | |
| 1977 ^b | 65 or older | ... | Fully insured. Married 10 years. Not counted toward family maximum. |
| | 62–64 | ... | Reduced 25/36 of 1 percent for each month under age 65. |
| | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). |
| 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible after June 1983. |
| | ... | ... | Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if she applied. Effective with benefits for months after December 1984. |
| | 65 and 2 months–67 | ... | Beginning in 2000, the age at which 50 percent of PIA is payable varies depending on birth year (see Table 2.A20). |
| | 62–66 | ... | Reduced 25/36 of 1 percent for each of the first 36 months under the age at which 50 percent of PIA is payable, plus 5/12 of 1 percent for each of up to 24 earlier months of benefit receipt. |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |

(Continued)

2.A OASDI: Benefit Types and Levels

Table 2.A21—Monthly benefits for spouses and children of retired and disabled workers—Continued

| Year enacted | Age | Percentage of PIA | Condition or qualification |
|-------------------------|----------|-------------------|--|
| Husband (father) | | | |
| 1978 ^c | Under 65 | ... | Fully insured. Caring for eligible child. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). |
| 1981 | ... | ... | Eligible child excludes nondisabled child aged 16–17. |
| 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: PIA = primary insurance amount; ... = not applicable.

a. Under the Act of 1939, generally not available to child of married female worker. Under the Act of 1950, available if female worker is fully and currently insured. Currently insured requirement eliminated by the Act of 1967.

b. Northern District of California District Court decision in *Oliver v. Califano*, June 24, 1977. Statutory change enacted in 1983.

c. Eastern District of Pennsylvania District Court decision in *Cooper v. Califano*, December 29, 1978. Statutory change enacted in 1983.

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Table 2.A22—Monthly benefits for survivors of deceased workers

| Year enacted | Age | Percentage of PIA | Condition or qualification | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|---|-------------------|--|---|---|-----------------|------|-----------------|------|-----------------|------|-----------------|------|------------------|------|----|-----------|-----------------|------|-----------------|------|-----------------|------|-----------------|------|------------------|------|----|----------------|
| Widow | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1939 | 65 or older | 75 | Fully insured. | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1956 | 62–64 | ... | ... | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1961 | ... | 82.5 | ... | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1965 | 60–61 | ... | Reduced 5/9 of 1 percent for each month under age 62. | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1972 | 65 or older | 100 | Limited, if husband retired before age 65, to amount husband would be receiving if still living, but not less than 82 1/2 percent of PIA. | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 60–64 | ... | Reduced 19/40 of 1 percent each month under age 65. In addition, for a widow aged 62–64 whose husband retired before age 65 limited to amount he would be receiving if still living, but not less than 82 1/2 percent of PIA. | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1977 | ... | ... | Increased by any delayed retirement credit husband would be receiving. | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982. | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 65 and 2 months–67 | ... | Beginning in 2002, the age at which 100 percent of PIA is payable varies by year of birth. For widows who were born in 1939 and earlier, that age is 65. Widows who were born in 1940 and later are affected as follows: | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | <table> <tr> <td style="text-align: center;"><i>100 percent of PIA payable at age—</i></td> <td style="text-align: center;"><i>Applicable to widows who attain age 60 in—</i></td> </tr> <tr> <td style="text-align: center;">65 and 2 months</td> <td style="text-align: center;">2000</td> </tr> <tr> <td style="text-align: center;">65 and 4 months</td> <td style="text-align: center;">2001</td> </tr> <tr> <td style="text-align: center;">65 and 6 months</td> <td style="text-align: center;">2002</td> </tr> <tr> <td style="text-align: center;">65 and 8 months</td> <td style="text-align: center;">2003</td> </tr> <tr> <td style="text-align: center;">65 and 10 months</td> <td style="text-align: center;">2004</td> </tr> <tr> <td style="text-align: center;">66</td> <td style="text-align: center;">2005–2016</td> </tr> <tr> <td style="text-align: center;">66 and 2 months</td> <td style="text-align: center;">2017</td> </tr> <tr> <td style="text-align: center;">66 and 4 months</td> <td style="text-align: center;">2018</td> </tr> <tr> <td style="text-align: center;">66 and 6 months</td> <td style="text-align: center;">2019</td> </tr> <tr> <td style="text-align: center;">66 and 8 months</td> <td style="text-align: center;">2020</td> </tr> <tr> <td style="text-align: center;">66 and 10 months</td> <td style="text-align: center;">2021</td> </tr> <tr> <td style="text-align: center;">67</td> <td style="text-align: center;">2022 and later</td> </tr> </table> | <i>100 percent of PIA payable at age—</i> | <i>Applicable to widows who attain age 60 in—</i> | 65 and 2 months | 2000 | 65 and 4 months | 2001 | 65 and 6 months | 2002 | 65 and 8 months | 2003 | 65 and 10 months | 2004 | 66 | 2005–2016 | 66 and 2 months | 2017 | 66 and 4 months | 2018 | 66 and 6 months | 2019 | 66 and 8 months | 2020 | 66 and 10 months | 2021 | 67 | 2022 and later |
| <i>100 percent of PIA payable at age—</i> | <i>Applicable to widows who attain age 60 in—</i> | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 65 and 2 months | 2000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 65 and 4 months | 2001 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 65 and 6 months | 2002 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 65 and 8 months | 2003 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 65 and 10 months | 2004 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 66 | 2005–2016 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 66 and 2 months | 2017 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 66 and 4 months | 2018 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 66 and 6 months | 2019 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 66 and 8 months | 2020 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 66 and 10 months | 2021 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 67 | 2022 and later | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 60–66 | ... | The percent of reduction for each month depends on the age at which 100 percent of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2 percent at age 60. | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Disabled widow | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1967 | 50–59 | 82.5 | Fully insured. Reduced 13 1/3 percent, plus 43/198 of 1 percent for each month under age 60. Includes divorced wife, dependent and married 20 years. | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1972 | ... | 100 | Reduced 28 1/2 percent, plus 43/240 of 1 percent for each month under age 60. | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1977 | ... | ... | Increased by any delayed retirement credit husband would be receiving. | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982. | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | ... | ... | Additional reduction for each month under age 60 eliminated. | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. | | | | | | | | | | | | | | | | | | | | | | | | | | |

(Continued)

2.A OASDI: Benefit Types and Levels

Table 2.A22—Monthly benefits for survivors of deceased workers—Continued

| Year enacted | Age | Percentage of PIA | Condition or qualification |
|---|--------------------|-------------------|---|
| Surviving divorced wife | | | |
| 1965 | 60 or older | 82.5 | Fully insured. Dependent. Married 20 years. Not counted toward family maximum. Reduced 5/9 of 1 percent for each month under age 62. |
| 1972 | 65 or older | 100 | Limited, if former husband retired before age 65, to amount he would be receiving if still living, but not less than 82 1/2 percent of PIA. |
| | 60–64 | ... | Reduced 19/40 of 1 percent for each month under age 65. In addition, for widow aged 62–64 whose former husband retired before age 65, limited to amount he would be receiving if still living, but not less than 82 1/2 percent of PIA. |
| 1977 | ... | ... | Dependency requirement eliminated. |
| | ... | ... | Increased by any delayed retirement increment former husband would be receiving. |
| | ... | ... | Married 10 years. |
| | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years. |
| 1983 | ... | ... | Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| | 65 and 2 months–67 | ... | Beginning in 2000, the age at which 100 percent of PIA is payable varies by year of birth (see Widow). |
| | 60–66 | ... | The percent of reduction for each month depends on the age at which 100 percent of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2 percent at age 60. |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |
| Disabled surviving divorced wife | | | |
| 1967 | 50–59 | 82.5 | Fully insured. Dependent. Married 20 years. Not counted toward family maximum. Reduced 13 1/3 percent, plus 43/198 of 1 percent for each month under age 62. |
| 1972 | ... | 100 | Reduced 28 1/2 percent, plus 43/240 of 1 percent for each month under age 60. |
| | ... | ... | Dependency requirement eliminated. |
| 1977 | ... | ... | Increased by any delayed retirement increment husband (or former husband) would be receiving. |
| | ... | ... | Married 10 years. |
| | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years. |
| 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| | ... | ... | Additional reduction for each month under age 60 eliminated. |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |
| Widowed mother | | | |
| 1939 | Under 65 | 75 | Fully or currently insured. Caring for eligible child. |
| 1965 | ... | ... | Eligible child excludes student over age 18. |
| 1977 | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982. |
| 1981 | ... | ... | Eligible child excludes nondisabled child aged 16–17. |
| 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |

(Continued)

Table 2.A22—Monthly benefits for survivors of deceased workers—Continued

| Year enacted | Age | Percentage of PIA | Condition or qualification |
|----------------------------------|-------------|-------------------|--|
| Surviving divorced mother | | | |
| 1950 | Under 65 | 75 | Fully or currently insured. Caring for eligible child. Dependent. Not counted toward family maximum. |
| 1965 | ... | ... | Eligible child excludes student over age 18. |
| 1972 | ... | ... | Dependency requirement eliminated. |
| 1977 | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982. |
| 1981 | ... | ... | Eligible child excludes nondisabled child aged 16–17. |
| 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |
| Child | | | |
| 1939 | Under 18 | 50 | Fully or currently insured. ^a Student aged 16–17. |
| 1946 | ... | ... | Student requirement eliminated. |
| 1950 | ... | ... | Plus 25 percent of PIA divided among the children. |
| 1960 | ... | 75 | Additional 25 percent of PIA eliminated. |
| 1965 | ... | ... | Full-time student. |
| 1972 | ... | ... | Benefits extended to end of quarter or semester in which 22nd birthday occurs while undergraduate student. |
| | ... | ... | Includes grandchild under certain circumstances. |
| 1981 | 18–22 | ... | Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19. |
| 1996 | ... | ... | Stepchildren must be dependent on worker. |
| Disabled child | | | |
| 1956 | 18 or older | 50 | Fully or currently insured. ^a Disabled before age 18. Plus 25 percent of PIA divided among the children. |
| 1960 | ... | 75 | Additional 25 percent of PIA eliminated. |
| 1972 | ... | ... | Disabled before age 22. |
| | ... | ... | Includes grandchild under certain circumstances. |
| Parent | | | |
| 1939 | 65 or older | 50 | Fully insured. Dependent. No surviving widow or child under age 18. |
| 1946 | ... | ... | No surviving eligible widow or child. |
| 1950 | ... | 75 | ... |
| 1956 | 62–64 | ... | Women. |
| 1958 | ... | ... | No-other-survivor requirement eliminated. |
| 1961 | 62 or older | 82.5 | 75 percent each if two parents. |

(Continued)

2.A OASDI: Benefit Types and Levels

Table 2.A22—Monthly benefits for survivors of deceased workers—Continued

| Year enacted | Age | Percentage of PIA | Condition or qualification |
|-----------------------------------|--------------------|-------------------|---|
| Widower | | | |
| 1950 | 65 or older | 75 | Fully and currently insured. Dependent. |
| 1961 | 62 or older | 82.5 | ... |
| 1967 | ... | ... | Currently insured requirement eliminated. |
| 1972 | 65 or older | 100 | Limited, if wife retired before age 65, to amount wife would be receiving if still living, but not less than 82 1/2 percent of PIA. |
| | 60–64 | ... | Reduced 19/40 of 1 percent for each month under age 65. In addition, for a widower aged 62–64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2 percent of PIA. |
| 1977 | ... | ... | Dependency requirement eliminated. |
| | ... | ... | Increased by any delayed retirement increment wife would be receiving. |
| | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60. |
| 1983 | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| | 65 and 2 months–67 | ... | Beginning in 2000, the age at which 100 percent of PIA is payable varies by year of birth (see Widow). |
| | 60–66 | ... | The percent of reduction for each month depends on the age at which 100 percent of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2 percent at age 60. |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |
| Disabled widower | | | |
| 1967 | 50–61 | 82.5 | Fully insured. Dependent. Reduced 5/9 of 1 percent per month between ages 60–62, plus 43/198 of 1 percent for each month under age 60. |
| 1972 | 50–59 | 100 | Reduced 28 1/2 percent, plus 43/240 of 1 percent for each month under age 60. Disability requirement eliminated for ages 60–61. |
| | ... | ... | Dependency requirement eliminated. |
| 1977 | ... | ... | Increased by any delayed retirement increment wife would be receiving. |
| | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60. |
| | ... | ... | Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| 1983 | ... | ... | Additional reduction for each month under age 60 eliminated. |
| | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |
| Surviving divorced husband | | | |
| 1980 ^b | 65 or older | 100 | Fully insured. Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Limited, if former wife retired before age 65, to amount she would be receiving if still living, but not less than 82 1/2 percent of PIA. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). |
| | 60–64 | ... | Reduced 19/40 of 1 percent for each month under age 65. In addition, for a widower aged 62–64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2 percent of PIA. |
| 1983 | ... | ... | Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| | 65 and 2 months–67 | ... | Beginning in 2000, the age at which 100 percent of PIA is payable varies by year of birth (see Widow). |
| | 60–66 | ... | The percent of reduction for each month depends on the age at which 100 percent of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2 percent at age 60. |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |

(Continued)

Table 2.A22—Monthly benefits for survivors of deceased workers—Continued

| Year enacted | Age | Percentage of PIA | Condition or qualification |
|--|----------|-------------------|--|
| Disabled surviving divorced husband | | | |
| 1980 ^b | 50–59 | 100 | Fully insured. Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Reduced 28 1/2 percent, plus 43/240 of 1 percent for each month under age 60. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered employment (noncovered pension offset). |
| 1983 | ... | ... | Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| | ... | ... | Additional reduction for each month under age 60 eliminated. |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |
| Widowed father | | | |
| 1975 ^c | Under 65 | 75 | Fully or currently insured. Caring for eligible child under age 18. |
| 1977 | ... | ... | Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982. |
| 1981 | ... | ... | Eligible child excludes nondisabled child aged 16–17. |
| 1983 | ... | ... | Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| 1984 | ... | ... | Noncovered pension offset to two-thirds of such pension. |
| Surviving divorced father | | | |
| 1979 ^d | Under 65 | 75 | Fully or currently insured. Caring for eligible child under age 18. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). |
| 1981 | ... | ... | Eligible child excludes nondisabled child aged 16–17. |
| 1983 | ... | ... | Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983. |
| 1984 | ... | ... | Noncovered pension offset limited to two-thirds of such pension. |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: PIA = primary insurance amount; ... = not applicable.

- a. Under the Act of 1939, generally not available to child of married female worker. Under the Act of 1950, available if female worker is fully and currently insured; currently insured requirement eliminated by the Act of 1967.
- b. Oregon District Court decision in *Ambrose v. Harris*, July 17, 1980. Statutory change enacted in 1983.
- c. Supreme Court decision in *Weinberger v. Wiesenfeld*, March 19, 1975. Statutory change enacted in 1983.
- d. Western District Court decision in *Yates v. Califano*, January 28, 1979. Statutory change enacted in 1983.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.A OASDI: Benefit Types and Levels

Table 2.A23—Monthly benefits for transitionally insured workers and their spouses and surviving spouses, aged 72 before 1969

| Type of benefit | Effective date | Amount |
|------------------------|----------------|--|
| <i>Enacted in 1965</i> | | |
| Worker | September 1965 | \$35.00 |
| | October 1966 | Same as benefit for individual receiving special age-72 benefits (see Table 2.A24) |
| Wife | September 1963 | One-half of worker's benefit |
| Widow | September 1963 | Same as worker's benefit |
| <i>Enacted in 1983</i> | | |
| Husband | May 1983 | One-half of worker's benefit |
| Widower | May 1983 | Same as worker's benefit |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

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Table 2.A24—Monthly benefits for individuals and couples insured for special age-72 (Prouty) benefits

| Year enacted | Effective date | Age | Amount ^a (dollars) | |
|-------------------|--------------------|-----|-------------------------------|--------|
| | | | Individual | Couple |
| 1966 | October 1966 | 72 | 35.00 | 52.50 |
| 1967 | February 1968 | ... | 40.00 | 60.00 |
| 1969 | January 1970 | ... | 46.00 | 69.00 |
| 1971 | January 1971 | ... | 48.30 | 72.50 |
| 1972 ^b | September 1972 | ... | 58.00 | 87.00 |
| 1973 ^c | June–December 1974 | ... | 61.50 | 92.30 |
| 1973 ^d | March 1974 | ... | 62.10 | 93.20 |
| | June 1974 | ... | 64.40 | 96.60 |
| | June 1975 | ... | 69.50 | 104.40 |
| | June 1976 | ... | 74.10 | 111.20 |
| | June 1977 | ... | 78.50 | 117.80 |
| | June 1978 | ... | 83.70 | 125.60 |
| | June 1979 | ... | 92.00 | 138.10 |
| | June 1980 | ... | 105.20 | 157.90 |
| | June 1981 | ... | 117.00 | 175.70 |
| | June 1982 | ... | 125.60 | 188.60 |
| 1983 ^e | December 1983 | ... | 129.90 | ... |
| | December 1984 | ... | 134.40 | ... |
| | December 1985 | ... | 138.50 | ... |
| | December 1986 | ... | 140.30 | ... |
| | December 1987 | ... | 146.10 | ... |
| | December 1988 | ... | 151.90 | ... |
| | December 1989 | ... | 159.00 | ... |

(Continued)

2.A OASDI: Benefit Types and Levels

Table 2.A24—Monthly benefits for individuals and couples insured for special age-72 (Prouty) benefits—Continued

| Year enacted | Effective date | Age | Amount ^a (dollars) | |
|--------------|----------------------------|-----------------------------|-------------------------------|--------|
| | | | Individual | Couple |
| 1990 | December 1990 | 72 before 1972 ^f | 167.50 | ... |
| | December 1991 | ... | 173.60 | ... |
| | December 1992 | ... | 178.80 | ... |
| | December 1993 | ... | 183.40 | ... |
| | December 1994 | ... | 188.50 | ... |
| | December 1995 | ... | 193.40 | ... |
| | December 1996 | ... | 199.00 | ... |
| | December 1997 | ... | 203.10 | ... |
| | December 1998 | ... | 205.70 | ... |
| | December 1999 ^g | ... | 210.80 | ... |
| | December 2000 | ... | 218.10 | ... |
| | December 2001 | ... | 223.70 | ... |
| | December 2002 | ... | 226.80 | ... |
| | December 2003 | ... | 231.50 | ... |
| | December 2004 | ... | 237.70 | ... |
| | December 2005 | ... | 247.40 | ... |
| | December 2006 | ... | 255.50 | ... |
| | December 2007 | ... | 261.30 | ... |
| | December 2008 | ... | 276.40 | ... |
| | December 2009 | ... | 276.40 | ... |
| | December 2010 | ... | 276.40 | ... |
| | December 2011 ^h | ... | ... | ... |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: ... = not applicable.

- a. Monthly benefit reduced by amount of any government pension excluding workers' compensation benefits and veterans' compensation for service-connected disability or death. Not available for persons receiving assistance.
- b. Provision for future automatic cost-of-living adjustments (COLAs).
- c. Suspended by legislation in 1973.
- d. Beginning June 1975, subject to automatic COLAs. Benefits no longer available to persons receiving payments under the Supplemental Security Income program.
- e. Separate rate for couples eliminated. Rate for individuals applied to all beneficiaries.
- f. Effective for applications after November 5, 1990.
- g. The COLA for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.
- h. Social Security Administration records show no surviving special age-72 (Prouty) beneficiaries in current-payment status in December 2011.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 2.A25—Lump-sum benefits and vocational rehabilitation services, by type of benefit

| Year enacted | Provision |
|--|--|
| <i>Lump-sum refund</i> | |
| 1935 | Persons not insured at age 65 eligible for lump-sum refund equal to 3.5 percent of cumulative wage credits. |
| 1939 | Lump-sum refund eliminated. |
| <i>Lump-sum death payment</i> | |
| 1935 | Under age 65: 3.5 percent of cumulative wage credits. Aged 65 or older and fully insured: 3.5 percent of cumulative wage credits, less monthly benefits received. |
| 1939 | Fully and currently insured: 6 times PIA if no survivor eligible for monthly benefits. |
| 1950 | 3 times PIA for all deaths. |
| 1954 | 3 times PIA with maximum of \$255. |
| 1981 | Payable only to a widow or widower who was living with the worker at time of the death or to a widow, widower, or children eligible for monthly benefits. ^a |
| <i>Vocational rehabilitation services</i> | |
| 1965 | Available to selected disabled individuals. Costs of services payable from OASDI trust funds to state vocational rehabilitation agencies. Reimbursement in any year may not exceed 1 percent of the total amount of OASDI disability benefits disbursed in the prior year. |
| 1972 | Maximum annual reimbursement increased to 1.25 percent for fiscal year ending June 30, 1973, and 1.50 percent thereafter. |
| 1981 | Reimbursement from trust funds for cost of rehabilitation services made if the services result in the disabled individual's return to work (performance of substantial gainful activity for 9 consecutive months). |
| 1999 | Enhancements including expanded beneficiary choice of service providers and extended health care for beneficiaries who return to work. |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: OASDI = Old-Age, Survivors, and Disability Insurance; PIA = Primary Insurance Amount.

a. The amount of the lump sum is effectively fixed at \$255 because of increases in the pre-1981 PIA. The 1981 legislation eliminating the minimum PIA is not applicable to the calculation of the lump-sum death payment.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.A OASDI: Benefit Types and Levels

Table 2.A26—Monthly benefit amount for selected beneficiary families with first eligibility in 2017, by average indexed monthly earnings for stipulated yearly wage levels, effective December 2017 (in dollars)

| Beneficiary family | Federal minimum wage ^a | 75 percent of average wage | Average wage ^b | 150 percent of average wage | Maximum taxable earnings ^c |
|---|-----------------------------------|----------------------------|---------------------------|-----------------------------|---------------------------------------|
| Retired-worker families^d | | | | | |
| Average indexed monthly earnings | 1,551.00 | 3,007.00 | 4,009.00 | 6,014.00 | 9,784.00 |
| Primary insurance amount | 1,029.70 | 1,505.00 | 1,832.00 | 2,368.90 | 2,945.70 |
| Maximum family benefit | 1,575.30 | 2,767.90 | 3,395.10 | 4,145.90 | 5,155.30 |
| Monthly benefit amount for retired worker claiming benefits at age 62 | | | | | |
| Worker alone | 772.00 | 1,128.00 | 1,374.00 | 1,776.00 | 2,209.00 |
| Worker with spouse claiming benefits at— | | | | | |
| Full retirement age or older ^e | 1,286.00 | 1,880.00 | 2,290.00 | 2,960.00 | 3,681.00 |
| Age 62 | 1,132.00 | 1,654.00 | 2,015.00 | 2,605.00 | 3,239.00 |
| Survivor families^f | | | | | |
| Average indexed monthly earnings | 1,348.00 | 3,008.00 | 4,011.00 | 6,017.00 | 10,056.00 |
| Primary insurance amount | 963.50 | 1,505.30 | 1,832.70 | 2,369.30 | 2,987.30 |
| Maximum family benefit | 1,474.10 | 2,768.70 | 3,396.00 | 4,146.70 | 5,228.30 |
| Monthly benefit amount for survivor of worker deceased at age 40 | | | | | |
| 1 surviving child | 722.00 | 1,128.00 | 1,374.00 | 1,776.00 | 2,240.00 |
| Widowed mother or father and 1 child | 1,444.00 | 2,256.00 | 2,748.00 | 3,552.00 | 4,480.00 |
| Widowed mother or father and 2 children | 1,473.00 | 2,766.00 | 3,396.00 | 4,146.00 | 5,226.00 |
| Disabled-worker families^g | | | | | |
| Average indexed monthly earnings | 1,406.00 | 3,007.00 | 4,010.00 | 6,015.00 | 9,958.00 |
| Primary insurance amount | 982.40 | 1,505.00 | 1,832.40 | 2,369.00 | 2,972.30 |
| Maximum family benefit ^h | 1,219.00 | 2,257.40 | 2,748.50 | 3,553.50 | 4,458.50 |
| Monthly benefit amount for disabled worker age 50 | | | | | |
| Worker alone | 982.00 | 1,505.00 | 1,832.00 | 2,369.00 | 2,972.00 |
| Worker, spouse, and 1 child | 1,218.00 | 2,257.00 | 2,748.00 | 3,553.00 | 4,458.00 |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

- a. Annual earnings are calculated by multiplying the federal minimum wage by 2,080 hours (see Table 3.B3). Increases in the minimum wage during the year are prorated.
- b. See Table 2.A8.
- c. See Table 2.A9.
- d. Assumes the worker began to work at age 22, retired at age 62 in 2017 with maximum reduction, and had no prior period of disability.
- e. The full retirement age is the earliest age at which an unreduced spousal benefit is payable.
- f. Assumes the deceased worker began to work at age 22, died in 2017 at age 40, had no earnings in that year, and had no prior period of disability.
- g. Assumes the worker began to work at age 22, became disabled at age 50 in 2017, had no earnings in that year, and had no prior period of disability.
- h. The Amendments of 1980 to the Social Security Act provide for a different family maximum amount in disability cases. For disabled workers entitled after June 1980, the maximum is the smaller of (1) 85 percent of the worker's average indexed monthly earnings (or 100 percent of the primary insurance amount, if larger) or (2) 150 percent of the primary insurance amount.

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2.A OASDI: Benefit Types and Levels

Table 2.A27—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 62, by year they attained age 62, 1957–2018 (in dollars)

| Year ^a | Minimum benefit payable | | Maximum benefit payable | | | |
|-------------------|-------------------------|--------------------------------------|-------------------------|---------------------|--------------------------------------|-----------------------|
| | At retirement | Effective December 2017 ^b | At retirement | | Effective December 2017 ^b | |
| | | | Men | Women | Men | Women |
| 1957 | 24.00 | 422.60 | ... | 86.80 | ... | 1,043.10 |
| 1958 | 24.00 | 422.60 | ... | 86.80 | ... | 1,043.10 |
| 1959 | 26.40 | 422.60 | ... | 92.80 | ... | 1,043.10 |
| 1960 | 26.40 | 420.80 | ... | 95.20 | ... | 1,069.80 |
| 1961 | 26.40 | 418.70 | ... | 96.00 | ... | 1,077.60 |
| 1962 | 32.00 | 417.30 | 93.60 | 96.80 | 1,050.90 | 1,087.10 |
| 1963 | 32.00 | 415.10 | 94.40 | 97.60 | 1,058.20 | 1,094.50 |
| 1964 | 32.00 | 415.10 | 95.20 | 98.40 | 1,065.00 | 1,101.40 |
| 1965 | 35.20 | 414.70 | 102.80 | 105.40 | 1,070.80 | 1,099.30 |
| 1966 | 35.20 | 411.20 | 102.80 | 106.20 | 1,067.30 | 1,103.00 |
| 1967 | 35.20 | 408.70 | 105.40 | 108.80 | 1,090.90 | 1,125.50 |
| 1968 | ^c 44.00 | 403.20 | ^c 121.00 | ^c 124.80 | 1,096.50 | 1,132.60 |
| 1969 | 44.00 | 399.40 | 124.80 | 128.40 | 1,120.40 | 1,153.20 |
| 1970 | 51.20 | 393.70 | 146.80 | 151.90 | 1,131.20 | 1,170.20 |
| 1971 | 56.40 | 388.50 | 163.60 | 170.50 | 1,129.30 | 1,178.10 |
| 1972 | 56.40 | 382.90 | 167.10 | 172.90 | 1,138.60 | 1,177.80 |
| 1973 | 67.60 | 377.70 | 207.60 | 212.90 | 1,159.70 | 1,190.50 |
| 1974 | 67.60 | 371.40 | 217.00 | 219.70 | 1,195.50 | 1,209.80 |
| 1975 | 75.10 | 366.60 | 253.10 | 253.10 | 1,237.60 | 1,237.60 |
| 1976 | 81.20 | 362.40 | 285.60 | 285.60 | 1,277.90 | 1,277.90 |
| 1977 | 86.40 | 359.60 | 319.40 | 319.40 | 1,334.20 | 1,334.20 |
| 1978 | 91.50 | 357.90 | 354.60 | 354.60 | 1,395.30 | 1,395.30 |
| 1979 | 97.60 | 359.40 | ^d 388.90 | ^d 388.90 | 1,437.30 | 1,437.30 |
| 1980 | 97.60 | 326.60 | ^d 402.80 | ^d 402.80 | 1,354.30 | 1,354.30 |
| 1981 | 97.60 | 285.20 | 432.00 | 432.00 | 1,270.30 | 1,270.30 |
| 1982 | e | e | 474.60 | 474.60 | 1,255.30 | 1,255.30 |
| 1983 | e | e | 526.40 | 526.40 | 1,296.00 | 1,296.00 |
| 1984 | e | e | 559.40 | 559.40 | 1,330.80 | 1,330.80 |
| 1985 | e | e | 591.30 | 591.30 | 1,359.80 | 1,359.80 |
| 1986 | e | e | 630.50 | 630.50 | 1,406.10 | 1,406.10 |
| 1987 | e | e | 662.10 | 662.10 | 1,457.70 | 1,457.70 |
| 1988 | e | e | 686.70 | 686.70 | 1,451.20 | 1,451.20 |
| 1989 | e | e | 734.00 | 734.00 | 1,491.10 | 1,491.10 |
| 1990 | e | e | 774.60 | 774.60 | 1,503.40 | 1,503.40 |
| 1991 | e | e | 810.00 | 810.00 | 1,491.30 | 1,491.30 |
| 1992 | e | e | 854.10 | 854.10 | 1,517.00 | 1,517.00 |
| 1993 | e | e | 893.60 | 893.60 | 1,541.00 | 1,541.00 |
| 1994 | e | e | 948.00 | 948.00 | 1,593.50 | 1,593.50 |
| 1995 | e | e | 965.90 | 965.90 | 1,579.70 | 1,579.70 |
| 1996 | e | e | 999.90 | 999.90 | 1,593.70 | 1,593.70 |
| 1997 | e | e | 1,049.10 | 1,049.10 | 1,625.20 | 1,625.20 |
| 1998 | e | e | 1,109.60 | 1,109.60 | 1,683.80 | 1,683.80 |
| 1999 | e | e | 1,183.60 | 1,183.60 | ^f 1,772.80 | ^f 1,772.80 |

(Continued)

2.A OASDI: Benefit Types and Levels

Table 2.A27—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 62, by year they attained age 62, 1957–2018 (in dollars)—Continued

| Year ^a | Minimum benefit payable | | Maximum benefit payable | | | |
|-------------------|-------------------------|--------------------------------------|-------------------------|----------|--------------------------------------|----------|
| | At retirement | Effective December 2017 ^b | At retirement | | Effective December 2017 ^b | |
| | | | Men | Women | Men | Women |
| 2000 | e | e | 1,241.70 | 1,241.70 | 1,814.70 | 1,814.70 |
| 2001 | e | e | 1,307.30 | 1,307.30 | 1,845.90 | 1,845.90 |
| 2002 | e | e | 1,375.30 | 1,375.30 | 1,892.90 | 1,892.90 |
| 2003 | e | e | 1,404.30 | 1,404.30 | 1,906.10 | 1,906.10 |
| 2004 | e | e | 1,414.80 | 1,414.80 | 1,881.00 | 1,881.00 |
| 2005 | e | e | 1,444.90 | 1,444.90 | 1,870.60 | 1,870.60 |
| 2006 | e | e | 1,522.50 | 1,522.50 | 1,893.50 | 1,893.50 |
| 2007 | e | e | 1,589.40 | 1,589.40 | 1,913.70 | 1,913.70 |
| 2008 | e | e | 1,672.70 | 1,672.70 | 1,968.80 | 1,968.80 |
| 2009 | e | e | 1,759.70 | 1,759.70 | 1,957.60 | 1,957.60 |
| 2010 | e | e | 1,809.90 | 1,809.90 | 2,013.60 | 2,013.60 |
| 2011 | e | e | 1,793.60 | 1,793.60 | 1,995.40 | 1,995.40 |
| 2012 | e | e | 1,845.50 | 1,845.50 | 1,981.80 | 1,981.80 |
| 2013 | e | e | 1,912.50 | 1,912.50 | 2,019.40 | 2,019.40 |
| 2014 | e | e | 1,981.90 | 1,981.90 | 2,061.90 | 2,061.90 |
| 2015 | e | e | 2,014.10 | 2,014.10 | 2,060.50 | 2,060.50 |
| 2016 | e | e | 2,090.80 | 2,090.80 | 2,138.90 | 2,138.90 |
| 2017 | e | e | 2,141.90 | 2,141.90 | 2,184.70 | 2,184.70 |
| 2018 | e | e | 2,146.30 | 2,146.30 | ... | ... |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: Benefit first available at age 62 to female workers effective November 1956 and to male workers effective August 1961.

... = not applicable.

- a. Assumes the worker began to work at age 22, retired at the beginning of the year, had no prior disability, and received the maximum reduction. Through 1999, the assumed reduction was 36 months at 5/9 of 1 percent per month, or 20 percent. In 2000, with the increase in the full retirement age (FRA) to 65 and 2 months, the reduction increased to 20.008333 percent (see Tables 2.A17.1 and 2.A20). In 2001, the FRA increased to 65 and 4 months for a maximum reduction of 21.666667 percent. In 2002, the FRA increased to 65 and 6 months for a maximum reduction of 22.5 percent. In 2003, the FRA increased to 65 and 8 months for a maximum reduction of 23.333333 percent. In 2004, the FRA increased to 65 and 10 months for a maximum reduction of 24.166667 percent. In 2005, the FRA increased to 66 for a maximum reduction of 25 percent.
- b. Final benefit amount payable after Supplementary Medical Insurance (SMI) premium or any other deduction is rounded to next lower \$1.
- c. Effective February 1968.
- d. Derived from transitional guarantee computation based on primary insurance amount (PIA) table of 1978.
- e. In 1981, legislation eliminated the minimum PIA for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who were under a vow of poverty, provided that the order had elected Social Security coverage before December 29, 1981.)
- f. The cost-of-living adjustment (COLA) for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.A OASDI: Benefit Types and Levels

Table 2.A28—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 65, by year they attained age 65, 1940–2018 (in dollars)

| Year ^a | Minimum benefit payable | | Maximum benefit payable | | | |
|-------------------|-------------------------|--------------------------------------|-------------------------|---------------------|--------------------------------------|----------|
| | At retirement | Effective December 2017 ^b | At retirement | | Effective December 2017 ^b | |
| | | | Men | Women | Men | Women |
| 1940 | 10.00 | 441.10 | 41.20 | 41.20 | 870.00 | 870.00 |
| 1941 | 10.00 | 441.10 | 41.60 | 41.60 | 870.00 | 870.00 |
| 1942 | 10.00 | 441.10 | 42.00 | 42.00 | 880.30 | 880.30 |
| 1943 | 10.00 | 441.10 | 42.40 | 42.40 | 880.30 | 880.30 |
| 1944 | 10.00 | 441.10 | 42.80 | 42.80 | 880.30 | 880.30 |
| 1945 | 10.00 | 441.10 | 43.20 | 43.20 | 890.00 | 890.00 |
| 1946 | 10.00 | 441.10 | 43.60 | 43.60 | 900.70 | 900.70 |
| 1947 | 10.00 | 441.10 | 44.00 | 44.00 | 909.10 | 909.10 |
| 1948 | 10.00 | 441.10 | 44.40 | 44.40 | 909.10 | 909.10 |
| 1949 | 10.00 | 441.10 | 44.80 | 44.80 | 918.40 | 918.40 |
| 1950 | 10.00 | 441.10 | 45.20 | 45.20 | 929.70 | 929.70 |
| 1951 | 20.00 | 441.10 | 68.50 | 68.50 | 929.70 | 929.70 |
| 1952 | 20.00 | 441.10 | 68.50 | 68.50 | 929.70 | 929.70 |
| 1953 | 25.00 | 441.10 | 85.00 | 85.00 | 1,027.20 | 1,027.20 |
| 1954 | 25.00 | 441.10 | 85.00 | 85.00 | 1,027.20 | 1,027.20 |
| 1955 | 30.00 | 441.10 | 98.50 | 98.50 | 1,027.20 | 1,027.20 |
| 1956 | 30.00 | 441.10 | 103.50 | 103.50 | 1,085.30 | 1,085.30 |
| 1957 | 30.00 | 441.10 | 108.50 | 108.50 | 1,134.60 | 1,134.60 |
| 1958 | 30.00 | 441.10 | 108.50 | 108.50 | 1,134.60 | 1,134.60 |
| 1959 | 33.00 | 441.10 | 116.00 | 116.00 | 1,134.60 | 1,134.60 |
| 1960 | 33.00 | 441.10 | 119.00 | 119.00 | 1,163.20 | 1,163.20 |
| 1961 | 33.00 | 441.10 | 120.00 | 120.00 | 1,172.20 | 1,172.20 |
| 1962 | 40.00 | 441.10 | 121.00 | 123.00 | 1,182.80 | 1,203.00 |
| 1963 | 40.00 | 441.10 | 122.00 | 125.00 | 1,192.10 | 1,220.90 |
| 1964 | 40.00 | 441.10 | 123.00 | 127.00 | 1,203.00 | 1,241.50 |
| 1965 | 44.00 | 441.10 | 131.70 | 135.90 | 1,203.00 | 1,241.50 |
| 1966 | 44.00 | 441.10 | 132.70 | 135.90 | 1,211.90 | 1,241.50 |
| 1967 | 44.00 | 441.10 | 135.90 | 140.00 | 1,241.50 | 1,278.10 |
| 1968 | ^c 55.00 | 441.10 | ^c 156.00 | ^c 161.60 | 1,260.10 | 1,305.60 |
| 1969 | 55.00 | 441.10 | 160.50 | 167.30 | 1,297.10 | 1,351.70 |
| 1970 | 64.00 | 441.10 | 189.80 | 196.40 | 1,333.40 | 1,380.80 |
| 1971 | 70.40 | 441.10 | 213.10 | 220.40 | 1,360.60 | 1,406.30 |
| 1972 | 70.40 | 441.10 | 216.10 | 224.70 | 1,380.80 | 1,434.90 |
| 1973 | 84.50 | 441.10 | 266.10 | 276.40 | 1,416.10 | 1,471.00 |
| 1974 | 84.50 | 441.10 | 274.60 | 284.90 | 1,460.50 | 1,516.20 |
| 1975 | 93.80 | 441.10 | 316.30 | 333.70 | 1,516.20 | 1,599.50 |
| 1976 | 101.40 | 441.10 | 364.00 | 378.80 | 1,614.40 | 1,680.20 |
| 1977 | 107.90 | 441.10 | 412.70 | 422.40 | 1,721.00 | 1,760.80 |
| 1978 | 114.30 | 441.10 | 459.80 | 459.80 | 1,810.50 | 1,810.50 |
| 1979 | 121.80 | 441.10 | 503.40 | 503.40 | 1,860.70 | 1,860.70 |
| 1980 | 133.90 | 441.10 | 572.00 | 572.00 | 1,924.00 | 1,924.00 |
| 1981 | 153.10 | 441.10 | 677.00 | 677.00 | 1,992.10 | 1,992.10 |
| 1982 | ^d 170.30 | 441.10 | ^d 679.30 | ^d 679.30 | 1,796.60 | 1,796.60 |
| 1983 | ^d 166.40 | 401.10 | 709.50 | 709.50 | 1,747.70 | 1,747.70 |
| 1984 | ^d 150.50 | 350.00 | 703.60 | 703.60 | 1,674.50 | 1,674.50 |
| 1985 | e | e | 717.20 | 717.20 | 1,649.50 | 1,649.50 |
| 1986 | e | e | 760.10 | 760.10 | 1,695.40 | 1,695.40 |
| 1987 | e | e | 789.20 | 789.20 | 1,738.10 | 1,738.10 |
| 1988 | e | e | 838.60 | 838.60 | 1,772.50 | 1,772.50 |
| 1989 | e | e | 899.60 | 899.60 | 1,828.10 | 1,828.10 |
| 1990 | e | e | 975.00 | 975.00 | 1,892.90 | 1,892.90 |
| 1991 | e | e | 1,022.90 | 1,022.90 | 1,884.10 | 1,884.10 |
| 1992 | e | e | 1,088.70 | 1,088.70 | 1,934.20 | 1,934.20 |
| 1993 | e | e | 1,128.80 | 1,128.80 | 1,947.10 | 1,947.10 |
| 1994 | e | e | 1,147.50 | 1,147.50 | 1,929.10 | 1,929.10 |
| 1995 | e | e | 1,199.10 | 1,199.10 | 1,961.10 | 1,961.10 |
| 1996 | e | e | 1,248.90 | 1,248.90 | 1,991.00 | 1,991.00 |
| 1997 | e | e | 1,326.60 | 1,326.60 | 2,055.40 | 2,055.40 |
| 1998 | e | e | 1,342.80 | 1,342.80 | 2,037.70 | 2,037.70 |
| 1999 | e | e | 1,373.10 | 1,373.10 | 2,057.00 | 2,057.00 |

(Continued)

2.A OASDI: Benefit Types and Levels

Table 2.A28—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 65, by year they attained age 65, 1940–2018 (in dollars)—Continued

| Year ^a | Minimum benefit payable | | Maximum benefit payable | | | |
|-------------------|-------------------------|--------------------------------------|-------------------------|-----------------------|--------------------------------------|----------|
| | At retirement | Effective December 2017 ^b | At retirement | | Effective December 2017 ^b | |
| | | | Men | Women | Men | Women |
| 2000 | e | e | 1,435.30 | 1,435.30 | 2,097.90 | 2,097.90 |
| 2001 | e | e | ^f 1,538.20 | ^f 1,538.20 | 2,172.00 | 2,172.00 |
| 2002 | e | e | 1,660.50 | 1,660.50 | 2,285.70 | 2,285.70 |
| 2003 ^g | e | e | 1,721.70 | 1,721.70 | 2,337.40 | 2,337.40 |
| 2004 ^h | e | e | 1,784.80 | 1,784.80 | 2,373.10 | 2,373.10 |
| 2005 ⁱ | e | e | 1,874.30 | 1,874.30 | 2,426.70 | 2,426.70 |
| 2006 ^j | e | e | 1,961.90 | 1,961.90 | 2,440.20 | 2,440.20 |
| 2007 ^k | e | e | 1,998.70 | 1,998.70 | 2,406.40 | 2,406.40 |
| 2008 ^l | e | e | 2,030.60 | 2,030.60 | 2,390.10 | 2,390.10 |
| 2009 ^m | e | e | 2,172.40 | 2,172.40 | 2,416.80 | 2,416.80 |
| 2010 ⁿ | e | e | 2,191.70 | 2,191.70 | 2,438.50 | 2,438.50 |
| 2011 ^o | e | e | 2,249.50 | 2,249.50 | 2,502.60 | 2,502.60 |
| 2012 ^p | e | e | 2,310.40 | 2,310.40 | 2,481.10 | 2,481.10 |
| 2013 ^q | e | e | 2,414.50 | 2,414.50 | 2,549.60 | 2,549.60 |
| 2014 ^r | e | e | 2,431.90 | 2,431.90 | 2,530.20 | 2,530.20 |
| 2015 ^s | e | e | 2,452.00 | 2,452.00 | 2,508.40 | 2,508.40 |
| 2016 ^t | e | e | 2,491.90 | 2,491.90 | 2,549.20 | 2,549.20 |
| 2017 ^u | e | e | 2,542.30 | 2,542.30 | 2,593.10 | 2,593.10 |
| 2018 ^v | e | e | 2,589.60 | 2,589.60 | ... | ... |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: ... = not applicable.

- a. Through 2002, assumes that the worker began to work at age 22, retired at the beginning of the year with unreduced benefits, had no earnings after retirement, and had no prior period of disability. Effective 2003, the same assumptions apply except that the benefit is reduced by 2 months because, for a worker retiring at age 65 in 2003, the age at which one can receive an unreduced benefit—the full retirement age (FRA)—has been raised from 65 to 65 and 2 months. In 2004, the FRA is 65 and 4 months, so the benefit is reduced by 4 months. In 2005, the FRA is 65 and 6 months, so the benefit is reduced by 6 months. In 2006, the FRA is 65 and 8 months, so the benefit is reduced by 8 months. In 2007, the FRA is 65 and 10 months, so the benefit is reduced by 10 months. Beginning in 2008, the FRA is 66, so the benefit is reduced by 12 months.
- b. Final benefit amount payable after Supplementary Medical Insurance (SMI) premium or any other deduction is rounded to next lower \$1.
- c. Effective February 1968.
- d. Derived from transitional guarantee computation based on primary insurance amount (PIA) table of 1978.
- e. In 1981, legislation eliminated the minimum PIA for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before December 29, 1981.)
- f. The cost-of-living adjustment (COLA) for December 1999 was originally determined to be 2.4 percent, based on the Consumer Price Index (CPI). The underlying CPI was later recomputed by the Bureau of Labor Statistics; a 2.5 percent COLA would have been consistent with the recomputed CPI. Pursuant to Public Law 106-554, benefits were calculated and paid in August 2001 and later as if the COLA for December 1999 had been 2.5 percent. Affected beneficiaries received a one-time payment to cover the shortfall that occurred before August 2001.
- g. The full retirement benefit at age 65 and 2 months is \$1,741.10.
- h. The full retirement benefit at age 65 and 4 months is \$1,825.40.
- i. The full retirement benefit at age 65 and 6 months is \$1,939.00.
- j. The full retirement benefit at age 65 and 8 months is \$2,053.20.
- k. The full retirement benefit at age 65 and 10 months is \$2,116.30.
- l. The full retirement benefit at age 66 in 2008 is \$2,185.40.
- m. The full retirement benefit at age 66 in 2009 is \$2,323.80.
- n. The full retirement benefit at age 66 in 2010 is \$2,346.80.
- o. The full retirement benefit at age 66 in 2011 is \$2,366.10.
- p. The full retirement benefit at age 66 in 2012 is \$2,513.60.
- q. The full retirement benefit at age 66 in 2013 is \$2,533.50.
- r. The full retirement benefit at age 66 in 2014 is \$2,642.60.
- s. The full retirement benefit at age 66 in 2015 is \$2,663.80.
- t. The full retirement benefit at age 66 in 2016 is \$2,639.40.
- u. The full retirement benefit at age 66 in 2017 is \$2,687.30.
- v. The full retirement benefit at age 66 in 2018 is \$2,788.90.

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2.A OASDI: Effect of Current Earnings and Taxation of Benefits

Table 2.A29—Earnings (retirement) test for years through 1999, by year enacted

| Year enacted | Effective year | Beneficiaries exempt | Earnings subject to test | Amount permitted without reduction in benefits (exempt amount) | | Reduction in monthly benefit ^b |
|---|----------------|----------------------|--------------------------|--|--------------------------------------|---|
| | | | | Annual earnings (dollars) | Monthly wages ^a (dollars) | |
| <i>For all beneficiaries</i> | | | | | | |
| 1935 | ... | ... | Covered | ... | ... | Full monthly benefit |
| 1939 | 1940 | ... | ... | ... | 14.99 | ... |
| 1950 | 1951 | Aged 75 or older | ... | ^c 600 | 50.00 | ... |
| 1952 | 1953 | ... | ... | ^c 900 | 75.00 | ... |
| 1954 | 1955 | Aged 72 or older | All ^d | 1,200 | 80.00 | One month's full benefit for each \$80.00 or fraction thereof |
| 1956 | 1958 | Disabled | ... | ... | ... | ... |
| 1958 | 1959 | ... | ... | ... | 100.00 | ... |
| 1960 | 1961 | ... | ... | ... | ... | \$1 for each \$2 of earnings from \$1,201–\$1,500 \$1 for each \$1 of earnings above \$1,500 |
| 1961 | 1962 | ... | ... | ... | ... | \$1 for each \$2 of earnings from \$1,201–\$1,700 \$1 for each \$1 of earnings above \$1,700 |
| 1965 | 1966 | ... | ... | 1,500 | 125.00 | \$1 for each \$2 of earnings from \$1,501–\$2,700 \$1 for each \$1 of earnings above \$2,700 |
| 1967 | 1968 | ... | ... | 1,680 | 140.00 | \$1 for each \$2 of earnings from \$1,681–\$2,880 \$1 for each \$1 of earnings above \$2,880 |
| 1972 | 1973 | ... | Up to age 72 | 2,100 | 175.00 | \$1 for each \$2 of earnings above \$2,100 |
| 1973 | 1974 | ... | ... | 2,400 | 200.00 | \$1 for each \$2 of earnings above \$2,400 |
| | 1975 | | | ^e 2,520 | ^e 210.00 | \$1 for each \$2 of earnings above \$2,520 |
| | 1976 | | | ^e 2,760 | ^e 230.00 | \$1 for each \$2 of earnings above \$2,760 |
| | 1977 | | | ^e 3,000 | ^e 250.00 | \$1 for each \$2 of earnings above \$3,000 |
| <i>For beneficiaries who have not reached full retirement age^f</i> | | | | | | |
| 1977 | 1978 | ... | ... | ^e 3,240 | ^e 270.00 | \$1 for each \$2 of earnings above \$3,240 |
| | 1979 | | | ^e 3,480 | ^e 290.00 | \$1 for each \$2 of earnings above \$3,480 |
| | 1980 | | | ^e 3,720 | ^e 310.00 | \$1 for each \$2 of earnings above \$3,720 |
| | 1981 | | | ^e 4,080 | ^e 340.00 | \$1 for each \$2 of earnings above \$4,080 |
| | 1982 | | | ^e 4,440 | ^e 370.00 | \$1 for each \$2 of earnings above \$4,440 |
| | 1983 | | | ^e 4,920 | ^e 410.00 | \$1 for each \$2 of earnings above \$4,920 |
| | 1984 | | | ^e 5,160 | ^e 430.00 | \$1 for each \$2 of earnings above \$5,160 |
| | 1985 | | | ^e 5,400 | ^e 450.00 | \$1 for each \$2 of earnings above \$5,400 |
| | 1986 | | | ^e 5,760 | ^e 480.00 | \$1 for each \$2 of earnings above \$5,760 |
| | 1987 | | | ^e 6,000 | ^e 500.00 | \$1 for each \$2 of earnings above \$6,000 |
| | 1988 | | | ^e 6,120 | ^e 510.00 | \$1 for each \$2 of earnings above \$6,120 |
| | 1989 | | | ^e 6,480 | ^e 540.00 | \$1 for each \$2 of earnings above \$6,480 |
| | 1990 | | | ^e 6,840 | ^e 570.00 | \$1 for each \$2 of earnings above \$6,840 |
| | 1991 | | | ^e 7,080 | ^e 590.00 | \$1 for each \$2 of earnings above \$7,080 |
| | 1992 | | | ^e 7,440 | ^e 620.00 | \$1 for each \$2 of earnings above \$7,440 |
| | 1993 | | | ^e 7,680 | ^e 640.00 | \$1 for each \$2 of earnings above \$7,680 |
| | 1994 | | | ^e 8,040 | ^e 670.00 | \$1 for each \$2 of earnings above \$8,040 |
| | 1995 | | | ^e 8,160 | ^e 680.00 | \$1 for each \$2 of earnings above \$8,160 |
| | 1996 | | | ^e 8,280 | ^e 690.00 | \$1 for each \$2 of earnings above \$8,280 |
| | 1997 | | | ^e 8,640 | ^e 720.00 | \$1 for each \$2 of earnings above \$8,640 |
| | 1998 | | | ^e 9,120 | ^e 760.00 | \$1 for each \$2 of earnings above \$9,120 |
| | 1999 | | | ^e 9,600 | ^e 800.00 | \$1 for each \$2 of earnings above \$9,600 |

(Continued)

2.A OASDI: Effect of Current Earnings and Taxation of Benefits

Table 2.A29—Earnings (retirement) test for years through 1999, by year enacted—Continued

| Year enacted | Effective year | Beneficiaries exempt | Earnings subject to test | Amount permitted without reduction in benefits (exempt amount) | | Reduction in monthly benefit ^b |
|---|----------------|----------------------|--|--|--------------------------------------|---|
| | | | | Annual earnings (dollars) | Monthly wages ^a (dollars) | |
| <i>For beneficiaries who have reached full retirement age^f</i> | | | | | | |
| 1977 | 1978 | ... | ... | ^g 4,000 | ^g 333.33 | \$1 for each \$2 of earnings above \$4,000 |
| | 1979 | | | ^g 4,500 | ^g 375.00 | \$1 for each \$2 of earnings above \$4,500 |
| | 1980 | | | ^g 5,000 | ^g 416.66 | \$1 for each \$2 of earnings above \$5,000 |
| | 1981 | | | ^g 5,500 | ^g 458.33 | \$1 for each \$2 of earnings above \$5,500 |
| | 1982 | | | ^g 6,000 | ^g 500.00 | \$1 for each \$2 of earnings above \$6,000 |
| 1981 | 1983 | Aged 70 or older | Up to age 70 | ... | ... | ... |
| | 1983 | | | ^e 6,600 | ^e 550.00 | \$1 for each \$2 of earnings above \$6,600 |
| | 1984 | | | ^e 6,960 | ^e 580.00 | \$1 for each \$2 of earnings above \$6,960 |
| | 1985 | | | ^e 7,320 | ^e 610.00 | \$1 for each \$2 of earnings above \$7,320 |
| | 1986 | | | ^e 7,800 | ^e 650.00 | \$1 for each \$2 of earnings above \$7,800 |
| | 1987 | | | ^e 8,160 | ^e 680.00 | \$1 for each \$2 of earnings above \$8,160 |
| | 1988 | | | ^e 8,400 | ^e 700.00 | \$1 for each \$2 of earnings above \$8,400 |
| | 1989 | | | ^e 8,880 | ^e 740.00 | \$1 for each \$2 of earnings above \$8,880 |
| | 1983 | 1990 | ... | ... | ... | ... |
| | 1990 | | | ^e 9,360 | ^e 780.00 | \$1 for each \$3 of earnings above \$9,360 |
| | 1991 | | | ^e 9,720 | ^e 810.00 | \$1 for each \$3 of earnings above \$9,720 |
| | 1992 | | | ^e 10,200 | ^e 850.00 | \$1 for each \$3 of earnings above \$10,200 |
| | 1993 | | | ^e 10,560 | ^e 880.00 | \$1 for each \$3 of earnings above \$10,560 |
| | 1994 | | | ^e 11,160 | ^e 930.00 | \$1 for each \$3 of earnings above \$11,160 |
| | 1995 | | | ^e 11,280 | ^e 940.00 | \$1 for each \$3 of earnings above \$11,280 |
| 1996 | 1996 | ... | ... | 12,500 | ^h 1,041.67 | \$1 for each \$3 of earnings above \$12,500 |
| | 1997 | | | 13,500 | 1,125.00 | \$1 for each \$3 of earnings above \$13,500 |
| | 1998 | | | 14,500 | ⁱ 1,208.33 | \$1 for each \$3 of earnings above \$14,500 |
| | 1999 | | | 15,500 | ^j 1,291.67 | \$1 for each \$3 of earnings above \$15,500 |
| 2000 | 2000 | ... | Earnings test eliminated at full retirement age ^k | ... | ... | ... |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: ... = not applicable.

- a. Monthly test for self-employment income is defined in terms of substantial services. For taxable years beginning after December 31, 1977, monthly test eliminated for wage and self-employment income except that each individual may use a monthly test for 1 grace year, usually the year of retirement.
- b. Earnings of a retired-worker beneficiary affect total monthly family benefit. Earnings of a dependent or survivor beneficiary affect only his or her benefit. However, effective January 1985, earnings of a retired-worker beneficiary do not affect the benefit to a divorced spouse who has been divorced at least 2 years. Effective for benefits after December 1990, the 2-year requirement is waived if the worker was entitled to benefits before the divorce.
- c. Applied to self-employment income only.
- d. Special provisions for earnings in noncovered employment outside the United States.
- e. Became effective because of automatic adjustment provisions mandated by legislation in 1972 and 1973.
- f. Full retirement age (FRA) is 65 for beneficiaries who attain age 62 (age 60 for widow(er)s) before 2000, gradually increasing to age 67 for beneficiaries who attain age 62 in 2022 or later.
- g. Discretionary increase included in legislation of 1977.
- h. Actual amount is \$1,041.66 2/3.
- i. Actual amount is \$1,208.33 1/3.
- j. Actual amount is \$1,291.66 2/3.
- k. Public Law (P.L.) 106-182, enacted April 7, 2000, eliminated the earnings test beginning with the month a beneficiary reaches FRA. The annual earnings test that applies in the year of attainment of FRA is based on the annual limits established under P.L. 104-121 (including the \$1 for \$3 withholding rate). In determining annual earnings for purposes of the annual earnings test under this legislation, only earnings before the month of attainment of FRA will be considered. P.L. 106-182 did not change the annual exempt amount for beneficiaries who are under FRA throughout the year, which continues to be pegged to increases in the average wage.

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2.A OASDI: Effect of Current Earnings and Taxation of Benefits

Table 2.A29.1—Earnings (retirement) test for 2000–2018, by year enacted

| Year enacted | Effective year | Beneficiaries exempt | Earnings subject to test | Amount permitted without reduction in benefits (exempt amount) | | Reduction in monthly benefit ^c |
|---|----------------|----------------------|--|--|--------------------------------------|---|
| | | | | Annual earnings ^a (dollars) | Monthly wages ^b (dollars) | |
| For beneficiaries who have reached full retirement age^d | | | | | | |
| 2000 | 2000 | ... | The earnings test no longer applies effective with the month of attainment of full retirement age. | ... | ... | ... |
| For beneficiaries who will not reach full retirement age during year^d | | | | | | |
| 2000 | 2000 | ... | ... | 10,080 | 840.00 | \$1 for each \$2 of earnings above \$10,080 |
| | 2001 | | | 10,680 | 890.00 | \$1 for each \$2 of earnings above \$10,680 |
| | 2002 | | | 11,280 | 940.00 | \$1 for each \$2 of earnings above \$11,280 |
| | 2003 | | | 11,520 | 960.00 | \$1 for each \$2 of earnings above \$11,520 |
| | 2004 | | | 11,640 | 970.00 | \$1 for each \$2 of earnings above \$11,640 |
| | 2005 | | | 12,000 | 1,000.00 | \$1 for each \$2 of earnings above \$12,000 |
| | 2006 | | | 12,480 | 1,040.00 | \$1 for each \$2 of earnings above \$12,480 |
| | 2007 | | | 12,960 | 1,080.00 | \$1 for each \$2 of earnings above \$12,960 |
| | 2008 | | | 13,560 | 1,130.00 | \$1 for each \$2 of earnings above \$13,560 |
| | 2009 | | | 14,160 | 1,180.00 | \$1 for each \$2 of earnings above \$14,160 |
| | 2010 | | | 14,160 | 1,180.00 | \$1 for each \$2 of earnings above \$14,160 |
| | 2011 | | | 14,160 | 1,180.00 | \$1 for each \$2 of earnings above \$14,160 |
| | 2012 | | | 14,640 | 1,220.00 | \$1 for each \$2 of earnings above \$14,640 |
| | 2013 | | | 15,120 | 1,260.00 | \$1 for each \$2 of earnings above \$15,120 |
| | 2014 | | | 15,480 | 1,290.00 | \$1 for each \$2 of earnings above \$15,480 |
| | 2015 | | | 15,720 | 1,310.00 | \$1 for each \$2 of earnings above \$15,720 |
| | 2016 | | | 15,720 | 1,310.00 | \$1 for each \$2 of earnings above \$15,720 |
| | 2017 | | | 16,920 | 1,410.00 | \$1 for each \$2 of earnings above \$16,920 |
| | 2018 | | | 17,040 | 1,420.00 | \$1 for each \$2 of earnings above \$17,040 |

(Continued)

2.A OASDI: Effect of Current Earnings and Taxation of Benefits

Table 2.A29.1—Earnings (retirement) test for 2000–2018, by year enacted—Continued

| Year enacted | Effective year | Beneficiaries exempt | Earnings subject to test | Amount permitted without reduction in benefits (exempt amount) | | Reduction in monthly benefit ^c |
|---|----------------|----------------------|--------------------------|--|--------------------------------------|---|
| | | | | Annual earnings ^a (dollars) | Monthly wages ^b (dollars) | |
| <i>For beneficiaries who will reach full retirement age during year^d</i> | | | | | | |
| 2000 | 2000 | ... | ... | 17,000 | ^e 1,416.67 | \$1 for each \$3 of earnings above \$17,000 |
| | 2001 | | | 25,000 | ^f 2,083.33 | \$1 for each \$3 of earnings above \$25,000 |
| | 2002 | | | 30,000 | 2,500.00 | \$1 for each \$3 of earnings above \$30,000 |
| | 2003 | | | 30,720 | 2,560.00 | \$1 for each \$3 of earnings above \$30,720 |
| | 2004 | | | 31,080 | 2,590.00 | \$1 for each \$3 of earnings above \$31,080 |
| | 2005 | | | 31,800 | 2,650.00 | \$1 for each \$3 of earnings above \$31,800 |
| | 2006 | | | 33,240 | 2,770.00 | \$1 for each \$3 of earnings above \$33,240 |
| | 2007 | | | 34,440 | 2,870.00 | \$1 for each \$3 of earnings above \$34,440 |
| | 2008 | | | 36,120 | 3,010.00 | \$1 for each \$3 of earnings above \$36,120 |
| | 2009 | | | 37,680 | 3,140.00 | \$1 for each \$3 of earnings above \$37,680 |
| | 2010 | | | 37,680 | 3,140.00 | \$1 for each \$3 of earnings above \$37,680 |
| | 2011 | | | 37,680 | 3,140.00 | \$1 for each \$3 of earnings above \$37,680 |
| | 2012 | | | 38,880 | 3,240.00 | \$1 for each \$3 of earnings above \$38,880 |
| | 2013 | | | 40,080 | 3,340.00 | \$1 for each \$3 of earnings above \$40,080 |
| | 2014 | | | 41,400 | 3,450.00 | \$1 for each \$3 of earnings above \$41,400 |
| | 2015 | | | 41,880 | 3,490.00 | \$1 for each \$3 of earnings above \$41,880 |
| | 2016 | | | 41,880 | 3,490.00 | \$1 for each \$3 of earnings above \$41,880 |
| | 2017 | | | 44,880 | 3,740.00 | \$1 for each \$3 of earnings above \$44,880 |
| | 2018 | | | 45,360 | 3,780.00 | \$1 for each \$3 of earnings above \$45,360 |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: Public Law (P.L.) 106-182, enacted April 7, 2000, eliminated the earnings test beginning with the month a beneficiary reaches full retirement age (FRA). The annual earnings test that applies in the year of attainment of FRA is based on the annual limits established under P.L. 104-121 (including the \$1 for \$3 withholding rate). In determining annual earnings for purposes of the annual earnings test under this legislation, only earnings before the month of attainment of FRA will be considered. P.L. 106-182 did not change the annual exempt amount for beneficiaries who are under FRA throughout the year, which continues to be pegged to increases in the average wage.

... = not applicable.

- a. Automatic adjustment provisions and legislative history of the earnings test are in Table 2.A18.
- b. Monthly test for self-employment income is defined in terms of substantial services. Each individual may use a monthly test for 1 grace year, usually the year of retirement.
- c. Earnings of a retired-worker beneficiary affect total monthly family benefit. Earnings of a dependent or survivor beneficiary affect only his or her benefit. However, earnings of a retired-worker beneficiary do not affect the benefit to a divorced spouse who has been divorced at least 2 years. The 2-year requirement is waived if the worker was entitled to benefits before the divorce.
- d. Full retirement age is 65 for beneficiaries who attain age 62 (age 60 for widow(er)s) before 2000, gradually increasing to age 67 for beneficiaries who attain age 62 in 2022 or later. See Table 2.A17.1 for the FRA by year of birth.
- e. Actual amount is \$1,416.66 2/3.
- f. Actual amount is \$2,083.33 1/3.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.A OASDI: Effect of Current Earnings and Taxation of Benefits

Table 2.A30—Monthly earnings guidelines for substantial gainful activity, 1961–2018 (in dollars)

| Year | Nonblind beneficiaries ^a | | Blind beneficiaries ^b |
|-------------------|-------------------------------------|---------|----------------------------------|
| | Minimum | Maximum | |
| 1961–1965 | 50 | 100 | c |
| 1966–June 1968 | 75 | 125 | c |
| July 1968–1973 | 90 | 140 | c |
| 1974–1975 | 130 | 200 | c |
| 1976 | 150 | 230 | c |
| 1977 | 160 | 240 | c |
| 1978 | 170 | 260 | 334 |
| 1979 | 180 | 280 | 375 |
| 1980 | 190 | 300 | 417 |
| 1981 | 190 | 300 | 459 |
| 1982 | 190 | 300 | 500 |
| 1983–1989 | 190 | 300 | d |
| 1990 | 300 | 500 | 780 |
| 1991 | 300 | 500 | 810 |
| 1992 | 300 | 500 | 850 |
| 1993 | 300 | 500 | 880 |
| 1994 | 300 | 500 | 930 |
| 1995 | 300 | 500 | 940 |
| 1996 | 300 | 500 | 960 |
| 1997 | 300 | 500 | 1,000 |
| 1998 | 300 | 500 | 1,050 |
| January–June 1999 | 300 | 500 | 1,110 |
| July 1999 | 300 | 700 | 1,110 |
| January 2000 | 300 | 700 | 1,170 |
| January 2001 | Discontinued | 740 | 1,240 |
| January 2002 | ... | 780 | 1,300 |
| January 2003 | ... | 800 | 1,330 |
| January 2004 | ... | 810 | 1,350 |
| January 2005 | ... | 830 | 1,380 |
| January 2006 | ... | 860 | 1,450 |
| January 2007 | ... | 900 | 1,500 |
| January 2008 | ... | 940 | 1,570 |
| January 2009 | ... | 980 | 1,640 |
| January 2010 | ... | 1,000 | 1,640 |
| January 2011 | ... | 1,000 | 1,640 |
| January 2012 | ... | 1,010 | 1,690 |
| January 2013 | ... | 1,040 | 1,740 |
| January 2014 | ... | 1,070 | 1,800 |
| January 2015 | ... | 1,090 | 1,820 |
| January 2016 | ... | 1,130 | 1,820 |
| January 2017 | ... | 1,170 | 1,950 |
| January 2018 | ... | 1,180 | 1,970 |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, "Cost-of-Living Increase and Other Determinations for 2018," *Federal Register*, vol. 82, no. 240 (December 15, 2017). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTES: Earnings are net of any wage subsidies and impairment-related expenses.

The guidelines for substantial gainful activity (SGA) for self-employed individuals differ from the guidelines for wage earners.

Self-employment activity is generally examined in terms of time spent and degree of effort, as compared with that of nondisabled self-employed individuals.

... = not applicable.

- a. Earnings above the maximum amount ordinarily demonstrate SGA; earnings below the minimum amount show that SGA has not occurred. When earnings are between the minimum and maximum, other factors are considered.
- b. The amendments in 1977 provided that, effective 1978, earnings of blind beneficiaries would be evaluated under different SGA guidelines from those of nonblind beneficiaries.
- c. Pre-1978 guidelines are the same as those for nonblind beneficiaries.
- d. Annual amounts were determined by automatic adjustments linked to increases in average wage level. The amounts equal the monthly exempt amounts under the earnings test applicable to beneficiaries who have reached full retirement age (see Table 2.A29 for the amounts for 1983–1995).

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.A OASDI: Effect of Current Earnings and Taxation of Benefits

Table 2.A31—Taxation of Social Security benefits

| Year enacted | Individuals or couples with income (in dollars) exceeding— | Benefits included in gross income | Effective for taxable years— |
|---|--|---|-----------------------------------|
| Married filing jointly | | | |
| 1983 | 32,000 | Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or one-half of income over \$32,000 | Ending after December 31, 1983 |
| 1993 | 32,000 but not 44,000 | Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or one-half of income over \$32,000 | Beginning after December 31, 1993 |
| | 44,000 | Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits or the sum of \$6,000 plus 85 percent of income over \$44,000 | Beginning after December 31, 1993 |
| Married filing separate returns ^a | | | |
| 1983 | 0 | Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or one-half of income | Ending after December 31, 1983 |
| 1993 | 0 | Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits or 85 percent of income | Beginning after December 31, 1993 |
| Individuals in all other filing categories | | | |
| 1983 | 25,000 | Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or one-half of income over \$25,000 | Ending after December 31, 1983 |
| 1993 | 25,000 but not 34,000 | Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or one-half of income over \$25,000 | Beginning after December 31, 1993 |
| | 34,000 | Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits or the sum of \$4,500 plus 85 percent of income over \$34,000 | Beginning after December 31, 1993 |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*. Taxation of Social Security benefits is governed by the Internal Revenue Service (IRS) Code. IRS describes the rules governing taxation of Social Security benefits in IRS publication 915, available at <https://www.irs.gov/pub/irs-pdf/p915.pdf>.

NOTES: Income is defined as modified adjusted gross income, plus 50 percent of Social Security and Tier 1 Railroad Retirement benefits. Modified adjusted gross income is adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

Social Security and Tier 1 Railroad Retirement benefits include workers' compensation benefits to the extent they cause a reduction in Social Security or Tier 1 Railroad Retirement disability benefits.

a. Includes only married taxpayers filing separately who lived with their spouse at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.A OASDI: Effect of Current Earnings and Taxation of Benefits

Table 2.A32—Taxation of Social Security benefits: Examples (in dollars)

| Modified adjusted gross income ^a | Amount of benefits ^b | One-half of benefits ^b | Income to be compared with base amount | Relevant base amount ^c | Income in excess of base amount | One-half of excess | 85 percent of excess income | Lower of one-half of benefits, or one-half of income between upper and lower base amounts | 85 percent of benefits | Taxable benefits included in gross income | |
|---|---------------------------------|-----------------------------------|--|-----------------------------------|---------------------------------|--------------------|-----------------------------|---|------------------------|--|---|
| | | | | | | | | | | If income does not exceed upper base amount—lesser of one-half of benefits or one-half of income over base amount (K = lesser of C or G) | If income exceeds upper base amount—lesser of 85 percent of benefits or one-half of income between base amounts plus 85 percent of income over upper base amount (L = lesser of J or I + H) |
| (A) | (B) | (C) | (D = A + C) | (E) | (F = D - E) | (G = F ÷ 2) | (H = .85 × F) | (I) | (J = .85 × B) | (K) | (L) |
| Married filing jointly | | | | | | | | | | | |
| 25,000 | 10,000 | 5,000 | 30,000 | 32,000 | 0 | ... | ... | ... | ... | ... | ... |
| 28,000 | 10,000 | 5,000 | 33,000 | 32,000 | 1,000 | 500 | ... | ... | ... | 500 | ... |
| 33,000 | 10,000 | 5,000 | 38,000 | 32,000 | 6,000 | 3,000 | ... | ... | ... | 3,000 | ... |
| 38,000 | 10,000 | 5,000 | 43,000 | 32,000 | 11,000 | 5,500 | ... | ... | ... | 5,000 | ... |
| 40,000 | 10,000 | 5,000 | 45,000 | 44,000 | 1,000 | ... | 850 | 5,000 | 8,500 | ... | 5,850 |
| 43,000 | 10,000 | 5,000 | 48,000 | 44,000 | 4,000 | ... | 3,400 | 5,000 | 8,500 | ... | 8,400 |
| 45,000 | 10,000 | 5,000 | 50,000 | 44,000 | 6,000 | ... | 5,100 | 5,000 | 8,500 | ... | 8,500 |
| Married filing separate returns ^d | | | | | | | | | | | |
| 0 | 6,000 | 3,000 | 3,000 | 0 | 3,000 | ... | 2,550 | 0 | 5,100 | ... | 2,550 |
| 2,000 | 6,000 | 3,000 | 5,000 | 0 | 5,000 | ... | 4,250 | 0 | 5,100 | ... | 4,250 |
| 4,000 | 6,000 | 3,000 | 7,000 | 0 | 7,000 | ... | 5,950 | 0 | 5,100 | ... | 5,100 |
| 10,000 | 6,000 | 3,000 | 13,000 | 0 | 13,000 | ... | 11,050 | 0 | 5,100 | ... | 5,100 |
| 20,000 | 6,000 | 3,000 | 23,000 | 0 | 23,000 | ... | 19,550 | 0 | 5,100 | ... | 5,100 |
| Individuals in all other filing categories | | | | | | | | | | | |
| 20,000 | 8,000 | 4,000 | 24,000 | 25,000 | 0 | ... | ... | ... | ... | ... | ... |
| 25,000 | 8,000 | 4,000 | 29,000 | 25,000 | 4,000 | 2,000 | ... | ... | ... | 2,000 | ... |
| 30,000 | 8,000 | 4,000 | 34,000 | 25,000 | 9,000 | 4,500 | ... | ... | ... | 4,000 | ... |
| 32,000 | 8,000 | 4,000 | 36,000 | 34,000 | 2,000 | ... | 1,700 | 4,000 | 6,800 | ... | 5,700 |
| 35,000 | 8,000 | 4,000 | 39,000 | 34,000 | 5,000 | ... | 4,250 | 4,000 | 6,800 | ... | 6,800 |
| 40,000 | 8,000 | 4,000 | 44,000 | 34,000 | 10,000 | ... | 8,500 | 4,000 | 6,800 | ... | 6,800 |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*. Taxation of Social Security benefits is governed by the Internal Revenue Service (IRS) Code. IRS describes the rules governing taxation of Social Security benefits in IRS publication 915, available at <https://www.irs.gov/pub/irs-pdf/p915.pdf>.

NOTE: ... = not applicable.

- a. Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.
- b. Social Security and Tier 1 Railroad Retirement benefits, including workers' compensation benefits to the extent they cause a reduction in either of these two types of benefits.
- c. For married couples filing joint returns, up to 50 percent of benefits are subject to income tax if gross income is more than \$32,000 but less than \$44,000. If gross income is less than \$32,000, none of the Social Security benefits will be taxable. If gross income exceeds \$44,000, up to 85 percent of Social Security benefits will be taxable income. Similar lower and upper level thresholds or "base amounts" for single individuals are \$25,000 and \$34,000. There is no similar threshold or base amount for married individuals who live together but file separate returns (for example, up to 85 percent of Social Security benefits in those cases may be considered taxable income).
- d. Includes only married taxpayers filing separately who lived with their spouse at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.B Other Programs: Supplemental Security Income

Table 2.B1—Federal benefit rates, by living arrangement, 1974–2018

| Act | Effective date | Amount ^a (dollars) | |
|-----------------------------------|------------------------------|-------------------------------|--------|
| | | Individual | Couple |
| <i>Own household ^b</i> | | | |
| 1972 | January 1, 1974 ^c | 130.00 | 195.00 |
| 1973 | January 1, 1974 | 140.00 | 210.00 |
| 1973 | July 1, 1974 | 146.00 | 219.00 |
| 1974 ^d | July 1, 1975 | 157.70 | 236.60 |
| | July 1, 1976 | 167.80 | 251.80 |
| | July 1, 1977 | 177.70 | 266.70 |
| | July 1, 1978 | 189.40 | 284.10 |
| | July 1, 1979 | 208.20 | 312.30 |
| | July 1, 1980 | 238.00 | 357.00 |
| | July 1, 1981 | 264.70 | 397.00 |
| 1983 | July 1, 1982 | 284.30 | 426.40 |
| | July 1, 1983 ^e | 304.30 | 456.40 |
| | January 1, 1984 | 314.00 | 472.00 |
| | January 1, 1985 | 325.00 | 488.00 |
| | January 1, 1986 | 336.00 | 504.00 |
| | January 1, 1987 | 340.00 | 510.00 |
| | January 1, 1988 | 354.00 | 532.00 |
| | January 1, 1989 | 368.00 | 553.00 |
| | January 1, 1990 | 386.00 | 579.00 |
| | January 1, 1991 | 407.00 | 610.00 |
| | January 1, 1992 | 422.00 | 633.00 |
| | January 1, 1993 | 434.00 | 652.00 |
| | January 1, 1994 | 446.00 | 669.00 |
| | January 1, 1995 | 458.00 | 687.00 |
| | January 1, 1996 | 470.00 | 705.00 |
| | January 1, 1997 | 484.00 | 726.00 |
| | January 1, 1998 | 494.00 | 741.00 |
| | January 1, 1999 | 500.00 | 751.00 |
| | January 1, 2000 | ^f 513.00 | 769.00 |
| | January 1, 2001 | ^f 531.00 | 796.00 |
| | January 1, 2002 | 545.00 | 817.00 |
| | January 1, 2003 | 552.00 | 829.00 |
| | January 1, 2004 | 564.00 | 846.00 |
| | January 1, 2005 | 579.00 | 869.00 |
| | January 1, 2006 | 603.00 | 904.00 |
| | January 1, 2007 | 623.00 | 934.00 |
| | January 1, 2008 | 637.00 | 956.00 |
| January 1, 2009 | 674.00 | 1,011.00 | |
| January 1, 2010 | 674.00 | 1,011.00 | |
| January 1, 2011 | 674.00 | 1,011.00 | |
| January 1, 2012 | 698.00 | 1,048.00 | |
| January 1, 2013 | 710.00 | 1,066.00 | |
| January 1, 2014 | 721.00 | 1,082.00 | |
| January 1, 2015 | 733.00 | 1,100.00 | |
| January 1, 2016 | 733.00 | 1,100.00 | |
| January 1, 2017 | 735.00 | 1,103.00 | |
| January 1, 2018 | 750.00 | 1,125.00 | |

(Continued)

2.B Other Programs: Supplemental Security Income

Table 2.B1—Federal benefit rates, by living arrangement, 1974–2018—Continued

| Act | Effective date | Amount ^a (dollars) | |
|--|-----------------|-------------------------------|--------|
| | | Individual | Couple |
| <i>Receiving institutional care covered by Medicaid ^g</i> | | | |
| 1972 | January 1, 1974 | 25.00 | 50.00 |
| 1987 | July 1, 1988 | 30.00 | 60.00 |

SOURCES: Social Security Act of 1935 (the Act), as amended through December 31, 2017; regulations issued under the Act; and precedential case decisions (rulings). Social Security Administration, Office of the Chief Actuary, "SSI Federal Payment Amounts," <https://www.ssa.gov/OACT/COLA/SSlamts.html>. See the Social Security Program Rules page (<https://www.ssa.gov/regulations/index.htm>) for specific laws, regulations, rulings, legislation, and a link to the *Federal Register*.

NOTE: For those in another person's household receiving support and maintenance there, the federal benefit rate is reduced by one-third.

- a. For those without countable income. These payments are reduced by the amount of countable income of the individual or couple.
- b. Includes persons in private institutions whose care is not provided by Medicaid.
- c. Superseded by the provision of 1973.
- d. Mechanism established for providing cost-of-living adjustments.
- e. General benefit increase.
- f. Benefits originally paid in 2000 and through July 2001 were based on federal benefit rates of \$512 and \$530, respectively. Pursuant to Public Law 106-554, monthly payments beginning in August 2001 were effectively based on the higher \$531 amount. Lump-sum compensation payments were made on the basis of an adjusted benefit rate for months prior to August 2001.
- g. Must be receiving more than 50 percent of the cost of the care from Medicaid (Title XIX of the Social Security Act).

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.F SSA Administrative Data: Offices and Staff

Table 2.F1—Number of SSA offices, 2017

| Office | Number |
|--|--------|
| Headquarters (Baltimore, Maryland) | 1 |
| Regional offices ^a | 10 |
| Area Offices | 51 |
| Field offices ^b | 1,246 |
| Level 1 | 639 |
| Level 2 | 559 |
| Resident stations | 34 |
| Social Security Card Centers ^c | 14 |
| Teleservice centers | 24 |
| Program service centers ^d | 6 |
| Data operations center ^e | 1 |
| Office of Hearings Operations | |
| Headquarters (Falls Church, Virginia) | 1 |
| Regional offices ^f | 11 |
| Hearing offices | 164 |
| Satellite hearing offices | 2 |
| National hearing centers ^g | 6 |
| Satellite national hearing center offices ^g | 3 |
| National case assistance centers ^g | 4 |
| Satellite national case assistance center offices ^g | 1 |
| Permanent remote sites | 171 |

SOURCES: Social Security Administration, Office of Public Service and Operations Support's database and Office of Hearings Operations' Case Control System.

NOTE: Satellite offices are counted separately; that is, they are not included in the hearing office, national hearing center, or national case assistance center counts.

- a. Regional offices are located in Boston, Massachusetts; New York, New York; Philadelphia, Pennsylvania; Atlanta, Georgia; Chicago, Illinois; Dallas, Texas; Kansas City, Missouri; Denver, Colorado; San Francisco, California; and Seattle, Washington.
- b. Field offices are designated as level 1, level 2, or resident stations depending on the characteristics of the facility, service area, and other conditions.
- c. Social Security Card Centers are located in Queens, New York; Brooklyn, New York; Bronx, New York; Manhattan, New York; Philadelphia, Pennsylvania; Orlando, Florida; Minneapolis, Minnesota; North Phoenix, Arizona; Downtown Phoenix, Arizona; Las Vegas, Nevada; El Cajon, California; San Diego, California; National City, California; and Sacramento, California.
- d. Program service centers are located in Jamaica, New York; Philadelphia, Pennsylvania; Birmingham, Alabama; Chicago, Illinois; Kansas City, Missouri; and Richmond, California.
- e. The data operations center is located in Wilkes-Barre, Pennsylvania.
- f. Includes the central office of the national hearing centers/national case assistance centers. See footnote g.
- g. The national centers are part of the Social Security Administration's strategy to address the historic hearings backlogs and reduce case processing time by increasing adjudicatory capacity and efficiency with a focus on the electronic hearing process.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.F SSA Administrative Data: Offices and Staff

Table 2.F2—Number of SSA employees and percentage with selected characteristics by grade, September 30, 2017

| Characteristic | All grade levels | GS 1–4 | GS 5–8 | GS 9–12 | GS 13–15 | SES |
|--------------------------------------|----------------------------|--------|--------|---------|----------|------|
| | <i>Number</i> | | | | | |
| Total ^a | ^b 61,953 | 151 | 14,917 | 34,353 | 10,502 | 151 |
| | <i>Percentage of total</i> | | | | | |
| Women | 64.7 | 49.7 | 67.2 | 68.0 | 56.0 | 45.7 |
| Minorities | 54.0 | 60.9 | 63.1 | 55.8 | 41.7 | 34.4 |
| Black | 29.9 | 40.4 | 39.3 | 28.6 | 23.6 | 21.2 |
| Hispanic | 15.5 | 14.6 | 16.5 | 17.8 | 8.9 | 5.3 |
| Asian/Pacific Islander | 6.9 | 5.3 | 5.3 | 7.5 | 7.8 | 6.6 |
| American Indian/Alaska Native | 1.3 | 0.0 | 1.3 | 1.4 | 1.1 | 1.3 |
| Employees with targeted disabilities | 3.6 | 20.5 | 6.2 | 2.9 | 2.1 | 1.3 |

SOURCE: Social Security Administration's Human Resources Management Information System.

NOTES: Totals do not necessarily equal the sum of rounded components.

GS = General Schedule; SES = Senior Executive Service.

a. Includes all full-time and part-time permanent employees.

b. Includes 1,879 permanent agency employees in the 7 pay plans that are not part of the GS or SES classifications.

CONTACT: Milton C. McGaskey (410) 965-0739 or statistics@ssa.gov.

2.F SSA Administrative Data: Offices and Staff

Table 2.F3—Number of work years, fiscal years 1995–2018

| Year | Full-time permanent staff ^a | Total work years ^b |
|------|--|-------------------------------|
| 1995 | 62,504 | 67,063 |
| 1996 | 62,133 | 66,726 |
| 1997 | 61,224 | 69,378 |
| 1998 | 59,943 | 67,210 |
| 1999 | 59,752 | 66,459 |
| 2000 | 60,434 | 65,521 |
| 2001 | 61,490 | 65,562 |
| 2002 | 61,914 | 65,742 |
| 2003 | 63,569 | 65,343 |
| 2004 | 63,186 | ^c 66,154 |
| 2005 | 63,696 | ^d 68,026 |
| 2006 | 61,692 | 66,878 |
| 2007 | 60,206 | 63,939 |
| 2008 | 61,920 | 64,358 |
| 2009 | 65,203 | 67,170 |
| 2010 | 67,548 | 70,758 |
| 2011 | 64,744 | 69,936 |
| 2012 | 62,943 | 67,208 |
| 2013 | 59,823 | 64,601 |
| 2014 | 62,956 | 64,006 |
| 2015 | 63,466 | 67,004 |
| 2016 | 62,685 | 65,798 |
| 2017 | 61,250 | 63,957 |
| 2018 | 61,011 | 64,095 |

SOURCE: Social Security Administration's Payroll Reports.

a. On duty at end of fiscal year; includes seasonal employees.

b. Includes full-time, part-time, and temporary employees; employees in special programs; and overtime hours worked.

c. Includes 178 work years for activities related to Medicare Modernization Act.

d. Includes 1,962 work years for Medicare Modernization Act.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.F SSA Administrative Data: Claims Workloads

Table 2.F4—Number of Old-Age and Survivors Insurance claims, fiscal year 2017 (in thousands)

| Workload | Total | Worker | Family members and survivors |
|------------------------|---------|---------|------------------------------|
| Received | 5,568.3 | 3,868.5 | 1,699.8 |
| Processed ^a | 5,619.8 | 3,887.7 | 1,732.1 |

SOURCE: Social Security Administration, Office of Systems, Integrated Work Measurement System.

a. See Table 6.A1 for data on number of awards.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 2.F5—Number of Disability Insurance claims, fiscal year 2017 (in thousands)

| Workload | Total | Worker | Family members and survivors |
|------------------------|---------|---------|------------------------------|
| Received | 2,550.7 | 2,364.4 | 186.3 |
| Processed ^a | 2,618.6 | 2,427.8 | 190.8 |

SOURCE: Social Security Administration, Office of Systems, Integrated Work Measurement System.

a. See Table 6.A1 for data on number of awards.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 2.F6—Number of Supplemental Security Income claims, fiscal year 2017 (in thousands)

| Workload | Total | Aged | Blind or disabled |
|------------------------|---------|-------|-------------------|
| Received | 1,929.8 | 187.3 | 1,742.6 |
| Processed ^a | 1,949.6 | 186.6 | 1,762.9 |

SOURCE: Social Security Administration, Office of Systems, Integrated Work Measurement System.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. See Table 7.A8 for data on number of awards.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

2.F SSA Administrative Data: Service Delivery

Table 2.F7—Accuracy of selected agency determinations, and 800 telephone number call volume and wait times, fiscal years 2010–2017

| Item | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|---|------|------|------|------|------|------|------|------|
| <i>Accuracy rates ^a (percent)</i> | | | | | | | | |
| OASI payments | | | | | | | | |
| Payment review/stewardship results | | | | | | | | |
| Excess payments | 99.7 | 99.9 | 99.9 | 99.8 | 99.5 | 99.6 | 99.8 | 99.7 |
| Underpayments | 99.9 | 99.9 | 99.9 | 99.9 | 99.9 | 99.9 | 99.9 | 99.9 |
| SSI payments | | | | | | | | |
| Payment review/stewardship results | | | | | | | | |
| Excess payments | 93.3 | 92.7 | 93.7 | 92.4 | 93.0 | 93.9 | 92.4 | 92.7 |
| Underpayments | 97.6 | 97.6 | 98.2 | 98.3 | 98.5 | 98.6 | 98.8 | 98.9 |
| DI benefits ^b | | | | | | | | |
| Initial claims | 96.8 | 95.5 | 96.3 | 96.0 | 95.8 | 95.5 | 95.8 | 94.8 |
| Allowances | 98.6 | 98.5 | 98.2 | 97.6 | 97.8 | 97.3 | 97.1 | 97.0 |
| Denials | 95.9 | 94.0 | 95.4 | 95.2 | 94.9 | 94.5 | 95.1 | 93.7 |
| Reconsideration of denials | 95.9 | 95.3 | 95.1 | 95.3 | 94.7 | 94.5 | 94.1 | 93.6 |
| Reversals | 98.3 | 97.9 | 98.4 | 97.3 | 97.0 | 97.3 | 96.0 | 96.2 |
| Affirmations | 95.6 | 94.9 | 94.6 | 95.0 | 94.4 | 94.1 | 93.9 | 93.3 |
| <i>National 800 number network (1-800-772-1213)</i> | | | | | | | | |
| Network calls received (millions) | 82.2 | 76.8 | 79.0 | 84.7 | 81.0 | 72.2 | 77.4 | 75.6 |
| Average wait for live agent service (minutes) | 3.4 | 3.0 | 4.9 | 10.3 | 22.1 | 10.3 | 13.6 | 13.4 |

SOURCES: Social Security Administration, Office of Budget, Finance, Quality, and Management, Office of Quality Review (OQR).

NOTES: OQR conducts stewardship reviews on sample cases in current-payment status.

OASI = Old-Age and Survivors Insurance; SSI = Supplemental Security Income; DI = Disability Insurance.

a. For OASI and SSI payments, accuracy rates reflect the dollar value of properly determined payments as a percentage of total outlays. For DI benefits, accuracy rates reflect the percentage of determinations that did not require corrections.

b. Represents cases free of decisional and documentation errors.

CONTACT: Carolina Cruz (410) 966-9448, Elizabeth Tate (410) 966-1491, Roy Harper (410) 966-5997, or statistics@ssa.gov.

2.F SSA Administrative Data: Hearings and Appeals

Table 2.F8—Workload of SSA's Administrative Law Judges (ALJs), fiscal years 2014–2017

| Item | 2014 | 2015 | 2016 ^a | 2017 |
|---|-------|-------|-------------------|-------|
| Number of ALJs | 1,311 | 1,265 | 1,340 | 1,430 |
| Average monthly hearing dispositions per ALJ ^b | 43 | 44 | 40 | 40 |
| Average hearings pending per ALJ | 688 | 708 | 723 | 661 |

SOURCES: Social Security Administration, Office of Hearings Operations. Actual data from Case Processing Management System (CPMS) Management Information.

NOTE: Number of ALJs and average monthly hearing dispositions per ALJ based on fiscal year average ALJ availability; average hearings pending per ALJ based on ALJs on duty. Data exclude Regional Chief ALJs.

a. Because of calendar variations and agency budgeting and accounting rules, one week occasionally falls between the end of one fiscal year and the beginning of the next. Although September 2016 included such a week, data for that week are not available. Values shown are as of the end of the 52nd week of fiscal year 2016.

b. Calculation excludes Attorney Adjudicator decisions.

CONTACT: Chuck Gramens (703) 605-8413 or statistics@ssa.gov.

2.F SSA Administrative Data: Hearings and Appeals

Table 2.F9—Number of hearing level receipts, dispositions, and end-of-year pending cases, fiscal years 2015–2017

| Program | Hearing level receipts | | | Hearing level dispositions | | | End-of-year pending cases | | |
|------------|------------------------|---------|---------|----------------------------|---------|---------|---------------------------|-----------|-----------|
| | 2015 | 2016 | 2017 | 2015 | 2016 | 2017 | 2015 | 2016 | 2017 |
| Total | 746,300 | 712,853 | 620,164 | 663,129 | 652,241 | 685,657 | 1,060,907 | 1,121,519 | 1,056,026 |
| OASI | 1,632 | 1,342 | 1,269 | 1,575 | 1,392 | 1,228 | 1,530 | 1,481 | 1,525 |
| Disability | | | | | | | | | |
| DI | 265,638 | 255,434 | 224,385 | 216,541 | 223,434 | 244,708 | 371,793 | 402,498 | 381,411 |
| SSI | 210,565 | 209,312 | 185,603 | 190,020 | 185,281 | 195,747 | 303,889 | 327,670 | 317,409 |
| DI and SSI | 268,465 | 246,765 | 208,907 | 254,993 | 242,134 | 243,974 | 383,695 | 389,870 | 355,681 |

SOURCES: Social Security Administration, Office of Hearings Operations. Actual data from Case Processing Management System (CPMS) Management Information.

NOTES: Some claims are reclassified from one program to another during their processing cycle. End-of-year adjustments account for those reclassifications.

Because of calendar variations and agency budgeting and accounting rules, one week occasionally falls between the end of one fiscal year and the beginning of the next. September 2016 included such a week, and the values shown for fiscal year 2016 include the activity for that week, as follows: for OASI, 31 receipts, 30 dispositions, and 1 additional pending case; for DI, 5,285 receipts, 5,118 dispositions and a reduction of 58 pending cases; for SSI, 4,314 receipts, 4,211 dispositions, and 53 additional pending cases; and for both DI and SSI, 4,644 receipts, 5,410 dispositions, and a reduction of 491 pending cases. In total, that week saw 14,274 receipts, 14,769 dispositions, and a reduction of 495 pending cases. Reclassifications (noted above) account for apparent discrepancies.

OASI = Old-Age and Survivors Insurance; DI = Disability Insurance; SSI = Supplemental Security Income.

CONTACT: Chuck Gramens (703) 605-8413 or statistics@ssa.gov.

2.F SSA Administrative Data: Hearings and Appeals

Table 2.F11—Number of SSA Appeals Council cases, fiscal years 2014–2017

| Cases | 2014 | 2015 | 2016 ^a | 2017 |
|---------------------------|---------|---------|-------------------|---------|
| Beginning-of-year pending | 157,311 | 150,383 | 149,147 | 127,134 |
| Receipts | 155,352 | 149,437 | 136,987 | 128,113 |
| Dispositions | 162,280 | 150,673 | 159,000 | 160,776 |
| End-of-year pending | 150,383 | 149,147 | 127,134 | 94,471 |

SOURCES: Social Security Administration, Office of Hearings Operations. Actual data from the Appeals Review Processing System (ARPS) Management Information.

a. Because of calendar variations and agency budgeting and accounting rules, one week occasionally falls between the end of one fiscal year and the beginning of the next. September 2016 included such a week, and the values shown for fiscal year 2016 include the 3,147 receipts and 4,598 dispositions (and the resulting reduction in pending cases by 1,451) that occurred in that week.

CONTACT: Chuck Gramens (703) 605-8413 or statistics@ssa.gov.



Social Welfare and the Economy

Employment and Earnings 3.1

Interprogram Data 3.3

Poverty 3.11

3.B Employment and Earnings

Table 3.B3—Federal minimum wage rates under the Fair Labor Standards Act of 1938 and average hourly earnings and average weekly hours for production workers in manufacturing, selected years 1938–2018

| Effective date | Minimum hourly wage for workers in jobs first covered by— | | | | Production workers in manufacturing ^d | |
|--------------------------------|---|---|---|----------------|--|----------------------|
| | 1938 act ^a (dollars) | 1961 amendments ^b (dollars) | 1966 and subsequent amendments ^c | | Average gross hourly earnings (dollars) | Average weekly hours |
| | | | Nonfarm (dollars) | Farm (dollars) | | |
| October 24 | | | | | | |
| 1938 | 0.25 | ... | ... | ... | 0.62 | 35.6 |
| 1939 | 0.30 | ... | ... | ... | 0.63 | 37.7 |
| 1945 | 0.40 | ... | ... | ... | 1.02 | 43.5 |
| January 25, 1950 | 0.75 | ... | ... | ... | 1.44 | 40.5 |
| March 1, 1956 | 1.00 | ... | ... | ... | 1.95 | 40.4 |
| September 3 | | | | | | |
| 1961 | 1.15 | 1.00 | ... | ... | 2.32 | 39.8 |
| 1963 | 1.25 | 1.00 | ... | ... | 2.46 | 40.5 |
| 1964 | 1.25 | 1.15 | ... | ... | 2.53 | 40.7 |
| 1965 | 1.25 | 1.25 | ... | ... | 2.61 | 41.2 |
| February 1 | | | | | | |
| 1967 | 1.40 | 1.40 | 1.00 | 1.00 | 2.83 | 40.6 |
| 1968 | 1.60 | 1.60 | 1.15 | 1.15 | 3.01 | 40.7 |
| 1969 | 1.60 | 1.60 | 1.30 | 1.30 | 3.19 | 40.6 |
| 1970 | 1.60 | 1.60 | 1.45 | 1.30 | 3.36 | 39.8 |
| 1971 | 1.60 | 1.60 | 1.60 | 1.30 | 3.57 | 39.9 |
| May 1, 1974 | 2.00 | 2.00 | 1.90 | 1.60 | 4.42 | 40.0 |
| January 1 | | | | | | |
| 1975 | 2.10 | 2.10 | 2.00 | 1.80 | 4.83 | 39.5 |
| 1976 | 2.30 | 2.30 | 2.20 | 2.00 | 5.22 | 40.1 |
| 1977 | 2.30 | 2.30 | 2.30 | 2.20 | 5.68 | 40.3 |
| 1978 | 2.65 | 2.65 | 2.65 | 2.65 | 6.17 | 40.4 |
| 1979 | 2.90 | 2.90 | 2.90 | 2.90 | 6.70 | 40.2 |
| 1980 | 3.10 | 3.10 | 3.10 | 3.10 | 7.27 | 39.7 |
| 1981 | 3.35 | 3.35 | 3.35 | 3.35 | 7.99 | 39.8 |
| 1982 | 3.35 | 3.35 | 3.35 | 3.35 | 8.49 | 38.9 |
| 1983 | 3.35 | 3.35 | 3.35 | 3.35 | 8.83 | 40.1 |
| 1984 | 3.35 | 3.35 | 3.35 | 3.35 | 9.19 | 40.7 |
| 1985 | 3.35 | 3.35 | 3.35 | 3.35 | 9.54 | 40.5 |
| 1986 | 3.35 | 3.35 | 3.35 | 3.35 | 9.73 | 40.7 |
| 1987 | 3.35 | 3.35 | 3.35 | 3.35 | 9.91 | 41.0 |
| 1988 | 3.35 | 3.35 | 3.35 | 3.35 | 10.19 | 41.1 |
| 1989 | 3.35 | 3.35 | 3.35 | 3.35 | 10.48 | 41.0 |
| April 1 | | | | | | |
| 1990 ^e | 3.80 | 3.80 | 3.80 | 3.80 | 10.83 | 40.8 |
| 1991 ^e | 4.25 | 4.25 | 4.25 | 4.25 | 11.18 | 40.7 |
| 1992 ^e | 4.25 | 4.25 | 4.25 | 4.25 | 11.46 | 41.0 |
| 1993 ^e | 4.25 | 4.25 | 4.25 | 4.25 | 11.74 | 41.4 |
| 1994 | 4.25 | 4.25 | 4.25 | 4.25 | 12.07 | 42.0 |
| 1995 | 4.25 | 4.25 | 4.25 | 4.25 | 12.37 | 41.6 |
| October 1, 1996 ^f | 4.75 | 4.75 | 4.75 | 4.75 | 12.77 | 41.6 |
| September 1, 1997 ^f | 5.15 | 5.15 | 5.15 | 5.15 | 13.17 | 42.0 |

(Continued)

3.B Employment and Earnings

Table 3.B3—Federal minimum wage rates under the Fair Labor Standards Act of 1938 and average hourly earnings and average weekly hours for production workers in manufacturing, selected years 1938–2018—Continued

| Effective date | Minimum hourly wage for workers in jobs first covered by— | | | | Production workers in manufacturing ^d | |
|---------------------|---|---|---|----------------|--|----------------------|
| | 1938 act ^a (dollars) | 1961 amendments ^b (dollars) | 1966 and subsequent amendments ^c | | Average gross hourly earnings (dollars) | Average weekly hours |
| | | | Nonfarm (dollars) | Farm (dollars) | | |
| January 1 | | | | | | |
| 1998 ^f | 5.15 | 5.15 | 5.15 | 5.15 | 13.45 | 41.4 |
| 1999 ^f | 5.15 | 5.15 | 5.15 | 5.15 | 13.85 | 41.4 |
| 2000 ^f | 5.15 | 5.15 | 5.15 | 5.15 | 14.32 | 41.3 |
| 2001 ^f | 5.15 | 5.15 | 5.15 | 5.15 | 14.76 | 40.3 |
| 2002 ^f | 5.15 | 5.15 | 5.15 | 5.15 | 15.29 | 40.5 |
| 2003 ^f | 5.15 | 5.15 | 5.15 | 5.15 | 15.74 | 40.4 |
| 2004 ^f | 5.15 | 5.15 | 5.15 | 5.15 | 16.14 | 40.8 |
| 2005 ^f | 5.15 | 5.15 | 5.15 | 5.15 | 16.56 | 40.7 |
| 2006 ^f | 5.15 | 5.15 | 5.15 | 5.15 | 16.81 | 41.1 |
| 2007 ^{f,g} | 5.85 | 5.85 | 5.85 | 5.85 | 17.26 | 41.2 |
| 2008 ^{f,h} | 6.55 | 6.55 | 6.55 | 6.55 | 17.75 | 40.8 |
| 2009 ^{f,i} | 7.25 | 7.25 | 7.25 | 7.25 | 18.24 | 39.8 |
| 2010 ^f | 7.25 | 7.25 | 7.25 | 7.25 | 18.61 | 41.1 |
| 2011 ^f | 7.25 | 7.25 | 7.25 | 7.25 | 18.93 | 41.4 |
| 2012 ^f | 7.25 | 7.25 | 7.25 | 7.25 | 19.08 | 41.7 |
| 2013 ^f | 7.25 | 7.25 | 7.25 | 7.25 | 19.30 | 41.8 |
| 2014 ^f | 7.25 | 7.25 | 7.25 | 7.25 | 19.56 | 42.0 |
| 2015 ^f | 7.25 | 7.25 | 7.25 | 7.25 | 19.92 | 41.8 |
| 2016 ^f | 7.25 | 7.25 | 7.25 | 7.25 | ^j 20.44 | ^j 41.8 |
| 2017 ^f | 7.25 | 7.25 | 7.25 | 7.25 | 20.88 | 41.9 |
| 2018 ^f | 7.25 | 7.25 | 7.25 | 7.25 | -- | -- |

SOURCE: Department of Labor, Bureau of Labor Statistics.

NOTE: . . . = not applicable; -- = not available.

- a. The 1938 act was applicable generally to employees engaged in interstate commerce or in the production of goods for interstate commerce.
- b. The 1961 amendments extended coverage primarily to employees in large retail and service trades as well as local transit, construction, and gasoline service station employees.
- c. The 1966 amendments extended coverage to state and local government employees of hospitals, nursing homes, and schools, and to employees of laundries, dry cleaners, large hotels and motels, restaurants, and farms. Subsequent amendments extended coverage to the remaining federal, state, and local employees not protected in 1966, to certain workers in retail and service trades previously exempted, and to certain domestic workers in private household employment.
- d. For year in which minimum wage rate changes were effective.
- e. Effective April 1, 1990, employers could pay a training wage of \$3.35 per hour for 90 days to an employee who had not attained age 20. From April 1, 1991 through March 31, 1993, the training wage was \$3.61.
- f. Effective October 1, 1996, employers may pay a youth sub minimum wage of \$4.25 per hour for 90 calendar days (not workdays) to an employee who has not attained age 20. An employee is entitled to the full minimum wage on attaining age 20.
- g. Effective July 24, 2007.
- h. Effective July 24, 2008.
- i. Effective July 24, 2009.
- j. Revised.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 3.C3—Contributions to the Social Security and Medicare trust funds, by program and source, 2008–2017 (in millions of dollars)

| Program and source | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 |
|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Social Security trust funds | | | | | | | | | | |
| Old-Age and Survivors Insurance ^a | 590,122 | 590,322 | 569,018 | 592,314 | 628,302 | 645,678 | 674,584 | 710,334 | 710,497 | 742,399 |
| Employer | 272,060 | 269,586 | 257,245 | 271,395 | 285,328 | 294,995 | 305,279 | 322,395 | 322,652 | 336,293 |
| Employee | 269,956 | 267,440 | 257,893 | 184,227 | 191,028 | 292,241 | 302,850 | 319,939 | 319,940 | 333,542 |
| Self-employed | 32,540 | 33,366 | 29,635 | 26,728 | 27,538 | 33,578 | 38,104 | 37,169 | 36,195 | 36,670 |
| General fund reimbursement | b | b | 2,155 | 87,753 | 97,735 | 4,169 | 395 | 278 | 87 | 17 |
| Taxation of benefits | 15,566 | 19,930 | 22,090 | 22,211 | 26,675 | 20,694 | 27,957 | 30,554 | 31,623 | 35,877 |
| Disability Insurance ^a | 98,879 | 98,820 | 94,728 | 98,389 | 102,744 | 106,523 | 111,488 | 116,508 | 158,600 | 169,063 |
| Employer | 46,199 | 45,783 | 43,684 | 46,086 | 48,451 | 50,095 | 51,840 | 54,747 | 75,347 | 79,498 |
| Employee | 45,841 | 45,418 | 43,794 | 31,259 | 32,487 | 49,603 | 51,427 | 54,330 | 74,887 | 78,854 |
| Self-employed | 5,526 | 5,664 | 5,034 | 4,537 | 4,677 | 5,704 | 6,470 | 6,312 | 7,157 | 8,734 |
| General fund reimbursement | b | b | 366 | 14,927 | 16,546 | 729 | 71 | 47 | 15 | 3 |
| Taxation of benefits | 1,313 | 1,955 | 1,852 | 1,581 | 583 | 391 | 1,680 | 1,071 | 1,194 | 1,973 |
| Medicare trust funds | | | | | | | | | | |
| Hospital Insurance ^a | 213,364 | 206,173 | 199,102 | 214,003 | 227,814 | 238,544 | 248,762 | 264,489 | 279,821 | 289,164 |
| Employer | 91,981 | 88,242 | 84,397 | 91,381 | 95,618 | 102,318 | 104,720 | 112,027 | 118,309 | 121,488 |
| Employee | 91,981 | 88,242 | 84,397 | 91,381 | 95,618 | 102,318 | 104,720 | 112,027 | 118,309 | 121,488 |
| Self-employed | 14,732 | 14,405 | 13,238 | 12,830 | 14,494 | 16,182 | 18,006 | 17,020 | 16,899 | 18,520 |
| Voluntarily enrolled ^c | 2,938 | 2,908 | 3,310 | 3,267 | 3,441 | 3,417 | 3,251 | 3,206 | 3,282 | 3,463 |
| Taxation of benefits | 11,733 | 12,376 | 13,760 | 15,143 | 18,643 | 14,310 | 18,066 | 20,208 | 23,022 | 24,206 |
| Supplementary Medical Insurance ^{a,d} | 50,232 | 56,040 | 51,986 | 57,514 | 58,024 | 63,085 | 65,644 | 69,446 | 72,055 | 81,522 |
| Aged | 42,335 | 47,433 | 43,168 | 47,646 | 48,495 | 52,814 | 55,164 | 58,593 | 60,618 | 69,009 |
| Disabled | 7,897 | 8,606 | 8,818 | 9,868 | 9,529 | 10,270 | 10,479 | 10,852 | 11,438 | 12,513 |

SOURCE: Department of the Treasury.

NOTE: Totals do not necessarily equal the sum of rounded components.

- a. Employment taxes depend on tax rates and, for the Old-Age and Survivors Insurance and Disability Insurance Trust Funds, wage bases (because of taxable maximums). The taxable maximum for Medicare Hospital Insurance (HI) was eliminated in 1994. Employer and employee contributions differ by estimated amounts of employee tax overpayments and by employee tax on tips.
- b. Between -\$500,000 and \$500,000.
- c. Beginning in July 1973, aged ineligible may voluntarily enroll for HI.
- d. Includes premiums paid on behalf of eligibles by state governments under "buy-in" arrangements.

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3.C Interprogram Data

Table 3.C4—Average monthly amount of Social Security (OASDI) and Supplemental Security Income (SSI), December 1950–2017 (in current and 2017 dollars)

| Year | Average monthly OASDI benefit in current-payment status | | | | Average monthly SSI amount for— | | Consumer Price Index ^b |
|------|---|--------------|---|--------------|---------------------------------|--------------|-----------------------------------|
| | Retired workers | | Widowed mother or father and 2 children | | Aged recipients ^a | | |
| | Current dollars | 2017 dollars | Current dollars | 2017 dollars | Current dollars | 2017 dollars | |
| 1950 | 43.86 | 432.46 | 93.90 | 925.85 | 43.05 | 424.47 | 25.0 |
| 1951 | 42.14 | 391.98 | 93.80 | 872.52 | 44.55 | 414.40 | 26.5 |
| 1952 | 49.25 | 454.69 | 106.00 | 978.61 | 48.80 | 450.53 | 26.7 |
| 1953 | 51.10 | 468.26 | 111.90 | 1,025.40 | 48.90 | 448.10 | 26.9 |
| 1954 | 59.14 | 545.99 | 130.50 | 1,204.80 | 48.70 | 449.61 | 26.7 |
| 1955 | 61.90 | 569.34 | 135.40 | 1,245.38 | 50.05 | 460.35 | 26.8 |
| 1956 | 63.09 | 563.47 | 141.00 | 1,259.29 | 53.25 | 475.58 | 27.6 |
| 1957 | 64.58 | 560.53 | 146.30 | 1,269.82 | 55.50 | 481.72 | 28.4 |
| 1958 | 66.35 | 565.93 | 151.70 | 1,293.91 | 56.95 | 485.75 | 28.9 |
| 1959 | 72.78 | 610.21 | 170.70 | 1,431.21 | 56.70 | 475.39 | 29.4 |
| 1960 | 74.04 | 612.44 | 188.00 | 1,555.10 | 58.90 | 487.21 | 29.8 |
| 1961 | 75.65 | 621.59 | 189.30 | 1,555.42 | 57.60 | 473.28 | 30.0 |
| 1962 | 76.19 | 617.79 | 190.70 | 1,546.30 | 61.55 | 499.08 | 30.4 |
| 1963 | 76.88 | 613.30 | 192.50 | 1,535.64 | 62.80 | 500.98 | 30.9 |
| 1964 | 77.57 | 612.85 | 193.40 | 1,527.98 | 63.65 | 502.88 | 31.2 |
| 1965 | 83.92 | 650.51 | 219.80 | 1,703.80 | 63.10 | 489.12 | 31.8 |
| 1966 | 84.35 | 631.98 | 221.90 | 1,662.56 | 68.05 | 509.86 | 32.9 |
| 1967 | 85.37 | 620.76 | 224.40 | 1,631.70 | 70.15 | 510.09 | 33.9 |
| 1968 | 98.86 | 686.45 | 257.10 | 1,785.22 | 69.55 | 482.93 | 35.5 |
| 1969 | 100.40 | 656.46 | 255.80 | 1,672.54 | 73.90 | 483.19 | 37.7 |
| 1970 | 118.10 | 731.45 | 291.10 | 1,802.92 | 77.65 | 480.92 | 39.8 |
| 1971 | 132.17 | 792.70 | 320.00 | 1,919.22 | 77.50 | 464.81 | 41.1 |
| 1972 | 162.35 | 941.63 | 383.10 | 2,221.98 | 79.95 | 463.71 | 42.5 |
| 1973 | 166.42 | 887.93 | 391.00 | 2,086.18 | 76.15 | 406.30 | 46.2 |
| 1974 | 188.21 | 893.91 | 438.40 | 2,082.19 | 91.06 | 432.49 | 51.9 |
| 1975 | 207.18 | 920.18 | 468.60 | 2,081.26 | 90.93 | 403.86 | 55.5 |
| 1976 | 224.86 | 952.37 | 503.40 | 2,132.10 | 94.37 | 399.69 | 58.2 |
| 1977 | 243.00 | 964.57 | 546.60 | 2,169.68 | 96.62 | 383.52 | 62.1 |
| 1978 | 263.20 | 958.33 | 591.90 | 2,155.15 | 100.43 | 365.67 | 67.7 |
| 1979 | 294.30 | 945.83 | 655.00 | 2,105.05 | 122.67 | 394.24 | 76.7 |
| 1980 | 341.40 | 975.15 | 759.20 | 2,168.51 | 128.20 | 366.18 | 86.3 |
| 1981 | 385.97 | 1,012.14 | 858.00 | 2,249.97 | 137.81 | 361.38 | 94.0 |
| 1982 | 419.30 | 1,058.99 | 885.50 | 2,236.43 | 145.69 | 367.96 | 97.6 |
| 1983 | 440.77 | 1,072.55 | 923.00 | 2,246.00 | 157.89 | 384.20 | 101.3 |
| 1984 | 460.57 | 1,078.16 | 948.30 | 2,219.90 | 157.88 | 369.59 | 105.3 |
| 1985 | 478.62 | 1,079.41 | 981.50 | 2,213.54 | 164.26 | 370.45 | 109.3 |
| 1986 | 488.44 | 1,089.60 | 994.00 | 2,217.38 | 173.66 | 387.40 | 110.5 |
| 1987 | 512.65 | 1,095.05 | 1,032.30 | 2,205.04 | 180.64 | 385.86 | 115.4 |
| 1988 | 536.77 | 1,098.04 | 1,070.40 | 2,189.66 | 188.23 | 385.05 | 120.5 |
| 1989 | 566.85 | 1,108.08 | 1,120.04 | 2,189.45 | 198.81 | 388.63 | 126.1 |
| 1990 | 602.56 | 1,110.10 | 1,177.70 | 2,169.68 | 212.66 | 391.78 | 133.8 |
| 1991 | 629.32 | 1,124.93 | 1,216.76 | 2,174.99 | 221.30 | 395.58 | 137.9 |
| 1992 | 652.64 | 1,133.73 | 1,252.40 | 2,175.59 | 227.39 | 395.01 | 141.9 |
| 1993 | 674.06 | 1,139.61 | 1,282.60 | 2,168.46 | 236.52 | 399.88 | 145.8 |
| 1994 | 697.34 | 1,148.26 | 1,328.40 | 2,187.38 | 242.54 | 399.37 | 149.7 |
| 1995 | 719.80 | 1,155.90 | 1,365.50 | 2,192.81 | 250.65 | 402.51 | 153.5 |
| 1996 | 744.96 | 1,157.84 | 1,450.60 | 2,254.56 | 260.75 | 405.26 | 158.6 |
| 1997 | 774.84 | 1,184.12 | 1,502.60 | 2,296.29 | 268.46 | 410.26 | 161.3 |
| 1998 | 779.69 | 1,172.63 | 1,537.70 | 2,312.65 | 277.45 | 417.28 | 163.9 |
| 1999 | 804.30 | 1,178.02 | 1,590.40 | 2,329.37 | 289.19 | 423.56 | 168.3 |

(Continued)

Table 3.C4—Average monthly amount of Social Security (OASDI) and Supplemental Security Income (SSI), December 1950–2017 (in current and 2017 dollars)—Continued

| Year | Average monthly OASDI benefit in current-payment status | | | | Average monthly SSI amount for— | | Consumer Price Index ^b |
|------|---|--------------|---|--------------|---------------------------------|--------------|-----------------------------------|
| | Retired workers | | Widowed mother or father and 2 children | | Aged recipients ^a | | |
| | Current dollars | 2017 dollars | Current dollars | 2017 dollars | Current dollars | 2017 dollars | |
| 2000 | 844.48 | 1,196.35 | 1,675.40 | 2,373.48 | 299.69 | 424.56 | 174.0 |
| 2001 | 874.44 | 1,219.86 | 1,755.10 | 2,448.40 | 314.22 | 438.34 | 176.7 |
| 2002 | 895.00 | 1,219.56 | 1,812.10 | 2,469.22 | 330.04 | 449.72 | 180.9 |
| 2003 | 922.08 | 1,233.28 | 1,880.97 | 2,515.78 | 342.28 | 457.80 | 184.3 |
| 2004 | 954.89 | 1,236.89 | 1,952.80 | 2,529.51 | 350.53 | 454.05 | 190.3 |
| 2005 | 1,002.00 | 1,255.05 | 2,061.30 | 2,581.86 | 360.25 | 451.23 | 196.8 |
| 2006 | 1,044.40 | 1,275.74 | 2,146.70 | 2,622.21 | 373.05 | 455.68 | 201.8 |
| 2007 | 1,078.60 | 1,266.07 | 2,221.10 | 2,607.15 | 384.15 | 450.92 | 210.0 |
| 2008 | 1,152.90 | 1,352.00 | 2,371.80 | 2,781.39 | 393.46 | 461.41 | 210.2 |
| 2009 | 1,164.30 | 1,329.32 | 2,403.30 | 2,743.93 | 399.14 | 455.71 | 215.9 |
| 2010 | 1,175.50 | 1,321.90 | 2,418.40 | 2,719.60 | 399.75 | 449.54 | 219.2 |
| 2011 | 1,228.57 | 1,341.79 | 2,513.46 | 2,745.09 | 397.62 | 434.26 | 225.7 |
| 2012 | 1,261.61 | 1,354.48 | 2,561.39 | 2,749.93 | 409.31 | 439.43 | 229.6 |
| 2013 | 1,293.83 | 1,368.80 | 2,603.72 | 2,754.58 | 417.44 | 441.63 | 233.0 |
| 2014 | 1,328.58 | 1,394.78 | 2,644.62 | 2,776.40 | 419.80 | 440.72 | 234.8 |
| 2015 | 1,341.77 | 1,395.55 | 2,658.93 | 2,765.51 | 428.10 | 445.26 | 236.5 |
| 2016 | 1,360.13 | 1,391.17 | 2,673.42 | 2,734.44 | 429.37 | 439.17 | 241.4 |
| 2017 | 1,404.15 | 1,404.15 | 2,754.49 | 2,754.49 | 428.64 | 428.64 | 246.5 |

SOURCES: Social Security Administration, Master Beneficiary Record and Supplemental Security Record, 100 percent data.

NOTE: OASDI = Old-Age, Survivors, and Disability Insurance.

a. Through 1973, data refer to Old-Age Assistance program. Beginning January 1974, the SSI program superseded the Old-Age Assistance program in the 50 states and the District of Columbia.

b. Data from Bureau of Labor Statistics, Consumer Price Index for All Urban Consumers (CPI-U) for all items (1982–1984 = 100).

CONTACT: (410) 965-0090 or statistics@ssa.gov.

3.C Interprogram Data

Table 3.C5—Population aged 65 or older receiving Social Security (OASDI) benefits, Supplemental Security Income (SSI) payments, or both, by state, December 1940–2017, selected years

| Year and state | Population aged 65 or older receiving— | | | | | | Persons receiving both OASDI and SSI as a percentage of— | |
|----------------------|--|------------|------------------|------------|---------------------------------|---------------------------------------|--|----------------|
| | OASDI | | SSI ^a | | OASDI and SSI, number per 1,000 | OASDI, SSI, or both, number per 1,000 | OASDI beneficiaries | SSI recipients |
| | Number per 1,000 | State rank | Number per 1,000 | State rank | | | | |
| 1940 | 7 | ... | 217 | ... | 1 | 223 | 14.3 | 0.5 |
| 1945 | 62 | ... | 194 | ... | 5 | 251 | 8.1 | 2.6 |
| 1950 | 164 | ... | 224 | ... | 22 | 366 | 12.6 | 9.8 |
| 1955 | 394 | ... | 179 | ... | 34 | 539 | 8.6 | 19.2 |
| 1960 | 616 | ... | 141 | ... | 41 | 716 | 6.6 | 28.5 |
| 1965 | 752 | ... | 117 | ... | 52 | 817 | 7.0 | 44.7 |
| 1970 | 855 | ... | 104 | ... | 63 | 896 | 7.4 | 60.4 |
| 1975 | 904 | ... | 111 | ... | 78 | 939 | 8.6 | 69.5 |
| 1980 | 914 | ... | 87 | ... | 61 | 941 | 6.7 | 70.2 |
| 1985 | 917 | ... | 71 | ... | 51 | 937 | 5.5 | 71.1 |
| 1990 | 924 | ... | 66 | ... | 46 | 944 | 4.9 | 69.2 |
| 1995 | 913 | ... | 63 | ... | 39 | 937 | 4.3 | 62.6 |
| 2000 | 911 | ... | 57 | ... | 34 | 934 | 3.7 | 59.1 |
| 2001 | 908 | ... | 56 | ... | 33 | 931 | 3.6 | 58.4 |
| 2002 | 901 | ... | 56 | ... | 32 | 924 | 3.6 | 57.8 |
| 2003 | 908 | ... | 55 | ... | 32 | 932 | 3.5 | 57.4 |
| 2004 | 926 | ... | 54 | ... | 31 | 950 | 3.3 | 57.0 |
| 2005 | 919 | ... | 53 | ... | 31 | 943 | 3.3 | 57.6 |
| 2006 | 919 | ... | 53 | ... | 30 | 942 | 3.3 | 57.1 |
| 2007 | 904 | ... | 53 | ... | 30 | 926 | 3.4 | 57.3 |
| 2008 | 898 | ... | 52 | ... | 30 | 921 | 3.3 | 56.8 |
| 2009 | 901 | ... | 51 | ... | 29 | 924 | 3.2 | 56.0 |
| 2010 | 894 | ... | 50 | ... | 28 | 940 | 3.1 | 56.2 |
| 2011 | 925 | ... | 50 | ... | 28 | 947 | 3.0 | 56.3 |
| 2012 | 872 | ... | 47 | ... | 26 | 893 | 3.0 | 56.0 |
| 2013 | 874 | ... | 46 | ... | 26 | 894 | 3.0 | 55.8 |
| 2014 | 872 | ... | 45 | ... | 25 | 892 | 2.9 | 55.5 |
| 2015 | 868 | ... | 44 | ... | 25 | 888 | 2.8 | 55.4 |
| 2016 | 867 | ... | 44 | ... | 24 | 887 | 2.8 | 55.5 |
| 2017 | | | | | | | | |
| United States | 864 | ... | 43 | ... | 24 | 884 | 2.8 | 56.0 |
| Alabama | 912 | 10 | 35 | 16 | 25 | 922 | 2.7 | 71.6 |
| Alaska | 835 | 45 | 38 | 14 | 25 | 848 | 3.0 | 64.2 |
| Arizona | 823 | 47 | 26 | 31 | 16 | 833 | 1.9 | 60.7 |
| Arkansas | 908 | 13 | 29 | 24 | 23 | 914 | 2.5 | 77.0 |
| California | 813 | 49 | 104 | 1 | 56 | 862 | 6.8 | 53.5 |
| Colorado | 839 | 44 | 24 | 35 | 13 | 849 | 1.6 | 56.0 |
| Connecticut | 863 | 36 | 26 | 29 | 14 | 875 | 1.6 | 52.9 |
| Delaware | 885 | 29 | 16 | 43 | 10 | 891 | 1.1 | 59.4 |
| District of Columbia | 698 | 51 | 62 | 3 | 36 | 725 | 5.1 | 57.1 |
| Florida | 812 | 50 | 49 | 7 | 24 | 837 | 3.0 | 49.6 |
| Georgia | 874 | 31 | 39 | 13 | 26 | 888 | 2.9 | 65.9 |
| Hawaii | 839 | 42 | 35 | 15 | 21 | 854 | 2.5 | 59.0 |
| Idaho | 923 | 5 | 17 | 42 | 11 | 928 | 1.2 | 69.1 |
| Illinois | 849 | 40 | 34 | 18 | 16 | 867 | 1.9 | 47.3 |
| Indiana | 920 | 6 | 15 | 47 | 10 | 926 | 1.1 | 64.7 |
| Iowa | 925 | 4 | 14 | 48 | 10 | 930 | 1.0 | 66.1 |
| Kansas | 895 | 23 | 16 | 46 | 10 | 901 | 1.1 | 63.8 |
| Kentucky | 891 | 25 | 45 | 10 | 30 | 906 | 3.4 | 66.7 |
| Louisiana | 851 | 39 | 46 | 8 | 32 | 865 | 3.8 | 69.7 |
| Maine | 902 | 18 | 21 | 38 | 15 | 908 | 1.7 | 73.7 |
| Maryland | 815 | 48 | 30 | 21 | 15 | 831 | 1.8 | 48.3 |
| Massachusetts | 834 | 46 | 46 | 9 | 20 | 860 | 2.4 | 43.6 |
| Michigan | 919 | 8 | 29 | 25 | 15 | 933 | 1.7 | 52.4 |
| Minnesota | 898 | 21 | 26 | 30 | 10 | 914 | 1.1 | 39.2 |
| Mississippi | 919 | 7 | 50 | 5 | 37 | 932 | 4.1 | 75.1 |

(Continued)

Table 3.C5—Population aged 65 or older receiving Social Security (OASDI) benefits, Supplemental Security Income (SSI) payments, or both, by state, December 1940–2017, selected years—Continued

| Year and state | Population aged 65 or older receiving— | | | | | | Persons receiving both OASDI and SSI as a percentage of— | |
|----------------|--|------------|------------------|------------|---------------------------------|---------------------------------------|--|----------------|
| | OASDI | | SSI ^a | | OASDI and SSI, number per 1,000 | OASDI, SSI, or both, number per 1,000 | OASDI beneficiaries | SSI recipients |
| | Number per 1,000 | State rank | Number per 1,000 | State rank | | | | |
| 2017 (cont.) | | | | | | | | |
| Missouri | 891 | 26 | 20 | 39 | 13 | 898 | 1.5 | 64.7 |
| Montana | 900 | 20 | 17 | 41 | 11 | 906 | 1.3 | 64.9 |
| Nebraska | 883 | 30 | 16 | 44 | 10 | 889 | 1.2 | 62.0 |
| Nevada | 841 | 41 | 32 | 20 | 19 | 855 | 2.3 | 58.6 |
| New Hampshire | 912 | 9 | 9 | 51 | 6 | 916 | 0.6 | 59.1 |
| New Jersey | 869 | 32 | 42 | 12 | 21 | 891 | 2.4 | 49.5 |
| New Mexico | 859 | 37 | 49 | 6 | 35 | 873 | 4.0 | 70.0 |
| New York | 839 | 43 | 72 | 2 | 35 | 877 | 4.1 | 48.2 |
| North Carolina | 893 | 24 | 27 | 28 | 19 | 901 | 2.1 | 71.2 |
| North Dakota | 896 | 22 | 14 | 49 | 8 | 902 | 0.9 | 59.8 |
| Ohio | 866 | 34 | 25 | 34 | 13 | 878 | 1.5 | 53.7 |
| Oklahoma | 903 | 17 | 25 | 33 | 18 | 910 | 2.0 | 71.6 |
| Oregon | 909 | 12 | 27 | 27 | 16 | 920 | 1.8 | 59.8 |
| Pennsylvania | 904 | 14 | 30 | 22 | 16 | 919 | 1.7 | 51.6 |
| Rhode Island | 903 | 16 | 43 | 11 | 25 | 920 | 2.8 | 59.5 |
| South Carolina | 904 | 15 | 25 | 32 | 18 | 911 | 2.0 | 72.4 |
| South Dakota | 959 | 1 | 22 | 37 | 12 | 969 | 1.2 | 53.7 |
| Tennessee | 911 | 11 | 30 | 23 | 21 | 921 | 2.3 | 69.6 |
| Texas | 853 | 38 | 51 | 4 | 34 | 869 | 4.0 | 67.1 |
| Utah | 868 | 33 | 16 | 45 | 9 | 875 | 1.0 | 54.5 |
| Vermont | 926 | 3 | 22 | 36 | 16 | 933 | 1.7 | 70.0 |
| Virginia | 865 | 35 | 27 | 26 | 15 | 877 | 1.8 | 56.5 |
| Washington | 886 | 28 | 33 | 19 | 14 | 905 | 1.6 | 43.3 |
| West Virginia | 901 | 19 | 35 | 17 | 22 | 914 | 2.5 | 64.3 |
| Wisconsin | 938 | 2 | 19 | 40 | 11 | 945 | 1.2 | 60.8 |
| Wyoming | 889 | 27 | 10 | 50 | 8 | 891 | 0.9 | 77.0 |

SOURCES: Social Security Administration, Master Beneficiary Record and Supplemental Security Record, and Census Bureau, 100 percent data.

NOTES: OASDI = Old-Age, Survivors, and Disability Insurance; . . . = not applicable.

a. For 1940–1973, data refer to the Old-Age Assistance program. Beginning January 1974, the SSI program superseded the Old-Age Assistance program in the 50 states and the District of Columbia.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

3.C Interprogram Data

Table 3.C6—Number and percentage of Social Security (OASDI) beneficiaries also receiving federally administered Supplemental Security Income (SSI) payments, by type of OASDI benefit and SSI eligibility category, December 2017

| Type of benefit | All OASDI beneficiaries | Number receiving SSI | | | Percentage of all OASDI beneficiaries | | |
|---|-------------------------|----------------------|---------|--------------------|---------------------------------------|------|--------------------|
| | | Total | Aged | Blind and disabled | Total | Aged | Blind and disabled |
| Total | 61,903,360 | 2,800,728 | 668,325 | 2,132,403 | 4.5 | 1.1 | 3.4 |
| Retirement | 45,497,828 | 1,297,693 | 604,274 | 693,419 | 2.9 | 1.3 | 1.5 |
| Workers aged 65 or older | 39,649,399 | 943,250 | 536,363 | 406,887 | 2.4 | 1.4 | 1.0 |
| Men | 19,841,238 | 410,695 | 232,024 | 178,671 | 2.1 | 1.2 | 0.9 |
| Women | 19,808,161 | 532,555 | 304,339 | 228,216 | 2.7 | 1.5 | 1.2 |
| Workers aged 62–64 | 2,797,593 | 89,034 | 0 | 89,034 | 3.2 | 0.0 | 3.2 |
| Men | 1,334,330 | 55,700 | 0 | 55,700 | 4.2 | 0.0 | 4.2 |
| Women | 1,463,263 | 33,334 | 0 | 33,334 | 2.3 | 0.0 | 2.3 |
| Spouses | 2,375,575 | 142,078 | 67,890 | 74,188 | 6.0 | 2.9 | 3.1 |
| Aged 65 or older | 2,213,012 | 132,297 | 67,890 | 64,407 | 6.0 | 3.1 | 2.9 |
| Aged 62–64 | 131,039 | 9,226 | 0 | 9,226 | 7.0 | 0.0 | 7.0 |
| Under age 62 with children | 31,524 | 555 | 0 | 555 | 1.8 | 0.0 | 1.8 |
| Disabled adult children | 319,162 | 119,206 | 21 | 119,185 | 37.3 | (L) | 37.3 |
| Aged 65 or older | 1,953 | 802 | 21 | 781 | 41.1 | 1.1 | 40.0 |
| Aged 18–64 | 317,209 | 118,404 | 0 | 118,404 | 37.3 | 0.0 | 37.3 |
| Children under age 18 and students aged 18–19 | 356,099 | 4,125 | 0 | 4,125 | 1.2 | 0.0 | 1.2 |
| Survivors | 5,994,280 | 370,918 | 62,004 | 308,914 | 6.2 | 1.0 | 5.2 |
| Nondisabled widow(er)s | 3,702,828 | 134,713 | 60,458 | 74,255 | 3.6 | 1.6 | 2.0 |
| Aged 65 or older | 3,270,226 | 128,918 | 60,458 | 68,460 | 3.9 | 1.8 | 2.1 |
| Aged 60–64 | 432,602 | 5,795 | 0 | 5,795 | 1.3 | 0.0 | 1.3 |
| Disabled widow(er)s | 258,286 | 36,680 | 24 | 36,656 | 14.2 | (L) | 14.2 |
| Widowed mothers and fathers | 128,264 | 2,365 | (X) | (X) | 1.8 | (X) | (X) |
| Parents | 1,145 | 32 | (X) | (X) | 2.8 | (X) | (X) |
| Disabled adult children | 662,986 | 175,760 | 1,450 | 174,310 | 26.5 | 0.2 | 26.3 |
| Aged 65 or older | 94,751 | 22,275 | 1,450 | 20,825 | 23.5 | 1.5 | 22.0 |
| Aged 18–64 | 568,235 | 153,485 | 0 | 153,485 | 27.0 | 0.0 | 27.0 |
| Children under age 18 and students aged 18–19 | 1,240,771 | 21,368 | 0 | 21,368 | 1.7 | 0.0 | 1.7 |
| Disability | 10,411,252 | 1,132,117 | 2,047 | 1,130,070 | 10.9 | (L) | 10.9 |
| Workers | 8,695,475 | 975,484 | 567 | 974,917 | 11.2 | (L) | 11.2 |
| Men | 4,432,330 | 400,652 | 217 | 400,435 | 9.0 | (L) | 9.0 |
| Women | 4,263,145 | 574,832 | 350 | 574,482 | 13.5 | (L) | 13.5 |
| Spouses | 126,154 | 11,403 | 1,480 | 9,923 | 9.0 | 1.2 | 7.9 |
| Aged 65 or older | 44,438 | 5,864 | 1,480 | 4,384 | 13.2 | 3.3 | 9.9 |
| Aged 62–64 | 34,731 | 3,001 | 0 | 3,001 | 8.6 | 0.0 | 8.6 |
| Under age 62 with children | 46,985 | 2,538 | 0 | 2,538 | 5.4 | 0.0 | 5.4 |
| Disabled adult children aged 18–64 | 123,257 | 85,767 | 0 | 85,767 | 69.6 | 0.0 | 69.6 |
| Children under age 18 and students aged 18–19 | 1,466,366 | 59,463 | 0 | 59,463 | 4.1 | 0.0 | 4.1 |

SOURCES: Social Security Administration, Master Beneficiary Record and Supplemental Security Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

OASDI = Old-Age, Survivors, and Disability Insurance; (L) = less than 0.05 percent; (X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 3.C6.1—Number of persons aged 18–64 receiving Social Security (OASDI) benefits or federally administered Supplemental Security Income (SSI) payments based on disability, by type of benefit, December 1978–2017

| Year | Unduplicated total ^a | OASDI beneficiaries | | | | Blind or disabled SSI recipients | | |
|------|---------------------------------|---------------------|------------------|--------------------------------------|---------------------|----------------------------------|------------------------|------------------------------|
| | | Total | Disabled workers | Disabled adult children under age 65 | Disabled widow(er)s | Total | Receiving SSI only | Receiving both SSI and OASDI |
| 1978 | 4,676,450 | 3,415,469 | 2,879,774 | 405,944 | 129,751 | 1,747,126 | ^b 1,260,981 | 486,145 |
| 1979 | 4,662,528 | 3,419,624 | 2,870,590 | 419,201 | 129,833 | 1,726,553 | ^b 1,242,904 | 483,649 |
| 1980 | 4,662,546 | 3,418,434 | 2,858,680 | 432,174 | 127,580 | 1,730,847 | ^b 1,244,112 | 486,735 |
| 1981 | 4,570,071 | 3,340,701 | 2,776,519 | 442,592 | 121,590 | 1,702,895 | ^b 1,229,370 | 473,525 |
| 1982 | 4,366,314 | 3,169,449 | 2,603,599 | 449,478 | 116,372 | 1,655,279 | ^b 1,196,865 | 458,414 |
| 1983 | 4,367,241 | 3,143,111 | 2,569,029 | 462,491 | 111,591 | 1,699,774 | ^b 1,224,130 | 475,644 |
| 1984 | 4,460,188 | 3,183,618 | 2,596,516 | 477,951 | 109,151 | 1,780,459 | ^b 1,276,570 | 503,889 |
| 1985 | 4,591,316 | 3,258,200 | 2,656,638 | 494,557 | 107,005 | 1,879,168 | ^b 1,333,116 | 546,052 |
| 1986 | 4,812,143 | 3,346,603 | 2,728,463 | 511,166 | 106,974 | 2,010,458 | ^b 1,465,540 | 544,918 |
| 1987 | 4,904,785 | 3,416,529 | 2,785,859 | 524,388 | 106,282 | 2,118,710 | ^b 1,488,256 | 630,454 |
| 1988 | 5,012,435 | 3,468,186 | 2,830,284 | 534,779 | 103,123 | 2,202,714 | 1,544,249 | 658,465 |
| 1989 | 5,155,787 | 3,540,480 | 2,895,364 | 543,486 | 101,630 | 2,301,926 | ^c 1,615,307 | 686,619 |
| 1990 | 5,395,261 | 3,667,721 | 3,011,294 | 555,438 | 100,989 | 2,449,897 | 1,727,540 | 722,357 |
| 1991 | 5,743,614 | 3,877,804 | 3,194,938 | 568,377 | 114,489 | 2,641,524 | 1,865,810 | 775,714 |
| 1992 | 6,249,217 | 4,185,714 | 3,467,783 | 586,607 | 131,324 | 2,909,997 | 2,063,503 | 846,494 |
| 1993 | 6,707,127 | 4,476,648 | 3,725,966 | 603,667 | 147,015 | 3,148,413 | 2,230,479 | 917,934 |
| 1994 | 7,103,399 | 4,741,348 | 3,962,954 | 617,718 | 160,676 | 3,335,255 | 2,362,051 | 973,204 |
| 1995 | 7,398,942 | 4,987,004 | 4,185,263 | 628,717 | 173,024 | 3,482,256 | 2,411,938 | 1,070,318 |
| 1996 | 7,691,134 | 5,205,071 | 4,385,623 | 637,537 | 181,911 | 3,568,393 | 2,486,063 | 1,082,330 |
| 1997 | 7,818,216 | 5,340,082 | 4,508,134 | 644,010 | 187,938 | 3,561,625 | 2,478,134 | 1,083,491 |
| 1998 | 8,090,686 | 5,543,886 | 4,698,319 | 651,386 | 194,181 | 3,646,020 | 2,546,800 | 1,099,220 |
| 1999 | 8,311,949 | 5,736,071 | 4,879,455 | 657,821 | 198,795 | 3,690,970 | 2,575,878 | 1,115,092 |
| 2000 | 8,519,241 | 5,908,756 | 5,042,334 | 664,995 | 201,427 | 3,744,022 | 2,610,485 | 1,133,537 |
| 2001 | 8,799,998 | 6,150,475 | 5,274,183 | 672,049 | 204,243 | 3,811,494 | 2,649,523 | 1,161,971 |
| 2002 | 9,118,926 | 6,430,412 | 5,543,981 | 679,073 | 207,358 | 3,877,752 | 2,688,514 | 1,189,238 |
| 2003 | 9,510,138 | 6,769,336 | 5,873,673 | 686,304 | 209,359 | 3,953,248 | 2,740,802 | 1,212,446 |
| 2004 | 9,792,950 | 7,019,198 | 6,116,444 | 692,019 | 210,735 | 4,017,108 | 2,773,752 | 1,243,356 |
| 2005 | 10,094,657 | 7,298,737 | 6,385,405 | 700,331 | 213,001 | 4,082,870 | 2,795,920 | 1,286,950 |
| 2006 | 10,646,193 | 7,803,692 | 6,806,918 | 776,596 | 220,178 | 4,152,130 | 2,842,501 | 1,309,629 |
| 2007 | 11,000,748 | 8,118,382 | 7,098,723 | 794,677 | 224,982 | 4,221,920 | 2,882,366 | 1,339,554 |
| 2008 | 11,486,100 | 8,528,164 | 7,426,691 | 871,466 | 230,007 | 4,333,096 | 2,957,936 | 1,375,160 |
| 2009 | 11,997,296 | 8,945,376 | 7,788,013 | 920,883 | 236,480 | 4,451,288 | 3,051,920 | 1,399,368 |
| 2010 | 12,570,871 | 9,398,104 | 8,203,951 | 949,200 | 244,953 | 4,631,507 | 3,172,767 | 1,458,740 |
| 2011 | 12,449,120 | 9,074,999 | 8,170,755 | 791,098 | 113,146 | 4,777,010 | 3,374,121 | 1,402,889 |
| 2012 | 12,734,299 | 9,275,112 | 8,352,954 | 809,697 | 112,461 | 4,869,637 | 3,459,187 | 1,410,450 |
| 2013 | 12,936,588 | 9,408,800 | 8,469,493 | 827,337 | 111,970 | 4,934,428 | 3,527,788 | 1,406,640 |
| 2014 | 12,963,468 | 9,423,316 | 8,472,442 | 840,164 | 110,710 | 4,913,163 | 3,540,152 | 1,373,011 |
| 2015 | 12,933,227 | 9,387,805 | 8,422,697 | 854,692 | 110,416 | 4,888,683 | 3,545,422 | 1,343,261 |
| 2016 | 12,809,399 | 9,274,003 | 8,298,457 | 866,509 | 109,037 | 4,845,855 | 3,535,396 | 1,310,459 |
| 2017 | 12,667,828 | 9,156,192 | 8,167,155 | 881,019 | 108,018 | 4,805,238 | 3,511,636 | 1,293,602 |

SOURCES: Social Security Administration, Master Beneficiary Record and Supplemental Security Record, 100 percent data.

NOTES: Beginning with data for 2011, OASDI beneficiaries who are entitled to both a primary benefit (based on one's own earnings record) and a secondary benefit (based on a spouse's earnings record) are counted only once in this table.

OASDI = Old-Age, Survivors, and Disability Insurance.

a. Includes persons receiving OASDI, SSI, or both.

b. The number of OASDI disabled adult child beneficiaries aged 18–64 also receiving SSI was estimated on the basis of the number of such beneficiaries aged 18 or older for the same year and on the comparative size of the two groups at the end of 1988.

c. December data for OASDI disabled beneficiaries also receiving SSI were not available. Instead, the average of the September 1989 and March 1990 numbers was used.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

3.C Interprogram Data

NOTE: We are suspending publication of Tables 3.C7a, 3.C7b, and 3.C8 for the 2018 edition of the *Annual Statistical Supplement* as we evaluate the adequacy of their data source, the Annual Social and Economic Supplement (also known as the March Supplement) of the Current Population Survey (CPS). Recent research suggests that there may be some issues with the measurement of certain sources of income reported in the CPS. We are dedicated to publishing the most accurate statistics possible so we are conducting a thorough review of available data sources for these publications and will publish findings from this review. For more information, see Bee, Adam, and Joshua W. Mitchell. 2017. "[Do Older Americans Have More Income Than We Think?](#)" SEHSD Working Paper No. 2017-39. Washington, DC: U.S. Census Bureau.

Table 3.E1—Weighted average poverty thresholds for nonfarm families, by size, 1959–2017
(in dollars)

| Year | Unrelated individuals | | | Families | | | | | | | | | | Annual average CPI ^a |
|------|-----------------------|--------------|------------------|-----------|--------------------------|------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-------------------|---------------------------------|
| | All ages | Under age 65 | Aged 65 or older | 2 persons | | | 3 persons | 4 persons | 5 persons | 6 persons | 7 persons | 8 persons | 9 persons or more | |
| | | | | All ages | Householder under age 65 | Householder aged 65 or older | | | | | | | | |
| 1959 | 1,467 | 1,503 | 1,397 | 1,894 | 1,952 | 1,761 | 2,324 | 2,973 | 3,506 | 3,944 | ... | ... | ... | 29.2 |
| 1960 | 1,490 | 1,526 | 1,418 | 1,924 | 1,982 | 1,788 | 2,359 | 3,022 | 3,560 | 4,002 | ... | ... | ... | 29.6 |
| 1961 | 1,506 | 1,545 | 1,433 | 1,942 | 2,005 | 1,808 | 2,383 | 3,054 | 3,597 | 4,041 | ... | ... | ... | 29.9 |
| 1962 | 1,519 | 1,562 | 1,451 | 1,962 | 2,027 | 1,828 | 2,412 | 3,089 | 3,639 | 4,088 | ... | ... | ... | 30.3 |
| 1963 | 1,539 | 1,581 | 1,470 | 1,988 | 2,052 | 1,850 | 2,442 | 3,128 | 3,685 | 4,135 | ... | ... | ... | 30.6 |
| 1964 | 1,558 | 1,601 | 1,488 | 2,015 | 2,079 | 1,875 | 2,473 | 3,169 | 3,732 | 4,193 | ... | ... | ... | 31.0 |
| 1965 | 1,582 | 1,626 | 1,512 | 2,048 | 2,114 | 1,906 | 2,514 | 3,223 | 3,797 | 4,264 | ... | ... | ... | 31.5 |
| 1966 | 1,628 | 1,674 | 1,556 | 2,107 | 2,175 | 1,961 | 2,588 | 3,317 | 3,908 | 4,388 | ... | ... | ... | 32.5 |
| 1967 | 1,675 | 1,722 | 1,600 | 2,168 | 2,238 | 2,017 | 2,661 | 3,410 | 4,019 | 4,516 | ... | ... | ... | 33.4 |
| 1968 | 1,748 | 1,797 | 1,667 | 2,262 | 2,333 | 2,102 | 2,774 | 3,553 | 4,188 | 4,706 | ... | ... | ... | 34.8 |
| 1969 | 1,840 | 1,893 | 1,757 | 2,383 | 2,458 | 2,215 | 2,924 | 3,743 | 4,415 | 4,958 | ... | ... | ... | 36.7 |
| 1970 | 1,954 | 2,010 | 1,861 | 2,525 | 2,604 | 2,348 | 3,099 | 3,968 | 4,680 | 5,260 | ... | ... | ... | 38.8 |
| 1971 | 2,040 | 2,098 | 1,940 | 2,633 | 2,716 | 2,448 | 3,229 | 4,137 | 4,880 | 5,489 | ... | ... | ... | 40.5 |
| 1972 | 2,109 | 2,168 | 2,005 | 2,724 | 2,808 | 2,530 | 3,339 | 4,275 | 5,044 | 5,673 | ... | ... | ... | 41.8 |
| 1973 | 2,247 | 2,307 | 2,130 | 2,895 | 2,984 | 2,688 | 3,548 | 4,540 | 5,358 | 6,028 | ... | ... | ... | 44.4 |
| 1974 | 2,495 | 2,562 | 2,364 | 3,211 | 3,312 | 2,982 | 3,936 | 5,038 | 5,950 | 6,699 | ... | ... | ... | 49.3 |
| 1975 | 2,724 | 2,797 | 2,581 | 3,506 | 3,617 | 3,257 | 4,293 | 5,500 | 6,499 | 7,316 | ... | ... | ... | 53.8 |
| 1976 | 2,884 | 2,959 | 2,730 | 3,711 | 3,826 | 3,445 | 4,540 | 5,815 | 6,876 | 7,760 | ... | ... | ... | 56.9 |
| 1977 | 3,075 | 3,152 | 2,906 | 3,951 | 4,072 | 3,666 | 4,833 | 6,191 | 7,320 | 8,261 | ... | ... | ... | 60.6 |
| 1978 | 3,311 | 3,392 | 3,127 | 4,249 | 4,383 | 3,944 | 5,201 | 6,662 | 7,880 | 8,891 | ... | ... | ... | 65.2 |
| 1979 | 3,689 | 3,778 | 3,479 | 4,725 | 4,878 | 4,390 | 5,784 | 7,412 | 8,775 | 9,914 | ... | ... | ... | 72.6 |
| 1980 | 4,190 | 4,290 | 3,949 | 5,363 | 5,537 | 4,983 | 6,565 | 8,414 | 9,966 | 11,269 | 12,761 | 14,199 | 16,896 | 82.4 |
| 1981 | 4,620 | 4,729 | 4,359 | 5,917 | 6,111 | 5,498 | 7,250 | 9,287 | 11,007 | 12,449 | 14,110 | 15,655 | 18,572 | 90.9 |
| 1982 | 4,901 | 5,019 | 4,626 | 6,281 | 6,487 | 5,836 | 7,693 | 9,862 | 11,684 | 13,207 | 15,036 | 16,719 | 19,698 | 96.5 |
| 1983 | 5,061 | 5,180 | 4,775 | 6,483 | 6,697 | 6,023 | 7,938 | 10,178 | 12,049 | 13,630 | 15,500 | 17,170 | 20,310 | 99.6 |
| 1984 | 5,278 | 5,400 | 4,979 | 6,762 | 6,983 | 6,282 | 8,277 | 10,609 | 12,566 | 14,207 | 16,096 | 17,961 | 21,247 | 103.9 |
| 1985 | 5,469 | 5,593 | 5,156 | 6,998 | 7,231 | 6,503 | 8,573 | 10,989 | 13,007 | 14,696 | 16,656 | 18,512 | 22,083 | 107.6 |
| 1986 | 5,572 | 5,701 | 5,255 | 7,138 | 7,372 | 6,630 | 8,737 | 11,203 | 13,259 | 14,986 | 17,049 | 18,791 | 22,497 | 109.6 |
| 1987 | 5,778 | 5,909 | 5,447 | 7,397 | 7,641 | 6,872 | 9,056 | 11,611 | 13,737 | 15,509 | 17,649 | 19,515 | 23,105 | 113.6 |
| 1988 | 6,022 | 6,155 | 5,674 | 7,704 | 7,958 | 7,157 | 9,435 | 12,092 | 14,304 | 16,146 | 18,232 | 20,253 | 24,129 | 118.3 |
| 1989 | 6,310 | 6,451 | 5,947 | 8,076 | 8,343 | 7,501 | 9,885 | 12,674 | 14,990 | 16,921 | 19,162 | 21,328 | 25,480 | 124.0 |
| 1990 | 6,652 | 6,800 | 6,268 | 8,509 | 8,794 | 7,905 | 10,419 | 13,359 | 15,792 | 17,839 | 20,241 | 22,582 | 26,848 | 130.7 |
| 1991 | 6,932 | 7,086 | 6,532 | 8,865 | 9,165 | 8,241 | 10,860 | 13,924 | 16,456 | 18,587 | 21,058 | 23,605 | 27,942 | 136.2 |
| 1992 | 7,143 | 7,299 | 6,729 | 9,137 | 9,443 | 8,487 | 11,186 | 14,335 | 16,952 | 19,137 | 21,594 | 24,053 | 28,745 | 140.3 |
| 1993 | 7,363 | 7,518 | 6,930 | 9,414 | 9,728 | 8,740 | 11,522 | 14,763 | 17,449 | 19,718 | 22,383 | 24,838 | 29,529 | 144.5 |
| 1994 | 7,547 | 7,710 | 7,108 | 9,661 | 9,976 | 8,967 | 11,821 | 15,141 | 17,900 | 20,235 | 22,923 | 25,427 | 30,300 | 148.2 |
| 1995 | 7,763 | 7,929 | 7,309 | 9,933 | 10,259 | 9,219 | 12,158 | 15,569 | 18,408 | 20,804 | 23,552 | 26,237 | 31,280 | 152.4 |
| 1996 | 7,995 | 8,163 | 7,525 | 10,233 | 10,564 | 9,491 | 12,516 | 16,036 | 18,952 | 21,389 | 24,268 | 27,091 | 31,971 | 156.9 |
| 1997 | 8,183 | 8,350 | 7,698 | 10,473 | 10,805 | 9,712 | 12,802 | 16,400 | 19,380 | 21,886 | 24,802 | 27,593 | 32,566 | 160.5 |
| 1998 | 8,316 | 8,480 | 7,818 | 10,634 | 10,972 | 9,862 | 13,003 | 16,660 | 19,680 | 22,228 | 25,257 | 28,166 | 33,339 | 163.0 |
| 1999 | 8,501 | 8,667 | 7,990 | 10,869 | 11,214 | 10,075 | 13,290 | 17,029 | 20,127 | 22,727 | 25,912 | 28,967 | 34,417 | 166.6 |
| 2000 | 8,794 | 8,959 | 8,259 | 11,239 | 11,590 | 10,419 | 13,738 | 17,603 | 20,819 | 23,528 | 26,754 | 29,701 | 35,060 | 172.2 |
| 2001 | 9,039 | 9,214 | 8,494 | 11,569 | 11,920 | 10,715 | 14,128 | 18,104 | 21,405 | 24,195 | 27,517 | 30,627 | 36,286 | 177.1 |
| 2002 | 9,183 | 9,359 | 8,628 | 11,756 | 12,110 | 10,885 | 14,348 | 18,392 | 21,744 | 24,576 | 28,001 | 30,907 | 37,062 | 179.9 |
| 2003 | 9,393 | 9,573 | 8,825 | 12,015 | 12,384 | 11,133 | 14,680 | 18,810 | 22,245 | 25,122 | 28,544 | 31,589 | 37,656 | 184.0 |
| 2004 | 9,645 | 9,827 | 9,060 | 12,334 | 12,714 | 11,430 | 15,067 | 19,307 | 22,831 | 25,788 | 29,236 | 32,641 | 39,048 | 188.9 |
| 2005 | 9,973 | 10,160 | 9,367 | 12,755 | 13,145 | 11,815 | 15,577 | 19,971 | 23,613 | 26,683 | 30,249 | 33,610 | 40,288 | 195.3 |
| 2006 | 10,294 | 10,488 | 9,669 | 13,167 | 13,569 | 12,201 | 16,079 | 20,614 | 24,382 | 27,560 | 31,205 | 34,774 | 41,499 | 201.6 |
| 2007 | 10,590 | 10,787 | 9,944 | 13,540 | 13,954 | 12,550 | 16,530 | 21,203 | 25,080 | 28,323 | 32,233 | 35,816 | 42,739 | 207.3 |
| 2008 | 10,991 | 11,201 | 10,326 | 14,051 | 14,489 | 13,030 | 17,163 | 22,025 | 26,049 | 29,456 | 33,529 | 37,220 | 44,346 | 215.3 |
| 2009 | 10,956 | 11,161 | 10,289 | 13,991 | 14,439 | 12,982 | 17,098 | 21,954 | 25,991 | 29,405 | 33,372 | 37,252 | 44,366 | 214.5 |

(Continued)

3.E Poverty

**Table 3.E1—Weighted average poverty thresholds for nonfarm families, by size, 1959–2017
(in dollars)—Continued**

| Year | Unrelated individuals | | | Families | | | | | | | | | | | Annual average CPI ^a |
|------|-----------------------|--------------|------------------|-----------|--------------------------|------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-------------------|-------|---------------------------------|
| | All ages | Under age 65 | Aged 65 or older | 2 persons | | | 3 persons | 4 persons | 5 persons | 6 persons | 7 persons | 8 persons | 9 persons or more | | |
| | | | | All ages | Householder under age 65 | Householder aged 65 or older | | | | | | | | | |
| 2010 | 11,139 | 11,344 | 10,458 | 14,218 | 14,676 | 13,194 | 17,374 | 22,314 | 26,439 | 29,897 | 34,009 | 37,934 | 45,220 | 218.1 | |
| 2011 | 11,484 | 11,702 | 10,788 | 14,657 | 15,139 | 13,609 | 17,916 | 23,021 | 27,251 | 30,847 | 35,085 | 39,064 | 46,572 | 224.9 | |
| 2012 | 11,720 | 11,945 | 11,011 | 14,937 | 15,450 | 13,892 | 18,284 | 23,492 | 27,827 | 31,471 | 35,743 | 39,688 | 47,297 | 229.6 | |
| 2013 | 11,892 | 12,119 | 11,173 | 15,156 | 15,676 | 14,095 | 18,552 | 23,836 | 28,235 | 31,932 | 36,267 | 40,269 | 47,990 | 233.0 | |
| 2014 | 12,071 | 12,316 | 11,354 | 15,379 | 15,934 | 14,326 | 18,850 | 24,230 | 28,695 | 32,473 | 36,927 | 40,968 | 49,021 | 236.7 | |
| 2015 | 12,082 | 12,331 | 11,367 | 15,391 | 15,952 | 14,342 | 18,871 | 24,257 | 28,741 | 32,542 | 36,998 | 41,029 | 49,177 | 237.0 | |
| 2016 | 12,228 | 12,486 | 11,511 | 15,569 | 16,151 | 14,522 | 19,105 | 24,563 | 29,111 | 32,928 | 37,458 | 41,781 | 49,721 | 240.0 | |
| 2017 | 12,488 | 12,752 | 11,756 | 15,901 | 16,495 | 14,831 | 19,512 | 25,086 | 29,731 | 33,629 | 38,256 | 42,671 | 50,780 | 245.1 | |

SOURCE: Census Bureau, Current Population Survey.

NOTES: CPI = Consumer Price Index; . . . = not applicable.

Poverty thresholds in dollars for larger families before 1981 are:

| Year | 7 persons or more |
|------|-------------------|
| 1959 | 4,849 |
| 1960 | 4,921 |
| 1961 | 4,967 |
| 1962 | 5,032 |
| 1963 | 5,092 |
| 1964 | 5,156 |
| 1965 | 5,248 |
| 1966 | 5,395 |
| 1967 | 5,550 |
| 1968 | 5,789 |
| 1969 | 6,101 |
| 1970 | 6,468 |
| 1971 | 6,751 |
| 1972 | 6,983 |
| 1973 | 7,435 |
| 1974 | 8,253 |
| 1975 | 9,022 |
| 1976 | 9,588 |
| 1977 | 10,216 |
| 1978 | 11,002 |
| 1979 | 12,280 |
| 1980 | 13,955 |

Beginning with poverty reports for 1981, the Census Bureau discontinued making distinctions based on householder's sex or between farm and nonfarm families of the same size and composition. Additionally, larger Current Population Survey samples permitted separate poverty income criteria for families of 7, 8, and 9 or more persons. The Social Security Administration developed separate criteria for these larger families by number of children for the base year 1978 on the same basis as the original poverty matrix for smaller families, and has since updated the criteria by means of the all-items CPI. For additional details, see Census Bureau's *Current Population Reports Series P-60, No. 133, "Characteristics of the Population Below the Poverty Level, 1980."*

a. Beginning in January 1978, the Bureau of Labor Statistics introduced a new price index for all urban consumers (CPI-U) for all items (1982–1984 = 100) that forms a continuous series with the earlier index for urban wage earners and for clerical workers as of December 1977.

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NOTE: We are suspending publication of Tables 3.E2, 3.E3, 3.E4, and 3.E6 for the 2018 edition of the *Annual Statistical Supplement* as we evaluate the adequacy of their data source, the Annual Social and Economic Supplement (also known as the March Supplement) of the Current Population Survey (CPS). Recent research suggests that there may be some issues with the measurement of certain sources of income reported in the CPS. We are dedicated to publishing the most accurate statistics possible so we are conducting a thorough review of available data sources for these publications and will publish findings from this review. For more information, see Bee, Adam, and Joshua W. Mitchell. 2017. "[Do Older Americans Have More Income Than We Think?](#)" SEHSD Working Paper No. 2017-39. Washington, DC: U.S. Census Bureau.

3.E Poverty

Table 3.E8—Poverty guidelines for families of specified size, 1965–2018 (in dollars)

| Date of issuance ^a | 1 person | 2 persons | 3 persons | 4 persons | 5 persons | 6 persons | 7 persons | 8 persons | Increment ^b |
|-------------------------------|----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------------------|
| December 1965 | 1,540 | 1,990 | 2,440 | 3,130 | 3,685 | 4,135 | 4,635 | 5,135 | 500 |
| August 1967 | 1,600 | 2,000 | 2,500 | 3,200 | 3,800 | 4,200 | 4,700 | 5,300 | 500 |
| September 1968 | 1,600 | 2,100 | 2,600 | 3,300 | 3,900 | 4,400 | 4,900 | 5,400 | 500 |
| September 1969 | 1,800 | 2,400 | 3,000 | 3,600 | 4,200 | 4,800 | 5,400 | 6,000 | 600 |
| December 1970 | 1,900 | 2,500 | 3,100 | 3,800 | 4,400 | 5,000 | 5,600 | 6,200 | 600 |
| November 1971 | 2,000 | 2,600 | 3,300 | 4,000 | 4,700 | 5,300 | 5,900 | 6,500 | 600 |
| October 1972 | 2,100 | 2,725 | 3,450 | 4,200 | 4,925 | 5,550 | 6,200 | 6,850 | 650 |
| March 1973 | 2,200 | 2,900 | 3,600 | 4,300 | 5,000 | 5,700 | 6,400 | 7,100 | 700 |
| May 1974 | 2,330 | 3,070 | 3,810 | 4,550 | 5,290 | 6,030 | 6,770 | 7,510 | 740 |
| March 1975 | 2,590 | 3,410 | 4,230 | 5,050 | 5,870 | 6,690 | 7,510 | 8,330 | 820 |
| April 1976 | 2,800 | 3,700 | 4,600 | 5,500 | 6,400 | 7,300 | 8,200 | 9,100 | 900 |
| April 1977 | 2,970 | 3,930 | 4,890 | 5,850 | 6,810 | 7,770 | 8,730 | 9,690 | 960 |
| April 1978 | 3,140 | 4,160 | 5,180 | 6,200 | 7,220 | 8,240 | 9,260 | 10,280 | 1,020 |
| May 1979 | 3,400 | 4,500 | 5,600 | 6,700 | 7,800 | 8,900 | 10,000 | 11,100 | 1,100 |
| April 1980 | 3,790 | 5,010 | 6,230 | 7,450 | 8,670 | 9,890 | 11,110 | 12,330 | 1,220 |
| March 1981 | 4,310 | 5,690 | 7,070 | 8,450 | 9,830 | 11,210 | 12,590 | 13,970 | 1,380 |
| April 1982 | 4,680 | 6,220 | 7,760 | 9,300 | 10,840 | 12,380 | 13,920 | 15,460 | 1,540 |
| February 1983 | 4,860 | 6,540 | 8,220 | 9,900 | 11,580 | 13,260 | 14,940 | 16,620 | 1,680 |
| February 1984 | 4,980 | 6,720 | 8,460 | 10,200 | 11,940 | 13,680 | 15,420 | 17,160 | 1,740 |
| March 1985 | 5,250 | 7,050 | 8,850 | 10,650 | 12,450 | 14,250 | 16,050 | 17,850 | 1,800 |
| February 1986 | 5,360 | 7,240 | 9,120 | 11,000 | 12,880 | 14,760 | 16,640 | 18,520 | 1,880 |
| February 1987 | 5,500 | 7,400 | 9,300 | 11,200 | 13,100 | 15,000 | 16,900 | 18,800 | 1,900 |
| February 1988 | 5,770 | 7,730 | 9,690 | 11,650 | 13,610 | 15,570 | 17,530 | 19,490 | 1,960 |
| February 1989 | 5,980 | 8,020 | 10,060 | 12,100 | 14,140 | 16,180 | 18,220 | 20,260 | 2,040 |
| February 1990 | 6,280 | 8,420 | 10,560 | 12,700 | 14,840 | 16,980 | 18,120 | 21,260 | 2,140 |
| February 1991 | 6,620 | 8,880 | 11,140 | 13,400 | 15,660 | 17,920 | 20,180 | 22,440 | 2,260 |
| February 1992 | 6,810 | 9,190 | 11,570 | 13,950 | 16,330 | 18,710 | 21,090 | 23,470 | 2,380 |
| February 1993 | 6,970 | 9,430 | 11,890 | 14,350 | 16,810 | 19,270 | 21,730 | 24,190 | 2,460 |
| February 1994 | 7,360 | 9,840 | 12,320 | 14,800 | 17,280 | 19,760 | 22,240 | 24,720 | 2,480 |
| February 1995 | 7,470 | 10,030 | 12,590 | 15,150 | 17,710 | 20,270 | 22,830 | 25,390 | 2,560 |
| March 1996 | 7,740 | 10,360 | 12,980 | 15,600 | 18,220 | 20,840 | 23,460 | 26,080 | 2,620 |
| March 1997 | 7,890 | 10,610 | 13,330 | 16,050 | 18,770 | 21,490 | 24,210 | 26,960 | 2,720 |
| February 1998 | 8,050 | 10,850 | 13,650 | 16,450 | 19,250 | 22,050 | 24,850 | 27,650 | 2,800 |
| March 1999 | 8,240 | 11,060 | 13,880 | 16,700 | 19,520 | 22,340 | 25,160 | 27,980 | 2,820 |
| February 2000 | 8,350 | 11,250 | 14,150 | 17,050 | 19,950 | 22,850 | 25,750 | 28,650 | 2,900 |
| February 2001 | 8,590 | 11,610 | 14,630 | 17,650 | 20,670 | 23,690 | 26,710 | 29,730 | 3,020 |
| February 2002 | 8,860 | 11,940 | 15,020 | 18,100 | 21,180 | 24,260 | 27,340 | 30,420 | 3,080 |
| February 2003 | 8,980 | 12,120 | 15,260 | 18,400 | 21,540 | 24,680 | 27,820 | 30,960 | 3,140 |
| February 2004 | 9,310 | 12,490 | 15,670 | 18,850 | 22,030 | 25,210 | 28,390 | 31,570 | 3,180 |
| February 2005 | 9,570 | 12,830 | 16,090 | 19,350 | 22,610 | 25,870 | 29,130 | 32,390 | 3,260 |
| January 2006 | 9,800 | 13,200 | 16,600 | 20,000 | 23,400 | 26,800 | 30,200 | 33,600 | 3,400 |
| January 2007 | 10,210 | 13,690 | 17,170 | 20,650 | 24,130 | 27,610 | 31,090 | 34,570 | 3,480 |
| January 2008 | 10,400 | 14,000 | 17,600 | 21,200 | 24,800 | 28,400 | 32,000 | 35,600 | 3,600 |
| January 2009 | 10,830 | 14,570 | 18,310 | 22,050 | 25,790 | 29,530 | 33,270 | 37,010 | 3,740 |
| January 2010 | 10,830 | 14,570 | 18,310 | 22,050 | 25,790 | 29,530 | 33,270 | 37,010 | 3,740 |
| January 2011 | 10,890 | 14,710 | 18,530 | 22,350 | 26,170 | 29,990 | 33,810 | 37,630 | 3,820 |
| January 2012 | 11,170 | 15,130 | 19,090 | 23,050 | 27,010 | 30,970 | 34,930 | 38,890 | 3,960 |
| January 2013 | 11,490 | 15,510 | 19,530 | 23,550 | 27,570 | 31,590 | 35,610 | 39,630 | 4,020 |
| January 2014 | 11,670 | 15,730 | 19,790 | 23,850 | 27,910 | 31,970 | 36,030 | 40,090 | 4,060 |

(Continued)

Table 3.E8—Poverty guidelines for families of specified size, 1965–2018 (in dollars)—Continued

| Date of issuance ^a | 1 person | 2 persons | 3 persons | 4 persons | 5 persons | 6 persons | 7 persons | 8 persons | Increment ^b |
|-------------------------------|----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------------------|
| January 2015 | 11,770 | 15,930 | 20,090 | 24,250 | 28,410 | 32,570 | 36,730 | 40,890 | 4,160 |
| January 2016 | 11,880 | 16,020 | 20,160 | 24,300 | 28,440 | 32,580 | 36,730 | 40,890 | 4,160 |
| January 2017 | 12,060 | 16,240 | 20,420 | 24,600 | 28,780 | 32,960 | 37,140 | 41,320 | 4,180 |
| January 2018 | 12,140 | 16,460 | 20,780 | 25,100 | 29,420 | 33,740 | 38,060 | 42,380 | 4,320 |

SOURCES: Department of Health and Human Services, *Federal Register*, vol. 83, no. 12 (January 18, 2018), pp. 2642–2644; earlier *Federal Register* notices (1968–2017); and Israel Putnam, "Poverty Thresholds: Their History and Future Development" [November 1970], p. 281 in Mollie Orshansky [editor], *Documentation of Background Information and Rationale for Current Poverty Matrix* (Technical Paper I of *The Measure of Poverty*), Washington, D.C., U.S. Department of Health, Education, and Welfare, 1977.

NOTES: Except for Alaska and Hawaii. Guidelines for Alaska and Hawaii since 1980 are:

| Year | Alaska | | Hawaii | |
|------|----------|-----------|----------|-----------|
| | 1 person | Increment | 1 person | Increment |
| 1980 | 4,760 | 1,520 | 4,370 | 1,400 |
| 1981 | 5,410 | 1,720 | 4,980 | 1,580 |
| 1982 | 5,870 | 1,920 | 5,390 | 1,770 |
| 1983 | 6,080 | 2,100 | 5,600 | 1,930 |
| 1984 | 6,240 | 2,170 | 5,730 | 2,000 |
| 1985 | 6,560 | 2,250 | 6,040 | 2,070 |
| 1986 | 6,700 | 2,350 | 6,170 | 2,160 |
| 1987 | 6,860 | 2,380 | 6,310 | 2,190 |
| 1988 | 7,210 | 2,450 | 6,650 | 2,250 |
| 1989 | 7,480 | 2,550 | 6,870 | 2,350 |
| 1990 | 7,840 | 2,680 | 7,230 | 2,460 |
| 1991 | 8,290 | 2,820 | 7,610 | 2,600 |
| 1992 | 8,500 | 2,980 | 7,830 | 2,740 |
| 1993 | 8,700 | 3,080 | 8,040 | 2,820 |
| 1994 | 9,200 | 3,100 | 8,470 | 2,850 |
| 1995 | 9,340 | 3,200 | 8,610 | 2,940 |
| 1996 | 9,660 | 3,280 | 8,910 | 3,010 |
| 1997 | 9,870 | 3,400 | 9,070 | 3,130 |
| 1998 | 10,070 | 3,500 | 9,260 | 3,220 |
| 1999 | 10,320 | 3,520 | 9,490 | 3,240 |
| 2000 | 10,430 | 3,630 | 9,590 | 3,340 |
| 2001 | 10,730 | 3,780 | 9,890 | 3,470 |
| 2002 | 11,080 | 3,850 | 10,200 | 3,540 |
| 2003 | 11,210 | 3,930 | 10,330 | 3,610 |
| 2004 | 11,630 | 3,980 | 10,700 | 3,660 |
| 2005 | 11,950 | 4,080 | 11,010 | 3,750 |
| 2006 | 12,250 | 4,250 | 11,270 | 3,910 |
| 2007 | 12,770 | 4,350 | 11,750 | 4,000 |
| 2008 | 13,000 | 4,500 | 11,960 | 4,140 |
| 2009 | 13,530 | 4,680 | 12,460 | 4,300 |
| 2010 | 13,530 | 4,680 | 12,460 | 4,300 |
| 2011 | 13,600 | 4,780 | 12,540 | 4,390 |
| 2012 | 13,970 | 4,950 | 12,860 | 4,550 |
| 2013 | 14,350 | 5,030 | 13,230 | 4,620 |
| 2014 | 14,580 | 5,080 | 13,420 | 4,670 |
| 2015 | 14,720 | 5,200 | 13,550 | 4,780 |
| 2016 | 14,840 | 5,200 | 13,670 | 4,780 |
| 2017 | 15,060 | 5,230 | 13,860 | 4,810 |
| 2018 | 15,180 | 5,400 | 13,960 | 4,970 |

Separate figures for Alaska and Hawaii reflect Office of Economic Opportunity administrative practice beginning in the 1966–1970 period. The Census Bureau, producer of the primary version of the poverty measure (the poverty thresholds), does not produce separate figures for Alaska and Hawaii.

Before 1983, the guidelines shown are for nonfarm families only.

a. The guidelines are effective from the date of issuance (unless otherwise specified by a particular program using them).

b. Add this amount for each additional family member. Before 1973, increments between some of the smaller family sizes differed from the increment shown in the table. Beginning in 1973, the increment is the same for all family sizes in each year's set of guidelines, with rare exceptions (such as in 2016) caused by rounding and standardizing adjustments.

CONTACT: Kendall Swenson (202) 690-7507 or statistics@ssa.gov.



Old-Age, Survivors, and Disability Insurance

| | |
|------------------------|-------------|
| Trust Funds | 4.1 |
| Covered Workers | 4.13 |
| Insured Workers | 4.42 |

Table 4.A1—Old-Age and Survivors Insurance, 1937–2017 (in millions of dollars)

| Year | Receipts ^a | | | | | Expenditures | | | | Assets | |
|------|-----------------------|--|----------------------------------|---|---------------------------|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
| | Total | Net payroll tax contributions ^b | Income from taxation of benefits | Reimbursements from the general fund of the Treasury ^c | Net interest ^d | Total | Benefit payments ^e | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1937 | 767 | 765 | ... | ... | 2 | 1 | 1 | ... | ... | 766 | 766 |
| 1938 | 375 | 360 | ... | ... | 15 | 10 | 10 | ... | ... | 366 | 1,132 |
| 1939 | 607 | 580 | ... | ... | 27 | 14 | 14 | ... | ... | 592 | 1,724 |
| 1940 | 368 | 325 | ... | ... | 43 | 62 | 35 | 26 | ... | 306 | 2,031 |
| 1941 | 845 | 789 | ... | ... | 56 | 114 | 88 | 26 | ... | 731 | 2,762 |
| 1942 | 1,085 | 1,012 | ... | ... | 72 | 159 | 131 | 28 | ... | 926 | 3,688 |
| 1943 | 1,328 | 1,239 | ... | ... | 88 | 195 | 166 | 29 | ... | 1,132 | 4,820 |
| 1944 | 1,422 | 1,316 | ... | ... | 107 | 238 | 209 | 29 | ... | 1,184 | 6,005 |
| 1945 | 1,420 | 1,285 | ... | ... | 134 | 304 | 274 | 30 | ... | 1,116 | 7,121 |
| 1946 | 1,447 | 1,295 | ... | ... | 152 | 418 | 378 | 40 | ... | 1,029 | 8,150 |
| 1947 | 1,722 | 1,557 | ... | 1 | 164 | 512 | 466 | 46 | ... | 1,210 | 9,360 |
| 1958 | 1,969 | 1,685 | ... | 3 | 281 | 607 | 556 | 51 | ... | 1,362 | 10,722 |
| 1949 | 1,816 | 1,666 | ... | 4 | 146 | 721 | 667 | 54 | ... | 1,094 | 11,816 |
| 1950 | 2,928 | 2,667 | ... | 4 | 257 | 1,022 | 961 | 61 | ... | 1,905 | 13,721 |
| 1951 | 3,784 | 3,363 | ... | 4 | 417 | 1,966 | 1,885 | 81 | ... | 1,818 | 15,540 |
| 1952 | 4,184 | 3,819 | ... | ... | 365 | 2,282 | 2,194 | 88 | ... | 1,902 | 17,442 |
| 1953 | 4,359 | 3,945 | ... | ... | 414 | 3,094 | 3,006 | 88 | ... | 1,265 | 18,707 |
| 1954 | 5,610 | 5,163 | ... | ... | 447 | 3,741 | 3,670 | 92 | -21 | 1,869 | 20,576 |
| 1955 | 6,167 | 5,713 | ... | ... | 454 | 5,079 | 4,968 | 119 | -7 | 1,087 | 21,663 |
| 1956 | 6,697 | 6,172 | ... | ... | 526 | 5,841 | 5,715 | 132 | -5 | 856 | 22,519 |
| 1957 | 7,381 | 6,825 | ... | ... | 556 | 7,507 | 7,347 | 162 | -2 | -126 | 22,393 |
| 1958 | 8,117 | 7,566 | ... | ... | 552 | 8,646 | 8,327 | 194 | 124 | -528 | 21,864 |
| 1959 | 8,584 | 8,052 | ... | ... | 532 | 10,308 | 9,842 | 184 | 282 | -1,724 | 20,141 |
| 1960 | 11,382 | 10,866 | ... | ... | 516 | 11,198 | 10,677 | 203 | 318 | 184 | 20,324 |
| 1961 | 11,833 | 11,285 | ... | ... | 548 | 12,432 | 11,862 | 239 | 332 | -599 | 19,725 |
| 1962 | 12,585 | 12,059 | ... | ... | 526 | 13,973 | 13,356 | 256 | 361 | -1,388 | 18,337 |
| 1963 | 15,063 | 14,541 | ... | ... | 521 | 14,920 | 14,217 | 281 | 423 | 143 | 18,480 |
| 1964 | 16,258 | 15,689 | ... | ... | 569 | 15,613 | 14,914 | 296 | 403 | 645 | 19,125 |
| 1965 | 16,610 | 16,017 | ... | ... | 593 | 17,501 | 16,737 | 328 | 436 | -890 | 18,235 |
| 1966 | 21,302 | 20,580 | ... | 78 | 644 | 18,967 | 18,267 | 256 | 444 | 2,335 | 20,570 |
| 1967 | 24,034 | 23,138 | ... | 78 | 818 | 20,382 | 19,468 | 406 | 508 | 3,652 | 24,222 |
| 1968 | 25,040 | 23,719 | ... | 382 | 939 | 23,557 | 22,643 | 476 | 438 | 1,483 | 25,704 |
| 1969 | 29,554 | 27,947 | ... | 442 | 1,165 | 25,176 | 24,210 | 474 | 491 | 4,378 | 30,082 |
| 1970 | 32,220 | 30,256 | ... | 449 | 1,515 | 29,848 | 28,798 | 471 | 579 | 2,371 | 32,454 |
| 1971 | 35,877 | 33,723 | ... | 488 | 1,667 | 34,542 | 33,414 | 514 | 613 | 1,335 | 33,789 |
| 1972 | 40,050 | 37,781 | ... | 475 | 1,794 | 38,522 | 37,124 | 674 | 724 | 1,528 | 35,318 |
| 1973 | 48,344 | 45,975 | ... | 442 | 1,928 | 47,175 | 45,745 | 647 | 783 | 1,169 | 36,487 |
| 1974 | 54,688 | 52,081 | ... | 447 | 2,159 | 53,397 | 51,623 | 865 | 909 | 1,291 | 37,777 |
| 1975 | 59,605 | 56,816 | ... | 425 | 2,364 | 60,395 | 58,517 | 896 | 982 | -790 | 36,987 |
| 1976 | 66,276 | 63,362 | ... | 614 | 2,301 | 67,876 | 65,705 | 959 | 1,212 | -1,600 | 35,388 |
| 1977 | 72,412 | 69,572 | ... | 613 | 2,227 | 75,309 | 73,121 | 981 | 1,208 | -2,897 | 32,491 |
| 1978 | 78,094 | 75,471 | ... | 615 | 2,008 | 83,064 | 80,361 | 1,115 | 1,589 | -4,971 | 27,520 |
| 1979 | 90,274 | 87,919 | ... | 557 | 1,797 | 93,133 | 90,573 | 1,113 | 1,448 | -2,860 | 24,660 |
| 1980 | 105,841 | 103,456 | ... | 540 | 1,845 | 107,678 | 105,083 | 1,154 | 1,442 | -1,837 | 22,823 |
| 1981 | 125,361 | 122,627 | ... | 675 | 2,060 | 126,695 | 123,803 | 1,307 | 1,585 | -1,334 | 21,490 |
| 1982 | 125,198 | 123,673 | ... | 680 | 845 | 142,119 | 138,806 | 1,519 | 1,793 | ^f 598 | 22,088 |
| 1983 | 150,584 | 138,337 | ... | 5,541 | 6,706 | 152,999 | 149,221 | 1,528 | 2,251 | -2,416 | 19,672 |
| 1984 | 169,328 | 159,515 | 2,835 | 4,712 | 2,266 | 161,883 | 157,841 | 1,638 | 2,404 | 7,445 | 27,117 |
| 1985 | 184,239 | 175,128 | 3,208 | 4,032 | 1,871 | 171,150 | 167,248 | 1,592 | 2,310 | ^f 8,725 | 35,842 |
| 1986 | 197,393 | 189,136 | 3,424 | 1,764 | 3,069 | 181,000 | 176,813 | 1,601 | 2,585 | ^f 3,239 | 39,081 |
| 1987 | 210,736 | 201,092 | 3,257 | 1,697 | 4,690 | 187,668 | 183,587 | 1,524 | 2,557 | 23,068 | 62,149 |
| 1988 | 240,770 | 227,683 | 3,384 | 2,134 | 7,568 | 200,020 | 195,454 | 1,776 | 2,790 | 40,750 | 102,899 |
| 1989 | 264,653 | 248,128 | 2,439 | 2,101 | 11,985 | 212,489 | 207,971 | 1,673 | 2,845 | 52,164 | 155,063 |
| 1990 | 286,653 | 266,110 | 4,848 | -668 | 16,363 | 227,519 | 222,987 | 1,563 | 2,969 | 59,134 | 214,197 |
| 1991 | 299,286 | 272,477 | 5,864 | 115 | 20,829 | 245,634 | 240,467 | 1,792 | 3,375 | 53,652 | 267,849 |
| 1992 | 311,162 | 281,132 | 5,852 | -126 | 24,303 | 259,861 | 254,883 | 1,830 | 3,148 | 51,301 | 319,150 |
| 1993 | 323,277 | 290,865 | 5,335 | 50 | 27,027 | 273,104 | 267,755 | 1,996 | 3,353 | 50,173 | 369,322 |
| 1994 | 328,271 | 293,316 | 4,995 | 13 | 29,946 | 284,133 | 279,068 | 1,645 | 3,420 | 44,138 | 413,460 |

(Continued)

4.A OASDI: Trust Funds

Table 4.A1—Old-Age and Survivors Insurance, 1937–2017 (in millions of dollars)—Continued

| Year | Receipts ^a | | | | | Expenditures | | | | Assets | |
|------|-----------------------|--|----------------------------------|---|---------------------------|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
| | Total | Net payroll tax contributions ^b | Income from taxation of benefits | Reimbursements from the general fund of the Treasury ^c | Net interest ^d | Total | Benefit payments ^e | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1995 | 342,801 | 304,659 | 5,490 | -168 | 32,820 | 297,760 | 291,630 | 2,077 | 4,052 | 45,041 | 458,502 |
| 1996 | 363,741 | 321,555 | 6,471 | 9 | 35,706 | 308,217 | 302,861 | 1,802 | 3,554 | 55,524 | 514,026 |
| 1997 | 397,169 | 349,945 | 7,426 | 3 | 39,795 | 322,073 | 316,257 | 2,128 | 3,688 | 75,096 | 589,121 |
| 1998 | 424,848 | 371,206 | 9,149 | 2 | 44,491 | 332,324 | 326,762 | 1,899 | 3,662 | 92,524 | 681,645 |
| 1999 | 457,040 | 396,352 | 10,899 | 1 | 49,789 | 339,874 | 334,383 | 1,809 | 3,681 | 117,167 | 798,812 |
| 2000 | 490,513 | 421,390 | 11,594 | 1 | 57,529 | 358,339 | 352,652 | 2,149 | 3,538 | 132,174 | 930,986 |
| 2001 | 518,100 | 441,458 | 11,903 | 1 | 64,737 | 377,546 | 372,312 | 1,961 | 3,273 | 140,554 | 1,071,540 |
| 2002 | 539,706 | 455,198 | 12,909 | 415 | 71,184 | 393,749 | 388,119 | 2,137 | 3,493 | 145,957 | 1,217,497 |
| 2003 | 543,811 | 456,077 | 12,497 | g | 75,237 | 405,978 | 399,845 | 2,553 | 3,580 | 137,833 | 1,355,330 |
| 2004 | 566,338 | 472,758 | 14,593 | 1 | 78,986 | 421,047 | 415,034 | 2,384 | 3,628 | 145,292 | 1,500,622 |
| 2005 | 604,335 | 506,862 | 13,843 | -350 | 83,979 | 441,920 | 435,383 | 2,957 | 3,579 | 162,415 | 1,663,037 |
| 2006 | 642,231 | 534,786 | 15,628 | g | 91,817 | 460,965 | 454,496 | 3,010 | 3,458 | 181,266 | 1,844,304 |
| 2007 | 675,035 | 560,877 | 17,192 | g | 96,966 | 495,723 | 489,074 | 3,075 | 3,575 | 179,312 | 2,023,616 |
| 2008 | 695,462 | 574,555 | 15,566 | g | 105,340 | 516,192 | 509,337 | 3,223 | 3,632 | 179,270 | 2,202,886 |
| 2009 | 698,208 | 570,392 | 19,930 | g | 107,886 | 564,295 | 557,166 | 3,439 | 3,690 | 133,912 | 2,336,798 |
| 2010 | 677,111 | 544,773 | 22,090 | 2,042 | 108,206 | 584,866 | 577,393 | 3,543 | 3,930 | 92,245 | 2,429,043 |
| 2011 | 698,781 | 482,350 | 22,211 | 87,753 | 106,468 | 603,750 | 596,155 | 3,486 | 4,110 | 95,031 | 2,524,075 |
| 2012 | 731,075 | 503,893 | 26,675 | 97,735 | 102,773 | 645,482 | 637,894 | 3,448 | 4,139 | 85,593 | 2,609,668 |
| 2013 | 743,793 | 620,814 | 20,694 | 4,169 | 98,114 | 679,475 | 672,129 | 3,397 | 3,948 | 64,317 | 2,673,985 |
| 2014 | 769,417 | 646,232 | 27,957 | 395 | 94,833 | 714,170 | 706,780 | 3,133 | 4,257 | 55,247 | 2,729,233 |
| 2015 | 801,561 | 679,503 | 30,554 | 278 | 91,227 | 750,542 | 742,908 | 3,376 | 4,258 | 51,019 | 2,780,251 |
| 2016 | 797,457 | 678,787 | 31,623 | 87 | 86,960 | 776,359 | 768,603 | 3,469 | 4,287 | 21,097 | 2,801,349 |
| 2017 | 825,630 | 706,505 | 35,877 | 17 | 83,231 | 806,669 | 798,692 | 3,661 | 4,316 | 18,961 | 2,820,309 |

SOURCE: Department of the Treasury.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

- a. The definitions of the categories "net payroll tax contributions" and "reimbursements from the general fund of the Treasury" were revised in 2011. Data in these two columns for 1984 and later may vary from those in prior editions, but total receipts are unchanged.
- b. Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- c. Includes payments (1) in 1947–1951 and in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968; (4) in 1984 for employees, and in 1984–1989 for self-employed persons, for payroll tax credits provided under Public Law 98-21; and (5) in 2010–2012, for payroll tax revenue forgone under the provisions of Public Laws 111-147, 111-312, 112-78, and 112-96.
- d. Includes net profits or losses on marketable securities; interest adjustments on amounts reimbursed from, or paid to, other trust funds or the general fund of the Treasury; and relatively small amounts of gifts to the fund.
- e. Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- f. The fund borrowed from the Disability Insurance and Hospital Insurance Trust Funds in 1982, and repaid the borrowed amounts in 1985 and 1986. Amounts for these years are equal to total receipts less total expenditures, plus amounts borrowed or less amounts repaid.
- g. Between -\$500,000 and \$500,000.

CONTACT: (410) 965-3000 or actuary@ssa.gov.

Table 4.A2—Disability Insurance, 1957–2017 (in millions of dollars)

| Year | Receipts ^a | | | | | Expenditures | | | | Assets | |
|------|-----------------------|--|----------------------------------|---|---------------------------|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
| | Total | Net payroll tax contributions ^b | Income from taxation of benefits | Reimbursements from the general fund of the Treasury ^c | Net interest ^d | Total | Benefit payments ^e | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1957 | 709 | 702 | ... | ... | 7 | 59 | 57 | 3 | ... | 649 | 649 |
| 1958 | 991 | 966 | ... | ... | 25 | 261 | 249 | 12 | ... | 729 | 1,379 |
| 1959 | 931 | 891 | ... | ... | 40 | 485 | 457 | 50 | -22 | 447 | 1,825 |
| 1960 | 1,063 | 1,010 | ... | ... | 53 | 600 | 568 | 36 | -5 | 464 | 2,289 |
| 1961 | 1,104 | 1,038 | ... | ... | 66 | 956 | 887 | 64 | 5 | 148 | 2,437 |
| 1962 | 1,114 | 1,046 | ... | ... | 68 | 1,183 | 1,105 | 66 | 11 | -69 | 2,368 |
| 1963 | 1,165 | 1,099 | ... | ... | 66 | 1,297 | 1,210 | 68 | 20 | -133 | 2,235 |
| 1964 | 1,218 | 1,154 | ... | ... | 64 | 1,407 | 1,309 | 79 | 19 | -188 | 2,047 |
| 1965 | 1,247 | 1,188 | ... | ... | 59 | 1,687 | 1,573 | 90 | 24 | -440 | 1,606 |
| 1966 | 2,079 | 2,006 | ... | 16 | 58 | 1,947 | 1,784 | 137 | 25 | 133 | 1,739 |
| 1967 | 2,379 | 2,286 | ... | 16 | 78 | 2,089 | 1,950 | 109 | 31 | 290 | 2,029 |
| 1968 | 3,454 | 3,316 | ... | 32 | 106 | 2,458 | 2,311 | 127 | 20 | 996 | 3,025 |
| 1969 | 3,792 | 3,599 | ... | 16 | 177 | 2,716 | 2,557 | 138 | 21 | 1,075 | 4,100 |
| 1970 | 4,774 | 4,481 | ... | 16 | 277 | 3,259 | 3,085 | 164 | 10 | 1,514 | 5,614 |
| 1971 | 5,031 | 4,620 | ... | 50 | 361 | 4,000 | 3,783 | 205 | 13 | 1,031 | 6,645 |
| 1972 | 5,572 | 5,107 | ... | 51 | 414 | 4,759 | 4,502 | 233 | 24 | 813 | 7,457 |
| 1973 | 6,443 | 5,932 | ... | 52 | 458 | 5,973 | 5,764 | 190 | 20 | 470 | 7,927 |
| 1974 | 7,378 | 6,826 | ... | 52 | 500 | 7,196 | 6,957 | 217 | 22 | 182 | 8,109 |
| 1975 | 8,035 | 7,444 | ... | 90 | 502 | 8,790 | 8,505 | 256 | 29 | -754 | 7,354 |
| 1976 | 8,757 | 8,233 | ... | 103 | 422 | 10,366 | 10,055 | 285 | 26 | -1,609 | 5,745 |
| 1977 | 9,570 | 9,138 | ... | 128 | 304 | 11,945 | 11,547 | 399 | -1 | -2,375 | 3,370 |
| 1978 | 13,810 | 13,413 | ... | 142 | 256 | 12,954 | 12,599 | 325 | 30 | 856 | 4,226 |
| 1979 | 15,590 | 15,114 | ... | 118 | 358 | 14,186 | 13,786 | 371 | 30 | 1,404 | 5,630 |
| 1980 | 13,871 | 13,255 | ... | 130 | 485 | 15,872 | 15,515 | 368 | -12 | -2,001 | 3,629 |
| 1981 | 17,078 | 16,738 | ... | 168 | 172 | 17,658 | 17,192 | 436 | 29 | -580 | 3,049 |
| 1982 | 22,715 | 21,995 | ... | 174 | 546 | 17,992 | 17,376 | 590 | 26 | ^f -358 | 2,691 |
| 1983 | 20,682 | 17,991 | ... | 1,121 | 1,569 | 18,177 | 17,524 | 625 | 28 | 2,505 | 5,195 |
| 1984 | 17,309 | 15,503 | 190 | 441 | 1,174 | 18,546 | 17,898 | 626 | 22 | -1,237 | 3,959 |
| 1985 | 19,301 | 17,014 | 222 | 1,195 | 870 | 19,478 | 18,827 | 608 | 43 | ^f 2,363 | 6,321 |
| 1986 | 19,439 | 18,247 | 238 | 152 | 803 | 20,522 | 19,853 | 600 | 68 | ^f 1,459 | 7,780 |
| 1987 | 20,303 | 19,538 | -36 | 153 | 648 | 21,425 | 20,519 | 849 | 57 | -1,122 | 6,658 |
| 1988 | 22,699 | 21,837 | 61 | 202 | 600 | 22,494 | 21,695 | 737 | 61 | 206 | 6,864 |
| 1989 | 24,795 | 23,797 | 95 | 196 | 707 | 23,753 | 22,911 | 754 | 88 | 1,041 | 7,905 |
| 1990 | 28,791 | 28,403 | 144 | -639 | 883 | 25,616 | 24,829 | 707 | 80 | 3,174 | 11,079 |
| 1991 | 30,390 | 29,128 | 190 | 9 | 1,063 | 28,571 | 27,695 | 794 | 82 | 1,819 | 12,898 |
| 1992 | 31,430 | 30,148 | 232 | -12 | 1,062 | 32,004 | 31,112 | 834 | 58 | -574 | 12,324 |
| 1993 | 32,301 | 31,182 | 281 | 4 | 835 | 35,662 | 34,613 | 966 | 83 | -3,361 | 8,963 |
| 1994 | 52,841 | 51,372 | 311 | 1 | 1,157 | 38,879 | 37,744 | 1,029 | 106 | 13,962 | 22,925 |
| 1995 | 56,696 | 54,404 | 341 | -207 | 2,158 | 42,055 | 40,923 | 1,064 | 68 | 14,641 | 37,566 |
| 1996 | 60,710 | 57,325 | 373 | g | 3,012 | 45,351 | 44,189 | 1,160 | 2 | 15,359 | 52,924 |
| 1997 | 60,499 | 56,037 | 470 | g | 3,992 | 47,034 | 45,695 | 1,280 | 59 | 13,465 | 66,389 |
| 1998 | 64,357 | 58,966 | 558 | g | 4,832 | 49,931 | 48,207 | 1,567 | 157 | 14,425 | 80,815 |
| 1999 | 69,541 | 63,203 | 661 | g | 5,677 | 53,035 | 51,381 | 1,519 | 135 | 16,507 | 97,321 |
| 2000 | 77,920 | 71,093 | 721 | -836 | 6,942 | 56,782 | 54,983 | 1,639 | 159 | 21,138 | 118,459 |
| 2001 | 83,903 | 74,933 | 811 | g | 8,158 | 61,369 | 59,618 | 1,741 | 10 | 22,534 | 140,993 |
| 2002 | 87,379 | 77,272 | 930 | g | 9,178 | 67,905 | 65,702 | 2,049 | 154 | 19,475 | 160,468 |
| 2003 | 88,074 | 77,442 | 944 | g | 9,689 | 73,108 | 70,933 | 2,008 | 167 | 14,966 | 175,434 |
| 2004 | 91,380 | 80,281 | 1,111 | g | 9,988 | 80,597 | 78,229 | 2,152 | 215 | 10,783 | 186,217 |

(Continued)

4.A OASDI: Trust Funds

Table 4.A2—Disability Insurance, 1957–2017 (in millions of dollars)—Continued

| Year | Receipts ^a | | | | | Expenditures | | | | Assets | |
|------|-----------------------|--|----------------------------------|---|---------------------------|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
| | Total | Net payroll tax contributions ^b | Income from taxation of benefits | Reimbursements from the general fund of the Treasury ^c | Net interest ^d | Total | Benefit payments ^e | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 2005 | 97,423 | 86,077 | 1,073 | g | 10,273 | 88,018 | 85,365 | 2,315 | 338 | 9,405 | 195,623 |
| 2006 | 102,641 | 90,808 | 1,230 | g | 10,603 | 94,456 | 91,741 | 2,326 | 388 | 8,185 | 203,808 |
| 2007 | 109,854 | 95,243 | 1,393 | 8 | 13,210 | 98,778 | 95,865 | 2,468 | 445 | 11,076 | 214,884 |
| 2008 | 109,840 | 97,566 | 1,313 | g | 10,961 | 108,951 | 106,007 | 2,526 | 418 | 889 | 215,773 |
| 2009 | 109,283 | 96,865 | 1,955 | g | 10,463 | 121,506 | 118,315 | 2,743 | 448 | -12,223 | 203,550 |
| 2010 | 104,017 | 92,511 | 1,852 | 363 | 9,292 | 127,660 | 124,216 | 2,982 | 462 | -23,643 | 179,907 |
| 2011 | 106,276 | 81,881 | 1,581 | 14,927 | 7,887 | 132,332 | 128,948 | 2,920 | 465 | -26,056 | 153,850 |
| 2012 | 109,115 | 85,615 | 583 | 16,546 | 6,371 | 140,299 | 136,897 | 2,890 | 512 | -31,184 | 122,666 |
| 2013 | 111,228 | 105,402 | 391 | 729 | 4,706 | 143,450 | 140,130 | 2,769 | 551 | -32,221 | 90,445 |
| 2014 | 114,858 | 109,737 | 1,680 | 71 | 3,371 | 145,060 | 141,683 | 2,933 | 444 | -30,201 | 60,244 |
| 2015 | 118,595 | 115,389 | 1,071 | 47 | 2,088 | 146,581 | 143,370 | 2,792 | 419 | -27,985 | 32,259 |
| 2016 | 159,996 | 157,391 | 1,194 | 15 | 1,396 | 145,917 | 142,781 | 2,760 | 376 | 14,079 | 46,338 |
| 2017 | 170,951 | 167,087 | 1,973 | 3 | 1,888 | 145,809 | 142,806 | 2,796 | 207 | 25,142 | 71,480 |

SOURCE: Department of the Treasury.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

- a. The definitions of the categories "net payroll tax contributions" and "reimbursements from the general fund of the Treasury" were revised in 2011. Data in these two columns for 1984 and later may vary from those in prior editions, but total receipts are unchanged.
- b. Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- c. Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968; (4) in 1984 for employees, and in 1984–1989 for self-employed persons, for payroll tax credits provided under Public Law 98-21; and (5) in 2010–2012, for payroll tax revenue forgone under the provisions of Public Laws 111-147, 111-312, 112-78, and 112-96.
- d. Includes net profits or losses on marketable securities; interest adjustments on amounts reimbursed from, or paid to, other trust funds or the general fund of the Treasury; and relatively small amounts of gifts to the fund.
- e. Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- f. The Old-Age and Survivors Insurance Trust Fund borrowed from the Disability Insurance and Hospital Insurance Trust Funds in 1982, and repaid the borrowed amounts in 1985 and 1986. Amounts for these years are equal to total receipts less total expenditures, plus amounts borrowed or less amounts repaid.
- g. Between -\$500,000 and \$500,000.

CONTACT: (410) 965-3000 or actuary@ssa.gov.

Table 4.A3—Combined OASI and DI, 1957–2017 (in millions of dollars)

| Year | Receipts ^a | | | | | Expenditures | | | | Assets | |
|------|-----------------------|--|----------------------------------|---|---------------------------|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
| | Total | Net payroll tax contributions ^b | Income from taxation of benefits | Reimbursements from the general fund of the Treasury ^c | Net interest ^d | Total | Benefit payments ^e | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 1957 | 8,090 | 7,527 | ... | ... | 563 | 7,567 | 7,404 | 164 | -2 | 523 | 23,042 |
| 1958 | 9,108 | 8,531 | ... | ... | 577 | 8,907 | 8,576 | 207 | 124 | 201 | 23,243 |
| 1959 | 9,516 | 8,943 | ... | ... | 572 | 10,793 | 10,298 | 234 | 260 | -1,277 | 21,966 |
| 1960 | 12,445 | 11,876 | ... | ... | 569 | 11,798 | 11,245 | 240 | 314 | 647 | 22,613 |
| 1961 | 12,937 | 12,323 | ... | ... | 614 | 13,388 | 12,749 | 303 | 337 | -451 | 22,162 |
| 1962 | 13,699 | 13,105 | ... | ... | 594 | 15,156 | 14,461 | 322 | 372 | -1,457 | 20,705 |
| 1963 | 16,227 | 15,640 | ... | ... | 587 | 16,217 | 15,427 | 348 | 442 | 10 | 20,715 |
| 1964 | 17,476 | 16,843 | ... | ... | 633 | 17,020 | 16,223 | 375 | 422 | 456 | 21,172 |
| 1965 | 17,857 | 17,205 | ... | ... | 651 | 19,187 | 18,311 | 418 | 459 | -1,331 | 19,841 |
| 1966 | 23,381 | 22,585 | ... | 94 | 702 | 20,913 | 20,051 | 393 | 469 | 2,467 | 22,308 |
| 1967 | 26,413 | 25,424 | ... | 94 | 896 | 22,471 | 21,417 | 515 | 539 | 3,942 | 26,250 |
| 1968 | 28,493 | 27,034 | ... | 414 | 1,045 | 26,015 | 24,954 | 603 | 458 | 2,479 | 28,729 |
| 1969 | 33,346 | 31,546 | ... | 458 | 1,342 | 27,892 | 26,767 | 612 | 513 | 5,453 | 34,182 |
| 1970 | 36,993 | 34,737 | ... | 465 | 1,791 | 33,108 | 31,884 | 635 | 589 | 3,886 | 38,068 |
| 1971 | 40,908 | 38,343 | ... | 538 | 2,027 | 38,542 | 37,197 | 719 | 626 | 2,366 | 40,434 |
| 1972 | 45,622 | 42,888 | ... | 526 | 2,208 | 43,281 | 41,625 | 907 | 749 | 2,341 | 42,775 |
| 1973 | 54,787 | 51,907 | ... | 494 | 2,386 | 53,148 | 51,508 | 837 | 802 | 1,639 | 44,414 |
| 1974 | 62,066 | 58,907 | ... | 499 | 2,660 | 60,593 | 58,581 | 1,082 | 931 | 1,472 | 45,886 |
| 1975 | 67,640 | 64,259 | ... | 515 | 2,866 | 69,184 | 67,022 | 1,152 | 1,010 | -1,544 | 44,342 |
| 1976 | 75,034 | 71,595 | ... | 717 | 2,722 | 78,242 | 75,759 | 1,244 | 1,239 | -3,209 | 41,133 |
| 1977 | 81,982 | 78,710 | ... | 741 | 2,531 | 87,254 | 84,667 | 1,379 | 1,208 | -5,272 | 35,861 |
| 1978 | 91,903 | 88,883 | ... | 757 | 2,264 | 96,018 | 92,960 | 1,440 | 1,618 | -4,115 | 31,746 |
| 1979 | 105,864 | 103,034 | ... | 675 | 2,155 | 107,320 | 104,359 | 1,483 | 1,477 | -1,456 | 30,291 |
| 1980 | 119,712 | 116,711 | ... | 670 | 2,330 | 123,550 | 120,598 | 1,522 | 1,430 | -3,838 | 26,453 |
| 1981 | 142,438 | 139,364 | ... | 843 | 2,231 | 144,352 | 140,995 | 1,743 | 1,614 | -1,914 | 24,539 |
| 1982 | 147,913 | 145,667 | ... | 854 | 1,391 | 160,111 | 156,182 | 2,109 | 1,820 | ^f 239 | 24,778 |
| 1983 | 171,266 | 156,328 | ... | 6,662 | 8,276 | 171,177 | 166,745 | 2,153 | 2,279 | 89 | 24,867 |
| 1984 | 186,637 | 175,019 | 3,025 | 5,153 | 3,440 | 180,429 | 175,739 | 2,264 | 2,426 | 6,208 | 31,075 |
| 1985 | 203,540 | 192,142 | 3,430 | 5,227 | 2,741 | 190,628 | 186,075 | 2,200 | 2,353 | ^f 11,088 | 42,163 |
| 1986 | 216,833 | 207,384 | 3,662 | 1,916 | 3,871 | 201,522 | 196,667 | 2,202 | 2,653 | ^f 4,698 | 46,861 |
| 1987 | 231,039 | 220,630 | 3,221 | 1,850 | 5,338 | 209,093 | 204,106 | 2,373 | 2,614 | 21,946 | 68,807 |
| 1988 | 263,469 | 249,520 | 3,445 | 2,336 | 8,168 | 222,514 | 217,149 | 2,513 | 2,851 | 40,955 | 109,762 |
| 1989 | 289,448 | 271,925 | 2,534 | 2,297 | 12,692 | 236,242 | 230,882 | 2,427 | 2,934 | 53,206 | 162,968 |
| 1990 | 315,443 | 294,513 | 4,992 | -1,307 | 17,245 | 253,135 | 247,816 | 2,270 | 3,049 | 62,309 | 225,277 |
| 1991 | 329,676 | 301,605 | 6,054 | 125 | 21,892 | 274,205 | 268,162 | 2,587 | 3,457 | 55,471 | 280,747 |
| 1992 | 342,591 | 311,280 | 6,084 | -138 | 25,365 | 291,865 | 285,995 | 2,664 | 3,206 | 50,726 | 331,473 |
| 1993 | 355,578 | 322,046 | 5,616 | 54 | 27,862 | 308,766 | 302,368 | 2,963 | 3,435 | 46,812 | 378,285 |
| 1994 | 381,111 | 344,689 | 5,306 | 14 | 31,103 | 323,011 | 316,812 | 2,674 | 3,526 | 58,100 | 436,385 |
| 1995 | 399,497 | 359,063 | 5,831 | -375 | 34,977 | 339,815 | 332,554 | 3,141 | 4,120 | 59,683 | 496,068 |
| 1996 | 424,451 | 378,880 | 6,844 | 9 | 38,718 | 353,569 | 347,050 | 2,962 | 3,556 | 70,883 | 566,950 |
| 1997 | 457,668 | 405,982 | 7,896 | 3 | 43,787 | 369,108 | 361,952 | 3,409 | 3,747 | 88,560 | 655,510 |
| 1998 | 489,204 | 430,172 | 9,707 | 2 | 49,323 | 382,255 | 374,969 | 3,467 | 3,819 | 106,950 | 762,460 |
| 1999 | 526,582 | 459,555 | 11,559 | 1 | 55,466 | 392,908 | 385,765 | 3,328 | 3,816 | 133,673 | 896,133 |
| 2000 | 568,433 | 492,484 | 12,314 | -835 | 64,471 | 415,121 | 407,635 | 3,788 | 3,698 | 153,312 | 1,049,445 |
| 2001 | 602,003 | 516,392 | 12,715 | 2 | 72,895 | 438,916 | 431,931 | 3,702 | 3,283 | 163,088 | 1,212,533 |
| 2002 | 627,085 | 532,470 | 13,839 | 415 | 80,362 | 461,653 | 453,821 | 4,185 | 3,647 | 165,432 | 1,377,965 |
| 2003 | 631,886 | 533,518 | 13,441 | 1 | 84,926 | 479,086 | 470,778 | 4,562 | 3,747 | 152,799 | 1,530,764 |
| 2004 | 657,718 | 553,039 | 15,703 | 1 | 88,975 | 501,643 | 493,263 | 4,536 | 3,844 | 156,075 | 1,686,839 |

(Continued)

4.A OASDI: Trust Funds

Table 4.A3—Combined OASI and DI, 1957–2017 (in millions of dollars)—Continued

| Year | Receipts ^a | | | | | Expenditures | | | | Assets | |
|------|-----------------------|--|----------------------------------|---|---------------------------|--------------|-------------------------------|-------------------------|--|--------------------------|-----------------------|
| | Total | Net payroll tax contributions ^b | Income from taxation of benefits | Reimbursements from the general fund of the Treasury ^c | Net interest ^d | Total | Benefit payments ^e | Administrative expenses | Transfers to Railroad Retirement program | Net increase during year | Amount at end of year |
| 2005 | 701,758 | 592,940 | 14,916 | -350 | 94,252 | 529,938 | 520,748 | 5,272 | 3,917 | 171,821 | 1,858,660 |
| 2006 | 744,873 | 625,594 | 16,858 | g | 102,420 | 555,421 | 546,238 | 5,337 | 3,846 | 189,452 | 2,048,112 |
| 2007 | 784,889 | 656,120 | 18,585 | 8 | 110,176 | 594,501 | 584,939 | 5,542 | 4,020 | 190,388 | 2,238,500 |
| 2008 | 805,302 | 672,122 | 16,879 | g | 116,301 | 625,143 | 615,344 | 5,749 | 4,050 | 180,159 | 2,418,658 |
| 2009 | 807,490 | 667,257 | 21,884 | g | 118,349 | 685,801 | 675,482 | 6,182 | 4,137 | 121,689 | 2,540,348 |
| 2010 | 781,128 | 637,283 | 23,942 | 2,405 | 117,498 | 712,526 | 701,609 | 6,525 | 4,392 | 68,602 | 2,608,950 |
| 2011 | 805,057 | 564,231 | 23,792 | 102,680 | 114,355 | 736,083 | 725,103 | 6,405 | 4,574 | 68,975 | 2,677,925 |
| 2012 | 840,190 | 589,508 | 27,258 | 114,280 | 109,143 | 785,781 | 774,791 | 6,338 | 4,651 | 54,409 | 2,732,334 |
| 2013 | 855,021 | 726,217 | 21,086 | 4,899 | 102,820 | 822,925 | 812,259 | 6,166 | 4,499 | 32,096 | 2,764,431 |
| 2014 | 884,276 | 755,969 | 29,637 | 465 | 98,204 | 859,230 | 848,463 | 6,066 | 4,701 | 25,046 | 2,789,476 |
| 2015 | 920,157 | 794,892 | 31,625 | 325 | 93,314 | 897,123 | 886,278 | 6,169 | 4,677 | 23,034 | 2,812,510 |
| 2016 | 957,453 | 836,178 | 32,817 | 102 | 88,356 | 922,276 | 911,384 | 6,229 | 4,663 | 35,177 | 2,847,687 |
| 2017 | 996,581 | 873,592 | 37,850 | 20 | 85,119 | 952,478 | 941,499 | 6,457 | 4,522 | 44,103 | 2,891,789 |

SOURCE: Department of the Treasury.

NOTES: The DI fund was established in 1957. For trust fund data prior to 1957, see OASI data (Table 4.A1).

Totals do not necessarily equal the sum of rounded components.

DI = Disability Insurance; OASI = Old-Age and Survivors Insurance; . . . = not applicable.

- a. The definitions of the categories "net payroll tax contributions" and "reimbursements from the general fund of the Treasury" were revised in 2011. Data in these two columns for 1984 and later may vary from those in prior editions, but total receipts are unchanged.
- b. Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957–2001, if such credits were considered to be covered wages.
- c. Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971–1982, for costs of deemed wage credits for military service performed after 1956; (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968; (4) in 1984 for employees, and in 1984–1989 for self-employed persons, for payroll tax credits provided under Public Law 98-21; and (5) in 2010–2012, for payroll tax revenue forgone under the provisions of Public Laws 111-147, 111-312, 112-78, and 112-96.
- d. Includes net profits or losses on marketable securities; interest adjustments on amounts reimbursed from, or paid to, other trust funds or the general fund of the Treasury; and relatively small amounts of gifts to the fund.
- e. Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.
- f. The OASI Trust Fund borrowed from the DI and Hospital Insurance Trust Funds in 1982, and repaid the borrowed amounts in 1985 and 1986. Amounts for these years are equal to total receipts less total expenditures, plus amounts borrowed or less amounts repaid.
- g. Between -\$500,000 and \$500,000.

CONTACT: (410) 965-3000 or actuary@ssa.gov.

Table 4.A4—Total annual benefits paid, by type of benefit and trust fund, and as a percentage of personal income, 1937–2017 (in millions of dollars)

| Year | Total benefits | Cash benefits ^a | | Service benefits | | Rehabilitation services ^d | | Personal income ^e | Total benefits as a percentage of personal income |
|------|----------------|--|----------------------|--------------------|--|--------------------------------------|----------------------|------------------------------|---|
| | | Old-Age and Survivors Insurance ^b | Disability Insurance | Hospital Insurance | Supplementary Medical Insurance (SMI) ^c | Old-Age and Survivors Insurance | Disability Insurance | | |
| 1937 | 1 | 1 | ... | ... | ... | ... | ... | 74,699 | (L) |
| 1938 | 10 | 10 | ... | ... | ... | ... | ... | 69,082 | (L) |
| 1939 | 14 | 14 | ... | ... | ... | ... | ... | 73,626 | (L) |
| 1940 | 35 | 35 | ... | ... | ... | ... | ... | 79,400 | (L) |
| 1941 | 88 | 88 | ... | ... | ... | ... | ... | 97,870 | 0.1 |
| 1942 | 131 | 131 | ... | ... | ... | ... | ... | 126,713 | 0.1 |
| 1943 | 166 | 166 | ... | ... | ... | ... | ... | 156,177 | 0.1 |
| 1944 | 209 | 209 | ... | ... | ... | ... | ... | 169,709 | 0.1 |
| 1945 | 274 | 274 | ... | ... | ... | ... | ... | 175,778 | 0.2 |
| 1946 | 378 | 378 | ... | ... | ... | ... | ... | 182,668 | 0.2 |
| 1947 | 466 | 466 | ... | ... | ... | ... | ... | 194,616 | 0.2 |
| 1948 | 556 | 556 | ... | ... | ... | ... | ... | 213,661 | 0.3 |
| 1949 | 667 | 667 | ... | ... | ... | ... | ... | 211,244 | 0.3 |
| 1950 | 961 | 961 | ... | ... | ... | ... | ... | 233,904 | 0.4 |
| 1951 | 1,885 | 1,885 | ... | ... | ... | ... | ... | 264,455 | 0.7 |
| 1952 | 2,194 | 2,194 | ... | ... | ... | ... | ... | 282,655 | 0.8 |
| 1953 | 3,006 | 3,006 | ... | ... | ... | ... | ... | 299,565 | 1.0 |
| 1954 | 3,670 | 3,670 | ... | ... | ... | ... | ... | 302,592 | 1.2 |
| 1955 | 4,968 | 4,968 | ... | ... | ... | ... | ... | 324,583 | 1.5 |
| 1956 | 5,715 | 5,715 | ... | ... | ... | ... | ... | 348,411 | 1.6 |
| 1957 | 7,404 | 7,347 | 57 | ... | ... | ... | ... | 368,486 | 2.0 |
| 1958 | 8,576 | 8,327 | 249 | ... | ... | ... | ... | 379,474 | 2.3 |
| 1959 | 10,298 | 9,842 | 457 | ... | ... | ... | ... | 403,193 | 2.6 |
| 1960 | 11,245 | 10,677 | 568 | ... | ... | ... | ... | 422,532 | 2.7 |
| 1961 | 12,749 | 11,862 | 887 | ... | ... | ... | ... | 441,082 | 2.9 |
| 1962 | 14,461 | 13,356 | 1,105 | ... | ... | ... | ... | 469,087 | 3.1 |
| 1963 | 15,427 | 14,217 | 1,210 | ... | ... | ... | ... | 492,839 | 3.1 |
| 1964 | 16,223 | 14,914 | 1,309 | ... | ... | ... | ... | 528,356 | 3.1 |
| 1965 | 18,311 | 16,737 | 1,573 | ... | ... | ... | ... | 570,847 | 3.2 |
| 1966 | 21,070 | 18,267 | 1,781 | 891 | 128 | f | 3 | 620,572 | 3.4 |
| 1967 | 25,967 | 19,468 | 1,939 | 3,353 | 1,197 | f | 11 | 665,748 | 3.9 |
| 1968 | 30,651 | 22,642 | 2,294 | 4,179 | 1,518 | 1 | 16 | 730,743 | 4.2 |
| 1969 | 33,371 | 24,209 | 2,542 | 4,739 | 1,865 | 1 | 15 | 800,258 | 4.2 |
| 1970 | 38,982 | 28,796 | 3,067 | 5,124 | 1,975 | 2 | 18 | 864,598 | 4.5 |
| 1971 | 45,065 | 33,413 | 3,758 | 5,751 | 2,117 | 2 | 24 | 932,137 | 4.8 |
| 1972 | 50,269 | 37,122 | 4,473 | 6,318 | 2,325 | 2 | 29 | 1,023,574 | 4.9 |
| 1973 | 61,091 | 45,741 | 5,718 | 7,057 | 2,526 | 3 | 46 | 1,138,525 | 5.4 |
| 1974 | 70,996 | 51,618 | 6,903 | 9,099 | 3,318 | 5 | 54 | 1,249,341 | 5.7 |
| 1975 | 82,611 | 58,509 | 8,414 | 11,315 | 4,273 | 9 | 91 | 1,366,884 | 6.0 |
| 1976 | 94,180 | 65,699 | 9,966 | 13,340 | 5,080 | 6 | 89 | 1,498,451 | 6.3 |
| 1977 | 106,443 | 73,113 | 11,463 | 15,737 | 6,038 | 8 | 84 | 1,654,571 | 6.4 |
| 1978 | 117,894 | 80,352 | 12,513 | 17,682 | 7,252 | 9 | 86 | 1,859,721 | 6.3 |
| 1979 | 133,691 | 90,556 | 13,708 | 20,623 | 8,708 | 18 | 78 | 2,078,195 | 6.4 |
| 1980 | 156,298 | 105,074 | 15,437 | 25,064 | 10,635 | 8 | 78 | 2,317,464 | 6.7 |
| 1981 | 184,450 | 123,795 | 17,199 | 30,342 | 13,113 | 8 | -8 | 2,596,506 | 7.1 |
| 1982 | 207,268 | 138,800 | 17,338 | 35,631 | 15,455 | 6 | 38 | 2,779,472 | 7.5 |
| 1983 | 224,524 | 149,502 | 17,530 | 39,337 | 18,106 | 6 | 42 | 2,970,275 | 7.6 |
| 1984 | 238,682 | 157,862 | 17,900 | 43,257 | 19,661 | f | 1 | 3,281,770 | 7.3 |
| 1985 | 256,723 | 167,360 | 18,836 | 47,580 | 22,947 | f | f | 3,516,329 | 7.3 |
| 1986 | 272,698 | 176,845 | 19,847 | 49,758 | 26,239 | ... | 9 | 3,725,688 | 7.3 |
| 1987 | 284,487 | 183,644 | 20,512 | 49,496 | 30,820 | ... | 16 | 3,955,860 | 7.2 |
| 1988 | 303,717 | 195,522 | 21,692 | 52,517 | 33,970 | ... | 16 | 4,276,349 | 7.1 |
| 1989 | 329,193 | 207,977 | 22,873 | 60,011 | 38,294 | ... | 38 | 4,619,874 | 7.1 |
| 1990 | 356,536 | 222,993 | 24,803 | 66,239 | 42,468 | ... | 32 | 4,906,423 | 7.3 |
| 1991 | 386,912 | 240,436 | 27,662 | 71,549 | 47,229 | ... | 36 | 5,073,390 | 7.6 |
| 1992 | 419,325 | 254,939 | 31,091 | 83,895 | 49,367 | ... | 33 | 5,413,049 | 7.8 |
| 1993 | 449,896 | 267,804 | 34,598 | 93,487 | 53,979 | ... | 28 | 5,648,990 | 8.0 |
| 1994 | 478,775 | 279,118 | 37,717 | 103,282 | 58,618 | ... | 40 | 5,937,283 | 8.1 |

(Continued)

4.A OASDI: Trust Funds

Table 4.A4—Total annual benefits paid, by type of benefit and trust fund, and as a percentage of personal income, 1937–2017 (in millions of dollars)—Continued

| Year | Total benefits | Cash benefits ^a | | Service benefits | | Rehabilitation services ^d | | Personal income ^e | Total benefits as a percentage of personal income |
|------|----------------|--|----------------------|--------------------|--|--------------------------------------|----------------------|------------------------------|---|
| | | Old-Age and Survivors Insurance ^b | Disability Insurance | Hospital Insurance | Supplementary Medical Insurance (SMI) ^c | Old-Age and Survivors Insurance | Disability Insurance | | |
| 1995 | 513,959 | 291,682 | 40,898 | 116,368 | 64,972 | ... | 39 | 6,280,973 | 8.2 |
| 1996 | 544,350 | 302,914 | 44,174 | 128,632 | 68,598 | ... | 31 | 6,667,027 | 8.2 |
| 1997 | 572,542 | 316,311 | 45,659 | 137,762 | 72,757 | ... | 53 | 7,080,668 | 8.1 |
| 1998 | 585,156 | 326,817 | 48,173 | 133,990 | 76,125 | ... | 51 | 7,593,685 | 7.7 |
| 1999 | 595,326 | 334,437 | 51,331 | 128,766 | 80,724 | ... | 68 | 7,988,413 | 7.5 |
| 2000 | 625,060 | 352,706 | 54,938 | 128,458 | 88,893 | ... | 63 | 8,637,061 | 7.2 |
| 2001 | 672,853 | 372,370 | 59,577 | 141,183 | 99,663 | ... | 60 | 8,991,584 | 7.5 |
| 2002 | 714,804 | 388,170 | 65,645 | 149,944 | 110,969 | ... | 75 | 9,153,855 | 7.8 |
| 2003 | 746,756 | 399,892 | 70,906 | 152,084 | 123,825 | 3 | 47 | 9,491,109 | 7.9 |
| 2004 | 796,075 | 415,082 | 78,202 | 167,554 | 135,185 | 3 | 49 | 10,052,896 | 7.9 |
| 2005 | 850,717 | 435,373 | 85,394 | 180,013 | 149,888 | 58 | -9 | 10,614,037 | 8.0 |
| 2006 | 955,067 | 460,457 | 92,384 | 188,989 | 213,172 | 4 | 61 | 11,393,944 | 8.4 |
| 2007 | 1,010,452 | 485,881 | 99,086 | 200,151 | 225,271 | 2 | 61 | 12,000,178 | 8.4 |
| 2008 | 1,077,065 | 509,056 | 106,301 | 232,299 | 229,330 | 4 | 75 | 12,502,228 | 8.6 |
| 2009 | 1,177,916 | 557,160 | 118,329 | 239,260 | 263,085 | 3 | 79 | 12,094,789 | 9.7 |
| 2010 | 1,217,587 | 577,448 | 124,191 | 244,463 | 271,429 | 2 | 54 | 12,477,120 | 9.8 |
| 2011 | 1,266,616 | 596,212 | 128,935 | 252,944 | 288,480 | 1 | 44 | 13,254,522 | 9.6 |
| 2012 | 1,340,778 | 637,948 | 136,878 | 262,895 | 303,008 | 1 | 48 | 13,915,118 | 9.6 |
| 2013 | 1,387,333 | 672,175 | 140,071 | 261,906 | 313,094 | 3 | 84 | 14,073,672 | 9.9 |
| 2014 | 1,453,018 | 706,821 | 141,622 | 264,852 | 339,637 | 2 | 83 | 14,818,247 | 9.8 |
| 2015 | 1,524,829 | 742,939 | 143,282 | 273,423 | 365,076 | 2 | 107 | 15,552,968 | 9.8 |
| 2016 | 1,580,923 | 768,633 | 142,703 | 280,512 | 388,974 | 4 | 97 | 15,928,727 | 9.9 |
| 2017 | 1,643,643 | 798,722 | 142,740 | 293,349 | 408,740 | 6 | 86 | 16,427,257 | 10.0 |

SOURCES: Department of the Treasury; Centers for Medicare & Medicaid Services; and Bureau of Economic Analysis.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable; (L) = less than 0.05 percent.

- a. The amounts of benefits paid generally do not reflect occasional adjustments such as reimbursements for uncashed checks, reimbursements to correct earlier accounting errors, and interfund transfers to correct earlier allocation errors.
- b. For 1937–1939, refunds and lump-sum death payments under the Social Security Act of 1935.
- c. Beginning with 2006, SMI amounts include both Part B and estimated Part D payments.
- d. Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widow(er)s under the 1967 Amendments to the Social Security Act.
- e. Figures are subject to revision.
- f. Between -\$500,000 and \$500,000.

CONTACT: (410) 965-3000 or actuary@ssa.gov.

Table 4.A5—Total annual benefits paid from OASI trust fund, by type of benefit, selected years 1937–2017
(in millions of dollars)

| Year | Total | Retired-worker and dependents benefits | | | Survivors benefits | | | | Special age-72 beneficiaries | Lump-sum death payments |
|------|---------|--|--------------------|----------|--------------------|-----------------------------|-------------------------|---------|------------------------------|-------------------------|
| | | Retired workers | Wives and husbands | Children | Children | Widowed mothers and fathers | Widow(er)s ^a | Parents | | |
| 1937 | 1 | ... | ... | ... | ... | ... | ... | ... | ... | 1 |
| 1938 | 10 | ... | ... | ... | ... | ... | ... | ... | ... | 10 |
| 1939 | 14 | ... | ... | ... | ... | ... | ... | ... | ... | 14 |
| 1940 | 35 | 15 | 2 | b | 3 | 2 | b | b | ... | 9 |
| 1945 | 274 | 126 | 21 | 2 | 52 | 27 | 20 | 1 | ... | 26 |
| 1950 | 961 | 557 | 88 | 6 | 135 | 49 | 89 | 3 | ... | 33 |
| 1955 | 4,968 | 3,253 | 466 | 29 | 532 | 163 | 396 | 16 | ... | 113 |
| 1956 | 5,715 | 3,793 | 536 | 33 | 581 | 177 | 469 | 17 | ... | 109 |
| 1957 | 7,347 | 4,888 | 756 | 43 | 651 | 198 | 653 | 19 | ... | 139 |
| 1958 | 8,327 | 5,567 | 851 | 56 | 720 | 223 | 757 | 20 | ... | 133 |
| 1959 | 9,842 | 6,548 | 982 | 77 | 855 | 263 | 921 | 25 | ... | 171 |
| 1960 | 10,677 | 7,053 | 1,051 | 92 | 945 | 286 | 1,057 | 28 | ... | 164 |
| 1961 | 11,862 | 7,802 | 1,124 | 106 | 1,080 | 316 | 1,232 | 31 | ... | 171 |
| 1962 | 13,356 | 8,813 | 1,216 | 134 | 1,171 | 336 | 1,470 | 34 | ... | 183 |
| 1963 | 14,217 | 9,391 | 1,258 | 146 | 1,222 | 348 | 1,612 | 34 | ... | 206 |
| 1964 | 14,914 | 9,854 | 1,277 | 150 | 1,275 | 354 | 1,754 | 33 | ... | 216 |
| 1965 | 16,737 | 10,984 | 1,383 | 175 | 1,515 | 388 | 2,041 | 35 | ... | 217 |
| 1966 | 18,267 | 11,727 | 1,429 | 216 | 1,812 | 415 | 2,351 | 35 | 44 | 237 |
| 1967 | 19,468 | 12,372 | 1,456 | 221 | 1,855 | 420 | 2,545 | 34 | 313 | 252 |
| 1968 | 22,642 | 14,278 | 1,673 | 253 | 2,207 | 478 | 3,117 | 37 | 330 | 269 |
| 1969 | 24,209 | 15,385 | 1,750 | 260 | 2,322 | 490 | 3,371 | 36 | 303 | 291 |
| 1970 | 28,796 | 18,438 | 2,029 | 303 | 2,760 | 574 | 4,055 | 39 | 305 | 294 |
| 1971 | 33,413 | 21,544 | 2,323 | 352 | 3,168 | 630 | 4,763 | 41 | 285 | 306 |
| 1972 | 37,122 | 24,143 | 2,532 | 382 | 3,433 | 679 | 5,326 | 43 | 263 | 320 |
| 1973 | 45,741 | 29,336 | 3,000 | 457 | 4,002 | 801 | 7,505 | 48 | 264 | 329 |
| 1974 | 51,618 | 33,369 | 3,309 | 533 | 4,399 | 898 | 8,497 | 49 | 237 | 327 |
| 1975 | 58,509 | 38,079 | 3,719 | 634 | 4,888 | 1,009 | 9,597 | 50 | 196 | 337 |
| 1976 | 65,699 | 43,083 | 4,117 | 736 | 5,336 | 1,113 | 10,757 | 51 | 174 | 332 |
| 1977 | 73,113 | 48,186 | 4,559 | 830 | 5,759 | 1,191 | 12,068 | 52 | 157 | 312 |
| 1978 | 80,352 | 53,255 | 4,983 | 921 | 6,093 | 1,284 | 13,278 | 51 | 142 | 344 |
| 1979 | 90,556 | 60,379 | 5,554 | 1,014 | 6,608 | 1,409 | 15,071 | 52 | 128 | 340 |
| 1980 | 105,074 | 70,358 | 6,405 | 1,142 | 7,389 | 1,572 | 17,638 | 55 | 119 | 394 |
| 1981 | 123,795 | 83,614 | 7,543 | 1,321 | 8,307 | 1,760 | 20,749 | 58 | 110 | 332 |
| 1982 | 138,800 | 95,123 | 8,539 | 1,223 | 8,204 | 1,861 | 23,488 | 59 | 100 | 203 |
| 1983 | 149,502 | 103,578 | 9,328 | 1,143 | 7,911 | 1,771 | 25,425 | 56 | 85 | 205 |
| 1984 | 157,862 | 109,957 | 9,860 | 1,135 | 7,775 | 1,474 | 27,325 | 53 | 71 | 212 |
| 1985 | 167,360 | 116,823 | 10,517 | 1,140 | 7,762 | 1,474 | 29,330 | 51 | 57 | 207 |
| 1986 | 176,845 | 123,584 | 11,152 | 1,166 | 7,843 | 1,457 | 31,345 | 48 | 47 | 203 |
| 1987 | 183,644 | 128,513 | 11,598 | 1,183 | 7,846 | 1,388 | 32,833 | 44 | 36 | 203 |
| 1988 | 195,522 | 136,987 | 12,292 | 1,219 | 8,120 | 1,392 | 35,233 | 43 | 29 | 208 |
| 1989 | 207,977 | 146,027 | 13,054 | 1,249 | 8,254 | 1,401 | 37,723 | 41 | 21 | 206 |
| 1990 | 222,993 | 156,756 | 13,953 | 1,316 | 8,564 | 1,437 | 40,705 | 39 | 16 | 206 |
| 1991 | 240,436 | 169,142 | 14,986 | 1,405 | 9,022 | 1,490 | 44,139 | 38 | 12 | 202 |
| 1992 | 254,939 | 179,372 | 15,810 | 1,494 | 9,431 | 1,521 | 47,060 | 37 | 9 | 206 |
| 1993 | 267,804 | 188,440 | 16,356 | 1,563 | 9,897 | 1,547 | 49,746 | 36 | 6 | 214 |
| 1994 | 279,118 | 196,400 | 16,854 | 1,637 | 10,293 | 1,551 | 52,124 | 34 | 4 | 220 |
| 1995 | 291,682 | 205,315 | 17,348 | 1,715 | 10,717 | 1,573 | 54,761 | 32 | 3 | 218 |
| 1996 | 302,914 | 213,423 | 17,715 | 1,799 | 11,217 | 1,486 | 57,025 | 31 | 1 | 218 |
| 1997 | 316,311 | 223,554 | 18,154 | 1,882 | 11,660 | 1,466 | 59,349 | 30 | 1 | 216 |
| 1998 | 326,817 | 232,324 | 18,395 | 1,940 | 11,936 | 1,435 | 60,540 | 29 | b | 218 |
| 1999 | 334,437 | 238,478 | 18,415 | 1,992 | 12,125 | 1,415 | 61,769 | 27 | b | 216 |
| 2000 | 352,706 | 253,542 | 18,969 | 2,133 | 12,532 | 1,406 | 63,884 | 26 | b | 214 |
| 2001 | 372,370 | 268,976 | 19,491 | 2,332 | 13,134 | 1,441 | 66,758 | 26 | b | 212 |
| 2002 | 388,170 | 281,624 | 19,884 | 2,475 | 13,690 | 1,476 | 68,782 | 25 | b | 213 |
| 2003 | 399,892 | 291,518 | 19,951 | 2,583 | 14,072 | 1,486 | 70,052 | 24 | b | 206 |
| 2004 | 415,082 | 304,261 | 20,164 | 2,714 | 14,538 | 1,515 | 71,660 | 24 | b | 205 |

(Continued)

4.A OASDI: Trust Funds

**Table 4.A5—Total annual benefits paid from OASI trust fund, by type of benefit, selected years 1937–2017
(in millions of dollars)—Continued**

| Year | Total | Retired-worker and dependents benefits | | | Survivors benefits | | | | Special age-72 beneficiaries | Lump-sum death payments |
|------|---------|--|--------------------|----------|--------------------|-----------------------------|-------------------------|---------|------------------------------|-------------------------|
| | | Retired workers | Wives and husbands | Children | Children | Widowed mothers and fathers | Widow(er)s ^a | Parents | | |
| 2005 | 435,373 | 321,706 | 20,500 | 2,888 | 15,103 | 1,535 | 73,411 | 24 | b | 206 |
| 2006 | 460,457 | 342,865 | 21,005 | 3,082 | 15,814 | 1,562 | 75,900 | 24 | b | 204 |
| 2007 | 485,881 | 364,278 | 21,571 | 3,274 | 16,486 | 1,573 | 78,472 | 24 | b | 203 |
| 2008 | 509,056 | 383,999 | 22,022 | 3,482 | 17,041 | 1,592 | 80,692 | 23 | b | 205 |
| 2009 | 557,160 | 424,044 | 23,613 | 3,922 | 18,071 | 1,647 | 85,639 | 23 | b | 201 |
| 2010 | 577,448 | 443,390 | 24,001 | 4,114 | 18,024 | 1,645 | 86,048 | 23 | b | 203 |
| 2011 | 596,212 | 461,234 | 24,176 | 4,288 | 18,100 | 1,647 | 86,541 | 22 | b | 204 |
| 2012 | 637,948 | 497,471 | 25,348 | 4,583 | 18,752 | 1,676 | 89,896 | 22 | 0 | 200 |
| 2013 | 672,175 | 528,862 | 26,300 | 4,780 | 18,923 | 1,660 | 91,427 | 22 | 0 | 201 |
| 2014 | 706,821 | 560,120 | 27,484 | 4,974 | 19,192 | 1,638 | 93,192 | 21 | 0 | 199 |
| 2015 | 742,939 | 592,423 | 28,760 | 5,195 | 19,597 | 1,618 | 95,116 | 21 | 0 | 209 |
| 2016 | 768,633 | 616,003 | 29,895 | 5,382 | 19,805 | 1,568 | 95,755 | 21 | 0 | 204 |
| 2017 | 798,722 | 644,181 | 30,493 | 5,559 | 20,048 | 1,529 | 96,682 | 20 | 0 | 210 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Amounts by type of benefit are estimated. The amounts of benefits paid generally do not reflect occasional adjustments such as reimbursements for uncashed checks, reimbursements to correct earlier accounting errors, and interfund transfers to correct earlier allocation errors.

Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

a. Aged widow(er)s and disabled widow(er)s.

b. Less than \$500,000.

CONTACT: (410) 965-3000 or actuary@ssa.gov.

Table 4.A6—Total annual benefits paid from DI trust fund, by type of benefit, 1957–2017 (in millions of dollars)

| Year | Total | Disabled workers | Wives and husbands | Children |
|------|--------|------------------|--------------------|----------|
| 1957 | 57 | 57 | ... | ... |
| 1958 | 249 | 246 | 1 | 1 |
| 1959 | 457 | 390 | 29 | 38 |
| 1960 | 568 | 489 | 32 | 48 |
| 1961 | 887 | 724 | 54 | 109 |
| 1962 | 1,105 | 888 | 68 | 149 |
| 1963 | 1,210 | 965 | 73 | 172 |
| 1964 | 1,309 | 1,044 | 79 | 186 |
| 1965 | 1,573 | 1,246 | 95 | 232 |
| 1966 | 1,781 | 1,394 | 108 | 280 |
| 1967 | 1,939 | 1,519 | 113 | 307 |
| 1968 | 2,294 | 1,804 | 131 | 360 |
| 1969 | 2,542 | 2,014 | 139 | 389 |
| 1970 | 3,067 | 2,448 | 165 | 454 |
| 1971 | 3,758 | 3,028 | 192 | 539 |
| 1972 | 4,473 | 3,626 | 224 | 623 |
| 1973 | 5,718 | 4,676 | 281 | 760 |
| 1974 | 6,903 | 5,662 | 320 | 920 |
| 1975 | 8,414 | 6,908 | 385 | 1,121 |
| 1976 | 9,966 | 8,190 | 447 | 1,328 |
| 1977 | 11,463 | 9,456 | 505 | 1,503 |
| 1978 | 12,513 | 10,315 | 541 | 1,657 |
| 1979 | 13,708 | 11,333 | 581 | 1,794 |
| 1980 | 15,437 | 12,816 | 638 | 1,983 |
| 1981 | 17,199 | 14,379 | 684 | 2,136 |
| 1982 | 17,338 | 14,811 | 652 | 1,875 |
| 1983 | 17,530 | 15,196 | 607 | 1,728 |
| 1984 | 17,900 | 15,623 | 536 | 1,741 |
| 1985 | 18,836 | 16,483 | 545 | 1,809 |
| 1986 | 19,847 | 17,409 | 547 | 1,890 |
| 1987 | 20,512 | 18,053 | 532 | 1,926 |
| 1988 | 21,692 | 19,165 | 529 | 1,999 |
| 1989 | 22,873 | 20,314 | 523 | 2,036 |
| 1990 | 24,803 | 22,113 | 531 | 2,159 |
| 1991 | 27,662 | 24,738 | 550 | 2,374 |
| 1992 | 31,091 | 27,856 | 572 | 2,663 |
| 1993 | 34,598 | 30,913 | 572 | 3,112 |
| 1994 | 37,717 | 33,711 | 579 | 3,428 |
| 1995 | 40,898 | 36,610 | 577 | 3,711 |
| 1996 | 44,174 | 39,625 | 515 | 4,034 |
| 1997 | 45,659 | 41,083 | 479 | 4,098 |
| 1998 | 48,173 | 43,467 | 457 | 4,249 |
| 1999 | 51,331 | 46,459 | 433 | 4,439 |
| 2000 | 54,938 | 49,848 | 421 | 4,670 |
| 2001 | 59,577 | 54,244 | 416 | 4,917 |
| 2002 | 65,645 | 59,886 | 423 | 5,337 |
| 2003 | 70,906 | 64,811 | 431 | 5,664 |
| 2004 | 78,202 | 71,685 | 455 | 6,062 |

(Continued)

4.A OASDI: Trust Funds

Table 4.A6—Total annual benefits paid from DI trust fund, by type of benefit, 1957–2017 (in millions of dollars)—Continued

| Year | Total | Disabled workers | Wives and husbands | Children |
|------|---------|------------------|--------------------|----------|
| 2005 | 85,394 | 78,381 | 483 | 6,531 |
| 2006 | 92,384 | 84,952 | 509 | 6,923 |
| 2007 | 99,086 | 91,314 | 520 | 7,251 |
| 2008 | 106,301 | 98,104 | 534 | 7,664 |
| 2009 | 118,329 | 109,549 | 586 | 8,194 |
| 2010 | 124,191 | 115,059 | 598 | 8,534 |
| 2011 | 128,935 | 119,563 | 608 | 8,765 |
| 2012 | 136,878 | 127,155 | 631 | 9,092 |
| 2013 | 140,071 | 130,427 | 615 | 9,028 |
| 2014 | 141,622 | 132,154 | 598 | 8,870 |
| 2015 | 143,282 | 133,945 | 588 | 8,749 |
| 2016 | 142,703 | 133,644 | 570 | 8,489 |
| 2017 | 142,740 | 133,871 | 551 | 8,318 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Amounts by type of benefit are estimated. The amounts of benefits paid generally do not reflect occasional adjustments such as reimbursements for uncashed checks, reimbursements to correct earlier accounting errors, and interfund transfers to correct earlier allocation errors.

Totals do not necessarily equal the sum of rounded components.

DI = Disability Insurance; . . . = not applicable.

CONTACT: (410) 965-3000 or actuary@ssa.gov.

Table 4.B1—Number of workers with taxable earnings, amount of earnings, and Social Security numbers issued, selected years 1937–2017

| Year | Number ^a (thousands) | | | Earnings | | | | | Social Security numbers issued ^e (thousands) |
|------|---------------------------------|------------------------------------|---|--|-------------------------------|---------------------|------------------------------|------------------|---|
| | Total | With maximum earnings ^b | New entrants into covered employment ^c | Total in covered employment ^d (millions of dollars) | Reported taxable ^a | | Average per worker (dollars) | | |
| | | | | | Amount (millions of dollars) | Percentage of total | Total earnings ^d | Reported taxable | |
| 1937 | 32,900 | 1,031 | 32,900 | 32,200 | 29,620 | 92.0 | 979 | 900 | 37,139 |
| 1940 | 35,390 | 1,196 | 4,430 | 35,700 | 32,970 | 92.4 | 1,009 | 932 | 5,227 |
| 1945 | 46,390 | 6,361 | 3,480 | 71,600 | 62,950 | 87.9 | 1,543 | 1,357 | 3,321 |
| 1950 | 48,280 | 13,936 | 2,520 | 109,800 | 87,500 | 79.7 | 2,274 | 1,812 | 2,891 |
| 1951 | 58,120 | 14,270 | 6,000 | 148,900 | 120,770 | 81.1 | 2,562 | 2,078 | 4,927 |
| 1952 | 59,580 | 16,606 | 3,500 | 159,900 | 128,640 | 80.5 | 2,684 | 2,159 | 4,363 |
| 1953 | 60,840 | 19,013 | 3,090 | 173,000 | 135,870 | 78.5 | 2,844 | 2,233 | 3,464 |
| 1954 | 59,610 | 18,866 | 2,360 | 171,900 | 133,520 | 77.7 | 2,884 | 2,240 | 2,743 |
| 1955 | 65,200 | 16,704 | 4,760 | 196,100 | 157,540 | 80.3 | 3,008 | 2,416 | 4,323 |
| 1956 | 67,610 | 19,236 | 3,660 | 216,800 | 170,720 | 78.8 | 3,207 | 2,525 | 4,376 |
| 1957 | 70,590 | 21,095 | 3,380 | 233,900 | 181,380 | 77.5 | 3,314 | 2,569 | 3,639 |
| 1958 | 69,770 | 21,328 | 2,450 | 236,500 | 180,720 | 76.4 | 3,390 | 2,590 | 2,290 |
| 1959 | 71,700 | 19,112 | 3,180 | 255,000 | 202,310 | 79.3 | 3,556 | 2,822 | 3,388 |
| 1960 | 72,530 | 20,310 | 3,130 | 265,200 | 207,000 | 78.1 | 3,656 | 2,854 | 3,415 |
| 1961 | 72,820 | 21,265 | 2,990 | 270,700 | 209,640 | 77.4 | 3,717 | 2,879 | 3,370 |
| 1962 | 74,280 | 23,154 | 3,360 | 289,000 | 219,050 | 75.8 | 3,891 | 2,949 | 4,519 |
| 1963 | 75,540 | 24,570 | 3,520 | 302,300 | 225,550 | 74.6 | 4,002 | 2,986 | 8,617 |
| 1964 | 77,430 | 26,717 | 3,890 | 324,500 | 236,390 | 72.8 | 4,191 | 3,053 | 5,623 |
| 1965 | 80,680 | 29,136 | 4,620 | 351,700 | 250,730 | 71.3 | 4,359 | 3,108 | 6,131 |
| 1966 | 84,600 | 20,498 | 5,080 | 390,700 | 312,540 | 80.0 | 4,618 | 3,694 | 6,506 |
| 1967 | 87,040 | 22,948 | 4,530 | 422,300 | 329,960 | 78.1 | 4,852 | 3,791 | 5,920 |
| 1968 | 89,380 | 19,120 | 4,830 | 460,000 | 375,840 | 81.7 | 5,147 | 4,205 | 5,862 |
| 1969 | 92,060 | 22,577 | 5,160 | 502,800 | 402,550 | 80.1 | 5,462 | 4,373 | 6,289 |
| 1970 | 93,090 | 24,224 | 4,440 | 531,600 | 415,600 | 78.2 | 5,711 | 4,464 | 6,132 |
| 1971 | 93,340 | 26,404 | 4,470 | 559,700 | 426,960 | 76.3 | 5,996 | 4,574 | 6,401 |
| 1972 | 96,240 | 24,074 | 5,150 | 617,900 | 484,110 | 78.3 | 6,420 | 5,030 | 9,564 |
| 1973 | 99,830 | 20,250 | 5,670 | 686,700 | 561,850 | 81.8 | 6,879 | 5,628 | 10,038 |
| 1974 | 101,330 | 15,310 | 4,940 | 746,700 | 636,760 | 85.3 | 7,369 | 6,284 | 7,998 |
| 1975 | 100,200 | 15,070 | 4,120 | 787,600 | 664,660 | 84.4 | 7,860 | 6,633 | 8,164 |
| 1976 | 102,600 | 15,330 | 4,700 | 874,700 | 737,700 | 84.3 | 8,525 | 7,190 | 9,043 |
| 1977 | 105,800 | 15,700 | 5,070 | 960,100 | 816,550 | 85.0 | 9,075 | 7,718 | 7,724 |
| 1978 | 110,600 | 17,050 | 5,460 | 1,092,600 | 915,600 | 83.8 | 9,879 | 8,278 | 5,260 |
| 1979 | 112,700 | 11,236 | 4,883 | 1,222,200 | 1,067,000 | 87.3 | 10,845 | 9,468 | 5,213 |
| 1980 | 113,000 | 9,903 | 4,243 | 1,328,800 | 1,180,700 | 88.9 | 11,759 | 10,449 | 5,984 |
| 1981 | 113,000 | 8,594 | 4,090 | 1,450,900 | 1,294,100 | 89.2 | 12,840 | 11,452 | 5,581 |
| 1982 | 111,800 | 7,929 | 3,408 | 1,516,600 | 1,365,300 | 90.0 | 13,565 | 12,212 | 5,362 |
| 1983 | 112,100 | 7,044 | 3,914 | 1,615,200 | 1,454,100 | 90.0 | 14,409 | 12,971 | 6,699 |
| 1984 | 116,300 | 7,421 | 4,743 | 1,800,800 | 1,608,800 | 89.3 | 15,484 | 13,833 | 5,980 |
| 1985 | 119,800 | 7,766 | 4,756 | 1,936,800 | 1,722,600 | 88.9 | 16,167 | 14,379 | 5,720 |
| 1986 | 122,900 | 7,624 | 4,641 | 2,081,800 | 1,844,400 | 88.6 | 16,939 | 15,007 | 5,711 |
| 1987 | 125,600 | 7,735 | 4,956 | 2,237,000 | 1,960,000 | 87.6 | 17,811 | 15,605 | 11,621 |
| 1988 | 129,600 | 8,483 | 5,489 | 2,432,800 | 2,088,400 | 85.8 | 18,772 | 16,114 | 11,370 |
| 1989 | 131,700 | 8,110 | 4,856 | 2,578,700 | 2,239,500 | 86.8 | 19,580 | 17,005 | 8,049 |
| 1990 | 133,600 | 7,575 | 4,012 | 2,703,800 | 2,358,000 | 87.2 | 20,238 | 17,650 | 9,054 |
| 1991 | 133,000 | 7,483 | 3,541 | 2,760,500 | 2,422,500 | 87.8 | 20,756 | 18,214 | 7,509 |
| 1992 | 134,000 | 7,667 | 3,918 | 2,917,800 | 2,532,900 | 86.8 | 21,775 | 18,902 | 6,819 |
| 1993 | 136,100 | 7,617 | 4,204 | 3,022,900 | 2,636,100 | 87.2 | 22,211 | 19,369 | 5,893 |
| 1994 | 138,200 | 7,518 | 4,591 | 3,197,000 | 2,785,200 | 87.1 | 23,133 | 20,153 | 5,816 |

(Continued)

4.B OASDI: Covered Workers

Table 4.B1—Number of workers with taxable earnings, amount of earnings, and Social Security numbers issued, selected years 1937–2017—Continued

| Year | Number ^a (thousands) | | | Earnings | | | | | Social Security numbers issued ^e (thousands) |
|-------------------|---------------------------------|------------------------------------|---|--|-------------------------------|---------------------|------------------------------|------------------|---|
| | Total | With maximum earnings ^b | New entrants into covered employment ^c | Total in covered employment ^d (millions of dollars) | Reported taxable ^a | | Average per worker (dollars) | | |
| | | | | | Amount (millions of dollars) | Percentage of total | Total earnings ^d | Reported taxable | |
| 1995 | 141,000 | 8,191 | 4,621 | 3,401,800 | 2,919,100 | 85.8 | 24,126 | 20,703 | 5,465 |
| 1996 | 143,400 | 8,682 | 4,620 | 3,587,600 | 3,073,500 | 85.7 | 25,018 | 21,433 | 5,533 |
| 1997 | 146,145 | 9,022 | 4,710 | 3,858,721 | 3,285,000 | 85.1 | 26,403 | 22,478 | 5,413 |
| 1998 | 148,786 | 9,372 | 4,904 | 4,172,641 | 3,524,900 | 84.5 | 28,045 | 23,691 | 5,288 |
| 1999 | 151,333 | 9,209 | 4,966 | 4,467,110 | 3,749,600 | 83.9 | 29,518 | 24,777 | 5,306 |
| 2000 | 154,732 | 9,556 | 5,014 | 4,819,870 | 4,008,500 | 83.2 | 31,150 | 25,906 | 5,476 |
| 2001 | 155,416 | 9,213 | 4,425 | 4,919,536 | 4,167,900 | 84.7 | 31,654 | 26,818 | 5,883 |
| 2002 | 154,893 | 8,416 | 4,279 | 4,938,294 | 4,250,100 | 86.1 | 31,882 | 27,439 | 5,699 |
| 2003 | 154,576 | 8,494 | 4,190 | 5,068,917 | 4,355,000 | 85.9 | 32,792 | 28,174 | 5,372 |
| 2004 | 156,405 | 9,225 | 4,641 | 5,370,545 | 4,554,500 | 84.8 | 34,337 | 29,120 | 6,065 |
| 2005 | 158,511 | 9,652 | 4,983 | 5,668,730 | 4,766,000 | 84.1 | 35,762 | 30,067 | 5,280 |
| 2006 | 161,052 | 9,741 | 5,162 | 6,049,719 | 5,043,400 | 83.4 | 37,564 | 31,315 | 5,662 |
| 2007 | 162,928 | 10,009 | 4,994 | 6,381,306 | 5,268,200 | 82.6 | 39,166 | 32,335 | 5,906 |
| 2008 | 162,532 | 9,764 | 4,335 | 6,496,180 | 5,432,800 | 83.6 | 39,969 | 33,426 | 5,785 |
| 2009 | 157,940 | 8,609 | 3,509 | 6,184,514 | 5,271,200 | 85.2 | 39,157 | 33,375 | 5,548 |
| 2010 | 157,329 | 8,980 | 4,164 | 6,311,979 | 5,307,100 | 84.1 | 40,120 | 33,732 | 5,442 |
| 2011 | 158,674 | 9,826 | 4,582 | 6,563,208 | 5,485,500 | 83.6 | 41,363 | 34,571 | 5,354 |
| 2012 | 160,775 | 9,851 | 4,957 | 6,894,364 | 5,706,500 | 82.8 | 42,882 | 35,494 | 5,490 |
| 2013 | 163,236 | 9,770 | 5,359 | 7,065,934 | 5,908,600 | 83.6 | 43,287 | 36,197 | 5,762 |
| 2014 ^f | 165,541 | 9,939 | 5,482 | 7,432,074 | 6,180,400 | 83.2 | 44,896 | 37,335 | 5,652 |
| 2015 ^f | 168,399 | 10,529 | 5,767 | 7,817,739 | 6,484,100 | 82.9 | 46,424 | 38,504 | 5,844 |
| 2016 ^g | 171,287 | 11,050 | 5,788 | 8,020,472 | 6,662,827 | 83.1 | 46,825 | 38,899 | 5,945 |
| 2017 ^h | 173,568 | -- | -- | 8,375,554 | 6,983,382 | 83.4 | 48,255 | 40,234 | 5,776 |

SOURCES: Social Security Administration, Master Earnings File, 1 percent sample; Bureau of Economic Analysis; and Bureau of Labor Statistics.

NOTE: -- = not available.

- a. Relates to wage and salary workers from 1937 to 1950. Beginning in 1951, includes self-employment. Reported taxable earnings include Social Security taxable wages as reported by employers and Social Security taxable self-employment income as reported by self-employed workers. See Table 2.A3 for annual maximum taxable earnings.
- b. Subject to revision.
- c. Workers reported with first taxable earnings under program in specified year. From 1937 to 2016, 381.7 million different persons reported with taxable earnings.
- d. Total wages, including estimated amounts above taxable limit, from 1937 to 1950. Beginning in 1951, also includes reported total net earnings of self-employed workers.
- e. Excludes railroad account numbers. Since program began, 498.9 million Social Security numbers have been issued. Some individuals have been issued more than one number.
- f. Preliminary data.
- g. Taxable earnings are preliminary estimates based on Social Security data; employment data are preliminary estimates based on data from Bureau of Labor Statistics.
- h. Preliminary estimates based on data from Bureau of Labor Statistics and the Bureau of Economic Analysis.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 4.B2—Number with taxable earnings and amount of earnings, by type of earnings, 1951–2017

| Year | Number ^a (thousands) | | Wage and salary | | | | | Self-employed | | | | |
|------|------------------------------------|---------------|---|--|---------------------------|------------------------------|-------------------------------|---|--|-------------------------------------|------------------------------|-------------------------------|
| | | | Total in covered employment ^b (millions of dollars) | Reported taxable | | Average per worker (dollars) | | Total in covered employment ^d (millions of dollars) | Reported taxable | | Average per worker (dollars) | |
| | Wage and salary | Self-employed | | Amount ^c (millions of dollars) | Percentage of total wages | Total wages ^b | Reported taxable ^c | | Amount ^c (millions of dollars) | Percentage of total self-employment | Total earnings ^d | Reported taxable ^c |
| | 1951 | 54,630 | 4,190 | 132,500 | 111,250 | 84.0 | 2,425 | 2,036 | 16,400 | 9,520 | 58.0 | 3,914 |
| 1952 | 56,060 | 4,240 | 143,500 | 118,880 | 82.8 | 2,560 | 2,121 | 16,400 | 9,760 | 59.5 | 3,868 | 2,302 |
| 1953 | 57,220 | 4,340 | 156,000 | 125,840 | 80.7 | 2,726 | 2,199 | 17,000 | 10,030 | 59.0 | 3,917 | 2,311 |
| 1954 | 55,940 | 4,350 | 155,100 | 123,410 | 79.6 | 2,773 | 2,206 | 16,800 | 10,110 | 60.2 | 3,862 | 2,324 |
| 1955 | 59,560 | 6,810 | 171,600 | 141,810 | 82.6 | 2,881 | 2,381 | 24,500 | 15,730 | 64.2 | 3,598 | 2,310 |
| 1956 | 61,560 | 7,390 | 188,500 | 153,010 | 81.2 | 3,062 | 2,486 | 28,300 | 17,710 | 62.6 | 3,829 | 2,396 |
| 1957 | 64,730 | 7,150 | 205,500 | 163,990 | 79.8 | 3,175 | 2,533 | 28,400 | 17,390 | 61.2 | 3,972 | 2,432 |
| 1958 | 64,040 | 7,130 | 208,000 | 163,140 | 78.4 | 3,248 | 2,547 | 28,500 | 17,580 | 61.7 | 3,997 | 2,466 |
| 1959 | 66,000 | 7,060 | 225,100 | 183,620 | 81.6 | 3,411 | 2,782 | 29,900 | 18,690 | 62.5 | 4,235 | 2,647 |
| 1960 | 66,980 | 6,870 | 236,000 | 188,580 | 79.9 | 3,523 | 2,815 | 29,200 | 18,420 | 63.1 | 4,250 | 2,681 |
| 1961 | 67,360 | 6,790 | 240,700 | 190,850 | 79.3 | 3,573 | 2,833 | 30,000 | 18,790 | 62.6 | 4,418 | 2,767 |
| 1962 | 68,890 | 6,720 | 257,700 | 200,130 | 77.7 | 3,741 | 2,905 | 31,300 | 18,920 | 60.4 | 4,658 | 2,815 |
| 1963 | 70,310 | 6,590 | 270,600 | 206,840 | 76.4 | 3,849 | 2,942 | 31,700 | 18,710 | 59.0 | 4,810 | 2,839 |
| 1964 | 72,230 | 6,480 | 290,900 | 217,430 | 74.7 | 4,027 | 3,010 | 33,600 | 18,960 | 56.4 | 5,185 | 2,926 |
| 1965 | 75,430 | 6,550 | 311,400 | 230,830 | 74.1 | 4,128 | 3,060 | 40,300 | 19,900 | 49.4 | 6,153 | 3,038 |
| 1966 | 79,460 | 6,630 | 346,700 | 287,860 | 83.0 | 4,363 | 3,623 | 44,000 | 24,680 | 56.1 | 6,637 | 3,722 |
| 1967 | 82,020 | 6,470 | 377,500 | 305,670 | 81.0 | 4,603 | 3,727 | 44,800 | 24,290 | 54.2 | 6,924 | 3,754 |
| 1968 | 84,470 | 6,570 | 413,600 | 348,500 | 84.3 | 4,896 | 4,126 | 46,400 | 27,340 | 58.9 | 7,062 | 4,161 |
| 1969 | 87,200 | 6,350 | 455,700 | 375,010 | 82.3 | 5,226 | 4,301 | 47,100 | 27,540 | 58.5 | 7,417 | 4,337 |
| 1970 | 88,180 | 6,270 | 483,600 | 388,680 | 80.4 | 5,484 | 4,408 | 48,000 | 26,920 | 56.1 | 7,656 | 4,293 |
| 1971 | 88,460 | 6,290 | 509,000 | 399,550 | 78.5 | 5,754 | 4,517 | 50,700 | 27,410 | 54.1 | 8,060 | 4,358 |
| 1972 | 91,220 | 6,600 | 563,300 | 452,050 | 80.3 | 6,175 | 4,956 | 54,600 | 32,060 | 58.7 | 8,273 | 4,858 |
| 1973 | 94,610 | 7,100 | 624,400 | 523,450 | 83.8 | 6,600 | 5,533 | 62,300 | 38,400 | 61.6 | 8,775 | 5,408 |
| 1974 | 96,190 | 7,040 | 681,600 | 594,400 | 87.2 | 7,086 | 6,179 | 65,200 | 42,360 | 65.0 | 9,261 | 6,017 |
| 1975 | 94,900 | 7,000 | 717,200 | 621,100 | 86.6 | 7,557 | 6,545 | 70,400 | 43,560 | 61.9 | 10,057 | 6,223 |
| 1976 | 97,230 | 7,400 | 797,200 | 689,200 | 86.4 | 8,199 | 7,088 | 76,800 | 48,500 | 63.2 | 10,378 | 6,554 |
| 1977 | 100,450 | 7,480 | 879,500 | 763,600 | 86.8 | 8,935 | 7,602 | 80,600 | 52,950 | 65.7 | 10,775 | 7,079 |
| 1978 | 104,810 | 8,040 | 998,900 | 856,100 | 85.7 | 9,531 | 8,168 | 93,700 | 59,500 | 63.5 | 11,654 | 7,400 |
| 1979 | 106,900 | 8,200 | 1,122,000 | 997,500 | 88.9 | 10,496 | 9,331 | 100,200 | 69,500 | 69.4 | 12,220 | 8,476 |
| 1980 | 107,200 | 8,200 | 1,231,000 | 1,109,000 | 90.1 | 11,483 | 10,345 | 97,800 | 71,700 | 73.3 | 11,927 | 8,744 |
| 1981 | 107,300 | 8,250 | 1,352,000 | 1,220,000 | 90.2 | 12,600 | 11,370 | 98,900 | 74,100 | 74.9 | 11,988 | 8,982 |
| 1982 | 105,800 | 8,550 | 1,418,000 | 1,290,000 | 91.0 | 13,403 | 12,193 | 98,600 | 75,300 | 76.4 | 11,532 | 8,807 |
| 1983 | 105,900 | 9,200 | 1,502,000 | 1,369,000 | 91.1 | 14,183 | 12,927 | 113,200 | 85,100 | 75.2 | 12,304 | 9,250 |
| 1984 | 109,900 | 9,900 | 1,671,500 | 1,515,000 | 90.6 | 15,209 | 13,785 | 129,300 | 93,800 | 72.5 | 13,061 | 9,475 |
| 1985 | 113,100 | 10,600 | 1,794,500 | 1,621,000 | 90.3 | 15,866 | 14,332 | 142,300 | 101,600 | 71.4 | 13,425 | 9,585 |
| 1986 | 115,900 | 11,200 | 1,921,000 | 1,730,800 | 90.1 | 16,575 | 14,934 | 160,800 | 113,600 | 70.6 | 14,357 | 10,143 |
| 1987 | 118,200 | 12,000 | 2,057,100 | 1,835,100 | 89.2 | 17,404 | 15,525 | 179,900 | 124,900 | 69.4 | 14,992 | 10,408 |
| 1988 | 122,100 | 12,400 | 2,224,700 | 1,952,000 | 87.7 | 18,220 | 15,987 | 208,100 | 136,400 | 65.5 | 16,782 | 11,000 |
| 1989 | 123,900 | 12,900 | 2,367,800 | 2,096,000 | 88.5 | 19,111 | 16,917 | 210,900 | 143,500 | 68.0 | 16,349 | 11,124 |
| 1990 | 126,100 | 12,500 | 2,510,000 | 2,222,000 | 88.5 | 19,905 | 17,621 | 193,800 | 136,000 | 70.2 | 15,504 | 10,880 |
| 1991 | 125,200 | 12,800 | 2,565,000 | 2,283,000 | 89.0 | 20,487 | 18,235 | 195,500 | 139,500 | 71.4 | 15,273 | 10,898 |
| 1992 | 126,000 | 13,100 | 2,711,000 | 2,386,000 | 88.0 | 21,516 | 18,937 | 206,800 | 146,600 | 71.0 | 15,786 | 11,214 |
| 1993 | 128,100 | 13,200 | 2,808,900 | 2,483,400 | 88.4 | 21,927 | 19,386 | 214,000 | 152,700 | 71.4 | 16,212 | 11,568 |
| 1994 | 130,100 | 13,300 | 2,964,100 | 2,624,500 | 88.5 | 22,783 | 20,173 | 232,900 | 160,700 | 69.0 | 17,511 | 12,083 |

(Continued)

4.B OASDI: Covered Workers

Table 4.B2—Number with taxable earnings and amount of earnings, by type of earnings, 1951–2017—Continued

| Year | Number ^a (thousands) | | Wage and salary | | | | | Self-employed | | | | |
|-------------------|------------------------------------|---------------|---|--|---------------------------|------------------------------|-------------------------------|---|--|-------------------------------------|------------------------------|-------------------------------|
| | | | Total in covered employment ^b (millions of dollars) | Reported taxable | | Average per worker (dollars) | | Total in covered employment ^d (millions of dollars) | Reported taxable | | Average per worker (dollars) | |
| | Wage and salary | Self-employed | | Amount ^c (millions of dollars) | Percentage of total wages | Total wages ^b | Reported taxable ^c | | Amount ^c (millions of dollars) | Percentage of total self-employment | Total earnings ^d | Reported taxable ^c |
| | 1995 | 132,800 | 13,500 | 3,159,100 | 2,754,300 | 87.2 | 23,788 | 20,740 | 242,700 | 164,800 | 67.9 | 17,978 |
| 1996 | 135,100 | 13,900 | 3,331,900 | 2,901,700 | 87.1 | 24,662 | 21,478 | 255,700 | 171,800 | 67.2 | 18,396 | 12,360 |
| 1997 | 137,765 | 14,020 | 3,586,721 | 3,104,300 | 86.5 | 26,035 | 22,533 | 272,000 | 180,700 | 66.4 | 19,401 | 12,889 |
| 1998 | 140,386 | 14,230 | 3,882,341 | 3,333,700 | 85.9 | 27,655 | 23,747 | 290,300 | 191,200 | 65.9 | 20,401 | 13,436 |
| 1999 | 142,703 | 14,500 | 4,159,210 | 3,547,300 | 85.3 | 29,146 | 24,858 | 307,900 | 202,300 | 65.7 | 21,234 | 13,952 |
| 2000 | 146,097 | 14,675 | 4,494,170 | 3,798,400 | 84.5 | 30,762 | 25,999 | 325,700 | 210,100 | 64.5 | 22,194 | 14,317 |
| 2001 | 146,596 | 14,930 | 4,586,990 | 3,950,100 | 86.1 | 31,290 | 26,945 | 332,546 | 217,800 | 65.5 | 22,274 | 14,588 |
| 2002 | 145,793 | 15,249 | 4,596,694 | 4,021,800 | 87.5 | 31,529 | 27,586 | 341,600 | 228,300 | 66.8 | 22,401 | 14,971 |
| 2003 | 145,101 | 15,969 | 4,708,439 | 4,114,000 | 87.4 | 32,449 | 28,353 | 360,478 | 241,000 | 66.9 | 22,574 | 15,092 |
| 2004 | 146,662 | 16,496 | 4,973,650 | 4,295,900 | 86.4 | 33,912 | 29,291 | 396,895 | 258,600 | 65.2 | 24,060 | 15,677 |
| 2005 | 148,530 | 17,098 | 5,231,330 | 4,490,500 | 85.8 | 35,221 | 30,233 | 437,400 | 275,500 | 63.0 | 25,582 | 16,113 |
| 2006 | 150,787 | 17,724 | 5,585,095 | 4,751,700 | 85.1 | 37,040 | 31,513 | 464,624 | 291,700 | 62.8 | 26,214 | 16,458 |
| 2007 | 152,474 | 18,214 | 5,900,235 | 4,973,300 | 84.3 | 38,697 | 32,617 | 481,071 | 294,900 | 61.3 | 26,412 | 16,191 |
| 2008 | 152,225 | 17,973 | 6,021,007 | 5,140,600 | 85.4 | 39,553 | 33,770 | 475,173 | 292,200 | 61.5 | 26,438 | 16,258 |
| 2009 | 147,375 | 17,901 | 5,735,498 | 4,985,700 | 86.9 | 38,918 | 33,830 | 449,016 | 285,500 | 63.6 | 25,083 | 15,949 |
| 2010 | 146,734 | 17,944 | 5,858,149 | 5,021,200 | 85.7 | 39,924 | 34,220 | 453,830 | 285,900 | 63.0 | 25,291 | 15,933 |
| 2011 | 147,734 | 18,533 | 6,071,808 | 5,176,900 | 85.3 | 41,100 | 35,042 | 491,400 | 308,600 | 62.8 | 26,515 | 16,651 |
| 2012 | 149,790 | 18,651 | 6,364,364 | 5,381,300 | 84.6 | 42,489 | 35,926 | 530,000 | 325,200 | 61.4 | 28,417 | 17,436 |
| 2013 | 152,244 | 18,810 | 6,538,034 | 5,577,300 | 85.3 | 42,944 | 36,634 | 527,900 | 331,300 | 62.8 | 28,065 | 17,613 |
| 2014 ^e | 154,380 | 19,353 | 6,875,174 | 5,835,800 | 84.9 | 44,534 | 37,802 | 556,900 | 344,600 | 61.9 | 28,776 | 17,806 |
| 2015 ^e | 157,245 | 19,484 | 7,245,239 | 6,132,800 | 84.6 | 46,076 | 39,002 | 572,500 | 351,300 | 61.4 | 29,383 | 18,030 |
| 2016 ^f | 160,017 | 19,705 | 7,444,813 | 6,309,800 | 84.8 | 46,525 | 39,432 | 575,659 | 353,027 | 61.3 | 29,214 | 17,916 |
| 2017 ^g | 162,422 | 19,789 | 7,774,321 | 6,612,897 | 85.1 | 47,865 | 40,714 | 601,233 | 370,485 | 61.6 | 30,382 | 18,722 |

SOURCES: Social Security Administration, Master Earnings File, 1 percent sample; Bureau of Economic Analysis; and Bureau of Labor Statistics.

NOTE: See Table 4.B1 for wage and salary data before 1951.

- a. Represents total number in specified type of employment. Persons with both types of covered employment during the year are included in each type.
- b. Total wages, including estimated amounts above the taxable limit.
- c. Includes Social Security taxable wages as reported by employers and Social Security taxable self-employment income as reported by self-employed workers. See Table 2.A3 for annual maximum taxable earnings.
- d. Reported self-employment net earnings.
- e. Preliminary data.
- f. Taxable earnings are preliminary estimates based on Social Security data; employment data are preliminary estimates based on data from Bureau of Labor Statistics.
- g. Preliminary estimates based on data from Bureau of Labor Statistics and the Bureau of Economic Analysis.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 4.B3—Number of workers and median annual earnings, by type of earnings and sex, selected years 1937–2016

| Year | All workers ^a | | | Wage and salary | | | Self-employed ^b | | |
|--|--------------------------|--------|--------|-----------------|--------|--------|----------------------------|--------|-------|
| | Total | Men | Women | Subtotal | Men | Women | Subtotal | Men | Women |
| <i>Number (thousands) ^c</i> | | | | | | | | | |
| 1937 | 32,900 | 23,810 | 9,090 | 32,900 | 23,810 | 9,090 | ... | ... | ... |
| 1940 | 35,390 | 25,570 | 9,820 | 35,390 | 25,570 | 9,820 | ... | ... | ... |
| 1945 | 46,390 | 28,820 | 17,570 | 46,390 | 28,820 | 17,570 | ... | ... | ... |
| 1950 | 48,280 | 32,620 | 15,660 | 48,280 | 32,620 | 15,660 | ... | ... | ... |
| 1955 | 65,200 | 43,140 | 22,060 | 59,560 | 38,240 | 21,320 | 6,810 | 5,980 | 830 |
| 1960 | 72,530 | 47,900 | 24,630 | 66,980 | 43,100 | 23,880 | 6,870 | 5,990 | 880 |
| 1965 | 80,680 | 51,990 | 28,690 | 75,430 | 47,500 | 27,930 | 6,550 | 5,640 | 910 |
| 1970 | 93,090 | 57,330 | 35,760 | 88,180 | 53,180 | 35,000 | 6,270 | 5,370 | 900 |
| 1975 | 100,200 | 59,520 | 40,680 | 94,900 | 55,140 | 39,760 | 7,000 | 5,790 | 1,210 |
| 1980 | 113,000 | 64,288 | 48,712 | 107,200 | 59,751 | 47,449 | 8,200 | 6,407 | 1,793 |
| 1985 | 119,800 | 66,113 | 53,687 | 113,100 | 61,285 | 51,815 | 10,600 | 7,623 | 2,977 |
| 1986 | 122,900 | 67,412 | 55,488 | 115,900 | 62,398 | 53,502 | 11,200 | 7,932 | 3,268 |
| 1987 | 125,600 | 68,591 | 57,009 | 118,200 | 63,306 | 54,894 | 12,000 | 8,450 | 3,550 |
| 1988 | 129,600 | 70,596 | 59,004 | 122,100 | 65,270 | 56,830 | 12,400 | 8,630 | 3,770 |
| 1989 | 131,700 | 71,517 | 60,183 | 123,900 | 66,105 | 57,795 | 12,900 | 8,842 | 4,058 |
| 1990 | 133,600 | 72,291 | 61,309 | 126,100 | 67,064 | 59,036 | 12,500 | 8,526 | 3,974 |
| 1991 | 133,000 | 71,787 | 61,213 | 125,200 | 66,406 | 58,794 | 12,800 | 8,669 | 4,131 |
| 1992 | 134,000 | 72,016 | 61,984 | 126,000 | 66,543 | 59,457 | 13,100 | 8,797 | 4,303 |
| 1993 | 136,100 | 73,154 | 62,946 | 128,100 | 67,673 | 60,427 | 13,200 | 8,840 | 4,360 |
| 1994 | 138,200 | 73,989 | 64,211 | 130,100 | 68,481 | 61,619 | 13,300 | 8,840 | 4,460 |
| 1995 | 141,000 | 75,444 | 65,556 | 132,800 | 69,900 | 62,900 | 13,500 | 8,908 | 4,592 |
| 1996 | 143,400 | 76,241 | 67,158 | 135,100 | 70,670 | 64,429 | 13,900 | 9,074 | 4,826 |
| 1997 | 146,145 | 77,498 | 68,647 | 137,765 | 71,910 | 65,855 | 14,020 | 9,078 | 4,942 |
| 1998 | 148,786 | 78,671 | 70,115 | 140,386 | 73,111 | 67,275 | 14,230 | 9,108 | 5,122 |
| 1999 | 151,333 | 80,042 | 71,291 | 142,703 | 74,376 | 68,327 | 14,500 | 9,224 | 5,276 |
| 2000 | 154,732 | 81,654 | 73,078 | 146,097 | 76,033 | 70,064 | 14,675 | 9,277 | 5,398 |
| 2001 | 155,416 | 82,006 | 73,410 | 146,596 | 76,303 | 70,293 | 14,930 | 9,354 | 5,576 |
| 2002 | 154,893 | 81,568 | 73,325 | 145,793 | 75,711 | 70,082 | 15,249 | 9,442 | 5,807 |
| 2003 | 154,576 | 81,263 | 73,313 | 145,101 | 75,200 | 69,901 | 15,969 | 9,860 | 6,109 |
| 2004 | 156,405 | 82,103 | 74,302 | 146,662 | 75,910 | 70,752 | 16,496 | 10,088 | 6,408 |
| 2005 | 158,511 | 83,073 | 75,438 | 148,530 | 76,758 | 71,772 | 17,098 | 10,395 | 6,703 |
| 2006 | 161,052 | 84,284 | 76,768 | 150,787 | 77,820 | 72,967 | 17,724 | 10,705 | 7,019 |
| 2007 | 162,928 | 85,134 | 77,794 | 152,474 | 78,612 | 73,862 | 18,214 | 10,891 | 7,323 |
| 2008 | 162,532 | 84,794 | 77,738 | 152,225 | 78,444 | 73,781 | 17,973 | 10,591 | 7,382 |
| 2009 | 157,940 | 81,903 | 76,037 | 147,375 | 75,522 | 71,853 | 17,901 | 10,405 | 7,496 |
| 2010 | 157,329 | 81,542 | 75,787 | 146,734 | 75,164 | 71,570 | 17,944 | 10,399 | 7,545 |
| 2011 | 158,674 | 82,377 | 76,297 | 147,734 | 75,914 | 71,820 | 18,533 | 10,572 | 7,961 |
| 2012 | 160,775 | 83,567 | 77,208 | 149,790 | 77,090 | 72,700 | 18,651 | 10,593 | 8,058 |
| 2013 | 163,236 | 84,908 | 78,328 | 152,244 | 78,446 | 73,798 | 18,810 | 10,647 | 8,163 |
| 2014 ^d | 165,541 | 86,041 | 79,500 | 154,380 | 79,477 | 74,903 | 19,353 | 10,907 | 8,446 |
| 2015 ^d | 168,399 | 87,401 | 80,998 | 157,245 | 80,892 | 76,353 | 19,484 | 10,880 | 8,604 |
| 2016 ^d | 171,287 | 88,676 | 82,611 | 160,017 | 82,181 | 77,836 | 19,705 | 10,929 | 8,776 |

(Continued)

4.B OASDI: Covered Workers

Table 4.B3—Number of workers and median annual earnings, by type of earnings and sex, selected years 1937–2016—Continued

| Year | All workers ^a | | | Wage and salary | | | Self-employed ^b | | |
|-------------------|---|--------|--------|-----------------|--------|--------|----------------------------|--------|--------|
| | Total | Men | Women | Subtotal | Men | Women | Subtotal | Men | Women |
| | <i>Median earnings ^e (dollars)</i> | | | | | | | | |
| 1937 | 761 | 945 | 484 | 761 | 945 | 484 | ... | ... | ... |
| 1940 | 746 | 935 | 472 | 746 | 935 | 472 | ... | ... | ... |
| 1945 | 1,159 | 1,654 | 770 | 1,159 | 1,654 | 770 | ... | ... | ... |
| 1950 | 1,926 | 2,532 | 1,124 | 1,926 | 2,532 | 1,124 | ... | ... | ... |
| 1955 | 2,438 | 3,315 | 1,351 | 2,383 | 3,348 | 1,338 | 2,397 | 2,550 | 1,552 |
| 1960 | 2,894 | 3,879 | 1,679 | 2,833 | 3,875 | 1,676 | 2,903 | 3,129 | 1,695 |
| 1965 | 3,414 | 4,685 | 1,984 | 3,319 | 4,630 | 1,979 | 3,858 | 4,242 | 1,898 |
| 1970 | 4,375 | 6,180 | 2,735 | 4,317 | 6,173 | 2,770 | 5,104 | 5,683 | 2,360 |
| 1975 | 5,803 | 8,250 | 3,730 | 5,790 | 8,315 | 3,794 | 6,700 | 7,846 | 3,113 |
| 1980 | 8,549 | 11,963 | 6,012 | 8,612 | 12,166 | 6,106 | 8,699 | 10,572 | 4,133 |
| 1985 | 11,265 | 14,959 | 8,293 | 11,638 | 15,706 | 8,525 | 9,877 | 12,301 | 5,529 |
| 1986 | 11,831 | 15,579 | 8,796 | 12,064 | 16,025 | 9,019 | 10,424 | 12,908 | 6,152 |
| 1987 | 12,327 | 16,073 | 9,261 | 12,576 | 16,559 | 9,500 | 10,886 | 13,401 | 6,573 |
| 1988 | 12,825 | 16,613 | 9,753 | 13,086 | 17,055 | 9,992 | 11,478 | 14,090 | 7,036 |
| 1989 | 13,314 | 17,014 | 10,265 | 13,762 | 17,800 | 10,577 | 11,602 | 14,538 | 7,010 |
| 1990 | 13,898 | 17,582 | 10,837 | 14,432 | 18,483 | 11,199 | 11,220 | 14,097 | 6,898 |
| 1991 | 14,278 | 17,765 | 11,369 | 14,859 | 18,730 | 11,767 | 11,125 | 13,703 | 7,186 |
| 1992 | 14,739 | 18,208 | 11,842 | 15,386 | 19,292 | 12,268 | 11,392 | 13,966 | 7,452 |
| 1993 | 15,000 | 18,430 | 12,093 | 15,665 | 19,516 | 12,546 | 11,595 | 14,128 | 7,720 |
| 1994 | 15,560 | 19,249 | 12,422 | 16,010 | 19,969 | 12,807 | 12,051 | 14,737 | 8,002 |
| 1995 | 16,108 | 19,907 | 12,897 | 16,618 | 20,672 | 13,296 | 12,198 | 14,931 | 8,301 |
| 1996 | 16,712 | 20,779 | 13,335 | 17,256 | 21,591 | 13,763 | 12,481 | 15,300 | 8,628 |
| 1997 | 17,562 | 21,814 | 14,043 | 18,127 | 22,693 | 14,482 | 12,910 | 15,911 | 8,944 |
| 1998 | 18,513 | 23,028 | 14,834 | 19,103 | 23,920 | 15,290 | 13,462 | 16,565 | 9,365 |
| 1999 | 19,265 | 23,927 | 15,465 | 19,885 | 24,839 | 15,938 | 14,051 | 17,338 | 9,784 |
| 2000 | 20,225 | 25,032 | 16,287 | 20,885 | 25,999 | 16,801 | 14,927 | 18,538 | 10,270 |
| 2001 | 20,905 | 25,643 | 17,037 | 21,629 | 26,647 | 17,595 | 15,010 | 18,681 | 10,470 |
| 2002 | 21,193 | 25,765 | 17,461 | 21,987 | 26,892 | 18,085 | 14,429 | 17,761 | 10,514 |
| 2003 | 21,610 | 26,173 | 17,845 | 22,473 | 27,364 | 18,497 | 14,512 | 17,998 | 10,678 |
| 2004 | 22,335 | 27,061 | 18,421 | 23,242 | 28,305 | 19,138 | 14,912 | 18,430 | 11,100 |
| 2005 | 22,985 | 27,886 | 18,886 | 23,905 | 29,154 | 19,633 | 15,543 | 19,289 | 11,559 |
| 2006 | 23,857 | 28,918 | 19,598 | 24,843 | 30,262 | 20,396 | 15,889 | 19,769 | 11,911 |
| 2007 | 24,595 | 29,741 | 20,360 | 25,685 | 31,188 | 21,213 | 15,727 | 19,525 | 12,082 |
| 2008 | 25,206 | 30,245 | 21,046 | 26,383 | 31,814 | 22,021 | 15,441 | 19,301 | 12,237 |
| 2009 | 24,807 | 29,311 | 21,143 | 26,121 | 31,000 | 22,256 | 14,408 | 17,780 | 12,006 |
| 2010 | 24,921 | 29,533 | 21,136 | 26,300 | 31,279 | 22,327 | 14,152 | 17,583 | 11,961 |
| 2011 | 25,506 | 30,352 | 21,482 | 26,904 | 32,103 | 22,727 | 14,920 | 18,736 | 12,353 |
| 2012 | 26,097 | 31,180 | 21,900 | 27,497 | 32,886 | 23,122 | 15,551 | 19,644 | 12,836 |
| 2013 | 26,603 | 31,745 | 22,312 | 28,008 | 33,469 | 23,531 | 15,505 | 19,856 | 13,085 |
| 2014 ^d | 27,425 | 32,832 | 22,859 | 28,880 | 34,650 | 24,076 | 16,044 | 20,460 | 13,490 |
| 2015 ^d | 28,473 | 33,927 | 23,844 | 29,930 | 35,725 | 25,025 | 16,381 | 20,720 | 13,850 |
| 2016 ^d | 29,135 | 34,527 | 24,568 | 30,520 | 36,226 | 25,768 | 16,623 | 20,919 | 13,991 |

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTE: ... = not applicable.

a. Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment but only once in the total.

b. Not covered before 1951.

c. Totals do not necessarily equal the sum of rounded components.

d. Preliminary data.

e. For all workers, medians relate to combined earnings from wage and salary employment and self-employment. For all wage and salary workers, medians relate to wages and salaries only.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 4.B4—Percentage of workers with earnings below annual maximum taxable, by sex, selected years 1937–2016

| Year | All workers ^a | | | All self-employed workers | | | Annual maximum taxable earnings (dollars) |
|------|--------------------------|------|-------|---------------------------|------|-------|---|
| | Total | Men | Women | Total | Men | Women | |
| 1937 | 96.9 | 95.8 | 99.7 | ... | ... | ... | 3,000 |
| 1940 | 96.6 | 95.4 | 99.7 | ... | ... | ... | 3,000 |
| 1945 | 86.3 | 78.6 | 98.9 | ... | ... | ... | 3,000 |
| 1950 | 71.1 | 59.9 | 94.6 | ... | ... | ... | 3,000 |
| 1951 | 75.5 | 64.6 | 96.7 | 65.4 | 62.6 | 83.3 | 3,600 |
| 1952 | 72.1 | 60.0 | 95.4 | 64.1 | 61.2 | 83.5 | 3,600 |
| 1953 | 68.8 | 55.5 | 93.8 | 62.9 | 59.5 | 83.1 | 3,600 |
| 1954 | 68.4 | 55.4 | 93.0 | 62.6 | 58.8 | 82.8 | 3,600 |
| 1955 | 74.4 | 63.4 | 95.9 | 74.0 | 72.3 | 86.3 | 4,200 |
| 1956 | 71.6 | 59.7 | 94.5 | 71.2 | 69.1 | 86.0 | 4,200 |
| 1957 | 70.1 | 58.7 | 93.1 | 69.6 | 67.2 | 85.5 | 4,200 |
| 1958 | 69.4 | 58.4 | 91.8 | 68.8 | 66.3 | 85.7 | 4,200 |
| 1959 | 73.3 | 62.7 | 94.3 | 72.0 | 69.6 | 88.0 | 4,800 |
| 1960 | 72.0 | 60.9 | 93.5 | 71.6 | 69.2 | 87.7 | 4,800 |
| 1961 | 70.8 | 59.6 | 92.4 | 70.3 | 67.8 | 86.9 | 4,800 |
| 1962 | 68.8 | 57.1 | 91.1 | 67.9 | 65.3 | 85.3 | 4,800 |
| 1963 | 67.5 | 55.5 | 90.0 | 66.3 | 63.4 | 85.3 | 4,800 |
| 1964 | 65.5 | 53.1 | 88.5 | 63.8 | 60.5 | 84.4 | 4,800 |
| 1965 | 63.9 | 51.0 | 87.3 | 59.5 | 55.8 | 82.5 | 4,800 |
| 1966 | 75.8 | 64.4 | 95.6 | 68.3 | 65.0 | 88.4 | 6,600 |
| 1967 | 73.6 | 61.5 | 94.2 | 66.7 | 63.2 | 87.5 | 6,600 |
| 1968 | 78.6 | 68.0 | 96.3 | 70.3 | 67.2 | 89.7 | 7,800 |
| 1969 | 75.5 | 62.8 | 96.0 | 68.3 | 65.0 | 89.1 | 7,800 |
| 1970 | 74.0 | 61.8 | 93.5 | 67.8 | 64.3 | 88.3 | 7,800 |
| 1971 | 71.7 | 59.1 | 91.7 | 66.7 | 63.3 | 86.2 | 7,800 |
| 1972 | 75.0 | 62.9 | 93.9 | 68.8 | 65.0 | 89.7 | 9,000 |
| 1973 | 79.7 | 68.9 | 96.2 | 71.1 | 67.4 | 91.0 | 10,800 |
| 1974 | 84.9 | 76.2 | 97.8 | 75.7 | 72.1 | 94.0 | 13,200 |
| 1975 | 84.9 | 76.4 | 97.5 | 77.8 | 74.4 | 93.9 | 14,100 |
| 1976 | 85.1 | 76.3 | 97.5 | 78.6 | 75.1 | 94.3 | 15,300 |
| 1977 | 85.2 | 76.3 | 97.5 | 79.3 | 75.8 | 94.1 | 16,500 |
| 1978 | 84.6 | 75.4 | 97.1 | 79.3 | 75.6 | 94.0 | 17,700 |
| 1979 | 90.0 | 83.6 | 98.6 | 84.3 | 81.3 | 95.9 | 22,900 |
| 1980 | 91.2 | 85.5 | 98.8 | 86.9 | 84.2 | 96.6 | 25,900 |
| 1981 | 92.4 | 87.4 | 99.0 | 89.4 | 87.1 | 97.2 | 29,700 |
| 1982 | 92.9 | 88.3 | 98.9 | 91.0 | 88.8 | 97.7 | 32,400 |
| 1983 | 93.7 | 89.6 | 99.0 | 92.0 | 90.0 | 97.7 | 35,700 |
| 1984 | 93.6 | 89.4 | 98.9 | 91.8 | 89.7 | 97.6 | 37,800 |
| 1985 | 93.5 | 89.3 | 98.8 | 92.0 | 89.8 | 97.5 | 39,600 |
| 1986 | 93.8 | 89.7 | 98.7 | 92.3 | 90.2 | 97.5 | 42,000 |
| 1987 | 93.9 | 89.9 | 98.6 | 92.5 | 90.4 | 97.5 | 43,800 |
| 1988 | 93.5 | 89.4 | 98.3 | 91.7 | 89.4 | 97.1 | 45,000 |
| 1989 | 93.8 | 90.1 | 98.3 | 92.4 | 90.1 | 97.3 | 48,000 |
| 1990 | 94.3 | 90.9 | 98.4 | 93.3 | 91.3 | 97.7 | 51,300 |
| 1991 | 94.4 | 91.1 | 98.3 | 93.6 | 91.6 | 97.7 | 53,400 |
| 1992 | 94.3 | 91.0 | 98.1 | 93.6 | 91.7 | 97.6 | 55,500 |
| 1993 | 94.4 | 91.3 | 98.1 | 93.7 | 91.9 | 97.4 | 57,600 |
| 1994 | 94.6 | 91.4 | 98.1 | 93.9 | 92.0 | 97.5 | 60,600 |

(Continued)

4.B OASDI: Covered Workers

Table 4.B4—Percentage of workers with earnings below annual maximum taxable, by sex, selected years 1937–2016—Continued

| Year | All workers ^a | | | All self-employed workers | | | Annual maximum taxable earnings (dollars) |
|-------------------|--------------------------|------|-------|---------------------------|------|-------|---|
| | Total | Men | Women | Total | Men | Women | |
| 1995 | 94.2 | 91.0 | 97.9 | 93.9 | 92.0 | 97.5 | 61,200 |
| 1996 | 93.9 | 90.6 | 97.7 | 93.9 | 92.0 | 97.4 | 62,700 |
| 1997 | 93.8 | 90.5 | 97.6 | 93.8 | 91.9 | 97.3 | 65,400 |
| 1998 | 93.7 | 90.3 | 97.5 | 94.0 | 92.2 | 97.3 | 68,400 |
| 1999 | 93.9 | 90.7 | 97.5 | 94.2 | 92.3 | 97.4 | 72,600 |
| 2000 | 93.8 | 90.6 | 97.4 | 92.5 | 90.1 | 96.6 | 76,200 |
| 2001 | 94.1 | 91.0 | 97.5 | 93.0 | 90.8 | 96.8 | 80,400 |
| 2002 | 94.6 | 91.8 | 97.7 | 94.9 | 93.2 | 97.7 | 84,900 |
| 2003 | 94.5 | 91.8 | 97.5 | 95.0 | 93.4 | 97.6 | 87,000 |
| 2004 | 94.1 | 91.2 | 97.3 | 94.8 | 93.1 | 97.5 | 87,900 |
| 2005 | 93.9 | 91.0 | 97.1 | 94.7 | 93.0 | 97.4 | 90,000 |
| 2006 | 94.0 | 91.1 | 97.1 | 95.0 | 93.2 | 97.7 | 94,200 |
| 2007 | 93.9 | 91.0 | 97.0 | 95.2 | 93.5 | 97.8 | 97,500 |
| 2008 | 94.0 | 91.2 | 97.0 | 95.5 | 93.8 | 98.0 | 102,000 |
| 2009 | 94.5 | 92.0 | 97.3 | 96.0 | 94.4 | 98.3 | 106,800 |
| 2010 | 94.3 | 91.7 | 97.1 | 96.0 | 94.3 | 98.2 | 106,800 |
| 2011 | 93.8 | 91.1 | 96.8 | 95.8 | 94.0 | 98.1 | 106,800 |
| 2012 | 93.9 | 91.2 | 96.8 | 95.6 | 93.8 | 98.0 | 110,100 |
| 2013 | 94.0 | 91.4 | 96.8 | 95.6 | 93.8 | 98.0 | 113,700 |
| 2014 ^b | 94.0 | 91.4 | 96.8 | 95.9 | 94.1 | 98.1 | 117,000 |
| 2015 ^b | 93.7 | 91.1 | 96.6 | 96.1 | 94.4 | 98.1 | 118,500 |
| 2016 ^b | 93.5 | 90.9 | 96.4 | 96.1 | 94.5 | 98.1 | 118,500 |

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Percentages are subject to revision.

. . . = not applicable.

a. From 1937 to 1950, relates to wage and salary workers. Beginning in 1951, includes self-employed workers.

b. Preliminary data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 4.B5—Number of workers, by sex and age, selected years 1937–2016 (in thousands)

| Year | Total, all ages | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–61 | 62–64 | 65–69 | 70–71 | 72 or older |
|--------------------|--------------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|-------|-------|-----------------|-------|----------------|
| <i>All workers</i> | | | | | | | | | | | | | | | |
| 1937 | 32,900 | 3,277 | 6,302 | 5,480 | 4,413 | 3,688 | 3,055 | 2,580 | 1,918 | 1,308 | 384 | 398 | ^a 97 | ... | ... |
| 1940 | 35,390 | 2,963 | 6,481 | 5,794 | 4,904 | 3,930 | 3,342 | 2,706 | 2,147 | 1,488 | 437 | 494 | 451 | 106 | 152 |
| 1945 | 46,390 | 6,313 | 5,908 | 5,571 | 5,495 | 5,288 | 4,623 | 4,061 | 3,275 | 2,577 | 831 | 926 | 975 | 214 | 333 |
| 1950 | 48,280 | 4,469 | 7,057 | 6,732 | 5,991 | 5,609 | 5,016 | 4,076 | 3,375 | 2,597 | 811 | 1,052 | 979 | 210 | 306 |
| 1955 | 65,200 | 5,410 | 7,065 | 7,499 | 7,801 | 7,458 | 7,222 | 6,507 | 5,299 | 4,261 | 1,423 | 1,893 | 2,091 | 537 | 734 |
| 1960 | 72,530 | 6,328 | 8,749 | 7,461 | 7,812 | 8,301 | 7,938 | 7,432 | 6,448 | 4,996 | 1,643 | 2,102 | 1,989 | 419 | 912 |
| 1965 | 80,680 | 8,556 | 11,066 | 8,261 | 7,488 | 8,120 | 8,550 | 7,936 | 7,163 | 5,931 | 1,943 | 2,272 | 2,027 | 424 | 943 |
| 1970 | 93,090 | 10,790 | 14,945 | 10,587 | 8,492 | 8,028 | 8,539 | 8,647 | 7,700 | 6,594 | 2,236 | 2,692 | 2,362 | 475 | 1,003 |
| 1975 | 100,200 | 11,939 | 16,419 | 13,852 | 10,304 | 8,644 | 7,997 | 8,157 | 7,896 | 6,626 | 2,289 | 2,543 | 2,139 | 444 | 951 |
| 1980 | 113,000 | 12,372 | 18,403 | 16,464 | 14,184 | 10,982 | 9,003 | 7,961 | 7,768 | 7,076 | 2,326 | 2,632 | 2,292 | 491 | 1,046 |
| 1985 | 119,800 | 10,685 | 17,727 | 18,012 | 16,193 | 14,276 | 10,961 | 8,713 | 7,435 | 6,870 | 2,410 | 2,726 | 2,206 | 489 | 1,097 |
| 1990 | 133,600 | 10,907 | 16,760 | 18,701 | 18,696 | 17,008 | 14,984 | 11,119 | 8,533 | 6,928 | 2,454 | 2,854 | 2,687 | 605 | 1,362 |
| 1995 | 141,000 | 10,832 | 15,465 | 17,078 | 18,692 | 18,760 | 16,918 | 14,622 | 10,510 | 7,667 | 2,440 | 2,777 | 2,836 | 699 | 1,704 |
| 1996 | 143,400 | 11,156 | 15,251 | 17,184 | 18,389 | 19,026 | 17,481 | 15,108 | 11,205 | 7,942 | 2,520 | 2,804 | 2,863 | 698 | 1,772 |
| 1997 | 146,145 | 11,402 | 15,486 | 17,156 | 18,033 | 19,279 | 17,964 | 15,369 | 12,023 | 8,453 | 2,569 | 2,902 | 2,913 | 731 | 1,865 |
| 1998 | 148,786 | 11,904 | 15,712 | 17,010 | 17,694 | 19,366 | 18,393 | 15,763 | 12,662 | 8,947 | 2,687 | 2,991 | 2,970 | 753 | 1,932 |
| 1999 | 151,333 | 12,241 | 16,106 | 16,754 | 17,517 | 19,407 | 18,769 | 16,318 | 13,297 | 9,332 | 2,759 | 3,087 | 3,013 | 771 | 1,962 |
| 2000 | 154,732 | 12,413 | 16,703 | 16,438 | 17,715 | 19,245 | 19,199 | 16,990 | 14,156 | 9,681 | 2,876 | 3,243 | 3,159 | 829 | 2,083 |
| 2001 | 155,416 | 11,753 | 16,981 | 16,081 | 17,688 | 18,783 | 19,336 | 17,449 | 14,571 | 10,288 | 2,989 | 3,331 | 3,230 | 828 | 2,107 |
| 2002 | 154,893 | 11,045 | 17,015 | 15,952 | 17,346 | 18,108 | 19,213 | 17,698 | 14,625 | 10,936 | 3,266 | 3,425 | 3,301 | 813 | 2,150 |
| 2003 | 154,576 | 10,483 | 17,018 | 15,904 | 16,940 | 17,527 | 19,069 | 17,879 | 14,831 | 11,387 | 3,506 | 3,554 | 3,425 | 825 | 2,226 |
| 2004 | 156,405 | 10,558 | 17,201 | 16,216 | 16,613 | 17,283 | 18,974 | 18,153 | 15,333 | 11,987 | 3,490 | 3,883 | 3,584 | 851 | 2,280 |
| 2005 | 158,511 | 10,850 | 17,359 | 16,654 | 16,179 | 17,312 | 18,694 | 18,414 | 15,845 | 12,591 | 3,416 | 4,181 | 3,754 | 904 | 2,357 |
| 2006 | 161,052 | 11,130 | 17,545 | 17,138 | 15,923 | 17,395 | 18,339 | 18,623 | 16,376 | 13,038 | 3,798 | 4,373 | 3,962 | 958 | 2,453 |
| 2007 | 162,928 | 11,107 | 17,636 | 17,481 | 16,019 | 17,288 | 17,934 | 18,707 | 16,788 | 13,278 | 4,462 | 4,416 | 4,276 | 967 | 2,568 |
| 2008 | 162,532 | 10,302 | 17,535 | 17,586 | 16,063 | 16,964 | 17,436 | 18,612 | 17,045 | 13,534 | 4,639 | 4,650 | 4,501 | 1,022 | 2,642 |
| 2009 | 157,940 | 8,654 | 16,820 | 17,087 | 15,854 | 16,209 | 16,777 | 18,111 | 16,884 | 13,748 | 4,446 | 5,116 | 4,549 | 1,037 | 2,646 |
| 2010 | 157,329 | 8,109 | 17,000 | 17,032 | 16,078 | 15,631 | 16,610 | 17,672 | 16,922 | 14,039 | 4,422 | 5,461 | 4,628 | 1,035 | 2,689 |
| 2011 | 158,674 | 7,939 | 17,387 | 17,154 | 16,449 | 15,350 | 16,684 | 17,265 | 17,073 | 14,414 | 4,568 | 5,581 | 4,954 | 1,080 | 2,776 |
| 2012 | 160,775 | 8,073 | 17,717 | 17,414 | 16,836 | 15,424 | 16,612 | 16,898 | 17,180 | 14,792 | 4,822 | 5,548 | 5,387 | 1,186 | 2,886 |
| 2013 | 163,236 | 8,358 | 18,109 | 17,866 | 17,204 | 15,639 | 16,460 | 16,589 | 17,225 | 15,140 | 4,974 | 5,745 | 5,655 | 1,298 | 2,972 |
| 2014 ^b | 165,541 | 8,600 | 18,364 | 18,417 | 17,524 | 16,015 | 16,240 | 16,477 | 17,225 | 15,368 | 5,135 | 6,016 | 5,911 | 1,257 | 2,993 |
| 2015 ^b | 168,399 | 9,107 | 18,443 | 19,051 | 17,827 | 16,556 | 15,918 | 16,618 | 17,083 | 15,656 | 5,313 | 6,245 | 6,214 | 1,233 | 3,135 |
| 2016 ^b | 171,287 | 9,493 | 18,530 | 19,634 | 18,184 | 17,113 | 15,737 | 16,778 | 16,842 | 15,913 | 5,456 | 6,550 | 6,442 | 1,364 | 3,251 |

(Continued)

4.B OASDI: Covered Workers

Table 4.B5—Number of workers, by sex and age, selected years 1937–2016 (in thousands)—Continued

| Year | Total, all ages | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–61 | 62–64 | 65–69 | 70–71 | 72 or older |
|-------------------|--------------------|-------------|-------|--------|--------|--------|--------|-------|-------|-------|-------|-------|-----------------|-------|----------------|
| <i>Men</i> | | | | | | | | | | | | | | | |
| 1937 | 23,810 | 2,020 | 4,021 | 3,797 | 3,237 | 3,775 | 2,387 | 2,091 | 1,606 | 1,110 | 330 | 351 | ^a 85 | ... | ... |
| 1940 | 25,570 | 1,821 | 4,072 | 4,028 | 3,545 | 2,922 | 2,550 | 2,151 | 1,770 | 1,265 | 373 | 434 | 403 | 96 | 140 |
| 1945 | 28,820 | 3,343 | 2,296 | 3,054 | 3,502 | 3,486 | 3,150 | 2,840 | 2,409 | 1,984 | 664 | 765 | 838 | 189 | 300 |
| 1950 | 32,620 | 2,530 | 4,215 | 4,497 | 4,135 | 3,889 | 3,419 | 2,827 | 2,417 | 1,951 | 635 | 843 | 815 | 181 | 266 |
| 1955 | 43,140 | 3,026 | 3,980 | 5,019 | 5,345 | 5,035 | 4,846 | 4,327 | 3,595 | 2,995 | 1,012 | 1,387 | 1,566 | 414 | 593 |
| 1960 | 47,900 | 3,748 | 5,455 | 5,148 | 5,464 | 5,591 | 5,188 | 4,818 | 4,183 | 3,336 | 1,125 | 1,480 | 1,392 | 293 | 697 |
| 1965 | 51,990 | 5,206 | 6,731 | 5,574 | 5,153 | 5,416 | 5,464 | 5,002 | 4,536 | 3,803 | 1,274 | 1,519 | 1,359 | 280 | 673 |
| 1970 | 57,330 | 6,308 | 8,639 | 6,760 | 5,564 | 5,126 | 5,287 | 5,242 | 4,671 | 4,084 | 1,392 | 1,730 | 1,522 | 321 | 684 |
| 1975 | 59,520 | 6,635 | 9,122 | 8,245 | 6,440 | 5,311 | 4,831 | 4,891 | 4,729 | 4,023 | 1,418 | 1,595 | 1,352 | 285 | 643 |
| 1980 | 64,288 | 6,620 | 9,971 | 9,278 | 8,206 | 6,372 | 5,178 | 4,590 | 4,516 | 4,152 | 1,391 | 1,597 | 1,411 | 309 | 697 |
| 1985 | 66,114 | 5,547 | 9,432 | 9,870 | 9,066 | 7,920 | 6,050 | 4,838 | 4,186 | 3,932 | 1,408 | 1,593 | 1,297 | 289 | 686 |
| 1990 | 72,292 | 5,690 | 8,835 | 10,131 | 10,251 | 9,216 | 7,977 | 5,976 | 4,651 | 3,857 | 1,381 | 1,619 | 1,526 | 358 | 823 |
| 1995 | 75,443 | 5,590 | 8,069 | 9,097 | 10,146 | 10,106 | 8,966 | 7,663 | 5,620 | 4,193 | 1,374 | 1,547 | 1,614 | 405 | 1,053 |
| 1996 | 76,241 | 5,672 | 7,876 | 9,074 | 9,935 | 10,198 | 9,240 | 7,873 | 5,963 | 4,307 | 1,416 | 1,569 | 1,629 | 403 | 1,086 |
| 1997 | 77,498 | 5,823 | 7,943 | 9,017 | 9,697 | 10,280 | 9,498 | 7,997 | 6,376 | 4,578 | 1,423 | 1,641 | 1,650 | 433 | 1,141 |
| 1998 | 78,671 | 6,068 | 8,029 | 8,895 | 9,472 | 10,345 | 9,684 | 8,196 | 6,673 | 4,835 | 1,476 | 1,690 | 1,688 | 444 | 1,177 |
| 1999 | 80,042 | 6,251 | 8,238 | 8,774 | 9,415 | 10,376 | 9,880 | 8,480 | 6,977 | 5,028 | 1,520 | 1,734 | 1,713 | 454 | 1,200 |
| 2000 | 81,654 | 6,323 | 8,544 | 8,573 | 9,492 | 10,285 | 10,102 | 8,838 | 7,365 | 5,184 | 1,588 | 1,796 | 1,805 | 488 | 1,271 |
| 2001 | 82,006 | 5,944 | 8,689 | 8,422 | 9,460 | 10,063 | 10,191 | 9,106 | 7,566 | 5,488 | 1,630 | 1,847 | 1,848 | 477 | 1,275 |
| 2002 | 81,568 | 5,562 | 8,691 | 8,297 | 9,282 | 9,713 | 10,113 | 9,241 | 7,575 | 5,799 | 1,768 | 1,884 | 1,883 | 461 | 1,299 |
| 2003 | 81,263 | 5,233 | 8,691 | 8,264 | 9,028 | 9,435 | 10,060 | 9,296 | 7,670 | 5,991 | 1,896 | 1,945 | 1,939 | 482 | 1,334 |
| 2004 | 82,103 | 5,233 | 8,798 | 8,418 | 8,834 | 9,279 | 10,025 | 9,441 | 7,932 | 6,268 | 1,880 | 2,106 | 2,025 | 495 | 1,369 |
| 2005 | 83,073 | 5,374 | 8,849 | 8,649 | 8,572 | 9,275 | 9,859 | 9,580 | 8,213 | 6,553 | 1,820 | 2,266 | 2,113 | 530 | 1,420 |
| 2006 | 84,284 | 5,534 | 8,928 | 8,890 | 8,418 | 9,262 | 9,666 | 9,676 | 8,493 | 6,766 | 2,011 | 2,368 | 2,222 | 565 | 1,484 |
| 2007 | 85,134 | 5,512 | 8,976 | 9,059 | 8,424 | 9,208 | 9,446 | 9,702 | 8,697 | 6,868 | 2,348 | 2,381 | 2,390 | 568 | 1,554 |
| 2008 | 84,794 | 5,101 | 8,909 | 9,116 | 8,427 | 8,986 | 9,195 | 9,657 | 8,784 | 6,995 | 2,439 | 2,476 | 2,509 | 594 | 1,605 |
| 2009 | 81,903 | 4,221 | 8,475 | 8,805 | 8,275 | 8,539 | 8,796 | 9,359 | 8,663 | 7,064 | 2,311 | 2,692 | 2,506 | 596 | 1,602 |
| 2010 | 81,542 | 3,973 | 8,588 | 8,748 | 8,399 | 8,214 | 8,722 | 9,131 | 8,676 | 7,215 | 2,266 | 2,865 | 2,531 | 592 | 1,622 |
| 2011 | 82,377 | 3,892 | 8,825 | 8,813 | 8,620 | 8,069 | 8,746 | 8,957 | 8,778 | 7,423 | 2,342 | 2,914 | 2,697 | 618 | 1,680 |
| 2012 | 83,567 | 3,966 | 9,006 | 8,964 | 8,825 | 8,089 | 8,714 | 8,805 | 8,828 | 7,632 | 2,499 | 2,882 | 2,941 | 669 | 1,747 |
| 2013 | 84,908 | 4,123 | 9,213 | 9,210 | 9,029 | 8,209 | 8,609 | 8,662 | 8,880 | 7,789 | 2,597 | 2,975 | 3,059 | 745 | 1,809 |
| 2014 ^b | 86,041 | 4,230 | 9,337 | 9,497 | 9,218 | 8,382 | 8,481 | 8,591 | 8,900 | 7,918 | 2,678 | 3,137 | 3,174 | 714 | 1,785 |
| 2015 ^b | 87,401 | 4,476 | 9,380 | 9,801 | 9,337 | 8,667 | 8,279 | 8,655 | 8,821 | 8,060 | 2,766 | 3,283 | 3,324 | 690 | 1,862 |
| 2016 ^b | 88,676 | 4,658 | 9,422 | 10,083 | 9,475 | 8,930 | 8,161 | 8,685 | 8,694 | 8,184 | 2,827 | 3,443 | 3,426 | 758 | 1,928 |

(Continued)

Table 4.B5—Number of workers, by sex and age, selected years 1937–2016 (in thousands)—Continued

| Year | Total, all ages | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–61 | 62–64 | 65–69 | 70–71 | 72 or older |
|-------------------|--------------------|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-----------------|-------|----------------|
| <i>Women</i> | | | | | | | | | | | | | | | |
| 1937 | 9,090 | 1,257 | 2,281 | 1,683 | 1,176 | 913 | 668 | 489 | 312 | 198 | 54 | 47 | ^a 12 | ... | ... |
| 1940 | 9,820 | 1,142 | 2,409 | 1,766 | 1,359 | 1,008 | 792 | 555 | 377 | 218 | 64 | 60 | 48 | 10 | 12 |
| 1945 | 17,570 | 2,970 | 3,612 | 2,517 | 1,993 | 1,802 | 1,473 | 1,221 | 866 | 593 | 167 | 161 | 137 | 25 | 33 |
| 1950 | 15,660 | 1,939 | 2,842 | 2,235 | 1,856 | 1,720 | 1,597 | 1,249 | 958 | 646 | 176 | 209 | 164 | 29 | 40 |
| 1955 | 22,060 | 2,384 | 3,085 | 2,480 | 2,456 | 2,423 | 2,376 | 2,180 | 1,704 | 1,266 | 411 | 506 | 525 | 123 | 141 |
| 1960 | 24,630 | 2,580 | 3,294 | 2,313 | 2,348 | 2,710 | 2,750 | 2,614 | 2,265 | 1,660 | 518 | 622 | 597 | 126 | 233 |
| 1965 | 28,690 | 3,350 | 4,335 | 2,687 | 2,335 | 2,704 | 3,086 | 2,934 | 2,627 | 2,128 | 669 | 753 | 668 | 144 | 270 |
| 1970 | 35,760 | 4,482 | 6,306 | 3,827 | 2,928 | 2,902 | 3,252 | 3,405 | 3,029 | 2,510 | 844 | 962 | 840 | 154 | 319 |
| 1975 | 40,680 | 5,304 | 7,297 | 5,607 | 3,864 | 3,333 | 3,166 | 3,266 | 3,167 | 2,603 | 871 | 948 | 787 | 159 | 308 |
| 1980 | 48,712 | 5,752 | 8,432 | 7,186 | 5,978 | 4,610 | 3,825 | 3,371 | 3,252 | 2,924 | 935 | 1,035 | 881 | 182 | 349 |
| 1985 | 53,686 | 5,138 | 8,295 | 8,142 | 7,127 | 6,356 | 4,911 | 3,875 | 3,249 | 2,938 | 1,002 | 1,233 | 909 | 200 | 411 |
| 1990 | 61,309 | 5,217 | 7,925 | 8,570 | 8,445 | 7,792 | 7,007 | 5,143 | 3,882 | 3,071 | 1,073 | 1,235 | 1,161 | 247 | 540 |
| 1995 | 65,557 | 5,241 | 7,396 | 7,981 | 8,546 | 8,654 | 7,951 | 6,959 | 4,891 | 3,474 | 1,066 | 1,230 | 1,222 | 295 | 651 |
| 1996 | 67,158 | 5,483 | 7,375 | 8,110 | 8,454 | 8,829 | 8,241 | 7,236 | 5,242 | 3,634 | 1,104 | 1,235 | 1,234 | 295 | 685 |
| 1997 | 68,647 | 5,579 | 7,543 | 8,139 | 8,336 | 8,998 | 8,466 | 7,372 | 5,648 | 3,875 | 1,146 | 1,261 | 1,264 | 298 | 724 |
| 1998 | 70,115 | 5,837 | 7,683 | 8,115 | 8,222 | 9,021 | 8,709 | 7,567 | 5,989 | 4,113 | 1,212 | 1,302 | 1,283 | 308 | 755 |
| 1999 | 71,291 | 5,990 | 7,868 | 7,980 | 8,102 | 9,031 | 8,889 | 7,838 | 6,321 | 4,304 | 1,239 | 1,353 | 1,299 | 317 | 762 |
| 2000 | 73,078 | 6,089 | 8,159 | 7,865 | 8,224 | 8,960 | 9,097 | 8,152 | 6,791 | 4,497 | 1,288 | 1,448 | 1,355 | 341 | 812 |
| 2001 | 73,410 | 5,809 | 8,293 | 7,658 | 8,228 | 8,721 | 9,144 | 8,344 | 7,005 | 4,800 | 1,358 | 1,484 | 1,383 | 351 | 833 |
| 2002 | 73,325 | 5,483 | 8,324 | 7,655 | 8,065 | 8,395 | 9,101 | 8,457 | 7,050 | 5,137 | 1,498 | 1,541 | 1,418 | 351 | 851 |
| 2003 | 73,313 | 5,250 | 8,327 | 7,640 | 7,912 | 8,093 | 9,010 | 8,583 | 7,161 | 5,396 | 1,610 | 1,609 | 1,487 | 343 | 892 |
| 2004 | 74,302 | 5,324 | 8,403 | 7,798 | 7,779 | 8,004 | 8,949 | 8,712 | 7,401 | 5,719 | 1,610 | 1,777 | 1,558 | 356 | 911 |
| 2005 | 75,438 | 5,475 | 8,511 | 8,005 | 7,607 | 8,038 | 8,835 | 8,834 | 7,633 | 6,038 | 1,595 | 1,914 | 1,641 | 374 | 937 |
| 2006 | 76,768 | 5,596 | 8,617 | 8,248 | 7,505 | 8,134 | 8,673 | 8,946 | 7,883 | 6,272 | 1,788 | 2,006 | 1,740 | 393 | 969 |
| 2007 | 77,794 | 5,595 | 8,660 | 8,422 | 7,594 | 8,080 | 8,488 | 9,005 | 8,091 | 6,410 | 2,114 | 2,036 | 1,886 | 399 | 1,015 |
| 2008 | 77,738 | 5,201 | 8,626 | 8,469 | 7,636 | 7,978 | 8,241 | 8,955 | 8,261 | 6,539 | 2,200 | 2,174 | 1,992 | 428 | 1,038 |
| 2009 | 76,037 | 4,434 | 8,345 | 8,282 | 7,580 | 7,671 | 7,981 | 8,752 | 8,221 | 6,685 | 2,135 | 2,424 | 2,044 | 442 | 1,044 |
| 2010 | 75,787 | 4,136 | 8,413 | 8,284 | 7,680 | 7,417 | 7,888 | 8,541 | 8,246 | 6,824 | 2,156 | 2,596 | 2,097 | 443 | 1,067 |
| 2011 | 76,297 | 4,047 | 8,562 | 8,341 | 7,830 | 7,280 | 7,938 | 8,308 | 8,295 | 6,991 | 2,226 | 2,666 | 2,256 | 462 | 1,095 |
| 2012 | 77,208 | 4,107 | 8,711 | 8,450 | 8,011 | 7,335 | 7,898 | 8,093 | 8,352 | 7,160 | 2,323 | 2,666 | 2,446 | 517 | 1,138 |
| 2013 | 78,328 | 4,235 | 8,896 | 8,656 | 8,176 | 7,431 | 7,851 | 7,927 | 8,344 | 7,351 | 2,378 | 2,770 | 2,596 | 554 | 1,163 |
| 2014 ^b | 79,500 | 4,370 | 9,027 | 8,919 | 8,306 | 7,633 | 7,759 | 7,886 | 8,325 | 7,449 | 2,457 | 2,880 | 2,737 | 544 | 1,208 |
| 2015 ^b | 80,998 | 4,631 | 9,063 | 9,250 | 8,490 | 7,890 | 7,639 | 7,963 | 8,261 | 7,595 | 2,547 | 2,962 | 2,890 | 543 | 1,273 |
| 2016 ^b | 82,611 | 4,835 | 9,108 | 9,551 | 8,708 | 8,184 | 7,576 | 8,093 | 8,148 | 7,729 | 2,628 | 3,107 | 3,015 | 606 | 1,323 |

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Age refers to age attained during year.

Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Represents workers attaining age 65 during the year. Workers aged 65 or older were not covered under the program in that year.

b. Preliminary data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

4.B OASDI: Covered Workers

Table 4.B6—Median earnings of workers, by sex and age, selected years 1937–2016 (in dollars)

| Year | Total, all ages | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–61 | 62–64 | 65–69 | 70–71 | 72 or older |
|--------------------|--------------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|------------------|--------|----------------|
| <i>All workers</i> | | | | | | | | | | | | | | | |
| 1937 | 761 | 170 | 570 | 829 | 998 | 1,061 | 1,126 | 1,121 | 1,177 | 1,020 | 1,010 | 927 | ^a 512 | ... | ... |
| 1940 | 746 | 140 | 498 | 764 | 934 | 1,041 | 1,064 | 1,110 | 1,071 | 1,018 | 978 | 963 | 874 | 924 | 788 |
| 1945 | 1,159 | 288 | 669 | 818 | 1,383 | 1,617 | 1,842 | 2,026 | 1,874 | 1,821 | 1,782 | 1,739 | 1,482 | 1,341 | 1,307 |
| 1950 | 1,926 | 385 | 1,376 | 1,971 | 2,312 | 2,456 | 2,473 | 2,517 | 2,442 | 2,394 | 2,492 | 2,252 | 1,973 | 1,916 | 1,589 |
| 1955 | 2,438 | 443 | 1,601 | 2,689 | 3,173 | 3,233 | 3,196 | 3,068 | 2,966 | 2,728 | 2,525 | 2,427 | 1,736 | 1,279 | 1,149 |
| 1960 | 2,894 | 561 | 1,917 | 3,138 | 3,738 | 3,903 | 3,891 | 3,785 | 3,643 | 3,452 | 3,166 | 3,052 | 1,590 | 1,140 | 1,252 |
| 1965 | 3,414 | 613 | 2,326 | 3,919 | 4,540 | 4,747 | 4,756 | 4,665 | 4,526 | 4,304 | 4,087 | 3,767 | 1,791 | 1,171 | 1,326 |
| 1970 | 4,375 | 810 | 2,988 | 5,334 | 6,156 | 6,339 | 6,357 | 6,292 | 6,105 | 5,831 | 5,473 | 5,047 | 2,099 | 1,578 | 1,683 |
| 1975 | 5,803 | 1,070 | 4,187 | 6,795 | 8,249 | 8,629 | 8,725 | 8,810 | 8,748 | 8,299 | 7,779 | 6,620 | 2,524 | 2,105 | 2,137 |
| 1980 | 8,549 | 1,646 | 6,205 | 9,593 | 11,510 | 12,540 | 12,690 | 12,784 | 12,794 | 12,309 | 11,606 | 9,651 | 4,451 | 3,306 | 3,140 |
| 1985 | 11,265 | 1,647 | 7,136 | 12,453 | 14,886 | 16,458 | 16,984 | 16,849 | 16,528 | 15,831 | 14,724 | 11,907 | 5,974 | 4,330 | 3,729 |
| 1990 | 13,898 | 1,937 | 8,054 | 14,687 | 17,482 | 19,296 | 20,664 | 20,958 | 20,157 | 18,584 | 17,163 | 13,021 | 6,812 | 5,375 | 4,536 |
| 1995 | 16,108 | 2,076 | 8,392 | 16,134 | 19,654 | 21,629 | 23,468 | 24,690 | 24,090 | 21,320 | 19,136 | 12,961 | 7,551 | 5,816 | 4,681 |
| 1996 | 16,712 | 2,140 | 8,562 | 16,664 | 20,327 | 22,311 | 24,116 | 25,317 | 25,176 | 22,083 | 19,718 | 13,408 | 7,692 | 6,217 | 4,861 |
| 1997 | 17,562 | 2,310 | 9,074 | 17,596 | 21,261 | 23,279 | 24,979 | 26,264 | 26,415 | 23,398 | 20,514 | 14,284 | 8,056 | 6,387 | 5,033 |
| 1998 | 18,513 | 2,515 | 9,763 | 18,666 | 22,453 | 24,345 | 25,971 | 27,390 | 27,609 | 24,688 | 21,372 | 15,229 | 8,431 | 6,747 | 5,302 |
| 1999 | 19,265 | 2,610 | 10,163 | 19,563 | 23,469 | 25,173 | 26,788 | 28,315 | 28,643 | 25,577 | 22,151 | 15,902 | 8,935 | 6,780 | 5,271 |
| 2000 | 20,225 | 2,716 | 10,721 | 20,597 | 24,817 | 26,385 | 27,814 | 29,403 | 29,529 | 26,698 | 22,884 | 16,499 | 9,465 | 7,295 | 5,376 |
| 2001 | 20,905 | 2,718 | 10,703 | 20,981 | 25,601 | 27,228 | 28,544 | 30,128 | 30,414 | 27,685 | 23,679 | 17,736 | 10,556 | 7,861 | 5,743 |
| 2002 | 21,193 | 2,677 | 10,353 | 20,945 | 25,904 | 27,724 | 28,992 | 30,338 | 30,998 | 28,380 | 24,470 | 18,563 | 11,158 | 8,192 | 5,911 |
| 2003 | 21,610 | 2,633 | 10,320 | 21,044 | 26,464 | 28,331 | 29,484 | 30,910 | 31,562 | 29,126 | 25,452 | 19,302 | 11,875 | 8,698 | 5,965 |
| 2004 | 22,335 | 2,715 | 10,689 | 21,496 | 27,312 | 29,513 | 30,533 | 31,931 | 32,730 | 30,376 | 26,463 | 20,740 | 12,585 | 9,173 | 6,313 |
| 2005 | 22,985 | 2,758 | 11,009 | 22,031 | 27,926 | 30,521 | 31,377 | 32,639 | 33,682 | 31,463 | 27,702 | 21,935 | 13,321 | 9,638 | 6,630 |
| 2006 | 23,857 | 2,824 | 11,447 | 22,867 | 28,837 | 31,762 | 32,718 | 33,807 | 34,812 | 32,763 | 29,165 | 23,320 | 14,012 | 10,174 | 6,957 |
| 2007 | 24,595 | 2,914 | 11,671 | 23,512 | 29,720 | 32,771 | 33,745 | 34,906 | 35,714 | 34,049 | 30,294 | 24,668 | 14,727 | 10,927 | 7,234 |
| 2008 | 25,206 | 2,944 | 11,546 | 23,957 | 30,253 | 33,538 | 34,472 | 35,566 | 36,314 | 34,937 | 31,321 | 26,081 | 15,455 | 11,493 | 7,482 |
| 2009 | 24,807 | 2,775 | 10,562 | 22,963 | 29,422 | 32,957 | 34,111 | 34,822 | 35,688 | 34,461 | 31,303 | 26,347 | 15,980 | 11,284 | 7,527 |
| 2010 | 24,921 | 2,713 | 10,407 | 22,530 | 29,406 | 33,194 | 34,853 | 35,349 | 36,000 | 35,013 | 31,938 | 26,988 | 16,404 | 11,461 | 7,649 |
| 2011 | 25,506 | 2,782 | 10,639 | 22,755 | 29,953 | 33,767 | 35,827 | 36,359 | 36,843 | 36,106 | 33,435 | 28,445 | 17,868 | 12,401 | 8,000 |
| 2012 | 26,097 | 2,839 | 11,004 | 23,200 | 30,439 | 34,712 | 36,749 | 37,217 | 37,696 | 36,999 | 34,714 | 29,838 | 19,493 | 13,058 | 8,493 |
| 2013 | 26,603 | 2,931 | 11,298 | 23,635 | 31,022 | 35,386 | 37,607 | 38,196 | 38,592 | 37,692 | 35,762 | 30,946 | 20,246 | 13,484 | 8,777 |
| 2014 ^b | 27,425 | 3,046 | 11,952 | 24,300 | 31,904 | 36,328 | 38,701 | 39,466 | 39,581 | 38,896 | 36,720 | 32,190 | 21,215 | 14,580 | 10,000 |
| 2015 ^b | 28,473 | 3,267 | 12,711 | 25,444 | 33,135 | 37,489 | 39,966 | 41,047 | 40,950 | 40,034 | 37,918 | 34,122 | 22,200 | 15,144 | 10,428 |
| 2016 ^b | 29,135 | 3,402 | 13,337 | 26,239 | 33,786 | 38,145 | 40,680 | 42,199 | 41,739 | 40,738 | 38,897 | 34,827 | 23,016 | 15,334 | 10,584 |

(Continued)

Table 4.B6—Median earnings of workers, by sex and age, selected years 1937–2016 (in dollars)—Continued

| Year | Total, all ages | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–61 | 62–64 | 65–69 | 70–71 | 72 or older |
|-------------------|--------------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|------------------|--------|----------------|
| <i>Men</i> | | | | | | | | | | | | | | | |
| 1937 | 945 | 174 | 647 | 1,117 | 1,202 | 1,286 | 1,338 | 1,308 | 1,232 | 1,137 | 1,131 | 1,008 | ^a 563 | ... | ... |
| 1940 | 935 | 147 | 550 | 928 | 1,143 | 1,289 | 1,306 | 1,320 | 1,238 | 1,153 | 1,088 | 1,058 | 950 | 917 | 899 |
| 1945 | 1,654 | 271 | 422 | 813 | 1,983 | 2,245 | 2,405 | 2,364 | 2,319 | 2,170 | 2,106 | 2,000 | 1,666 | 1,462 | 1,390 |
| 1950 | 2,532 | 402 | 1,566 | 2,465 | 2,918 | 3,102 | 3,131 | 3,156 | 3,018 | 2,959 | 2,812 | 2,618 | 2,317 | 2,049 | 1,707 |
| 1955 | 3,315 | 468 | 1,871 | 3,450 | 4,079 | 4,201 | 4,159 | 4,005 | 3,818 | 3,512 | 3,201 | 3,044 | 2,164 | 1,498 | 1,292 |
| 1960 | 3,879 | 615 | 2,116 | 3,942 | 4,831 | 5,175 | 5,167 | 4,954 | 4,702 | 4,416 | 3,982 | 3,812 | 2,112 | 1,207 | 1,340 |
| 1965 | 4,685 | 710 | 2,609 | 4,957 | 6,055 | 6,481 | 6,519 | 6,369 | 5,921 | 5,581 | 4,993 | 4,784 | 2,628 | 1,246 | 1,443 |
| 1970 | 6,180 | 930 | 3,281 | 6,827 | 8,131 | 8,528 | 8,686 | 8,735 | 8,370 | 7,675 | 7,051 | 6,456 | 2,927 | 1,662 | 1,863 |
| 1975 | 8,250 | 1,246 | 4,870 | 8,464 | 11,170 | 12,131 | 12,533 | 12,605 | 12,270 | 11,290 | 10,398 | 8,700 | 2,895 | 2,276 | 2,371 |
| 1980 | 11,963 | 1,857 | 7,007 | 11,880 | 15,491 | 17,982 | 18,720 | 18,896 | 18,391 | 17,585 | 15,939 | 13,201 | 4,902 | 3,658 | 3,529 |
| 1985 | 14,959 | 1,771 | 8,185 | 14,465 | 18,642 | 22,021 | 24,433 | 24,385 | 23,841 | 22,117 | 19,953 | 16,532 | 6,760 | 4,977 | 4,351 |
| 1990 | 17,582 | 2,058 | 8,945 | 16,412 | 21,211 | 24,424 | 27,608 | 29,074 | 28,027 | 25,509 | 23,243 | 17,408 | 7,714 | 6,153 | 5,129 |
| 1995 | 19,907 | 2,164 | 9,618 | 17,810 | 23,200 | 26,912 | 29,732 | 32,334 | 32,505 | 28,260 | 24,673 | 17,090 | 8,133 | 6,430 | 4,977 |
| 1996 | 20,779 | 2,234 | 9,900 | 18,538 | 24,024 | 27,769 | 30,658 | 32,850 | 33,648 | 29,426 | 25,177 | 17,632 | 8,441 | 6,715 | 5,295 |
| 1997 | 21,814 | 2,379 | 10,356 | 19,748 | 25,231 | 28,874 | 31,790 | 33,738 | 34,890 | 31,018 | 26,229 | 18,159 | 8,832 | 7,097 | 5,300 |
| 1998 | 23,028 | 2,600 | 11,135 | 21,040 | 26,645 | 30,154 | 32,996 | 34,823 | 36,125 | 32,577 | 27,588 | 19,750 | 9,286 | 7,429 | 5,638 |
| 1999 | 23,927 | 2,718 | 11,616 | 22,200 | 27,805 | 31,113 | 33,946 | 35,717 | 36,924 | 33,428 | 28,382 | 20,172 | 9,873 | 7,323 | 5,594 |
| 2000 | 25,032 | 2,804 | 12,191 | 23,403 | 29,404 | 32,354 | 35,218 | 36,932 | 37,917 | 34,717 | 28,850 | 21,076 | 10,487 | 7,903 | 5,791 |
| 2001 | 25,643 | 2,788 | 12,002 | 23,500 | 30,130 | 33,117 | 35,801 | 37,426 | 38,348 | 35,287 | 29,886 | 21,976 | 12,010 | 8,566 | 6,229 |
| 2002 | 25,765 | 2,748 | 11,560 | 23,238 | 30,420 | 33,658 | 35,994 | 37,574 | 38,285 | 35,806 | 30,715 | 22,844 | 12,611 | 8,834 | 6,418 |
| 2003 | 26,173 | 2,726 | 11,391 | 23,365 | 30,891 | 34,302 | 36,542 | 38,150 | 38,699 | 36,390 | 31,540 | 23,854 | 13,402 | 9,470 | 6,338 |
| 2004 | 27,061 | 2,801 | 11,872 | 23,833 | 31,977 | 35,756 | 37,890 | 39,584 | 40,120 | 37,840 | 32,960 | 25,872 | 14,479 | 9,927 | 6,665 |
| 2005 | 27,886 | 2,832 | 12,297 | 24,508 | 32,630 | 36,928 | 39,016 | 40,529 | 41,153 | 38,932 | 34,468 | 27,355 | 15,343 | 10,531 | 7,040 |
| 2006 | 28,918 | 2,897 | 12,852 | 25,416 | 33,717 | 38,501 | 40,497 | 41,888 | 42,504 | 40,299 | 36,118 | 29,359 | 16,374 | 11,427 | 7,367 |
| 2007 | 29,741 | 2,992 | 13,051 | 26,038 | 34,420 | 39,652 | 41,702 | 43,212 | 43,639 | 41,579 | 37,300 | 30,452 | 17,491 | 12,260 | 7,739 |
| 2008 | 30,245 | 3,020 | 12,774 | 26,284 | 34,958 | 40,234 | 42,410 | 44,118 | 44,316 | 42,343 | 38,300 | 31,800 | 18,290 | 12,548 | 7,892 |
| 2009 | 29,311 | 2,768 | 11,363 | 24,908 | 33,483 | 39,262 | 41,266 | 42,604 | 43,090 | 41,221 | 37,146 | 31,877 | 18,525 | 12,300 | 7,632 |
| 2010 | 29,533 | 2,750 | 11,207 | 24,621 | 33,672 | 39,573 | 42,177 | 43,219 | 43,846 | 41,802 | 38,141 | 32,424 | 19,195 | 12,711 | 7,860 |
| 2011 | 30,352 | 2,886 | 11,542 | 25,105 | 34,306 | 40,317 | 43,674 | 44,510 | 45,132 | 43,417 | 39,924 | 34,570 | 21,200 | 13,731 | 8,342 |
| 2012 | 31,180 | 2,935 | 11,978 | 25,646 | 34,860 | 41,195 | 44,838 | 45,570 | 46,383 | 44,739 | 41,304 | 35,909 | 23,362 | 14,902 | 8,976 |
| 2013 | 31,745 | 2,995 | 12,427 | 26,070 | 35,524 | 41,907 | 45,677 | 46,807 | 47,522 | 45,731 | 42,997 | 37,056 | 24,339 | 15,498 | 9,281 |
| 2014 ^b | 32,832 | 3,138 | 13,193 | 26,959 | 36,558 | 43,045 | 47,225 | 48,414 | 48,654 | 47,357 | 44,150 | 38,912 | 25,907 | 17,149 | 10,958 |
| 2015 ^b | 33,927 | 3,375 | 13,955 | 28,122 | 37,760 | 44,122 | 48,553 | 50,276 | 49,974 | 48,765 | 45,420 | 41,148 | 27,102 | 17,917 | 11,693 |
| 2016 ^b | 34,527 | 3,508 | 14,577 | 28,771 | 38,405 | 44,721 | 48,959 | 51,457 | 50,541 | 49,525 | 46,676 | 41,759 | 28,161 | 18,365 | 11,701 |

(Continued)

4.B OASDI: Covered Workers

Table 4.B6—Median earnings of workers, by sex and age, selected years 1937–2016 (in dollars)—Continued

| Year | Total, all ages | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–61 | 62–64 | 65–69 | 70–71 | 72 or older |
|-------------------|--------------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|------------------|--------|----------------|
| <i>Women</i> | | | | | | | | | | | | | | | |
| 1937 | 484 | 163 | 477 | 602 | 621 | 609 | 604 | 589 | 576 | 563 | 585 | 582 | ^a 366 | ... | ... |
| 1940 | 472 | 127 | 432 | 530 | 590 | 599 | 596 | 590 | 580 | 562 | 499 | 577 | 607 | 999 | 424 |
| 1945 | 770 | 307 | 811 | 821 | 871 | 971 | 1,026 | 1,018 | 987 | 955 | 946 | 899 | 832 | 766 | 928 |
| 1950 | 1,124 | 362 | 1,153 | 1,158 | 1,196 | 1,297 | 1,421 | 1,456 | 1,410 | 1,416 | 1,370 | 1,349 | 1,176 | 1,399 | 1,232 |
| 1955 | 1,351 | 408 | 1,312 | 1,406 | 1,430 | 1,586 | 1,706 | 1,775 | 1,768 | 1,622 | 1,542 | 1,445 | 1,057 | 949 | 802 |
| 1960 | 1,679 | 484 | 1,558 | 1,969 | 1,718 | 1,899 | 2,075 | 2,205 | 2,290 | 2,221 | 2,040 | 1,783 | 1,142 | 1,007 | 1,036 |
| 1965 | 1,984 | 539 | 1,852 | 2,067 | 2,069 | 2,243 | 2,478 | 2,660 | 2,715 | 2,764 | 2,678 | 2,372 | 1,208 | 1,054 | 1,093 |
| 1970 | 2,735 | 675 | 2,538 | 3,151 | 2,953 | 3,210 | 3,498 | 3,721 | 3,790 | 3,747 | 3,729 | 3,236 | 1,674 | 1,344 | 1,375 |
| 1975 | 3,730 | 905 | 3,287 | 4,800 | 4,454 | 4,512 | 4,870 | 5,168 | 5,340 | 5,300 | 5,020 | 4,055 | 2,189 | 1,895 | 1,715 |
| 1980 | 6,012 | 1,451 | 5,083 | 7,496 | 7,649 | 7,495 | 7,761 | 7,893 | 8,079 | 7,966 | 7,756 | 6,044 | 3,589 | 2,853 | 2,569 |
| 1985 | 8,293 | 1,524 | 6,063 | 10,251 | 10,986 | 11,169 | 11,163 | 11,072 | 10,898 | 10,714 | 10,133 | 7,728 | 4,959 | 3,671 | 3,067 |
| 1990 | 10,837 | 1,816 | 7,104 | 12,677 | 13,642 | 14,339 | 15,031 | 14,920 | 14,373 | 13,088 | 12,194 | 9,133 | 5,888 | 4,387 | 3,830 |
| 1995 | 12,897 | 1,991 | 7,232 | 14,249 | 15,853 | 16,547 | 18,068 | 18,732 | 17,937 | 16,030 | 14,147 | 9,882 | 6,910 | 5,120 | 4,376 |
| 1996 | 13,335 | 2,051 | 7,383 | 14,637 | 16,387 | 17,009 | 18,532 | 19,496 | 18,834 | 16,728 | 14,670 | 10,358 | 6,971 | 5,605 | 4,372 |
| 1997 | 14,043 | 2,243 | 7,873 | 15,238 | 17,150 | 17,801 | 19,277 | 20,325 | 19,989 | 17,750 | 15,762 | 11,003 | 7,331 | 5,638 | 4,687 |
| 1998 | 14,834 | 2,435 | 8,529 | 16,128 | 18,133 | 18,625 | 20,046 | 21,484 | 21,088 | 18,656 | 16,606 | 11,646 | 7,619 | 5,968 | 4,871 |
| 1999 | 15,465 | 2,519 | 8,928 | 16,897 | 18,823 | 19,283 | 20,688 | 22,265 | 22,129 | 19,594 | 17,168 | 12,324 | 8,032 | 6,245 | 4,876 |
| 2000 | 16,287 | 2,638 | 9,454 | 17,774 | 19,893 | 20,387 | 21,536 | 23,202 | 23,074 | 20,664 | 17,993 | 12,876 | 8,472 | 6,459 | 4,947 |
| 2001 | 17,037 | 2,649 | 9,536 | 18,341 | 20,736 | 21,114 | 22,222 | 24,035 | 24,149 | 21,797 | 18,733 | 14,055 | 9,214 | 7,117 | 5,200 |
| 2002 | 17,461 | 2,613 | 9,333 | 18,533 | 21,203 | 21,678 | 22,775 | 24,401 | 25,082 | 22,842 | 19,582 | 15,028 | 9,779 | 7,552 | 5,343 |
| 2003 | 17,845 | 2,554 | 9,367 | 18,674 | 21,750 | 22,317 | 23,192 | 24,933 | 25,806 | 23,486 | 20,506 | 15,520 | 10,424 | 7,947 | 5,469 |
| 2004 | 18,421 | 2,637 | 9,676 | 19,088 | 22,375 | 23,165 | 23,993 | 25,670 | 26,643 | 24,644 | 21,393 | 16,639 | 10,974 | 8,211 | 5,908 |
| 2005 | 18,886 | 2,693 | 9,914 | 19,486 | 22,876 | 23,949 | 24,583 | 26,051 | 27,450 | 25,593 | 22,290 | 17,442 | 11,496 | 8,609 | 6,240 |
| 2006 | 19,598 | 2,761 | 10,263 | 20,271 | 23,695 | 24,976 | 25,710 | 26,833 | 28,438 | 26,742 | 23,793 | 18,730 | 12,074 | 8,954 | 6,444 |
| 2007 | 20,360 | 2,843 | 10,491 | 20,963 | 24,729 | 25,966 | 26,526 | 27,736 | 29,128 | 27,970 | 24,978 | 20,124 | 12,580 | 9,676 | 6,690 |
| 2008 | 21,046 | 2,874 | 10,477 | 21,551 | 25,464 | 26,829 | 27,305 | 28,538 | 29,833 | 29,154 | 25,870 | 21,618 | 13,212 | 10,253 | 7,084 |
| 2009 | 21,143 | 2,781 | 9,870 | 21,041 | 25,409 | 26,969 | 27,509 | 28,469 | 29,774 | 29,247 | 26,513 | 22,354 | 13,895 | 10,244 | 7,365 |
| 2010 | 21,136 | 2,681 | 9,730 | 20,526 | 25,310 | 27,249 | 28,037 | 28,643 | 29,844 | 29,654 | 27,091 | 23,112 | 14,315 | 10,400 | 7,415 |
| 2011 | 21,482 | 2,685 | 9,885 | 20,576 | 25,675 | 27,562 | 28,688 | 29,315 | 30,212 | 30,236 | 28,196 | 24,093 | 15,134 | 11,151 | 7,600 |
| 2012 | 21,900 | 2,755 | 10,119 | 20,834 | 26,069 | 28,462 | 29,342 | 29,952 | 30,696 | 30,830 | 29,118 | 25,350 | 16,305 | 11,447 | 7,902 |
| 2013 | 22,312 | 2,858 | 10,282 | 21,200 | 26,605 | 29,112 | 30,190 | 30,665 | 31,178 | 31,258 | 30,105 | 26,158 | 16,927 | 11,940 | 8,098 |
| 2014 ^b | 22,859 | 2,954 | 10,893 | 21,787 | 27,197 | 29,727 | 30,991 | 31,662 | 31,940 | 32,105 | 30,621 | 26,958 | 17,448 | 12,168 | 8,812 |
| 2015 ^b | 23,844 | 3,168 | 11,681 | 22,904 | 28,290 | 30,954 | 32,283 | 33,133 | 33,277 | 33,015 | 31,702 | 28,676 | 18,117 | 12,997 | 8,982 |
| 2016 ^b | 24,568 | 3,313 | 12,275 | 23,780 | 29,073 | 31,767 | 33,178 | 34,074 | 34,068 | 33,462 | 32,784 | 29,187 | 18,903 | 12,985 | 9,319 |

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: The amount of median earnings includes estimates above the taxable maximum.

Age refers to age attained during year.

... = not applicable.

a. Earnings of workers attaining age 65 during the year. Workers aged 65 or older not covered under program in that year.

b. Preliminary data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 4.B7—Number of wage and salary workers, by sex and amount of taxable earnings, 1992–2016
(in thousands)

| Year | Total | Workers with earnings below the taxable maximum (by dollar amount of earnings) | | | | | | | | | | | Workers with maximum earnings ^a |
|------------------------------------|---------|---|---------------|---------------|---------------|---------------|--------------------|--------------------|--------------------|--------------------|--------------------|------------------------------|--|
| | | 1–9,999 | 10,000–19,999 | 20,000–29,999 | 30,000–39,999 | 40,000–49,999 | 50,000–59,999 | 60,000–69,999 | 70,000–79,999 | 80,000–89,999 | 90,000–99,999 | 100,000–118,499 ^a | |
| <i>All wage and salary workers</i> | | | | | | | | | | | | | |
| 1992 | 126,000 | 46,372 | 29,812 | 20,699 | 12,554 | 7,084 | ^a 2,422 | ... | ... | ... | ... | ... | 7,057 |
| 1993 | 128,100 | 46,571 | 29,900 | 21,134 | 12,786 | 7,371 | ^a 3,325 | ... | ... | ... | ... | ... | 7,013 |
| 1994 | 130,100 | 46,267 | 29,903 | 21,482 | 13,230 | 7,709 | 4,310 | ^a 277 | ... | ... | ... | ... | 6,921 |
| 1995 | 132,800 | 45,781 | 30,142 | 22,097 | 13,853 | 8,171 | 4,662 | ^a 498 | ... | ... | ... | ... | 7,597 |
| 1996 | 135,100 | 45,333 | 29,832 | 22,612 | 14,435 | 8,706 | 5,052 | ^a 1,053 | ... | ... | ... | ... | 8,077 |
| 1997 | 137,765 | 44,407 | 29,676 | 23,076 | 15,243 | 9,330 | 5,523 | ^a 2,106 | ... | ... | ... | ... | 8,405 |
| 1998 | 140,386 | 43,260 | 29,360 | 23,586 | 16,095 | 10,062 | 6,008 | ^a 3,268 | ... | ... | ... | ... | 8,747 |
| 1999 | 142,703 | 42,682 | 28,975 | 23,861 | 16,763 | 10,546 | 6,456 | 3,974 | ^a 856 | ... | ... | ... | 8,589 |
| 2000 | 146,097 | 42,214 | 28,443 | 24,306 | 17,384 | 11,330 | 7,056 | 4,439 | ^a 1,994 | ... | ... | ... | 8,933 |
| 2001 | 146,596 | 41,296 | 27,746 | 23,983 | 17,661 | 11,776 | 7,462 | 4,730 | 3,151 | ^a 177 | ... | ... | 8,614 |
| 2002 | 145,793 | 40,873 | 26,910 | 23,495 | 17,607 | 11,853 | 7,662 | 4,957 | 3,329 | ^a 1,266 | ... | ... | 7,840 |
| 2003 | 145,101 | 40,165 | 26,247 | 22,988 | 17,541 | 11,996 | 7,794 | 5,173 | 3,467 | ^a 1,821 | ... | ... | 7,909 |
| 2004 | 146,662 | 39,515 | 25,914 | 22,822 | 17,672 | 12,370 | 8,221 | 5,571 | 3,767 | ^a 2,213 | ... | ... | 8,597 |
| 2005 | 148,530 | 39,134 | 25,683 | 22,867 | 17,910 | 12,719 | 8,559 | 5,821 | 3,972 | ^a 2,878 | ... | ... | 8,987 |
| 2006 | 150,787 | 38,672 | 25,237 | 22,742 | 18,210 | 13,162 | 9,002 | 6,243 | 4,309 | 3,018 | ^a 1,102 | ... | 9,090 |
| 2007 | 152,474 | 38,072 | 24,892 | 22,546 | 18,298 | 13,445 | 9,436 | 6,598 | 4,592 | 3,267 | ^a 1,950 | ... | 9,378 |
| 2008 | 152,225 | 37,171 | 24,415 | 22,024 | 18,178 | 13,426 | 9,649 | 6,804 | 4,822 | 3,491 | 2,536 | 534 | 9,175 |
| 2009 | 147,375 | 36,578 | 23,767 | 20,990 | 17,322 | 12,787 | 9,263 | 6,528 | 4,704 | 3,432 | 2,494 | 1,428 | 8,081 |
| 2010 | 146,734 | 36,162 | 23,815 | 20,549 | 17,005 | 12,703 | 9,222 | 6,622 | 4,747 | 3,430 | 2,580 | 1,440 | 8,459 |
| 2011 | 147,734 | 35,210 | 23,987 | 20,620 | 16,992 | 12,821 | 9,353 | 6,779 | 4,916 | 3,607 | 2,679 | 1,522 | 9,248 |
| 2012 | 149,790 | 34,928 | 24,019 | 20,754 | 17,189 | 13,097 | 9,609 | 6,956 | 5,121 | 3,788 | 2,839 | 2,251 | 9,239 |
| 2013 | 152,244 | 34,916 | 24,130 | 20,906 | 17,477 | 13,355 | 9,915 | 7,142 | 5,330 | 3,926 | 2,964 | 2,999 | 9,184 |
| 2014 ^b | 154,380 | 34,190 | 24,169 | 20,984 | 17,721 | 13,614 | 10,264 | 7,454 | 5,576 | 4,122 | 3,143 | 3,800 | 9,343 |
| 2015 ^b | 157,245 | 33,527 | 24,114 | 21,120 | 18,066 | 14,065 | 10,606 | 7,820 | 5,899 | 4,394 | 3,326 | 4,370 | 9,938 |
| 2016 ^b | 160,017 | 33,407 | 23,881 | 21,634 | 18,495 | 14,521 | 10,955 | 8,140 | 6,028 | 4,542 | 3,455 | 4,514 | 10,445 |
| <i>Men</i> | | | | | | | | | | | | | |
| 1992 | 66,543 | 20,640 | 13,773 | 11,128 | 8,069 | 5,109 | ^a 1,868 | ... | ... | ... | ... | ... | 5,955 |
| 1993 | 67,673 | 20,834 | 13,875 | 11,270 | 8,074 | 5,224 | ^a 2,527 | ... | ... | ... | ... | ... | 5,869 |
| 1994 | 68,481 | 20,444 | 13,836 | 11,360 | 8,211 | 5,372 | 3,243 | ^a 222 | ... | ... | ... | ... | 5,794 |
| 1995 | 69,901 | 20,223 | 13,865 | 11,653 | 8,448 | 5,587 | 3,444 | ^a 388 | ... | ... | ... | ... | 6,292 |
| 1996 | 70,670 | 19,771 | 13,491 | 11,791 | 8,667 | 5,838 | 3,672 | ^a 800 | ... | ... | ... | ... | 6,641 |
| 1997 | 71,910 | 19,352 | 13,199 | 11,864 | 8,957 | 6,162 | 3,932 | ^a 1,582 | ... | ... | ... | ... | 6,862 |
| 1998 | 73,111 | 18,800 | 12,868 | 11,946 | 9,297 | 6,520 | 4,199 | ^a 2,406 | ... | ... | ... | ... | 7,074 |
| 1999 | 74,376 | 18,635 | 12,595 | 11,942 | 9,565 | 6,711 | 4,456 | 2,895 | ^a 642 | ... | ... | ... | 6,936 |
| 2000 | 76,033 | 18,468 | 12,241 | 11,958 | 9,755 | 7,070 | 4,734 | 3,170 | ^a 1,474 | ... | ... | ... | 7,163 |
| 2001 | 76,303 | 18,298 | 11,985 | 11,629 | 9,763 | 7,170 | 4,907 | 3,268 | 2,284 | ^a 136 | ... | ... | 6,862 |
| 2002 | 75,711 | 18,291 | 11,693 | 11,258 | 9,612 | 7,065 | 4,925 | 3,341 | 2,372 | ^a 937 | ... | ... | 6,217 |
| 2003 | 75,200 | 17,972 | 11,396 | 10,993 | 9,475 | 7,072 | 4,921 | 3,425 | 2,428 | ^a 1,308 | ... | ... | 6,210 |
| 2004 | 75,910 | 17,632 | 11,236 | 10,812 | 9,423 | 7,216 | 5,111 | 3,659 | 2,588 | ^a 1,562 | ... | ... | 6,670 |
| 2005 | 76,758 | 17,385 | 11,032 | 10,820 | 9,462 | 7,378 | 5,273 | 3,778 | 2,677 | ^a 2,026 | ... | ... | 6,926 |
| 2006 | 77,820 | 17,205 | 10,773 | 10,629 | 9,524 | 7,527 | 5,458 | 4,003 | 2,869 | 2,068 | ^a 788 | ... | 6,976 |
| 2007 | 78,612 | 17,025 | 10,663 | 10,398 | 9,450 | 7,556 | 5,634 | 4,144 | 3,001 | 2,233 | ^a 1,367 | ... | 7,139 |
| 2008 | 78,444 | 16,860 | 10,428 | 10,147 | 9,278 | 7,387 | 5,652 | 4,188 | 3,107 | 2,315 | 1,746 | 377 | 6,960 |
| 2009 | 75,522 | 16,965 | 10,251 | 9,607 | 8,667 | 6,907 | 5,285 | 3,910 | 2,961 | 2,229 | 1,667 | 986 | 6,087 |
| 2010 | 75,164 | 16,740 | 10,240 | 9,410 | 8,494 | 6,847 | 5,242 | 3,990 | 2,944 | 2,225 | 1,723 | 991 | 6,318 |
| 2011 | 75,914 | 16,204 | 10,355 | 9,491 | 8,480 | 6,928 | 5,319 | 4,053 | 3,041 | 2,336 | 1,779 | 1,048 | 6,879 |
| 2012 | 77,090 | 15,999 | 10,350 | 9,589 | 8,585 | 7,077 | 5,453 | 4,137 | 3,168 | 2,436 | 1,872 | 1,555 | 6,870 |
| 2013 | 78,446 | 15,968 | 10,404 | 9,690 | 8,701 | 7,219 | 5,630 | 4,219 | 3,286 | 2,518 | 1,942 | 2,050 | 6,821 |
| 2014 ^b | 79,477 | 15,489 | 10,337 | 9,664 | 8,827 | 7,323 | 5,828 | 4,401 | 3,431 | 2,626 | 2,049 | 2,591 | 6,911 |
| 2015 ^b | 80,892 | 15,230 | 10,286 | 9,686 | 8,935 | 7,530 | 5,976 | 4,579 | 3,582 | 2,732 | 2,147 | 2,922 | 7,286 |
| 2016 ^b | 82,181 | 15,230 | 10,203 | 9,842 | 9,121 | 7,720 | 6,143 | 4,743 | 3,600 | 2,809 | 2,204 | 2,982 | 7,584 |

(Continued)

4.B OASDI: Covered Workers

**Table 4.B7—Number of wage and salary workers, by sex and amount of taxable earnings, 1992–2016
(in thousands)—Continued**

| Year | Total | Workers with earnings below the taxable maximum (by dollar amount of earnings) | | | | | | | | | | Workers with maximum earnings ^a | |
|-------------------|--------|---|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|--|----------------------------------|
| | | 1– 9,999 | 10,000– 19,999 | 20,000– 29,999 | 30,000– 39,999 | 40,000– 49,999 | 50,000– 59,999 | 60,000– 69,999 | 70,000– 79,999 | 80,000– 89,999 | 90,000– 99,999 | | 100,000– 118,499 ^a |
| <i>Women</i> | | | | | | | | | | | | | |
| 1992 | 59,457 | 25,732 | 16,039 | 9,571 | 4,485 | 1,975 | ^a 554 | ... | ... | ... | ... | ... | 1,103 |
| 1993 | 60,427 | 25,737 | 16,026 | 9,864 | 4,712 | 2,147 | ^a 798 | ... | ... | ... | ... | ... | 1,144 |
| 1994 | 61,619 | 25,823 | 16,068 | 10,122 | 5,020 | 2,337 | 1,067 | ^a 55 | ... | ... | ... | ... | 1,127 |
| 1995 | 62,900 | 25,558 | 16,277 | 10,444 | 5,405 | 2,584 | 1,217 | ^a 110 | ... | ... | ... | ... | 1,305 |
| 1996 | 64,429 | 25,563 | 16,341 | 10,819 | 5,768 | 2,868 | 1,380 | ^a 253 | ... | ... | ... | ... | 1,437 |
| 1997 | 65,855 | 25,054 | 16,477 | 11,211 | 6,285 | 3,169 | 1,591 | ^a 524 | ... | ... | ... | ... | 1,543 |
| 1998 | 67,275 | 24,460 | 16,492 | 11,640 | 6,798 | 3,541 | 1,808 | ^a 862 | ... | ... | ... | ... | 1,673 |
| 1999 | 68,327 | 24,048 | 16,380 | 11,919 | 7,199 | 3,835 | 2,000 | 1,079 | ^a 214 | ... | ... | ... | 1,652 |
| 2000 | 70,064 | 23,745 | 16,203 | 12,348 | 7,630 | 4,260 | 2,321 | 1,268 | ^a 519 | ... | ... | ... | 1,770 |
| 2001 | 70,293 | 22,997 | 15,761 | 12,354 | 7,898 | 4,606 | 2,555 | 1,462 | 867 | ^a 41 | ... | ... | 1,752 |
| 2002 | 70,082 | 22,581 | 15,218 | 12,237 | 7,995 | 4,788 | 2,737 | 1,617 | 958 | ^a 329 | ... | ... | 1,624 |
| 2003 | 69,901 | 22,193 | 14,852 | 11,995 | 8,066 | 4,924 | 2,873 | 1,748 | 1,038 | ^a 513 | ... | ... | 1,699 |
| 2004 | 70,752 | 21,884 | 14,678 | 12,010 | 8,249 | 5,154 | 3,110 | 1,912 | 1,179 | ^a 650 | ... | ... | 1,926 |
| 2005 | 71,772 | 21,749 | 14,650 | 12,047 | 8,448 | 5,341 | 3,286 | 2,042 | 1,295 | ^a 852 | ... | ... | 2,061 |
| 2006 | 72,967 | 21,467 | 14,464 | 12,113 | 8,686 | 5,634 | 3,544 | 2,240 | 1,439 | 950 | ^a 314 | ... | 2,115 |
| 2007 | 73,862 | 21,047 | 14,229 | 12,147 | 8,848 | 5,888 | 3,802 | 2,454 | 1,591 | 1,034 | ^a 583 | ... | 2,239 |
| 2008 | 73,781 | 20,311 | 13,987 | 11,878 | 8,900 | 6,039 | 3,996 | 2,616 | 1,714 | 1,176 | 791 | 157 | 2,216 |
| 2009 | 71,853 | 19,612 | 13,516 | 11,383 | 8,656 | 5,881 | 3,978 | 2,618 | 1,743 | 1,203 | 827 | 442 | 1,994 |
| 2010 | 71,570 | 19,422 | 13,575 | 11,139 | 8,512 | 5,855 | 3,981 | 2,631 | 1,804 | 1,205 | 857 | 449 | 2,141 |
| 2011 | 71,820 | 19,005 | 13,632 | 11,129 | 8,512 | 5,893 | 4,034 | 2,726 | 1,874 | 1,271 | 900 | 473 | 2,369 |
| 2012 | 72,700 | 18,929 | 13,669 | 11,165 | 8,604 | 6,020 | 4,156 | 2,820 | 1,953 | 1,352 | 968 | 696 | 2,369 |
| 2013 | 73,798 | 18,948 | 13,726 | 11,216 | 8,776 | 6,136 | 4,285 | 2,923 | 2,044 | 1,409 | 1,023 | 950 | 2,363 |
| 2014 ^b | 74,903 | 18,700 | 13,832 | 11,320 | 8,894 | 6,290 | 4,436 | 3,053 | 2,146 | 1,496 | 1,094 | 1,210 | 2,432 |
| 2015 ^b | 76,353 | 18,297 | 13,828 | 11,435 | 9,131 | 6,535 | 4,630 | 3,241 | 2,316 | 1,662 | 1,179 | 1,449 | 2,652 |
| 2016 ^b | 77,836 | 18,178 | 13,677 | 11,792 | 9,374 | 6,801 | 4,812 | 3,397 | 2,428 | 1,733 | 1,251 | 1,533 | 2,861 |

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Taxable earnings consist of self-employment income and taxable wages.

Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Subject to revision.

b. Preliminary data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 4.B8—Number of self-employed workers, by sex and age, selected years 1951–2016
(in thousands)

| Year | Total, all ages | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–61 | 62–64 | 65–69 | 70–71 | 72 or older |
|----------------------------------|--------------------|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|----------------|
| <i>All self-employed workers</i> | | | | | | | | | | | | | | | |
| 1951 | 4,190 | 6 | 71 | 246 | 414 | 543 | 592 | 565 | 503 | 462 | 164 | 215 | 237 | 55 | 117 |
| 1955 | 6,810 | 18 | 114 | 362 | 600 | 757 | 865 | 874 | 790 | 737 | 290 | 441 | 497 | 143 | 322 |
| 1960 | 6,870 | 19 | 133 | 305 | 560 | 743 | 848 | 929 | 918 | 846 | 316 | 452 | 414 | 101 | 286 |
| 1965 | 6,550 | 31 | 143 | 292 | 452 | 664 | 814 | 870 | 913 | 885 | 328 | 411 | 388 | 92 | 267 |
| 1970 | 6,270 | 33 | 159 | 348 | 476 | 581 | 729 | 808 | 837 | 839 | 327 | 407 | 388 | 94 | 244 |
| 1975 | 7,000 | 67 | 302 | 581 | 679 | 700 | 731 | 813 | 869 | 823 | 317 | 382 | 393 | 95 | 248 |
| 1980 | 8,200 | 78 | 380 | 824 | 1,052 | 983 | 869 | 812 | 851 | 852 | 307 | 381 | 419 | 112 | 280 |
| 1985 | 10,600 | 112 | 527 | 1,099 | 1,488 | 1,522 | 1,261 | 1,030 | 930 | 929 | 368 | 434 | 455 | 124 | 321 |
| 1990 | 12,500 | 152 | 529 | 1,123 | 1,663 | 1,854 | 1,736 | 1,377 | 1,113 | 980 | 381 | 487 | 567 | 150 | 389 |
| 1991 | 12,800 | 136 | 521 | 1,105 | 1,697 | 1,897 | 1,818 | 1,474 | 1,170 | 998 | 388 | 486 | 561 | 158 | 391 |
| 1992 | 13,100 | 137 | 509 | 1,093 | 1,678 | 1,951 | 1,864 | 1,589 | 1,243 | 1,018 | 382 | 484 | 576 | 166 | 410 |
| 1993 | 13,200 | 131 | 488 | 1,029 | 1,650 | 1,956 | 1,892 | 1,647 | 1,325 | 1,047 | 375 | 481 | 589 | 164 | 426 |
| 1994 | 13,300 | 140 | 473 | 989 | 1,624 | 1,936 | 1,945 | 1,726 | 1,357 | 1,070 | 375 | 482 | 580 | 164 | 437 |
| 1995 | 13,500 | 143 | 482 | 1,005 | 1,612 | 1,960 | 1,964 | 1,808 | 1,393 | 1,097 | 385 | 467 | 574 | 166 | 445 |
| 1996 | 13,900 | 147 | 490 | 1,036 | 1,614 | 2,013 | 2,035 | 1,873 | 1,471 | 1,144 | 404 | 475 | 575 | 164 | 458 |
| 1997 | 14,020 | 151 | 498 | 1,030 | 1,548 | 1,978 | 2,053 | 1,874 | 1,555 | 1,203 | 402 | 485 | 592 | 169 | 483 |
| 1998 | 14,230 | 162 | 510 | 1,045 | 1,524 | 1,963 | 2,092 | 1,885 | 1,616 | 1,265 | 415 | 493 | 590 | 178 | 492 |
| 1999 | 14,500 | 171 | 535 | 1,040 | 1,521 | 1,965 | 2,088 | 1,969 | 1,684 | 1,322 | 420 | 514 | 595 | 174 | 502 |
| 2000 | 14,675 | 173 | 554 | 1,016 | 1,495 | 1,948 | 2,093 | 2,014 | 1,785 | 1,345 | 443 | 522 | 591 | 180 | 515 |
| 2001 | 14,930 | 173 | 598 | 1,036 | 1,526 | 1,907 | 2,113 | 2,042 | 1,825 | 1,421 | 457 | 526 | 610 | 178 | 519 |
| 2002 | 15,858 | 175 | 700 | 1,112 | 1,626 | 1,898 | 2,191 | 2,158 | 1,911 | 1,578 | 537 | 585 | 651 | 172 | 564 |
| 2003 | 15,969 | 176 | 703 | 1,123 | 1,638 | 1,915 | 2,209 | 2,177 | 1,924 | 1,588 | 541 | 587 | 652 | 173 | 565 |
| 2004 | 16,496 | 189 | 747 | 1,194 | 1,643 | 1,948 | 2,236 | 2,228 | 1,992 | 1,684 | 533 | 649 | 691 | 183 | 580 |
| 2005 | 17,098 | 211 | 815 | 1,281 | 1,662 | 2,013 | 2,256 | 2,283 | 2,066 | 1,764 | 528 | 691 | 739 | 194 | 595 |
| 2006 | 17,724 | 215 | 871 | 1,379 | 1,665 | 2,085 | 2,255 | 2,353 | 2,147 | 1,848 | 580 | 721 | 780 | 212 | 612 |
| 2007 | 18,214 | 226 | 929 | 1,452 | 1,719 | 2,115 | 2,232 | 2,388 | 2,210 | 1,856 | 680 | 727 | 825 | 218 | 638 |
| 2008 | 17,973 | 218 | 931 | 1,491 | 1,699 | 2,055 | 2,135 | 2,326 | 2,168 | 1,835 | 673 | 727 | 855 | 216 | 644 |
| 2009 | 17,901 | 198 | 904 | 1,473 | 1,711 | 1,997 | 2,124 | 2,286 | 2,167 | 1,874 | 638 | 806 | 852 | 221 | 650 |
| 2010 | 17,944 | 193 | 951 | 1,509 | 1,778 | 1,933 | 2,131 | 2,239 | 2,162 | 1,873 | 645 | 830 | 852 | 220 | 626 |
| 2011 | 18,533 | 191 | 996 | 1,554 | 1,838 | 1,929 | 2,156 | 2,217 | 2,203 | 1,964 | 663 | 896 | 968 | 252 | 706 |
| 2012 | 18,651 | 188 | 967 | 1,534 | 1,862 | 1,907 | 2,145 | 2,156 | 2,194 | 2,011 | 709 | 887 | 1,052 | 277 | 761 |
| 2013 | 18,810 | 199 | 991 | 1,542 | 1,887 | 1,921 | 2,112 | 2,119 | 2,188 | 2,049 | 710 | 909 | 1,093 | 303 | 788 |
| 2014 ^a | 19,353 | 208 | 1,022 | 1,644 | 1,961 | 2,001 | 2,112 | 2,145 | 2,179 | 2,080 | 741 | 957 | 1,159 | 304 | 840 |
| 2015 ^a | 19,484 | 205 | 1,022 | 1,677 | 2,012 | 2,039 | 2,027 | 2,129 | 2,160 | 2,079 | 764 | 983 | 1,201 | 300 | 887 |
| 2016 ^a | 19,705 | 205 | 1,039 | 1,732 | 2,049 | 2,080 | 1,998 | 2,122 | 2,127 | 2,079 | 765 | 1,007 | 1,238 | 338 | 925 |

(Continued)

4.B OASDI: Covered Workers

**Table 4.B8—Number of self-employed workers, by sex and age, selected years 1951–2016
(in thousands)—Continued**

| Year | Total, all ages | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–61 | 62–64 | 65–69 | 70–71 | 72 or older |
|-------------------|--------------------|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|----------------|
| <i>Men</i> | | | | | | | | | | | | | | | |
| 1951 | 3,620 | 5 | 61 | 219 | 370 | 478 | 519 | 479 | 430 | 393 | 139 | 179 | 204 | 47 | 97 |
| 1955 | 5,980 | 16 | 104 | 335 | 555 | 687 | 773 | 773 | 679 | 631 | 247 | 373 | 420 | 122 | 265 |
| 1960 | 5,990 | 16 | 119 | 284 | 515 | 678 | 757 | 812 | 793 | 709 | 260 | 386 | 348 | 83 | 230 |
| 1965 | 5,640 | 26 | 127 | 263 | 410 | 598 | 714 | 759 | 772 | 742 | 272 | 339 | 326 | 75 | 217 |
| 1970 | 5,370 | 28 | 136 | 306 | 422 | 522 | 642 | 699 | 712 | 695 | 268 | 324 | 320 | 77 | 201 |
| 1975 | 5,790 | 57 | 251 | 479 | 564 | 584 | 619 | 680 | 715 | 672 | 255 | 309 | 326 | 78 | 201 |
| 1980 | 6,407 | 60 | 305 | 639 | 793 | 752 | 672 | 641 | 681 | 668 | 244 | 301 | 333 | 92 | 226 |
| 1985 | 7,623 | 79 | 378 | 782 | 1,060 | 1,058 | 873 | 730 | 674 | 686 | 278 | 328 | 351 | 97 | 249 |
| 1990 | 8,525 | 103 | 346 | 746 | 1,112 | 1,241 | 1,148 | 914 | 762 | 693 | 270 | 355 | 424 | 116 | 295 |
| 1991 | 8,668 | 92 | 341 | 726 | 1,109 | 1,268 | 1,204 | 976 | 793 | 699 | 273 | 350 | 418 | 119 | 299 |
| 1992 | 8,798 | 89 | 330 | 714 | 1,090 | 1,289 | 1,228 | 1,041 | 830 | 706 | 271 | 344 | 427 | 126 | 312 |
| 1993 | 8,840 | 89 | 310 | 674 | 1,075 | 1,290 | 1,241 | 1,078 | 885 | 713 | 261 | 341 | 436 | 125 | 322 |
| 1994 | 8,839 | 89 | 309 | 638 | 1,053 | 1,269 | 1,268 | 1,127 | 890 | 723 | 263 | 333 | 423 | 122 | 331 |
| 1995 | 8,908 | 97 | 305 | 648 | 1,030 | 1,271 | 1,281 | 1,170 | 906 | 735 | 269 | 325 | 413 | 124 | 335 |
| 1996 | 9,074 | 94 | 306 | 658 | 1,021 | 1,281 | 1,322 | 1,200 | 954 | 754 | 276 | 328 | 415 | 119 | 346 |
| 1997 | 9,078 | 98 | 311 | 638 | 975 | 1,245 | 1,313 | 1,197 | 997 | 788 | 275 | 334 | 420 | 122 | 365 |
| 1998 | 9,109 | 98 | 314 | 641 | 947 | 1,217 | 1,326 | 1,188 | 1,033 | 819 | 275 | 338 | 415 | 130 | 368 |
| 1999 | 9,225 | 107 | 319 | 632 | 948 | 1,207 | 1,314 | 1,240 | 1,063 | 844 | 279 | 352 | 415 | 127 | 377 |
| 2000 | 9,277 | 106 | 328 | 604 | 913 | 1,193 | 1,310 | 1,268 | 1,128 | 856 | 294 | 348 | 415 | 130 | 383 |
| 2001 | 9,354 | 102 | 345 | 613 | 912 | 1,163 | 1,320 | 1,280 | 1,145 | 893 | 297 | 349 | 426 | 129 | 379 |
| 2002 | 9,778 | 109 | 395 | 636 | 955 | 1,147 | 1,333 | 1,331 | 1,187 | 983 | 338 | 380 | 445 | 124 | 415 |
| 2003 | 9,860 | 109 | 397 | 645 | 964 | 1,160 | 1,347 | 1,346 | 1,195 | 990 | 341 | 381 | 446 | 125 | 416 |
| 2004 | 10,088 | 111 | 410 | 682 | 951 | 1,165 | 1,343 | 1,373 | 1,233 | 1,045 | 338 | 417 | 471 | 128 | 423 |
| 2005 | 10,395 | 126 | 448 | 722 | 958 | 1,185 | 1,352 | 1,398 | 1,272 | 1,093 | 328 | 441 | 500 | 139 | 433 |
| 2006 | 10,705 | 125 | 470 | 777 | 954 | 1,204 | 1,343 | 1,433 | 1,317 | 1,147 | 359 | 458 | 524 | 152 | 442 |
| 2007 | 10,891 | 133 | 497 | 802 | 970 | 1,214 | 1,324 | 1,433 | 1,348 | 1,132 | 422 | 454 | 547 | 153 | 462 |
| 2008 | 10,591 | 121 | 480 | 806 | 946 | 1,155 | 1,248 | 1,373 | 1,305 | 1,110 | 422 | 452 | 560 | 150 | 462 |
| 2009 | 10,405 | 107 | 442 | 772 | 932 | 1,106 | 1,217 | 1,336 | 1,302 | 1,127 | 394 | 495 | 553 | 152 | 469 |
| 2010 | 10,399 | 102 | 461 | 762 | 947 | 1,069 | 1,219 | 1,308 | 1,308 | 1,148 | 394 | 522 | 554 | 152 | 454 |
| 2011 | 10,572 | 102 | 465 | 770 | 968 | 1,041 | 1,201 | 1,282 | 1,309 | 1,182 | 398 | 561 | 623 | 169 | 500 |
| 2012 | 10,593 | 102 | 452 | 748 | 965 | 1,023 | 1,182 | 1,245 | 1,289 | 1,210 | 431 | 549 | 675 | 182 | 539 |
| 2013 | 10,647 | 109 | 466 | 758 | 967 | 1,020 | 1,166 | 1,209 | 1,280 | 1,226 | 433 | 554 | 705 | 201 | 555 |
| 2014 ^a | 10,907 | 119 | 487 | 799 | 1,006 | 1,058 | 1,144 | 1,213 | 1,268 | 1,241 | 455 | 583 | 742 | 203 | 588 |
| 2015 ^a | 10,880 | 115 | 492 | 817 | 1,017 | 1,061 | 1,095 | 1,193 | 1,238 | 1,220 | 462 | 603 | 760 | 196 | 611 |
| 2016 ^a | 10,929 | 116 | 514 | 845 | 1,027 | 1,064 | 1,066 | 1,174 | 1,202 | 1,214 | 458 | 612 | 780 | 221 | 634 |

(Continued)

**Table 4.B8—Number of self-employed workers, by sex and age, selected years 1951–2016
(in thousands)—Continued**

| Year | Total, all ages | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–61 | 62–64 | 65–69 | 70–71 | 72 or older |
|-------------------|--------------------|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|----------------|
| <i>Women</i> | | | | | | | | | | | | | | | |
| 1951 | 570 | 1 | 10 | 27 | 44 | 65 | 73 | 86 | 73 | 69 | 25 | 36 | 33 | 8 | 20 |
| 1955 | 830 | 2 | 10 | 27 | 45 | 70 | 92 | 101 | 111 | 106 | 43 | 68 | 77 | 21 | 57 |
| 1960 | 880 | 3 | 14 | 21 | 45 | 65 | 91 | 117 | 125 | 137 | 56 | 66 | 67 | 18 | 55 |
| 1965 | 910 | 5 | 16 | 29 | 42 | 66 | 100 | 111 | 141 | 143 | 56 | 72 | 62 | 17 | 50 |
| 1970 | 900 | 5 | 23 | 42 | 54 | 59 | 87 | 109 | 125 | 144 | 59 | 65 | 68 | 17 | 43 |
| 1975 | 1,210 | 10 | 51 | 102 | 115 | 116 | 112 | 133 | 154 | 151 | 62 | 73 | 67 | 17 | 47 |
| 1980 | 1,793 | 18 | 75 | 185 | 259 | 231 | 197 | 171 | 170 | 184 | 63 | 80 | 86 | 20 | 54 |
| 1985 | 2,977 | 33 | 149 | 317 | 428 | 464 | 388 | 300 | 256 | 243 | 90 | 106 | 104 | 27 | 72 |
| 1990 | 3,975 | 49 | 183 | 377 | 551 | 613 | 588 | 463 | 350 | 287 | 111 | 132 | 142 | 34 | 94 |
| 1991 | 4,131 | 44 | 180 | 378 | 588 | 629 | 614 | 499 | 376 | 299 | 115 | 136 | 143 | 39 | 92 |
| 1992 | 4,302 | 48 | 179 | 380 | 588 | 662 | 636 | 548 | 413 | 312 | 110 | 140 | 148 | 39 | 98 |
| 1993 | 4,360 | 41 | 178 | 355 | 575 | 666 | 651 | 569 | 440 | 334 | 114 | 140 | 153 | 39 | 104 |
| 1994 | 4,460 | 51 | 164 | 352 | 572 | 667 | 677 | 599 | 468 | 346 | 112 | 148 | 157 | 42 | 105 |
| 1995 | 4,592 | 46 | 177 | 357 | 582 | 689 | 683 | 638 | 487 | 362 | 116 | 142 | 161 | 42 | 109 |
| 1996 | 4,826 | 54 | 183 | 377 | 594 | 733 | 713 | 673 | 517 | 390 | 128 | 147 | 160 | 45 | 112 |
| 1997 | 4,942 | 54 | 188 | 392 | 572 | 733 | 739 | 676 | 558 | 415 | 128 | 151 | 172 | 47 | 118 |
| 1998 | 5,121 | 65 | 196 | 404 | 577 | 746 | 767 | 697 | 583 | 445 | 140 | 155 | 175 | 48 | 124 |
| 1999 | 5,276 | 64 | 216 | 408 | 573 | 757 | 773 | 729 | 621 | 478 | 141 | 162 | 180 | 47 | 126 |
| 2000 | 5,398 | 68 | 226 | 412 | 582 | 754 | 783 | 747 | 657 | 489 | 148 | 173 | 176 | 50 | 132 |
| 2001 | 5,576 | 71 | 253 | 423 | 614 | 744 | 793 | 762 | 680 | 528 | 160 | 177 | 184 | 49 | 139 |
| 2002 | 6,080 | 66 | 305 | 475 | 671 | 751 | 858 | 827 | 724 | 595 | 199 | 205 | 206 | 48 | 148 |
| 2003 | 6,109 | 67 | 305 | 478 | 675 | 755 | 862 | 831 | 729 | 598 | 200 | 206 | 206 | 49 | 149 |
| 2004 | 6,408 | 77 | 338 | 512 | 692 | 784 | 893 | 855 | 758 | 640 | 195 | 232 | 220 | 55 | 157 |
| 2005 | 6,703 | 85 | 367 | 560 | 704 | 828 | 904 | 885 | 795 | 672 | 201 | 250 | 238 | 54 | 162 |
| 2006 | 7,019 | 90 | 401 | 602 | 711 | 880 | 912 | 920 | 830 | 701 | 221 | 264 | 256 | 60 | 170 |
| 2007 | 7,323 | 93 | 432 | 650 | 749 | 901 | 908 | 956 | 861 | 724 | 257 | 273 | 278 | 65 | 176 |
| 2008 | 7,382 | 96 | 451 | 686 | 753 | 900 | 886 | 953 | 863 | 725 | 252 | 275 | 295 | 66 | 181 |
| 2009 | 7,496 | 91 | 462 | 701 | 779 | 891 | 907 | 949 | 865 | 747 | 244 | 311 | 299 | 69 | 181 |
| 2010 | 7,545 | 91 | 490 | 748 | 831 | 864 | 912 | 932 | 854 | 725 | 251 | 308 | 298 | 68 | 173 |
| 2011 | 7,961 | 90 | 530 | 784 | 869 | 888 | 956 | 934 | 894 | 782 | 265 | 335 | 345 | 83 | 206 |
| 2012 | 8,058 | 87 | 515 | 786 | 896 | 884 | 963 | 912 | 905 | 802 | 278 | 339 | 377 | 95 | 222 |
| 2013 | 8,163 | 90 | 525 | 784 | 920 | 901 | 946 | 909 | 908 | 823 | 277 | 355 | 388 | 102 | 233 |
| 2014 ^a | 8,446 | 89 | 535 | 846 | 955 | 943 | 967 | 932 | 912 | 840 | 286 | 374 | 417 | 101 | 251 |
| 2015 ^a | 8,604 | 91 | 530 | 860 | 995 | 978 | 932 | 936 | 922 | 859 | 302 | 379 | 441 | 104 | 276 |
| 2016 ^a | 8,776 | 89 | 525 | 887 | 1,021 | 1,016 | 932 | 948 | 925 | 865 | 307 | 395 | 458 | 117 | 291 |

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Age refers to age attained during year.

Totals do not necessarily equal the sum of rounded components.

a. Preliminary data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

4.B OASDI: Covered Workers

**Table 4.B9—Number of self-employed workers, by sex and amount of taxable earnings, 1992–2016
(in thousands)**

| Year | Total | Workers with earnings below the taxable maximum (by dollar amount of earnings) | | | | | | | | | | Workers with maximum earnings ^a | |
|----------------------------------|--------|---|---------------|---------------|---------------|---------------|------------------|------------------|------------------|------------------|------------------|--|------------------------------|
| | | 1–9,999 | 10,000–19,999 | 20,000–29,999 | 30,000–39,999 | 40,000–49,999 | 50,000–59,999 | 60,000–69,999 | 70,000–79,999 | 80,000–89,999 | 90,000–99,999 | | 100,000–118,499 ^a |
| <i>All self-employed workers</i> | | | | | | | | | | | | | |
| 1992 | 13,098 | 6,039 | 2,755 | 1,576 | 971 | 612 | ^a 308 | ... | ... | ... | ... | ... | 839 |
| 1993 | 13,202 | 6,015 | 2,776 | 1,570 | 990 | 633 | ^a 388 | ... | ... | ... | ... | ... | 828 |
| 1994 | 13,297 | 5,886 | 2,832 | 1,586 | 1,019 | 645 | 426 | ^a 92 | ... | ... | ... | ... | 814 |
| 1995 | 13,499 | 5,909 | 2,882 | 1,604 | 1,044 | 678 | 444 | ^a 116 | ... | ... | ... | ... | 822 |
| 1996 | 13,900 | 5,979 | 2,964 | 1,650 | 1,092 | 713 | 471 | ^a 176 | ... | ... | ... | ... | 854 |
| 1997 | 14,019 | 5,911 | 2,966 | 1,670 | 1,100 | 737 | 489 | ^a 278 | ... | ... | ... | ... | 869 |
| 1998 | 14,237 | 5,835 | 3,010 | 1,717 | 1,157 | 777 | 505 | ^a 387 | ... | ... | ... | ... | 848 |
| 1999 | 14,499 | 5,745 | 3,075 | 1,756 | 1,191 | 804 | 535 | 384 | ^a 162 | ... | ... | ... | 848 |
| 2000 | 14,672 | 5,592 | 3,019 | 1,730 | 1,189 | 811 | 560 | 399 | ^a 269 | ... | ... | ... | 1,104 |
| 2001 | 14,930 | 5,625 | 3,123 | 1,741 | 1,186 | 834 | 584 | 400 | 314 | ^a 82 | ... | ... | 1,042 |
| 2002 | 15,249 | 5,810 | 3,305 | 1,777 | 1,202 | 850 | 601 | 426 | 305 | ^a 197 | ... | ... | 776 |
| 2003 | 15,969 | 6,018 | 3,489 | 1,852 | 1,254 | 899 | 641 | 441 | 327 | ^a 250 | ... | ... | 798 |
| 2004 | 16,496 | 6,065 | 3,639 | 1,919 | 1,277 | 950 | 672 | 472 | 350 | ^a 300 | ... | ... | 852 |
| 2005 | 17,098 | 6,087 | 3,745 | 2,006 | 1,372 | 990 | 724 | 508 | 375 | ^a 388 | ... | ... | 902 |
| 2006 | 17,724 | 6,172 | 3,914 | 2,078 | 1,414 | 1,033 | 752 | 555 | 410 | 312 | ^a 202 | ... | 884 |
| 2007 | 18,214 | 6,389 | 4,016 | 2,088 | 1,409 | 1,044 | 780 | 577 | 423 | 329 | ^a 294 | ... | 863 |
| 2008 | 17,973 | 6,264 | 4,094 | 2,015 | 1,342 | 993 | 757 | 562 | 425 | 327 | 251 | 137 | 806 |
| 2009 | 17,901 | 6,580 | 4,137 | 1,905 | 1,268 | 935 | 690 | 529 | 383 | 308 | 237 | 214 | 713 |
| 2010 | 17,944 | 6,590 | 4,278 | 1,862 | 1,256 | 913 | 679 | 507 | 395 | 295 | 235 | 212 | 720 |
| 2011 | 18,533 | 6,531 | 4,467 | 1,980 | 1,326 | 967 | 730 | 542 | 414 | 321 | 249 | 229 | 777 |
| 2012 | 18,651 | 6,349 | 4,478 | 2,017 | 1,342 | 991 | 752 | 571 | 428 | 333 | 269 | 308 | 813 |
| 2013 | 18,810 | 6,318 | 4,531 | 2,038 | 1,353 | 988 | 757 | 585 | 451 | 331 | 269 | 376 | 813 |
| 2014 ^b | 19,353 | 6,250 | 4,734 | 2,136 | 1,406 | 1,052 | 804 | 605 | 461 | 370 | 284 | 462 | 789 |
| 2015 ^b | 19,484 | 6,110 | 4,831 | 2,145 | 1,452 | 1,080 | 817 | 624 | 489 | 370 | 294 | 514 | 759 |
| 2016 ^b | 19,705 | 6,133 | 4,844 | 2,186 | 1,474 | 1,111 | 837 | 655 | 503 | 386 | 309 | 506 | 761 |
| <i>Men</i> | | | | | | | | | | | | | |
| 1992 | 8,795 | 3,497 | 1,936 | 1,145 | 746 | 485 | ^a 252 | ... | ... | ... | ... | ... | 734 |
| 1993 | 8,841 | 3,482 | 1,927 | 1,141 | 760 | 500 | ^a 316 | ... | ... | ... | ... | ... | 715 |
| 1994 | 8,839 | 3,331 | 1,958 | 1,153 | 772 | 503 | 340 | ^a 77 | ... | ... | ... | ... | 705 |
| 1995 | 8,908 | 3,329 | 1,964 | 1,152 | 782 | 521 | 356 | ^a 96 | ... | ... | ... | ... | 708 |
| 1996 | 9,075 | 3,313 | 1,997 | 1,176 | 807 | 545 | 367 | ^a 141 | ... | ... | ... | ... | 729 |
| 1997 | 9,077 | 3,233 | 1,980 | 1,171 | 796 | 559 | 381 | ^a 223 | ... | ... | ... | ... | 735 |
| 1998 | 9,116 | 3,150 | 1,955 | 1,189 | 831 | 584 | 389 | ^a 309 | ... | ... | ... | ... | 710 |
| 1999 | 9,224 | 3,066 | 1,972 | 1,202 | 848 | 591 | 409 | 299 | ^a 129 | ... | ... | ... | 709 |
| 2000 | 9,277 | 2,944 | 1,908 | 1,159 | 830 | 585 | 415 | 304 | ^a 211 | ... | ... | ... | 920 |
| 2001 | 9,354 | 2,947 | 1,934 | 1,159 | 812 | 596 | 423 | 305 | 247 | ^a 66 | ... | ... | 865 |
| 2002 | 9,442 | 3,048 | 2,024 | 1,175 | 823 | 594 | 439 | 310 | 231 | ^a 155 | ... | ... | 643 |
| 2003 | 9,860 | 3,158 | 2,103 | 1,228 | 853 | 637 | 461 | 324 | 248 | ^a 194 | ... | ... | 654 |
| 2004 | 10,088 | 3,152 | 2,144 | 1,252 | 868 | 663 | 480 | 346 | 260 | ^a 230 | ... | ... | 694 |
| 2005 | 10,395 | 3,148 | 2,166 | 1,297 | 920 | 687 | 511 | 368 | 276 | ^a 295 | ... | ... | 727 |
| 2006 | 10,705 | 3,175 | 2,216 | 1,329 | 935 | 709 | 524 | 400 | 301 | 231 | ^a 157 | ... | 726 |
| 2007 | 10,891 | 3,283 | 2,241 | 1,323 | 916 | 703 | 539 | 404 | 307 | 243 | ^a 225 | ... | 705 |
| 2008 | 10,591 | 3,196 | 2,213 | 1,266 | 860 | 654 | 522 | 389 | 302 | 237 | 188 | 105 | 659 |
| 2009 | 10,405 | 3,364 | 2,203 | 1,182 | 802 | 611 | 469 | 364 | 270 | 223 | 173 | 159 | 585 |
| 2010 | 10,399 | 3,358 | 2,241 | 1,171 | 802 | 606 | 452 | 352 | 278 | 215 | 175 | 159 | 590 |
| 2011 | 10,572 | 3,229 | 2,263 | 1,240 | 844 | 627 | 491 | 369 | 289 | 232 | 183 | 175 | 630 |
| 2012 | 10,593 | 3,123 | 2,230 | 1,240 | 854 | 645 | 499 | 387 | 295 | 239 | 194 | 230 | 656 |
| 2013 | 10,647 | 3,107 | 2,240 | 1,244 | 854 | 632 | 503 | 396 | 310 | 233 | 197 | 279 | 651 |
| 2014 ^b | 10,907 | 3,072 | 2,304 | 1,298 | 883 | 672 | 520 | 411 | 316 | 256 | 201 | 339 | 634 |
| 2015 ^b | 10,880 | 3,001 | 2,328 | 1,287 | 893 | 685 | 518 | 418 | 332 | 245 | 205 | 368 | 602 |
| 2016 ^b | 10,929 | 3,005 | 2,312 | 1,303 | 905 | 680 | 530 | 426 | 336 | 257 | 212 | 363 | 601 |

(Continued)

**Table 4.B9—Number of self-employed workers, by sex and amount of taxable earnings, 1992–2016
(in thousands)—Continued**

| Year | Total | Workers with earnings below the taxable maximum (by dollar amount of earnings) | | | | | | | | | | Workers with maximum earnings ^a | |
|-------------------|-------|---|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|---|----------------------------------|
| | | 1– 9,999 | 10,000– 19,999 | 20,000– 29,999 | 30,000– 39,999 | 40,000– 49,999 | 50,000– 59,999 | 60,000– 69,999 | 70,000– 79,999 | 80,000– 89,999 | 90,000– 99,999 | | 100,000– 118,499 ^a |
| <i>Women</i> | | | | | | | | | | | | | |
| 1992 | 4,303 | 2,541 | 819 | 431 | 225 | 127 | ^a 55 | ... | ... | ... | ... | ... | 105 |
| 1993 | 4,361 | 2,534 | 849 | 429 | 230 | 133 | ^a 73 | ... | ... | ... | ... | ... | 113 |
| 1994 | 4,458 | 2,553 | 873 | 435 | 246 | 142 | 85 | ^a 15 | ... | ... | ... | ... | 109 |
| 1995 | 4,591 | 2,581 | 918 | 452 | 261 | 157 | 88 | ^a 20 | ... | ... | ... | ... | 114 |
| 1996 | 4,825 | 2,666 | 967 | 475 | 285 | 168 | 104 | ^a 35 | ... | ... | ... | ... | 125 |
| 1997 | 4,942 | 2,679 | 986 | 499 | 303 | 178 | 108 | ^a 55 | ... | ... | ... | ... | 134 |
| 1998 | 5,121 | 2,686 | 1,056 | 528 | 327 | 193 | 116 | ^a 78 | ... | ... | ... | ... | 138 |
| 1999 | 5,276 | 2,679 | 1,103 | 554 | 343 | 212 | 126 | 85 | ^a 33 | ... | ... | ... | 139 |
| 2000 | 5,395 | 2,646 | 1,111 | 570 | 359 | 226 | 145 | 95 | ^a 58 | ... | ... | ... | 184 |
| 2001 | 5,576 | 2,677 | 1,189 | 581 | 374 | 238 | 161 | 95 | 67 | ^a 17 | ... | ... | 177 |
| 2002 | 5,807 | 2,762 | 1,281 | 602 | 379 | 256 | 162 | 116 | 74 | ^a 42 | ... | ... | 133 |
| 2003 | 6,109 | 2,861 | 1,385 | 625 | 401 | 262 | 180 | 117 | 79 | ^a 55 | ... | ... | 145 |
| 2004 | 6,408 | 2,913 | 1,495 | 667 | 409 | 288 | 192 | 126 | 90 | ^a 70 | ... | ... | 159 |
| 2005 | 6,703 | 2,939 | 1,579 | 709 | 452 | 303 | 213 | 140 | 99 | ^a 93 | ... | ... | 175 |
| 2006 | 7,019 | 2,997 | 1,698 | 748 | 478 | 324 | 228 | 154 | 108 | 80 | ^a 44 | ... | 158 |
| 2007 | 7,323 | 3,105 | 1,775 | 765 | 493 | 342 | 241 | 173 | 116 | 86 | ^a 69 | ... | 158 |
| 2008 | 7,382 | 3,068 | 1,881 | 749 | 482 | 339 | 235 | 173 | 122 | 91 | 63 | 32 | 147 |
| 2009 | 7,496 | 3,216 | 1,934 | 724 | 466 | 324 | 221 | 166 | 113 | 84 | 65 | 55 | 127 |
| 2010 | 7,545 | 3,232 | 2,038 | 691 | 454 | 307 | 227 | 155 | 117 | 81 | 60 | 54 | 131 |
| 2011 | 7,961 | 3,302 | 2,204 | 739 | 482 | 340 | 239 | 173 | 126 | 89 | 66 | 55 | 147 |
| 2012 | 8,058 | 3,226 | 2,248 | 777 | 488 | 346 | 253 | 183 | 133 | 94 | 75 | 78 | 158 |
| 2013 | 8,163 | 3,211 | 2,291 | 794 | 499 | 355 | 254 | 189 | 141 | 98 | 72 | 97 | 162 |
| 2014 ^b | 8,446 | 3,178 | 2,430 | 838 | 523 | 380 | 283 | 194 | 145 | 114 | 83 | 123 | 156 |
| 2015 ^b | 8,604 | 3,110 | 2,503 | 858 | 559 | 395 | 299 | 206 | 157 | 125 | 89 | 146 | 156 |
| 2016 ^b | 8,776 | 3,128 | 2,532 | 882 | 569 | 431 | 307 | 230 | 168 | 130 | 98 | 142 | 160 |

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Taxable earnings consist of self-employment income and taxable wages.

Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Subject to revision.

b. Preliminary data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

4.B OASDI: Covered Workers

Table 4.B10—Number of workers with Social Security (OASDI) taxable earnings, amount taxable, and contributions, by state or other area and type of earnings, 2016

| State or area ^a | Number ^b (thousands) | | | Taxable earnings ^c (millions of dollars) | | | OASDI contributions ^d (millions of dollars) | | |
|----------------------------|------------------------------------|-----------------|---------------|--|-----------------|---------------|---|-----------------|---------------|
| | Total | Wage and salary | Self-employed | Total | Wage and salary | Self-employed | Total | Wage and salary | Self-employed |
| All areas | 171,288 | 160,017 | 19,705 | 6,662,827 | 6,309,800 | 353,027 | 826,191 | 782,415 | 43,775 |
| Alabama | 2,423 | 2,282 | 261 | 84,080 | 79,972 | 4,108 | 10,426 | 9,917 | 509 |
| Alaska | 401 | 376 | 47 | 15,809 | 14,914 | 895 | 1,960 | 1,849 | 111 |
| Arizona | 3,374 | 3,171 | 352 | 124,881 | 118,917 | 5,964 | 15,485 | 14,746 | 739 |
| Arkansas | 1,499 | 1,402 | 170 | 48,002 | 45,598 | 2,403 | 5,952 | 5,654 | 298 |
| California | 19,175 | 17,512 | 2,670 | 813,240 | 759,661 | 53,579 | 100,842 | 94,198 | 6,644 |
| Colorado | 2,949 | 2,739 | 372 | 118,956 | 112,050 | 6,907 | 14,751 | 13,894 | 856 |
| Connecticut | 2,013 | 1,873 | 237 | 91,596 | 85,465 | 6,131 | 11,358 | 10,598 | 760 |
| Delaware | 523 | 499 | 44 | 21,230 | 20,400 | 830 | 2,632 | 2,530 | 103 |
| District of Columbia | 422 | 400 | 46 | 22,269 | 21,116 | 1,153 | 2,761 | 2,618 | 143 |
| Florida | 10,433 | 9,619 | 1,375 | 366,169 | 347,802 | 18,367 | 45,405 | 43,127 | 2,277 |
| Georgia | 5,279 | 4,936 | 630 | 193,518 | 184,362 | 9,156 | 23,996 | 22,861 | 1,135 |
| Hawaii | 788 | 735 | 88 | 31,590 | 29,789 | 1,801 | 3,917 | 3,694 | 223 |
| Idaho | 883 | 826 | 101 | 28,789 | 27,118 | 1,671 | 3,570 | 3,363 | 207 |
| Illinois | 6,803 | 6,367 | 788 | 270,198 | 256,682 | 13,516 | 33,505 | 31,829 | 1,676 |
| Indiana | 3,687 | 3,516 | 332 | 131,672 | 126,170 | 5,503 | 16,327 | 15,645 | 682 |
| Iowa | 1,804 | 1,702 | 195 | 65,597 | 61,956 | 3,641 | 8,134 | 7,683 | 451 |
| Kansas | 1,619 | 1,525 | 177 | 59,315 | 55,905 | 3,410 | 7,355 | 6,932 | 423 |
| Kentucky | 2,263 | 2,133 | 235 | 75,099 | 71,681 | 3,418 | 9,312 | 8,888 | 424 |
| Louisiana | 2,231 | 2,082 | 275 | 77,015 | 72,590 | 4,426 | 9,550 | 9,001 | 549 |
| Maine | 731 | 675 | 96 | 24,588 | 22,784 | 1,804 | 3,049 | 2,825 | 224 |
| Maryland | 3,390 | 3,200 | 364 | 159,491 | 152,684 | 6,807 | 19,777 | 18,933 | 844 |
| Massachusetts | 3,705 | 3,445 | 438 | 169,283 | 159,493 | 9,790 | 20,991 | 19,777 | 1,214 |
| Michigan | 5,307 | 5,004 | 569 | 200,085 | 190,773 | 9,312 | 24,811 | 23,656 | 1,155 |
| Minnesota | 3,304 | 3,126 | 343 | 137,161 | 130,669 | 6,493 | 17,008 | 16,203 | 805 |
| Mississippi | 1,463 | 1,369 | 179 | 46,537 | 43,807 | 2,730 | 5,771 | 5,432 | 339 |
| Missouri | 3,235 | 3,048 | 336 | 112,056 | 106,725 | 5,331 | 13,895 | 13,234 | 661 |
| Montana | 618 | 576 | 73 | 19,293 | 17,979 | 1,314 | 2,392 | 2,229 | 163 |
| Nebraska | 1,163 | 1,098 | 122 | 41,866 | 39,609 | 2,257 | 5,191 | 4,911 | 280 |
| Nevada | 1,395 | 1,311 | 150 | 48,469 | 45,893 | 2,575 | 6,010 | 5,691 | 319 |
| New Hampshire | 819 | 765 | 92 | 35,291 | 33,039 | 2,251 | 4,376 | 4,097 | 279 |
| New Jersey | 5,016 | 4,692 | 570 | 236,307 | 223,406 | 12,901 | 29,302 | 27,702 | 1,600 |
| New Mexico | 998 | 939 | 98 | 33,208 | 31,712 | 1,496 | 4,118 | 3,932 | 186 |
| New York | 10,784 | 10,026 | 1,314 | 463,682 | 438,803 | 24,879 | 57,497 | 54,412 | 3,085 |
| North Carolina | 5,290 | 4,959 | 594 | 191,808 | 182,371 | 9,437 | 23,784 | 22,614 | 1,170 |
| North Dakota | 465 | 439 | 52 | 18,032 | 16,793 | 1,239 | 2,236 | 2,082 | 154 |
| Ohio | 5,946 | 5,575 | 633 | 209,670 | 199,170 | 10,500 | 25,999 | 24,697 | 1,302 |
| Oklahoma | 2,008 | 1,885 | 213 | 67,895 | 64,689 | 3,206 | 8,419 | 8,021 | 398 |
| Oregon | 2,176 | 2,036 | 236 | 83,640 | 78,917 | 4,723 | 10,371 | 9,786 | 586 |
| Pennsylvania | 7,051 | 6,683 | 680 | 278,206 | 265,442 | 12,765 | 34,498 | 32,915 | 1,583 |
| Rhode Island | 612 | 578 | 63 | 24,097 | 22,826 | 1,270 | 2,988 | 2,830 | 158 |
| South Carolina | 2,559 | 2,422 | 249 | 88,842 | 84,885 | 3,957 | 11,016 | 10,526 | 491 |
| South Dakota | 586 | 551 | 65 | 18,652 | 17,529 | 1,123 | 2,313 | 2,174 | 139 |
| Tennessee | 3,540 | 3,296 | 425 | 124,228 | 115,213 | 9,015 | 15,404 | 14,286 | 1,118 |
| Texas | 13,590 | 12,586 | 1,713 | 523,290 | 494,359 | 28,932 | 64,888 | 61,300 | 3,588 |
| Utah | 1,620 | 1,551 | 151 | 58,279 | 56,205 | 2,075 | 7,227 | 6,969 | 257 |

(Continued)

Table 4.B10—Number of workers with Social Security (OASDI) taxable earnings, amount taxable, and contributions, by state or other area and type of earnings, 2016—Continued

| State or area ^a | Number ^b (thousands) | | | Taxable earnings ^c (millions of dollars) | | | OASDI contributions ^d (millions of dollars) | | |
|--------------------------------|------------------------------------|--------------------|-------------------|--|--------------------|-------------------|---|--------------------|-------------------|
| | Total | Wage and salary | Self- employed | Total | Wage and salary | Self- employed | Total | Wage and salary | Self- employed |
| Vermont | 393 | 366 | 48 | 13,913 | 13,091 | 822 | 1,725 | 1,623 | 102 |
| Virginia | 4,673 | 4,416 | 480 | 203,983 | 195,211 | 8,772 | 25,294 | 24,206 | 1,088 |
| Washington | 3,973 | 3,761 | 378 | 177,365 | 169,104 | 8,261 | 21,993 | 20,969 | 1,024 |
| West Virginia | 871 | 831 | 74 | 28,934 | 27,600 | 1,334 | 3,588 | 3,422 | 165 |
| Wisconsin | 3,349 | 3,192 | 297 | 127,232 | 122,180 | 5,052 | 15,777 | 15,150 | 627 |
| Wyoming | 336 | 317 | 37 | 12,303 | 11,666 | 637 | 1,526 | 1,447 | 79 |
| Outlying area | | | | | | | | | |
| Puerto Rico | 1,152 | 1,065 | 109 | 26,449 | 24,671 | 1,778 | 3,280 | 3,059 | 220 |
| Other and unknown ^e | 602 | 540 | 66 | 19,666 | 18,353 | 1,313 | 2,439 | 2,276 | 163 |

SOURCE: Social Security Administration, Continuous Work History Sample, 1 percent sample.

NOTES: Data are based on preliminary estimates.

OASDI = Old-Age, Survivors, and Disability Insurance.

- a. Most state assignments are based on end-of-year residence obtained from electronically filed employer wage reports; the remainder are based on location of employer from reports filed on paper.
- b. Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment but only once in the total. National and state totals and subtotals are unduplicated counts of workers in each type of employment.
- c. Includes Social Security taxable wages as reported by employers and Social Security taxable self-employment income as reported by self-employed workers. Annual maximum taxable earnings for Social Security (OASDI) from a single employer or from self-employment were \$118,500 in 2016. Totals do not necessarily equal the sum of rounded components.
- d. For 2016 earnings, paid at the rate of 6.2 percent of taxable wages by both employees and employers, 6.2 percent of taxable tips by employees, and 12.4 percent of self-employment income by self-employed workers. Data are unadjusted for multi-employer tax refunds. Totals do not necessarily equal the sum of rounded components.
- e. Persons employed in American Samoa, Guam, Northern Mariana Islands, and U.S. Virgin Islands; U.S. citizens employed abroad by U.S. employers; persons employed on U.S. oceanborne vessels; and workers with unknown residence.

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4.B OASDI: Covered Workers

Table 4.B11—Number of workers with Social Security (OASDI) taxable earnings, amount taxable, and contributions, by type of earnings, selected years 1937–2017

| Year | Number ^a (thousands) | | | Taxable earnings ^b (millions of dollars) | | | OASDI contributions ^{c,d} (millions of dollars) | | |
|------|------------------------------------|-----------------|---------------|--|-----------------|---------------|---|-----------------|---------------|
| | Total | Wage and salary | Self-employed | Total | Wage and salary | Self-employed | Total | Wage and salary | Self-employed |
| 1937 | 32,900 | 32,900 | ... | 29,620 | 29,620 | ... | 592 | 592 | ... |
| 1940 | 35,390 | 35,390 | ... | 32,970 | 32,970 | ... | 659 | 659 | ... |
| 1945 | 46,390 | 46,390 | ... | 62,950 | 62,950 | ... | 1,259 | 1,259 | ... |
| 1950 | 48,280 | 48,280 | ... | 87,500 | 87,500 | ... | 2,625 | 2,625 | ... |
| 1951 | 58,120 | 54,630 | 4,190 | 120,770 | 111,250 | 9,520 | 3,552 | 3,338 | 214 |
| 1952 | 59,580 | 56,060 | 4,240 | 128,640 | 118,880 | 9,760 | 3,786 | 3,566 | 220 |
| 1953 | 60,840 | 57,220 | 4,340 | 135,870 | 125,840 | 10,030 | 4,001 | 3,775 | 226 |
| 1954 | 59,610 | 55,940 | 4,350 | 133,520 | 123,410 | 10,110 | 5,240 | 4,936 | 303 |
| 1955 | 65,200 | 59,560 | 6,810 | 157,540 | 141,810 | 15,730 | 6,144 | 5,672 | 472 |
| 1956 | 67,610 | 61,560 | 7,390 | 170,720 | 153,010 | 17,710 | 6,652 | 6,120 | 531 |
| 1957 | 70,590 | 64,730 | 7,150 | 181,380 | 163,990 | 17,390 | 7,966 | 7,380 | 587 |
| 1958 | 69,770 | 64,040 | 7,130 | 180,720 | 163,140 | 17,580 | 7,935 | 7,341 | 593 |
| 1959 | 71,700 | 66,000 | 7,060 | 202,310 | 183,620 | 18,690 | 9,882 | 9,181 | 701 |
| 1960 | 72,530 | 66,980 | 6,870 | 207,000 | 188,580 | 18,420 | 12,144 | 11,315 | 829 |
| 1961 | 72,820 | 67,360 | 6,790 | 209,640 | 190,850 | 18,790 | 12,297 | 11,451 | 846 |
| 1962 | 74,280 | 68,890 | 6,720 | 219,050 | 200,130 | 18,920 | 13,397 | 12,508 | 889 |
| 1963 | 75,540 | 70,310 | 6,590 | 225,550 | 206,840 | 18,710 | 16,006 | 14,996 | 1,010 |
| 1964 | 77,430 | 72,230 | 6,480 | 236,390 | 217,430 | 18,960 | 16,788 | 15,764 | 1,024 |
| 1965 | 80,680 | 75,430 | 6,550 | 250,730 | 230,830 | 19,900 | 17,810 | 16,735 | 1,075 |
| 1966 | 84,600 | 79,460 | 6,630 | 312,540 | 287,860 | 24,680 | 23,597 | 22,165 | 1,431 |
| 1967 | 87,040 | 82,020 | 6,470 | 329,960 | 305,670 | 24,290 | 25,275 | 23,842 | 1,433 |
| 1968 | 89,380 | 84,470 | 6,570 | 375,800 | 348,500 | 27,300 | 28,069 | 26,486 | 1,583 |
| 1969 | 92,060 | 87,200 | 6,350 | 402,510 | 375,010 | 27,500 | 33,233 | 31,501 | 1,733 |
| 1970 | 93,090 | 88,180 | 6,270 | 415,580 | 388,680 | 26,900 | 34,344 | 32,649 | 1,695 |
| 1971 | 93,340 | 88,460 | 6,290 | 426,950 | 399,550 | 27,400 | 38,649 | 36,759 | 1,891 |
| 1972 | 96,240 | 91,220 | 6,600 | 484,150 | 452,050 | 32,100 | 43,804 | 41,589 | 2,215 |
| 1973 | 99,830 | 94,610 | 7,100 | 561,850 | 523,450 | 38,400 | 53,463 | 50,775 | 2,688 |
| 1974 | 101,330 | 96,190 | 7,040 | 636,800 | 594,400 | 42,400 | 61,814 | 58,846 | 2,968 |
| 1975 | 100,200 | 94,900 | 7,000 | 664,700 | 621,100 | 43,600 | 64,541 | 61,489 | 3,052 |
| 1976 | 102,600 | 97,230 | 7,400 | 737,700 | 689,200 | 48,500 | 71,626 | 68,231 | 3,395 |
| 1977 | 105,800 | 100,450 | 7,480 | 816,600 | 763,600 | 53,000 | 79,306 | 75,596 | 3,710 |
| 1978 | 110,600 | 104,810 | 8,040 | 915,600 | 856,100 | 59,500 | 90,691 | 86,466 | 4,225 |
| 1979 | 112,700 | 106,900 | 8,200 | 1,067,000 | 997,500 | 69,500 | 106,246 | 101,346 | 4,900 |
| 1980 | 113,000 | 107,200 | 8,200 | 1,180,700 | 1,109,000 | 71,700 | 117,729 | 112,674 | 5,055 |
| 1981 | 113,000 | 107,300 | 8,250 | 1,294,100 | 1,220,000 | 74,100 | 136,468 | 130,540 | 5,928 |
| 1982 | 111,800 | 105,800 | 8,550 | 1,365,300 | 1,290,000 | 75,300 | 145,382 | 139,320 | 6,062 |
| 1983 | 112,100 | 105,900 | 9,200 | 1,454,100 | 1,369,000 | 85,100 | 154,703 | 147,852 | 6,851 |
| 1984 | 116,300 | 109,900 | 9,900 | 1,608,800 | 1,515,000 | 93,800 | 183,403 | 172,710 | 10,693 |
| 1985 | 119,800 | 113,400 | 10,600 | 1,722,600 | 1,621,000 | 101,600 | 196,376 | 184,794 | 11,582 |
| 1986 | 122,900 | 115,900 | 11,200 | 1,844,400 | 1,730,800 | 113,600 | 210,262 | 197,311 | 12,950 |
| 1987 | 125,600 | 118,200 | 12,000 | 1,960,000 | 1,835,100 | 124,900 | 223,440 | 209,201 | 14,239 |
| 1988 | 129,600 | 122,100 | 12,400 | 2,088,400 | 1,952,000 | 136,400 | 253,114 | 236,582 | 16,532 |
| 1989 | 131,700 | 123,900 | 12,900 | 2,239,500 | 2,096,000 | 143,500 | 271,427 | 254,035 | 17,392 |
| 1990 | 133,600 | 126,100 | 12,500 | 2,358,000 | 2,222,000 | 136,000 | 292,392 | 275,528 | 16,864 |
| 1991 | 133,000 | 125,200 | 12,800 | 2,422,500 | 2,283,000 | 139,500 | 300,390 | 283,092 | 17,298 |
| 1992 | 134,000 | 126,000 | 13,100 | 2,532,900 | 2,386,000 | 146,900 | 314,080 | 295,864 | 18,216 |
| 1993 | 136,100 | 128,100 | 13,200 | 2,636,100 | 2,483,400 | 152,700 | 326,876 | 307,942 | 18,935 |
| 1994 | 138,200 | 130,100 | 13,300 | 2,785,200 | 2,624,500 | 160,700 | 345,365 | 325,438 | 19,927 |

(Continued)

Table 4.B11—Number of workers with Social Security (OASDI) taxable earnings, amount taxable, and contributions, by type of earnings, selected years 1937–2017—Continued

| Year | Number ^a (thousands) | | | Taxable earnings ^b (millions of dollars) | | | OASDI contributions ^{c,d} (millions of dollars) | | |
|-------------------|------------------------------------|-----------------|---------------|--|-----------------|---------------|---|-----------------|---------------|
| | Total | Wage and salary | Self-employed | Total | Wage and salary | Self-employed | Total | Wage and salary | Self-employed |
| 1995 | 141,000 | 132,800 | 13,500 | 2,919,100 | 2,754,300 | 164,800 | 361,968 | 341,533 | 20,435 |
| 1996 | 143,400 | 135,100 | 13,900 | 3,073,500 | 2,901,700 | 171,800 | 381,114 | 359,811 | 21,303 |
| 1997 | 146,145 | 137,765 | 14,020 | 3,285,000 | 3,104,300 | 180,700 | 407,340 | 384,933 | 22,407 |
| 1998 | 148,786 | 140,386 | 14,230 | 3,524,900 | 3,333,700 | 191,200 | 437,088 | 413,379 | 23,709 |
| 1999 | 151,333 | 142,703 | 14,500 | 3,749,600 | 3,547,300 | 202,300 | 464,950 | 439,865 | 25,085 |
| 2000 | 154,732 | 146,097 | 14,675 | 4,008,500 | 3,798,400 | 210,100 | 497,054 | 471,002 | 26,052 |
| 2001 | 155,416 | 146,596 | 14,930 | 4,167,900 | 3,950,100 | 217,800 | 516,820 | 489,812 | 27,007 |
| 2002 | 154,893 | 145,793 | 15,249 | 4,250,100 | 4,021,800 | 228,300 | 527,012 | 498,703 | 28,309 |
| 2003 | 154,576 | 145,101 | 15,969 | 4,355,000 | 4,114,000 | 241,000 | 540,020 | 510,136 | 29,884 |
| 2004 | 156,405 | 146,662 | 16,496 | 4,554,500 | 4,295,900 | 258,600 | 564,758 | 532,692 | 32,066 |
| 2005 | 158,511 | 148,530 | 17,098 | 4,766,000 | 4,490,500 | 275,500 | 590,984 | 556,822 | 34,162 |
| 2006 | 161,052 | 150,787 | 17,724 | 5,043,400 | 4,751,700 | 291,700 | 625,382 | 589,211 | 36,171 |
| 2007 | 162,928 | 152,474 | 18,214 | 5,268,200 | 4,973,300 | 294,900 | 653,257 | 616,689 | 36,568 |
| 2008 | 162,532 | 152,225 | 17,973 | 5,432,800 | 5,140,600 | 292,200 | 673,667 | 637,434 | 36,233 |
| 2009 | 157,940 | 147,375 | 17,901 | 5,271,200 | 4,985,700 | 285,500 | 653,629 | 618,227 | 35,402 |
| 2010 | 157,329 | 146,734 | 17,944 | 5,307,100 | 5,021,200 | 285,900 | 658,080 | 622,629 | 35,452 |
| 2011 | 158,674 | 147,734 | 18,533 | 5,485,500 | 5,176,900 | 308,600 | 680,202 | 641,936 | 38,266 |
| 2012 | 160,775 | 149,790 | 18,651 | 5,706,500 | 5,381,300 | 325,200 | 707,606 | 667,281 | 40,325 |
| 2013 | 163,236 | 152,244 | 18,810 | 5,908,600 | 5,577,300 | 331,300 | 732,666 | 691,585 | 41,081 |
| 2014 ^e | 165,541 | 154,380 | 19,353 | 6,180,400 | 5,835,800 | 344,600 | 766,370 | 723,639 | 42,730 |
| 2015 ^e | 168,399 | 157,245 | 19,484 | 6,484,100 | 6,132,800 | 351,300 | 804,028 | 760,467 | 43,561 |
| 2016 ^f | 171,287 | 160,017 | 19,705 | 6,662,827 | 6,309,800 | 353,027 | 826,191 | 782,415 | 43,775 |
| 2017 ^g | 173,568 | 162,422 | 19,789 | 6,983,382 | 6,612,897 | 370,485 | 865,939 | 819,999 | 45,940 |

SOURCES: Social Security Administration, Master Earnings File, 1 percent sample; Bureau of Economic Analysis; and Bureau of Labor Statistics.

NOTES: Totals do not necessarily equal the sum of rounded components.

OASDI = Old-Age, Survivors, and Disability Insurance; . . . = not applicable.

- a. Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment but only once in the total.
- b. Includes Social Security taxable wages as reported by employers and Social Security taxable self-employment income as reported by self-employed workers. See Table 2.A3 for annual maximum taxable earnings.
- c. See Table 2.A3 for contribution rates.
- d. Data are unadjusted for multi-employer tax refunds. Unadjusted for tax credits. See Table 2.A5 for information on tax credits.
- e. Preliminary data.
- f. Taxable earnings are preliminary estimates based on Social Security data; employment data are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.
- g. Preliminary estimates based on data from Bureau of Labor Statistics and Bureau of Economic Analysis.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

4.B OASDI: Covered Workers

Table 4.B12—Number of workers with Medicare Part A (HI) taxable earnings, amount taxable, and contributions, by state or other area and type of earnings, 2016

| State or area ^a | Number ^b (thousands) | | | Taxable earnings ^c (millions of dollars) | | | HI contributions ^d (millions of dollars) | | |
|----------------------------|------------------------------------|-----------------|---------------|--|-----------------|---------------|--|-----------------|---------------|
| | Total | Wage and salary | Self-employed | Total | Wage and salary | Self-employed | Total | Wage and salary | Self-employed |
| All areas | 175,216 | 164,207 | 20,694 | 8,286,959 | 7,711,300 | 575,659 | 240,322 | 223,628 | 16,694 |
| Alabama | 2,427 | 2,288 | 271 | 92,649 | 86,757 | 5,892 | 2,687 | 2,516 | 171 |
| Alaska | 433 | 410 | 50 | 20,434 | 19,042 | 1,392 | 593 | 552 | 40 |
| Arizona | 3,385 | 3,184 | 368 | 142,218 | 134,011 | 8,207 | 4,124 | 3,886 | 238 |
| Arkansas | 1,503 | 1,406 | 176 | 54,177 | 51,017 | 3,160 | 1,571 | 1,479 | 92 |
| California | 20,123 | 18,515 | 2,811 | 1,140,490 | 1,052,723 | 87,767 | 33,074 | 30,529 | 2,545 |
| Colorado | 3,158 | 2,963 | 392 | 154,470 | 143,484 | 10,987 | 4,480 | 4,161 | 319 |
| Connecticut | 2,061 | 1,923 | 256 | 140,072 | 124,113 | 15,959 | 4,062 | 3,599 | 463 |
| Delaware | 525 | 501 | 47 | 25,173 | 23,656 | 1,518 | 730 | 686 | 44 |
| District of Columbia | 426 | 405 | 50 | 29,830 | 26,582 | 3,248 | 865 | 771 | 94 |
| Florida | 10,497 | 9,689 | 1,423 | 431,256 | 403,433 | 27,823 | 12,506 | 11,700 | 807 |
| Georgia | 5,382 | 5,045 | 655 | 234,769 | 221,830 | 12,939 | 6,808 | 6,433 | 375 |
| Hawaii | 802 | 750 | 90 | 35,086 | 32,733 | 2,353 | 1,018 | 949 | 68 |
| Idaho | 885 | 828 | 105 | 32,242 | 30,026 | 2,216 | 935 | 871 | 64 |
| Illinois | 7,070 | 6,652 | 830 | 353,853 | 331,614 | 22,239 | 10,262 | 9,617 | 645 |
| Indiana | 3,698 | 3,529 | 347 | 144,959 | 137,607 | 7,352 | 4,204 | 3,991 | 213 |
| Iowa | 1,807 | 1,706 | 203 | 71,685 | 67,159 | 4,526 | 2,079 | 1,948 | 131 |
| Kansas | 1,623 | 1,530 | 185 | 67,797 | 63,074 | 4,723 | 1,966 | 1,829 | 137 |
| Kentucky | 2,317 | 2,191 | 245 | 86,075 | 81,617 | 4,458 | 2,496 | 2,367 | 129 |
| Louisiana | 2,394 | 2,254 | 285 | 95,632 | 89,541 | 6,091 | 2,773 | 2,597 | 177 |
| Maine | 766 | 711 | 99 | 28,846 | 26,751 | 2,095 | 837 | 776 | 61 |
| Maryland | 3,415 | 3,227 | 386 | 191,992 | 180,002 | 11,990 | 5,568 | 5,220 | 348 |
| Massachusetts | 3,990 | 3,754 | 474 | 241,158 | 224,339 | 16,819 | 6,994 | 6,506 | 488 |
| Michigan | 5,321 | 5,019 | 597 | 229,503 | 216,401 | 13,102 | 6,656 | 6,276 | 380 |
| Minnesota | 3,313 | 3,136 | 364 | 160,548 | 151,444 | 9,104 | 4,656 | 4,392 | 264 |
| Mississippi | 1,467 | 1,373 | 185 | 50,262 | 46,732 | 3,531 | 1,458 | 1,355 | 102 |
| Missouri | 3,297 | 3,114 | 349 | 132,738 | 124,706 | 8,032 | 3,849 | 3,616 | 233 |
| Montana | 620 | 578 | 75 | 20,977 | 19,410 | 1,567 | 608 | 563 | 45 |
| Nebraska | 1,166 | 1,101 | 129 | 48,080 | 45,190 | 2,890 | 1,394 | 1,311 | 84 |
| Nevada | 1,487 | 1,407 | 156 | 61,731 | 57,530 | 4,201 | 1,790 | 1,668 | 122 |
| New Hampshire | 829 | 775 | 97 | 42,468 | 39,645 | 2,824 | 1,232 | 1,150 | 82 |
| New Jersey | 5,036 | 4,714 | 613 | 310,841 | 286,534 | 24,307 | 9,014 | 8,309 | 705 |
| New Mexico | 1,007 | 949 | 101 | 36,857 | 35,108 | 1,750 | 1,069 | 1,018 | 51 |
| New York | 10,790 | 10,033 | 1,392 | 619,932 | 554,928 | 65,004 | 17,978 | 16,093 | 1,885 |
| North Carolina | 5,294 | 4,963 | 620 | 219,515 | 206,172 | 13,343 | 6,366 | 5,979 | 387 |
| North Dakota | 466 | 440 | 56 | 19,865 | 18,399 | 1,466 | 576 | 534 | 43 |
| Ohio | 6,448 | 6,119 | 665 | 278,502 | 263,902 | 14,600 | 8,077 | 7,653 | 423 |
| Oklahoma | 2,017 | 1,895 | 220 | 74,401 | 70,468 | 3,934 | 2,158 | 2,044 | 114 |
| Oregon | 2,179 | 2,039 | 245 | 96,261 | 89,954 | 6,307 | 2,792 | 2,609 | 183 |
| Pennsylvania | 7,075 | 6,708 | 725 | 326,012 | 307,072 | 18,941 | 9,454 | 8,905 | 549 |
| Rhode Island | 621 | 588 | 68 | 28,607 | 26,613 | 1,995 | 830 | 772 | 58 |
| South Carolina | 2,559 | 2,423 | 260 | 100,674 | 95,269 | 5,405 | 2,920 | 2,763 | 157 |
| South Dakota | 587 | 552 | 68 | 20,650 | 19,253 | 1,397 | 599 | 558 | 41 |
| Tennessee | 3,556 | 3,313 | 444 | 152,536 | 132,653 | 19,882 | 4,424 | 3,847 | 577 |
| Texas | 14,326 | 13,366 | 1,787 | 667,479 | 623,554 | 43,924 | 19,357 | 18,083 | 1,274 |
| Utah | 1,629 | 1,560 | 161 | 66,441 | 63,519 | 2,922 | 1,927 | 1,842 | 85 |

(Continued)

Table 4.B12—Number of workers with Medicare Part A (HI) taxable earnings, amount taxable, and contributions, by state or other area and type of earnings, 2016—Continued

| State or area ^a | Number ^b (thousands) | | | Taxable earnings ^c (millions of dollars) | | | HI contributions ^d (millions of dollars) | | |
|--------------------------------|------------------------------------|--------------------|-------------------|--|--------------------|-------------------|--|--------------------|-------------------|
| | Total | Wage and salary | Self- employed | Total | Wage and salary | Self- employed | Total | Wage and salary | Self- employed |
| Vermont | 393 | 366 | 50 | 15,216 | 14,284 | 932 | 441 | 414 | 27 |
| Virginia | 4,684 | 4,428 | 510 | 239,690 | 224,647 | 15,043 | 6,951 | 6,515 | 436 |
| Washington | 3,991 | 3,779 | 400 | 213,658 | 201,529 | 12,128 | 6,196 | 5,844 | 352 |
| West Virginia | 875 | 835 | 77 | 31,713 | 29,870 | 1,842 | 920 | 866 | 53 |
| Wisconsin | 3,355 | 3,198 | 312 | 141,720 | 135,326 | 6,394 | 4,110 | 3,924 | 185 |
| Wyoming | 336 | 318 | 40 | 13,424 | 12,548 | 876 | 389 | 364 | 25 |
| Outlying area | | | | | | | | | |
| Puerto Rico | 1,192 | 1,105 | 111 | 29,337 | 27,135 | 2,202 | 851 | 787 | 64 |
| Other and unknown ^e | 613 | 551 | 66 | 22,459 | 20,396 | 2,063 | 651 | 591 | 60 |

SOURCE: Social Security Administration, Continuous Work History Sample, 1 percent sample.

NOTES: Data are based on preliminary estimates.

HI = Hospital Insurance.

- Most state assignments are based on end-of-year residence obtained from electronically filed employer wage reports; the remainder are based on location of employer from reports filed on paper.
- Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment but only once in the total. National and state totals and subtotals are unduplicated counts of workers in each type of employment.
- No annual maximum taxable earnings amount for Medicare. Totals do not necessarily equal the sum of rounded components.
- For 2016 earnings, paid at the rate of 1.45 percent of taxable wages by both employees and employers, 1.45 percent of taxable tips by employees, and 2.9 percent of self-employment income by self-employed workers. Totals do not necessarily equal the sum of rounded components.
- Persons employed in American Samoa, Guam, Northern Mariana Islands, and U.S. Virgin Islands; U.S. citizens employed abroad by U.S. employers; persons employed on U.S. oceanborne vessels; and workers with unknown residence.

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4.B OASDI: Covered Workers

Table 4.B13—Social Security (OASDI) taxable earnings, by sex and age, 2016

| Sex | Total, all ages ^a | Under 20 | 20–29 | 30–39 | 40–49 | 50–59 | 60–61 | 62–64 | 65–69 | 70 or older |
|--|---------------------------------|----------|---------|-----------|-----------|-----------|---------|---------|---------|-------------|
| <i>OASDI taxable earnings (in millions of dollars)</i> | | | | | | | | | | |
| All workers | 6,662,827 | 49,740 | 915,641 | 1,524,427 | 1,629,160 | 1,643,105 | 261,948 | 290,798 | 234,739 | 113,270 |
| Men | 3,927,311 | 26,265 | 509,367 | 892,830 | 970,303 | 975,101 | 155,540 | 175,880 | 145,471 | 76,555 |
| Women | 2,735,516 | 23,475 | 406,274 | 631,597 | 658,856 | 668,004 | 106,409 | 114,919 | 89,268 | 36,715 |
| <i>Percentage distribution, by age</i> | | | | | | | | | | |
| All workers | 100 | 1 | 14 | 23 | 24 | 25 | 4 | 4 | 4 | 2 |
| Men | 100 | 1 | 13 | 23 | 25 | 25 | 4 | 4 | 4 | 2 |
| Women | 100 | 1 | 15 | 23 | 24 | 24 | 4 | 4 | 3 | 1 |
| <i>Percentage distribution, by sex</i> | | | | | | | | | | |
| All workers | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| Men | 59 | 53 | 56 | 59 | 60 | 59 | 59 | 60 | 62 | 68 |
| Women | 41 | 47 | 44 | 41 | 40 | 41 | 41 | 40 | 38 | 32 |

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Includes Social Security taxable wages as reported by employers and Social Security taxable self-employment income as reported by self-employed workers.

Totals do not necessarily equal the sum of rounded components.

OASDI = Old-Age, Survivors, and Disability Insurance.

a. Includes workers of unknown age.

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Table 4.B14—Medicare Part A (HI) taxable earnings, by sex and age, 2016

| Sex | Total, all ages ^a | Under 20 | 20–29 | 30–39 | 40–49 | 50–59 | 60–64 | 62–64 | 65–69 | 70 or older |
|---|---------------------------------|----------|---------|-----------|-----------|-----------|---------|---------|---------|-------------|
| <i>HI taxable earnings (in millions of dollars)</i> | | | | | | | | | | |
| All workers | 8,286,959 | 50,208 | 962,364 | 1,759,472 | 2,096,481 | 2,194,669 | 345,027 | 389,944 | 331,321 | 157,473 |
| Men | 5,164,596 | 26,618 | 540,545 | 1,056,375 | 1,315,837 | 1,403,107 | 221,398 | 257,014 | 228,178 | 115,523 |
| Women | 3,122,363 | 23,589 | 421,819 | 703,097 | 780,644 | 791,562 | 123,629 | 132,930 | 103,144 | 41,950 |
| <i>Percentage distribution, by age</i> | | | | | | | | | | |
| All workers | 100 | 1 | 12 | 21 | 25 | 26 | 4 | 5 | 4 | 2 |
| Men | 100 | 1 | 10 | 20 | 25 | 27 | 4 | 5 | 4 | 2 |
| Women | 100 | 1 | 14 | 23 | 25 | 25 | 4 | 4 | 3 | 1 |
| <i>Percentage distribution, by sex</i> | | | | | | | | | | |
| All workers | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| Men | 62 | 53 | 56 | 60 | 63 | 64 | 64 | 66 | 69 | 73 |
| Women | 38 | 47 | 44 | 40 | 37 | 36 | 36 | 34 | 31 | 27 |

SOURCE: Social Security Administration, Master Earnings File, 1 percent sample.

NOTES: Totals do not necessarily equal the sum of rounded components.

HI = Hospital Insurance.

a. Includes workers of unknown age.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

4.C OASDI: Insured Workers

**Table 4.C1—Estimated number of insured workers, by insured status, December 31, 1940–2018
(in millions)**

| Year | Fully insured for retirement benefits, survivor benefits, or both | | | Insured in event of disability |
|------|---|---------------------|-------------------------|--------------------------------|
| | Total | Permanently insured | Not permanently insured | |
| 1940 | 24.2 | 1.1 | 23.1 | ... |
| 1941 | 25.8 | 1.4 | 24.4 | ... |
| 1942 | 28.1 | 1.8 | 26.3 | ... |
| 1943 | 29.9 | 2.3 | 27.6 | ... |
| 1944 | 31.9 | 2.8 | 29.1 | ... |
| 1945 | 33.4 | 3.4 | 30.0 | ... |
| 1946 | 35.4 | 8.6 | 26.8 | ... |
| 1947 | 37.3 | 11.6 | 25.7 | ... |
| 1948 | 38.9 | 13.2 | 25.7 | ... |
| 1949 | 40.1 | 14.9 | 25.2 | ... |
| 1950 | 59.8 | 21.0 | 38.8 | ... |
| 1951 | 62.8 | 22.9 | 39.9 | ... |
| 1952 | 68.2 | 25.6 | 42.7 | ... |
| 1953 | 71.0 | 27.7 | 43.4 | ... |
| 1954 | 70.2 | 29.9 | 40.4 | 31.9 |
| 1955 | 70.5 | 32.5 | 38.0 | 35.4 |
| 1956 | 74.0 | 36.1 | 38.0 | 37.2 |
| 1957 | 76.1 | 38.3 | 37.9 | 38.4 |
| 1958 | 76.5 | 40.3 | 36.2 | 43.4 |
| 1959 | 76.7 | 42.2 | 34.6 | 46.4 |
| 1960 | 84.4 | 47.6 | 36.8 | 48.5 |
| 1961 | 88.5 | 53.3 | 35.3 | 50.5 |
| 1962 | 89.8 | 54.9 | 34.8 | 51.5 |
| 1963 | 91.3 | 56.6 | 34.7 | 52.3 |
| 1964 | 92.8 | 58.3 | 34.5 | 53.3 |
| 1965 | 94.8 | 60.2 | 34.6 | 55.0 |
| 1966 | 97.2 | 61.9 | 35.3 | 55.7 |
| 1967 | 99.9 | 63.3 | 36.6 | 56.9 |
| 1968 | 102.6 | 64.5 | 38.1 | 70.9 |
| 1969 | 106.0 | 66.4 | 39.5 | 73.2 |
| 1970 | 108.7 | 67.6 | 41.1 | 75.4 |
| 1971 | 111.2 | 68.8 | 42.4 | 77.1 |
| 1972 | 113.8 | 70.1 | 43.8 | 78.8 |
| 1973 | 117.0 | 71.4 | 45.6 | 81.4 |
| 1974 | 120.5 | 72.9 | 47.5 | 84.3 |
| 1975 | 123.9 | 75.0 | 48.9 | 86.3 |
| 1976 | 126.7 | 76.8 | 49.9 | 87.8 |
| 1977 | 129.7 | 78.8 | 50.9 | 89.7 |
| 1978 | 134.2 | 81.1 | 53.0 | 94.1 |
| 1979 | 138.1 | 83.6 | 54.5 | 97.8 |
| 1980 | 141.1 | 86.0 | 55.1 | 100.5 |
| 1981 | 143.5 | 88.7 | 54.9 | 102.3 |
| 1982 | 145.5 | 91.5 | 54.0 | 103.7 |
| 1983 | 147.0 | 94.5 | 52.5 | 104.7 |
| 1984 | 149.0 | 97.6 | 51.5 | 106.3 |
| 1985 | 151.6 | 100.6 | 50.9 | 108.8 |
| 1986 | 154.1 | 104.0 | 50.1 | 111.1 |
| 1987 | 156.5 | 108.0 | 48.5 | 113.2 |
| 1988 | 159.1 | 111.2 | 47.9 | 115.3 |
| 1989 | 162.0 | 114.0 | 47.9 | 117.6 |
| 1990 | 164.5 | 116.7 | 47.8 | 119.5 |
| 1991 | 166.3 | 119.0 | 47.3 | 120.8 |
| 1992 | 167.8 | 121.3 | 46.5 | 122.0 |
| 1993 | 169.3 | 123.7 | 45.6 | 123.4 |
| 1994 | 171.1 | 126.1 | 45.0 | 125.1 |

(Continued)

**Table 4.C1—Estimated number of insured workers, by insured status, December 31, 1940–2018
(in millions)—Continued**

| Year | Fully insured for retirement benefits, survivor benefits, or both | | | Insured in event of disability |
|------|---|---------------------|-------------------------|--------------------------------|
| | Total | Permanently insured | Not permanently insured | |
| 1995 | 173.3 | 128.4 | 44.9 | 127.1 |
| 1996 | 175.4 | 130.9 | 44.5 | 129.1 |
| 1997 | 177.7 | 133.5 | 44.1 | 131.2 |
| 1998 | 180.2 | 136.1 | 44.0 | 133.4 |
| 1999 | 182.7 | 138.4 | 44.3 | 135.8 |
| 2000 | 185.2 | 140.3 | 44.9 | 138.1 |
| 2001 | 187.5 | 142.2 | 45.3 | 140.0 |
| 2002 | 189.3 | 144.0 | 45.3 | 141.3 |
| 2003 | 191.0 | 146.0 | 45.0 | 142.4 |
| 2004 | 192.8 | 148.1 | 44.7 | 143.8 |
| 2005 | 194.9 | 150.2 | 44.6 | 145.5 |
| 2006 | 197.2 | 152.4 | 44.8 | 147.3 |
| 2007 | 199.5 | 154.6 | 45.0 | 148.9 |
| 2008 | 201.6 | 156.6 | 45.0 | 149.9 |
| 2009 | 203.1 | 158.5 | 44.6 | 149.6 |
| 2010 | 204.2 | 160.2 | 44.0 | 148.9 |
| 2011 | 205.7 | 161.9 | 43.8 | 148.9 |
| 2012 | 207.5 | 163.4 | 44.1 | 149.4 |
| 2013 | 209.6 | 165.0 | 44.6 | 149.8 |
| 2014 | 212.0 | 166.7 | 45.4 | 150.5 |
| 2015 | 214.6 | 168.4 | 46.2 | 151.4 |
| 2016 | 217.0 | 170.6 | 46.4 | 153.5 |
| 2017 | 219.2 | 172.8 | 46.4 | 154.6 |
| 2018 | 221.2 | 174.8 | 46.4 | 155.1 |

SOURCE: Social Security Administration, Office of the Chief Actuary, estimates based in part on the Continuous Work History Sample, 1 percent sample.

NOTES: Insured workers are those who have accumulated sufficient quarters of coverage over their working lifetimes to be eligible for benefits.

Figures are subject to revision.

Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

CONTACT: (410) 965-3000 or actuary@ssa.gov.

4.C OASDI: Insured Workers

Table 4.C2—Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2018 (in thousands)

| Year | Total, all ages | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–64 | 65–69 | 70–74 | 75 or older |
|--|--------------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|----------------|
| <i>Fully insured for retirement benefits, survivor benefits, or both</i> | | | | | | | | | | | | | | |
| <i>Total</i> | | | | | | | | | | | | | | |
| 1970 | 108,734 | 4,152 | 14,868 | 12,849 | 10,242 | 9,290 | 9,727 | 9,978 | 9,096 | 7,960 | 6,808 | 5,264 | 3,798 | 4,703 |
| 1971 | 111,242 | 4,204 | 15,335 | 13,593 | 10,674 | 9,306 | 9,626 | 9,913 | 9,284 | 8,088 | 6,964 | 5,496 | 3,842 | 4,918 |
| 1972 | 113,804 | 4,243 | 15,514 | 14,483 | 11,235 | 9,500 | 9,449 | 9,913 | 9,377 | 8,241 | 7,080 | 5,706 | 3,973 | 5,091 |
| 1973 | 117,044 | 4,661 | 16,000 | 15,216 | 11,853 | 9,729 | 9,314 | 9,835 | 9,552 | 8,344 | 7,208 | 5,915 | 4,102 | 5,315 |
| 1974 | 120,468 | 5,186 | 16,548 | 16,051 | 12,389 | 9,948 | 9,317 | 9,689 | 9,724 | 8,430 | 7,347 | 6,098 | 4,268 | 5,473 |
| 1975 | 123,941 | 5,336 | 17,005 | 16,942 | 12,833 | 10,230 | 9,289 | 9,653 | 9,680 | 8,637 | 7,497 | 6,229 | 4,577 | 6,034 |
| 1976 | 126,747 | 5,218 | 17,465 | 17,459 | 13,598 | 10,666 | 9,317 | 9,557 | 9,638 | 8,822 | 7,650 | 6,383 | 4,752 | 6,223 |
| 1977 | 129,739 | 5,235 | 17,867 | 17,713 | 14,511 | 11,243 | 9,517 | 9,388 | 9,646 | 8,932 | 7,793 | 6,532 | 4,903 | 6,458 |
| 1978 | 134,161 | 6,197 | 18,493 | 18,210 | 15,288 | 11,892 | 9,772 | 9,275 | 9,591 | 9,111 | 7,879 | 6,671 | 5,066 | 6,715 |
| 1979 | 138,118 | 6,725 | 18,975 | 18,772 | 16,156 | 12,458 | 10,014 | 9,290 | 9,472 | 9,282 | 7,947 | 6,831 | 5,217 | 6,978 |
| 1980 | 141,127 | 6,593 | 19,278 | 19,292 | 17,081 | 12,919 | 10,322 | 9,255 | 9,465 | 9,255 | 8,137 | 6,957 | 5,341 | 7,235 |
| 1981 | 143,549 | 6,057 | 19,366 | 19,754 | 17,625 | 13,693 | 10,762 | 9,307 | 9,371 | 9,234 | 8,304 | 7,090 | 5,483 | 7,504 |
| 1982 | 145,533 | 5,390 | 19,120 | 20,187 | 17,864 | 14,613 | 11,348 | 9,507 | 9,230 | 9,236 | 8,434 | 7,193 | 5,614 | 7,797 |
| 1983 | 147,024 | 4,605 | 18,671 | 20,467 | 18,305 | 15,317 | 11,973 | 9,748 | 9,130 | 9,186 | 8,558 | 7,281 | 5,737 | 8,047 |
| 1984 | 149,043 | 4,172 | 18,275 | 20,714 | 18,788 | 16,142 | 12,491 | 10,011 | 9,106 | 9,119 | 8,710 | 7,265 | 5,892 | 8,357 |
| 1985 | 151,589 | 4,284 | 17,885 | 20,899 | 19,314 | 17,036 | 12,912 | 10,302 | 9,101 | 9,075 | 8,717 | 7,432 | 6,005 | 8,626 |
| 1986 | 154,077 | 4,403 | 17,425 | 21,010 | 19,808 | 17,564 | 13,689 | 10,716 | 9,171 | 8,986 | 8,677 | 7,629 | 6,107 | 8,892 |
| 1987 | 156,457 | 4,532 | 16,940 | 20,974 | 20,287 | 17,808 | 14,606 | 11,291 | 9,346 | 8,892 | 8,671 | 7,745 | 6,176 | 9,187 |
| 1988 | 159,117 | 4,866 | 16,561 | 20,979 | 20,613 | 18,289 | 15,300 | 11,913 | 9,581 | 8,826 | 8,644 | 7,819 | 6,275 | 9,452 |
| 1989 | 161,986 | 5,027 | 16,470 | 20,892 | 20,968 | 18,782 | 16,141 | 12,434 | 9,868 | 8,786 | 8,599 | 7,952 | 6,305 | 9,763 |
| 1990 | 164,461 | 4,794 | 16,578 | 20,622 | 21,269 | 19,341 | 17,023 | 12,832 | 10,142 | 8,808 | 8,552 | 7,996 | 6,452 | 10,053 |
| 1991 | 166,330 | 4,316 | 16,557 | 20,095 | 21,486 | 19,879 | 17,533 | 13,602 | 10,530 | 8,873 | 8,501 | 7,972 | 6,645 | 10,340 |
| 1992 | 167,844 | 3,958 | 16,218 | 19,527 | 21,520 | 20,413 | 17,770 | 14,496 | 11,088 | 9,022 | 8,417 | 8,013 | 6,776 | 10,627 |
| 1993 | 169,330 | 3,745 | 15,785 | 19,005 | 21,522 | 20,773 | 18,265 | 15,172 | 11,701 | 9,244 | 8,350 | 7,995 | 6,869 | 10,902 |
| 1994 | 171,085 | 3,762 | 15,322 | 18,670 | 21,338 | 21,122 | 18,776 | 15,983 | 12,195 | 9,523 | 8,330 | 7,914 | 7,024 | 11,127 |
| 1995 | 173,276 | 3,991 | 14,985 | 18,625 | 20,966 | 21,394 | 19,320 | 16,860 | 12,590 | 9,781 | 8,371 | 7,901 | 7,057 | 11,434 |
| 1996 | 175,436 | 4,235 | 14,709 | 18,634 | 20,463 | 21,555 | 19,860 | 17,362 | 13,335 | 10,170 | 8,453 | 7,863 | 7,032 | 11,764 |
| 1997 | 177,668 | 4,389 | 14,774 | 18,511 | 19,938 | 21,626 | 20,387 | 17,603 | 14,227 | 10,703 | 8,607 | 7,816 | 7,059 | 12,028 |
| 1998 | 180,154 | 4,651 | 15,061 | 18,252 | 19,478 | 21,685 | 20,762 | 18,092 | 14,900 | 11,306 | 8,842 | 7,762 | 7,064 | 12,297 |
| 1999 | 182,706 | 4,865 | 15,482 | 17,903 | 19,217 | 21,568 | 21,118 | 18,633 | 15,677 | 11,791 | 9,085 | 7,805 | 7,004 | 12,558 |
| 2000 | 185,202 | 4,933 | 15,969 | 17,477 | 19,237 | 21,244 | 21,433 | 19,190 | 16,550 | 12,185 | 9,341 | 7,845 | 7,014 | 12,784 |
| 2001 | 187,478 | 4,835 | 16,401 | 17,213 | 19,274 | 20,796 | 21,629 | 19,748 | 17,041 | 12,907 | 9,715 | 7,929 | 6,996 | 12,996 |
| 2002 | 189,315 | 4,426 | 16,624 | 17,262 | 19,173 | 20,263 | 21,722 | 20,258 | 17,296 | 13,785 | 10,255 | 8,072 | 6,970 | 13,212 |
| 2003 | 190,964 | 3,991 | 16,649 | 17,482 | 18,895 | 19,812 | 21,783 | 20,635 | 17,763 | 14,445 | 10,830 | 8,318 | 6,929 | 13,432 |
| 2004 | 192,771 | 3,720 | 16,559 | 17,821 | 18,544 | 19,513 | 21,687 | 20,959 | 18,309 | 15,196 | 11,313 | 8,547 | 6,989 | 13,614 |
| 2005 | 194,868 | 3,626 | 16,478 | 18,256 | 18,048 | 19,543 | 21,327 | 21,289 | 18,852 | 16,055 | 11,715 | 8,814 | 7,049 | 13,816 |
| 2006 | 197,153 | 3,671 | 16,437 | 18,671 | 17,756 | 19,545 | 20,885 | 21,472 | 19,393 | 16,515 | 12,449 | 9,203 | 7,135 | 14,020 |
| 2007 | 199,512 | 3,688 | 16,469 | 19,017 | 17,752 | 19,442 | 20,357 | 21,563 | 19,881 | 16,774 | 13,288 | 9,756 | 7,295 | 14,231 |
| 2008 | 201,613 | 3,579 | 16,544 | 19,267 | 17,950 | 19,136 | 19,910 | 21,612 | 20,265 | 17,212 | 13,896 | 10,320 | 7,563 | 14,359 |
| 2009 | 203,072 | 3,110 | 16,341 | 19,336 | 18,263 | 18,782 | 19,567 | 21,556 | 20,565 | 17,762 | 14,633 | 10,778 | 7,784 | 14,593 |
| 2010 | 204,185 | 2,481 | 15,986 | 19,333 | 18,668 | 18,234 | 19,607 | 21,178 | 20,911 | 18,274 | 15,488 | 11,135 | 8,048 | 14,842 |
| 2011 | 205,655 | 2,142 | 15,746 | 19,328 | 19,049 | 17,916 | 19,587 | 20,722 | 21,084 | 18,799 | 15,930 | 11,856 | 8,405 | 15,091 |
| 2012 | 207,473 | 2,067 | 15,638 | 19,338 | 19,358 | 17,893 | 19,470 | 20,194 | 21,146 | 19,264 | 16,175 | 12,669 | 8,918 | 15,342 |
| 2013 | 209,580 | 2,121 | 15,594 | 19,527 | 19,574 | 18,063 | 19,142 | 19,748 | 21,202 | 19,627 | 16,586 | 13,275 | 9,446 | 15,674 |
| 2014 | 212,041 | 2,200 | 15,719 | 19,845 | 19,693 | 18,335 | 18,778 | 19,404 | 21,146 | 19,915 | 17,111 | 13,997 | 9,869 | 16,028 |
| 2015 | 214,601 | 2,300 | 15,807 | 20,229 | 19,776 | 18,786 | 18,242 | 19,436 | 20,782 | 20,246 | 17,584 | 14,797 | 10,214 | 16,403 |
| 2016 | 217,006 | 2,338 | 15,631 | 20,749 | 19,860 | 19,161 | 17,961 | 19,467 | 20,334 | 20,421 | 18,067 | 15,219 | 10,899 | 16,900 |
| 2017 | 219,206 | 2,430 | 15,400 | 21,114 | 19,912 | 19,491 | 17,981 | 19,375 | 19,834 | 20,488 | 18,500 | 15,458 | 11,668 | 17,555 |
| 2018 | 221,220 | 2,547 | 15,227 | 21,172 | 20,121 | 19,704 | 18,182 | 19,087 | 19,413 | 20,563 | 18,850 | 15,832 | 12,239 | 18,284 |

(Continued)

**Table 4.C2—Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2018
(in thousands)—Continued**

| Year | Total, all ages | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–64 | 65–69 | 70–74 | 75 or older |
|--|--------------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|-------|-------|-------|----------------|
| <i>Fully insured for retirement benefits, survivor benefits, or both (cont.)</i> | | | | | | | | | | | | | | |
| <i>Male</i> | | | | | | | | | | | | | | |
| 1970 | 63,092 | 2,729 | 8,488 | 7,172 | 5,900 | 5,466 | 5,720 | 5,784 | 5,271 | 4,695 | 3,936 | 3,017 | 2,172 | 2,741 |
| 1971 | 64,130 | 2,736 | 8,684 | 7,541 | 6,122 | 5,461 | 5,652 | 5,742 | 5,357 | 4,734 | 4,013 | 3,103 | 2,177 | 2,808 |
| 1972 | 65,200 | 2,729 | 8,741 | 7,979 | 6,416 | 5,555 | 5,537 | 5,740 | 5,395 | 4,787 | 4,063 | 3,179 | 2,233 | 2,847 |
| 1973 | 66,625 | 2,938 | 8,958 | 8,313 | 6,737 | 5,665 | 5,447 | 5,699 | 5,481 | 4,810 | 4,120 | 3,255 | 2,288 | 2,914 |
| 1974 | 68,112 | 3,197 | 9,226 | 8,702 | 6,999 | 5,763 | 5,427 | 5,620 | 5,574 | 4,827 | 4,180 | 3,323 | 2,353 | 2,920 |
| 1975 | 69,380 | 3,231 | 9,408 | 9,142 | 7,201 | 5,891 | 5,396 | 5,589 | 5,546 | 4,921 | 4,245 | 3,379 | 2,413 | 3,018 |
| 1976 | 70,545 | 3,089 | 9,612 | 9,382 | 7,579 | 6,109 | 5,402 | 5,524 | 5,518 | 5,014 | 4,306 | 3,450 | 2,490 | 3,069 |
| 1977 | 71,825 | 3,049 | 9,783 | 9,484 | 8,030 | 6,399 | 5,495 | 5,415 | 5,520 | 5,069 | 4,363 | 3,520 | 2,555 | 3,143 |
| 1978 | 73,845 | 3,591 | 10,022 | 9,705 | 8,384 | 6,720 | 5,607 | 5,330 | 5,486 | 5,164 | 4,392 | 3,585 | 2,628 | 3,230 |
| 1979 | 75,570 | 3,849 | 10,185 | 9,972 | 8,789 | 6,988 | 5,707 | 5,313 | 5,412 | 5,258 | 4,417 | 3,662 | 2,696 | 3,321 |
| 1980 | 76,785 | 3,713 | 10,298 | 10,213 | 9,228 | 7,192 | 5,835 | 5,278 | 5,391 | 5,236 | 4,514 | 3,722 | 2,752 | 3,413 |
| 1981 | 77,781 | 3,384 | 10,330 | 10,429 | 9,466 | 7,574 | 6,045 | 5,294 | 5,324 | 5,219 | 4,607 | 3,784 | 2,819 | 3,507 |
| 1982 | 78,541 | 2,972 | 10,183 | 10,644 | 9,549 | 8,024 | 6,337 | 5,386 | 5,228 | 5,213 | 4,680 | 3,832 | 2,879 | 3,615 |
| 1983 | 79,125 | 2,530 | 9,934 | 10,786 | 9,750 | 8,360 | 6,650 | 5,496 | 5,158 | 5,182 | 4,745 | 3,876 | 2,938 | 3,720 |
| 1984 | 79,965 | 2,286 | 9,726 | 10,899 | 9,984 | 8,757 | 6,912 | 5,608 | 5,129 | 5,140 | 4,823 | 3,869 | 3,013 | 3,819 |
| 1985 | 81,084 | 2,350 | 9,508 | 10,974 | 10,245 | 9,194 | 7,108 | 5,734 | 5,113 | 5,102 | 4,818 | 3,961 | 3,066 | 3,911 |
| 1986 | 82,137 | 2,395 | 9,247 | 11,015 | 10,479 | 9,422 | 7,497 | 5,928 | 5,138 | 5,036 | 4,790 | 4,068 | 3,111 | 4,009 |
| 1987 | 83,141 | 2,444 | 8,975 | 10,983 | 10,712 | 9,498 | 7,944 | 6,220 | 5,219 | 4,970 | 4,779 | 4,128 | 3,145 | 4,125 |
| 1988 | 84,301 | 2,604 | 8,773 | 10,976 | 10,857 | 9,706 | 8,266 | 6,528 | 5,329 | 4,915 | 4,756 | 4,168 | 3,193 | 4,229 |
| 1989 | 85,642 | 2,699 | 8,746 | 10,946 | 11,016 | 9,931 | 8,663 | 6,778 | 5,457 | 4,884 | 4,729 | 4,224 | 3,212 | 4,358 |
| 1990 | 86,793 | 2,573 | 8,812 | 10,833 | 11,164 | 10,197 | 9,079 | 6,958 | 5,571 | 4,883 | 4,705 | 4,245 | 3,296 | 4,477 |
| 1991 | 87,548 | 2,304 | 8,752 | 10,576 | 11,276 | 10,459 | 9,287 | 7,337 | 5,747 | 4,905 | 4,670 | 4,234 | 3,407 | 4,594 |
| 1992 | 88,158 | 2,083 | 8,571 | 10,285 | 11,290 | 10,730 | 9,365 | 7,768 | 6,021 | 4,970 | 4,615 | 4,262 | 3,482 | 4,717 |
| 1993 | 88,731 | 1,968 | 8,307 | 10,009 | 11,292 | 10,904 | 9,589 | 8,076 | 6,318 | 5,069 | 4,567 | 4,259 | 3,538 | 4,837 |
| 1994 | 89,477 | 1,975 | 8,046 | 9,825 | 11,191 | 11,075 | 9,839 | 8,458 | 6,553 | 5,189 | 4,546 | 4,228 | 3,616 | 4,937 |
| 1995 | 90,378 | 2,087 | 7,809 | 9,776 | 10,998 | 11,199 | 10,104 | 8,876 | 6,732 | 5,293 | 4,553 | 4,232 | 3,633 | 5,085 |
| 1996 | 91,286 | 2,190 | 7,639 | 9,746 | 10,739 | 11,266 | 10,379 | 9,091 | 7,098 | 5,471 | 4,582 | 4,214 | 3,623 | 5,248 |
| 1997 | 92,237 | 2,267 | 7,643 | 9,635 | 10,459 | 11,285 | 10,646 | 9,175 | 7,533 | 5,735 | 4,647 | 4,184 | 3,646 | 5,380 |
| 1998 | 93,294 | 2,402 | 7,756 | 9,463 | 10,208 | 11,306 | 10,827 | 9,406 | 7,842 | 6,027 | 4,753 | 4,147 | 3,650 | 5,507 |
| 1999 | 94,382 | 2,518 | 7,930 | 9,238 | 10,056 | 11,239 | 10,991 | 9,674 | 8,204 | 6,257 | 4,854 | 4,158 | 3,629 | 5,634 |
| 2000 | 95,461 | 2,535 | 8,177 | 8,981 | 10,038 | 11,068 | 11,130 | 9,950 | 8,621 | 6,439 | 4,968 | 4,160 | 3,646 | 5,748 |
| 2001 | 96,436 | 2,476 | 8,394 | 8,816 | 10,023 | 10,837 | 11,210 | 10,226 | 8,831 | 6,793 | 5,143 | 4,190 | 3,638 | 5,859 |
| 2002 | 97,202 | 2,251 | 8,511 | 8,834 | 9,934 | 10,553 | 11,241 | 10,484 | 8,922 | 7,212 | 5,410 | 4,252 | 3,622 | 5,977 |
| 2003 | 97,862 | 2,025 | 8,500 | 8,929 | 9,768 | 10,316 | 11,263 | 10,661 | 9,141 | 7,513 | 5,686 | 4,368 | 3,596 | 6,096 |
| 2004 | 98,636 | 1,868 | 8,461 | 9,093 | 9,563 | 10,158 | 11,208 | 10,807 | 9,414 | 7,860 | 5,912 | 4,473 | 3,621 | 6,200 |
| 2005 | 99,547 | 1,808 | 8,415 | 9,305 | 9,271 | 10,161 | 11,035 | 10,955 | 9,681 | 8,267 | 6,091 | 4,597 | 3,641 | 6,319 |
| 2006 | 100,560 | 1,825 | 8,379 | 9,519 | 9,094 | 10,135 | 10,816 | 11,035 | 9,948 | 8,458 | 6,452 | 4,782 | 3,689 | 6,427 |
| 2007 | 101,589 | 1,828 | 8,378 | 9,700 | 9,075 | 10,049 | 10,544 | 11,069 | 10,186 | 8,555 | 6,853 | 5,048 | 3,767 | 6,539 |
| 2008 | 102,516 | 1,776 | 8,402 | 9,823 | 9,159 | 9,865 | 10,313 | 11,094 | 10,370 | 8,757 | 7,130 | 5,312 | 3,896 | 6,619 |
| 2009 | 103,075 | 1,518 | 8,294 | 9,840 | 9,315 | 9,653 | 10,130 | 11,062 | 10,499 | 9,026 | 7,469 | 5,526 | 3,996 | 6,745 |
| 2010 | 103,450 | 1,196 | 8,068 | 9,823 | 9,517 | 9,343 | 10,134 | 10,880 | 10,661 | 9,277 | 7,866 | 5,691 | 4,117 | 6,877 |
| 2011 | 104,052 | 1,047 | 7,937 | 9,802 | 9,711 | 9,155 | 10,098 | 10,658 | 10,740 | 9,528 | 8,055 | 6,039 | 4,279 | 7,003 |
| 2012 | 104,878 | 1,023 | 7,897 | 9,791 | 9,870 | 9,130 | 10,011 | 10,389 | 10,766 | 9,761 | 8,142 | 6,427 | 4,525 | 7,146 |
| 2013 | 105,840 | 1,035 | 7,924 | 9,877 | 9,980 | 9,207 | 9,821 | 10,160 | 10,791 | 9,930 | 8,322 | 6,707 | 4,769 | 7,316 |
| 2014 | 106,960 | 1,079 | 7,993 | 10,040 | 10,030 | 9,335 | 9,616 | 9,984 | 10,763 | 10,057 | 8,571 | 7,038 | 4,965 | 7,489 |
| 2015 | 108,116 | 1,121 | 8,039 | 10,235 | 10,066 | 9,565 | 9,318 | 9,984 | 10,591 | 10,209 | 8,792 | 7,399 | 5,121 | 7,674 |
| 2016 | 109,207 | 1,149 | 7,947 | 10,496 | 10,092 | 9,754 | 9,168 | 9,989 | 10,375 | 10,289 | 9,021 | 7,571 | 5,445 | 7,912 |
| 2017 | 110,180 | 1,181 | 7,826 | 10,688 | 10,096 | 9,922 | 9,173 | 9,927 | 10,130 | 10,319 | 9,231 | 7,651 | 5,809 | 8,225 |
| 2018 | 111,081 | 1,218 | 7,737 | 10,746 | 10,186 | 10,022 | 9,269 | 9,768 | 9,921 | 10,366 | 9,397 | 7,807 | 6,071 | 8,573 |

(Continued)

4.C OASDI: Insured Workers

Table 4.C2—Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2018 (in thousands)—Continued

| Year | Total, all ages | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–64 | 65–69 | 70–74 | 75 or older |
|--|--------------------|-------------|-------|--------|--------|--------|--------|--------|--------|--------|-------|-------|-------|----------------|
| <i>Fully insured for retirement benefits, survivor benefits, or both (cont.)</i> | | | | | | | | | | | | | | |
| <i>Female</i> | | | | | | | | | | | | | | |
| 1970 | 45,642 | 1,423 | 6,380 | 5,676 | 4,341 | 3,824 | 4,007 | 4,194 | 3,826 | 3,266 | 2,872 | 2,247 | 1,626 | 1,961 |
| 1971 | 47,112 | 1,467 | 6,651 | 6,052 | 4,553 | 3,845 | 3,974 | 4,171 | 3,927 | 3,354 | 2,951 | 2,393 | 1,665 | 2,110 |
| 1972 | 48,604 | 1,514 | 6,774 | 6,504 | 4,820 | 3,945 | 3,913 | 4,172 | 3,982 | 3,454 | 3,016 | 2,528 | 1,740 | 2,244 |
| 1973 | 50,419 | 1,723 | 7,042 | 6,904 | 5,116 | 4,064 | 3,867 | 4,135 | 4,070 | 3,534 | 3,088 | 2,660 | 1,814 | 2,401 |
| 1974 | 52,357 | 1,989 | 7,322 | 7,349 | 5,390 | 4,185 | 3,889 | 4,069 | 4,151 | 3,604 | 3,166 | 2,775 | 1,915 | 2,553 |
| 1975 | 54,561 | 2,106 | 7,597 | 7,799 | 5,632 | 4,339 | 3,893 | 4,063 | 4,134 | 3,716 | 3,252 | 2,850 | 2,163 | 3,016 |
| 1976 | 56,202 | 2,128 | 7,852 | 8,077 | 6,019 | 4,557 | 3,914 | 4,033 | 4,120 | 3,808 | 3,344 | 2,933 | 2,262 | 3,154 |
| 1977 | 57,915 | 2,186 | 8,084 | 8,230 | 6,481 | 4,844 | 4,022 | 3,974 | 4,126 | 3,863 | 3,430 | 3,012 | 2,348 | 3,314 |
| 1978 | 60,316 | 2,606 | 8,471 | 8,505 | 6,904 | 5,171 | 4,165 | 3,944 | 4,105 | 3,947 | 3,487 | 3,086 | 2,438 | 3,485 |
| 1979 | 62,548 | 2,876 | 8,790 | 8,800 | 7,367 | 5,470 | 4,307 | 3,977 | 4,060 | 4,024 | 3,530 | 3,170 | 2,521 | 3,657 |
| 1980 | 64,342 | 2,880 | 8,980 | 9,079 | 7,853 | 5,727 | 4,487 | 3,976 | 4,074 | 4,019 | 3,623 | 3,235 | 2,589 | 3,822 |
| 1981 | 65,769 | 2,673 | 9,036 | 9,325 | 8,159 | 6,119 | 4,717 | 4,013 | 4,048 | 4,015 | 3,697 | 3,306 | 2,664 | 3,997 |
| 1982 | 66,992 | 2,418 | 8,937 | 9,543 | 8,315 | 6,590 | 5,011 | 4,121 | 4,002 | 4,023 | 3,754 | 3,361 | 2,735 | 4,183 |
| 1983 | 67,899 | 2,075 | 8,737 | 9,681 | 8,554 | 6,957 | 5,323 | 4,252 | 3,972 | 4,004 | 3,813 | 3,405 | 2,799 | 4,328 |
| 1984 | 69,078 | 1,886 | 8,550 | 9,815 | 8,804 | 7,385 | 5,579 | 4,403 | 3,976 | 3,979 | 3,887 | 3,396 | 2,879 | 4,538 |
| 1985 | 70,505 | 1,935 | 8,377 | 9,925 | 9,069 | 7,842 | 5,804 | 4,568 | 3,988 | 3,973 | 3,898 | 3,471 | 2,939 | 4,714 |
| 1986 | 71,941 | 2,008 | 8,178 | 9,995 | 9,328 | 8,143 | 6,192 | 4,788 | 4,032 | 3,950 | 3,887 | 3,561 | 2,996 | 4,883 |
| 1987 | 73,316 | 2,088 | 7,965 | 9,990 | 9,575 | 8,311 | 6,663 | 5,072 | 4,127 | 3,922 | 3,893 | 3,617 | 3,032 | 5,062 |
| 1988 | 74,815 | 2,262 | 7,787 | 10,003 | 9,756 | 8,583 | 7,034 | 5,385 | 4,252 | 3,911 | 3,888 | 3,651 | 3,082 | 5,224 |
| 1989 | 76,344 | 2,328 | 7,724 | 9,946 | 9,952 | 8,851 | 7,478 | 5,656 | 4,411 | 3,902 | 3,870 | 3,729 | 3,093 | 5,405 |
| 1990 | 77,668 | 2,221 | 7,766 | 9,790 | 10,105 | 9,143 | 7,944 | 5,874 | 4,571 | 3,925 | 3,847 | 3,751 | 3,155 | 5,576 |
| 1991 | 78,782 | 2,012 | 7,805 | 9,519 | 10,210 | 9,420 | 8,247 | 6,265 | 4,784 | 3,967 | 3,831 | 3,738 | 3,238 | 5,746 |
| 1992 | 79,686 | 1,875 | 7,647 | 9,242 | 10,229 | 9,683 | 8,405 | 6,728 | 5,067 | 4,052 | 3,802 | 3,751 | 3,294 | 5,910 |
| 1993 | 80,599 | 1,777 | 7,479 | 8,996 | 10,231 | 9,869 | 8,676 | 7,096 | 5,384 | 4,175 | 3,783 | 3,736 | 3,332 | 6,066 |
| 1994 | 81,608 | 1,787 | 7,276 | 8,845 | 10,147 | 10,047 | 8,938 | 7,525 | 5,643 | 4,335 | 3,784 | 3,686 | 3,407 | 6,190 |
| 1995 | 82,898 | 1,904 | 7,176 | 8,850 | 9,968 | 10,195 | 9,216 | 7,984 | 5,859 | 4,488 | 3,818 | 3,669 | 3,425 | 6,349 |
| 1996 | 84,150 | 2,045 | 7,070 | 8,888 | 9,724 | 10,290 | 9,481 | 8,271 | 6,237 | 4,698 | 3,872 | 3,649 | 3,409 | 6,516 |
| 1997 | 85,431 | 2,122 | 7,130 | 8,876 | 9,479 | 10,341 | 9,741 | 8,428 | 6,694 | 4,968 | 3,960 | 3,632 | 3,413 | 6,648 |
| 1998 | 86,860 | 2,249 | 7,305 | 8,789 | 9,270 | 10,379 | 9,936 | 8,686 | 7,058 | 5,280 | 4,089 | 3,616 | 3,413 | 6,790 |
| 1999 | 88,324 | 2,347 | 7,552 | 8,664 | 9,161 | 10,329 | 10,128 | 8,959 | 7,473 | 5,534 | 4,230 | 3,647 | 3,375 | 6,925 |
| 2000 | 89,741 | 2,398 | 7,792 | 8,497 | 9,199 | 10,176 | 10,303 | 9,240 | 7,929 | 5,746 | 4,374 | 3,684 | 3,368 | 7,036 |
| 2001 | 91,042 | 2,359 | 8,007 | 8,397 | 9,251 | 9,959 | 10,419 | 9,522 | 8,210 | 6,113 | 4,572 | 3,739 | 3,358 | 7,137 |
| 2002 | 92,114 | 2,174 | 8,113 | 8,428 | 9,239 | 9,710 | 10,481 | 9,774 | 8,374 | 6,573 | 4,845 | 3,820 | 3,348 | 7,235 |
| 2003 | 93,102 | 1,967 | 8,149 | 8,553 | 9,127 | 9,496 | 10,520 | 9,974 | 8,621 | 6,932 | 5,144 | 3,949 | 3,333 | 7,337 |
| 2004 | 94,136 | 1,853 | 8,098 | 8,728 | 8,981 | 9,355 | 10,479 | 10,152 | 8,895 | 7,336 | 5,401 | 4,074 | 3,369 | 7,415 |
| 2005 | 95,321 | 1,818 | 8,063 | 8,951 | 8,777 | 9,382 | 10,291 | 10,334 | 9,172 | 7,788 | 5,623 | 4,217 | 3,408 | 7,497 |
| 2006 | 96,593 | 1,846 | 8,058 | 9,152 | 8,661 | 9,410 | 10,068 | 10,438 | 9,444 | 8,057 | 5,998 | 4,421 | 3,446 | 7,593 |
| 2007 | 97,923 | 1,860 | 8,092 | 9,317 | 8,677 | 9,393 | 9,813 | 10,494 | 9,695 | 8,219 | 6,435 | 4,708 | 3,529 | 7,692 |
| 2008 | 99,097 | 1,804 | 8,142 | 9,444 | 8,790 | 9,271 | 9,597 | 10,518 | 9,895 | 8,456 | 6,765 | 5,008 | 3,667 | 7,740 |
| 2009 | 99,997 | 1,593 | 8,047 | 9,496 | 8,947 | 9,130 | 9,437 | 10,494 | 10,066 | 8,736 | 7,164 | 5,251 | 3,788 | 7,848 |
| 2010 | 100,735 | 1,285 | 7,918 | 9,510 | 9,150 | 8,891 | 9,473 | 10,297 | 10,250 | 8,997 | 7,622 | 5,444 | 3,931 | 7,965 |
| 2011 | 101,604 | 1,095 | 7,809 | 9,526 | 9,338 | 8,761 | 9,489 | 10,064 | 10,344 | 9,271 | 7,876 | 5,817 | 4,126 | 8,087 |
| 2012 | 102,595 | 1,044 | 7,740 | 9,547 | 9,489 | 8,763 | 9,460 | 9,805 | 10,380 | 9,503 | 8,033 | 6,242 | 4,393 | 8,196 |
| 2013 | 103,740 | 1,087 | 7,671 | 9,650 | 9,594 | 8,856 | 9,321 | 9,588 | 10,412 | 9,696 | 8,264 | 6,567 | 4,677 | 8,358 |
| 2014 | 105,081 | 1,121 | 7,726 | 9,806 | 9,663 | 9,000 | 9,162 | 9,421 | 10,383 | 9,858 | 8,540 | 6,959 | 4,904 | 8,539 |
| 2015 | 106,485 | 1,179 | 7,768 | 9,994 | 9,711 | 9,221 | 8,924 | 9,451 | 10,190 | 10,037 | 8,791 | 7,398 | 5,093 | 8,728 |
| 2016 | 107,799 | 1,189 | 7,684 | 10,253 | 9,768 | 9,407 | 8,793 | 9,477 | 9,960 | 10,132 | 9,046 | 7,648 | 5,454 | 8,988 |
| 2017 | 109,026 | 1,250 | 7,574 | 10,425 | 9,815 | 9,569 | 8,808 | 9,448 | 9,704 | 10,169 | 9,268 | 7,807 | 5,859 | 9,330 |
| 2018 | 110,139 | 1,329 | 7,490 | 10,425 | 9,935 | 9,682 | 8,913 | 9,320 | 9,492 | 10,196 | 9,453 | 8,025 | 6,169 | 9,711 |

(Continued)

Table 4.C2—Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2018 (in thousands)—Continued

| Year | Total, all ages | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–64 | 65–69 | 70–74 | 75 or older |
|---|--------------------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|-------|----------------|
| <i>Insured in event of disability^a</i> | | | | | | | | | | | | | | |
| <i>Total</i> | | | | | | | | | | | | | | |
| 1970 | 75,386 | 3,952 | 12,771 | 10,046 | 7,369 | 6,834 | 7,448 | 7,830 | 7,191 | 6,499 | 5,446 | ... | ... | ... |
| 1971 | 77,115 | 3,973 | 12,997 | 10,726 | 7,665 | 6,921 | 7,433 | 7,801 | 7,417 | 6,639 | 5,542 | ... | ... | ... |
| 1972 | 78,825 | 3,969 | 12,922 | 11,475 | 8,217 | 7,046 | 7,394 | 7,844 | 7,576 | 6,704 | 5,680 | ... | ... | ... |
| 1973 | 81,403 | 4,389 | 13,430 | 12,061 | 8,743 | 7,282 | 7,344 | 7,858 | 7,704 | 6,838 | 5,754 | ... | ... | ... |
| 1974 | 84,310 | 4,935 | 14,171 | 12,799 | 9,127 | 7,494 | 7,336 | 7,804 | 7,859 | 6,868 | 5,918 | ... | ... | ... |
| 1975 | 86,294 | 5,062 | 14,590 | 13,500 | 9,439 | 7,694 | 7,341 | 7,788 | 7,873 | 6,979 | 6,029 | ... | ... | ... |
| 1976 | 87,807 | 4,862 | 14,747 | 13,971 | 10,087 | 7,945 | 7,401 | 7,737 | 7,785 | 7,165 | 6,107 | ... | ... | ... |
| 1977 | 89,741 | 4,861 | 15,031 | 14,211 | 10,829 | 8,456 | 7,494 | 7,647 | 7,804 | 7,267 | 6,142 | ... | ... | ... |
| 1978 | 94,140 | 5,933 | 16,288 | 14,790 | 11,473 | 8,977 | 7,741 | 7,578 | 7,788 | 7,351 | 6,222 | ... | ... | ... |
| 1979 | 97,849 | 6,503 | 17,153 | 15,544 | 12,263 | 9,415 | 7,977 | 7,568 | 7,733 | 7,475 | 6,218 | ... | ... | ... |
| 1980 | 100,488 | 6,354 | 17,541 | 16,298 | 13,107 | 9,807 | 8,261 | 7,581 | 7,736 | 7,501 | 6,301 | ... | ... | ... |
| 1981 | 102,316 | 5,800 | 17,381 | 16,932 | 13,747 | 10,556 | 8,590 | 7,693 | 7,699 | 7,440 | 6,478 | ... | ... | ... |
| 1982 | 103,706 | 5,117 | 16,842 | 17,360 | 14,145 | 11,462 | 9,217 | 7,850 | 7,646 | 7,473 | 6,595 | ... | ... | ... |
| 1983 | 104,694 | 4,354 | 16,266 | 17,666 | 14,640 | 12,104 | 9,771 | 8,143 | 7,582 | 7,489 | 6,680 | ... | ... | ... |
| 1984 | 106,287 | 3,939 | 16,006 | 17,849 | 15,256 | 12,866 | 10,215 | 8,369 | 7,577 | 7,415 | 6,796 | ... | ... | ... |
| 1985 | 108,836 | 4,117 | 15,995 | 18,098 | 15,915 | 13,658 | 10,579 | 8,643 | 7,605 | 7,424 | 6,803 | ... | ... | ... |
| 1986 | 111,058 | 4,250 | 15,798 | 18,278 | 16,447 | 14,198 | 11,304 | 8,952 | 7,708 | 7,387 | 6,737 | ... | ... | ... |
| 1987 | 113,235 | 4,371 | 15,420 | 18,429 | 16,951 | 14,508 | 12,106 | 9,531 | 7,837 | 7,329 | 6,752 | ... | ... | ... |
| 1988 | 115,340 | 4,676 | 15,147 | 18,430 | 17,306 | 14,949 | 12,675 | 10,064 | 8,087 | 7,266 | 6,740 | ... | ... | ... |
| 1989 | 117,561 | 4,835 | 15,107 | 18,385 | 17,574 | 15,505 | 13,393 | 10,506 | 8,307 | 7,282 | 6,669 | ... | ... | ... |
| 1990 | 119,495 | 4,591 | 15,187 | 18,171 | 17,851 | 16,109 | 14,171 | 10,836 | 8,574 | 7,312 | 6,694 | ... | ... | ... |
| 1991 | 120,770 | 4,085 | 14,947 | 17,799 | 18,067 | 16,632 | 14,713 | 11,560 | 8,883 | 7,422 | 6,662 | ... | ... | ... |
| 1992 | 121,991 | 3,699 | 14,459 | 17,344 | 18,309 | 17,162 | 14,980 | 12,392 | 9,466 | 7,553 | 6,626 | ... | ... | ... |
| 1993 | 123,392 | 3,500 | 14,083 | 16,890 | 18,419 | 17,624 | 15,452 | 12,997 | 10,031 | 7,805 | 6,592 | ... | ... | ... |
| 1994 | 125,143 | 3,556 | 13,770 | 16,575 | 18,413 | 17,962 | 16,022 | 13,736 | 10,475 | 8,023 | 6,611 | ... | ... | ... |
| 1995 | 127,104 | 3,801 | 13,505 | 16,548 | 18,136 | 18,266 | 16,598 | 14,494 | 10,817 | 8,280 | 6,660 | ... | ... | ... |
| 1996 | 129,114 | 4,059 | 13,332 | 16,574 | 17,728 | 18,462 | 17,086 | 14,993 | 11,518 | 8,597 | 6,765 | ... | ... | ... |
| 1997 | 131,170 | 4,216 | 13,541 | 16,454 | 17,286 | 18,607 | 17,526 | 15,193 | 12,325 | 9,138 | 6,885 | ... | ... | ... |
| 1998 | 133,398 | 4,479 | 13,843 | 16,292 | 16,913 | 18,658 | 17,913 | 15,617 | 12,905 | 9,682 | 7,095 | ... | ... | ... |
| 1999 | 135,764 | 4,702 | 14,222 | 16,041 | 16,721 | 18,660 | 18,238 | 16,165 | 13,614 | 10,091 | 7,312 | ... | ... | ... |
| 2000 | 138,058 | 4,765 | 14,708 | 15,652 | 16,782 | 18,450 | 18,580 | 16,752 | 14,385 | 10,423 | 7,561 | ... | ... | ... |
| 2001 | 140,025 | 4,664 | 15,016 | 15,395 | 16,874 | 18,127 | 18,815 | 17,274 | 14,893 | 11,104 | 7,864 | ... | ... | ... |
| 2002 | 141,301 | 4,231 | 14,999 | 15,456 | 16,766 | 17,719 | 18,979 | 17,737 | 15,122 | 11,908 | 8,386 | ... | ... | ... |
| 2003 | 142,419 | 3,779 | 14,815 | 15,592 | 16,558 | 17,357 | 19,022 | 18,131 | 15,532 | 12,509 | 8,902 | 223 | ... | ... |
| 2004 | 143,796 | 3,524 | 14,667 | 15,821 | 16,252 | 17,132 | 18,961 | 18,408 | 16,055 | 13,198 | 9,302 | 475 | ... | ... |
| 2005 | 145,486 | 3,460 | 14,666 | 16,183 | 15,804 | 17,159 | 18,667 | 18,675 | 16,612 | 13,900 | 9,593 | 766 | ... | ... |
| 2006 | 147,253 | 3,521 | 14,821 | 16,544 | 15,455 | 17,165 | 18,259 | 18,807 | 17,063 | 14,351 | 10,211 | 1,056 | ... | ... |
| 2007 | 148,862 | 3,550 | 14,933 | 16,834 | 15,480 | 16,963 | 17,746 | 18,874 | 17,464 | 14,550 | 10,965 | 1,504 | ... | ... |
| 2008 | 149,884 | 3,434 | 14,908 | 17,065 | 15,595 | 16,694 | 17,301 | 18,838 | 17,794 | 14,910 | 11,499 | 1,846 | ... | ... |
| 2009 | 149,557 | 2,952 | 14,470 | 17,061 | 15,790 | 16,293 | 17,006 | 18,706 | 18,019 | 15,405 | 12,103 | 1,751 | ... | ... |
| 2010 | 148,895 | 2,320 | 13,832 | 16,938 | 16,077 | 15,789 | 16,959 | 18,354 | 18,225 | 15,901 | 12,742 | 1,757 | ... | ... |
| 2011 | 148,915 | 1,993 | 13,567 | 16,796 | 16,361 | 15,416 | 16,914 | 17,915 | 18,322 | 16,340 | 13,166 | 2,126 | ... | ... |
| 2012 | 149,433 | 1,958 | 13,748 | 16,741 | 16,588 | 15,391 | 16,716 | 17,413 | 18,356 | 16,718 | 13,369 | 2,435 | ... | ... |
| 2013 | 149,814 | 2,031 | 13,989 | 16,837 | 16,753 | 15,459 | 16,425 | 16,948 | 18,300 | 17,035 | 13,696 | 2,340 | ... | ... |
| 2014 | 150,512 | 2,118 | 14,275 | 17,133 | 16,813 | 15,639 | 16,050 | 16,659 | 18,140 | 17,209 | 14,159 | 2,318 | ... | ... |
| 2015 | 151,375 | 2,231 | 14,438 | 17,540 | 16,831 | 15,980 | 15,565 | 16,610 | 17,805 | 17,390 | 14,620 | 2,365 | ... | ... |
| 2016 | 153,490 | 2,259 | 14,203 | 18,173 | 17,203 | 16,568 | 15,496 | 16,801 | 17,598 | 17,617 | 14,987 | 2,585 | ... | ... |
| 2017 | 154,555 | 2,349 | 14,035 | 18,569 | 17,321 | 16,930 | 15,558 | 16,782 | 17,221 | 17,758 | 15,343 | 2,690 | ... | ... |
| 2018 | 155,087 | 2,463 | 13,883 | 18,713 | 17,571 | 17,188 | 15,764 | 16,594 | 16,884 | 17,767 | 15,548 | 2,711 | ... | ... |

(Continued)

4.C OASDI: Insured Workers

Table 4.C2—Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2018 (in thousands)—Continued

| Year | Total, all ages | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–64 | 65–69 | 70–74 | 75 or older |
|---|--------------------|-------------|-------|--------|--------|--------|--------|--------|-------|-------|-------|-------|-------|----------------|
| <i>Insured in event of disability^a (cont.)</i> | | | | | | | | | | | | | | |
| <i>Male</i> | | | | | | | | | | | | | | |
| 1970 | 50,194 | 2,602 | 7,746 | 6,586 | 5,381 | 5,006 | 5,237 | 5,251 | 4,682 | 4,199 | 3,504 | ... | ... | ... |
| 1971 | 50,878 | 2,589 | 7,817 | 6,941 | 5,528 | 5,028 | 5,182 | 5,204 | 4,786 | 4,256 | 3,548 | ... | ... | ... |
| 1972 | 51,573 | 2,549 | 7,748 | 7,328 | 5,834 | 5,075 | 5,100 | 5,209 | 4,857 | 4,259 | 3,615 | ... | ... | ... |
| 1973 | 52,728 | 2,771 | 7,973 | 7,603 | 6,143 | 5,180 | 5,015 | 5,187 | 4,914 | 4,303 | 3,640 | ... | ... | ... |
| 1974 | 54,013 | 3,055 | 8,300 | 7,949 | 6,332 | 5,285 | 4,964 | 5,112 | 4,999 | 4,293 | 3,726 | ... | ... | ... |
| 1975 | 54,777 | 3,068 | 8,463 | 8,272 | 6,458 | 5,370 | 4,950 | 5,073 | 4,992 | 4,351 | 3,782 | ... | ... | ... |
| 1976 | 55,231 | 2,881 | 8,493 | 8,424 | 6,787 | 5,481 | 4,958 | 5,007 | 4,931 | 4,450 | 3,819 | ... | ... | ... |
| 1977 | 55,928 | 2,831 | 8,593 | 8,443 | 7,155 | 5,763 | 4,988 | 4,902 | 4,926 | 4,513 | 3,816 | ... | ... | ... |
| 1978 | 57,916 | 3,445 | 9,163 | 8,656 | 7,419 | 6,046 | 5,078 | 4,813 | 4,894 | 4,559 | 3,843 | ... | ... | ... |
| 1979 | 59,420 | 3,732 | 9,526 | 8,964 | 7,753 | 6,235 | 5,169 | 4,757 | 4,823 | 4,631 | 3,831 | ... | ... | ... |
| 1980 | 60,320 | 3,588 | 9,669 | 9,293 | 8,114 | 6,374 | 5,260 | 4,737 | 4,792 | 4,616 | 3,877 | ... | ... | ... |
| 1981 | 60,812 | 3,243 | 9,539 | 9,563 | 8,337 | 6,729 | 5,376 | 4,766 | 4,724 | 4,564 | 3,972 | ... | ... | ... |
| 1982 | 61,034 | 2,824 | 9,224 | 9,739 | 8,434 | 7,128 | 5,660 | 4,806 | 4,629 | 4,563 | 4,027 | ... | ... | ... |
| 1983 | 61,154 | 2,390 | 8,933 | 9,839 | 8,603 | 7,388 | 5,944 | 4,905 | 4,548 | 4,541 | 4,062 | ... | ... | ... |
| 1984 | 61,657 | 2,155 | 8,769 | 9,903 | 8,863 | 7,730 | 6,141 | 4,996 | 4,501 | 4,469 | 4,132 | ... | ... | ... |
| 1985 | 62,672 | 2,254 | 8,716 | 9,998 | 9,173 | 8,087 | 6,292 | 5,095 | 4,500 | 4,441 | 4,115 | ... | ... | ... |
| 1986 | 63,469 | 2,309 | 8,554 | 10,038 | 9,415 | 8,320 | 6,647 | 5,210 | 4,539 | 4,380 | 4,057 | ... | ... | ... |
| 1987 | 64,244 | 2,352 | 8,325 | 10,055 | 9,634 | 8,405 | 7,046 | 5,491 | 4,588 | 4,297 | 4,052 | ... | ... | ... |
| 1988 | 65,045 | 2,497 | 8,167 | 10,036 | 9,759 | 8,593 | 7,292 | 5,771 | 4,673 | 4,237 | 4,021 | ... | ... | ... |
| 1989 | 65,930 | 2,594 | 8,144 | 9,982 | 9,849 | 8,840 | 7,626 | 5,965 | 4,764 | 4,211 | 3,956 | ... | ... | ... |
| 1990 | 66,707 | 2,461 | 8,197 | 9,853 | 9,962 | 9,138 | 7,967 | 6,106 | 4,865 | 4,217 | 3,942 | ... | ... | ... |
| 1991 | 67,096 | 2,174 | 8,059 | 9,646 | 10,021 | 9,395 | 8,204 | 6,466 | 4,984 | 4,263 | 3,885 | ... | ... | ... |
| 1992 | 67,468 | 1,937 | 7,779 | 9,407 | 10,113 | 9,658 | 8,298 | 6,870 | 5,268 | 4,310 | 3,828 | ... | ... | ... |
| 1993 | 67,990 | 1,833 | 7,539 | 9,166 | 10,178 | 9,855 | 8,517 | 7,145 | 5,564 | 4,409 | 3,784 | ... | ... | ... |
| 1994 | 68,692 | 1,859 | 7,367 | 8,961 | 10,147 | 10,004 | 8,813 | 7,491 | 5,766 | 4,511 | 3,774 | ... | ... | ... |
| 1995 | 69,482 | 1,980 | 7,180 | 8,916 | 9,977 | 10,145 | 9,124 | 7,835 | 5,916 | 4,614 | 3,794 | ... | ... | ... |
| 1996 | 70,282 | 2,095 | 7,038 | 8,883 | 9,740 | 10,226 | 9,381 | 8,065 | 6,270 | 4,734 | 3,850 | ... | ... | ... |
| 1997 | 71,120 | 2,173 | 7,091 | 8,783 | 9,490 | 10,255 | 9,616 | 8,137 | 6,670 | 5,010 | 3,896 | ... | ... | ... |
| 1998 | 72,041 | 2,311 | 7,202 | 8,626 | 9,257 | 10,283 | 9,788 | 8,349 | 6,943 | 5,302 | 3,982 | ... | ... | ... |
| 1999 | 73,035 | 2,430 | 7,359 | 8,447 | 9,100 | 10,254 | 9,945 | 8,638 | 7,274 | 5,494 | 4,093 | ... | ... | ... |
| 2000 | 73,995 | 2,445 | 7,595 | 8,195 | 9,090 | 10,108 | 10,110 | 8,973 | 7,631 | 5,655 | 4,195 | ... | ... | ... |
| 2001 | 74,794 | 2,384 | 7,731 | 8,035 | 9,081 | 9,922 | 10,205 | 9,244 | 7,868 | 5,997 | 4,327 | ... | ... | ... |
| 2002 | 75,252 | 2,148 | 7,726 | 8,022 | 8,991 | 9,677 | 10,260 | 9,491 | 7,957 | 6,386 | 4,593 | ... | ... | ... |
| 2003 | 75,656 | 1,912 | 7,618 | 8,066 | 8,823 | 9,467 | 10,286 | 9,663 | 8,160 | 6,674 | 4,866 | 120 | ... | ... |
| 2004 | 76,244 | 1,761 | 7,556 | 8,175 | 8,633 | 9,315 | 10,256 | 9,802 | 8,427 | 6,997 | 5,061 | 263 | ... | ... |
| 2005 | 77,006 | 1,715 | 7,543 | 8,355 | 8,367 | 9,310 | 10,097 | 9,940 | 8,739 | 7,317 | 5,198 | 426 | ... | ... |
| 2006 | 77,791 | 1,744 | 7,591 | 8,524 | 8,177 | 9,276 | 9,890 | 10,000 | 8,979 | 7,525 | 5,507 | 579 | ... | ... |
| 2007 | 78,516 | 1,754 | 7,661 | 8,672 | 8,133 | 9,165 | 9,619 | 10,029 | 9,192 | 7,597 | 5,876 | 819 | ... | ... |
| 2008 | 78,904 | 1,699 | 7,644 | 8,781 | 8,163 | 8,981 | 9,390 | 10,024 | 9,333 | 7,766 | 6,117 | 1,007 | ... | ... |
| 2009 | 78,520 | 1,438 | 7,389 | 8,777 | 8,243 | 8,736 | 9,196 | 9,953 | 9,443 | 8,010 | 6,392 | 943 | ... | ... |
| 2010 | 77,986 | 1,113 | 7,022 | 8,679 | 8,394 | 8,423 | 9,158 | 9,756 | 9,542 | 8,286 | 6,680 | 934 | ... | ... |
| 2011 | 77,857 | 968 | 6,874 | 8,571 | 8,535 | 8,208 | 9,086 | 9,525 | 9,587 | 8,503 | 6,873 | 1,127 | ... | ... |
| 2012 | 78,036 | 967 | 7,006 | 8,527 | 8,644 | 8,139 | 8,967 | 9,259 | 9,590 | 8,702 | 6,948 | 1,287 | ... | ... |
| 2013 | 78,129 | 989 | 7,167 | 8,575 | 8,720 | 8,164 | 8,761 | 9,024 | 9,565 | 8,832 | 7,100 | 1,232 | ... | ... |
| 2014 | 78,378 | 1,035 | 7,316 | 8,716 | 8,756 | 8,239 | 8,539 | 8,844 | 9,482 | 8,913 | 7,331 | 1,207 | ... | ... |
| 2015 | 78,694 | 1,085 | 7,394 | 8,929 | 8,736 | 8,412 | 8,246 | 8,812 | 9,296 | 8,993 | 7,578 | 1,214 | ... | ... |
| 2016 | 79,919 | 1,109 | 7,258 | 9,272 | 8,982 | 8,767 | 8,227 | 8,902 | 9,204 | 9,120 | 7,747 | 1,332 | ... | ... |
| 2017 | 80,223 | 1,140 | 7,169 | 9,455 | 8,985 | 8,917 | 8,232 | 8,850 | 8,993 | 9,197 | 7,917 | 1,369 | ... | ... |
| 2018 | 80,305 | 1,177 | 7,102 | 9,537 | 9,071 | 9,008 | 8,318 | 8,713 | 8,808 | 9,210 | 7,984 | 1,375 | ... | ... |

(Continued)

Table 4.C2—Estimated number of insured workers, by insured status, sex, and age, December 31, 1970–2018 (in thousands)—Continued

| Year | Total, all ages | Under 20 | 20–24 | 25–29 | 30–34 | 35–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–64 | 65–69 | 70–74 | 75 or older |
|---|--------------------|-------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|----------------|
| <i>Insured in event of disability^a (cont.)</i> | | | | | | | | | | | | | | |
| <i>Female</i> | | | | | | | | | | | | | | |
| 1970 | 25,191 | 1,350 | 5,026 | 3,459 | 1,988 | 1,828 | 2,211 | 2,579 | 2,509 | 2,300 | 1,942 | ... | ... | ... |
| 1971 | 26,237 | 1,383 | 5,180 | 3,785 | 2,137 | 1,894 | 2,252 | 2,598 | 2,631 | 2,383 | 1,993 | ... | ... | ... |
| 1972 | 27,252 | 1,420 | 5,173 | 4,147 | 2,383 | 1,970 | 2,293 | 2,636 | 2,718 | 2,445 | 2,066 | ... | ... | ... |
| 1973 | 28,676 | 1,619 | 5,457 | 4,459 | 2,600 | 2,102 | 2,329 | 2,671 | 2,790 | 2,535 | 2,115 | ... | ... | ... |
| 1974 | 30,297 | 1,880 | 5,871 | 4,851 | 2,795 | 2,209 | 2,372 | 2,693 | 2,859 | 2,575 | 2,192 | ... | ... | ... |
| 1975 | 31,517 | 1,993 | 6,128 | 5,228 | 2,982 | 2,324 | 2,392 | 2,715 | 2,881 | 2,628 | 2,247 | ... | ... | ... |
| 1976 | 32,577 | 1,981 | 6,254 | 5,547 | 3,301 | 2,464 | 2,443 | 2,730 | 2,854 | 2,715 | 2,288 | ... | ... | ... |
| 1977 | 33,813 | 2,031 | 6,438 | 5,768 | 3,675 | 2,693 | 2,507 | 2,746 | 2,878 | 2,754 | 2,326 | ... | ... | ... |
| 1978 | 36,224 | 2,487 | 7,125 | 6,134 | 4,054 | 2,932 | 2,663 | 2,765 | 2,893 | 2,792 | 2,379 | ... | ... | ... |
| 1979 | 38,429 | 2,771 | 7,626 | 6,580 | 4,511 | 3,181 | 2,808 | 2,811 | 2,910 | 2,845 | 2,387 | ... | ... | ... |
| 1980 | 40,167 | 2,766 | 7,872 | 7,005 | 4,993 | 3,433 | 3,001 | 2,844 | 2,944 | 2,885 | 2,424 | ... | ... | ... |
| 1981 | 41,504 | 2,557 | 7,843 | 7,369 | 5,409 | 3,828 | 3,214 | 2,927 | 2,976 | 2,876 | 2,505 | ... | ... | ... |
| 1982 | 42,672 | 2,293 | 7,618 | 7,621 | 5,711 | 4,334 | 3,556 | 3,044 | 3,016 | 2,910 | 2,569 | ... | ... | ... |
| 1983 | 43,541 | 1,963 | 7,334 | 7,827 | 6,036 | 4,716 | 3,827 | 3,238 | 3,035 | 2,948 | 2,618 | ... | ... | ... |
| 1984 | 44,629 | 1,784 | 7,238 | 7,946 | 6,393 | 5,136 | 4,074 | 3,373 | 3,077 | 2,946 | 2,664 | ... | ... | ... |
| 1985 | 46,164 | 1,864 | 7,279 | 8,100 | 6,741 | 5,570 | 4,287 | 3,548 | 3,105 | 2,982 | 2,688 | ... | ... | ... |
| 1986 | 47,589 | 1,941 | 7,243 | 8,240 | 7,032 | 5,879 | 4,657 | 3,741 | 3,170 | 3,007 | 2,679 | ... | ... | ... |
| 1987 | 48,991 | 2,020 | 7,096 | 8,374 | 7,317 | 6,103 | 5,060 | 4,041 | 3,249 | 3,032 | 2,700 | ... | ... | ... |
| 1988 | 50,295 | 2,179 | 6,980 | 8,395 | 7,547 | 6,356 | 5,383 | 4,293 | 3,415 | 3,029 | 2,720 | ... | ... | ... |
| 1989 | 51,631 | 2,241 | 6,963 | 8,403 | 7,725 | 6,666 | 5,767 | 4,541 | 3,543 | 3,071 | 2,713 | ... | ... | ... |
| 1990 | 52,789 | 2,130 | 6,990 | 8,318 | 7,890 | 6,970 | 6,204 | 4,730 | 3,710 | 3,095 | 2,752 | ... | ... | ... |
| 1991 | 53,674 | 1,911 | 6,889 | 8,153 | 8,046 | 7,237 | 6,509 | 5,094 | 3,899 | 3,159 | 2,777 | ... | ... | ... |
| 1992 | 54,523 | 1,763 | 6,680 | 7,937 | 8,196 | 7,504 | 6,682 | 5,522 | 4,198 | 3,243 | 2,798 | ... | ... | ... |
| 1993 | 55,403 | 1,667 | 6,544 | 7,724 | 8,240 | 7,769 | 6,935 | 5,852 | 4,467 | 3,396 | 2,808 | ... | ... | ... |
| 1994 | 56,451 | 1,697 | 6,403 | 7,614 | 8,267 | 7,959 | 7,209 | 6,245 | 4,709 | 3,512 | 2,837 | ... | ... | ... |
| 1995 | 57,622 | 1,821 | 6,325 | 7,631 | 8,159 | 8,120 | 7,475 | 6,659 | 4,901 | 3,666 | 2,865 | ... | ... | ... |
| 1996 | 58,831 | 1,964 | 6,293 | 7,690 | 7,989 | 8,236 | 7,705 | 6,928 | 5,248 | 3,863 | 2,915 | ... | ... | ... |
| 1997 | 60,050 | 2,043 | 6,450 | 7,671 | 7,796 | 8,352 | 7,910 | 7,057 | 5,655 | 4,127 | 2,989 | ... | ... | ... |
| 1998 | 61,357 | 2,169 | 6,641 | 7,666 | 7,656 | 8,375 | 8,125 | 7,268 | 5,962 | 4,381 | 3,113 | ... | ... | ... |
| 1999 | 62,730 | 2,272 | 6,863 | 7,594 | 7,621 | 8,406 | 8,293 | 7,527 | 6,340 | 4,597 | 3,219 | ... | ... | ... |
| 2000 | 64,063 | 2,320 | 7,113 | 7,458 | 7,692 | 8,342 | 8,470 | 7,780 | 6,754 | 4,768 | 3,366 | ... | ... | ... |
| 2001 | 65,231 | 2,280 | 7,285 | 7,360 | 7,793 | 8,206 | 8,610 | 8,030 | 7,025 | 5,107 | 3,537 | ... | ... | ... |
| 2002 | 66,049 | 2,083 | 7,272 | 7,434 | 7,774 | 8,041 | 8,719 | 8,245 | 7,165 | 5,522 | 3,793 | ... | ... | ... |
| 2003 | 66,763 | 1,868 | 7,196 | 7,526 | 7,735 | 7,889 | 8,736 | 8,467 | 7,371 | 5,835 | 4,036 | 103 | ... | ... |
| 2004 | 67,552 | 1,763 | 7,112 | 7,646 | 7,619 | 7,817 | 8,704 | 8,606 | 7,629 | 6,202 | 4,242 | 211 | ... | ... |
| 2005 | 68,479 | 1,745 | 7,123 | 7,829 | 7,437 | 7,849 | 8,570 | 8,736 | 7,872 | 6,583 | 4,395 | 341 | ... | ... |
| 2006 | 69,462 | 1,777 | 7,230 | 8,021 | 7,278 | 7,890 | 8,369 | 8,806 | 8,084 | 6,826 | 4,704 | 477 | ... | ... |
| 2007 | 70,346 | 1,796 | 7,272 | 8,162 | 7,347 | 7,798 | 8,128 | 8,844 | 8,272 | 6,953 | 5,090 | 684 | ... | ... |
| 2008 | 70,980 | 1,735 | 7,264 | 8,284 | 7,432 | 7,713 | 7,911 | 8,815 | 8,461 | 7,144 | 5,382 | 839 | ... | ... |
| 2009 | 71,036 | 1,514 | 7,081 | 8,284 | 7,547 | 7,557 | 7,810 | 8,754 | 8,576 | 7,396 | 5,711 | 808 | ... | ... |
| 2010 | 70,909 | 1,207 | 6,810 | 8,260 | 7,684 | 7,366 | 7,801 | 8,598 | 8,683 | 7,615 | 6,062 | 823 | ... | ... |
| 2011 | 71,059 | 1,025 | 6,692 | 8,225 | 7,826 | 7,208 | 7,828 | 8,389 | 8,735 | 7,838 | 6,293 | 999 | ... | ... |
| 2012 | 71,397 | 991 | 6,742 | 8,214 | 7,944 | 7,252 | 7,749 | 8,154 | 8,766 | 8,016 | 6,421 | 1,148 | ... | ... |
| 2013 | 71,685 | 1,043 | 6,822 | 8,262 | 8,033 | 7,295 | 7,664 | 7,924 | 8,736 | 8,203 | 6,596 | 1,108 | ... | ... |
| 2014 | 72,134 | 1,082 | 6,960 | 8,417 | 8,056 | 7,400 | 7,511 | 7,816 | 8,657 | 8,296 | 6,828 | 1,111 | ... | ... |
| 2015 | 72,681 | 1,146 | 7,044 | 8,612 | 8,096 | 7,568 | 7,319 | 7,798 | 8,509 | 8,397 | 7,042 | 1,151 | ... | ... |
| 2016 | 73,571 | 1,150 | 6,945 | 8,901 | 8,221 | 7,801 | 7,269 | 7,900 | 8,394 | 8,497 | 7,240 | 1,253 | ... | ... |
| 2017 | 74,332 | 1,209 | 6,867 | 9,114 | 8,335 | 8,013 | 7,326 | 7,932 | 8,227 | 8,561 | 7,426 | 1,322 | ... | ... |
| 2018 | 74,782 | 1,286 | 6,781 | 9,176 | 8,501 | 8,180 | 7,446 | 7,881 | 8,076 | 8,557 | 7,564 | 1,336 | ... | ... |

SOURCE: Social Security Administration, Office of the Chief Actuary, estimates based in part on the Continuous Work History Sample, 1 percent sample.

NOTES: Insured workers are those who have accumulated sufficient quarters of coverage over their working lifetimes to be eligible for benefits.

Figures are subject to revision.

Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Figures exclude people at or above normal (or full) retirement age because they are not eligible to receive disability benefits.

CONTACT: (410) 965-3000 or actuary@ssa.gov.

4.C OASDI: Insured Workers

Table 4.C5—Estimated size of the population in the Social Security area and percentage fully insured, by sex and age, 2014–2018 (in thousands)

| Age at end of year | 2014 | | 2015 | | 2016 | | 2017 | | 2018 | |
|--------------------|------------|--------------------------|------------|--------------------------|------------|--------------------------|------------|--------------------------|------------|--------------------------|
| | Population | Percentage fully insured | Population | Percentage fully insured | Population | Percentage fully insured | Population | Percentage fully insured | Population | Percentage fully insured |
| Total | | | | | | | | | | |
| Total | 324,402 | ^a 88 | 326,826 | ^a 88 | 329,735 | ^a 88 | 332,503 | ^a 88 | 335,341 | ^a 87 |
| Under 15 | 63,269 | (L) | 63,152 | (L) | 63,215 | (L) | 63,249 | (L) | 63,285 | (L) |
| 15–19 | 21,435 | 10 | 21,552 | 11 | 21,707 | 11 | 21,886 | 11 | 22,053 | 11 |
| 20–24 | 22,745 | 69 | 22,546 | 70 | 22,411 | 70 | 22,294 | 69 | 22,345 | 68 |
| 25–29 | 22,241 | 89 | 22,684 | 89 | 23,157 | 90 | 23,532 | 90 | 23,716 | 89 |
| 30–34 | 21,915 | 90 | 21,995 | 90 | 22,160 | 90 | 22,270 | 89 | 22,588 | 89 |
| 35–39 | 20,539 | 89 | 21,086 | 89 | 21,554 | 89 | 21,943 | 89 | 22,229 | 89 |
| 40–44 | 20,720 | 91 | 20,253 | 90 | 20,030 | 90 | 20,144 | 89 | 20,451 | 89 |
| 45–49 | 21,110 | 92 | 21,236 | 92 | 21,353 | 91 | 21,325 | 91 | 21,093 | 90 |
| 50–54 | 22,810 | 93 | 22,458 | 93 | 22,058 | 92 | 21,599 | 92 | 21,220 | 91 |
| 55–59 | 21,697 | 92 | 22,031 | 92 | 22,223 | 92 | 22,296 | 92 | 22,377 | 92 |
| 60–64 | 18,880 | 91 | 19,341 | 91 | 19,827 | 91 | 20,286 | 91 | 20,659 | 91 |
| 65–69 | 15,668 | 89 | 16,492 | 90 | 16,892 | 90 | 17,084 | 90 | 17,440 | 91 |
| 70–74 | 11,409 | 87 | 11,701 | 87 | 12,411 | 88 | 13,193 | 88 | 13,782 | 89 |
| 75 or older | 19,964 | 80 | 20,301 | 81 | 20,737 | 81 | 21,402 | 82 | 22,101 | 83 |
| Male | | | | | | | | | | |
| Subtotal | 161,111 | ^a 90 | 162,340 | ^a 90 | 163,835 | ^a 90 | 165,256 | ^a 90 | 166,714 | ^a 89 |
| Under 15 | 32,327 | (L) | 32,265 | (L) | 32,308 | (L) | 32,334 | (L) | 32,360 | (L) |
| 15–19 | 10,956 | 10 | 11,010 | 10 | 11,098 | 10 | 11,195 | 10 | 11,287 | 11 |
| 20–24 | 11,647 | 69 | 11,547 | 70 | 11,478 | 69 | 11,415 | 69 | 11,442 | 68 |
| 25–29 | 11,297 | 89 | 11,518 | 89 | 11,771 | 89 | 11,981 | 89 | 12,094 | 89 |
| 30–34 | 11,158 | 90 | 11,173 | 90 | 11,240 | 90 | 11,280 | 90 | 11,432 | 89 |
| 35–39 | 10,466 | 89 | 10,757 | 89 | 10,991 | 89 | 11,180 | 89 | 11,311 | 89 |
| 40–44 | 10,496 | 92 | 10,269 | 91 | 10,161 | 90 | 10,226 | 90 | 10,389 | 89 |
| 45–49 | 10,646 | 94 | 10,717 | 93 | 10,780 | 93 | 10,769 | 92 | 10,651 | 92 |
| 50–54 | 11,388 | 95 | 11,227 | 94 | 11,038 | 94 | 10,821 | 94 | 10,644 | 93 |
| 55–59 | 10,680 | 94 | 10,858 | 94 | 10,967 | 94 | 11,014 | 94 | 11,073 | 94 |
| 60–64 | 9,131 | 94 | 9,359 | 94 | 9,605 | 94 | 9,842 | 94 | 10,033 | 94 |
| 65–69 | 7,473 | 94 | 7,864 | 94 | 8,045 | 94 | 8,130 | 94 | 8,298 | 94 |
| 70–74 | 5,314 | 93 | 5,450 | 94 | 5,792 | 94 | 6,166 | 94 | 6,446 | 94 |
| 75 or older | 8,132 | 92 | 8,326 | 92 | 8,561 | 92 | 8,903 | 92 | 9,254 | 93 |
| Female | | | | | | | | | | |
| Subtotal | 163,291 | ^a 85 | 164,486 | ^a 86 | 165,899 | ^a 86 | 167,247 | ^a 86 | 168,628 | ^a 86 |
| Under 15 | 30,942 | (L) | 30,887 | (L) | 30,908 | (L) | 30,915 | (L) | 30,925 | (L) |
| 15–19 | 10,479 | 11 | 10,542 | 11 | 10,609 | 11 | 10,691 | 12 | 10,766 | 12 |
| 20–24 | 11,097 | 70 | 10,999 | 71 | 10,933 | 70 | 10,879 | 70 | 10,903 | 69 |
| 25–29 | 10,944 | 90 | 11,166 | 90 | 11,387 | 90 | 11,551 | 90 | 11,623 | 90 |
| 30–34 | 10,757 | 90 | 10,822 | 90 | 10,920 | 89 | 10,989 | 89 | 11,156 | 89 |
| 35–39 | 10,073 | 89 | 10,329 | 89 | 10,563 | 89 | 10,762 | 89 | 10,918 | 89 |
| 40–44 | 10,224 | 90 | 9,984 | 89 | 9,869 | 89 | 9,918 | 89 | 10,062 | 89 |
| 45–49 | 10,464 | 90 | 10,520 | 90 | 10,573 | 90 | 10,556 | 90 | 10,441 | 89 |
| 50–54 | 11,421 | 91 | 11,231 | 91 | 11,019 | 90 | 10,778 | 90 | 10,576 | 90 |
| 55–59 | 11,017 | 89 | 11,173 | 90 | 11,256 | 90 | 11,282 | 90 | 11,305 | 90 |
| 60–64 | 9,750 | 88 | 9,981 | 88 | 10,222 | 88 | 10,444 | 89 | 10,626 | 89 |
| 65–69 | 8,196 | 85 | 8,628 | 86 | 8,847 | 86 | 8,955 | 87 | 9,143 | 88 |
| 70–74 | 6,095 | 80 | 6,251 | 81 | 6,619 | 82 | 7,028 | 83 | 7,337 | 84 |
| 75 or older | 11,831 | 72 | 11,975 | 73 | 12,176 | 74 | 12,499 | 75 | 12,847 | 76 |

SOURCE: Census Bureau; and Social Security Administration, Office of the Chief Actuary.

NOTES: Population in the Social Security area includes residents of the 50 states and the District of Columbia adjusted for net census undercount; civilian residents of American Samoa, Guam, Northern Mariana Islands, Puerto Rico, and U.S. Virgin Islands; federal civilian employees and persons in the armed forces abroad and their dependents; crew members of merchant vessels; and all other U.S. citizens abroad.

Totals do not necessarily equal the sum of rounded components.

Data are subject to revision.

(L) = less than 0.05 percent.

a. Percentage of population aged 20 or older and fully insured.

CONTACT: (410) 965-3000 or actuary@ssa.gov.

Table 4.C6—Period life table, 2015

| Exact age | Male | | | Female | | |
|-----------|--------------------------------|------------------------------|-----------------|--------------------------------|------------------------------|-----------------|
| | Death probability ^a | Number of lives ^b | Life expectancy | Death probability ^a | Number of lives ^b | Life expectancy |
| 0 | .006383 | 100,000 | 76.15 | .005374 | 100,000 | 80.97 |
| 1 | .000453 | 99,362 | 75.63 | .000353 | 99,463 | 80.41 |
| 2 | .000282 | 99,317 | 74.67 | .000231 | 99,427 | 79.44 |
| 3 | .000230 | 99,289 | 73.69 | .000165 | 99,405 | 78.45 |
| 4 | .000169 | 99,266 | 72.71 | .000129 | 99,388 | 77.47 |
| 5 | .000155 | 99,249 | 71.72 | .000116 | 99,375 | 76.48 |
| 6 | .000145 | 99,234 | 70.73 | .000107 | 99,364 | 75.48 |
| 7 | .000135 | 99,219 | 69.74 | .000101 | 99,353 | 74.49 |
| 8 | .000120 | 99,206 | 68.75 | .000096 | 99,343 | 73.50 |
| 9 | .000105 | 99,194 | 67.76 | .000092 | 99,334 | 72.51 |
| 10 | .000094 | 99,184 | 66.76 | .000091 | 99,325 | 71.51 |
| 11 | .000099 | 99,174 | 65.77 | .000096 | 99,316 | 70.52 |
| 12 | .000134 | 99,164 | 64.78 | .000111 | 99,306 | 69.53 |
| 13 | .000207 | 99,151 | 63.79 | .000138 | 99,295 | 68.53 |
| 14 | .000309 | 99,131 | 62.80 | .000174 | 99,281 | 67.54 |
| 15 | .000419 | 99,100 | 61.82 | .000214 | 99,264 | 66.56 |
| 16 | .000530 | 99,059 | 60.84 | .000254 | 99,243 | 65.57 |
| 17 | .000655 | 99,006 | 59.88 | .000294 | 99,217 | 64.59 |
| 18 | .000791 | 98,941 | 58.91 | .000330 | 99,188 | 63.61 |
| 19 | .000934 | 98,863 | 57.96 | .000364 | 99,156 | 62.63 |
| 20 | .001085 | 98,771 | 57.01 | .000399 | 99,120 | 61.65 |
| 21 | .001228 | 98,663 | 56.08 | .000436 | 99,080 | 60.67 |
| 22 | .001339 | 98,542 | 55.14 | .000469 | 99,037 | 59.70 |
| 23 | .001403 | 98,410 | 54.22 | .000497 | 98,990 | 58.73 |
| 24 | .001433 | 98,272 | 53.29 | .000522 | 98,941 | 57.76 |
| 25 | .001451 | 98,131 | 52.37 | .000546 | 98,890 | 56.79 |
| 26 | .001475 | 97,989 | 51.44 | .000572 | 98,836 | 55.82 |
| 27 | .001502 | 97,844 | 50.52 | .000604 | 98,779 | 54.85 |
| 28 | .001538 | 97,698 | 49.59 | .000644 | 98,719 | 53.88 |
| 29 | .001581 | 97,547 | 48.67 | .000690 | 98,656 | 52.92 |
| 30 | .001626 | 97,393 | 47.75 | .000740 | 98,588 | 51.95 |
| 31 | .001669 | 97,235 | 46.82 | .000792 | 98,515 | 50.99 |
| 32 | .001712 | 97,072 | 45.90 | .000841 | 98,437 | 50.03 |
| 33 | .001755 | 96,906 | 44.98 | .000886 | 98,354 | 49.07 |
| 34 | .001800 | 96,736 | 44.06 | .000929 | 98,267 | 48.11 |
| 35 | .001855 | 96,562 | 43.14 | .000977 | 98,175 | 47.16 |
| 36 | .001920 | 96,383 | 42.22 | .001034 | 98,080 | 46.20 |
| 37 | .001988 | 96,198 | 41.30 | .001098 | 97,978 | 45.25 |
| 38 | .002060 | 96,006 | 40.38 | .001171 | 97,870 | 44.30 |
| 39 | .002141 | 95,809 | 39.46 | .001253 | 97,756 | 43.35 |
| 40 | .002240 | 95,603 | 38.54 | .001347 | 97,633 | 42.41 |
| 41 | .002362 | 95,389 | 37.63 | .001452 | 97,502 | 41.46 |
| 42 | .002509 | 95,164 | 36.72 | .001571 | 97,360 | 40.52 |
| 43 | .002684 | 94,925 | 35.81 | .001706 | 97,207 | 39.59 |
| 44 | .002890 | 94,671 | 34.90 | .001857 | 97,041 | 38.65 |
| 45 | .003121 | 94,397 | 34.00 | .002022 | 96,861 | 37.72 |
| 46 | .003386 | 94,102 | 33.11 | .002204 | 96,665 | 36.80 |
| 47 | .003707 | 93,784 | 32.22 | .002411 | 96,452 | 35.88 |
| 48 | .004091 | 93,436 | 31.34 | .002648 | 96,220 | 34.96 |
| 49 | .004531 | 93,054 | 30.46 | .002910 | 95,965 | 34.06 |

(Continued)

4.C OASDI: Insured Workers

Table 4.C6—Period life table, 2015—Continued

| Exact age | Male | | | Female | | |
|-----------|--------------------------------|------------------------------|-----------------|--------------------------------|------------------------------|-----------------|
| | Death probability ^a | Number of lives ^b | Life expectancy | Death probability ^a | Number of lives ^b | Life expectancy |
| 50 | .005013 | 92,632 | 29.60 | .003193 | 95,686 | 33.15 |
| 51 | .005524 | 92,168 | 28.75 | .003491 | 95,380 | 32.26 |
| 52 | .006059 | 91,659 | 27.90 | .003801 | 95,047 | 31.37 |
| 53 | .006611 | 91,103 | 27.07 | .004119 | 94,686 | 30.49 |
| 54 | .007187 | 90,501 | 26.25 | .004449 | 94,296 | 29.61 |
| 55 | .007800 | 89,851 | 25.43 | .004813 | 93,877 | 28.74 |
| 56 | .008456 | 89,150 | 24.63 | .005201 | 93,425 | 27.88 |
| 57 | .009144 | 88,396 | 23.83 | .005583 | 92,939 | 27.02 |
| 58 | .009865 | 87,588 | 23.05 | .005952 | 92,420 | 26.17 |
| 59 | .010622 | 86,724 | 22.27 | .006325 | 91,870 | 25.32 |
| 60 | .011458 | 85,802 | 21.51 | .006749 | 91,289 | 24.48 |
| 61 | .012350 | 84,819 | 20.75 | .007238 | 90,673 | 23.64 |
| 62 | .013235 | 83,772 | 20.00 | .007776 | 90,017 | 22.81 |
| 63 | .014097 | 82,663 | 19.27 | .008368 | 89,317 | 21.99 |
| 64 | .014979 | 81,498 | 18.53 | .009032 | 88,569 | 21.17 |
| 65 | .015967 | 80,277 | 17.81 | .009794 | 87,769 | 20.36 |
| 66 | .017109 | 78,995 | 17.09 | .010673 | 86,910 | 19.55 |
| 67 | .018392 | 77,644 | 16.38 | .011676 | 85,982 | 18.76 |
| 68 | .019836 | 76,216 | 15.68 | .012815 | 84,978 | 17.98 |
| 69 | .021465 | 74,704 | 14.98 | .014105 | 83,889 | 17.20 |
| 70 | .023351 | 73,100 | 14.30 | .015616 | 82,706 | 16.44 |
| 71 | .025482 | 71,393 | 13.63 | .017318 | 81,414 | 15.69 |
| 72 | .027794 | 69,574 | 12.97 | .019118 | 80,004 | 14.96 |
| 73 | .030282 | 67,640 | 12.33 | .020996 | 78,475 | 14.24 |
| 74 | .033022 | 65,592 | 11.70 | .023033 | 76,827 | 13.54 |
| 75 | .036201 | 63,426 | 11.08 | .025413 | 75,058 | 12.85 |
| 76 | .039858 | 61,130 | 10.48 | .028197 | 73,150 | 12.17 |
| 77 | .043891 | 58,693 | 9.89 | .031313 | 71,088 | 11.51 |
| 78 | .048311 | 56,117 | 9.33 | .034782 | 68,862 | 10.86 |
| 79 | .053228 | 53,406 | 8.77 | .038689 | 66,466 | 10.24 |
| 80 | .058897 | 50,564 | 8.24 | .043258 | 63,895 | 9.63 |
| 81 | .065365 | 47,585 | 7.72 | .048490 | 61,131 | 9.04 |
| 82 | .072491 | 44,475 | 7.23 | .054223 | 58,167 | 8.48 |
| 83 | .080288 | 41,251 | 6.75 | .060446 | 55,013 | 7.93 |
| 84 | .088916 | 37,939 | 6.30 | .067338 | 51,688 | 7.41 |
| 85 | .098576 | 34,566 | 5.87 | .075133 | 48,207 | 6.91 |
| 86 | .109438 | 31,158 | 5.45 | .084033 | 44,585 | 6.43 |
| 87 | .121619 | 27,748 | 5.06 | .094177 | 40,838 | 5.98 |
| 88 | .135176 | 24,374 | 4.69 | .105633 | 36,992 | 5.54 |
| 89 | .150109 | 21,079 | 4.35 | .118407 | 33,085 | 5.14 |
| 90 | .166397 | 17,915 | 4.03 | .132476 | 29,167 | 4.76 |
| 91 | .183997 | 14,934 | 3.73 | .147801 | 25,303 | 4.41 |
| 92 | .202855 | 12,186 | 3.46 | .164331 | 21,563 | 4.09 |
| 93 | .222911 | 9,714 | 3.21 | .182012 | 18,020 | 3.80 |
| 94 | .244094 | 7,549 | 2.99 | .200783 | 14,740 | 3.54 |
| 95 | .265091 | 5,706 | 2.80 | .219758 | 11,781 | 3.30 |
| 96 | .285508 | 4,193 | 2.63 | .238630 | 9,192 | 3.09 |
| 97 | .304926 | 2,996 | 2.48 | .257065 | 6,998 | 2.90 |
| 98 | .322919 | 2,083 | 2.34 | .274706 | 5,199 | 2.73 |
| 99 | .339065 | 1,410 | 2.22 | .291189 | 3,771 | 2.57 |

(Continued)

Table 4.C6—Period life table, 2015—Continued

| Exact age | Male | | | Female | | |
|-----------|--------------------------------|------------------------------|-----------------|--------------------------------|------------------------------|-----------------|
| | Death probability ^a | Number of lives ^b | Life expectancy | Death probability ^a | Number of lives ^b | Life expectancy |
| 100 | .356018 | 932 | 2.11 | .308660 | 2,673 | 2.42 |
| 101 | .373819 | 600 | 2.00 | .327180 | 1,848 | 2.27 |
| 102 | .392510 | 376 | 1.89 | .346810 | 1,243 | 2.14 |
| 103 | .412135 | 228 | 1.79 | .367619 | 812 | 2.00 |
| 104 | .432742 | 134 | 1.69 | .389676 | 514 | 1.88 |
| 105 | .454379 | 76 | 1.59 | .413057 | 313 | 1.76 |
| 106 | .477098 | 42 | 1.50 | .437840 | 184 | 1.64 |
| 107 | .500953 | 22 | 1.41 | .464111 | 103 | 1.53 |
| 108 | .526000 | 11 | 1.33 | .491957 | 55 | 1.43 |
| 109 | .552300 | 5 | 1.25 | .521475 | 28 | 1.33 |
| 110 | .579915 | 2 | 1.17 | .552763 | 13 | 1.24 |
| 111 | .608911 | 1 | 1.10 | .585929 | 6 | 1.15 |
| 112 | .639357 | 0 | 1.03 | .621085 | 2 | 1.06 |
| 113 | .671325 | 0 | 0.96 | .658350 | 1 | 0.98 |
| 114 | .704891 | 0 | 0.89 | .697851 | 0 | 0.90 |
| 115 | .740135 | 0 | 0.83 | .739722 | 0 | 0.83 |
| 116 | .777142 | 0 | 0.77 | .777142 | 0 | 0.77 |
| 117 | .815999 | 0 | 0.71 | .815999 | 0 | 0.71 |
| 118 | .856799 | 0 | 0.66 | .856799 | 0 | 0.66 |
| 119 | .899639 | 0 | 0.61 | .899639 | 0 | 0.61 |

SOURCES: National Center for Health Statistics; Census Bureau; and Centers for Medicare & Medicaid Services.

NOTE: The period life expectancy at a given age is the average remaining number of years expected prior to death for a person at that exact age, born on January 1, using the mortality rates for 2015 over the course of his or her remaining life.

a. Probability of dying within one year.

b. Number of survivors out of 100,000 born alive.

CONTACT: (410) 965-3000 or actuary@ssa.gov.

A vertical strip on the left side of the page shows a close-up of the stars and stripes of the American flag. The stars are white and five-pointed, set against a dark background. The stripes are horizontal and alternate in color, though the colors are muted in this grayscale image.

Old-Age, Survivors, and Disability Insurance

Benefits in Current-Payment Status

| | |
|---------------------------------------|-------|
| Summary | 5.1 |
| Retired Workers | 5.27 |
| Retired Workers and Dependents | 5.44 |
| Disabled Workers | 5.47 |
| Disabled Workers and Dependents | 5.52 |
| Dependents and Survivors | 5.54 |
| Retired Workers with Dual Entitlement | 5.70 |
| Beneficiary Families | 5.78 |
| Geographic Data | 5.85 |
| Direct Deposit | 5.107 |
| With Representative Payee | 5.109 |
| International Agreements | 5.110 |

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1—Number and average monthly benefit, by type of benefit and sex, December 2017

| Type of benefit | All | | Male | | Female | |
|------------------------------|------------|-----------------------------------|------------|-----------------------------------|------------|-----------------------------------|
| | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) |
| Total, OASDI | 61,903,360 | 1,288.02 | 28,104,249 | 1,446.77 | 33,799,111 | 1,156.02 |
| OASI | 51,492,108 | 1,334.19 | 22,839,203 | 1,510.62 | 28,652,905 | 1,193.56 |
| Retirement benefits | 45,497,828 | 1,358.24 | 21,691,520 | 1,543.78 | 23,806,308 | 1,189.17 |
| Retired workers | 42,446,992 | 1,404.15 | 21,175,568 | 1,565.45 | 21,271,424 | 1,243.58 |
| Spouses of retired workers | 2,375,575 | 732.13 | 154,477 | 614.24 | 2,221,098 | 740.33 |
| Children of retired workers | 675,261 | 674.56 | 361,475 | 671.49 | 313,786 | 678.10 |
| Survivor benefits | 5,994,280 | 1,151.71 | 1,147,683 | 883.94 | 4,846,597 | 1,215.12 |
| Children of deceased workers | 1,903,757 | 857.59 | 1,002,433 | 856.97 | 901,324 | 858.28 |
| Widowed mothers and fathers | 128,264 | 975.34 | 10,202 | 840.62 | 118,062 | 986.98 |
| Nondisabled widow(er)s | 3,702,828 | 1,338.48 | 115,320 | 1,179.43 | 3,587,508 | 1,343.59 |
| Disabled widow(er)s | 258,286 | 729.44 | 19,575 | 545.11 | 238,711 | 744.56 |
| Parents of deceased workers | 1,145 | 1,186.43 | 153 | 1,085.61 | 992 | 1,201.98 |
| DI | 10,411,252 | 1,059.63 | 5,265,046 | 1,169.77 | 5,146,206 | 946.96 |
| Disabled workers | 8,695,475 | 1,196.87 | 4,432,330 | 1,320.30 | 4,263,145 | 1,068.54 |
| Spouses of disabled workers | 126,154 | 335.42 | 10,063 | 360.08 | 116,091 | 333.28 |
| Children of disabled workers | 1,589,623 | 366.40 | 822,653 | 368.61 | 766,970 | 364.04 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.1—Number and average monthly benefit for retired workers, by age and sex, December 2017

| Age | All retired workers | | Men | | Women | |
|-------------|---------------------|-----------------------------------|------------|-----------------------------------|------------|-----------------------------------|
| | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) |
| Total | 42,446,992 | 1,404.15 | 21,175,568 | 1,565.45 | 21,271,424 | 1,243.58 |
| 62–64 | 2,797,593 | 1,125.41 | 1,334,330 | 1,261.61 | 1,463,263 | 1,001.20 |
| 62 | 678,794 | 1,112.30 | 323,446 | 1,251.52 | 355,348 | 985.57 |
| 63 | 988,126 | 1,125.59 | 472,852 | 1,261.26 | 515,274 | 1,001.09 |
| 64 | 1,130,673 | 1,133.11 | 538,032 | 1,267.98 | 592,641 | 1,010.67 |
| 65–69 | 11,584,759 | 1,388.38 | 5,884,606 | 1,555.49 | 5,700,153 | 1,215.87 |
| 65 | 1,405,020 | 1,205.79 | 668,187 | 1,348.70 | 736,833 | 1,076.19 |
| 66 | 2,517,695 | 1,382.78 | 1,283,475 | 1,549.54 | 1,234,220 | 1,209.36 |
| 67 | 2,525,646 | 1,391.48 | 1,296,233 | 1,555.27 | 1,229,413 | 1,218.80 |
| 68 | 2,564,615 | 1,421.77 | 1,316,778 | 1,589.50 | 1,247,837 | 1,244.78 |
| 69 | 2,571,783 | 1,457.27 | 1,319,933 | 1,632.23 | 1,251,850 | 1,272.80 |
| 70–74 | 11,267,808 | 1,498.82 | 5,773,434 | 1,680.96 | 5,494,374 | 1,307.43 |
| 70 | 2,816,070 | 1,510.49 | 1,445,511 | 1,692.48 | 1,370,559 | 1,318.54 |
| 71 | 2,486,942 | 1,525.55 | 1,274,761 | 1,712.20 | 1,212,181 | 1,329.27 |
| 72 | 2,015,506 | 1,487.98 | 1,034,864 | 1,667.27 | 980,642 | 1,298.77 |
| 73 | 1,968,824 | 1,480.74 | 1,007,032 | 1,660.93 | 961,792 | 1,292.07 |
| 74 | 1,980,466 | 1,477.68 | 1,011,266 | 1,659.08 | 969,200 | 1,288.41 |
| 75–79 | 7,491,895 | 1,458.14 | 3,804,409 | 1,635.25 | 3,687,486 | 1,275.42 |
| 75 | 1,853,323 | 1,479.34 | 946,091 | 1,662.90 | 907,232 | 1,287.93 |
| 76 | 1,601,317 | 1,480.57 | 814,404 | 1,665.66 | 786,913 | 1,289.01 |
| 77 | 1,449,837 | 1,463.69 | 736,236 | 1,643.00 | 713,601 | 1,278.69 |
| 78 | 1,326,878 | 1,433.70 | 671,410 | 1,602.30 | 655,468 | 1,261.00 |
| 79 | 1,260,540 | 1,417.81 | 636,268 | 1,580.99 | 624,272 | 1,251.50 |
| 80–84 | 4,736,223 | 1,349.72 | 2,362,146 | 1,474.59 | 2,374,077 | 1,225.48 |
| 80 | 1,138,838 | 1,394.29 | 573,709 | 1,545.71 | 565,129 | 1,240.58 |
| 81 | 1,031,486 | 1,350.53 | 517,037 | 1,479.96 | 514,449 | 1,220.45 |
| 82 | 952,320 | 1,329.60 | 475,104 | 1,445.79 | 477,216 | 1,213.92 |
| 83 | 860,096 | 1,326.70 | 426,478 | 1,434.86 | 433,618 | 1,220.32 |
| 84 | 753,483 | 1,332.96 | 369,818 | 1,439.57 | 383,665 | 1,230.20 |
| 85–89 | 2,854,313 | 1,346.86 | 1,346,082 | 1,445.65 | 1,508,231 | 1,258.69 |
| 85 | 708,324 | 1,352.16 | 343,129 | 1,463.76 | 365,195 | 1,247.30 |
| 86 | 634,161 | 1,342.81 | 304,562 | 1,442.80 | 329,599 | 1,250.42 |
| 87 | 578,962 | 1,341.66 | 274,191 | 1,435.80 | 304,771 | 1,256.97 |
| 88 | 494,588 | 1,342.51 | 228,271 | 1,429.04 | 266,317 | 1,268.35 |
| 89 | 438,278 | 1,355.91 | 195,929 | 1,451.50 | 242,349 | 1,278.63 |
| 90–94 | 1,317,971 | 1,354.88 | 542,688 | 1,436.91 | 775,283 | 1,297.47 |
| 95 or older | 396,430 | 1,347.71 | 127,873 | 1,387.75 | 268,557 | 1,328.65 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.2—Number and average monthly benefit for disabled workers, by age and sex, December 2017

| Age | All disabled workers | | Men | | Women | |
|----------|----------------------|-----------------------------------|-----------|-----------------------------------|-----------|-----------------------------------|
| | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) |
| Total | 8,695,475 | 1,196.87 | 4,432,330 | 1,320.30 | 4,263,145 | 1,068.54 |
| Under 20 | 530 | 475.61 | 297 | 483.78 | 233 | 465.19 |
| 20–24 | 27,032 | 618.56 | 16,383 | 624.08 | 10,649 | 610.08 |
| 20 | 1,121 | 527.12 | 649 | 529.13 | 472 | 524.35 |
| 21 | 2,675 | 566.23 | 1,595 | 569.89 | 1,080 | 560.82 |
| 22 | 4,660 | 593.68 | 2,822 | 600.45 | 1,838 | 583.27 |
| 23 | 7,624 | 626.16 | 4,699 | 632.89 | 2,925 | 615.36 |
| 24 | 10,952 | 646.00 | 6,618 | 650.26 | 4,334 | 639.51 |
| 25–29 | 115,617 | 734.94 | 66,863 | 748.14 | 48,754 | 716.82 |
| 25 | 14,910 | 675.59 | 8,895 | 680.83 | 6,015 | 667.85 |
| 26 | 18,787 | 698.62 | 11,104 | 707.25 | 7,683 | 686.16 |
| 27 | 23,215 | 724.75 | 13,525 | 739.90 | 9,690 | 703.61 |
| 28 | 27,122 | 749.90 | 15,566 | 766.95 | 11,556 | 726.93 |
| 29 | 31,583 | 779.19 | 17,773 | 797.18 | 13,810 | 756.03 |
| 30–34 | 239,064 | 854.15 | 131,346 | 876.73 | 107,718 | 826.61 |
| 30 | 36,550 | 801.98 | 20,367 | 822.29 | 16,183 | 776.41 |
| 31 | 42,146 | 827.26 | 23,462 | 850.50 | 18,684 | 798.08 |
| 32 | 47,911 | 850.88 | 26,299 | 874.37 | 21,612 | 822.31 |
| 33 | 53,342 | 869.89 | 29,221 | 894.52 | 24,121 | 840.06 |
| 34 | 59,115 | 894.00 | 31,997 | 916.31 | 27,118 | 867.69 |
| 35–39 | 389,833 | 947.03 | 200,638 | 974.31 | 189,195 | 918.10 |
| 35 | 66,162 | 909.16 | 35,113 | 935.79 | 31,049 | 879.04 |
| 36 | 72,302 | 929.36 | 37,826 | 954.80 | 34,476 | 901.44 |
| 37 | 79,262 | 945.16 | 40,587 | 970.14 | 38,675 | 918.95 |
| 38 | 84,299 | 963.00 | 42,870 | 993.93 | 41,429 | 931.01 |
| 39 | 87,808 | 976.48 | 44,242 | 1,006.39 | 43,566 | 946.11 |
| 40–44 | 514,789 | 1,023.16 | 252,890 | 1,069.50 | 261,899 | 978.40 |
| 40 | 92,978 | 994.07 | 46,249 | 1,031.40 | 46,729 | 957.13 |
| 41 | 95,216 | 1,008.99 | 47,196 | 1,048.57 | 48,020 | 970.10 |
| 42 | 100,957 | 1,019.89 | 49,539 | 1,064.00 | 51,418 | 977.39 |
| 43 | 108,486 | 1,038.09 | 52,868 | 1,088.92 | 55,618 | 989.77 |
| 44 | 117,152 | 1,046.74 | 57,038 | 1,104.50 | 60,114 | 991.93 |
| 45–49 | 801,083 | 1,088.65 | 395,286 | 1,161.13 | 405,797 | 1,018.04 |
| 45 | 130,613 | 1,060.89 | 63,750 | 1,123.52 | 66,863 | 1,001.17 |
| 46 | 150,020 | 1,073.72 | 73,525 | 1,140.26 | 76,495 | 1,009.76 |
| 47 | 165,971 | 1,088.66 | 81,439 | 1,160.54 | 84,532 | 1,019.42 |
| 48 | 172,232 | 1,101.06 | 85,777 | 1,176.33 | 86,455 | 1,026.38 |
| 49 | 182,247 | 1,109.09 | 90,795 | 1,190.63 | 91,452 | 1,028.14 |
| 50–54 | 1,300,621 | 1,148.26 | 648,549 | 1,248.97 | 652,072 | 1,048.08 |
| 50 | 198,628 | 1,118.71 | 99,111 | 1,204.16 | 99,517 | 1,033.61 |
| 51 | 224,746 | 1,134.33 | 112,800 | 1,225.72 | 111,946 | 1,042.23 |
| 52 | 257,480 | 1,143.36 | 128,220 | 1,242.88 | 129,260 | 1,044.65 |
| 53 | 297,208 | 1,157.33 | 147,916 | 1,264.07 | 149,292 | 1,051.57 |
| 54 | 322,559 | 1,171.70 | 160,502 | 1,283.93 | 162,057 | 1,060.54 |
| 55–59 | 2,133,767 | 1,230.76 | 1,080,159 | 1,368.00 | 1,053,608 | 1,090.07 |
| 55 | 356,639 | 1,188.28 | 178,070 | 1,307.80 | 178,569 | 1,069.10 |
| 56 | 400,355 | 1,210.27 | 201,570 | 1,338.14 | 198,785 | 1,080.60 |
| 57 | 431,786 | 1,227.76 | 218,462 | 1,365.06 | 213,324 | 1,087.16 |
| 58 | 461,555 | 1,247.37 | 234,958 | 1,390.64 | 226,597 | 1,098.81 |
| 59 | 483,432 | 1,265.91 | 247,099 | 1,416.80 | 236,333 | 1,108.14 |
| 60–65 | 3,173,139 | 1,327.90 | 1,639,919 | 1,502.43 | 1,533,220 | 1,141.23 |
| 60 | 515,831 | 1,283.74 | 264,096 | 1,443.13 | 251,735 | 1,116.52 |
| 61 | 533,265 | 1,304.85 | 274,145 | 1,470.53 | 259,120 | 1,129.56 |
| 62 | 539,977 | 1,326.54 | 278,725 | 1,499.09 | 261,252 | 1,142.44 |
| 63 | 544,689 | 1,341.46 | 282,437 | 1,517.91 | 262,252 | 1,151.44 |
| 64 | 527,766 | 1,350.17 | 273,882 | 1,533.68 | 253,884 | 1,152.21 |
| 65 | 511,611 | 1,360.49 | 266,634 | 1,548.97 | 244,977 | 1,155.35 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.3—Number and average monthly benefit for spouses, by marital status, basis of entitlement, age, and sex, December 2017

| Basis of entitlement and age | All spouses | | Wives | | Husbands | |
|------------------------------|-------------|-----------------------------------|-----------|-----------------------------------|----------|-----------------------------------|
| | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) |
| <i>All spouses</i> | | | | | | |
| Total | 2,501,729 | 712.12 | 2,337,189 | 720.11 | 164,540 | 598.70 |
| By basis of entitlement | | | | | | |
| Care of children | 85,506 | 402.18 | 83,858 | 405.49 | 1,648 | 233.41 |
| Under 35 | 9,250 | 232.47 | 9,120 | 233.55 | 130 | 157.02 |
| 35–39 | 12,146 | 266.51 | 11,908 | 268.62 | 238 | 161.09 |
| 40–44 | 13,770 | 324.31 | 13,457 | 327.54 | 313 | 185.46 |
| 45–49 | 15,344 | 394.99 | 15,054 | 398.13 | 290 | 231.66 |
| 50–54 | 14,171 | 466.72 | 13,887 | 471.29 | 284 | 243.23 |
| 55–59 | 10,099 | 528.43 | 9,877 | 533.74 | 222 | 292.22 |
| 60–61 | 3,729 | 582.96 | 3,639 | 587.76 | 90 | 388.93 |
| 62–FRA | 6,997 | 621.75 | 6,916 | 624.45 | 81 | 391.56 |
| Age | 2,416,223 | 723.09 | 2,253,331 | 731.82 | 162,892 | 602.39 |
| 62–64 | 160,431 | 484.35 | 155,823 | 489.00 | 4,608 | 327.07 |
| 62 | 35,692 | 467.99 | 34,820 | 472.07 | 872 | 305.42 |
| 63 | 56,135 | 477.36 | 54,514 | 481.87 | 1,621 | 325.59 |
| 64 | 68,604 | 498.58 | 66,489 | 503.72 | 2,115 | 337.12 |
| 65–69 | 859,643 | 818.33 | 765,605 | 828.47 | 94,038 | 735.84 |
| 65 | 90,478 | 553.63 | 87,261 | 559.76 | 3,217 | 387.34 |
| 66 | 182,370 | 834.48 | 160,482 | 847.60 | 21,888 | 738.24 |
| 67 | 203,135 | 855.89 | 176,487 | 872.59 | 26,648 | 745.30 |
| 68 | 200,905 | 862.77 | 177,834 | 875.84 | 23,071 | 761.96 |
| 69 | 182,755 | 842.68 | 163,541 | 853.92 | 19,214 | 747.00 |
| 70–74 | 558,140 | 724.54 | 532,532 | 736.13 | 25,608 | 483.48 |
| 70 | 136,883 | 758.65 | 130,224 | 769.84 | 6,659 | 539.74 |
| 71 | 118,850 | 733.39 | 113,450 | 745.47 | 5,400 | 479.52 |
| 72 | 100,940 | 708.69 | 96,286 | 720.53 | 4,654 | 463.56 |
| 73 | 100,757 | 704.84 | 96,266 | 716.16 | 4,491 | 462.06 |
| 74 | 100,710 | 703.35 | 96,306 | 715.11 | 4,404 | 446.18 |
| 75–79 | 409,059 | 681.18 | 390,557 | 694.14 | 18,502 | 407.66 |
| 75 | 96,501 | 697.79 | 92,398 | 709.68 | 4,103 | 429.99 |
| 76 | 86,630 | 688.04 | 82,809 | 700.55 | 3,821 | 417.00 |
| 77 | 81,037 | 675.83 | 77,238 | 689.18 | 3,799 | 404.29 |
| 78 | 74,186 | 670.34 | 70,641 | 684.34 | 3,545 | 391.32 |
| 79 | 70,705 | 667.64 | 67,471 | 680.94 | 3,234 | 390.18 |
| 80–84 | 262,997 | 660.00 | 250,939 | 673.33 | 12,058 | 382.69 |
| 85–89 | 128,762 | 659.16 | 122,801 | 673.75 | 5,961 | 358.54 |
| 90–94 | 33,477 | 658.97 | 31,691 | 676.27 | 1,786 | 352.03 |
| 95 or older | 3,714 | 650.02 | 3,383 | 679.14 | 331 | 352.45 |
| By marital status | | | | | | |
| Nondivorced | 2,275,896 | 703.22 | 2,127,513 | 710.92 | 148,383 | 592.72 |
| Divorced | 225,833 | 801.88 | 209,676 | 813.31 | 16,157 | 653.60 |

(Continued)

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.3—Number and average monthly benefit for spouses, by marital status, basis of entitlement, age, and sex, December 2017—Continued

| Basis of entitlement and age | All spouses | | Wives | | Husbands | |
|-----------------------------------|-------------|-----------------------------------|-----------|-----------------------------------|----------|-----------------------------------|
| | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) |
| <i>Spouses of retired workers</i> | | | | | | |
| Total | 2,375,575 | 732.13 | 2,221,098 | 740.33 | 154,477 | 614.24 |
| By basis of entitlement | | | | | | |
| Care of children | 37,564 | 592.64 | 37,435 | 592.79 | 129 | 547.90 |
| Under 35 | 1,316 | 513.27 | (X) | (X) | (X) | (X) |
| 35–39 | 2,507 | 513.34 | (X) | (X) | (X) | (X) |
| 40–44 | 4,021 | 527.48 | (X) | (X) | (X) | (X) |
| 45–49 | 6,289 | 563.89 | (X) | (X) | (X) | (X) |
| 50–54 | 7,755 | 593.73 | (X) | (X) | (X) | (X) |
| 55–59 | 6,756 | 620.21 | 6,726 | 620.75 | 30 | 499.80 |
| 60–61 | 2,880 | 646.82 | 2,839 | 647.99 | 41 | 566.10 |
| 62–FRA | 6,040 | 658.08 | 6,005 | 658.60 | 35 | 569.94 |
| Age | 2,338,011 | 734.37 | 2,183,663 | 742.86 | 154,348 | 614.30 |
| 62–64 | 126,498 | 521.66 | 123,695 | 524.72 | 2,803 | 386.53 |
| 62 | 25,860 | 517.68 | 25,403 | 520.15 | 457 | 380.13 |
| 63 | 43,533 | 515.02 | 42,559 | 518.17 | 974 | 377.49 |
| 64 | 57,105 | 528.53 | 55,733 | 531.81 | 1,372 | 395.07 |
| 65–69 | 825,027 | 834.95 | 736,052 | 844.99 | 88,975 | 751.92 |
| 65 | 80,274 | 576.56 | 77,940 | 581.09 | 2,334 | 425.13 |
| 66 | 173,066 | 855.55 | 152,574 | 869.00 | 20,492 | 755.40 |
| 67 | 196,500 | 869.64 | 171,069 | 886.31 | 25,431 | 757.48 |
| 68 | 195,934 | 873.41 | 173,786 | 886.21 | 22,148 | 773.02 |
| 69 | 179,253 | 850.72 | 160,683 | 861.62 | 18,570 | 756.38 |
| 70–74 | 550,561 | 729.10 | 526,200 | 740.15 | 24,361 | 490.42 |
| 70 | 134,245 | 765.87 | 128,030 | 776.16 | 6,215 | 553.91 |
| 71 | 116,926 | 739.05 | 111,826 | 750.54 | 5,100 | 487.07 |
| 72 | 99,679 | 712.78 | 95,232 | 724.17 | 4,447 | 468.77 |
| 73 | 99,790 | 707.70 | 95,465 | 718.66 | 4,325 | 465.69 |
| 74 | 99,921 | 705.71 | 95,647 | 717.15 | 4,274 | 449.67 |
| 75–79 | 407,406 | 682.25 | 389,224 | 695.05 | 18,182 | 408.30 |
| 75 | 95,913 | 699.50 | 91,911 | 711.19 | 4,002 | 431.15 |
| 76 | 86,212 | 689.37 | 82,473 | 701.71 | 3,739 | 417.25 |
| 77 | 80,744 | 676.79 | 77,002 | 689.98 | 3,742 | 405.22 |
| 78 | 73,978 | 671.08 | 70,478 | 684.95 | 3,500 | 391.77 |
| 79 | 70,559 | 668.06 | 67,360 | 681.23 | 3,199 | 390.91 |
| 80–84 | 262,630 | 660.34 | 250,661 | 673.60 | 11,969 | 382.80 |
| 85–89 | 128,711 | 659.22 | 122,762 | 673.78 | 5,949 | 358.77 |
| 90–94 | 33,465 | 659.10 | 31,686 | 676.31 | 1,779 | 352.56 |
| 95 or older | 3,713 | 650.06 | 3,383 | 679.14 | 330 | 351.94 |
| By marital status | | | | | | |
| Nondivorced | 2,161,526 | 722.95 | 2,021,423 | 731.02 | 140,103 | 606.51 |
| Divorced | 214,049 | 824.76 | 199,675 | 834.50 | 14,374 | 689.57 |

(Continued)

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.3—Number and average monthly benefit for spouses, by marital status, basis of entitlement, age, and sex, December 2017—Continued

| Basis of entitlement and age | All spouses | | Wives | | Husbands | |
|------------------------------------|-------------|-----------------------------------|---------|-----------------------------------|----------|-----------------------------------|
| | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) |
| <i>Spouses of disabled workers</i> | | | | | | |
| Total | 126,154 | 335.42 | 116,091 | 333.28 | 10,063 | 360.08 |
| By basis of entitlement | | | | | | |
| Care of children | 47,942 | 252.94 | 46,423 | 254.46 | 1,519 | 206.70 |
| Under 35 | 7,934 | 185.90 | (X) | (X) | (X) | (X) |
| 35–39 | 9,639 | 202.32 | (X) | (X) | (X) | (X) |
| 40–44 | 9,749 | 240.52 | (X) | (X) | (X) | (X) |
| 45–49 | 9,055 | 277.68 | (X) | (X) | (X) | (X) |
| 50–54 | 6,416 | 313.19 | (X) | (X) | (X) | (X) |
| 55–59 | 3,343 | 342.94 | 3,151 | 348.01 | 192 | 259.79 |
| 60–61 | 849 | 366.33 | 800 | 374.03 | 49 | 240.69 |
| 62–FRA | 957 | 392.46 | 911 | 399.36 | 46 | 255.83 |
| Age | 78,212 | 385.97 | 69,668 | 385.80 | 8,544 | 387.35 |
| 62–64 | 33,933 | 345.27 | 32,128 | 351.48 | 1,805 | 234.73 |
| 62 | 9,832 | 337.31 | 9,417 | 342.35 | 415 | 223.15 |
| 63 | 12,602 | 347.26 | 11,955 | 352.66 | 647 | 247.47 |
| 64 | 11,499 | 349.88 | 10,756 | 358.15 | 743 | 230.10 |
| 65–69 | 34,616 | 422.20 | 29,553 | 416.86 | 5,063 | 453.34 |
| 65 | 10,204 | 373.24 | 9,321 | 381.36 | 883 | 287.44 |
| 66 | 9,304 | 442.47 | 7,908 | 434.72 | 1,396 | 486.38 |
| 67 | 6,635 | 448.81 | 5,418 | 439.40 | 1,217 | 490.72 |
| 68 | 4,971 | 443.06 | 4,048 | 430.86 | 923 | 496.56 |
| 69 | 3,502 | 430.96 | 2,858 | 420.67 | 644 | 476.58 |
| 70–74 | 7,579 | 393.60 | 6,332 | 402.59 | 1,247 | 347.94 |
| 70 | 2,638 | 391.29 | 2,194 | 401.38 | 444 | 341.44 |
| 71 | 1,924 | 389.32 | 1,624 | 396.35 | 300 | 351.23 |
| 72 | 1,261 | 385.38 | 1,054 | 391.98 | 207 | 351.78 |
| 73 | 967 | 410.00 | 801 | 418.83 | 166 | 367.38 |
| 74 | 789 | 404.82 | 659 | 419.26 | 130 | 331.62 |
| 75 or older | 2,084 | 419.21 | 1,655 | 433.19 | 429 | 365.28 |
| By marital status | | | | | | |
| Nondivorced | 114,370 | 330.18 | 106,090 | 327.91 | 8,280 | 359.31 |
| Divorced | 11,784 | 386.24 | 10,001 | 390.27 | 1,783 | 363.65 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: FRA = full retirement age; (X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.4—Number and average monthly benefit for children, by age and type of benefit, December 2017

| Age | All children | | Children of retired workers | | Children of deceased workers | | Children of disabled workers | |
|-------------------------|--------------|-----------------------------------|-----------------------------|-----------------------------------|------------------------------|-----------------------------------|------------------------------|-----------------------------------|
| | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) |
| Total | 4,168,641 | 640.64 | 675,261 | 674.56 | 1,903,757 | 857.59 | 1,589,623 | 366.40 |
| Under age 18 | 2,937,845 | 582.99 | 336,703 | 649.10 | 1,182,696 | 842.51 | 1,418,446 | 350.92 |
| Under 1 | 8,669 | 400.24 | 540 | 565.70 | 1,694 | 768.30 | 6,435 | 289.46 |
| 1 | 22,507 | 430.74 | 1,482 | 569.12 | 6,152 | 760.13 | 14,873 | 280.70 |
| 2 | 33,797 | 451.14 | 2,275 | 586.86 | 10,905 | 746.19 | 20,617 | 280.11 |
| 3 | 46,061 | 466.48 | 3,333 | 584.91 | 16,146 | 747.27 | 26,582 | 281.08 |
| 4 | 58,428 | 476.92 | 4,475 | 586.20 | 21,363 | 750.71 | 32,590 | 282.44 |
| 5 | 73,018 | 488.64 | 5,874 | 587.11 | 27,635 | 758.06 | 39,509 | 285.54 |
| 6 | 88,945 | 497.92 | 7,414 | 586.05 | 34,458 | 763.07 | 47,073 | 289.94 |
| 7 | 107,558 | 503.94 | 9,196 | 592.28 | 41,957 | 767.73 | 56,405 | 293.31 |
| 8 | 130,908 | 513.01 | 11,952 | 594.70 | 51,952 | 772.38 | 67,004 | 297.33 |
| 9 | 156,130 | 523.76 | 14,711 | 594.72 | 62,763 | 783.02 | 78,656 | 303.61 |
| 10 | 181,999 | 534.90 | 17,819 | 599.15 | 73,445 | 795.99 | 90,735 | 310.94 |
| 11 | 205,949 | 549.26 | 21,403 | 609.47 | 83,758 | 808.64 | 100,788 | 320.93 |
| 12 | 227,028 | 566.41 | 25,278 | 618.54 | 92,606 | 826.98 | 109,144 | 333.25 |
| 13 | 253,672 | 583.32 | 29,631 | 628.06 | 104,448 | 842.59 | 119,593 | 345.80 |
| 14 | 283,265 | 603.80 | 34,849 | 643.22 | 116,220 | 864.86 | 132,196 | 363.89 |
| 15 | 313,523 | 623.85 | 40,845 | 656.66 | 129,199 | 879.15 | 143,479 | 384.62 |
| 16 | 352,232 | 657.95 | 48,239 | 705.34 | 144,809 | 903.58 | 159,184 | 420.14 |
| 17 | 394,156 | 676.05 | 57,387 | 717.42 | 163,186 | 917.74 | 173,583 | 435.17 |
| Disabled adult children | 1,105,405 | 782.03 | 319,162 | 696.37 | 662,986 | 876.97 | 123,257 | 493.13 |
| 18–19 | 15,926 | 669.35 | 3,143 | 698.40 | 6,019 | 908.58 | 6,764 | 442.98 |
| 20–24 | 92,588 | 677.70 | 20,058 | 709.97 | 36,139 | 878.57 | 36,391 | 460.45 |
| 25–29 | 129,200 | 720.34 | 36,157 | 718.14 | 55,481 | 874.73 | 37,562 | 494.40 |
| 30–34 | 126,585 | 749.24 | 46,435 | 715.99 | 56,285 | 874.26 | 23,865 | 519.09 |
| 35–39 | 120,839 | 761.70 | 52,824 | 700.91 | 55,212 | 872.96 | 12,803 | 532.75 |
| 40–44 | 111,520 | 785.97 | 51,420 | 693.45 | 55,108 | 893.50 | 4,992 | 551.92 |
| 45–49 | 116,548 | 806.94 | 48,305 | 687.07 | 67,394 | 895.92 | 849 | 563.21 |
| 50–54 | 115,741 | 829.33 | (X) | (X) | 82,405 | 888.60 | (X) | (X) |
| 55–59 | 105,002 | 842.29 | (X) | (X) | 86,199 | 881.65 | (X) | (X) |
| 60–64 | 74,752 | 845.98 | 6,759 | 636.10 | 67,993 | 866.84 | 0 | ... |
| 65–69 | 44,051 | 872.63 | 1,548 | 648.01 | 42,503 | 880.81 | 0 | ... |
| 70–74 | 26,754 | 855.91 | 328 | 603.01 | 26,426 | 859.04 | 0 | ... |
| 75–79 | 14,542 | 825.45 | 58 | 599.05 | 14,484 | 826.35 | 0 | ... |
| 80 or older | 11,357 | 738.62 | 19 | 530.21 | 11,338 | 738.97 | 0 | ... |
| Students, aged 18–19 | 125,391 | 744.73 | 19,396 | 757.74 | 58,075 | 943.40 | 47,920 | 498.71 |
| 18 | 118,078 | 747.18 | 18,320 | 760.80 | 54,452 | 948.68 | 45,306 | 499.50 |
| 19 | 7,313 | 705.21 | 1,076 | 705.51 | 3,623 | 864.02 | 2,614 | 484.98 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: (X) = suppressed to avoid disclosing information about particular individuals; ... = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.5—Number and average monthly benefit for widowed mothers and fathers, by age, marital status, and sex, December 2017

| Age and marital status | All widowed mothers and fathers | | Men | | Women | |
|------------------------|---------------------------------|-----------------------------------|--------|-----------------------------------|---------|-----------------------------------|
| | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) |
| Total | 128,264 | 975.34 | 10,202 | 840.62 | 118,062 | 986.98 |
| By age | | | | | | |
| Under 25 | 793 | 722.30 | 10 | 546.10 | 783 | 724.55 |
| 25–29 | 4,921 | 773.71 | 170 | 586.20 | 4,751 | 780.42 |
| 25 | 494 | 752.05 | 14 | 560.07 | 480 | 757.65 |
| 26 | 710 | 764.10 | 19 | 473.05 | 691 | 772.10 |
| 27 | 931 | 779.36 | 31 | 561.68 | 900 | 786.85 |
| 28 | 1,241 | 788.42 | 47 | 620.94 | 1,194 | 795.01 |
| 29 | 1,545 | 769.83 | 59 | 614.05 | 1,486 | 776.01 |
| 30–34 | 13,153 | 796.67 | 673 | 678.49 | 12,480 | 803.04 |
| 30 | 1,889 | 778.42 | 85 | 658.79 | 1,804 | 784.06 |
| 31 | 2,192 | 793.53 | 127 | 713.16 | 2,065 | 798.47 |
| 32 | 2,670 | 788.51 | 115 | 644.03 | 2,555 | 795.01 |
| 33 | 2,950 | 796.76 | 165 | 684.22 | 2,785 | 803.43 |
| 34 | 3,452 | 814.87 | 181 | 680.10 | 3,271 | 822.33 |
| 35–39 | 21,577 | 860.94 | 1,406 | 724.71 | 20,171 | 870.43 |
| 35 | 3,836 | 828.38 | 197 | 694.93 | 3,639 | 835.61 |
| 36 | 4,097 | 836.99 | 237 | 666.94 | 3,860 | 847.43 |
| 37 | 4,444 | 859.27 | 307 | 737.51 | 4,137 | 868.31 |
| 38 | 4,584 | 878.61 | 334 | 704.87 | 4,250 | 892.26 |
| 39 | 4,616 | 893.31 | 331 | 791.94 | 4,285 | 901.14 |
| 40–44 | 24,092 | 960.48 | 1,959 | 808.35 | 22,133 | 973.95 |
| 40 | 4,889 | 919.70 | 383 | 764.41 | 4,506 | 932.90 |
| 41 | 4,602 | 946.93 | 361 | 829.27 | 4,241 | 956.95 |
| 42 | 4,815 | 962.51 | 397 | 792.19 | 4,418 | 977.81 |
| 43 | 4,917 | 982.86 | 418 | 844.69 | 4,499 | 995.70 |
| 44 | 4,869 | 989.63 | 400 | 809.61 | 4,469 | 1,005.75 |
| 45–49 | 24,826 | 1,042.58 | 2,219 | 870.57 | 22,607 | 1,059.47 |
| 45 | 4,979 | 1,010.22 | 401 | 840.02 | 4,578 | 1,025.13 |
| 46 | 5,254 | 1,032.31 | 490 | 858.52 | 4,764 | 1,050.18 |
| 47 | 5,264 | 1,037.02 | 443 | 900.76 | 4,821 | 1,049.54 |
| 48 | 4,865 | 1,060.48 | 435 | 879.64 | 4,430 | 1,078.24 |
| 49 | 4,464 | 1,077.83 | 450 | 872.40 | 4,014 | 1,100.86 |
| 50–54 | 18,565 | 1,091.21 | 1,845 | 913.58 | 16,720 | 1,110.81 |
| 50 | 4,230 | 1,078.07 | 388 | 905.50 | 3,842 | 1,095.50 |
| 51 | 4,070 | 1,091.41 | 372 | 930.40 | 3,698 | 1,107.61 |
| 52 | 3,751 | 1,089.55 | 383 | 899.03 | 3,368 | 1,111.22 |
| 53 | 3,512 | 1,103.99 | 379 | 932.92 | 3,133 | 1,124.69 |
| 54 | 3,002 | 1,096.55 | 323 | 898.49 | 2,679 | 1,120.42 |
| 55–59 | 10,797 | 1,112.13 | 1,230 | 929.51 | 9,567 | 1,135.60 |
| 55 | 2,747 | 1,102.34 | 311 | 899.79 | 2,436 | 1,128.20 |
| 56 | 2,376 | 1,115.02 | 273 | 945.79 | 2,103 | 1,136.99 |
| 57 | 2,116 | 1,113.52 | 233 | 917.48 | 1,883 | 1,137.78 |
| 58 | 1,891 | 1,100.94 | 242 | 929.55 | 1,649 | 1,126.09 |
| 59 | 1,667 | 1,135.05 | 171 | 973.92 | 1,496 | 1,153.47 |
| 60–61 | 3,386 | 1,098.96 | 352 | 921.28 | 3,034 | 1,119.57 |
| 60 | 1,728 | 1,100.42 | 192 | 925.59 | 1,536 | 1,122.27 |
| 61 | 1,658 | 1,097.44 | 160 | 916.11 | 1,498 | 1,116.81 |
| 62 or older | 6,154 | 1,081.50 | 338 | 966.89 | 5,816 | 1,088.16 |
| By marital status | | | | | | |
| Nondivorced | 117,269 | 975.13 | 9,558 | 842.88 | 107,711 | 986.87 |
| Divorced | 10,995 | 977.53 | 644 | 807.02 | 10,351 | 988.13 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.6—Number and average monthly benefit for nondisabled widow(er)s, by age, marital status, and sex, December 2017

| Age and marital status | All nondisabled widow(er)s | | Men | | Women | |
|------------------------|----------------------------|-----------------------------------|---------|-----------------------------------|-----------|-----------------------------------|
| | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) |
| Total | 3,702,828 | 1,338.48 | 115,320 | 1,179.43 | 3,587,508 | 1,343.59 |
| By age | | | | | | |
| 60–61 | 117,440 | 1,200.80 | 12,199 | 997.39 | 105,241 | 1,224.38 |
| 60 | 46,234 | 1,211.57 | 4,614 | 1,019.86 | 41,620 | 1,232.82 |
| 61 | 71,206 | 1,193.82 | 7,585 | 983.72 | 63,621 | 1,218.87 |
| 62–64 | 315,162 | 1,251.58 | 30,730 | 1,108.93 | 284,432 | 1,266.99 |
| 62 | 91,667 | 1,224.23 | 9,336 | 1,071.72 | 82,331 | 1,241.52 |
| 63 | 106,531 | 1,256.64 | 10,357 | 1,112.51 | 96,174 | 1,272.16 |
| 64 | 116,964 | 1,268.41 | 11,037 | 1,137.04 | 105,927 | 1,282.09 |
| 65–69 | 689,886 | 1,441.85 | 48,342 | 1,334.70 | 641,544 | 1,449.92 |
| 65 | 129,060 | 1,304.35 | 11,153 | 1,175.49 | 117,907 | 1,316.54 |
| 66 | 144,391 | 1,449.62 | 11,503 | 1,346.62 | 132,888 | 1,458.54 |
| 67 | 141,222 | 1,475.81 | 10,200 | 1,390.54 | 131,022 | 1,482.45 |
| 68 | 138,929 | 1,480.89 | 8,342 | 1,389.91 | 130,587 | 1,486.70 |
| 69 | 136,284 | 1,488.83 | 7,144 | 1,419.85 | 129,140 | 1,492.65 |
| 70–74 | 521,445 | 1,424.32 | 10,729 | 1,231.38 | 510,716 | 1,428.38 |
| 70 | 118,271 | 1,455.32 | 3,333 | 1,287.47 | 114,938 | 1,460.19 |
| 71 | 104,103 | 1,434.35 | 2,414 | 1,254.73 | 101,689 | 1,438.61 |
| 72 | 93,927 | 1,406.47 | 1,767 | 1,209.02 | 92,160 | 1,410.26 |
| 73 | 98,825 | 1,406.95 | 1,684 | 1,165.52 | 97,141 | 1,411.13 |
| 74 | 106,319 | 1,411.94 | 1,531 | 1,170.71 | 104,788 | 1,415.46 |
| 75–79 | 511,695 | 1,344.31 | 5,477 | 1,049.56 | 506,218 | 1,347.50 |
| 75 | 107,050 | 1,394.01 | 1,449 | 1,144.08 | 105,601 | 1,397.44 |
| 76 | 99,584 | 1,361.94 | 1,104 | 1,093.54 | 98,480 | 1,364.95 |
| 77 | 100,164 | 1,339.08 | 1,076 | 1,037.55 | 99,088 | 1,342.35 |
| 78 | 100,910 | 1,321.35 | 982 | 969.61 | 99,928 | 1,324.80 |
| 79 | 103,987 | 1,303.59 | 866 | 940.91 | 103,121 | 1,306.64 |
| 80–84 | 535,703 | 1,288.71 | 3,530 | 847.82 | 532,173 | 1,291.63 |
| 80 | 103,234 | 1,291.48 | 767 | 886.79 | 102,467 | 1,294.51 |
| 81 | 106,629 | 1,286.18 | 777 | 890.10 | 105,852 | 1,289.09 |
| 82 | 109,402 | 1,285.76 | 706 | 820.49 | 108,696 | 1,288.78 |
| 83 | 110,205 | 1,291.64 | 660 | 807.79 | 109,545 | 1,294.56 |
| 84 | 106,233 | 1,288.54 | 620 | 820.38 | 105,613 | 1,291.29 |
| 85–89 | 527,109 | 1,293.39 | 2,620 | 784.04 | 524,489 | 1,295.93 |
| 85 | 109,049 | 1,288.71 | 602 | 828.06 | 108,447 | 1,291.27 |
| 86 | 108,996 | 1,294.29 | 548 | 737.56 | 108,448 | 1,297.10 |
| 87 | 110,021 | 1,296.92 | 556 | 819.52 | 109,465 | 1,299.35 |
| 88 | 102,761 | 1,296.10 | 484 | 756.39 | 102,277 | 1,298.66 |
| 89 | 96,282 | 1,290.74 | 430 | 766.90 | 95,852 | 1,293.09 |
| 90–94 | 346,232 | 1,281.88 | 1,280 | 744.21 | 344,952 | 1,283.87 |
| 95 or older | 138,156 | 1,298.86 | 413 | 692.14 | 137,743 | 1,300.68 |
| By marital status | | | | | | |
| Nondivorced | 3,292,560 | 1,329.55 | 103,737 | 1,170.58 | 3,188,823 | 1,334.72 |
| Divorced | 410,268 | 1,410.17 | 11,583 | 1,258.73 | 398,685 | 1,414.57 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.7—Number and average monthly benefit for disabled widow(er)s, by age, marital status, and sex, December 2017

| Age and marital status | All disabled widow(er)s | | Men | | Women | |
|------------------------|-------------------------|-----------------------------------|--------|-----------------------------------|---------|-----------------------------------|
| | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) |
| Total | 258,286 | 729.44 | 19,575 | 545.11 | 238,711 | 744.56 |
| By age | | | | | | |
| 50–54 | 27,200 | 702.36 | 2,352 | 529.71 | 24,848 | 718.70 |
| 50 | 1,950 | 724.59 | 149 | 551.98 | 1,801 | 738.87 |
| 51 | 3,535 | 705.62 | 309 | 549.50 | 3,226 | 720.57 |
| 52 | 5,184 | 695.44 | 448 | 509.73 | 4,736 | 713.01 |
| 53 | 7,299 | 708.24 | 630 | 543.13 | 6,669 | 723.84 |
| 54 | 9,232 | 695.64 | 816 | 518.75 | 8,416 | 712.79 |
| 55–59 | 90,090 | 721.76 | 7,784 | 542.25 | 82,306 | 738.74 |
| 55 | 12,032 | 711.57 | 1,021 | 528.04 | 11,011 | 728.59 |
| 56 | 14,955 | 717.65 | 1,273 | 533.81 | 13,682 | 734.76 |
| 57 | 18,142 | 725.64 | 1,622 | 548.96 | 16,520 | 742.99 |
| 58 | 21,127 | 721.92 | 1,802 | 542.22 | 19,325 | 738.68 |
| 59 | 23,834 | 726.40 | 2,066 | 549.22 | 21,768 | 743.21 |
| 60–65 | 140,996 | 739.57 | 9,439 | 551.30 | 131,557 | 753.08 |
| 60 | 26,479 | 726.21 | 2,224 | 538.73 | 24,255 | 743.40 |
| 61 | 25,324 | 724.36 | 1,996 | 542.96 | 23,328 | 739.88 |
| 62 | 24,031 | 738.39 | 1,515 | 555.23 | 22,516 | 750.72 |
| 63 | 23,031 | 745.72 | 1,428 | 562.17 | 21,603 | 757.86 |
| 64 | 21,646 | 749.54 | 1,195 | 573.31 | 20,451 | 759.84 |
| 65 | 20,485 | 759.58 | 1,081 | 548.35 | 19,404 | 771.34 |
| By marital status | | | | | | |
| Nondivorced | 220,377 | 723.61 | 17,867 | 536.19 | 202,510 | 740.14 |
| Divorced | 37,909 | 763.36 | 1,708 | 638.33 | 36,201 | 769.26 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A1.8—Number and average monthly benefit for parents, by age and sex, December 2017

| Age | All parents | | Men | | Women | |
|-------------|-------------|-----------------------------------|--------|-----------------------------------|--------|-----------------------------------|
| | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) |
| Total | 1,145 | 1,186.43 | 153 | 1,085.61 | 992 | 1,201.98 |
| 62–69 | 63 | 1,345.79 | 12 | 1,087.17 | 51 | 1,406.65 |
| 70–74 | 88 | 1,218.07 | 15 | 1,109.93 | 73 | 1,240.29 |
| 75–79 | 183 | 1,198.37 | 26 | 1,111.82 | 157 | 1,212.70 |
| 80–84 | 251 | 1,200.20 | 31 | 1,078.45 | 220 | 1,217.35 |
| 85–89 | 288 | 1,154.87 | 39 | 1,129.66 | 249 | 1,158.82 |
| 90 or older | 272 | 1,151.98 | 30 | 1,000.27 | 242 | 1,170.79 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A3—Number and average monthly benefit, with reduction for early retirement, by type of benefit, age, and sex, December 2017

| Age and type of benefit | All | | Men | | Women | |
|-------------------------|------------|-----------------------------------|------------|-----------------------------------|------------|-----------------------------------|
| | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) |
| Retired workers | | | | | | |
| Total | 29,561,858 | 1,280.55 | 14,141,387 | 1,413.90 | 15,420,471 | 1,158.27 |
| 62–64 | 2,797,593 | 1,125.41 | 1,334,330 | 1,261.61 | 1,463,263 | 1,001.20 |
| 62 | 678,794 | 1,112.30 | 323,446 | 1,251.52 | 355,348 | 985.57 |
| 63 | 988,126 | 1,125.59 | 472,852 | 1,261.26 | 515,274 | 1,001.09 |
| 64 | 1,130,673 | 1,133.11 | 538,032 | 1,267.98 | 592,641 | 1,010.67 |
| 65–69 | 7,814,629 | 1,256.09 | 3,769,635 | 1,400.18 | 4,044,994 | 1,121.82 |
| 65 | 1,405,020 | 1,205.79 | 668,187 | 1,348.70 | 736,833 | 1,076.19 |
| 66 | 1,591,507 | 1,247.64 | 768,413 | 1,392.05 | 823,094 | 1,112.81 |
| 67 | 1,566,233 | 1,243.08 | 755,801 | 1,381.85 | 810,432 | 1,113.66 |
| 68 | 1,612,000 | 1,271.18 | 780,045 | 1,413.98 | 831,955 | 1,137.28 |
| 69 | 1,639,869 | 1,305.01 | 797,189 | 1,455.01 | 842,680 | 1,163.10 |
| 70–74 | 7,176,153 | 1,321.80 | 3,537,078 | 1,476.75 | 3,639,075 | 1,171.20 |
| 70 | 1,729,726 | 1,304.49 | 847,117 | 1,455.25 | 882,609 | 1,159.79 |
| 71 | 1,551,044 | 1,331.04 | 763,646 | 1,488.81 | 787,398 | 1,178.04 |
| 72 | 1,275,784 | 1,313.63 | 631,789 | 1,466.83 | 643,995 | 1,163.33 |
| 73 | 1,285,544 | 1,325.48 | 635,676 | 1,481.65 | 649,868 | 1,172.73 |
| 74 | 1,334,055 | 1,337.77 | 658,850 | 1,495.19 | 675,205 | 1,184.15 |
| 75–79 | 5,323,425 | 1,362.49 | 2,627,204 | 1,520.24 | 2,696,221 | 1,208.77 |
| 75 | 1,291,917 | 1,361.65 | 637,521 | 1,522.50 | 654,396 | 1,204.94 |
| 76 | 1,135,538 | 1,378.37 | 561,446 | 1,543.56 | 574,092 | 1,216.81 |
| 77 | 1,033,950 | 1,371.74 | 510,825 | 1,532.39 | 523,125 | 1,214.86 |
| 78 | 952,952 | 1,352.35 | 469,995 | 1,504.18 | 482,957 | 1,204.59 |
| 79 | 909,068 | 1,343.95 | 447,417 | 1,490.74 | 461,651 | 1,201.68 |
| 80–84 | 3,268,597 | 1,269.89 | 1,566,978 | 1,366.34 | 1,701,619 | 1,181.08 |
| 80 | 804,936 | 1,321.66 | 393,437 | 1,454.11 | 411,499 | 1,195.02 |
| 81 | 724,294 | 1,277.66 | 349,812 | 1,384.37 | 374,482 | 1,177.98 |
| 82 | 652,712 | 1,250.66 | 311,762 | 1,337.46 | 340,950 | 1,171.30 |
| 83 | 577,116 | 1,236.42 | 273,243 | 1,306.48 | 303,873 | 1,173.43 |
| 84 | 509,539 | 1,239.62 | 238,724 | 1,301.49 | 270,815 | 1,185.07 |
| 85–89 | 1,971,759 | 1,254.64 | 883,196 | 1,295.81 | 1,088,563 | 1,221.23 |
| 85 | 486,108 | 1,260.44 | 225,229 | 1,323.93 | 260,879 | 1,205.63 |
| 86 | 436,810 | 1,248.01 | 199,737 | 1,292.09 | 237,073 | 1,210.87 |
| 87 | 400,627 | 1,249.67 | 180,405 | 1,284.11 | 220,222 | 1,221.45 |
| 88 | 343,203 | 1,250.95 | 149,664 | 1,273.25 | 193,539 | 1,233.70 |
| 89 | 305,011 | 1,265.55 | 128,161 | 1,295.02 | 176,850 | 1,244.20 |
| 90–94 | 930,550 | 1,263.87 | 346,311 | 1,268.60 | 584,239 | 1,261.06 |
| 95 or older | 279,152 | 1,260.70 | 76,655 | 1,184.20 | 202,497 | 1,289.66 |
| Disabled workers | | | | | | |
| Total | 76,098 | 1,466.00 | 45,324 | 1,630.28 | 30,774 | 1,224.06 |
| 62 | 4,272 | 1,523.36 | 2,537 | 1,699.74 | 1,735 | 1,265.44 |
| 63 | 15,072 | 1,505.51 | 9,027 | 1,664.42 | 6,045 | 1,268.20 |
| 64 | 24,443 | 1,455.93 | 14,725 | 1,616.72 | 9,718 | 1,212.29 |
| 65 | 32,311 | 1,447.62 | 19,035 | 1,615.31 | 13,276 | 1,207.18 |
| Spouses | | | | | | |
| Total | 1,617,663 | 631.60 | 33,958 | 391.98 | 1,583,705 | 636.73 |
| By age | | | | | | |
| 62–64 | 160,431 | 484.35 | 4,608 | 327.07 | 155,823 | 489.00 |
| 62 | 35,692 | 467.99 | 872 | 305.42 | 34,820 | 472.07 |
| 63 | 56,135 | 477.36 | 1,621 | 325.59 | 54,514 | 481.87 |
| 64 | 68,604 | 498.58 | 2,115 | 337.12 | 66,489 | 503.72 |
| 65–69 | 430,403 | 613.82 | 14,980 | 412.94 | 415,423 | 621.06 |
| 65 | 90,478 | 553.63 | 3,217 | 387.34 | 87,261 | 559.76 |
| 66 | 85,148 | 612.88 | 3,288 | 419.12 | 81,860 | 620.66 |
| 67 | 83,991 | 624.80 | 3,102 | 421.09 | 80,889 | 632.61 |
| 68 | 84,646 | 634.02 | 2,846 | 422.01 | 81,800 | 641.40 |
| 69 | 86,140 | 647.42 | 2,527 | 417.29 | 83,613 | 654.37 |

(Continued)

5.A OASDI Current-Pay Benefits: Summary

Table 5.A3—Number and average monthly benefit, with reduction for early retirement, by type of benefit, age, and sex, December 2017—Continued

| Age and type of benefit | All | | Men | | Women | |
|-------------------------------|-----------|-----------------------------------|--------|-----------------------------------|-----------|-----------------------------------|
| | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) |
| <i>Spouses (cont.)</i> | | | | | | |
| 70–74 | 405,877 | 666.85 | 8,704 | 409.62 | 397,173 | 672.49 |
| 70 | 91,256 | 659.65 | 2,471 | 413.44 | 88,785 | 666.50 |
| 71 | 84,641 | 663.30 | 2,013 | 407.73 | 82,628 | 669.53 |
| 72 | 74,971 | 661.45 | 1,624 | 396.15 | 73,347 | 667.32 |
| 73 | 76,787 | 671.33 | 1,376 | 420.10 | 75,411 | 675.91 |
| 74 | 78,222 | 679.88 | 1,220 | 411.15 | 77,002 | 684.14 |
| 75–79 | 318,513 | 676.05 | 3,828 | 375.87 | 314,685 | 679.70 |
| 75 | 75,604 | 682.73 | 1,003 | 388.77 | 74,601 | 686.68 |
| 76 | 68,068 | 679.44 | 879 | 375.13 | 67,189 | 683.42 |
| 77 | 63,244 | 675.28 | 781 | 379.57 | 62,463 | 678.98 |
| 78 | 57,221 | 671.76 | 645 | 366.08 | 56,576 | 675.25 |
| 79 | 54,376 | 667.92 | 520 | 358.80 | 53,856 | 670.91 |
| 80–84 | 190,724 | 649.06 | 1,307 | 339.90 | 189,417 | 651.19 |
| 85–89 | 89,361 | 629.43 | 451 | 316.40 | 88,910 | 631.02 |
| 90–94 | 20,624 | 618.03 | (X) | (X) | (X) | (X) |
| 95 or older | 1,730 | 601.96 | (X) | (X) | (X) | (X) |
| By type of benefit | | | | | | |
| Spouses of retired workers | 1,550,417 | 643.65 | 28,343 | 415.45 | 1,522,074 | 647.90 |
| Spouses of disabled workers | 67,246 | 353.76 | 5,615 | 273.53 | 61,631 | 361.07 |
| <i>Nondisabled widow(er)s</i> | | | | | | |
| Total | 2,271,959 | 1,282.75 | 91,738 | 1,176.51 | 2,180,221 | 1,287.22 |
| 60–64 | 432,602 | 1,237.80 | 42,929 | 1,077.23 | 389,673 | 1,255.48 |
| 60 | 46,234 | 1,211.57 | 4,614 | 1,019.86 | 41,620 | 1,232.82 |
| 61 | 71,206 | 1,193.82 | 7,585 | 983.72 | 63,621 | 1,218.87 |
| 62 | 91,667 | 1,224.23 | 9,336 | 1,071.72 | 82,331 | 1,241.52 |
| 63 | 106,531 | 1,256.64 | 10,357 | 1,112.51 | 96,174 | 1,272.16 |
| 64 | 116,964 | 1,268.41 | 11,037 | 1,137.04 | 105,927 | 1,282.09 |
| 65–69 | 592,937 | 1,395.05 | 37,836 | 1,287.81 | 555,101 | 1,402.36 |
| 65 | 129,060 | 1,304.35 | 11,153 | 1,175.49 | 117,907 | 1,316.54 |
| 66 | 127,213 | 1,406.82 | 9,287 | 1,307.81 | 117,926 | 1,414.61 |
| 67 | 117,566 | 1,422.15 | 7,340 | 1,339.32 | 110,226 | 1,427.67 |
| 68 | 111,863 | 1,423.59 | 5,510 | 1,343.18 | 106,353 | 1,427.76 |
| 69 | 107,235 | 1,430.79 | 4,546 | 1,372.22 | 102,689 | 1,433.38 |
| 70–74 | 385,493 | 1,377.55 | 7,139 | 1,239.40 | 378,354 | 1,380.15 |
| 70 | 93,087 | 1,403.44 | 2,352 | 1,246.96 | 90,735 | 1,407.50 |
| 71 | 80,106 | 1,388.43 | 1,715 | 1,269.25 | 78,391 | 1,391.04 |
| 72 | 69,664 | 1,365.15 | 1,140 | 1,238.21 | 68,524 | 1,367.27 |
| 73 | 70,318 | 1,360.22 | 1,049 | 1,202.57 | 69,269 | 1,362.61 |
| 74 | 72,318 | 1,360.94 | 883 | 1,206.54 | 71,435 | 1,362.85 |
| 75–79 | 294,232 | 1,277.55 | 2,380 | 1,152.21 | 291,852 | 1,278.58 |
| 75 | 69,346 | 1,341.93 | 782 | 1,186.89 | 68,564 | 1,343.70 |
| 76 | 60,504 | 1,299.29 | 504 | 1,178.55 | 60,000 | 1,300.31 |
| 77 | 57,605 | 1,269.31 | 448 | 1,157.27 | 57,157 | 1,270.19 |
| 78 | 53,444 | 1,241.29 | 351 | 1,097.47 | 53,093 | 1,242.24 |
| 79 | 53,333 | 1,214.42 | 295 | 1,072.70 | 53,038 | 1,215.21 |
| 80–84 | 237,968 | 1,176.31 | 877 | 971.01 | 237,091 | 1,177.07 |
| 85–89 | 185,613 | 1,135.27 | 419 | 934.90 | 185,194 | 1,135.72 |
| 90–94 | 105,604 | 1,088.93 | 130 | 807.67 | 105,474 | 1,089.28 |
| 95 or older | 37,510 | 1,043.14 | 28 | 798.63 | 37,482 | 1,043.33 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: (X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A4—Number and total monthly benefits, by trust fund and type of benefit, December 1940–2017, selected years

| Year | OASDI | | | Retired workers | Disabled workers | Wives and husbands | Children | Widowed mothers and fathers | Widow(er)s | Parents | Special age-72 beneficiaries |
|---------------|------------|-----------------|---------------|-----------------|------------------|--------------------|-----------|-----------------------------|------------|---------|------------------------------|
| | Total | OASI trust fund | DI trust fund | | | | | | | | |
| <i>Number</i> | | | | | | | | | | | |
| 1940 | 222,488 | 222,488 | ... | 112,331 | ... | 29,749 | 54,648 | 20,499 | 4,437 | 824 | ... |
| 1945 | 1,288,107 | 1,288,107 | ... | 518,234 | ... | 159,168 | 390,134 | 120,581 | 93,781 | 6,209 | ... |
| 1950 | 3,477,243 | 3,477,243 | ... | 1,770,984 | ... | 508,350 | 699,703 | 169,438 | 314,189 | 14,579 | ... |
| 1955 | 7,960,616 | 7,960,616 | ... | 4,473,971 | ... | 1,191,963 | 1,276,240 | 291,916 | 701,360 | 25,166 | ... |
| 1957 | 11,128,897 | 10,979,047 | 149,850 | 6,197,532 | 149,850 | 1,827,048 | 1,502,077 | 328,309 | 1,095,137 | 28,944 | ... |
| 1960 | 14,844,589 | 14,157,138 | 687,451 | 8,061,469 | 455,371 | 2,345,983 | 2,000,451 | 401,358 | 1,543,843 | 36,114 | ... |
| 1965 | 20,866,767 | 19,127,716 | 1,739,051 | 11,100,584 | 988,074 | 2,806,912 | 3,092,659 | 471,816 | 2,371,433 | 35,289 | ... |
| 1966 | 22,767,252 | 20,796,930 | 1,970,322 | 11,658,443 | 1,097,190 | 2,860,026 | 3,392,970 | 487,755 | 2,602,015 | 34,540 | 634,313 |
| 1970 | 26,228,629 | 23,563,634 | 2,664,995 | 13,349,175 | 1,492,948 | 2,951,552 | 4,122,305 | 523,136 | 3,227,160 | 28,729 | 533,624 |
| 1975 | 32,084,511 | 27,732,311 | 4,352,200 | 16,588,001 | 2,488,774 | 3,320,310 | 4,972,008 | 581,845 | 3,888,705 | 21,444 | 223,424 |
| 1980 | 35,584,955 | 30,906,511 | 4,678,444 | 19,562,085 | 2,858,680 | 3,477,427 | 4,606,517 | 562,316 | 4,410,515 | 14,779 | 92,636 |
| 1985 | 37,058,317 | 33,151,003 | 3,907,314 | 22,431,930 | 2,656,638 | 3,374,599 | 3,319,490 | 371,659 | 4,862,805 | 9,541 | 31,655 |
| 1990 | 39,832,125 | 35,566,144 | 4,265,981 | 24,838,100 | 3,011,294 | 3,366,975 | 3,187,010 | 303,923 | 5,111,482 | 5,908 | 7,433 |
| 1991 | 40,592,173 | 36,079,133 | 4,513,040 | 25,288,719 | 3,194,938 | 3,370,454 | 3,268,252 | 300,661 | 5,158,383 | 5,467 | 5,299 |
| 1992 | 41,507,188 | 36,617,492 | 4,889,696 | 25,757,727 | 3,467,783 | 3,382,189 | 3,391,173 | 294,176 | 5,205,375 | 5,083 | 3,682 |
| 1993 | 42,245,719 | 36,992,153 | 5,253,566 | 26,104,305 | 3,725,966 | 3,367,206 | 3,527,483 | 289,350 | 5,224,279 | 4,673 | 2,457 |
| 1994 | 42,883,470 | 37,299,951 | 5,583,519 | 26,407,756 | 3,962,954 | 3,337,484 | 3,653,887 | 283,072 | 5,232,379 | 4,318 | 1,620 |
| 1995 | 43,387,259 | 37,529,603 | 5,857,656 | 26,672,806 | 4,185,263 | 3,289,551 | 3,734,097 | 275,020 | 5,225,519 | 3,976 | 1,027 |
| 1996 | 43,736,836 | 37,664,802 | 6,072,034 | 26,898,072 | 4,385,623 | 3,194,080 | 3,802,791 | 242,135 | 5,209,812 | 3,670 | 653 |
| 1997 | 43,971,086 | 37,818,047 | 6,153,039 | 27,274,572 | 4,508,134 | 3,129,129 | 3,771,774 | 230,222 | 5,053,442 | 3,419 | 394 |
| 1998 | 44,245,731 | 37,911,161 | 6,334,570 | 27,510,535 | 4,698,319 | 3,054,073 | 3,768,928 | 220,610 | 4,989,855 | 3,186 | 225 |
| 1999 | 44,595,624 | 38,071,894 | 6,523,730 | 27,774,677 | 4,879,455 | 2,987,307 | 3,794,795 | 212,401 | 4,943,915 | 2,931 | 143 |
| 2000 | 45,414,794 | 38,741,432 | 6,673,362 | 28,498,945 | 5,042,334 | 2,963,326 | 3,802,863 | 203,052 | 4,901,437 | 2,748 | 89 |
| 2001 | 45,877,506 | 38,964,263 | 6,913,243 | 28,836,774 | 5,274,183 | 2,898,861 | 3,839,381 | 197,375 | 4,828,327 | 2,564 | 41 |
| 2002 | 46,444,317 | 39,233,049 | 7,221,268 | 29,190,137 | 5,543,981 | 2,832,767 | 3,910,256 | 194,117 | 4,770,638 | 2,400 | 21 |
| 2003 | 47,038,486 | 39,443,034 | 7,595,452 | 29,531,611 | 5,873,673 | 2,772,577 | 3,960,909 | 190,252 | 4,707,215 | 2,238 | 21 |
| 2004 | 47,687,693 | 39,737,824 | 7,949,869 | 29,952,465 | 6,198,271 | 2,721,657 | 3,986,319 | 183,829 | 4,643,035 | 2,108 | 9 |
| 2005 | 48,434,281 | 40,128,579 | 8,305,702 | 30,460,836 | 6,518,989 | 2,680,259 | 4,024,815 | 178,396 | 4,568,991 | 1,992 | 3 |
| 2006 | 49,122,624 | 40,510,508 | 8,612,116 | 30,976,143 | 6,806,918 | 2,632,069 | 4,040,530 | 171,453 | 4,493,620 | 1,889 | 2 |
| 2007 | 49,864,838 | 40,948,624 | 8,916,214 | 31,527,728 | 7,098,723 | 2,584,884 | 4,050,691 | 164,665 | 4,436,338 | 1,809 | -- |
| 2008 | 50,898,244 | 41,625,450 | 9,272,794 | 32,273,651 | 7,426,691 | 2,524,841 | 4,131,594 | 159,610 | 4,380,164 | 1,693 | -- |
| 2009 | 52,522,819 | 42,828,705 | 9,694,114 | 33,514,013 | 7,788,013 | 2,501,723 | 4,230,578 | 159,870 | 4,326,976 | 1,646 | -- |
| 2010 | 54,031,968 | 43,847,811 | 10,184,157 | 34,593,080 | 8,203,951 | 2,476,836 | 4,312,554 | 158,061 | 4,285,913 | 1,573 | -- |
| 2011 | 55,404,480 | 44,791,146 | 10,613,334 | 35,599,569 | 8,575,544 | 2,455,822 | 4,375,451 | 156,721 | 4,239,873 | 1,500 | 0 |
| 2012 | 56,758,185 | 45,868,992 | 10,889,193 | 36,720,492 | 8,826,591 | 2,443,212 | 4,419,404 | 153,628 | 4,193,431 | 1,427 | 0 |
| 2013 | 57,978,610 | 46,992,611 | 10,985,999 | 37,892,659 | 8,940,950 | 2,442,308 | 4,412,620 | 149,778 | 4,138,924 | 1,371 | 0 |
| 2014 | 59,007,158 | 48,076,066 | 10,931,092 | 39,008,771 | 8,954,518 | 2,452,435 | 4,355,214 | 142,509 | 4,092,402 | 1,309 | 0 |
| 2015 | 59,963,425 | 49,156,959 | 10,806,466 | 40,089,061 | 8,909,430 | 2,477,567 | 4,296,691 | 139,719 | 4,049,705 | 1,252 | 0 |
| 2016 | 60,907,307 | 50,297,237 | 10,610,070 | 41,233,126 | 8,808,736 | 2,505,754 | 4,221,557 | 132,757 | 4,004,169 | 1,208 | 0 |
| 2017 | 61,903,360 | 51,492,108 | 10,411,252 | 42,446,992 | 8,695,475 | 2,501,729 | 4,168,641 | 128,264 | 3,961,114 | 1,145 | 0 |

(Continued)

5.A OASDI Current-Pay Benefits: Summary

Table 5.A4—Number and total monthly benefits, by trust fund and type of benefit, December 1940–2017, selected years—Continued

| Year | OASDI | | | Retired workers | Disabled workers | Wives and husbands | Children | Widowed mothers and fathers | Widow(er)s | Parents | Special age-72 beneficiaries |
|--|------------|-----------------|---------------|-----------------|------------------|--------------------|-----------|-----------------------------|------------|---------|------------------------------|
| | Total | OASI trust fund | DI trust fund | | | | | | | | |
| <i>Total monthly benefits (thousands of dollars)</i> | | | | | | | | | | | |
| 1940 | 4,070 | 4,070 | ... | 2,539 | ... | 361 | 668 | 402 | 90 | 11 | ... |
| 1945 | 23,801 | 23,801 | ... | 12,538 | ... | 2,040 | 4,858 | 2,391 | 1,893 | 81 | ... |
| 1950 | 126,857 | 126,857 | ... | 77,678 | ... | 11,995 | 19,366 | 5,801 | 11,481 | 535 | ... |
| 1955 | 411,613 | 411,613 | ... | 276,942 | ... | 39,416 | 46,444 | 13,403 | 34,152 | 1,256 | ... |
| 1957 | 605,455 | 594,552 | 10,904 | 400,250 | 10,904 | 62,802 | 57,952 | 16,102 | 55,944 | 1,501 | ... |
| 1960 | 936,321 | 888,320 | 48,000 | 596,849 | 40,668 | 90,503 | 93,275 | 23,795 | 89,054 | 2,178 | ... |
| 1965 | 1,516,802 | 1,395,817 | 120,986 | 931,532 | 96,599 | 120,796 | 159,428 | 30,882 | 174,883 | 2,683 | ... |
| 1966 | 1,638,548 | 1,502,863 | 135,685 | 983,338 | 107,627 | 123,262 | 175,100 | 31,983 | 192,821 | 2,642 | 21,777 |
| 1970 | 2,628,326 | 2,385,926 | 242,400 | 1,576,551 | 196,010 | 175,323 | 279,845 | 45,258 | 328,245 | 2,965 | 24,128 |
| 1975 | 5,727,758 | 5,047,656 | 680,102 | 3,436,752 | 562,180 | 332,159 | 544,048 | 85,676 | 747,903 | 3,685 | 15,354 |
| 1980 | 10,682,791 | 9,422,206 | 1,260,585 | 6,678,216 | 1,059,792 | 569,528 | 864,242 | 138,426 | 1,358,836 | 4,080 | 9,672 |
| 1985 | 15,901,579 | 14,441,682 | 1,459,896 | 10,736,304 | 1,285,375 | 796,351 | 858,006 | 123,557 | 2,094,003 | 3,609 | 4,373 |
| 1990 | 21,686,763 | 19,716,655 | 1,970,108 | 14,966,531 | 1,768,313 | 1,004,852 | 991,628 | 124,340 | 2,827,012 | 2,849 | 1,238 |
| 1991 | 23,076,535 | 20,912,298 | 2,164,237 | 15,914,665 | 1,946,823 | 1,049,463 | 1,045,006 | 127,510 | 2,989,385 | 2,767 | 915 |
| 1992 | 24,442,156 | 22,033,164 | 2,408,992 | 16,810,432 | 2,171,080 | 1,089,504 | 1,100,812 | 128,748 | 3,138,250 | 2,676 | 655 |
| 1993 | 25,662,445 | 23,011,870 | 2,650,575 | 17,595,964 | 2,390,829 | 1,117,643 | 1,160,403 | 129,752 | 3,264,849 | 2,557 | 448 |
| 1994 | 26,936,223 | 24,032,186 | 2,904,037 | 18,415,099 | 2,620,982 | 1,144,466 | 1,226,468 | 131,463 | 3,394,982 | 2,459 | 303 |
| 1995 | 28,148,078 | 24,993,131 | 3,154,947 | 19,199,157 | 2,853,365 | 1,164,029 | 1,283,288 | 131,430 | 3,514,262 | 2,349 | 197 |
| 1996 | 29,426,079 | 26,017,474 | 3,408,605 | 20,038,023 | 3,087,223 | 1,177,458 | 1,356,685 | 124,678 | 3,639,632 | 2,252 | 129 |
| 1997 | 30,463,716 | 26,884,933 | 3,578,782 | 20,864,462 | 3,252,919 | 1,185,143 | 1,389,552 | 122,488 | 3,646,898 | 2,173 | 79 |
| 1998 | 31,298,873 | 27,519,891 | 3,778,982 | 21,449,654 | 3,444,259 | 1,179,882 | 1,417,362 | 120,247 | 3,685,349 | 2,074 | 46 |
| 1999 | 32,578,327 | 28,548,030 | 4,030,297 | 22,339,070 | 3,679,691 | 1,188,814 | 1,473,988 | 120,157 | 3,774,601 | 1,975 | 30 |
| 2000 | 34,848,920 | 30,517,277 | 4,331,642 | 24,066,918 | 3,965,304 | 1,233,598 | 1,547,808 | 120,812 | 3,912,527 | 1,934 | 19 |
| 2001 | 36,504,206 | 31,823,443 | 4,680,763 | 25,215,898 | 4,295,600 | 1,246,333 | 1,624,285 | 122,526 | 3,997,687 | 1,868 | 9 |
| 2002 | 37,854,453 | 32,823,008 | 5,031,445 | 26,125,090 | 4,625,445 | 1,242,317 | 1,692,471 | 124,267 | 4,043,051 | 1,806 | 5 |
| 2003 | 39,541,528 | 34,048,860 | 5,492,667 | 27,230,634 | 5,060,493 | 1,247,504 | 1,763,910 | 126,278 | 4,110,963 | 1,744 | 3 |
| 2004 | 41,574,348 | 35,573,407 | 6,000,941 | 28,601,329 | 5,542,045 | 1,262,709 | 1,838,926 | 126,734 | 4,200,895 | 1,707 | 2 |
| 2005 | 44,351,668 | 37,743,696 | 6,607,972 | 30,521,815 | 6,114,705 | 1,298,722 | 1,945,508 | 129,246 | 4,339,977 | 1,694 | 1 |
| 2006 | 46,938,032 | 39,763,705 | 7,174,327 | 32,351,856 | 6,655,048 | 1,322,423 | 2,031,723 | 129,721 | 4,445,575 | 1,685 | 1 |
| 2007 | 49,218,145 | 41,552,564 | 7,665,581 | 34,004,494 | 7,127,082 | 1,333,410 | 2,095,892 | 128,742 | 4,526,864 | 1,661 | -- |
| 2008 | 53,666,109 | 45,189,225 | 8,476,883 | 37,207,910 | 7,895,536 | 1,391,746 | 2,262,489 | 133,261 | 4,773,510 | 1,657 | -- |
| 2009 | 55,905,731 | 47,015,977 | 8,889,754 | 39,020,920 | 8,288,762 | 1,390,950 | 2,311,770 | 134,547 | 4,757,157 | 1,626 | -- |
| 2010 | 58,048,295 | 48,663,019 | 9,385,276 | 40,662,492 | 8,759,959 | 1,389,565 | 2,351,759 | 134,179 | 4,748,771 | 1,570 | -- |
| 2011 | 62,213,382 | 52,022,544 | 10,190,838 | 43,736,668 | 9,523,184 | 1,441,063 | 2,470,586 | 138,495 | 4,901,819 | 1,567 | 0 |
| 2012 | 65,430,104 | 54,765,045 | 10,665,058 | 46,327,075 | 9,977,027 | 1,478,070 | 2,540,605 | 138,315 | 4,967,481 | 1,531 | 0 |
| 2013 | 68,544,382 | 57,601,391 | 10,942,991 | 49,026,786 | 10,250,098 | 1,530,076 | 2,585,288 | 137,450 | 5,013,184 | 1,500 | 0 |
| 2014 | 71,693,353 | 60,573,128 | 11,120,224 | 51,826,267 | 10,435,524 | 1,597,691 | 2,621,075 | 133,232 | 5,078,097 | 1,467 | 0 |
| 2015 | 73,642,029 | 62,594,690 | 11,047,339 | 53,790,278 | 10,386,494 | 1,657,556 | 2,613,041 | 131,328 | 5,061,912 | 1,419 | 0 |
| 2016 | 75,917,962 | 64,965,742 | 10,952,220 | 56,082,551 | 10,316,342 | 1,722,001 | 2,612,266 | 125,711 | 5,057,697 | 1,394 | 0 |
| 2017 | 79,732,580 | 68,700,465 | 11,032,116 | 59,602,066 | 10,407,363 | 1,781,537 | 2,670,587 | 125,101 | 5,144,568 | 1,358 | 0 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable; -- = not available.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A5—Number and average age, by type of benefit, December 2017

| Type of benefit | Number | Average age |
|------------------------------|------------|-------------|
| Total, OASDI | 61,903,360 | 68 |
| OASI | 51,492,108 | 71 |
| Retired workers | 42,446,992 | 74 |
| Spouses of retired workers | 2,375,575 | 73 |
| Children of retired workers | 675,261 | 26 |
| Under age 18 | 336,703 | 13 |
| Disabled adult children | 319,162 | 40 |
| Students, aged 18–19 | 19,396 | 18 |
| Children of deceased workers | 1,903,757 | 25 |
| Under age 18 | 1,182,696 | 12 |
| Disabled adult children | 662,986 | 48 |
| Students, aged 18–19 | 58,075 | 18 |
| Nondisabled widow(er)s | 3,702,828 | 77 |
| Widowed mothers and fathers | 128,264 | 45 |
| Disabled widow(er)s | 258,286 | 60 |
| Parents of deceased workers | 1,145 | 84 |
| DI | 10,411,252 | 48 |
| Disabled workers | 8,695,475 | 54 |
| Spouses of disabled workers | 126,154 | 57 |
| Children of disabled workers | 1,589,623 | 13 |
| Under age 18 | 1,418,446 | 12 |
| Disabled adult children | 123,257 | 28 |
| Students, aged 18–19 | 47,920 | 18 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A6—Number and average monthly benefit, by age, type of benefit, and sex, December 2017

| Type of benefit | All | Male | Female |
|---|--|------------|------------|
| | <i>Number</i> | | |
| Total, OASDI | 61,903,360 | 28,104,249 | 33,799,111 |
| Adults | 57,734,719 | 25,917,688 | 31,817,031 |
| Children | 4,168,641 | 2,186,561 | 1,982,080 |
| Under age 18 | 2,937,845 | 1,493,160 | 1,444,685 |
| Disabled adult children | 1,105,405 | 623,553 | 481,852 |
| Students, aged 18–19 | 125,391 | 69,848 | 55,543 |
| Retired workers and their spouses and children | 45,497,828 | 21,691,520 | 23,806,308 |
| Retired workers | 42,446,992 | 21,175,568 | 21,271,424 |
| Spouses | 2,375,575 | 154,477 | 2,221,098 |
| Children | 675,261 | 361,475 | 313,786 |
| Disabled workers and their spouses and children | 10,411,252 | 5,265,046 | 5,146,206 |
| Disabled workers | 8,695,475 | 4,432,330 | 4,263,145 |
| Spouses | 126,154 | 10,063 | 116,091 |
| Children | 1,589,623 | 822,653 | 766,970 |
| Survivors of deceased workers | 5,994,280 | 1,147,683 | 4,846,597 |
| Nondisabled widow(er)s | 3,702,828 | 115,320 | 3,587,508 |
| Disabled widow(er)s | 258,286 | 19,575 | 238,711 |
| Widowed mothers and fathers | 128,264 | 10,202 | 118,062 |
| Children | 1,903,757 | 1,002,433 | 901,324 |
| Parents | 1,145 | 153 | 992 |
| | <i>Average monthly benefit (dollars)</i> | | |
| Retired workers | 1,404.15 | 1,565.45 | 1,243.58 |
| Disabled workers | 1,196.87 | 1,320.30 | 1,068.54 |
| Widowed mothers and fathers | 975.34 | 840.62 | 986.98 |
| Nondisabled widow(er)s | 1,338.48 | 1,179.43 | 1,343.59 |
| Surviving children | 857.59 | 856.97 | 858.28 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A7—Number and average monthly benefit for women, by type of benefit and basis of entitlement, December 2017

| Type of benefit and basis of entitlement | Number | Average monthly benefit (dollars) |
|--|------------|-----------------------------------|
| Total ^a | 31,816,039 | 1,188.25 |
| Workers | 25,534,569 | 1,214.36 |
| Retired | 21,271,424 | 1,243.58 |
| Full benefit | 5,850,953 | 1,468.43 |
| Reduced benefit | 15,420,471 | 1,158.27 |
| Disabled | 4,263,145 | 1,068.54 |
| Wives of retired and disabled workers | 2,337,189 | 720.11 |
| Entitlement based on care of children | 83,858 | 405.49 |
| Husband retired | 37,435 | 592.79 |
| Husband disabled | 46,423 | 254.46 |
| Entitlement based on age | 2,253,331 | 731.82 |
| Husband retired | 2,183,663 | 742.86 |
| Full benefit | 661,589 | 961.32 |
| Reduced benefit | 1,522,074 | 647.90 |
| Husband disabled | 69,668 | 385.80 |
| Widows | 3,944,281 | 1,296.66 |
| Entitlement based on care of children | 118,062 | 986.98 |
| Nondisabled, aged 60 or older | 3,587,508 | 1,343.59 |
| Disabled, aged 50 to FRA | 238,711 | 744.56 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: FRA = full retirement age.

a. Excludes parents and disabled adult children receiving benefits because of a childhood disability.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A8—Number, average primary insurance amount, and average monthly benefit for persons with benefits based on special minimum primary insurance amount, by type of benefit and sex, December 2017

| Type of benefit and sex | Number | Average primary insurance amount (dollars) | Average monthly benefit (dollars) |
|---------------------------------------|--------|--|-----------------------------------|
| All beneficiaries | 39,347 | 695.75 | 898.50 |
| Retirement benefits | | | |
| Total | 36,090 | 688.37 | 923.58 |
| Retired workers | 35,038 | 688.84 | 942.97 |
| Men | 11,621 | 668.65 | 598.85 |
| Women | 23,417 | 698.86 | 1,113.74 |
| Wives and husbands of retired workers | 899 | 665.54 | 272.15 |
| Children of retired workers | 153 | 715.16 | 310.48 |
| Disability benefits | | | |
| Total | 43 | 744.13 | 689.55 |
| Survivor benefits | | | |
| Total | 3,214 | 777.98 | 619.64 |
| Nondisabled widow(er)s | 2,240 | 769.50 | 646.55 |
| Disabled widow(er)s | 26 | 783.39 | 449.35 |
| Widowed mothers and fathers | 3 | 735.37 | 551.00 |
| Children of deceased workers | 945 | 798.07 | 560.75 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A10—Number and average monthly benefit for beneficiaries aged 60 or older, by sex, type of benefit, and age, December 2017

| Type of benefit | Total, 60 or older | 60–61 | 62–64 | 65–69 | 70–74 | 75–79 | 80–84 | 85–89 | 90–99 | 100 or older |
|--|--------------------|-----------|-----------|------------|------------|-----------|-----------|-----------|-----------|--------------|
| Number | | | | | | | | | | |
| <i>All beneficiaries</i> | | | | | | | | | | |
| Total | 52,073,045 | 1,259,302 | 5,004,967 | 13,713,609 | 12,374,443 | 8,427,436 | 5,542,281 | 3,513,574 | 2,171,904 | 65,529 |
| Retired workers | 42,446,992 | ... | 2,797,593 | 11,584,759 | 11,267,808 | 7,491,895 | 4,736,223 | 2,854,313 | 1,667,555 | 46,846 |
| Widow(er)s, parents, and mothers and fathers | 3,854,509 | 172,629 | 388,268 | 711,887 | 521,741 | 511,940 | 535,975 | 527,405 | 466,133 | 18,531 |
| Wives and husbands | 2,426,949 | 3,729 | 165,770 | 861,301 | 558,140 | 409,059 | 262,997 | 128,762 | 37,060 | 131 |
| Disabled workers | 3,173,139 | 1,049,096 | 1,612,432 | 511,611 | ... | ... | ... | ... | ... | ... |
| Disabled adult children | 171,456 | 33,848 | 40,904 | 44,051 | 26,754 | 14,542 | 7,086 | 3,094 | 1,156 | 21 |
| <i>Men</i> | | | | | | | | | | |
| Subtotal | 23,190,948 | 573,813 | 2,231,385 | 6,317,181 | 5,822,433 | 3,835,026 | 2,380,627 | 1,355,778 | 663,882 | 10,823 |
| Retired workers | 21,175,568 | ... | 1,334,330 | 5,884,606 | 5,773,434 | 3,804,409 | 2,362,146 | 1,346,082 | 659,812 | 10,749 |
| Widowers, parents, and fathers | 125,602 | 16,771 | 35,163 | 49,476 | 10,745 | 5,504 | 3,561 | 2,659 | 1,673 | 50 |
| Husbands | 163,063 | 90 | 4,679 | 94,048 | 25,608 | 18,502 | 12,058 | 5,961 | (X) | (X) |
| Disabled workers | 1,639,919 | 538,241 | 835,044 | 266,634 | ... | ... | ... | ... | ... | ... |
| Disabled adult children | 86,796 | 18,711 | 22,169 | 22,417 | 12,646 | 6,611 | 2,862 | 1,076 | (X) | (X) |
| <i>Women</i> | | | | | | | | | | |
| Subtotal | 28,882,097 | 685,489 | 2,773,582 | 7,396,428 | 6,552,010 | 4,592,410 | 3,161,654 | 2,157,796 | 1,508,022 | 54,706 |
| Retired workers | 21,271,424 | ... | 1,463,263 | 5,700,153 | 5,494,374 | 3,687,486 | 2,374,077 | 1,508,231 | 1,007,743 | 36,097 |
| Widows, parents, and mothers | 3,728,907 | 155,858 | 353,105 | 662,411 | 510,996 | 506,436 | 532,414 | 524,746 | 464,460 | 18,481 |
| Wives | 2,263,886 | 3,639 | 161,091 | 767,253 | 532,532 | 390,557 | 250,939 | 122,801 | (X) | (X) |
| Disabled workers | 1,533,220 | 510,855 | 777,388 | 244,977 | ... | ... | ... | ... | ... | ... |
| Disabled adult children | 84,660 | 15,137 | 18,735 | 21,634 | 14,108 | 7,931 | 4,224 | 2,018 | (X) | (X) |
| Average monthly benefit (dollars) | | | | | | | | | | |
| <i>All beneficiaries</i> | | | | | | | | | | |
| Total | 1,359.37 | 1,247.67 | 1,173.62 | 1,351.58 | 1,459.36 | 1,412.41 | 1,310.33 | 1,313.07 | 1,325.14 | 1,384.56 |
| Retired workers | 1,404.15 | ... | 1,125.41 | 1,388.38 | 1,498.82 | 1,458.14 | 1,349.72 | 1,346.86 | 1,351.31 | 1,421.29 |
| Widow(er)s, parents, and mothers and fathers | 1,315.91 | 1,056.12 | 1,160.06 | 1,421.46 | 1,424.09 | 1,344.20 | 1,288.65 | 1,293.31 | 1,286.19 | 1,298.04 |
| Wives and husbands | 722.58 | 582.96 | 488.60 | 817.99 | 724.54 | 681.18 | 660.00 | 659.16 | 658.22 | 617.33 |
| Disabled workers | 1,327.90 | 1,294.47 | 1,339.31 | 1,360.49 | ... | ... | ... | ... | ... | ... |
| Disabled adult children | 845.52 | 847.45 | 844.76 | 872.63 | 855.91 | 825.45 | 761.00 | 717.90 | 659.59 | 588.81 |
| <i>Men</i> | | | | | | | | | | |
| Subtotal | 1,549.15 | 1,419.93 | 1,347.44 | 1,538.70 | 1,673.05 | 1,627.08 | 1,467.26 | 1,439.01 | 1,419.65 | 1,568.97 |
| Retired workers | 1,565.45 | ... | 1,261.61 | 1,555.49 | 1,680.96 | 1,635.25 | 1,474.59 | 1,445.65 | 1,425.13 | 1,575.50 |
| Widowers, parents, and fathers | 1,130.82 | 880.89 | 1,043.49 | 1,317.14 | 1,231.18 | 1,049.83 | 849.83 | 789.11 | 736.34 | 730.87 |
| Husbands | 602.17 | 388.93 | 327.82 | 735.82 | 483.48 | 407.66 | 382.69 | 358.54 | (X) | (X) |
| Disabled workers | 1,502.43 | 1,457.09 | 1,516.80 | 1,548.97 | ... | ... | ... | ... | ... | ... |
| Disabled adult children | 839.16 | 839.06 | 831.19 | 867.87 | 846.51 | 820.75 | 754.29 | 715.94 | (X) | (X) |
| <i>Women</i> | | | | | | | | | | |
| Subtotal | 1,206.98 | 1,103.48 | 1,033.79 | 1,191.76 | 1,269.46 | 1,233.15 | 1,192.17 | 1,233.93 | 1,283.54 | 1,348.08 |
| Retired workers | 1,243.58 | ... | 1,001.20 | 1,215.87 | 1,307.43 | 1,275.42 | 1,225.48 | 1,258.69 | 1,302.99 | 1,375.37 |
| Widows, parents, and mothers | 1,322.14 | 1,074.97 | 1,171.67 | 1,429.25 | 1,428.15 | 1,347.40 | 1,291.59 | 1,295.86 | 1,288.17 | 1,299.57 |
| Wives | 731.26 | 587.76 | 493.28 | 828.06 | 736.13 | 694.14 | 673.33 | 673.75 | (X) | (X) |
| Disabled workers | 1,141.23 | 1,123.13 | 1,148.66 | 1,155.35 | ... | ... | ... | ... | ... | ... |
| Disabled adult children | 852.04 | 857.81 | 860.82 | 877.56 | 864.32 | 829.36 | 765.54 | 718.95 | (X) | (X) |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: ... = not applicable; (X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A14—Number and percentage distribution of women aged 62 or older, by basis of entitlement, type of benefit, and dual entitlement status, December 1960–2017, selected years

| Year | Total ^a | Entitled as worker ^b | | | | | Entitled as wife, widow, or parent only | | |
|---------------------------|--------------------|---------------------------------|-------------|-----------------|----------------|--|---|----------------|--|
| | | Subtotal | Worker only | Dually entitled | | | Subtotal | Wife's benefit | Widow's or parent's benefit ^c |
| | | | | Subtotal | Wife's benefit | Widow's or parent's benefit ^c | | | |
| <i>Number (thousands)</i> | | | | | | | | | |
| 1960 | 6,619 | 2,866 | 2,563 | 303 | 159 | 141 | 3,753 | 2,174 | 1,546 |
| 1970 | 11,374 | 5,753 | 4,786 | 967 | 388 | 574 | 5,621 | 2,546 | 3,048 |
| 1975 | 14,010 | 7,586 | 5,926 | 1,660 | 617 | 1,039 | 6,424 | 2,745 | 3,659 |
| 1980 | 16,350 | 9,304 | 6,710 | 2,594 | 1,016 | 1,575 | 7,046 | 2,884 | 4,148 |
| 1985 | 18,412 | 10,805 | 7,096 | 3,709 | 1,594 | 2,112 | 7,607 | 3,018 | 4,580 |
| 1990 | 19,954 | 12,037 | 7,359 | 4,678 | 2,077 | 2,600 | 7,917 | 3,059 | 4,853 |
| 1991 | 20,207 | 12,251 | 7,398 | 4,853 | 2,158 | 2,695 | 7,956 | 3,062 | 4,889 |
| 1992 | 20,476 | 12,478 | 7,446 | 5,032 | 2,242 | 2,790 | 7,998 | 3,070 | 4,923 |
| 1993 | 20,647 | 12,656 | 7,479 | 5,177 | 2,312 | 2,864 | 7,991 | 3,053 | 4,934 |
| 1994 | 20,792 | 12,823 | 7,515 | 5,308 | 2,359 | 2,948 | 7,969 | 3,026 | 4,939 |
| 1995 | 20,888 | 12,974 | 7,554 | 5,420 | 2,398 | 3,022 | 7,914 | 2,985 | 4,926 |
| 1996 | 20,966 | 13,115 | 7,597 | 5,518 | 2,430 | 3,087 | 7,851 | 2,937 | 4,911 |
| 1997 | 21,049 | 13,396 | 7,779 | 5,617 | 2,461 | 3,156 | 7,653 | 2,892 | 4,758 |
| 1998 | 21,091 | 13,562 | 7,863 | 5,699 | 2,483 | 3,215 | 7,530 | 2,836 | 4,691 |
| 1999 | 21,147 | 13,719 | 7,947 | 5,772 | 2,499 | 3,272 | 7,429 | 2,784 | 4,642 |
| 2000 | 21,381 | 14,013 | 8,117 | 5,896 | 2,568 | 3,327 | 7,368 | 2,768 | 4,598 |
| 2001 | 21,442 | 14,205 | 8,244 | 5,962 | 2,584 | 3,377 | 7,237 | 2,711 | 4,524 |
| 2002 | 21,520 | 14,409 | 8,392 | 6,016 | 2,592 | 3,424 | 7,111 | 2,650 | 4,459 |
| 2003 | 21,627 | 14,643 | 8,579 | 6,063 | 2,603 | 3,460 | 6,985 | 2,593 | 4,389 |
| 2004 | 21,820 | 14,942 | 8,835 | 6,107 | 2,619 | 3,488 | 6,878 | 2,549 | 4,327 |
| 2005 | 22,066 | 15,291 | 9,126 | 6,165 | 2,650 | 3,514 | 6,775 | 2,511 | 4,264 |
| 2006 | 22,286 | 15,631 | 9,415 | 6,217 | 2,676 | 3,540 | 6,654 | 2,466 | 4,187 |
| 2007 | 22,526 | 15,987 | 9,716 | 6,271 | 2,706 | 3,565 | 6,539 | 2,423 | 4,115 |
| 2008 | 22,868 | 16,451 | 10,117 | 6,334 | 2,745 | 3,588 | 6,417 | 2,365 | 4,051 |
| 2009 | 23,466 | 17,131 | 10,584 | 6,442 | 2,823 | 3,619 | 6,334 | 2,337 | 3,996 |
| 2010 | 24,004 | 17,750 | 11,118 | 6,632 | 2,911 | 3,721 | 6,254 | 2,306 | 3,948 |
| 2011 | 24,533 | 18,360 | 11,657 | 6,702 | 2,952 | 3,750 | 6,173 | 2,279 | 3,894 |
| 2012 | 25,097 | 19,001 | 12,227 | 6,775 | 2,995 | 3,779 | 6,095 | 2,260 | 3,836 |
| 2013 | 25,685 | 19,662 | 12,825 | 6,837 | 3,029 | 3,808 | 6,024 | 2,250 | 3,774 |
| 2014 | 26,282 | 20,310 | 13,419 | 6,891 | 3,051 | 3,840 | 5,972 | 2,250 | 3,721 |
| 2015 | 26,870 | 20,939 | 13,997 | 6,942 | 3,067 | 3,875 | 5,931 | 2,261 | 3,670 |
| 2016 | 27,494 | 21,599 | 14,604 | 6,995 | 3,081 | 3,915 | 5,895 | 2,274 | 3,621 |
| 2017 | 28,121 | 22,288 | 15,248 | 7,040 | 3,081 | 3,958 | 5,833 | 2,260 | 3,573 |

(Continued)

5.A OASDI Current-Pay Benefits: Summary

Table 5.A14—Number and percentage distribution of women aged 62 or older, by basis of entitlement, type of benefit, and dual entitlement status, December 1960–2017, selected years—Continued

| Year | Total ^a | Entitled as worker ^b | | | | | Entitled as wife, widow, or parent only | | |
|--------------------------------|--------------------|---------------------------------|-------------|-----------------|----------------|--|---|----------------|--|
| | | Subtotal | Worker only | Dually entitled | | | Subtotal | Wife's benefit | Widow's or parent's benefit ^c |
| | | | | Subtotal | Wife's benefit | Widow's or parent's benefit ^c | | | |
| Percentage distribution | | | | | | | | | |
| 1960 | 100.0 | 43.3 | 38.7 | 4.6 | 2.4 | 2.1 | 56.7 | 32.8 | 23.4 |
| 1970 | 100.0 | 50.6 | 42.1 | 8.5 | 3.4 | 5.0 | 49.4 | 22.4 | 26.8 |
| 1975 | 100.0 | 54.1 | 42.3 | 11.8 | 4.4 | 7.4 | 45.9 | 19.6 | 26.1 |
| 1980 | 100.0 | 56.9 | 41.0 | 15.9 | 6.2 | 9.6 | 43.1 | 17.6 | 25.4 |
| 1985 | 100.0 | 58.7 | 38.5 | 20.1 | 8.7 | 11.5 | 41.3 | 16.4 | 24.9 |
| 1990 | 100.0 | 60.3 | 36.9 | 23.4 | 10.4 | 13.0 | 39.7 | 15.3 | 24.3 |
| 1991 | 100.0 | 60.6 | 36.6 | 24.0 | 10.7 | 13.3 | 39.4 | 15.2 | 24.2 |
| 1992 | 100.0 | 60.9 | 36.4 | 24.6 | 10.9 | 13.6 | 39.1 | 15.0 | 24.0 |
| 1993 | 100.0 | 61.3 | 36.2 | 25.1 | 11.2 | 13.9 | 38.7 | 14.8 | 23.9 |
| 1994 | 100.0 | 61.7 | 36.1 | 25.5 | 11.3 | 14.2 | 38.3 | 14.6 | 23.8 |
| 1995 | 100.0 | 62.1 | 36.2 | 25.9 | 11.5 | 14.4 | 37.9 | 14.3 | 23.6 |
| 1996 | 100.0 | 62.6 | 36.2 | 26.3 | 11.6 | 14.7 | 37.4 | 14.0 | 23.4 |
| 1997 | 100.0 | 63.6 | 36.9 | 26.7 | 11.7 | 15.0 | 36.4 | 13.7 | 22.6 |
| 1998 | 100.0 | 64.3 | 37.3 | 27.0 | 11.8 | 15.2 | 35.7 | 13.4 | 22.2 |
| 1999 | 100.0 | 64.9 | 37.6 | 27.3 | 11.8 | 15.5 | 35.1 | 13.2 | 22.0 |
| 2000 | 100.0 | 65.5 | 38.0 | 27.6 | 12.0 | 15.6 | 34.5 | 12.9 | 21.5 |
| 2001 | 100.0 | 66.2 | 38.4 | 27.8 | 12.0 | 15.8 | 33.8 | 12.6 | 21.1 |
| 2002 | 100.0 | 67.0 | 39.0 | 28.0 | 12.0 | 15.9 | 33.0 | 12.3 | 20.7 |
| 2003 | 100.0 | 67.7 | 39.7 | 28.0 | 12.0 | 16.0 | 32.3 | 12.0 | 20.3 |
| 2004 | 100.0 | 68.5 | 40.5 | 28.0 | 12.0 | 16.0 | 31.5 | 11.7 | 19.8 |
| 2005 | 100.0 | 69.3 | 41.4 | 28.0 | 12.0 | 16.0 | 30.7 | 11.4 | 19.3 |
| 2006 | 100.0 | 70.1 | 42.3 | 27.9 | 12.0 | 15.9 | 29.9 | 11.1 | 18.8 |
| 2007 | 100.0 | 70.1 | 43.1 | 27.8 | 12.0 | 15.8 | 29.0 | 10.8 | 18.3 |
| 2008 | 100.0 | 71.9 | 44.2 | 27.7 | 12.0 | 15.7 | 28.1 | 10.3 | 17.7 |
| 2009 | 100.0 | 73.0 | 45.1 | 27.5 | 12.0 | 15.4 | 27.0 | 10.0 | 17.0 |
| 2010 | 100.0 | 73.9 | 46.3 | 27.6 | 12.1 | 15.5 | 26.1 | 9.6 | 16.4 |
| 2011 | 100.0 | 74.8 | 47.5 | 27.3 | 12.0 | 15.3 | 25.2 | 9.3 | 15.9 |
| 2012 | 100.0 | 75.7 | 48.7 | 27.0 | 11.9 | 15.1 | 24.3 | 9.0 | 15.3 |
| 2013 | 100.0 | 76.5 | 49.9 | 26.6 | 11.8 | 14.8 | 23.5 | 8.8 | 14.7 |
| 2014 | 100.0 | 77.3 | 51.1 | 26.2 | 11.6 | 14.6 | 22.7 | 8.6 | 14.2 |
| 2015 | 100.0 | 77.9 | 52.1 | 25.8 | 11.4 | 14.4 | 22.1 | 8.4 | 13.7 |
| 2016 | 100.0 | 78.6 | 53.1 | 25.4 | 11.2 | 14.2 | 21.4 | 8.3 | 13.2 |
| 2017 | 100.0 | 79.3 | 54.2 | 25.0 | 11.0 | 14.1 | 20.7 | 8.0 | 12.7 |

SOURCE: Social Security Administration, Master Beneficiary Record. Dual entitlement data for 1993–2003 and all data for 2004 and 2005 are based on a 10 percent sample. All other years are 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Excludes disabled adult children.

b. Includes disabled workers.

c. Includes disabled widows and mothers.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A15—Number and average monthly benefit for women aged 65 or older, by basis of entitlement, type of benefit, and dual entitlement status, December 2017

| Entitlement | Total, 65 or older | 65–69 | 70–74 | 75–79 | 80–84 | 85–89 | 90 or older |
|--|--------------------|-----------|-----------|-----------|-----------|-----------|-------------|
| <i>Number</i> | | | | | | | |
| All women 65 or older ^a | 25,368,246 | 7,372,516 | 6,536,833 | 4,584,057 | 3,157,280 | 2,155,721 | 1,561,839 |
| Entitled as worker ^b | 20,049,146 | 5,942,852 | 5,493,305 | 3,687,064 | 2,373,927 | 1,508,174 | 1,043,824 |
| Worker only | 13,328,595 | 4,744,176 | 3,990,961 | 2,343,042 | 1,232,949 | 639,363 | 378,104 |
| Dually entitled | 6,720,551 | 1,198,676 | 1,502,344 | 1,344,022 | 1,140,978 | 868,811 | 665,720 |
| Wife's benefit | 2,839,077 | 871,402 | 901,493 | 579,787 | 316,778 | 133,230 | 36,387 |
| Widow's or parent's benefit | 3,881,474 | 327,274 | 600,851 | 764,235 | 824,200 | 735,581 | 629,333 |
| Entitled as wife, widow, or parent only | 5,319,100 | 1,429,664 | 1,043,528 | 896,993 | 783,353 | 647,547 | 518,015 |
| Wife's benefit | 2,099,156 | 767,253 | 532,532 | 390,557 | 250,939 | 122,801 | 35,074 |
| Widow's or parent's benefit | 3,219,944 | 662,411 | 510,996 | 506,436 | 532,414 | 524,746 | 482,941 |
| <i>Average monthly benefit (dollars)</i> | | | | | | | |
| All women 65 or older ^a | 1,229.48 | 1,192.76 | 1,270.37 | 1,233.87 | 1,192.76 | 1,234.43 | 1,286.15 |
| Entitled as worker ^b | 1,260.25 | 1,213.48 | 1,307.48 | 1,275.45 | 1,225.50 | 1,258.70 | 1,305.50 |
| Worker only | 1,255.22 | 1,245.34 | 1,340.75 | 1,260.30 | 1,131.50 | 1,100.64 | 1,109.52 |
| Dually entitled | 1,270.23 | 1,087.38 | 1,219.09 | 1,301.87 | 1,327.08 | 1,375.02 | 1,416.80 |
| Wife's benefit | 867.50 | 882.07 | 894.98 | 865.10 | 806.08 | 772.07 | 759.73 |
| Widow's or parent's benefit | 1,564.81 | 1,634.04 | 1,705.38 | 1,633.22 | 1,527.33 | 1,484.23 | 1,454.80 |
| Entitled as wife, widow, or parent only | 1,113.49 | 1,106.61 | 1,075.00 | 1,062.97 | 1,093.53 | 1,177.89 | 1,247.16 |
| Wife's benefit | 749.77 | 828.06 | 736.13 | 694.14 | 673.33 | 673.75 | 676.55 |
| Widow's or parent's benefit | 1,350.61 | 1,429.25 | 1,428.15 | 1,347.40 | 1,291.59 | 1,295.86 | 1,288.60 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

a. Excludes disabled adult children.

b. Includes disabled workers.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A16—Number and average monthly benefit for adult beneficiaries, by sex, type of benefit, and age, December 2017

| Type of benefit | Number | | | | Average monthly benefit (dollars) | | | |
|--|------------|-----------|-----------|-------------|-----------------------------------|----------|----------|-------------|
| | All ages | Under 62 | 62–64 | 65 or older | All ages | Under 62 | 62–64 | 65 or older |
| All adult beneficiaries | | | | | | | | |
| Total ^a | 57,734,719 | 7,058,584 | 4,964,063 | 45,712,072 | 1,334.76 | 1,128.13 | 1,176.33 | 1,383.87 |
| Retired workers | 42,446,992 | ... | 2,797,593 | 39,649,399 | 1,404.15 | ... | 1,125.41 | 1,423.82 |
| Disabled workers | 8,695,475 | 6,571,432 | 1,612,432 | 511,611 | 1,196.87 | 1,149.18 | 1,339.31 | 1,360.49 |
| Wives and husbands of retired workers | 2,375,575 | 31,524 | 131,039 | 2,213,012 | 732.13 | 580.10 | 526.31 | 746.48 |
| Wives and husbands of disabled workers | 126,154 | 46,985 | 34,731 | 44,438 | 335.42 | 250.10 | 346.34 | 417.08 |
| Nondisabled widow(er)s | 3,702,828 | 117,440 | 315,162 | 3,270,226 | 1,338.48 | 1,200.80 | 1,251.58 | 1,351.80 |
| Disabled widow(er)s | 258,286 | 169,093 | 68,708 | 20,485 | 729.44 | 719.73 | 744.36 | 759.58 |
| Mothers and fathers | 128,264 | 122,110 | 4,390 | 1,764 | 975.34 | 969.99 | 1,095.32 | 1,047.10 |
| Men | | | | | | | | |
| Subtotal ^a | 25,917,688 | 3,368,638 | 2,209,216 | 20,339,834 | 1,514.61 | 1,247.07 | 1,352.62 | 1,576.52 |
| Retired workers | 21,175,568 | ... | 1,334,330 | 19,841,238 | 1,565.45 | ... | 1,261.61 | 1,585.88 |
| Disabled workers | 4,432,330 | 3,330,652 | 835,044 | 266,634 | 1,320.30 | 1,252.73 | 1,516.80 | 1,548.97 |
| Husbands of retired workers | 154,477 | 94 | 2,833 | 151,550 | 614.24 | 539.69 | 388.31 | 618.51 |
| Husbands of disabled workers | 10,063 | 1,473 | 1,846 | 6,744 | 360.08 | 205.16 | 234.97 | 428.16 |
| Nondisabled widowers | 115,320 | 12,199 | 30,730 | 72,391 | 1,179.43 | 997.39 | 1,108.93 | 1,240.03 |
| Disabled widowers | 19,575 | 14,356 | 4,138 | 1,081 | 545.11 | 539.75 | 562.85 | 548.35 |
| Fathers | 10,202 | 9,864 | 292 | 46 | 840.62 | 836.29 | 967.67 | 961.91 |
| Women | | | | | | | | |
| Subtotal ^a | 31,817,031 | 3,689,946 | 2,754,847 | 25,372,238 | 1,188.25 | 1,019.54 | 1,034.96 | 1,229.43 |
| Retired workers | 21,271,424 | ... | 1,463,263 | 19,808,161 | 1,243.58 | ... | 1,001.20 | 1,261.49 |
| Disabled workers | 4,263,145 | 3,240,780 | 777,388 | 244,977 | 1,068.54 | 1,042.76 | 1,148.66 | 1,155.35 |
| Wives of retired workers | 2,221,098 | 31,430 | 128,206 | 2,061,462 | 740.33 | 580.22 | 529.36 | 755.89 |
| Wives of disabled workers | 116,091 | 45,512 | 32,885 | 37,694 | 333.28 | 251.56 | 352.59 | 415.10 |
| Nondisabled widows | 3,587,508 | 105,241 | 284,432 | 3,197,835 | 1,343.59 | 1,224.38 | 1,266.99 | 1,354.33 |
| Disabled widows | 238,711 | 154,737 | 64,570 | 19,404 | 744.56 | 736.43 | 756.00 | 771.34 |
| Mothers | 118,062 | 112,246 | 4,098 | 1,718 | 986.98 | 981.74 | 1,104.42 | 1,049.38 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: ... = not applicable.

a. Includes parents. Excludes student beneficiaries aged 18–19 and disabled adult children.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.A OASDI Current-Pay Benefits: Summary

Table 5.A17—Number and average monthly benefit for disabled beneficiaries, by type of benefit, December 1957–2017

| Year | Number | | | | Average monthly benefit (dollars) | | |
|------|----------------------------|-----------|------------|-------------------------|-----------------------------------|------------|-------------------------|
| | All disabled beneficiaries | Workers | Widow(er)s | Disabled adult children | Workers | Widow(er)s | Disabled adult children |
| 1957 | 178,719 | 149,850 | ... | 28,869 | 72.76 | ... | 38.62 |
| 1958 | 284,744 | 237,719 | ... | 47,025 | 82.10 | ... | 39.62 |
| 1959 | 416,896 | 334,443 | ... | 82,453 | 89.00 | ... | 42.96 |
| 1960 | 559,425 | 455,371 | ... | 104,054 | 89.31 | ... | 44.15 |
| 1961 | 742,296 | 618,075 | ... | 124,221 | 89.59 | ... | 45.28 |
| 1962 | 888,131 | 740,867 | ... | 147,264 | 89.99 | ... | 45.67 |
| 1963 | 993,656 | 827,014 | ... | 166,642 | 90.59 | ... | 46.45 |
| 1964 | 1,077,695 | 894,173 | ... | 183,522 | 91.12 | ... | 47.35 |
| 1965 | 1,186,464 | 988,074 | ... | 198,390 | 97.76 | ... | 51.77 |
| 1966 | 1,310,911 | 1,097,190 | ... | 213,721 | 98.09 | ... | 52.42 |
| 1967 | 1,422,778 | 1,193,120 | ... | 229,658 | 98.43 | ... | 53.41 |
| 1968 | 1,560,517 | 1,295,300 | 21,563 | 243,654 | 111.86 | 72.25 | 61.83 |
| 1969 | 1,690,982 | 1,394,291 | 39,469 | 257,222 | 112.74 | 71.02 | 62.79 |
| 1970 | 1,812,786 | 1,492,948 | 49,281 | 270,557 | 131.26 | 82.00 | 73.21 |
| 1971 | 1,990,098 | 1,647,684 | 56,743 | 285,671 | 146.52 | 90.11 | 81.37 |
| 1972 | 2,202,090 | 1,832,916 | 64,167 | 305,007 | 179.32 | 109.54 | 98.81 |
| 1973 | 2,415,383 | 2,016,626 | 78,769 | 319,988 | 183.00 | 111.14 | 100.14 |
| 1974 | 2,670,092 | 2,236,882 | 92,128 | 341,082 | 205.70 | 125.87 | 112.45 |
| 1975 | 2,960,620 | 2,488,774 | 109,511 | 362,335 | 225.90 | 137.70 | 122.80 |
| 1976 | 3,171,198 | 2,670,208 | 119,427 | 381,563 | 245.17 | 147.01 | 132.32 |
| 1977 | 3,368,954 | 2,837,432 | 127,276 | 404,246 | 265.30 | 156.11 | 142.12 |
| 1978 | 3,429,421 | 2,879,774 | 129,751 | 419,896 | 288.30 | 165.46 | 153.66 |
| 1979 | 3,435,761 | 2,870,590 | 129,833 | 435,338 | 322.00 | 180.52 | 171.55 |
| 1980 | 3,436,429 | 2,858,680 | 127,580 | 450,169 | 370.70 | 205.02 | 198.95 |
| 1981 | 3,361,130 | 2,776,519 | 121,590 | 463,021 | 413.20 | 226.58 | 224.51 |
| 1982 | 3,192,379 | 2,603,599 | 116,372 | 472,408 | 440.60 | 242.11 | 245.07 |
| 1983 | 3,168,992 | 2,569,029 | 111,591 | 488,372 | 456.20 | 250.33 | 257.78 |
| 1984 | 3,212,040 | 2,596,516 | 109,151 | 506,373 | 470.70 | 306.24 | 270.28 |
| 1985 | 3,289,485 | 2,656,638 | 107,005 | 525,842 | 483.80 | 315.26 | 281.92 |
| 1986 | 3,380,480 | 2,728,463 | 106,974 | 545,043 | 487.90 | 319.74 | 288.79 |
| 1987 | 3,453,414 | 2,785,859 | 106,282 | 561,273 | 508.20 | 333.89 | 304.32 |
| 1988 | 3,507,707 | 2,830,284 | 103,123 | 574,300 | 529.50 | 348.05 | 320.21 |
| 1989 | 3,583,451 | 2,895,364 | 101,630 | 586,457 | 556.00 | 366.72 | 339.47 |
| 1990 | 3,712,763 | 3,011,294 | 100,989 | 600,480 | 587.20 | 388.93 | 361.71 |
| 1991 | 3,925,472 | 3,194,938 | 114,489 | 616,045 | 609.40 | 406.96 | 378.86 |
| 1992 | 4,236,080 | 3,467,783 | 131,324 | 636,973 | 626.10 | 422.65 | 393.61 |
| 1993 | 4,529,466 | 3,725,966 | 147,015 | 656,485 | 641.70 | 434.20 | 407.20 |
| 1994 | 4,796,313 | 3,962,954 | 160,676 | 672,683 | 661.40 | 446.30 | 422.40 |
| 1995 | 5,044,388 | 4,185,263 | 173,024 | 686,101 | 681.80 | 458.30 | 437.30 |
| 1996 | 5,264,321 | 4,385,623 | 181,911 | 696,787 | 703.90 | 471.00 | 454.30 |
| 1997 | 5,400,781 | 4,508,134 | 187,938 | 704,709 | 721.60 | 480.40 | 468.60 |
| 1998 | 5,605,272 | 4,698,319 | 194,181 | 712,772 | 733.10 | 487.30 | 479.40 |
| 1999 | 5,798,776 | 4,879,455 | 198,795 | 720,526 | 754.10 | 499.90 | 495.60 |

(Continued)

5.A OASDI Current-Pay Benefits: Summary

Table 5.A17—Number and average monthly benefit for disabled beneficiaries, by type of benefit, December 1957–2017—Continued

| Year | Number | | | | Average monthly benefit (dollars) | | |
|------|----------------------------|-----------|------------|-------------------------|-----------------------------------|------------|-------------------------|
| | All disabled beneficiaries | Workers | Widow(er)s | Disabled adult children | Workers | Widow(er)s | Disabled adult children |
| 2000 | 5,972,450 | 5,042,334 | 201,427 | 728,689 | 786.40 | 519.70 | 518.30 |
| 2001 | 6,214,972 | 5,274,183 | 204,243 | 736,546 | 814.50 | 536.70 | 537.60 |
| 2002 | 6,495,868 | 5,543,981 | 207,358 | 744,529 | 834.30 | 548.10 | 550.40 |
| 2003 | 6,835,846 | 5,873,673 | 209,359 | 752,814 | 861.60 | 563.80 | 567.00 |
| 2004 | 7,168,270 | 6,198,271 | 210,735 | 759,264 | 894.10 | 582.70 | 587.60 |
| 2005 | 7,500,525 | 6,518,989 | 213,001 | 768,535 | 938.00 | 609.40 | 616.30 |
| 2006 | 7,803,692 | 6,806,918 | 220,178 | 776,596 | 977.70 | 630.70 | 642.40 |
| 2007 | 8,118,382 | 7,098,723 | 224,982 | 794,677 | 1,004.00 | 645.50 | 660.30 |
| 2008 | 8,528,164 | 7,426,691 | 230,007 | 871,466 | 1,063.10 | 683.60 | 681.70 |
| 2009 | 8,945,376 | 7,788,013 | 236,480 | 920,883 | 1,064.30 | 682.70 | 676.30 |
| 2010 | 9,398,104 | 8,203,951 | 244,953 | 949,200 | 1,067.80 | 681.30 | 678.80 |
| 2011 | 9,803,581 | 8,575,544 | 251,011 | 977,026 | 1,110.50 | 703.54 | 705.84 |
| 2012 | 10,088,739 | 8,826,591 | 255,472 | 1,006,676 | 1,130.34 | 711.47 | 720.47 |
| 2013 | 10,228,364 | 8,940,950 | 257,248 | 1,030,166 | 1,146.42 | 716.79 | 734.68 |
| 2014 | 10,261,268 | 8,954,518 | 257,871 | 1,048,879 | 1,165.39 | 724.07 | 751.12 |
| 2015 | 10,237,204 | 8,909,430 | 259,331 | 1,068,443 | 1,165.79 | 719.11 | 754.96 |
| 2016 | 10,153,205 | 8,808,736 | 259,207 | 1,085,262 | 1,171.15 | 717.65 | 761.87 |
| 2017 | 10,059,166 | 8,695,475 | 258,286 | 1,105,405 | 1,196.87 | 729.44 | 782.03 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: . . . = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B1—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and with delayed retirement credit, by age and sex, December 2017

| Age | All retired workers | | | Men | | | Women | | |
|-------------|---------------------|--|-----------------------------------|-----------|--|-----------------------------------|-----------|--|-----------------------------------|
| | Number | Average primary insurance amount (dollars) | Average monthly benefit (dollars) | Number | Average primary insurance amount (dollars) | Average monthly benefit (dollars) | Number | Average primary insurance amount (dollars) | Average monthly benefit (dollars) |
| Total | 3,444,081 | 1,630.40 | 1,884.98 | 1,777,721 | 1,855.79 | 2,089.45 | 1,666,360 | 1,389.95 | 1,666.84 |
| 66–69 | 465,994 | 1,788.09 | 1,925.52 | 268,692 | 1,959.17 | 2,098.56 | 197,302 | 1,555.11 | 1,689.87 |
| 66 | 8,124 | 1,830.91 | 1,871.92 | 4,797 | 2,010.44 | 2,048.00 | 3,327 | 1,572.06 | 1,618.05 |
| 67 | 111,927 | 1,770.67 | 1,842.51 | 65,618 | 1,929.99 | 2,000.51 | 46,309 | 1,544.91 | 1,618.64 |
| 68 | 162,097 | 1,786.25 | 1,917.03 | 93,627 | 1,954.18 | 2,086.92 | 68,470 | 1,556.61 | 1,684.73 |
| 69 | 183,846 | 1,798.44 | 1,985.90 | 104,650 | 1,979.59 | 2,172.76 | 79,196 | 1,559.07 | 1,738.99 |
| 70–74 | 1,151,715 | 1,777.75 | 2,145.08 | 581,669 | 2,012.95 | 2,397.13 | 570,046 | 1,537.76 | 1,887.89 |
| 70 | 333,984 | 1,834.04 | 2,223.82 | 175,365 | 2,053.89 | 2,468.73 | 158,619 | 1,590.98 | 1,953.04 |
| 71 | 275,670 | 1,825.70 | 2,210.82 | 140,190 | 2,062.22 | 2,469.12 | 135,480 | 1,580.96 | 1,943.54 |
| 72 | 206,782 | 1,746.87 | 2,102.63 | 103,112 | 1,983.16 | 2,350.62 | 103,670 | 1,511.86 | 1,855.97 |
| 73 | 178,776 | 1,713.58 | 2,056.08 | 87,518 | 1,953.41 | 2,302.50 | 91,258 | 1,483.58 | 1,819.76 |
| 74 | 156,503 | 1,687.28 | 2,018.99 | 75,484 | 1,936.04 | 2,270.31 | 81,019 | 1,455.52 | 1,784.83 |
| 75–79 | 452,156 | 1,515.75 | 1,797.39 | 198,322 | 1,751.24 | 2,015.24 | 253,834 | 1,331.77 | 1,627.18 |
| 75 | 129,531 | 1,630.78 | 1,933.51 | 60,643 | 1,874.71 | 2,174.42 | 68,888 | 1,416.05 | 1,721.43 |
| 76 | 101,436 | 1,570.68 | 1,870.14 | 45,805 | 1,813.68 | 2,101.09 | 55,631 | 1,370.60 | 1,679.97 |
| 77 | 83,848 | 1,492.81 | 1,764.52 | 36,633 | 1,719.02 | 1,968.03 | 47,215 | 1,317.30 | 1,606.62 |
| 78 | 72,802 | 1,408.75 | 1,672.20 | 30,088 | 1,618.21 | 1,846.86 | 42,714 | 1,261.21 | 1,549.18 |
| 79 | 64,539 | 1,349.06 | 1,593.76 | 25,153 | 1,545.88 | 1,745.29 | 39,386 | 1,223.36 | 1,496.99 |
| 80–84 | 463,483 | 1,449.22 | 1,617.08 | 234,431 | 1,677.78 | 1,783.16 | 229,052 | 1,215.30 | 1,447.10 |
| 80 | 58,396 | 1,277.94 | 1,521.69 | 21,739 | 1,458.08 | 1,644.56 | 36,657 | 1,171.11 | 1,448.82 |
| 81 | 50,354 | 1,215.75 | 1,440.24 | 18,595 | 1,357.94 | 1,511.03 | 31,759 | 1,132.50 | 1,398.79 |
| 82 | 48,369 | 1,190.23 | 1,408.86 | 17,730 | 1,341.61 | 1,482.67 | 30,639 | 1,102.63 | 1,366.16 |
| 83 | 160,788 | 1,571.71 | 1,687.65 | 93,295 | 1,778.56 | 1,841.13 | 67,493 | 1,285.78 | 1,475.48 |
| 84 | 145,576 | 1,549.46 | 1,707.76 | 83,072 | 1,765.42 | 1,879.38 | 62,504 | 1,262.43 | 1,479.66 |
| 85–89 | 559,991 | 1,521.90 | 1,724.34 | 311,397 | 1,751.38 | 1,917.62 | 248,594 | 1,234.44 | 1,482.22 |
| 85 | 135,220 | 1,560.27 | 1,738.28 | 76,261 | 1,785.89 | 1,928.62 | 58,959 | 1,268.45 | 1,492.08 |
| 86 | 124,180 | 1,524.53 | 1,728.68 | 69,975 | 1,748.14 | 1,919.95 | 54,205 | 1,235.85 | 1,481.76 |
| 87 | 113,798 | 1,506.51 | 1,717.09 | 63,410 | 1,737.98 | 1,915.14 | 50,388 | 1,215.21 | 1,467.84 |
| 88 | 99,083 | 1,490.91 | 1,711.71 | 54,441 | 1,720.60 | 1,902.43 | 44,642 | 1,210.79 | 1,479.13 |
| 89 | 87,710 | 1,513.98 | 1,720.36 | 47,310 | 1,753.90 | 1,917.23 | 40,400 | 1,233.02 | 1,489.82 |
| 90 or older | 350,742 | 1,497.51 | 1,700.44 | 183,210 | 1,723.67 | 1,863.55 | 167,532 | 1,250.18 | 1,522.08 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B2—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and without delayed retirement credit, by age and sex, December 2017

| Age | All retired workers | | | Men | | | Women | | |
|-------------|---------------------|--|-----------------------------------|-----------|--|-----------------------------------|-----------|--|-----------------------------------|
| | Number | Average primary insurance amount (dollars) | Average monthly benefit (dollars) | Number | Average primary insurance amount (dollars) | Average monthly benefit (dollars) | Number | Average primary insurance amount (dollars) | Average monthly benefit (dollars) |
| Total | 9,441,053 | 1,561.35 | 1,615.77 | 5,256,460 | 1,793.67 | 1,795.96 | 4,184,593 | 1,269.52 | 1,389.43 |
| 66–69 | 3,304,136 | 1,593.83 | 1,625.50 | 1,846,279 | 1,791.80 | 1,793.56 | 1,457,857 | 1,343.12 | 1,412.66 |
| 66 | 918,064 | 1,587.03 | 1,612.72 | 510,265 | 1,780.63 | 1,782.01 | 407,799 | 1,344.79 | 1,400.89 |
| 67 | 847,486 | 1,575.46 | 1,606.19 | 474,814 | 1,767.91 | 1,769.78 | 372,672 | 1,330.26 | 1,397.76 |
| 68 | 790,518 | 1,593.20 | 1,627.31 | 443,106 | 1,791.49 | 1,793.39 | 347,412 | 1,340.28 | 1,415.49 |
| 69 | 748,068 | 1,623.67 | 1,661.15 | 418,094 | 1,832.90 | 1,834.85 | 329,974 | 1,358.56 | 1,441.07 |
| 70–74 | 2,939,940 | 1,629.94 | 1,677.74 | 1,654,687 | 1,863.64 | 1,865.73 | 1,285,253 | 1,329.06 | 1,435.72 |
| 70 | 752,360 | 1,625.98 | 1,667.43 | 423,029 | 1,843.64 | 1,845.73 | 329,331 | 1,346.38 | 1,438.39 |
| 71 | 660,228 | 1,651.79 | 1,696.37 | 370,925 | 1,884.06 | 1,886.02 | 289,303 | 1,354.00 | 1,453.20 |
| 72 | 532,940 | 1,618.63 | 1,666.86 | 299,963 | 1,852.32 | 1,854.53 | 232,977 | 1,317.76 | 1,425.23 |
| 73 | 504,504 | 1,619.70 | 1,672.47 | 283,838 | 1,862.46 | 1,864.62 | 220,666 | 1,307.45 | 1,425.33 |
| 74 | 489,908 | 1,629.40 | 1,685.76 | 276,932 | 1,880.32 | 1,882.39 | 212,976 | 1,303.14 | 1,430.08 |
| 75–79 | 1,716,314 | 1,603.11 | 1,665.45 | 978,883 | 1,864.60 | 1,866.93 | 737,431 | 1,256.01 | 1,398.01 |
| 75 | 431,875 | 1,636.48 | 1,695.21 | 247,927 | 1,896.67 | 1,898.80 | 183,948 | 1,285.79 | 1,420.81 |
| 76 | 364,343 | 1,629.43 | 1,690.66 | 207,153 | 1,898.16 | 1,900.32 | 157,190 | 1,275.29 | 1,414.35 |
| 77 | 332,039 | 1,612.02 | 1,674.06 | 188,778 | 1,876.95 | 1,879.23 | 143,261 | 1,262.92 | 1,403.70 |
| 78 | 301,124 | 1,569.23 | 1,633.48 | 171,327 | 1,825.99 | 1,828.52 | 129,797 | 1,230.33 | 1,376.03 |
| 79 | 286,933 | 1,544.70 | 1,612.26 | 163,698 | 1,799.71 | 1,802.43 | 123,235 | 1,205.96 | 1,359.65 |
| 80–84 | 1,004,143 | 1,401.70 | 1,486.17 | 560,737 | 1,644.92 | 1,648.09 | 443,406 | 1,094.11 | 1,281.40 |
| 80 | 275,506 | 1,509.35 | 1,579.51 | 158,533 | 1,756.88 | 1,759.49 | 116,973 | 1,173.87 | 1,335.59 |
| 81 | 256,838 | 1,464.13 | 1,538.45 | 148,630 | 1,698.21 | 1,701.05 | 108,208 | 1,142.62 | 1,315.09 |
| 82 | 251,239 | 1,442.29 | 1,519.40 | 145,612 | 1,670.16 | 1,673.23 | 105,627 | 1,128.15 | 1,307.35 |
| 83 | 122,192 | 1,156.85 | 1,278.13 | 59,940 | 1,383.23 | 1,387.77 | 62,252 | 938.87 | 1,172.55 |
| 84 | 98,368 | 1,137.62 | 1,261.83 | 48,022 | 1,360.47 | 1,365.16 | 50,346 | 925.06 | 1,163.26 |
| 85–89 | 322,563 | 1,111.56 | 1,255.27 | 151,489 | 1,343.61 | 1,349.08 | 171,074 | 906.08 | 1,172.20 |
| 85 | 86,996 | 1,135.97 | 1,264.52 | 41,639 | 1,363.83 | 1,368.76 | 45,357 | 926.78 | 1,168.81 |
| 86 | 73,171 | 1,114.94 | 1,253.91 | 34,850 | 1,343.50 | 1,348.55 | 38,321 | 907.08 | 1,167.84 |
| 87 | 64,537 | 1,103.28 | 1,250.74 | 30,376 | 1,330.23 | 1,336.08 | 34,161 | 901.47 | 1,174.86 |
| 88 | 52,302 | 1,084.74 | 1,243.96 | 24,166 | 1,321.47 | 1,327.44 | 28,136 | 881.42 | 1,172.26 |
| 89 | 45,557 | 1,102.07 | 1,259.23 | 20,458 | 1,348.66 | 1,354.82 | 25,099 | 901.09 | 1,181.31 |
| 90 or older | 153,957 | 1,072.60 | 1,270.06 | 64,385 | 1,324.85 | 1,331.45 | 89,572 | 891.27 | 1,225.93 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B3—Number and average monthly benefit before and after delayed retirement credit, by age and sex, December 2017

| Age | All retired workers | | | Men | | | Women | | |
|-------------|---------------------|-----------------------------------|---------------------------------|-----------|-----------------------------------|---------------------------------|-----------|-----------------------------------|---------------------------------|
| | Number | Average monthly benefit (dollars) | | Number | Average monthly benefit (dollars) | | Number | Average monthly benefit (dollars) | |
| | | Before delayed retirement credit | After delayed retirement credit | | Before delayed retirement credit | After delayed retirement credit | | Before delayed retirement credit | After delayed retirement credit |
| Total | 3,616,763 | 1,625.27 | 1,863.76 | 1,847,672 | 1,816.37 | 2,068.89 | 1,769,091 | 1,425.69 | 1,649.53 |
| 66–69 | 467,486 | 1,772.07 | 1,924.78 | 269,200 | 1,928.63 | 2,098.57 | 198,286 | 1,559.52 | 1,688.85 |
| 66 | 8,181 | 1,813.12 | 1,870.60 | 4,809 | 1,982.97 | 2,047.53 | 3,372 | 1,570.90 | 1,618.27 |
| 67 | 112,192 | 1,759.17 | 1,842.08 | 65,710 | 1,908.63 | 2,000.53 | 46,482 | 1,547.88 | 1,618.10 |
| 68 | 162,623 | 1,771.43 | 1,916.25 | 93,805 | 1,925.39 | 2,086.86 | 68,818 | 1,561.56 | 1,683.69 |
| 69 | 184,490 | 1,778.66 | 1,985.00 | 104,876 | 1,941.56 | 2,172.80 | 79,614 | 1,564.08 | 1,737.60 |
| 70–74 | 1,158,702 | 1,760.00 | 2,142.86 | 583,298 | 1,976.64 | 2,396.82 | 575,404 | 1,540.40 | 1,885.43 |
| 70 | 335,847 | 1,815.17 | 2,222.45 | 175,973 | 2,020.17 | 2,468.58 | 159,874 | 1,589.52 | 1,951.53 |
| 71 | 277,079 | 1,800.88 | 2,208.88 | 140,597 | 2,015.33 | 2,468.77 | 136,482 | 1,579.95 | 1,941.15 |
| 72 | 208,031 | 1,732.07 | 2,100.41 | 103,373 | 1,950.44 | 2,350.20 | 104,658 | 1,516.38 | 1,853.68 |
| 73 | 179,982 | 1,700.79 | 2,053.53 | 87,724 | 1,921.22 | 2,302.10 | 92,258 | 1,491.19 | 1,817.17 |
| 74 | 157,763 | 1,675.18 | 2,015.41 | 75,631 | 1,903.48 | 2,269.67 | 82,132 | 1,464.95 | 1,781.28 |
| 75–79 | 460,180 | 1,508.35 | 1,790.90 | 198,700 | 1,722.27 | 2,014.23 | 261,480 | 1,345.79 | 1,621.19 |
| 75 | 131,027 | 1,618.69 | 1,928.25 | 60,765 | 1,841.77 | 2,173.45 | 70,262 | 1,425.76 | 1,716.20 |
| 76 | 102,892 | 1,559.29 | 1,864.31 | 45,877 | 1,778.94 | 2,100.31 | 57,015 | 1,382.55 | 1,674.41 |
| 77 | 85,381 | 1,486.22 | 1,758.48 | 36,698 | 1,690.41 | 1,966.98 | 48,683 | 1,332.31 | 1,601.30 |
| 78 | 74,520 | 1,408.01 | 1,666.06 | 30,158 | 1,596.72 | 1,845.64 | 44,362 | 1,279.72 | 1,543.98 |
| 79 | 66,360 | 1,352.66 | 1,587.80 | 25,202 | 1,527.64 | 1,744.20 | 41,158 | 1,245.52 | 1,492.02 |
| 80–84 | 486,619 | 1,467.48 | 1,609.12 | 243,119 | 1,660.12 | 1,775.44 | 243,500 | 1,275.14 | 1,443.05 |
| 80 | 60,292 | 1,286.19 | 1,516.63 | 21,786 | 1,442.41 | 1,643.51 | 38,506 | 1,197.80 | 1,444.84 |
| 81 | 52,063 | 1,231.15 | 1,437.15 | 18,639 | 1,345.66 | 1,510.01 | 33,424 | 1,167.29 | 1,396.52 |
| 82 | 50,051 | 1,209.56 | 1,406.59 | 17,783 | 1,330.92 | 1,481.17 | 32,268 | 1,142.68 | 1,365.49 |
| 83 | 166,021 | 1,591.81 | 1,681.42 | 95,417 | 1,761.96 | 1,835.85 | 70,604 | 1,361.86 | 1,472.72 |
| 84 | 158,192 | 1,565.47 | 1,689.16 | 89,494 | 1,735.44 | 1,856.91 | 68,698 | 1,344.05 | 1,470.64 |
| 85–89 | 632,657 | 1,543.09 | 1,693.47 | 348,871 | 1,708.79 | 1,877.19 | 283,786 | 1,339.39 | 1,467.63 |
| 85 | 150,289 | 1,573.47 | 1,712.59 | 84,112 | 1,748.20 | 1,896.31 | 66,177 | 1,351.38 | 1,479.08 |
| 86 | 139,899 | 1,541.70 | 1,698.73 | 78,257 | 1,706.87 | 1,880.29 | 61,642 | 1,332.01 | 1,468.22 |
| 87 | 129,267 | 1,530.57 | 1,685.05 | 71,591 | 1,694.12 | 1,870.95 | 57,676 | 1,327.56 | 1,454.30 |
| 88 | 113,518 | 1,519.15 | 1,676.47 | 61,779 | 1,674.89 | 1,855.92 | 51,739 | 1,333.20 | 1,462.20 |
| 89 | 99,684 | 1,542.75 | 1,687.57 | 53,132 | 1,708.43 | 1,875.47 | 46,552 | 1,353.66 | 1,473.10 |
| 90 or older | 411,119 | 1,522.73 | 1,652.77 | 204,484 | 1,672.17 | 1,823.44 | 206,635 | 1,374.85 | 1,483.87 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B4—Number, percentage, and average monthly benefit, by year of entitlement as retired worker and sex, December 2017

| Year of entitlement | All retired workers | | | | Men | | | | Women | | | |
|---------------------|---------------------|-------------------------|------------------------------------|-----------------------------------|------------|-------------------------|------------------------------------|-----------------------------------|------------|-------------------------|------------------------------------|-----------------------------------|
| | Number | Percentage distribution | Cumulative percentage ^a | Average monthly benefit (dollars) | Number | Percentage distribution | Cumulative percentage ^a | Average monthly benefit (dollars) | Number | Percentage distribution | Cumulative percentage ^a | Average monthly benefit (dollars) |
| Total | 42,446,992 | 100.0 | ... | 1,404.15 | 21,175,568 | 100.0 | ... | 1,565.45 | 21,271,424 | 100.0 | ... | 1,243.58 |
| 2017 | 2,719,371 | 6.4 | 6.4 | 1,468.98 | 1,392,879 | 6.6 | 6.6 | 1,641.89 | 1,326,492 | 6.2 | 6.2 | 1,287.42 |
| 2016 | 2,722,287 | 6.4 | 12.8 | 1,451.04 | 1,395,090 | 6.6 | 13.2 | 1,621.15 | 1,327,197 | 6.2 | 12.5 | 1,272.23 |
| 2015 | 2,614,812 | 6.2 | 19.0 | 1,443.57 | 1,339,469 | 6.3 | 19.5 | 1,619.27 | 1,275,343 | 6.0 | 18.5 | 1,259.05 |
| 2014 | 2,557,437 | 6.0 | 25.0 | 1,444.31 | 1,295,101 | 6.1 | 25.6 | 1,622.18 | 1,262,336 | 5.9 | 24.4 | 1,261.82 |
| 2013 | 2,541,996 | 6.0 | 31.0 | 1,448.84 | 1,295,681 | 6.1 | 31.7 | 1,627.55 | 1,246,315 | 5.9 | 30.3 | 1,263.05 |
| 2012 | 2,438,099 | 5.7 | 36.7 | 1,438.22 | 1,235,226 | 5.8 | 37.6 | 1,616.44 | 1,202,873 | 5.7 | 35.9 | 1,255.20 |
| 2011 | 2,255,806 | 5.3 | 42.1 | 1,410.96 | 1,141,472 | 5.4 | 43.0 | 1,582.02 | 1,114,334 | 5.2 | 41.2 | 1,235.73 |
| 2010 | 2,240,327 | 5.3 | 47.3 | 1,415.04 | 1,142,533 | 5.4 | 48.3 | 1,586.59 | 1,097,794 | 5.2 | 46.3 | 1,236.51 |
| 2009 | 2,279,588 | 5.4 | 52.7 | 1,410.53 | 1,170,235 | 5.5 | 53.9 | 1,583.06 | 1,109,353 | 5.2 | 51.5 | 1,228.52 |
| 2008 | 1,842,100 | 4.3 | 57.0 | 1,414.51 | 928,203 | 4.4 | 58.3 | 1,592.57 | 913,897 | 4.3 | 55.8 | 1,233.67 |
| 2007 | 1,608,493 | 3.8 | 60.8 | 1,411.01 | 806,907 | 3.8 | 62.1 | 1,588.66 | 801,586 | 3.8 | 59.6 | 1,232.19 |
| 2006 | 1,527,772 | 3.6 | 64.4 | 1,399.70 | 762,837 | 3.6 | 65.7 | 1,575.24 | 764,935 | 3.6 | 63.2 | 1,224.64 |
| 2005 | 1,494,761 | 3.5 | 68.0 | 1,381.64 | 746,115 | 3.5 | 69.2 | 1,547.58 | 748,646 | 3.5 | 66.7 | 1,216.26 |
| 2004 | 1,368,805 | 3.2 | 71.2 | 1,388.62 | 684,798 | 3.2 | 72.4 | 1,560.09 | 684,007 | 3.2 | 69.9 | 1,216.95 |
| 2003 | 1,253,189 | 3.0 | 74.1 | 1,398.20 | 631,245 | 3.0 | 75.4 | 1,569.82 | 621,944 | 2.9 | 72.9 | 1,224.02 |
| 2002 | 1,207,390 | 2.8 | 77.0 | 1,396.85 | 613,066 | 2.9 | 78.3 | 1,563.47 | 594,324 | 2.8 | 75.6 | 1,224.97 |
| 2001 | 1,117,158 | 2.6 | 79.6 | 1,369.89 | 565,669 | 2.7 | 81.0 | 1,523.12 | 551,489 | 2.6 | 78.2 | 1,212.73 |
| 2000 | 1,157,489 | 2.7 | 82.3 | 1,393.75 | 595,648 | 2.8 | 83.8 | 1,551.88 | 561,841 | 2.6 | 80.9 | 1,226.09 |
| 1999 | 965,464 | 2.3 | 84.6 | 1,342.93 | 482,979 | 2.3 | 86.1 | 1,480.04 | 482,485 | 2.3 | 83.2 | 1,205.68 |
| 1998 | 849,159 | 2.0 | 86.6 | 1,314.39 | 415,846 | 2.0 | 88.0 | 1,435.93 | 433,313 | 2.0 | 85.2 | 1,197.76 |
| 1997 | 780,817 | 1.8 | 88.4 | 1,311.25 | 378,616 | 1.8 | 89.8 | 1,424.42 | 402,201 | 1.9 | 87.1 | 1,204.71 |
| 1996 | 720,977 | 1.7 | 90.1 | 1,310.90 | 345,387 | 1.6 | 91.4 | 1,413.43 | 375,590 | 1.8 | 88.8 | 1,216.62 |
| 1995 | 648,603 | 1.5 | 91.7 | 1,315.90 | 314,218 | 1.5 | 92.9 | 1,410.89 | 334,385 | 1.6 | 90.4 | 1,226.64 |
| 1994 | 591,329 | 1.4 | 93.1 | 1,319.58 | 281,086 | 1.3 | 94.3 | 1,409.64 | 310,243 | 1.5 | 91.9 | 1,237.98 |
| 1993 | 526,962 | 1.2 | 94.3 | 1,316.40 | 246,597 | 1.2 | 95.4 | 1,396.07 | 280,365 | 1.3 | 93.2 | 1,246.33 |
| 1992 | 471,340 | 1.1 | 95.4 | 1,318.56 | 216,667 | 1.0 | 96.4 | 1,389.25 | 254,673 | 1.2 | 94.4 | 1,258.42 |
| 1991 | 397,444 | 0.9 | 96.4 | 1,317.93 | 177,289 | 0.8 | 97.3 | 1,380.48 | 220,155 | 1.0 | 95.4 | 1,267.55 |
| 1990 | 339,939 | 0.8 | 97.2 | 1,319.01 | 144,151 | 0.7 | 98.0 | 1,381.64 | 195,788 | 0.9 | 96.3 | 1,272.90 |
| 1989 | 280,738 | 0.7 | 97.8 | 1,308.75 | 114,155 | 0.5 | 98.5 | 1,357.34 | 166,583 | 0.8 | 97.1 | 1,275.45 |
| 1988 | 230,278 | 0.5 | 98.4 | 1,297.41 | 89,338 | 0.4 | 98.9 | 1,330.52 | 140,940 | 0.7 | 97.8 | 1,276.43 |
| 1987 | 187,022 | 0.4 | 98.8 | 1,297.63 | 69,445 | 0.3 | 99.3 | 1,324.30 | 117,577 | 0.6 | 98.3 | 1,281.89 |
| 1986 | 149,820 | 0.4 | 99.2 | 1,285.55 | 53,415 | 0.3 | 99.5 | 1,291.97 | 96,405 | 0.5 | 98.8 | 1,282.00 |
| 1985 | 111,031 | 0.3 | 99.4 | 1,274.95 | 37,034 | 0.2 | 99.7 | 1,258.49 | 73,997 | 0.3 | 99.1 | 1,283.19 |
| 1984 | 79,810 | 0.2 | 99.6 | 1,275.98 | 24,758 | 0.1 | 99.8 | 1,241.16 | 55,052 | 0.3 | 99.4 | 1,291.64 |
| 1983 | 59,184 | 0.1 | 99.7 | 1,288.01 | 17,193 | 0.1 | 99.9 | 1,240.93 | 41,991 | 0.2 | 99.6 | 1,307.29 |
| 1982 | 40,201 | 0.1 | 99.8 | 1,304.68 | 10,673 | 0.1 | 99.9 | 1,253.92 | 29,528 | 0.1 | 99.7 | 1,323.04 |
| 1981 | 26,129 | 0.1 | 99.9 | 1,328.69 | 6,323 | (L) | 100.0 | 1,297.28 | 19,806 | 0.1 | 99.8 | 1,338.72 |
| 1980 | 17,568 | (L) | 99.9 | 1,340.64 | 3,784 | (L) | 100.0 | 1,324.77 | 13,784 | 0.1 | 99.9 | 1,344.99 |
| 1979 | 10,931 | (L) | 100.0 | 1,340.43 | 2,071 | (L) | 100.0 | 1,361.38 | 8,860 | (L) | 99.9 | 1,335.54 |
| Before 1979 | 15,366 | (L) | 100.0 | 1,274.65 | 2,369 | (L) | 100.0 | 1,279.69 | 12,997 | 0.1 | 100.0 | 1,273.74 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because entitlements can be awarded retroactively, data for current and prior years are subject to revision with each annual update of this table.

Totals do not necessarily equal the sum of rounded components.

... = not applicable; (L) = less than 0.05 percent.

a. Represents those entitled in specified year or later.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B5—Number, average age, and percentage distribution, by sex and age, December 1940–2017, selected years

| Year | Number (thousands) | Average age | Percentage distribution | | | | | | |
|------------|-----------------------|-------------|-------------------------|-------|-------|-------|-------|-------|-------------|
| | | | Total, 62 or older | 62–64 | 65–69 | 70–74 | 75–79 | 80–84 | 85 or older |
| <i>Men</i> | | | | | | | | | |
| 1940 | 99 | 68.8 | 100.0 | ... | 74.4 | 17.4 | 6.4 | 1.6 | 0.2 |
| 1945 | 447 | 71.7 | 100.0 | ... | 39.9 | 40.2 | 15.1 | 4.0 | 0.7 |
| 1950 | 1,469 | 72.2 | 100.0 | ... | 39.1 | 33.7 | 20.2 | 5.9 | 1.2 |
| 1955 | 3,252 | 72.7 | 100.0 | ... | 35.7 | 34.8 | 20.0 | 7.6 | 1.9 |
| 1960 | 5,217 | 73.2 | 100.0 | ... | 33.8 | 33.1 | 21.1 | 9.0 | 3.1 |
| 1965 | 6,825 | 72.9 | 100.0 | 6.9 | 29.7 | 29.5 | 19.9 | 9.9 | 4.1 |
| 1970 | 7,688 | 72.6 | 100.0 | 7.5 | 30.1 | 26.9 | 19.6 | 10.6 | 5.3 |
| 1975 | 9,163 | 72.3 | 100.0 | 9.3 | 32.2 | 25.6 | 17.1 | 10.1 | 5.7 |
| 1980 | 10,461 | 72.2 | 100.0 | 9.5 | 32.1 | 25.8 | 16.9 | 9.5 | 6.1 |
| 1985 | 11,817 | 72.3 | 100.0 | 10.9 | 30.2 | 25.9 | 17.3 | 9.6 | 6.1 |
| 1986 | 12,080 | 72.4 | 100.0 | 10.9 | 30.3 | 25.7 | 17.3 | 9.7 | 6.1 |
| 1987 | 12,295 | 72.4 | 100.0 | 10.9 | 30.2 | 25.5 | 17.4 | 9.9 | 6.1 |
| 1988 | 12,483 | 72.4 | 100.0 | 10.7 | 30.0 | 25.5 | 17.6 | 10.0 | 6.2 |
| 1989 | 12,718 | 72.5 | 100.0 | 10.5 | 30.1 | 25.2 | 17.8 | 10.1 | 6.3 |
| 1990 | 12,985 | 72.5 | 100.0 | 10.3 | 30.0 | 25.3 | 17.8 | 10.2 | 6.4 |
| 1991 | 13,227 | 72.6 | 100.0 | 10.2 | 29.5 | 25.7 | 17.9 | 10.3 | 6.4 |
| 1992 | 13,474 | 72.7 | 100.0 | 10.0 | 29.2 | 25.8 | 17.8 | 10.5 | 6.6 |
| 1993 | 13,649 | 72.8 | 100.0 | 9.9 | 28.9 | 25.9 | 17.9 | 10.7 | 6.8 |
| 1994 | 13,795 | 72.8 | 100.0 | 9.8 | 28.3 | 26.2 | 17.9 | 10.9 | 6.9 |
| 1995 | 13,915 | 72.9 | 100.0 | 9.5 | 28.0 | 26.1 | 18.3 | 11.1 | 7.0 |
| 1996 | 14,012 | 73.1 | 100.0 | 9.2 | 27.6 | 25.8 | 18.9 | 11.3 | 7.2 |
| 1997 | 14,126 | 73.2 | 100.0 | 9.0 | 27.2 | 25.8 | 19.2 | 11.4 | 7.4 |
| 1998 | 14,206 | 73.3 | 100.0 | 9.0 | 26.6 | 25.6 | 19.5 | 11.6 | 7.6 |
| 1999 | 14,329 | 73.3 | 100.0 | 9.1 | 26.4 | 25.2 | 19.8 | 11.7 | 7.8 |
| 2000 | 14,772 | 73.2 | 100.0 | 9.0 | 27.6 | 24.6 | 19.3 | 11.7 | 7.8 |
| 2001 | 14,930 | 73.3 | 100.0 | 8.9 | 27.6 | 24.3 | 19.1 | 12.1 | 7.9 |
| 2002 | 15,070 | 73.3 | 100.0 | 8.8 | 27.9 | 24.0 | 19.1 | 12.4 | 7.8 |
| 2003 | 15,254 | 73.3 | 100.0 | 8.7 | 27.9 | 23.5 | 19.0 | 12.6 | 8.2 |
| 2004 | 15,438 | 73.4 | 100.0 | 8.9 | 27.7 | 23.4 | 18.8 | 12.8 | 8.4 |
| 2005 | 15,654 | 73.4 | 100.0 | 9.1 | 27.4 | 23.2 | 18.7 | 12.8 | 8.7 |
| 2006 | 15,869 | 73.5 | 100.0 | 9.0 | 27.5 | 23.2 | 18.5 | 12.8 | 9.1 |
| 2007 | 16,112 | 73.5 | 100.0 | 8.5 | 27.8 | 23.3 | 18.3 | 12.8 | 9.3 |
| 2008 | 16,456 | 73.5 | 100.0 | 8.3 | 28.0 | 23.6 | 17.9 | 12.7 | 9.5 |
| 2009 | 17,067 | 73.4 | 100.0 | 9.1 | 28.2 | 23.3 | 17.5 | 12.4 | 9.6 |
| 2010 | 17,582 | 73.4 | 100.0 | 9.7 | 28.0 | 23.3 | 17.1 | 12.2 | 9.6 |
| 2011 | 18,043 | 73.4 | 100.0 | 9.4 | 28.3 | 23.6 | 17.0 | 12.0 | 9.7 |
| 2012 | 18,560 | 73.4 | 100.0 | 8.6 | 28.8 | 24.3 | 16.9 | 11.8 | 9.7 |
| 2013 | 19,099 | 73.4 | 100.0 | 8.0 | 29.0 | 24.9 | 17.0 | 11.5 | 9.7 |
| 2014 | 19,602 | 73.4 | 100.0 | 7.5 | 29.3 | 25.2 | 17.1 | 11.3 | 9.7 |
| 2015 | 20,090 | 73.5 | 100.0 | 7.1 | 29.5 | 25.4 | 17.2 | 11.2 | 9.7 |
| 2016 | 20,616 | 73.5 | 100.0 | 6.7 | 28.9 | 26.3 | 17.4 | 11.2 | 9.6 |
| 2017 | 21,176 | 73.6 | 100.0 | 6.3 | 27.8 | 27.3 | 18.0 | 11.2 | 9.5 |

(Continued)

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B5—Number, average age, and percentage distribution, by sex and age, December 1940–2017, selected years—Continued

| Year | Number (thousands) | Average age | Percentage distribution | | | | | | | |
|--------------|-----------------------|-------------|-------------------------|-------|-------|-------|-------|-------|-------------|--|
| | | | Total, 62 or older | 62–64 | 65–69 | 70–74 | 75–79 | 80–84 | 85 or older | |
| <i>Women</i> | | | | | | | | | | |
| 1940 | 13 | 68.1 | 100.0 | ... | 82.6 | 12.8 | 3.9 | 0.6 | (L) | |
| 1945 | 71 | 70.8 | 100.0 | ... | 47.1 | 40.0 | 10.2 | 2.3 | 0.3 | |
| 1950 | 302 | 71.1 | 100.0 | ... | 48.4 | 32.9 | 15.0 | 3.2 | 0.5 | |
| 1955 | 1,222 | 71.3 | 100.0 | ... | 47.8 | 32.3 | 14.6 | 4.4 | 0.8 | |
| 1960 | 2,845 | 71.0 | 100.0 | 12.6 | 36.3 | 29.0 | 15.0 | 5.6 | 1.6 | |
| 1965 | 4,276 | 71.8 | 100.0 | 12.2 | 31.6 | 28.1 | 17.6 | 7.7 | 2.8 | |
| 1970 | 5,661 | 72.0 | 100.0 | 11.5 | 30.1 | 25.4 | 18.7 | 10.0 | 4.4 | |
| 1975 | 7,424 | 72.2 | 100.0 | 11.8 | 30.4 | 24.2 | 16.9 | 10.6 | 6.1 | |
| 1980 | 9,101 | 72.6 | 100.0 | 11.2 | 29.2 | 24.2 | 17.1 | 10.6 | 7.7 | |
| 1985 | 10,615 | 73.3 | 100.0 | 11.0 | 26.9 | 23.9 | 17.9 | 11.4 | 8.8 | |
| 1986 | 10,901 | 73.3 | 100.0 | 10.8 | 26.7 | 23.8 | 18.0 | 11.7 | 9.0 | |
| 1987 | 11,145 | 73.4 | 100.0 | 10.7 | 26.4 | 23.6 | 18.1 | 11.9 | 9.3 | |
| 1988 | 11,944 | 73.5 | 100.0 | 10.5 | 26.0 | 23.6 | 18.2 | 12.2 | 9.5 | |
| 1989 | 11,608 | 73.6 | 100.0 | 10.2 | 26.1 | 23.1 | 18.4 | 12.4 | 9.8 | |
| 1990 | 11,842 | 73.7 | 100.0 | 9.9 | 25.9 | 23.0 | 18.5 | 12.5 | 10.2 | |
| 1991 | 12,048 | 73.9 | 100.0 | 9.5 | 25.4 | 23.2 | 18.6 | 12.7 | 10.5 | |
| 1992 | 12,272 | 74.0 | 100.0 | 9.3 | 25.2 | 23.1 | 18.5 | 12.9 | 10.9 | |
| 1993 | 12,447 | 74.1 | 100.0 | 9.0 | 24.9 | 23.0 | 18.6 | 13.1 | 11.3 | |
| 1994 | 12,607 | 74.2 | 100.0 | 9.0 | 24.3 | 23.2 | 18.4 | 13.4 | 11.6 | |
| 1995 | 12,757 | 74.3 | 100.0 | 8.8 | 24.0 | 23.2 | 18.5 | 13.5 | 11.9 | |
| 1996 | 12,887 | 74.4 | 100.0 | 8.7 | 23.6 | 22.9 | 18.8 | 13.7 | 12.2 | |
| 1997 | 13,155 | 74.5 | 100.0 | 8.6 | 23.2 | 23.0 | 19.0 | 13.8 | 12.5 | |
| 1998 | 13,304 | 74.6 | 100.0 | 8.7 | 22.8 | 22.8 | 19.0 | 13.9 | 12.8 | |
| 1999 | 13,453 | 74.6 | 100.0 | 8.8 | 22.8 | 22.3 | 19.3 | 13.8 | 13.0 | |
| 2000 | 13,734 | 74.6 | 100.0 | 8.9 | 23.4 | 21.9 | 19.1 | 13.8 | 13.0 | |
| 2001 | 13,912 | 74.6 | 100.0 | 8.9 | 23.6 | 21.6 | 18.8 | 13.9 | 13.1 | |
| 2002 | 14,096 | 74.6 | 100.0 | 8.8 | 23.9 | 21.3 | 18.7 | 14.0 | 13.3 | |
| 2003 | 14,294 | 74.5 | 100.0 | 8.8 | 24.3 | 21.0 | 18.5 | 14.0 | 13.4 | |
| 2004 | 14,534 | 74.5 | 100.0 | 9.0 | 24.4 | 20.9 | 18.1 | 14.1 | 13.4 | |
| 2005 | 14,821 | 74.5 | 100.0 | 9.4 | 24.4 | 20.8 | 17.8 | 14.1 | 13.5 | |
| 2006 | 15,107 | 74.5 | 100.0 | 9.4 | 24.8 | 20.9 | 17.5 | 13.9 | 13.7 | |
| 2007 | 15,416 | 74.5 | 100.0 | 9.0 | 25.3 | 21.1 | 17.2 | 13.7 | 13.8 | |
| 2008 | 15,818 | 74.4 | 100.0 | 8.9 | 25.8 | 21.5 | 16.7 | 13.5 | 13.7 | |
| 2009 | 16,447 | 74.2 | 100.0 | 9.6 | 26.1 | 21.4 | 16.3 | 12.9 | 13.6 | |
| 2010 | 17,011 | 74.1 | 100.0 | 10.2 | 26.0 | 21.5 | 16.1 | 12.6 | 13.5 | |
| 2011 | 17,557 | 74.1 | 100.0 | 10.0 | 26.5 | 21.9 | 16.0 | 12.2 | 13.4 | |
| 2012 | 18,161 | 74.0 | 100.0 | 9.3 | 27.1 | 22.6 | 15.9 | 11.9 | 13.2 | |
| 2013 | 18,793 | 74.0 | 100.0 | 8.8 | 27.5 | 23.3 | 16.1 | 11.5 | 12.9 | |
| 2014 | 19,407 | 74.0 | 100.0 | 8.3 | 27.9 | 23.7 | 16.2 | 11.3 | 12.7 | |
| 2015 | 19,999 | 74.0 | 100.0 | 7.8 | 28.3 | 23.9 | 16.4 | 11.2 | 12.5 | |
| 2016 | 20,617 | 74.0 | 100.0 | 7.4 | 27.8 | 24.8 | 16.7 | 11.1 | 12.2 | |
| 2017 | 21,271 | 74.1 | 100.0 | 6.9 | 26.8 | 25.8 | 17.3 | 11.2 | 12.0 | |

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1988 and 1990–2005 are based on a 10 percent sample. All other years are 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable; (L) = less than 0.05 percent.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B6—Number and percentage distribution with and without reduction for early retirement, by sex and monthly benefit, December 2017

| Sex and monthly benefit (dollars) | Total | | With reduction for early retirement | | Without reduction for early retirement | |
|-----------------------------------|------------|---------|-------------------------------------|---------|--|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| All retired workers | 42,446,992 | 100.0 | 29,561,858 | 100.0 | 12,885,134 | 100.0 |
| Less than 300.00 | 920,558 | 2.2 | 704,903 | 2.4 | 215,655 | 1.7 |
| 300.00–349.90 | 335,661 | 0.8 | 261,222 | 0.9 | 74,439 | 0.6 |
| 350.00–399.90 | 343,779 | 0.8 | 263,913 | 0.9 | 79,866 | 0.6 |
| 400.00–449.90 | 353,515 | 0.8 | 268,246 | 0.9 | 85,269 | 0.7 |
| 450.00–499.90 | 360,593 | 0.8 | 277,848 | 0.9 | 82,745 | 0.6 |
| 500.00–549.90 | 400,738 | 0.9 | 316,456 | 1.1 | 84,282 | 0.7 |
| 550.00–599.90 | 548,167 | 1.3 | 460,884 | 1.6 | 87,283 | 0.7 |
| 600.00–649.90 | 725,836 | 1.7 | 619,848 | 2.1 | 105,988 | 0.8 |
| 650.00–699.90 | 841,915 | 2.0 | 713,832 | 2.4 | 128,083 | 1.0 |
| 700.00–749.90 | 993,865 | 2.3 | 842,912 | 2.9 | 150,953 | 1.2 |
| 750.00–799.90 | 1,145,840 | 2.7 | 942,771 | 3.2 | 203,069 | 1.6 |
| 800.00–849.90 | 1,234,248 | 2.9 | 1,011,948 | 3.4 | 222,300 | 1.7 |
| 850.00–899.90 | 1,273,931 | 3.0 | 1,040,610 | 3.5 | 233,321 | 1.8 |
| 900.00–949.90 | 1,264,379 | 3.0 | 1,013,430 | 3.4 | 250,949 | 1.9 |
| 950.00–999.90 | 1,223,246 | 2.9 | 961,085 | 3.3 | 262,161 | 2.0 |
| 1,000.00–1,049.90 | 1,200,043 | 2.8 | 922,666 | 3.1 | 277,377 | 2.2 |
| 1,050.00–1,099.90 | 1,184,554 | 2.8 | 898,351 | 3.0 | 286,203 | 2.2 |
| 1,100.00–1,149.90 | 1,176,480 | 2.8 | 884,857 | 3.0 | 291,623 | 2.3 |
| 1,150.00–1,199.90 | 1,174,628 | 2.8 | 879,171 | 3.0 | 295,457 | 2.3 |
| 1,200.00–1,249.90 | 1,182,273 | 2.8 | 881,102 | 3.0 | 301,171 | 2.3 |
| 1,250.00–1,299.90 | 1,197,553 | 2.8 | 890,225 | 3.0 | 307,328 | 2.4 |
| 1,300.00–1,349.90 | 1,207,175 | 2.8 | 893,352 | 3.0 | 313,823 | 2.4 |
| 1,350.00–1,399.90 | 1,226,181 | 2.9 | 907,195 | 3.1 | 318,986 | 2.5 |
| 1,400.00–1,449.90 | 1,281,200 | 3.0 | 978,997 | 3.3 | 302,203 | 2.3 |
| 1,450.00–1,499.90 | 1,324,713 | 3.1 | 1,016,927 | 3.4 | 307,786 | 2.4 |
| 1,500.00–1,549.90 | 1,270,314 | 3.0 | 963,213 | 3.3 | 307,101 | 2.4 |
| 1,550.00–1,599.90 | 1,326,366 | 3.1 | 1,018,360 | 3.4 | 308,006 | 2.4 |
| 1,600.00–1,649.90 | 1,375,967 | 3.2 | 1,071,824 | 3.6 | 304,143 | 2.4 |
| 1,650.00–1,699.90 | 1,326,892 | 3.1 | 1,023,470 | 3.5 | 303,422 | 2.4 |
| 1,700.00–1,749.90 | 1,275,471 | 3.0 | 964,434 | 3.3 | 311,037 | 2.4 |
| 1,750.00–1,799.90 | 1,223,663 | 2.9 | 893,997 | 3.0 | 329,666 | 2.6 |
| 1,800.00–1,849.90 | 1,116,159 | 2.6 | 790,940 | 2.7 | 325,219 | 2.5 |
| 1,850.00–1,899.90 | 980,999 | 2.3 | 670,458 | 2.3 | 310,541 | 2.4 |
| 1,900.00–1,949.90 | 850,875 | 2.0 | 548,998 | 1.9 | 301,877 | 2.3 |
| 1,950.00–1,999.90 | 762,559 | 1.8 | 469,562 | 1.6 | 292,997 | 2.3 |
| 2,000.00–2,049.90 | 689,247 | 1.6 | 403,240 | 1.4 | 286,007 | 2.2 |
| 2,050.00–2,099.90 | 686,927 | 1.6 | 350,821 | 1.2 | 336,106 | 2.6 |
| 2,100.00–2,149.90 | 660,812 | 1.6 | 294,854 | 1.0 | 365,958 | 2.8 |
| 2,150.00–2,199.90 | 592,532 | 1.4 | 246,513 | 0.8 | 346,019 | 2.7 |
| 2,200.00–2,249.90 | 522,358 | 1.2 | 204,509 | 0.7 | 317,849 | 2.5 |
| 2,250.00–2,299.90 | 469,089 | 1.1 | 175,259 | 0.6 | 293,830 | 2.3 |
| 2,300.00–2,349.90 | 417,055 | 1.0 | 146,402 | 0.5 | 270,653 | 2.1 |
| 2,350.00–2,399.90 | 373,964 | 0.9 | 120,860 | 0.4 | 253,104 | 2.0 |
| 2,400.00–2,449.90 | 334,216 | 0.8 | 98,636 | 0.3 | 235,580 | 1.8 |
| 2,450.00–2,499.90 | 301,465 | 0.7 | 78,699 | 0.3 | 222,766 | 1.7 |
| 2,500.00–2,549.90 | 271,436 | 0.6 | 60,161 | 0.2 | 211,275 | 1.6 |
| 2,550.00–2,599.90 | 248,829 | 0.6 | 41,498 | 0.1 | 207,331 | 1.6 |
| 2,600.00 or more | 1,248,726 | 2.9 | 72,399 | 0.2 | 1,176,327 | 9.1 |
| Average benefit (dollars) | 1,404.15 | | 1,280.55 | | 1,687.73 | |

(Continued)

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B6—Number and percentage distribution with and without reduction for early retirement, by sex and monthly benefit, December 2017—Continued

| Sex and monthly benefit (dollars) | Total | | With reduction for early retirement | | Without reduction for early retirement | |
|-----------------------------------|------------|---------|-------------------------------------|---------|--|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Men | 21,175,568 | 100.0 | 14,141,387 | 100.0 | 7,034,181 | 100.0 |
| Less than 300.00 | 450,589 | 2.1 | 343,412 | 2.4 | 107,177 | 1.5 |
| 300.00–349.90 | 164,308 | 0.8 | 127,701 | 0.9 | 36,607 | 0.5 |
| 350.00–399.90 | 163,515 | 0.8 | 124,183 | 0.9 | 39,332 | 0.6 |
| 400.00–449.90 | 161,718 | 0.8 | 120,220 | 0.9 | 41,498 | 0.6 |
| 450.00–499.90 | 156,688 | 0.7 | 117,398 | 0.8 | 39,290 | 0.6 |
| 500.00–549.90 | 161,127 | 0.8 | 122,385 | 0.9 | 38,742 | 0.6 |
| 550.00–599.90 | 207,475 | 1.0 | 168,979 | 1.2 | 38,496 | 0.5 |
| 600.00–649.90 | 261,692 | 1.2 | 217,811 | 1.5 | 43,881 | 0.6 |
| 650.00–699.90 | 279,366 | 1.3 | 228,689 | 1.6 | 50,677 | 0.7 |
| 700.00–749.90 | 302,000 | 1.4 | 244,388 | 1.7 | 57,612 | 0.8 |
| 750.00–799.90 | 327,171 | 1.5 | 250,624 | 1.8 | 76,547 | 1.1 |
| 800.00–849.90 | 339,484 | 1.6 | 257,269 | 1.8 | 82,215 | 1.2 |
| 850.00–899.90 | 350,481 | 1.7 | 266,467 | 1.9 | 84,014 | 1.2 |
| 900.00–949.90 | 365,329 | 1.7 | 275,990 | 2.0 | 89,339 | 1.3 |
| 950.00–999.90 | 376,979 | 1.8 | 285,335 | 2.0 | 91,644 | 1.3 |
| 1,000.00–1,049.90 | 395,495 | 1.9 | 299,836 | 2.1 | 95,659 | 1.4 |
| 1,050.00–1,099.90 | 415,676 | 2.0 | 316,784 | 2.2 | 98,892 | 1.4 |
| 1,100.00–1,149.90 | 436,478 | 2.1 | 333,542 | 2.4 | 102,936 | 1.5 |
| 1,150.00–1,199.90 | 457,627 | 2.2 | 351,838 | 2.5 | 105,789 | 1.5 |
| 1,200.00–1,249.90 | 483,297 | 2.3 | 373,983 | 2.6 | 109,314 | 1.6 |
| 1,250.00–1,299.90 | 510,591 | 2.4 | 397,199 | 2.8 | 113,392 | 1.6 |
| 1,300.00–1,349.90 | 534,990 | 2.5 | 417,890 | 3.0 | 117,100 | 1.7 |
| 1,350.00–1,399.90 | 568,697 | 2.7 | 447,174 | 3.2 | 121,523 | 1.7 |
| 1,400.00–1,449.90 | 645,026 | 3.0 | 520,443 | 3.7 | 124,583 | 1.8 |
| 1,450.00–1,499.90 | 685,183 | 3.2 | 554,663 | 3.9 | 130,520 | 1.9 |
| 1,500.00–1,549.90 | 676,741 | 3.2 | 541,448 | 3.8 | 135,293 | 1.9 |
| 1,550.00–1,599.90 | 750,534 | 3.5 | 608,206 | 4.3 | 142,328 | 2.0 |
| 1,600.00–1,649.90 | 817,885 | 3.9 | 671,962 | 4.8 | 145,923 | 2.1 |
| 1,650.00–1,699.90 | 819,453 | 3.9 | 667,438 | 4.7 | 152,015 | 2.2 |
| 1,700.00–1,749.90 | 801,372 | 3.8 | 638,879 | 4.5 | 162,493 | 2.3 |
| 1,750.00–1,799.90 | 782,329 | 3.7 | 601,061 | 4.3 | 181,268 | 2.6 |
| 1,800.00–1,849.90 | 728,100 | 3.4 | 542,121 | 3.8 | 185,979 | 2.6 |
| 1,850.00–1,899.90 | 645,023 | 3.0 | 462,178 | 3.3 | 182,845 | 2.6 |
| 1,900.00–1,949.90 | 554,482 | 2.6 | 371,243 | 2.6 | 183,239 | 2.6 |
| 1,950.00–1,999.90 | 496,638 | 2.3 | 314,223 | 2.2 | 182,415 | 2.6 |
| 2,000.00–2,049.90 | 450,159 | 2.1 | 268,510 | 1.9 | 181,649 | 2.6 |
| 2,050.00–2,099.90 | 453,340 | 2.1 | 233,212 | 1.6 | 220,128 | 3.1 |
| 2,100.00–2,149.90 | 442,888 | 2.1 | 198,166 | 1.4 | 244,722 | 3.5 |
| 2,150.00–2,199.90 | 405,517 | 1.9 | 168,638 | 1.2 | 236,879 | 3.4 |
| 2,200.00–2,249.90 | 363,462 | 1.7 | 142,102 | 1.0 | 221,360 | 3.1 |
| 2,250.00–2,299.90 | 331,862 | 1.6 | 123,248 | 0.9 | 208,614 | 3.0 |
| 2,300.00–2,349.90 | 300,507 | 1.4 | 103,886 | 0.7 | 196,621 | 2.8 |
| 2,350.00–2,399.90 | 274,694 | 1.3 | 87,231 | 0.6 | 187,463 | 2.7 |
| 2,400.00–2,449.90 | 249,835 | 1.2 | 71,388 | 0.5 | 178,447 | 2.5 |
| 2,450.00–2,499.90 | 229,263 | 1.1 | 56,796 | 0.4 | 172,467 | 2.5 |
| 2,500.00–2,549.90 | 210,193 | 1.0 | 43,042 | 0.3 | 167,151 | 2.4 |
| 2,550.00–2,599.90 | 197,120 | 0.9 | 28,532 | 0.2 | 168,588 | 2.4 |
| 2,600.00 or more | 993,189 | 4.7 | 33,674 | 0.2 | 959,515 | 13.6 |
| Average benefit (dollars) | 1,565.45 | | 1,413.90 | | 1,870.13 | |

(Continued)

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B6—Number and percentage distribution with and without reduction for early retirement, by sex and monthly benefit, December 2017—Continued

| Sex and monthly benefit (dollars) | Total | | With reduction for early retirement | | Without reduction for early retirement | |
|-----------------------------------|------------|---------|-------------------------------------|---------|--|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Women | 21,271,424 | 100.0 | 15,420,471 | 100.0 | 5,850,953 | 100.0 |
| Less than 300.00 | 469,969 | 2.2 | 361,491 | 2.3 | 108,478 | 1.9 |
| 300.00–349.90 | 171,353 | 0.8 | 133,521 | 0.9 | 37,832 | 0.6 |
| 350.00–399.90 | 180,264 | 0.8 | 139,730 | 0.9 | 40,534 | 0.7 |
| 400.00–449.90 | 191,797 | 0.9 | 148,026 | 1.0 | 43,771 | 0.7 |
| 450.00–499.90 | 203,905 | 1.0 | 160,450 | 1.0 | 43,455 | 0.7 |
| 500.00–549.90 | 239,611 | 1.1 | 194,071 | 1.3 | 45,540 | 0.8 |
| 550.00–599.90 | 340,692 | 1.6 | 291,905 | 1.9 | 48,787 | 0.8 |
| 600.00–649.90 | 464,144 | 2.2 | 402,037 | 2.6 | 62,107 | 1.1 |
| 650.00–699.90 | 562,549 | 2.6 | 485,143 | 3.1 | 77,406 | 1.3 |
| 700.00–749.90 | 691,865 | 3.3 | 598,524 | 3.9 | 93,341 | 1.6 |
| 750.00–799.90 | 818,669 | 3.8 | 692,147 | 4.5 | 126,522 | 2.2 |
| 800.00–849.90 | 894,764 | 4.2 | 754,679 | 4.9 | 140,085 | 2.4 |
| 850.00–899.90 | 923,450 | 4.3 | 774,143 | 5.0 | 149,307 | 2.6 |
| 900.00–949.90 | 899,050 | 4.2 | 737,440 | 4.8 | 161,610 | 2.8 |
| 950.00–999.90 | 846,267 | 4.0 | 675,750 | 4.4 | 170,517 | 2.9 |
| 1,000.00–1,049.90 | 804,548 | 3.8 | 622,830 | 4.0 | 181,718 | 3.1 |
| 1,050.00–1,099.90 | 768,878 | 3.6 | 581,567 | 3.8 | 187,311 | 3.2 |
| 1,100.00–1,149.90 | 740,002 | 3.5 | 551,315 | 3.6 | 188,687 | 3.2 |
| 1,150.00–1,199.90 | 717,001 | 3.4 | 527,333 | 3.4 | 189,668 | 3.2 |
| 1,200.00–1,249.90 | 698,976 | 3.3 | 507,119 | 3.3 | 191,857 | 3.3 |
| 1,250.00–1,299.90 | 686,962 | 3.2 | 493,026 | 3.2 | 193,936 | 3.3 |
| 1,300.00–1,349.90 | 672,185 | 3.2 | 475,462 | 3.1 | 196,723 | 3.4 |
| 1,350.00–1,399.90 | 657,484 | 3.1 | 460,021 | 3.0 | 197,463 | 3.4 |
| 1,400.00–1,449.90 | 636,174 | 3.0 | 458,554 | 3.0 | 177,620 | 3.0 |
| 1,450.00–1,499.90 | 639,530 | 3.0 | 462,264 | 3.0 | 177,266 | 3.0 |
| 1,500.00–1,549.90 | 593,573 | 2.8 | 421,765 | 2.7 | 171,808 | 2.9 |
| 1,550.00–1,599.90 | 575,832 | 2.7 | 410,154 | 2.7 | 165,678 | 2.8 |
| 1,600.00–1,649.90 | 558,082 | 2.6 | 399,862 | 2.6 | 158,220 | 2.7 |
| 1,650.00–1,699.90 | 507,439 | 2.4 | 356,032 | 2.3 | 151,407 | 2.6 |
| 1,700.00–1,749.90 | 474,099 | 2.2 | 325,555 | 2.1 | 148,544 | 2.5 |
| 1,750.00–1,799.90 | 441,334 | 2.1 | 292,936 | 1.9 | 148,398 | 2.5 |
| 1,800.00–1,849.90 | 388,059 | 1.8 | 248,819 | 1.6 | 139,240 | 2.4 |
| 1,850.00–1,899.90 | 335,976 | 1.6 | 208,280 | 1.4 | 127,696 | 2.2 |
| 1,900.00–1,949.90 | 296,393 | 1.4 | 177,755 | 1.2 | 118,638 | 2.0 |
| 1,950.00–1,999.90 | 265,921 | 1.3 | 155,339 | 1.0 | 110,582 | 1.9 |
| 2,000.00–2,049.90 | 239,088 | 1.1 | 134,730 | 0.9 | 104,358 | 1.8 |
| 2,050.00–2,099.90 | 233,587 | 1.1 | 117,609 | 0.8 | 115,978 | 2.0 |
| 2,100.00–2,149.90 | 217,924 | 1.0 | 96,688 | 0.6 | 121,236 | 2.1 |
| 2,150.00–2,199.90 | 187,015 | 0.9 | 77,875 | 0.5 | 109,140 | 1.9 |
| 2,200.00–2,249.90 | 158,896 | 0.7 | 62,407 | 0.4 | 96,489 | 1.6 |
| 2,250.00–2,299.90 | 137,227 | 0.6 | 52,011 | 0.3 | 85,216 | 1.5 |
| 2,300.00–2,349.90 | 116,548 | 0.5 | 42,516 | 0.3 | 74,032 | 1.3 |
| 2,350.00–2,399.90 | 99,270 | 0.5 | 33,629 | 0.2 | 65,641 | 1.1 |
| 2,400.00–2,449.90 | 84,381 | 0.4 | 27,248 | 0.2 | 57,133 | 1.0 |
| 2,450.00–2,499.90 | 72,202 | 0.3 | 21,903 | 0.1 | 50,299 | 0.9 |
| 2,500.00–2,549.90 | 61,243 | 0.3 | 17,119 | 0.1 | 44,124 | 0.8 |
| 2,550.00–2,599.90 | 51,709 | 0.2 | 12,966 | 0.1 | 38,743 | 0.7 |
| 2,600.00 or more | 255,537 | 1.2 | 38,725 | 0.3 | 216,812 | 3.7 |
| Average benefit (dollars) | 1,243.58 | | 1,158.27 | | 1,468.43 | |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

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5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B7—Number and percentage distribution with and without reduction for early retirement, by sex and primary insurance amount, December 2017

| Sex and primary insurance amount (dollars) | Total | | With reduction for early retirement | | Without reduction for early retirement | |
|---|------------|---------|-------------------------------------|---------|--|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| All retired workers | 42,446,992 | 100.0 | 29,561,858 | 100.0 | 12,885,134 | 100.0 |
| Less than 300.00 | 1,068,247 | 2.5 | 781,460 | 2.6 | 286,787 | 2.2 |
| 300.00–349.90 | 470,455 | 1.1 | 367,899 | 1.2 | 102,556 | 0.8 |
| 350.00–399.90 | 503,484 | 1.2 | 393,544 | 1.3 | 109,940 | 0.9 |
| 400.00–449.90 | 517,514 | 1.2 | 398,624 | 1.3 | 118,890 | 0.9 |
| 450.00–499.90 | 505,317 | 1.2 | 392,841 | 1.3 | 112,476 | 0.9 |
| 500.00–549.90 | 500,901 | 1.2 | 387,748 | 1.3 | 113,153 | 0.9 |
| 550.00–599.90 | 510,229 | 1.2 | 393,341 | 1.3 | 116,888 | 0.9 |
| 600.00–649.90 | 608,735 | 1.4 | 457,167 | 1.5 | 151,568 | 1.2 |
| 650.00–699.90 | 707,161 | 1.7 | 523,387 | 1.8 | 183,774 | 1.4 |
| 700.00–749.90 | 799,872 | 1.9 | 586,609 | 2.0 | 213,263 | 1.7 |
| 750.00–799.90 | 1,138,974 | 2.7 | 855,469 | 2.9 | 283,505 | 2.2 |
| 800.00–849.90 | 1,176,528 | 2.8 | 886,534 | 3.0 | 289,994 | 2.3 |
| 850.00–899.90 | 1,140,418 | 2.7 | 855,095 | 2.9 | 285,323 | 2.2 |
| 900.00–949.90 | 1,130,126 | 2.7 | 836,883 | 2.8 | 293,243 | 2.3 |
| 950.00–999.90 | 1,104,699 | 2.6 | 812,150 | 2.7 | 292,549 | 2.3 |
| 1,000.00–1,049.90 | 1,097,790 | 2.6 | 800,069 | 2.7 | 297,721 | 2.3 |
| 1,050.00–1,099.90 | 1,073,006 | 2.5 | 775,925 | 2.6 | 297,081 | 2.3 |
| 1,100.00–1,149.90 | 1,064,577 | 2.5 | 765,279 | 2.6 | 299,298 | 2.3 |
| 1,150.00–1,199.90 | 1,042,864 | 2.5 | 745,164 | 2.5 | 297,700 | 2.3 |
| 1,200.00–1,249.90 | 1,033,195 | 2.4 | 734,169 | 2.5 | 299,026 | 2.3 |
| 1,250.00–1,299.90 | 1,017,580 | 2.4 | 720,155 | 2.4 | 297,425 | 2.3 |
| 1,300.00–1,349.90 | 1,006,126 | 2.4 | 711,051 | 2.4 | 295,075 | 2.3 |
| 1,350.00–1,399.90 | 991,318 | 2.3 | 696,204 | 2.4 | 295,114 | 2.3 |
| 1,400.00–1,449.90 | 978,013 | 2.3 | 688,216 | 2.3 | 289,797 | 2.2 |
| 1,450.00–1,499.90 | 966,053 | 2.3 | 677,463 | 2.3 | 288,590 | 2.2 |
| 1,500.00–1,549.90 | 961,261 | 2.3 | 674,527 | 2.3 | 286,734 | 2.2 |
| 1,550.00–1,599.90 | 954,169 | 2.2 | 668,425 | 2.3 | 285,744 | 2.2 |
| 1,600.00–1,649.90 | 943,086 | 2.2 | 660,988 | 2.2 | 282,098 | 2.2 |
| 1,650.00–1,699.90 | 936,188 | 2.2 | 654,495 | 2.2 | 281,693 | 2.2 |
| 1,700.00–1,749.90 | 968,930 | 2.3 | 676,423 | 2.3 | 292,507 | 2.3 |
| 1,750.00–1,799.90 | 1,050,141 | 2.5 | 732,090 | 2.5 | 318,051 | 2.5 |
| 1,800.00–1,849.90 | 1,033,394 | 2.4 | 725,317 | 2.5 | 308,077 | 2.4 |
| 1,850.00–1,899.90 | 976,320 | 2.3 | 681,711 | 2.3 | 294,609 | 2.3 |
| 1,900.00–1,949.90 | 921,809 | 2.2 | 633,441 | 2.1 | 288,368 | 2.2 |
| 1,950.00–1,999.90 | 872,443 | 2.1 | 591,765 | 2.0 | 280,678 | 2.2 |
| 2,000.00–2,049.90 | 841,214 | 2.0 | 567,344 | 1.9 | 273,870 | 2.1 |
| 2,050.00–2,099.90 | 1,015,261 | 2.4 | 678,380 | 2.3 | 336,881 | 2.6 |
| 2,100.00–2,149.90 | 1,137,578 | 2.7 | 771,606 | 2.6 | 365,972 | 2.8 |
| 2,150.00–2,199.90 | 1,074,765 | 2.5 | 736,012 | 2.5 | 338,753 | 2.6 |
| 2,200.00–2,249.90 | 982,594 | 2.3 | 675,374 | 2.3 | 307,220 | 2.4 |
| 2,250.00–2,299.90 | 886,969 | 2.1 | 605,095 | 2.0 | 281,874 | 2.2 |
| 2,300.00–2,349.90 | 799,001 | 1.9 | 539,539 | 1.8 | 259,462 | 2.0 |
| 2,350.00–2,399.90 | 718,055 | 1.7 | 474,856 | 1.6 | 243,199 | 1.9 |
| 2,400.00–2,449.90 | 642,281 | 1.5 | 414,388 | 1.4 | 227,893 | 1.8 |
| 2,450.00–2,499.90 | 557,327 | 1.3 | 340,578 | 1.2 | 216,749 | 1.7 |
| 2,500.00–2,549.90 | 480,598 | 1.1 | 272,402 | 0.9 | 208,196 | 1.6 |
| 2,550.00–2,599.90 | 419,624 | 1.0 | 208,666 | 0.7 | 210,958 | 1.6 |
| 2,600.00 or more | 1,120,802 | 2.6 | 335,990 | 1.1 | 784,812 | 6.1 |
| Average primary insurance amount (dollars) | 1,464.92 | | 1,414.84 | | 1,579.81 | |

(Continued)

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B7—Number and percentage distribution with and without reduction for early retirement, by sex and primary insurance amount, December 2017—Continued

| Sex and primary insurance amount (dollars) | Total | | With reduction for early retirement | | Without reduction for early retirement | |
|---|------------|---------|-------------------------------------|---------|--|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Men | 21,175,568 | 100.0 | 14,141,387 | 100.0 | 7,034,181 | 100.0 |
| Less than 300.00 | 336,013 | 1.6 | 217,877 | 1.5 | 118,136 | 1.7 |
| 300.00–349.90 | 138,015 | 0.7 | 99,052 | 0.7 | 38,963 | 0.6 |
| 350.00–399.90 | 149,339 | 0.7 | 107,774 | 0.8 | 41,565 | 0.6 |
| 400.00–449.90 | 150,182 | 0.7 | 105,959 | 0.7 | 44,223 | 0.6 |
| 450.00–499.90 | 143,753 | 0.7 | 103,148 | 0.7 | 40,605 | 0.6 |
| 500.00–549.90 | 138,601 | 0.7 | 98,944 | 0.7 | 39,657 | 0.6 |
| 550.00–599.90 | 137,385 | 0.6 | 97,873 | 0.7 | 39,512 | 0.6 |
| 600.00–649.90 | 148,259 | 0.7 | 101,623 | 0.7 | 46,636 | 0.7 |
| 650.00–699.90 | 160,666 | 0.8 | 106,995 | 0.8 | 53,671 | 0.8 |
| 700.00–749.90 | 180,422 | 0.9 | 118,960 | 0.8 | 61,462 | 0.9 |
| 750.00–799.90 | 271,144 | 1.3 | 187,677 | 1.3 | 83,467 | 1.2 |
| 800.00–849.90 | 290,564 | 1.4 | 203,310 | 1.4 | 87,254 | 1.2 |
| 850.00–899.90 | 289,440 | 1.4 | 202,366 | 1.4 | 87,074 | 1.2 |
| 900.00–949.90 | 295,945 | 1.4 | 204,204 | 1.4 | 91,741 | 1.3 |
| 950.00–999.90 | 299,262 | 1.4 | 206,122 | 1.5 | 93,140 | 1.3 |
| 1,000.00–1,049.90 | 307,739 | 1.5 | 210,982 | 1.5 | 96,757 | 1.4 |
| 1,050.00–1,099.90 | 313,911 | 1.5 | 214,764 | 1.5 | 99,147 | 1.4 |
| 1,100.00–1,149.90 | 327,184 | 1.5 | 223,900 | 1.6 | 103,284 | 1.5 |
| 1,150.00–1,199.90 | 337,034 | 1.6 | 230,902 | 1.6 | 106,132 | 1.5 |
| 1,200.00–1,249.90 | 351,519 | 1.7 | 241,210 | 1.7 | 110,309 | 1.6 |
| 1,250.00–1,299.90 | 366,500 | 1.7 | 252,424 | 1.8 | 114,076 | 1.6 |
| 1,300.00–1,349.90 | 384,489 | 1.8 | 266,268 | 1.9 | 118,221 | 1.7 |
| 1,350.00–1,399.90 | 402,683 | 1.9 | 278,927 | 2.0 | 123,756 | 1.8 |
| 1,400.00–1,449.90 | 421,620 | 2.0 | 294,807 | 2.1 | 126,813 | 1.8 |
| 1,450.00–1,499.90 | 443,320 | 2.1 | 310,334 | 2.2 | 132,986 | 1.9 |
| 1,500.00–1,549.90 | 469,247 | 2.2 | 330,330 | 2.3 | 138,917 | 2.0 |
| 1,550.00–1,599.90 | 494,926 | 2.3 | 349,057 | 2.5 | 145,869 | 2.1 |
| 1,600.00–1,649.90 | 517,271 | 2.4 | 366,627 | 2.6 | 150,644 | 2.1 |
| 1,650.00–1,699.90 | 539,946 | 2.5 | 382,092 | 2.7 | 157,854 | 2.2 |
| 1,700.00–1,749.90 | 592,563 | 2.8 | 419,864 | 3.0 | 172,699 | 2.5 |
| 1,750.00–1,799.90 | 686,832 | 3.2 | 489,104 | 3.5 | 197,728 | 2.8 |
| 1,800.00–1,849.90 | 702,373 | 3.3 | 503,768 | 3.6 | 198,605 | 2.8 |
| 1,850.00–1,899.90 | 678,452 | 3.2 | 483,062 | 3.4 | 195,390 | 2.8 |
| 1,900.00–1,949.90 | 649,481 | 3.1 | 452,585 | 3.2 | 196,896 | 2.8 |
| 1,950.00–1,999.90 | 619,269 | 2.9 | 423,608 | 3.0 | 195,661 | 2.8 |
| 2,000.00–2,049.90 | 602,827 | 2.8 | 409,558 | 2.9 | 193,269 | 2.7 |
| 2,050.00–2,099.90 | 730,307 | 3.4 | 492,937 | 3.5 | 237,370 | 3.4 |
| 2,100.00–2,149.90 | 823,529 | 3.9 | 566,315 | 4.0 | 257,214 | 3.7 |
| 2,150.00–2,199.90 | 799,172 | 3.8 | 556,242 | 3.9 | 242,930 | 3.5 |
| 2,200.00–2,249.90 | 749,829 | 3.5 | 525,311 | 3.7 | 224,518 | 3.2 |
| 2,250.00–2,299.90 | 693,579 | 3.3 | 482,776 | 3.4 | 210,803 | 3.0 |
| 2,300.00–2,349.90 | 640,880 | 3.0 | 441,984 | 3.1 | 198,896 | 2.8 |
| 2,350.00–2,399.90 | 588,158 | 2.8 | 397,709 | 2.8 | 190,449 | 2.7 |
| 2,400.00–2,449.90 | 537,745 | 2.5 | 355,277 | 2.5 | 182,468 | 2.6 |
| 2,450.00–2,499.90 | 474,225 | 2.2 | 296,619 | 2.1 | 177,606 | 2.5 |
| 2,500.00–2,549.90 | 414,262 | 2.0 | 240,057 | 1.7 | 174,205 | 2.5 |
| 2,550.00–2,599.90 | 367,535 | 1.7 | 186,211 | 1.3 | 181,324 | 2.6 |
| 2,600.00 or more | 1,018,171 | 4.8 | 303,892 | 2.1 | 714,279 | 10.2 |
| Average primary insurance amount (dollars) | 1,736.31 | | 1,699.97 | | 1,809.37 | |

(Continued)

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B7—Number and percentage distribution with and without reduction for early retirement, by sex and primary insurance amount, December 2017—Continued

| Sex and primary insurance amount (dollars) | Total | | With reduction for early retirement | | Without reduction for early retirement | |
|---|------------|---------|-------------------------------------|---------|--|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Women | 21,271,424 | 100.0 | 15,420,471 | 100.0 | 5,850,953 | 100.0 |
| Less than 300.00 | 732,234 | 3.4 | 563,583 | 3.7 | 168,651 | 2.9 |
| 300.00–349.90 | 332,440 | 1.6 | 268,847 | 1.7 | 63,593 | 1.1 |
| 350.00–399.90 | 354,145 | 1.7 | 285,770 | 1.9 | 68,375 | 1.2 |
| 400.00–449.90 | 367,332 | 1.7 | 292,665 | 1.9 | 74,667 | 1.3 |
| 450.00–499.90 | 361,564 | 1.7 | 289,693 | 1.9 | 71,871 | 1.2 |
| 500.00–549.90 | 362,300 | 1.7 | 288,804 | 1.9 | 73,496 | 1.3 |
| 550.00–599.90 | 372,844 | 1.8 | 295,468 | 1.9 | 77,376 | 1.3 |
| 600.00–649.90 | 460,476 | 2.2 | 355,544 | 2.3 | 104,932 | 1.8 |
| 650.00–699.90 | 546,495 | 2.6 | 416,392 | 2.7 | 130,103 | 2.2 |
| 700.00–749.90 | 619,450 | 2.9 | 467,649 | 3.0 | 151,801 | 2.6 |
| 750.00–799.90 | 867,830 | 4.1 | 667,792 | 4.3 | 200,038 | 3.4 |
| 800.00–849.90 | 885,964 | 4.2 | 683,224 | 4.4 | 202,740 | 3.5 |
| 850.00–899.90 | 850,978 | 4.0 | 652,729 | 4.2 | 198,249 | 3.4 |
| 900.00–949.90 | 834,181 | 3.9 | 632,679 | 4.1 | 201,502 | 3.4 |
| 950.00–999.90 | 805,437 | 3.8 | 606,028 | 3.9 | 199,409 | 3.4 |
| 1,000.00–1,049.90 | 790,051 | 3.7 | 589,087 | 3.8 | 200,964 | 3.4 |
| 1,050.00–1,099.90 | 759,095 | 3.6 | 561,161 | 3.6 | 197,934 | 3.4 |
| 1,100.00–1,149.90 | 737,393 | 3.5 | 541,379 | 3.5 | 196,014 | 3.4 |
| 1,150.00–1,199.90 | 705,830 | 3.3 | 514,262 | 3.3 | 191,568 | 3.3 |
| 1,200.00–1,249.90 | 681,676 | 3.2 | 492,959 | 3.2 | 188,717 | 3.2 |
| 1,250.00–1,299.90 | 651,080 | 3.1 | 467,731 | 3.0 | 183,349 | 3.1 |
| 1,300.00–1,349.90 | 621,637 | 2.9 | 444,783 | 2.9 | 176,854 | 3.0 |
| 1,350.00–1,399.90 | 588,635 | 2.8 | 417,277 | 2.7 | 171,358 | 2.9 |
| 1,400.00–1,449.90 | 556,393 | 2.6 | 393,409 | 2.6 | 162,984 | 2.8 |
| 1,450.00–1,499.90 | 522,733 | 2.5 | 367,129 | 2.4 | 155,604 | 2.7 |
| 1,500.00–1,549.90 | 492,014 | 2.3 | 344,197 | 2.2 | 147,817 | 2.5 |
| 1,550.00–1,599.90 | 459,243 | 2.2 | 319,368 | 2.1 | 139,875 | 2.4 |
| 1,600.00–1,649.90 | 425,815 | 2.0 | 294,361 | 1.9 | 131,454 | 2.2 |
| 1,650.00–1,699.90 | 396,242 | 1.9 | 272,403 | 1.8 | 123,839 | 2.1 |
| 1,700.00–1,749.90 | 376,367 | 1.8 | 256,559 | 1.7 | 119,808 | 2.0 |
| 1,750.00–1,799.90 | 363,309 | 1.7 | 242,986 | 1.6 | 120,323 | 2.1 |
| 1,800.00–1,849.90 | 331,021 | 1.6 | 221,549 | 1.4 | 109,472 | 1.9 |
| 1,850.00–1,899.90 | 297,868 | 1.4 | 198,649 | 1.3 | 99,219 | 1.7 |
| 1,900.00–1,949.90 | 272,328 | 1.3 | 180,856 | 1.2 | 91,472 | 1.6 |
| 1,950.00–1,999.90 | 253,174 | 1.2 | 168,157 | 1.1 | 85,017 | 1.5 |
| 2,000.00–2,049.90 | 238,387 | 1.1 | 157,786 | 1.0 | 80,601 | 1.4 |
| 2,050.00–2,099.90 | 284,954 | 1.3 | 185,443 | 1.2 | 99,511 | 1.7 |
| 2,100.00–2,149.90 | 314,049 | 1.5 | 205,291 | 1.3 | 108,758 | 1.9 |
| 2,150.00–2,199.90 | 275,593 | 1.3 | 179,770 | 1.2 | 95,823 | 1.6 |
| 2,200.00–2,249.90 | 232,765 | 1.1 | 150,063 | 1.0 | 82,702 | 1.4 |
| 2,250.00–2,299.90 | 193,390 | 0.9 | 122,319 | 0.8 | 71,071 | 1.2 |
| 2,300.00–2,349.90 | 158,121 | 0.7 | 97,555 | 0.6 | 60,566 | 1.0 |
| 2,350.00–2,399.90 | 129,897 | 0.6 | 77,147 | 0.5 | 52,750 | 0.9 |
| 2,400.00–2,449.90 | 104,536 | 0.5 | 59,111 | 0.4 | 45,425 | 0.8 |
| 2,450.00–2,499.90 | 83,102 | 0.4 | 43,959 | 0.3 | 39,143 | 0.7 |
| 2,500.00–2,549.90 | 66,336 | 0.3 | 32,345 | 0.2 | 33,991 | 0.6 |
| 2,550.00–2,599.90 | 52,089 | 0.2 | 22,455 | 0.1 | 29,634 | 0.5 |
| 2,600.00 or more | 102,631 | 0.5 | 32,098 | 0.2 | 70,533 | 1.2 |
| Average primary insurance amount (dollars) | 1,194.75 | | 1,153.36 | | 1,303.82 | |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B8—Number and average monthly benefit with and without reduction for early retirement, by sex, December 1956–2017, selected years

| Year | All retired workers | | | | Men | | | | Women | | | |
|---------------|---------------------|-------------------------------------|--|---|------------|-------------------------------------|--|--|------------|-------------------------------------|--|--|
| | Total | With reduction for early retirement | Without reduction for early retirement | Early retirees as a percentage of total | Subtotal | With reduction for early retirement | Without reduction for early retirement | Early retirees as a percentage of subtotal | Subtotal | With reduction for early retirement | Without reduction for early retirement | Early retirees as a percentage of subtotal |
| <i>Number</i> | | | | | | | | | | | | |
| 1956 | 5,112,430 | 115,029 | 4,997,401 | 2.2 | 3,572,271 | ... | 3,572,271 | ... | 1,540,159 | 115,029 | 1,425,130 | 7.5 |
| 1960 | 8,061,469 | 949,204 | 7,112,265 | 11.8 | 5,216,668 | ... | 5,216,668 | ... | 2,844,801 | 949,204 | 1,895,597 | 33.4 |
| 1965 | 11,100,584 | 3,519,198 | 7,581,386 | 31.7 | 6,825,078 | 1,435,912 | 5,389,166 | 21.0 | 4,275,506 | 2,083,286 | 2,192,220 | 48.7 |
| 1970 | 13,349,175 | 6,066,880 | 7,282,295 | 45.4 | 7,688,460 | 2,758,060 | 4,930,400 | 35.9 | 5,660,715 | 3,308,820 | 2,351,895 | 58.5 |
| 1980 | 19,562,085 | 12,164,887 | 7,397,198 | 62.2 | 10,460,735 | 5,874,196 | 4,586,539 | 54.8 | 9,101,350 | 6,290,691 | 2,810,659 | 69.1 |
| 1985 | 22,431,930 | 14,710,971 | 7,720,959 | 65.6 | 11,816,956 | 7,161,479 | 4,655,477 | 60.6 | 10,614,974 | 7,549,492 | 3,065,482 | 71.1 |
| 1990 | 24,838,100 | 16,997,861 | 7,840,239 | 68.4 | 12,983,832 | 8,390,921 | 4,592,911 | 64.6 | 11,854,268 | 8,606,940 | 3,247,328 | 72.6 |
| 1995 | 26,672,806 | 18,731,443 | 7,941,363 | 70.2 | 13,913,531 | 9,353,996 | 4,559,535 | 67.2 | 12,759,275 | 9,377,447 | 3,381,828 | 73.5 |
| 1996 | 26,898,072 | 19,113,994 | 7,784,078 | 71.1 | 14,010,875 | 9,532,310 | 4,478,565 | 68.0 | 12,887,197 | 9,581,684 | 3,305,513 | 74.4 |
| 1997 | 27,274,572 | 19,601,286 | 7,673,286 | 71.9 | 14,116,818 | 9,745,315 | 4,371,503 | 69.0 | 13,157,754 | 9,855,971 | 3,301,783 | 74.9 |
| 1998 | 27,510,535 | 19,810,871 | 7,699,664 | 72.0 | 14,200,826 | 9,828,931 | 4,371,895 | 69.2 | 13,309,709 | 9,981,940 | 3,327,769 | 75.0 |
| 1999 | 27,774,677 | 20,035,120 | 7,739,557 | 72.1 | 14,321,468 | 9,935,547 | 4,385,921 | 69.4 | 13,453,209 | 10,099,573 | 3,353,636 | 75.1 |
| 2000 | 28,498,945 | 20,319,520 | 8,179,425 | 71.3 | 14,767,170 | 10,076,518 | 4,690,652 | 68.2 | 13,731,775 | 10,243,002 | 3,488,773 | 74.6 |
| 2001 | 28,836,774 | 20,573,931 | 8,262,843 | 71.3 | 14,930,081 | 10,210,581 | 4,719,500 | 68.4 | 13,906,693 | 10,363,350 | 3,543,340 | 74.5 |
| 2002 | 29,190,137 | 20,883,715 | 8,306,422 | 71.5 | 15,100,473 | 10,364,188 | 4,736,285 | 68.8 | 14,089,664 | 10,519,527 | 3,570,137 | 74.7 |
| 2003 | 29,531,611 | 21,239,589 | 8,292,022 | 71.9 | 15,247,841 | 10,542,626 | 4,705,215 | 69.1 | 14,283,770 | 10,696,963 | 3,586,807 | 74.9 |
| 2004 | 29,952,465 | 21,636,057 | 8,316,408 | 72.2 | 15,430,360 | 10,749,558 | 4,680,802 | 69.7 | 14,522,105 | 10,886,499 | 3,635,606 | 75.0 |
| 2005 | 30,460,836 | 22,129,099 | 8,331,737 | 72.6 | 15,650,611 | 10,981,621 | 4,668,990 | 70.2 | 14,810,225 | 11,147,478 | 3,662,747 | 75.3 |
| 2006 | 30,976,143 | 22,597,344 | 8,378,799 | 73.0 | 15,869,182 | 11,196,443 | 4,672,739 | 70.6 | 15,106,961 | 11,400,901 | 3,706,060 | 75.5 |
| 2007 | 31,527,728 | 23,078,917 | 8,448,811 | 73.2 | 16,111,553 | 11,413,127 | 4,698,426 | 70.8 | 15,416,175 | 11,665,790 | 3,750,385 | 75.7 |
| 2008 | 32,273,651 | 23,775,246 | 8,498,405 | 73.7 | 16,455,822 | 11,708,571 | 4,747,251 | 71.2 | 15,817,829 | 12,066,675 | 3,751,154 | 76.3 |
| 2009 | 33,514,013 | 24,748,391 | 8,765,622 | 73.8 | 17,067,434 | 12,182,366 | 4,885,068 | 71.4 | 16,466,579 | 12,566,025 | 3,880,554 | 76.4 |
| 2010 | 34,593,080 | 25,555,808 | 9,037,272 | 73.9 | 17,582,235 | 12,556,581 | 5,025,654 | 71.4 | 17,010,845 | 12,999,227 | 4,011,618 | 76.4 |
| 2011 | 35,599,569 | 26,275,063 | 9,324,506 | 73.8 | 18,043,009 | 12,869,206 | 5,173,803 | 71.3 | 17,556,560 | 13,405,857 | 4,150,703 | 76.4 |
| 2012 | 36,720,492 | 26,968,901 | 9,751,591 | 73.4 | 18,559,519 | 13,162,302 | 5,397,217 | 70.9 | 18,160,973 | 13,806,599 | 4,354,374 | 76.0 |
| 2013 | 37,892,659 | 27,599,461 | 10,293,198 | 72.8 | 19,099,298 | 13,420,757 | 5,678,541 | 70.3 | 18,793,361 | 14,178,704 | 4,614,657 | 75.4 |
| 2014 | 39,008,771 | 28,164,909 | 10,843,862 | 72.2 | 19,601,843 | 13,644,248 | 5,957,595 | 69.6 | 19,406,928 | 14,520,661 | 4,886,267 | 74.8 |
| 2015 | 40,089,061 | 28,636,353 | 11,452,708 | 71.4 | 20,089,856 | 13,818,965 | 6,270,891 | 68.8 | 19,999,205 | 14,817,388 | 5,181,817 | 74.1 |
| 2016 | 41,233,126 | 29,130,726 | 12,102,400 | 70.6 | 20,616,209 | 13,994,972 | 6,621,237 | 67.9 | 20,616,917 | 15,135,754 | 5,481,163 | 73.4 |
| 2017 | 42,446,992 | 29,561,858 | 12,885,134 | 69.6 | 21,175,568 | 14,141,387 | 7,034,181 | 66.8 | 21,271,424 | 15,420,471 | 5,850,953 | 72.5 |

(Continued)

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B8—Number and average monthly benefit with and without reduction for early retirement, by sex, December 1956–2017, selected years—Continued

| Year | All retired workers | | | | Men | | | | Women | | | |
|--|---------------------|-------------------------------------|--|---|----------|-------------------------------------|--|--|----------|-------------------------------------|--|--|
| | Total | With reduction for early retirement | Without reduction for early retirement | Early retirees as a percentage of total | Subtotal | With reduction for early retirement | Without reduction for early retirement | Early retirees as a percentage of subtotal | Subtotal | With reduction for early retirement | Without reduction for early retirement | Early retirees as a percentage of subtotal |
| <i>Average monthly benefit (dollars)</i> | | | | | | | | | | | | |
| 1956 | 63.10 | 48.20 | 63.40 | ... | 68.20 | ... | 68.20 | ... | 51.20 | 48.20 | 51.40 | ... |
| 1960 | 74.00 | 55.80 | 76.50 | ... | 81.90 | ... | 81.90 | ... | 59.70 | 55.80 | 61.60 | ... |
| 1965 | 83.90 | 70.60 | 90.10 | ... | 92.60 | 79.40 | 96.10 | ... | 70.10 | 64.50 | 75.40 | ... |
| 1970 | 118.10 | 103.60 | 130.20 | ... | 130.50 | 115.30 | 139.10 | ... | 101.20 | 93.80 | 111.70 | ... |
| 1980 | 341.40 | 310.70 | 391.80 | ... | 380.20 | 349.50 | 419.60 | ... | 296.80 | 274.60 | 346.50 | ... |
| 1985 | 478.60 | 424.80 | 581.20 | ... | 538.40 | 480.50 | 627.50 | ... | 412.10 | 372.00 | 511.00 | ... |
| 1990 | 602.60 | 537.90 | 742.80 | ... | 679.30 | 611.20 | 803.60 | ... | 518.60 | 466.40 | 656.80 | ... |
| 1995 | 719.80 | 649.50 | 885.60 | ... | 810.20 | 735.40 | 963.70 | ... | 621.20 | 563.80 | 780.40 | ... |
| 1996 | 745.00 | 678.30 | 908.70 | ... | 838.10 | 763.10 | 997.80 | ... | 643.70 | 593.90 | 788.00 | ... |
| 1997 | 765.00 | 705.90 | 915.90 | ... | 860.50 | 786.60 | 1,025.10 | ... | 662.50 | 626.10 | 771.30 | ... |
| 1998 | 779.70 | 720.30 | 932.50 | ... | 876.90 | 802.40 | 1,044.50 | ... | 675.90 | 639.50 | 785.40 | ... |
| 1999 | 804.30 | 744.40 | 959.20 | ... | 904.60 | 829.30 | 1,075.30 | ... | 697.50 | 661.00 | 807.50 | ... |
| 2000 | 844.50 | 778.50 | 1,008.40 | ... | 951.10 | 867.20 | 1,131.10 | ... | 729.90 | 691.20 | 843.40 | ... |
| 2001 | 874.40 | 808.50 | 1,038.70 | ... | 984.60 | 900.70 | 1,166.00 | ... | 756.20 | 717.60 | 869.20 | ... |
| 2002 | 895.00 | 829.80 | 1,058.90 | ... | 1,007.80 | 925.20 | 1,188.50 | ... | 774.10 | 735.80 | 886.90 | ... |
| 2003 | 922.10 | 857.80 | 1,086.80 | ... | 1,038.70 | 957.50 | 1,220.60 | ... | 797.60 | 759.50 | 911.30 | ... |
| 2004 | 954.90 | 891.10 | 1,121.00 | ... | 1,076.10 | 995.40 | 1,261.50 | ... | 826.10 | 788.00 | 940.10 | ... |
| 2005 | 1,002.00 | 936.90 | 1,174.80 | ... | 1,129.50 | 1,047.40 | 1,322.70 | ... | 867.30 | 828.20 | 986.40 | ... |
| 2006 | 1,044.40 | 978.20 | 1,222.90 | ... | 1,177.50 | 1,094.10 | 1,377.20 | ... | 904.60 | 864.40 | 1,028.50 | ... |
| 2007 | 1,078.60 | 1,011.30 | 1,262.30 | ... | 1,215.70 | 1,131.20 | 1,421.10 | ... | 935.20 | 894.00 | 1,063.30 | ... |
| 2008 | 1,152.90 | 1,080.80 | 1,354.60 | ... | 1,299.10 | 1,209.80 | 1,519.50 | ... | 1,000.70 | 955.60 | 1,145.80 | ... |
| 2009 | 1,164.30 | 1,091.10 | 1,371.10 | ... | 1,311.70 | 1,221.40 | 1,536.80 | ... | 1,011.40 | 964.70 | 1,162.50 | ... |
| 2010 | 1,175.50 | 1,100.70 | 1,386.80 | ... | 1,323.10 | 1,231.10 | 1,552.70 | ... | 1,022.90 | 974.80 | 1,178.90 | ... |
| 2011 | 1,228.57 | 1,148.83 | 1,453.27 | ... | 1,381.38 | 1,283.24 | 1,625.49 | ... | 1,071.53 | 1,019.81 | 1,238.59 | ... |
| 2012 | 1,261.61 | 1,176.36 | 1,497.40 | ... | 1,417.05 | 1,311.91 | 1,673.46 | ... | 1,102.77 | 1,047.12 | 1,279.19 | ... |
| 2013 | 1,293.83 | 1,202.12 | 1,539.74 | ... | 1,451.27 | 1,338.17 | 1,718.59 | ... | 1,133.83 | 1,073.35 | 1,319.66 | ... |
| 2014 | 1,328.58 | 1,229.91 | 1,584.85 | ... | 1,488.07 | 1,366.30 | 1,766.94 | ... | 1,167.49 | 1,101.75 | 1,362.83 | ... |
| 2015 | 1,341.77 | 1,236.93 | 1,603.90 | ... | 1,500.46 | 1,371.15 | 1,785.41 | ... | 1,182.36 | 1,111.76 | 1,384.24 | ... |
| 2016 | 1,360.13 | 1,247.51 | 1,631.21 | ... | 1,518.64 | 1,380.26 | 1,811.12 | ... | 1,201.64 | 1,124.78 | 1,413.88 | ... |
| 2017 | 1,404.15 | 1,280.55 | 1,687.73 | ... | 1,565.45 | 1,413.90 | 1,870.13 | ... | 1,243.58 | 1,158.27 | 1,468.43 | ... |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: ... = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B9—Number and percentage distribution, by sex, monthly benefit, and age, December 2017

| Monthly benefit (dollars) | Total, 62 or older | 62–64 | 65–69 | 70–74 | 75–79 | 80–84 | 85–89 | 90 or older |
|----------------------------|--------------------|-----------|------------|------------|-----------|-----------|-----------|-------------|
| <i>All retired workers</i> | | | | | | | | |
| Total | | | | | | | | |
| Number | 42,446,992 | 2,797,593 | 11,584,759 | 11,267,808 | 7,491,895 | 4,736,223 | 2,854,313 | 1,714,401 |
| Percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than 300.00 | 2.2 | 3.5 | 2.3 | 2.0 | 2.0 | 2.2 | 1.9 | 1.4 |
| 300.00–349.90 | 0.8 | 1.3 | 0.9 | 0.7 | 0.7 | 0.7 | 0.7 | 0.6 |
| 350.00–399.90 | 0.8 | 1.4 | 0.9 | 0.7 | 0.7 | 0.7 | 0.7 | 0.6 |
| 400.00–449.90 | 0.8 | 1.4 | 0.9 | 0.8 | 0.7 | 0.7 | 0.7 | 0.7 |
| 450.00–499.90 | 0.8 | 1.5 | 0.9 | 0.8 | 0.7 | 0.8 | 0.7 | 0.8 |
| 500.00–549.90 | 0.9 | 1.5 | 1.0 | 0.8 | 0.8 | 1.0 | 1.2 | 1.2 |
| 550.00–599.90 | 1.3 | 2.0 | 1.4 | 1.2 | 1.1 | 1.3 | 1.3 | 1.3 |
| 600.00–649.90 | 1.7 | 3.6 | 1.8 | 1.4 | 1.4 | 1.6 | 1.7 | 1.6 |
| 650.00–699.90 | 2.0 | 3.8 | 2.0 | 1.6 | 1.7 | 2.1 | 2.2 | 1.9 |
| 700.00–749.90 | 2.3 | 3.9 | 2.3 | 1.9 | 2.2 | 2.8 | 2.6 | 2.0 |
| 750.00–799.90 | 2.7 | 4.2 | 2.8 | 2.4 | 2.6 | 2.9 | 2.4 | 2.0 |
| 800.00–849.90 | 2.9 | 4.5 | 3.1 | 2.8 | 2.8 | 2.6 | 2.3 | 2.1 |
| 850.00–899.90 | 3.0 | 4.5 | 3.3 | 3.0 | 2.8 | 2.6 | 2.3 | 2.1 |
| 900.00–949.90 | 3.0 | 4.3 | 3.3 | 2.9 | 2.7 | 2.6 | 2.4 | 2.2 |
| 950.00–999.90 | 2.9 | 4.2 | 3.2 | 2.7 | 2.6 | 2.6 | 2.4 | 2.3 |
| 1,000.00–1,049.90 | 2.8 | 3.7 | 3.1 | 2.7 | 2.6 | 2.6 | 2.5 | 2.4 |
| 1,050.00–1,099.90 | 2.8 | 3.4 | 3.1 | 2.7 | 2.6 | 2.6 | 2.5 | 2.7 |
| 1,100.00–1,149.90 | 2.8 | 3.2 | 3.0 | 2.7 | 2.5 | 2.6 | 2.7 | 3.0 |
| 1,150.00–1,199.90 | 2.8 | 3.1 | 2.9 | 2.6 | 2.5 | 2.7 | 2.9 | 3.4 |
| 1,200.00–1,249.90 | 2.8 | 2.9 | 2.8 | 2.6 | 2.5 | 2.8 | 3.2 | 3.9 |
| 1,250.00–1,299.90 | 2.8 | 2.8 | 2.8 | 2.5 | 2.5 | 2.9 | 3.4 | 4.7 |
| 1,300.00–1,349.90 | 2.8 | 2.6 | 2.7 | 2.5 | 2.6 | 3.1 | 3.7 | 5.4 |
| 1,350.00–1,399.90 | 2.9 | 2.5 | 2.6 | 2.5 | 2.6 | 3.2 | 4.3 | 5.9 |
| 1,400.00–1,449.90 | 3.0 | 2.4 | 2.5 | 2.4 | 2.6 | 3.9 | 6.0 | 6.0 |
| 1,450.00–1,499.90 | 3.1 | 2.3 | 2.5 | 2.4 | 2.7 | 4.8 | 6.5 | 5.2 |
| 1,500.00–1,549.90 | 3.0 | 2.2 | 2.4 | 2.4 | 2.7 | 5.0 | 5.3 | 3.8 |
| 1,550.00–1,599.90 | 3.1 | 2.1 | 2.6 | 2.9 | 3.2 | 4.7 | 3.9 | 3.4 |
| 1,600.00–1,649.90 | 3.2 | 2.5 | 3.0 | 3.1 | 3.7 | 3.9 | 3.1 | 3.3 |
| 1,650.00–1,699.90 | 3.1 | 2.8 | 2.9 | 3.1 | 3.7 | 3.3 | 2.7 | 3.2 |
| 1,700.00–1,749.90 | 3.0 | 2.9 | 2.7 | 3.0 | 3.6 | 2.8 | 2.7 | 3.1 |
| 1,750.00–1,799.90 | 2.9 | 2.6 | 2.6 | 2.9 | 3.5 | 2.8 | 2.7 | 2.9 |
| 1,800.00–1,849.90 | 2.6 | 2.2 | 2.4 | 2.7 | 3.2 | 2.6 | 2.4 | 2.4 |
| 1,850.00–1,899.90 | 2.3 | 1.9 | 2.2 | 2.4 | 2.6 | 2.3 | 2.0 | 2.0 |
| 1,900.00–1,949.90 | 2.0 | 1.6 | 2.0 | 2.1 | 2.1 | 2.1 | 1.8 | 1.7 |
| 1,950.00–1,999.90 | 1.8 | 1.3 | 1.9 | 1.9 | 2.0 | 1.8 | 1.5 | 1.3 |
| 2,000.00–2,049.90 | 1.6 | 1.1 | 1.6 | 1.8 | 2.0 | 1.6 | 1.2 | 1.0 |
| 2,050.00–2,099.90 | 1.6 | 0.8 | 1.6 | 1.9 | 2.0 | 1.4 | 1.0 | 0.8 |
| 2,100.00–2,149.90 | 1.6 | 0.6 | 1.7 | 1.9 | 1.8 | 1.2 | 0.8 | 0.7 |
| 2,150.00–2,199.90 | 1.4 | 0.4 | 1.6 | 1.7 | 1.6 | 1.0 | 0.7 | 0.6 |
| 2,200.00–2,249.90 | 1.2 | 0.2 | 1.4 | 1.6 | 1.5 | 0.9 | 0.6 | 0.5 |
| 2,250.00–2,299.90 | 1.1 | 0.1 | 1.3 | 1.4 | 1.3 | 0.7 | 0.5 | 0.5 |
| 2,300.00–2,349.90 | 1.0 | 0.1 | 1.1 | 1.3 | 1.2 | 0.6 | 0.5 | 0.4 |
| 2,350.00–2,399.90 | 0.9 | 0.1 | 1.0 | 1.2 | 1.1 | 0.5 | 0.4 | 0.4 |
| 2,400.00–2,449.90 | 0.8 | (L) | 0.9 | 1.1 | 1.0 | 0.4 | 0.4 | 0.3 |
| 2,450.00–2,499.90 | 0.7 | (L) | 0.8 | 1.0 | 0.8 | 0.3 | 0.4 | 0.3 |
| 2,500.00–2,549.90 | 0.6 | (L) | 0.8 | 0.9 | 0.7 | 0.3 | 0.4 | 0.3 |
| 2,550.00–2,599.90 | 0.6 | (L) | 0.7 | 0.8 | 0.7 | 0.2 | 0.3 | 0.2 |
| 2,600.00 or more | 2.9 | (L) | 2.6 | 5.5 | 2.8 | 0.9 | 1.6 | 1.6 |
| Average benefit (dollars) | 1,404.15 | 1,125.41 | 1,388.38 | 1,498.82 | 1,458.14 | 1,349.72 | 1,346.86 | 1,353.23 |

(Continued)

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B9—Number and percentage distribution, by sex, monthly benefit, and age, December 2017—Continued

| Monthly benefit (dollars) | Total, 62 or older | 62–64 | 65–69 | 70–74 | 75–79 | 80–84 | 85–89 | 90 or older |
|---------------------------|--------------------|-----------|-----------|-----------|-----------|-----------|-----------|-------------|
| <i>Men</i> | | | | | | | | |
| Total | | | | | | | | |
| Number | 21,175,568 | 1,334,330 | 5,884,606 | 5,773,434 | 3,804,409 | 2,362,146 | 1,346,082 | 670,561 |
| Percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than 300.00 | 2.1 | 3.0 | 2.1 | 2.0 | 2.0 | 2.3 | 2.0 | 1.6 |
| 300.00–349.90 | 0.8 | 1.2 | 0.8 | 0.7 | 0.7 | 0.8 | 0.7 | 0.6 |
| 350.00–399.90 | 0.8 | 1.2 | 0.8 | 0.7 | 0.7 | 0.8 | 0.7 | 0.6 |
| 400.00–449.90 | 0.8 | 1.2 | 0.8 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 |
| 450.00–499.90 | 0.7 | 1.2 | 0.8 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 |
| 500.00–549.90 | 0.8 | 1.2 | 0.8 | 0.7 | 0.6 | 0.8 | 1.0 | 1.0 |
| 550.00–599.90 | 1.0 | 1.5 | 1.0 | 0.9 | 0.8 | 1.0 | 1.0 | 1.1 |
| 600.00–649.90 | 1.2 | 2.8 | 1.4 | 1.0 | 0.9 | 1.1 | 1.2 | 1.3 |
| 650.00–699.90 | 1.3 | 2.9 | 1.4 | 1.1 | 1.0 | 1.2 | 1.3 | 1.4 |
| 700.00–749.90 | 1.4 | 2.9 | 1.6 | 1.2 | 1.1 | 1.3 | 1.3 | 1.4 |
| 750.00–799.90 | 1.5 | 2.9 | 1.8 | 1.3 | 1.2 | 1.3 | 1.4 | 1.4 |
| 800.00–849.90 | 1.6 | 2.9 | 1.9 | 1.4 | 1.3 | 1.4 | 1.4 | 1.5 |
| 850.00–899.90 | 1.7 | 2.9 | 1.9 | 1.5 | 1.3 | 1.5 | 1.5 | 1.5 |
| 900.00–949.90 | 1.7 | 2.9 | 2.0 | 1.5 | 1.4 | 1.6 | 1.7 | 1.7 |
| 950.00–999.90 | 1.8 | 2.9 | 2.0 | 1.6 | 1.4 | 1.6 | 1.7 | 1.8 |
| 1,000.00–1,049.90 | 1.9 | 2.9 | 2.1 | 1.7 | 1.5 | 1.8 | 1.9 | 1.9 |
| 1,050.00–1,099.90 | 2.0 | 2.9 | 2.2 | 1.7 | 1.6 | 1.9 | 2.1 | 2.1 |
| 1,100.00–1,149.90 | 2.1 | 2.9 | 2.2 | 1.8 | 1.7 | 2.1 | 2.3 | 2.4 |
| 1,150.00–1,199.90 | 2.2 | 3.0 | 2.3 | 1.9 | 1.8 | 2.3 | 2.6 | 2.8 |
| 1,200.00–1,249.90 | 2.3 | 3.0 | 2.4 | 2.0 | 1.9 | 2.5 | 2.8 | 3.5 |
| 1,250.00–1,299.90 | 2.4 | 3.0 | 2.4 | 2.0 | 2.0 | 2.7 | 3.2 | 4.3 |
| 1,300.00–1,349.90 | 2.5 | 2.9 | 2.4 | 2.1 | 2.1 | 2.9 | 3.5 | 5.3 |
| 1,350.00–1,399.90 | 2.7 | 2.9 | 2.5 | 2.2 | 2.3 | 3.1 | 4.3 | 6.4 |
| 1,400.00–1,449.90 | 3.0 | 2.8 | 2.5 | 2.2 | 2.4 | 4.2 | 7.0 | 7.3 |
| 1,450.00–1,499.90 | 3.2 | 2.8 | 2.5 | 2.3 | 2.5 | 5.4 | 7.8 | 5.7 |
| 1,500.00–1,549.90 | 3.2 | 2.7 | 2.5 | 2.4 | 2.6 | 6.0 | 6.3 | 3.8 |
| 1,550.00–1,599.90 | 3.5 | 2.6 | 2.9 | 3.3 | 3.5 | 6.0 | 4.4 | 3.3 |
| 1,600.00–1,649.90 | 3.9 | 3.3 | 3.5 | 3.7 | 4.5 | 4.9 | 3.3 | 3.3 |
| 1,650.00–1,699.90 | 3.9 | 3.9 | 3.6 | 3.8 | 4.8 | 4.1 | 2.8 | 3.3 |
| 1,700.00–1,749.90 | 3.8 | 4.2 | 3.4 | 3.8 | 4.8 | 3.4 | 2.9 | 3.5 |
| 1,750.00–1,799.90 | 3.7 | 3.9 | 3.3 | 3.7 | 4.6 | 3.4 | 3.0 | 3.3 |
| 1,800.00–1,849.90 | 3.4 | 3.4 | 3.1 | 3.6 | 4.3 | 3.1 | 2.8 | 2.9 |
| 1,850.00–1,899.90 | 3.0 | 3.0 | 2.9 | 3.2 | 3.5 | 2.9 | 2.5 | 2.5 |
| 1,900.00–1,949.90 | 2.6 | 2.6 | 2.7 | 2.7 | 2.6 | 2.8 | 2.2 | 2.1 |
| 1,950.00–1,999.90 | 2.3 | 2.2 | 2.5 | 2.3 | 2.5 | 2.4 | 1.9 | 1.6 |
| 2,000.00–2,049.90 | 2.1 | 1.8 | 2.2 | 2.1 | 2.5 | 2.2 | 1.5 | 1.3 |
| 2,050.00–2,099.90 | 2.1 | 1.4 | 2.1 | 2.4 | 2.6 | 2.0 | 1.3 | 1.0 |
| 2,100.00–2,149.90 | 2.1 | 1.0 | 2.3 | 2.4 | 2.4 | 1.8 | 1.0 | 0.9 |
| 2,150.00–2,199.90 | 1.9 | 0.7 | 2.2 | 2.3 | 2.2 | 1.5 | 0.9 | 0.8 |
| 2,200.00–2,249.90 | 1.7 | 0.3 | 2.0 | 2.1 | 2.1 | 1.3 | 0.8 | 0.7 |
| 2,250.00–2,299.90 | 1.6 | 0.2 | 1.8 | 2.0 | 1.9 | 1.1 | 0.7 | 0.6 |
| 2,300.00–2,349.90 | 1.4 | 0.1 | 1.6 | 1.8 | 1.7 | 0.9 | 0.6 | 0.6 |
| 2,350.00–2,399.90 | 1.3 | 0.1 | 1.5 | 1.7 | 1.6 | 0.7 | 0.6 | 0.5 |
| 2,400.00–2,449.90 | 1.2 | (L) | 1.4 | 1.5 | 1.5 | 0.5 | 0.6 | 0.5 |
| 2,450.00–2,499.90 | 1.1 | (L) | 1.3 | 1.4 | 1.3 | 0.4 | 0.5 | 0.4 |
| 2,500.00–2,549.90 | 1.0 | (L) | 1.2 | 1.3 | 1.2 | 0.4 | 0.5 | 0.4 |
| 2,550.00–2,599.90 | 0.9 | (L) | 1.1 | 1.3 | 1.1 | 0.3 | 0.4 | 0.3 |
| 2,600.00 or more | 4.7 | (L) | 4.4 | 8.4 | 4.4 | 1.3 | 2.5 | 2.3 |
| Average benefit (dollars) | 1,565.45 | 1,261.61 | 1,555.49 | 1,680.96 | 1,635.25 | 1,474.59 | 1,445.65 | 1,427.54 |

(Continued)

5.B OASDI Current-Pay Benefits: Retired Workers

Table 5.B9—Number and percentage distribution, by sex, monthly benefit, and age, December 2017—Continued

| Monthly benefit (dollars) | Total, 62 or older | 62–64 | 65–69 | 70–74 | 75–79 | 80–84 | 85–89 | 90 or older |
|---------------------------|--------------------|-----------|-----------|-----------|-----------|-----------|-----------|-------------|
| <i>Women</i> | | | | | | | | |
| Total | | | | | | | | |
| Number | 21,271,424 | 1,463,263 | 5,700,153 | 5,494,374 | 3,687,486 | 2,374,077 | 1,508,231 | 1,043,840 |
| Percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than 300.00 | 2.2 | 3.8 | 2.4 | 2.0 | 2.0 | 2.1 | 1.8 | 1.3 |
| 300.00–349.90 | 0.8 | 1.5 | 0.9 | 0.7 | 0.7 | 0.7 | 0.6 | 0.6 |
| 350.00–399.90 | 0.8 | 1.5 | 1.0 | 0.8 | 0.7 | 0.7 | 0.7 | 0.6 |
| 400.00–449.90 | 0.9 | 1.6 | 1.0 | 0.8 | 0.8 | 0.8 | 0.7 | 0.7 |
| 450.00–499.90 | 1.0 | 1.7 | 1.1 | 0.9 | 0.8 | 0.8 | 0.8 | 0.9 |
| 500.00–549.90 | 1.1 | 1.9 | 1.2 | 0.9 | 0.9 | 1.2 | 1.3 | 1.2 |
| 550.00–599.90 | 1.6 | 2.4 | 1.7 | 1.4 | 1.4 | 1.7 | 1.6 | 1.4 |
| 600.00–649.90 | 2.2 | 4.4 | 2.3 | 1.8 | 1.8 | 2.1 | 2.1 | 1.8 |
| 650.00–699.90 | 2.6 | 4.7 | 2.6 | 2.2 | 2.4 | 2.9 | 3.0 | 2.3 |
| 700.00–749.90 | 3.3 | 4.9 | 3.0 | 2.7 | 3.2 | 4.3 | 3.8 | 2.4 |
| 750.00–799.90 | 3.8 | 5.3 | 3.8 | 3.6 | 4.0 | 4.5 | 3.3 | 2.3 |
| 800.00–849.90 | 4.2 | 5.9 | 4.4 | 4.2 | 4.4 | 3.9 | 3.1 | 2.4 |
| 850.00–899.90 | 4.3 | 5.9 | 4.7 | 4.5 | 4.4 | 3.7 | 3.0 | 2.4 |
| 900.00–949.90 | 4.2 | 5.7 | 4.7 | 4.3 | 4.1 | 3.6 | 3.0 | 2.5 |
| 950.00–999.90 | 4.0 | 5.3 | 4.5 | 3.9 | 3.8 | 3.5 | 3.0 | 2.6 |
| 1,000.00–1,049.90 | 3.8 | 4.5 | 4.2 | 3.8 | 3.7 | 3.4 | 3.0 | 2.7 |
| 1,050.00–1,099.90 | 3.6 | 3.8 | 4.0 | 3.7 | 3.6 | 3.3 | 3.0 | 3.0 |
| 1,100.00–1,149.90 | 3.5 | 3.4 | 3.7 | 3.6 | 3.4 | 3.2 | 3.1 | 3.3 |
| 1,150.00–1,199.90 | 3.4 | 3.1 | 3.6 | 3.4 | 3.3 | 3.2 | 3.2 | 3.8 |
| 1,200.00–1,249.90 | 3.3 | 2.8 | 3.4 | 3.2 | 3.2 | 3.2 | 3.4 | 4.2 |
| 1,250.00–1,299.90 | 3.2 | 2.6 | 3.2 | 3.1 | 3.1 | 3.2 | 3.7 | 5.0 |
| 1,300.00–1,349.90 | 3.2 | 2.4 | 3.0 | 2.9 | 3.0 | 3.3 | 3.9 | 5.5 |
| 1,350.00–1,399.90 | 3.1 | 2.2 | 2.8 | 2.8 | 2.9 | 3.3 | 4.3 | 5.6 |
| 1,400.00–1,449.90 | 3.0 | 2.0 | 2.5 | 2.5 | 2.8 | 3.7 | 5.1 | 5.2 |
| 1,450.00–1,499.90 | 3.0 | 1.9 | 2.4 | 2.5 | 2.9 | 4.2 | 5.3 | 4.8 |
| 1,500.00–1,549.90 | 2.8 | 1.7 | 2.3 | 2.4 | 2.8 | 4.0 | 4.4 | 3.9 |
| 1,550.00–1,599.90 | 2.7 | 1.6 | 2.3 | 2.6 | 2.9 | 3.5 | 3.4 | 3.4 |
| 1,600.00–1,649.90 | 2.6 | 1.7 | 2.5 | 2.5 | 2.9 | 2.9 | 2.9 | 3.3 |
| 1,650.00–1,699.90 | 2.4 | 1.8 | 2.2 | 2.3 | 2.6 | 2.4 | 2.6 | 3.1 |
| 1,700.00–1,749.90 | 2.2 | 1.8 | 2.0 | 2.2 | 2.5 | 2.3 | 2.6 | 2.8 |
| 1,750.00–1,799.90 | 2.1 | 1.5 | 1.8 | 2.1 | 2.3 | 2.3 | 2.5 | 2.6 |
| 1,800.00–1,849.90 | 1.8 | 1.2 | 1.6 | 1.9 | 2.0 | 2.1 | 2.1 | 2.0 |
| 1,850.00–1,899.90 | 1.6 | 0.9 | 1.4 | 1.7 | 1.8 | 1.8 | 1.6 | 1.6 |
| 1,900.00–1,949.90 | 1.4 | 0.7 | 1.3 | 1.5 | 1.6 | 1.5 | 1.3 | 1.4 |
| 1,950.00–1,999.90 | 1.3 | 0.5 | 1.2 | 1.4 | 1.5 | 1.2 | 1.1 | 1.1 |
| 2,000.00–2,049.90 | 1.1 | 0.4 | 1.1 | 1.3 | 1.4 | 1.0 | 0.8 | 0.9 |
| 2,050.00–2,099.90 | 1.1 | 0.3 | 1.1 | 1.4 | 1.4 | 0.8 | 0.7 | 0.7 |
| 2,100.00–2,149.90 | 1.0 | 0.2 | 1.2 | 1.4 | 1.2 | 0.7 | 0.6 | 0.6 |
| 2,150.00–2,199.90 | 0.9 | 0.1 | 1.0 | 1.2 | 1.0 | 0.5 | 0.5 | 0.5 |
| 2,200.00–2,249.90 | 0.7 | 0.1 | 0.9 | 1.0 | 0.8 | 0.4 | 0.4 | 0.4 |
| 2,250.00–2,299.90 | 0.6 | (L) | 0.7 | 0.9 | 0.7 | 0.4 | 0.4 | 0.4 |
| 2,300.00–2,349.90 | 0.5 | (L) | 0.6 | 0.8 | 0.6 | 0.3 | 0.3 | 0.3 |
| 2,350.00–2,399.90 | 0.5 | (L) | 0.5 | 0.7 | 0.5 | 0.3 | 0.3 | 0.3 |
| 2,400.00–2,449.90 | 0.4 | (L) | 0.4 | 0.6 | 0.4 | 0.2 | 0.3 | 0.2 |
| 2,450.00–2,499.90 | 0.3 | (L) | 0.4 | 0.5 | 0.4 | 0.2 | 0.2 | 0.2 |
| 2,500.00–2,549.90 | 0.3 | (L) | 0.3 | 0.4 | 0.3 | 0.2 | 0.2 | 0.2 |
| 2,550.00–2,599.90 | 0.2 | (L) | 0.3 | 0.4 | 0.2 | 0.1 | 0.2 | 0.2 |
| 2,600.00 or more | 1.2 | (L) | 0.7 | 2.5 | 1.1 | 0.5 | 0.9 | 1.2 |
| Average benefit (dollars) | 1,243.58 | 1,001.20 | 1,215.87 | 1,307.43 | 1,275.42 | 1,225.48 | 1,258.69 | 1,305.49 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = less than 0.05 percent.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.C OASDI Current-Pay Benefits: Retired Workers and Dependents

Table 5.C1—Number and percentage distribution, by primary insurance amount and type of benefit, December 2017

| Primary insurance amount (dollars) | Retired workers | | Wives and husbands | | Children | |
|--|-----------------|---------|--------------------|---------|----------|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Total | 42,446,992 | 100.0 | 2,375,575 | 100.0 | 675,261 | 100.0 |
| Less than 300.00 | 1,068,247 | 2.5 | 61,327 | 2.6 | 7,413 | 1.1 |
| 300.00–349.90 | 470,455 | 1.1 | 20,306 | 0.9 | 3,513 | 0.5 |
| 350.00–399.90 | 503,484 | 1.2 | 21,519 | 0.9 | 4,030 | 0.6 |
| 400.00–449.90 | 517,514 | 1.2 | 22,013 | 0.9 | 4,457 | 0.7 |
| 450.00–499.90 | 505,317 | 1.2 | 20,626 | 0.9 | 4,631 | 0.7 |
| 500.00–549.90 | 500,901 | 1.2 | 19,948 | 0.8 | 4,746 | 0.7 |
| 550.00–599.90 | 510,229 | 1.2 | 19,566 | 0.8 | 4,835 | 0.7 |
| 600.00–649.90 | 608,735 | 1.4 | 21,224 | 0.9 | 5,605 | 0.8 |
| 650.00–699.90 | 707,161 | 1.7 | 23,611 | 1.0 | 6,397 | 0.9 |
| 700.00–749.90 | 799,872 | 1.9 | 27,199 | 1.1 | 7,521 | 1.1 |
| 750.00–799.90 | 1,138,974 | 2.7 | 37,956 | 1.6 | 13,025 | 1.9 |
| 800.00–849.90 | 1,176,528 | 2.8 | 37,279 | 1.6 | 14,859 | 2.2 |
| 850.00–899.90 | 1,140,418 | 2.7 | 35,653 | 1.5 | 15,085 | 2.2 |
| 900.00–949.90 | 1,130,126 | 2.7 | 35,382 | 1.5 | 15,315 | 2.3 |
| 950.00–999.90 | 1,104,699 | 2.6 | 34,142 | 1.4 | 15,448 | 2.3 |
| 1,000.00–1,049.90 | 1,097,790 | 2.6 | 33,374 | 1.4 | 15,190 | 2.2 |
| 1,050.00–1,099.90 | 1,073,006 | 2.5 | 32,901 | 1.4 | 15,600 | 2.3 |
| 1,100.00–1,149.90 | 1,064,577 | 2.5 | 32,673 | 1.4 | 15,683 | 2.3 |
| 1,150.00–1,199.90 | 1,042,864 | 2.5 | 32,538 | 1.4 | 15,431 | 2.3 |
| 1,200.00–1,249.90 | 1,033,195 | 2.4 | 33,004 | 1.4 | 15,840 | 2.3 |
| 1,250.00–1,299.90 | 1,017,580 | 2.4 | 33,109 | 1.4 | 15,790 | 2.3 |
| 1,300.00–1,349.90 | 1,006,126 | 2.4 | 34,094 | 1.4 | 15,997 | 2.4 |
| 1,350.00–1,399.90 | 991,318 | 2.3 | 34,681 | 1.5 | 15,830 | 2.3 |
| 1,400.00–1,449.90 | 978,013 | 2.3 | 35,713 | 1.5 | 15,898 | 2.4 |
| 1,450.00–1,499.90 | 966,053 | 2.3 | 37,161 | 1.6 | 16,451 | 2.4 |
| 1,500.00–1,549.90 | 961,261 | 2.3 | 39,122 | 1.6 | 16,571 | 2.5 |
| 1,550.00–1,599.90 | 954,169 | 2.2 | 40,706 | 1.7 | 16,309 | 2.4 |
| 1,600.00–1,649.90 | 943,086 | 2.2 | 43,049 | 1.8 | 16,306 | 2.4 |
| 1,650.00–1,699.90 | 936,188 | 2.2 | 45,844 | 1.9 | 16,558 | 2.5 |
| 1,700.00–1,749.90 | 968,930 | 2.3 | 52,726 | 2.2 | 16,869 | 2.5 |
| 1,750.00–1,799.90 | 1,050,141 | 2.5 | 65,935 | 2.8 | 17,571 | 2.6 |
| 1,800.00–1,849.90 | 1,033,394 | 2.4 | 70,859 | 3.0 | 17,425 | 2.6 |
| 1,850.00–1,899.90 | 976,320 | 2.3 | 71,005 | 3.0 | 16,850 | 2.5 |
| 1,900.00–1,949.90 | 921,809 | 2.2 | 68,507 | 2.9 | 16,229 | 2.4 |
| 1,950.00–1,999.90 | 872,443 | 2.1 | 65,395 | 2.8 | 15,500 | 2.3 |
| 2,000.00–2,049.90 | 841,214 | 2.0 | 62,382 | 2.6 | 15,269 | 2.3 |
| 2,050.00–2,099.90 | 1,015,261 | 2.4 | 72,932 | 3.1 | 18,371 | 2.7 |
| 2,100.00–2,149.90 | 1,137,578 | 2.7 | 79,786 | 3.4 | 21,616 | 3.2 |
| 2,150.00–2,199.90 | 1,074,765 | 2.5 | 78,213 | 3.3 | 21,112 | 3.1 |
| 2,200.00–2,249.90 | 982,594 | 2.3 | 76,387 | 3.2 | 19,701 | 2.9 |
| 2,250.00–2,299.90 | 886,969 | 2.1 | 73,526 | 3.1 | 18,108 | 2.7 |
| 2,300.00–2,349.90 | 799,001 | 1.9 | 71,171 | 3.0 | 16,481 | 2.4 |
| 2,350.00–2,399.90 | 718,055 | 1.7 | 68,993 | 2.9 | 15,176 | 2.2 |
| 2,400.00–2,449.90 | 642,281 | 1.5 | 67,075 | 2.8 | 13,645 | 2.0 |
| 2,450.00–2,499.90 | 557,327 | 1.3 | 62,590 | 2.6 | 12,342 | 1.8 |
| 2,500.00–2,549.90 | 480,598 | 1.1 | 57,958 | 2.4 | 11,040 | 1.6 |
| 2,550.00–2,599.90 | 419,624 | 1.0 | 55,230 | 2.3 | 9,995 | 1.5 |
| 2,600.00 or more | 1,120,802 | 2.6 | 209,185 | 8.8 | 31,627 | 4.7 |
| Average primary insurance amount (dollars) | 1,464.92 | | 1,749.75 | | 1,633.08 | |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.C OASDI Current-Pay Benefits: Retired Workers and Dependents

Table 5.C2—Average monthly benefit, by type of benefit and sex, December 1940–2017, selected years (in dollars)

| Year | Retired workers | | | Wives | | | Husbands | Children | | | |
|------|-----------------|--------|--------|--------|-------------------------|------------------------------|----------|----------|--------------|-------------------------|----------|
| | All | Men | Women | All | Entitled because of age | Entitled because of children | | All | Under age 18 | Disabled adult children | Students |
| 1940 | 22.60 | 23.17 | 18.37 | 12.13 | 12.13 | ... | ... | 12.22 | 12.22 | ... | ... |
| 1945 | 24.19 | 24.94 | 19.51 | 12.82 | 12.82 | ... | ... | 12.45 | 12.45 | ... | ... |
| 1946 | 24.55 | 25.30 | 19.64 | 12.99 | 12.99 | ... | ... | 12.57 | 12.57 | ... | ... |
| 1947 | 24.90 | 25.68 | 19.91 | 13.17 | 13.17 | ... | ... | 12.77 | 12.77 | ... | ... |
| 1948 | 25.35 | 26.21 | 20.11 | 13.42 | 13.42 | ... | ... | 12.99 | 12.99 | ... | ... |
| 1949 | 26.00 | 26.92 | 20.58 | 13.76 | 13.76 | ... | ... | 13.18 | 13.18 | ... | ... |
| 1950 | 43.86 | 45.67 | 35.05 | 23.60 | 23.79 | 12.85 | 20.01 | 17.05 | 17.05 | ... | ... |
| 1951 | 42.14 | 44.44 | 33.03 | 22.75 | 23.16 | 14.33 | 19.49 | 13.37 | 13.37 | ... | ... |
| 1952 | 49.25 | 52.16 | 39.17 | 26.01 | 26.48 | 16.33 | 22.31 | 14.67 | 14.67 | ... | ... |
| 1953 | 51.10 | 54.46 | 40.66 | 27.08 | 27.53 | 17.97 | 23.10 | 15.79 | 15.79 | ... | ... |
| 1954 | 59.14 | 63.34 | 47.05 | 31.81 | 32.36 | 21.11 | 26.61 | 18.53 | 18.53 | ... | ... |
| 1955 | 61.90 | 66.40 | 49.93 | 33.12 | 33.63 | 22.96 | 27.27 | 20.01 | 20.01 | ... | ... |
| 1956 | 63.09 | 68.23 | 51.16 | 33.76 | 34.22 | 23.64 | 27.90 | 20.63 | 20.63 | ... | ... |
| 1957 | 64.58 | 70.47 | 52.23 | 34.41 | 34.89 | 24.21 | 29.39 | 21.89 | 20.90 | 31.55 | ... |
| 1958 | 66.35 | 72.74 | 53.55 | 35.11 | 35.59 | 25.12 | 30.45 | 22.99 | 21.66 | 32.00 | ... |
| 1959 | 72.78 | 80.11 | 58.81 | 38.24 | 38.68 | 29.39 | 33.85 | 27.34 | 25.61 | 35.08 | ... |
| 1960 | 74.04 | 81.87 | 59.67 | 38.74 | 39.19 | 30.15 | 34.72 | 28.25 | 26.38 | 35.70 | ... |
| 1961 | 75.65 | 83.13 | 62.00 | 39.47 | 40.09 | 29.45 | 36.61 | 27.52 | 25.56 | 36.22 | ... |
| 1962 | 76.19 | 83.79 | 62.61 | 39.64 | 40.35 | 29.55 | 37.05 | 27.39 | 25.44 | 36.35 | ... |
| 1963 | 76.88 | 84.69 | 63.42 | 39.95 | 40.66 | 29.94 | 37.64 | 27.85 | 25.76 | 36.84 | ... |
| 1964 | 77.57 | 85.58 | 64.28 | 40.24 | 40.95 | 30.16 | 38.18 | 28.13 | 25.86 | 37.34 | ... |
| 1965 | 83.92 | 92.59 | 70.07 | 43.64 | 44.41 | 32.60 | 41.69 | 31.98 | 28.27 | 40.64 | 46.75 |
| 1966 | 84.35 | 93.26 | 70.79 | 43.82 | 44.60 | 32.64 | 42.21 | 32.72 | 28.18 | 41.03 | 45.05 |
| 1967 | 85.37 | 94.49 | 71.92 | 44.25 | 45.01 | 32.92 | 42.79 | 33.10 | 28.34 | 41.49 | 45.07 |
| 1968 | 98.86 | 109.08 | 84.24 | 51.22 | 52.13 | 37.66 | 49.29 | 38.12 | 32.44 | 47.79 | 51.08 |
| 1969 | 100.40 | 110.96 | 85.71 | 51.89 | 52.81 | 38.00 | 49.90 | 38.63 | 32.79 | 48.46 | 51.33 |
| 1970 | 118.10 | 130.53 | 101.22 | 61.20 | 62.41 | 43.23 | 58.47 | 44.85 | 37.72 | 56.79 | 59.46 |
| 1971 | 132.17 | 146.13 | 113.60 | 68.36 | 69.82 | 47.07 | 65.25 | 49.36 | 41.08 | 62.57 | 65.93 |
| 1972 | 162.35 | 179.44 | 140.11 | 84.11 | 86.07 | 56.10 | 79.97 | 59.90 | 49.44 | 75.91 | 80.13 |
| 1973 | 166.40 | 182.60 | 145.80 | 84.80 | 86.80 | 56.80 | 80.80 | 61.10 | 50.30 | 77.00 | 82.70 |
| 1974 | 188.20 | 206.56 | 165.47 | 95.77 | 98.08 | 64.24 | 90.90 | 69.63 | 57.10 | 86.61 | 94.21 |
| 1975 | 207.18 | 227.75 | 181.80 | 105.21 | 107.74 | 70.72 | 99.07 | 77.42 | 63.13 | 94.75 | 103.88 |
| 1976 | 224.86 | 247.70 | 197.08 | 114.15 | 116.82 | 77.29 | 106.68 | 85.64 | 69.55 | 102.81 | 113.92 |
| 1977 | 243.00 | 268.40 | 212.60 | 123.30 | 126.20 | 84.20 | 100.90 | 94.90 | 76.90 | 112.30 | 124.60 |
| 1978 | 263.20 | 291.60 | 229.70 | 133.10 | 136.00 | 91.70 | 106.00 | 104.70 | 85.10 | 121.70 | 138.40 |
| 1979 | 294.30 | 326.80 | 256.50 | 148.80 | 151.90 | 102.90 | 116.00 | 119.20 | 97.00 | 137.10 | 157.20 |
| 1980 | 341.40 | 380.20 | 296.80 | 172.50 | 176.00 | 120.40 | 132.10 | 140.00 | 114.30 | 159.80 | 184.00 |
| 1981 | 386.00 | 431.10 | 334.50 | 195.40 | 199.20 | 138.20 | 145.90 | 161.40 | 131.10 | 182.20 | 210.60 |
| 1982 | 419.30 | 469.60 | 362.20 | 213.60 | 216.90 | 148.80 | 156.00 | 165.00 | 145.90 | 198.40 | 219.70 |
| 1983 | 440.80 | 495.00 | 379.60 | 226.50 | 229.50 | 151.30 | 160.90 | 175.80 | 163.20 | 210.10 | 253.50 |
| 1984 | 460.60 | 517.80 | 396.50 | 237.20 | 240.30 | 156.70 | 165.80 | 185.50 | 170.60 | 220.80 | 249.90 |
| 1985 | 478.60 | 538.40 | 412.10 | 247.20 | 250.30 | 161.90 | 169.50 | 197.60 | 177.40 | 230.80 | 232.30 |
| 1986 | 488.50 | 549.80 | 420.50 | 252.70 | 255.70 | 165.10 | 170.40 | 203.80 | 182.50 | 236.80 | 241.20 |
| 1987 | 512.70 | 577.50 | 441.20 | 265.40 | 268.40 | 174.00 | 175.90 | 215.90 | 192.70 | 249.90 | 252.60 |
| 1988 | 536.80 | 604.90 | 462.00 | 278.00 | 281.00 | 182.40 | 181.50 | 227.70 | 201.60 | 263.30 | 265.40 |
| 1989 | 566.90 | 638.90 | 487.90 | 293.80 | 296.80 | 194.00 | 189.10 | 242.40 | 213.80 | 279.30 | 283.70 |
| 1990 | 602.60 | 679.30 | 518.60 | 312.30 | 315.40 | 208.10 | 198.20 | 259.40 | 228.50 | 298.30 | 300.90 |
| 1991 | 629.30 | 709.30 | 541.60 | 326.10 | 329.20 | 219.40 | 203.30 | 272.70 | 240.60 | 312.90 | 306.70 |
| 1992 | 652.60 | 735.50 | 561.80 | 337.90 | 341.00 | 229.30 | 208.20 | 285.20 | 252.30 | 326.00 | 322.20 |
| 1993 | 674.10 | 759.30 | 580.70 | 348.80 | 351.80 | 238.70 | 212.10 | 296.80 | 263.10 | 338.00 | 333.40 |
| 1994 | 697.30 | 785.20 | 610.30 | 360.50 | 363.60 | 248.60 | 216.40 | 309.30 | 275.00 | 351.10 | 349.60 |
| 1995 | 719.80 | 810.20 | 621.20 | 371.90 | 375.00 | 256.70 | 220.80 | 321.50 | 286.70 | 363.80 | 360.30 |
| 1996 | 745.00 | 838.10 | 643.70 | 385.10 | 387.70 | 277.30 | 225.70 | 337.10 | 303.00 | 378.40 | 374.70 |
| 1997 | 765.00 | 860.50 | 662.50 | 394.70 | 397.20 | 286.40 | 228.80 | 349.00 | 314.90 | 389.80 | 388.40 |
| 1998 | 779.70 | 876.90 | 675.90 | 401.70 | 404.00 | 294.90 | 230.50 | 358.40 | 324.30 | 399.00 | 398.00 |
| 1999 | 804.30 | 904.60 | 697.50 | 413.00 | 415.30 | 307.50 | 234.50 | 372.40 | 338.90 | 413.00 | 417.30 |

(Continued)

5.C OASDI Current-Pay Benefits: Retired Workers and Dependents

Table 5.C2—Average monthly benefit, by type of benefit and sex, December 1940–2017, selected years (in dollars)—Continued

| Year | Retired workers | | | Wives | | | Husbands | Children | | | |
|------|-----------------|----------|----------|--------|-------------------------|------------------------------|----------|----------|--------------|-------------------------|----------|
| | All | Men | Women | All | Entitled because of age | Entitled because of children | | All | Under age 18 | Disabled adult children | Students |
| 2000 | 844.50 | 951.10 | 729.90 | 431.30 | 433.50 | 328.90 | 242.70 | 394.80 | 363.40 | 433.70 | 444.40 |
| 2001 | 874.40 | 984.60 | 756.20 | 445.10 | 447.20 | 345.30 | 250.30 | 412.60 | 382.20 | 451.00 | 462.60 |
| 2002 | 895.00 | 1,007.80 | 774.10 | 453.90 | 456.00 | 358.00 | 256.10 | 426.40 | 397.10 | 463.90 | 477.00 |
| 2003 | 922.10 | 1,038.70 | 797.60 | 465.90 | 467.80 | 374.60 | 263.10 | 444.20 | 415.80 | 480.60 | 498.60 |
| 2004 | 954.90 | 1,076.10 | 826.10 | 480.90 | 482.60 | 394.00 | 272.90 | 465.00 | 437.70 | 500.50 | 518.50 |
| 2005 | 1,002.00 | 1,129.50 | 867.30 | 502.50 | 504.10 | 419.20 | 286.20 | 493.00 | 465.60 | 528.40 | 553.30 |
| 2006 | 1,044.40 | 1,177.50 | 904.60 | 521.40 | 522.90 | 440.20 | 298.30 | 518.10 | 489.90 | 554.40 | 580.00 |
| 2007 | 1,078.60 | 1,215.70 | 935.20 | 535.60 | 537.00 | 456.70 | 308.50 | 538.00 | 509.60 | 573.50 | 603.30 |
| 2008 | 1,152.90 | 1,299.10 | 1,000.70 | 573.20 | 574.70 | 492.30 | 334.50 | 567.50 | 548.10 | 586.60 | 643.40 |
| 2009 | 1,164.30 | 1,311.70 | 1,011.40 | 579.30 | 580.70 | 500.90 | 347.80 | 570.40 | 556.80 | 581.10 | 648.10 |
| 2010 | 1,175.50 | 1,323.10 | 1,022.90 | 585.40 | 586.90 | 509.10 | 366.00 | 576.70 | 563.40 | 587.20 | 651.00 |
| 2011 | 1,228.57 | 1,381.38 | 1,071.53 | 613.37 | 614.95 | 532.29 | 397.90 | 602.65 | 588.17 | 614.41 | 677.28 |
| 2012 | 1,261.61 | 1,417.05 | 1,102.77 | 632.79 | 634.48 | 545.01 | 432.85 | 617.45 | 601.16 | 630.95 | 693.55 |
| 2013 | 1,293.83 | 1,451.27 | 1,133.83 | 655.01 | 656.84 | 557.66 | 474.22 | 632.14 | 614.78 | 646.67 | 710.44 |
| 2014 | 1,328.58 | 1,488.07 | 1,167.49 | 680.19 | 682.20 | 570.44 | 519.76 | 647.38 | 628.23 | 663.75 | 725.23 |
| 2015 | 1,341.77 | 1,500.46 | 1,182.36 | 697.25 | 699.48 | 572.93 | 559.99 | 651.00 | 629.58 | 669.36 | 733.54 |
| 2016 | 1,360.13 | 1,518.64 | 1,201.64 | 715.13 | 717.53 | 578.78 | 590.46 | 656.82 | 633.59 | 676.67 | 740.87 |
| 2017 | 1,404.15 | 1,565.45 | 1,243.58 | 740.33 | 742.86 | 592.79 | 614.24 | 674.56 | 649.10 | 696.37 | 757.74 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: . . . = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D1—Number, percentage, and average monthly benefit, by year of entitlement as disabled worker and sex, December 2017

| Year of entitlement | All disabled workers | | | | Men | | | | Women | | | |
|---------------------|----------------------|-------------------------|------------------------------------|-----------------------------------|-----------|-------------------------|------------------------------------|-----------------------------------|-----------|-------------------------|------------------------------------|-----------------------------------|
| | Number | Percentage distribution | Cumulative percentage ^a | Average monthly benefit (dollars) | Number | Percentage distribution | Cumulative percentage ^a | Average monthly benefit (dollars) | Number | Percentage distribution | Cumulative percentage ^a | Average monthly benefit (dollars) |
| Total | 8,695,475 | 100.0 | ... | 1,196.87 | 4,432,330 | 100.0 | ... | 1,320.30 | 4,263,145 | 100.0 | ... | 1,068.54 |
| 2017 | 278,699 | 3.2 | 3.2 | 1,423.24 | 157,467 | 3.6 | 3.6 | 1,565.98 | 121,232 | 2.8 | 2.8 | 1,237.82 |
| 2016 | 450,713 | 5.2 | 8.4 | 1,361.21 | 249,046 | 5.6 | 9.2 | 1,505.61 | 201,667 | 4.7 | 7.6 | 1,182.89 |
| 2015 | 524,966 | 6.0 | 14.4 | 1,323.39 | 277,217 | 6.3 | 15.4 | 1,472.57 | 247,749 | 5.8 | 13.4 | 1,156.46 |
| 2014 | 579,208 | 6.7 | 21.1 | 1,304.05 | 295,566 | 6.7 | 22.1 | 1,454.33 | 283,642 | 6.7 | 20.0 | 1,147.45 |
| 2013 | 596,812 | 6.9 | 28.0 | 1,266.64 | 301,402 | 6.8 | 28.9 | 1,413.35 | 295,410 | 6.9 | 27.0 | 1,116.94 |
| 2012 | 591,168 | 6.8 | 34.7 | 1,249.86 | 296,463 | 6.7 | 35.6 | 1,395.47 | 294,705 | 6.9 | 33.9 | 1,103.38 |
| 2011 | 584,133 | 6.7 | 41.5 | 1,254.23 | 294,898 | 6.7 | 42.2 | 1,398.04 | 289,235 | 6.8 | 40.7 | 1,107.60 |
| 2010 | 565,135 | 6.5 | 48.0 | 1,235.05 | 286,735 | 6.5 | 48.7 | 1,375.89 | 278,400 | 6.5 | 47.2 | 1,090.00 |
| 2009 | 538,411 | 6.2 | 54.2 | 1,206.33 | 276,742 | 6.2 | 54.9 | 1,340.93 | 261,669 | 6.1 | 53.3 | 1,063.97 |
| 2008 | 448,344 | 5.2 | 59.3 | 1,177.61 | 222,638 | 5.0 | 60.0 | 1,307.85 | 225,706 | 5.3 | 58.6 | 1,049.14 |
| 2007 | 372,310 | 4.3 | 63.6 | 1,165.57 | 180,681 | 4.1 | 64.0 | 1,294.18 | 191,629 | 4.5 | 63.1 | 1,044.30 |
| 2006 | 327,968 | 3.8 | 67.4 | 1,158.84 | 156,460 | 3.5 | 67.6 | 1,287.29 | 171,508 | 4.0 | 67.1 | 1,041.66 |
| 2005 | 304,083 | 3.5 | 70.9 | 1,158.09 | 144,134 | 3.3 | 70.8 | 1,288.38 | 159,949 | 3.8 | 70.9 | 1,040.69 |
| 2004 | 294,123 | 3.4 | 74.2 | 1,162.46 | 139,423 | 3.1 | 74.0 | 1,288.90 | 154,700 | 3.6 | 74.5 | 1,048.50 |
| 2003 | 280,552 | 3.2 | 77.5 | 1,158.62 | 133,837 | 3.0 | 77.0 | 1,281.07 | 146,715 | 3.4 | 78.0 | 1,046.92 |
| 2002 | 256,652 | 3.0 | 80.4 | 1,133.78 | 122,742 | 2.8 | 79.8 | 1,242.72 | 133,910 | 3.1 | 81.1 | 1,033.93 |
| 2001 | 221,994 | 2.6 | 83.0 | 1,095.02 | 106,595 | 2.4 | 82.2 | 1,187.19 | 115,399 | 2.7 | 83.8 | 1,009.88 |
| 2000 | 182,814 | 2.1 | 85.1 | 1,081.73 | 87,680 | 2.0 | 84.1 | 1,167.69 | 95,134 | 2.2 | 86.0 | 1,002.51 |
| 1999 | 155,679 | 1.8 | 86.9 | 1,047.66 | 75,338 | 1.7 | 85.8 | 1,127.31 | 80,341 | 1.9 | 87.9 | 972.97 |
| 1998 | 131,767 | 1.5 | 88.4 | 1,013.48 | 64,283 | 1.5 | 87.3 | 1,086.96 | 67,484 | 1.6 | 89.5 | 943.48 |
| 1997 | 116,029 | 1.3 | 89.7 | 999.12 | 57,302 | 1.3 | 88.6 | 1,068.07 | 58,727 | 1.4 | 90.9 | 931.84 |
| 1996 | 107,100 | 1.2 | 91.0 | 1,001.62 | 53,917 | 1.2 | 89.8 | 1,069.14 | 53,183 | 1.2 | 92.1 | 933.17 |
| 1995 | 99,348 | 1.1 | 92.1 | 1,011.88 | 50,702 | 1.1 | 91.0 | 1,080.32 | 48,646 | 1.1 | 93.3 | 940.54 |
| 1994 | 93,187 | 1.1 | 93.2 | 1,003.48 | 48,123 | 1.1 | 92.0 | 1,064.71 | 45,064 | 1.1 | 94.3 | 938.10 |
| 1993 | 88,510 | 1.0 | 94.2 | 974.64 | 47,195 | 1.1 | 93.1 | 1,032.33 | 41,315 | 1.0 | 95.3 | 908.74 |
| 1992 | 85,216 | 1.0 | 95.2 | 961.16 | 47,256 | 1.1 | 94.2 | 1,013.92 | 37,960 | 0.9 | 96.2 | 895.49 |
| 1991 | 79,213 | 0.9 | 96.1 | 948.49 | 45,088 | 1.0 | 95.2 | 993.60 | 34,125 | 0.8 | 97.0 | 888.90 |
| 1990 | 63,778 | 0.7 | 96.8 | 951.01 | 36,912 | 0.8 | 96.0 | 992.14 | 26,866 | 0.6 | 97.6 | 894.50 |
| 1989 | 46,000 | 0.5 | 97.3 | 953.87 | 27,377 | 0.6 | 96.6 | 993.31 | 18,623 | 0.4 | 98.1 | 895.87 |
| 1988 | 36,321 | 0.4 | 97.8 | 947.25 | 21,894 | 0.5 | 97.1 | 987.81 | 14,427 | 0.3 | 98.4 | 885.70 |
| 1987 | 30,450 | 0.4 | 98.1 | 936.21 | 18,857 | 0.4 | 97.6 | 974.06 | 11,593 | 0.3 | 98.7 | 874.66 |
| 1986 | 28,054 | 0.3 | 98.4 | 907.04 | 17,764 | 0.4 | 98.0 | 942.11 | 10,290 | 0.2 | 98.9 | 846.52 |
| 1985 | 24,645 | 0.3 | 98.7 | 888.04 | 15,929 | 0.4 | 98.3 | 917.45 | 8,716 | 0.2 | 99.1 | 834.30 |
| 1984 | 21,489 | 0.2 | 99.0 | 871.01 | 14,121 | 0.3 | 98.6 | 903.90 | 7,368 | 0.2 | 99.3 | 807.98 |
| 1983 | 17,253 | 0.2 | 99.2 | 871.32 | 11,566 | 0.3 | 98.9 | 900.40 | 5,687 | 0.1 | 99.4 | 812.18 |
| 1982 | 14,182 | 0.2 | 99.3 | 874.93 | 9,537 | 0.2 | 99.1 | 910.08 | 4,645 | 0.1 | 99.5 | 802.74 |
| 1981 | 11,826 | 0.1 | 99.5 | 908.70 | 7,893 | 0.2 | 99.3 | 943.89 | 3,933 | 0.1 | 99.6 | 838.07 |
| 1980 | 10,817 | 0.1 | 99.6 | 951.75 | 7,302 | 0.2 | 99.5 | 979.35 | 3,515 | 0.1 | 99.7 | 894.42 |
| 1979 | 8,731 | 0.1 | 99.7 | 1,102.53 | 5,856 | 0.1 | 99.6 | 1,133.91 | 2,875 | 0.1 | 99.8 | 1,038.61 |
| Before 1979 | 27,795 | 0.3 | 100.0 | 1,096.95 | 18,392 | 0.4 | 100.0 | 1,126.24 | 9,403 | 0.2 | 100.0 | 1,039.66 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because entitlements can be awarded retroactively, data for current and prior years are subject to revision with each annual update of this table.

Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Represents those entitled in specified year or later.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D2—Number and percentage distribution, by monthly benefit and sex, December 2017

| Monthly benefit (dollars) | Total | | Men | | Women | |
|---------------------------|-----------|---------|-----------|---------|-----------|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| All disabled workers | 8,695,475 | 100.0 | 4,432,330 | 100.0 | 4,263,145 | 100.0 |
| Less than 300.00 | 111,487 | 1.3 | 39,909 | 0.9 | 71,578 | 1.7 |
| 300.00–349.90 | 81,237 | 0.9 | 29,382 | 0.7 | 51,855 | 1.2 |
| 350.00–399.90 | 96,585 | 1.1 | 34,668 | 0.8 | 61,917 | 1.5 |
| 400.00–449.90 | 114,221 | 1.3 | 41,729 | 0.9 | 72,492 | 1.7 |
| 450.00–499.90 | 121,417 | 1.4 | 43,173 | 1.0 | 78,244 | 1.8 |
| 500.00–549.90 | 130,244 | 1.5 | 46,560 | 1.1 | 83,684 | 2.0 |
| 550.00–599.90 | 140,680 | 1.6 | 51,006 | 1.2 | 89,674 | 2.1 |
| 600.00–649.90 | 171,117 | 2.0 | 65,263 | 1.5 | 105,854 | 2.5 |
| 650.00–699.90 | 204,755 | 2.4 | 80,039 | 1.8 | 124,716 | 2.9 |
| 700.00–749.90 | 254,128 | 2.9 | 99,166 | 2.2 | 154,962 | 3.6 |
| 750.00–799.90 | 420,072 | 4.8 | 158,593 | 3.6 | 261,479 | 6.1 |
| 800.00–849.90 | 446,258 | 5.1 | 173,002 | 3.9 | 273,256 | 6.4 |
| 850.00–899.90 | 441,136 | 5.1 | 177,665 | 4.0 | 263,471 | 6.2 |
| 900.00–949.90 | 428,649 | 4.9 | 180,229 | 4.1 | 248,420 | 5.8 |
| 950.00–999.90 | 408,612 | 4.7 | 178,557 | 4.0 | 230,055 | 5.4 |
| 1,000.00–1,049.90 | 390,813 | 4.5 | 176,822 | 4.0 | 213,991 | 5.0 |
| 1,050.00–1,099.90 | 368,979 | 4.2 | 173,318 | 3.9 | 195,661 | 4.6 |
| 1,100.00–1,149.90 | 349,408 | 4.0 | 170,437 | 3.8 | 178,971 | 4.2 |
| 1,150.00–1,199.90 | 326,161 | 3.8 | 164,340 | 3.7 | 161,821 | 3.8 |
| 1,200.00–1,249.90 | 306,015 | 3.5 | 159,097 | 3.6 | 146,918 | 3.4 |
| 1,250.00–1,299.90 | 285,499 | 3.3 | 153,179 | 3.5 | 132,320 | 3.1 |
| 1,300.00–1,349.90 | 264,013 | 3.0 | 146,219 | 3.3 | 117,794 | 2.8 |
| 1,350.00–1,399.90 | 245,120 | 2.8 | 139,543 | 3.1 | 105,577 | 2.5 |
| 1,400.00–1,449.90 | 224,672 | 2.6 | 131,918 | 3.0 | 92,754 | 2.2 |
| 1,450.00–1,499.90 | 208,238 | 2.4 | 125,511 | 2.8 | 82,727 | 1.9 |
| 1,500.00–1,549.90 | 192,002 | 2.2 | 118,379 | 2.7 | 73,623 | 1.7 |
| 1,550.00–1,599.90 | 177,345 | 2.0 | 112,258 | 2.5 | 65,087 | 1.5 |
| 1,600.00–1,649.90 | 161,560 | 1.9 | 104,075 | 2.3 | 57,485 | 1.3 |
| 1,650.00–1,699.90 | 147,086 | 1.7 | 96,006 | 2.2 | 51,080 | 1.2 |
| 1,700.00–1,749.90 | 136,938 | 1.6 | 90,852 | 2.0 | 46,086 | 1.1 |
| 1,750.00–1,799.90 | 128,604 | 1.5 | 86,530 | 2.0 | 42,074 | 1.0 |
| 1,800.00–1,849.90 | 117,447 | 1.4 | 79,921 | 1.8 | 37,526 | 0.9 |
| 1,850.00–1,899.90 | 105,163 | 1.2 | 72,623 | 1.6 | 32,540 | 0.8 |
| 1,900.00–1,949.90 | 95,733 | 1.1 | 66,462 | 1.5 | 29,271 | 0.7 |
| 1,950.00–1,999.90 | 88,673 | 1.0 | 61,844 | 1.4 | 26,829 | 0.6 |
| 2,000.00–2,049.90 | 82,840 | 1.0 | 58,106 | 1.3 | 24,734 | 0.6 |
| 2,050.00–2,099.90 | 92,144 | 1.1 | 65,264 | 1.5 | 26,880 | 0.6 |
| 2,100.00–2,149.90 | 105,273 | 1.2 | 75,705 | 1.7 | 29,568 | 0.7 |
| 2,150.00–2,199.90 | 94,809 | 1.1 | 69,464 | 1.6 | 25,345 | 0.6 |
| 2,200.00–2,249.90 | 81,869 | 0.9 | 61,072 | 1.4 | 20,797 | 0.5 |
| 2,250.00–2,299.90 | 68,541 | 0.8 | 51,844 | 1.2 | 16,697 | 0.4 |
| 2,300.00–2,349.90 | 57,028 | 0.7 | 43,776 | 1.0 | 13,252 | 0.3 |
| 2,350.00–2,399.90 | 47,439 | 0.5 | 36,994 | 0.8 | 10,445 | 0.2 |
| 2,400.00–2,449.90 | 39,578 | 0.5 | 31,178 | 0.7 | 8,400 | 0.2 |
| 2,450.00–2,499.90 | 32,950 | 0.4 | 26,280 | 0.6 | 6,670 | 0.2 |
| 2,500.00–2,549.90 | 27,709 | 0.3 | 22,288 | 0.5 | 5,421 | 0.1 |
| 2,550.00–2,599.90 | 23,104 | 0.3 | 18,813 | 0.4 | 4,291 | 0.1 |
| 2,600.00 or more | 52,124 | 0.6 | 43,271 | 1.0 | 8,853 | 0.2 |
| Average benefit (dollars) | 1,196.87 | | 1,320.30 | | 1,068.54 | |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D3—Number and total monthly benefits, by sex, December 1957–2017, selected years

| Year | All disabled workers | | Men | | Women | |
|------|----------------------|--|-----------|--|-----------|--|
| | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) |
| 1957 | 149,850 | 10,904 | 121,172 | 8,903 | 28,678 | 2,001 |
| 1958 | 237,719 | 19,516 | 189,883 | 16,138 | 47,836 | 3,378 |
| 1959 | 334,443 | 29,765 | 264,201 | 24,417 | 70,242 | 5,348 |
| 1960 | 455,371 | 40,668 | 356,277 | 33,034 | 99,094 | 7,633 |
| 1965 | 988,074 | 96,599 | 734,047 | 74,946 | 254,027 | 21,656 |
| 1970 | 1,492,948 | 196,010 | 1,068,986 | 148,194 | 423,962 | 47,819 |
| 1975 | 2,488,774 | 562,180 | 1,710,923 | 418,013 | 777,851 | 144,167 |
| 1980 | 2,858,680 | 1,059,792 | 1,928,030 | 784,266 | 930,650 | 275,525 |
| 1985 | 2,656,638 | 1,285,375 | 1,784,750 | 953,156 | 871,888 | 332,219 |
| 1986 | 2,728,463 | 1,331,144 | 1,826,835 | 985,003 | 901,628 | 346,141 |
| 1987 | 2,785,859 | 1,415,811 | 1,857,172 | 1,044,647 | 928,687 | 371,165 |
| 1988 | 2,830,284 | 1,498,637 | 1,876,878 | 1,101,675 | 953,406 | 396,962 |
| 1989 | 2,895,364 | 1,609,780 | 1,906,379 | 1,176,403 | 988,985 | 433,376 |
| 1990 | 3,011,294 | 1,768,313 | 1,967,408 | 1,283,579 | 1,043,886 | 484,735 |
| 1991 | 3,194,938 | 1,946,823 | 2,067,777 | 1,401,006 | 1,127,161 | 545,817 |
| 1992 | 3,467,783 | 2,171,080 | 2,219,789 | 1,546,924 | 1,247,994 | 624,156 |
| 1993 | 3,725,966 | 2,390,829 | 2,357,332 | 1,685,025 | 1,368,634 | 705,804 |
| 1994 | 3,962,954 | 2,620,982 | 2,473,061 | 1,824,195 | 1,489,893 | 796,787 |
| 1995 | 4,185,263 | 2,853,365 | 2,568,359 | 1,956,168 | 1,616,904 | 897,197 |
| 1996 | 4,385,623 | 3,087,223 | 2,644,454 | 2,083,123 | 1,741,169 | 1,004,100 |
| 1997 | 4,508,134 | 3,252,919 | 2,666,486 | 2,158,017 | 1,841,648 | 1,094,902 |
| 1998 | 4,698,319 | 3,444,259 | 2,737,296 | 2,252,129 | 1,961,023 | 1,192,130 |
| 1999 | 4,879,455 | 3,679,691 | 2,801,163 | 2,371,141 | 2,078,292 | 1,308,550 |
| 2000 | 5,042,334 | 3,965,304 | 2,856,411 | 2,521,252 | 2,185,923 | 1,444,052 |
| 2001 | 5,274,183 | 4,295,600 | 2,951,833 | 2,697,162 | 2,322,350 | 1,598,438 |
| 2002 | 5,543,981 | 4,625,445 | 3,070,001 | 2,872,308 | 2,473,980 | 1,753,137 |
| 2003 | 5,873,673 | 5,060,493 | 3,224,624 | 3,114,704 | 2,649,049 | 1,945,789 |
| 2004 | 6,198,271 | 5,542,045 | 3,373,723 | 3,381,312 | 2,824,548 | 2,160,733 |
| 2005 | 6,518,989 | 6,114,705 | 3,517,259 | 3,697,352 | 3,001,730 | 2,417,352 |
| 2006 | 6,806,918 | 6,655,048 | 3,643,121 | 3,998,054 | 3,163,797 | 2,656,994 |
| 2007 | 7,098,723 | 7,127,082 | 3,773,912 | 4,249,072 | 3,324,811 | 2,878,010 |
| 2008 | 7,426,691 | 7,895,536 | 3,924,524 | 4,672,826 | 3,502,167 | 3,222,710 |
| 2009 | 7,788,013 | 8,288,762 | 4,100,400 | 4,877,052 | 3,687,613 | 3,411,709 |
| 2010 | 8,203,951 | 8,759,959 | 4,309,685 | 5,133,213 | 3,894,266 | 3,626,747 |
| 2011 | 8,575,544 | 9,523,184 | 4,493,811 | 5,557,599 | 4,081,733 | 3,965,585 |
| 2012 | 8,826,591 | 9,977,027 | 4,606,044 | 5,786,094 | 4,220,547 | 4,190,933 |
| 2013 | 8,940,950 | 10,250,098 | 4,642,134 | 5,902,109 | 4,298,816 | 4,347,989 |
| 2014 | 8,954,518 | 10,435,524 | 4,627,675 | 5,970,611 | 4,326,843 | 4,464,913 |
| 2015 | 8,909,430 | 10,386,494 | 4,581,300 | 5,903,968 | 4,328,130 | 4,482,526 |
| 2016 | 8,808,736 | 10,316,342 | 4,510,579 | 5,833,914 | 4,298,157 | 4,482,428 |
| 2017 | 8,695,475 | 10,407,363 | 4,432,330 | 5,852,020 | 4,263,145 | 4,555,343 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D4—Number, average age, and percentage distribution, by sex and age, December 1957–2017, selected years

| Year | Number (thousands) | Average age | Percentage distribution | | | | | | | |
|------------|-----------------------|-------------|-------------------------|----------|-------|-------|-------|-------|-------|--------|
| | | | Total, all ages | Under 30 | 30–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–FRA |
| <i>Men</i> | | | | | | | | | | |
| 1957 | 121 | 59.4 | 100.0 | ... | ... | ... | ... | 18.5 | 29.9 | 51.6 |
| 1958 | 190 | 59.5 | 100.0 | ... | ... | ... | ... | 18.2 | 29.7 | 52.1 |
| 1959 | 264 | 59.3 | 100.0 | ... | ... | ... | ... | 19.0 | 30.7 | 50.3 |
| 1960 | 356 | 57.3 | 100.0 | 0.5 | 3.3 | 3.0 | 4.9 | 16.6 | 26.7 | 44.9 |
| 1965 | 734 | 54.4 | 100.0 | 1.0 | 7.5 | 7.6 | 10.4 | 15.4 | 24.7 | 33.3 |
| 1970 | 1,069 | 53.9 | 100.0 | 3.3 | 6.8 | 6.9 | 10.9 | 15.2 | 23.2 | 33.7 |
| 1975 | 1,711 | 53.5 | 100.0 | 4.6 | 7.5 | 6.2 | 9.7 | 15.8 | 23.2 | 33.0 |
| 1980 | 1,928 | 52.9 | 100.0 | 4.1 | 9.6 | 6.0 | 8.9 | 14.3 | 24.0 | 33.1 |
| 1985 | 1,785 | 51.9 | 100.0 | 4.6 | 12.3 | 7.3 | 8.6 | 12.9 | 21.4 | 32.9 |
| 1986 | 1,827 | 51.4 | 100.0 | 4.9 | 13.3 | 7.9 | 8.9 | 12.7 | 20.7 | 31.5 |
| 1987 | 1,857 | 51.1 | 100.0 | 4.8 | 13.8 | 8.5 | 9.4 | 12.5 | 20.1 | 30.8 |
| 1988 | 1,869 | 50.9 | 100.0 | 4.7 | 14.3 | 9.0 | 9.8 | 12.7 | 19.6 | 29.9 |
| 1989 | 1,906 | 50.7 | 100.0 | 4.5 | 14.7 | 9.6 | 10.3 | 12.7 | 19.4 | 28.8 |
| 1990 | 1,965 | 50.4 | 100.0 | 4.5 | 15.2 | 10.3 | 10.7 | 12.7 | 19.1 | 27.5 |
| 1991 | 2,066 | 50.1 | 100.0 | 4.5 | 15.6 | 10.7 | 11.2 | 13.0 | 18.6 | 26.4 |
| 1992 | 2,221 | 49.9 | 100.0 | 4.6 | 16.0 | 11.0 | 12.0 | 13.4 | 18.0 | 25.0 |
| 1993 | 2,358 | 49.6 | 100.0 | 4.6 | 16.2 | 11.2 | 12.3 | 13.9 | 17.9 | 23.9 |
| 1994 | 2,476 | 49.6 | 100.0 | 4.3 | 16.1 | 11.4 | 12.8 | 14.2 | 17.8 | 23.4 |
| 1995 | 2,573 | 49.7 | 100.0 | 4.0 | 15.5 | 11.5 | 13.4 | 14.5 | 18.0 | 23.2 |
| 1996 | 2,650 | 49.9 | 100.0 | 3.6 | 14.8 | 11.6 | 13.7 | 15.0 | 18.3 | 22.9 |
| 1997 | 2,671 | 50.2 | 100.0 | 3.3 | 13.9 | 11.6 | 13.6 | 15.7 | 18.9 | 23.0 |
| 1998 | 2,741 | 50.5 | 100.0 | 3.1 | 13.3 | 11.6 | 13.7 | 16.1 | 19.4 | 22.9 |
| 1999 | 2,802 | 50.6 | 100.0 | 2.9 | 12.6 | 11.6 | 13.8 | 16.7 | 19.7 | 22.9 |
| 2000 | 2,857 | 50.7 | 100.0 | 2.8 | 11.8 | 11.5 | 13.9 | 17.3 | 20.0 | 22.8 |
| 2001 | 2,952 | 50.9 | 100.0 | 2.9 | 11.2 | 11.1 | 14.0 | 17.4 | 20.5 | 23.0 |
| 2002 | 3,069 | 51.0 | 100.0 | 3.1 | 10.5 | 10.7 | 14.0 | 17.2 | 21.1 | 23.3 |
| 2003 | 3,226 | 51.3 | 100.0 | 3.2 | 9.9 | 10.4 | 13.8 | 17.1 | 21.4 | 24.2 |
| 2004 | 3,373 | 51.6 | 100.0 | 3.2 | 9.4 | 9.9 | 13.8 | 17.0 | 21.8 | 24.9 |
| 2005 | 3,517 | 51.9 | 100.0 | 3.2 | 8.9 | 9.4 | 13.5 | 17.0 | 22.4 | 25.7 |
| 2006 | 3,643 | 52.2 | 100.0 | 3.1 | 8.5 | 8.9 | 13.2 | 17.0 | 22.4 | 27.0 |
| 2007 | 3,774 | 52.5 | 100.0 | 3.1 | 8.2 | 8.3 | 12.8 | 17.0 | 21.9 | 28.6 |
| 2008 | 3,925 | 52.7 | 100.0 | 3.1 | 8.1 | 7.9 | 12.4 | 17.1 | 21.7 | 29.8 |
| 2009 | 4,100 | 52.8 | 100.0 | 3.1 | 8.1 | 7.5 | 12.2 | 17.2 | 21.8 | 30.1 |
| 2010 | 4,310 | 52.9 | 100.0 | 3.1 | 8.0 | 7.3 | 11.8 | 17.3 | 22.1 | 30.4 |
| 2011 | 4,494 | 53.1 | 100.0 | 3.0 | 7.9 | 7.1 | 11.2 | 17.2 | 22.5 | 31.2 |
| 2012 | 4,606 | 53.3 | 100.0 | 2.8 | 7.9 | 6.9 | 10.7 | 17.0 | 23.1 | 31.7 |
| 2013 | 4,642 | 53.5 | 100.0 | 2.6 | 7.9 | 6.7 | 10.2 | 16.8 | 23.6 | 32.2 |
| 2014 | 4,628 | 53.7 | 100.0 | 2.4 | 7.9 | 6.4 | 9.8 | 16.4 | 24.1 | 33.1 |
| 2015 | 4,581 | 53.9 | 100.0 | 2.1 | 7.8 | 6.1 | 9.5 | 15.9 | 24.4 | 34.2 |
| 2016 | 4,511 | 54.2 | 100.0 | 1.9 | 7.7 | 5.8 | 9.2 | 15.2 | 24.5 | 35.7 |
| 2017 | 4,432 | 54.4 | 100.0 | 1.9 | 7.5 | 5.7 | 8.9 | 14.6 | 24.4 | 37.0 |

(Continued)

5.D OASDI Current-Pay Benefits: Disabled Workers

Table 5.D4—Number, average age, and percentage distribution, by sex and age, December 1957–2017, selected years—Continued

| Year | Number (thousands) | Average age | Percentage distribution | | | | | | | |
|--------------|-----------------------|-------------|-------------------------|----------|-------|-------|-------|-------|-------|--------|
| | | | Total, all ages | Under 30 | 30–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–FRA |
| Women | | | | | | | | | | |
| 1957 | 29 | 57.9 | 100.0 | ... | ... | ... | ... | 25.6 | 39.2 | 35.2 |
| 1958 | 48 | 58.2 | 100.0 | ... | ... | ... | ... | 23.8 | 37.5 | 38.6 |
| 1959 | 70 | 58.4 | 100.0 | ... | ... | ... | ... | 23.4 | 36.8 | 39.7 |
| 1960 | 99 | 56.7 | 100.0 | 0.3 | 3.2 | 3.2 | 5.3 | 19.4 | 31.4 | 37.2 |
| 1965 | 254 | 55.2 | 100.0 | 0.6 | 5.4 | 6.3 | 9.8 | 16.2 | 27.3 | 34.3 |
| 1970 | 424 | 55.0 | 100.0 | 1.9 | 5.1 | 5.6 | 10.1 | 15.9 | 26.0 | 35.3 |
| 1975 | 778 | 54.4 | 100.0 | 3.3 | 6.1 | 5.3 | 9.0 | 16.3 | 25.5 | 34.5 |
| 1980 | 931 | 53.7 | 100.0 | 3.4 | 8.2 | 5.3 | 8.2 | 14.4 | 25.4 | 35.0 |
| 1985 | 872 | 52.6 | 100.0 | 3.8 | 11.2 | 6.9 | 8.3 | 12.9 | 22.3 | 34.6 |
| 1986 | 902 | 52.0 | 100.0 | 4.1 | 12.1 | 7.6 | 8.8 | 12.9 | 21.6 | 32.9 |
| 1987 | 929 | 51.7 | 100.0 | 4.2 | 12.7 | 8.2 | 9.4 | 12.9 | 20.9 | 31.7 |
| 1988 | 952 | 51.4 | 100.0 | 4.0 | 13.1 | 8.7 | 9.9 | 13.2 | 20.6 | 30.5 |
| 1989 | 989 | 51.1 | 100.0 | 4.0 | 13.5 | 9.2 | 10.6 | 13.4 | 20.1 | 29.2 |
| 1990 | 1,046 | 50.8 | 100.0 | 3.9 | 14.0 | 9.8 | 11.1 | 13.4 | 19.9 | 27.9 |
| 1991 | 1,133 | 50.5 | 100.0 | 4.0 | 14.3 | 10.3 | 11.6 | 13.8 | 19.4 | 26.5 |
| 1992 | 1,252 | 50.1 | 100.0 | 4.3 | 14.6 | 10.7 | 12.2 | 14.3 | 18.8 | 25.0 |
| 1993 | 1,371 | 49.9 | 100.0 | 4.3 | 14.9 | 11.0 | 12.6 | 14.8 | 18.9 | 23.5 |
| 1994 | 1,491 | 49.9 | 100.0 | 4.1 | 14.8 | 11.2 | 13.1 | 15.3 | 18.7 | 22.8 |
| 1995 | 1,614 | 49.9 | 100.0 | 3.8 | 14.5 | 11.5 | 13.6 | 15.7 | 18.8 | 22.2 |
| 1996 | 1,736 | 50.0 | 100.0 | 3.4 | 14.1 | 11.6 | 13.9 | 16.2 | 19.0 | 21.7 |
| 1997 | 1,835 | 50.2 | 100.0 | 3.1 | 13.3 | 11.6 | 14.0 | 16.8 | 19.6 | 21.5 |
| 1998 | 1,956 | 50.5 | 100.0 | 3.0 | 12.8 | 11.5 | 14.2 | 17.0 | 20.0 | 21.6 |
| 1999 | 2,071 | 50.5 | 100.0 | 2.8 | 12.1 | 11.5 | 14.3 | 17.5 | 20.4 | 21.5 |
| 2000 | 2,179 | 50.7 | 100.0 | 2.7 | 11.5 | 11.3 | 14.5 | 17.9 | 20.7 | 21.5 |
| 2001 | 2,313 | 50.8 | 100.0 | 2.7 | 11.1 | 11.1 | 14.4 | 18.0 | 21.1 | 21.6 |
| 2002 | 2,467 | 50.9 | 100.0 | 2.7 | 10.6 | 10.8 | 14.4 | 17.8 | 21.5 | 22.1 |
| 2003 | 2,642 | 51.2 | 100.0 | 3.0 | 10.1 | 10.4 | 14.2 | 17.7 | 21.5 | 23.1 |
| 2004 | 2,819 | 51.5 | 100.0 | 3.0 | 9.7 | 10.0 | 14.1 | 17.6 | 21.8 | 23.8 |
| 2005 | 2,993 | 51.7 | 100.0 | 2.9 | 9.2 | 9.6 | 13.8 | 17.7 | 22.3 | 24.5 |
| 2006 | 3,164 | 52.0 | 100.0 | 2.8 | 9.0 | 9.2 | 13.5 | 17.6 | 22.2 | 25.7 |
| 2007 | 3,325 | 52.3 | 100.0 | 2.7 | 8.8 | 8.7 | 13.2 | 17.6 | 21.8 | 27.2 |
| 2008 | 3,502 | 52.5 | 100.0 | 2.6 | 8.6 | 8.2 | 12.9 | 17.6 | 21.7 | 28.3 |
| 2009 | 3,688 | 52.6 | 100.0 | 2.6 | 8.6 | 7.9 | 12.7 | 17.7 | 22.0 | 28.4 |
| 2010 | 3,894 | 52.7 | 100.0 | 2.6 | 8.5 | 7.7 | 12.3 | 17.8 | 22.3 | 28.7 |
| 2011 | 4,082 | 52.9 | 100.0 | 2.4 | 8.3 | 7.6 | 11.7 | 17.7 | 22.8 | 29.5 |
| 2012 | 4,221 | 53.1 | 100.0 | 2.2 | 8.2 | 7.4 | 11.2 | 17.5 | 23.3 | 30.1 |
| 2013 | 4,299 | 53.4 | 100.0 | 2.0 | 8.0 | 7.2 | 10.7 | 17.4 | 23.8 | 30.7 |
| 2014 | 4,327 | 53.6 | 100.0 | 1.9 | 7.8 | 7.0 | 10.2 | 17.1 | 24.2 | 31.8 |
| 2015 | 4,328 | 53.9 | 100.0 | 1.7 | 7.6 | 6.6 | 9.9 | 16.6 | 24.6 | 33.0 |
| 2016 | 4,298 | 54.2 | 100.0 | 1.5 | 7.3 | 6.3 | 9.7 | 15.9 | 24.7 | 34.6 |
| 2017 | 4,263 | 54.5 | 100.0 | 1.4 | 7.0 | 6.1 | 9.5 | 15.3 | 24.7 | 36.0 |

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1988 and 1990–2005 are based on a 10 percent sample. All other years are 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

FRA = full retirement age; . . . = not applicable.

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5.E OASDI Current-Pay Benefits: Disabled Workers and Dependents

Table 5.E1—Number and percentage distribution, by primary insurance amount and type of benefit, December 2017

| Primary insurance amount (dollars) | Disabled workers | | Spouses | | Children | |
|--|------------------|---------|----------|---------|-----------|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Total | 8,695,475 | 100.0 | 126,154 | 100.0 | 1,589,623 | 100.0 |
| Less than 300.00 | 105,731 | 1.2 | 23 | (L) | 103 | (L) |
| 300.00–349.90 | 80,568 | 0.9 | 22 | (L) | 103 | (L) |
| 350.00–399.90 | 95,885 | 1.1 | 26 | (L) | 142 | (L) |
| 400.00–449.90 | 113,268 | 1.3 | 65 | 0.1 | 369 | (L) |
| 450.00–499.90 | 120,183 | 1.4 | 33 | (L) | 314 | (L) |
| 500.00–549.90 | 128,631 | 1.5 | 44 | (L) | 415 | (L) |
| 550.00–599.90 | 138,807 | 1.6 | 65 | 0.1 | 481 | (L) |
| 600.00–649.90 | 169,106 | 1.9 | 137 | 0.1 | 1,506 | 0.1 |
| 650.00–699.90 | 202,885 | 2.3 | 431 | 0.3 | 6,540 | 0.4 |
| 700.00–749.90 | 251,803 | 2.9 | 603 | 0.5 | 11,209 | 0.7 |
| 750.00–799.90 | 418,963 | 4.8 | 1,702 | 1.3 | 52,732 | 3.3 |
| 800.00–849.90 | 445,682 | 5.1 | 2,888 | 2.3 | 104,418 | 6.6 |
| 850.00–899.90 | 440,616 | 5.1 | 3,448 | 2.7 | 113,656 | 7.1 |
| 900.00–949.90 | 428,281 | 4.9 | 3,888 | 3.1 | 109,919 | 6.9 |
| 950.00–999.90 | 408,045 | 4.7 | 4,124 | 3.3 | 102,685 | 6.5 |
| 1,000.00–1,049.90 | 390,527 | 4.5 | 4,328 | 3.4 | 96,440 | 6.1 |
| 1,050.00–1,099.90 | 368,775 | 4.2 | 4,452 | 3.5 | 90,803 | 5.7 |
| 1,100.00–1,149.90 | 349,251 | 4.0 | 4,552 | 3.6 | 85,077 | 5.4 |
| 1,150.00–1,199.90 | 326,618 | 3.8 | 4,308 | 3.4 | 78,415 | 4.9 |
| 1,200.00–1,249.90 | 306,655 | 3.5 | 4,276 | 3.4 | 72,638 | 4.6 |
| 1,250.00–1,299.90 | 286,062 | 3.3 | 4,175 | 3.3 | 66,814 | 4.2 |
| 1,300.00–1,349.90 | 264,683 | 3.0 | 4,060 | 3.2 | 60,988 | 3.8 |
| 1,350.00–1,399.90 | 246,023 | 2.8 | 3,908 | 3.1 | 54,879 | 3.5 |
| 1,400.00–1,449.90 | 225,549 | 2.6 | 3,630 | 2.9 | 48,974 | 3.1 |
| 1,450.00–1,499.90 | 209,280 | 2.4 | 3,524 | 2.8 | 44,021 | 2.8 |
| 1,500.00–1,549.90 | 192,943 | 2.2 | 3,413 | 2.7 | 39,877 | 2.5 |
| 1,550.00–1,599.90 | 178,246 | 2.0 | 3,400 | 2.7 | 35,702 | 2.2 |
| 1,600.00–1,649.90 | 162,504 | 1.9 | 3,035 | 2.4 | 31,268 | 2.0 |
| 1,650.00–1,699.90 | 148,132 | 1.7 | 3,118 | 2.5 | 27,940 | 1.8 |
| 1,700.00–1,749.90 | 137,901 | 1.6 | 3,082 | 2.4 | 25,008 | 1.6 |
| 1,750.00–1,799.90 | 129,691 | 1.5 | 3,087 | 2.4 | 23,016 | 1.4 |
| 1,800.00–1,849.90 | 118,269 | 1.4 | 2,867 | 2.3 | 20,409 | 1.3 |
| 1,850.00–1,899.90 | 106,012 | 1.2 | 2,824 | 2.2 | 17,968 | 1.1 |
| 1,900.00–1,949.90 | 96,418 | 1.1 | 2,720 | 2.2 | 15,859 | 1.0 |
| 1,950.00–1,999.90 | 89,405 | 1.0 | 2,685 | 2.1 | 14,801 | 0.9 |
| 2,000.00–2,049.90 | 83,486 | 1.0 | 2,533 | 2.0 | 13,882 | 0.9 |
| 2,050.00–2,099.90 | 92,440 | 1.1 | 3,175 | 2.5 | 15,185 | 1.0 |
| 2,100.00–2,149.90 | 106,078 | 1.2 | 3,904 | 3.1 | 17,237 | 1.1 |
| 2,150.00–2,199.90 | 95,950 | 1.1 | 3,803 | 3.0 | 15,335 | 1.0 |
| 2,200.00–2,249.90 | 83,058 | 1.0 | 3,555 | 2.8 | 13,119 | 0.8 |
| 2,250.00–2,299.90 | 69,551 | 0.8 | 3,265 | 2.6 | 10,845 | 0.7 |
| 2,300.00–2,349.90 | 57,741 | 0.7 | 2,931 | 2.3 | 9,231 | 0.6 |
| 2,350.00–2,399.90 | 48,035 | 0.6 | 2,614 | 2.1 | 7,633 | 0.5 |
| 2,400.00–2,449.90 | 40,115 | 0.5 | 2,440 | 1.9 | 6,548 | 0.4 |
| 2,450.00–2,499.90 | 33,308 | 0.4 | 1,974 | 1.6 | 5,499 | 0.3 |
| 2,500.00–2,549.90 | 28,011 | 0.3 | 1,863 | 1.5 | 4,702 | 0.3 |
| 2,550.00–2,599.90 | 23,373 | 0.3 | 1,652 | 1.3 | 4,034 | 0.3 |
| 2,600.00 or more | 52,931 | 0.6 | 3,502 | 2.8 | 10,884 | 0.7 |
| Average primary insurance amount (dollars) | 1,200.85 | | 1,622.94 | | 1,274.32 | |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = Less than 0.05 percent.

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5.E OASDI Current-Pay Benefits: Disabled Workers and Dependents

Table 5.E2—Average monthly benefit, by type of benefit, sex, and age, December 1957–2017, selected years (in dollars)

| Year | Disabled workers | | | Spouses | | Children | | | |
|------|------------------|----------|----------|---------|----------|----------|--------------|-------------------------|----------|
| | All | Men | Women | Wives | Husbands | All | Under age 18 | Disabled adult children | Students |
| 1957 | 72.80 | 73.50 | 69.80 | ... | ... | ... | ... | ... | ... |
| 1958 | 82.10 | 85.00 | 70.60 | 34.00 | 33.90 | 27.30 | 27.30 | 38.50 | ... |
| 1959 | 89.00 | 92.40 | 76.10 | 36.10 | 34.70 | 31.00 | 30.80 | 39.40 | ... |
| 1960 | 89.30 | 92.70 | 77.00 | 34.40 | 34.70 | 30.20 | 30.00 | 39.00 | ... |
| 1965 | 97.80 | 102.10 | 85.30 | 35.00 | 32.60 | 31.60 | 30.90 | 41.60 | 49.30 |
| 1970 | 131.30 | 138.60 | 112.80 | 42.60 | 42.40 | 38.60 | 36.90 | 53.30 | 54.10 |
| 1975 | 225.90 | 244.30 | 185.30 | 67.40 | 61.70 | 62.00 | 58.60 | 84.10 | 86.90 |
| 1980 | 370.70 | 406.80 | 296.10 | 110.60 | 91.80 | 110.30 | 104.60 | 136.00 | 152.40 |
| 1985 | 483.80 | 534.10 | 381.00 | 132.70 | 102.70 | 141.80 | 138.90 | 183.80 | 196.90 |
| 1990 | 587.20 | 652.40 | 464.40 | 151.30 | 96.90 | 163.80 | 158.80 | 231.40 | 250.00 |
| 1991 | 609.40 | 677.50 | 484.20 | 154.60 | 101.70 | 167.90 | 162.70 | 240.90 | 253.20 |
| 1992 | 626.10 | 696.90 | 500.10 | 156.40 | 106.00 | 170.20 | 165.10 | 246.80 | 262.00 |
| 1993 | 641.70 | 714.80 | 515.70 | 157.50 | 108.60 | 173.10 | 167.70 | 253.30 | 265.90 |
| 1994 | 661.40 | 731.60 | 534.80 | 161.00 | 112.60 | 177.70 | 172.20 | 261.50 | 273.80 |
| 1995 | 681.80 | 761.60 | 554.90 | 165.00 | 116.60 | 183.50 | 177.90 | 270.10 | 284.10 |
| 1996 | 703.90 | 787.70 | 576.70 | 172.60 | 124.50 | 193.50 | 187.70 | 281.70 | 295.00 |
| 1997 | 721.60 | 809.30 | 594.50 | 178.00 | 129.10 | 201.20 | 195.20 | 292.20 | 306.30 |
| 1998 | 733.10 | 822.80 | 607.90 | 183.00 | 136.50 | 207.50 | 201.40 | 300.20 | 313.10 |
| 1999 | 754.10 | 846.50 | 629.60 | 190.20 | 145.40 | 216.10 | 209.50 | 310.70 | 319.80 |
| 2000 | 786.40 | 882.70 | 660.60 | 199.50 | 155.90 | 227.60 | 220.80 | 325.60 | 336.00 |
| 2001 | 814.50 | 913.70 | 688.30 | 208.20 | 164.50 | 237.90 | 230.70 | 339.90 | 343.50 |
| 2002 | 834.30 | 935.60 | 708.60 | 213.70 | 168.50 | 245.00 | 237.40 | 349.10 | 350.10 |
| 2003 | 861.60 | 965.90 | 734.50 | 222.70 | 176.90 | 253.90 | 245.90 | 360.90 | 359.10 |
| 2004 | 894.10 | 1,002.20 | 765.00 | 232.90 | 186.10 | 264.90 | 256.90 | 376.10 | 367.80 |
| 2005 | 938.00 | 1,051.20 | 805.30 | 247.70 | 197.70 | 278.90 | 270.20 | 394.60 | 387.10 |
| 2006 | 977.70 | 1,097.40 | 839.80 | 259.40 | 208.40 | 290.40 | 281.30 | 410.10 | 400.50 |
| 2007 | 1,004.00 | 1,125.90 | 865.60 | 268.80 | 215.00 | 299.00 | 289.10 | 419.90 | 410.60 |
| 2008 | 1,063.10 | 1,190.70 | 920.20 | 287.60 | 229.40 | 317.60 | 306.60 | 441.50 | 436.00 |
| 2009 | 1,064.30 | 1,189.40 | 925.20 | 288.60 | 234.60 | 317.90 | 306.80 | 441.80 | 428.70 |
| 2010 | 1,067.80 | 1,191.10 | 931.30 | 288.40 | 241.70 | 318.40 | 306.80 | 443.00 | 432.20 |
| 2011 | 1,110.50 | 1,236.72 | 971.54 | 300.46 | 257.27 | 330.18 | 317.89 | 459.34 | 448.32 |
| 2012 | 1,130.34 | 1,256.20 | 992.98 | 305.74 | 266.55 | 336.12 | 323.19 | 465.60 | 457.16 |
| 2013 | 1,146.42 | 1,271.42 | 1,011.44 | 309.34 | 282.69 | 341.38 | 328.05 | 471.85 | 465.34 |
| 2014 | 1,165.39 | 1,290.20 | 1,031.91 | 315.53 | 298.73 | 349.01 | 335.04 | 480.12 | 476.71 |
| 2015 | 1,165.79 | 1,288.71 | 1,035.67 | 318.13 | 322.69 | 350.77 | 336.42 | 480.07 | 480.01 |
| 2016 | 1,171.15 | 1,293.38 | 1,042.87 | 322.89 | 337.67 | 355.35 | 340.38 | 483.08 | 487.71 |
| 2017 | 1,196.87 | 1,320.30 | 1,068.54 | 333.28 | 360.08 | 366.40 | 350.92 | 493.13 | 498.71 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: ... = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F1—Number of wives and husbands and total monthly benefits, by type of benefit, December 1950–2017, selected years

| Year | Total | | Wives entitled solely because of age | | Wives entitled because of children | | | | | | Husbands | |
|--|-----------|---|--------------------------------------|---|------------------------------------|---|---|---|---|---|----------|---|
| | | | | | Subtotal | | With at least 1 child under age 16 ^a | | With at least 1 disabled child ^b | | | |
| | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) |
| <i>Wives and husbands of retired workers</i> | | | | | | | | | | | | |
| 1950 | 508,350 | 11,995 | 498,688 | 11,865 | 8,865 | 114 | 8,865 | 114 | ... | ... | 797 | 16 |
| 1955 | 1,191,963 | 39,416 | 1,124,616 | 37,826 | 57,284 | 1,315 | 57,284 | 1,315 | ... | ... | 10,063 | 274 |
| 1960 | 2,269,384 | 87,867 | 2,143,949 | 84,018 | 110,909 | 3,344 | 101,774 | 3,010 | 9,135 | 334 | 14,526 | 504 |
| 1965 | 2,613,550 | 114,035 | 2,433,602 | 108,069 | 168,951 | 5,508 | 154,829 | 4,947 | 14,122 | 561 | 10,997 | 458 |
| 1970 | 2,668,105 | 163,263 | 2,491,724 | 155,510 | 167,968 | 7,261 | 154,919 | 6,542 | 13,049 | 719 | 8,413 | 492 |
| 1975 | 2,867,388 | 301,623 | 2,664,132 | 287,043 | 195,993 | 13,861 | 178,909 | 12,391 | 17,084 | 1,470 | 7,263 | 720 |
| 1980 | 3,015,549 | 518,500 | 2,789,472 | 490,818 | 186,894 | 22,508 | 167,793 | 19,708 | 19,101 | 2,800 | 39,183 | 5,174 |
| 1985 | 3,069,067 | 755,844 | 2,926,300 | 732,464 | 107,166 | 17,347 | 84,074 | 12,762 | 23,092 | 4,585 | 35,601 | 6,033 |
| 1986 | 3,086,091 | 776,870 | 2,948,854 | 754,026 | 102,549 | 16,933 | 79,471 | 12,304 | 23,078 | 4,629 | 34,688 | 5,911 |
| 1987 | 3,089,968 | 817,058 | 2,959,301 | 794,258 | 96,928 | 16,865 | 74,141 | 12,078 | 22,787 | 4,788 | 33,739 | 5,935 |
| 1988 | 3,086,022 | 854,644 | 2,959,856 | 831,659 | 93,577 | 17,071 | 71,585 | 12,266 | 21,992 | 4,805 | 32,589 | 5,914 |
| 1989 | 3,093,075 | 905,281 | 2,971,440 | 881,836 | 89,839 | 17,431 | 68,857 | 12,571 | 20,982 | 4,859 | 31,796 | 6,014 |
| 1990 | 3,101,085 | 964,983 | 2,982,034 | 940,514 | 87,925 | 18,300 | 67,785 | 13,322 | 20,140 | 4,977 | 31,126 | 6,169 |
| 1991 | 3,104,235 | 1,008,672 | 2,986,975 | 983,434 | 86,682 | 19,020 | 66,992 | 13,897 | 19,690 | 5,122 | 30,578 | 6,218 |
| 1992 | 3,111,515 | 1,047,553 | 2,995,629 | 1,021,616 | 85,680 | 19,648 | 66,618 | 14,468 | 19,062 | 5,180 | 30,206 | 6,289 |
| 1993 | 3,094,447 | 1,075,073 | 2,980,671 | 1,048,712 | 83,751 | 19,993 | 65,225 | 14,782 | 18,526 | 5,211 | 30,025 | 6,368 |
| 1994 | 3,066,430 | 1,101,203 | 2,954,950 | 1,074,452 | 81,644 | 20,296 | 63,575 | 15,033 | 18,069 | 5,263 | 29,836 | 6,455 |
| 1995 | 3,026,012 | 1,120,924 | 2,917,764 | 1,094,203 | 78,507 | 20,155 | 61,132 | 14,932 | 17,375 | 5,223 | 29,741 | 6,567 |
| 1996 | 2,970,226 | 1,139,092 | 2,872,316 | 1,113,470 | 68,310 | 18,942 | 52,384 | 13,874 | 15,926 | 5,068 | 29,600 | 6,680 |
| 1997 | 2,922,170 | 1,148,558 | 2,828,261 | 1,123,381 | 64,123 | 18,363 | 49,372 | 13,540 | 14,751 | 4,823 | 29,786 | 6,814 |
| 1998 | 2,864,230 | 1,145,353 | 2,773,583 | 1,120,553 | 60,634 | 17,883 | 46,649 | 13,205 | 13,985 | 4,678 | 30,013 | 6,917 |
| 1999 | 2,811,008 | 1,155,479 | 2,722,244 | 1,130,413 | 58,229 | 17,905 | 45,002 | 13,333 | 13,227 | 4,572 | 30,535 | 7,161 |
| 2000 | 2,798,203 | 1,200,835 | 2,707,444 | 1,173,771 | 58,416 | 19,212 | 45,680 | 14,547 | 12,736 | 4,665 | 32,343 | 7,851 |
| 2001 | 2,741,962 | 1,213,842 | 2,652,289 | 1,186,078 | 55,995 | 19,335 | 44,009 | 14,732 | 11,986 | 4,603 | 33,678 | 8,429 |
| 2002 | 2,681,153 | 1,210,108 | 2,591,336 | 1,181,531 | 54,683 | 19,579 | 43,212 | 15,022 | 11,471 | 4,557 | 35,143 | 8,998 |
| 2003 | 2,621,691 | 1,214,103 | 2,532,377 | 1,184,720 | 52,791 | 19,774 | 42,023 | 15,301 | 10,768 | 4,473 | 36,523 | 9,609 |
| 2004 | 2,568,853 | 1,227,331 | 2,480,652 | 1,197,209 | 49,947 | 19,681 | 40,122 | 15,378 | 9,825 | 4,303 | 38,254 | 10,441 |
| 2005 | 2,526,459 | 1,260,857 | 2,439,582 | 1,229,775 | 46,766 | 19,602 | 37,543 | 15,315 | 9,223 | 4,287 | 40,111 | 11,479 |
| 2006 | 2,478,599 | 1,282,860 | 2,391,928 | 1,250,678 | 44,597 | 19,632 | 35,847 | 15,344 | 8,750 | 4,287 | 42,074 | 12,550 |
| 2007 | 2,432,082 | 1,292,620 | 2,345,674 | 1,259,718 | 42,159 | 19,252 | 34,025 | 15,131 | 8,134 | 4,122 | 44,249 | 13,649 |
| 2008 | 2,370,611 | 1,347,716 | 2,282,698 | 1,311,855 | 40,884 | 20,129 | 33,079 | 15,847 | 7,805 | 4,282 | 47,029 | 15,732 |
| 2009 | 2,343,601 | 1,345,643 | 2,250,741 | 1,307,001 | 41,443 | 20,758 | 33,632 | 16,379 | 7,811 | 4,378 | 51,417 | 17,885 |
| 2010 | 2,316,536 | 1,343,640 | 2,216,430 | 1,300,831 | 43,102 | 21,943 | 34,020 | 16,775 | 9,082 | 5,168 | 57,004 | 20,866 |
| 2011 | 2,291,792 | 1,392,093 | 2,186,094 | 1,344,329 | 42,466 | 22,604 | 33,429 | 17,251 | 9,037 | 5,353 | 63,232 | 25,160 |
| 2012 | 2,280,662 | 1,428,684 | 2,166,432 | 1,374,556 | 41,754 | 22,756 | 32,989 | 17,445 | 8,765 | 5,311 | 72,476 | 31,371 |
| 2013 | 2,285,636 | 1,481,837 | 2,160,404 | 1,419,049 | 40,756 | 22,728 | 32,306 | 17,499 | 8,450 | 5,229 | 84,476 | 40,060 |
| 2014 | 2,303,480 | 1,550,839 | 2,164,305 | 1,476,492 | 39,654 | 22,620 | 31,359 | 17,391 | 8,295 | 5,229 | 99,521 | 51,727 |
| 2015 | 2,335,807 | 1,612,415 | 2,178,484 | 1,523,810 | 39,055 | 22,376 | 30,862 | 17,179 | 8,193 | 5,197 | 118,268 | 66,229 |
| 2016 | 2,371,074 | 1,678,368 | 2,194,092 | 1,574,316 | 38,495 | 22,280 | 30,366 | 17,094 | 8,129 | 5,186 | 138,487 | 81,771 |
| 2017 | 2,375,575 | 1,739,223 | 2,183,663 | 1,622,145 | 37,435 | 22,191 | 29,491 | 16,999 | 7,944 | 5,192 | 154,477 | 94,886 |

(Continued)

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F1—Number of wives and husbands and total monthly benefits, by type of benefit, December 1950–2017, selected years—Continued

| Year | Total | | Wives entitled solely because of age | | Wives entitled because of children | | | | | | Husbands | |
|---|---------|---|--------------------------------------|---|------------------------------------|---|---|---|---|---|----------|---|
| | | | | | Subtotal | | With at least 1 child under age 16 ^a | | With at least 1 disabled child ^b | | | |
| | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) |
| <i>Wives and husbands of disabled workers</i> | | | | | | | | | | | | |
| 1958 | 12,231 | 415 | 4,845 | 192 | 7,370 | 223 | 7,345 | 222 | 25 | 1 | 16 | 1 |
| 1960 | 76,599 | 2,636 | 21,845 | 841 | 54,543 | 1,788 | 53,549 | 1,746 | 994 | 42 | 211 | 7 |
| 1965 | 193,362 | 6,761 | 29,352 | 1,109 | 163,500 | 5,635 | 160,922 | 5,512 | 2,578 | 123 | 510 | 17 |
| 1970 | 283,447 | 12,060 | 41,582 | 2,063 | 241,341 | 9,975 | 235,892 | 9,667 | 5,449 | 307 | 524 | 22 |
| 1975 | 452,922 | 30,536 | 64,883 | 5,263 | 387,474 | 25,239 | 380,763 | 24,633 | 6,711 | 606 | 565 | 35 |
| 1980 | 461,878 | 51,028 | 77,276 | 9,672 | 382,457 | 41,159 | 374,147 | 40,018 | 8,310 | 1,142 | 2,145 | 197 |
| 1985 | 305,532 | 40,507 | 79,294 | 12,693 | 224,704 | 27,656 | 215,012 | 26,055 | 9,692 | 1,602 | 1,534 | 158 |
| 1986 | 300,826 | 39,481 | 78,925 | 12,766 | 220,426 | 26,566 | 210,515 | 24,952 | 9,911 | 1,614 | 1,475 | 149 |
| 1987 | 290,888 | 39,195 | 73,484 | 12,808 | 211,222 | 25,854 | 201,280 | 24,194 | 9,942 | 1,661 | 6,182 | 532 |
| 1988 | 280,821 | 38,878 | 70,654 | 12,924 | 203,788 | 25,402 | 194,068 | 23,746 | 9,720 | 1,656 | 6,379 | 552 |
| 1989 | 271,488 | 39,148 | 67,154 | 12,974 | 197,946 | 25,590 | 188,562 | 23,916 | 9,384 | 1,674 | 6,388 | 584 |
| 1990 | 265,890 | 39,869 | 63,584 | 13,018 | 195,818 | 26,222 | 186,641 | 24,506 | 9,177 | 1,716 | 6,488 | 629 |
| 1991 | 266,219 | 40,792 | 60,866 | 13,020 | 198,457 | 27,071 | 189,401 | 25,321 | 9,056 | 1,750 | 6,896 | 701 |
| 1992 | 270,674 | 41,951 | 59,536 | 13,196 | 203,703 | 27,967 | 194,459 | 26,152 | 9,244 | 1,815 | 7,435 | 788 |
| 1993 | 272,759 | 42,570 | 58,052 | 13,241 | 206,975 | 28,490 | 197,589 | 26,616 | 9,386 | 1,874 | 7,732 | 839 |
| 1994 | 271,054 | 43,263 | 56,343 | 13,367 | 206,854 | 29,011 | 197,492 | 27,094 | 9,362 | 1,917 | 7,857 | 885 |
| 1995 | 263,539 | 43,105 | 53,882 | 13,300 | 201,827 | 28,892 | 192,573 | 26,962 | 9,254 | 1,929 | 7,830 | 913 |
| 1996 | 223,854 | 38,366 | 51,779 | 13,251 | 166,586 | 24,432 | 158,106 | 22,597 | 8,480 | 1,834 | 5,489 | 683 |
| 1997 | 206,959 | 36,585 | 51,265 | 13,251 | 150,647 | 22,683 | 142,717 | 20,928 | 7,930 | 1,755 | 5,047 | 651 |
| 1998 | 189,843 | 34,530 | 50,759 | 13,197 | 134,584 | 20,718 | 127,083 | 19,032 | 7,501 | 1,686 | 4,500 | 614 |
| 1999 | 176,299 | 33,336 | 50,165 | 13,314 | 121,906 | 19,407 | 114,842 | 17,781 | 7,064 | 1,626 | 4,228 | 615 |
| 2000 | 165,123 | 32,763 | 49,171 | 13,488 | 111,933 | 18,649 | 105,248 | 17,044 | 6,685 | 1,605 | 4,019 | 626 |
| 2001 | 156,899 | 32,491 | 48,597 | 13,794 | 104,271 | 18,034 | 97,942 | 16,460 | 6,329 | 1,574 | 4,031 | 663 |
| 2002 | 151,614 | 32,209 | 48,402 | 13,970 | 99,075 | 17,542 | 93,034 | 16,008 | 6,041 | 1,533 | 4,137 | 697 |
| 2003 | 150,886 | 33,401 | 51,536 | 15,304 | 95,042 | 17,335 | 89,168 | 15,808 | 5,874 | 1,527 | 4,308 | 762 |
| 2004 | 152,804 | 35,378 | 57,891 | 17,437 | 90,407 | 17,103 | 84,885 | 15,608 | 5,522 | 1,494 | 4,506 | 838 |
| 2005 | 153,800 | 37,865 | 63,069 | 19,930 | 86,029 | 17,006 | 80,644 | 15,482 | 5,385 | 1,523 | 4,702 | 930 |
| 2006 | 153,470 | 39,563 | 67,445 | 21,934 | 81,122 | 16,607 | 75,917 | 15,069 | 5,205 | 1,538 | 4,903 | 1,022 |
| 2007 | 152,802 | 40,791 | 71,212 | 23,591 | 76,415 | 16,087 | 71,372 | 14,554 | 5,043 | 1,533 | 5,175 | 1,113 |
| 2008 | 154,230 | 44,030 | 76,035 | 26,501 | 72,668 | 16,261 | 67,851 | 14,696 | 4,817 | 1,565 | 5,527 | 1,268 |
| 2009 | 158,122 | 45,306 | 79,969 | 27,759 | 72,083 | 16,124 | 67,252 | 14,558 | 4,831 | 1,566 | 6,070 | 1,424 |
| 2010 | 160,300 | 45,925 | 81,487 | 28,093 | 72,201 | 16,234 | 67,346 | 14,638 | 4,855 | 1,596 | 6,612 | 1,598 |
| 2011 | 164,030 | 48,970 | 85,221 | 30,442 | 71,503 | 16,649 | 66,768 | 15,033 | 4,735 | 1,615 | 7,306 | 1,880 |
| 2012 | 162,550 | 49,385 | 85,306 | 30,882 | 69,256 | 16,374 | 64,673 | 14,784 | 4,583 | 1,590 | 7,988 | 2,129 |
| 2013 | 156,672 | 48,239 | 81,916 | 30,008 | 66,288 | 15,837 | 61,985 | 14,328 | 4,303 | 1,509 | 8,468 | 2,394 |
| 2014 | 148,955 | 46,852 | 78,800 | 29,351 | 61,346 | 14,869 | 57,330 | 13,450 | 4,016 | 1,419 | 8,809 | 2,632 |
| 2015 | 141,760 | 45,141 | 75,499 | 28,235 | 56,845 | 13,867 | 53,078 | 12,529 | 3,767 | 1,338 | 9,416 | 3,038 |
| 2016 | 134,680 | 43,633 | 73,328 | 27,597 | 51,411 | 12,679 | 47,925 | 11,452 | 3,486 | 1,227 | 9,941 | 3,357 |
| 2017 | 126,154 | 42,314 | 69,668 | 26,878 | 46,423 | 11,813 | 43,205 | 10,646 | 3,218 | 1,167 | 10,063 | 3,623 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

b. Excludes wives with both disabled and nondisabled children in their care.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F3—Percentage distribution of wives with entitlement based on age, by monthly benefit and age, December 2017

| Monthly benefit (dollars) | Total, 62 or older | 62–64 | 65–69 | 70–74 | 75–79 | 80–84 | 85 or older |
|---------------------------|--------------------|---------|---------|---------|---------|---------|-------------|
| Total | | | | | | | |
| Number | 2,253,331 | 155,823 | 765,605 | 532,532 | 390,557 | 250,939 | 157,875 |
| Percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than 150.00 | 4.5 | 12.5 | 4.0 | 4.3 | 4.0 | 3.5 | 2.6 |
| 150.00–174.90 | 1.3 | 2.7 | 1.2 | 1.3 | 1.3 | 1.1 | 0.8 |
| 175.00–199.90 | 1.3 | 2.6 | 1.2 | 1.3 | 1.2 | 1.0 | 0.8 |
| 200.00–224.90 | 1.3 | 2.5 | 1.2 | 1.3 | 1.2 | 1.0 | 0.8 |
| 225.00–249.90 | 1.3 | 2.6 | 1.2 | 1.3 | 1.3 | 1.1 | 1.0 |
| 250.00–274.90 | 1.5 | 3.0 | 1.3 | 1.6 | 1.5 | 1.3 | 1.1 |
| 275.00–299.90 | 1.7 | 3.6 | 1.6 | 1.7 | 1.5 | 1.4 | 1.3 |
| 300.00–324.90 | 1.8 | 3.7 | 1.6 | 1.8 | 1.7 | 1.5 | 1.5 |
| 325.00–349.90 | 1.8 | 3.5 | 1.6 | 1.8 | 1.7 | 1.6 | 1.5 |
| 350.00–374.90 | 1.8 | 3.4 | 1.6 | 1.8 | 1.8 | 1.7 | 1.5 |
| 375.00–399.90 | 1.8 | 3.1 | 1.6 | 1.9 | 1.8 | 1.7 | 1.5 |
| 400.00–424.90 | 1.8 | 3.0 | 1.6 | 1.9 | 1.8 | 1.6 | 1.5 |
| 425.00–449.90 | 1.8 | 2.8 | 1.5 | 1.8 | 1.8 | 1.8 | 1.7 |
| 450.00–474.90 | 1.8 | 2.7 | 1.5 | 1.8 | 1.8 | 1.8 | 1.8 |
| 475.00–499.90 | 1.8 | 2.5 | 1.5 | 1.8 | 1.8 | 1.9 | 1.9 |
| 500.00–524.90 | 1.8 | 2.5 | 1.4 | 1.8 | 1.9 | 2.0 | 2.1 |
| 525.00–549.90 | 1.8 | 2.4 | 1.5 | 1.8 | 2.0 | 2.2 | 2.3 |
| 550.00–574.90 | 1.9 | 2.3 | 1.4 | 1.8 | 2.1 | 2.3 | 2.6 |
| 575.00–599.90 | 2.0 | 2.3 | 1.4 | 1.9 | 2.2 | 2.5 | 3.2 |
| 600.00–624.90 | 2.1 | 2.1 | 1.5 | 2.0 | 2.3 | 2.8 | 3.9 |
| 625.00–649.90 | 2.3 | 2.1 | 1.5 | 2.0 | 2.6 | 3.1 | 4.9 |
| 650.00–674.90 | 2.8 | 2.0 | 1.5 | 2.1 | 3.3 | 4.9 | 7.4 |
| 675.00–699.90 | 3.1 | 2.0 | 1.5 | 2.2 | 3.8 | 6.7 | 8.3 |
| 700.00–724.90 | 3.2 | 1.9 | 1.6 | 2.5 | 4.2 | 7.2 | 6.4 |
| 725.00–749.90 | 3.3 | 2.5 | 1.9 | 3.2 | 4.5 | 6.3 | 4.0 |
| 750.00–774.90 | 3.2 | 2.8 | 2.2 | 3.4 | 4.5 | 4.6 | 3.0 |
| 775.00–799.90 | 3.1 | 2.9 | 2.2 | 3.6 | 4.3 | 3.1 | 2.7 |
| 800.00–824.90 | 3.0 | 2.8 | 2.2 | 3.6 | 4.1 | 2.5 | 2.6 |
| 825.00–849.90 | 2.9 | 2.6 | 2.3 | 3.7 | 3.7 | 2.2 | 2.4 |
| 850.00–874.90 | 2.7 | 2.3 | 2.3 | 3.4 | 3.2 | 2.2 | 2.5 |
| 875.00–899.90 | 2.4 | 2.1 | 2.2 | 2.8 | 2.5 | 2.2 | 2.7 |
| 900.00–924.90 | 2.1 | 2.0 | 2.1 | 2.2 | 2.1 | 2.1 | 2.5 |
| 925.00–949.90 | 2.0 | 1.8 | 2.0 | 1.9 | 1.9 | 2.0 | 2.4 |
| 950.00–974.90 | 1.8 | 1.4 | 1.8 | 1.8 | 1.8 | 1.9 | 2.2 |
| 975.00–999.90 | 1.7 | 0.8 | 1.7 | 1.7 | 1.7 | 1.8 | 2.0 |
| 1,000.00–1,024.90 | 1.5 | 0.6 | 1.6 | 1.6 | 1.6 | 1.6 | 1.7 |
| 1,025.00–1,049.90 | 1.6 | 0.4 | 1.9 | 1.6 | 1.5 | 1.7 | 1.5 |
| 1,050.00–1,074.90 | 1.7 | 0.3 | 2.3 | 1.7 | 1.5 | 1.4 | 1.0 |
| 1,075.00–1,099.90 | 1.6 | 0.2 | 2.4 | 1.6 | 1.3 | 1.2 | 0.7 |
| 1,100.00–1,124.90 | 1.6 | 0.2 | 2.4 | 1.6 | 1.2 | 1.0 | 0.6 |
| 1,125.00–1,149.90 | 1.5 | 0.1 | 2.4 | 1.5 | 1.1 | 0.8 | 0.5 |
| 1,150.00–1,174.90 | 1.4 | 0.1 | 2.5 | 1.4 | 1.0 | 0.7 | 0.4 |
| 1,175.00–1,199.90 | 1.4 | 0.1 | 2.5 | 1.4 | 0.9 | 0.6 | 0.3 |
| 1,200.00 or more | 11.2 | 0.1 | 21.4 | 11.1 | 5.0 | 2.3 | 1.9 |
| Average benefit (dollars) | 731.82 | 489.00 | 828.47 | 736.13 | 694.14 | 673.33 | 674.37 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F4—Number of children and total monthly benefits, by type of benefit, December 1940–2017, selected years

| Year | Number of children of— | | | | Total monthly benefits (in thousands of dollars) for children of— | | | |
|------------------------------|------------------------|-----------------|------------------|------------------|---|-----------------|------------------|------------------|
| | All workers | Retired workers | Deceased workers | Disabled workers | All workers | Retired workers | Deceased workers | Disabled workers |
| <i>Total</i> | | | | | | | | |
| 1957 | 1,502,077 | 179,697 | 1,322,380 | ... | 57,951 | 3,932 | 54,019 | ... |
| 1960 | 2,000,451 | 268,168 | 1,576,802 | 155,481 | 93,276 | 7,576 | 81,003 | 4,697 |
| 1965 | 3,092,659 | 460,781 | 2,074,263 | 557,615 | 159,428 | 14,736 | 127,067 | 17,627 |
| 1970 | 4,122,305 | 545,708 | 2,687,997 | 888,600 | 279,845 | 24,473 | 221,041 | 34,330 |
| 1980 | 4,606,517 | 638,711 | 2,609,920 | 1,357,886 | 864,242 | 89,386 | 625,090 | 149,766 |
| 1990 | 3,187,010 | 422,200 | 1,776,013 | 988,797 | 991,628 | 109,497 | 720,206 | 161,926 |
| 1995 | 3,734,097 | 441,600 | 1,883,643 | 1,408,854 | 1,283,288 | 141,974 | 882,837 | 258,477 |
| 2000 | 3,802,863 | 458,951 | 1,878,007 | 1,465,905 | 1,547,808 | 181,177 | 1,033,055 | 333,575 |
| 2001 | 3,839,381 | 467,064 | 1,890,156 | 1,482,161 | 1,624,285 | 192,727 | 1,078,886 | 352,672 |
| 2002 | 3,910,256 | 476,684 | 1,907,899 | 1,525,673 | 1,692,471 | 203,265 | 1,115,415 | 373,791 |
| 2003 | 3,960,909 | 480,033 | 1,909,983 | 1,570,893 | 1,763,910 | 213,230 | 1,151,907 | 398,773 |
| 2004 | 3,986,319 | 482,894 | 1,904,631 | 1,598,794 | 1,838,926 | 224,538 | 1,190,871 | 423,518 |
| 2005 | 4,024,815 | 488,425 | 1,903,477 | 1,632,913 | 1,945,508 | 240,777 | 1,249,328 | 455,402 |
| 2006 | 4,040,530 | 489,940 | 1,898,862 | 1,651,728 | 2,031,723 | 253,820 | 1,298,187 | 479,716 |
| 2007 | 4,050,691 | 494,296 | 1,891,706 | 1,664,689 | 2,095,892 | 265,936 | 1,332,248 | 497,708 |
| 2008 | 4,131,594 | 525,197 | 1,914,524 | 1,691,873 | 2,262,489 | 298,072 | 1,427,099 | 537,318 |
| 2009 | 4,230,578 | 561,451 | 1,921,148 | 1,747,979 | 2,311,770 | 320,237 | 1,435,847 | 555,686 |
| 2010 | 4,312,554 | 579,859 | 1,912,789 | 1,819,906 | 2,351,759 | 334,405 | 1,437,963 | 579,391 |
| 2011 | 4,375,451 | 594,355 | 1,907,336 | 1,873,760 | 2,470,586 | 358,189 | 1,493,713 | 618,685 |
| 2012 | 4,419,404 | 612,256 | 1,907,096 | 1,900,052 | 2,540,605 | 378,036 | 1,523,923 | 638,646 |
| 2013 | 4,412,620 | 625,339 | 1,898,904 | 1,888,377 | 2,585,288 | 395,300 | 1,545,335 | 644,653 |
| 2014 | 4,355,214 | 635,496 | 1,892,099 | 1,827,619 | 2,621,075 | 411,405 | 1,571,821 | 637,848 |
| 2015 | 4,296,691 | 648,530 | 1,892,885 | 1,755,276 | 2,613,041 | 422,191 | 1,575,147 | 615,703 |
| 2016 | 4,221,557 | 661,944 | 1,892,959 | 1,666,654 | 2,612,266 | 434,777 | 1,585,244 | 592,245 |
| 2017 | 4,168,641 | 675,261 | 1,903,757 | 1,589,623 | 2,670,587 | 455,505 | 1,632,643 | 582,439 |
| <i>Children under age 18</i> | | | | | | | | |
| 1940 | 54,648 | 6,410 | 48,238 | ... | 668 | 62 | 606 | ... |
| 1950 | 699,703 | 46,241 | 653,462 | ... | 19,366 | 788 | 18,578 | ... |
| 1960 | 1,896,397 | 214,343 | 1,529,535 | 152,519 | 88,682 | 5,654 | 78,446 | 4,582 |
| 1965 | 2,688,592 | 339,507 | 1,816,888 | 532,197 | 135,432 | 9,598 | 109,392 | 16,442 |
| 1970 | 3,314,578 | 354,373 | 2,161,094 | 799,111 | 215,366 | 13,367 | 172,499 | 29,500 |
| 1980 | 3,423,081 | 354,797 | 1,883,438 | 1,184,846 | 607,574 | 40,548 | 443,097 | 123,930 |
| 1990 | 2,497,252 | 236,051 | 1,333,690 | 927,511 | 739,787 | 53,944 | 538,546 | 147,296 |
| 1995 | 2,956,482 | 241,756 | 1,386,111 | 1,328,615 | 943,028 | 69,312 | 637,326 | 236,390 |
| 2000 | 2,976,406 | 255,908 | 1,346,091 | 1,374,407 | 1,120,977 | 92,987 | 724,567 | 303,423 |
| 2001 | 2,993,852 | 262,509 | 1,345,986 | 1,385,357 | 1,172,169 | 100,320 | 752,216 | 319,633 |
| 2002 | 3,043,029 | 270,231 | 1,350,533 | 1,422,265 | 1,218,610 | 107,298 | 773,661 | 337,652 |
| 2003 | 3,080,308 | 273,646 | 1,345,029 | 1,461,633 | 1,268,682 | 113,784 | 795,476 | 359,422 |
| 2004 | 3,104,055 | 277,195 | 1,338,920 | 1,487,940 | 1,325,370 | 121,320 | 821,844 | 382,206 |
| 2005 | 3,129,506 | 281,634 | 1,331,531 | 1,516,341 | 1,399,043 | 131,142 | 858,135 | 409,766 |
| 2006 | 3,133,398 | 282,281 | 1,320,862 | 1,530,255 | 1,455,066 | 138,296 | 886,393 | 430,377 |
| 2007 | 3,119,523 | 281,848 | 1,302,665 | 1,535,010 | 1,487,902 | 143,616 | 900,537 | 443,748 |
| 2008 | 3,118,230 | 285,944 | 1,280,182 | 1,552,104 | 1,576,703 | 156,733 | 944,058 | 475,912 |
| 2009 | 3,158,138 | 301,132 | 1,258,817 | 1,598,189 | 1,592,358 | 167,672 | 934,400 | 490,286 |
| 2010 | 3,208,791 | 309,512 | 1,239,083 | 1,660,196 | 1,609,289 | 174,383 | 925,590 | 509,316 |
| 2011 | 3,245,279 | 314,970 | 1,224,280 | 1,706,029 | 1,680,127 | 185,255 | 952,543 | 542,328 |
| 2012 | 3,258,426 | 321,534 | 1,213,164 | 1,723,728 | 1,711,882 | 193,294 | 961,500 | 557,088 |
| 2013 | 3,236,746 | 325,846 | 1,200,282 | 1,710,618 | 1,728,766 | 200,324 | 967,270 | 561,172 |
| 2014 | 3,166,362 | 327,665 | 1,188,333 | 1,650,364 | 1,734,880 | 205,850 | 976,089 | 552,941 |
| 2015 | 3,095,718 | 330,546 | 1,185,282 | 1,579,890 | 1,712,387 | 208,106 | 972,772 | 531,509 |
| 2016 | 3,006,839 | 333,993 | 1,179,370 | 1,493,476 | 1,692,033 | 211,616 | 972,066 | 508,351 |
| 2017 | 2,937,845 | 336,703 | 1,182,696 | 1,418,446 | 1,712,745 | 218,553 | 996,434 | 497,759 |

(Continued)

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F4—Number of children and total monthly benefits, by type of benefit, December 1940–2017, selected years—Continued

| Year | Number of children of— | | | | Total monthly benefits (in thousands of dollars) for children of— | | | |
|--------------------------------|------------------------|-----------------|------------------|------------------|---|-----------------|------------------|------------------|
| | All workers | Retired workers | Deceased workers | Disabled workers | All workers | Retired workers | Deceased workers | Disabled workers |
| <i>Disabled adult children</i> | | | | | | | | |
| 1957 | 28,869 | 16,686 | 12,183 | ... | 1,115 | 526 | 589 | ... |
| 1960 | 104,054 | 53,825 | 47,267 | 2,962 | 4,594 | 1,922 | 2,557 | 115 |
| 1965 | 198,390 | 87,122 | 102,287 | 8,981 | 10,271 | 3,541 | 6,357 | 374 |
| 1970 | 270,557 | 101,341 | 154,921 | 14,295 | 19,807 | 5,755 | 13,290 | 761 |
| 1980 | 450,169 | 140,548 | 276,738 | 32,883 | 89,561 | 22,463 | 62,625 | 4,473 |
| 1990 | 600,480 | 173,941 | 389,385 | 37,154 | 217,201 | 51,879 | 156,725 | 8,597 |
| 1995 | 686,101 | 188,965 | 446,377 | 50,759 | 300,007 | 68,743 | 217,553 | 13,711 |
| 2000 | 728,689 | 191,584 | 480,351 | 56,754 | 377,647 | 83,098 | 276,072 | 18,478 |
| 2001 | 736,546 | 191,809 | 486,817 | 57,920 | 395,952 | 86,510 | 289,757 | 19,684 |
| 2002 | 744,529 | 192,085 | 492,985 | 59,459 | 409,813 | 89,114 | 299,946 | 20,754 |
| 2003 | 752,814 | 191,704 | 498,659 | 62,451 | 426,877 | 92,125 | 312,212 | 22,540 |
| 2004 | 759,264 | 191,285 | 503,242 | 64,737 | 446,134 | 95,744 | 326,042 | 24,349 |
| 2005 | 768,535 | 191,979 | 507,961 | 68,595 | 473,620 | 101,440 | 345,113 | 27,067 |
| 2006 | 776,596 | 192,122 | 512,596 | 71,878 | 498,891 | 106,512 | 362,902 | 29,477 |
| 2007 | 794,677 | 196,038 | 521,293 | 77,346 | 524,763 | 112,420 | 379,869 | 32,474 |
| 2008 | 871,466 | 221,943 | 564,735 | 84,788 | 594,115 | 130,201 | 426,482 | 37,432 |
| 2009 | 920,883 | 241,042 | 589,575 | 90,266 | 622,827 | 140,072 | 442,872 | 39,882 |
| 2010 | 949,200 | 250,262 | 601,420 | 97,518 | 644,297 | 146,946 | 454,155 | 43,196 |
| 2011 | 977,026 | 259,073 | 612,686 | 105,267 | 689,622 | 159,176 | 482,092 | 48,353 |
| 2012 | 1,006,676 | 269,799 | 624,472 | 112,405 | 725,285 | 170,231 | 502,718 | 52,336 |
| 2013 | 1,030,166 | 279,053 | 633,891 | 117,222 | 756,839 | 180,455 | 521,073 | 55,311 |
| 2014 | 1,048,879 | 287,762 | 641,497 | 119,620 | 787,838 | 191,001 | 539,405 | 57,432 |
| 2015 | 1,068,443 | 298,666 | 648,371 | 121,406 | 806,630 | 199,915 | 548,431 | 58,284 |
| 2016 | 1,085,262 | 308,529 | 654,531 | 122,202 | 826,828 | 208,772 | 559,023 | 59,033 |
| 2017 | 1,105,405 | 319,162 | 662,986 | 123,257 | 864,459 | 222,256 | 581,421 | 60,782 |
| <i>Students</i> | | | | | | | | |
| 1965 | 205,677 | 34,152 | 155,088 | 16,437 | 13,725 | 1,597 | 11,318 | 811 |
| 1970 | 537,170 | 89,994 | 371,982 | 75,194 | 44,672 | 5,351 | 35,252 | 4,069 |
| 1980 | 733,267 | 143,366 | 449,744 | 140,157 | 167,107 | 26,375 | 119,368 | 21,363 |
| 1990 | 89,278 | 12,208 | 52,938 | 24,132 | 34,641 | 3,673 | 24,935 | 6,033 |
| 1995 | 91,514 | 10,879 | 51,155 | 29,480 | 40,253 | 3,919 | 27,958 | 8,376 |
| 2000 | 97,768 | 11,459 | 51,565 | 34,744 | 49,184 | 5,092 | 32,417 | 11,674 |
| 2001 | 108,983 | 12,746 | 57,353 | 38,884 | 56,164 | 5,897 | 36,912 | 13,356 |
| 2002 | 122,698 | 14,368 | 64,381 | 43,949 | 64,048 | 6,854 | 41,808 | 15,386 |
| 2003 | 127,787 | 14,683 | 66,295 | 46,809 | 68,351 | 7,321 | 44,218 | 16,811 |
| 2004 | 123,000 | 14,414 | 62,469 | 46,117 | 67,422 | 7,474 | 42,985 | 16,963 |
| 2005 | 126,774 | 14,812 | 63,985 | 47,977 | 72,845 | 8,196 | 46,080 | 18,570 |
| 2006 | 130,536 | 15,537 | 65,404 | 49,595 | 77,766 | 9,012 | 48,892 | 19,862 |
| 2007 | 136,491 | 16,410 | 67,748 | 52,333 | 83,228 | 9,900 | 51,842 | 21,486 |
| 2008 | 141,898 | 17,310 | 69,607 | 54,981 | 91,670 | 11,138 | 56,559 | 23,973 |
| 2009 | 151,557 | 19,277 | 72,756 | 59,524 | 96,585 | 12,493 | 58,575 | 25,517 |
| 2010 | 154,563 | 20,085 | 72,286 | 62,192 | 98,173 | 13,076 | 58,217 | 26,879 |
| 2011 | 153,146 | 20,312 | 70,370 | 62,464 | 100,838 | 13,757 | 59,077 | 28,004 |
| 2012 | 154,302 | 20,923 | 69,460 | 63,919 | 103,437 | 14,511 | 59,705 | 29,221 |
| 2013 | 145,708 | 20,440 | 64,731 | 60,537 | 99,683 | 14,521 | 56,992 | 28,170 |
| 2014 | 139,973 | 20,069 | 62,269 | 57,635 | 98,356 | 14,555 | 56,326 | 27,475 |
| 2015 | 132,530 | 19,318 | 59,232 | 53,980 | 94,025 | 14,171 | 53,943 | 25,911 |
| 2016 | 129,456 | 19,422 | 59,058 | 50,976 | 93,405 | 14,389 | 54,155 | 24,861 |
| 2017 | 125,391 | 19,396 | 58,075 | 47,920 | 93,383 | 14,697 | 54,788 | 23,898 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F6—Average monthly benefit for survivors, by type of benefit, December 1940–2017, selected years (in dollars)

| Year | Widowed mothers and fathers | Nondisabled | | Parents | Children | | | | Disabled | |
|------|-----------------------------|-------------|----------|---------|---------------------|---------------------|-------------------------|---------------------|----------|----------|
| | | Widows | Widowers | | Total | Under age 18 | Disabled adult children | Students | Widows | Widowers |
| 1940 | 19.61 | 20.28 | ... | 13.09 | 12.22 | 12.22 | ... | ... | ... | ... |
| 1941 | 19.50 | 20.22 | ... | 12.97 | 12.19 | 12.19 | ... | ... | ... | ... |
| 1942 | 19.57 | 20.15 | ... | 13.05 | 12.24 | 12.24 | ... | ... | ... | ... |
| 1943 | 19.72 | 20.15 | ... | 13.11 | 12.31 | 12.31 | ... | ... | ... | ... |
| 1944 | 19.80 | 20.17 | ... | 13.08 | 12.38 | 12.38 | ... | ... | ... | ... |
| 1945 | 19.83 | 20.19 | ... | 13.06 | 12.45 | 12.45 | ... | ... | ... | ... |
| 1950 | 34.24 | 36.54 | 37.23 | 36.69 | 28.43 | 28.43 | ... | ... | ... | ... |
| 1951 | 33.24 | 36.04 | 30.03 | 36.68 | 28.05 | 28.05 | ... | ... | ... | ... |
| 1952 | 36.13 | 40.67 | 33.09 | 41.33 | 31.30 | 31.30 | ... | ... | ... | ... |
| 1953 | 37.49 | 40.88 | 34.08 | 41.96 | 32.28 | 32.28 | ... | ... | ... | ... |
| 1954 | 44.52 | 46.28 | 39.27 | 47.44 | 37.01 | 37.01 | ... | ... | ... | ... |
| 1955 | 45.91 | 48.70 | 46.51 | 49.93 | 38.12 | 38.12 | ... | ... | ... | ... |
| 1956 | 47.35 | 50.14 | 47.11 | 50.78 | 39.36 | 39.36 | ... | ... | ... | ... |
| 1957 | 49.05 | 51.09 | 47.77 | 51.87 | 40.85 | 40.78 | 48.38 | ... | ... | ... |
| 1958 | 50.53 | 51.91 | 48.84 | 52.83 | 42.10 | 41.98 | 49.63 | ... | ... | ... |
| 1959 | 57.37 | 56.73 | 53.28 | 58.86 | 47.48 | 47.34 | 52.89 | ... | ... | ... |
| 1960 | 59.29 | 57.69 | 53.81 | 60.31 | 51.37 | 51.29 | 54.10 | ... | ... | ... |
| 1961 | 59.38 | 64.92 | 61.66 | 67.15 | 52.74 | 52.64 | 55.50 | ... | ... | ... |
| 1962 | 59.38 | 65.88 | 62.12 | 68.18 | 53.57 | 53.47 | 55.99 | ... | ... | ... |
| 1963 | 59.43 | 66.85 | 63.17 | 69.11 | 54.33 | 54.23 | 56.58 | ... | ... | ... |
| 1964 | 59.40 | 67.85 | 63.49 | 70.05 | 54.99 | 54.87 | 57.27 | ... | ... | ... |
| 1965 | 65.46 | 73.75 | 69.68 | 76.03 | 61.26 | 60.21 | 62.14 | 72.98 | ... | ... |
| 1966 | 65.59 | 74.11 | 70.52 | 76.52 | 61.84 | 60.37 | 62.67 | 71.71 | ... | ... |
| 1967 | 65.86 | 74.99 | 71.22 | 77.23 | 62.57 | 60.99 | 63.37 | 72.33 | ... | ... |
| 1968 | 74.93 | 86.54 | 82.14 | 88.21 | 70.85 | 68.90 | 73.11 | 81.76 | 72.27 | 72.40 |
| 1969 | 75.06 | 87.48 | 83.08 | 88.96 | 71.10 | 69.11 | 73.77 | 81.93 | 71.02 | 66.50 |
| 1970 | 86.51 | 102.02 | 96.50 | 103.21 | 82.23 | 79.82 | 85.79 | 94.77 | 81.99 | 73.10 |
| 1971 | 95.61 | 113.57 | 106.13 | 114.26 | 90.94 | 88.12 | 95.03 | 104.80 | 90.11 | 83.10 |
| 1972 | 115.45 | 138.19 | 127.98 | 138.95 | 110.36 | 106.87 | 115.25 | 126.63 | 109.50 | 98.80 |
| 1973 | 118.20 | 157.40 | 146.70 | 140.60 | 111.70 | 108.20 | 116.20 | 128.50 | 111.20 | 101.70 |
| 1974 | 134.20 | 177.30 | 164.30 | 157.50 | 126.48 | 122.52 | 130.33 | 144.79 | 125.90 | 118.60 |
| 1975 | 147.25 | 193.92 | 178.27 | 171.86 | 139.40 | 135.00 | 142.26 | 157.81 | 137.70 | 128.10 |
| 1976 | 159.77 | 208.99 | 191.78 | 185.07 | 151.94 | 147.49 | 152.88 | 169.80 | 147.00 | 133.80 |
| 1977 | 173.80 | 224.30 | 177.10 | 198.30 | ^a 165.70 | ^a 161.50 | ^a 163.60 | ^a 183.10 | 156.20 | 131.60 |
| 1978 | 190.40 | 241.40 | 186.10 | 214.00 | 182.20 | 178.30 | 176.20 | 200.80 | 165.70 | 129.70 |
| 1979 | 212.60 | 269.80 | 209.00 | 238.70 | 205.60 | 201.70 | 195.90 | 226.60 | 180.80 | 133.40 |
| 1980 | 246.20 | 311.50 | 239.40 | 276.00 | 239.50 | 235.30 | 226.40 | 265.40 | 205.40 | 145.70 |
| 1981 | 276.70 | 349.80 | 266.80 | 310.40 | 270.90 | 265.70 | 254.00 | 301.70 | 227.20 | 158.80 |
| 1982 | 302.80 | 379.30 | 285.60 | 335.40 | 285.40 | 291.50 | 279.90 | 260.70 | 242.80 | 165.50 |
| 1983 | 308.70 | 397.10 | 295.70 | 349.80 | 298.00 | 307.20 | 289.00 | 233.40 | 251.10 | 166.20 |
| 1984 | 321.50 | 416.10 | 306.80 | 363.90 | 314.30 | 320.70 | 302.60 | 257.20 | 307.70 | 190.70 |
| 1985 | 332.50 | 434.00 | 317.80 | 378.20 | 330.50 | 332.60 | 315.50 | 360.80 | 316.60 | 191.80 |
| 1986 | 338.30 | 444.90 | 324.80 | 386.30 | 336.80 | 338.70 | 323.10 | 375.70 | 321.30 | 195.50 |
| 1987 | 352.70 | 468.90 | 340.60 | 407.30 | 352.40 | 353.90 | 340.00 | 400.10 | 335.60 | 202.30 |
| 1988 | 367.90 | 493.40 | 359.50 | 428.40 | 367.60 | 368.00 | 357.40 | 424.70 | 350.00 | 211.30 |
| 1989 | 387.60 | 522.60 | 382.00 | 453.50 | 384.90 | 384.30 | 378.10 | 447.90 | 368.90 | 223.60 |
| 1990 | 409.10 | 557.40 | 408.40 | 482.20 | 405.50 | 403.80 | 402.50 | 471.00 | 391.30 | 238.40 |
| 1991 | 424.10 | 584.50 | 428.00 | 506.10 | 420.10 | 417.00 | 421.50 | 486.20 | 409.40 | 260.60 |
| 1992 | 437.70 | 608.70 | 443.60 | 526.40 | 432.30 | 427.60 | 438.30 | 504.10 | 425.30 | 273.30 |
| 1993 | 448.40 | 631.70 | 461.50 | 547.20 | 443.10 | 437.00 | 453.70 | 515.00 | 436.90 | 286.20 |
| 1994 | 464.40 | 656.60 | 481.40 | 569.50 | 456.20 | 448.70 | 470.80 | 532.20 | 449.20 | 299.90 |
| 1995 | 477.90 | 681.20 | 500.20 | 590.80 | 468.70 | 459.80 | 487.40 | 546.50 | 461.50 | 307.60 |
| 1996 | 514.90 | 708.30 | 520.70 | 613.50 | 487.20 | 478.20 | 506.10 | 560.80 | 474.30 | 318.00 |
| 1997 | 532.00 | 732.50 | 534.50 | 635.70 | 500.00 | 490.10 | 521.30 | 569.60 | 483.90 | 326.90 |
| 1998 | 545.10 | 750.30 | 549.10 | 651.10 | 509.60 | 498.90 | 532.80 | 579.90 | 491.00 | 332.90 |
| 1999 | 565.70 | 776.10 | 572.40 | 673.90 | 526.30 | 515.00 | 550.40 | 595.80 | 503.90 | 340.30 |

(Continued)

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F6—Average monthly benefit for survivors, by type of benefit, December 1940–2017, selected years (in dollars)—Continued

| Year | Widowed mothers and fathers | Nondisabled | | Parents | Children | | | | Disabled | |
|------|-----------------------------|-------------|----------|----------|----------|--------------|-------------------------|----------|----------|----------|
| | | Widows | Widowers | | Total | Under age 18 | Disabled adult children | Students | Widows | Widowers |
| 2000 | 595.00 | 811.80 | 606.90 | 703.90 | 550.10 | 538.30 | 574.70 | 628.70 | 523.80 | 361.70 |
| 2001 | 620.80 | 842.50 | 636.80 | 728.60 | 570.80 | 558.90 | 595.20 | 643.60 | 541.20 | 374.80 |
| 2002 | 640.20 | 862.80 | 662.80 | 752.70 | 584.60 | 572.90 | 608.40 | 649.40 | 553.00 | 384.70 |
| 2003 | 663.70 | 889.50 | 697.70 | 779.20 | 603.10 | 591.40 | 626.10 | 667.00 | 569.10 | 400.80 |
| 2004 | 689.40 | 921.90 | 736.00 | 809.70 | 625.30 | 613.80 | 647.90 | 688.10 | 588.50 | 416.60 |
| 2005 | 724.50 | 968.40 | 785.30 | 850.60 | 656.30 | 644.50 | 679.40 | 720.20 | 615.50 | 441.50 |
| 2006 | 756.60 | 1,009.80 | 829.10 | 892.20 | 683.70 | 671.10 | 708.00 | 747.50 | 637.40 | 455.00 |
| 2007 | 781.80 | 1,042.60 | 864.50 | 918.00 | 704.30 | 691.30 | 728.70 | 765.20 | 652.70 | 468.80 |
| 2008 | 834.90 | 1,114.70 | 937.90 | 978.90 | 745.40 | 737.40 | 755.20 | 812.50 | 691.80 | 498.00 |
| 2009 | 841.60 | 1,125.90 | 961.50 | 987.80 | 747.40 | 742.30 | 751.20 | 805.10 | 691.50 | 497.30 |
| 2010 | 848.90 | 1,136.40 | 977.90 | 998.20 | 751.80 | 747.00 | 755.10 | 805.40 | 690.90 | 498.70 |
| 2011 | 883.54 | 1,187.53 | 1,027.72 | 1,044.74 | 783.14 | 778.04 | 786.85 | 839.52 | 714.29 | 515.31 |
| 2012 | 900.32 | 1,218.45 | 1,057.42 | 1,072.76 | 799.08 | 792.56 | 805.03 | 859.56 | 723.14 | 521.97 |
| 2013 | 917.69 | 1,247.51 | 1,084.19 | 1,094.20 | 813.80 | 805.87 | 822.02 | 880.44 | 729.33 | 526.48 |
| 2014 | 934.90 | 1,279.52 | 1,114.36 | 1,120.76 | 830.73 | 821.39 | 840.85 | 904.56 | 737.33 | 535.69 |
| 2015 | 939.94 | 1,290.58 | 1,126.02 | 1,133.46 | 832.14 | 820.71 | 845.86 | 910.71 | 732.84 | 534.44 |
| 2016 | 946.93 | 1,305.50 | 1,143.44 | 1,154.19 | 837.44 | 824.22 | 854.08 | 916.98 | 731.88 | 535.23 |
| 2017 | 975.34 | 1,343.59 | 1,179.43 | 1,186.43 | 857.59 | 842.51 | 876.97 | 943.40 | 744.56 | 545.11 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: . . . = not applicable.

a. Estimated.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F7—Number and percentage distribution of survivors, by primary insurance amount and type of benefit, December 2017

| Primary insurance amount (dollars) | Widowed mothers and fathers | | Nondisabled widow(er)s | | Parents | | Disabled widow(er)s | | Children | |
|------------------------------------|-----------------------------|---------|------------------------|---------|---------|---------|---------------------|---------|-----------|---------|
| | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| Total | 128,264 | 100.0 | 3,702,828 | 100.0 | 1,145 | 100.0 | 258,286 | 100.0 | 1,903,757 | 100.0 |
| Less than 300.00 | 981 | 0.8 | 31,841 | 0.9 | (X) | (X) | 1,603 | 0.6 | 34,351 | 1.8 |
| 300.00–349.90 | 548 | 0.4 | 11,355 | 0.3 | (X) | (X) | 901 | 0.3 | 19,293 | 1.0 |
| 350.00–399.90 | 606 | 0.5 | 12,882 | 0.3 | (X) | (X) | 1,054 | 0.4 | 21,108 | 1.1 |
| 400.00–449.90 | 721 | 0.6 | 23,567 | 0.6 | (X) | (X) | 1,221 | 0.5 | 34,789 | 1.8 |
| 450.00–499.90 | 756 | 0.6 | 16,170 | 0.4 | (X) | (X) | 1,352 | 0.5 | 24,986 | 1.3 |
| 500.00–549.90 | 859 | 0.7 | 17,881 | 0.5 | (X) | (X) | 1,390 | 0.5 | 27,253 | 1.4 |
| 550.00–599.90 | 935 | 0.7 | 20,264 | 0.5 | (X) | (X) | 1,521 | 0.6 | 28,046 | 1.5 |
| 600.00–649.90 | 1,003 | 0.8 | 29,779 | 0.8 | 7 | 0.6 | 1,757 | 0.7 | 32,484 | 1.7 |
| 650.00–699.90 | 1,166 | 0.9 | 37,795 | 1.0 | 10 | 0.9 | 1,978 | 0.8 | 37,288 | 2.0 |
| 700.00–749.90 | 1,425 | 1.1 | 42,262 | 1.1 | 24 | 2.1 | 2,555 | 1.0 | 43,498 | 2.3 |
| 750.00–799.90 | 2,706 | 2.1 | 51,389 | 1.4 | 24 | 2.1 | 4,956 | 1.9 | 71,675 | 3.8 |
| 800.00–849.90 | 3,386 | 2.6 | 55,203 | 1.5 | 36 | 3.1 | 5,707 | 2.2 | 81,329 | 4.3 |
| 850.00–899.90 | 3,576 | 2.8 | 52,452 | 1.4 | 41 | 3.6 | 5,938 | 2.3 | 79,382 | 4.2 |
| 900.00–949.90 | 3,601 | 2.8 | 57,602 | 1.6 | 37 | 3.2 | 6,504 | 2.5 | 78,068 | 4.1 |
| 950.00–999.90 | 3,774 | 2.9 | 58,311 | 1.6 | 43 | 3.8 | 6,774 | 2.6 | 73,763 | 3.9 |
| 1,000.00–1,049.90 | 4,054 | 3.2 | 62,584 | 1.7 | 50 | 4.4 | 7,417 | 2.9 | 73,387 | 3.9 |
| 1,050.00–1,099.90 | 4,051 | 3.2 | 66,393 | 1.8 | 43 | 3.8 | 7,506 | 2.9 | 70,313 | 3.7 |
| 1,100.00–1,149.90 | 4,340 | 3.4 | 70,601 | 1.9 | 53 | 4.6 | 7,962 | 3.1 | 69,719 | 3.7 |
| 1,150.00–1,199.90 | 4,356 | 3.4 | 76,555 | 2.1 | 43 | 3.8 | 8,421 | 3.3 | 67,878 | 3.6 |
| 1,200.00–1,249.90 | 4,452 | 3.5 | 83,692 | 2.3 | 43 | 3.8 | 8,614 | 3.3 | 65,795 | 3.5 |
| 1,250.00–1,299.90 | 4,396 | 3.4 | 89,131 | 2.4 | 31 | 2.7 | 8,833 | 3.4 | 63,249 | 3.3 |
| 1,300.00–1,349.90 | 4,446 | 3.5 | 91,870 | 2.5 | 44 | 3.8 | 8,714 | 3.4 | 58,900 | 3.1 |
| 1,350.00–1,399.90 | 4,385 | 3.4 | 102,912 | 2.8 | 30 | 2.6 | 8,886 | 3.4 | 57,981 | 3.0 |
| 1,400.00–1,449.90 | 4,108 | 3.2 | 105,113 | 2.8 | 37 | 3.2 | 8,742 | 3.4 | 53,247 | 2.8 |
| 1,450.00–1,499.90 | 4,062 | 3.2 | 114,197 | 3.1 | 35 | 3.1 | 8,757 | 3.4 | 51,540 | 2.7 |
| 1,500.00–1,549.90 | 3,818 | 3.0 | 121,749 | 3.3 | 29 | 2.5 | 8,661 | 3.4 | 48,498 | 2.5 |
| 1,550.00–1,599.90 | 3,774 | 2.9 | 139,018 | 3.8 | 37 | 3.2 | 8,483 | 3.3 | 48,273 | 2.5 |
| 1,600.00–1,649.90 | 3,413 | 2.7 | 150,520 | 4.1 | 27 | 2.4 | 8,042 | 3.1 | 44,842 | 2.4 |
| 1,650.00–1,699.90 | 3,309 | 2.6 | 158,084 | 4.3 | 35 | 3.1 | 8,022 | 3.1 | 41,638 | 2.2 |
| 1,700.00–1,749.90 | 3,016 | 2.4 | 171,533 | 4.6 | 25 | 2.2 | 7,726 | 3.0 | 38,901 | 2.0 |
| 1,750.00–1,799.90 | 2,831 | 2.2 | 198,930 | 5.4 | 29 | 2.5 | 7,360 | 2.8 | 39,201 | 2.1 |
| 1,800.00–1,849.90 | 2,686 | 2.1 | 174,368 | 4.7 | 21 | 1.8 | 6,938 | 2.7 | 33,520 | 1.8 |
| 1,850.00–1,899.90 | 2,548 | 2.0 | 145,414 | 3.9 | 27 | 2.4 | 6,340 | 2.5 | 28,424 | 1.5 |
| 1,900.00–1,949.90 | 2,313 | 1.8 | 122,531 | 3.3 | 25 | 2.2 | 5,799 | 2.2 | 24,926 | 1.3 |
| 1,950.00–1,999.90 | 2,128 | 1.7 | 102,584 | 2.8 | 13 | 1.1 | 5,598 | 2.2 | 21,579 | 1.1 |
| 2,000.00–2,049.90 | 2,107 | 1.6 | 89,178 | 2.4 | 19 | 1.7 | 5,235 | 2.0 | 19,455 | 1.0 |
| 2,050.00–2,099.90 | 2,405 | 1.9 | 95,426 | 2.6 | 19 | 1.7 | 6,357 | 2.5 | 21,150 | 1.1 |
| 2,100.00–2,149.90 | 2,911 | 2.3 | 95,800 | 2.6 | 22 | 1.9 | 7,385 | 2.9 | 22,796 | 1.2 |
| 2,150.00–2,199.90 | 2,648 | 2.1 | 88,240 | 2.4 | 21 | 1.8 | 6,882 | 2.7 | 20,823 | 1.1 |
| 2,200.00–2,249.90 | 2,548 | 2.0 | 79,638 | 2.2 | 19 | 1.7 | 5,883 | 2.3 | 18,794 | 1.0 |
| 2,250.00–2,299.90 | 2,297 | 1.8 | 70,700 | 1.9 | 13 | 1.1 | 5,111 | 2.0 | 16,783 | 0.9 |
| 2,300.00–2,349.90 | 1,991 | 1.6 | 62,238 | 1.7 | 17 | 1.5 | 4,286 | 1.7 | 14,325 | 0.8 |
| 2,350.00–2,399.90 | 1,822 | 1.4 | 54,822 | 1.5 | 20 | 1.7 | 3,624 | 1.4 | 12,762 | 0.7 |
| 2,400.00–2,449.90 | 1,671 | 1.3 | 48,161 | 1.3 | 6 | 0.5 | 2,850 | 1.1 | 11,309 | 0.6 |
| 2,450.00–2,499.90 | 1,500 | 1.2 | 41,311 | 1.1 | 16 | 1.4 | 2,376 | 0.9 | 9,964 | 0.5 |
| 2,500.00–2,549.90 | 1,397 | 1.1 | 32,542 | 0.9 | 11 | 1.0 | 1,920 | 0.7 | 9,068 | 0.5 |
| 2,550.00–2,599.90 | 1,303 | 1.0 | 25,914 | 0.7 | 15 | 1.3 | 1,555 | 0.6 | 8,379 | 0.4 |
| 2,600.00 or more | 5,135 | 4.0 | 52,326 | 1.4 | 36 | 3.1 | 2,790 | 1.1 | 29,025 | 1.5 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F8—Number of widow(er)s and total monthly benefits, by type of benefit, December 1950–2017

| Year | Total | | Nondisabled— | | | | Disabled widow(er)s | |
|------|-----------|--|--------------|--|----------|--|---------------------|--|
| | Number | Total monthly benefits (thousands of dollars) | Widows | | Widowers | | Number | Total monthly benefits (thousands of dollars) |
| | | | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) | | |
| 1950 | 314,189 | 11,481 | 314,126 | 11,479 | 63 | 2 | ... | ... |
| 1951 | 384,265 | 13,849 | 384,011 | 13,841 | 254 | 8 | ... | ... |
| 1952 | 454,563 | 18,482 | 454,064 | 18,466 | 499 | 17 | ... | ... |
| 1953 | 540,653 | 22,096 | 539,854 | 22,069 | 799 | 27 | ... | ... |
| 1954 | 638,091 | 29,526 | 637,012 | 29,483 | 1,079 | 42 | ... | ... |
| 1955 | 701,360 | 34,152 | 700,294 | 34,103 | 1,066 | 50 | ... | ... |
| 1956 | 913,069 | 45,780 | 911,841 | 45,722 | 1,228 | 58 | ... | ... |
| 1957 | 1,095,137 | 55,944 | 1,093,645 | 55,872 | 1,492 | 71 | ... | ... |
| 1958 | 1,232,583 | 63,977 | 1,230,953 | 63,897 | 1,630 | 80 | ... | ... |
| 1959 | 1,393,587 | 79,047 | 1,391,686 | 78,946 | 1,901 | 101 | ... | ... |
| 1960 | 1,543,843 | 89,054 | 1,541,790 | 88,943 | 2,053 | 110 | ... | ... |
| 1961 | 1,697,308 | 110,179 | 1,694,977 | 110,035 | 2,331 | 144 | ... | ... |
| 1962 | 1,859,191 | 122,475 | 1,856,658 | 122,318 | 2,533 | 157 | ... | ... |
| 1963 | 2,010,769 | 134,403 | 2,008,102 | 134,234 | 2,667 | 168 | ... | ... |
| 1964 | 2,158,912 | 146,476 | 2,156,143 | 146,300 | 2,769 | 176 | ... | ... |
| 1965 | 2,371,433 | 174,883 | 2,368,629 | 174,688 | 2,804 | 195 | ... | ... |
| 1966 | 2,602,015 | 192,821 | 2,599,178 | 192,620 | 2,837 | 200 | ... | ... |
| 1967 | 2,769,618 | 207,692 | 2,766,736 | 207,487 | 2,882 | 205 | ... | ... |
| 1968 | 2,937,890 | 253,924 | 2,913,376 | 252,123 | 2,951 | 242 | 21,563 | 1,558 |
| 1969 | 3,091,710 | 269,799 | 3,049,177 | 266,741 | 3,064 | 255 | 39,469 | 2,803 |
| 1970 | 3,227,160 | 328,245 | 3,174,846 | 323,912 | 3,033 | 293 | 49,281 | 4,041 |
| 1971 | 3,366,304 | 380,963 | 3,306,528 | 375,528 | 3,033 | 322 | 56,743 | 5,113 |
| 1972 | 3,509,777 | 483,161 | 3,442,595 | 475,746 | 3,015 | 386 | 64,167 | 7,029 |
| 1973 | 3,656,353 | 571,654 | 3,574,458 | 562,441 | 3,126 | 459 | 78,769 | 8,754 |
| 1974 | 3,769,559 | 663,569 | 3,674,376 | 651,471 | 3,055 | 502 | 92,128 | 11,596 |
| 1975 | 3,888,705 | 747,902 | 3,776,090 | 732,269 | 3,104 | 553 | 109,511 | 15,080 |
| 1976 | 3,994,380 | 827,325 | 3,871,894 | 809,181 | 3,059 | 587 | 119,427 | 17,557 |
| 1977 | 4,119,487 | 914,738 | 3,980,324 | 892,764 | 11,887 | 2,105 | 127,276 | 19,869 |
| 1978 | 4,211,710 | 1,005,929 | 4,066,673 | 981,615 | 15,287 | 2,845 | 129,751 | 21,469 |
| 1979 | 4,321,496 | 1,153,272 | 4,173,745 | 1,126,089 | 17,918 | 3,745 | 129,833 | 23,438 |
| 1980 | 4,410,515 | 1,358,836 | 4,262,607 | 1,327,814 | 20,328 | 4,866 | 127,580 | 26,156 |
| 1981 | 4,507,941 | 1,560,103 | 4,363,708 | 1,526,511 | 22,643 | 6,042 | 121,590 | 27,550 |
| 1982 | 4,594,961 | 1,724,392 | 4,453,575 | 1,689,073 | 25,014 | 7,144 | 116,372 | 28,175 |
| 1983 | 4,693,791 | 1,844,798 | 4,554,414 | 1,808,647 | 27,786 | 8,216 | 111,591 | 27,935 |
| 1984 | 4,779,190 | 1,973,203 | 4,640,805 | 1,930,807 | 29,234 | 8,970 | 109,151 | 33,426 |
| 1985 | 4,862,805 | 2,094,003 | 4,725,618 | 2,050,678 | 30,182 | 9,592 | 107,005 | 33,734 |
| 1986 | 4,928,019 | 2,175,345 | 4,789,969 | 2,131,049 | 31,076 | 10,092 | 106,974 | 34,204 |
| 1987 | 4,983,846 | 2,318,747 | 4,846,135 | 2,272,557 | 31,429 | 10,703 | 106,282 | 35,487 |
| 1988 | 5,028,822 | 2,461,945 | 4,892,829 | 2,414,239 | 32,870 | 11,816 | 103,123 | 35,892 |
| 1989 | 5,070,873 | 2,629,728 | 4,935,911 | 2,579,726 | 33,332 | 12,731 | 101,630 | 37,270 |
| 1990 | 5,111,482 | 2,827,012 | 4,976,420 | 2,773,818 | 34,073 | 13,916 | 100,989 | 39,278 |
| 1991 | 5,158,383 | 2,989,385 | 5,008,789 | 2,927,768 | 35,105 | 15,024 | 114,489 | 46,593 |
| 1992 | 5,205,375 | 3,138,250 | 5,037,583 | 3,066,568 | 36,468 | 16,178 | 131,324 | 55,504 |
| 1993 | 5,224,279 | 3,264,849 | 5,039,874 | 3,183,768 | 37,390 | 17,255 | 147,015 | 63,826 |
| 1994 | 5,232,379 | 3,394,982 | 5,034,219 | 3,305,229 | 37,484 | 18,043 | 160,676 | 71,710 |
| 1995 | 5,225,519 | 3,514,262 | 5,014,991 | 3,416,203 | 37,504 | 18,759 | 173,024 | 79,300 |
| 1996 | 5,209,812 | 3,639,632 | 4,990,079 | 3,534,268 | 37,822 | 19,692 | 181,911 | 85,671 |
| 1997 | 5,053,442 | 3,646,898 | 4,829,456 | 3,537,348 | 36,048 | 19,268 | 187,938 | 90,282 |
| 1998 | 4,989,855 | 3,685,349 | 4,759,829 | 3,571,047 | 35,845 | 19,683 | 194,181 | 94,619 |
| 1999 | 4,943,915 | 3,774,601 | 4,709,091 | 3,654,598 | 36,029 | 20,624 | 198,795 | 99,380 |

(Continued)

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F8—Number of widow(er)s and total monthly benefits, by type of benefit, December 1950–2017—Continued

| Year | Total | | Nondisabled— | | | | Disabled widow(er)s | |
|------|-----------|--|--------------|--|----------|--|---------------------|--|
| | Number | Total monthly benefits (thousands of dollars) | Widows | | Widowers | | Number | Total monthly benefits (thousands of dollars) |
| | | | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) | | |
| 2000 | 4,901,437 | 3,912,527 | 4,663,228 | 3,785,532 | 36,782 | 22,322 | 201,427 | 104,674 |
| 2001 | 4,828,327 | 3,997,687 | 4,586,677 | 3,864,251 | 37,407 | 23,822 | 204,243 | 109,615 |
| 2002 | 4,770,638 | 4,043,051 | 4,524,020 | 3,903,384 | 39,260 | 26,020 | 207,358 | 113,648 |
| 2003 | 4,707,215 | 4,110,963 | 4,456,446 | 3,964,035 | 41,410 | 28,892 | 209,359 | 118,035 |
| 2004 | 4,643,035 | 4,200,895 | 4,388,305 | 4,045,712 | 43,995 | 32,379 | 210,735 | 122,803 |
| 2005 | 4,568,991 | 4,339,977 | 4,310,330 | 4,174,318 | 45,660 | 35,856 | 213,001 | 129,804 |
| 2006 | 4,493,620 | 4,445,576 | 4,225,561 | 4,267,017 | 47,881 | 39,700 | 220,178 | 138,859 |
| 2007 | 4,436,338 | 4,526,864 | 4,160,409 | 4,337,586 | 50,947 | 44,045 | 224,982 | 145,233 |
| 2008 | 4,380,164 | 4,773,510 | 4,094,903 | 4,564,447 | 55,254 | 51,821 | 230,007 | 157,243 |
| 2009 | 4,326,976 | 4,757,157 | 4,030,494 | 4,538,025 | 60,002 | 57,695 | 236,480 | 161,437 |
| 2010 | 4,285,913 | 4,748,771 | 3,975,424 | 4,517,797 | 65,536 | 64,086 | 244,953 | 166,888 |
| 2011 | 4,239,078 | 4,901,142 | 3,916,765 | 4,651,268 | 71,302 | 73,278 | 251,011 | 176,596 |
| 2012 | 4,193,431 | 4,967,481 | 3,860,506 | 4,703,820 | 77,453 | 81,901 | 255,472 | 181,760 |
| 2013 | 4,138,924 | 5,013,184 | 3,798,108 | 4,738,188 | 83,568 | 90,604 | 257,248 | 184,392 |
| 2014 | 4,092,402 | 5,078,097 | 3,743,788 | 4,790,260 | 90,743 | 101,120 | 257,871 | 186,717 |
| 2015 | 4,049,705 | 5,061,912 | 3,691,010 | 4,763,538 | 99,364 | 111,885 | 259,331 | 186,488 |
| 2016 | 4,004,169 | 5,057,697 | 3,637,690 | 4,749,017 | 107,272 | 122,660 | 259,207 | 186,020 |
| 2017 | 3,961,114 | 5,144,568 | 3,587,508 | 4,820,152 | 115,320 | 136,012 | 258,286 | 188,404 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

. . . = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F9—Number, percentage, and average monthly benefit, by year of entitlement as nondisabled widow(er), December 2017

| Year of entitlement | Number | Percentage distribution | Cumulative percentage ^a | Average monthly benefit (dollars) |
|---------------------|-----------|-------------------------|------------------------------------|-----------------------------------|
| Total | 3,702,828 | 100.0 | ... | 1,338.48 |
| 2017 | 258,750 | 7.0 | 7.0 | 1,392.13 |
| 2016 | 271,348 | 7.3 | 14.3 | 1,389.34 |
| 2015 | 257,452 | 7.0 | 21.3 | 1,395.91 |
| 2014 | 238,868 | 6.5 | 27.7 | 1,398.96 |
| 2013 | 213,696 | 5.8 | 33.5 | 1,390.94 |
| 2012 | 196,041 | 5.3 | 38.8 | 1,393.86 |
| 2011 | 177,091 | 4.8 | 43.6 | 1,397.81 |
| 2010 | 164,649 | 4.4 | 48.0 | 1,399.10 |
| 2009 | 154,738 | 4.2 | 52.2 | 1,395.35 |
| 2008 | 142,865 | 3.9 | 56.1 | 1,389.26 |
| 2007 | 128,680 | 3.5 | 59.5 | 1,379.00 |
| 2006 | 117,812 | 3.2 | 62.7 | 1,365.82 |
| 2005 | 112,065 | 3.0 | 65.7 | 1,351.76 |
| 2004 | 108,864 | 2.9 | 68.7 | 1,347.01 |
| 2003 | 105,309 | 2.8 | 71.5 | 1,335.71 |
| 2002 | 98,041 | 2.6 | 74.2 | 1,315.23 |
| 2001 | 91,458 | 2.5 | 76.6 | 1,299.26 |
| 2000 | 87,065 | 2.4 | 79.0 | 1,289.85 |
| 1999 | 81,162 | 2.2 | 81.2 | 1,269.72 |
| 1998 | 75,654 | 2.0 | 83.2 | 1,255.59 |
| 1997 | 69,956 | 1.9 | 85.1 | 1,240.72 |
| 1996 | 65,961 | 1.8 | 86.9 | 1,232.51 |
| 1995 | 61,973 | 1.7 | 88.6 | 1,225.36 |
| 1994 | 57,925 | 1.6 | 90.1 | 1,213.80 |
| 1993 | 52,988 | 1.4 | 91.6 | 1,202.07 |
| 1992 | 49,020 | 1.3 | 92.9 | 1,186.38 |
| 1991 | 43,912 | 1.2 | 94.1 | 1,167.34 |
| 1990 | 39,678 | 1.1 | 95.1 | 1,150.61 |
| 1989 | 34,460 | 0.9 | 96.1 | 1,136.38 |
| 1988 | 30,208 | 0.8 | 96.9 | 1,114.70 |
| 1987 | 25,966 | 0.7 | 97.6 | 1,101.78 |
| 1986 | 21,604 | 0.6 | 98.2 | 1,084.17 |
| 1985 | 17,521 | 0.5 | 98.6 | 1,066.22 |
| 1984 | 14,162 | 0.4 | 99.0 | 1,047.44 |
| 1983 | 11,160 | 0.3 | 99.3 | 1,030.73 |
| 1982 | 8,172 | 0.2 | 99.6 | 1,024.38 |
| 1981 | 5,999 | 0.2 | 99.7 | 999.17 |
| 1980 | 3,967 | 0.1 | 99.8 | 980.12 |
| 1979 | 2,526 | 0.1 | 99.9 | 962.93 |
| Before 1979 | 4,062 | 0.1 | 100.0 | 906.91 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because entitlements can be awarded retroactively, data for current and prior years are subject to revision with each annual update of this table.

Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Represents those entitled in specified year or later.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F10—Number, percentage, and average monthly benefit, by year of entitlement as disabled widow(er), December 2017

| Year of entitlement | Number | Percentage distribution | Cumulative percentage ^a | Average monthly benefit (dollars) |
|---------------------|---------|-------------------------|------------------------------------|-----------------------------------|
| Total | 258,286 | 100.0 | ... | 729.44 |
| 2017 | 14,505 | 5.6 | 5.6 | 714.89 |
| 2016 | 22,889 | 8.9 | 14.5 | 708.86 |
| 2015 | 25,359 | 9.8 | 24.3 | 707.34 |
| 2014 | 26,126 | 10.1 | 34.4 | 712.04 |
| 2013 | 26,333 | 10.2 | 44.6 | 709.82 |
| 2012 | 26,064 | 10.1 | 54.7 | 721.67 |
| 2011 | 24,466 | 9.5 | 64.2 | 733.67 |
| 2010 | 21,457 | 8.3 | 72.5 | 742.63 |
| 2009 | 17,622 | 6.8 | 79.3 | 742.19 |
| 2008 | 14,304 | 5.5 | 84.8 | 757.42 |
| 2007 | 11,172 | 4.3 | 89.2 | 749.92 |
| 2006 | 8,618 | 3.3 | 92.5 | 749.80 |
| 2005 | 6,954 | 2.7 | 95.2 | 760.11 |
| 2004 | 5,565 | 2.2 | 97.3 | 790.15 |
| 2003 | 4,084 | 1.6 | 98.9 | 788.91 |
| 2002 | 2,768 | 1.1 | 100.0 | 804.27 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because entitlements can be awarded retroactively, data for current and prior years are subject to revision with each annual update of this table.

Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Represents those entitled in specified year or later.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F11—Percentage distribution of nondisabled widow(er)s, by monthly benefit and age, December 2017

| Monthly benefit (dollars) | Total, 60 or older | 60–61 | 62–64 | 65–69 | 70–74 | 75–79 | 80–84 | 85–89 | 90 or older |
|----------------------------------|--------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Total | | | | | | | | | |
| Number | 3,702,828 | 117,440 | 315,162 | 689,886 | 521,445 | 511,695 | 535,703 | 527,109 | 484,388 |
| Percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than 300.00 | 1.8 | 2.4 | 2.9 | 1.5 | 1.6 | 2.0 | 1.9 | 1.8 | 1.3 |
| 300.00–349.90 | 0.7 | 0.8 | 0.8 | 0.5 | 0.6 | 0.7 | 0.8 | 0.7 | 0.7 |
| 350.00–399.90 | 0.7 | 0.8 | 0.9 | 0.5 | 0.6 | 0.7 | 0.7 | 0.7 | 1.0 |
| 400.00–449.90 | 0.8 | 1.0 | 0.9 | 0.6 | 0.7 | 0.8 | 0.9 | 0.8 | 1.1 |
| 450.00–499.90 | 0.9 | 1.0 | 1.0 | 0.7 | 0.9 | 1.0 | 1.0 | 0.9 | 1.1 |
| 500.00–549.90 | 1.2 | 1.4 | 1.2 | 0.9 | 1.1 | 1.3 | 1.3 | 1.3 | 1.3 |
| 550.00–599.90 | 1.4 | 2.1 | 1.7 | 1.1 | 1.3 | 1.5 | 1.6 | 1.4 | 1.5 |
| 600.00–649.90 | 1.7 | 2.7 | 2.1 | 1.4 | 1.6 | 1.7 | 1.8 | 1.7 | 1.6 |
| 650.00–699.90 | 1.8 | 2.7 | 2.3 | 1.5 | 1.7 | 1.9 | 1.9 | 1.8 | 1.7 |
| 700.00–749.90 | 1.9 | 2.9 | 2.5 | 1.7 | 1.8 | 2.0 | 2.0 | 1.8 | 1.9 |
| 750.00–799.90 | 2.1 | 3.0 | 2.6 | 1.9 | 2.0 | 2.0 | 2.0 | 1.9 | 2.0 |
| 800.00–849.90 | 2.2 | 3.2 | 2.8 | 2.0 | 2.0 | 2.1 | 2.2 | 2.2 | 2.3 |
| 850.00–899.90 | 2.3 | 3.3 | 2.8 | 2.1 | 2.0 | 2.2 | 2.3 | 2.3 | 2.6 |
| 900.00–949.90 | 2.5 | 3.4 | 3.0 | 2.2 | 2.1 | 2.3 | 2.5 | 2.5 | 2.8 |
| 950.00–999.90 | 2.7 | 3.5 | 3.2 | 2.3 | 2.3 | 2.4 | 2.7 | 2.8 | 3.1 |
| 1,000.00–1,049.90 | 2.8 | 3.6 | 3.3 | 2.5 | 2.3 | 2.5 | 2.9 | 2.9 | 3.2 |
| 1,050.00–1,099.90 | 3.0 | 3.6 | 3.4 | 2.7 | 2.5 | 2.8 | 3.2 | 3.2 | 3.6 |
| 1,100.00–1,149.90 | 3.3 | 3.8 | 3.5 | 2.8 | 2.6 | 3.0 | 3.4 | 3.6 | 4.0 |
| 1,150.00–1,199.90 | 3.5 | 3.8 | 3.6 | 3.0 | 2.8 | 3.2 | 3.7 | 4.1 | 4.6 |
| 1,200.00–1,249.90 | 3.8 | 3.7 | 3.6 | 3.2 | 3.0 | 3.5 | 4.3 | 4.8 | 4.8 |
| 1,250.00–1,299.90 | 4.3 | 3.8 | 3.7 | 3.3 | 3.3 | 4.1 | 5.3 | 5.3 | 5.4 |
| 1,300.00–1,349.90 | 4.3 | 3.7 | 3.6 | 3.3 | 3.4 | 4.2 | 5.2 | 4.9 | 5.6 |
| 1,350.00–1,399.90 | 4.2 | 3.4 | 3.4 | 3.3 | 3.4 | 4.3 | 4.8 | 4.7 | 5.4 |
| 1,400.00–1,449.90 | 4.2 | 3.2 | 3.4 | 3.3 | 3.4 | 4.3 | 4.6 | 5.5 | 4.9 |
| 1,450.00–1,499.90 | 4.4 | 3.2 | 3.4 | 3.6 | 3.8 | 4.4 | 5.1 | 6.0 | 4.5 |
| 1,500.00–1,549.90 | 4.2 | 3.8 | 4.0 | 4.0 | 4.0 | 4.3 | 4.8 | 5.0 | 3.5 |
| 1,550.00–1,599.90 | 3.8 | 3.8 | 4.0 | 4.0 | 4.0 | 4.0 | 4.2 | 3.5 | 3.0 |
| 1,600.00–1,649.90 | 3.5 | 3.9 | 3.8 | 3.9 | 3.9 | 3.7 | 3.4 | 2.8 | 2.9 |
| 1,650.00–1,699.90 | 3.3 | 3.6 | 3.6 | 3.8 | 3.9 | 3.3 | 2.6 | 2.6 | 2.9 |
| 1,700.00–1,749.90 | 3.1 | 3.1 | 3.4 | 3.8 | 3.9 | 3.1 | 2.5 | 2.7 | 2.5 |
| 1,750.00–1,799.90 | 3.0 | 2.7 | 3.1 | 3.6 | 3.7 | 2.9 | 2.5 | 2.5 | 2.3 |
| 1,800.00–1,849.90 | 2.6 | 2.3 | 2.7 | 3.3 | 3.1 | 2.6 | 2.2 | 2.0 | 1.8 |
| 1,850.00–1,899.90 | 2.2 | 1.9 | 2.4 | 3.0 | 2.6 | 2.3 | 1.8 | 1.6 | 1.3 |
| 1,900.00–1,949.90 | 1.8 | 1.5 | 2.0 | 2.5 | 2.3 | 2.0 | 1.4 | 1.2 | 1.1 |
| 1,950.00–1,999.90 | 1.5 | 1.1 | 1.4 | 2.1 | 2.2 | 1.8 | 1.1 | 1.0 | 0.9 |
| 2,000.00–2,049.90 | 1.3 | 0.9 | 1.0 | 2.0 | 2.0 | 1.5 | 0.9 | 0.7 | 0.7 |
| 2,050.00–2,099.90 | 1.1 | 0.5 | 0.8 | 1.8 | 1.8 | 1.3 | 0.7 | 0.6 | 0.6 |
| 2,100.00–2,149.90 | 1.0 | 0.3 | 0.6 | 1.7 | 1.6 | 1.1 | 0.6 | 0.5 | 0.5 |
| 2,150.00–2,199.90 | 0.8 | 0.1 | 0.5 | 1.4 | 1.4 | 0.9 | 0.5 | 0.4 | 0.5 |
| 2,200.00–2,249.90 | 0.7 | 0.1 | 0.3 | 1.2 | 1.2 | 0.8 | 0.4 | 0.4 | 0.4 |
| 2,250.00–2,299.90 | 0.6 | (L) | 0.2 | 1.1 | 1.0 | 0.6 | 0.4 | 0.3 | 0.4 |
| 2,300.00–2,349.90 | 0.5 | (L) | 0.1 | 0.9 | 0.9 | 0.6 | 0.3 | 0.3 | 0.3 |
| 2,350.00–2,399.90 | 0.4 | (L) | 0.1 | 0.8 | 0.8 | 0.4 | 0.3 | 0.3 | 0.3 |
| 2,400.00–2,449.90 | 0.4 | (L) | 0.1 | 0.7 | 0.6 | 0.4 | 0.2 | 0.2 | 0.3 |
| 2,450.00–2,499.90 | 0.3 | (L) | (L) | 0.6 | 0.5 | 0.3 | 0.2 | 0.2 | 0.2 |
| 2,500.00–2,549.90 | 0.3 | (L) | (L) | 0.5 | 0.4 | 0.2 | 0.2 | 0.2 | 0.2 |
| 2,550.00–2,599.90 | 0.2 | (L) | (L) | 0.4 | 0.3 | 0.2 | 0.2 | 0.2 | 0.2 |
| 2,600.00 or more | 0.8 | (L) | 0.1 | 0.9 | 0.9 | 0.6 | 0.7 | 1.0 | 1.5 |
| Average benefit (dollars) | 1,338.48 | 1,200.80 | 1,251.58 | 1,441.85 | 1,424.32 | 1,344.31 | 1,288.71 | 1,293.39 | 1,286.72 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = less than 0.05 percent.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F12—Number of widowed and surviving divorced mothers and fathers and total monthly benefits, by type of benefit, December 1950–2017, selected years

| Year | Total | | Widowed | | | | | | Surviving divorced | |
|------|---------|---|----------|---|---|---|---|---|--------------------|---|
| | | | Subtotal | | With at least 1 child under age 16 ^a | | Entitled solely because of at least 1 disabled child ^b | | | |
| | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) |
| 1950 | 169,438 | 5,801 | 169,426 | 5,800 | 169,426 | 5,800 | ... | ... | 12 | c |
| 1955 | 291,916 | 13,403 | 291,656 | 13,389 | 291,656 | 13,389 | ... | ... | 260 | 14 |
| 1960 | 401,358 | 23,795 | 400,976 | 23,768 | 394,560 | 23,383 | 6,416 | 385 | 382 | 27 |
| 1965 | 471,816 | 30,882 | 471,286 | 30,842 | 461,011 | 30,132 | 10,275 | 710 | 530 | 40 |
| 1970 | 523,136 | 45,258 | 521,698 | 45,127 | 510,215 | 44,039 | 11,483 | 1,089 | 1,438 | 131 |
| 1971 | 535,126 | 51,163 | 533,560 | 51,055 | 520,301 | 49,603 | 13,259 | 1,402 | 1,566 | 158 |
| 1972 | 540,965 | 62,457 | 539,153 | 62,237 | 526,548 | 60,612 | 12,605 | 1,625 | 1,812 | 220 |
| 1973 | 571,907 | 67,578 | 565,327 | 66,823 | 551,509 | 64,985 | 13,818 | 1,838 | 6,580 | 754 |
| 1974 | 573,506 | 76,980 | 562,801 | 75,605 | 544,335 | 72,914 | 18,466 | 2,692 | 10,705 | 1,374 |
| 1975 | 581,845 | 85,676 | 565,941 | 83,435 | 544,886 | 80,068 | 21,075 | 3,366 | 15,904 | 2,241 |
| 1976 | 578,727 | 92,466 | 558,933 | 89,400 | 537,002 | 85,637 | 21,931 | 3,764 | 19,794 | 3,065 |
| 1977 | 583,195 | 101,345 | 558,886 | 97,227 | 536,481 | 93,091 | 22,405 | 4,136 | 24,309 | 4,117 |
| 1978 | 576,343 | 109,714 | 548,463 | 104,506 | 525,879 | 100,028 | 22,584 | 4,478 | 27,880 | 5,209 |
| 1979 | 573,750 | 121,957 | 541,480 | 115,284 | 518,564 | 110,235 | 22,916 | 5,049 | 32,270 | 6,674 |
| 1980 | 562,316 | 138,426 | 525,661 | 129,754 | 502,639 | 123,885 | 23,022 | 5,869 | 36,655 | 8,671 |
| 1981 | 547,593 | 151,509 | 507,777 | 140,990 | 484,427 | 134,299 | 23,350 | 6,691 | 39,816 | 10,518 |
| 1982 | 514,772 | 155,876 | 474,003 | 144,207 | 451,159 | 137,068 | 22,844 | 7,139 | 40,769 | 11,669 |
| 1983 | 400,298 | 123,559 | 363,946 | 112,979 | 339,367 | 104,956 | 24,579 | 8,022 | 36,352 | 10,581 |
| 1984 | 382,411 | 122,957 | 346,319 | 112,002 | 318,076 | 102,391 | 28,243 | 9,612 | 36,092 | 10,995 |
| 1985 | 371,659 | 123,557 | 335,085 | 112,117 | 306,004 | 101,812 | 29,081 | 10,304 | 36,574 | 11,440 |
| 1986 | 350,546 | 118,602 | 315,572 | 107,470 | 286,290 | 96,887 | 29,282 | 10,583 | 34,974 | 11,132 |
| 1987 | 340,940 | 115,967 | 307,581 | 104,888 | 278,582 | 93,871 | 28,999 | 11,017 | 33,359 | 11,079 |
| 1988 | 317,761 | 116,902 | 285,265 | 105,596 | 256,463 | 94,096 | 28,802 | 11,500 | 32,496 | 11,306 |
| 1989 | 312,079 | 120,970 | 280,006 | 109,184 | 251,646 | 97,170 | 28,360 | 12,014 | 32,073 | 11,786 |
| 1990 | 303,923 | 124,340 | 272,526 | 112,103 | 244,965 | 99,683 | 27,561 | 12,420 | 31,397 | 12,237 |
| 1991 | 300,661 | 127,510 | 269,679 | 114,962 | 242,379 | 102,085 | 27,300 | 12,877 | 30,982 | 12,548 |
| 1992 | 294,716 | 128,748 | 263,630 | 115,884 | 236,990 | 102,840 | 26,640 | 13,045 | 30,546 | 12,864 |
| 1993 | 289,350 | 129,752 | 259,320 | 116,771 | 232,794 | 103,365 | 26,526 | 13,407 | 30,030 | 12,981 |
| 1994 | 283,072 | 131,463 | 253,928 | 118,399 | 227,709 | 104,658 | 26,219 | 13,741 | 29,144 | 13,064 |
| 1995 | 275,020 | 131,430 | 247,113 | 118,550 | 221,494 | 104,664 | 25,619 | 13,886 | 27,907 | 12,881 |
| 1996 | 242,135 | 124,678 | 218,171 | 112,627 | 193,664 | 98,799 | 24,507 | 13,828 | 23,964 | 12,051 |
| 1997 | 230,222 | 122,488 | 207,658 | 110,774 | 184,184 | 97,120 | 23,474 | 13,654 | 22,564 | 11,714 |
| 1998 | 220,610 | 120,247 | 199,447 | 109,001 | 176,660 | 95,491 | 22,787 | 13,510 | 21,163 | 11,246 |
| 1999 | 212,401 | 120,157 | 192,544 | 109,195 | 170,572 | 95,732 | 21,972 | 13,463 | 19,857 | 10,962 |

(Continued)

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F12—Number of widowed and surviving divorced mothers and fathers and total monthly benefits, by type of benefit, December 1950–2017, selected years—Continued

| Year | Total | | Widowed | | | | | | Surviving divorced | |
|------|---------|---|----------|---|---|---|---|---|--------------------|---|
| | | | Subtotal | | With at least 1 child under age 16 ^a | | Entitled solely because of at least 1 disabled child ^b | | | |
| | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) | Number | Total monthly benefits (thousands of dollars) |
| 2000 | 203,052 | 120,812 | 184,397 | 109,941 | 164,420 | 97,063 | 19,977 | 12,878 | 18,655 | 10,871 |
| 2001 | 197,375 | 122,526 | 179,413 | 111,539 | 160,186 | 98,672 | 19,227 | 12,867 | 17,962 | 10,987 |
| 2002 | 194,117 | 124,267 | 176,447 | 113,097 | 158,020 | 100,413 | 18,427 | 12,685 | 17,670 | 11,170 |
| 2003 | 190,252 | 126,278 | 172,955 | 114,914 | 154,990 | 102,158 | 17,965 | 12,756 | 17,297 | 11,364 |
| 2004 | 183,829 | 126,734 | 167,234 | 115,343 | 150,681 | 103,150 | 16,553 | 12,193 | 16,595 | 11,391 |
| 2005 | 178,396 | 129,246 | 162,455 | 117,756 | 146,228 | 105,212 | 16,227 | 12,544 | 15,941 | 11,490 |
| 2006 | 171,453 | 129,721 | 156,304 | 118,314 | 140,615 | 105,653 | 15,689 | 12,661 | 15,149 | 11,407 |
| 2007 | 164,665 | 128,742 | 150,214 | 117,471 | 135,146 | 104,935 | 15,068 | 12,536 | 14,451 | 11,271 |
| 2008 | 159,610 | 133,261 | 145,640 | 121,615 | 130,954 | 108,544 | 14,686 | 13,071 | 13,970 | 11,646 |
| 2009 | 159,870 | 134,547 | 145,784 | 122,724 | 130,564 | 109,017 | 15,220 | 13,707 | 14,086 | 11,823 |
| 2010 | 158,061 | 134,179 | 144,365 | 122,638 | 129,239 | 108,817 | 15,126 | 13,821 | 13,696 | 11,541 |
| 2011 | 157,516 | 139,172 | 143,483 | 126,884 | 128,025 | 112,181 | 15,458 | 14,703 | 14,033 | 12,288 |
| 2012 | 153,628 | 138,315 | 140,253 | 126,437 | 125,292 | 111,830 | 14,961 | 14,607 | 13,375 | 11,878 |
| 2013 | 149,778 | 137,450 | 136,713 | 125,617 | 121,846 | 110,740 | 14,867 | 14,877 | 13,065 | 11,833 |
| 2014 | 142,509 | 133,232 | 130,121 | 121,726 | 115,698 | 106,967 | 14,423 | 14,759 | 12,388 | 11,506 |
| 2015 | 139,719 | 131,328 | 127,648 | 120,063 | 113,220 | 105,153 | 14,428 | 14,910 | 12,071 | 11,265 |
| 2016 | 132,757 | 125,711 | 121,291 | 114,865 | 107,088 | 99,997 | 14,203 | 14,869 | 11,466 | 10,846 |
| 2017 | 128,264 | 125,101 | 117,269 | 114,353 | 103,339 | 99,369 | 13,930 | 14,984 | 10,995 | 10,748 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: . . . = not applicable.

a. Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

b. Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

c. Less than \$500.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.F OASDI Current-Pay Benefits: Dependents and Survivors

Table 5.F13—Number and average monthly benefit for nondisabled widows aged 65 or older, by age, reduction status, and limitation of benefit, December 2017

| Age | Number | Average monthly benefit (dollars) | Benefits not reduced due to early retirement of widow | | | | | | Benefits reduced due to early retirement of widow | |
|---|-----------|-----------------------------------|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|---|-----------------------------------|
| | | | Number | Average monthly benefit (dollars) | Benefits not limited due to early retirement of deceased spouse | | Benefits limited due to early retirement of deceased spouse | | Number | Average monthly benefit (dollars) |
| | | | | | Number | Average monthly benefit (dollars) | Number | Average monthly benefit (dollars) | | |
| All nondisabled widows aged 65 or older | 3,197,835 | 1,354.33 | 1,407,287 | 1,430.93 | 659,573 | 1,608.44 | 747,714 | 1,274.35 | ^a 1,790,548 | 1,294.12 |
| 65–69 | 641,544 | 1,449.92 | 86,443 | 1,755.34 | 63,887 | 1,853.86 | 22,556 | 1,476.29 | 555,101 | 1,402.36 |
| 65 | 117,907 | 1,316.54 | ... | ... | ... | ... | ... | ... | 117,907 | 1,316.54 |
| 66 | 132,888 | 1,458.54 | 14,962 | 1,804.78 | 12,204 | 1,866.91 | 2,758 | 1,529.85 | 117,926 | 1,414.61 |
| 67 | 131,022 | 1,482.45 | 20,796 | 1,772.82 | 15,781 | 1,863.84 | 5,015 | 1,486.39 | 110,226 | 1,427.67 |
| 68 | 130,587 | 1,486.70 | 24,234 | 1,745.39 | 17,649 | 1,846.15 | 6,585 | 1,475.32 | 106,353 | 1,427.76 |
| 69 | 129,140 | 1,492.65 | 26,451 | 1,722.76 | 18,253 | 1,843.98 | 8,198 | 1,452.87 | 102,689 | 1,433.38 |
| 70–74 | 510,716 | 1,428.38 | 132,362 | 1,566.21 | 74,848 | 1,697.63 | 57,514 | 1,395.20 | 378,354 | 1,380.15 |
| 70 | 114,938 | 1,460.19 | 24,203 | 1,657.72 | 15,451 | 1,790.61 | 8,752 | 1,423.11 | 90,735 | 1,407.50 |
| 71 | 101,689 | 1,438.61 | 23,298 | 1,598.70 | 13,941 | 1,733.15 | 9,357 | 1,398.38 | 78,391 | 1,391.04 |
| 72 | 92,160 | 1,410.26 | 23,636 | 1,534.91 | 13,005 | 1,664.65 | 10,631 | 1,376.19 | 68,524 | 1,367.27 |
| 73 | 97,141 | 1,411.13 | 27,872 | 1,531.71 | 14,941 | 1,658.37 | 12,931 | 1,385.37 | 69,269 | 1,362.61 |
| 74 | 104,788 | 1,415.46 | 33,353 | 1,528.14 | 17,510 | 1,645.28 | 15,843 | 1,398.67 | 71,435 | 1,362.85 |
| 75–79 | 506,218 | 1,347.50 | 214,366 | 1,441.34 | 102,535 | 1,553.75 | 111,831 | 1,338.28 | 291,852 | 1,278.58 |
| 75 | 105,601 | 1,397.44 | 37,037 | 1,496.92 | 18,693 | 1,615.98 | 18,344 | 1,375.60 | 68,564 | 1,343.70 |
| 76 | 98,480 | 1,364.95 | 38,480 | 1,465.75 | 18,465 | 1,576.76 | 20,015 | 1,363.34 | 60,000 | 1,300.31 |
| 77 | 99,088 | 1,342.35 | 41,931 | 1,440.73 | 20,088 | 1,544.48 | 21,843 | 1,345.31 | 57,157 | 1,270.19 |
| 78 | 99,928 | 1,324.80 | 46,835 | 1,418.40 | 21,942 | 1,534.03 | 24,893 | 1,316.48 | 53,093 | 1,242.24 |
| 79 | 103,121 | 1,306.64 | 50,083 | 1,403.46 | 23,347 | 1,512.24 | 26,736 | 1,308.47 | 53,038 | 1,215.21 |
| 80–84 | 532,173 | 1,291.63 | 295,082 | 1,383.68 | 131,090 | 1,526.60 | 163,992 | 1,269.44 | 237,091 | 1,177.07 |
| 80 | 102,467 | 1,294.51 | 52,307 | 1,388.58 | 23,629 | 1,508.54 | 28,678 | 1,289.74 | 50,160 | 1,196.40 |
| 81 | 105,852 | 1,289.09 | 56,246 | 1,377.88 | 25,064 | 1,512.99 | 31,182 | 1,269.28 | 49,606 | 1,188.42 |
| 82 | 108,696 | 1,288.78 | 60,092 | 1,380.71 | 26,757 | 1,523.75 | 33,335 | 1,265.90 | 48,604 | 1,175.12 |
| 83 | 109,545 | 1,294.56 | 62,992 | 1,388.63 | 27,903 | 1,542.04 | 35,089 | 1,266.63 | 46,553 | 1,167.27 |
| 84 | 105,613 | 1,291.29 | 63,445 | 1,382.70 | 27,737 | 1,541.51 | 35,708 | 1,259.34 | 42,168 | 1,153.75 |
| 85–89 | 524,489 | 1,295.93 | 339,295 | 1,383.38 | 142,397 | 1,568.14 | 196,898 | 1,249.77 | 185,194 | 1,135.72 |
| 85 | 108,447 | 1,291.27 | 67,383 | 1,380.69 | 28,476 | 1,549.82 | 38,907 | 1,256.90 | 41,064 | 1,144.54 |
| 86 | 108,448 | 1,297.10 | 69,053 | 1,385.89 | 29,104 | 1,566.46 | 39,949 | 1,254.34 | 39,395 | 1,141.47 |
| 87 | 109,465 | 1,299.35 | 70,999 | 1,387.10 | 29,701 | 1,572.45 | 41,298 | 1,253.80 | 38,466 | 1,137.38 |
| 88 | 102,277 | 1,298.66 | 67,482 | 1,384.51 | 28,225 | 1,577.26 | 39,257 | 1,245.92 | 34,795 | 1,132.16 |
| 89 | 95,852 | 1,293.09 | 64,378 | 1,378.24 | 26,891 | 1,575.00 | 37,487 | 1,237.09 | 31,474 | 1,118.94 |
| 90 or older | 482,695 | 1,288.67 | 339,739 | 1,377.64 | 144,816 | 1,606.49 | 194,923 | 1,207.62 | 142,956 | 1,077.23 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: . . . = not applicable.

a. Includes 130,546 widows with benefits also limited due to early retirement of deceased spouse.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G1—Percentage distribution of persons receiving both a retired-worker and a secondary benefit with and without reduction for early retirement, by sex and primary insurance amount, December 2017

| Sex and primary insurance amount (dollars) | Total | | With reduction for early retirement | | Without reduction for early retirement | |
|--|-----------|---------|-------------------------------------|---------|--|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| All dually entitled retired workers | 7,163,736 | 100.0 | 5,956,415 | 100.0 | 1,207,321 | 100.0 |
| Less than 200.00 | 107,691 | 1.5 | 89,293 | 1.5 | 18,398 | 1.5 |
| 200.00–249.90 | 122,293 | 1.7 | 104,617 | 1.8 | 17,676 | 1.5 |
| 250.00–299.90 | 178,892 | 2.5 | 155,150 | 2.6 | 23,742 | 2.0 |
| 300.00–349.90 | 214,197 | 3.0 | 186,240 | 3.1 | 27,957 | 2.3 |
| 350.00–399.90 | 229,684 | 3.2 | 198,697 | 3.3 | 30,987 | 2.6 |
| 400.00–449.90 | 239,606 | 3.3 | 205,464 | 3.4 | 34,142 | 2.8 |
| 450.00–499.90 | 236,159 | 3.3 | 202,875 | 3.4 | 33,284 | 2.8 |
| 500.00–549.90 | 236,173 | 3.3 | 202,317 | 3.4 | 33,856 | 2.8 |
| 550.00–599.90 | 241,459 | 3.4 | 205,815 | 3.5 | 35,644 | 3.0 |
| 600.00–649.90 | 304,192 | 4.2 | 253,732 | 4.3 | 50,460 | 4.2 |
| 650.00–699.90 | 361,620 | 5.0 | 299,503 | 5.0 | 62,117 | 5.1 |
| 700.00–749.90 | 399,281 | 5.6 | 329,613 | 5.5 | 69,668 | 5.8 |
| 750.00–799.90 | 524,338 | 7.3 | 438,851 | 7.4 | 85,487 | 7.1 |
| 800.00–849.90 | 504,976 | 7.0 | 423,398 | 7.1 | 81,578 | 6.8 |
| 850.00–899.90 | 456,126 | 6.4 | 381,918 | 6.4 | 74,208 | 6.1 |
| 900.00–949.90 | 412,311 | 5.8 | 342,519 | 5.8 | 69,792 | 5.8 |
| 950.00–999.90 | 362,673 | 5.1 | 300,105 | 5.0 | 62,568 | 5.2 |
| 1,000.00–1,049.90 | 321,210 | 4.5 | 264,561 | 4.4 | 56,649 | 4.7 |
| 1,050.00–1,099.90 | 271,143 | 3.8 | 221,536 | 3.7 | 49,607 | 4.1 |
| 1,100.00–1,149.90 | 227,350 | 3.2 | 183,969 | 3.1 | 43,381 | 3.6 |
| 1,150.00–1,199.90 | 187,744 | 2.6 | 150,213 | 2.5 | 37,531 | 3.1 |
| 1,200.00–1,249.90 | 155,707 | 2.2 | 123,260 | 2.1 | 32,447 | 2.7 |
| 1,250.00–1,299.90 | 128,473 | 1.8 | 100,943 | 1.7 | 27,530 | 2.3 |
| 1,300.00–1,349.90 | 107,533 | 1.5 | 84,550 | 1.4 | 22,983 | 1.9 |
| 1,350.00–1,399.90 | 91,390 | 1.3 | 71,787 | 1.2 | 19,603 | 1.6 |
| 1,400.00–1,449.90 | 79,850 | 1.1 | 63,196 | 1.1 | 16,654 | 1.4 |
| 1,450.00–1,499.90 | 69,536 | 1.0 | 55,520 | 0.9 | 14,016 | 1.2 |
| 1,500.00–1,549.90 | 60,322 | 0.8 | 48,454 | 0.8 | 11,868 | 1.0 |
| 1,550.00–1,599.90 | 52,150 | 0.7 | 41,931 | 0.7 | 10,219 | 0.8 |
| 1,600.00–1,649.90 | 44,185 | 0.6 | 35,677 | 0.6 | 8,508 | 0.7 |
| 1,650.00 or more | 235,472 | 3.3 | 190,711 | 3.2 | 44,761 | 3.7 |

(Continued)

5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G1—Percentage distribution of persons receiving both a retired-worker and a secondary benefit with and without reduction for early retirement, by sex and primary insurance amount, December 2017—Continued

| Sex and primary insurance amount (dollars) | Total | | With reduction for early retirement | | Without reduction for early retirement | |
|--|---------|---------|-------------------------------------|---------|--|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Men | 235,581 | 100.0 | 183,458 | 100.0 | 52,123 | 100.0 |
| Less than 200.00 | 3,830 | 1.6 | 2,231 | 1.2 | 1,599 | 3.1 |
| 200.00–249.90 | 3,554 | 1.5 | 2,356 | 1.3 | 1,198 | 2.3 |
| 250.00–299.90 | 4,436 | 1.9 | 3,136 | 1.7 | 1,300 | 2.5 |
| 300.00–349.90 | 5,298 | 2.2 | 3,869 | 2.1 | 1,429 | 2.7 |
| 350.00–399.90 | 5,629 | 2.4 | 4,128 | 2.3 | 1,501 | 2.9 |
| 400.00–449.90 | 5,770 | 2.4 | 4,310 | 2.3 | 1,460 | 2.8 |
| 450.00–499.90 | 5,205 | 2.2 | 3,897 | 2.1 | 1,308 | 2.5 |
| 500.00–549.90 | 5,157 | 2.2 | 3,913 | 2.1 | 1,244 | 2.4 |
| 550.00–599.90 | 5,121 | 2.2 | 3,916 | 2.1 | 1,205 | 2.3 |
| 600.00–649.90 | 5,694 | 2.4 | 4,160 | 2.3 | 1,534 | 2.9 |
| 650.00–699.90 | 6,642 | 2.8 | 4,784 | 2.6 | 1,858 | 3.6 |
| 700.00–749.90 | 7,298 | 3.1 | 5,256 | 2.9 | 2,042 | 3.9 |
| 750.00–799.90 | 11,122 | 4.7 | 8,350 | 4.6 | 2,772 | 5.3 |
| 800.00–849.90 | 11,427 | 4.9 | 8,644 | 4.7 | 2,783 | 5.3 |
| 850.00–899.90 | 10,885 | 4.6 | 8,398 | 4.6 | 2,487 | 4.8 |
| 900.00–949.90 | 10,511 | 4.5 | 7,958 | 4.3 | 2,553 | 4.9 |
| 950.00–999.90 | 9,850 | 4.2 | 7,540 | 4.1 | 2,310 | 4.4 |
| 1,000.00–1,049.90 | 9,113 | 3.9 | 6,931 | 3.8 | 2,182 | 4.2 |
| 1,050.00–1,099.90 | 8,126 | 3.4 | 6,266 | 3.4 | 1,860 | 3.6 |
| 1,100.00–1,149.90 | 7,109 | 3.0 | 5,481 | 3.0 | 1,628 | 3.1 |
| 1,150.00–1,199.90 | 6,617 | 2.8 | 5,156 | 2.8 | 1,461 | 2.8 |
| 1,200.00–1,249.90 | 6,047 | 2.6 | 4,739 | 2.6 | 1,308 | 2.5 |
| 1,250.00–1,299.90 | 5,647 | 2.4 | 4,465 | 2.4 | 1,182 | 2.3 |
| 1,300.00–1,349.90 | 5,419 | 2.3 | 4,346 | 2.4 | 1,073 | 2.1 |
| 1,350.00–1,399.90 | 5,171 | 2.2 | 4,119 | 2.2 | 1,052 | 2.0 |
| 1,400.00–1,449.90 | 5,107 | 2.2 | 4,184 | 2.3 | 923 | 1.8 |
| 1,450.00–1,499.90 | 5,068 | 2.2 | 4,144 | 2.3 | 924 | 1.8 |
| 1,500.00–1,549.90 | 4,949 | 2.1 | 4,141 | 2.3 | 808 | 1.6 |
| 1,550.00–1,599.90 | 4,859 | 2.1 | 4,128 | 2.3 | 731 | 1.4 |
| 1,600.00–1,649.90 | 4,596 | 2.0 | 3,860 | 2.1 | 736 | 1.4 |
| 1,650.00 or more | 40,324 | 17.1 | 34,652 | 18.9 | 5,672 | 10.9 |

(Continued)

5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G1—Percentage distribution of persons receiving both a retired-worker and a secondary benefit with and without reduction for early retirement, by sex and primary insurance amount, December 2017—Continued

| Sex and primary insurance amount (dollars) | Total | | With reduction for early retirement | | Without reduction for early retirement | |
|--|-----------|---------|-------------------------------------|---------|--|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Women | 6,928,155 | 100.0 | 5,772,957 | 100.0 | 1,155,198 | 100.0 |
| Less than 200.00 | 103,861 | 1.5 | 87,062 | 1.5 | 16,799 | 1.5 |
| 200.00–249.90 | 118,739 | 1.7 | 102,261 | 1.8 | 16,478 | 1.4 |
| 250.00–299.90 | 174,456 | 2.5 | 152,014 | 2.6 | 22,442 | 1.9 |
| 300.00–349.90 | 208,899 | 3.0 | 182,371 | 3.2 | 26,528 | 2.3 |
| 350.00–399.90 | 224,055 | 3.2 | 194,569 | 3.4 | 29,486 | 2.6 |
| 400.00–449.90 | 233,836 | 3.4 | 201,154 | 3.5 | 32,682 | 2.8 |
| 450.00–499.90 | 230,954 | 3.3 | 198,978 | 3.4 | 31,976 | 2.8 |
| 500.00–549.90 | 231,016 | 3.3 | 198,404 | 3.4 | 32,612 | 2.8 |
| 550.00–599.90 | 236,338 | 3.4 | 201,899 | 3.5 | 34,439 | 3.0 |
| 600.00–649.90 | 298,498 | 4.3 | 249,572 | 4.3 | 48,926 | 4.2 |
| 650.00–699.90 | 354,978 | 5.1 | 294,719 | 5.1 | 60,259 | 5.2 |
| 700.00–749.90 | 391,983 | 5.7 | 324,357 | 5.6 | 67,626 | 5.9 |
| 750.00–799.90 | 513,216 | 7.4 | 430,501 | 7.5 | 82,715 | 7.2 |
| 800.00–849.90 | 493,549 | 7.1 | 414,754 | 7.2 | 78,795 | 6.8 |
| 850.00–899.90 | 445,241 | 6.4 | 373,520 | 6.5 | 71,721 | 6.2 |
| 900.00–949.90 | 401,800 | 5.8 | 334,561 | 5.8 | 67,239 | 5.8 |
| 950.00–999.90 | 352,823 | 5.1 | 292,565 | 5.1 | 60,258 | 5.2 |
| 1,000.00–1,049.90 | 312,097 | 4.5 | 257,630 | 4.5 | 54,467 | 4.7 |
| 1,050.00–1,099.90 | 263,017 | 3.8 | 215,270 | 3.7 | 47,747 | 4.1 |
| 1,100.00–1,149.90 | 220,241 | 3.2 | 178,488 | 3.1 | 41,753 | 3.6 |
| 1,150.00–1,199.90 | 181,127 | 2.6 | 145,057 | 2.5 | 36,070 | 3.1 |
| 1,200.00–1,249.90 | 149,660 | 2.2 | 118,521 | 2.1 | 31,139 | 2.7 |
| 1,250.00–1,299.90 | 122,826 | 1.8 | 96,478 | 1.7 | 26,348 | 2.3 |
| 1,300.00–1,349.90 | 102,114 | 1.5 | 80,204 | 1.4 | 21,910 | 1.9 |
| 1,350.00–1,399.90 | 86,219 | 1.2 | 67,668 | 1.2 | 18,551 | 1.6 |
| 1,400.00–1,449.90 | 74,743 | 1.1 | 59,012 | 1.0 | 15,731 | 1.4 |
| 1,450.00–1,499.90 | 64,468 | 0.9 | 51,376 | 0.9 | 13,092 | 1.1 |
| 1,500.00–1,549.90 | 55,373 | 0.8 | 44,313 | 0.8 | 11,060 | 1.0 |
| 1,550.00–1,599.90 | 47,291 | 0.7 | 37,803 | 0.7 | 9,488 | 0.8 |
| 1,600.00–1,649.90 | 39,589 | 0.6 | 31,817 | 0.6 | 7,772 | 0.7 |
| 1,650.00 or more | 195,148 | 2.8 | 156,059 | 2.7 | 39,089 | 3.4 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G2—Number receiving both a retired-worker and a secondary benefit, by sex and type of secondary benefit, December 1952–2017

| Year | Women | | | | | | | | Men | | | |
|------|-----------|---|----------------|---|-------------------|---|-------------------|--------------------|---------------------|--------------------|---------------------|--------------------|
| | Subtotal | | Wife's benefit | | Widow's benefit | | Parent's benefit | Subtotal | Husband's benefit | Widower's benefit | Parent's benefit | |
| | Number | Percentage of all women retired workers | Number | Percentage of all women entitled to wife's benefit because of age | Number | Percentage of all women entitled to widow's benefit | | | | | | |
| 1952 | 36,132 | 35,402 | 6.0 | 14,131 | 6.0 | 20,850 | 4.4 | 421 | 730 | 258 | 83 | 389 |
| 1953 | 54,798 | 53,631 | 6.8 | 23,355 | 2.7 | 29,668 | 5.2 | 608 | 1,167 | 529 | 148 | 490 |
| 1954 | 79,689 | 77,978 | 8.0 | 34,225 | 3.4 | 42,899 | 6.3 | 854 | 1,711 | 827 | 257 | 627 |
| 1955 | 108,551 | 106,320 | 8.7 | 49,637 | 4.2 | 55,664 | 7.4 | 1,019 | 2,231 | 1,224 | 342 | 665 |
| 1956 | 143,284 | 140,603 | 9.1 | 68,766 | 4.8 | 70,601 | 7.2 | 1,236 | 2,681 | 1,542 | 426 | 713 |
| 1957 | 194,501 | 190,951 | 9.6 | 102,522 | 5.6 | 86,951 | 7.4 | 1,478 | 3,550 | 2,152 | 578 | 820 |
| 1958 | 229,599 | 225,790 | 9.8 | 124,504 | 6.1 | 99,669 | 7.5 | 1,617 | 3,809 | 2,421 | 634 | 754 |
| 1959 | 268,900 | 264,434 | 10.2 | 141,831 | 6.4 | 120,458 | 8.0 | 2,145 | 4,466 | 2,794 | 772 | 900 |
| 1960 | 307,736 | 302,646 | 10.6 | 159,032 | 6.8 | 141,218 | 8.4 | 2,396 | 5,090 | 3,197 | 911 | 982 |
| 1961 | 335,243 | 330,727 | 10.5 | 159,587 | 6.6 | 169,264 | 9.1 | 1,876 | 4,516 | 2,652 | 1,090 | 774 |
| 1962 | 427,085 | 421,535 | 12.1 | 204,445 | 7.9 | 214,371 | 10.4 | 2,719 | 5,550 | 3,229 | 1,330 | 991 |
| 1963 | 502,839 | 496,639 | 13.2 | 138,081 | 8.9 | 255,408 | 11.3 | 3,150 | 6,200 | 3,597 | 1,543 | 1,060 |
| 1964 | 577,954 | 571,144 | 14.2 | 269,657 | 9.9 | 297,929 | 12.1 | 3,558 | 6,810 | 3,940 | 1,752 | 1,118 |
| 1965 | 618,730 | 611,610 | 14.3 | ^a 282,940 | ^a 10.3 | ^a 324,930 | ^a 12.3 | ^a 3,740 | ^a 7,120 | ^a 4,110 | ^a 1,910 | ^a 1,100 |
| 1966 | 706,860 | 699,080 | 15.1 | ^a 315,550 | ^a 11.2 | ^a 379,440 | ^a 13.2 | ^a 4,090 | ^a 7,780 | ^a 4,470 | ^a 2,260 | ^a 1,050 |
| 1967 | 770,190 | 760,950 | 15.7 | ^a 334,200 | ^a 11.8 | ^a 422,480 | ^a 13.8 | ^a 4,270 | ^a 9,240 | ^a 5,190 | ^a 3,070 | ^a 980 |
| 1968 | 842,560 | 831,760 | 16.3 | ^a 354,750 | ^a 12.4 | ^a 472,590 | ^a 14.5 | ^a 4,420 | ^a 10,800 | ^a 5,810 | ^a 4,110 | ^a 880 |
| 1969 | 920,250 | 909,720 | 17.0 | ^a 376,520 | ^a 13.0 | ^a 528,660 | ^a 15.3 | ^a 4,540 | ^a 10,530 | ^a 5,620 | ^a 4,160 | ^a 750 |
| 1970 | 977,340 | 966,780 | 17.1 | ^a 388,210 | ^a 13.3 | ^a 573,950 | ^a 15.9 | ^a 4,620 | ^a 10,560 | ^a 5,530 | ^a 4,400 | ^a 630 |
| 1971 | 1,069,940 | 1,060,120 | 17.7 | ^a 411,710 | ^a 13.8 | ^a 643,730 | ^a 16.9 | ^a 4,680 | ^a 9,820 | ^a 5,130 | ^a 4,170 | ^a 520 |
| 1972 | 1,183,369 | 1,170,286 | 18.5 | ^a 477,333 | ^a 15.5 | ^a 688,087 | ^a 17.3 | ^a 4,866 | ^a 13,083 | ^a 6,797 | ^a 5,442 | ^a 844 |
| 1973 | 1,377,080 | 1,361,360 | 20.2 | 562,111 | 17.7 | 794,001 | 22.2 | 5,248 | 15,710 | 7,966 | 6,986 | 758 |
| 1974 | 1,534,583 | 1,516,326 | 21.3 | ^a 554,844 | ^a 17.1 | ^a 956,662 | ^a 21.4 | ^a 4,820 | ^a 18,257 | ^a 6,592 | ^a 11,080 | ^a 585 |
| 1975 | 1,679,825 | 1,660,451 | 22.4 | 616,669 | 18.4 | 1,038,992 | 22.3 | 4,790 | 19,374 | 9,920 | 8,690 | 764 |
| 1976 | 1,827,928 | 1,812,008 | 23.4 | ^a 669,792 | ^a 19.5 | ^a 1,137,251 | ^a 23.4 | ^a 4,965 | ^a 15,920 | ^a 7,497 | ^a 7,779 | ^a 644 |
| 1977 | 2,026,534 | 1,991,915 | 24.6 | 762,250 | 21.4 | 1,225,344 | 24.3 | 4,321 | 34,619 | 14,557 | 19,544 | 518 |
| 1978 | 2,208,490 | 2,163,011 | 25.7 | 836,004 | 22.8 | 1,322,897 | 25.3 | 4,110 | 45,479 | 17,832 | 27,192 | 455 |
| 1979 | 2,435,848 | 2,380,260 | 27.1 | 917,747 | 24.4 | 1,458,611 | 26.6 | 3,902 | 55,588 | 20,179 | 35,004 | 405 |
| 1980 | 2,660,037 | 2,594,467 | 28.5 | 1,015,672 | 26.2 | 1,575,085 | 27.8 | 3,710 | 65,570 | 22,597 | 42,580 | 393 |
| 1981 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| 1982 | 3,109,239 | 3,031,518 | 31.1 | 1,239,736 | 29.8 | 1,788,556 | 29.5 | 3,226 | 77,721 | 24,787 | 52,604 | 330 |
| 1983 | 3,355,148 | 3,267,890 | 32.5 | 1,369,396 | 31.6 | 1,895,579 | 30.3 | 2,915 | 87,258 | 27,449 | 59,518 | 291 |
| 1984 | 3,568,639 | 3,479,191 | 33.7 | 1,479,756 | 33.2 | 1,996,805 | 31.0 | 2,630 | 89,448 | 27,189 | 62,011 | 248 |
| 1985 | 3,801,183 | 3,708,856 | 34.9 | 1,594,226 | 34.7 | 2,112,245 | 31.8 | 2,385 | 92,327 | 26,912 | 65,202 | 213 |
| 1986 | 4,032,760 | 3,934,811 | 36.1 | 1,719,449 | 36.2 | 2,213,225 | 32.5 | 2,137 | 97,949 | 27,693 | 70,064 | 192 |
| 1987 | 4,214,214 | 4,116,759 | 36.9 | 1,804,946 | 37.3 | 2,309,899 | 33.1 | 1,914 | 97,455 | 26,928 | 70,359 | 168 |
| 1988 | 4,403,012 | 4,302,714 | 37.9 | 1,892,763 | 38.5 | 2,408,232 | 33.8 | 1,719 | 100,298 | 27,210 | 72,942 | 146 |
| 1989 | 4,590,475 | 4,487,314 | 38.7 | 1,982,095 | 39.5 | 2,503,679 | 34.4 | 1,540 | 103,161 | 27,484 | 75,543 | 134 |
| 1990 | 4,783,122 | 4,677,680 | 39.5 | 2,076,737 | 40.5 | 2,599,560 | 35.1 | 1,383 | 105,442 | 27,463 | 77,862 | 117 |
| 1991 | 4,959,610 | 4,852,656 | 40.2 | 2,158,022 | 41.5 | 2,693,388 | 35.7 | 1,246 | 106,954 | 27,195 | 79,654 | 105 |
| 1992 | 5,140,627 | 5,032,206 | 41.0 | 2,242,029 | 42.3 | 2,789,029 | 36.3 | 1,148 | 108,421 | 26,849 | 81,475 | 97 |
| 1993 | 5,285,960 | 5,176,650 | 41.6 | 2,312,000 | 43.1 | 2,863,510 | 37.0 | 1,140 | 109,310 | 26,330 | 82,920 | 60 |
| 1994 | 5,419,910 | 5,308,300 | 42.1 | 2,359,470 | 43.9 | 2,947,820 | 37.6 | 1,010 | 111,610 | 26,920 | 84,660 | 30 |
| 1995 | 5,533,200 | 5,420,320 | 42.5 | 2,397,710 | 44.5 | 3,021,720 | 38.0 | 890 | 112,880 | 26,660 | 86,190 | 30 |
| 1996 | 5,629,780 | 5,517,510 | 42.8 | 2,429,520 | 45.3 | 3,087,130 | 38.3 | 860 | 112,270 | 25,750 | 86,480 | 40 |
| 1997 | 5,729,620 | 5,617,590 | 42.7 | 2,461,060 | 46.0 | 3,155,760 | 39.6 | 770 | 112,030 | 24,540 | 87,460 | 30 |
| 1998 | 5,810,410 | 5,699,080 | 42.8 | 2,482,950 | 46.7 | 3,215,380 | 40.4 | 750 | 111,330 | 23,740 | 87,560 | 30 |
| 1999 | 5,883,950 | 5,772,260 | 42.9 | 2,499,200 | 47.3 | 3,272,420 | 41.0 | 640 | 111,690 | 23,560 | 88,100 | 30 |

(Continued)

5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G2—Number receiving both a retired-worker and a secondary benefit, by sex and type of secondary benefit, December 1952–2017—Continued

| Year | Total | Women | | | | | | Men | | | | |
|------|-----------|-----------|---|----------------|---|-----------------|---|------------------|----------|-------------------|-------------------|------------------|
| | | Subtotal | | Wife's benefit | | Widow's benefit | | Parent's benefit | Subtotal | Husband's benefit | Widower's benefit | Parent's benefit |
| | | Number | Percentage of all women retired workers | Number | Percentage of all women entitled to wife's benefit because of age | Number | Percentage of all women entitled to widow's benefit | | | | | |
| 2000 | 6,009,800 | 5,896,390 | 42.9 | 2,568,470 | 48.2 | 3,327,360 | 41.6 | 560 | 113,410 | 24,660 | 88,720 | 30 |
| 2001 | 6,076,350 | 5,961,580 | 42.9 | 2,583,730 | 48.9 | 3,377,330 | 42.4 | 520 | 114,770 | 25,570 | 89,170 | 30 |
| 2002 | 6,134,800 | 6,016,680 | 42.7 | 2,591,820 | 49.5 | 3,424,390 | 43.0 | 470 | 118,120 | 27,090 | 91,000 | 30 |
| 2003 | 6,183,070 | 6,063,250 | 42.4 | 2,602,590 | 50.1 | 3,460,280 | 43.7 | 380 | 119,820 | 28,160 | 91,640 | 20 |
| 2004 | 6,229,670 | 6,107,410 | 42.0 | 2,618,980 | 50.7 | 3,488,020 | 44.3 | 410 | 122,260 | 29,070 | 93,170 | 20 |
| 2005 | 6,289,650 | 6,164,730 | 41.6 | 2,650,260 | 51.4 | 3,514,100 | 44.9 | 370 | 124,920 | 30,070 | 94,810 | 40 |
| 2006 | 6,347,442 | 6,216,955 | 41.2 | 2,676,186 | 52.1 | 3,540,363 | 45.6 | 406 | 130,487 | 31,650 | 98,794 | 43 |
| 2007 | 6,406,313 | 6,271,488 | 40.7 | 2,706,165 | 52.8 | 3,564,946 | 46.1 | 377 | 134,825 | 33,613 | 101,168 | 44 |
| 2008 | 6,474,588 | 6,334,322 | 40.0 | 2,745,455 | 53.8 | 3,588,472 | 46.7 | 395 | 140,266 | 36,136 | 104,085 | 45 |
| 2009 | 6,589,036 | 6,442,116 | 39.2 | 2,822,655 | 54.8 | 3,619,057 | 47.3 | 404 | 146,920 | 39,640 | 107,239 | 41 |
| 2010 | 6,679,529 | 6,524,650 | 38.4 | 2,874,713 | 55.6 | 3,649,546 | 47.3 | 391 | 154,879 | 43,569 | 111,267 | 43 |
| 2011 | 6,753,427 | 6,589,996 | 37.5 | 2,914,913 | 56.2 | 3,674,690 | 48.4 | 393 | 163,431 | 47,857 | 115,529 | 45 |
| 2012 | 6,834,461 | 6,661,358 | 36.7 | 2,958,387 | 56.8 | 3,702,591 | 49.0 | 380 | 173,103 | 52,800 | 120,251 | 52 |
| 2013 | 6,910,051 | 6,726,312 | 35.8 | 2,994,570 | 57.2 | 3,731,365 | 49.6 | 377 | 183,739 | 58,212 | 125,478 | 49 |
| 2014 | 6,976,357 | 6,781,271 | 34.9 | 3,018,695 | 57.4 | 3,762,211 | 50.1 | 365 | 195,086 | 64,019 | 131,019 | 48 |
| 2015 | 7,040,278 | 6,832,565 | 34.2 | 3,035,977 | 57.4 | 3,796,226 | 50.7 | 362 | 207,713 | 70,122 | 137,542 | 49 |
| 2016 | 7,105,492 | 6,884,105 | 33.4 | 3,050,314 | 57.4 | 3,833,443 | 51.3 | 348 | 221,387 | 76,590 | 144,750 | 47 |
| 2017 | 7,163,736 | 6,928,155 | 32.6 | 3,052,136 | 57.5 | 3,875,672 | 51.9 | 347 | 235,581 | 82,904 | 152,629 | 48 |

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1993–2005 are based on a 10 percent sample. All other years are 100 percent data.

NOTE: -- = not available.

a. Distributions by type of secondary benefit are estimated.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G3—Number receiving both a retired-worker and a secondary benefit and average monthly benefit, by type of secondary benefit, December 2017

| Type of secondary benefit | Number | Average monthly benefit (dollars) | | |
|-------------------------------------|-----------|-----------------------------------|------------------------|---------------------------|
| | | Combined benefit | Retired-worker benefit | Reduced secondary benefit |
| All dually entitled retired workers | 7,163,736 | 1,261.07 | 715.23 | 545.83 |
| Wives and husbands | 3,135,040 | 866.95 | 589.14 | 277.81 |
| Wives of— | 3,052,136 | 868.79 | 589.31 | 279.47 |
| Retired workers | 3,010,975 | 870.19 | 590.28 | 279.92 |
| Disabled workers | 41,161 | 765.86 | 518.96 | 246.90 |
| Husbands of— | 82,904 | 799.32 | 582.65 | 216.67 |
| Retired workers | 79,241 | 804.95 | 586.92 | 218.03 |
| Disabled workers | 3,663 | 677.47 | 490.14 | 187.33 |
| Widow(er)s | 4,028,301 | 1,567.77 | 813.37 | 754.40 |
| Widows | 3,875,672 | 1,570.01 | 801.79 | 768.22 |
| Widowers | 152,629 | 1,510.86 | 1,107.37 | 403.49 |
| Parents | 395 | 1,444.98 | 655.15 | 789.83 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G4—Number receiving both a retired-worker and a secondary benefit, average monthly benefit, and retired-worker benefit as a percentage of combined benefit, December 2017

| Total combined monthly benefit (dollars) | Number | | Average combined monthly benefit (dollars) | | Retired-worker benefit as a percentage of combined monthly benefit | |
|--|------------------------|------------------------|--|------------|--|------------|
| | Wives or husbands | Widow(er)s | Wives or husbands | Widow(er)s | Wives or husbands | Widow(er)s |
| All dually entitled retired workers | ^a 3,135,040 | ^b 4,028,301 | 863.22 | 1,566.11 | 69 | 54 |
| Less than 200.00 | 5,075 | 1,681 | 150.99 | 154.63 | 73 | 75 |
| 200.00–249.90 | 5,319 | 1,726 | 226.57 | 226.75 | 74 | 73 |
| 250.00–299.90 | 10,879 | 2,444 | 277.81 | 276.07 | 72 | 70 |
| 300.00–349.90 | 19,020 | 3,384 | 326.06 | 325.81 | 71 | 67 |
| 350.00–399.90 | 26,118 | 4,502 | 375.62 | 375.38 | 69 | 66 |
| 400.00–449.90 | 34,216 | 5,443 | 425.53 | 426.65 | 68 | 64 |
| 450.00–499.90 | 43,199 | 6,447 | 475.58 | 475.46 | 67 | 63 |
| 500.00–549.90 | 56,199 | 9,422 | 525.66 | 526.39 | 66 | 62 |
| 550.00–599.90 | 75,345 | 13,229 | 576.03 | 575.64 | 67 | 63 |
| 600.00–649.90 | 109,709 | 18,427 | 626.09 | 625.93 | 69 | 64 |
| 650.00–699.90 | 168,147 | 23,426 | 676.57 | 675.33 | 69 | 64 |
| 700.00–749.90 | 249,030 | 29,200 | 725.52 | 724.89 | 70 | 65 |
| 750.00–799.90 | 321,789 | 34,286 | 775.55 | 774.97 | 70 | 65 |
| 800.00–849.90 | 363,698 | 40,597 | 824.73 | 825.40 | 71 | 65 |
| 850.00–899.90 | 366,532 | 46,827 | 874.39 | 875.21 | 70 | 65 |
| 900.00–949.90 | 317,296 | 54,596 | 923.54 | 925.12 | 70 | 64 |
| 950.00–999.90 | 247,277 | 62,963 | 973.48 | 975.25 | 69 | 64 |
| 1,000.00–1,049.90 | 190,820 | 72,945 | 1,023.49 | 1,025.17 | 68 | 63 |
| 1,050.00–1,099.90 | 147,609 | 84,190 | 1,073.55 | 1,075.07 | 67 | 62 |
| 1,100.00–1,149.90 | 114,695 | 97,361 | 1,123.60 | 1,125.12 | 65 | 61 |
| 1,150.00–1,199.90 | 88,250 | 112,543 | 1,173.40 | 1,175.00 | 64 | 61 |
| 1,200.00–1,249.90 | 65,985 | 130,682 | 1,223.48 | 1,224.84 | 63 | 60 |
| 1,250.00–1,299.90 | 48,438 | 152,702 | 1,273.06 | 1,275.18 | 62 | 58 |
| 1,300.00–1,349.90 | 34,741 | 171,857 | 1,323.88 | 1,324.87 | 61 | 57 |
| 1,350.00–1,399.90 | 23,093 | 186,428 | 1,370.36 | 1,374.86 | 60 | 56 |
| 1,400.00–1,449.90 | 1,298 | 210,593 | 1,413.93 | 1,425.60 | 57 | 55 |
| 1,450.00–1,499.90 | 261 | 238,967 | 1,474.07 | 1,474.47 | 46 | 53 |
| 1,500.00–1,549.90 | 172 | 221,305 | 1,525.99 | 1,523.97 | 45 | 53 |
| 1,550.00–1,599.90 | 107 | 197,297 | 1,571.87 | 1,574.14 | 42 | 52 |
| 1,600.00–1,649.90 | 94 | 182,281 | 1,623.01 | 1,624.34 | 38 | 52 |
| 1,650.00 or more | 629 | 1,610,550 | 1,987.51 | 1,976.24 | 30 | 48 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

a. Includes 82,904 husbands.

b. Includes 152,629 widowers.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G5—Percentage distribution, by total combined monthly benefit and retired-worker benefit, December 2017

| Total combined monthly benefit (dollars) | Number | Percentage distribution by dollar amount of retired-worker benefit | | | | | | | | | | | | |
|---|------------------------|--|------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------|
| | | Total | Less than 200.00 | 200.00–249.90 | 250.00–299.90 | 300.00–349.90 | 350.00–399.90 | 400.00–449.90 | 450.00–499.90 | 500.00–549.90 | 550.00–599.90 | 600.00–649.90 | 650.00–699.90 | 700.00 or more |
| Dually entitled wives and husbands | | | | | | | | | | | | | | |
| All | ^a 3,135,040 | 100.0 | 3.9 | 3.9 | 4.7 | 5.2 | 5.4 | 5.4 | 5.3 | 5.9 | 8.9 | 10.0 | 9.2 | 32.1 |
| Less than 200.00 | 5,075 | 100.0 | 100.0 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| 200.00–249.90 | 5,319 | 100.0 | 71.1 | 28.9 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| 250.00–299.90 | 10,879 | 100.0 | 45.6 | 33.8 | 20.7 | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| 300.00–349.90 | 19,020 | 100.0 | 30.4 | 25.8 | 28.2 | 15.5 | ... | ... | ... | ... | ... | ... | ... | ... |
| 350.00–399.90 | 26,118 | 100.0 | 22.2 | 19.7 | 23.4 | 23.0 | 11.7 | ... | ... | ... | ... | ... | ... | ... |
| 400.00–449.90 | 34,216 | 100.0 | 16.8 | 15.8 | 18.7 | 20.4 | 19.1 | 9.3 | ... | ... | ... | ... | ... | ... |
| 450.00–499.90 | 43,199 | 100.0 | 13.6 | 13.1 | 15.4 | 16.9 | 17.5 | 15.9 | 7.6 | ... | ... | ... | ... | ... |
| 500.00–549.90 | 56,199 | 100.0 | 11.1 | 10.9 | 13.3 | 14.3 | 14.6 | 14.7 | 13.4 | 7.7 | ... | ... | ... | ... |
| 550.00–599.90 | 75,345 | 100.0 | 8.5 | 8.8 | 10.8 | 11.9 | 12.4 | 12.4 | 12.2 | 13.3 | 9.7 | ... | ... | ... |
| 600.00–649.90 | 109,709 | 100.0 | 6.6 | 6.9 | 8.4 | 9.1 | 9.7 | 9.8 | 9.9 | 11.9 | 17.4 | 10.4 | ... | ... |
| 650.00–699.90 | 168,147 | 100.0 | 5.4 | 5.8 | 6.9 | 7.7 | 8.0 | 8.1 | 8.3 | 10.2 | 15.1 | 16.5 | 8.1 | ... |
| 700.00 or more | 2,581,814 | 100.0 | 2.2 | 2.5 | 3.3 | 3.9 | 4.3 | 4.5 | 4.7 | 5.4 | 8.8 | 10.7 | 10.7 | 39.0 |
| Dually entitled widow(er)s | | | | | | | | | | | | | | |
| All | ^b 4,028,301 | 100.0 | 2.3 | 2.3 | 2.9 | 2.9 | 3.0 | 3.0 | 3.2 | 4.7 | 5.7 | 6.1 | 6.0 | 57.9 |
| Less than 200.00 | 1,681 | 100.0 | 100.0 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| 200.00–249.90 | 1,726 | 100.0 | 68.3 | 31.7 | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| 250.00–299.90 | 2,444 | 100.0 | 50.5 | 26.6 | 22.9 | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| 300.00–349.90 | 3,384 | 100.0 | 38.7 | 23.2 | 22.1 | 16.0 | ... | ... | ... | ... | ... | ... | ... | ... |
| 350.00–399.90 | 4,502 | 100.0 | 29.1 | 19.1 | 21.2 | 18.4 | 12.2 | ... | ... | ... | ... | ... | ... | ... |
| 400.00–449.90 | 5,443 | 100.0 | 23.1 | 16.8 | 17.8 | 16.7 | 15.9 | 9.7 | ... | ... | ... | ... | ... | ... |
| 450.00–499.90 | 6,447 | 100.0 | 19.2 | 14.3 | 15.3 | 15.2 | 14.7 | 12.9 | 8.3 | ... | ... | ... | ... | ... |
| 500.00–549.90 | 9,422 | 100.0 | 16.4 | 12.2 | 13.8 | 12.6 | 12.8 | 12.9 | 10.8 | 8.5 | ... | ... | ... | ... |
| 550.00–599.90 | 13,229 | 100.0 | 13.6 | 10.0 | 11.6 | 11.4 | 10.8 | 10.8 | 10.8 | 13.4 | 7.5 | ... | ... | ... |
| 600.00–649.90 | 18,427 | 100.0 | 10.4 | 8.9 | 9.8 | 9.5 | 9.6 | 9.7 | 9.5 | 12.3 | 12.8 | 7.5 | ... | ... |
| 650.00–699.90 | 23,426 | 100.0 | 8.9 | 7.7 | 8.1 | 8.7 | 8.3 | 8.3 | 8.3 | 11.1 | 12.2 | 11.9 | 6.5 | ... |
| 700.00–749.90 | 29,200 | 100.0 | 7.3 | 5.9 | 7.3 | 7.3 | 7.2 | 7.1 | 7.4 | 10.3 | 12.0 | 11.8 | 11.0 | 5.5 |
| 750.00–799.90 | 34,286 | 100.0 | 6.2 | 5.2 | 6.3 | 6.4 | 6.5 | 6.5 | 6.4 | 9.3 | 10.5 | 11.1 | 10.4 | 15.3 |
| 800.00–849.90 | 40,597 | 100.0 | 5.1 | 4.4 | 5.6 | 5.4 | 5.8 | 5.8 | 6.0 | 8.3 | 9.7 | 10.5 | 10.3 | 23.4 |
| 850.00–899.90 | 46,827 | 100.0 | 4.7 | 4.1 | 4.8 | 5.0 | 5.1 | 5.1 | 5.3 | 7.5 | 8.7 | 10.0 | 9.7 | 30.1 |
| 900.00–949.90 | 54,596 | 100.0 | 3.8 | 3.4 | 4.3 | 4.6 | 4.7 | 4.7 | 4.8 | 7.0 | 8.5 | 9.3 | 9.2 | 35.7 |
| 950.00–999.90 | 62,963 | 100.0 | 3.4 | 3.2 | 4.0 | 4.1 | 4.4 | 4.2 | 4.4 | 6.4 | 7.8 | 8.5 | 8.8 | 40.7 |
| 1,000.00–1,049.90 | 72,945 | 100.0 | 3.0 | 2.8 | 3.6 | 3.8 | 3.9 | 4.0 | 4.2 | 5.9 | 7.4 | 8.0 | 8.4 | 45.0 |
| 1,050.00–1,099.90 | 84,190 | 100.0 | 2.8 | 2.8 | 3.4 | 3.5 | 3.6 | 3.7 | 3.9 | 5.7 | 7.0 | 7.8 | 7.8 | 48.1 |
| 1,100.00–1,149.90 | 97,361 | 100.0 | 2.5 | 2.5 | 3.2 | 3.3 | 3.4 | 3.4 | 3.9 | 5.4 | 6.5 | 7.3 | 7.4 | 51.1 |
| 1,150.00–1,199.90 | 112,543 | 100.0 | 2.3 | 2.3 | 3.1 | 3.0 | 3.3 | 3.2 | 3.6 | 5.4 | 6.3 | 6.8 | 7.0 | 53.5 |
| 1,200.00–1,249.90 | 130,682 | 100.0 | 2.2 | 2.3 | 3.0 | 2.9 | 3.1 | 3.1 | 3.4 | 5.2 | 6.1 | 6.6 | 6.6 | 55.4 |
| 1,250.00–1,299.90 | 152,702 | 100.0 | 2.2 | 2.5 | 3.0 | 3.0 | 3.1 | 3.0 | 3.4 | 5.2 | 6.0 | 6.3 | 6.4 | 55.8 |
| 1,300.00–1,349.90 | 171,857 | 100.0 | 2.2 | 2.4 | 3.0 | 2.9 | 3.0 | 3.0 | 3.3 | 5.2 | 6.0 | 6.2 | 6.4 | 56.3 |
| 1,350.00–1,399.90 | 186,428 | 100.0 | 2.1 | 2.5 | 3.1 | 2.9 | 2.9 | 2.8 | 3.3 | 5.1 | 5.9 | 6.1 | 6.2 | 57.2 |
| 1,400.00–1,449.90 | 210,593 | 100.0 | 2.0 | 2.5 | 3.0 | 2.8 | 2.9 | 2.8 | 3.1 | 5.2 | 6.0 | 6.1 | 6.1 | 57.5 |
| 1,450.00–1,499.90 | 238,967 | 100.0 | 2.0 | 2.4 | 2.8 | 2.8 | 2.9 | 2.8 | 3.1 | 5.3 | 6.0 | 6.1 | 6.1 | 57.9 |
| 1,500.00–1,549.90 | 221,305 | 100.0 | 1.7 | 2.1 | 2.6 | 2.6 | 2.8 | 2.7 | 3.0 | 5.1 | 6.1 | 6.0 | 5.9 | 59.2 |
| 1,550.00–1,599.90 | 197,297 | 100.0 | 1.6 | 1.9 | 2.5 | 2.5 | 2.7 | 2.7 | 2.9 | 4.7 | 5.7 | 5.9 | 5.9 | 60.9 |
| 1,600.00–1,649.90 | 182,281 | 100.0 | 1.5 | 1.9 | 2.4 | 2.5 | 2.6 | 2.6 | 2.8 | 4.4 | 5.4 | 5.8 | 5.6 | 62.4 |
| 1,650.00 or more | 1,610,550 | 100.0 | 1.3 | 1.5 | 2.0 | 2.2 | 2.3 | 2.3 | 2.5 | 3.4 | 4.6 | 5.1 | 5.2 | 67.6 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Includes 82,904 husbands.

b. Includes 152,629 widowers.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H1—Number and average monthly family benefit for selected family groups, December 1945–2017, selected years

| Year | Retired-worker families | | | Worker and wife ^a | Survivor families | | | Disabled-worker families | | | | | Worker and spouse | |
|---------------------------|-------------------------|--------|-------------------------|------------------------------|-------------------------------|---------|-------------|--------------------------|-------|---------------------------------|-------|---------|-------------------|--------------------|
| | Worker only | | Non-disabled widow only | | Widowed mother or father and— | | Worker only | | | Worker, wife, ^b and— | | | | |
| | All | Men | | | Women | 1 child | 2 children | 3 or more children | All | Men | Women | 1 child | | 2 or more children |
| <i>Number (thousands)</i> | | | | | | | | | | | | | | |
| 1945 | 416 | 338 | 78 | 181 | 95 | 86 | 48 | 24 | ... | ... | ... | ... | ... | ... |
| 1950 | 1,240 | 939 | 301 | 498 | 314 | 82 | 53 | 33 | ... | ... | ... | ... | ... | ... |
| 1955 | 3,266 | 2,054 | 1,212 | 1,124 | 700 | 126 | 86 | 80 | ... | ... | ... | ... | ... | ... |
| 1960 | 5,742 | 2,922 | 2,820 | 2,122 | 1,527 | 172 | 113 | 114 | 357 | 261 | 96 | 22 | 32 | 22 |
| 1965 | 8,386 | 4,137 | 4,249 | 2,400 | 2,332 | 182 | 135 | 153 | 714 | 481 | 232 | 54 | 109 | 30 |
| 1970 | 10,533 | 4,904 | 5,629 | 2,457 | 3,080 | 183 | 155 | 182 | 1,054 | 680 | 374 | 77 | 164 | 43 |
| 1975 | 13,520 | 6,134 | 7,385 | 2,618 | 3,606 | 221 | 182 | 176 | 1,750 | 1,080 | 671 | 137 | 250 | 66 |
| 1980 | 16,314 | 7,286 | 9,028 | 2,736 | 4,033 | 239 | 184 | 134 | 2,061 | 1,257 | 804 | 154 | 228 | 80 |
| 1985 | 19,132 | 8,601 | 10,531 | 2,861 | 4,606 | 158 | 131 | 74 | 2,039 | 1,267 | 772 | 84 | 140 | 76 |
| 1986 | 19,664 | 8,849 | 10,816 | 2,883 | 4,666 | 151 | 123 | 68 | 2,096 | 1,301 | 795 | 82 | 136 | 74 |
| 1987 | 20,137 | 9,064 | 11,074 | 2,893 | 4,709 | 141 | 115 | 62 | 2,154 | 1,338 | 816 | 79 | 132 | 74 |
| 1988 | 20,567 | 9,264 | 11,302 | 2,896 | 4,749 | 137 | 112 | 61 | 2,194 | 1,353 | 841 | 77 | 125 | 71 |
| 1989 | 21,036 | 9,495 | 11,541 | 2,903 | 4,788 | 137 | 109 | 58 | 2,262 | 1,390 | 872 | 75 | 120 | 67 |
| 1990 | 21,537 | 9,752 | 11,786 | 2,914 | 4,825 | 133 | 106 | 57 | 2,370 | 1,448 | 922 | 75 | 118 | 63 |
| 1991 | 21,978 | 9,985 | 11,992 | 2,918 | 4,850 | 130 | 106 | 55 | 2,523 | 1,529 | 994 | 76 | 119 | 61 |
| 1992 | 22,434 | 10,218 | 12,216 | 2,928 | 4,871 | 129 | 103 | 54 | 2,738 | 1,643 | 1,094 | 78 | 125 | 61 |
| 1993 | 22,796 | 10,404 | 12,392 | 2,912 | 4,870 | 126 | 103 | 53 | 2,935 | 1,743 | 1,192 | 78 | 127 | 59 |
| 1994 | 23,124 | 10,573 | 12,552 | 2,885 | 4,862 | 123 | 100 | 51 | 3,121 | 1,830 | 1,292 | 76 | 128 | 57 |
| 1995 | 23,433 | 10,732 | 12,701 | 2,845 | 4,841 | 120 | 97 | 49 | 3,305 | 1,909 | 1,396 | 75 | 124 | 55 |
| 1996 | 23,705 | 10,874 | 12,831 | 2,799 | 4,815 | 117 | 78 | 41 | 3,473 | 1,973 | 1,500 | 61 | 104 | 53 |
| 1997 | 24,124 | 11,027 | 13,097 | 2,759 | 4,657 | 113 | 74 | 37 | 3,593 | 2,006 | 1,588 | 57 | 91 | 53 |
| 1998 | 24,409 | 11,163 | 13,246 | 2,703 | 4,589 | 111 | 69 | 34 | 3,769 | 2,074 | 1,695 | 52 | 80 | 53 |
| 1999 | 24,730 | 11,337 | 13,394 | 2,651 | 4,536 | 107 | 67 | 32 | 3,924 | 2,131 | 1,793 | 49 | 72 | 52 |
| 2000 | 25,452 | 11,780 | 13,672 | 2,638 | 4,491 | 102 | 65 | 30 | 4,080 | 2,191 | 1,890 | 45 | 65 | 50 |
| 2001 | 25,838 | 11,990 | 13,848 | 2,581 | 4,416 | 98 | 63 | 29 | 4,292 | 2,282 | 2,010 | 43 | 60 | 51 |
| 2002 | 26,247 | 12,218 | 14,029 | 2,525 | 4,353 | 98 | 62 | 28 | 4,536 | 2,391 | 2,145 | 41 | 56 | 50 |
| 2003 | 26,664 | 12,420 | 14,224 | 2,468 | 4,286 | 96 | 61 | 27 | 4,832 | 2,532 | 2,301 | 40 | 55 | 53 |
| 2004 | 27,114 | 12,654 | 14,460 | 2,416 | 4,216 | 93 | 59 | 26 | 5,133 | 2,668 | 2,464 | 38 | 52 | 60 |
| 2005 | 27,659 | 12,916 | 14,743 | 2,368 | 4,140 | 90 | 56 | 26 | 5,423 | 2,797 | 2,626 | 36 | 51 | 67 |
| 2006 | 28,198 | 13,174 | 15,024 | 2,324 | 4,059 | 89 | 54 | 24 | 5,703 | 2,918 | 2,784 | 35 | 46 | 71 |
| 2007 | 28,791 | 13,461 | 15,330 | 2,281 | 3,995 | 86 | 52 | 23 | 5,975 | 3,042 | 2,933 | 33 | 43 | 72 |
| 2008 | 29,570 | 13,847 | 15,723 | 2,216 | 3,925 | 84 | 50 | 22 | 6,279 | 3,181 | 3,098 | 32 | 41 | 78 |
| 2009 | 30,416 | 14,227 | 16,189 | 2,182 | 3,851 | 85 | 50 | 22 | 6,396 | 3,261 | 3,135 | 31 | 40 | 76 |
| 2010 | 31,901 | 15,004 | 16,897 | 2,153 | 3,802 | 85 | 50 | 21 | 6,971 | 3,517 | 3,454 | 31 | 41 | 73 |
| 2011 | 32,921 | 15,488 | 17,433 | 2,121 | 3,744 | 86 | 49 | 21 | 7,054 | 3,581 | 3,472 | 30 | 41 | 87 |
| 2012 | 34,027 | 16,004 | 18,023 | 2,098 | 3,687 | 84 | 48 | 20 | 7,535 | 3,779 | 3,756 | 30 | 40 | 88 |
| 2013 | 35,192 | 16,551 | 18,640 | 2,085 | 3,626 | 82 | 47 | 20 | 7,657 | 3,824 | 3,832 | 29 | 38 | 85 |
| 2014 | 36,294 | 17,057 | 19,236 | 2,078 | 3,573 | 78 | 44 | 19 | 7,706 | 3,835 | 3,871 | 27 | 36 | 83 |
| 2015 | 37,350 | 17,543 | 19,807 | 2,075 | 3,521 | 77 | 43 | 18 | 7,703 | 3,818 | 3,885 | 25 | 33 | 80 |
| 2016 | 38,465 | 18,062 | 20,402 | 2,077 | 3,469 | 74 | 41 | 17 | 7,654 | 3,781 | 3,873 | 23 | 29 | 78 |
| 2017 | 39,653 | 18,617 | 21,036 | 2,075 | 3,421 | 72 | 39 | 16 | 7,588 | 3,735 | 3,853 | 21 | 26 | 75 |

(Continued)

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H1—Number and average monthly family benefit for selected family groups, December 1945–2017, selected years—Continued

| Year | Retired-worker families | | | Worker and wife ^a | Survivor families | | | Disabled-worker families | | | | | Worker and spouse | |
|---|-------------------------|----------|-------------------------|------------------------------|-------------------------------|----------|-------------|--------------------------|----------|---------------------------------|----------|----------|-------------------|--------------------|
| | Worker only | | Non-disabled widow only | | Widowed mother or father and— | | Worker only | | | Worker, wife, ^b and— | | | | |
| | All | Men | | | Women | 1 child | 2 children | 3 or more children | All | Men | Women | 1 child | | 2 or more children |
| <i>Average monthly family benefit (dollars)</i> | | | | | | | | | | | | | | |
| 1945 | 23.50 | 24.50 | 19.50 | 38.50 | 20.20 | 34.10 | 47.70 | 50.40 | ... | ... | ... | ... | ... | ... |
| 1950 | 42.20 | 44.60 | 34.80 | 71.70 | 36.50 | 76.90 | 93.90 | 92.40 | ... | ... | ... | ... | ... | ... |
| 1955 | 59.10 | 64.60 | 49.80 | 103.50 | 48.70 | 106.80 | 135.40 | 133.20 | ... | ... | ... | ... | ... | ... |
| 1960 | 69.90 | 79.90 | 59.60 | 123.90 | 57.70 | 131.70 | 188.00 | 181.70 | 87.90 | 91.90 | 76.90 | 184.70 | 192.20 | 135.50 |
| 1965 | 80.10 | 90.50 | 70.00 | 141.50 | 73.90 | 153.00 | 219.80 | 218.10 | 95.40 | 100.70 | 85.00 | 201.00 | 216.30 | 145.90 |
| 1970 | 114.20 | 128.70 | 101.60 | 198.90 | 102.40 | 213.00 | 291.10 | 289.90 | 128.10 | 136.30 | 113.10 | 264.10 | 273.20 | 199.20 |
| 1975 | 201.60 | 225.50 | 181.80 | 343.90 | 195.90 | 367.20 | 468.60 | 461.80 | 218.90 | 240.00 | 185.00 | 441.00 | 454.00 | 344.00 |
| 1980 | 333.00 | 377.10 | 297.40 | 566.60 | 311.60 | 612.80 | 759.20 | 740.50 | 355.40 | 396.20 | 291.70 | 727.00 | 746.10 | 573.00 |
| 1985 | 465.80 | 531.80 | 412.00 | 813.90 | 434.30 | 829.60 | 981.50 | 924.90 | 466.90 | 523.10 | 374.60 | 898.10 | 895.20 | 765.00 |
| 1986 | 475.20 | 542.60 | 420.10 | 831.30 | 444.90 | 841.70 | 994.00 | 939.80 | 470.70 | 527.80 | 377.40 | 896.90 | 888.30 | 773.30 |
| 1987 | 499.20 | 570.40 | 440.80 | 873.30 | 468.70 | 882.10 | 1,032.30 | 968.90 | 491.60 | 552.00 | 392.60 | 929.40 | 918.30 | 815.50 |
| 1988 | 522.70 | 597.20 | 461.70 | 914.10 | 493.60 | 921.80 | 1,070.40 | 1,012.90 | 512.20 | 576.10 | 409.50 | 960.20 | 938.40 | 855.40 |
| 1989 | 552.10 | 630.70 | 487.40 | 965.60 | 522.80 | 967.80 | 1,120.00 | 1,064.60 | 539.30 | 607.10 | 431.20 | 1,009.40 | 971.90 | 903.70 |
| 1990 | 588.30 | 671.90 | 519.10 | 1,026.60 | 557.90 | 1,020.20 | 1,177.70 | 1,124.60 | 570.40 | 642.80 | 456.80 | 1,062.10 | 1,016.00 | 960.80 |
| 1991 | 614.70 | 702.00 | 542.10 | 1,071.70 | 584.90 | 1,059.80 | 1,216.80 | 1,160.60 | 592.30 | 668.40 | 475.50 | 1,098.00 | 1,043.30 | 1,004.70 |
| 1992 | 637.80 | 728.10 | 562.30 | 1,110.50 | 609.00 | 1,086.90 | 1,252.40 | 1,190.80 | 609.50 | 688.70 | 490.70 | 1,122.10 | 1,057.40 | 1,045.00 |
| 1993 | 659.10 | 751.90 | 581.20 | 1,145.40 | 632.20 | 1,114.20 | 1,282.60 | 1,229.40 | 625.50 | 707.20 | 506.00 | 1,143.00 | 1,074.20 | 1,078.20 |
| 1994 | 682.30 | 777.80 | 601.80 | 1,183.70 | 657.10 | 1,150.10 | 1,328.40 | 1,271.00 | 646.20 | 731.80 | 525.00 | 1,177.60 | 1,100.00 | 1,118.60 |
| 1995 | 704.80 | 803.00 | 621.80 | 1,220.60 | 681.60 | 1,184.50 | 1,365.50 | 1,299.80 | 667.60 | 757.40 | 544.80 | 1,205.50 | 1,130.90 | 1,159.90 |
| 1996 | 730.00 | 831.10 | 644.20 | 1,262.10 | 708.70 | 1,222.50 | 1,450.60 | 1,347.20 | 690.60 | 785.30 | 566.00 | 1,245.90 | 1,148.50 | 1,200.60 |
| 1997 | 750.20 | 853.70 | 663.10 | 1,294.60 | 733.20 | 1,250.30 | 1,502.60 | 1,358.00 | 708.00 | 806.60 | 583.60 | 1,280.20 | 1,165.90 | 1,238.50 |
| 1998 | 765.10 | 870.50 | 676.40 | 1,317.70 | 750.90 | 1,277.00 | 1,537.70 | 1,393.20 | 720.00 | 820.20 | 597.40 | 1,300.40 | 1,189.40 | 1,261.90 |
| 1999 | 789.80 | 898.60 | 697.70 | 1,356.80 | 776.60 | 1,325.40 | 1,590.40 | 1,446.30 | 741.20 | 844.50 | 618.50 | 1,344.90 | 1,224.20 | 1,295.30 |
| 2000 | 830.10 | 945.90 | 730.30 | 1,419.90 | 812.30 | 1,387.90 | 1,675.40 | 1,513.20 | 773.60 | 880.70 | 649.40 | 1,394.20 | 1,274.30 | 1,355.50 |
| 2001 | 860.20 | 979.90 | 756.60 | 1,465.50 | 842.90 | 1,439.70 | 1,755.10 | 1,600.60 | 801.20 | 911.00 | 676.60 | 1,440.70 | 1,317.90 | 1,405.70 |
| 2002 | 881.30 | 1,003.80 | 774.60 | 1,494.20 | 863.40 | 1,473.20 | 1,812.10 | 1,664.50 | 820.50 | 931.90 | 696.40 | 1,468.10 | 1,352.50 | 1,449.20 |
| 2003 | 908.70 | 1,035.20 | 798.30 | 1,534.90 | 890.50 | 1,525.40 | 1,881.00 | 1,724.20 | 848.00 | 962.50 | 722.00 | 1,517.70 | 1,409.60 | 1,497.50 |
| 2004 | 941.90 | 1,073.20 | 826.90 | 1,585.40 | 922.40 | 1,588.30 | 1,952.80 | 1,803.40 | 880.20 | 998.00 | 752.50 | 1,572.90 | 1,463.30 | 1,566.50 |
| 2005 | 989.00 | 1,126.80 | 868.30 | 1,660.30 | 969.10 | 1,663.30 | 2,061.30 | 1,885.40 | 923.20 | 1,045.60 | 792.80 | 1,652.00 | 1,540.90 | 1,668.50 |
| 2006 | 1,031.30 | 1,174.70 | 905.70 | 1,726.10 | 1,009.80 | 1,737.10 | 2,146.70 | 1,980.80 | 961.10 | 1,089.10 | 827.00 | 1,729.60 | 1,606.00 | 1,743.80 |
| 2007 | 1,065.90 | 1,213.50 | 936.20 | 1,775.90 | 1,042.40 | 1,791.90 | 2,221.10 | 2,051.10 | 987.40 | 1,116.90 | 853.10 | 1,775.80 | 1,655.60 | 1,796.60 |
| 2008 | 1,140.20 | 1,297.40 | 1,001.90 | 1,894.30 | 1,114.20 | 1,910.50 | 2,371.80 | 2,187.80 | 1,045.20 | 1,179.70 | 907.20 | 1,888.20 | 1,759.10 | 1,911.80 |
| 2009 | 1,153.40 | 1,312.40 | 1,013.70 | 1,912.90 | 1,125.20 | 1,939.80 | 2,403.30 | 2,212.40 | 1,058.40 | 1,187.80 | 923.80 | 1,908.80 | 1,778.40 | 1,953.50 |
| 2010 | 1,164.00 | 1,321.60 | 1,024.00 | 1,930.30 | 1,135.50 | 1,956.30 | 2,418.40 | 2,220.10 | 1,049.70 | 1,178.10 | 918.80 | 1,896.50 | 1,779.40 | 1,960.70 |
| 2011 | 1,217.15 | 1,379.72 | 1,072.71 | 2,019.19 | 1,186.32 | 2,029.74 | 2,513.46 | 2,306.29 | 1,104.77 | 1,233.93 | 971.56 | 1,983.98 | 1,850.12 | 2,014.12 |
| 2012 | 1,250.19 | 1,414.89 | 1,103.94 | 2,077.57 | 1,216.99 | 2,068.43 | 2,561.39 | 2,332.83 | 1,111.78 | 1,242.00 | 980.77 | 2,017.67 | 1,889.77 | 2,051.01 |
| 2013 | 1,282.37 | 1,448.37 | 1,134.97 | 2,140.05 | 1,245.87 | 2,108.95 | 2,603.72 | 2,362.85 | 1,128.22 | 1,257.28 | 999.44 | 2,046.83 | 1,918.04 | 2,074.92 |
| 2014 | 1,316.91 | 1,484.19 | 1,168.57 | 2,209.42 | 1,277.67 | 2,149.49 | 2,644.62 | 2,415.33 | 1,147.48 | 1,275.98 | 1,020.16 | 2,078.03 | 1,956.10 | 2,103.50 |
| 2015 | 1,329.79 | 1,495.16 | 1,183.33 | 2,249.15 | 1,288.60 | 2,156.10 | 2,658.93 | 2,414.75 | 1,148.40 | 1,274.67 | 1,024.31 | 2,084.07 | 1,962.58 | 2,102.32 |
| 2016 | 1,347.88 | 1,512.08 | 1,202.51 | 2,295.62 | 1,303.40 | 2,171.58 | 2,673.42 | 2,435.93 | 1,154.08 | 1,279.28 | 1,031.84 | 2,101.89 | 1,978.53 | 2,108.90 |
| 2017 | 1,391.50 | 1,557.72 | 1,244.40 | 2,383.03 | 1,341.33 | 2,229.66 | 2,754.49 | 2,503.16 | 1,179.65 | 1,305.72 | 1,057.44 | 2,154.44 | 2,038.25 | 2,151.16 |

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1945–1984 are based on various sampling rates. Data for 1985–2005 are based on a 10 percent sample. All other years are 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

a. Wife's entitlement based on age.

b. Wife's entitlement based on care of children.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H2—Number, average primary insurance amount, and average monthly family benefit for selected family groups, December 2017

| Family group | Number (thousands) | | Average primary insurance amount (dollars) | Average monthly family benefit (dollars) |
|---------------------------------------|--------------------|---------------|--|--|
| | Families | Beneficiaries | | |
| Retired-worker families | | | | |
| Worker only | 39,653 | 39,653 | 1,447.25 | 1,391.50 |
| Men | 18,617 | 18,617 | 1,733.45 | 1,557.72 |
| Full benefit | 6,017 | 6,017 | 1,805.00 | 1,862.56 |
| Reduced benefit | 12,601 | 12,601 | 1,699.29 | 1,412.16 |
| Women | 21,036 | 21,036 | 1,193.94 | 1,244.40 |
| Full benefit | 5,764 | 5,764 | 1,303.36 | 1,469.35 |
| Reduced benefit | 15,272 | 15,272 | 1,152.65 | 1,159.50 |
| Worker and wife | 2,075 | 4,157 | 1,768.86 | 2,383.03 |
| Full worker benefit | 856 | 1,715 | 1,844.98 | 2,747.75 |
| Reduced worker benefit | 1,219 | 2,442 | 1,715.45 | 2,127.09 |
| Worker and husband | 145 | 292 | 1,231.73 | 1,741.64 |
| Worker and children | 483 | 1,052 | 1,620.01 | 2,266.79 |
| Male worker | 394 | 861 | 1,688.76 | 2,360.66 |
| Full worker benefit | 130 | 283 | 1,767.06 | 2,702.21 |
| Reduced worker benefit | 263 | 578 | 1,649.99 | 2,191.51 |
| Female worker | 89 | 191 | 1,316.26 | 1,852.08 |
| Full worker benefit | 28 | 60 | 1,356.21 | 2,094.83 |
| Reduced worker benefit | 61 | 131 | 1,297.81 | 1,739.95 |
| Worker, wife, and children | 81 | 262 | 1,763.35 | 2,910.58 |
| Worker, wife, and 1 child | 67 | 202 | 1,776.02 | 2,912.97 |
| Full worker benefit | 24 | 73 | 1,843.73 | 3,277.51 |
| Reduced worker benefit | 43 | 130 | 1,738.10 | 2,708.81 |
| Worker, wife, and 2 or more children | 14 | 59 | 1,700.44 | 2,898.71 |
| Full worker benefit | 5 | 20 | 1,801.32 | 3,358.05 |
| Reduced worker benefit | 9 | 39 | 1,647.62 | 2,658.21 |
| Survivor families | | | | |
| Nondisabled widow(er) only | 3,534 | 3,534 | 1,606.83 | 1,336.18 |
| Full benefit | 1,368 | 1,368 | 1,537.13 | 1,425.97 |
| Reduced benefit | 2,165 | 2,165 | 1,650.87 | 1,279.44 |
| Nondisabled widow(er) and children | 85 | 177 | 1,514.17 | 2,324.26 |
| Full benefit | 42 | 88 | 1,468.80 | 2,392.47 |
| Reduced benefit | 43 | 90 | 1,558.69 | 2,257.32 |
| Disabled widow(er) only | 234 | 234 | 1,518.62 | 728.36 |
| Widowed mother or father and children | 127 | 333 | 1,515.14 | 2,426.01 |
| 1 child | 72 | 144 | 1,492.50 | 2,229.66 |
| 2 children | 39 | 118 | 1,584.40 | 2,754.49 |
| 3 or more children | 16 | 71 | 1,447.49 | 2,503.16 |
| Children only | 1,110 | 1,463 | 1,204.31 | 1,096.54 |
| 1 child | 854 | 854 | 1,211.06 | 880.13 |
| 2 children | 185 | 371 | 1,199.93 | 1,785.19 |
| 3 or more children | 71 | 238 | 1,134.14 | 1,905.24 |
| Parents | 1 | 1 | 1,485.16 | 1,391.98 |
| Disabled-worker families | | | | |
| Worker only | 7,588 | 7,588 | 1,183.66 | 1,179.65 |
| Men | 3,735 | 3,735 | 1,310.96 | 1,305.72 |
| Women | 3,853 | 3,853 | 1,060.26 | 1,057.44 |
| Worker and spouse ^a | 75 | 151 | 1,767.95 | 2,151.16 |
| Worker and children | 981 | 2,460 | 1,279.06 | 1,843.04 |
| Male worker | 581 | 1,469 | 1,355.28 | 1,975.65 |
| Female worker | 400 | 990 | 1,168.32 | 1,650.40 |
| Worker, wife, and children | 47 | 185 | 1,413.15 | 2,090.14 |
| 1 child | 21 | 64 | 1,454.33 | 2,154.44 |
| 2 or more children | 26 | 122 | 1,379.92 | 2,038.25 |
| Worker, husband, and children | 2 | 6 | 1,218.85 | 1,765.50 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: The term "full benefit" applies to benefits not subject to actuarial reduction, and the term "reduced benefit" applies to benefits subject to actuarial reduction.

Totals do not necessarily equal the sum of rounded components.

a. Where the disabled worker's spouse is dually entitled as a retired worker, the benefit amount shown for the spouse represents the difference between the entitlement amount as a spouse and as a retired worker.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H3—Percentage distribution of retired-worker and disabled-worker families, by monthly benefit for selected family groups, December 2017

| Monthly family benefit ^a (dollars) | Retired worker only | | Retired worker and wife | Retired worker, wife, and— | | Disabled worker only | | Disabled worker, wife, and— | |
|--|---------------------|------------|-------------------------------|-------------------------------|-----------------------|----------------------|-----------|--------------------------------|-----------------------|
| | Men | Women | | 1 child | 2 or more children | Men | Women | 1 child | 2 or more children |
| Total | | | | | | | | | |
| Number | 18,617,168 | 21,035,622 | 2,074,880 | 67,202 | 13,534 | 3,734,935 | 3,852,872 | 21,149 | 26,207 |
| Percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than 200.00 | 0.7 | 0.8 | 0.5 | 0.1 | (L) | 0.2 | 0.3 | (L) | (L) |
| 200.00–249.90 | 0.6 | 0.6 | 0.3 | 0.1 | 0.1 | 0.3 | 0.6 | (L) | (L) |
| 250.00–299.90 | 0.7 | 0.7 | 0.4 | 0.1 | 0.1 | 0.6 | 1.0 | (L) | (L) |
| 300.00–349.90 | 0.8 | 0.8 | 0.5 | 0.1 | 0.1 | 0.8 | 1.3 | (L) | (L) |
| 350.00–399.90 | 0.8 | 0.8 | 0.5 | 0.2 | 0.1 | 0.9 | 1.6 | (L) | (L) |
| 400.00–449.90 | 0.7 | 0.9 | 0.6 | 0.2 | 0.2 | 1.1 | 1.9 | (L) | (L) |
| 450.00–499.90 | 0.7 | 0.9 | 0.6 | 0.2 | 0.3 | 1.1 | 2.0 | (L) | (L) |
| 500.00–549.90 | 0.7 | 1.1 | 0.7 | 0.2 | 0.4 | 1.2 | 2.2 | (L) | (L) |
| 550.00–599.90 | 1.0 | 1.6 | 0.6 | 0.3 | 0.4 | 1.4 | 2.3 | (L) | (L) |
| 600.00–649.90 | 1.2 | 2.2 | 0.6 | 0.3 | 0.4 | 1.7 | 2.7 | (L) | (L) |
| 650.00–699.90 | 1.3 | 2.6 | 0.6 | 0.4 | 0.4 | 2.1 | 3.2 | 0.1 | 0.1 |
| 700.00–749.90 | 1.4 | 3.3 | 0.6 | 0.4 | 0.4 | 2.5 | 3.9 | 0.2 | 0.1 |
| 750.00–799.90 | 1.5 | 3.9 | 0.7 | 0.3 | 0.4 | 3.8 | 6.3 | 0.4 | 0.4 |
| 800.00–849.90 | 1.6 | 4.2 | 0.7 | 0.4 | 0.5 | 3.8 | 6.1 | 0.9 | 0.8 |
| 850.00–899.90 | 1.7 | 4.4 | 0.9 | 0.5 | 0.4 | 3.9 | 5.8 | 0.9 | 1.1 |
| 900.00–949.90 | 1.7 | 4.2 | 0.9 | 0.5 | 0.7 | 3.9 | 5.5 | 1.0 | 1.3 |
| 950.00–999.90 | 1.8 | 4.0 | 1.0 | 0.7 | 0.9 | 3.8 | 5.2 | 1.2 | 1.4 |
| 1,000.00–1,049.90 | 1.9 | 3.8 | 1.1 | 0.8 | 1.2 | 3.8 | 4.8 | 1.4 | 1.6 |
| 1,050.00–1,099.90 | 2.0 | 3.6 | 1.1 | 0.9 | 1.1 | 3.7 | 4.4 | 1.3 | 1.6 |
| 1,100.00–1,149.90 | 2.1 | 3.5 | 1.1 | 1.0 | 1.1 | 3.7 | 4.1 | 1.6 | 1.8 |
| 1,150.00–1,199.90 | 2.2 | 3.4 | 1.1 | 1.0 | 1.3 | 3.5 | 3.7 | 1.6 | 1.8 |
| 1,200.00–1,249.90 | 2.3 | 3.3 | 1.1 | 1.0 | 1.5 | 3.4 | 3.4 | 1.6 | 1.8 |
| 1,250.00–1,299.90 | 2.5 | 3.2 | 1.1 | 1.0 | 1.5 | 3.3 | 3.0 | 1.6 | 1.9 |
| 1,300.00–1,349.90 | 2.6 | 3.2 | 1.0 | 0.9 | 1.2 | 3.2 | 2.7 | 1.9 | 2.1 |
| 1,350.00–1,399.90 | 2.8 | 3.1 | 1.0 | 0.9 | 1.1 | 3.0 | 2.4 | 1.9 | 2.0 |
| 1,400.00–1,449.90 | 3.1 | 3.0 | 1.0 | 0.8 | 1.0 | 2.9 | 2.1 | 2.0 | 2.1 |
| 1,450.00–1,499.90 | 3.3 | 3.0 | 1.1 | 0.8 | 1.0 | 2.8 | 1.9 | 2.0 | 2.3 |
| 1,500.00–1,549.90 | 3.2 | 2.8 | 1.1 | 0.8 | 1.0 | 2.6 | 1.7 | 1.9 | 2.2 |
| 1,550.00–1,599.90 | 3.6 | 2.7 | 1.1 | 0.7 | 0.9 | 2.5 | 1.5 | 2.0 | 2.3 |
| 1,600.00–1,649.90 | 3.9 | 2.6 | 1.1 | 0.7 | 1.1 | 2.3 | 1.3 | 2.3 | 2.5 |
| 1,650.00–1,699.90 | 3.9 | 2.4 | 1.1 | 0.7 | 1.0 | 2.2 | 1.2 | 3.0 | 3.2 |
| 1,700.00–1,749.90 | 3.8 | 2.2 | 1.2 | 0.8 | 0.9 | 2.0 | 1.1 | 3.0 | 3.4 |
| 1,750.00–1,799.90 | 3.7 | 2.1 | 1.2 | 0.8 | 0.9 | 2.0 | 1.0 | 2.8 | 3.3 |
| 1,800.00–1,849.90 | 3.5 | 1.8 | 1.2 | 0.9 | 0.8 | 1.8 | 0.9 | 2.9 | 3.7 |
| 1,850.00–1,899.90 | 3.1 | 1.6 | 1.3 | 0.8 | 1.0 | 1.6 | 0.8 | 2.8 | 3.3 |
| 1,900.00–1,949.90 | 2.6 | 1.4 | 1.3 | 0.8 | 1.0 | 1.5 | 0.7 | 2.9 | 3.2 |
| 1,950.00–1,999.90 | 2.4 | 1.3 | 1.4 | 0.9 | 0.9 | 1.4 | 0.6 | 2.7 | 3.1 |
| 2,000.00–2,049.90 | 2.1 | 1.1 | 1.5 | 0.9 | 0.8 | 1.3 | 0.6 | 2.7 | 2.9 |
| 2,050.00–2,099.90 | 2.1 | 1.1 | 1.7 | 1.0 | 0.9 | 1.5 | 0.6 | 2.4 | 2.9 |
| 2,100.00–2,149.90 | 2.1 | 1.0 | 1.9 | 0.9 | 0.9 | 1.7 | 0.7 | 2.4 | 2.6 |
| 2,150.00–2,199.90 | 1.9 | 0.9 | 2.0 | 1.0 | 0.9 | 1.6 | 0.6 | 2.5 | 2.5 |
| 2,200.00–2,249.90 | 1.7 | 0.7 | 2.0 | 1.0 | 1.0 | 1.4 | 0.5 | 2.2 | 2.0 |

(Continued)

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H3—Percentage distribution of retired-worker and disabled-worker families, by monthly benefit for selected family groups, December 2017—Continued

| Monthly family benefit ^a (dollars) | Retired worker only | | Retired worker and wife | Retired worker, wife, and— | | Disabled worker only | | Disabled worker, wife, and— | |
|--|---------------------|----------|-------------------------------|-------------------------------|-----------------------|----------------------|----------|--------------------------------|-----------------------|
| | Men | Women | | 1 child | 2 or more children | Men | Women | 1 child | 2 or more children |
| 2,250.00–2,299.90 | 1.5 | 0.6 | 2.0 | 1.0 | 1.0 | 1.2 | 0.4 | 2.1 | 2.3 |
| 2,300.00–2,349.90 | 1.4 | 0.5 | 2.1 | 1.1 | 1.0 | 1.0 | 0.3 | 2.0 | 2.0 |
| 2,350.00–2,399.90 | 1.3 | 0.5 | 2.2 | 1.2 | 0.9 | 0.8 | 0.2 | 1.9 | 1.9 |
| 2,400.00–2,449.90 | 1.1 | 0.4 | 2.2 | 1.2 | 1.1 | 0.7 | 0.2 | 1.6 | 1.6 |
| 2,450.00–2,499.90 | 1.0 | 0.3 | 2.2 | 1.3 | 0.9 | 0.6 | 0.2 | 1.7 | 1.4 |
| 2,500.00–2,549.90 | 0.9 | 0.3 | 2.2 | 1.4 | 1.3 | 0.5 | 0.1 | 1.6 | 1.3 |
| 2,550.00–2,599.90 | 0.9 | 0.2 | 2.2 | 1.5 | 1.4 | 0.4 | 0.1 | 1.6 | 1.3 |
| 2,600.00–2,649.90 | 0.8 | 0.2 | 2.2 | 1.6 | 1.3 | 0.3 | 0.1 | 1.5 | 1.3 |
| 2,650.00–2,699.90 | 0.7 | 0.2 | 2.2 | 1.7 | 1.5 | 0.3 | 0.1 | 1.5 | 1.2 |
| 2,700.00–2,749.90 | 0.7 | 0.1 | 2.1 | 1.8 | 1.5 | 0.2 | (L) | 1.2 | 1.1 |
| 2,750.00–2,799.90 | 0.4 | 0.1 | 2.0 | 1.9 | 1.7 | 0.1 | (L) | 1.3 | 1.0 |
| 2,800.00–2,849.90 | 0.2 | 0.1 | 1.9 | 2.0 | 1.6 | (L) | (L) | 1.1 | 0.9 |
| 2,850.00–2,899.90 | 0.1 | 0.1 | 1.8 | 2.0 | 1.7 | (L) | (L) | 1.0 | 0.8 |
| 2,900.00–2,949.90 | 0.1 | 0.1 | 1.7 | 2.0 | 1.6 | (L) | (L) | 1.0 | 0.7 |
| 2,950.00–2,999.90 | 0.1 | (L) | 1.6 | 1.9 | 1.6 | (L) | (L) | 1.0 | 0.8 |
| 3,000.00–3,049.90 | 0.1 | (L) | 1.5 | 1.9 | 1.6 | (L) | (L) | 0.9 | 0.7 |
| 3,050.00–3,099.90 | 0.1 | (L) | 1.5 | 2.0 | 1.5 | (L) | (L) | 1.0 | 0.7 |
| 3,100.00–3,149.90 | 0.1 | (L) | 1.4 | 1.9 | 1.4 | (L) | (L) | 1.1 | 0.9 |
| 3,150.00–3,199.90 | 0.1 | (L) | 1.4 | 2.0 | 1.8 | (L) | (L) | 1.2 | 1.0 |
| 3,200.00–3,249.90 | 0.1 | (L) | 1.3 | 2.0 | 1.7 | (L) | (L) | 1.2 | 1.0 |
| 3,250.00–3,299.90 | 0.1 | (L) | 1.2 | 1.9 | 1.8 | (L) | (L) | 1.0 | 0.8 |
| 3,300.00 or more | 0.6 | 0.1 | 18.5 | 38.1 | 38.2 | (L) | (L) | 10.8 | 7.5 |
| Average monthly family benefit (dollars) | 1,557.72 | 1,244.40 | 2,383.03 | 2,912.97 | 2,898.71 | 1,305.72 | 1,057.44 | 2,154.44 | 2,038.25 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = less than 0.05 percent.

a. Cases involving actuarial reduction may be represented in all benefit intervals for which values are shown.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H4—Percentage distribution of survivor families, by monthly benefit for selected family groups, December 2017

| Monthly family benefit (dollars) | Widowed mother or father and— | | | Children only | | | Widow only | |
|----------------------------------|-------------------------------|------------|--------------------|---------------|------------|--------------------|-------------|----------|
| | 1 child | 2 children | 3 or more children | 1 child | 2 children | 3 or more children | Nondisabled | Disabled |
| Total | | | | | | | | |
| Number | 71,740 | 39,117 | 16,038 | 854,154 | 185,486 | 70,616 | 3,421,285 | 215,469 |
| Percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than 200.00 | 0.1 | (L) | (L) | 2.3 | 0.1 | (L) | 0.8 | 8.7 |
| 200.00–249.90 | 0.1 | (L) | (L) | 1.5 | 0.1 | 0.1 | 0.4 | 3.3 |
| 250.00–299.90 | 0.1 | 0.1 | 0.1 | 1.7 | 0.3 | 0.3 | 0.5 | 3.6 |
| 300.00–349.90 | 0.2 | 0.1 | 0.2 | 1.9 | 0.5 | 0.6 | 0.7 | 4.0 |
| 350.00–399.90 | 0.2 | 0.2 | 0.2 | 1.9 | 0.7 | 0.9 | 0.7 | 3.9 |
| 400.00–449.90 | 0.3 | 0.2 | 0.3 | 3.9 | 0.8 | 1.0 | 0.8 | 4.0 |
| 450.00–499.90 | 0.3 | 0.3 | 0.4 | 3.0 | 1.0 | 1.1 | 0.9 | 4.1 |
| 500.00–549.90 | 0.3 | 0.3 | 0.4 | 3.3 | 1.0 | 1.2 | 1.2 | 4.3 |
| 550.00–599.90 | 0.3 | 0.3 | 0.5 | 5.1 | 1.0 | 1.1 | 1.4 | 4.9 |
| 600.00–649.90 | 0.4 | 0.2 | 0.5 | 5.7 | 1.1 | 1.3 | 1.6 | 4.8 |
| 650.00–699.90 | 0.5 | 0.4 | 0.5 | 5.5 | 1.3 | 1.3 | 1.8 | 4.7 |
| 700.00–749.90 | 0.5 | 0.3 | 0.5 | 5.2 | 1.2 | 1.2 | 1.9 | 4.4 |
| 750.00–799.90 | 0.5 | 0.4 | 0.5 | 5.3 | 1.2 | 1.4 | 2.0 | 4.3 |
| 800.00–849.90 | 0.5 | 0.4 | 0.7 | 4.9 | 1.2 | 1.4 | 2.2 | 4.2 |
| 850.00–899.90 | 0.6 | 0.4 | 0.6 | 5.1 | 1.3 | 1.3 | 2.3 | 3.9 |
| 900.00–949.90 | 0.6 | 0.4 | 0.6 | 4.7 | 1.3 | 1.5 | 2.5 | 3.7 |
| 950.00–999.90 | 0.7 | 0.4 | 0.8 | 4.3 | 1.4 | 1.4 | 2.7 | 3.3 |
| 1,000.00–1,049.90 | 0.7 | 0.5 | 0.6 | 4.1 | 1.4 | 1.5 | 2.8 | 3.1 |
| 1,050.00–1,099.90 | 0.8 | 0.6 | 0.7 | 3.7 | 1.4 | 1.4 | 3.0 | 2.8 |
| 1,100.00–1,149.90 | 1.2 | 0.8 | 1.2 | 3.4 | 2.3 | 2.3 | 3.3 | 2.5 |
| 1,150.00–1,199.90 | 1.6 | 1.2 | 1.8 | 3.3 | 3.1 | 3.3 | 3.5 | 2.2 |
| 1,200.00–1,249.90 | 1.9 | 1.4 | 2.3 | 3.0 | 3.4 | 3.8 | 3.9 | 2.0 |
| 1,250.00–1,299.90 | 1.8 | 1.5 | 2.2 | 2.6 | 3.4 | 3.8 | 4.3 | 1.8 |
| 1,300.00–1,349.90 | 1.9 | 1.5 | 2.6 | 2.5 | 3.4 | 3.6 | 4.3 | 1.5 |
| 1,350.00–1,399.90 | 1.9 | 1.6 | 2.3 | 1.9 | 3.2 | 3.4 | 4.2 | 1.3 |
| 1,400.00–1,449.90 | 2.0 | 1.7 | 2.2 | 1.5 | 3.0 | 3.2 | 4.2 | 1.1 |
| 1,450.00–1,499.90 | 2.1 | 1.6 | 2.1 | 1.2 | 2.9 | 2.8 | 4.4 | 1.2 |
| 1,500.00–1,549.90 | 2.2 | 1.7 | 2.2 | 1.0 | 2.8 | 3.0 | 4.3 | 1.4 |
| 1,550.00–1,599.90 | 2.3 | 1.5 | 2.1 | 1.1 | 2.8 | 2.5 | 3.9 | 1.2 |
| 1,600.00–1,649.90 | 2.2 | 1.2 | 1.8 | 1.1 | 2.6 | 1.8 | 3.5 | 1.0 |
| 1,650.00–1,699.90 | 2.4 | 1.2 | 1.4 | 0.9 | 2.5 | 1.6 | 3.3 | 0.8 |
| 1,700.00–1,749.90 | 2.3 | 1.2 | 1.5 | 0.7 | 2.4 | 1.4 | 3.1 | 0.6 |
| 1,750.00–1,799.90 | 2.3 | 1.2 | 1.3 | 0.6 | 2.3 | 1.3 | 3.0 | 0.5 |
| 1,800.00–1,849.90 | 2.4 | 1.2 | 1.3 | 0.5 | 2.2 | 1.4 | 2.6 | 0.4 |
| 1,850.00–1,899.90 | 2.2 | 1.2 | 1.2 | 0.4 | 2.1 | 1.3 | 2.2 | 0.3 |
| 1,900.00–1,949.90 | 2.2 | 1.2 | 1.3 | 0.4 | 2.0 | 1.3 | 1.8 | 0.2 |
| 1,950.00–1,999.90 | 2.3 | 1.3 | 1.1 | 0.3 | 1.9 | 1.3 | 1.5 | 0.1 |
| 2,000.00–2,049.90 | 2.3 | 1.3 | 1.2 | 0.2 | 1.8 | 1.2 | 1.3 | (L) |
| 2,050.00–2,099.90 | 2.2 | 1.2 | 1.4 | 0.1 | 1.7 | 1.1 | 1.1 | (L) |
| 2,100.00–2,149.90 | 2.1 | 1.4 | 1.3 | 0.1 | 1.6 | 1.2 | 1.0 | (L) |
| 2,150.00–2,199.90 | 2.1 | 1.3 | 1.2 | (L) | 1.5 | 1.2 | 0.8 | (L) |
| 2,200.00–2,249.90 | 1.9 | 1.3 | 1.3 | (L) | 1.5 | 1.0 | 0.7 | (L) |

(Continued)

5.H OASDI Current-Pay Benefits: Beneficiary Families

Table 5.H4—Percentage distribution of survivor families, by monthly benefit for selected family groups, December 2017—Continued

| Monthly family benefit (dollars) | Widowed mother or father and— | | | Children only | | | Widow only | |
|--|-------------------------------|------------|--------------------|---------------|------------|--------------------|-------------|----------|
| | 1 child | 2 children | 3 or more children | 1 child | 2 children | 3 or more children | Nondisabled | Disabled |
| 2,250.00–2,299.90 | 2.0 | 1.4 | 1.2 | (L) | 1.4 | 1.1 | 0.6 | (L) |
| 2,300.00–2,349.90 | 1.9 | 1.3 | 1.2 | (L) | 1.3 | 1.1 | 0.5 | (L) |
| 2,350.00–2,399.90 | 1.9 | 1.3 | 1.3 | (L) | 1.3 | 0.9 | 0.4 | (L) |
| 2,400.00–2,449.90 | 1.8 | 1.4 | 1.3 | (L) | 1.2 | 1.0 | 0.4 | (L) |
| 2,450.00–2,499.90 | 1.7 | 1.3 | 1.3 | (L) | 1.1 | 1.0 | 0.3 | (L) |
| 2,500.00–2,549.90 | 1.7 | 1.3 | 1.3 | (L) | 1.0 | 0.8 | 0.3 | 0.0 |
| 2,550.00–2,599.90 | 1.5 | 1.1 | 1.2 | (L) | 1.0 | 0.9 | 0.2 | 0.0 |
| 2,600.00–2,649.90 | 1.6 | 1.3 | 1.2 | (L) | 1.0 | 0.9 | 0.2 | 0.0 |
| 2,650.00–2,699.90 | 1.4 | 1.3 | 1.3 | (L) | 0.9 | 0.8 | 0.1 | (L) |
| 2,700.00–2,749.90 | 1.4 | 1.3 | 1.1 | (L) | 0.8 | 0.8 | 0.1 | (L) |
| 2,750.00–2,799.90 | 1.4 | 1.3 | 1.0 | (L) | 0.8 | 0.8 | 0.1 | 0.0 |
| 2,800.00–2,849.90 | 1.3 | 1.3 | 1.2 | (L) | 0.7 | 0.8 | 0.1 | 0.0 |
| 2,850.00–2,899.90 | 1.2 | 1.5 | 1.5 | (L) | 0.7 | 0.8 | (L) | (L) |
| 2,900.00–2,949.90 | 1.1 | 1.9 | 1.6 | (L) | 0.6 | 0.9 | (L) | 0.0 |
| 2,950.00–2,999.90 | 1.1 | 1.9 | 1.5 | (L) | 0.6 | 1.0 | (L) | 0.0 |
| 3,000.00–3,049.90 | 1.1 | 1.8 | 1.5 | (L) | 0.6 | 1.0 | (L) | 0.0 |
| 3,050.00–3,099.90 | 1.2 | 1.9 | 1.6 | (L) | 0.6 | 0.9 | (L) | 0.0 |
| 3,100.00–3,149.90 | 1.3 | 1.6 | 1.6 | (L) | 0.6 | 0.9 | (L) | 0.0 |
| 3,150.00–3,199.90 | 1.5 | 1.8 | 1.3 | (L) | 0.7 | 0.9 | (L) | 0.0 |
| 3,200.00–3,249.90 | 1.5 | 1.7 | 1.3 | (L) | 0.7 | 0.8 | (L) | 0.0 |
| 3,250.00–3,299.90 | 1.3 | 1.6 | 1.3 | (L) | 0.7 | 0.7 | (L) | 0.0 |
| 3,300.00 or more | 13.9 | 33.0 | 26.0 | (L) | 7.0 | 12.5 | 0.1 | 0.0 |
| Average monthly family benefit (dollars) | 2,229.66 | 2,754.49 | 2,503.16 | 880.13 | 1,785.19 | 1,905.24 | 1,341.33 | 743.75 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = less than 0.05 percent.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J1—Estimated total annual benefits paid, by state or other area and program, 2017 (in millions of dollars)

| State or area | Total, OASDI | Retirement | Survivors | Disability |
|----------------------|--------------|------------|-----------|------------|
| All areas | 941,252 | 680,233 | 118,279 | 142,740 |
| Alabama | 16,797 | 10,836 | 2,281 | 3,680 |
| Alaska | 1,422 | 1,041 | 181 | 200 |
| Arizona | 20,331 | 15,449 | 2,283 | 2,599 |
| Arkansas | 9,931 | 6,505 | 1,275 | 2,151 |
| California | 87,939 | 66,110 | 10,573 | 11,256 |
| Colorado | 13,058 | 9,822 | 1,532 | 1,704 |
| Connecticut | 11,311 | 8,678 | 1,251 | 1,382 |
| Delaware | 3,403 | 2,558 | 372 | 473 |
| District of Columbia | 1,180 | 852 | 126 | 202 |
| Florida | 68,876 | 51,991 | 7,659 | 9,226 |
| Georgia | 26,770 | 18,752 | 3,378 | 4,640 |
| Hawaii | 4,051 | 3,263 | 420 | 368 |
| Idaho | 4,961 | 3,670 | 584 | 707 |
| Illinois | 34,900 | 25,565 | 4,637 | 4,698 |
| Indiana | 21,184 | 14,988 | 2,812 | 3,384 |
| Iowa | 9,825 | 7,366 | 1,262 | 1,197 |
| Kansas | 8,539 | 6,289 | 1,078 | 1,172 |
| Kentucky | 14,239 | 8,934 | 2,081 | 3,224 |
| Louisiana | 12,754 | 7,958 | 2,328 | 2,468 |
| Maine | 4,831 | 3,398 | 552 | 881 |
| Maryland | 15,839 | 11,792 | 1,860 | 2,187 |
| Massachusetts | 19,637 | 14,146 | 2,173 | 3,318 |
| Michigan | 35,320 | 24,980 | 4,546 | 5,794 |
| Minnesota | 15,968 | 12,209 | 1,771 | 1,988 |
| Mississippi | 9,398 | 6,069 | 1,328 | 2,001 |
| Missouri | 19,293 | 13,427 | 2,455 | 3,411 |
| Montana | 3,325 | 2,497 | 409 | 419 |
| Nebraska | 5,201 | 3,899 | 666 | 636 |
| Nevada | 7,887 | 5,917 | 853 | 1,117 |
| New Hampshire | 4,796 | 3,508 | 474 | 814 |
| New Jersey | 27,302 | 20,616 | 3,108 | 3,578 |
| New Mexico | 6,061 | 4,310 | 753 | 998 |
| New York | 56,580 | 41,682 | 6,515 | 8,383 |
| North Carolina | 31,320 | 22,625 | 3,451 | 5,244 |
| North Dakota | 1,926 | 1,424 | 290 | 212 |
| Ohio | 35,416 | 24,586 | 5,310 | 5,520 |
| Oklahoma | 11,556 | 7,955 | 1,628 | 1,973 |
| Oregon | 13,113 | 9,898 | 1,469 | 1,746 |
| Pennsylvania | 44,302 | 31,987 | 5,742 | 6,573 |
| Rhode Island | 3,436 | 2,484 | 356 | 596 |
| South Carolina | 17,055 | 12,204 | 1,946 | 2,905 |
| South Dakota | 2,548 | 1,941 | 320 | 287 |
| Tennessee | 21,485 | 14,832 | 2,733 | 3,920 |
| Texas | 60,915 | 42,922 | 8,896 | 9,097 |
| Utah | 6,096 | 4,523 | 798 | 775 |
| Vermont | 2,236 | 1,656 | 237 | 343 |
| Virginia | 23,389 | 17,128 | 2,782 | 3,479 |
| Washington | 20,964 | 15,706 | 2,335 | 2,923 |
| West Virginia | 7,120 | 4,494 | 1,160 | 1,466 |
| Wisconsin | 18,990 | 14,215 | 2,175 | 2,600 |
| Wyoming | 1,704 | 1,276 | 212 | 216 |

(Continued)

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J1—Estimated total annual benefits paid, by state or other area and program, 2017 (in millions of dollars)—Continued

| State or area | Total, OASDI | Retirement | Survivors | Disability |
|--------------------------|--------------|------------|-----------|------------|
| Outlying areas | | | | |
| American Samoa | 56 | 26 | 14 | 16 |
| Guam | 183 | 122 | 36 | 25 |
| Northern Mariana Islands | 24 | 15 | 6 | 3 |
| Puerto Rico | 8,797 | 5,120 | 1,309 | 2,368 |
| U.S. Virgin Islands | 295 | 235 | 33 | 27 |
| Foreign countries | 5,389 | 3,757 | 1,462 | 170 |
| Unknown | 32 | 24 | 5 | 3 |

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTES: Unnegotiated checks are not deducted. Excludes lump-sum death payments.

Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J2—Number of beneficiaries, by state or other area, program, and type of benefit, December 2017

| State or area | Total | Retirement | | | Survivors | | Disability | | |
|--------------------------|------------|-----------------|-----------|----------|------------------------|-----------|------------------|---------|-----------|
| | | Retired workers | Spouses | Children | Widow(er)s and parents | Children | Disabled workers | Spouses | Children |
| All areas | 61,903,360 | 42,446,992 | 2,375,575 | 675,261 | 4,090,523 | 1,903,757 | 8,695,475 | 126,154 | 1,589,623 |
| Alabama | 1,131,359 | 689,297 | 31,913 | 12,217 | 80,509 | 43,060 | 226,922 | 3,173 | 44,268 |
| Alaska | 98,359 | 68,478 | 3,055 | 1,959 | 5,400 | 4,549 | 12,317 | 165 | 2,436 |
| Arizona | 1,310,666 | 952,601 | 47,880 | 14,278 | 77,435 | 35,842 | 153,257 | 2,158 | 27,215 |
| Arkansas | 692,178 | 429,232 | 17,070 | 7,121 | 45,993 | 25,405 | 137,228 | 1,884 | 28,245 |
| California | 5,858,780 | 4,178,940 | 294,073 | 79,288 | 368,871 | 155,695 | 663,886 | 11,090 | 106,937 |
| Colorado | 852,635 | 614,191 | 35,231 | 7,818 | 51,119 | 23,422 | 102,531 | 1,154 | 17,169 |
| Connecticut | 673,359 | 491,627 | 22,079 | 7,304 | 37,659 | 18,552 | 81,260 | 735 | 14,143 |
| Delaware | 206,939 | 149,880 | 5,831 | 1,659 | 11,760 | 5,900 | 27,255 | 230 | 4,424 |
| District of Columbia | 82,253 | 55,991 | 2,063 | 809 | 4,316 | 3,142 | 14,284 | 40 | 1,608 |
| Florida | 4,531,636 | 3,285,889 | 156,378 | 46,010 | 270,505 | 111,325 | 558,750 | 7,621 | 95,158 |
| Georgia | 1,790,398 | 1,198,814 | 48,983 | 19,711 | 114,324 | 67,086 | 282,646 | 3,788 | 55,046 |
| Hawaii | 266,523 | 206,148 | 9,286 | 3,805 | 14,924 | 6,149 | 21,813 | 392 | 4,006 |
| Idaho | 335,551 | 236,546 | 11,811 | 3,749 | 19,624 | 9,644 | 44,432 | 776 | 8,969 |
| Illinois | 2,220,171 | 1,554,889 | 83,553 | 24,454 | 150,740 | 70,524 | 282,120 | 3,967 | 49,924 |
| Indiana | 1,335,288 | 898,109 | 40,713 | 13,130 | 89,739 | 46,711 | 205,562 | 2,725 | 38,599 |
| Iowa | 638,322 | 459,104 | 20,987 | 6,167 | 42,529 | 18,332 | 77,521 | 807 | 12,875 |
| Kansas | 544,486 | 380,624 | 17,825 | 5,693 | 34,869 | 17,736 | 73,174 | 770 | 13,795 |
| Kentucky | 980,991 | 582,792 | 33,522 | 9,606 | 76,625 | 37,634 | 199,178 | 4,039 | 37,595 |
| Louisiana | 895,826 | 523,785 | 42,042 | 10,647 | 85,355 | 42,498 | 156,107 | 3,334 | 32,058 |
| Maine | 338,770 | 227,434 | 10,443 | 3,274 | 19,983 | 8,723 | 57,062 | 650 | 11,201 |
| Maryland | 983,736 | 700,145 | 32,051 | 9,558 | 57,916 | 32,370 | 129,481 | 899 | 21,316 |
| Massachusetts | 1,260,786 | 857,073 | 43,452 | 13,508 | 69,828 | 34,822 | 199,966 | 1,627 | 40,510 |
| Michigan | 2,186,709 | 1,461,584 | 75,825 | 23,437 | 144,376 | 69,308 | 341,200 | 5,371 | 65,608 |
| Minnesota | 1,012,620 | 738,425 | 34,681 | 10,070 | 57,628 | 26,053 | 122,142 | 1,076 | 22,545 |
| Mississippi | 661,656 | 404,846 | 15,849 | 8,558 | 47,102 | 30,318 | 127,181 | 1,995 | 25,807 |
| Missouri | 1,281,534 | 852,684 | 36,073 | 12,032 | 83,159 | 44,075 | 213,655 | 2,555 | 37,301 |
| Montana | 228,685 | 165,558 | 7,771 | 2,478 | 14,219 | 6,619 | 27,274 | 432 | 4,334 |
| Nebraska | 340,251 | 243,248 | 11,762 | 3,354 | 22,195 | 10,415 | 41,249 | 348 | 7,680 |
| Nevada | 521,297 | 380,627 | 15,321 | 5,555 | 28,645 | 14,163 | 65,664 | 780 | 10,542 |
| New Hampshire | 300,267 | 206,986 | 8,854 | 2,560 | 14,973 | 7,287 | 47,738 | 360 | 11,509 |
| New Jersey | 1,613,096 | 1,159,770 | 59,221 | 18,569 | 95,826 | 44,042 | 196,663 | 2,452 | 36,553 |
| New Mexico | 427,426 | 286,641 | 16,736 | 4,468 | 27,091 | 15,139 | 64,863 | 935 | 11,553 |
| New York | 3,586,883 | 2,492,314 | 142,605 | 45,080 | 215,210 | 97,306 | 493,907 | 6,980 | 93,481 |
| North Carolina | 2,059,436 | 1,428,433 | 49,169 | 19,284 | 118,443 | 63,794 | 320,583 | 3,742 | 55,988 |
| North Dakota | 130,831 | 93,384 | 4,992 | 1,115 | 10,347 | 4,358 | 14,114 | 135 | 2,386 |
| Ohio | 2,337,114 | 1,545,251 | 91,232 | 20,661 | 183,442 | 81,236 | 351,027 | 5,037 | 59,228 |
| Oklahoma | 778,970 | 509,843 | 24,428 | 8,300 | 56,331 | 29,486 | 125,634 | 1,835 | 23,113 |
| Oregon | 853,498 | 619,159 | 30,125 | 9,028 | 50,331 | 19,336 | 107,703 | 1,591 | 16,225 |
| Pennsylvania | 2,795,950 | 1,922,759 | 96,591 | 24,932 | 192,678 | 81,091 | 400,818 | 5,191 | 71,890 |
| Rhode Island | 222,851 | 152,898 | 5,523 | 2,438 | 11,680 | 5,757 | 37,133 | 287 | 7,135 |
| South Carolina | 1,115,313 | 765,602 | 27,468 | 10,502 | 67,759 | 36,189 | 174,597 | 2,215 | 30,981 |
| South Dakota | 175,389 | 128,614 | 5,661 | 1,541 | 11,535 | 5,447 | 18,994 | 156 | 3,441 |
| Tennessee | 1,431,690 | 936,131 | 41,816 | 14,141 | 95,747 | 50,669 | 245,370 | 3,491 | 44,325 |
| Texas | 4,126,055 | 2,723,111 | 200,562 | 48,018 | 316,553 | 149,101 | 562,264 | 10,208 | 116,238 |
| Utah | 395,718 | 273,509 | 19,849 | 5,038 | 23,415 | 16,120 | 46,926 | 706 | 10,155 |
| Vermont | 147,683 | 102,755 | 4,890 | 1,555 | 8,092 | 3,573 | 22,203 | 205 | 4,410 |
| Virginia | 1,501,543 | 1,044,208 | 51,413 | 14,785 | 94,684 | 44,631 | 210,694 | 2,766 | 38,362 |
| Washington | 1,319,176 | 936,179 | 52,595 | 14,275 | 76,818 | 32,114 | 176,269 | 2,229 | 28,697 |
| West Virginia | 473,398 | 279,813 | 22,540 | 5,215 | 42,446 | 17,493 | 87,754 | 2,730 | 15,407 |
| Wisconsin | 1,212,439 | 869,996 | 34,385 | 11,766 | 70,345 | 33,176 | 160,916 | 1,629 | 30,226 |
| Wyoming | 109,624 | 79,169 | 3,575 | 993 | 6,775 | 3,485 | 13,320 | 173 | 2,134 |
| Outlying areas | | | | | | | | | |
| American Samoa | 6,214 | 2,456 | 203 | 246 | 603 | 777 | 1,281 | 45 | 603 |
| Guam | 17,724 | 10,992 | 1,071 | 597 | 1,535 | 1,237 | 1,624 | 68 | 600 |
| Northern Mariana Islands | 2,955 | 1,693 | 130 | 184 | 305 | 330 | 234 | 9 | 70 |
| Puerto Rico | 817,745 | 455,831 | 60,235 | 10,792 | 73,186 | 25,668 | 156,044 | 5,850 | 30,139 |
| U.S. Virgin Islands | 21,794 | 16,526 | 930 | 447 | 1,278 | 668 | 1,545 | 45 | 355 |
| Foreign countries | 659,454 | 413,428 | 111,194 | 11,473 | 95,593 | 14,151 | 10,027 | 500 | 3,088 |
| Unknown | 1,360 | 980 | 59 | 9 | 155 | 24 | 113 | 3 | 17 |

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J3—Number and total monthly benefits of beneficiaries aged 65 or older, by state or other area and sex, December 2017

| State or area | Number | | | Total monthly benefits (thousands of dollars) | | |
|----------------------|------------|------------|------------|---|------------|------------|
| | Total | Men | Women | Total | Men | Women |
| All areas | 45,808,776 | 20,385,750 | 25,423,026 | 63,341,357 | 32,104,821 | 31,236,537 |
| Alabama | 742,015 | 321,578 | 420,437 | 1,012,530 | 506,846 | 505,684 |
| Alaska | 70,946 | 35,743 | 35,203 | 94,766 | 54,113 | 40,653 |
| Arizona | 1,006,004 | 459,483 | 546,521 | 1,427,389 | 738,546 | 688,843 |
| Arkansas | 457,969 | 202,194 | 255,775 | 605,584 | 304,390 | 301,194 |
| California | 4,540,709 | 2,062,229 | 2,478,480 | 6,139,470 | 3,137,202 | 3,002,268 |
| Colorado | 660,075 | 303,846 | 356,229 | 918,630 | 486,142 | 432,488 |
| Connecticut | 527,414 | 230,542 | 296,872 | 807,230 | 402,348 | 404,882 |
| Delaware | 157,067 | 69,251 | 87,816 | 236,426 | 117,915 | 118,511 |
| District of Columbia | 59,621 | 25,252 | 34,369 | 79,667 | 36,398 | 43,269 |
| Florida | 3,478,703 | 1,568,151 | 1,910,552 | 4,808,437 | 2,449,008 | 2,359,429 |
| Georgia | 1,253,470 | 543,488 | 709,982 | 1,726,236 | 857,442 | 868,794 |
| Hawaii | 216,357 | 97,235 | 119,122 | 297,967 | 146,684 | 151,283 |
| Idaho | 249,368 | 116,481 | 132,887 | 339,102 | 182,312 | 156,790 |
| Illinois | 1,676,979 | 739,115 | 937,864 | 2,379,266 | 1,200,516 | 1,178,749 |
| Indiana | 956,813 | 416,998 | 539,815 | 1,391,297 | 698,617 | 692,680 |
| Iowa | 492,194 | 217,144 | 275,050 | 685,879 | 348,536 | 337,343 |
| Kansas | 407,613 | 180,091 | 227,522 | 586,305 | 296,830 | 289,476 |
| Kentucky | 642,647 | 286,554 | 356,093 | 847,112 | 436,647 | 410,465 |
| Louisiana | 602,652 | 269,542 | 333,110 | 774,072 | 410,128 | 363,944 |
| Maine | 243,765 | 111,460 | 132,305 | 317,491 | 165,728 | 151,763 |
| Maryland | 748,975 | 323,245 | 425,730 | 1,097,806 | 531,578 | 566,228 |
| Massachusetts | 937,926 | 412,405 | 525,521 | 1,336,319 | 669,885 | 666,434 |
| Michigan | 1,553,896 | 688,562 | 865,334 | 2,294,094 | 1,166,115 | 1,127,978 |
| Minnesota | 784,547 | 352,245 | 432,302 | 1,129,203 | 578,507 | 550,696 |
| Mississippi | 429,364 | 186,407 | 242,957 | 562,749 | 279,122 | 283,627 |
| Missouri | 908,800 | 401,387 | 507,413 | 1,249,729 | 633,627 | 616,102 |
| Montana | 174,233 | 82,707 | 91,526 | 230,483 | 124,173 | 106,310 |
| Nebraska | 264,346 | 115,552 | 148,794 | 367,682 | 184,665 | 183,017 |
| Nevada | 393,957 | 188,428 | 205,529 | 541,714 | 289,569 | 252,145 |
| New Hampshire | 219,362 | 99,563 | 119,799 | 326,095 | 169,112 | 156,982 |
| New Jersey | 1,249,367 | 535,002 | 714,365 | 1,913,402 | 925,248 | 988,154 |
| New Mexico | 307,512 | 140,595 | 166,917 | 400,300 | 207,015 | 193,285 |
| New York | 2,695,543 | 1,164,222 | 1,531,321 | 3,860,844 | 1,863,037 | 1,997,807 |
| North Carolina | 1,481,565 | 641,559 | 840,006 | 2,073,348 | 1,021,568 | 1,051,780 |
| North Dakota | 102,812 | 46,598 | 56,214 | 135,727 | 71,498 | 64,229 |
| Ohio | 1,705,244 | 757,148 | 948,096 | 2,332,351 | 1,203,708 | 1,128,643 |
| Oklahoma | 550,072 | 242,809 | 307,263 | 746,165 | 375,578 | 370,588 |
| Oregon | 655,226 | 298,294 | 356,932 | 915,171 | 472,322 | 442,849 |
| Pennsylvania | 2,083,821 | 903,291 | 1,180,530 | 2,993,541 | 1,486,416 | 1,507,126 |
| Rhode Island | 162,468 | 70,467 | 92,001 | 230,936 | 113,601 | 117,335 |
| South Carolina | 797,317 | 351,235 | 446,082 | 1,123,742 | 568,700 | 555,042 |
| South Dakota | 137,556 | 63,402 | 74,154 | 181,460 | 96,132 | 85,328 |
| Tennessee | 994,961 | 437,037 | 557,924 | 1,374,782 | 691,316 | 683,466 |
| Texas | 3,013,278 | 1,361,085 | 1,652,193 | 4,058,841 | 2,124,470 | 1,934,371 |
| Utah | 297,152 | 135,653 | 161,499 | 420,813 | 225,756 | 195,056 |
| Vermont | 109,868 | 50,143 | 59,725 | 153,954 | 78,867 | 75,087 |
| Virginia | 1,117,980 | 488,464 | 629,516 | 1,594,184 | 795,798 | 798,387 |
| Washington | 1,005,651 | 456,193 | 549,458 | 1,460,900 | 753,918 | 706,982 |
| West Virginia | 320,384 | 144,232 | 176,152 | 431,524 | 225,365 | 206,159 |
| Wisconsin | 907,428 | 407,812 | 499,616 | 1,299,757 | 667,596 | 632,162 |
| Wyoming | 82,976 | 39,372 | 43,604 | 117,437 | 64,410 | 53,027 |

(Continued)

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J3—Number and total monthly benefits of beneficiaries aged 65 or older, by state or other area and sex, December 2017—Continued

| State or area | Number | | | Total monthly benefits (thousands of dollars) | | |
|--------------------------|---------|---------|---------|---|---------|---------|
| | Total | Men | Women | Total | Men | Women |
| Outlying areas | | | | | | |
| American Samoa | 2,626 | 1,273 | 1,353 | 2,367 | 1,284 | 1,083 |
| Guam | 12,087 | 5,841 | 6,246 | 11,170 | 6,153 | 5,017 |
| Northern Mariana Islands | 1,700 | 884 | 816 | 1,274 | 742 | 532 |
| Puerto Rico | 548,130 | 245,549 | 302,581 | 485,803 | 245,764 | 240,039 |
| U.S. Virgin Islands | 17,280 | 8,058 | 9,222 | 20,688 | 10,591 | 10,098 |
| Foreign countries | 589,823 | 282,097 | 307,726 | 388,669 | 204,474 | 184,195 |
| Unknown | 1,162 | 557 | 605 | 1,480 | 796 | 684 |

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.J OASDI Current-Pay Benefits: Geographic Data

**Table 5.J4—Total monthly benefits, by state or other area, program, and type of benefit, December 2017
(in thousands of dollars)**

| State or area | Total | Retirement | | | Survivors | | Disability | | |
|----------------------|------------|-----------------|-----------|----------|------------------------|-----------|------------------|---------|----------|
| | | Retired workers | Spouses | Children | Widow(er)s and parents | Children | Disabled workers | Spouses | Children |
| All areas | 79,732,580 | 59,602,066 | 1,739,223 | 455,505 | 5,271,028 | 1,632,643 | 10,407,363 | 42,314 | 582,439 |
| Alabama | 1,400,427 | 951,178 | 24,001 | 8,566 | 97,922 | 35,075 | 266,626 | 1,029 | 16,030 |
| Alaska | 121,533 | 91,993 | 2,349 | 1,188 | 6,747 | 3,817 | 14,559 | 53 | 826 |
| Arizona | 1,746,234 | 1,364,812 | 36,685 | 9,432 | 103,469 | 30,659 | 190,327 | 726 | 10,125 |
| Arkansas | 830,219 | 572,567 | 12,009 | 4,708 | 54,442 | 20,045 | 156,501 | 540 | 9,408 |
| California | 7,491,481 | 5,756,641 | 202,889 | 51,871 | 476,025 | 140,219 | 816,908 | 4,089 | 42,838 |
| Colorado | 1,120,025 | 864,527 | 28,850 | 5,467 | 68,450 | 21,228 | 124,610 | 422 | 6,471 |
| Connecticut | 965,243 | 760,385 | 19,289 | 5,286 | 54,965 | 17,888 | 101,344 | 244 | 5,842 |
| Delaware | 292,089 | 227,384 | 5,061 | 1,224 | 16,569 | 5,206 | 34,821 | 84 | 1,739 |
| District of Columbia | 100,521 | 75,195 | 1,819 | 550 | 4,996 | 2,331 | 15,076 | 21 | 533 |
| Florida | 5,893,710 | 4,584,847 | 114,437 | 30,260 | 354,766 | 93,807 | 677,911 | 2,533 | 35,150 |
| Georgia | 2,265,765 | 1,657,080 | 37,727 | 13,292 | 142,731 | 55,293 | 338,695 | 1,159 | 19,789 |
| Hawaii | 349,396 | 286,915 | 6,869 | 2,583 | 19,098 | 5,522 | 26,803 | 127 | 1,477 |
| Idaho | 425,395 | 324,297 | 9,014 | 2,534 | 26,011 | 8,307 | 52,022 | 235 | 2,974 |
| Illinois | 2,945,046 | 2,230,232 | 65,098 | 17,039 | 206,359 | 62,795 | 343,445 | 1,343 | 18,736 |
| Indiana | 1,783,599 | 1,315,383 | 33,035 | 9,434 | 123,842 | 40,236 | 246,952 | 893 | 13,823 |
| Iowa | 833,681 | 646,782 | 16,498 | 4,102 | 57,276 | 15,994 | 88,405 | 241 | 4,383 |
| Kansas | 724,781 | 552,283 | 14,808 | 3,927 | 47,728 | 15,235 | 85,804 | 252 | 4,744 |
| Kentucky | 1,180,750 | 781,117 | 23,618 | 6,345 | 91,644 | 30,004 | 232,937 | 1,389 | 13,694 |
| Louisiana | 1,051,210 | 687,058 | 30,002 | 6,862 | 102,531 | 33,256 | 179,597 | 1,194 | 10,711 |
| Maine | 409,151 | 298,898 | 7,913 | 2,110 | 24,801 | 7,371 | 63,987 | 194 | 3,875 |
| Maryland | 1,350,720 | 1,038,224 | 27,291 | 7,018 | 79,093 | 29,435 | 160,830 | 356 | 8,473 |
| Massachusetts | 1,666,537 | 1,237,920 | 36,207 | 9,267 | 94,416 | 32,069 | 240,400 | 552 | 15,706 |
| Michigan | 2,973,455 | 2,183,277 | 61,417 | 17,361 | 202,346 | 62,232 | 421,296 | 1,804 | 23,722 |
| Minnesota | 1,367,867 | 1,076,049 | 28,977 | 6,807 | 79,352 | 23,600 | 144,845 | 361 | 7,878 |
| Mississippi | 783,103 | 534,016 | 11,319 | 5,531 | 54,452 | 23,165 | 145,155 | 592 | 8,872 |
| Missouri | 1,622,354 | 1,180,196 | 28,245 | 8,108 | 107,313 | 35,688 | 248,979 | 787 | 13,038 |
| Montana | 284,093 | 220,407 | 5,785 | 1,591 | 18,459 | 5,415 | 30,826 | 137 | 1,474 |
| Nebraska | 441,818 | 342,240 | 9,408 | 2,304 | 29,694 | 8,999 | 46,523 | 112 | 2,538 |
| Nevada | 676,447 | 524,556 | 11,143 | 3,650 | 37,790 | 12,556 | 82,500 | 279 | 3,973 |
| New Hampshire | 410,794 | 310,068 | 7,941 | 1,868 | 21,014 | 6,790 | 58,768 | 122 | 4,224 |
| New Jersey | 2,320,979 | 1,801,850 | 48,531 | 13,562 | 137,699 | 42,990 | 259,204 | 928 | 16,216 |
| New Mexico | 515,558 | 379,272 | 11,762 | 2,785 | 32,572 | 11,569 | 73,486 | 305 | 3,806 |
| New York | 4,796,830 | 3,634,258 | 105,959 | 31,157 | 289,474 | 89,403 | 607,280 | 2,470 | 36,829 |
| North Carolina | 2,667,042 | 2,006,817 | 39,537 | 13,346 | 149,332 | 52,973 | 383,059 | 1,134 | 20,843 |
| North Dakota | 163,330 | 125,553 | 3,601 | 726 | 13,177 | 3,641 | 15,782 | 44 | 806 |
| Ohio | 2,960,684 | 2,141,095 | 69,553 | 13,951 | 242,018 | 67,127 | 405,130 | 1,655 | 20,155 |
| Oklahoma | 969,564 | 697,731 | 18,313 | 5,473 | 71,046 | 23,968 | 144,658 | 583 | 7,793 |
| Oregon | 1,121,563 | 870,663 | 24,068 | 6,234 | 68,273 | 17,369 | 128,369 | 540 | 6,047 |
| Pennsylvania | 3,736,283 | 2,797,604 | 78,221 | 17,685 | 262,381 | 71,228 | 481,170 | 1,719 | 26,274 |
| Rhode Island | 291,888 | 218,741 | 4,476 | 1,630 | 15,719 | 5,012 | 43,613 | 93 | 2,604 |
| South Carolina | 1,453,284 | 1,084,791 | 22,088 | 7,444 | 84,497 | 29,772 | 212,342 | 697 | 11,654 |
| South Dakota | 217,929 | 171,864 | 4,239 | 960 | 14,408 | 4,218 | 21,084 | 37 | 1,118 |
| Tennessee | 1,809,413 | 1,304,601 | 32,469 | 9,878 | 119,038 | 40,723 | 286,039 | 1,062 | 15,603 |
| Texas | 5,147,432 | 3,744,490 | 143,458 | 30,927 | 396,141 | 125,760 | 662,909 | 3,401 | 40,346 |
| Utah | 520,196 | 393,114 | 16,666 | 3,437 | 32,522 | 14,512 | 56,187 | 245 | 3,513 |
| Vermont | 191,324 | 145,855 | 4,018 | 1,042 | 10,687 | 3,133 | 25,009 | 59 | 1,521 |
| Virginia | 1,993,263 | 1,507,902 | 42,007 | 10,520 | 123,182 | 39,514 | 254,649 | 964 | 14,524 |
| Washington | 1,794,759 | 1,378,527 | 43,535 | 10,093 | 106,970 | 29,676 | 214,471 | 795 | 10,692 |
| West Virginia | 587,227 | 387,400 | 15,869 | 3,539 | 53,336 | 14,311 | 105,793 | 1,100 | 5,878 |
| Wisconsin | 1,620,596 | 1,255,634 | 27,864 | 8,237 | 97,268 | 29,400 | 191,111 | 515 | 10,568 |
| Wyoming | 145,818 | 112,941 | 2,918 | 705 | 9,335 | 3,094 | 15,983 | 63 | 779 |

(Continued)

5.J OASDI Current-Pay Benefits: Geographic Data

**Table 5.J4—Total monthly benefits, by state or other area, program, and type of benefit, December 2017
(in thousands of dollars)—Continued**

| State or area | Total | Retirement | | | Survivors | | Disability | | |
|--------------------------|---------|-----------------|---------|----------|------------------------|----------|------------------|---------|----------|
| | | Retired workers | Spouses | Children | Widow(er)s and parents | Children | Disabled workers | Spouses | Children |
| Outlying areas | | | | | | | | | |
| American Samoa | 4,508 | 2,216 | 81 | 108 | 449 | 389 | 1,127 | 10 | 128 |
| Guam | 15,271 | 10,429 | 492 | 279 | 1,341 | 790 | 1,762 | 18 | 159 |
| Northern Mariana Islands | 1,950 | 1,254 | 49 | 72 | 199 | 176 | 186 | 1 | 14 |
| Puerto Rico | 710,441 | 426,362 | 26,067 | 5,207 | 59,336 | 15,754 | 165,890 | 1,780 | 10,045 |
| U.S. Virgin Islands | 24,986 | 20,271 | 545 | 275 | 1,365 | 507 | 1,870 | 19 | 134 |
| Foreign countries | 441,331 | 303,008 | 33,091 | 5,938 | 74,781 | 11,373 | 11,614 | 206 | 1,318 |
| Unknown | 1,684 | 1,296 | 36 | 7 | 181 | 23 | 135 | 1 | 6 |

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J5—Number of beneficiaries, by state or other area and age, December 2017

| State or area | Total, all ages | 17 or under | 18–54 | 55–61 | 62–64 | 65–69 | 70–74 | 75–79 | 80–84 | 85–89 | 90–99 | 100 or older |
|----------------------|-----------------|-------------|-----------|-----------|-----------|------------|------------|-----------|-----------|-----------|-----------|--------------|
| All areas | 61,903,360 | 2,937,866 | 4,542,694 | 3,609,057 | 5,004,967 | 13,713,609 | 12,374,443 | 8,427,436 | 5,542,281 | 3,513,574 | 2,171,904 | 65,529 |
| Alabama | 1,131,359 | 72,317 | 116,512 | 93,924 | 106,591 | 237,669 | 200,243 | 136,316 | 88,510 | 51,048 | 27,481 | 748 |
| Alaska | 98,359 | 7,176 | 7,018 | 4,812 | 8,407 | 25,087 | 21,118 | 12,288 | 6,868 | 3,631 | 1,900 | 54 |
| Arizona | 1,310,666 | 58,569 | 77,401 | 62,862 | 105,830 | 300,240 | 283,550 | 192,529 | 119,118 | 70,130 | 39,389 | 1,048 |
| Arkansas | 692,178 | 44,660 | 72,793 | 55,470 | 61,286 | 141,012 | 123,777 | 86,812 | 55,708 | 32,056 | 18,026 | 578 |
| California | 5,858,780 | 237,712 | 335,763 | 282,076 | 462,520 | 1,342,976 | 1,243,630 | 825,631 | 544,432 | 348,385 | 228,401 | 7,254 |
| Colorado | 852,635 | 36,679 | 52,139 | 41,030 | 62,712 | 204,576 | 187,389 | 117,426 | 74,579 | 46,807 | 28,470 | 828 |
| Connecticut | 673,359 | 26,165 | 44,314 | 33,373 | 42,093 | 139,055 | 140,959 | 96,787 | 66,535 | 48,304 | 34,555 | 1,219 |
| Delaware | 206,939 | 8,524 | 13,116 | 11,727 | 16,505 | 47,055 | 44,417 | 29,501 | 18,227 | 11,302 | 6,389 | 176 |
| District of Columbia | 82,253 | 3,745 | 7,216 | 5,789 | 5,882 | 16,157 | 16,461 | 11,317 | 7,182 | 4,737 | 3,564 | 203 |
| Florida | 4,531,636 | 187,404 | 270,514 | 236,111 | 358,904 | 987,097 | 947,981 | 666,035 | 435,992 | 273,060 | 163,781 | 4,757 |
| Georgia | 1,790,398 | 105,792 | 145,925 | 118,843 | 166,368 | 409,152 | 353,250 | 227,448 | 138,659 | 79,557 | 44,135 | 1,269 |
| Hawaii | 266,523 | 10,643 | 11,895 | 8,978 | 18,650 | 62,724 | 59,114 | 36,651 | 24,921 | 18,595 | 13,848 | 504 |
| Idaho | 335,551 | 16,261 | 24,488 | 17,523 | 27,911 | 78,574 | 69,134 | 46,252 | 28,416 | 16,884 | 9,837 | 271 |
| Illinois | 2,220,171 | 95,856 | 152,037 | 119,890 | 175,409 | 490,130 | 437,369 | 310,469 | 208,836 | 137,640 | 89,620 | 2,915 |
| Indiana | 1,335,288 | 68,973 | 108,827 | 85,816 | 114,859 | 296,534 | 250,910 | 175,080 | 114,555 | 73,292 | 45,167 | 1,275 |
| Iowa | 638,322 | 23,946 | 42,506 | 32,189 | 47,487 | 143,492 | 122,727 | 89,092 | 64,237 | 43,102 | 28,580 | 964 |
| Kansas | 544,486 | 26,361 | 39,434 | 30,218 | 40,860 | 120,620 | 105,898 | 72,566 | 51,221 | 34,486 | 22,107 | 715 |
| Kentucky | 980,991 | 60,066 | 101,935 | 84,032 | 92,311 | 207,898 | 172,120 | 117,862 | 74,463 | 44,550 | 25,054 | 700 |
| Louisiana | 895,826 | 59,366 | 87,061 | 66,563 | 80,184 | 191,563 | 160,896 | 109,442 | 71,478 | 44,049 | 24,561 | 663 |
| Maine | 338,770 | 15,325 | 32,359 | 21,751 | 25,570 | 73,582 | 66,440 | 43,788 | 29,461 | 18,883 | 11,308 | 303 |
| Maryland | 983,736 | 46,104 | 67,375 | 52,663 | 68,619 | 216,495 | 207,095 | 139,517 | 89,597 | 57,722 | 37,394 | 1,155 |
| Massachusetts | 1,260,786 | 58,752 | 114,541 | 75,545 | 74,022 | 254,021 | 254,057 | 169,843 | 117,726 | 83,027 | 57,492 | 1,760 |
| Michigan | 2,186,709 | 106,156 | 178,663 | 143,648 | 204,346 | 484,752 | 405,805 | 279,924 | 183,858 | 121,295 | 76,196 | 2,066 |
| Minnesota | 1,012,620 | 38,790 | 68,166 | 48,019 | 73,098 | 233,352 | 203,644 | 143,142 | 97,199 | 64,245 | 41,590 | 1,375 |
| Mississippi | 661,656 | 46,057 | 66,580 | 54,323 | 65,332 | 140,428 | 114,428 | 77,828 | 50,471 | 29,462 | 16,188 | 559 |
| Missouri | 1,281,534 | 65,472 | 109,198 | 90,051 | 108,013 | 272,924 | 239,435 | 169,392 | 112,567 | 70,480 | 42,751 | 1,251 |
| Montana | 228,685 | 9,678 | 14,051 | 11,207 | 19,516 | 55,754 | 47,044 | 31,890 | 19,798 | 12,335 | 7,185 | 227 |
| Nebraska | 340,251 | 14,355 | 23,277 | 16,379 | 21,894 | 76,469 | 67,676 | 47,574 | 34,227 | 23,300 | 14,638 | 462 |
| Nevada | 521,297 | 24,126 | 31,554 | 26,704 | 44,956 | 124,485 | 115,409 | 75,154 | 43,336 | 23,333 | 11,960 | 280 |
| New Hampshire | 300,267 | 15,547 | 28,113 | 17,258 | 19,987 | 65,423 | 61,531 | 39,413 | 25,520 | 16,629 | 10,557 | 289 |
| New Jersey | 1,613,096 | 68,318 | 102,315 | 83,862 | 109,234 | 346,314 | 333,419 | 230,584 | 156,975 | 108,801 | 71,052 | 2,222 |
| New Mexico | 427,426 | 23,679 | 34,111 | 25,684 | 36,440 | 96,795 | 85,156 | 56,121 | 36,036 | 21,215 | 11,867 | 322 |
| New York | 3,586,883 | 155,370 | 261,354 | 206,141 | 268,475 | 774,189 | 710,246 | 491,318 | 336,509 | 227,052 | 150,846 | 5,383 |
| North Carolina | 2,059,436 | 98,779 | 160,100 | 134,435 | 184,557 | 464,404 | 411,394 | 269,168 | 173,166 | 102,846 | 58,885 | 1,702 |
| North Dakota | 130,831 | 5,200 | 7,998 | 5,657 | 9,164 | 30,051 | 25,379 | 17,809 | 13,595 | 9,485 | 6,242 | 251 |
| Ohio | 2,337,114 | 108,144 | 186,846 | 147,637 | 189,243 | 510,248 | 438,158 | 313,137 | 213,355 | 139,710 | 88,206 | 2,430 |
| Oklahoma | 778,970 | 44,912 | 65,931 | 52,345 | 65,710 | 166,566 | 148,822 | 103,212 | 68,021 | 40,357 | 22,494 | 600 |
| Oregon | 853,498 | 29,940 | 54,510 | 43,535 | 70,287 | 205,158 | 182,922 | 118,263 | 72,461 | 45,620 | 29,971 | 831 |
| Pennsylvania | 2,795,950 | 119,242 | 209,619 | 166,481 | 216,787 | 602,729 | 536,828 | 377,497 | 262,379 | 182,874 | 118,199 | 3,315 |
| Rhode Island | 222,851 | 10,322 | 19,740 | 14,390 | 15,931 | 46,298 | 42,622 | 28,556 | 19,712 | 14,342 | 10,615 | 323 |
| South Carolina | 1,115,313 | 56,102 | 85,218 | 74,475 | 102,201 | 256,156 | 226,984 | 145,934 | 88,964 | 49,848 | 28,620 | 811 |
| South Dakota | 175,389 | 7,189 | 10,606 | 7,552 | 12,486 | 41,910 | 35,311 | 24,195 | 16,886 | 11,503 | 7,466 | 285 |
| Tennessee | 1,431,690 | 79,471 | 126,845 | 101,627 | 128,786 | 314,134 | 274,931 | 184,568 | 115,637 | 67,456 | 37,206 | 1,029 |
| Texas | 4,126,055 | 237,262 | 305,342 | 229,115 | 341,058 | 939,463 | 839,000 | 549,813 | 353,122 | 209,704 | 118,885 | 3,291 |
| Utah | 395,718 | 24,025 | 28,270 | 17,864 | 28,407 | 89,839 | 81,712 | 55,529 | 36,486 | 21,745 | 11,603 | 238 |
| Vermont | 147,683 | 6,283 | 12,849 | 8,293 | 10,390 | 33,283 | 30,727 | 19,741 | 12,630 | 8,239 | 5,104 | 144 |
| Virginia | 1,501,543 | 69,780 | 109,467 | 87,076 | 117,240 | 332,760 | 311,767 | 208,480 | 132,964 | 81,695 | 48,948 | 1,366 |
| Washington | 1,319,176 | 51,814 | 90,675 | 70,535 | 100,501 | 308,403 | 286,115 | 181,033 | 112,661 | 70,142 | 45,862 | 1,435 |
| West Virginia | 473,398 | 25,467 | 44,007 | 37,684 | 45,856 | 105,019 | 83,797 | 57,996 | 37,806 | 22,858 | 12,595 | 313 |
| Wisconsin | 1,212,439 | 48,707 | 88,873 | 64,656 | 102,775 | 278,445 | 231,951 | 161,969 | 111,872 | 74,906 | 46,885 | 1,400 |
| Wyoming | 109,624 | 4,952 | 6,961 | 5,381 | 9,354 | 26,715 | 22,569 | 14,955 | 9,522 | 5,813 | 3,307 | 95 |

(Continued)

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J5—Number of beneficiaries, by state or other area and age, December 2017—Continued

| State or area | Total, all ages | 17 or under | 18–54 | 55–61 | 62–64 | 65–69 | 70–74 | 75–79 | 80–84 | 85–89 | 90–99 | 100 or older |
|--------------------------|-----------------|-------------|--------|--------|--------|---------|---------|---------|--------|--------|--------|--------------|
| Outlying areas | | | | | | | | | | | | |
| American Samoa | 6,214 | 1,489 | 681 | 694 | 724 | 1,068 | 763 | 439 | 233 | 85 | (X) | (X) |
| Guam | 17,724 | 2,119 | 1,244 | 707 | 1,567 | 4,333 | 3,303 | 2,095 | 1,404 | 635 | 310 | 7 |
| Northern Mariana Islands | 2,955 | 512 | 241 | 130 | 372 | 743 | 479 | 261 | 146 | 54 | (X) | (X) |
| Puerto Rico | 817,745 | 43,705 | 74,080 | 67,445 | 84,385 | 158,904 | 146,902 | 106,261 | 71,405 | 40,103 | 23,543 | 1,012 |
| U.S. Virgin Islands | 21,794 | 1,133 | 914 | 639 | 1,828 | 5,008 | 5,568 | 3,420 | 1,951 | 864 | 455 | 14 |
| Foreign countries | 659,454 | 23,337 | 9,082 | 6,180 | 31,032 | 135,248 | 153,922 | 127,870 | 88,477 | 53,094 | 30,377 | 835 |
| Unknown | 1,360 | 36 | 44 | 63 | 55 | 130 | 189 | 243 | 209 | 202 | (X) | (X) |

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: (X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J5.1—Number of beneficiaries, by state or other area and sex, December 2017

| State or area | Total | Adult beneficiaries | | Children |
|--------------------------|------------|---------------------|------------|-----------|
| | | Men | Women | |
| All areas | 61,903,360 | 25,917,688 | 31,817,031 | 4,168,641 |
| Alabama | 1,131,359 | 451,044 | 580,770 | 99,545 |
| Alaska | 98,359 | 45,152 | 44,263 | 8,944 |
| Arizona | 1,310,666 | 564,694 | 668,637 | 77,335 |
| Arkansas | 692,178 | 282,335 | 349,072 | 60,771 |
| California | 5,858,780 | 2,527,761 | 2,989,099 | 341,920 |
| Colorado | 852,635 | 371,820 | 432,406 | 48,409 |
| Connecticut | 673,359 | 279,910 | 353,450 | 39,999 |
| Delaware | 206,939 | 86,126 | 108,830 | 11,983 |
| District of Columbia | 82,253 | 33,453 | 43,241 | 5,559 |
| Florida | 4,531,636 | 1,936,721 | 2,342,422 | 252,493 |
| Georgia | 1,790,398 | 718,990 | 929,565 | 141,843 |
| Hawaii | 266,523 | 115,124 | 137,439 | 13,960 |
| Idaho | 335,551 | 146,104 | 167,085 | 22,362 |
| Illinois | 2,220,171 | 923,710 | 1,151,559 | 144,902 |
| Indiana | 1,335,288 | 544,563 | 692,285 | 98,440 |
| Iowa | 638,322 | 267,663 | 333,285 | 37,374 |
| Kansas | 544,486 | 224,990 | 282,272 | 37,224 |
| Kentucky | 980,991 | 408,831 | 487,325 | 84,835 |
| Louisiana | 895,826 | 369,868 | 440,755 | 85,203 |
| Maine | 338,770 | 146,684 | 168,888 | 23,198 |
| Maryland | 983,736 | 400,988 | 519,504 | 63,244 |
| Massachusetts | 1,260,786 | 523,044 | 648,902 | 88,840 |
| Michigan | 2,186,709 | 905,490 | 1,122,866 | 158,353 |
| Minnesota | 1,012,620 | 431,895 | 522,057 | 58,668 |
| Mississippi | 661,656 | 262,109 | 334,864 | 64,683 |
| Missouri | 1,281,534 | 532,186 | 655,940 | 93,408 |
| Montana | 228,685 | 102,206 | 113,048 | 13,431 |
| Nebraska | 340,251 | 140,191 | 178,611 | 21,449 |
| Nevada | 521,297 | 234,414 | 256,623 | 30,260 |
| New Hampshire | 300,267 | 126,282 | 152,629 | 21,356 |
| New Jersey | 1,613,096 | 654,975 | 858,957 | 99,164 |
| New Mexico | 427,426 | 183,440 | 212,826 | 31,160 |
| New York | 3,586,883 | 1,471,236 | 1,879,780 | 235,867 |
| North Carolina | 2,059,436 | 837,312 | 1,083,058 | 139,066 |
| North Dakota | 130,831 | 56,004 | 66,968 | 7,859 |
| Ohio | 2,337,114 | 979,533 | 1,196,456 | 161,125 |
| Oklahoma | 778,970 | 319,398 | 398,673 | 60,899 |
| Oregon | 853,498 | 371,161 | 437,748 | 44,589 |
| Pennsylvania | 2,795,950 | 1,151,787 | 1,466,250 | 177,913 |
| Rhode Island | 222,851 | 91,220 | 116,301 | 15,330 |
| South Carolina | 1,115,313 | 457,498 | 580,143 | 77,672 |
| South Dakota | 175,389 | 76,178 | 88,782 | 10,429 |
| Tennessee | 1,431,690 | 584,343 | 738,212 | 109,135 |
| Texas | 4,126,055 | 1,727,125 | 2,085,573 | 313,357 |
| Utah | 395,718 | 166,102 | 198,303 | 31,313 |
| Vermont | 147,683 | 63,879 | 74,266 | 9,538 |
| Virginia | 1,501,543 | 617,555 | 786,210 | 97,778 |
| Washington | 1,319,176 | 568,981 | 675,109 | 75,086 |
| West Virginia | 473,398 | 202,431 | 232,852 | 38,115 |
| Wisconsin | 1,212,439 | 514,810 | 622,461 | 75,168 |
| Wyoming | 109,624 | 48,989 | 54,023 | 6,612 |
| Outlying areas | | | | |
| American Samoa | 6,214 | 2,252 | 2,336 | 1,626 |
| Guam | 17,724 | 7,469 | 7,821 | 2,434 |
| Northern Mariana Islands | 2,955 | 1,208 | 1,163 | 584 |
| Puerto Rico | 817,745 | 347,552 | 403,594 | 66,599 |
| U.S. Virgin Islands | 21,794 | 9,406 | 10,918 | 1,470 |
| Foreign countries | 659,454 | 300,855 | 329,887 | 28,712 |
| Unknown | 1,360 | 641 | 669 | 50 |

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J6—Percentage distribution of retired workers, by monthly benefit amount and state or other area, December 2017

| State or area | Number | Percentage distribution by dollar amount of benefit | | | | | | | | | | | Monthly benefit (dollars) | |
|----------------------|------------|---|------------------|---------------|---------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|------------------|---------------------------|----------|
| | | Total | Less than 600.00 | 600.00–799.90 | 800.00–999.90 | 1,000.00–1,199.90 | 1,200.00–1,399.90 | 1,400.00–1,599.90 | 1,600.00–1,799.90 | 1,800.00–1,999.90 | 2,000.00–2,199.90 | 2,200.00 or more | Average | Median |
| All areas | 42,446,992 | 100.0 | 7.7 | 8.7 | 11.8 | 11.2 | 11.3 | 12.3 | 12.3 | 8.7 | 6.2 | 9.9 | 1,404.15 | 1,388.00 |
| Alabama | 689,297 | 100.0 | 5.7 | 8.8 | 13.0 | 12.9 | 13.1 | 12.7 | 12.1 | 8.1 | 5.7 | 7.9 | 1,379.92 | 1,346.00 |
| Alaska | 68,478 | 100.0 | 12.9 | 10.6 | 12.0 | 10.7 | 9.6 | 9.3 | 9.8 | 7.7 | 6.2 | 11.2 | 1,343.40 | 1,277.00 |
| Arizona | 952,601 | 100.0 | 6.2 | 8.1 | 11.6 | 11.0 | 11.3 | 12.8 | 13.2 | 9.5 | 6.6 | 9.8 | 1,432.72 | 1,429.00 |
| Arkansas | 429,232 | 100.0 | 5.7 | 9.6 | 13.8 | 14.3 | 14.1 | 13.0 | 11.1 | 7.1 | 5.0 | 6.2 | 1,333.93 | 1,291.00 |
| California | 4,178,940 | 100.0 | 11.5 | 10.3 | 11.4 | 10.2 | 9.8 | 10.2 | 10.3 | 8.0 | 6.3 | 11.9 | 1,377.54 | 1,333.00 |
| Colorado | 614,191 | 100.0 | 9.7 | 8.4 | 11.3 | 10.7 | 10.6 | 11.3 | 11.5 | 8.8 | 6.5 | 11.3 | 1,407.59 | 1,388.00 |
| Connecticut | 491,627 | 100.0 | 5.6 | 6.1 | 9.4 | 9.6 | 10.5 | 12.4 | 12.8 | 10.4 | 8.1 | 15.1 | 1,546.67 | 1,543.00 |
| Delaware | 149,880 | 100.0 | 4.0 | 6.0 | 10.1 | 10.3 | 11.4 | 13.8 | 14.9 | 10.6 | 7.5 | 11.5 | 1,517.11 | 1,521.25 |
| District of Columbia | 55,991 | 100.0 | 17.5 | 10.9 | 11.3 | 10.1 | 9.0 | 7.8 | 7.1 | 5.7 | 5.0 | 15.7 | 1,342.98 | 1,203.00 |
| Florida | 3,285,889 | 100.0 | 7.1 | 9.2 | 12.3 | 11.5 | 11.4 | 12.3 | 12.2 | 8.8 | 6.0 | 9.3 | 1,395.31 | 1,374.00 |
| Georgia | 1,198,814 | 100.0 | 7.0 | 8.9 | 12.6 | 12.4 | 12.2 | 12.2 | 11.7 | 8.2 | 5.8 | 8.9 | 1,382.27 | 1,348.00 |
| Hawaii | 206,148 | 100.0 | 8.8 | 9.0 | 10.9 | 11.0 | 11.8 | 12.4 | 12.1 | 8.0 | 6.1 | 9.9 | 1,391.79 | 1,374.00 |
| Idaho | 236,546 | 100.0 | 5.9 | 9.5 | 13.0 | 12.2 | 12.6 | 13.1 | 12.4 | 8.5 | 5.8 | 7.1 | 1,370.97 | 1,350.00 |
| Illinois | 1,554,889 | 100.0 | 8.0 | 7.9 | 11.0 | 10.1 | 10.5 | 12.2 | 12.9 | 9.6 | 6.9 | 10.8 | 1,434.34 | 1,441.00 |
| Indiana | 898,109 | 100.0 | 3.7 | 6.9 | 11.5 | 10.8 | 11.9 | 14.2 | 15.4 | 10.2 | 6.6 | 8.7 | 1,464.61 | 1,474.00 |
| Iowa | 459,104 | 100.0 | 3.9 | 8.3 | 12.2 | 11.9 | 13.5 | 15.0 | 13.9 | 8.7 | 5.8 | 6.8 | 1,408.79 | 1,403.00 |
| Kansas | 380,624 | 100.0 | 4.3 | 7.5 | 11.3 | 11.7 | 12.8 | 13.9 | 13.0 | 9.2 | 6.6 | 9.5 | 1,450.99 | 1,433.00 |
| Kentucky | 582,792 | 100.0 | 7.3 | 9.7 | 13.2 | 12.6 | 12.5 | 12.8 | 12.0 | 7.8 | 5.3 | 6.9 | 1,340.30 | 1,315.00 |
| Louisiana | 523,785 | 100.0 | 12.0 | 10.9 | 12.7 | 11.2 | 10.3 | 10.3 | 10.1 | 7.7 | 5.8 | 9.0 | 1,311.72 | 1,260.00 |
| Maine | 227,434 | 100.0 | 9.5 | 9.9 | 13.2 | 12.9 | 12.5 | 11.9 | 10.5 | 7.2 | 5.1 | 7.4 | 1,314.22 | 1,272.00 |
| Maryland | 700,145 | 100.0 | 8.0 | 7.3 | 9.9 | 10.1 | 10.6 | 11.7 | 12.3 | 9.0 | 7.1 | 14.0 | 1,482.87 | 1,470.00 |
| Massachusetts | 857,073 | 100.0 | 10.1 | 8.0 | 10.4 | 10.2 | 10.2 | 10.9 | 10.7 | 8.8 | 7.1 | 13.7 | 1,444.36 | 1,421.00 |
| Michigan | 1,461,584 | 100.0 | 3.7 | 6.8 | 11.3 | 9.5 | 10.6 | 13.7 | 16.4 | 11.8 | 6.5 | 9.7 | 1,493.77 | 1,520.00 |
| Minnesota | 738,425 | 100.0 | 4.4 | 7.4 | 11.7 | 10.9 | 11.7 | 13.8 | 14.4 | 9.7 | 6.6 | 9.4 | 1,457.22 | 1,458.00 |
| Mississippi | 404,846 | 100.0 | 6.4 | 10.2 | 14.3 | 14.3 | 13.7 | 12.2 | 10.6 | 7.1 | 5.0 | 6.3 | 1,319.06 | 1,268.00 |
| Missouri | 852,684 | 100.0 | 6.7 | 8.4 | 12.3 | 12.1 | 12.4 | 13.3 | 12.7 | 8.3 | 5.8 | 8.1 | 1,384.10 | 1,370.00 |
| Montana | 165,558 | 100.0 | 6.8 | 10.2 | 13.5 | 12.8 | 13.0 | 13.3 | 11.7 | 7.4 | 5.0 | 6.3 | 1,331.30 | 1,303.00 |
| Nebraska | 243,248 | 100.0 | 4.7 | 8.5 | 12.0 | 12.5 | 13.3 | 13.9 | 12.6 | 8.3 | 6.2 | 7.9 | 1,406.96 | 1,384.00 |
| Nevada | 380,627 | 100.0 | 8.9 | 9.0 | 12.0 | 11.3 | 11.0 | 11.6 | 12.0 | 8.7 | 6.4 | 9.2 | 1,378.14 | 1,360.00 |
| New Hampshire | 206,986 | 100.0 | 4.6 | 6.3 | 10.6 | 11.4 | 12.1 | 13.1 | 12.8 | 9.8 | 7.3 | 12.0 | 1,498.01 | 1,476.00 |
| New Jersey | 1,159,770 | 100.0 | 5.3 | 6.7 | 9.7 | 9.2 | 9.6 | 11.5 | 13.1 | 11.2 | 8.3 | 15.3 | 1,553.63 | 1,566.00 |
| New Mexico | 286,641 | 100.0 | 9.2 | 10.6 | 13.1 | 12.8 | 12.0 | 11.4 | 10.4 | 7.1 | 5.3 | 8.1 | 1,323.16 | 1,269.00 |
| New York | 2,492,314 | 100.0 | 7.0 | 8.4 | 10.7 | 10.1 | 10.7 | 12.2 | 12.9 | 9.5 | 6.5 | 11.9 | 1,458.19 | 1,452.00 |
| North Carolina | 1,428,433 | 100.0 | 4.5 | 7.7 | 12.6 | 13.6 | 13.8 | 13.6 | 12.2 | 8.2 | 5.6 | 8.2 | 1,404.91 | 1,368.00 |
| North Dakota | 93,384 | 100.0 | 5.4 | 9.8 | 13.8 | 13.5 | 13.5 | 13.2 | 11.5 | 7.7 | 5.2 | 6.3 | 1,344.49 | 1,310.00 |
| Ohio | 1,545,251 | 100.0 | 9.3 | 8.1 | 11.1 | 10.0 | 10.9 | 13.1 | 13.8 | 9.2 | 6.1 | 8.4 | 1,385.60 | 1,410.00 |
| Oklahoma | 509,843 | 100.0 | 6.6 | 9.2 | 12.4 | 12.8 | 13.1 | 13.1 | 11.5 | 7.9 | 5.7 | 7.8 | 1,368.52 | 1,338.00 |
| Oregon | 619,159 | 100.0 | 5.6 | 8.9 | 12.1 | 11.4 | 12.2 | 13.6 | 13.2 | 8.5 | 6.0 | 8.4 | 1,406.20 | 1,396.00 |
| Pennsylvania | 1,922,759 | 100.0 | 4.5 | 7.6 | 11.1 | 10.8 | 12.3 | 14.4 | 14.4 | 9.3 | 6.4 | 9.3 | 1,454.99 | 1,453.00 |
| Rhode Island | 152,898 | 100.0 | 6.7 | 7.9 | 11.0 | 11.5 | 12.3 | 12.8 | 12.1 | 8.6 | 6.7 | 10.4 | 1,430.63 | 1,409.00 |
| South Carolina | 765,602 | 100.0 | 4.7 | 7.8 | 12.5 | 13.0 | 13.0 | 13.0 | 12.4 | 8.8 | 6.0 | 8.8 | 1,416.91 | 1,384.00 |
| South Dakota | 128,614 | 100.0 | 6.0 | 9.7 | 13.5 | 13.9 | 13.8 | 13.2 | 11.5 | 7.4 | 5.0 | 6.1 | 1,336.28 | 1,300.00 |
| Tennessee | 936,131 | 100.0 | 5.1 | 8.5 | 12.9 | 13.1 | 13.2 | 13.0 | 12.2 | 8.2 | 5.7 | 8.2 | 1,393.61 | 1,358.00 |
| Texas | 2,723,111 | 100.0 | 10.2 | 9.8 | 11.9 | 11.1 | 10.6 | 10.7 | 10.4 | 8.0 | 6.1 | 11.1 | 1,375.08 | 1,329.00 |
| Utah | 273,509 | 100.0 | 7.0 | 8.4 | 12.0 | 10.5 | 10.3 | 12.0 | 12.3 | 9.2 | 7.2 | 11.2 | 1,437.30 | 1,431.00 |
| Vermont | 102,755 | 100.0 | 4.5 | 8.2 | 12.0 | 12.6 | 13.5 | 13.9 | 12.4 | 8.4 | 5.8 | 8.7 | 1,419.44 | 1,387.00 |
| Virginia | 1,044,208 | 100.0 | 6.4 | 7.9 | 11.5 | 11.7 | 12.0 | 12.4 | 11.8 | 8.5 | 6.5 | 11.4 | 1,444.06 | 1,409.00 |
| Washington | 936,179 | 100.0 | 5.7 | 7.7 | 11.1 | 10.3 | 10.6 | 12.6 | 13.7 | 9.8 | 7.2 | 11.3 | 1,472.50 | 1,475.00 |
| West Virginia | 279,813 | 100.0 | 5.4 | 8.7 | 12.1 | 12.0 | 13.0 | 14.5 | 13.4 | 8.3 | 5.7 | 6.8 | 1,384.50 | 1,381.00 |
| Wisconsin | 869,996 | 100.0 | 3.4 | 7.3 | 11.8 | 11.1 | 12.6 | 15.4 | 15.6 | 9.4 | 6.0 | 7.5 | 1,443.26 | 1,451.00 |
| Wyoming | 79,169 | 100.0 | 5.1 | 8.2 | 12.4 | 11.7 | 11.7 | 12.9 | 12.9 | 9.2 | 6.7 | 9.2 | 1,426.58 | 1,413.00 |

(Continued)

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J6—Percentage distribution of retired workers, by monthly benefit amount and state or other area, December 2017—Continued

| State or area | Number | Percentage distribution by dollar amount of benefit | | | | | | | | | | | Monthly benefit (dollars) | |
|--------------------------|---------|---|------------------|---------------|---------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|------------------|---------------------------|----------|
| | | Total | Less than 600.00 | 600.00–799.90 | 800.00–999.90 | 1,000.00–1,199.90 | 1,200.00–1,399.90 | 1,400.00–1,599.90 | 1,600.00–1,799.90 | 1,800.00–1,999.90 | 2,000.00–2,199.90 | 2,200.00 or more | Average | Median |
| Outlying areas | | | | | | | | | | | | | | |
| American Samoa | 2,456 | 100.0 | 29.4 | 18.9 | 16.9 | 10.3 | 8.6 | 5.9 | 3.4 | 3.2 | 1.7 | 1.7 | 902.08 | 823.00 |
| Guam | 10,992 | 100.0 | 29.0 | 18.9 | 14.8 | 10.6 | 8.0 | 5.5 | 4.2 | 2.7 | 2.3 | 3.9 | 948.80 | 823.00 |
| Northern Mariana Islands | | | | | | | | | | | | | | |
| Islands | 1,693 | 100.0 | 48.9 | 17.5 | 11.1 | 6.9 | 4.4 | 2.3 | 2.7 | 1.9 | 1.4 | 3.0 | 740.44 | 611.00 |
| Puerto Rico | 455,831 | 100.0 | 21.4 | 21.8 | 20.4 | 13.4 | 8.5 | 5.4 | 3.8 | 2.2 | 1.5 | 1.7 | 935.35 | 859.20 |
| U.S. Virgin Islands | 16,526 | 100.0 | 9.0 | 13.4 | 16.1 | 15.0 | 12.6 | 10.8 | 8.8 | 5.1 | 3.9 | 5.3 | 1,226.62 | 1,146.00 |
| Foreign countries | 413,428 | 100.0 | 48.0 | 14.6 | 11.4 | 7.6 | 5.4 | 4.1 | 3.3 | 2.1 | 1.4 | 1.9 | 732.92 | 625.00 |
| Unknown | 980 | 100.0 | 6.4 | 10.1 | 14.1 | 11.3 | 14.7 | 16.0 | 10.8 | 5.9 | 5.1 | 5.5 | 1,322.58 | 1,317.50 |

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J8—Percentage distribution of disabled workers, by monthly benefit amount and state or other area, December 2017

| State or area | Number | Percentage distribution by dollar amount of benefit | | | | | | | | | | | Monthly benefit (dollars) | |
|----------------------|-----------|---|------------------|---------------|---------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|------------------|---------------------------|----------|
| | | Total | Less than 600.00 | 600.00–799.90 | 800.00–999.90 | 1,000.00–1,199.90 | 1,200.00–1,399.90 | 1,400.00–1,599.90 | 1,600.00–1,799.90 | 1,800.00–1,999.90 | 2,000.00–2,199.90 | 2,200.00 or more | Average | Median |
| All areas | 8,695,475 | 100.0 | 9.2 | 12.1 | 19.8 | 16.5 | 12.7 | 9.2 | 6.6 | 4.7 | 4.3 | 4.9 | 1,196.87 | 1,102.00 |
| Alabama | 226,922 | 100.0 | 8.0 | 12.1 | 21.4 | 18.0 | 13.2 | 9.3 | 6.4 | 4.3 | 3.7 | 3.6 | 1,174.97 | 1,088.00 |
| Alaska | 12,317 | 100.0 | 10.3 | 14.2 | 20.0 | 14.8 | 11.7 | 8.3 | 6.0 | 4.5 | 4.6 | 5.7 | 1,181.99 | 1,067.00 |
| Arizona | 153,257 | 100.0 | 7.5 | 10.8 | 18.7 | 16.6 | 13.5 | 10.1 | 7.4 | 5.2 | 4.9 | 5.4 | 1,241.88 | 1,154.00 |
| Arkansas | 137,228 | 100.0 | 8.4 | 12.7 | 21.7 | 18.9 | 14.0 | 9.4 | 6.1 | 3.7 | 2.8 | 2.5 | 1,140.44 | 1,071.00 |
| California | 663,886 | 100.0 | 10.3 | 12.1 | 18.1 | 14.8 | 11.5 | 8.9 | 6.9 | 5.3 | 5.3 | 6.9 | 1,230.49 | 1,123.00 |
| Colorado | 102,531 | 100.0 | 8.3 | 11.6 | 19.2 | 16.9 | 13.1 | 9.7 | 6.9 | 4.9 | 4.4 | 5.1 | 1,215.34 | 1,125.00 |
| Connecticut | 81,260 | 100.0 | 9.1 | 11.6 | 17.8 | 15.1 | 12.1 | 9.5 | 7.2 | 5.5 | 5.5 | 6.6 | 1,247.16 | 1,149.00 |
| Delaware | 27,255 | 100.0 | 7.3 | 9.9 | 17.7 | 15.9 | 13.2 | 10.4 | 7.8 | 5.7 | 5.9 | 6.3 | 1,277.61 | 1,189.00 |
| District of Columbia | 14,284 | 100.0 | 13.0 | 15.2 | 24.4 | 16.7 | 11.8 | 7.1 | 4.5 | 2.6 | 2.1 | 2.6 | 1,055.44 | 972.00 |
| Florida | 558,750 | 100.0 | 7.9 | 11.4 | 19.9 | 17.1 | 13.2 | 9.7 | 6.8 | 4.7 | 4.3 | 5.0 | 1,213.26 | 1,121.00 |
| Georgia | 282,646 | 100.0 | 7.5 | 11.4 | 20.0 | 17.6 | 14.1 | 10.3 | 7.0 | 4.5 | 3.9 | 3.7 | 1,198.30 | 1,121.00 |
| Hawaii | 21,813 | 100.0 | 8.5 | 11.5 | 18.0 | 15.7 | 13.4 | 10.3 | 7.3 | 5.3 | 4.7 | 5.1 | 1,228.77 | 1,146.00 |
| Idaho | 44,432 | 100.0 | 9.8 | 12.5 | 20.6 | 16.5 | 12.5 | 9.2 | 6.5 | 4.4 | 3.9 | 4.1 | 1,170.83 | 1,079.00 |
| Illinois | 282,120 | 100.0 | 9.7 | 11.9 | 19.1 | 15.4 | 12.0 | 9.1 | 6.8 | 5.1 | 5.0 | 5.9 | 1,217.37 | 1,115.00 |
| Indiana | 205,562 | 100.0 | 8.4 | 11.6 | 19.6 | 17.0 | 13.4 | 9.8 | 6.8 | 4.8 | 4.2 | 4.4 | 1,201.35 | 1,116.00 |
| Iowa | 77,521 | 100.0 | 10.6 | 13.2 | 20.5 | 16.7 | 12.9 | 9.1 | 6.6 | 4.4 | 3.2 | 2.9 | 1,140.39 | 1,063.00 |
| Kansas | 73,174 | 100.0 | 9.0 | 12.5 | 20.4 | 17.1 | 13.1 | 9.6 | 6.4 | 4.4 | 3.7 | 3.8 | 1,172.60 | 1,089.00 |
| Kentucky | 199,178 | 100.0 | 9.8 | 12.9 | 20.3 | 16.6 | 12.6 | 8.8 | 6.1 | 4.6 | 4.0 | 4.3 | 1,169.49 | 1,077.00 |
| Louisiana | 156,107 | 100.0 | 11.3 | 13.4 | 21.7 | 15.8 | 11.0 | 7.9 | 5.9 | 4.3 | 3.9 | 4.7 | 1,150.47 | 1,040.00 |
| Maine | 57,062 | 100.0 | 9.8 | 13.9 | 22.1 | 18.0 | 12.9 | 8.4 | 5.4 | 3.6 | 3.1 | 2.8 | 1,121.37 | 1,041.00 |
| Maryland | 129,481 | 100.0 | 8.4 | 11.0 | 18.3 | 15.8 | 12.9 | 9.9 | 7.3 | 5.4 | 5.0 | 5.9 | 1,242.11 | 1,151.00 |
| Massachusetts | 199,966 | 100.0 | 9.1 | 12.3 | 19.6 | 16.4 | 12.6 | 9.0 | 6.7 | 4.8 | 4.5 | 5.1 | 1,202.20 | 1,103.00 |
| Michigan | 341,200 | 100.0 | 9.4 | 11.9 | 18.8 | 15.0 | 11.6 | 8.8 | 6.9 | 5.4 | 5.4 | 6.6 | 1,234.75 | 1,124.00 |
| Minnesota | 122,142 | 100.0 | 9.5 | 12.6 | 19.8 | 16.2 | 12.6 | 9.3 | 6.6 | 4.7 | 4.3 | 4.4 | 1,185.87 | 1,095.00 |
| Mississippi | 127,181 | 100.0 | 8.3 | 12.7 | 22.3 | 18.8 | 13.4 | 9.0 | 6.2 | 3.7 | 3.0 | 2.6 | 1,141.32 | 1,064.00 |
| Missouri | 213,655 | 100.0 | 9.3 | 12.7 | 20.8 | 17.2 | 12.9 | 8.9 | 6.2 | 4.2 | 3.8 | 3.9 | 1,165.33 | 1,077.00 |
| Montana | 27,274 | 100.0 | 10.7 | 13.7 | 21.9 | 17.0 | 12.1 | 8.0 | 5.8 | 3.8 | 3.5 | 3.4 | 1,130.22 | 1,037.00 |
| Nebraska | 41,249 | 100.0 | 10.0 | 13.3 | 21.5 | 17.8 | 13.0 | 9.2 | 5.9 | 3.7 | 2.9 | 2.7 | 1,127.87 | 1,052.00 |
| Nevada | 65,664 | 100.0 | 6.9 | 10.2 | 18.4 | 17.1 | 13.9 | 10.2 | 7.3 | 5.1 | 5.2 | 5.8 | 1,256.40 | 1,167.00 |
| New Hampshire | 47,738 | 100.0 | 6.8 | 10.5 | 19.6 | 17.5 | 14.0 | 10.5 | 7.1 | 4.9 | 4.5 | 4.7 | 1,231.05 | 1,145.00 |
| New Jersey | 196,663 | 100.0 | 8.2 | 10.3 | 16.7 | 14.3 | 11.6 | 9.3 | 7.5 | 6.0 | 6.5 | 9.7 | 1,318.01 | 1,208.00 |
| New Mexico | 64,863 | 100.0 | 10.5 | 13.3 | 21.8 | 17.0 | 12.5 | 8.6 | 5.8 | 3.9 | 3.4 | 3.3 | 1,132.95 | 1,046.00 |
| New York | 493,907 | 100.0 | 11.0 | 12.6 | 18.4 | 14.4 | 10.9 | 8.3 | 6.3 | 4.8 | 5.0 | 8.3 | 1,229.54 | 1,104.00 |
| North Carolina | 320,583 | 100.0 | 7.3 | 10.8 | 19.6 | 18.6 | 15.1 | 10.6 | 6.8 | 4.3 | 3.6 | 3.3 | 1,194.88 | 1,128.00 |
| North Dakota | 14,114 | 100.0 | 11.2 | 13.6 | 21.4 | 17.6 | 12.3 | 8.4 | 5.8 | 3.6 | 2.9 | 3.2 | 1,118.16 | 1,037.00 |
| Ohio | 351,027 | 100.0 | 11.0 | 13.5 | 20.5 | 15.9 | 11.7 | 8.6 | 6.2 | 4.5 | 4.0 | 4.1 | 1,154.13 | 1,056.00 |
| Oklahoma | 125,634 | 100.0 | 9.8 | 13.0 | 21.1 | 16.9 | 12.7 | 9.2 | 6.4 | 4.3 | 3.6 | 3.1 | 1,151.42 | 1,066.00 |
| Oregon | 107,703 | 100.0 | 8.9 | 12.4 | 19.9 | 16.5 | 12.6 | 9.2 | 6.9 | 4.8 | 4.3 | 4.3 | 1,191.88 | 1,100.00 |
| Pennsylvania | 400,818 | 100.0 | 9.5 | 11.9 | 19.3 | 16.1 | 12.5 | 9.4 | 6.9 | 5.1 | 4.6 | 4.7 | 1,200.47 | 1,109.00 |
| Rhode Island | 37,133 | 100.0 | 9.5 | 12.9 | 20.3 | 16.7 | 12.3 | 9.0 | 6.7 | 4.6 | 4.1 | 4.0 | 1,174.51 | 1,082.00 |
| South Carolina | 174,597 | 100.0 | 6.9 | 10.3 | 19.4 | 18.0 | 15.0 | 10.7 | 7.2 | 4.7 | 4.1 | 3.7 | 1,216.18 | 1,146.00 |
| South Dakota | 18,994 | 100.0 | 11.0 | 13.4 | 22.0 | 17.7 | 12.5 | 8.8 | 5.8 | 3.5 | 2.8 | 2.5 | 1,110.04 | 1,036.00 |
| Tennessee | 245,370 | 100.0 | 7.9 | 12.1 | 21.3 | 18.3 | 14.0 | 9.6 | 6.3 | 4.0 | 3.4 | 3.1 | 1,165.75 | 1,088.00 |
| Texas | 562,264 | 100.0 | 9.6 | 12.1 | 20.4 | 16.6 | 12.8 | 9.3 | 6.5 | 4.3 | 3.8 | 4.5 | 1,179.00 | 1,088.00 |
| Utah | 46,926 | 100.0 | 9.4 | 12.7 | 19.5 | 16.1 | 12.3 | 8.9 | 6.6 | 4.8 | 4.5 | 5.1 | 1,197.36 | 1,096.00 |
| Vermont | 22,203 | 100.0 | 10.0 | 13.1 | 21.5 | 18.2 | 13.2 | 9.1 | 5.5 | 3.8 | 3.0 | 2.6 | 1,126.36 | 1,055.00 |
| Virginia | 210,694 | 100.0 | 8.3 | 11.3 | 19.4 | 17.2 | 13.5 | 9.9 | 6.8 | 4.7 | 4.2 | 4.7 | 1,208.62 | 1,123.10 |
| Washington | 176,269 | 100.0 | 8.9 | 11.9 | 19.5 | 16.1 | 12.3 | 9.2 | 6.7 | 5.0 | 4.7 | 5.7 | 1,216.72 | 1,115.00 |
| West Virginia | 87,754 | 100.0 | 10.4 | 12.4 | 19.3 | 15.3 | 11.6 | 8.6 | 6.4 | 5.0 | 4.7 | 6.3 | 1,205.56 | 1,096.00 |
| Wisconsin | 160,916 | 100.0 | 9.8 | 12.2 | 19.3 | 16.3 | 12.7 | 9.5 | 6.8 | 4.9 | 4.4 | 4.1 | 1,187.64 | 1,103.00 |
| Wyoming | 13,320 | 100.0 | 9.5 | 12.4 | 20.5 | 16.4 | 11.4 | 8.6 | 6.4 | 4.6 | 4.1 | 6.2 | 1,199.96 | 1,085.00 |

(Continued)

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J8—Percentage distribution of disabled workers, by monthly benefit amount and state or other area, December 2017—Continued

| State or area | Number | Percentage distribution by dollar amount of benefit | | | | | | | | | | | Monthly benefit (dollars) | |
|--------------------------|---------|---|------------------|---------------|---------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|------------------|---------------------------|----------|
| | | Total | Less than 600.00 | 600.00–799.90 | 800.00–999.90 | 1,000.00–1,199.90 | 1,200.00–1,399.90 | 1,400.00–1,599.90 | 1,600.00–1,799.90 | 1,800.00–1,999.90 | 2,000.00–2,199.90 | 2,200.00 or more | Average | Median |
| Outlying areas | | | | | | | | | | | | | | |
| American Samoa | 1,281 | 100.0 | 21.2 | 23.6 | 24.2 | 13.0 | 9.3 | 4.6 | 1.9 | 1.2 | (X) | (X) | 879.84 | 828.00 |
| Guam | 1,624 | 100.0 | 12.1 | 12.9 | 23.7 | 15.8 | 13.9 | 7.9 | 6.2 | 3.3 | (X) | (X) | 1,085.04 | 1,013.50 |
| Northern Mariana Islands | | | | | | | | | | | | | | |
| Islands | 234 | 100.0 | 28.6 | 22.2 | 26.9 | 12.8 | 3.8 | (X) | (X) | (X) | (X) | (X) | 794.37 | 795.00 |
| Puerto Rico | 156,044 | 100.0 | 8.6 | 14.9 | 27.8 | 20.3 | 11.5 | 6.4 | 4.1 | 2.7 | 2.2 | 1.5 | 1,063.10 | 990.00 |
| U.S. Virgin Islands | 1,545 | 100.0 | 8.5 | 11.5 | 19.8 | 15.9 | 13.2 | 10.2 | 6.3 | 5.8 | 4.5 | 4.4 | 1,210.42 | 1,122.00 |
| Foreign countries | 10,027 | 100.0 | 15.8 | 11.5 | 15.9 | 13.8 | 11.5 | 9.6 | 7.4 | 4.8 | 4.9 | 4.8 | 1,158.32 | 1,095.00 |
| Unknown | 113 | 100.0 | 7.1 | 10.6 | 23.0 | 13.3 | 15.0 | (X) | (X) | (X) | (X) | (X) | 1,196.73 | 1,179.00 |

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J9—Percentage distribution of nondisabled widow(er)s, by monthly benefit amount and state or other area, December 2017

| State or area | Number | Percentage distribution by dollar amount of benefit | | | | | | | | | | | Monthly benefit (dollars) | |
|----------------------|-----------|---|------------------|---------------|---------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|------------------|---------------------------|----------|
| | | Total | Less than 600.00 | 600.00–799.90 | 800.00–999.90 | 1,000.00–1,199.90 | 1,200.00–1,399.90 | 1,400.00–1,599.90 | 1,600.00–1,799.90 | 1,800.00–1,999.90 | 2,000.00–2,199.90 | 2,200.00 or more | Average | Median |
| All areas | 3,702,828 | 100.0 | 7.6 | 7.5 | 9.7 | 12.6 | 16.6 | 16.6 | 12.9 | 8.0 | 4.2 | 4.2 | 1,338.48 | 1,351.00 |
| Alabama | 68,348 | 100.0 | 7.0 | 7.8 | 11.5 | 14.9 | 17.3 | 15.9 | 12.0 | 7.0 | 3.4 | 3.1 | 1,299.18 | 1,300.30 |
| Alaska | 4,806 | 100.0 | 8.4 | 9.1 | 11.5 | 13.4 | 16.2 | 14.2 | 11.3 | 7.6 | 4.6 | 3.9 | 1,297.31 | 1,299.75 |
| Arizona | 70,959 | 100.0 | 6.0 | 6.6 | 8.6 | 12.0 | 17.0 | 17.5 | 14.2 | 9.0 | 4.8 | 4.3 | 1,381.20 | 1,396.00 |
| Arkansas | 39,099 | 100.0 | 6.8 | 8.6 | 12.9 | 15.9 | 17.8 | 15.5 | 10.9 | 6.1 | 2.9 | 2.5 | 1,267.00 | 1,263.00 |
| California | 340,407 | 100.0 | 9.5 | 9.2 | 10.1 | 11.8 | 14.7 | 14.7 | 11.9 | 8.2 | 4.6 | 5.4 | 1,324.18 | 1,328.00 |
| Colorado | 47,035 | 100.0 | 6.7 | 6.3 | 9.1 | 12.3 | 16.1 | 17.0 | 13.7 | 9.2 | 4.7 | 4.8 | 1,378.82 | 1,394.00 |
| Connecticut | 35,041 | 100.0 | 4.8 | 4.7 | 6.3 | 9.4 | 15.1 | 18.1 | 15.4 | 11.1 | 6.9 | 8.2 | 1,501.05 | 1,509.00 |
| Delaware | 10,688 | 100.0 | 3.2 | 3.8 | 7.2 | 11.2 | 17.3 | 20.1 | 16.0 | 9.9 | 6.0 | 5.2 | 1,468.21 | 1,473.00 |
| District of Columbia | 3,983 | 100.0 | 17.5 | 13.0 | 13.2 | 12.5 | 11.1 | 9.0 | 6.6 | 5.3 | 3.8 | 8.1 | 1,192.45 | 1,098.00 |
| Florida | 247,053 | 100.0 | 6.0 | 7.3 | 9.8 | 13.2 | 17.0 | 16.6 | 13.1 | 8.2 | 4.4 | 4.5 | 1,359.68 | 1,360.00 |
| Georgia | 99,349 | 100.0 | 6.9 | 8.0 | 11.1 | 14.0 | 16.3 | 15.8 | 12.3 | 7.7 | 4.0 | 3.8 | 1,319.71 | 1,320.00 |
| Hawaii | 13,913 | 100.0 | 8.4 | 8.8 | 10.9 | 13.6 | 16.2 | 14.7 | 11.5 | 7.2 | 4.0 | 4.7 | 1,308.04 | 1,304.00 |
| Idaho | 17,749 | 100.0 | 3.9 | 5.2 | 9.1 | 14.5 | 19.3 | 18.8 | 14.3 | 8.0 | 4.0 | 2.9 | 1,376.62 | 1,378.00 |
| Illinois | 138,366 | 100.0 | 5.8 | 5.8 | 7.6 | 11.0 | 16.8 | 18.1 | 15.3 | 9.4 | 5.1 | 5.1 | 1,414.98 | 1,434.00 |
| Indiana | 80,010 | 100.0 | 3.2 | 3.8 | 6.6 | 11.6 | 18.9 | 21.0 | 16.6 | 10.0 | 4.8 | 3.7 | 1,448.05 | 1,458.00 |
| Iowa | 39,561 | 100.0 | 2.9 | 4.6 | 8.9 | 14.7 | 20.4 | 19.7 | 14.3 | 7.9 | 3.8 | 2.9 | 1,388.98 | 1,386.00 |
| Kansas | 31,487 | 100.0 | 3.5 | 4.4 | 8.2 | 13.2 | 18.3 | 18.5 | 15.0 | 9.3 | 5.1 | 4.6 | 1,430.34 | 1,426.00 |
| Kentucky | 65,520 | 100.0 | 8.5 | 8.9 | 11.6 | 14.0 | 17.2 | 16.1 | 11.8 | 6.4 | 3.1 | 2.5 | 1,266.80 | 1,282.00 |
| Louisiana | 75,892 | 100.0 | 10.0 | 9.7 | 12.2 | 14.0 | 15.7 | 14.8 | 10.9 | 6.5 | 3.1 | 3.1 | 1,246.84 | 1,251.00 |
| Maine | 17,978 | 100.0 | 6.9 | 7.4 | 11.7 | 15.6 | 18.1 | 16.2 | 11.4 | 6.7 | 3.1 | 3.1 | 1,294.24 | 1,295.00 |
| Maryland | 53,431 | 100.0 | 6.4 | 6.4 | 8.4 | 11.6 | 16.1 | 16.6 | 13.6 | 9.2 | 5.4 | 6.4 | 1,408.84 | 1,415.00 |
| Massachusetts | 64,225 | 100.0 | 8.0 | 7.0 | 8.4 | 10.9 | 15.1 | 15.8 | 13.0 | 9.4 | 5.5 | 7.0 | 1,397.42 | 1,406.00 |
| Michigan | 129,837 | 100.0 | 3.4 | 3.8 | 6.2 | 10.7 | 18.4 | 20.6 | 17.1 | 10.8 | 4.9 | 4.2 | 1,462.12 | 1,475.00 |
| Minnesota | 54,086 | 100.0 | 4.0 | 5.4 | 8.5 | 12.1 | 18.1 | 19.2 | 14.6 | 9.2 | 4.8 | 4.3 | 1,412.87 | 1,420.00 |
| Mississippi | 39,861 | 100.0 | 9.2 | 10.1 | 12.9 | 15.3 | 16.3 | 14.5 | 10.5 | 5.8 | 3.0 | 2.5 | 1,233.84 | 1,232.00 |
| Missouri | 73,209 | 100.0 | 5.1 | 5.7 | 9.7 | 14.0 | 18.2 | 18.4 | 13.4 | 8.0 | 3.9 | 3.6 | 1,364.07 | 1,370.00 |
| Montana | 13,035 | 100.0 | 4.2 | 6.5 | 10.2 | 15.9 | 18.9 | 17.5 | 13.3 | 7.3 | 3.3 | 2.7 | 1,340.51 | 1,338.00 |
| Nebraska | 20,661 | 100.0 | 3.4 | 5.4 | 10.1 | 14.8 | 19.0 | 18.4 | 13.6 | 7.9 | 3.9 | 3.6 | 1,379.64 | 1,372.00 |
| Nevada | 25,826 | 100.0 | 6.6 | 7.1 | 9.3 | 12.5 | 16.2 | 16.7 | 13.8 | 8.7 | 4.9 | 4.2 | 1,367.20 | 1,382.00 |
| New Hampshire | 13,511 | 100.0 | 3.7 | 4.1 | 7.1 | 11.5 | 17.8 | 18.9 | 14.9 | 10.2 | 6.0 | 5.9 | 1,466.17 | 1,461.00 |
| New Jersey | 88,243 | 100.0 | 4.6 | 5.4 | 7.1 | 10.2 | 15.1 | 16.8 | 15.3 | 11.0 | 6.7 | 7.7 | 1,481.45 | 1,490.00 |
| New Mexico | 24,625 | 100.0 | 9.7 | 9.6 | 12.6 | 14.5 | 16.2 | 14.5 | 10.4 | 6.3 | 3.3 | 2.9 | 1,244.86 | 1,243.00 |
| New York | 197,812 | 100.0 | 6.2 | 6.9 | 9.0 | 12.0 | 16.6 | 16.8 | 13.2 | 8.7 | 4.8 | 5.8 | 1,389.56 | 1,391.00 |
| North Carolina | 103,539 | 100.0 | 6.0 | 7.0 | 10.8 | 14.5 | 17.3 | 16.3 | 12.5 | 7.8 | 4.0 | 3.7 | 1,335.78 | 1,334.00 |
| North Dakota | 9,827 | 100.0 | 4.0 | 8.5 | 12.5 | 17.0 | 18.5 | 16.9 | 11.4 | 6.2 | 2.7 | 2.4 | 1,296.27 | 1,283.00 |
| Ohio | 167,044 | 100.0 | 6.5 | 5.6 | 7.9 | 11.8 | 18.4 | 19.4 | 14.5 | 8.4 | 4.0 | 3.4 | 1,370.05 | 1,397.00 |
| Oklahoma | 49,369 | 100.0 | 5.8 | 7.0 | 10.7 | 14.7 | 17.9 | 17.2 | 12.5 | 7.2 | 3.8 | 3.3 | 1,328.35 | 1,332.00 |
| Oregon | 45,926 | 100.0 | 4.1 | 4.8 | 8.0 | 12.7 | 19.4 | 19.4 | 15.0 | 8.6 | 4.3 | 3.7 | 1,404.99 | 1,410.20 |
| Pennsylvania | 176,542 | 100.0 | 3.9 | 4.6 | 7.5 | 12.7 | 20.0 | 20.2 | 14.5 | 8.3 | 4.3 | 4.0 | 1,411.54 | 1,413.00 |
| Rhode Island | 10,556 | 100.0 | 5.3 | 5.8 | 8.2 | 13.1 | 17.9 | 16.7 | 13.5 | 8.4 | 5.4 | 5.6 | 1,404.69 | 1,395.00 |
| South Carolina | 58,774 | 100.0 | 6.4 | 7.4 | 11.3 | 14.5 | 16.6 | 16.0 | 12.7 | 7.7 | 3.9 | 3.4 | 1,323.73 | 1,323.00 |
| South Dakota | 10,853 | 100.0 | 5.0 | 8.2 | 12.9 | 17.0 | 19.2 | 16.1 | 10.7 | 5.6 | 3.1 | 2.3 | 1,280.82 | 1,273.00 |
| Tennessee | 82,605 | 100.0 | 6.3 | 7.2 | 10.9 | 14.7 | 17.4 | 16.4 | 12.4 | 7.4 | 3.7 | 3.6 | 1,325.11 | 1,324.00 |
| Texas | 285,930 | 100.0 | 9.0 | 9.3 | 11.3 | 13.0 | 15.3 | 14.9 | 11.3 | 7.3 | 4.2 | 4.5 | 1,296.48 | 1,297.00 |
| Utah | 20,824 | 100.0 | 5.5 | 5.0 | 6.7 | 9.9 | 16.2 | 19.0 | 15.8 | 10.9 | 5.7 | 5.3 | 1,447.56 | 1,470.00 |
| Vermont | 7,456 | 100.0 | 4.3 | 6.1 | 10.4 | 14.4 | 19.0 | 17.7 | 12.7 | 7.1 | 4.3 | 4.0 | 1,365.68 | 1,358.00 |
| Virginia | 85,154 | 100.0 | 6.2 | 7.3 | 10.1 | 13.7 | 16.6 | 16.2 | 12.6 | 8.2 | 4.4 | 4.8 | 1,356.47 | 1,353.00 |
| Washington | 70,331 | 100.0 | 4.3 | 4.9 | 7.3 | 11.1 | 17.5 | 19.1 | 15.6 | 9.9 | 5.3 | 4.9 | 1,439.09 | 1,451.00 |
| West Virginia | 37,156 | 100.0 | 5.2 | 6.7 | 10.8 | 14.5 | 19.5 | 18.6 | 12.8 | 6.8 | 2.8 | 2.1 | 1,316.38 | 1,328.00 |
| Wisconsin | 65,063 | 100.0 | 3.0 | 4.2 | 7.3 | 12.2 | 19.2 | 21.4 | 15.7 | 9.0 | 4.4 | 3.6 | 1,428.81 | 1,439.00 |
| Wyoming | 6,226 | 100.0 | 3.5 | 4.7 | 8.3 | 12.4 | 19.1 | 19.0 | 15.4 | 9.3 | 4.7 | 3.5 | 1,416.30 | 1,421.00 |

(Continued)

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J9—Percentage distribution of nondisabled widow(er)s, by monthly benefit amount and state or other area, December 2017—Continued

| State or area | Number | Percentage distribution by dollar amount of benefit | | | | | | | | | | | Monthly benefit (dollars) | |
|--------------------------|--------|---|------------------|---------------|---------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|------------------|---------------------------|----------|
| | | Total | Less than 600.00 | 600.00–799.90 | 800.00–999.90 | 1,000.00–1,199.90 | 1,200.00–1,399.90 | 1,400.00–1,599.90 | 1,600.00–1,799.90 | 1,800.00–1,999.90 | 2,000.00–2,199.90 | 2,200.00 or more | Average | Median |
| Outlying areas | | | | | | | | | | | | | | |
| American Samoa | 418 | 100.0 | 31.1 | 27.8 | 15.3 | 11.2 | 4.8 | (X) | 2.9 | (X) | 1.2 | (X) | 805.47 | 727.00 |
| Guam | 1,334 | 100.0 | 25.1 | 24.3 | 17.8 | 10.9 | 9.9 | 5.1 | 2.9 | 1.6 | (X) | (X) | 896.33 | 804.00 |
| Northern Mariana Islands | | | | | | | | | | | | | | |
| Islands | 243 | 100.0 | 45.3 | 26.7 | 13.6 | 6.2 | 3.3 | (X) | (X) | (X) | (X) | 0.0 | 686.33 | 626.00 |
| Puerto Rico | 67,603 | 100.0 | 30.9 | 24.2 | 17.8 | 11.1 | 7.1 | 4.0 | 2.4 | 1.2 | 0.6 | 0.7 | 822.02 | 754.00 |
| U.S. Virgin Islands | 1,206 | 100.0 | 12.3 | 18.4 | 18.4 | 15.3 | 12.9 | 8.6 | 6.6 | 3.9 | 2.2 | 1.4 | 1,080.13 | 1,016.00 |
| Foreign countries | 93,095 | 100.0 | 38.8 | 18.0 | 14.2 | 9.8 | 7.3 | 5.0 | 3.2 | 1.8 | 1.0 | 0.9 | 780.85 | 722.00 |
| Unknown | 148 | 100.0 | 6.8 | 14.2 | 17.6 | 10.1 | 21.6 | 16.2 | (X) | 4.1 | (X) | (X) | 1,183.14 | 1,203.50 |

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J10—Number of children, by state or other area and type of benefit, December 2017

| State or area | Total | Children under age 18 of— | | | | Disabled adult children of— | | | | Students aged 18–19 of— | | | |
|----------------------|-----------|---------------------------|-----------------|------------------|------------------|-----------------------------|-----------------|------------------|------------------|-------------------------|-----------------|------------------|------------------|
| | | Subtotal | Retired workers | Deceased workers | Disabled workers | Subtotal | Retired workers | Deceased workers | Disabled workers | Subtotal | Retired workers | Deceased workers | Disabled workers |
| All areas | 4,168,641 | 2,937,845 | 336,703 | 1,182,696 | 1,418,446 | 1,105,405 | 319,162 | 662,986 | 123,257 | 125,391 | 19,396 | 58,075 | 47,920 |
| Alabama | 99,545 | 72,317 | 6,570 | 26,643 | 39,104 | 23,513 | 5,222 | 14,837 | 3,454 | 3,715 | 425 | 1,580 | 1,710 |
| Alaska | 8,944 | 7,176 | 1,388 | 3,519 | 2,269 | 1,556 | 504 | 917 | 135 | 212 | 67 | 113 | 32 |
| Arizona | 77,335 | 58,569 | 8,442 | 25,534 | 24,593 | 16,396 | 5,400 | 9,131 | 1,865 | 2,370 | 436 | 1,177 | 757 |
| Arkansas | 60,771 | 44,660 | 3,643 | 15,997 | 25,020 | 14,003 | 3,259 | 8,471 | 2,273 | 2,108 | 219 | 937 | 952 |
| California | 341,920 | 237,707 | 42,606 | 98,821 | 96,280 | 97,236 | 35,020 | 53,702 | 8,514 | 6,977 | 1,662 | 3,172 | 2,143 |
| Colorado | 48,409 | 36,679 | 4,108 | 16,876 | 15,695 | 10,153 | 3,411 | 5,748 | 994 | 1,577 | 299 | 798 | 480 |
| Connecticut | 39,999 | 26,165 | 3,275 | 10,238 | 12,652 | 12,988 | 3,872 | 7,940 | 1,176 | 846 | 157 | 374 | 315 |
| Delaware | 11,983 | 8,524 | 748 | 3,822 | 3,954 | 3,053 | 855 | 1,887 | 311 | 406 | 56 | 191 | 159 |
| District of Columbia | 5,559 | 3,745 | 488 | 1,836 | 1,421 | 1,709 | 297 | 1,257 | 155 | 105 | 24 | 49 | 32 |
| Florida | 252,493 | 187,403 | 27,122 | 74,934 | 85,347 | 56,010 | 17,199 | 32,220 | 6,591 | 9,080 | 1,689 | 4,171 | 3,220 |
| Georgia | 141,843 | 105,791 | 10,988 | 45,231 | 49,572 | 30,770 | 7,977 | 19,248 | 3,545 | 5,282 | 746 | 2,607 | 1,929 |
| Hawaii | 13,960 | 10,643 | 2,612 | 4,255 | 3,776 | 3,149 | 1,133 | 1,822 | 194 | 168 | 60 | 72 | 36 |
| Idaho | 22,362 | 16,261 | 1,688 | 6,555 | 8,018 | 5,480 | 1,953 | 2,786 | 741 | 621 | 108 | 303 | 210 |
| Illinois | 144,902 | 95,856 | 10,754 | 40,761 | 44,341 | 44,679 | 12,961 | 27,644 | 4,074 | 4,367 | 739 | 2,119 | 1,509 |
| Indiana | 98,440 | 68,973 | 5,831 | 29,305 | 33,837 | 25,469 | 6,792 | 15,513 | 3,164 | 3,998 | 507 | 1,893 | 1,598 |
| Iowa | 37,374 | 23,946 | 2,323 | 10,391 | 11,232 | 12,292 | 3,690 | 7,374 | 1,228 | 1,136 | 154 | 567 | 415 |
| Kansas | 37,224 | 26,361 | 2,583 | 11,535 | 12,243 | 9,671 | 2,945 | 5,629 | 1,097 | 1,192 | 165 | 572 | 455 |
| Kentucky | 84,835 | 60,066 | 4,127 | 22,825 | 33,114 | 21,914 | 5,196 | 13,558 | 3,160 | 2,855 | 283 | 1,251 | 1,321 |
| Louisiana | 85,203 | 59,366 | 4,993 | 25,868 | 28,505 | 22,836 | 5,305 | 15,139 | 2,392 | 3,001 | 349 | 1,491 | 1,161 |
| Maine | 23,198 | 15,325 | 1,254 | 4,421 | 9,650 | 7,319 | 1,943 | 4,109 | 1,267 | 554 | 77 | 193 | 284 |
| Maryland | 63,244 | 46,104 | 5,007 | 21,669 | 19,428 | 15,702 | 4,321 | 9,925 | 1,456 | 1,438 | 230 | 776 | 432 |
| Massachusetts | 88,840 | 58,751 | 5,384 | 18,088 | 35,279 | 27,577 | 7,771 | 15,802 | 4,004 | 2,512 | 353 | 932 | 1,227 |
| Michigan | 158,353 | 106,152 | 9,447 | 38,756 | 57,949 | 48,127 | 13,420 | 28,824 | 5,883 | 4,074 | 570 | 1,728 | 1,776 |
| Minnesota | 58,668 | 38,790 | 3,548 | 15,143 | 20,099 | 18,118 | 6,236 | 10,124 | 1,758 | 1,760 | 286 | 786 | 688 |
| Mississippi | 64,683 | 46,057 | 4,586 | 18,743 | 22,728 | 16,138 | 3,681 | 10,399 | 2,058 | 2,488 | 291 | 1,176 | 1,021 |
| Missouri | 93,408 | 65,472 | 5,102 | 27,477 | 32,893 | 24,685 | 6,486 | 15,130 | 3,069 | 3,251 | 444 | 1,468 | 1,339 |
| Montana | 13,431 | 9,678 | 1,289 | 4,499 | 3,890 | 3,348 | 1,112 | 1,927 | 309 | 405 | 77 | 193 | 135 |
| Nebraska | 21,449 | 14,355 | 1,281 | 6,273 | 6,801 | 6,491 | 1,988 | 3,842 | 661 | 603 | 85 | 300 | 218 |
| Nevada | 30,260 | 24,126 | 3,776 | 10,652 | 9,698 | 5,303 | 1,630 | 3,079 | 594 | 831 | 149 | 432 | 250 |
| New Hampshire | 21,356 | 15,547 | 988 | 4,342 | 10,217 | 5,223 | 1,498 | 2,737 | 988 | 586 | 74 | 208 | 304 |
| New Jersey | 99,164 | 68,317 | 9,423 | 25,970 | 32,924 | 28,039 | 8,613 | 16,847 | 2,579 | 2,808 | 533 | 1,225 | 1,050 |
| New Mexico | 31,160 | 23,679 | 2,371 | 10,819 | 10,489 | 6,519 | 1,953 | 3,830 | 736 | 962 | 144 | 490 | 328 |
| New York | 235,867 | 155,366 | 21,392 | 49,788 | 84,186 | 76,379 | 22,903 | 45,917 | 7,559 | 4,122 | 785 | 1,601 | 1,736 |
| North Carolina | 139,066 | 98,779 | 9,473 | 39,824 | 49,482 | 35,697 | 9,184 | 21,831 | 4,682 | 4,590 | 627 | 2,139 | 1,824 |
| North Dakota | 7,859 | 5,200 | 363 | 2,717 | 2,120 | 2,416 | 716 | 1,523 | 177 | 243 | 36 | 118 | 89 |
| Ohio | 161,125 | 108,143 | 8,025 | 48,089 | 52,029 | 47,314 | 11,979 | 30,377 | 4,958 | 5,668 | 657 | 2,770 | 2,241 |
| Oklahoma | 60,899 | 44,912 | 4,501 | 19,865 | 20,546 | 13,412 | 3,471 | 8,284 | 1,657 | 2,575 | 328 | 1,337 | 910 |
| Oregon | 44,589 | 29,940 | 4,183 | 11,481 | 14,276 | 13,432 | 4,577 | 7,345 | 1,510 | 1,217 | 268 | 510 | 439 |
| Pennsylvania | 177,913 | 119,242 | 10,038 | 45,745 | 63,459 | 52,876 | 14,124 | 32,739 | 6,013 | 5,795 | 770 | 2,607 | 2,418 |
| Rhode Island | 15,330 | 10,322 | 1,080 | 2,985 | 6,257 | 4,649 | 1,313 | 2,646 | 690 | 359 | 45 | 126 | 188 |
| South Carolina | 77,672 | 56,102 | 5,438 | 22,958 | 27,706 | 18,919 | 4,706 | 12,042 | 2,171 | 2,651 | 358 | 1,189 | 1,104 |
| South Dakota | 10,429 | 7,189 | 615 | 3,519 | 3,055 | 2,864 | 877 | 1,726 | 261 | 376 | 49 | 202 | 125 |
| Tennessee | 109,135 | 79,471 | 7,240 | 32,514 | 39,717 | 26,165 | 6,444 | 16,484 | 3,237 | 3,499 | 457 | 1,671 | 1,371 |
| Texas | 313,357 | 237,260 | 26,940 | 104,646 | 105,674 | 65,138 | 19,379 | 38,902 | 6,857 | 10,959 | 1,699 | 5,553 | 3,707 |
| Utah | 31,313 | 24,025 | 2,356 | 12,433 | 9,236 | 6,533 | 2,567 | 3,272 | 694 | 755 | 115 | 415 | 225 |
| Vermont | 9,538 | 6,283 | 653 | 1,799 | 3,831 | 3,042 | 853 | 1,714 | 475 | 213 | 49 | 60 | 104 |
| Virginia | 97,778 | 69,780 | 7,382 | 28,128 | 34,270 | 25,104 | 6,955 | 15,210 | 2,939 | 2,894 | 448 | 1,293 | 1,153 |
| Washington | 75,086 | 51,814 | 6,767 | 19,611 | 25,436 | 21,039 | 7,078 | 11,495 | 2,466 | 2,233 | 430 | 1,008 | 795 |
| West Virginia | 38,115 | 25,467 | 2,470 | 9,580 | 13,417 | 11,397 | 2,596 | 7,362 | 1,439 | 1,251 | 149 | 551 | 551 |
| Wisconsin | 75,168 | 48,706 | 3,882 | 18,343 | 26,481 | 24,248 | 7,564 | 13,924 | 2,760 | 2,214 | 320 | 909 | 985 |
| Wyoming | 6,612 | 4,952 | 470 | 2,558 | 1,924 | 1,463 | 494 | 821 | 148 | 197 | 29 | 106 | 62 |

(Continued)

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J10—Number of children, by state or other area and type of benefit, December 2017—Continued

| State or area | Total | Children under age 18 of— | | | | Disabled adult children of— | | | | Students aged 18–19 of— | | | |
|--------------------------|--------|---------------------------|-----------------|------------------|------------------|-----------------------------|-----------------|------------------|------------------|-------------------------|-----------------|------------------|------------------|
| | | Subtotal | Retired workers | Deceased workers | Disabled workers | Subtotal | Retired workers | Deceased workers | Disabled workers | Subtotal | Retired workers | Deceased workers | Disabled workers |
| Outlying areas | | | | | | | | | | | | | |
| American Samoa | 1,626 | 1,489 | 212 | 693 | 584 | 116 | (X) | 73 | (X) | 21 | (X) | 11 | (X) |
| Guam | 2,434 | 2,119 | 498 | 1,057 | 564 | 215 | 78 | 125 | 12 | 100 | 21 | 55 | 24 |
| Northern Mariana Islands | | | | | | | | | | | | | |
| | 584 | 512 | 164 | 280 | 68 | 53 | (X) | 39 | (X) | 19 | (X) | 11 | (X) |
| Puerto Rico | 66,599 | 43,705 | 4,555 | 11,388 | 27,762 | 22,173 | 6,114 | 14,011 | 2,048 | 721 | 123 | 269 | 329 |
| U.S. Virgin Islands | | | | | | | | | | | | | |
| | 1,470 | 1,133 | 313 | 485 | 335 | 318 | 126 | 176 | 16 | 19 | 8 | 7 | 4 |
| Foreign countries | 28,712 | 23,337 | 9,942 | 10,399 | 2,996 | 4,964 | 1,374 | 3,540 | 50 | 411 | 157 | 212 | 42 |
| Unknown | 50 | 36 | 6 | 13 | 17 | 13 | 3 | 10 | 0 | 1 | 0 | 1 | 0 |

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: (X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J11—Number and total monthly benefits of beneficiaries in foreign countries, December 2017

| Region and country ^a | Number | | | | | | Total monthly benefits (thousands of dollars) | |
|---------------------------------|-------------------|-----------------|------------------|---------|------------------------|----------|--|-----------------|
| | All beneficiaries | Retired workers | Disabled workers | Spouses | Widow(er)s and parents | Children | All beneficiaries | Retired workers |
| Total | 659,454 | 413,428 | 10,027 | 111,694 | 95,593 | 28,712 | 441,331 | 303,008 |
| Africa | 3,815 | 2,457 | 125 | 220 | 242 | 771 | 3,546 | 2,598 |
| Asia | 152,583 | 92,662 | 1,976 | 35,417 | 14,067 | 8,461 | 101,093 | 71,949 |
| China | 1,308 | 962 | 26 | 111 | 63 | 146 | 1,241 | 961 |
| Cyprus | 591 | 405 | 19 | 69 | 78 | 20 | 512 | 371 |
| Hong Kong | 2,377 | 1,829 | 23 | 288 | 168 | 69 | 2,198 | 1,814 |
| India | 2,821 | 2,033 | 85 | 270 | 185 | 248 | 2,801 | 2,047 |
| Israel | 12,644 | 8,125 | 164 | 2,089 | 1,474 | 792 | 11,640 | 8,534 |
| Japan | 81,479 | 45,336 | 127 | 28,613 | 6,738 | 665 | 35,385 | 23,780 |
| Jordan | 558 | 240 | 23 | 40 | 45 | 210 | 419 | 227 |
| Lebanon | 726 | 436 | 22 | 64 | 69 | 135 | 612 | 422 |
| Philippines | 30,995 | 19,238 | 1,149 | 1,625 | 4,281 | 4,702 | 28,483 | 19,444 |
| South Korea | 5,566 | 3,762 | 33 | 1,433 | 263 | 75 | 2,986 | 2,312 |
| Taiwan | 2,331 | 1,802 | 37 | 291 | 115 | 86 | 2,353 | 1,928 |
| Thailand | 6,520 | 5,248 | 129 | 222 | 260 | 661 | 7,646 | 6,421 |
| Turkey | 1,064 | 708 | 37 | 93 | 167 | 59 | 1,032 | 721 |
| Vietnam | 504 | 395 | 11 | 21 | 9 | 68 | 472 | 394 |
| Central America and Caribbean | 27,047 | 20,069 | 744 | 1,329 | 2,364 | 2,541 | 25,096 | 19,619 |
| Barbados | 955 | 834 | 15 | 27 | 62 | 17 | 1,020 | 905 |
| Belize | 677 | 545 | 12 | 26 | 42 | 52 | 748 | 631 |
| Costa Rica | 3,020 | 2,203 | 67 | 179 | 361 | 210 | 3,184 | 2,451 |
| Dominican Republic | 7,193 | 4,986 | 237 | 331 | 591 | 1,048 | 5,859 | 4,334 |
| El Salvador | 2,144 | 1,658 | 49 | 115 | 175 | 147 | 1,774 | 1,415 |
| Guatemala | 1,766 | 1,331 | 46 | 99 | 193 | 97 | 1,580 | 1,225 |
| Honduras | 1,000 | 667 | 26 | 56 | 118 | 133 | 953 | 671 |
| Jamaica | 2,106 | 1,721 | 43 | 78 | 160 | 104 | 1,931 | 1,629 |
| Nicaragua | 2,231 | 1,626 | 69 | 100 | 155 | 281 | 1,882 | 1,459 |
| Panama | 3,028 | 2,211 | 135 | 180 | 249 | 253 | 3,286 | 2,558 |
| Trinidad and Tobago | 1,144 | 925 | 21 | 51 | 86 | 61 | 1,119 | 920 |
| Europe | 258,112 | 162,985 | 3,610 | 45,184 | 39,743 | 6,590 | 160,571 | 108,082 |
| Austria | 2,970 | 2,008 | 40 | 424 | 414 | 84 | 1,765 | 1,209 |
| Belgium | 2,310 | 1,444 | 19 | 414 | 345 | 88 | 1,547 | 1,022 |
| Bosnia and Herzegovina | 514 | 339 | 88 | 24 | 28 | 35 | 342 | 216 |
| Bulgaria | 559 | 452 | 15 | 37 | 28 | 27 | 416 | 337 |
| Croatia | 1,512 | 1,093 | 76 | 112 | 156 | 75 | 1,545 | 1,169 |
| Czech Republic | 1,387 | 955 | 58 | 92 | 136 | 146 | 1,305 | 952 |
| Denmark | 1,900 | 1,203 | 22 | 391 | 237 | 47 | 1,270 | 836 |
| Finland | 1,134 | 758 | 27 | 169 | 139 | 41 | 775 | 553 |
| France | 15,711 | 10,344 | 69 | 2,854 | 2,104 | 340 | 11,121 | 8,035 |
| Germany | 40,700 | 24,922 | 776 | 7,086 | 6,665 | 1,251 | 23,778 | 14,482 |
| Greece | 23,487 | 14,409 | 250 | 3,875 | 4,430 | 523 | 14,293 | 9,369 |
| Hungary | 2,107 | 1,488 | 50 | 134 | 334 | 101 | 2,267 | 1,663 |
| Ireland | 10,219 | 6,881 | 150 | 1,457 | 1,350 | 381 | 6,894 | 4,958 |
| Italy | 29,182 | 17,435 | 229 | 5,047 | 5,779 | 692 | 17,918 | 11,703 |
| Malta | 750 | 479 | 27 | 115 | 99 | 30 | 692 | 484 |
| Netherlands | 6,025 | 3,909 | 62 | 1,116 | 809 | 129 | 3,299 | 2,221 |
| Norway | 6,701 | 4,010 | 55 | 1,295 | 1,186 | 155 | 3,190 | 1,930 |
| Poland | 30,068 | 17,082 | 367 | 7,705 | 4,487 | 427 | 11,972 | 7,221 |
| Portugal | 12,650 | 9,319 | 379 | 1,193 | 1,545 | 214 | 9,506 | 7,374 |
| Romania | 1,288 | 1,040 | 42 | 66 | 85 | 55 | 1,096 | 896 |
| Serbia and Montenegro | 1,302 | 934 | 63 | 90 | 140 | 75 | 1,123 | 820 |
| Spain | 12,375 | 7,667 | 227 | 1,959 | 2,136 | 386 | 8,907 | 5,989 |
| Sweden | 6,465 | 4,305 | 52 | 1,312 | 604 | 192 | 3,022 | 2,094 |
| Switzerland | 7,539 | 5,074 | 43 | 1,315 | 951 | 156 | 4,229 | 2,977 |
| United Kingdom | 36,878 | 23,936 | 375 | 6,589 | 5,166 | 812 | 26,254 | 18,222 |

(Continued)

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J11—Number and total monthly benefits of beneficiaries in foreign countries, December 2017—Continued

| Region and country ^a | Number | | | | | | Total monthly benefits (thousands of dollars) | |
|---------------------------------|-------------------|-----------------|------------------|---------|------------------------|----------|--|-----------------|
| | All beneficiaries | Retired workers | Disabled workers | Spouses | Widow(er)s and parents | Children | All beneficiaries | Retired workers |
| North America | 168,842 | 99,747 | 2,358 | 24,863 | 34,302 | 7,572 | 105,492 | 65,976 |
| Canada | 110,779 | 69,942 | 1,469 | 19,169 | 18,260 | 1,939 | 65,050 | 43,517 |
| Mexico | 57,710 | 29,553 | 887 | 5,647 | 16,001 | 5,622 | 40,068 | 22,182 |
| Oceania | 17,575 | 12,890 | 276 | 2,324 | 1,465 | 620 | 13,718 | 10,646 |
| Australia | 14,812 | 10,740 | 220 | 2,171 | 1,297 | 384 | 10,782 | 8,198 |
| New Zealand | 2,113 | 1,739 | 34 | 126 | 98 | 116 | 2,376 | 2,059 |
| South America | 26,300 | 19,357 | 630 | 1,865 | 2,964 | 1,484 | 25,121 | 19,258 |
| Argentina | 3,341 | 2,206 | 43 | 359 | 607 | 126 | 3,035 | 2,124 |
| Bolivia | 579 | 425 | 10 | 49 | 45 | 50 | 527 | 415 |
| Brazil | 2,382 | 1,564 | 59 | 168 | 374 | 217 | 2,432 | 1,645 |
| Chile and Easter Island | 2,728 | 1,839 | 34 | 303 | 420 | 132 | 2,497 | 1,784 |
| Colombia | 9,439 | 7,365 | 292 | 522 | 822 | 438 | 9,428 | 7,587 |
| Ecuador | 3,998 | 3,141 | 96 | 239 | 294 | 228 | 3,616 | 2,956 |
| Peru | 2,279 | 1,650 | 73 | 129 | 228 | 199 | 2,139 | 1,612 |
| Uruguay | 896 | 708 | 10 | 58 | 89 | 31 | 848 | 701 |
| U.S. Overseas Military Base | 5,180 | 3,261 | 308 | 492 | 446 | 673 | 6,694 | 4,880 |

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Countries with 500 or more beneficiaries are shown separately. The total and continent subtotals include all foreign residents.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 5.J14—Number, average monthly benefit, and median monthly benefit of disabled beneficiaries, by state or other area and type of benefit, December 2017

| State or area | All disabled beneficiaries | | | Disabled workers | | | Disabled widow(er)s | | | Disabled adult children | | |
|----------------------|----------------------------|-----------------------------------|----------------------------------|------------------|-----------------------------------|----------------------------------|---------------------|-----------------------------------|----------------------------------|-------------------------|-----------------------------------|----------------------------------|
| | Number | Average monthly benefit (dollars) | Median monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Median monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Median monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Median monthly benefit (dollars) |
| All areas | 10,059,166 | 1,139.28 | 1,054.00 | 8,695,475 | 1,196.87 | 1,102.00 | 258,286 | 729.44 | 679.00 | 1,105,405 | 782.03 | 765.00 |
| Alabama | 259,543 | 1,118.51 | 1,042.00 | 226,922 | 1,174.97 | 1,088.00 | 9,108 | 694.05 | 655.00 | 23,513 | 738.08 | 708.00 |
| Alaska | 14,171 | 1,129.01 | 1,023.00 | 12,317 | 1,181.99 | 1,067.00 | 298 | 823.88 | 794.00 | 1,556 | 768.08 | 735.50 |
| Arizona | 173,625 | 1,188.39 | 1,107.00 | 153,257 | 1,241.88 | 1,154.00 | 3,972 | 745.24 | 707.00 | 16,396 | 795.74 | 781.50 |
| Arkansas | 156,291 | 1,086.25 | 1,026.00 | 137,228 | 1,140.44 | 1,071.00 | 5,060 | 652.22 | 609.00 | 14,003 | 711.96 | 688.00 |
| California | 777,363 | 1,167.68 | 1,068.00 | 663,886 | 1,230.49 | 1,123.00 | 16,241 | 794.60 | 738.00 | 97,236 | 801.15 | 784.00 |
| Colorado | 114,954 | 1,169.11 | 1,086.00 | 102,531 | 1,215.34 | 1,125.00 | 2,270 | 762.92 | 709.50 | 10,153 | 793.12 | 782.00 |
| Connecticut | 95,905 | 1,183.29 | 1,093.60 | 81,260 | 1,247.16 | 1,149.00 | 1,657 | 756.39 | 710.00 | 12,988 | 838.16 | 850.00 |
| Delaware | 31,085 | 1,222.47 | 1,139.00 | 27,255 | 1,277.61 | 1,189.00 | 777 | 749.39 | 705.00 | 3,053 | 850.61 | 857.00 |
| District of Columbia | 16,255 | 1,012.50 | 938.00 | 14,284 | 1,055.44 | 972.00 | 262 | 703.13 | 666.50 | 1,709 | 701.04 | 650.00 |
| Florida | 630,165 | 1,161.82 | 1,078.00 | 558,750 | 1,213.26 | 1,121.00 | 15,405 | 705.77 | 653.00 | 56,010 | 774.08 | 755.00 |
| Georgia | 323,547 | 1,140.08 | 1,070.00 | 282,646 | 1,198.30 | 1,121.00 | 10,131 | 688.07 | 642.00 | 30,770 | 754.07 | 725.00 |
| Hawaii | 25,446 | 1,170.81 | 1,092.00 | 21,813 | 1,228.77 | 1,146.00 | 484 | 799.22 | 763.50 | 3,149 | 826.48 | 834.00 |
| Idaho | 51,005 | 1,118.08 | 1,035.00 | 44,432 | 1,170.83 | 1,079.00 | 1,093 | 751.86 | 700.00 | 5,480 | 763.49 | 751.00 |
| Illinois | 334,617 | 1,154.73 | 1,063.00 | 282,120 | 1,217.37 | 1,115.00 | 7,818 | 755.04 | 705.00 | 44,679 | 829.14 | 830.00 |
| Indiana | 237,701 | 1,147.14 | 1,073.00 | 205,562 | 1,201.35 | 1,116.00 | 6,670 | 740.10 | 692.00 | 25,469 | 816.15 | 818.00 |
| Iowa | 91,736 | 1,081.11 | 1,015.00 | 77,521 | 1,140.39 | 1,063.00 | 1,923 | 681.46 | 638.00 | 12,292 | 769.74 | 770.00 |
| Kansas | 84,984 | 1,116.22 | 1,044.00 | 73,174 | 1,172.60 | 1,089.00 | 2,139 | 700.89 | 648.00 | 9,671 | 781.44 | 774.00 |
| Kentucky | 229,630 | 1,110.91 | 1,028.00 | 199,178 | 1,169.49 | 1,077.00 | 8,538 | 737.35 | 694.00 | 21,914 | 724.00 | 692.00 |
| Louisiana | 185,660 | 1,086.74 | 990.00 | 156,107 | 1,150.47 | 1,040.00 | 6,717 | 795.06 | 752.00 | 22,836 | 736.91 | 702.00 |
| Maine | 65,860 | 1,066.55 | 999.00 | 57,062 | 1,121.37 | 1,041.00 | 1,479 | 694.90 | 653.00 | 7,319 | 714.27 | 697.00 |
| Maryland | 148,168 | 1,188.87 | 1,104.00 | 129,481 | 1,242.11 | 1,151.00 | 2,985 | 753.54 | 695.00 | 15,702 | 832.56 | 827.00 |
| Massachusetts | 231,503 | 1,143.26 | 1,057.00 | 199,966 | 1,202.20 | 1,103.00 | 3,960 | 731.02 | 670.00 | 27,577 | 775.07 | 754.00 |
| Michigan | 399,608 | 1,177.54 | 1,079.00 | 341,200 | 1,234.75 | 1,124.00 | 10,281 | 801.75 | 751.00 | 48,127 | 852.27 | 870.00 |
| Minnesota | 142,361 | 1,127.15 | 1,048.00 | 122,142 | 1,185.87 | 1,095.00 | 2,101 | 682.82 | 624.00 | 18,118 | 782.82 | 777.00 |
| Mississippi | 148,678 | 1,075.39 | 1,011.00 | 127,181 | 1,141.32 | 1,064.00 | 5,359 | 673.16 | 639.00 | 16,138 | 689.39 | 651.00 |
| Missouri | 245,674 | 1,110.15 | 1,032.00 | 213,655 | 1,165.33 | 1,077.00 | 7,334 | 680.22 | 636.00 | 24,685 | 760.30 | 740.00 |
| Montana | 31,297 | 1,082.37 | 1,002.00 | 27,274 | 1,130.22 | 1,037.00 | 675 | 758.95 | 699.00 | 3,348 | 757.73 | 746.50 |
| Nebraska | 48,665 | 1,073.55 | 1,009.00 | 41,249 | 1,127.87 | 1,052.00 | 925 | 661.59 | 623.00 | 6,491 | 787.05 | 791.00 |
| Nevada | 72,715 | 1,213.10 | 1,131.00 | 65,664 | 1,256.40 | 1,167.00 | 1,748 | 783.76 | 730.50 | 5,303 | 818.49 | 810.00 |
| New Hampshire | 53,967 | 1,177.32 | 1,100.00 | 47,738 | 1,231.05 | 1,145.00 | 1,006 | 695.44 | 632.50 | 5,223 | 779.02 | 770.00 |
| New Jersey | 229,352 | 1,251.86 | 1,146.00 | 196,663 | 1,318.01 | 1,208.00 | 4,650 | 779.50 | 720.00 | 28,039 | 866.17 | 873.00 |
| New Mexico | 72,954 | 1,087.39 | 1,009.00 | 64,863 | 1,132.95 | 1,046.00 | 1,572 | 721.85 | 686.00 | 6,519 | 722.29 | 689.00 |
| New York | 581,746 | 1,167.62 | 1,054.00 | 493,907 | 1,229.54 | 1,104.00 | 11,460 | 746.45 | 690.00 | 76,379 | 830.40 | 831.00 |
| North Carolina | 366,833 | 1,135.66 | 1,078.00 | 320,583 | 1,194.88 | 1,128.00 | 10,553 | 645.18 | 599.00 | 35,697 | 748.81 | 725.00 |
| North Dakota | 16,793 | 1,057.24 | 987.00 | 14,114 | 1,118.16 | 1,037.00 | 263 | 666.59 | 596.00 | 2,416 | 743.85 | 733.00 |
| Ohio | 409,989 | 1,101.69 | 1,017.00 | 351,027 | 1,154.13 | 1,056.00 | 11,648 | 750.61 | 697.00 | 47,314 | 799.12 | 798.00 |
| Oklahoma | 143,820 | 1,100.47 | 1,024.00 | 125,634 | 1,151.42 | 1,066.00 | 4,774 | 723.19 | 680.00 | 13,412 | 757.47 | 738.00 |
| Oregon | 124,127 | 1,139.15 | 1,057.00 | 107,703 | 1,191.88 | 1,100.00 | 2,992 | 775.79 | 726.00 | 13,432 | 797.27 | 797.00 |
| Pennsylvania | 465,000 | 1,144.50 | 1,062.00 | 400,818 | 1,200.47 | 1,109.00 | 11,306 | 736.00 | 690.00 | 52,876 | 807.56 | 813.00 |
| Rhode Island | 42,620 | 1,118.38 | 1,036.20 | 37,133 | 1,174.51 | 1,082.00 | 838 | 711.31 | 640.00 | 4,649 | 743.39 | 726.00 |
| South Carolina | 200,034 | 1,155.39 | 1,092.00 | 174,597 | 1,216.18 | 1,146.00 | 6,518 | 667.56 | 618.00 | 18,919 | 762.47 | 740.00 |
| South Dakota | 22,264 | 1,048.02 | 985.00 | 18,994 | 1,110.04 | 1,036.00 | 406 | 618.10 | 576.00 | 2,864 | 697.65 | 688.00 |
| Tennessee | 281,154 | 1,110.53 | 1,043.00 | 245,370 | 1,165.75 | 1,088.00 | 9,619 | 666.26 | 619.00 | 26,165 | 756.06 | 733.00 |
| Texas | 645,909 | 1,124.73 | 1,042.90 | 562,264 | 1,179.00 | 1,088.00 | 18,507 | 751.07 | 703.00 | 65,138 | 762.46 | 733.00 |
| Utah | 54,603 | 1,142.24 | 1,052.00 | 46,926 | 1,197.36 | 1,096.00 | 1,144 | 789.35 | 755.50 | 6,533 | 808.17 | 809.00 |
| Vermont | 25,668 | 1,072.79 | 1,011.00 | 22,203 | 1,126.36 | 1,055.00 | 423 | 693.31 | 650.00 | 3,042 | 734.54 | 720.50 |
| Virginia | 242,313 | 1,150.48 | 1,073.00 | 210,694 | 1,208.62 | 1,123.10 | 6,515 | 708.76 | 665.00 | 25,104 | 777.19 | 755.00 |
| Washington | 201,625 | 1,166.29 | 1,074.00 | 176,269 | 1,216.72 | 1,115.00 | 4,317 | 806.53 | 758.00 | 21,039 | 817.52 | 820.00 |
| West Virginia | 103,089 | 1,141.21 | 1,039.00 | 87,754 | 1,205.56 | 1,096.00 | 3,938 | 808.54 | 761.50 | 11,397 | 760.70 | 747.00 |
| Wisconsin | 188,540 | 1,127.94 | 1,054.00 | 160,916 | 1,187.64 | 1,103.00 | 3,376 | 702.72 | 639.50 | 24,248 | 790.96 | 792.00 |
| Wyoming | 15,081 | 1,151.91 | 1,049.00 | 13,320 | 1,199.96 | 1,085.00 | 298 | 829.47 | 775.00 | 1,463 | 780.13 | 755.00 |

(Continued)

5.J OASDI Current-Pay Benefits: Geographic Data

Table 5.J14—Number, average monthly benefit, and median monthly benefit of disabled beneficiaries, by state or other area and type of benefit, December 2017—Continued

| State or area | All disabled beneficiaries | | | Disabled workers | | | Disabled widow(er)s | | | Disabled adult children | | |
|--------------------------|----------------------------|-----------------------------------|----------------------------------|------------------|-----------------------------------|----------------------------------|---------------------|-----------------------------------|----------------------------------|-------------------------|-----------------------------------|----------------------------------|
| | Number | Average monthly benefit (dollars) | Median monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Median monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Median monthly benefit (dollars) | Number | Average monthly benefit (dollars) | Median monthly benefit (dollars) |
| Outlying areas | | | | | | | | | | | | |
| American Samoa | 1,464 | 844.00 | 803.50 | 1,281 | 879.84 | 828.00 | 67 | 584.45 | 588.00 | 116 | 598.18 | 589.00 |
| Guam | 1,893 | 1,022.68 | 957.00 | 1,624 | 1,085.04 | 1,013.50 | 54 | 738.73 | 709.50 | 215 | 622.98 | 573.00 |
| Northern Mariana Islands | | | | | | | | | | | | |
| Islands | 302 | 730.23 | 743.00 | 234 | 794.37 | 795.00 | 15 | 630.73 | 520.00 | 53 | 475.23 | 386.00 |
| Puerto Rico | 182,304 | 992.31 | 941.00 | 156,044 | 1,063.10 | 990.00 | 4,087 | 659.16 | 632.00 | 22,173 | 555.58 | 512.80 |
| U.S. Virgin Islands | 1,905 | 1,120.08 | 1,023.00 | 1,545 | 1,210.42 | 1,122.00 | 42 | 830.45 | 807.50 | 318 | 719.45 | 690.50 |
| Foreign countries | 15,473 | 961.85 | 877.00 | 10,027 | 1,158.32 | 1,095.00 | 482 | 787.84 | 730.00 | 4,964 | 581.89 | 543.00 |
| Unknown | 132 | 1,158.44 | 1,110.50 | 113 | 1,196.73 | 1,179.00 | 6 | 877.17 | 1,046.50 | 13 | 955.35 | 954.00 |

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 5.K1—Number and percentage of beneficiaries and average monthly benefit, by state or other area and direct deposit status, December 2017

| State or area | All beneficiaries | | Beneficiaries using direct deposit | | | Beneficiaries not using direct deposit | | |
|----------------------|-------------------|-----------------------------------|------------------------------------|---------------------------------|-----------------------------------|--|---------------------------------|-----------------------------------|
| | Number | Average monthly benefit (dollars) | Number | Percentage of all beneficiaries | Average monthly benefit (dollars) | Number | Percentage of all beneficiaries | Average monthly benefit (dollars) |
| All areas | 61,903,360 | 1,288.02 | 61,209,160 | 98.9 | 1,293.10 | 694,200 | 1.1 | 840.10 |
| Alabama | 1,131,359 | 1,237.83 | 1,116,860 | 98.7 | 1,243.54 | 14,499 | 1.3 | 797.69 |
| Alaska | 98,359 | 1,235.61 | 96,782 | 98.4 | 1,242.31 | 1,577 | 1.6 | 823.91 |
| Arizona | 1,310,666 | 1,332.33 | 1,300,195 | 99.2 | 1,336.56 | 10,471 | 0.8 | 806.73 |
| Arkansas | 692,178 | 1,199.43 | 682,910 | 98.7 | 1,205.27 | 9,268 | 1.3 | 769.38 |
| California | 5,858,780 | 1,278.68 | 5,788,168 | 98.8 | 1,283.53 | 70,612 | 1.2 | 880.99 |
| Colorado | 852,635 | 1,313.60 | 844,396 | 99.0 | 1,317.65 | 8,239 | 1.0 | 898.98 |
| Connecticut | 673,359 | 1,433.47 | 665,062 | 98.8 | 1,439.07 | 8,297 | 1.2 | 984.56 |
| Delaware | 206,939 | 1,411.47 | 205,322 | 99.2 | 1,415.25 | 1,617 | 0.8 | 931.79 |
| District of Columbia | 82,253 | 1,222.09 | 80,799 | 98.2 | 1,229.81 | 1,454 | 1.8 | 793.26 |
| Florida | 4,531,636 | 1,300.57 | 4,494,765 | 99.2 | 1,304.44 | 36,871 | 0.8 | 828.52 |
| Georgia | 1,790,398 | 1,265.51 | 1,768,636 | 98.8 | 1,271.06 | 21,762 | 1.2 | 814.64 |
| Hawaii | 266,523 | 1,310.94 | 263,630 | 98.9 | 1,315.49 | 2,893 | 1.1 | 896.43 |
| Idaho | 335,551 | 1,267.75 | 332,604 | 99.1 | 1,271.30 | 2,947 | 0.9 | 867.85 |
| Illinois | 2,220,171 | 1,326.50 | 2,194,829 | 98.9 | 1,331.61 | 25,342 | 1.1 | 883.77 |
| Indiana | 1,335,288 | 1,335.74 | 1,320,905 | 98.9 | 1,340.69 | 14,383 | 1.1 | 881.12 |
| Iowa | 638,322 | 1,306.05 | 633,059 | 99.2 | 1,310.06 | 5,263 | 0.8 | 824.37 |
| Kansas | 544,486 | 1,331.13 | 538,774 | 99.0 | 1,336.12 | 5,712 | 1.0 | 860.13 |
| Kentucky | 980,991 | 1,203.63 | 968,576 | 98.7 | 1,209.35 | 12,415 | 1.3 | 757.55 |
| Louisiana | 895,826 | 1,173.45 | 881,648 | 98.4 | 1,179.99 | 14,178 | 1.6 | 767.19 |
| Maine | 338,770 | 1,207.75 | 334,497 | 98.7 | 1,213.55 | 4,273 | 1.3 | 753.91 |
| Maryland | 983,736 | 1,373.05 | 972,223 | 98.8 | 1,378.34 | 11,513 | 1.2 | 926.61 |
| Massachusetts | 1,260,786 | 1,321.82 | 1,242,140 | 98.5 | 1,328.46 | 18,646 | 1.5 | 879.71 |
| Michigan | 2,186,709 | 1,359.79 | 2,167,019 | 99.1 | 1,364.45 | 19,690 | 0.9 | 846.78 |
| Minnesota | 1,012,620 | 1,350.82 | 1,004,813 | 99.2 | 1,354.44 | 7,807 | 0.8 | 884.91 |
| Mississippi | 661,656 | 1,183.55 | 650,835 | 98.4 | 1,190.72 | 10,821 | 1.6 | 752.32 |
| Missouri | 1,281,534 | 1,265.95 | 1,267,091 | 98.9 | 1,271.04 | 14,443 | 1.1 | 818.71 |
| Montana | 228,685 | 1,242.29 | 226,117 | 98.9 | 1,246.99 | 2,568 | 1.1 | 828.67 |
| Nebraska | 340,251 | 1,298.51 | 336,863 | 99.0 | 1,302.90 | 3,388 | 1.0 | 862.01 |
| Nevada | 521,297 | 1,297.62 | 516,617 | 99.1 | 1,301.00 | 4,680 | 0.9 | 925.10 |
| New Hampshire | 300,267 | 1,368.10 | 297,510 | 99.1 | 1,373.21 | 2,757 | 0.9 | 816.62 |
| New Jersey | 1,613,096 | 1,438.84 | 1,593,884 | 98.8 | 1,444.21 | 19,212 | 1.2 | 993.22 |
| New Mexico | 427,426 | 1,206.19 | 421,728 | 98.7 | 1,212.52 | 5,698 | 1.3 | 737.72 |
| New York | 3,586,883 | 1,337.33 | 3,536,428 | 98.6 | 1,343.37 | 50,455 | 1.4 | 913.53 |
| North Carolina | 2,059,436 | 1,295.03 | 2,037,163 | 98.9 | 1,300.07 | 22,273 | 1.1 | 834.56 |
| North Dakota | 130,831 | 1,248.41 | 129,571 | 99.0 | 1,252.74 | 1,260 | 1.0 | 802.92 |
| Ohio | 2,337,114 | 1,266.81 | 2,311,048 | 98.9 | 1,271.58 | 26,066 | 1.1 | 843.85 |
| Oklahoma | 778,970 | 1,244.68 | 769,076 | 98.7 | 1,250.42 | 9,894 | 1.3 | 798.00 |
| Oregon | 853,498 | 1,314.08 | 846,619 | 99.2 | 1,317.55 | 6,879 | 0.8 | 887.40 |
| Pennsylvania | 2,795,950 | 1,336.32 | 2,770,083 | 99.1 | 1,340.64 | 25,867 | 0.9 | 873.82 |
| Rhode Island | 222,851 | 1,309.79 | 220,344 | 98.9 | 1,315.11 | 2,507 | 1.1 | 841.74 |
| South Carolina | 1,115,313 | 1,303.03 | 1,104,087 | 99.0 | 1,307.99 | 11,226 | 1.0 | 815.36 |
| South Dakota | 175,389 | 1,242.55 | 173,828 | 99.1 | 1,246.93 | 1,561 | 0.9 | 754.72 |
| Tennessee | 1,431,690 | 1,263.83 | 1,417,459 | 99.0 | 1,268.39 | 14,231 | 1.0 | 809.54 |
| Texas | 4,126,055 | 1,247.54 | 4,075,208 | 98.8 | 1,253.07 | 50,847 | 1.2 | 804.60 |
| Utah | 395,718 | 1,314.56 | 391,636 | 99.0 | 1,318.82 | 4,082 | 1.0 | 906.11 |
| Vermont | 147,683 | 1,295.51 | 146,047 | 98.9 | 1,301.05 | 1,636 | 1.1 | 800.87 |
| Virginia | 1,501,543 | 1,327.48 | 1,485,446 | 98.9 | 1,332.38 | 16,097 | 1.1 | 874.94 |
| Washington | 1,319,176 | 1,360.52 | 1,308,523 | 99.2 | 1,364.40 | 10,653 | 0.8 | 883.57 |
| West Virginia | 473,398 | 1,240.45 | 467,171 | 98.7 | 1,245.94 | 6,227 | 1.3 | 828.59 |
| Wisconsin | 1,212,439 | 1,336.64 | 1,203,860 | 99.3 | 1,340.16 | 8,579 | 0.7 | 842.45 |
| Wyoming | 109,624 | 1,330.17 | 108,333 | 98.8 | 1,335.50 | 1,291 | 1.2 | 882.55 |

(Continued)

5.K OASDI Current-Pay Benefits: Direct Deposit

Table 5.K1—Number and percentage of beneficiaries and average monthly benefit, by state or other area and direct deposit status, December 2017—Continued

| State or area | All beneficiaries | | Beneficiaries using direct deposit | | | Beneficiaries not using direct deposit | | |
|--------------------------|-------------------|-----------------------------------|------------------------------------|---------------------------------|-----------------------------------|--|---------------------------------|-----------------------------------|
| | Number | Average monthly benefit (dollars) | Number | Percentage of all beneficiaries | Average monthly benefit (dollars) | Number | Percentage of all beneficiaries | Average monthly benefit (dollars) |
| Outlying areas | | | | | | | | |
| American Samoa | 6,214 | 725.47 | 5,752 | 92.6 | 750.25 | 462 | 7.4 | 417.04 |
| Guam | 17,724 | 861.60 | 17,569 | 99.1 | 864.60 | 155 | 0.9 | 521.52 |
| Northern Mariana Islands | 2,955 | 659.84 | 2,936 | 99.4 | 660.72 | 19 | 0.6 | 524.05 |
| Puerto Rico | 817,745 | 868.78 | 807,343 | 98.7 | 873.08 | 10,402 | 1.3 | 534.69 |
| U.S. Virgin Islands | 21,794 | 1,146.46 | 21,489 | 98.6 | 1,151.90 | 305 | 1.4 | 763.64 |
| Foreign countries | 659,454 | 669.24 | 641,537 | 97.3 | 671.97 | 17,917 | 2.7 | 571.27 |
| Unknown | 1,360 | 1,238.23 | 1,347 | 99.0 | 1,240.88 | 13 | 1.0 | 963.98 |

SOURCES: Social Security Administration, Master Beneficiary Record, 100 percent data; and U.S. Postal Service geographic data.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.L OASDI Current-Pay Benefits: With Representative Payee

Table 5.L1—Number of beneficiaries with a representative payee as a percentage of all beneficiaries, by type of beneficiary and age, December 2017

| Type of beneficiary and age | All beneficiaries | Beneficiaries with representative payee | |
|--------------------------------|-------------------|---|---------------------------------|
| | | Number | Percentage of all beneficiaries |
| Total | 61,903,360 | 5,309,981 | 8.6 |
| Adults | 57,734,719 | 1,562,068 | 2.7 |
| Retired workers | 42,446,992 | 545,720 | 1.3 |
| Under 65 | 2,797,593 | 9,192 | 0.3 |
| 65–74 | 22,852,567 | 226,658 | 1.0 |
| 75–84 | 12,228,118 | 160,120 | 1.3 |
| 85 or older | 4,568,714 | 149,750 | 3.3 |
| Disabled workers | 8,695,475 | 882,178 | 10.1 |
| Under 35 | 382,243 | 121,536 | 31.8 |
| 35–44 | 904,622 | 169,320 | 18.7 |
| 45–54 | 2,101,704 | 233,030 | 11.1 |
| 55–FRA | 5,306,906 | 358,292 | 6.8 |
| Wives and husbands | 2,501,729 | 21,158 | 0.8 |
| Under 65 | 244,279 | 1,971 | 0.8 |
| 65–74 | 1,419,441 | 8,982 | 0.6 |
| 75–84 | 672,056 | 7,103 | 1.1 |
| 85 or older | 165,953 | 3,102 | 1.9 |
| Widow(er)s ^a | 3,832,237 | 99,599 | 2.6 |
| Under 65 | 559,110 | 2,255 | 0.4 |
| 65–74 | 1,213,143 | 16,475 | 1.4 |
| 75–84 | 1,047,915 | 29,543 | 2.8 |
| 85 or older | 1,012,069 | 51,326 | 5.1 |
| Disabled widow(er)s | 258,286 | 13,413 | 5.2 |
| Under 55 | 27,200 | 1,468 | 5.4 |
| 55–FRA | 231,086 | 11,945 | 5.2 |
| Children | 4,168,641 | 3,747,913 | 89.9 |
| Under age 18 | 2,937,845 | 2,935,481 | 99.9 |
| In custody of parent payee | 2,619,074 | 2,619,074 | 100.0 |
| Not in custody of parent payee | 318,771 | 316,407 | 99.3 |
| Disabled adult children | 1,105,405 | 807,484 | 73.0 |
| Under 35 | 364,299 | 256,079 | 70.3 |
| 35–44 | 232,359 | 159,151 | 68.5 |
| 45–54 | 232,289 | 168,271 | 72.4 |
| 55 or older | 276,458 | 223,983 | 81.0 |
| Students, aged 18–19 | 125,391 | 4,948 | 3.9 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: FRA = full retirement age.

a. Comprises nondisabled widow(er)s, widowed mothers and fathers, and parents.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

5.M OASDI Current-Pay Benefits: International Agreements

Table 5.M1—Number of beneficiaries and average monthly benefit under U.S. totalization agreements, by country and type of benefit, December 1983–2017, selected years

| Year and country | Total | Retired workers | Disabled workers | Spouses | Widow(er)s ^a | Children |
|------------------|---------|-----------------|------------------|---------|-------------------------|----------|
| <i>Number</i> | | | | | | |
| 1983 | 1,541 | 970 | 97 | 266 | 109 | 99 |
| 1984 | 2,717 | 1,664 | 254 | 435 | 202 | 162 |
| 1985 | 7,857 | 4,773 | 404 | 1,730 | 578 | 372 |
| 1990 | 27,662 | 17,432 | 1,609 | 5,801 | 2,078 | 742 |
| 1995 | 54,806 | 35,925 | 2,428 | 10,974 | 4,431 | 1,048 |
| 1996 | 59,455 | 39,085 | 2,514 | 11,917 | 4,893 | 1,046 |
| 1997 | 63,842 | 42,163 | 2,662 | 12,583 | 5,342 | 1,092 |
| 1998 | 68,748 | 45,632 | 2,708 | 13,376 | 5,926 | 1,106 |
| 1999 | 74,933 | 50,018 | 2,749 | 14,421 | 6,636 | 1,109 |
| 2000 | 82,404 | 55,398 | 2,687 | 15,806 | 7,302 | 1,211 |
| 2001 | 88,770 | 59,713 | 2,859 | 17,013 | 7,917 | 1,268 |
| 2002 | 94,350 | 63,418 | 2,992 | 18,032 | 8,585 | 1,323 |
| 2003 | 99,728 | 67,055 | 2,986 | 19,171 | 9,190 | 1,326 |
| 2004 | 106,096 | 71,782 | 2,826 | 20,308 | 9,835 | 1,345 |
| 2005 | 112,910 | 76,590 | 2,974 | 21,554 | 10,443 | 1,349 |
| 2006 | 127,978 | 85,862 | 2,956 | 26,495 | 11,273 | 1,392 |
| 2007 | 146,199 | 96,970 | 2,752 | 32,484 | 12,525 | 1,468 |
| 2008 | 155,242 | 102,806 | 2,639 | 34,925 | 13,396 | 1,476 |
| 2009 | 163,866 | 108,591 | 2,538 | 37,106 | 14,171 | 1,460 |
| 2010 | 173,865 | 115,219 | 2,481 | 39,563 | 15,086 | 1,516 |
| 2011 | 183,798 | 121,864 | 2,473 | 41,871 | 16,042 | 1,548 |
| 2012 | 192,954 | 127,751 | 2,490 | 44,283 | 16,880 | 1,550 |
| 2013 | 202,820 | 133,945 | 2,347 | 47,039 | 17,955 | 1,534 |
| 2014 | 213,330 | 140,134 | 2,283 | 50,261 | 19,098 | 1,554 |
| 2015 | 220,954 | 144,702 | 2,207 | 52,488 | 19,973 | 1,584 |
| 2016 | 226,924 | 147,861 | 2,083 | 54,484 | 20,919 | 1,577 |
| 2017 | 232,910 | 151,282 | 2,021 | 56,228 | 21,855 | 1,524 |
| Australia | 5,265 | 4,172 | 91 | 819 | 155 | 28 |
| Austria | 1,743 | 1,302 | 36 | 256 | 123 | 26 |
| Belgium | 1,113 | 762 | 4 | 219 | 120 | 8 |
| Canada | 53,633 | 36,135 | 646 | 9,678 | 6,887 | 287 |
| Chile | 347 | 257 | (X) | 59 | 22 | (X) |
| Czech Republic | 168 | 134 | (X) | 17 | (X) | 9 |
| Denmark | 848 | 577 | (X) | 231 | 33 | (X) |
| Finland | 488 | 334 | 18 | 92 | 35 | 9 |
| France | 7,048 | 4,881 | 12 | 1,484 | 613 | 58 |
| Germany | 23,081 | 16,484 | 548 | 3,810 | 2,018 | 221 |
| Greece | 5,866 | 4,087 | 68 | 1,050 | 604 | 57 |
| Hungary | 20 | (X) | 0 | (X) | 0 | 0 |
| Ireland | 3,572 | 2,500 | 29 | 734 | 263 | 46 |
| Italy | 10,236 | 6,364 | 37 | 2,139 | 1,569 | 127 |
| Japan | 60,293 | 33,945 | 33 | 22,314 | 3,803 | 198 |
| Luxembourg | 92 | 71 | 0 | (X) | (X) | 0 |
| Netherlands | 3,725 | 2,590 | 15 | 801 | 294 | 25 |
| Norway | 4,313 | 2,795 | 36 | 887 | 561 | 34 |
| Poland | 14,535 | 8,442 | 69 | 4,256 | 1,699 | 69 |
| Portugal | 2,372 | 1,638 | 93 | 299 | 316 | 26 |
| Slovak Republic | 32 | (X) | (X) | (X) | (X) | 0 |
| South Korea | 2,946 | 1,899 | 8 | 976 | 56 | 7 |
| Spain | 4,076 | 2,606 | 94 | 825 | 472 | 79 |
| Sweden | 4,286 | 2,999 | 19 | 975 | 243 | 50 |
| Switzerland | 4,436 | 3,127 | 26 | 878 | 372 | 33 |
| United Kingdom | 18,376 | 13,142 | 121 | 3,402 | 1,590 | 121 |

(Continued)

5.M OASDI Current-Pay Benefits: International Agreements

Table 5.M1—Number of beneficiaries and average monthly benefit under U.S. totalization agreements, by country and type of benefit, December 1983–2017, selected years—Continued

| Year and country | Total | Retired workers | Disabled workers | Spouses | Widow(er)s ^a | Children |
|--|--------|-----------------|------------------|---------|-------------------------|----------|
| <i>Average monthly benefit (dollars)</i> | | | | | | |
| 1983 | 62.61 | 68.77 | 145.68 | 24.01 | 49.27 | 40.16 |
| 1984 | 79.29 | 90.32 | 144.07 | 25.64 | 51.61 | 42.90 |
| 1985 | 73.52 | 86.52 | 147.43 | 32.04 | 60.94 | 38.79 |
| 1990 | 108.07 | 122.87 | 223.71 | 44.37 | 88.01 | 63.88 |
| 1995 | 134.13 | 155.20 | 271.21 | 51.27 | 108.60 | 69.88 |
| 1996 | 138.89 | 160.65 | 287.11 | 52.80 | 112.45 | 74.22 |
| 1997 | 143.69 | 165.94 | 298.78 | 54.24 | 115.62 | 74.27 |
| 1998 | 146.37 | 169.15 | 305.43 | 55.08 | 117.87 | 73.49 |
| 1999 | 151.22 | 174.94 | 312.05 | 56.58 | 123.64 | 78.56 |
| 2000 | 157.03 | 182.39 | 324.60 | 59.01 | 127.96 | 79.70 |
| 2001 | 162.05 | 188.04 | 340.20 | 60.96 | 131.50 | 83.98 |
| 2002 | 165.18 | 191.74 | 345.58 | 62.45 | 134.02 | 86.28 |
| 2003 | 168.89 | 196.31 | 355.12 | 64.04 | 138.42 | 89.42 |
| 2004 | 173.70 | 202.10 | 367.43 | 66.37 | 142.91 | 96.73 |
| 2005 | 180.95 | 209.68 | 392.57 | 69.85 | 149.14 | 104.17 |
| 2006 | 188.44 | 220.28 | 411.64 | 78.79 | 155.37 | 106.01 |
| 2007 | 193.20 | 227.54 | 431.37 | 84.79 | 165.36 | 114.49 |
| 2008 | 204.94 | 241.97 | 456.78 | 91.10 | 177.16 | 121.37 |
| 2009 | 205.89 | 243.24 | 461.52 | 92.41 | 179.16 | 126.38 |
| 2010 | 206.62 | 244.34 | 463.95 | 93.32 | 181.74 | 123.36 |
| 2011 | 216.66 | 256.68 | 489.41 | 97.86 | 189.21 | 128.21 |
| 2012 | 220.98 | 261.65 | 500.87 | 100.79 | 195.16 | 134.07 |
| 2013 | 224.39 | 266.12 | 514.31 | 103.48 | 199.06 | 141.53 |
| 2014 | 229.68 | 272.90 | 534.34 | 107.75 | 204.02 | 143.88 |
| 2015 | 231.97 | 275.76 | 536.46 | 110.56 | 207.07 | 144.91 |
| 2016 | 234.38 | 279.13 | 542.45 | 113.22 | 209.71 | 144.61 |
| 2017 | 241.85 | 288.10 | 570.27 | 118.01 | 216.41 | 149.09 |
| Australia | 238.16 | 254.15 | 658.33 | 107.84 | 264.46 | 156.64 |
| Austria | 242.40 | 270.90 | 439.69 | 97.21 | 209.09 | 128.81 |
| Belgium | 249.02 | 291.63 | 813.75 | 112.18 | 218.66 | 109.50 |
| Canada | 227.62 | 265.39 | 543.22 | 97.68 | 185.74 | 148.71 |
| Chile | 273.43 | 302.01 | (X) | 122.02 | 221.73 | (X) |
| Czech Republic | 271.21 | 280.60 | (X) | 114.29 | (X) | 124.33 |
| Denmark | 231.67 | 274.03 | (X) | 120.29 | 220.73 | (X) |
| Finland | 252.65 | 284.04 | 561.83 | 112.75 | 182.80 | 171.11 |
| France | 258.34 | 307.49 | 635.17 | 115.93 | 215.13 | 144.57 |
| Germany | 263.86 | 301.99 | 566.30 | 90.63 | 209.90 | 148.95 |
| Greece | 220.11 | 247.99 | 584.31 | 99.39 | 208.82 | 130.18 |
| Hungary | 230.65 | (X) | ... | (X) | ... | ... |
| Ireland | 239.71 | 275.98 | 740.34 | 100.35 | 247.97 | 129.26 |
| Italy | 218.85 | 264.86 | 527.78 | 95.88 | 197.63 | 156.81 |
| Japan | 261.39 | 331.04 | 629.03 | 149.61 | 298.35 | 146.39 |
| Luxembourg | 281.06 | 326.34 | ... | (X) | (X) | ... |
| Netherlands | 239.07 | 280.44 | 616.47 | 106.65 | 224.70 | 138.08 |
| Norway | 230.26 | 263.93 | 517.72 | 110.02 | 237.63 | 173.32 |
| Poland | 130.07 | 154.53 | 357.32 | 66.93 | 158.53 | 103.71 |
| Portugal | 272.50 | 298.19 | 642.10 | 96.11 | 208.78 | 134.31 |
| Slovak Republic | 259.16 | (X) | (X) | (X) | (X) | ... |
| South Korea | 226.23 | 275.44 | 509.88 | 124.64 | 288.68 | 214.57 |
| Spain | 224.99 | 261.79 | 567.45 | 94.55 | 196.43 | 136.43 |
| Sweden | 213.93 | 245.63 | 446.16 | 110.04 | 231.38 | 165.02 |
| Switzerland | 228.86 | 264.42 | 682.32 | 100.18 | 207.75 | 163.85 |
| United Kingdom | 308.74 | 367.21 | 701.65 | 109.23 | 232.09 | 182.36 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: (X) = suppressed to avoid disclosing information about particular individuals; ... = not applicable.

a. Includes nondisabled and disabled widow(er)s, mothers and fathers, and parents.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

A vertical strip on the left side of the page shows a close-up of the stars and stripes of the American flag. The stars are white and five-pointed, set against a dark blue field. Below the stars, the horizontal stripes of the flag are visible, alternating between light and dark gray.

Old-Age, Survivors, and Disability Insurance

Benefits Awarded

| | |
|--------------------------|------|
| Summary | 6.1 |
| Retired Workers | 6.11 |
| Disabled Workers | 6.21 |
| Dependents and Survivors | 6.25 |

Benefits Withheld **6.40**

Benefits Terminated **6.45**

Table 6.A1—Number, by type of benefit, 1940–2017

| Year | All benefits ^a | Retired workers | Disabled workers | Wives and husbands of— | | Children of— | | | Widowed mothers and fathers | Widow(er)s | Parents |
|-------------------|---------------------------|-----------------|------------------|------------------------|------------------|-----------------|------------------|------------------|-----------------------------|------------|---------|
| | | | | Retired workers | Disabled workers | Retired workers | Deceased workers | Disabled workers | | | |
| Total | 263,486,424 | 113,324,732 | 32,475,093 | 23,302,220 | 4,405,171 | 9,060,427 | 25,237,737 | 21,010,745 | 5,210,630 | 28,076,605 | 115,630 |
| 1940 | 254,984 | 132,335 | ... | 34,555 | ... | 8,249 | 51,133 | ... | 23,260 | 4,600 | 852 |
| 1941 | 269,286 | 114,660 | ... | 36,213 | ... | 6,031 | 69,588 | ... | 30,502 | 11,020 | 1,272 |
| 1942 | 258,116 | 99,622 | ... | 33,250 | ... | 4,859 | 72,525 | ... | 31,820 | 14,774 | 1,266 |
| 1943 | 262,865 | 89,070 | ... | 31,916 | ... | 3,652 | 81,967 | ... | 35,420 | 19,576 | 1,264 |
| 1944 | 318,949 | 110,097 | ... | 40,349 | ... | 4,350 | 95,326 | ... | 42,649 | 24,759 | 1,419 |
| 1945 | 462,463 | 185,174 | ... | 63,068 | ... | 7,215 | 120,299 | ... | 55,108 | 29,844 | 1,755 |
| 1946 | 547,150 | 258,980 | ... | 88,515 | ... | 10,736 | 104,139 | ... | 44,190 | 38,823 | 1,767 |
| 1947 | 572,909 | 271,488 | ... | 94,189 | ... | 12,446 | 103,308 | ... | 42,807 | 45,249 | 3,422 |
| 1948 | 596,201 | 275,903 | ... | 98,554 | ... | 12,604 | 106,351 | ... | 44,276 | 55,667 | 2,846 |
| 1949 | 682,241 | 337,273 | ... | 117,356 | ... | 15,854 | 103,068 | ... | 43,087 | 62,928 | 2,675 |
| 1950 | 962,628 | 567,131 | ... | 162,768 | ... | 25,495 | 97,146 | ... | 41,101 | 66,735 | 2,252 |
| 1951 | 1,336,432 | 702,984 | ... | 228,887 | ... | 40,958 | 189,542 | ... | 78,323 | 89,591 | 6,147 |
| 1952 | 1,053,303 | 531,206 | ... | 177,707 | ... | 24,695 | 158,650 | ... | 64,875 | 92,302 | 3,868 |
| 1953 | 1,419,462 | 771,671 | ... | 246,856 | ... | 33,868 | 178,310 | ... | 71,945 | 112,866 | 3,946 |
| 1954 | 1,401,733 | 749,911 | ... | 236,764 | ... | 35,938 | 176,858 | ... | 70,775 | 128,026 | 3,461 |
| 1955 | 1,657,773 | 909,883 | ... | 288,915 | ... | 40,402 | 198,393 | ... | 76,018 | 140,624 | 3,538 |
| 1956 | 1,855,296 | 934,033 | ... | 384,562 | ... | 37,900 | 173,883 | ... | 67,475 | 253,524 | 3,919 |
| 1957 | 2,832,344 | 1,424,975 | 178,802 | 578,012 | ... | 81,842 | 231,321 | ... | 88,174 | 244,633 | 4,585 |
| 1958 ^b | 2,123,465 | 1,041,668 | 131,382 | 366,553 | 12,920 | 63,408 | 205,110 | 18,264 | 81,467 | 199,320 | 3,373 |
| 1959 ^c | 2,501,802 | 1,089,740 | 177,811 | 390,517 | 54,299 | 83,157 | 265,123 | 78,655 | 102,020 | 252,683 | 7,797 |
| 1960 | 2,336,144 | 981,717 | 207,805 | 339,987 | 54,187 | 69,979 | 241,430 | 104,310 | 92,607 | 239,267 | 4,855 |
| 1961 | 3,046,653 | 1,361,505 | 279,758 | 394,198 | 77,588 | 126,019 | 264,440 | 189,283 | 98,449 | 251,275 | 4,138 |
| 1962 | 3,004,501 | 1,347,268 | 250,634 | 393,857 | 69,212 | 135,984 | 266,286 | 170,354 | 99,925 | 267,051 | 3,930 |
| 1963 | 2,729,559 | 1,145,602 | 223,739 | 345,610 | 66,543 | 115,220 | 281,511 | 163,967 | 104,960 | 278,709 | 3,698 |
| 1964 | 2,552,063 | 1,041,807 | 207,592 | 316,262 | 59,706 | 100,051 | 288,304 | 145,439 | 106,249 | 283,263 | 3,390 |
| 1965 | 3,072,426 | 1,183,133 | 253,499 | 321,015 | 69,183 | 134,187 | 451,399 | 197,616 | 100,005 | 359,431 | 2,958 |
| 1966 | 4,722,483 | 1,647,524 | 278,345 | 396,856 | 81,238 | 195,055 | 584,901 | 276,093 | 107,135 | 403,595 | 3,202 |
| 1967 | 3,596,770 | 1,161,130 | 301,359 | 319,503 | 87,296 | 167,676 | 534,568 | 282,662 | 110,762 | 355,589 | 2,658 |
| 1968 | 3,619,927 | 1,240,098 | 323,154 | 329,935 | 89,603 | 172,460 | 593,331 | 299,016 | 113,765 | 375,391 | 2,144 |
| 1969 | 3,699,633 | 1,272,784 | 344,741 | 335,723 | 94,690 | 176,162 | 622,109 | 313,629 | 116,922 | 375,753 | 2,093 |
| 1970 | 3,722,433 | 1,338,107 | 350,384 | 339,447 | 96,304 | 182,595 | 591,724 | 316,546 | 112,377 | 363,216 | 1,852 |
| 1971 | 3,965,157 | 1,391,403 | 415,897 | 338,219 | 113,222 | 196,589 | 613,193 | 372,224 | 116,548 | 381,262 | 1,635 |
| 1972 | 4,202,607 | 1,461,399 | 455,438 | 353,742 | 124,366 | 209,422 | 643,513 | 411,766 | 117,699 | 402,809 | 2,086 |
| 1973 | 4,220,493 | 1,493,194 | 491,616 | 349,493 | 128,198 | 217,708 | 618,825 | 413,751 | 118,775 | 372,167 | 1,655 |
| 1974 | 4,100,809 | 1,413,145 | 535,977 | 319,149 | 132,042 | 201,684 | 574,174 | 443,909 | 109,221 | 363,693 | 1,155 |
| 1975 | 4,427,138 | 1,505,750 | 592,049 | 350,558 | 148,741 | 225,579 | 591,118 | 515,216 | 116,224 | 377,246 | 969 |
| 1976 | 4,351,654 | 1,475,773 | 551,460 | 346,623 | 147,407 | 236,805 | 578,905 | 511,487 | 113,520 | 385,373 | 914 |
| 1977 | 4,610,730 | 1,593,631 | 568,874 | 390,874 | 151,938 | 259,447 | 587,589 | 518,477 | 118,821 | 416,735 | 870 |
| 1978 | 4,166,571 | 1,472,786 | 464,415 | 346,956 | 130,161 | 214,284 | 566,992 | 453,382 | 110,015 | 403,679 | 844 |
| 1979 | 4,229,286 | 1,590,854 | 416,713 | 358,163 | 113,243 | 247,800 | 544,549 | 399,172 | 110,424 | 445,555 | 788 |
| 1980 | 4,214,567 | 1,612,669 | 396,559 | 360,693 | 108,500 | 248,658 | 540,246 | 385,208 | 107,809 | 452,156 | 724 |
| 1981 | 4,029,827 | 1,578,990 | 351,847 | 338,540 | 95,575 | 211,406 | 535,487 | 339,654 | 99,653 | 477,121 | 606 |
| 1982 | 3,840,579 | 1,618,411 | 297,131 | 349,967 | 77,835 | 182,849 | 473,396 | 260,470 | 86,786 | 492,451 | 498 |
| 1983 | 3,755,994 | 1,669,738 | 311,549 | 356,274 | 80,079 | 144,945 | 380,992 | 226,895 | 82,464 | 501,688 | 431 |
| 1984 | 3,690,103 | 1,607,370 | 361,998 | 342,691 | 81,834 | 131,986 | 351,326 | 238,252 | 73,794 | 499,677 | 383 |
| 1985 | 3,796,394 | 1,690,490 | 377,371 | 356,558 | 83,511 | 128,076 | 332,531 | 253,025 | 72,241 | 501,673 | 381 |
| 1986 | 3,853,454 | 1,734,248 | 416,865 | 358,115 | 82,435 | 122,652 | 319,808 | 258,167 | 69,340 | 491,052 | 344 |
| 1987 | 3,733,853 | 1,681,716 | 415,848 | 333,333 | 77,316 | 117,984 | 310,573 | 256,742 | 64,777 | 475,035 | 286 |
| 1988 | 3,680,969 | 1,654,068 | 409,490 | 316,929 | 73,790 | 116,659 | 324,346 | 265,026 | 62,676 | 457,574 | 263 |
| 1989 | 3,646,349 | 1,656,744 | 425,582 | 310,498 | 69,113 | 106,491 | 307,484 | 261,387 | 59,525 | 449,139 | 281 |
| 1990 | 3,716,924 | 1,664,754 | 467,977 | 308,980 | 69,667 | 108,105 | 303,616 | 283,586 | 58,060 | 451,862 | 233 |
| 1991 | 3,865,426 | 1,695,346 | 536,434 | 307,000 | 72,754 | 107,261 | 301,459 | 318,188 | 57,896 | 468,788 | 246 |
| 1992 | 4,050,849 | 1,707,949 | 636,637 | 304,764 | 78,083 | 108,686 | 304,300 | 381,585 | 56,402 | 472,078 | 298 |
| 1993 | 4,001,201 | 1,661,281 | 635,238 | 290,728 | 74,605 | 106,566 | 311,290 | 398,598 | 56,408 | 466,198 | 238 |
| 1994 | 3,940,342 | 1,625,347 | 631,870 | 275,025 | 69,549 | 102,983 | 310,051 | 411,205 | 54,732 | 459,340 | 213 |
| 1995 | 3,882,193 | 1,609,174 | 645,832 | 258,740 | 63,097 | 101,239 | 306,044 | 401,295 | 51,645 | 444,899 | 200 |
| 1996 | 3,793,238 | 1,581,452 | 624,335 | 244,014 | 57,528 | 98,655 | 302,480 | 397,350 | 49,150 | 438,081 | 177 |
| 1997 | 3,865,966 | 1,718,623 | 587,417 | 268,012 | 50,818 | 97,594 | 297,204 | 362,548 | 43,504 | 440,076 | 157 |
| 1998 | 3,800,259 | 1,631,511 | 608,131 | 263,668 | 47,550 | 96,893 | 294,851 | 371,426 | 42,395 | 443,669 | 152 |
| 1999 | 3,917,099 | 1,690,024 | 620,488 | 275,568 | 46,164 | 99,826 | 295,196 | 378,144 | 41,756 | 469,806 | 118 |

(Continued)

6.A OASDI Benefits Awarded: Summary

Table 6.A1—Number, by type of benefit, 1940–2017—Continued

| Year | All benefits ^a | Retired workers | Disabled workers | Wives and husbands of— | | Children of— | | | Widowed mothers and fathers | Widow(er)s | Parents |
|------|---------------------------|-----------------|------------------|------------------------|------------------|-----------------|------------------|------------------|-----------------------------|------------|---------|
| | | | | Retired workers | Disabled workers | Retired workers | Deceased workers | Disabled workers | | | |
| 2000 | 4,290,080 | 1,960,649 | 621,650 | 341,503 | 43,941 | 115,358 | 297,686 | 363,632 | 40,491 | 505,021 | 135 |
| 2001 | 4,161,971 | 1,779,228 | 691,309 | 314,547 | 43,412 | 110,680 | 302,445 | 383,049 | 41,323 | 495,848 | 129 |
| 2002 | 4,335,714 | 1,812,551 | 750,003 | 317,685 | 45,600 | 116,186 | 310,395 | 419,780 | 40,829 | 522,537 | 139 |
| 2003 | 4,321,778 | 1,791,316 | 777,461 | 305,831 | 47,183 | 111,992 | 305,409 | 434,953 | 39,206 | 508,306 | 121 |
| 2004 | 4,458,816 | 1,883,060 | 795,775 | 319,430 | 48,016 | 115,391 | 309,472 | 433,699 | 40,030 | 513,839 | 104 |
| 2005 | 4,672,152 | 2,000,157 | 829,687 | 329,225 | 50,187 | 123,494 | 314,786 | 469,267 | 38,248 | 516,949 | 152 |
| 2006 | 4,621,110 | 1,999,019 | 798,675 | 328,430 | 49,521 | 126,860 | 321,155 | 449,020 | 35,981 | 512,320 | 129 |
| 2007 | 4,710,830 | 2,035,780 | 804,787 | 316,782 | 47,583 | 126,678 | 322,326 | 453,292 | 33,597 | 569,862 | 143 |
| 2008 | 5,134,644 | 2,278,997 | 877,226 | 344,003 | 50,756 | 140,581 | 329,397 | 490,895 | 32,717 | 589,940 | 132 |
| 2009 | 5,728,086 | 2,739,966 | 970,696 | 375,123 | 54,112 | 156,412 | 319,127 | 532,132 | 32,878 | 547,495 | 145 |
| 2010 | 5,697,011 | 2,634,439 | 1,026,988 | 354,947 | 53,987 | 155,193 | 320,293 | 569,020 | 31,797 | 550,223 | 124 |
| 2011 | 5,567,020 | 2,577,647 | 998,979 | 345,821 | 53,276 | 152,427 | 310,926 | 553,157 | 30,117 | 544,542 | 128 |
| 2012 | 5,654,668 | 2,735,007 | 960,206 | 369,410 | 50,165 | 142,114 | 304,199 | 512,706 | 28,618 | 552,135 | 108 |
| 2013 | 5,533,395 | 2,794,285 | 868,965 | 373,933 | 46,183 | 136,934 | 288,474 | 451,427 | 26,669 | 546,435 | 90 |
| 2014 | 5,361,293 | 2,771,933 | 778,796 | 385,394 | 42,609 | 134,070 | 282,492 | 393,513 | 25,319 | 547,090 | 77 |
| 2015 | 5,440,023 | 2,838,988 | 741,478 | 422,185 | 40,957 | 139,379 | 288,629 | 369,733 | 25,121 | 573,460 | 93 |
| 2016 | 5,455,639 | 2,910,752 | 706,448 | 436,229 | 39,698 | 139,331 | 290,198 | 346,367 | 23,863 | 562,653 | 100 |
| 2017 | 5,520,169 | 2,974,639 | 715,921 | 415,969 | 36,095 | 139,468 | 296,747 | 341,134 | 23,118 | 576,984 | 94 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Benefits not necessarily payable at time of award.

Data for 2006–2011 omit individuals whose benefits were reinstated under the Expedited Reinstatement provisions. For that reason, as well as for differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

. . . = not applicable.

a. Annual totals for 1966 through 2002 include special age-72 beneficiaries; for all years combined, these awards number 1,267,434 and are included in the cumulative total.

b. January–November.

c. Includes December 1958.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.A OASDI Benefits Awarded: Summary

Table 6.A2—Average primary insurance amount for retired workers and average monthly benefit for retired and disabled workers, and nondisabled widows, by type of benefit and sex, selected years 1940–2017 (in dollars)

| Year ^a | Average primary insurance amount for retired workers (dollars) | | | Average monthly benefit (dollars) | | | | | | |
|-------------------|--|----------|--------|-----------------------------------|--------|--------|------------------|--------|--------|---------------------|
| | All | Men | Women | Retired workers | | | Disabled workers | | | Non-disabled widows |
| | | | | All | Men | Women | All | Men | Women | |
| 1940 | 22.71 | 23.26 | 18.38 | 22.71 | 23.26 | 18.38 | ... | ... | ... | 20.36 |
| 1945 | 25.11 | 25.71 | 19.99 | 25.11 | 25.71 | 19.99 | ... | ... | ... | 20.17 |
| 1950 (Jan.–Aug.) | 29.03 | 30.16 | 22.98 | 29.03 | 30.16 | 22.98 | ... | ... | ... | 21.65 |
| 1950 (Sept.–Dec.) | 33.24 | 35.32 | 26.85 | 33.24 | 35.32 | 26.85 | ... | ... | ... | 36.89 |
| 1955 | 69.74 | 75.86 | 56.05 | 69.74 | 75.86 | 56.05 | ... | ... | ... | 49.68 |
| 1960 | 83.87 | 92.03 | 69.23 | 81.73 | 92.03 | 63.26 | 91.16 | 94.02 | 78.91 | 62.12 |
| 1965 (Jan.–Aug.) | 88.57 | 96.56 | 74.99 | 82.69 | 90.89 | 68.78 | 93.26 | 97.89 | 80.27 | 73.81 |
| 1965 (Sept.–Dec.) | 99.36 | 108.79 | 82.34 | 89.20 | 99.90 | 71.26 | 101.30 | 106.51 | 86.75 | 75.37 |
| 1970 | 133.94 | 146.99 | 113.69 | 123.82 | 136.80 | 103.67 | 139.79 | 148.39 | 115.74 | 106.95 |
| 1975 (Jan.–May) | 216.56 | 242.76 | 176.76 | 196.42 | 220.35 | 160.50 | 220.60 | 241.48 | 175.27 | 185.34 |
| 1975 (June–Dec.) | 235.13 | 264.67 | 191.56 | 213.68 | 241.05 | 173.31 | 243.47 | 266.08 | 192.13 | 198.88 |
| 1980 (Jan.–May) | 353.80 | 411.70 | 270.50 | 321.10 | 374.00 | 244.90 | 352.10 | 388.80 | 269.70 | 277.50 |
| 1980 (June–Dec.) | 396.30 | 465.50 | 301.00 | 359.80 | 422.90 | 272.90 | 396.50 | 437.90 | 301.00 | 312.80 |
| 1981 (Jan.–May) | 400.10 | 467.50 | 302.60 | 363.60 | 424.20 | 276.00 | 389.80 | 431.40 | 295.00 | 313.00 |
| 1981 (June–Dec.) | 438.80 | 514.50 | 332.60 | 400.10 | 468.00 | 304.80 | 425.60 | 471.30 | 320.70 | 346.30 |
| 1982 (Jan.–May) | 425.60 | 504.20 | 315.10 | 388.40 | 457.50 | 291.40 | 416.90 | 462.40 | 312.70 | 350.80 |
| 1982 (June–Dec.) | 447.10 | 532.70 | 328.50 | 408.60 | 483.00 | 305.50 | 441.10 | 489.50 | 328.00 | 375.30 |
| 1983 (Jan.–Nov.) | 448.00 | 531.60 | 330.00 | 408.20 | 480.30 | 306.50 | 432.40 | 480.30 | 317.90 | 385.10 |
| 1983 (Dec.) | 451.20 | 546.40 | 325.50 | 410.20 | 491.80 | 302.50 | 445.30 | 496.80 | 333.20 | 400.50 |
| 1984 (Jan.–Nov.) | 457.10 | 544.40 | 335.60 | 414.70 | 489.40 | 310.90 | 443.00 | 494.00 | 332.20 | 406.80 |
| 1984 (Dec.) | 471.00 | 565.70 | 343.00 | 429.50 | 511.30 | 318.90 | 461.10 | 516.50 | 342.90 | 428.00 |
| 1985 (Jan.–Nov.) | 475.70 | 566.20 | 348.00 | 432.00 | 509.60 | 322.20 | 459.20 | 514.00 | 345.00 | 431.10 |
| 1985 (Dec.) | 487.60 | 588.30 | 352.00 | 443.10 | 530.00 | 326.10 | 477.60 | 535.90 | 357.20 | 436.90 |
| 1986 (Jan.–Nov.) | 500.30 | 596.90 | 363.50 | 453.10 | 536.00 | 335.70 | 471.50 | 527.60 | 358.20 | 452.10 |
| 1986 (Dec.) | 504.60 | 611.00 | 361.70 | 456.90 | 548.40 | 334.00 | 489.00 | 546.90 | 369.60 | 446.20 |
| 1987 (Jan.–Nov.) | 516.80 | 618.90 | 374.10 | 466.10 | 553.60 | 343.90 | 487.00 | 546.80 | 368.90 | 462.00 |
| 1987 (Dec.) | 536.90 | 648.80 | 386.80 | 484.00 | 580.00 | 355.20 | 517.10 | 583.40 | 391.80 | 477.40 |
| 1988 (Jan.–Nov.) | 540.70 | 648.60 | 390.40 | 487.80 | 580.30 | 359.00 | 517.20 | 581.90 | 392.60 | 488.80 |
| 1988 (Dec.) | 560.00 | 679.50 | 401.20 | 504.90 | 607.00 | 369.20 | 543.00 | 612.70 | 410.00 | 499.20 |
| 1989 (Jan.–Nov.) | 572.80 | 686.90 | 412.90 | 516.60 | 614.80 | 379.00 | 539.90 | 608.00 | 414.40 | 512.90 |
| 1989 (Dec.) | 597.50 | 724.90 | 425.90 | 538.70 | 647.50 | 392.10 | 571.20 | 645.90 | 437.50 | 525.70 |
| 1990 (Jan.–Nov.) | 609.00 | 729.70 | 438.20 | 550.50 | 654.60 | 403.30 | 566.90 | 637.80 | 438.90 | 541.10 |
| 1990 (Dec.) | 626.40 | 761.00 | 447.30 | 559.30 | 672.10 | 409.30 | 600.60 | 676.90 | 466.60 | 566.60 |
| 1991 (Jan.–Nov.) | 642.80 | 768.90 | 460.40 | 583.50 | 692.30 | 426.10 | 593.00 | 666.90 | 464.20 | 573.70 |
| 1991 (Dec.) | 656.20 | 793.40 | 467.40 | 592.80 | 709.50 | 432.10 | 613.20 | 689.70 | 481.50 | 582.10 |
| 1992 (Jan.–Nov.) | 671.60 | 803.10 | 483.40 | 608.60 | 721.90 | 446.50 | 601.60 | 677.00 | 474.70 | 596.90 |
| 1992 (Dec.) | 688.30 | 829.30 | 493.80 | 620.70 | 740.90 | 454.90 | 625.70 | 706.50 | 490.30 | 604.00 |
| 1993 (Jan.–Nov.) | 697.10 | 831.50 | 507.10 | 630.60 | 746.20 | 467.00 | 621.70 | 699.80 | 494.70 | 620.70 |
| 1993 (Dec.) | 716.20 | 861.70 | 519.00 | 645.90 | 769.80 | 477.90 | 649.90 | 735.70 | 512.30 | 618.90 |
| 1994 (Jan.–Nov.) | 722.90 | 862.90 | 530.30 | 651.00 | 771.30 | 485.40 | 647.00 | 731.30 | 518.50 | 637.80 |
| 1994 (Dec.) | 741.90 | 892.40 | 541.50 | 665.70 | 794.20 | 494.50 | 684.80 | 776.50 | 549.00 | 644.60 |
| 1995 (Jan.–Nov.) | 744.30 | 887.00 | 551.40 | 671.70 | 794.30 | 505.80 | 675.70 | 767.30 | 546.00 | 662.50 |
| 1995 (Dec.) | 765.30 | 917.60 | 563.60 | 668.40 | 818.00 | 516.70 | 703.40 | 798.70 | 568.70 | 675.40 |
| 1996 (Jan.–Nov.) | 769.20 | 916.80 | 572.40 | 693.60 | 820.50 | 524.50 | 693.70 | 788.90 | 567.80 | 683.10 |
| 1996 (Dec.) | 788.90 | 950.20 | 582.90 | 708.70 | 846.00 | 533.30 | 727.70 | 832.00 | 590.00 | 690.30 |
| 1997 (Jan.–Nov.) | 787.10 | 951.70 | 608.50 | 723.30 | 854.30 | 581.30 | 718.30 | 820.40 | 590.70 | 700.60 |
| 1997 (Dec.) | 812.80 | 982.00 | 610.40 | 734.50 | 876.90 | 564.40 | 748.40 | 851.60 | 615.10 | 699.90 |
| 1998 (Jan.–Nov.) | 819.50 | 983.10 | 620.00 | 744.70 | 882.10 | 577.10 | 737.00 | 841.50 | 610.60 | 716.70 |
| 1998 (Dec.) | 831.10 | 1,003.20 | 628.80 | 754.20 | 898.40 | 584.70 | 762.00 | 870.30 | 633.80 | 711.00 |
| 1999 (Jan.–Nov.) | 857.60 | 1,023.20 | 649.50 | 777.10 | 918.40 | 599.60 | 763.90 | 870.60 | 636.60 | 713.30 |
| 1999 (Dec.) | 875.70 | 1,043.90 | 663.70 | 791.20 | 934.30 | 610.70 | 792.60 | 904.30 | 660.60 | 708.20 |
| 2000 (Jan.–Nov.) | 904.90 | 1,069.40 | 685.40 | 841.60 | 990.50 | 643.00 | 806.40 | 917.60 | 673.20 | 708.70 |
| 2000 (Dec.) | 930.00 | 1,111.00 | 713.00 | 842.80 | 996.50 | 658.50 | 846.60 | 960.20 | 710.00 | 715.40 |

(Continued)

6.A OASDI Benefits Awarded: Summary

Table 6.A2—Average primary insurance amount for retired workers and average monthly benefit for retired and disabled workers, and nondisabled widows, by type of benefit and sex, selected years 1940–2017 (in dollars)—Continued

| Year ^a | Average primary insurance amount for retired workers (dollars) | | | Average monthly benefit (dollars) | | | | | | |
|-------------------|--|----------|----------|-----------------------------------|----------|----------|------------------|----------|----------|---------------------|
| | All | Men | Women | Retired workers | | | Disabled workers | | | Non-disabled widows |
| | | | | All | Men | Women | All | Men | Women | |
| 2001 (Jan.–Nov.) | 953.90 | 1,134.50 | 730.80 | 855.70 | 1,008.40 | 667.20 | 847.00 | 961.70 | 711.00 | 735.80 |
| 2001 (Dec.) | 982.10 | 1,168.90 | 749.90 | 881.10 | 1,039.10 | 684.70 | 868.40 | 982.70 | 734.90 | 717.10 |
| 2002 (Jan.–Nov.) | 1,026.30 | 1,219.00 | 788.10 | 914.10 | 1,076.80 | 712.90 | 897.50 | 1,019.50 | 753.30 | 750.50 |
| 2002 (Dec.) | 1,029.90 | 1,230.00 | 788.50 | 916.90 | 1,084.50 | 714.80 | 906.70 | 1,028.10 | 762.50 | 751.90 |
| 2003 (Jan.–Nov.) | 1,067.10 | 1,272.60 | 824.90 | 939.70 | 1,109.40 | 739.60 | 935.80 | 1,061.50 | 786.90 | 779.00 |
| 2003 (Dec.) | 1,083.60 | 1,297.70 | 830.40 | 963.80 | 1,142.30 | 752.70 | 946.80 | 1,075.80 | 794.60 | 780.00 |
| 2004 (Jan.–Nov.) | 1,072.50 | 1,277.60 | 834.20 | 936.10 | 1,104.70 | 740.20 | 942.60 | 1,068.40 | 795.70 | 768.10 |
| 2004 (Dec.) | 1,090.70 | 1,309.70 | 853.80 | 961.20 | 1,136.50 | 771.50 | 965.80 | 1,093.50 | 819.00 | 785.90 |
| 2005 (Jan.–Nov.) | 1,106.10 | 1,314.10 | 869.30 | 960.40 | 1,130.30 | 767.00 | 961.00 | 1,086.80 | 815.90 | 780.50 |
| 2005 (Dec.) | 1,135.70 | 1,367.90 | 899.00 | 1,011.00 | 1,189.20 | 829.40 | 997.20 | 1,128.50 | 846.10 | 809.40 |
| 2006 (Jan.–Nov.) | 1,163.30 | 1,376.70 | 923.70 | 1,020.50 | 1,195.70 | 823.80 | 999.00 | 1,129.00 | 851.00 | 818.70 |
| 2006 (Dec.) | 1,193.60 | 1,415.30 | 947.50 | 1,045.90 | 1,232.40 | 838.90 | 1,020.60 | 1,148.00 | 875.60 | 854.90 |
| 2007 (Jan.–Nov.) | 1,212.90 | 1,428.00 | 972.40 | 1,069.80 | 1,249.90 | 868.30 | 1,030.50 | 1,161.90 | 880.60 | 861.40 |
| 2007 (Dec.) | 1,223.60 | 1,445.40 | 976.50 | 1,081.00 | 1,269.60 | 870.80 | 1,045.70 | 1,174.70 | 898.20 | 873.80 |
| 2008 (Jan.–Nov.) | 1,259.00 | 1,476.00 | 1,014.70 | 1,113.80 | 1,297.40 | 907.10 | 1,053.90 | 1,184.60 | 905.10 | 868.90 |
| 2008 (Dec.) | 1,297.90 | 1,552.10 | 1,066.20 | 1,083.30 | 1,256.20 | 925.70 | 1,109.10 | 1,245.30 | 953.60 | 891.40 |
| 2009 (Jan.–Dec.) | 1,339.70 | 1,563.60 | 1,087.20 | 1,181.60 | 1,365.60 | 974.10 | 1,119.90 | 1,255.00 | 963.10 | 916.30 |
| 2010 (Jan.–Dec.) | 1,350.60 | 1,563.70 | 1,113.80 | 1,193.10 | 1,370.50 | 996.00 | 1,128.80 | 1,261.80 | 971.80 | 913.60 |
| 2011 (Jan.–Nov.) | 1,347.47 | 1,553.84 | 1,123.70 | 1,198.52 | 1,372.44 | 1,009.95 | 1,148.16 | 1,280.13 | 992.75 | 939.11 |
| 2011 (Dec.) | 1,383.41 | 1,595.14 | 1,158.70 | 1,240.61 | 1,417.35 | 1,053.03 | 1,215.48 | 1,351.98 | 1,055.75 | 980.68 |
| 2012 (Jan.–Nov.) | 1,400.39 | 1,611.70 | 1,173.37 | 1,268.83 | 1,447.85 | 1,076.50 | 1,186.07 | 1,319.45 | 1,033.37 | 960.96 |
| 2012 (Dec.) | 1,418.00 | 1,623.23 | 1,189.45 | 1,311.69 | 1,487.50 | 1,115.91 | 1,183.39 | 1,317.40 | 1,037.30 | 951.42 |
| 2013 (Jan.–Nov.) | 1,434.04 | 1,642.38 | 1,210.29 | 1,315.48 | 1,493.39 | 1,124.41 | 1,203.98 | 1,339.18 | 1,052.20 | 977.80 |
| 2013 (Dec.) | 1,432.15 | 1,634.90 | 1,213.94 | 1,324.53 | 1,497.77 | 1,138.08 | 1,226.25 | 1,364.14 | 1,070.13 | 978.45 |
| 2014 (Jan.–Nov.) | 1,456.52 | 1,660.10 | 1,238.55 | 1,339.91 | 1,516.12 | 1,151.24 | 1,235.04 | 1,372.57 | 1,079.55 | 995.30 |
| 2014 (Dec.) | 1,469.49 | 1,681.35 | 1,245.53 | 1,371.34 | 1,555.03 | 1,177.17 | 1,263.63 | 1,401.62 | 1,111.85 | 995.40 |
| 2015 (Jan.–Nov.) | 1,479.13 | 1,684.07 | 1,257.78 | 1,375.80 | 1,555.19 | 1,182.05 | 1,270.20 | 1,410.75 | 1,113.84 | 1,006.90 |
| 2015 (Dec.) | 1,481.73 | 1,687.84 | 1,254.17 | 1,400.21 | 1,586.34 | 1,194.70 | 1,269.76 | 1,413.08 | 1,112.82 | 994.84 |
| 2016 (Jan.–Nov.) | 1,500.15 | 1,704.22 | 1,276.71 | 1,408.72 | 1,589.23 | 1,211.07 | 1,288.51 | 1,431.91 | 1,127.29 | 1,015.87 |
| 2016 (Dec.) | 1,484.32 | 1,675.50 | 1,283.66 | 1,410.29 | 1,571.86 | 1,240.70 | 1,299.57 | 1,440.84 | 1,141.64 | 1,006.00 |
| 2017 (Jan.–Nov.) | 1,518.30 | 1,714.33 | 1,310.30 | 1,430.98 | 1,600.60 | 1,251.00 | 1,300.15 | 1,441.35 | 1,144.59 | 1,017.95 |
| 2017 (Dec.) | 1,536.84 | 1,733.02 | 1,330.41 | 1,463.97 | 1,633.32 | 1,285.77 | 1,345.89 | 1,494.67 | 1,186.22 | 1,025.69 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Data for 2006–2011 omit individuals whose benefits were reinstated under the Expedited Reinstatement provisions. For that reason, as well as for differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

... = not applicable.

a. Some years are shown in several parts to reflect changes in benefit rates during the year.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.A OASDI Benefits Awarded: Summary

Table 6.A3—Number and average monthly benefit, by type of benefit, sex, age, and basis of entitlement, 2017

| Age and basis of entitlement | Total | | Male | | Female | |
|---------------------------------------|-----------|--|-----------|--|-----------|--|
| | Number | Average monthly benefit ^a (dollars) | Number | Average monthly benefit ^a (dollars) | Number | Average monthly benefit ^a (dollars) |
| Retired workers^b | | | | | | |
| Total | 2,974,639 | 1,459.91 | 1,530,906 | 1,632.66 | 1,443,733 | 1,276.72 |
| 62–64 | 1,291,251 | 1,166.12 | 627,227 | 1,315.17 | 664,024 | 1,025.34 |
| 65–69 | 1,530,444 | 1,628.39 | 839,273 | 1,799.85 | 691,171 | 1,420.19 |
| 70 or older | 152,944 | 2,254.31 | 64,406 | 2,546.00 | 88,538 | 2,042.13 |
| Disabled workers | | | | | | |
| Total | 715,921 | 1,327.65 | 374,918 | 1,472.02 | 341,003 | 1,168.93 |
| Under 30 | 45,942 | 778.65 | 25,905 | 783.88 | 20,037 | 771.88 |
| 30–39 | 63,040 | 1,106.45 | 30,777 | 1,162.43 | 32,263 | 1,053.06 |
| 40–49 | 114,293 | 1,254.61 | 55,254 | 1,375.33 | 59,039 | 1,141.63 |
| 50–54 | 135,694 | 1,309.41 | 66,893 | 1,466.54 | 68,801 | 1,156.65 |
| 55–59 | 204,903 | 1,412.99 | 108,510 | 1,586.64 | 96,393 | 1,217.51 |
| 60 or older | 152,049 | 1,541.43 | 87,579 | 1,707.53 | 64,470 | 1,315.80 |
| Spouses | | | | | | |
| Total | 452,064 | 607.01 | 61,150 | 592.69 | 390,914 | 609.25 |
| <i>Spouses of retired workers</i> | | | | | | |
| Subtotal | 415,969 | 626.56 | 57,065 | 605.31 | 358,904 | 629.94 |
| Entitlement based on care of children | 7,951 | 591.30 | 60 | 529.15 | 7,891 | 591.78 |
| Entitlement based on age | 408,018 | 627.25 | 57,005 | 605.39 | 351,013 | 630.80 |
| 62–64 | 144,760 | 411.34 | 5,937 | 326.01 | 138,823 | 414.99 |
| 65–69 | 241,304 | 776.29 | 45,015 | 676.05 | 196,289 | 799.28 |
| 70 or older | 21,954 | 412.72 | 6,053 | 353.97 | 15,901 | 435.08 |
| <i>Spouses of disabled workers</i> | | | | | | |
| Subtotal | 36,095 | 381.66 | 4,085 | 416.38 | 32,010 | 377.23 |
| Entitlement based on care of children | 7,079 | 261.26 | 345 | 230.15 | 6,734 | 262.85 |
| Entitlement based on age | 29,016 | 411.03 | 3,740 | 433.56 | 25,276 | 407.70 |
| Children | | | | | | |
| Total | 777,349 | 599.84 | 404,289 | 601.14 | 373,060 | 598.44 |
| By age | | | | | | |
| Under age 18 | 462,251 | 552.69 | 234,163 | 552.35 | 228,088 | 553.03 |
| Disabled, aged 18 or older | 67,649 | 580.45 | 39,313 | 578.06 | 28,336 | 583.76 |
| Students aged 18–19 | 247,449 | 693.24 | 130,813 | 695.41 | 116,636 | 690.81 |
| By basis of entitlement | | | | | | |
| Children of retired workers | 139,468 | 633.71 | 72,789 | 630.82 | 66,679 | 636.87 |
| Children of deceased workers | 296,747 | 856.58 | 154,130 | 858.68 | 142,617 | 854.32 |
| Children of disabled workers | 341,134 | 362.66 | 177,370 | 365.16 | 163,764 | 359.96 |
| Widowed mothers and fathers | | | | | | |
| Total | 23,118 | 962.96 | 2,676 | 818.60 | 20,442 | 981.86 |
| By age | | | | | | |
| Under 30 | 2,057 | 799.44 | 111 | 615.44 | 1,946 | 809.93 |
| 30–39 | 7,058 | 846.21 | 641 | 718.57 | 6,417 | 858.96 |
| 40–49 | 8,842 | 1,010.89 | 1,116 | 826.58 | 7,726 | 1,037.52 |
| 50–59 | 4,566 | 1,114.25 | 713 | 913.78 | 3,853 | 1,151.34 |
| 60 or older | 595 | 1,039.81 | 95 | 922.75 | 500 | 1,062.05 |
| Nondisabled widow(er)s | | | | | | |
| Total | 548,534 | 1,037.39 | 52,248 | 835.34 | 496,286 | 1,058.67 |
| By age | | | | | | |
| 60–64 | 160,389 | 1,200.06 | 20,629 | 1,018.12 | 139,760 | 1,226.91 |
| 65–69 | 128,627 | 1,156.78 | 14,379 | 1,004.89 | 114,248 | 1,175.90 |
| 70–74 | 75,658 | 839.50 | 5,424 | 516.99 | 70,234 | 864.41 |
| 75 or older | 183,860 | 893.41 | 11,816 | 456.02 | 172,044 | 923.45 |

(Continued)

6.A OASDI Benefits Awarded: Summary

Table 6.A3—Number and average monthly benefit, by type of benefit, sex, age, and basis of entitlement, 2017—Continued

| Age and basis of entitlement | Total | | Male | | Female | |
|------------------------------|--------|--|--------|--|--------|--|
| | Number | Average monthly benefit ^a (dollars) | Number | Average monthly benefit ^a (dollars) | Number | Average monthly benefit ^a (dollars) |
| Disabled widow(er)s | | | | | | |
| Total | 28,450 | 725.45 | 3,188 | 548.53 | 25,262 | 747.78 |
| By age | | | | | | |
| 50–54 | 11,711 | 711.98 | 1,214 | 534.63 | 10,497 | 732.49 |
| 55–59 | 16,609 | 735.11 | 1,959 | 556.80 | 14,650 | 758.95 |
| 60 or older | 130 | 705.78 | 15 | 593.03 | 115 | 720.49 |
| Parents | | | | | | |
| All ages | 94 | 1,103.38 | 15 | 992.46 | 79 | 1,124.45 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Effective 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

b. Includes conversions from nondisabled widow(er) benefits to higher retired-worker benefits.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.A OASDI Benefits Awarded: Summary

Table 6.A4—Number and average monthly benefit for retired and disabled workers, by age and sex, 2017

| Age | Total | | Men | | Women | |
|-------------------------|-----------|--|-----------|--|-----------|--|
| | Number | Average monthly benefit ^a (dollars) | Number | Average monthly benefit ^a (dollars) | Number | Average monthly benefit ^a (dollars) |
| Retired workers | | | | | | |
| Total ^b | 2,974,639 | 1,459.91 | 1,530,906 | 1,632.66 | 1,443,733 | 1,276.72 |
| 62–64 | 1,291,251 | 1,166.12 | 627,227 | 1,315.17 | 664,024 | 1,025.34 |
| 62 | 918,716 | 1,111.81 | 444,272 | 1,251.09 | 474,444 | 981.40 |
| 63 | 182,866 | 1,266.30 | 91,247 | 1,424.88 | 91,619 | 1,108.36 |
| 64 | 189,669 | 1,332.60 | 91,708 | 1,516.43 | 97,961 | 1,160.50 |
| 65–69 | 1,530,444 | 1,628.39 | 839,273 | 1,799.85 | 691,171 | 1,420.19 |
| 65 | 307,678 | 1,522.31 | 159,537 | 1,696.20 | 148,141 | 1,335.03 |
| 66 | 1,077,211 | 1,609.98 | 602,388 | 1,778.27 | 474,823 | 1,396.47 |
| Disability conversions | 494,647 | 1,405.06 | 259,746 | 1,559.08 | 234,901 | 1,234.76 |
| New entitlements | 582,564 | 1,783.97 | 342,642 | 1,944.44 | 239,922 | 1,554.79 |
| 67 | 66,349 | 1,883.12 | 37,071 | 2,057.69 | 29,278 | 1,662.08 |
| 68 | 40,423 | 2,005.44 | 21,017 | 2,206.78 | 19,406 | 1,787.38 |
| 69 | 38,783 | 2,152.70 | 19,260 | 2,392.94 | 19,523 | 1,915.69 |
| 70–74 | 147,874 | 2,301.61 | 62,003 | 2,613.65 | 85,871 | 2,076.29 |
| 75 or older | 5,070 | 874.93 | 2,403 | 800.43 | 2,667 | 942.06 |
| Disabled workers | | | | | | |
| Total | 715,921 | 1,327.65 | 374,918 | 1,472.02 | 341,003 | 1,168.93 |
| Under 25 | 23,831 | 669.26 | 14,104 | 670.57 | 9,727 | 667.37 |
| 25–29 | 22,111 | 896.54 | 11,801 | 919.30 | 10,310 | 870.48 |
| 30–34 | 27,371 | 1,054.13 | 13,672 | 1,098.67 | 13,699 | 1,009.67 |
| 35–39 | 35,669 | 1,146.61 | 17,105 | 1,213.39 | 18,564 | 1,085.08 |
| 40–44 | 47,507 | 1,217.90 | 22,562 | 1,322.23 | 24,945 | 1,123.53 |
| 45–49 | 66,786 | 1,280.72 | 32,692 | 1,411.98 | 34,094 | 1,154.87 |
| 50–54 | 135,694 | 1,309.41 | 66,893 | 1,466.54 | 68,801 | 1,156.65 |
| 50 | 33,219 | 1,247.04 | 15,919 | 1,403.20 | 17,300 | 1,103.35 |
| 51 | 23,985 | 1,303.49 | 11,891 | 1,455.67 | 12,094 | 1,153.87 |
| 52 | 25,364 | 1,317.49 | 12,458 | 1,471.65 | 12,906 | 1,168.68 |
| 53 | 26,335 | 1,336.73 | 13,123 | 1,492.08 | 13,212 | 1,182.43 |
| 54 | 26,791 | 1,357.54 | 13,502 | 1,521.23 | 13,289 | 1,191.23 |
| 55–59 | 204,903 | 1,412.99 | 108,510 | 1,586.64 | 96,393 | 1,217.51 |
| 55 | 51,617 | 1,348.86 | 26,727 | 1,518.68 | 24,890 | 1,166.51 |
| 56 | 37,225 | 1,399.31 | 19,464 | 1,571.59 | 17,761 | 1,210.50 |
| 57 | 37,536 | 1,416.80 | 19,824 | 1,587.85 | 17,712 | 1,225.35 |
| 58 | 38,606 | 1,445.56 | 20,653 | 1,622.20 | 17,953 | 1,242.35 |
| 59 | 39,919 | 1,473.57 | 21,842 | 1,648.46 | 18,077 | 1,262.26 |
| 60–65 | 152,049 | 1,541.43 | 87,579 | 1,707.53 | 64,470 | 1,315.80 |
| 60 | 41,885 | 1,516.21 | 23,548 | 1,687.76 | 18,337 | 1,295.91 |
| 61 | 36,772 | 1,544.30 | 20,792 | 1,715.43 | 15,980 | 1,321.63 |
| 62 | 30,845 | 1,569.05 | 17,853 | 1,736.78 | 12,992 | 1,338.56 |
| 63 | 21,784 | 1,549.39 | 12,881 | 1,709.54 | 8,903 | 1,317.70 |
| 64 | 14,901 | 1,536.96 | 8,937 | 1,690.08 | 5,964 | 1,307.53 |
| 65 | 5,862 | 1,540.12 | 3,568 | 1,682.02 | 2,294 | 1,319.41 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Effective 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

b. Includes conversions from nondisabled widow(er) benefits to higher retired-worker benefits.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.A OASDI Benefits Awarded: Summary

Table 6.A5—Number and average monthly benefit with reduction for early retirement, by type of benefit, age, and sex, 2017

| Age | Total | | Men | | Women | |
|--|-----------|--|---------|--|---------|--|
| | Number | Average monthly benefit ^a (dollars) | Number | Average monthly benefit ^a (dollars) | Number | Average monthly benefit ^a (dollars) |
| Retired workers | | | | | | |
| Total | 1,636,678 | 1,239.77 | 807,971 | 1,398.08 | 828,707 | 1,085.42 |
| 62 | 918,716 | 1,111.81 | 444,272 | 1,251.09 | 474,444 | 981.40 |
| 63 | 182,866 | 1,266.30 | 91,247 | 1,424.88 | 91,619 | 1,108.36 |
| 64 | 189,669 | 1,332.60 | 91,708 | 1,516.43 | 97,961 | 1,160.50 |
| 65 | 307,660 | 1,522.36 | 159,527 | 1,696.28 | 148,133 | 1,335.05 |
| 66 | 35,898 | 1,434.46 | 20,884 | 1,592.52 | 15,014 | 1,214.60 |
| Disability conversions | 35,719 | 1,435.05 | 20,839 | 1,591.84 | 14,880 | 1,215.47 |
| New entitlements | 179 | 1,315.86 | 45 | 1,906.49 | 134 | 1,117.52 |
| 67 or older | 1,869 | 1,862.62 | 333 | 2,513.76 | 1,536 | 1,721.45 |
| Disabled workers | | | | | | |
| Total | 44,343 | 1,451.47 | 25,860 | 1,617.97 | 18,483 | 1,218.52 |
| 62 | 19,450 | 1,463.76 | 10,927 | 1,647.33 | 8,523 | 1,228.42 |
| 63 | 12,257 | 1,454.30 | 7,292 | 1,613.70 | 4,965 | 1,220.19 |
| 64 | 8,579 | 1,421.72 | 5,181 | 1,578.04 | 3,398 | 1,183.38 |
| 65 | 4,057 | 1,446.91 | 2,460 | 1,584.28 | 1,597 | 1,235.32 |
| Wives and husbands | | | | | | |
| Total | 214,208 | 422.47 | 11,532 | 333.58 | 202,676 | 427.53 |
| By basis of entitlement | | | | | | |
| Wives and husbands of retired workers | 190,080 | 430.85 | 9,487 | 347.65 | 180,593 | 435.22 |
| Wives and husbands of disabled workers | 24,128 | 356.43 | 2,045 | 268.32 | 22,083 | 364.59 |
| By sex | | | | | | |
| Wives | 202,676 | 427.53 | ... | ... | 202,676 | 427.53 |
| 62 | 89,373 | 375.85 | ... | ... | 89,373 | 375.85 |
| 63 | 29,204 | 394.13 | ... | ... | 29,204 | 394.13 |
| 64 | 40,397 | 487.36 | ... | ... | 40,397 | 487.36 |
| 65 | 39,801 | 513.38 | ... | ... | 39,801 | 513.38 |
| 66 | 1,322 | 412.73 | ... | ... | 1,322 | 412.73 |
| 67 or older | 2,579 | 341.96 | ... | ... | 2,579 | 341.96 |
| Husbands | 11,532 | 333.58 | 11,532 | 333.58 | ... | ... |
| Nondisabled widow(er)s | | | | | | |
| Total | 205,099 | 1,189.13 | 25,276 | 1,028.35 | 179,823 | 1,211.73 |
| Nondisabled widows | 179,823 | 1,211.73 | ... | ... | 179,823 | 1,211.73 |
| 60 | 60,665 | 1,215.78 | ... | ... | 60,665 | 1,215.78 |
| 61 | 22,029 | 1,256.95 | ... | ... | 22,029 | 1,256.95 |
| 62 | 21,063 | 1,236.95 | ... | ... | 21,063 | 1,236.95 |
| 63 | 16,355 | 1,210.32 | ... | ... | 16,355 | 1,210.32 |
| 64 | 19,648 | 1,230.63 | ... | ... | 19,648 | 1,230.63 |
| 65 | 26,306 | 1,348.22 | ... | ... | 26,306 | 1,348.22 |
| 66 | 9,230 | 1,000.66 | ... | ... | 9,230 | 1,000.66 |
| 67–69 | 453 | 397.49 | ... | ... | 453 | 397.49 |
| 70 or older | 4,074 | 378.56 | ... | ... | 4,074 | 378.56 |
| Nondisabled widowers | 25,276 | 1,028.35 | 25,276 | 1,028.35 | ... | ... |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Effective 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

... = not applicable.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.A OASDI Benefits Awarded: Summary

Table 6.A6—Number, percentage distribution, and average monthly benefit for retired and disabled workers, by state or other area, 2017

| State or area | Retired workers | | | Disabled workers | | |
|----------------------|-----------------|---------|--|------------------|---------|--|
| | Number | Percent | Average monthly benefit ^a (dollars) | Number | Percent | Average monthly benefit ^a (dollars) |
| All areas | 2,974,639 | 100.0 | 1,459.91 | 715,921 | 100.0 | 1,327.65 |
| Alabama | 49,380 | 1.7 | 1,411.86 | 16,355 | 2.3 | 1,318.65 |
| Alaska | 6,415 | 0.2 | 1,428.27 | 1,073 | 0.1 | 1,387.86 |
| Arizona | 60,474 | 2.0 | 1,476.65 | 11,416 | 1.6 | 1,373.43 |
| Arkansas | 29,474 | 1.0 | 1,366.87 | 10,578 | 1.5 | 1,265.53 |
| California | 310,895 | 10.5 | 1,429.21 | 56,393 | 7.9 | 1,268.14 |
| Colorado | 46,653 | 1.6 | 1,494.71 | 8,219 | 1.1 | 1,379.10 |
| Connecticut | 33,620 | 1.1 | 1,645.27 | 7,123 | 1.0 | 1,422.63 |
| Delaware | 9,713 | 0.3 | 1,600.84 | 2,329 | 0.3 | 1,389.95 |
| District of Columbia | 4,605 | 0.2 | 1,463.33 | 1,447 | 0.2 | 1,134.56 |
| Florida | 202,342 | 6.8 | 1,410.94 | 44,238 | 6.2 | 1,317.48 |
| Georgia | 87,257 | 2.9 | 1,411.75 | 24,315 | 3.4 | 1,309.25 |
| Hawaii | 14,101 | 0.5 | 1,461.84 | 2,024 | 0.3 | 1,379.61 |
| Idaho | 15,890 | 0.5 | 1,422.60 | 3,804 | 0.5 | 1,298.74 |
| Illinois | 110,981 | 3.7 | 1,480.26 | 25,492 | 3.6 | 1,359.55 |
| Indiana | 62,492 | 2.1 | 1,506.55 | 16,848 | 2.4 | 1,358.00 |
| Iowa | 30,759 | 1.0 | 1,490.93 | 7,148 | 1.0 | 1,305.76 |
| Kansas | 26,793 | 0.9 | 1,525.56 | 6,313 | 0.9 | 1,337.77 |
| Kentucky | 43,236 | 1.5 | 1,375.65 | 13,936 | 1.9 | 1,315.30 |
| Louisiana | 41,467 | 1.4 | 1,329.17 | 14,021 | 2.0 | 1,259.33 |
| Maine | 15,655 | 0.5 | 1,375.26 | 3,753 | 0.5 | 1,287.29 |
| Maryland | 51,410 | 1.7 | 1,606.35 | 12,878 | 1.8 | 1,393.08 |
| Massachusetts | 59,788 | 2.0 | 1,550.98 | 15,478 | 2.2 | 1,369.26 |
| Michigan | 100,342 | 3.4 | 1,536.57 | 27,261 | 3.8 | 1,363.60 |
| Minnesota | 50,696 | 1.7 | 1,583.02 | 9,790 | 1.4 | 1,366.64 |
| Mississippi | 30,086 | 1.0 | 1,327.61 | 10,367 | 1.4 | 1,260.74 |
| Missouri | 59,233 | 2.0 | 1,428.91 | 15,787 | 2.2 | 1,315.05 |
| Montana | 11,848 | 0.4 | 1,389.24 | 2,153 | 0.3 | 1,238.49 |
| Nebraska | 16,891 | 0.6 | 1,491.75 | 3,693 | 0.5 | 1,272.55 |
| Nevada | 26,608 | 0.9 | 1,373.02 | 4,869 | 0.7 | 1,377.38 |
| New Hampshire | 14,515 | 0.5 | 1,626.62 | 3,897 | 0.5 | 1,388.38 |
| New Jersey | 78,326 | 2.6 | 1,638.06 | 17,700 | 2.5 | 1,468.89 |
| New Mexico | 20,614 | 0.7 | 1,398.12 | 5,599 | 0.8 | 1,226.47 |
| New York | 174,136 | 5.9 | 1,513.54 | 41,982 | 5.9 | 1,355.04 |
| North Carolina | 96,738 | 3.3 | 1,450.87 | 24,869 | 3.5 | 1,313.47 |
| North Dakota | 7,252 | 0.2 | 1,450.72 | 1,498 | 0.2 | 1,243.16 |
| Ohio | 108,829 | 3.7 | 1,414.04 | 28,712 | 4.0 | 1,302.83 |
| Oklahoma | 36,313 | 1.2 | 1,416.83 | 10,984 | 1.5 | 1,283.52 |
| Oregon | 42,162 | 1.4 | 1,479.32 | 8,681 | 1.2 | 1,331.61 |
| Pennsylvania | 128,091 | 4.3 | 1,529.11 | 34,155 | 4.8 | 1,360.73 |
| Rhode Island | 10,442 | 0.4 | 1,523.46 | 2,966 | 0.4 | 1,326.24 |
| South Carolina | 51,597 | 1.7 | 1,460.13 | 13,337 | 1.9 | 1,334.15 |
| South Dakota | 9,059 | 0.3 | 1,425.65 | 1,722 | 0.2 | 1,210.16 |
| Tennessee | 64,804 | 2.2 | 1,430.67 | 18,631 | 2.6 | 1,299.76 |
| Texas | 210,649 | 7.1 | 1,419.01 | 51,936 | 7.3 | 1,314.69 |
| Utah | 19,177 | 0.6 | 1,511.49 | 3,986 | 0.6 | 1,351.75 |

(Continued)

6.A OASDI Benefits Awarded: Summary

Table 6.A6—Number, percentage distribution, and average monthly benefit for retired and disabled workers, by state or other area, 2017—Continued

| State or area | Retired workers | | | Disabled workers | | |
|--------------------|-----------------|---------|--|------------------|---------|--|
| | Number | Percent | Average monthly benefit ^a (dollars) | Number | Percent | Average monthly benefit ^a (dollars) |
| Vermont | 7,450 | 0.3 | 1,521.14 | 1,735 | 0.2 | 1,295.67 |
| Virginia | 75,273 | 2.5 | 1,537.50 | 19,025 | 2.7 | 1,350.52 |
| Washington | 67,031 | 2.3 | 1,569.07 | 14,766 | 2.1 | 1,404.26 |
| West Virginia | 20,282 | 0.7 | 1,422.68 | 6,915 | 1.0 | 1,350.87 |
| Wisconsin | 60,151 | 2.0 | 1,521.86 | 14,497 | 2.0 | 1,343.44 |
| Wyoming | 6,215 | 0.2 | 1,518.10 | 1,293 | 0.2 | 1,386.02 |
| Outlying areas | | | | | | |
| Puerto Rico | 28,854 | 1.0 | 971.99 | 6,940 | 1.0 | 1,099.57 |
| Other ^b | 27,575 | 0.9 | 842.30 | 994 | 0.1 | 1,100.17 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Totals do not necessarily equal the sum of rounded components.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

b. Includes American Samoa, Guam, Northern Mariana Islands, U.S. Virgin Islands, and foreign countries.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B3—Number and percentage distribution with and without reduction for early retirement, by sex and monthly benefit, 2017

| Sex and monthly benefit (dollars) | Total | | With reduction for early retirement | | Without reduction for early retirement | |
|-----------------------------------|-----------|---------|-------------------------------------|---------|--|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| All retired workers | 2,974,639 | 100.0 | 1,636,678 | 100.0 | 1,337,961 | 100.0 |
| Less than 300.00 | 84,172 | 2.8 | 59,204 | 3.6 | 24,968 | 1.9 |
| 300.00–349.90 | 29,068 | 1.0 | 20,934 | 1.3 | 8,134 | 0.6 |
| 350.00–399.90 | 29,841 | 1.0 | 21,270 | 1.3 | 8,571 | 0.6 |
| 400.00–449.90 | 30,827 | 1.0 | 21,688 | 1.3 | 9,139 | 0.7 |
| 450.00–499.90 | 30,378 | 1.0 | 21,449 | 1.3 | 8,929 | 0.7 |
| 500.00–549.90 | 31,160 | 1.0 | 21,967 | 1.3 | 9,193 | 0.7 |
| 550.00–599.90 | 31,722 | 1.1 | 22,470 | 1.4 | 9,252 | 0.7 |
| 600.00–649.90 | 53,869 | 1.8 | 43,438 | 2.7 | 10,431 | 0.8 |
| 650.00–699.90 | 60,080 | 2.0 | 48,418 | 3.0 | 11,662 | 0.9 |
| 700.00–749.90 | 66,991 | 2.3 | 53,131 | 3.2 | 13,860 | 1.0 |
| 750.00–799.90 | 79,331 | 2.7 | 56,526 | 3.5 | 22,805 | 1.7 |
| 800.00–849.90 | 82,871 | 2.8 | 58,507 | 3.6 | 24,364 | 1.8 |
| 850.00–899.90 | 83,948 | 2.8 | 58,420 | 3.6 | 25,528 | 1.9 |
| 900.00–949.90 | 85,053 | 2.9 | 58,277 | 3.6 | 26,776 | 2.0 |
| 950.00–999.90 | 84,726 | 2.8 | 57,073 | 3.5 | 27,653 | 2.1 |
| 1,000.00–1,049.90 | 84,844 | 2.9 | 55,350 | 3.4 | 29,494 | 2.2 |
| 1,050.00–1,099.90 | 83,268 | 2.8 | 53,518 | 3.3 | 29,750 | 2.2 |
| 1,100.00–1,149.90 | 81,041 | 2.7 | 51,001 | 3.1 | 30,040 | 2.2 |
| 1,150.00–1,199.90 | 80,745 | 2.7 | 50,160 | 3.1 | 30,585 | 2.3 |
| 1,200.00–1,249.90 | 79,667 | 2.7 | 48,717 | 3.0 | 30,950 | 2.3 |
| 1,250.00–1,299.90 | 78,016 | 2.6 | 47,168 | 2.9 | 30,848 | 2.3 |
| 1,300.00–1,349.90 | 75,755 | 2.5 | 44,064 | 2.7 | 31,691 | 2.4 |
| 1,350.00–1,399.90 | 74,027 | 2.5 | 42,592 | 2.6 | 31,435 | 2.3 |
| 1,400.00–1,449.90 | 71,286 | 2.4 | 40,854 | 2.5 | 30,432 | 2.3 |
| 1,450.00–1,499.90 | 69,635 | 2.3 | 39,377 | 2.4 | 30,258 | 2.3 |
| 1,500.00–1,549.90 | 67,785 | 2.3 | 37,739 | 2.3 | 30,046 | 2.2 |
| 1,550.00–1,599.90 | 66,615 | 2.2 | 36,511 | 2.2 | 30,104 | 2.2 |
| 1,600.00–1,649.90 | 64,475 | 2.2 | 34,876 | 2.1 | 29,599 | 2.2 |
| 1,650.00–1,699.90 | 66,127 | 2.2 | 37,255 | 2.3 | 28,872 | 2.2 |
| 1,700.00–1,749.90 | 73,346 | 2.5 | 44,578 | 2.7 | 28,768 | 2.2 |
| 1,750.00–1,799.90 | 71,535 | 2.4 | 42,567 | 2.6 | 28,968 | 2.2 |
| 1,800.00–1,849.90 | 66,624 | 2.2 | 38,617 | 2.4 | 28,007 | 2.1 |
| 1,850.00–1,899.90 | 63,109 | 2.1 | 35,698 | 2.2 | 27,411 | 2.0 |
| 1,900.00–1,949.90 | 57,625 | 1.9 | 31,614 | 1.9 | 26,011 | 1.9 |
| 1,950.00–1,999.90 | 55,293 | 1.9 | 29,352 | 1.8 | 25,941 | 1.9 |
| 2,000.00–2,049.90 | 54,166 | 1.8 | 29,365 | 1.8 | 24,801 | 1.9 |
| 2,050.00–2,099.90 | 56,595 | 1.9 | 28,271 | 1.7 | 28,324 | 2.1 |
| 2,100.00–2,149.90 | 62,837 | 2.1 | 24,023 | 1.5 | 38,814 | 2.9 |
| 2,150.00–2,199.90 | 57,261 | 1.9 | 20,328 | 1.2 | 36,933 | 2.8 |
| 2,200.00–2,249.90 | 47,781 | 1.6 | 14,224 | 0.9 | 33,557 | 2.5 |
| 2,250.00–2,299.90 | 43,258 | 1.5 | 12,104 | 0.7 | 31,154 | 2.3 |
| 2,300.00–2,349.90 | 37,849 | 1.3 | 9,629 | 0.6 | 28,220 | 2.1 |
| 2,350.00–2,399.90 | 34,811 | 1.2 | 8,340 | 0.5 | 26,471 | 2.0 |
| 2,400.00–2,449.90 | 31,336 | 1.1 | 6,698 | 0.4 | 24,638 | 1.8 |
| 2,450.00–2,499.90 | 29,264 | 1.0 | 5,671 | 0.3 | 23,593 | 1.8 |
| 2,500.00–2,549.90 | 27,313 | 0.9 | 5,151 | 0.3 | 22,162 | 1.7 |
| 2,550.00–2,599.90 | 26,203 | 0.9 | 4,411 | 0.3 | 21,792 | 1.6 |
| 2,600.00 or more | 171,110 | 5.8 | 4,083 | 0.2 | 167,027 | 12.5 |
| Average benefit (dollars) | 1,459.91 | | 1,239.77 | | 1,729.20 | |

(Continued)

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B3—Number and percentage distribution with and without reduction for early retirement, by sex and monthly benefit, 2017—Continued

| Sex and monthly benefit (dollars) | Total | | With reduction for early retirement | | Without reduction for early retirement | |
|-----------------------------------|-----------|---------|-------------------------------------|---------|--|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Men | 1,530,906 | 100.0 | 807,971 | 100.0 | 722,935 | 100.0 |
| Less than 300.00 | 34,109 | 2.2 | 23,068 | 2.9 | 11,041 | 1.5 |
| 300.00–349.90 | 12,015 | 0.8 | 8,355 | 1.0 | 3,660 | 0.5 |
| 350.00–399.90 | 12,288 | 0.8 | 8,388 | 1.0 | 3,900 | 0.5 |
| 400.00–449.90 | 12,497 | 0.8 | 8,474 | 1.0 | 4,023 | 0.6 |
| 450.00–499.90 | 12,215 | 0.8 | 8,332 | 1.0 | 3,883 | 0.5 |
| 500.00–549.90 | 12,027 | 0.8 | 8,143 | 1.0 | 3,884 | 0.5 |
| 550.00–599.90 | 12,147 | 0.8 | 8,304 | 1.0 | 3,843 | 0.5 |
| 600.00–649.90 | 20,060 | 1.3 | 15,834 | 2.0 | 4,226 | 0.6 |
| 650.00–699.90 | 22,371 | 1.5 | 17,848 | 2.2 | 4,523 | 0.6 |
| 700.00–749.90 | 24,543 | 1.6 | 19,383 | 2.4 | 5,160 | 0.7 |
| 750.00–799.90 | 28,318 | 1.8 | 19,812 | 2.5 | 8,506 | 1.2 |
| 800.00–849.90 | 29,146 | 1.9 | 19,745 | 2.4 | 9,401 | 1.3 |
| 850.00–899.90 | 29,213 | 1.9 | 19,431 | 2.4 | 9,782 | 1.4 |
| 900.00–949.90 | 30,118 | 2.0 | 19,688 | 2.4 | 10,430 | 1.4 |
| 950.00–999.90 | 30,498 | 2.0 | 19,493 | 2.4 | 11,005 | 1.5 |
| 1,000.00–1,049.90 | 31,661 | 2.1 | 20,062 | 2.5 | 11,599 | 1.6 |
| 1,050.00–1,099.90 | 32,367 | 2.1 | 20,563 | 2.5 | 11,804 | 1.6 |
| 1,100.00–1,149.90 | 32,613 | 2.1 | 20,438 | 2.5 | 12,175 | 1.7 |
| 1,150.00–1,199.90 | 33,598 | 2.2 | 20,983 | 2.6 | 12,615 | 1.7 |
| 1,200.00–1,249.90 | 34,208 | 2.2 | 21,310 | 2.6 | 12,898 | 1.8 |
| 1,250.00–1,299.90 | 34,727 | 2.3 | 21,794 | 2.7 | 12,933 | 1.8 |
| 1,300.00–1,349.90 | 34,769 | 2.3 | 21,325 | 2.6 | 13,444 | 1.9 |
| 1,350.00–1,399.90 | 35,067 | 2.3 | 21,591 | 2.7 | 13,476 | 1.9 |
| 1,400.00–1,449.90 | 35,109 | 2.3 | 21,349 | 2.6 | 13,760 | 1.9 |
| 1,450.00–1,499.90 | 35,226 | 2.3 | 21,214 | 2.6 | 14,012 | 1.9 |
| 1,500.00–1,549.90 | 35,417 | 2.3 | 21,003 | 2.6 | 14,414 | 2.0 |
| 1,550.00–1,599.90 | 35,751 | 2.3 | 20,935 | 2.6 | 14,816 | 2.0 |
| 1,600.00–1,649.90 | 35,273 | 2.3 | 20,613 | 2.6 | 14,660 | 2.0 |
| 1,650.00–1,699.90 | 37,904 | 2.5 | 23,045 | 2.9 | 14,859 | 2.1 |
| 1,700.00–1,749.90 | 43,792 | 2.9 | 28,807 | 3.6 | 14,985 | 2.1 |
| 1,750.00–1,799.90 | 44,004 | 2.9 | 28,583 | 3.5 | 15,421 | 2.1 |
| 1,800.00–1,849.90 | 41,840 | 2.7 | 26,710 | 3.3 | 15,130 | 2.1 |
| 1,850.00–1,899.90 | 40,073 | 2.6 | 25,215 | 3.1 | 14,858 | 2.1 |
| 1,900.00–1,949.90 | 37,087 | 2.4 | 22,695 | 2.8 | 14,392 | 2.0 |
| 1,950.00–1,999.90 | 36,028 | 2.4 | 21,339 | 2.6 | 14,689 | 2.0 |
| 2,000.00–2,049.90 | 35,898 | 2.3 | 21,624 | 2.7 | 14,274 | 2.0 |
| 2,050.00–2,099.90 | 37,932 | 2.5 | 21,231 | 2.6 | 16,701 | 2.3 |
| 2,100.00–2,149.90 | 42,247 | 2.8 | 18,291 | 2.3 | 23,956 | 3.3 |
| 2,150.00–2,199.90 | 39,374 | 2.6 | 15,859 | 2.0 | 23,515 | 3.3 |
| 2,200.00–2,249.90 | 32,891 | 2.1 | 11,016 | 1.4 | 21,875 | 3.0 |
| 2,250.00–2,299.90 | 30,035 | 2.0 | 9,416 | 1.2 | 20,619 | 2.9 |
| 2,300.00–2,349.90 | 26,605 | 1.7 | 7,645 | 0.9 | 18,960 | 2.6 |
| 2,350.00–2,399.90 | 24,839 | 1.6 | 6,765 | 0.8 | 18,074 | 2.5 |
| 2,400.00–2,449.90 | 22,775 | 1.5 | 5,509 | 0.7 | 17,266 | 2.4 |
| 2,450.00–2,499.90 | 21,536 | 1.4 | 4,779 | 0.6 | 16,757 | 2.3 |
| 2,500.00–2,549.90 | 20,562 | 1.3 | 4,467 | 0.6 | 16,095 | 2.2 |
| 2,550.00–2,599.90 | 20,276 | 1.3 | 3,963 | 0.5 | 16,313 | 2.3 |
| 2,600.00 or more | 127,857 | 8.4 | 3,534 | 0.4 | 124,323 | 17.2 |
| Average benefit (dollars) | 1,632.66 | | 1,398.08 | | 1,894.84 | |

(Continued)

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B3—Number and percentage distribution with and without reduction for early retirement, by sex and monthly benefit, 2017—Continued

| Sex and monthly benefit (dollars) | Total | | With reduction for early retirement | | Without reduction for early retirement | |
|-----------------------------------|-----------|---------|-------------------------------------|---------|--|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Women | 1,443,733 | 100.0 | 828,707 | 100.0 | 615,026 | 100.0 |
| Less than 300.00 | 50,063 | 3.5 | 36,136 | 4.4 | 13,927 | 2.3 |
| 300.00–349.90 | 17,053 | 1.2 | 12,579 | 1.5 | 4,474 | 0.7 |
| 350.00–399.90 | 17,553 | 1.2 | 12,882 | 1.6 | 4,671 | 0.8 |
| 400.00–449.90 | 18,330 | 1.3 | 13,214 | 1.6 | 5,116 | 0.8 |
| 450.00–499.90 | 18,163 | 1.3 | 13,117 | 1.6 | 5,046 | 0.8 |
| 500.00–549.90 | 19,133 | 1.3 | 13,824 | 1.7 | 5,309 | 0.9 |
| 550.00–599.90 | 19,575 | 1.4 | 14,166 | 1.7 | 5,409 | 0.9 |
| 600.00–649.90 | 33,809 | 2.3 | 27,604 | 3.3 | 6,205 | 1.0 |
| 650.00–699.90 | 37,709 | 2.6 | 30,570 | 3.7 | 7,139 | 1.2 |
| 700.00–749.90 | 42,448 | 2.9 | 33,748 | 4.1 | 8,700 | 1.4 |
| 750.00–799.90 | 51,013 | 3.5 | 36,714 | 4.4 | 14,299 | 2.3 |
| 800.00–849.90 | 53,725 | 3.7 | 38,762 | 4.7 | 14,963 | 2.4 |
| 850.00–899.90 | 54,735 | 3.8 | 38,989 | 4.7 | 15,746 | 2.6 |
| 900.00–949.90 | 54,935 | 3.8 | 38,589 | 4.7 | 16,346 | 2.7 |
| 950.00–999.90 | 54,228 | 3.8 | 37,580 | 4.5 | 16,648 | 2.7 |
| 1,000.00–1,049.90 | 53,183 | 3.7 | 35,288 | 4.3 | 17,895 | 2.9 |
| 1,050.00–1,099.90 | 50,901 | 3.5 | 32,955 | 4.0 | 17,946 | 2.9 |
| 1,100.00–1,149.90 | 48,428 | 3.4 | 30,563 | 3.7 | 17,865 | 2.9 |
| 1,150.00–1,199.90 | 47,147 | 3.3 | 29,177 | 3.5 | 17,970 | 2.9 |
| 1,200.00–1,249.90 | 45,459 | 3.1 | 27,407 | 3.3 | 18,052 | 2.9 |
| 1,250.00–1,299.90 | 43,289 | 3.0 | 25,374 | 3.1 | 17,915 | 2.9 |
| 1,300.00–1,349.90 | 40,986 | 2.8 | 22,739 | 2.7 | 18,247 | 3.0 |
| 1,350.00–1,399.90 | 38,960 | 2.7 | 21,001 | 2.5 | 17,959 | 2.9 |
| 1,400.00–1,449.90 | 36,177 | 2.5 | 19,505 | 2.4 | 16,672 | 2.7 |
| 1,450.00–1,499.90 | 34,409 | 2.4 | 18,163 | 2.2 | 16,246 | 2.6 |
| 1,500.00–1,549.90 | 32,368 | 2.2 | 16,736 | 2.0 | 15,632 | 2.5 |
| 1,550.00–1,599.90 | 30,864 | 2.1 | 15,576 | 1.9 | 15,288 | 2.5 |
| 1,600.00–1,649.90 | 29,202 | 2.0 | 14,263 | 1.7 | 14,939 | 2.4 |
| 1,650.00–1,699.90 | 28,223 | 2.0 | 14,210 | 1.7 | 14,013 | 2.3 |
| 1,700.00–1,749.90 | 29,554 | 2.0 | 15,771 | 1.9 | 13,783 | 2.2 |
| 1,750.00–1,799.90 | 27,531 | 1.9 | 13,984 | 1.7 | 13,547 | 2.2 |
| 1,800.00–1,849.90 | 24,784 | 1.7 | 11,907 | 1.4 | 12,877 | 2.1 |
| 1,850.00–1,899.90 | 23,036 | 1.6 | 10,483 | 1.3 | 12,553 | 2.0 |
| 1,900.00–1,949.90 | 20,538 | 1.4 | 8,919 | 1.1 | 11,619 | 1.9 |
| 1,950.00–1,999.90 | 19,265 | 1.3 | 8,013 | 1.0 | 11,252 | 1.8 |
| 2,000.00–2,049.90 | 18,268 | 1.3 | 7,741 | 0.9 | 10,527 | 1.7 |
| 2,050.00–2,099.90 | 18,663 | 1.3 | 7,040 | 0.8 | 11,623 | 1.9 |
| 2,100.00–2,149.90 | 20,590 | 1.4 | 5,732 | 0.7 | 14,858 | 2.4 |
| 2,150.00–2,199.90 | 17,887 | 1.2 | 4,469 | 0.5 | 13,418 | 2.2 |
| 2,200.00–2,249.90 | 14,890 | 1.0 | 3,208 | 0.4 | 11,682 | 1.9 |
| 2,250.00–2,299.90 | 13,223 | 0.9 | 2,688 | 0.3 | 10,535 | 1.7 |
| 2,300.00–2,349.90 | 11,244 | 0.8 | 1,984 | 0.2 | 9,260 | 1.5 |
| 2,350.00–2,399.90 | 9,972 | 0.7 | 1,575 | 0.2 | 8,397 | 1.4 |
| 2,400.00–2,449.90 | 8,561 | 0.6 | 1,189 | 0.1 | 7,372 | 1.2 |
| 2,450.00–2,499.90 | 7,728 | 0.5 | 892 | 0.1 | 6,836 | 1.1 |
| 2,500.00–2,549.90 | 6,751 | 0.5 | 684 | 0.1 | 6,067 | 1.0 |
| 2,550.00–2,599.90 | 5,927 | 0.4 | 448 | 0.1 | 5,479 | 0.9 |
| 2,600.00 or more | 43,253 | 3.0 | 549 | 0.1 | 42,704 | 6.9 |
| Average benefit (dollars) | 1,276.72 | | 1,085.42 | | 1,534.50 | |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Benefits awarded before the December cost-of-living increase are converted to the December rates before percentages are computed.

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Totals do not necessarily equal the sum of rounded components.

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6.B OASDI Benefits Awarded: Retired Workers

Table 6.B4—Number and percentage distribution with and without reduction for early retirement, by sex and primary insurance amount, 2017

| Sex and primary insurance amount (dollars) | Total | | With reduction for early retirement | | Without reduction for early retirement | |
|---|-----------|---------|-------------------------------------|---------|--|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| All retired workers | 2,974,639 | 100.0 | 1,636,678 | 100.0 | 1,337,961 | 100.0 |
| Less than 300.00 | 74,461 | 2.5 | 44,883 | 2.7 | 29,578 | 2.2 |
| 300.00–349.90 | 27,731 | 0.9 | 18,105 | 1.1 | 9,626 | 0.7 |
| 350.00–399.90 | 29,733 | 1.0 | 19,409 | 1.2 | 10,324 | 0.8 |
| 400.00–449.90 | 30,628 | 1.0 | 19,667 | 1.2 | 10,961 | 0.8 |
| 450.00–499.90 | 29,925 | 1.0 | 19,459 | 1.2 | 10,466 | 0.8 |
| 500.00–549.90 | 29,886 | 1.0 | 19,220 | 1.2 | 10,666 | 0.8 |
| 550.00–599.90 | 29,593 | 1.0 | 19,046 | 1.2 | 10,547 | 0.8 |
| 600.00–649.90 | 31,105 | 1.0 | 19,002 | 1.2 | 12,103 | 0.9 |
| 650.00–699.90 | 32,253 | 1.1 | 18,755 | 1.1 | 13,498 | 1.0 |
| 700.00–749.90 | 34,343 | 1.2 | 18,229 | 1.1 | 16,114 | 1.2 |
| 750.00–799.90 | 54,764 | 1.8 | 26,724 | 1.6 | 28,040 | 2.1 |
| 800.00–849.90 | 73,578 | 2.5 | 44,674 | 2.7 | 28,904 | 2.2 |
| 850.00–899.90 | 76,894 | 2.6 | 47,605 | 2.9 | 29,289 | 2.2 |
| 900.00–949.90 | 76,779 | 2.6 | 46,755 | 2.9 | 30,024 | 2.2 |
| 950.00–999.90 | 76,315 | 2.6 | 46,202 | 2.8 | 30,113 | 2.3 |
| 1,000.00–1,049.90 | 77,224 | 2.6 | 46,004 | 2.8 | 31,220 | 2.3 |
| 1,050.00–1,099.90 | 76,479 | 2.6 | 45,293 | 2.8 | 31,186 | 2.3 |
| 1,100.00–1,149.90 | 76,627 | 2.6 | 45,152 | 2.8 | 31,475 | 2.4 |
| 1,150.00–1,199.90 | 75,948 | 2.6 | 44,494 | 2.7 | 31,454 | 2.4 |
| 1,200.00–1,249.90 | 75,220 | 2.5 | 43,244 | 2.6 | 31,976 | 2.4 |
| 1,250.00–1,299.90 | 75,087 | 2.5 | 43,524 | 2.7 | 31,563 | 2.4 |
| 1,300.00–1,349.90 | 74,231 | 2.5 | 42,272 | 2.6 | 31,959 | 2.4 |
| 1,350.00–1,399.90 | 73,859 | 2.5 | 42,099 | 2.6 | 31,760 | 2.4 |
| 1,400.00–1,449.90 | 72,449 | 2.4 | 41,109 | 2.5 | 31,340 | 2.3 |
| 1,450.00–1,499.90 | 71,609 | 2.4 | 40,401 | 2.5 | 31,208 | 2.3 |
| 1,500.00–1,549.90 | 69,780 | 2.3 | 39,197 | 2.4 | 30,583 | 2.3 |
| 1,550.00–1,599.90 | 69,442 | 2.3 | 38,960 | 2.4 | 30,482 | 2.3 |
| 1,600.00–1,649.90 | 67,369 | 2.3 | 37,525 | 2.3 | 29,844 | 2.2 |
| 1,650.00–1,699.90 | 65,536 | 2.2 | 36,386 | 2.2 | 29,150 | 2.2 |
| 1,700.00–1,749.90 | 63,812 | 2.1 | 35,083 | 2.1 | 28,729 | 2.1 |
| 1,750.00–1,799.90 | 62,438 | 2.1 | 33,683 | 2.1 | 28,755 | 2.1 |
| 1,800.00–1,849.90 | 60,648 | 2.0 | 32,910 | 2.0 | 27,738 | 2.1 |
| 1,850.00–1,899.90 | 58,411 | 2.0 | 31,589 | 1.9 | 26,822 | 2.0 |
| 1,900.00–1,949.90 | 55,796 | 1.9 | 30,143 | 1.8 | 25,653 | 1.9 |
| 1,950.00–1,999.90 | 54,042 | 1.8 | 28,796 | 1.8 | 25,246 | 1.9 |
| 2,000.00–2,049.90 | 52,106 | 1.8 | 27,861 | 1.7 | 24,245 | 1.8 |
| 2,050.00–2,099.90 | 56,415 | 1.9 | 26,710 | 1.6 | 29,705 | 2.2 |
| 2,100.00–2,149.90 | 75,453 | 2.5 | 32,826 | 2.0 | 42,627 | 3.2 |
| 2,150.00–2,199.90 | 74,261 | 2.5 | 34,543 | 2.1 | 39,718 | 3.0 |
| 2,200.00–2,249.90 | 71,347 | 2.4 | 35,341 | 2.2 | 36,006 | 2.7 |
| 2,250.00–2,299.90 | 71,806 | 2.4 | 38,582 | 2.4 | 33,224 | 2.5 |
| 2,300.00–2,349.90 | 67,134 | 2.3 | 36,821 | 2.2 | 30,313 | 2.3 |
| 2,350.00–2,399.90 | 60,304 | 2.0 | 32,389 | 2.0 | 27,915 | 2.1 |
| 2,400.00–2,449.90 | 54,854 | 1.8 | 28,500 | 1.7 | 26,354 | 2.0 |
| 2,450.00–2,499.90 | 50,373 | 1.7 | 24,857 | 1.5 | 25,516 | 1.9 |
| 2,500.00–2,549.90 | 46,552 | 1.6 | 22,360 | 1.4 | 24,192 | 1.8 |
| 2,550.00–2,599.90 | 44,353 | 1.5 | 19,641 | 1.2 | 24,712 | 1.8 |
| 2,600.00 or more | 165,686 | 5.6 | 70,648 | 4.3 | 95,038 | 7.1 |
| Average primary insurance amount (dollars) | 1,547.81 | | 1,490.33 | | 1,618.13 | |

(Continued)

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B4—Number and percentage distribution with and without reduction for early retirement, by sex and primary insurance amount, 2017—Continued

| Sex and primary insurance amount (dollars) | Total | | With reduction for early retirement | | Without reduction for early retirement | |
|---|-----------|---------|-------------------------------------|---------|--|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Men | 1,530,906 | 100.0 | 807,971 | 100.0 | 722,935 | 100.0 |
| Less than 300.00 | 26,938 | 1.8 | 14,700 | 1.8 | 12,238 | 1.7 |
| 300.00–349.90 | 9,927 | 0.6 | 6,057 | 0.7 | 3,870 | 0.5 |
| 350.00–399.90 | 10,935 | 0.7 | 6,741 | 0.8 | 4,194 | 0.6 |
| 400.00–449.90 | 11,064 | 0.7 | 6,731 | 0.8 | 4,333 | 0.6 |
| 450.00–499.90 | 10,798 | 0.7 | 6,778 | 0.8 | 4,020 | 0.6 |
| 500.00–549.90 | 10,737 | 0.7 | 6,676 | 0.8 | 4,061 | 0.6 |
| 550.00–599.90 | 10,541 | 0.7 | 6,621 | 0.8 | 3,920 | 0.5 |
| 600.00–649.90 | 10,912 | 0.7 | 6,596 | 0.8 | 4,316 | 0.6 |
| 650.00–699.90 | 11,012 | 0.7 | 6,313 | 0.8 | 4,699 | 0.6 |
| 700.00–749.90 | 11,756 | 0.8 | 6,286 | 0.8 | 5,470 | 0.8 |
| 750.00–799.90 | 18,733 | 1.2 | 9,141 | 1.1 | 9,592 | 1.3 |
| 800.00–849.90 | 25,182 | 1.6 | 14,990 | 1.9 | 10,192 | 1.4 |
| 850.00–899.90 | 26,469 | 1.7 | 16,137 | 2.0 | 10,332 | 1.4 |
| 900.00–949.90 | 26,919 | 1.8 | 15,982 | 2.0 | 10,937 | 1.5 |
| 950.00–999.90 | 27,281 | 1.8 | 15,927 | 2.0 | 11,354 | 1.6 |
| 1,000.00–1,049.90 | 27,662 | 1.8 | 15,850 | 2.0 | 11,812 | 1.6 |
| 1,050.00–1,099.90 | 27,897 | 1.8 | 15,953 | 2.0 | 11,944 | 1.7 |
| 1,100.00–1,149.90 | 28,458 | 1.9 | 16,128 | 2.0 | 12,330 | 1.7 |
| 1,150.00–1,199.90 | 28,997 | 1.9 | 16,355 | 2.0 | 12,642 | 1.7 |
| 1,200.00–1,249.90 | 29,219 | 1.9 | 16,190 | 2.0 | 13,029 | 1.8 |
| 1,250.00–1,299.90 | 29,883 | 2.0 | 16,666 | 2.1 | 13,217 | 1.8 |
| 1,300.00–1,349.90 | 30,419 | 2.0 | 16,818 | 2.1 | 13,601 | 1.9 |
| 1,350.00–1,399.90 | 31,153 | 2.0 | 17,278 | 2.1 | 13,875 | 1.9 |
| 1,400.00–1,449.90 | 31,517 | 2.1 | 17,544 | 2.2 | 13,973 | 1.9 |
| 1,450.00–1,499.90 | 32,563 | 2.1 | 18,108 | 2.2 | 14,455 | 2.0 |
| 1,500.00–1,549.90 | 33,008 | 2.2 | 18,194 | 2.3 | 14,814 | 2.0 |
| 1,550.00–1,599.90 | 33,959 | 2.2 | 18,758 | 2.3 | 15,201 | 2.1 |
| 1,600.00–1,649.90 | 34,108 | 2.2 | 18,936 | 2.3 | 15,172 | 2.1 |
| 1,650.00–1,699.90 | 34,312 | 2.2 | 19,014 | 2.4 | 15,298 | 2.1 |
| 1,700.00–1,749.90 | 34,286 | 2.2 | 18,735 | 2.3 | 15,551 | 2.2 |
| 1,750.00–1,799.90 | 34,494 | 2.3 | 18,636 | 2.3 | 15,858 | 2.2 |
| 1,800.00–1,849.90 | 34,344 | 2.2 | 18,701 | 2.3 | 15,643 | 2.2 |
| 1,850.00–1,899.90 | 33,688 | 2.2 | 18,379 | 2.3 | 15,309 | 2.1 |
| 1,900.00–1,949.90 | 32,707 | 2.1 | 17,734 | 2.2 | 14,973 | 2.1 |
| 1,950.00–1,999.90 | 32,432 | 2.1 | 17,373 | 2.2 | 15,059 | 2.1 |
| 2,000.00–2,049.90 | 31,794 | 2.1 | 16,984 | 2.1 | 14,810 | 2.0 |
| 2,050.00–2,099.90 | 34,855 | 2.3 | 16,641 | 2.1 | 18,214 | 2.5 |
| 2,100.00–2,149.90 | 47,996 | 3.1 | 21,191 | 2.6 | 26,805 | 3.7 |
| 2,150.00–2,199.90 | 48,393 | 3.2 | 22,677 | 2.8 | 25,716 | 3.6 |
| 2,200.00–2,249.90 | 48,006 | 3.1 | 23,875 | 3.0 | 24,131 | 3.3 |
| 2,250.00–2,299.90 | 49,157 | 3.2 | 26,271 | 3.3 | 22,886 | 3.2 |
| 2,300.00–2,349.90 | 47,235 | 3.1 | 25,939 | 3.2 | 21,296 | 2.9 |
| 2,350.00–2,399.90 | 43,633 | 2.9 | 23,472 | 2.9 | 20,161 | 2.8 |
| 2,400.00–2,449.90 | 40,910 | 2.7 | 21,258 | 2.6 | 19,652 | 2.7 |
| 2,450.00–2,499.90 | 38,250 | 2.5 | 18,949 | 2.3 | 19,301 | 2.7 |
| 2,500.00–2,549.90 | 36,288 | 2.4 | 17,422 | 2.2 | 18,866 | 2.6 |
| 2,550.00–2,599.90 | 35,651 | 2.3 | 15,753 | 1.9 | 19,898 | 2.8 |
| 2,600.00 or more | 144,428 | 9.4 | 60,513 | 7.5 | 83,915 | 11.6 |
| Average primary insurance amount (dollars) | 1,747.50 | | 1,695.31 | | 1,805.83 | |

(Continued)

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B4—Number and percentage distribution with and without reduction for early retirement, by sex and primary insurance amount, 2017—Continued

| Sex and primary insurance amount (dollars) | Total | | With reduction for early retirement | | Without reduction for early retirement | |
|---|-----------|---------|-------------------------------------|---------|--|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Women | 1,443,733 | 100.0 | 828,707 | 100.0 | 615,026 | 100.0 |
| Less than 300.00 | 47,523 | 3.3 | 30,183 | 3.6 | 17,340 | 2.8 |
| 300.00–349.90 | 17,804 | 1.2 | 12,048 | 1.5 | 5,756 | 0.9 |
| 350.00–399.90 | 18,798 | 1.3 | 12,668 | 1.5 | 6,130 | 1.0 |
| 400.00–449.90 | 19,564 | 1.4 | 12,936 | 1.6 | 6,628 | 1.1 |
| 450.00–499.90 | 19,127 | 1.3 | 12,681 | 1.5 | 6,446 | 1.0 |
| 500.00–549.90 | 19,149 | 1.3 | 12,544 | 1.5 | 6,605 | 1.1 |
| 550.00–599.90 | 19,052 | 1.3 | 12,425 | 1.5 | 6,627 | 1.1 |
| 600.00–649.90 | 20,193 | 1.4 | 12,406 | 1.5 | 7,787 | 1.3 |
| 650.00–699.90 | 21,241 | 1.5 | 12,442 | 1.5 | 8,799 | 1.4 |
| 700.00–749.90 | 22,587 | 1.6 | 11,943 | 1.4 | 10,644 | 1.7 |
| 750.00–799.90 | 36,031 | 2.5 | 17,583 | 2.1 | 18,448 | 3.0 |
| 800.00–849.90 | 48,396 | 3.4 | 29,684 | 3.6 | 18,712 | 3.0 |
| 850.00–899.90 | 50,425 | 3.5 | 31,468 | 3.8 | 18,957 | 3.1 |
| 900.00–949.90 | 49,860 | 3.5 | 30,773 | 3.7 | 19,087 | 3.1 |
| 950.00–999.90 | 49,034 | 3.4 | 30,275 | 3.7 | 18,759 | 3.1 |
| 1,000.00–1,049.90 | 49,562 | 3.4 | 30,154 | 3.6 | 19,408 | 3.2 |
| 1,050.00–1,099.90 | 48,582 | 3.4 | 29,340 | 3.5 | 19,242 | 3.1 |
| 1,100.00–1,149.90 | 48,169 | 3.3 | 29,024 | 3.5 | 19,145 | 3.1 |
| 1,150.00–1,199.90 | 46,951 | 3.3 | 28,139 | 3.4 | 18,812 | 3.1 |
| 1,200.00–1,249.90 | 46,001 | 3.2 | 27,054 | 3.3 | 18,947 | 3.1 |
| 1,250.00–1,299.90 | 45,204 | 3.1 | 26,858 | 3.2 | 18,346 | 3.0 |
| 1,300.00–1,349.90 | 43,812 | 3.0 | 25,454 | 3.1 | 18,358 | 3.0 |
| 1,350.00–1,399.90 | 42,706 | 3.0 | 24,821 | 3.0 | 17,885 | 2.9 |
| 1,400.00–1,449.90 | 40,932 | 2.8 | 23,565 | 2.8 | 17,367 | 2.8 |
| 1,450.00–1,499.90 | 39,046 | 2.7 | 22,293 | 2.7 | 16,753 | 2.7 |
| 1,500.00–1,549.90 | 36,772 | 2.5 | 21,003 | 2.5 | 15,769 | 2.6 |
| 1,550.00–1,599.90 | 35,483 | 2.5 | 20,202 | 2.4 | 15,281 | 2.5 |
| 1,600.00–1,649.90 | 33,261 | 2.3 | 18,589 | 2.2 | 14,672 | 2.4 |
| 1,650.00–1,699.90 | 31,224 | 2.2 | 17,372 | 2.1 | 13,852 | 2.3 |
| 1,700.00–1,749.90 | 29,526 | 2.0 | 16,348 | 2.0 | 13,178 | 2.1 |
| 1,750.00–1,799.90 | 27,944 | 1.9 | 15,047 | 1.8 | 12,897 | 2.1 |
| 1,800.00–1,849.90 | 26,304 | 1.8 | 14,209 | 1.7 | 12,095 | 2.0 |
| 1,850.00–1,899.90 | 24,723 | 1.7 | 13,210 | 1.6 | 11,513 | 1.9 |
| 1,900.00–1,949.90 | 23,089 | 1.6 | 12,409 | 1.5 | 10,680 | 1.7 |
| 1,950.00–1,999.90 | 21,610 | 1.5 | 11,423 | 1.4 | 10,187 | 1.7 |
| 2,000.00–2,049.90 | 20,312 | 1.4 | 10,877 | 1.3 | 9,435 | 1.5 |
| 2,050.00–2,099.90 | 21,560 | 1.5 | 10,069 | 1.2 | 11,491 | 1.9 |
| 2,100.00–2,149.90 | 27,457 | 1.9 | 11,635 | 1.4 | 15,822 | 2.6 |
| 2,150.00–2,199.90 | 25,868 | 1.8 | 11,866 | 1.4 | 14,002 | 2.3 |
| 2,200.00–2,249.90 | 23,341 | 1.6 | 11,466 | 1.4 | 11,875 | 1.9 |
| 2,250.00–2,299.90 | 22,649 | 1.6 | 12,311 | 1.5 | 10,338 | 1.7 |
| 2,300.00–2,349.90 | 19,899 | 1.4 | 10,882 | 1.3 | 9,017 | 1.5 |
| 2,350.00–2,399.90 | 16,671 | 1.2 | 8,917 | 1.1 | 7,754 | 1.3 |
| 2,400.00–2,449.90 | 13,944 | 1.0 | 7,242 | 0.9 | 6,702 | 1.1 |
| 2,450.00–2,499.90 | 12,123 | 0.8 | 5,908 | 0.7 | 6,215 | 1.0 |
| 2,500.00–2,549.90 | 10,264 | 0.7 | 4,938 | 0.6 | 5,326 | 0.9 |
| 2,550.00–2,599.90 | 8,702 | 0.6 | 3,888 | 0.5 | 4,814 | 0.8 |
| 2,600.00 or more | 21,258 | 1.5 | 10,135 | 1.2 | 11,123 | 1.8 |
| Average primary insurance amount (dollars) | 1,336.07 | | 1,290.48 | | 1,397.50 | |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Primary insurance amounts awarded before the December cost-of-living increase are converted to the December rates before percentages are computed.

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Totals do not necessarily equal the sum of rounded components.

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6.B OASDI Benefits Awarded: Retired Workers

Table 6.B5—Number, average age, and percentage distribution, by sex and age, selected years 1940–2017

| Year of award action ^a | Number (thousands) | Average age | Percentage distribution by age ^b | | | | | | | | | | |
|-----------------------------------|--------------------|-------------|---|------|------|------|------------------------|------------------|-----------------------------|-------------------------------------|------------------------|-------|-------------|
| | | | Total, all ages | 62 | 63 | 64 | 65 to FRA ^c | FRA ^d | | | FRA to 69 ^g | 70–74 | 75 or older |
| | | | | | | | | Total | Newly entitled ^e | Disability conversions ^f | | | |
| <i>Men</i> | | | | | | | | | | | | | |
| 1940 | 117 | 68.1 | 100.0 | ... | ... | ... | ... | 17.1 | 17.1 | ... | 58.8 | 16.5 | 7.6 |
| 1945 | 166 | 69.6 | 100.0 | ... | ... | ... | ... | 15.9 | 15.9 | ... | 43.3 | 28.1 | 12.7 |
| 1950 | 444 | 68.7 | 100.0 | ... | ... | ... | ... | 21.9 | 21.9 | ... | 47.3 | 21.0 | 9.8 |
| 1955 | 629 | 68.4 | 100.0 | ... | ... | ... | ... | 29.4 | 29.4 | ... | 38.0 | 24.7 | 7.8 |
| 1960 | 630 | 66.8 | 100.0 | ... | ... | ... | ... | 48.1 | 42.3 | 5.8 | 36.6 | 13.2 | 2.1 |
| 1965 | 743 | 65.7 | 100.0 | 15.6 | 10.0 | 6.0 | ... | 31.6 | 25.8 | 5.8 | 25.9 | 7.7 | 3.2 |
| 1970 | 814 | 64.4 | 100.0 | 19.0 | 12.8 | 8.5 | ... | 48.7 | 39.6 | 9.1 | 9.3 | 1.3 | 0.4 |
| 1975 | 902 | 64.0 | 100.0 | 25.8 | 14.1 | 9.0 | ... | 43.6 | 32.0 | 11.6 | 6.5 | 0.7 | 0.2 |
| 1980 | 942 | 63.9 | 100.0 | 30.1 | 13.1 | 8.5 | ... | 42.4 | 31.8 | 10.6 | 5.2 | 0.6 | 0.1 |
| 1985 | 986 | 63.7 | 100.0 | 45.5 | 8.2 | 11.6 | ... | 31.2 | 18.2 | 13.1 | 2.9 | 0.5 | 0.2 |
| 1986 | 1,011 | 63.7 | 100.0 | 47.0 | 8.2 | 11.8 | ... | 29.2 | 17.2 | 12.0 | 3.1 | 0.6 | 0.1 |
| 1987 | 970 | 63.6 | 100.0 | 47.6 | 8.1 | 11.4 | ... | 28.8 | 16.8 | 12.0 | 3.4 | 0.6 | 0.1 |
| 1988 | 944 | 63.7 | 100.0 | 48.2 | 8.1 | 9.9 | ... | 28.6 | 16.6 | 12.0 | 4.1 | 0.9 | 0.2 |
| 1989 | 983 | 63.7 | 100.0 | 48.0 | 7.1 | 9.3 | ... | 30.1 | 17.5 | 12.6 | 4.6 | 0.7 | 0.2 |
| 1990 | 964 | 63.7 | 100.0 | 47.2 | 7.6 | 11.3 | ... | 27.6 | 16.4 | 11.1 | 5.1 | 1.0 | 0.2 |
| 1991 | 996 | 63.7 | 100.0 | 46.8 | 8.1 | 10.9 | ... | 27.9 | 17.2 | 10.7 | 5.1 | 0.9 | 0.2 |
| 1992 | 989 | 63.7 | 100.0 | 48.2 | 7.3 | 11.4 | ... | 27.2 | 16.6 | 10.6 | 5.0 | 0.8 | 0.1 |
| 1993 | 980 | 63.7 | 100.0 | 48.7 | 8.0 | 11.0 | ... | 26.7 | 16.1 | 10.5 | 4.5 | 0.9 | 0.2 |
| 1994 | 923 | 63.6 | 100.0 | 49.0 | 7.4 | 11.4 | ... | 27.1 | 15.7 | 11.5 | 4.0 | 1.0 | 0.1 |
| 1995 | 916 | 63.7 | 100.0 | 49.3 | 7.3 | 10.5 | ... | 27.5 | 15.8 | 11.8 | 4.0 | 1.1 | 0.3 |
| 1996 | 895 | 63.6 | 100.0 | 49.9 | 7.1 | 9.7 | ... | 27.6 | 14.9 | 12.6 | 4.5 | 1.1 | 0.1 |
| 1997 ^h | 904 | 63.7 | 100.0 | 50.5 | 6.6 | 9.7 | ... | 26.9 | 14.9 | 12.0 | 4.7 | 1.3 | 0.2 |
| 1998 | 909 | 63.8 | 100.0 | 49.6 | 7.1 | 9.9 | ... | 27.3 | 14.7 | 12.6 | 4.6 | 1.3 | 0.2 |
| 1999 | 940 | 63.7 | 100.0 | 49.3 | 7.3 | 9.8 | ... | 27.4 | 14.8 | 12.6 | 4.7 | 1.3 | 0.2 |
| 2000 | 1,115 | 64.1 | 100.0 | 41.6 | 6.1 | 9.4 | ... | 31.7 | 20.3 | 11.4 | 9.9 | 1.1 | 0.2 |
| 2001 | 992 | 63.7 | 100.0 | 46.8 | 6.7 | 12.1 | ... | 30.8 | 18.1 | 12.7 | 2.8 | 0.7 | 0.2 |
| 2002 | 1,001 | 63.7 | 100.0 | 46.4 | 7.1 | 13.8 | ... | 29.7 | 17.1 | 12.6 | 2.1 | 0.7 | 0.2 |
| 2003 | 969 | 63.6 | 100.0 | 49.5 | 6.9 | 13.2 | 3.7 | 23.3 | 11.7 | 11.6 | 2.7 | 0.5 | 0.1 |
| 2004 | 1,010 | 63.6 | 100.0 | 50.3 | 7.1 | 11.1 | 5.2 | 22.9 | 11.6 | 11.3 | 2.7 | 0.5 | 0.1 |
| 2005 | 1,061 | 63.6 | 100.0 | 50.2 | 7.2 | 9.6 | 7.2 | 22.4 | 11.2 | 11.2 | 2.7 | 0.5 | 0.2 |
| 2006 | 1,057 | 63.8 | 100.0 | 45.6 | 7.7 | 9.2 | 9.7 | 23.9 | 11.8 | 12.1 | 3.1 | 0.7 | 0.2 |
| 2007 | 1,075 | 64.0 | 100.0 | 42.4 | 7.4 | 9.3 | 12.1 | 24.6 | 12.0 | 12.1 | 3.2 | 0.7 | 0.2 |
| 2008 | 1,200 | 64.0 | 100.0 | 42.5 | 7.0 | 8.4 | 13.4 | 24.7 | 12.4 | 12.3 | 3.2 | 0.6 | 0.2 |
| 2009 | 1,452 | 64.0 | 100.0 | 44.3 | 7.2 | 7.4 | 11.7 | 25.3 | 12.7 | 12.6 | 3.4 | 0.6 | 0.1 |
| 2010 | 1,387 | 64.1 | 100.0 | 42.6 | 8.3 | 6.9 | 10.6 | 26.6 | 13.5 | 13.0 | 4.1 | 0.7 | 0.2 |
| 2011 | 1,340 | 64.0 | 100.0 | 41.4 | 7.2 | 7.5 | 10.3 | 27.8 | 14.3 | 13.6 | 4.7 | 0.9 | 0.2 |
| 2012 | 1,419 | 64.2 | 100.0 | 37.2 | 6.5 | 6.7 | 11.5 | 31.5 | 16.2 | 15.3 | 5.2 | 1.2 | 0.2 |
| 2013 | 1,447 | 64.3 | 100.0 | 34.8 | 6.0 | 6.1 | 10.8 | 34.7 | 17.8 | 16.9 | 5.8 | 1.6 | 0.2 |
| 2014 | 1,433 | 64.4 | 100.0 | 34.5 | 6.1 | 6.0 | 10.3 | 33.9 | 17.0 | 16.9 | 7.1 | 1.9 | 0.1 |
| 2015 | 1,475 | 64.5 | 100.0 | 31.9 | 6.2 | 5.9 | 10.1 | 34.3 | 17.6 | 16.8 | 9.0 | 2.4 | 0.2 |
| 2016 | 1,519 | 64.6 | 100.0 | 30.4 | 6.0 | 5.9 | 9.8 | 34.6 | 18.1 | 16.4 | 10.1 | 3.0 | 0.2 |
| 2017 | 1,531 | 64.7 | 100.0 | 29.0 | 6.0 | 6.0 | 10.4 | 35.4 | 18.5 | 17.0 | 9.0 | 4.1 | 0.2 |

(Continued)

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B5—Number, average age, and percentage distribution, by sex and age, selected years 1940–2017—Continued

| Year of award action ^a | Number (thousands) | Average age | Percentage distribution by age ^b | | | | | | | | | | |
|-----------------------------------|--------------------|-------------|---|------|------|------|------------------------|------------------|-----------------------------|-------------------------------------|------------------------|-------|-------------|
| | | | Total, all ages | 62 | 63 | 64 | 65 to FRA ^c | FRA ^d | | | FRA to 69 ^g | 70–74 | 75 or older |
| | | | | | | | | Total | Newly entitled ^e | Disability conversions ^f | | | |
| <i>Women</i> | | | | | | | | | | | | | |
| 1940 | 15 | 67.4 | 100.0 | ... | ... | ... | ... | 20.8 | 20.8 | ... | 62.3 | 12.5 | 4.3 |
| 1945 | 20 | 68.5 | 100.0 | ... | ... | ... | ... | 24.0 | 24.0 | ... | 45.0 | 23.6 | 7.3 |
| 1950 | 123 | 68.0 | 100.0 | ... | ... | ... | ... | 22.3 | 22.3 | ... | 53.6 | 19.6 | 4.4 |
| 1955 | 281 | 67.8 | 100.0 | ... | ... | ... | ... | 36.6 | 36.6 | ... | 38.7 | 18.1 | 6.6 |
| 1960 | 351 | 65.2 | 100.0 | 27.1 | 13.3 | 8.1 | ... | 18.4 | 17.4 | 1.0 | 22.2 | 8.2 | 2.7 |
| 1965 | 440 | 65.3 | 100.0 | 32.6 | 12.1 | 6.0 | ... | 19.9 | 16.9 | 3.0 | 17.4 | 6.7 | 5.4 |
| 1970 | 524 | 63.9 | 100.0 | 35.8 | 14.3 | 7.2 | ... | 31.3 | 25.7 | 5.5 | 9.2 | 1.7 | 0.6 |
| 1975 | 603 | 63.7 | 100.0 | 41.6 | 13.7 | 7.0 | ... | 29.3 | 22.0 | 7.3 | 6.8 | 1.2 | 0.4 |
| 1980 | 671 | 63.5 | 100.0 | 45.9 | 11.5 | 6.5 | ... | 29.9 | 22.1 | 7.7 | 5.0 | 0.9 | 0.2 |
| 1985 | 697 | 63.4 | 100.0 | 57.9 | 7.4 | 9.8 | ... | 21.3 | 12.2 | 9.1 | 2.6 | 0.8 | 0.2 |
| 1986 | 713 | 63.4 | 100.0 | 57.5 | 7.0 | 10.4 | ... | 21.6 | 12.6 | 8.9 | 2.5 | 0.9 | 0.2 |
| 1987 | 681 | 63.3 | 100.0 | 58.9 | 7.2 | 9.6 | ... | 20.8 | 11.8 | 9.0 | 2.6 | 0.7 | 0.2 |
| 1988 | 667 | 63.3 | 100.0 | 59.4 | 6.9 | 7.9 | ... | 21.8 | 12.8 | 9.0 | 3.1 | 0.7 | 0.2 |
| 1989 | 674 | 63.4 | 100.0 | 57.9 | 6.5 | 9.4 | ... | 21.6 | 12.8 | 8.8 | 3.3 | 1.0 | 0.3 |
| 1990 | 679 | 63.5 | 100.0 | 55.9 | 7.2 | 9.8 | ... | 21.5 | 12.7 | 8.9 | 4.1 | 1.0 | 0.5 |
| 1991 | 685 | 63.5 | 100.0 | 56.1 | 7.1 | 9.5 | ... | 22.3 | 13.9 | 8.4 | 3.8 | 0.9 | 0.3 |
| 1992 | 708 | 63.5 | 100.0 | 56.7 | 6.9 | 9.8 | ... | 21.5 | 12.5 | 9.0 | 3.7 | 1.1 | 0.3 |
| 1993 | 704 | 63.5 | 100.0 | 56.0 | 6.8 | 10.2 | ... | 22.4 | 13.6 | 8.8 | 3.1 | 1.1 | 0.3 |
| 1994 | 690 | 63.4 | 100.0 | 57.6 | 6.7 | 10.2 | ... | 21.0 | 11.8 | 9.1 | 3.3 | 1.0 | 0.3 |
| 1995 | 684 | 63.5 | 100.0 | 55.4 | 6.6 | 10.1 | ... | 22.6 | 12.8 | 9.7 | 3.5 | 1.4 | 0.4 |
| 1996 | 684 | 63.4 | 100.0 | 57.4 | 5.9 | 9.4 | ... | 22.7 | 12.5 | 10.2 | 3.4 | 1.0 | 0.3 |
| 1997 ^h | 809 | 65.4 | 100.0 | 48.2 | 5.5 | 7.5 | ... | 19.5 | 10.5 | 8.9 | 4.4 | 6.4 | 8.5 |
| 1998 | 733 | 64.0 | 100.0 | 53.1 | 7.0 | 8.9 | ... | 22.0 | 12.4 | 9.6 | 4.1 | 2.4 | 2.5 |
| 1999 | 737 | 63.6 | 100.0 | 55.1 | 6.8 | 9.2 | ... | 22.6 | 12.5 | 10.1 | 3.8 | 1.8 | 0.7 |
| 2000 | 854 | 63.8 | 100.0 | 52.2 | 5.9 | 9.3 | ... | 23.6 | 13.9 | 9.7 | 6.5 | 2.2 | 0.4 |
| 2001 | 795 | 63.7 | 100.0 | 51.3 | 7.1 | 11.5 | ... | 23.7 | 12.8 | 10.9 | 3.1 | 2.6 | 0.6 |
| 2002 | 811 | 63.6 | 100.0 | 52.9 | 6.6 | 12.2 | ... | 23.9 | 12.7 | 11.2 | 2.3 | 1.8 | 0.3 |
| 2003 | 822 | 63.6 | 100.0 | 54.3 | 6.4 | 12.2 | 3.1 | 18.0 | 7.8 | 10.2 | 3.7 | 1.9 | 0.4 |
| 2004 | 874 | 63.6 | 100.0 | 55.0 | 6.7 | 10.6 | 4.5 | 17.6 | 7.5 | 10.1 | 3.8 | 1.6 | 0.3 |
| 2005 | 939 | 63.6 | 100.0 | 54.3 | 6.9 | 9.5 | 6.2 | 17.1 | 7.4 | 9.7 | 3.8 | 1.8 | 0.3 |
| 2006 | 942 | 63.8 | 100.0 | 50.2 | 7.5 | 9.4 | 8.4 | 18.2 | 7.7 | 10.5 | 4.0 | 2.0 | 0.4 |
| 2007 | 961 | 63.9 | 100.0 | 47.6 | 7.3 | 10.0 | 10.6 | 18.9 | 7.8 | 11.1 | 3.7 | 1.6 | 0.2 |
| 2008 | 1,079 | 63.9 | 100.0 | 48.3 | 6.9 | 9.0 | 11.6 | 18.9 | 7.7 | 11.2 | 3.2 | 1.5 | 0.7 |
| 2009 | 1,288 | 63.9 | 100.0 | 49.8 | 6.5 | 7.2 | 10.2 | 20.5 | 8.6 | 11.9 | 3.9 | 1.5 | 0.5 |
| 2010 | 1,248 | 63.9 | 100.0 | 47.9 | 8.1 | 7.0 | 9.8 | 21.6 | 9.3 | 12.2 | 3.8 | 1.6 | 0.2 |
| 2011 | 1,238 | 63.8 | 100.0 | 46.5 | 7.3 | 8.0 | 9.8 | 22.1 | 9.7 | 12.4 | 4.2 | 1.8 | 0.2 |
| 2012 | 1,316 | 64.0 | 100.0 | 42.4 | 6.9 | 7.5 | 11.4 | 25.2 | 11.2 | 14.1 | 4.5 | 2.0 | 0.2 |
| 2013 | 1,347 | 64.2 | 100.0 | 40.2 | 6.4 | 6.9 | 10.7 | 27.8 | 12.3 | 15.4 | 4.9 | 3.0 | 0.2 |
| 2014 | 1,339 | 64.2 | 100.0 | 39.7 | 6.6 | 6.9 | 10.3 | 27.5 | 11.9 | 15.5 | 5.7 | 3.1 | 0.2 |
| 2015 | 1,364 | 64.4 | 100.0 | 37.4 | 6.6 | 6.8 | 10.0 | 27.9 | 12.3 | 15.7 | 6.7 | 4.1 | 0.5 |
| 2016 | 1,392 | 64.5 | 100.0 | 35.5 | 6.5 | 6.8 | 9.9 | 28.7 | 12.8 | 15.9 | 7.4 | 5.0 | 0.2 |
| 2017 | 1,444 | 64.6 | 100.0 | 32.9 | 6.3 | 6.8 | 10.3 | 29.9 | 13.6 | 16.3 | 7.7 | 5.9 | 0.2 |

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1985–2001 are based on a 1 percent sample. All other years are 100 percent data.

NOTES: Percentage distributions for 2003–2009 differ slightly from those in prior editions of this table because of changes in the methodology of calculating age (see footnote b) and in the presentation of legislated FRA (see footnotes c–g).

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Totals do not necessarily equal the sum of rounded components.

... = not applicable; FRA = full retirement age.

(Continued)

**Table 6.B5—Number, average age, and percentage distribution, by sex and age, selected years
1940–2017—Continued**

- a. Reflects the date the award action was posted on the Master Beneficiary Record. Entitlement can be retroactive and thus precede the date of award. For data by year of entitlement, see table 6.B5.1.
 - b. Age on birthday in year of award for 1940–1980. Age in month of award for 1985–2002. Age in month of entitlement for 2003 and later. (In previous editions of this table, the transition from age in month of award to age in month of entitlement did not take effect until 2006.)
 - c. Workers entitled in the period between attainment of age 65 and the month prior to attaining FRA.
 - d. FRA is 65 for workers attaining age 65 before 2003, and increases by 2 months per year for workers attaining age 65 in a year after 2002, until it becomes 66 for workers attaining age 65 between 2008 and 2019.
 - e. For 1940–2002, includes workers entitled in the period between attainment of age 65 and the month prior to attaining age 66. Beginning with 2003, includes workers entitled only in the month they attain FRA.
 - f. Disabled worker benefit automatically converts to a retired worker benefit in the month the worker attains FRA.
 - g. For 1940–2002, includes workers entitled in the period between attainment of age 66 and the month prior to attaining age 70. Beginning with 2003, includes workers entitled in the period between the month after attaining FRA and the month prior to attaining age 70.
 - h. In response to a March 1997 audit by the Social Security Administration (SSA) Office of the Inspector General, notifications of eligibility for higher benefits were mailed to approximately 200,000 surviving spouses, resulting in higher numbers for 1997. SSA subsequently initiated the Widow(er)'s Insurance Benefits/Retirement Insurance Benefits (WIB/RIB) outreach program to identify and notify surviving spouses who are eligible for higher retirement benefits at FRA and age 70.
- CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.B OASDI Benefits Awarded: Retired Workers

Table 6.B5.1—Number, average age, and percentage distribution, by sex and age at entitlement, 1998–2017

| Year of entitlement | Number (thousands) | Average age | Percentage distribution by age at month of entitlement | | | | | | | | | | | | |
|---------------------|--------------------|-------------|--|------|-----|------|-----------------|--------|-----------|-----------------|-----------|------|-------------------------------------|-------|-------------|
| | | | Total, all ages | 62 | 63 | 64 | 65 ^a | | | 66 ^a | | | Disability conversions ^b | 67–69 | 70 or older |
| | | | | | | | Before FRA | At FRA | After FRA | At FRA | After FRA | | | | |
| Men | | | | | | | | | | | | | | | |
| 1998 | 902 | 63.4 | 100.0 | 50.8 | 6.7 | 10.6 | ... | 12.1 | 2.5 | ... | 1.4 | 12.7 | 2.1 | 1.1 | |
| 1999 | 964 | 63.5 | 100.0 | 49.0 | 6.8 | 10.8 | ... | 12.3 | 3.2 | ... | 1.8 | 12.3 | 2.7 | 1.2 | |
| 2000 | 1,092 | 63.6 | 100.0 | 44.8 | 6.1 | 9.7 | ... | 15.5 | 4.5 | ... | 2.8 | 11.6 | 4.2 | 0.8 | |
| 2001 | 977 | 63.4 | 100.0 | 48.3 | 6.6 | 12.3 | ... | 16.2 | 1.3 | ... | 0.7 | 12.9 | 1.1 | 0.7 | |
| 2002 | 998 | 63.4 | 100.0 | 47.7 | 6.8 | 13.6 | ... | 15.8 | 1.2 | ... | 0.6 | 12.6 | 0.9 | 0.6 | |
| 2003 | 973 | 63.3 | 100.0 | 49.6 | 6.9 | 13.1 | 3.8 | 11.5 | 1.2 | ... | 0.6 | 11.7 | 0.9 | 0.6 | |
| 2004 | 1,012 | 63.3 | 100.0 | 50.3 | 7.2 | 11.1 | 5.3 | 11.5 | 1.1 | ... | 0.7 | 11.3 | 0.9 | 0.7 | |
| 2005 | 1,058 | 63.4 | 100.0 | 49.6 | 7.1 | 9.5 | 7.3 | 11.4 | 1.0 | ... | 0.9 | 10.9 | 1.2 | 1.0 | |
| 2006 | 1,042 | 63.5 | 100.0 | 45.7 | 7.8 | 9.3 | 9.9 | 11.3 | 0.8 | ... | 1.0 | 12.3 | 1.1 | 0.8 | |
| 2007 | 1,069 | 63.6 | 100.0 | 42.6 | 7.5 | 9.4 | 12.2 | 11.8 | 0.6 | ... | 1.4 | 12.5 | 1.3 | 0.8 | |
| 2008 | 1,191 | 63.6 | 100.0 | 42.6 | 7.1 | 8.4 | 13.5 | 12.0 | 0.3 | ... | 1.7 | 12.4 | 1.3 | 0.7 | |
| 2009 | 1,454 | 63.8 | 100.0 | 44.0 | 7.2 | 7.3 | 11.7 | ... | ... | 13.5 | 1.9 | 12.1 | 1.5 | 0.8 | |
| 2010 | 1,384 | 63.9 | 100.0 | 42.6 | 8.3 | 6.9 | 10.6 | ... | ... | 13.5 | 2.2 | 13.0 | 2.0 | 0.9 | |
| 2011 | 1,348 | 64.0 | 100.0 | 41.3 | 7.1 | 7.5 | 10.3 | ... | ... | 14.3 | 2.4 | 13.4 | 2.4 | 1.2 | |
| 2012 | 1,422 | 64.2 | 100.0 | 37.0 | 6.4 | 6.6 | 11.4 | ... | ... | 16.5 | 2.6 | 15.3 | 2.7 | 1.4 | |
| 2013 | 1,459 | 64.3 | 100.0 | 34.7 | 6.0 | 6.1 | 10.7 | ... | ... | 17.7 | 3.2 | 16.8 | 3.0 | 1.7 | |
| 2014 | 1,443 | 64.4 | 100.0 | 34.2 | 6.1 | 5.9 | 10.2 | ... | ... | 17.0 | 3.5 | 16.9 | 4.0 | 2.2 | |
| 2015 | 1,488 | 64.5 | 100.0 | 31.6 | 6.1 | 5.8 | 10.0 | ... | ... | 17.6 | 4.3 | 16.7 | 5.4 | 2.5 | |
| 2016 | 1,506 | 64.6 | 100.0 | 30.7 | 6.1 | 6.0 | 9.9 | ... | ... | 18.1 | 4.1 | 16.5 | 5.3 | 3.3 | |
| 2017 | 1,445 | 64.6 | 100.0 | 30.0 | 6.0 | 6.1 | 10.8 | ... | ... | 18.3 | 3.1 | 17.8 | 4.0 | 3.8 | |
| Women | | | | | | | | | | | | | | | |
| 1998 | 727 | 63.5 | 100.0 | 55.9 | 6.0 | 9.6 | ... | 9.7 | 1.9 | ... | 1.2 | 9.7 | 2.6 | 3.4 | |
| 1999 | 755 | 63.3 | 100.0 | 55.4 | 6.2 | 10.0 | ... | 10.3 | 2.2 | ... | 1.4 | 9.9 | 2.5 | 2.1 | |
| 2000 | 837 | 63.5 | 100.0 | 52.7 | 6.0 | 9.5 | ... | 11.6 | 3.1 | ... | 1.8 | 9.8 | 3.3 | 2.1 | |
| 2001 | 785 | 63.3 | 100.0 | 54.6 | 6.1 | 11.4 | ... | 11.4 | 1.1 | ... | 0.7 | 11.0 | 1.8 | 1.8 | |
| 2002 | 817 | 63.4 | 100.0 | 53.3 | 6.2 | 12.5 | ... | 11.2 | 1.2 | ... | 0.6 | 11.1 | 1.6 | 2.2 | |
| 2003 | 823 | 63.3 | 100.0 | 54.5 | 6.5 | 12.3 | 3.2 | 7.7 | 1.1 | ... | 0.7 | 10.3 | 1.8 | 2.0 | |
| 2004 | 879 | 63.3 | 100.0 | 54.9 | 6.7 | 10.6 | 4.5 | 7.5 | 1.0 | ... | 0.8 | 10.0 | 2.0 | 1.9 | |
| 2005 | 939 | 63.4 | 100.0 | 54.1 | 6.8 | 9.5 | 6.2 | 7.5 | 0.8 | ... | 0.9 | 9.7 | 2.1 | 2.3 | |
| 2006 | 938 | 63.5 | 100.0 | 50.4 | 7.6 | 9.5 | 8.5 | 7.6 | 0.7 | ... | 1.0 | 10.6 | 2.2 | 2.0 | |
| 2007 | 965 | 63.6 | 100.0 | 47.5 | 7.3 | 10.0 | 10.6 | 7.5 | 0.5 | ... | 1.2 | 11.1 | 2.0 | 2.2 | |
| 2008 | 1,077 | 63.6 | 100.0 | 48.0 | 6.8 | 8.8 | 11.6 | 7.5 | 0.2 | ... | 1.6 | 11.2 | 1.9 | 2.4 | |
| 2009 | 1,280 | 63.7 | 100.0 | 49.9 | 6.5 | 7.2 | 10.2 | ... | ... | 9.3 | 1.6 | 11.5 | 2.0 | 1.6 | |
| 2010 | 1,246 | 63.7 | 100.0 | 47.9 | 8.1 | 7.0 | 9.8 | ... | ... | 9.3 | 1.7 | 12.3 | 2.1 | 1.8 | |
| 2011 | 1,245 | 63.8 | 100.0 | 46.5 | 7.2 | 8.0 | 9.8 | ... | ... | 9.9 | 1.9 | 12.3 | 2.4 | 2.1 | |
| 2012 | 1,323 | 64.0 | 100.0 | 42.1 | 6.8 | 7.4 | 11.3 | ... | ... | 11.3 | 2.0 | 14.0 | 2.6 | 2.5 | |
| 2013 | 1,353 | 64.1 | 100.0 | 40.2 | 6.4 | 6.9 | 10.7 | ... | ... | 12.4 | 2.4 | 15.4 | 2.7 | 2.9 | |
| 2014 | 1,357 | 64.3 | 100.0 | 39.2 | 6.6 | 6.8 | 10.2 | ... | ... | 11.9 | 2.5 | 15.4 | 3.3 | 4.1 | |
| 2015 | 1,360 | 64.3 | 100.0 | 37.3 | 6.6 | 6.8 | 10.1 | ... | ... | 12.3 | 2.8 | 15.8 | 4.1 | 4.1 | |
| 2016 | 1,392 | 64.5 | 100.0 | 35.6 | 6.5 | 6.8 | 9.9 | ... | ... | 12.8 | 2.9 | 15.8 | 4.5 | 5.2 | |
| 2017 | 1,366 | 64.5 | 100.0 | 34.0 | 6.4 | 6.9 | 10.6 | ... | ... | 13.5 | 2.3 | 17.0 | 3.8 | 5.6 | |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: The data in this table differ from those in table 6.B5 because awards are summarized here by the year in which entitlement began rather than by the year the award action was posted on the Master Beneficiary Record. The year of entitlement often precedes the year of action because of retroactive entitlements, delayed award actions, and other reasons. Because entitlements can be awarded retroactively, data for current and prior years are subject to revision with each annual update of this table.

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Totals do not necessarily equal the sum of rounded components.

... = not applicable; FRA = full retirement age.

a. FRA is 65 for workers attaining age 65 before 2003, and increases by 2 months per year for workers attaining age 65 in a year after 2002, until it becomes 66 for workers attaining age 65 between 2008 and 2019.

b. Disabled worker benefit automatically converts to a retired worker benefit in the month the worker attains FRA.

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6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C1—Number and percentage distribution, by monthly benefit and sex, 2017

| Monthly benefit (dollars) | Total | | Men | | Women | |
|---------------------------|----------|---------|----------|---------|----------|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| All disabled workers | 715,921 | 100.0 | 374,918 | 100.0 | 341,003 | 100.0 |
| Less than 300.00 | 12,229 | 1.7 | 5,426 | 1.4 | 6,803 | 2.0 |
| 300.00–349.90 | 6,386 | 0.9 | 2,704 | 0.7 | 3,682 | 1.1 |
| 350.00–399.90 | 7,043 | 1.0 | 2,874 | 0.8 | 4,169 | 1.2 |
| 400.00–449.90 | 7,526 | 1.1 | 2,990 | 0.8 | 4,536 | 1.3 |
| 450.00–499.90 | 8,172 | 1.1 | 3,185 | 0.8 | 4,987 | 1.5 |
| 500.00–549.90 | 8,734 | 1.2 | 3,294 | 0.9 | 5,440 | 1.6 |
| 550.00–599.90 | 8,840 | 1.2 | 3,161 | 0.8 | 5,679 | 1.7 |
| 600.00–649.90 | 9,521 | 1.3 | 3,545 | 0.9 | 5,976 | 1.8 |
| 650.00–699.90 | 9,999 | 1.4 | 3,619 | 1.0 | 6,380 | 1.9 |
| 700.00–749.90 | 10,563 | 1.5 | 3,781 | 1.0 | 6,782 | 2.0 |
| 750.00–799.90 | 19,250 | 2.7 | 6,516 | 1.7 | 12,734 | 3.7 |
| 800.00–849.90 | 28,056 | 3.9 | 9,787 | 2.6 | 18,269 | 5.4 |
| 850.00–899.90 | 29,562 | 4.1 | 10,528 | 2.8 | 19,034 | 5.6 |
| 900.00–949.90 | 29,940 | 4.2 | 11,210 | 3.0 | 18,730 | 5.5 |
| 950.00–999.90 | 29,503 | 4.1 | 11,752 | 3.1 | 17,751 | 5.2 |
| 1,000.00–1,049.90 | 29,187 | 4.1 | 11,884 | 3.2 | 17,303 | 5.1 |
| 1,050.00–1,099.90 | 28,599 | 4.0 | 12,260 | 3.3 | 16,339 | 4.8 |
| 1,100.00–1,149.90 | 27,615 | 3.9 | 12,680 | 3.4 | 14,935 | 4.4 |
| 1,150.00–1,199.90 | 26,598 | 3.7 | 12,391 | 3.3 | 14,207 | 4.2 |
| 1,200.00–1,249.90 | 25,548 | 3.6 | 12,477 | 3.3 | 13,071 | 3.8 |
| 1,250.00–1,299.90 | 24,277 | 3.4 | 12,320 | 3.3 | 11,957 | 3.5 |
| 1,300.00–1,349.90 | 23,302 | 3.3 | 12,280 | 3.3 | 11,022 | 3.2 |
| 1,350.00–1,399.90 | 21,982 | 3.1 | 12,078 | 3.2 | 9,904 | 2.9 |
| 1,400.00–1,449.90 | 20,772 | 2.9 | 11,809 | 3.1 | 8,963 | 2.6 |
| 1,450.00–1,499.90 | 19,776 | 2.8 | 11,527 | 3.1 | 8,249 | 2.4 |
| 1,500.00–1,549.90 | 18,732 | 2.6 | 11,322 | 3.0 | 7,410 | 2.2 |
| 1,550.00–1,599.90 | 17,443 | 2.4 | 10,887 | 2.9 | 6,556 | 1.9 |
| 1,600.00–1,649.90 | 16,140 | 2.3 | 10,288 | 2.7 | 5,852 | 1.7 |
| 1,650.00–1,699.90 | 14,987 | 2.1 | 9,633 | 2.6 | 5,354 | 1.6 |
| 1,700.00–1,749.90 | 14,261 | 2.0 | 9,244 | 2.5 | 5,017 | 1.5 |
| 1,750.00–1,799.90 | 13,169 | 1.8 | 8,882 | 2.4 | 4,287 | 1.3 |
| 1,800.00–1,849.90 | 11,988 | 1.7 | 8,084 | 2.2 | 3,904 | 1.1 |
| 1,850.00–1,899.90 | 11,047 | 1.5 | 7,680 | 2.0 | 3,367 | 1.0 |
| 1,900.00–1,949.90 | 10,399 | 1.5 | 7,201 | 1.9 | 3,198 | 0.9 |
| 1,950.00–1,999.90 | 9,713 | 1.4 | 6,731 | 1.8 | 2,982 | 0.9 |
| 2,000.00–2,049.90 | 8,678 | 1.2 | 6,156 | 1.6 | 2,522 | 0.7 |
| 2,050.00–2,099.90 | 8,331 | 1.2 | 5,897 | 1.6 | 2,434 | 0.7 |
| 2,100.00–2,149.90 | 9,197 | 1.3 | 6,561 | 1.7 | 2,636 | 0.8 |
| 2,150.00–2,199.90 | 9,394 | 1.3 | 6,747 | 1.8 | 2,647 | 0.8 |
| 2,200.00–2,249.90 | 10,424 | 1.5 | 7,642 | 2.0 | 2,782 | 0.8 |
| 2,250.00–2,299.90 | 9,789 | 1.4 | 7,284 | 1.9 | 2,505 | 0.7 |
| 2,300.00–2,349.90 | 8,585 | 1.2 | 6,422 | 1.7 | 2,163 | 0.6 |
| 2,350.00–2,399.90 | 7,234 | 1.0 | 5,470 | 1.5 | 1,764 | 0.5 |
| 2,400.00–2,449.90 | 6,256 | 0.9 | 4,805 | 1.3 | 1,451 | 0.4 |
| 2,450.00–2,499.90 | 5,207 | 0.7 | 4,043 | 1.1 | 1,164 | 0.3 |
| 2,500.00–2,549.90 | 4,476 | 0.6 | 3,554 | 0.9 | 922 | 0.3 |
| 2,550.00–2,599.90 | 3,829 | 0.5 | 3,041 | 0.8 | 788 | 0.2 |
| 2,600.00 or more | 13,662 | 1.9 | 11,266 | 3.0 | 2,396 | 0.7 |
| Average benefit (dollars) | 1,327.65 | | 1,472.02 | | 1,168.93 | |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

Benefits awarded before the December cost-of-living increase are converted to the December rates before percentages are computed.

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C2—Number, average age, and percentage distribution, by sex and age, selected years 1957–2017

| Year | Number | Average age | Percentage distribution, by age | | | | | | | | | |
|------------|---------|-------------|---------------------------------|----------|-------|-------|-------|-------|-------|-------|-------|-----------------|
| | | | Total, all ages | Under 30 | 30–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–61 | 62–64 | 65 ^a |
| <i>Men</i> | | | | | | | | | | | | |
| 1957 | 148,376 | 59.2 | 100.0 | ... | ... | ... | ... | 17.1 | 28.0 | 17.0 | 33.8 | 4.1 |
| 1958 | 107,003 | 59.0 | 100.0 | ... | ... | ... | ... | 19.7 | 27.5 | 15.2 | 28.9 | 8.7 |
| 1959 | 146,547 | 58.9 | 100.0 | ... | ... | ... | ... | 21.1 | 27.4 | 14.8 | 28.8 | 7.8 |
| 1960 | 168,466 | 54.5 | 100.0 | 0.8 | 7.0 | 6.5 | 10.5 | 16.7 | 20.0 | 11.8 | 21.3 | 5.4 |
| 1965 | 186,808 | 53.0 | 100.0 | 1.8 | 8.2 | 7.9 | 11.1 | 17.1 | 25.7 | 14.0 | 13.0 | 1.0 |
| 1970 | 258,072 | 52.1 | 100.0 | 6.7 | 7.6 | 6.5 | 10.1 | 14.7 | 23.5 | 12.3 | 16.1 | 2.6 |
| 1975 | 408,531 | 51.5 | 100.0 | 7.7 | 8.6 | 6.2 | 9.5 | 15.7 | 23.1 | 12.1 | 14.6 | 2.5 |
| 1980 | 275,185 | 51.2 | 100.0 | 8.3 | 9.7 | 6.0 | 8.4 | 14.7 | 24.6 | 12.3 | 14.2 | 1.8 |
| 1981 | 244,984 | 50.8 | 100.0 | 8.6 | 10.2 | 6.2 | 8.4 | 14.5 | 24.3 | 13.0 | 13.1 | 1.7 |
| 1982 | 207,453 | 50.9 | 100.0 | 8.4 | 10.4 | 6.3 | 8.4 | 14.1 | 24.6 | 12.9 | 13.6 | 1.2 |
| 1983 | 217,422 | 50.2 | 100.0 | 9.5 | 11.7 | 6.6 | 8.4 | 13.6 | 23.4 | 12.2 | 13.3 | 1.3 |
| 1984 | 247,833 | 50.0 | 100.0 | 9.2 | 12.8 | 7.1 | 8.7 | 13.4 | 22.6 | 12.2 | 12.7 | 1.3 |
| 1985 | 274,400 | 50.1 | 100.0 | 8.7 | 13.3 | 7.0 | 9.9 | 14.6 | 23.1 | 12.4 | 10.6 | 0.3 |
| 1986 | 273,700 | 48.7 | 100.0 | 10.7 | 15.3 | 8.1 | 9.4 | 14.3 | 21.3 | 11.1 | 9.5 | 0.3 |
| 1987 | 265,900 | 49.0 | 100.0 | 9.4 | 16.0 | 8.6 | 9.3 | 13.9 | 20.8 | 10.9 | 11.0 | 0.2 |
| 1988 | 265,700 | 49.2 | 100.0 | 8.4 | 16.0 | 9.7 | 9.0 | 14.6 | 21.3 | 10.5 | 10.2 | 0.2 |
| 1989 | 268,600 | 49.0 | 100.0 | 8.7 | 16.0 | 9.5 | 10.2 | 14.2 | 20.6 | 9.7 | 10.8 | 0.3 |
| 1990 | 293,300 | 48.1 | 100.0 | 10.9 | 16.9 | 9.4 | 9.5 | 13.5 | 20.5 | 10.3 | 8.8 | 0.1 |
| 1991 | 322,700 | 47.9 | 100.0 | 9.5 | 17.7 | 10.6 | 11.0 | 14.1 | 18.4 | 9.4 | 9.1 | 0.2 |
| 1992 | 395,600 | 47.8 | 100.0 | 9.5 | 18.5 | 10.8 | 11.0 | 13.0 | 18.6 | 9.8 | 8.7 | 0.2 |
| 1993 | 391,800 | 47.7 | 100.0 | 9.2 | 18.9 | 10.1 | 11.7 | 14.7 | 18.8 | 8.6 | 7.8 | 0.2 |
| 1994 | 379,300 | 48.4 | 100.0 | 6.8 | 18.4 | 10.8 | 12.7 | 15.4 | 19.3 | 9.0 | 7.6 | 0.1 |
| 1995 | 368,400 | 48.9 | 100.0 | 7.2 | 16.3 | 10.7 | 11.5 | 15.7 | 20.4 | 8.9 | 9.1 | 0.2 |
| 1996 | 347,100 | 48.7 | 100.0 | 6.9 | 16.2 | 10.8 | 13.2 | 16.2 | 19.9 | 9.3 | 7.5 | 0.1 |
| 1997 | 311,100 | 49.3 | 100.0 | 6.3 | 14.6 | 10.8 | 13.5 | 16.1 | 21.6 | 8.8 | 8.2 | 0.1 |
| 1998 | 331,400 | 49.2 | 100.0 | 6.3 | 14.3 | 11.1 | 12.4 | 18.3 | 21.6 | 8.1 | 7.8 | 0.2 |
| 1999 | 338,900 | 49.6 | 100.0 | 6.2 | 13.1 | 11.4 | 12.4 | 18.3 | 21.7 | 8.8 | 8.0 | 0.3 |
| 2000 | 329,800 | 49.6 | 100.0 | 6.8 | 12.9 | 10.7 | 12.7 | 17.7 | 21.0 | 9.1 | 8.8 | 0.2 |
| 2001 | 364,500 | 49.4 | 100.0 | 7.5 | 13.2 | 9.9 | 12.2 | 17.4 | 22.6 | 9.2 | 7.9 | 0.1 |
| 2002 | 406,336 | 49.4 | 100.0 | 7.8 | 12.0 | 10.3 | 12.7 | 17.5 | 22.5 | 9.2 | 7.9 | 0.1 |
| 2003 | 421,598 | 49.7 | 100.0 | 7.0 | 11.8 | 10.2 | 12.8 | 17.6 | 22.8 | 9.6 | 7.9 | 0.3 |
| 2004 | 428,672 | 50.0 | 100.0 | 6.8 | 11.3 | 9.9 | 12.8 | 17.6 | 23.4 | 9.6 | 8.2 | 0.4 |
| 2005 | 444,312 | 50.2 | 100.0 | 6.6 | 10.8 | 9.8 | 13.0 | 17.8 | 23.5 | 8.8 | 8.9 | 0.7 |
| 2006 | 425,285 | 48.4 | 100.0 | 8.2 | 11.2 | 10.1 | 13.1 | 18.2 | 23.6 | 8.4 | 6.8 | 0.4 |
| 2007 | 428,836 | 49.1 | 100.0 | 8.2 | 10.7 | 9.7 | 12.8 | 18.3 | 23.7 | 8.9 | 7.2 | 0.5 |
| 2008 | 466,966 | 49.2 | 100.0 | 8.4 | 10.3 | 9.3 | 12.7 | 18.6 | 23.4 | 9.5 | 7.0 | 0.7 |
| 2009 | 521,424 | 49.2 | 100.0 | 8.5 | 10.3 | 8.9 | 12.5 | 19.1 | 23.6 | 9.3 | 7.0 | 0.7 |
| 2010 | 555,999 | 49.5 | 100.0 | 7.8 | 10.0 | 8.6 | 12.4 | 19.5 | 24.2 | 9.4 | 7.4 | 0.7 |
| 2011 | 540,107 | 50.3 | 100.0 | 6.7 | 9.4 | 7.9 | 11.6 | 19.8 | 25.8 | 9.8 | 8.2 | 0.8 |
| 2012 | 511,370 | 50.5 | 100.0 | 6.3 | 9.3 | 7.7 | 11.2 | 19.7 | 26.6 | 9.9 | 8.4 | 0.9 |
| 2013 | 459,732 | 50.9 | 100.0 | 6.1 | 8.8 | 7.2 | 10.4 | 19.4 | 27.6 | 10.6 | 8.9 | 1.0 |
| 2014 | 412,855 | 51.3 | 100.0 | 6.0 | 8.2 | 6.6 | 9.4 | 19.0 | 29.0 | 11.2 | 9.4 | 1.0 |
| 2015 | 390,248 | 51.6 | 100.0 | 5.9 | 8.0 | 6.3 | 9.1 | 18.7 | 29.2 | 11.6 | 10.2 | 1.0 |
| 2016 | 373,798 | 51.8 | 100.0 | 5.8 | 8.0 | 6.1 | 8.7 | 18.2 | 29.4 | 12.0 | 10.6 | 1.0 |
| 2017 | 374,918 | 51.3 | 100.0 | 6.9 | 8.2 | 6.0 | 8.7 | 17.8 | 28.9 | 11.8 | 10.6 | 1.0 |

(Continued)

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C2—Number, average age, and percentage distribution, by sex and age, selected years 1957–2017—Continued

| Year | Number | Average age | Percentage distribution, by age | | | | | | | | | |
|--------------|---------|-------------|---------------------------------|----------|-------|-------|-------|-------|-------|-------|-------|-----------------|
| | | | Total, all ages | Under 30 | 30–39 | 40–44 | 45–49 | 50–54 | 55–59 | 60–61 | 62–64 | 65 ^a |
| <i>Women</i> | | | | | | | | | | | | |
| 1957 | 30,426 | 57.4 | 100.0 | ... | ... | ... | ... | 25.5 | 38.9 | 19.8 | 15.3 | 0.5 |
| 1958 | 24,379 | 57.2 | 100.0 | ... | ... | ... | ... | 28.6 | 37.2 | 17.8 | 15.2 | 1.2 |
| 1959 | 31,264 | 57.0 | 100.0 | ... | ... | ... | ... | 30.2 | 36.9 | 17.6 | 14.2 | 1.1 |
| 1960 | 39,339 | 52.5 | 100.0 | 0.7 | 8.1 | 8.0 | 13.3 | 21.9 | 24.6 | 12.4 | 10.1 | 0.8 |
| 1965 | 66,691 | 53.2 | 100.0 | 1.1 | 6.5 | 7.4 | 11.7 | 19.3 | 28.3 | 14.1 | 10.9 | 0.6 |
| 1970 | 92,312 | 52.8 | 100.0 | 4.2 | 6.3 | 6.1 | 11.0 | 17.5 | 27.2 | 13.0 | 12.9 | 1.7 |
| 1975 | 183,518 | 52.1 | 100.0 | 6.1 | 7.3 | 6.1 | 10.1 | 17.7 | 25.5 | 12.2 | 12.9 | 2.1 |
| 1980 | 121,374 | 51.1 | 100.0 | 7.4 | 9.7 | 6.4 | 9.3 | 16.3 | 25.5 | 11.7 | 12.2 | 1.5 |
| 1981 | 106,863 | 50.8 | 100.0 | 7.8 | 10.2 | 6.5 | 9.5 | 16.4 | 25.1 | 12.0 | 11.1 | 1.4 |
| 1982 | 89,678 | 50.5 | 100.0 | 8.0 | 10.9 | 6.8 | 9.5 | 15.6 | 24.9 | 11.7 | 11.4 | 1.1 |
| 1983 | 94,127 | 49.8 | 100.0 | 9.0 | 12.2 | 7.4 | 9.5 | 14.8 | 23.5 | 10.9 | 11.6 | 1.1 |
| 1984 | 114,165 | 49.7 | 100.0 | 8.3 | 13.2 | 7.9 | 9.7 | 14.9 | 22.8 | 10.9 | 11.7 | 1.2 |
| 1985 | 134,500 | 49.7 | 100.0 | 8.6 | 12.9 | 8.0 | 10.6 | 15.8 | 23.3 | 10.1 | 10.5 | 0.1 |
| 1986 | 135,700 | 48.8 | 100.0 | 9.0 | 15.5 | 10.4 | 10.5 | 14.8 | 21.3 | 9.6 | 8.6 | 0.2 |
| 1987 | 143,700 | 49.5 | 100.0 | 7.5 | 15.2 | 8.1 | 11.2 | 15.8 | 23.4 | 9.6 | 8.8 | 0.3 |
| 1988 | 147,000 | 49.3 | 100.0 | 8.5 | 14.0 | 8.8 | 10.9 | 16.1 | 23.5 | 10.5 | 7.4 | 0.3 |
| 1989 | 146,900 | 49.1 | 100.0 | 7.8 | 14.8 | 10.4 | 11.9 | 13.8 | 21.2 | 10.8 | 8.9 | 0.3 |
| 1990 | 168,500 | 48.4 | 100.0 | 8.5 | 16.3 | 9.8 | 13.1 | 14.2 | 22.3 | 8.9 | 6.5 | 0.4 |
| 1991 | 190,400 | 48.4 | 100.0 | 8.5 | 16.8 | 10.1 | 12.2 | 16.2 | 19.5 | 8.9 | 7.4 | 0.4 |
| 1992 | 241,300 | 47.7 | 100.0 | 8.6 | 17.7 | 12.0 | 12.4 | 15.6 | 17.6 | 8.4 | 7.5 | 0.2 |
| 1993 | 237,900 | 48.1 | 100.0 | 7.5 | 17.5 | 11.2 | 13.1 | 16.5 | 19.7 | 6.8 | 7.4 | 0.2 |
| 1994 | 234,000 | 48.2 | 100.0 | 7.4 | 16.9 | 11.1 | 12.9 | 17.0 | 20.8 | 7.3 | 6.4 | 0.2 |
| 1995 | 263,200 | 48.5 | 100.0 | 6.4 | 16.7 | 11.4 | 13.8 | 17.2 | 20.5 | 7.6 | 6.3 | 0.1 |
| 1996 | 256,900 | 49.1 | 100.0 | 5.3 | 15.1 | 11.3 | 14.0 | 19.0 | 21.2 | 8.3 | 5.8 | 0.1 |
| 1997 | 250,200 | 48.4 | 100.0 | 6.2 | 16.3 | 12.2 | 14.1 | 19.0 | 19.0 | 6.8 | 6.2 | 0.2 |
| 1998 | 271,900 | 48.9 | 100.0 | 5.4 | 14.9 | 12.2 | 14.5 | 19.1 | 20.4 | 7.6 | 5.7 | 0.2 |
| 1999 | 266,900 | 48.7 | 100.0 | 5.7 | 14.6 | 12.5 | 15.3 | 18.2 | 20.6 | 6.6 | 6.2 | 0.3 |
| 2000 | 282,400 | 49.2 | 100.0 | 5.8 | 13.7 | 12.3 | 13.5 | 18.7 | 21.6 | 8.1 | 6.1 | 0.2 |
| 2001 | 304,800 | 48.4 | 100.0 | 7.9 | 14.0 | 12.1 | 13.8 | 18.5 | 20.1 | 7.6 | 5.9 | 0.1 |
| 2002 | 343,667 | 48.7 | 100.0 | 7.3 | 13.4 | 11.6 | 14.3 | 18.4 | 21.0 | 7.7 | 6.3 | 0.1 |
| 2003 | 355,863 | 49.0 | 100.0 | 6.8 | 13.2 | 11.4 | 14.2 | 18.4 | 21.5 | 8.0 | 6.3 | 0.2 |
| 2004 | 367,103 | 49.7 | 100.0 | 6.5 | 12.6 | 11.1 | 14.1 | 18.5 | 21.9 | 8.1 | 6.7 | 0.4 |
| 2005 | 385,375 | 49.6 | 100.0 | 6.2 | 12.2 | 10.9 | 14.1 | 18.9 | 22.2 | 7.6 | 7.4 | 0.5 |
| 2006 | 373,390 | 48.1 | 100.0 | 7.6 | 12.9 | 11.4 | 14.6 | 19.2 | 21.8 | 7.1 | 5.2 | 0.3 |
| 2007 | 375,951 | 48.4 | 100.0 | 7.5 | 12.3 | 11.1 | 14.4 | 19.4 | 22.0 | 7.4 | 5.6 | 0.3 |
| 2008 | 410,260 | 48.4 | 100.0 | 7.6 | 12.2 | 10.7 | 14.2 | 19.9 | 21.7 | 7.8 | 5.4 | 0.5 |
| 2009 | 449,272 | 48.4 | 100.0 | 7.8 | 12.1 | 10.3 | 14.3 | 20.4 | 21.8 | 7.7 | 5.3 | 0.4 |
| 2010 | 470,989 | 48.8 | 100.0 | 7.3 | 11.9 | 9.8 | 13.9 | 20.6 | 22.2 | 7.8 | 5.9 | 0.5 |
| 2011 | 458,872 | 49.5 | 100.0 | 6.4 | 11.2 | 9.0 | 13.1 | 20.9 | 24.0 | 8.2 | 6.7 | 0.6 |
| 2012 | 448,836 | 49.9 | 100.0 | 5.8 | 10.8 | 8.8 | 12.6 | 20.9 | 25.0 | 8.4 | 6.9 | 0.7 |
| 2013 | 409,233 | 50.3 | 100.0 | 5.5 | 10.2 | 8.4 | 11.7 | 20.9 | 26.4 | 9.0 | 7.3 | 0.7 |
| 2014 | 365,941 | 50.7 | 100.0 | 5.3 | 9.6 | 7.8 | 10.9 | 20.8 | 27.8 | 9.5 | 7.5 | 0.7 |
| 2015 | 351,230 | 51.0 | 100.0 | 5.1 | 9.2 | 7.6 | 10.2 | 20.7 | 28.5 | 10.0 | 7.9 | 0.7 |
| 2016 | 332,650 | 51.1 | 100.0 | 5.0 | 9.1 | 7.2 | 10.2 | 20.5 | 28.9 | 10.2 | 8.2 | 0.7 |
| 2017 | 341,003 | 50.7 | 100.0 | 5.9 | 9.5 | 7.3 | 10.0 | 20.2 | 28.3 | 10.1 | 8.2 | 0.7 |

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1985–2001 are based on a 1 percent sample. All other years are 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

Data for 2006–2011 omit individuals whose benefits were reinstated under the Expedited Reinstatement provisions. For that reason, as well as for differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Age in year of award for 1957–1984. Age in month of award for 1985 and later. Beginning with 2006, age is based on date of entitlement and not date of award.

Entitlement can be retroactive and thus precede the date of award.

... = not applicable.

a. Includes awards processed after attainment of age 65.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.C OASDI Benefits Awarded: Disabled Workers

Table 6.C7—Number of applications, awards, ratio of awards to applications, and awards per 1,000 insured workers, 1965–2017

| Year | Number (thousands) | | Awards as a percentage of applications | Awards per 1,000 insured workers |
|------|--------------------|---------|--|----------------------------------|
| | Applications | Awards | | |
| 1965 | 529.3 | 253.5 | 47.9 | 4.7 |
| 1966 | 544.5 | 278.3 | 51.1 | 5.1 |
| 1967 | 573.2 | 301.4 | 52.6 | 5.4 |
| 1968 | 719.8 | 323.2 | 44.9 | 5.7 |
| 1969 | 725.2 | 344.7 | 47.5 | 4.9 |
| 1970 | 869.8 | 350.4 | 40.3 | 4.8 |
| 1971 | 923.9 | 415.9 | 45.0 | 5.5 |
| 1972 | 947.5 | 455.4 | 48.1 | 5.9 |
| 1973 | 1,067.5 | 491.6 | 46.1 | 6.2 |
| 1974 | 1,330.2 | 536.0 | 40.3 | 6.6 |
| 1975 | 1,285.3 | 592.0 | 46.1 | 7.0 |
| 1976 | 1,232.2 | 551.5 | 44.8 | 6.4 |
| 1977 | 1,235.2 | 568.9 | 46.1 | 6.5 |
| 1978 | 1,184.7 | 490.8 | 41.4 | 5.5 |
| 1979 | 1,187.8 | 440.5 | 37.1 | 4.7 |
| 1980 | 1,262.3 | 420.3 | 33.3 | 4.3 |
| 1981 | 1,161.2 | 381.0 | 32.8 | 3.8 |
| 1982 | 1,019.8 | 336.1 | 33.0 | 3.3 |
| 1983 | 1,019.3 | 428.5 | 42.0 | 4.1 |
| 1984 | 1,036.7 | 410.0 | 39.5 | 3.9 |
| 1985 | 1,066.2 | 416.1 | 39.0 | 3.9 |
| 1986 | 1,118.4 | 424.9 | 38.0 | 3.9 |
| 1987 | 1,108.9 | 420.3 | 37.9 | 3.8 |
| 1988 | 1,017.9 | 415.3 | 40.8 | 3.7 |
| 1989 | 984.9 | 430.7 | 43.7 | 3.7 |
| 1990 | 1,067.7 | 472.1 | 44.2 | 4.0 |
| 1991 | 1,208.7 | 540.8 | 44.7 | 4.5 |
| 1992 | 1,335.1 | 642.1 | 48.1 | 5.3 |
| 1993 | 1,425.8 | 637.4 | 44.7 | 5.2 |
| 1994 | 1,443.8 | 631.9 | 43.8 | 5.1 |
| 1995 | 1,338.1 | 645.6 | 48.3 | 5.2 |
| 1996 | 1,279.2 | 624.3 | 48.8 | 4.9 |
| 1997 | 1,180.2 | 587.7 | 49.8 | 4.6 |
| 1998 | 1,169.3 | 608.4 | 52.0 | 4.6 |
| 1999 | 1,200.1 | 620.6 | 51.7 | 4.7 |
| 2000 | 1,330.6 | 621.3 | 46.7 | 4.6 |
| 2001 | 1,498.6 | 690.5 | 46.1 | 5.0 |
| 2002 | 1,682.5 | 750.0 | 44.6 | 5.4 |
| 2003 | 1,895.5 | 777.5 | 41.0 | 5.5 |
| 2004 | 2,137.5 | 795.8 | 37.2 | 5.6 |
| 2005 | 2,122.1 | 829.7 | 39.1 | 5.8 |
| 2006 | 2,134.1 | 803.8 | 37.7 | 5.5 |
| 2007 | 2,190.2 | 818.5 | 37.4 | 5.6 |
| 2008 | 2,320.4 | 890.4 | 38.4 | 6.0 |
| 2009 | 2,816.2 | 987.6 | 35.1 | 6.6 |
| 2010 | 2,935.8 | 1,049.3 | 35.7 | 7.0 |
| 2011 | 2,878.9 | 1,019.1 | 35.4 | 6.8 |
| 2012 | 2,824.0 | 983.6 | 34.8 | 6.6 |
| 2013 | 2,653.9 | 888.1 | 33.5 | 5.9 |
| 2014 | 2,536.2 | 811.0 | 32.0 | 5.4 |
| 2015 | 2,427.4 | 775.7 | 32.0 | 5.2 |
| 2016 | 2,321.6 | 744.3 | 32.1 | 4.9 |
| 2017 | 2,179.9 | 762.1 | 35.0 | 5.0 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Figures are subject to revision.

CONTACT: (410) 965-3000 or actuary@ssa.gov.

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D1—Number of wives and husbands, by type of benefit, selected years 1950–2017

| Year | Total | Wives with entitlement based on— | | Husbands |
|--|---------|----------------------------------|---------|----------|
| | | Care of children | Age | |
| <i>Wives and husbands of retired workers</i> | | | | |
| 1950 | 162,768 | 9,646 | 152,310 | 812 |
| 1955 | 288,915 | 21,692 | 263,816 | 3,407 |
| 1960 | 339,987 | 32,254 | 305,713 | 2,020 |
| 1965 | 321,015 | 44,087 | 275,717 | 1,211 |
| 1970 | 339,447 | 51,378 | 286,867 | 1,202 |
| 1975 | 350,558 | 60,184 | 289,600 | 774 |
| 1980 | 360,693 | 55,401 | 294,892 | 10,400 |
| 1981 | 338,540 | 50,993 | 277,641 | 9,906 |
| 1982 | 349,967 | 36,229 | 302,739 | 10,999 |
| 1983 | 356,274 | 35,309 | 308,922 | 12,043 |
| 1984 | 342,691 | 30,972 | 298,855 | 12,864 |
| 1985 | 356,558 | 30,454 | 312,849 | 13,255 |
| 1986 | 358,115 | 28,925 | 315,427 | 13,763 |
| 1987 | 333,333 | 26,099 | 294,499 | 12,735 |
| 1988 | 316,929 | 23,045 | 281,760 | 12,124 |
| 1989 | 310,498 | 21,285 | 278,655 | 10,558 |
| 1990 | 308,980 | 21,395 | 277,238 | 10,347 |
| 1991 | 307,000 | 21,154 | 276,236 | 9,610 |
| 1992 | 304,764 | 21,057 | 274,670 | 9,037 |
| 1993 | 290,728 | 19,945 | 262,240 | 8,543 |
| 1994 | 275,025 | 18,431 | 248,430 | 8,164 |
| 1995 | 258,740 | 17,214 | 233,731 | 7,795 |
| 1996 | 244,014 | 15,466 | 221,059 | 7,489 |
| 1997 | 268,012 | 14,040 | 246,229 | 7,743 |
| 1998 | 263,668 | 13,472 | 242,390 | 7,806 |
| 1999 | 275,568 | 13,521 | 253,559 | 8,488 |
| 2000 | 341,503 | 15,625 | 315,148 | 10,730 |
| 2001 | 314,547 | 13,743 | 289,757 | 11,047 |
| 2002 | 317,685 | 14,011 | 291,377 | 12,297 |
| 2003 | 305,831 | 12,832 | 280,883 | 12,116 |
| 2004 | 319,430 | 12,219 | 294,133 | 13,078 |
| 2005 | 329,225 | 11,630 | 303,976 | 13,619 |
| 2006 | 328,430 | 11,160 | 301,614 | 15,656 |
| 2007 | 316,782 | 10,471 | 291,985 | 14,326 |
| 2008 | 344,003 | 11,283 | 316,119 | 16,601 |
| 2009 | 375,123 | 12,530 | 343,296 | 19,297 |
| 2010 | 354,947 | 11,710 | 321,826 | 21,411 |
| 2011 | 345,821 | 10,736 | 311,826 | 23,259 |
| 2012 | 369,410 | 9,202 | 332,495 | 27,713 |
| 2013 | 373,933 | 8,775 | 332,529 | 32,629 |
| 2014 | 385,394 | 8,221 | 338,500 | 38,673 |
| 2015 | 422,185 | 8,524 | 366,718 | 46,943 |
| 2016 | 436,229 | 8,481 | 373,024 | 54,724 |
| 2017 | 415,969 | 7,891 | 351,013 | 57,065 |

(Continued)

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D1—Number of wives and husbands, by type of benefit, selected years 1950–2017—Continued

| Year | Total | Wives with entitlement based on— | | Husbands |
|---|---------|----------------------------------|--------|----------|
| | | Care of children | Age | |
| <i>Wives and husbands of disabled workers</i> | | | | |
| 1958 ^a | 12,920 | 7,869 | 5,035 | 16 |
| 1959 ^b | 54,299 | 32,844 | 21,301 | 154 |
| 1960 | 54,187 | 38,326 | 15,756 | 105 |
| 1965 | 69,183 | 55,230 | 13,813 | 140 |
| 1970 | 96,304 | 74,913 | 21,227 | 164 |
| 1975 | 148,741 | 116,624 | 31,942 | 175 |
| 1980 | 108,500 | 74,922 | 32,616 | 962 |
| 1981 | 95,575 | 64,333 | 30,360 | 882 |
| 1982 | 77,835 | 45,463 | 31,540 | 832 |
| 1983 | 80,079 | 43,820 | 35,369 | 890 |
| 1984 | 81,834 | 46,433 | 34,470 | 931 |
| 1985 | 83,511 | 48,522 | 34,101 | 888 |
| 1986 | 82,435 | 47,711 | 33,797 | 927 |
| 1987 | 77,316 | 43,881 | 31,652 | 1,783 |
| 1988 | 73,790 | 41,627 | 29,634 | 2,529 |
| 1989 | 69,113 | 39,212 | 27,750 | 2,151 |
| 1990 | 69,667 | 40,458 | 27,023 | 2,186 |
| 1991 | 72,754 | 43,543 | 26,747 | 2,464 |
| 1992 | 78,083 | 47,841 | 27,502 | 2,740 |
| 1993 | 74,605 | 45,602 | 26,276 | 2,727 |
| 1994 | 69,549 | 42,824 | 24,240 | 2,485 |
| 1995 | 63,097 | 37,972 | 22,833 | 2,292 |
| 1996 | 57,528 | 33,638 | 21,775 | 2,115 |
| 1997 | 50,818 | 25,779 | 23,329 | 1,710 |
| 1998 | 47,550 | 23,190 | 22,693 | 1,667 |
| 1999 | 46,164 | 21,949 | 22,557 | 1,658 |
| 2000 | 43,941 | 19,801 | 22,399 | 1,741 |
| 2001 | 43,412 | 19,535 | 21,979 | 1,898 |
| 2002 | 45,600 | 20,621 | 22,863 | 2,116 |
| 2003 | 47,183 | 20,580 | 24,269 | 2,334 |
| 2004 | 48,016 | 19,423 | 26,070 | 2,523 |
| 2005 | 50,187 | 18,877 | 28,679 | 2,631 |
| 2006 | 49,521 | 16,837 | 30,270 | 2,414 |
| 2007 | 47,583 | 15,529 | 29,539 | 2,515 |
| 2008 | 50,756 | 15,899 | 32,033 | 2,824 |
| 2009 | 54,112 | 16,963 | 33,980 | 3,169 |
| 2010 | 53,987 | 17,445 | 32,960 | 3,582 |
| 2011 | 53,276 | 15,754 | 33,769 | 3,753 |
| 2012 | 50,165 | 13,625 | 32,689 | 3,851 |
| 2013 | 46,183 | 11,759 | 30,748 | 3,676 |
| 2014 | 42,609 | 9,491 | 29,451 | 3,667 |
| 2015 | 40,957 | 8,429 | 28,359 | 4,169 |
| 2016 | 39,698 | 7,657 | 27,575 | 4,466 |
| 2017 | 36,095 | 6,734 | 25,276 | 4,085 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Benefits not necessarily payable at time of award.

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

a. January–November.

b. Includes December 1958.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D3—Number and average monthly benefit for wives and husbands, by basis of entitlement, age, and sex, 2017

| Basis of entitlement and age | Wives | | | | | | Husbands | |
|------------------------------|---------|--|--------------------|--|---------------------|--|----------|--|
| | Total | | Of retired workers | | Of disabled workers | | Number | Average monthly benefit ^a (dollars) |
| | Number | Average monthly benefit ^a (dollars) | Number | Average monthly benefit ^a (dollars) | Number | Average monthly benefit ^a (dollars) | | |
| All wives and husbands | 390,914 | 609.25 | 358,904 | 629.94 | 32,010 | 377.23 | 61,150 | 592.69 |
| By age | | | | | | | | |
| By basis of entitlement | | | | | | | | |
| Care of children | 14,625 | 440.33 | 7,891 | 591.78 | 6,734 | 262.85 | 405 | 274.45 |
| Under 35 | 2,307 | 253.53 | 407 | 517.42 | 1,900 | 197.01 | 55 | 159.27 |
| 35–39 | 1,856 | 322.43 | 570 | 520.49 | 1,286 | 234.65 | 62 | 179.84 |
| 40–44 | 2,073 | 371.61 | 834 | 530.95 | 1,239 | 264.35 | 70 | 220.66 |
| 45–49 | 2,424 | 449.27 | 1,332 | 565.66 | 1,092 | 307.29 | 76 | 250.66 |
| 50–54 | 2,395 | 527.63 | 1,668 | 609.56 | 727 | 339.65 | 45 | 288.96 |
| 55–59 | 1,828 | 606.25 | 1,513 | 652.32 | 315 | 384.98 | 49 | 446.81 |
| 60–61 | 776 | 655.91 | 700 | 685.80 | 76 | 380.65 | 25 | 481.19 |
| 62–64 | 966 | 534.35 | 867 | 556.43 | 99 | 341.00 | 23 | 426.92 |
| Age | 376,289 | 615.81 | 351,013 | 630.80 | 25,276 | 407.70 | 60,745 | 594.81 |
| 62–64 | 158,974 | 407.54 | 138,823 | 414.99 | 20,151 | 356.22 | 7,546 | 309.80 |
| 62 | 89,373 | 375.85 | 73,859 | 384.13 | 15,514 | 336.39 | 3,361 | 256.01 |
| 63 | 29,204 | 394.13 | 26,929 | 395.64 | 2,275 | 376.17 | 1,485 | 302.46 |
| 64 | 40,397 | 487.36 | 38,035 | 488.61 | 2,362 | 467.27 | 2,700 | 380.79 |
| 65–69 | 201,059 | 795.05 | 196,289 | 799.28 | 4,770 | 620.94 | 46,973 | 672.51 |
| 65 | 39,827 | 513.32 | 38,027 | 515.83 | 1,800 | 460.43 | 3,178 | 402.11 |
| 66 | 122,931 | 934.50 | 120,742 | 937.32 | 2,189 | 778.65 | 29,859 | 733.89 |
| 67 | 16,781 | 647.66 | 16,417 | 648.75 | 364 | 598.32 | 5,662 | 608.81 |
| 68 | 10,746 | 600.12 | 10,510 | 601.75 | 236 | 527.59 | 3,663 | 583.86 |
| 69 | 10,774 | 669.32 | 10,593 | 672.60 | 181 | 477.03 | 4,611 | 610.07 |
| 70–74 | 12,868 | 446.87 | 12,575 | 446.59 | 293 | 458.76 | 4,140 | 363.33 |
| 75 or older | 3,388 | 393.39 | 3,326 | 391.55 | 62 | 492.17 | 2,086 | 335.64 |
| By sex | | | | | | | | |
| Wives | | | | | | | | |
| Not divorced | 331,583 | 595.20 | 303,862 | 615.85 | 27,721 | 368.80 | ... | ... |
| Divorced | 59,331 | 687.77 | 55,042 | 707.72 | 4,289 | 431.72 | ... | ... |
| Husbands of— | | | | | | | | |
| Retired workers | ... | ... | ... | ... | ... | ... | 57,065 | 605.31 |
| Disabled workers | ... | ... | ... | ... | ... | ... | 4,085 | 416.38 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Effective 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

... = not applicable.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D4—Number of children, by type of benefit, selected years 1940–2017

| Year | All children | Children of— | | |
|--------------|--------------|-----------------|------------------|------------------|
| | | Retired workers | Deceased workers | Disabled workers |
| <i>Total</i> | | | | |
| 1957 | 313,163 | 81,842 | 231,321 | ... |
| 1960 | 415,719 | 69,979 | 241,430 | 104,310 |
| 1965 | 783,202 | 134,187 | 451,399 | 197,616 |
| 1970 | 1,090,865 | 182,595 | 591,724 | 316,546 |
| 1975 | 1,331,913 | 225,579 | 591,118 | 515,216 |
| 1976 | 1,327,197 | 236,805 | 578,905 | 511,487 |
| 1977 | 1,365,513 | 259,447 | 587,589 | 518,477 |
| 1978 | 1,234,658 | 214,284 | 566,992 | 453,382 |
| 1979 | 1,191,521 | 247,800 | 544,549 | 399,172 |
| 1980 | 1,174,112 | 248,658 | 540,246 | 385,208 |
| 1981 | 1,086,547 | 211,406 | 535,487 | 339,654 |
| 1982 | 916,715 | 182,849 | 473,396 | 260,470 |
| 1983 | 752,839 | 144,945 | 380,992 | 226,895 |
| 1984 | 721,564 | 131,986 | 351,326 | 238,252 |
| 1985 | 713,632 | 128,076 | 332,531 | 253,025 |
| 1986 | 700,627 | 122,652 | 319,800 | 258,167 |
| 1987 | 685,299 | 117,984 | 310,573 | 256,742 |
| 1988 | 706,031 | 116,659 | 324,346 | 265,026 |
| 1989 | 675,362 | 106,491 | 307,484 | 261,387 |
| 1990 | 695,307 | 108,105 | 303,616 | 283,586 |
| 1991 | 726,908 | 107,261 | 301,459 | 318,188 |
| 1992 | 794,571 | 108,686 | 304,300 | 381,585 |
| 1993 | 816,454 | 106,566 | 311,290 | 398,598 |
| 1994 | 824,239 | 102,983 | 310,051 | 411,205 |
| 1995 | 808,578 | 101,239 | 306,044 | 401,295 |
| 1996 | 798,485 | 98,655 | 302,480 | 397,350 |
| 1997 | 757,346 | 97,594 | 297,204 | 362,548 |
| 1998 | 763,170 | 96,893 | 294,851 | 371,426 |
| 1999 | 773,166 | 99,826 | 295,196 | 378,144 |
| 2000 | 776,676 | 115,358 | 297,686 | 363,632 |
| 2001 | 796,174 | 110,680 | 302,445 | 383,049 |
| 2002 | 846,361 | 116,186 | 310,395 | 419,780 |
| 2003 | 852,354 | 111,992 | 305,409 | 434,953 |
| 2004 | 858,562 | 115,391 | 309,472 | 433,699 |
| 2005 | 907,547 | 123,494 | 314,786 | 469,267 |
| 2006 | 897,035 | 126,860 | 321,155 | 449,020 |
| 2007 | 902,296 | 126,678 | 322,326 | 453,292 |
| 2008 | 960,873 | 140,581 | 329,397 | 490,895 |
| 2009 | 1,007,671 | 156,412 | 319,127 | 532,132 |
| 2010 | 1,044,506 | 155,193 | 320,293 | 569,020 |
| 2011 | 1,016,510 | 152,427 | 310,926 | 553,157 |
| 2012 | 959,019 | 142,114 | 304,199 | 512,706 |
| 2013 | 876,835 | 136,934 | 288,474 | 451,427 |
| 2014 | 810,075 | 134,070 | 282,492 | 393,513 |
| 2015 | 797,741 | 139,379 | 288,629 | 369,733 |
| 2016 | 775,896 | 139,331 | 290,198 | 346,367 |
| 2017 | 777,349 | 139,468 | 296,747 | 341,134 |

(Continued)

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D4—Number of children, by type of benefit, selected years 1940–2017—Continued

| Year | All children | Children of— | | |
|------------------------------|--------------|-----------------|------------------|------------------|
| | | Retired workers | Deceased workers | Disabled workers |
| <i>Children under age 18</i> | | | | |
| 1940 | 59,382 | 8,249 | 51,133 | ... |
| 1945 | 127,514 | 7,215 | 120,299 | ... |
| 1950 | 122,641 | 25,495 | 97,146 | ... |
| 1955 | 238,795 | 40,402 | 198,393 | ... |
| 1960 | 391,366 | 57,239 | 231,611 | 102,516 |
| 1965 | 523,453 | 84,707 | 263,637 | 175,109 |
| 1970 | 678,940 | 99,353 | 337,960 | 241,627 |
| 1975 | 806,770 | 115,347 | 300,139 | 391,284 |
| 1980 | 573,828 | 111,610 | 227,139 | 235,079 |
| 1981 | 512,939 | 84,793 | 228,317 | 199,829 |
| 1982 | 457,445 | 81,502 | 222,738 | 153,205 |
| 1983 | 444,467 | 80,117 | 211,396 | 152,954 |
| 1984 | 449,242 | 74,328 | 202,163 | 172,721 |
| 1985 | 464,908 | 74,128 | 200,576 | 190,204 |
| 1986 | 465,115 | 70,915 | 196,008 | 198,192 |
| 1987 | 451,370 | 66,672 | 184,668 | 195,030 |
| 1988 | 452,519 | 63,586 | 192,278 | 196,655 |
| 1989 | 446,308 | 59,073 | 189,285 | 197,950 |
| 1990 | 468,439 | 60,588 | 189,792 | 218,059 |
| 1991 | 502,442 | 60,618 | 191,537 | 250,287 |
| 1992 | 559,725 | 61,034 | 192,689 | 306,002 |
| 1993 | 575,247 | 59,515 | 198,469 | 317,263 |
| 1994 | 586,342 | 57,677 | 201,598 | 327,067 |
| 1995 | 571,650 | 57,215 | 198,848 | 315,587 |
| 1996 | 561,687 | 56,126 | 194,333 | 311,228 |
| 1997 | 517,118 | 54,841 | 184,237 | 278,040 |
| 1998 | 516,100 | 54,218 | 182,118 | 279,764 |
| 1999 | 522,946 | 57,019 | 182,159 | 283,768 |
| 2000 | 525,390 | 68,440 | 184,762 | 272,188 |
| 2001 | 542,147 | 64,207 | 188,300 | 289,640 |
| 2002 | 578,906 | 66,992 | 192,226 | 319,688 |
| 2003 | 580,166 | 63,793 | 187,060 | 329,313 |
| 2004 | 578,844 | 65,490 | 188,435 | 324,919 |
| 2005 | 609,993 | 69,008 | 189,509 | 351,476 |
| 2006 | 585,334 | 69,819 | 189,654 | 325,861 |
| 2007 | 573,067 | 65,783 | 184,922 | 322,362 |
| 2008 | 605,931 | 73,528 | 183,754 | 348,649 |
| 2009 | 645,853 | 84,590 | 179,477 | 381,786 |
| 2010 | 662,361 | 79,649 | 173,723 | 408,989 |
| 2011 | 639,273 | 76,748 | 169,625 | 392,900 |
| 2012 | 595,911 | 72,389 | 169,249 | 354,273 |
| 2013 | 534,385 | 68,847 | 161,643 | 303,895 |
| 2014 | 479,380 | 66,860 | 159,324 | 253,196 |
| 2015 | 472,055 | 69,017 | 167,694 | 235,344 |
| 2016 | 456,422 | 69,360 | 168,737 | 218,325 |
| 2017 | 462,251 | 69,275 | 175,108 | 217,868 |

(Continued)

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D4—Number of children, by type of benefit, selected years 1940–2017—Continued

| Year | All children | Children of— | | |
|--------------------------------|--------------|-----------------|------------------|------------------|
| | | Retired workers | Deceased workers | Disabled workers |
| <i>Disabled adult children</i> | | | | |
| 1957 | 29,507 | 17,249 | 12,258 | ... |
| 1960 | 24,353 | 12,740 | 9,819 | 1,794 |
| 1965 | 21,398 | 10,017 | 8,668 | 2,713 |
| 1970 | 24,547 | 11,348 | 9,425 | 3,774 |
| 1975 | 32,707 | 14,636 | 11,182 | 6,889 |
| 1976 | 34,517 | 15,602 | 11,546 | 7,369 |
| 1977 | 36,210 | -- | -- | 7,885 |
| 1978 | 33,611 | 15,378 | 11,013 | 7,220 |
| 1979 | 33,419 | 15,967 | 10,999 | 6,453 |
| 1980 | 33,470 | 16,650 | 10,626 | 6,194 |
| 1981 | 30,545 | 15,365 | 9,745 | 5,435 |
| 1982 | 28,707 | 14,772 | 9,685 | 4,250 |
| 1983 | 33,639 | 17,309 | 11,223 | 5,107 |
| 1984 | 36,427 | 18,330 | 12,556 | 5,541 |
| 1985 | 39,083 | 19,661 | 12,709 | 6,713 |
| 1986 | 40,525 | 20,295 | 13,244 | 6,986 |
| 1987 | 39,665 | 20,761 | 12,117 | 6,787 |
| 1988 | 38,702 | 20,544 | 11,512 | 6,646 |
| 1989 | 37,001 | 19,668 | 10,975 | 6,358 |
| 1990 | 38,772 | 20,862 | 11,277 | 6,633 |
| 1991 | 41,086 | 21,850 | 11,684 | 7,552 |
| 1992 | 47,009 | 23,615 | 13,846 | 9,548 |
| 1993 | 47,246 | 23,173 | 13,819 | 10,254 |
| 1994 | 44,483 | 22,119 | 12,590 | 9,774 |
| 1995 | 43,275 | 21,566 | 11,930 | 9,779 |
| 1996 | 40,583 | 20,169 | 11,061 | 9,353 |
| 1997 | 38,701 | 19,611 | 10,616 | 8,474 |
| 1998 | 39,941 | 19,932 | 10,914 | 9,095 |
| 1999 | 41,748 | 20,467 | 11,430 | 9,851 |
| 2000 | 43,845 | 22,567 | 11,621 | 9,657 |
| 2001 | 43,042 | 21,307 | 11,872 | 9,863 |
| 2002 | 46,636 | 22,881 | 12,685 | 11,070 |
| 2003 | 47,235 | 22,024 | 12,920 | 12,291 |
| 2004 | 48,772 | 22,531 | 13,999 | 12,242 |
| 2005 | 53,807 | 25,154 | 14,982 | 13,671 |
| 2006 | 58,519 | 25,679 | 17,467 | 15,373 |
| 2007 | 67,517 | 28,359 | 20,368 | 18,790 |
| 2008 | 79,694 | 32,712 | 24,369 | 22,613 |
| 2009 | 79,769 | 35,734 | 22,821 | 21,214 |
| 2010 | 81,681 | 35,533 | 21,942 | 24,206 |
| 2011 | 81,895 | 35,610 | 21,575 | 24,710 |
| 2012 | 69,642 | 29,283 | 18,236 | 22,123 |
| 2013 | 64,626 | 27,998 | 16,638 | 19,990 |
| 2014 | 60,902 | 27,241 | 15,705 | 17,956 |
| 2015 | 67,554 | 31,175 | 16,350 | 20,029 |
| 2016 | 64,368 | 30,264 | 16,244 | 17,860 |
| 2017 | 67,649 | 30,854 | 18,616 | 18,179 |

(Continued)

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D4—Number of children, by type of benefit, selected years 1940–2017—Continued

| Year | All children | Children of— | | |
|-----------------|--------------|-----------------|------------------|------------------|
| | | Retired workers | Deceased workers | Disabled workers |
| <i>Students</i> | | | | |
| 1965 | 238,351 | 39,463 | 179,094 | 19,794 |
| 1970 | 387,378 | 71,894 | 244,339 | 71,145 |
| 1975 | 492,436 | 95,596 | 279,797 | 117,043 |
| 1976 | 544,739 | 108,197 | 295,058 | 141,484 |
| 1977 | 574,760 | -- | -- | 148,227 |
| 1978 | 544,396 | 105,719 | 291,434 | 147,243 |
| 1979 | 553,889 | 117,118 | 292,766 | 144,005 |
| 1980 | 566,814 | 120,398 | 302,481 | 143,935 |
| 1981 | 543,063 | 111,248 | 297,425 | 134,390 |
| 1982 | 430,563 | 86,575 | 240,973 | 103,015 |
| 1983 | 274,726 | 47,519 | 158,373 | 68,834 |
| 1984 | 235,895 | 39,328 | 136,577 | 59,990 |
| 1985 | 209,641 | 34,287 | 119,246 | 56,108 |
| 1986 | 194,987 | 31,442 | 110,556 | 52,989 |
| 1987 | 194,264 | 30,551 | 108,788 | 54,925 |
| 1988 | 214,810 | 32,529 | 120,556 | 61,725 |
| 1989 | 192,053 | 27,750 | 107,224 | 57,079 |
| 1990 | 188,096 | 26,655 | 102,547 | 58,894 |
| 1991 | 183,380 | 24,793 | 98,238 | 60,349 |
| 1992 | 187,837 | 24,037 | 97,765 | 66,035 |
| 1993 | 193,961 | 23,878 | 99,002 | 71,081 |
| 1994 | 193,414 | 23,187 | 95,863 | 74,364 |
| 1995 | 193,653 | 22,458 | 95,266 | 75,929 |
| 1996 | 196,215 | 22,360 | 97,086 | 76,769 |
| 1997 | 201,527 | 23,142 | 102,351 | 76,034 |
| 1998 | 207,129 | 22,743 | 101,819 | 82,567 |
| 1999 | 208,472 | 22,340 | 101,607 | 84,525 |
| 2000 | 207,441 | 24,351 | 101,303 | 81,787 |
| 2001 | 210,985 | 25,166 | 102,273 | 83,546 |
| 2002 | 220,819 | 26,313 | 105,484 | 89,022 |
| 2003 | 224,953 | 26,175 | 105,429 | 93,349 |
| 2004 | 230,946 | 27,370 | 107,038 | 96,538 |
| 2005 | 243,747 | 29,332 | 110,295 | 104,120 |
| 2006 | 253,182 | 31,362 | 114,034 | 107,786 |
| 2007 | 261,712 | 32,536 | 117,036 | 112,140 |
| 2008 | 275,248 | 34,341 | 121,274 | 119,633 |
| 2009 | 282,049 | 36,088 | 116,829 | 129,132 |
| 2010 | 300,464 | 40,011 | 124,628 | 135,825 |
| 2011 | 295,342 | 40,069 | 119,726 | 135,547 |
| 2012 | 293,466 | 40,442 | 116,714 | 136,310 |
| 2013 | 277,824 | 40,089 | 110,193 | 127,542 |
| 2014 | 269,793 | 39,969 | 107,463 | 122,361 |
| 2015 | 258,132 | 39,187 | 104,585 | 114,360 |
| 2016 | 255,106 | 39,707 | 105,217 | 110,182 |
| 2017 | 247,449 | 39,339 | 103,023 | 105,087 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Data for 2006–2011 omit individuals whose benefits were reinstated under the Expedited Reinstatement provisions. For that reason, as well as for differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

. . . = not applicable; -- = not available.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D5—Number and average monthly benefit for children, by type of benefit and age, 2017

| Age | Total children | | Children of— | | | | | |
|--------------------------------|----------------|--|-----------------|--|------------------|--|------------------|--|
| | | | Retired workers | | Deceased workers | | Disabled workers | |
| | Total number | Average monthly benefit ^a (dollars) | Number | Average monthly benefit ^a (dollars) | Number | Average monthly benefit ^a (dollars) | Number | Average monthly benefit ^a (dollars) |
| All children | | | | | | | | |
| Total | 777,349 | 599.84 | 139,468 | 633.71 | 296,747 | 856.58 | 341,134 | 362.66 |
| Children under age 18 | | | | | | | | |
| Subtotal | 462,251 | 552.69 | 69,275 | 613.61 | 175,108 | 820.15 | 217,868 | 318.35 |
| Under 1 | 31,522 | 387.42 | 1,350 | 556.86 | 8,835 | 723.84 | 21,337 | 237.40 |
| 1 | 14,619 | 469.01 | 821 | 575.70 | 6,249 | 734.44 | 7,549 | 237.69 |
| 2 | 15,635 | 483.87 | 991 | 561.49 | 6,783 | 750.22 | 7,861 | 244.27 |
| 3 | 16,505 | 497.64 | 1,247 | 555.24 | 7,348 | 754.65 | 7,910 | 249.81 |
| 4 | 17,876 | 504.34 | 1,560 | 550.18 | 7,902 | 760.31 | 8,414 | 255.46 |
| 5 | 19,477 | 505.38 | 1,710 | 552.44 | 8,252 | 769.69 | 9,515 | 267.70 |
| 6 | 20,823 | 512.21 | 1,812 | 535.76 | 8,961 | 780.35 | 10,050 | 268.87 |
| 7 | 22,433 | 516.97 | 2,286 | 545.31 | 9,481 | 776.18 | 10,666 | 280.49 |
| 8 | 24,346 | 518.55 | 2,848 | 551.53 | 9,940 | 777.57 | 11,558 | 287.66 |
| 9 | 26,233 | 531.66 | 3,238 | 553.01 | 10,712 | 792.78 | 12,283 | 298.32 |
| 10 | 27,914 | 544.13 | 3,880 | 556.33 | 11,042 | 815.65 | 12,992 | 309.72 |
| 11 | 29,262 | 554.19 | 4,231 | 574.86 | 11,159 | 828.96 | 13,872 | 326.84 |
| 12 | 31,054 | 568.47 | 5,019 | 591.12 | 11,571 | 842.80 | 14,464 | 341.16 |
| 13 | 32,988 | 580.46 | 5,824 | 600.25 | 11,733 | 863.52 | 15,431 | 357.76 |
| 14 | 34,356 | 599.98 | 6,814 | 621.63 | 11,897 | 876.80 | 15,645 | 380.04 |
| 15 | 35,386 | 630.16 | 7,819 | 645.23 | 12,258 | 902.20 | 15,309 | 404.64 |
| 16 | 35,438 | 665.35 | 9,260 | 680.65 | 12,286 | 915.51 | 13,892 | 433.89 |
| 17 | 26,384 | 691.41 | 8,565 | 702.33 | 8,699 | 940.94 | 9,120 | 443.13 |
| Disabled adult children | | | | | | | | |
| Subtotal | 67,649 | 580.45 | 30,854 | 586.96 | 18,616 | 771.16 | 18,179 | 374.10 |
| Under 20 | 16,429 | 516.46 | 2,379 | 548.73 | 6,519 | 738.73 | 7,531 | 313.86 |
| 20–24 | 13,629 | 600.76 | 4,301 | 625.61 | 4,489 | 800.87 | 4,839 | 393.04 |
| 25–29 | 11,311 | 623.77 | 6,046 | 623.64 | 2,571 | 820.22 | 2,694 | 436.58 |
| 30–34 | 10,660 | 620.06 | 7,032 | 618.23 | 1,806 | 812.64 | 1,822 | 436.22 |
| 35–39 | 8,328 | 584.69 | 6,113 | 566.24 | 1,262 | 787.38 | 953 | 434.64 |
| 40 or older | 7,292 | 556.71 | 4,983 | 508.64 | 1,969 | 698.29 | 340 | 441.30 |
| Students aged 18–19 | | | | | | | | |
| Subtotal | 247,449 | 693.24 | 39,339 | 705.79 | 103,023 | 933.94 | 105,087 | 452.56 |
| 18 | 247,209 | 693.32 | 39,269 | 705.75 | 102,951 | 934.03 | 104,989 | 452.64 |
| 19 | 240 | 607.07 | 70 | 732.22 | 72 | 804.04 | 98 | 372.96 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Effective 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D6—Number of mothers and fathers, by type of benefit, 1950–2017

| Year | Total | Mothers | Fathers | Widowed | | | Surviving divorced mothers and fathers |
|-------------------|---------|---------|---------|----------|---|---|--|
| | | | | Subtotal | With at least 1 child under age 16 ^a | Entitled solely because of at least 1 disabled child ^b | |
| 1950 | 41,101 | 41,101 | ... | 41,089 | 41,089 | ... | 12 |
| 1951 | 78,323 | 78,323 | ... | 78,181 | 78,181 | ... | 142 |
| 1952 | 64,875 | 64,875 | ... | 64,776 | 64,776 | ... | 99 |
| 1953 | 71,945 | 71,945 | ... | 71,861 | 71,861 | ... | 84 |
| 1954 | 70,775 | 70,775 | ... | 70,699 | 70,699 | ... | 76 |
| 1955 | 76,018 | 76,018 | ... | 75,927 | 75,927 | ... | 91 |
| 1956 | 67,475 | 67,475 | ... | 67,410 | 67,410 | ... | 65 |
| 1957 | 88,174 | 88,174 | ... | 88,102 | 86,088 | 2,014 | 72 |
| 1958 ^c | 81,467 | 81,467 | ... | 81,392 | 80,130 | 1,262 | 75 |
| 1959 ^d | 102,020 | 102,020 | ... | 101,933 | 100,234 | 1,699 | 87 |
| 1960 | 92,607 | 92,607 | ... | 92,507 | 90,939 | 1,568 | 100 |
| 1961 | 98,449 | 98,449 | ... | 98,374 | 96,778 | 1,596 | 75 |
| 1962 | 99,925 | 99,925 | ... | 99,835 | 98,099 | 1,736 | 90 |
| 1963 | 104,960 | 104,960 | ... | 104,866 | 102,828 | 2,038 | 94 |
| 1964 | 106,249 | 106,249 | ... | 106,137 | 103,778 | 2,359 | 112 |
| 1965 | 100,005 | 100,005 | ... | 99,804 | 97,972 | 1,832 | 201 |
| 1966 | 107,135 | 107,135 | ... | 106,677 | 105,270 | 1,407 | 458 |
| 1967 | 110,762 | 110,762 | ... | 110,283 | 108,842 | 1,441 | 479 |
| 1968 | 113,765 | 113,765 | ... | 113,323 | 111,869 | 1,454 | 442 |
| 1969 | 116,922 | 116,922 | ... | 116,434 | 115,035 | 1,399 | 488 |
| 1970 | 112,377 | 112,377 | ... | 111,887 | 110,459 | 1,428 | 490 |
| 1971 | 116,548 | 116,548 | ... | 115,996 | 114,266 | 1,730 | 552 |
| 1972 | 117,699 | 117,699 | ... | 117,034 | 113,822 | 3,212 | 665 |
| 1973 | 118,775 | 118,775 | ... | 112,511 | 109,574 | 2,937 | 6,264 |
| 1974 | 109,221 | 109,221 | ... | 102,584 | 99,705 | 2,879 | 6,637 |
| 1975 | 116,224 | 111,372 | 4,852 | 108,002 | 103,597 | 4,405 | 8,222 |
| 1976 | 113,520 | 107,339 | 6,181 | 105,158 | 99,781 | 5,377 | 8,362 |
| 1977 | 118,821 | 111,473 | 7,348 | 109,050 | 103,492 | 5,558 | 9,771 |
| 1978 | 110,015 | 103,391 | 6,624 | 100,247 | 96,834 | 3,413 | 9,768 |
| 1979 | 110,424 | 103,805 | 6,619 | 99,413 | 96,249 | 3,164 | 11,011 |
| 1980 | 107,809 | 99,922 | 7,887 | 96,005 | 92,768 | 3,237 | 11,804 |
| 1981 | 99,653 | 92,138 | 7,515 | 81,079 | 78,069 | 3,010 | 11,059 |
| 1982 | 86,786 | 80,198 | 6,588 | 70,019 | 67,301 | 2,718 | 10,179 |
| 1983 | 82,464 | 76,271 | 6,193 | 66,711 | 63,304 | 3,407 | 9,560 |
| 1984 | 73,794 | 68,164 | 5,630 | 59,256 | 54,962 | 4,294 | 8,908 |
| 1985 | 72,241 | 66,992 | 5,249 | 62,881 | 58,507 | 4,374 | 9,360 |
| 1986 | 69,340 | 64,147 | 5,193 | 60,200 | 55,639 | 4,561 | 9,140 |
| 1987 | 64,777 | 59,626 | 5,151 | 56,329 | 52,051 | 4,278 | 8,448 |
| 1988 | 62,676 | 57,859 | 4,817 | 54,833 | 50,655 | 4,178 | 7,843 |
| 1989 | 59,525 | 54,916 | 4,609 | 51,992 | 48,226 | 3,766 | 7,533 |
| 1990 | 58,060 | 53,346 | 4,714 | 50,879 | 47,673 | 3,206 | 7,181 |
| 1991 | 57,896 | 52,889 | 5,007 | 50,787 | 47,695 | 3,092 | 7,109 |
| 1992 | 56,402 | 51,273 | 5,129 | 49,341 | 46,302 | 3,039 | 7,061 |
| 1993 | 56,408 | 51,358 | 5,050 | 49,465 | 46,420 | 3,045 | 6,943 |
| 1994 | 54,732 | 49,825 | 4,907 | 48,217 | 45,346 | 2,871 | 6,515 |
| 1995 | 51,645 | 46,874 | 4,771 | 45,368 | 42,817 | 2,551 | 6,277 |
| 1996 | 49,150 | 44,732 | 4,418 | 43,538 | 41,192 | 2,346 | 5,612 |
| 1997 | 43,504 | 39,805 | 3,699 | 38,565 | 36,396 | 2,169 | 4,939 |
| 1998 | 42,395 | 38,533 | 3,862 | 37,739 | 35,577 | 2,162 | 4,656 |
| 1999 | 41,756 | 37,926 | 3,830 | 37,271 | 35,092 | 2,179 | 4,485 |

(Continued)

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D6—Number of mothers and fathers, by type of benefit, 1950–2017—Continued

| Year | Total | Mothers | Fathers | Widowed | | | Surviving divorced mothers and fathers |
|------|--------|---------|---------|----------|---|---|--|
| | | | | Subtotal | With at least 1 child under age 16 ^a | Entitled solely because of at least 1 disabled child ^b | |
| 2000 | 40,491 | 36,521 | 3,970 | 36,197 | 34,241 | 1,956 | 4,294 |
| 2001 | 41,323 | 37,106 | 4,217 | 36,728 | 34,753 | 1,975 | 4,595 |
| 2002 | 40,829 | 36,534 | 4,295 | 36,186 | 34,264 | 1,922 | 4,643 |
| 2003 | 39,206 | 34,712 | 4,494 | 34,797 | 32,979 | 1,818 | 4,409 |
| 2004 | 40,030 | 35,499 | 4,531 | 35,876 | 34,176 | 1,700 | 4,154 |
| 2005 | 38,248 | 34,036 | 4,212 | 34,256 | 32,872 | 1,384 | 3,992 |
| 2006 | 35,981 | 31,995 | 3,986 | 32,216 | 30,954 | 1,262 | 3,765 |
| 2007 | 33,597 | 29,869 | 3,728 | 29,954 | 28,691 | 1,263 | 3,643 |
| 2008 | 32,717 | 28,831 | 3,886 | 29,215 | 28,003 | 1,212 | 3,502 |
| 2009 | 32,878 | 28,612 | 4,266 | 29,262 | 27,992 | 1,270 | 3,616 |
| 2010 | 31,797 | 27,528 | 4,269 | 28,330 | 27,056 | 1,274 | 3,467 |
| 2011 | 30,117 | 26,216 | 3,901 | 26,733 | 25,452 | 1,281 | 3,384 |
| 2012 | 28,618 | 25,020 | 3,598 | 25,607 | 24,426 | 1,181 | 3,011 |
| 2013 | 26,669 | 23,414 | 3,255 | 23,886 | 22,654 | 1,232 | 2,783 |
| 2014 | 25,319 | 22,188 | 3,131 | 22,636 | 21,566 | 1,070 | 2,683 |
| 2015 | 25,121 | 22,136 | 2,985 | 22,495 | 21,386 | 1,109 | 2,626 |
| 2016 | 23,863 | 21,174 | 2,689 | 21,384 | 20,307 | 1,077 | 2,479 |
| 2017 | 23,118 | 20,442 | 2,676 | 20,733 | 19,647 | 1,086 | 2,385 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

. . . = not applicable.

a. Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

b. Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

c. January–November.

d. Includes December 1958.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D7—Number and average monthly benefit for widow(er)s, by age and sex, 2017

| Age, sex, and type of benefit | Nondisabled | | | | Disabled widow(er)s | | Widowed mothers and fathers | |
|-----------------------------------|-------------|--|----------|--|---------------------|--|-----------------------------|--|
| | Widows | | Widowers | | Number | Average monthly benefit ^a (dollars) | Number | Average monthly benefit ^a (dollars) |
| | Number | Average monthly benefit ^a (dollars) | Number | Average monthly benefit ^a (dollars) | | | | |
| All widow(er)s | 496,286 | 1,058.67 | 52,248 | 835.34 | 28,450 | 725.45 | 23,118 | 962.96 |
| By age | | | | | | | | |
| Under 25 | ... | ... | ... | ... | ... | ... | 508 | 764.70 |
| 25–29 | ... | ... | ... | ... | ... | ... | 1,549 | 810.83 |
| 30–34 | ... | ... | ... | ... | ... | ... | 2,923 | 814.58 |
| 35–39 | ... | ... | ... | ... | ... | ... | 4,135 | 868.56 |
| 40–44 | ... | ... | ... | ... | ... | ... | 4,430 | 969.61 |
| 45–49 | ... | ... | ... | ... | ... | ... | 4,412 | 1,052.35 |
| 50–54 | ... | ... | ... | ... | 11,711 | 711.98 | 3,073 | 1,106.85 |
| 55–59 | ... | ... | ... | ... | 16,609 | 735.11 | 1,493 | 1,129.47 |
| 60–64 | 139,760 | 1,226.91 | 20,629 | 1,018.12 | 125 | 716.55 | 541 | 1,053.12 |
| 60 | 60,665 | 1,215.78 | 7,502 | 986.20 | 61 | 679.35 | 169 | 1,153.08 |
| 61 | 22,029 | 1,256.95 | 4,587 | 994.21 | 30 | 806.01 | 138 | 1,072.64 |
| 62 | 21,063 | 1,236.95 | 3,369 | 1,073.48 | 13 | 788.94 | 82 | 929.52 |
| 63 | 16,355 | 1,210.32 | 2,403 | 1,046.61 | 10 | 743.07 | 74 | 1,010.48 |
| 64 | 19,648 | 1,230.63 | 2,768 | 1,052.16 | 11 | 569.21 | 78 | 972.38 |
| 65–69 | 114,248 | 1,175.90 | 14,379 | 1,004.89 | 5 | 436.56 | 54 | 906.43 |
| 65 | 26,363 | 1,346.39 | 4,074 | 1,117.79 | 5 | 436.56 | 54 | 906.43 |
| 66 | 42,879 | 1,297.67 | 5,339 | 1,152.05 | ... | ... | ... | ... |
| 67 | 14,485 | 988.70 | 1,699 | 805.93 | ... | ... | ... | ... |
| 68 | 14,710 | 947.51 | 1,545 | 705.61 | ... | ... | ... | ... |
| 69 | 15,811 | 945.36 | 1,722 | 746.34 | ... | ... | ... | ... |
| 70–74 | 70,234 | 864.41 | 5,424 | 516.99 | ... | ... | ... | ... |
| 70 | 15,326 | 875.64 | 1,243 | 526.81 | ... | ... | ... | ... |
| 71 | 12,758 | 853.08 | 1,030 | 541.56 | ... | ... | ... | ... |
| 72 | 13,085 | 865.04 | 1,106 | 491.93 | ... | ... | ... | ... |
| 73 | 14,131 | 860.34 | 1,007 | 499.30 | ... | ... | ... | ... |
| 74 | 14,934 | 865.87 | 1,038 | 524.73 | ... | ... | ... | ... |
| 75–79 | 67,223 | 862.20 | 4,292 | 483.94 | ... | ... | ... | ... |
| 75 | 13,979 | 856.05 | 883 | 502.91 | ... | ... | ... | ... |
| 76 | 13,506 | 858.04 | 926 | 497.44 | ... | ... | ... | ... |
| 77 | 13,221 | 865.06 | 850 | 491.89 | ... | ... | ... | ... |
| 78 | 13,580 | 868.25 | 842 | 460.74 | ... | ... | ... | ... |
| 79 | 12,937 | 863.92 | 791 | 463.10 | ... | ... | ... | ... |
| 80 or older | 104,821 | 962.73 | 7,524 | 440.09 | ... | ... | ... | ... |
| By sex | | | | | | | | |
| Men | ... | ... | 52,248 | 835.34 | 3,188 | 548.53 | 2,676 | 818.60 |
| Women | 496,286 | 1,058.67 | ... | ... | 25,262 | 747.78 | 20,442 | 981.86 |
| Widow or mother | 425,160 | 1,051.63 | ... | ... | 20,997 | 741.74 | 18,260 | 982.29 |
| Surviving divorced wife or mother | 71,126 | 1,100.70 | ... | ... | 4,265 | 777.53 | 2,182 | 978.26 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

Effective 2006, age is based on date of entitlement and not date of award. Entitlement can be retroactive and thus precede the date of award.

... = not applicable.

a. Benefits awarded before the December cost-of-living increase are converted to the December rates before averages are computed.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D8—Number of widow(er)s, by type of benefit, 1950–2017

| Year | Total | Entitled because of age | | Entitled because of disability | |
|-------------------|---------|-------------------------|----------|--------------------------------|----------|
| | | Widows | Widowers | Widows | Widowers |
| 1950 | 66,735 | 66,672 | 63 | ... | ... |
| 1951 | 89,591 | 89,324 | 267 | ... | ... |
| 1952 | 92,302 | 91,992 | 310 | ... | ... |
| 1953 | 112,866 | 112,467 | 399 | ... | ... |
| 1954 | 128,026 | 127,626 | 400 | ... | ... |
| 1955 | 140,624 | 140,273 | 351 | ... | ... |
| 1956 | 253,524 | 253,191 | 333 | ... | ... |
| 1957 | 244,633 | 244,172 | 461 | ... | ... |
| 1958 ^a | 199,320 | 198,948 | 372 | ... | ... |
| 1959 ^b | 252,683 | 252,100 | 583 | ... | ... |
| 1960 | 239,267 | 238,813 | 454 | ... | ... |
| 1961 | 251,275 | 250,606 | 669 | ... | ... |
| 1962 | 267,051 | 266,465 | 586 | ... | ... |
| 1963 | 278,709 | 278,138 | 571 | ... | ... |
| 1964 | 283,263 | 282,689 | 574 | ... | ... |
| 1965 | 359,431 | 358,875 | 556 | ... | ... |
| 1966 | 403,595 | 403,035 | 560 | ... | ... |
| 1967 | 355,589 | 355,032 | 557 | ... | ... |
| 1968 | 375,391 | 352,280 | 604 | 22,438 | 69 |
| 1969 | 375,753 | 353,928 | 625 | 21,127 | 73 |
| 1970 | 363,216 | 347,031 | 576 | 15,546 | 63 |
| 1971 | 381,262 | 363,689 | 551 | 16,960 | 62 |
| 1972 | 402,809 | 382,452 | 544 | 19,739 | 74 |
| 1973 | 372,167 | 351,793 | 651 | 19,660 | 63 |
| 1974 | 363,693 | 343,317 | 550 | 19,793 | 33 |
| 1975 | 377,246 | 353,249 | 476 | 23,476 | 45 |
| 1976 | 385,373 | 362,229 | 489 | 22,603 | 52 |
| 1977 | 416,735 | 383,057 | 10,416 | 22,981 | 281 |
| 1978 | 403,679 | 375,750 | 9,022 | 18,553 | 354 |
| 1979 | 445,555 | 418,883 | 9,272 | 17,136 | 264 |
| 1980 | 452,156 | 424,690 | 11,412 | 15,789 | 265 |
| 1981 | 480,772 | 453,307 | 13,311 | 13,868 | 286 |
| 1982 | 492,451 | 465,070 | 14,941 | 12,222 | 218 |
| 1983 | 501,688 | 470,764 | 16,512 | 14,144 | 268 |
| 1984 | 499,677 | 464,979 | 17,533 | 16,847 | 318 |
| 1985 | 501,673 | 467,197 | 17,390 | 16,759 | 327 |
| 1986 | 491,052 | 454,903 | 17,731 | 18,033 | 385 |
| 1987 | 475,035 | 440,803 | 17,836 | 16,062 | 334 |
| 1988 | 457,574 | 424,107 | 18,139 | 14,979 | 349 |
| 1989 | 449,139 | 416,154 | 17,817 | 14,830 | 338 |
| 1990 | 451,862 | 417,925 | 18,513 | 15,058 | 366 |
| 1991 | 468,788 | 420,190 | 19,008 | 28,951 | 639 |
| 1992 | 472,078 | 419,413 | 19,430 | 32,477 | 758 |
| 1993 | 466,198 | 414,941 | 19,422 | 31,036 | 799 |
| 1994 | 459,340 | 410,323 | 19,114 | 29,075 | 828 |
| 1995 | 444,899 | 396,725 | 18,577 | 28,762 | 835 |
| 1996 | 438,081 | 390,962 | 18,508 | 27,783 | 828 |
| 1997 | 440,076 | 393,014 | 18,516 | 27,691 | 855 |
| 1998 | 443,669 | 395,231 | 19,039 | 28,494 | 905 |
| 1999 | 469,806 | 419,205 | 20,951 | 28,654 | 996 |

(Continued)

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D8—Number of widow(er)s, by type of benefit, 1950–2017—Continued

| Year | Total | Entitled because of age | | Entitled because of disability | |
|------|---------|-------------------------|----------|--------------------------------|----------|
| | | Widows | Widowers | Widows | Widowers |
| 2000 | 505,021 | 453,334 | 23,645 | 26,997 | 1,045 |
| 2001 | 495,848 | 443,267 | 24,309 | 27,179 | 1,093 |
| 2002 | 522,537 | 465,627 | 27,306 | 28,211 | 1,393 |
| 2003 | 508,306 | 451,583 | 28,209 | 27,130 | 1,384 |
| 2004 | 513,839 | 456,732 | 29,033 | 26,621 | 1,453 |
| 2005 | 516,949 | 457,549 | 29,579 | 28,127 | 1,694 |
| 2006 | 512,320 | 453,754 | 29,884 | 27,067 | 1,615 |
| 2007 | 569,862 | 509,524 | 31,528 | 27,066 | 1,744 |
| 2008 | 589,940 | 524,757 | 34,578 | 28,500 | 2,105 |
| 2009 | 547,495 | 478,914 | 37,063 | 29,174 | 2,344 |
| 2010 | 550,223 | 478,434 | 38,530 | 30,519 | 2,740 |
| 2011 | 544,542 | 472,209 | 39,150 | 30,306 | 2,877 |
| 2012 | 552,135 | 477,062 | 41,876 | 30,222 | 2,975 |
| 2013 | 546,435 | 471,744 | 43,092 | 28,688 | 2,911 |
| 2014 | 547,090 | 472,689 | 44,728 | 26,655 | 3,018 |
| 2015 | 573,460 | 494,264 | 48,799 | 27,273 | 3,124 |
| 2016 | 562,653 | 484,454 | 49,685 | 25,474 | 3,040 |
| 2017 | 576,984 | 496,286 | 52,248 | 25,262 | 3,188 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Data for 2006–2011 omit individuals whose benefits were reinstated under the Expedited Reinstatement provisions. For that reason, as well as for differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

... = not applicable.

a. January–November.

b. Includes December 1958.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D9—Number and average amount of lump-sum death payment awards, 1940–2017

| Year | Number of— | | Average lump sum per worker (dollars) |
|-------------------|------------------|-------------------|---------------------------------------|
| | Deceased workers | Lump-sum payments | |
| 1940 | 61,080 | 75,095 | 145.79 |
| 1941 | 90,941 | 117,303 | 144.58 |
| 1942 | 103,322 | 134,991 | 144.77 |
| 1943 | 122,185 | 163,011 | 145.66 |
| 1944 | 151,869 | 205,117 | 145.68 |
| 1945 | 178,813 | 247,012 | 146.05 |
| 1946 | 179,588 | 250,706 | 151.74 |
| 1947 | 181,992 | 218,787 | 162.16 |
| 1948 | 200,090 | 213,096 | 161.50 |
| 1949 | 202,154 | 212,614 | 164.02 |
| 1950 | 200,411 | 209,960 | 147.81 |
| 1951 | 414,470 | 431,229 | 138.24 |
| 1952 | 437,896 | 456,531 | 178.20 |
| 1953 | 511,986 | 532,846 | 174.16 |
| 1954 | 516,158 | 536,341 | 207.86 |
| 1955 | 566,830 | 589,612 | 202.72 |
| 1956 | 546,984 | 572,291 | 200.80 |
| 1957 | 689,282 | 718,672 | 201.63 |
| 1958 ^a | 656,825 | 683,964 | 202.52 |
| 1959 ^b | 822,413 | 855,032 | 212.67 |
| 1960 | 778,660 | 809,194 | 211.55 |
| 1961 | 813,464 | 843,308 | 210.46 |
| 1962 | 865,217 | 892,261 | 212.02 |
| 1963 | 968,651 | 1,015,536 | 212.61 |
| 1964 | 1,011,414 | 1,073,044 | 213.94 |
| 1965 | 989,848 | 1,046,874 | 226.01 |
| 1966 | 1,060,335 | 1,138,317 | 224.00 |
| 1967 | 1,133,787 | 1,217,980 | 222.51 |
| 1968 | 1,158,666 | 1,216,910 | 236.30 |
| 1969 | 1,253,467 | 1,295,897 | 232.60 |
| 1970 | 1,220,248 | 1,257,687 | 243.90 |
| 1971 | 1,251,831 | 1,283,924 | 244.20 |
| 1972 | 1,290,133 | 1,320,637 | 247.90 |
| 1973 | 1,299,223 | 1,325,833 | 253.10 |
| 1974 | 1,285,221 | 1,307,890 | 254.64 |
| 1975 | 1,334,914 | 1,344,095 | 252.47 |
| 1976 | 1,321,516 | 1,328,008 | 251.60 |
| 1977 | 1,227,390 | 1,240,304 | 254.17 |
| 1978 | 1,437,275 | 1,451,140 | 254.65 |
| 1979 | 1,500,944 | 1,515,614 | 254.68 |
| 1980 | 1,552,617 | 1,566,330 | 254.70 |
| 1981 | 1,305,261 | 1,321,565 | 254.72 |
| 1982 | 797,096 | 808,041 | 255.00 |
| 1983 | 805,524 | 807,537 | 255.00 |
| 1984 | 825,494 | 831,761 | 255.00 |
| 1985 | 823,053 | 825,395 | 255.00 |
| 1986 | 809,487 | 811,946 | 255.00 |
| 1987 | 810,066 | 812,814 | 255.00 |
| 1988 | 839,802 | 842,037 | 255.00 |
| 1989 | 829,682 | 831,825 | 255.00 |
| 1990 | 830,799 | 832,900 | 255.00 |
| 1991 | 847,838 | 850,100 | 255.00 |
| 1992 | 855,073 | 857,614 | 255.00 |
| 1993 | 860,861 | 863,492 | 255.00 |
| 1994 | 852,289 | 855,278 | 255.00 |
| 1995 | 835,360 | 838,015 | 255.00 |
| 1996 | 832,304 | 835,277 | 255.00 |
| 1997 | 825,176 | 828,072 | 255.00 |
| 1998 | 833,770 | 836,468 | 255.00 |
| 1999 | 873,890 | 876,878 | 255.00 |

(Continued)

6.D OASDI Benefits Awarded: Dependents and Survivors

Table 6.D9—Number and average amount of lump-sum death payment awards, 1940–2017—Continued

| Year | Number of— | | Average lump sum per worker (dollars) |
|------|------------------|-------------------|---------------------------------------|
| | Deceased workers | Lump-sum payments | |
| 2000 | 845,135 | 850,411 | 255.00 |
| 2001 | 843,983 | 849,102 | 255.00 |
| 2002 | 837,338 | 842,060 | 255.00 |
| 2003 | 817,591 | 821,613 | 255.00 |
| 2004 | 821,491 | 826,408 | 255.00 |
| 2005 | 827,492 | 830,912 | 255.00 |
| 2006 | 817,859 | 821,581 | 255.00 |
| 2007 | 801,546 | 806,447 | 255.00 |
| 2008 | 814,112 | 816,878 | 255.00 |
| 2009 | 775,580 | 807,601 | 255.00 |
| 2010 | 782,649 | 816,767 | 255.00 |
| 2011 | 787,135 | 821,457 | 255.00 |
| 2012 | 769,988 | 805,911 | 255.00 |
| 2013 | 772,097 | 806,933 | 255.00 |
| 2014 | 755,297 | 797,686 | 255.00 |
| 2015 | 800,904 | 840,149 | 255.00 |
| 2016 | 782,300 | 821,575 | 255.00 |
| 2017 | 807,099 | 845,927 | 255.00 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

a. January–November.

b. Includes December 1958.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.E OASDI: Benefits Withheld

Table 6.E1—Number and percentage distribution of retired workers with benefits withheld, with and without reduction for early retirement, by sex and monthly benefit, December 2017

| Sex and monthly benefit (dollars) | Total | | With reduction for early retirement | | Without reduction for early retirement | |
|-----------------------------------|---------|---------|-------------------------------------|---------|--|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| All retired workers | 362,008 | 100.0 | 208,305 | 100.0 | 153,703 | 100.0 |
| Less than 100.00 | 28,615 | 7.9 | 21,861 | 10.5 | 6,754 | 4.4 |
| 100.00–199.90 | 47,532 | 13.1 | 32,816 | 15.8 | 14,716 | 9.6 |
| 200.00–299.90 | 22,850 | 6.3 | 15,358 | 7.4 | 7,492 | 4.9 |
| 300.00–399.90 | 16,222 | 4.5 | 11,053 | 5.3 | 5,169 | 3.4 |
| 400.00–499.90 | 10,744 | 3.0 | 7,013 | 3.4 | 3,731 | 2.4 |
| 500.00–599.90 | 9,927 | 2.7 | 7,154 | 3.4 | 2,773 | 1.8 |
| 600.00–699.90 | 14,007 | 3.9 | 10,318 | 5.0 | 3,689 | 2.4 |
| 700.00–799.90 | 14,895 | 4.1 | 10,568 | 5.1 | 4,327 | 2.8 |
| 800.00–899.90 | 14,719 | 4.1 | 10,428 | 5.0 | 4,291 | 2.8 |
| 900.00–999.90 | 14,100 | 3.9 | 10,027 | 4.8 | 4,073 | 2.6 |
| 1,000.00–1,099.90 | 13,067 | 3.6 | 9,415 | 4.5 | 3,652 | 2.4 |
| 1,100.00–1,199.90 | 11,813 | 3.3 | 8,536 | 4.1 | 3,277 | 2.1 |
| 1,200.00–1,299.90 | 10,724 | 3.0 | 7,663 | 3.7 | 3,061 | 2.0 |
| 1,300.00–1,399.90 | 9,567 | 2.6 | 6,851 | 3.3 | 2,716 | 1.8 |
| 1,400.00–1,499.90 | 8,231 | 2.3 | 5,852 | 2.8 | 2,379 | 1.5 |
| 1,500.00–1,599.90 | 7,347 | 2.0 | 5,154 | 2.5 | 2,193 | 1.4 |
| 1,600.00–1,699.90 | 7,589 | 2.1 | 5,504 | 2.6 | 2,085 | 1.4 |
| 1,700.00–1,799.90 | 7,489 | 2.1 | 5,351 | 2.6 | 2,138 | 1.4 |
| 1,800.00–1,899.90 | 6,571 | 1.8 | 4,552 | 2.2 | 2,019 | 1.3 |
| 1,900.00–1,999.90 | 5,619 | 1.6 | 3,759 | 1.8 | 1,860 | 1.2 |
| 2,000.00–2,099.90 | 5,245 | 1.4 | 3,243 | 1.6 | 2,002 | 1.3 |
| 2,100.00–2,199.90 | 4,605 | 1.3 | 2,270 | 1.1 | 2,335 | 1.5 |
| 2,200.00–2,299.90 | 4,221 | 1.2 | 1,395 | 0.7 | 2,826 | 1.8 |
| 2,300.00–2,399.90 | 4,076 | 1.1 | 876 | 0.4 | 3,200 | 2.1 |
| 2,400.00–2,499.90 | 4,412 | 1.2 | 548 | 0.3 | 3,864 | 2.5 |
| 2,500.00–2,599.90 | 5,093 | 1.4 | 422 | 0.2 | 4,671 | 3.0 |
| 2,600.00–2,699.90 | 6,246 | 1.7 | 187 | 0.1 | 6,059 | 3.9 |
| 2,700.00–2,799.90 | 6,402 | 1.8 | 51 | (L) | 6,351 | 4.1 |
| 2,800.00–2,899.90 | 7,646 | 2.1 | 22 | (L) | 7,624 | 5.0 |
| 2,900.00–2,999.90 | 6,995 | 1.9 | 22 | (L) | 6,973 | 4.5 |
| 3,000.00 or more | 25,439 | 7.0 | 36 | (L) | 25,403 | 16.5 |

(Continued)

Table 6.E1—Number and percentage distribution of retired workers with benefits withheld, with and without reduction for early retirement, by sex and monthly benefit, December 2017—Continued

| Sex and monthly benefit (dollars) | Total | | With reduction for early retirement | | Without reduction for early retirement | |
|-----------------------------------|---------|---------|-------------------------------------|---------|--|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Men | 220,224 | 100.0 | 110,853 | 100.0 | 109,371 | 100.0 |
| Less than 100.00 | 9,427 | 4.3 | 7,319 | 6.6 | 2,108 | 1.9 |
| 100.00–199.90 | 19,136 | 8.7 | 13,605 | 12.3 | 5,531 | 5.1 |
| 200.00–299.90 | 10,987 | 5.0 | 7,517 | 6.8 | 3,470 | 3.2 |
| 300.00–399.90 | 8,297 | 3.8 | 5,696 | 5.1 | 2,601 | 2.4 |
| 400.00–499.90 | 6,042 | 2.7 | 3,944 | 3.6 | 2,098 | 1.9 |
| 500.00–599.90 | 5,969 | 2.7 | 4,231 | 3.8 | 1,738 | 1.6 |
| 600.00–699.90 | 8,474 | 3.8 | 6,102 | 5.5 | 2,372 | 2.2 |
| 700.00–799.90 | 8,792 | 4.0 | 5,873 | 5.3 | 2,919 | 2.7 |
| 800.00–899.90 | 8,123 | 3.7 | 5,289 | 4.8 | 2,834 | 2.6 |
| 900.00–999.90 | 7,824 | 3.6 | 5,060 | 4.6 | 2,764 | 2.5 |
| 1,000.00–1,099.90 | 7,348 | 3.3 | 4,882 | 4.4 | 2,466 | 2.3 |
| 1,100.00–1,199.90 | 6,814 | 3.1 | 4,606 | 4.2 | 2,208 | 2.0 |
| 1,200.00–1,299.90 | 6,441 | 2.9 | 4,388 | 4.0 | 2,053 | 1.9 |
| 1,300.00–1,399.90 | 5,884 | 2.7 | 4,100 | 3.7 | 1,784 | 1.6 |
| 1,400.00–1,499.90 | 5,247 | 2.4 | 3,662 | 3.3 | 1,585 | 1.4 |
| 1,500.00–1,599.90 | 4,841 | 2.2 | 3,381 | 3.0 | 1,460 | 1.3 |
| 1,600.00–1,699.90 | 5,168 | 2.3 | 3,772 | 3.4 | 1,396 | 1.3 |
| 1,700.00–1,799.90 | 5,242 | 2.4 | 3,762 | 3.4 | 1,480 | 1.4 |
| 1,800.00–1,899.90 | 4,764 | 2.2 | 3,342 | 3.0 | 1,422 | 1.3 |
| 1,900.00–1,999.90 | 4,201 | 1.9 | 2,888 | 2.6 | 1,313 | 1.2 |
| 2,000.00–2,099.90 | 4,055 | 1.8 | 2,634 | 2.4 | 1,421 | 1.3 |
| 2,100.00–2,199.90 | 3,594 | 1.6 | 1,859 | 1.7 | 1,735 | 1.6 |
| 2,200.00–2,299.90 | 3,237 | 1.5 | 1,122 | 1.0 | 2,115 | 1.9 |
| 2,300.00–2,399.90 | 3,243 | 1.5 | 721 | 0.7 | 2,522 | 2.3 |
| 2,400.00–2,499.90 | 3,649 | 1.7 | 468 | 0.4 | 3,181 | 2.9 |
| 2,500.00–2,599.90 | 4,327 | 2.0 | 358 | 0.3 | 3,969 | 3.6 |
| 2,600.00–2,699.90 | 5,502 | 2.5 | 170 | 0.2 | 5,332 | 4.9 |
| 2,700.00–2,799.90 | 5,756 | 2.6 | 45 | (L) | 5,711 | 5.2 |
| 2,800.00–2,899.90 | 7,105 | 3.2 | 16 | (L) | 7,089 | 6.5 |
| 2,900.00–2,999.90 | 6,510 | 3.0 | 16 | (L) | 6,494 | 5.9 |
| 3,000.00 or more | 24,225 | 11.0 | 25 | (L) | 24,200 | 22.1 |

(Continued)

6.E OASDI: Benefits Withheld

Table 6.E1—Number and percentage distribution of retired workers with benefits withheld, with and without reduction for early retirement, by sex and monthly benefit, December 2017—Continued

| Sex and monthly benefit (dollars) | Total | | With reduction for early retirement | | Without reduction for early retirement | |
|-----------------------------------|---------|---------|-------------------------------------|---------|--|---------|
| | Number | Percent | Number | Percent | Number | Percent |
| Women | 141,784 | 100.0 | 97,452 | 100.0 | 44,332 | 100.0 |
| Less than 100.00 | 19,188 | 13.5 | 14,542 | 14.9 | 4,646 | 10.5 |
| 100.00–199.90 | 28,396 | 20.0 | 19,211 | 19.7 | 9,185 | 20.7 |
| 200.00–299.90 | 11,863 | 8.4 | 7,841 | 8.0 | 4,022 | 9.1 |
| 300.00–399.90 | 7,925 | 5.6 | 5,357 | 5.5 | 2,568 | 5.8 |
| 400.00–499.90 | 4,702 | 3.3 | 3,069 | 3.1 | 1,633 | 3.7 |
| 500.00–599.90 | 3,958 | 2.8 | 2,923 | 3.0 | 1,035 | 2.3 |
| 600.00–699.90 | 5,533 | 3.9 | 4,216 | 4.3 | 1,317 | 3.0 |
| 700.00–799.90 | 6,103 | 4.3 | 4,695 | 4.8 | 1,408 | 3.2 |
| 800.00–899.90 | 6,596 | 4.7 | 5,139 | 5.3 | 1,457 | 3.3 |
| 900.00–999.90 | 6,276 | 4.4 | 4,967 | 5.1 | 1,309 | 3.0 |
| 1,000.00–1,099.90 | 5,719 | 4.0 | 4,533 | 4.7 | 1,186 | 2.7 |
| 1,100.00–1,199.90 | 4,999 | 3.5 | 3,930 | 4.0 | 1,069 | 2.4 |
| 1,200.00–1,299.90 | 4,283 | 3.0 | 3,275 | 3.4 | 1,008 | 2.3 |
| 1,300.00–1,399.90 | 3,683 | 2.6 | 2,751 | 2.8 | 932 | 2.1 |
| 1,400.00–1,499.90 | 2,984 | 2.1 | 2,190 | 2.2 | 794 | 1.8 |
| 1,500.00–1,599.90 | 2,506 | 1.8 | 1,773 | 1.8 | 733 | 1.7 |
| 1,600.00–1,699.90 | 2,421 | 1.7 | 1,732 | 1.8 | 689 | 1.6 |
| 1,700.00–1,799.90 | 2,247 | 1.6 | 1,589 | 1.6 | 658 | 1.5 |
| 1,800.00–1,899.90 | 1,807 | 1.3 | 1,210 | 1.2 | 597 | 1.3 |
| 1,900.00–1,999.90 | 1,418 | 1.0 | 871 | 0.9 | 547 | 1.2 |
| 2,000.00–2,099.90 | 1,190 | 0.8 | 609 | 0.6 | 581 | 1.3 |
| 2,100.00–2,199.90 | 1,011 | 0.7 | 411 | 0.4 | 600 | 1.4 |
| 2,200.00–2,299.90 | 984 | 0.7 | 273 | 0.3 | 711 | 1.6 |
| 2,300.00–2,399.90 | 833 | 0.6 | 155 | 0.2 | 678 | 1.5 |
| 2,400.00–2,499.90 | 763 | 0.5 | 80 | 0.1 | 683 | 1.5 |
| 2,500.00–2,599.90 | 766 | 0.5 | 64 | 0.1 | 702 | 1.6 |
| 2,600.00–2,699.90 | 744 | 0.5 | 17 | (L) | 727 | 1.6 |
| 2,700.00–2,799.90 | 646 | 0.5 | 6 | (L) | 640 | 1.4 |
| 2,800.00–2,899.90 | 541 | 0.4 | 6 | (L) | 535 | 1.2 |
| 2,900.00–2,999.90 | 485 | 0.3 | 6 | (L) | 479 | 1.1 |
| 3,000.00 or more | 1,214 | 0.9 | 11 | (L) | 1,203 | 2.7 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = less than 0.05 percent.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 6.E4—Number of beneficiaries with benefits withheld, by reason for withholding payment and type of benefit, December 2017

| Reason payment withheld | Total, all beneficiaries | Retired workers | | | Disabled workers | Wives and husbands | | | | Children | Widowed mothers and fathers | Widow(er)s | Parents |
|---|--------------------------|-----------------|---------|---------|------------------|--------------------|-------------------------------|----------------------------|----------|----------|-----------------------------|------------|---------|
| | | Subtotal | Men | Women | | Subtotal | Wives | | Husbands | | | | |
| | | | | | | | Without children ^a | With children ^b | | | | | |
| Total | 2,604,160 | 362,008 | 220,224 | 141,784 | 163,123 | 440,286 | 319,833 | 31,236 | 89,217 | 752,223 | 39,326 | 846,662 | 532 |
| Earnings of— | | | | | | | | | | | | | |
| Retired workers | 42,709 | 40,568 | 22,184 | 18,384 | ... | 1,224 | 984 | 68 | 172 | 917 | ... | ... | ... |
| Disabled beneficiaries (substantial gainful activity) | 72,903 | ... | ... | ... | 51,559 | 669 | 90 | 543 | 36 | 20,517 | ... | 158 | ... |
| Other beneficiaries | 44,800 | ... | ... | ... | ... | (X) | 453 | 13,185 | (X) | 64 | 18,631 | 11,126 | (X) |
| Entitled child not in care of beneficiary | 23,685 | ... | ... | ... | ... | 11,033 | ... | 10,380 | 653 | ... | 12,652 | ... | ... |
| Payee not determined | 11,186 | 1,147 | 562 | 585 | 1,711 | (X) | 37 | 4 | (X) | 7,868 | (X) | 412 | 0 |
| Recoupment of overpayment for reasons other than earnings | 49,630 | 23,017 | 11,813 | 11,204 | 7,975 | (X) | 1,465 | 825 | (X) | 10,438 | 1,592 | 4,144 | (X) |
| Address unknown | 124,025 | 44,364 | 26,367 | 17,997 | 21,938 | 3,733 | 2,692 | 398 | 643 | 39,862 | 385 | 13,691 | 52 |
| Determination of continuing disability pending | 17,360 | ... | ... | ... | 11,782 | 152 | 11 | 131 | 10 | 5,360 | ... | 66 | ... |
| Imprisoned or confined | 71,214 | 16,653 | 15,932 | 721 | 41,428 | 500 | 81 | 194 | 225 | 11,493 | 191 | 949 | ... |
| Workers' compensation offset | 2,987 | ... | ... | ... | 1,430 | 143 | 64 | 71 | 8 | 1,414 | ... | ... | ... |
| Government pension offset | 497,783 | ... | ... | ... | ... | 306,729 | 230,912 | 39 | 75,778 | ... | 60 | 190,994 | ... |
| Technical entitlement | 1,265,318 | ... | ... | ... | ... | 58,081 | 50,310 | 3,297 | 4,474 | 618,556 | 1,479 | 587,151 | 51 |
| Other reasons | 380,560 | 236,259 | 143,366 | 92,893 | 25,300 | 40,535 | 32,734 | 2,101 | 5,700 | 35,734 | (X) | 37,971 | (X) |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: ... = not applicable; (X) = suppressed to avoid disclosing information about particular individuals.

a. Aged 62 or older.

b. Under age 65 with entitled children in their care.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.E OASDI: Benefits Withheld

Table 6.E5—Number of wives, husbands, and children with benefits withheld, by reason for withholding payment and type of benefit, December 2017

| Reason payment withheld | Wives and husbands of— | | Children under age 18 of— | | | Disabled adult children of— | | | Students aged 18–19 of— | | |
|---|------------------------|------------------|---------------------------|------------------|------------------|-----------------------------|------------------|------------------|-------------------------|------------------|------------------|
| | Retired workers | Disabled workers | Retired workers | Deceased workers | Disabled workers | Retired workers | Deceased workers | Disabled workers | Retired workers | Deceased workers | Disabled workers |
| Total | 403,464 | 36,822 | 35,159 | 47,853 | 306,485 | 143,994 | 141,713 | 65,698 | 2,032 | 2,636 | 6,653 |
| Earnings of— | | | | | | | | | | | |
| Retired workers | 1,224 | ... | 662 | ... | ... | 219 | ... | ... | 36 | ... | ... |
| Disabled beneficiaries (substantial gainful activity) | ... | 669 | ... | ... | 16,127 | 887 | 1,432 | 1,959 | ... | ... | 112 |
| Other beneficiaries | 3,639 | 11,339 | 22 | 13 | 22 | ... | ... | ... | (X) | (X) | 3 |
| Entitled child not in care of beneficiary | 1,990 | 9,043 | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Payee not determined | (X) | (X) | 357 | 2,947 | 2,868 | 299 | 1,214 | 135 | 5 | 24 | 19 |
| Recoupment of overpayment for reasons other than earnings | (X) | (X) | 715 | 2,342 | 5,996 | 378 | 612 | 183 | 21 | 82 | 109 |
| Address unknown | 3,320 | 413 | 2,237 | 7,979 | 20,509 | 1,548 | 5,546 | 1,406 | 94 | 281 | 262 |
| Determination of continuing disability pending | ... | 152 | ... | ... | 3,705 | 298 | 809 | 507 | ... | ... | 41 |
| Imprisoned or confined | 252 | 248 | 41 | 142 | 138 | 1,843 | 7,407 | 1,892 | (X) | (X) | 14 |
| Workers' compensation offset | ... | 143 | ... | ... | 1,334 | ... | ... | 49 | ... | ... | 31 |
| Government pension offset | 302,551 | 4,178 | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Technical entitlement | 49,758 | 8,323 | 27,147 | 26,381 | 243,418 | 136,434 | 119,918 | 55,890 | 1,756 | 1,962 | 5,650 |
| Other reasons | 39,047 | 1,488 | 3,978 | 8,049 | 12,368 | 2,088 | 4,775 | 3,677 | (X) | (X) | 412 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: ... = not applicable; (X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 6.F1—Number of benefits terminated, by type, 1940–2017

| Year | Total, all benefits ^a | Retired workers | Disabled workers | Wives and husbands | Children | | | | Widowed mothers and fathers | Widow(er)s | Parents |
|-----------|----------------------------------|-----------------|------------------|--------------------|------------|--------------|-------------------------|------------|-----------------------------|------------|---------|
| | | | | | Total | Under age 18 | Disabled adult children | Students | | | |
| Total | 190,556,385 | 70,479,647 | 23,925,090 | 20,955,356 | 50,886,278 | 32,229,774 | 1,356,252 | 17,300,252 | 5,045,081 | 17,922,416 | 109,733 |
| 1940–1944 | 246,534 | 84,737 | ... | 40,811 | 73,394 | 73,394 | ... | ... | 40,868 | 5,680 | 1,044 |
| 1945–1949 | 896,041 | 304,902 | ... | 154,261 | 250,835 | 250,835 | ... | ... | 145,998 | 36,144 | 3,901 |
| 1950 | 266,615 | 98,280 | ... | 51,200 | 69,062 | 69,062 | ... | ... | 33,313 | 13,642 | 1,118 |
| 1951 | 354,282 | 141,665 | ... | 73,706 | 82,516 | 82,516 | ... | ... | 37,016 | 17,999 | 1,380 |
| 1952 | 383,780 | 160,284 | ... | 85,349 | 75,352 | 75,352 | ... | ... | 40,085 | 20,978 | 1,732 |
| 1953 | 455,652 | 193,688 | ... | 99,409 | 89,292 | 89,292 | ... | ... | 44,331 | 27,006 | 1,926 |
| 1954 | 501,694 | 212,894 | ... | 111,788 | 99,375 | 99,375 | ... | ... | 45,870 | 29,871 | 1,896 |
| 1955 | 579,229 | 247,998 | ... | 125,880 | 117,443 | 117,443 | ... | ... | 49,330 | 36,488 | 2,090 |
| 1956 | 624,981 | 269,006 | ... | 134,700 | 128,391 | 128,391 | ... | ... | 51,874 | 38,849 | 2,161 |
| 1957 | 789,331 | 334,710 | 16,131 | 178,464 | 146,828 | 146,540 | 288 | ... | 54,715 | 56,022 | 2,461 |
| 1958 | 817,512 | 322,279 | 52,949 | 173,608 | 156,944 | 156,348 | 596 | ... | 52,088 | 57,422 | 2,222 |
| 1959 | 1,163,018 | 458,175 | 81,982 | 255,169 | 211,711 | 209,948 | 1,763 | ... | 67,346 | 85,401 | 3,234 |
| 1960 | 1,170,612 | 440,555 | 89,090 | 249,792 | 235,965 | 233,512 | 2,453 | ... | 67,555 | 84,396 | 3,259 |
| 1961 | 1,327,950 | 471,552 | 115,546 | 276,437 | 290,895 | 287,599 | 3,296 | ... | 77,778 | 92,322 | 3,420 |
| 1962 | 1,410,718 | 507,807 | 128,299 | 282,569 | 311,045 | 307,200 | 3,845 | ... | 78,261 | 99,332 | 3,405 |
| 1963 | 1,672,045 | 591,951 | 137,850 | 330,576 | 397,764 | 392,606 | 5,158 | ... | 92,246 | 117,743 | 3,915 |
| 1964 | 1,739,693 | 616,124 | 138,576 | 333,969 | 424,680 | 418,834 | 5,846 | ... | 96,116 | 126,328 | 3,900 |
| 1965 | 1,868,804 | 646,734 | 156,648 | 345,229 | 481,215 | 448,344 | 6,628 | 26,243 | 98,058 | 137,031 | 3,889 |
| 1966 | 2,178,105 | 696,038 | 168,630 | 351,877 | 704,131 | 457,688 | 7,329 | 239,114 | 92,054 | 158,302 | 3,749 |
| 1967 | 2,545,076 | 748,184 | 208,899 | 373,803 | 820,610 | 503,110 | 9,178 | 308,322 | 102,004 | 172,411 | 3,789 |
| 1968 | 2,654,191 | 789,586 | 222,197 | 386,245 | 837,390 | 514,363 | 10,620 | 312,407 | 100,344 | 188,844 | 4,004 |
| 1969 | 2,860,287 | 827,151 | 251,269 | 399,689 | 946,481 | 564,725 | 11,922 | 369,834 | 107,119 | 205,188 | 3,525 |
| 1970 | 2,841,523 | 817,129 | 260,444 | 388,574 | 956,566 | 582,918 | 11,795 | 361,853 | 102,578 | 208,843 | 3,313 |
| 1971 | 2,944,134 | 846,103 | 266,471 | 394,422 | 1,011,381 | 607,138 | 11,621 | 392,622 | 104,577 | 223,988 | 3,162 |
| 1972 | 2,949,327 | 839,018 | 261,739 | 384,297 | 1,037,251 | 605,569 | 13,924 | 417,758 | 108,995 | 232,375 | 2,950 |
| 1973 | 3,132,957 | 873,593 | 304,792 | 396,828 | 1,137,641 | 637,851 | 12,445 | 487,345 | 103,056 | 234,039 | 2,955 |
| 1974 | 3,296,247 | 921,897 | 320,958 | 416,891 | 1,205,329 | 699,400 | 15,288 | 490,641 | 116,061 | 243,139 | 2,886 |
| 1975 | 3,313,151 | 931,953 | 329,532 | 421,973 | 1,209,574 | 695,082 | 15,195 | 499,297 | 110,493 | 249,274 | 2,574 |
| 1976 | 3,405,273 | 941,162 | 351,504 | 424,417 | 1,262,306 | 711,425 | 16,104 | 534,777 | 114,823 | 256,020 | 2,412 |
| 1977 | 3,551,125 | 955,114 | 401,334 | 430,431 | 1,331,923 | 740,822 | 17,060 | 574,041 | 114,605 | 265,721 | 2,285 |
| 1978 | 3,589,849 | 977,703 | 413,571 | 428,498 | 1,342,365 | 736,536 | 17,496 | 588,333 | 112,491 | 271,102 | 2,106 |
| 1979 | 3,568,400 | 953,520 | 422,503 | 426,014 | 1,346,176 | 726,910 | 18,598 | 600,668 | 111,604 | 272,422 | 1,831 |
| 1980 | 3,538,615 | 1,009,542 | 408,051 | 420,313 | 1,259,831 | 636,825 | 14,561 | 608,445 | 118,300 | 289,326 | 1,705 |
| 1981 | 3,596,613 | 1,006,756 | 434,187 | 419,331 | 1,305,554 | 664,436 | 15,482 | 625,636 | 111,025 | 291,081 | 1,649 |
| 1982 | 3,869,989 | 1,032,327 | 483,847 | 437,104 | 1,485,066 | 677,326 | 16,435 | 791,305 | 109,210 | 298,435 | 1,521 |
| 1983 | 3,788,835 | 1,068,963 | 453,621 | 492,524 | 1,223,789 | 584,312 | 19,706 | 619,771 | 214,361 | 309,168 | 1,448 |
| 1984 | 3,230,134 | 1,102,737 | 371,913 | 373,796 | 954,150 | 498,199 | 19,277 | 436,674 | 88,342 | 319,858 | 1,283 |
| 1985 | 3,109,569 | 1,150,236 | 339,984 | 367,257 | 820,641 | 446,106 | 17,022 | 357,513 | 84,165 | 331,090 | 1,228 |
| 1986 | 2,996,494 | 1,152,844 | 341,276 | 362,966 | 703,293 | 474,999 | 17,013 | 211,281 | 90,071 | 329,855 | 1,110 |
| 1987 | 2,967,965 | 1,163,655 | 347,948 | 354,240 | 681,275 | 457,523 | 17,056 | 206,696 | 80,131 | 328,008 | 1,041 |
| 1988 | 3,087,126 | 1,227,357 | 356,143 | 354,250 | 723,385 | 484,001 | 19,478 | 219,906 | 73,473 | 341,432 | 922 |
| 1989 | 2,977,413 | 1,202,430 | 351,402 | 339,550 | 678,094 | 454,048 | 19,726 | 204,320 | 66,527 | 332,040 | 856 |
| 1990 | 2,958,646 | 1,222,810 | 348,194 | 337,006 | 646,343 | 415,616 | 20,014 | 210,713 | 64,260 | 334,293 | 769 |
| 1991 | 2,943,272 | 1,237,517 | 351,303 | 332,892 | 619,977 | 401,092 | 17,723 | 201,162 | 61,383 | 335,740 | 646 |
| 1992 | 2,969,109 | 1,252,171 | 361,796 | 329,102 | 616,771 | 397,723 | 17,857 | 201,191 | 65,852 | 339,827 | 617 |
| 1993 | 3,075,227 | 1,313,867 | 372,317 | 336,335 | 632,585 | 408,497 | 18,842 | 205,246 | 62,436 | 354,833 | 578 |
| 1994 | 3,124,009 | 1,329,241 | 384,590 | 331,416 | 647,848 | 421,730 | 20,034 | 206,084 | 72,662 | 356,097 | 529 |
| 1995 | 3,161,744 | 1,334,027 | 399,475 | 327,233 | 678,821 | 451,375 | 22,639 | 204,807 | 61,813 | 358,691 | 493 |
| 1996 | 3,187,291 | 1,352,339 | 396,980 | 321,703 | 690,618 | 459,254 | 23,776 | 207,588 | 61,618 | 362,751 | 444 |
| 1997 | 3,413,296 | 1,370,596 | 464,984 | 319,172 | 777,803 | 537,259 | 26,210 | 214,334 | 60,342 | 419,105 | 376 |
| 1998 | 3,307,618 | 1,405,342 | 409,489 | 313,423 | 741,412 | 495,678 | 26,755 | 218,979 | 54,551 | 382,619 | 346 |
| 1999 | 3,366,363 | 1,436,865 | 433,950 | 312,867 | 748,950 | 490,634 | 29,444 | 228,872 | 51,341 | 381,791 | 361 |

(Continued)

6.F OASDI: Benefits Terminated

Table 6.F1—Number of benefits terminated, by type, 1940–2017—Continued

| Year | Total, all benefits ^a | Retired workers | Disabled workers | Wives and husbands | Children | | | | Widowed mothers and fathers | Widow(er)s | Parents |
|------|----------------------------------|-----------------|------------------|--------------------|----------|--------------|-------------------------|----------|-----------------------------|------------|---------|
| | | | | | Total | Under age 18 | Disabled adult children | Students | | | |
| 2000 | 3,404,466 | 1,447,269 | 460,351 | 310,703 | 753,430 | 502,351 | 33,300 | 217,779 | 50,925 | 381,341 | 282 |
| 2001 | 3,440,679 | 1,460,763 | 459,073 | 304,413 | 775,873 | 515,300 | 32,988 | 227,585 | 49,838 | 390,315 | 289 |
| 2002 | 3,494,924 | 1,465,869 | 478,098 | 306,796 | 807,955 | 534,181 | 34,722 | 239,052 | 49,919 | 385,945 | 265 |
| 2003 | 3,411,500 | 1,447,461 | 447,485 | 292,156 | 796,560 | 526,475 | 33,030 | 237,055 | 47,418 | 380,155 | 226 |
| 2004 | 3,480,809 | 1,453,625 | 458,359 | 292,183 | 849,643 | 555,137 | 32,802 | 261,704 | 48,610 | 378,153 | 208 |
| 2005 | 3,522,025 | 1,479,956 | 485,715 | 285,609 | 845,835 | 566,052 | 35,018 | 244,765 | 46,275 | 378,403 | 209 |
| 2006 | 3,607,381 | 1,473,218 | 506,663 | 292,969 | 912,478 | 616,362 | 44,575 | 251,541 | 47,326 | 374,512 | 178 |
| 2007 | 3,483,878 | 1,475,216 | 510,645 | 251,573 | 841,266 | 553,094 | 32,031 | 256,141 | 41,264 | 363,725 | 189 |
| 2008 | 3,622,908 | 1,521,555 | 550,593 | 252,485 | 871,484 | 568,468 | 35,093 | 267,923 | 39,200 | 387,406 | 185 |
| 2009 | 3,621,331 | 1,489,329 | 617,587 | 240,867 | 864,091 | 543,314 | 36,421 | 284,356 | 36,842 | 372,476 | 139 |
| 2010 | 3,725,278 | 1,538,386 | 631,063 | 239,168 | 906,191 | 567,996 | 37,613 | 300,582 | 36,067 | 374,236 | 167 |
| 2011 | 3,790,030 | 1,580,682 | 648,481 | 238,607 | 916,410 | 573,271 | 39,888 | 303,251 | 35,000 | 370,690 | 160 |
| 2012 | 3,922,509 | 1,609,455 | 728,320 | 243,006 | 915,308 | 575,638 | 48,033 | 291,637 | 33,793 | 392,487 | 140 |
| 2013 | 3,990,917 | 1,629,995 | 769,171 | 242,932 | 899,184 | 561,745 | 50,081 | 287,358 | 32,692 | 416,752 | 191 |
| 2014 | 3,975,592 | 1,629,622 | 779,229 | 244,328 | 889,026 | 562,530 | 51,049 | 275,447 | 32,198 | 401,035 | 154 |
| 2015 | 4,041,644 | 1,703,826 | 802,501 | 256,155 | 876,851 | 561,225 | 50,596 | 265,030 | 31,067 | 371,130 | 114 |
| 2016 | 4,062,003 | 1,701,942 | 820,372 | 267,072 | 873,581 | 563,677 | 53,612 | 256,292 | 30,915 | 368,005 | 116 |
| 2017 | 4,191,047 | 1,778,364 | 859,020 | 284,978 | 863,075 | 556,197 | 57,902 | 248,976 | 30,217 | 375,288 | 105 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

... = not applicable.

a. Annual totals for 1966 through 2006 include special age-72 beneficiaries; for all years combined, these terminations number 1,232,784 and are included in the cumulative total.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 6.F2—Number, by reason for termination and type of benefit, 2017

| Reason for termination | All benefits | Retired workers | Disabled workers | Wives and husbands | Children | Widowed mothers and fathers | Widow(er)s and parents |
|---|--------------|-----------------|------------------|--------------------|----------|-----------------------------|------------------------|
| Total | 4,191,047 | 1,778,364 | 859,020 | 284,978 | 863,075 | 30,217 | 375,393 |
| Death of beneficiary | 2,351,959 | 1,696,831 | 252,115 | 69,397 | 30,004 | 750 | 302,862 |
| Death of worker | 150,311 | ... | ... | 112,999 | 37,312 | ... | ... |
| Attainment of— | | | | | | | |
| Age 16 by child | 35,419 | ... | ... | 13,611 | ... | 21,808 | ... |
| Age 18 by child | 461,658 | ... | ... | ... | 461,658 | ... | ... |
| Maximum age as a student | 49,295 | ... | ... | ... | 49,295 | ... | ... |
| FRA by disabled worker | 528,818 | ... | 494,651 | 13,783 | 20,384 | ... | ... |
| FRA by disabled widow(er) | 10,146 | ... | ... | ... | ... | ... | 10,146 |
| Marriage, remarriage, or divorce of beneficiary | 10,958 | ... | ... | 1,711 | 4,239 | 5,008 | 0 |
| Elected a lower retirement benefit | 847 | ... | 847 | ... | ... | ... | ... |
| Entitlement to an equal or larger Social Security benefit | 195,838 | 61,218 | 1,099 | 68,764 | 2,688 | 1,914 | 60,155 |
| Does not meet medical standards ^a | | | | | | | |
| Disabled worker or widow(er) | 157,833 | ... | 106,531 | 1,694 | 49,205 | ... | 403 |
| Disabled adult child | 8,364 | ... | ... | ... | 8,364 | ... | ... |
| Student no longer attending school | 197,108 | ... | ... | ... | 197,108 | ... | ... |
| Other | 32,493 | 20,315 | 3,777 | 3,019 | 2,818 | 737 | 1,827 |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

... = not applicable; FRA = full retirement age.

a. Excludes disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons continue to be eligible for Medicare for a 3-year period.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

6.F OASDI: Benefits Terminated

Table 6.F3—Number of wives, husbands, and children, by reason for termination and type of benefit, 2017

| Reason for termination | Wives and husbands of— | | Children under age 18 of— | | | Disabled adult children of— | | | Students aged 18–19 of— | | |
|---|------------------------|------------------|---------------------------|------------------|------------------|-----------------------------|------------------|------------------|-------------------------|------------------|------------------|
| | Retired workers | Disabled workers | Retired workers | Deceased workers | Disabled workers | Retired workers | Deceased workers | Disabled workers | Retired workers | Deceased workers | Disabled workers |
| Total | 253,587 | 31,391 | 68,234 | 177,732 | 310,231 | 9,213 | 27,660 | 21,029 | 39,741 | 107,435 | 101,800 |
| Death of beneficiary | 67,478 | 1,919 | 134 | 546 | 623 | 5,758 | 21,731 | 1,089 | 22 | 61 | 40 |
| Death of worker | 109,329 | 3,670 | 28 | ... | 31,823 | ... | ... | 4,428 | ... | ... | 1,033 |
| Attainment of— | | | | | | | | | | | |
| Age 16 by child | 5,745 | 7,866 | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Age 18 by child | ... | ... | 66,126 | 176,695 | 218,837 | ... | ... | ... | ... | ... | ... |
| Maximum age as a student | ... | ... | ... | ... | ... | ... | ... | ... | 7,381 | 22,612 | 19,302 |
| FRA by disabled worker | ... | 13,783 | ... | ... | 10,266 | ... | ... | 9,626 | ... | ... | 492 |
| Marriage, remarriage, or divorce of beneficiary | 842 | 869 | 136 | 117 | 640 | 770 | 1,391 | 1,033 | 19 | 54 | 79 |
| Entitlement to an equal or larger Social Security benefit | 67,414 | 1,350 | 1,551 | 78 | 97 | 660 | 142 | 63 | 90 | (X) | (X) |
| Does not meet medical standards ^a | | | | | | | | | | | |
| Disabled worker | ... | 1,694 | ... | ... | 46,491 | ... | ... | 2,080 | ... | ... | 634 |
| Disabled adult child | ... | ... | ... | ... | ... | 1,790 | 4,094 | 2,480 | ... | ... | ... |
| Student no longer attending school | ... | ... | ... | ... | ... | ... | ... | ... | 32,216 | 84,694 | 80,198 |
| Other | 2,779 | 240 | 259 | 296 | 1,454 | 235 | 302 | 230 | 13 | (X) | (X) |

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTES: Because of differences in data sources and calculation methods, statistics reported in this table may differ from those reported by the Office of the Chief Actuary.

... = not applicable; FRA = full retirement age; (X) = suppressed to avoid disclosing information about particular individuals.

a. Excludes disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons continue to be eligible for Medicare for a 3-year period.

CONTACT: (410) 965-0090 or statistics@ssa.gov.



Supplemental Security Income

| | |
|----------------------------------|-------------|
| Summary | 7.1 |
| State Data | 7.13 |
| Benefit Distributions | 7.18 |
| Other Income Sources | 7.20 |
| Recipient Characteristics | 7.22 |

Table 7.A1—Number of recipients of federally administered payments, total payments, and average monthly payment, by source of payment, eligibility category, and age, December 2017

| Source of payment | All recipients | Category | | | Age | | |
|---|----------------|-----------|--------|-----------|-----------|-----------|--------------------------|
| | | Aged | Blind | Disabled | Under 18 | 18–64 | 65 or older ^a |
| Number of recipients | | | | | | | |
| Total | 8,227,676 | 1,176,476 | 68,947 | 6,982,253 | 1,182,593 | 4,805,112 | 2,239,971 |
| Federal payment only | 6,729,415 | 762,138 | 48,942 | 5,918,335 | 1,051,834 | 4,104,280 | 1,573,301 |
| Federal payment and state supplementation | 1,337,608 | 359,901 | 17,260 | 960,447 | 129,857 | 628,676 | 579,075 |
| State supplementation only | 160,653 | 54,437 | 2,745 | 103,471 | 902 | 72,156 | 87,595 |
| Total with— | | | | | | | |
| Federal payment | 8,067,023 | 1,122,039 | 66,202 | 6,878,782 | 1,181,691 | 4,732,956 | 2,152,376 |
| State supplementation | 1,498,261 | 414,338 | 20,005 | 1,063,918 | 130,759 | 700,832 | 666,670 |
| Total payments ^b (thousands of dollars) | | | | | | | |
| Total | 4,754,456 | 506,540 | 39,787 | 4,208,129 | 810,752 | 2,959,560 | 984,144 |
| Federal payments | 4,525,941 | 443,239 | 35,802 | 4,046,900 | 801,882 | 2,843,259 | 880,800 |
| State supplementation | 228,515 | 63,301 | 3,985 | 161,230 | 8,870 | 116,301 | 103,344 |
| Average monthly payment ^c (dollars) | | | | | | | |
| Total | 541.63 | 428.64 | 560.24 | 560.51 | 647.48 | 564.34 | 437.37 |
| Federal payments | 525.31 | 393.37 | 524.92 | 546.88 | 641.05 | 550.21 | 407.50 |
| State supplementation | 145.88 | 151.24 | 193.62 | 142.88 | 63.08 | 154.05 | 153.44 |

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Includes blind persons and disabled persons aged 65 or older.

b. Includes retroactive payments.

c. Excludes retroactive payments.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

7.A SSI: Summary

Table 7.A2—Number of individuals and couples receiving federally administered payments, total payments, and average monthly payment, by source of payment and eligibility category, December 2017

| Source of payment | Aged | | Blind | | Disabled | | Blind and disabled under age 18 |
|--|------------|---------|------------|--------|------------|---------|---------------------------------|
| | Individual | Couple | Individual | Couple | Individual | Couple | |
| <i>Number of recipients</i> | | | | | | | |
| Total | 903,801 | 132,676 | 59,909 | 1,915 | 5,553,645 | 129,274 | 1,182,591 |
| Federal payment only | 613,638 | 72,701 | 42,332 | 980 | 4,692,366 | 90,915 | 1,051,842 |
| Federal payment and state supplementation | 256,291 | 50,269 | 15,072 | 785 | 767,583 | 33,588 | 129,845 |
| State supplementation only | 33,872 | 9,706 | 2,505 | 150 | 93,696 | 4,771 | 904 |
| Total with— | | | | | | | |
| Federal payment | 869,929 | 122,970 | 57,404 | 1,765 | 5,459,949 | 124,503 | 1,181,687 |
| State supplementation | 290,163 | 59,975 | 17,577 | 935 | 861,279 | 38,359 | 130,749 |
| <i>Total payments^a (thousands of dollars)</i> | | | | | | | |
| Total | 396,886 | 107,671 | 34,279 | 1,796 | 3,291,345 | 108,765 | 809,836 |
| Federal payments | 355,976 | 86,085 | 30,833 | 1,363 | 3,152,812 | 94,147 | 800,976 |
| State supplementation | 40,910 | 21,586 | 3,446 | 433 | 138,533 | 14,618 | 8,860 |
| <i>Average monthly payment^b (dollars)</i> | | | | | | | |
| Total | 439.01 | 809.09 | 557.82 | 938.93 | 551.41 | 821.85 | 649.36 |
| Federal payments | 408.87 | 697.05 | 522.78 | 772.48 | 536.66 | 737.39 | 642.76 |
| State supplementation | 139.85 | 358.33 | 191.89 | 462.25 | 151.77 | 374.57 | 63.15 |

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Includes retroactive payments.

b. Excludes retroactive payments.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 7.A3—Number of recipients of federally administered payments, by eligibility category, January 1974 and December 1975–2017, selected years

| Month and year | Total ^a | Federal SSI | Federally administered state supplementation | State supplementation only |
|-----------------------|--------------------|-------------|--|----------------------------|
| <i>All recipients</i> | | | | |
| January 1974 | 3,215,632 | 2,955,959 | 1,480,309 | 259,673 |
| December | | | | |
| 1975 | 4,314,275 | 3,893,419 | 1,684,018 | 420,856 |
| 1980 | 4,142,017 | 3,682,411 | 1,684,765 | 459,606 |
| 1985 | 4,138,021 | 3,799,092 | 1,660,847 | 338,929 |
| 1990 | 4,817,127 | 4,412,131 | 2,058,273 | 404,996 |
| 1995 | 6,514,134 | 6,194,493 | 2,517,805 | 319,641 |
| 2000 | 6,601,686 | 6,319,907 | 2,480,637 | 281,779 |
| 2001 | 6,688,489 | 6,410,138 | 2,520,005 | 278,351 |
| 2002 | 6,787,857 | 6,505,227 | 2,461,652 | 282,630 |
| 2003 | 6,902,364 | 6,614,465 | 2,467,116 | 287,899 |
| 2004 | 6,987,845 | 6,694,577 | 2,497,589 | 293,268 |
| 2005 | 7,113,879 | 6,818,944 | 2,242,112 | 294,935 |
| 2006 | 7,235,583 | 6,938,690 | 2,268,579 | 296,893 |
| 2007 | 7,359,525 | 7,061,234 | 2,302,130 | 298,291 |
| 2008 | 7,520,501 | 7,219,012 | 2,343,599 | 301,489 |
| 2009 | 7,676,686 | 7,422,879 | 2,339,346 | 253,807 |
| 2010 | 7,912,266 | 7,655,667 | 2,385,933 | 256,599 |
| 2011 | 8,112,773 | 7,866,390 | 2,389,113 | 246,383 |
| 2012 | 8,262,877 | 8,039,984 | 2,215,840 | 222,893 |
| 2013 | 8,363,477 | 8,143,829 | 2,228,380 | 219,648 |
| 2014 | 8,335,704 | 8,161,835 | 1,549,447 | 173,869 |
| 2015 | 8,309,564 | 8,142,177 | 1,530,785 | 167,387 |
| 2016 | 8,251,161 | 8,087,957 | 1,513,590 | 163,204 |
| 2017 | 8,227,676 | 8,067,023 | 1,498,261 | 160,653 |
| <i>Aged</i> | | | | |
| January 1974 | 1,865,109 | 1,690,496 | 770,318 | 174,613 |
| December | | | | |
| 1975 | 2,307,105 | 2,024,765 | 843,917 | 282,340 |
| 1980 | 1,807,776 | 1,533,366 | 702,763 | 274,410 |
| 1985 | 1,504,469 | 1,322,292 | 583,913 | 182,177 |
| 1990 | 1,454,041 | 1,256,623 | 649,530 | 197,418 |
| 1995 | 1,446,122 | 1,314,720 | 663,390 | 131,402 |
| 2000 | 1,289,339 | 1,186,309 | 622,668 | 103,030 |
| 2001 | 1,264,463 | 1,164,825 | 620,952 | 99,638 |
| 2002 | 1,251,528 | 1,151,652 | 611,395 | 99,876 |
| 2003 | 1,232,778 | 1,132,947 | 602,807 | 99,831 |
| 2004 | 1,211,167 | 1,110,757 | 601,078 | 100,410 |
| 2005 | 1,214,296 | 1,112,779 | 584,787 | 101,517 |
| 2006 | 1,211,656 | 1,108,925 | 590,575 | 102,731 |
| 2007 | 1,204,512 | 1,101,440 | 595,555 | 103,072 |
| 2008 | 1,203,256 | 1,100,188 | 600,909 | 103,068 |
| 2009 | 1,185,959 | 1,100,626 | 587,766 | 85,333 |
| 2010 | 1,183,853 | 1,098,752 | 588,307 | 85,101 |
| 2011 | 1,182,106 | 1,101,427 | 584,518 | 80,679 |
| 2012 | 1,156,188 | 1,085,443 | 536,471 | 70,745 |
| 2013 | 1,157,118 | 1,087,496 | 537,641 | 69,622 |
| 2014 | 1,151,940 | 1,093,647 | 412,626 | 58,293 |
| 2015 | 1,157,492 | 1,101,064 | 412,951 | 56,428 |
| 2016 | 1,164,589 | 1,109,365 | 413,124 | 55,224 |
| 2017 | 1,176,476 | 1,122,039 | 414,338 | 54,437 |

(Continued)

7.A SSI: Summary

Table 7.A3—Number of recipients of federally administered payments, by eligibility category, January 1974 and December 1975–2017, selected years—Continued

| Month and year | Total ^a | Federal SSI | Federally administered state supplementation | State supplementation only |
|-----------------|--------------------|-------------|--|----------------------------|
| <i>Blind</i> | | | | |
| January 1974 | 72,390 | 55,680 | 37,326 | 16,710 |
| December | | | | |
| 1975 | 74,489 | 68,375 | 31,376 | 6,114 |
| 1980 | 78,401 | 68,945 | 36,214 | 9,456 |
| 1985 | 82,220 | 73,817 | 38,291 | 8,403 |
| 1990 | 83,686 | 74,781 | 40,334 | 8,905 |
| 1995 | 83,545 | 77,064 | 38,695 | 6,481 |
| 2000 | 78,511 | 72,931 | 35,940 | 5,580 |
| 2001 | 78,255 | 72,811 | 35,708 | 5,444 |
| 2002 | 77,658 | 72,189 | 34,596 | 5,469 |
| 2003 | 77,082 | 71,621 | 34,142 | 5,461 |
| 2004 | 75,924 | 70,469 | 33,765 | 5,455 |
| 2005 | 75,039 | 69,637 | 31,346 | 5,402 |
| 2006 | 73,418 | 68,165 | 30,657 | 5,253 |
| 2007 | 71,727 | 66,611 | 30,048 | 5,116 |
| 2008 | 70,325 | 65,330 | 29,535 | 4,995 |
| 2009 | 69,302 | 65,093 | 28,533 | 4,209 |
| 2010 | 69,289 | 65,081 | 28,437 | 4,208 |
| 2011 | 69,033 | 65,090 | 27,988 | 3,943 |
| 2012 | 67,725 | 64,371 | 24,210 | 3,354 |
| 2013 | 67,671 | 64,389 | 24,089 | 3,282 |
| 2014 | 67,383 | 64,404 | 20,937 | 2,979 |
| 2015 | 67,851 | 64,991 | 20,562 | 2,860 |
| 2016 | 68,344 | 65,589 | 20,266 | 2,755 |
| 2017 | 68,947 | 66,202 | 20,005 | 2,745 |
| <i>Disabled</i> | | | | |
| January 1974 | 1,278,122 | 1,209,783 | 672,575 | 68,350 |
| December | | | | |
| 1975 | 1,932,681 | 1,800,279 | 808,725 | 132,402 |
| 1980 | 2,255,840 | 2,080,100 | 945,788 | 175,740 |
| 1985 | 2,551,332 | 2,402,983 | 1,038,643 | 148,349 |
| 1990 | 3,279,400 | 3,080,727 | 1,368,409 | 198,673 |
| 1995 | 4,984,467 | 4,802,709 | 1,815,720 | 181,758 |
| 2000 | 5,233,836 | 5,060,667 | 1,822,029 | 173,169 |
| 2001 | 5,345,771 | 5,172,502 | 1,863,345 | 173,269 |
| 2002 | 5,458,671 | 5,281,386 | 1,815,661 | 177,285 |
| 2003 | 5,592,504 | 5,409,897 | 1,830,167 | 182,607 |
| 2004 | 5,700,754 | 5,513,351 | 1,862,746 | 187,403 |
| 2005 | 5,824,544 | 5,636,528 | 1,625,979 | 188,016 |
| 2006 | 5,950,509 | 5,761,600 | 1,647,347 | 188,909 |
| 2007 | 6,083,286 | 5,893,183 | 1,676,527 | 190,103 |
| 2008 | 6,246,920 | 6,053,494 | 1,713,155 | 193,426 |
| 2009 | 6,421,425 | 6,257,160 | 1,723,047 | 164,265 |
| 2010 | 6,659,124 | 6,491,834 | 1,769,189 | 167,290 |
| 2011 | 6,861,634 | 6,699,873 | 1,776,607 | 161,761 |
| 2012 | 7,038,964 | 6,890,170 | 1,655,159 | 148,794 |
| 2013 | 7,138,688 | 6,991,944 | 1,666,650 | 146,744 |
| 2014 | 7,116,381 | 7,003,784 | 1,115,884 | 112,597 |
| 2015 | 7,084,221 | 6,976,122 | 1,097,272 | 108,099 |
| 2016 | 7,018,228 | 6,913,003 | 1,080,200 | 105,225 |
| 2017 | 6,982,253 | 6,878,782 | 1,063,918 | 103,471 |

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

a. Total equals the sum of "Federal SSI" and "State supplementation only."

CONTACT: (410) 965-0090 or statistics@ssa.gov.

**Table 7.A4—Total federally administered payments, by eligibility category, selected years 1974–2017
(in thousands of dollars)**

| Year | Total | Federal SSI | Federally administered state supplementation |
|-----------------------|------------|-------------|--|
| <i>All recipients</i> | | | |
| 1974 | 5,096,813 | 3,833,161 | 1,263,652 |
| 1975 | 5,716,072 | 4,313,538 | 1,402,534 |
| 1980 | 7,714,640 | 5,866,354 | 1,848,286 |
| 1985 | 10,749,938 | 8,777,341 | 1,972,597 |
| 1990 | 16,132,959 | 12,893,805 | 3,239,154 |
| 1995 | 27,037,280 | 23,919,430 | 3,117,850 |
| 1996 | 28,252,474 | 25,264,878 | 2,987,596 |
| 1997 | 28,370,568 | 25,457,387 | 2,913,181 |
| 1998 | 29,408,208 | 26,404,793 | 3,003,415 |
| 1999 | 30,106,132 | 26,805,156 | 3,300,976 |
| 2000 | 30,671,699 | 27,290,248 | 3,381,451 |
| 2001 | 32,165,856 | 28,705,503 | 3,460,353 |
| 2002 | 33,718,999 | 29,898,765 | 3,820,234 |
| 2003 | 34,693,278 | 30,688,029 | 4,005,249 |
| 2004 | 36,065,358 | 31,886,509 | 4,178,849 |
| 2005 | 37,235,843 | 33,058,056 | 4,177,787 |
| 2006 | 38,888,961 | 34,736,088 | 4,152,873 |
| 2007 | 41,204,645 | 36,884,066 | 4,320,579 |
| 2008 | 43,040,481 | 38,655,780 | 4,384,701 |
| 2009 | 46,592,308 | 42,628,709 | 3,963,606 |
| 2010 | 48,194,514 | 44,605,122 | 3,589,392 |
| 2011 | 49,520,299 | 45,999,647 | 3,520,652 |
| 2012 | 52,074,525 | 48,769,579 | 3,304,947 |
| 2013 | 53,899,898 | 50,624,771 | 3,275,127 |
| 2014 | 54,693,013 | 51,574,587 | 3,118,426 |
| 2015 | 54,966,168 | 52,335,253 | 2,630,915 |
| 2016 | 54,799,215 | 52,183,510 | 2,615,704 |
| 2017 | 54,516,335 | 51,866,806 | 2,649,530 |

(Continued)

7.A SSI: Summary

**Table 7.A4—Total federally administered payments, by eligibility category, selected years 1974–2017
(in thousands of dollars)—Continued**

| Year | Total | Federal SSI | Federally administered state supplementation |
|------|-----------|-------------|--|
| | | <i>Aged</i> | |
| 1974 | 2,414,034 | 1,782,742 | 631,292 |
| 1975 | 2,516,515 | 1,842,980 | 673,535 |
| 1980 | 2,617,023 | 1,860,194 | 756,829 |
| 1985 | 2,896,671 | 2,202,557 | 694,114 |
| 1990 | 3,559,388 | 2,521,382 | 1,038,006 |
| 1995 | 4,239,222 | 3,374,772 | 864,450 |
| 1996 | 4,282,498 | 3,449,407 | 833,091 |
| 1997 | 4,303,529 | 3,479,948 | 823,581 |
| 1998 | 4,166,231 | 3,327,856 | 838,375 |
| 1999 | 4,445,687 | 3,524,355 | 921,332 |
| 2000 | 4,540,046 | 3,597,516 | 942,530 |
| 2001 | 4,664,076 | 3,708,527 | 955,549 |
| 2002 | 4,802,792 | 3,751,491 | 1,051,301 |
| 2003 | 4,856,875 | 3,758,070 | 1,098,805 |
| 2004 | 4,907,225 | 3,773,901 | 1,133,324 |
| 2005 | 4,964,627 | 3,836,625 | 1,128,002 |
| 2006 | 5,115,911 | 3,953,106 | 1,162,804 |
| 2007 | 5,301,277 | 4,113,424 | 1,187,853 |
| 2008 | 5,378,921 | 4,180,786 | 1,198,135 |
| 2009 | 5,569,078 | 4,499,045 | 1,070,033 |
| 2010 | 5,453,906 | 4,529,485 | 924,422 |
| 2011 | 5,430,932 | 4,535,873 | 895,059 |
| 2012 | 5,485,775 | 4,658,671 | 827,103 |
| 2013 | 5,592,479 | 4,771,120 | 821,360 |
| 2014 | 5,688,075 | 4,891,328 | 796,747 |
| 2015 | 5,729,434 | 5,014,405 | 715,029 |
| 2016 | 5,797,149 | 5,080,112 | 717,037 |
| 2017 | 5,838,292 | 5,104,624 | 733,668 |

(Continued)

**Table 7.A4—Total federally administered payments, by eligibility category, selected years 1974–2017
(in thousands of dollars)—Continued**

| Year | Total | Federal SSI | Federally administered state supplementation |
|------|---------|--------------|--|
| | | <i>Blind</i> | |
| 1974 | 125,791 | 91,308 | 34,483 |
| 1975 | 127,240 | 92,427 | 34,813 |
| 1980 | 185,827 | 131,506 | 54,321 |
| 1985 | 259,840 | 195,183 | 64,657 |
| 1990 | 328,949 | 238,415 | 90,534 |
| 1995 | 367,441 | 298,238 | 69,203 |
| 1996 | 364,791 | 298,897 | 65,894 |
| 1997 | 367,845 | 302,656 | 65,189 |
| 1998 | 358,187 | 291,050 | 67,137 |
| 1999 | 382,323 | 309,295 | 73,028 |
| 2000 | 385,926 | 312,238 | 73,688 |
| 2001 | 398,624 | 323,895 | 74,729 |
| 2002 | 416,454 | 335,405 | 81,049 |
| 2003 | 409,293 | 325,878 | 83,415 |
| 2004 | 412,810 | 327,446 | 85,364 |
| 2005 | 414,147 | 330,591 | 83,556 |
| 2006 | 409,287 | 326,230 | 83,057 |
| 2007 | 418,835 | 336,789 | 82,046 |
| 2008 | 416,017 | 335,179 | 80,838 |
| 2009 | 426,533 | 354,817 | 71,716 |
| 2010 | 423,215 | 359,096 | 64,119 |
| 2011 | 421,994 | 360,789 | 61,205 |
| 2012 | 426,507 | 373,912 | 52,595 |
| 2013 | 432,397 | 381,863 | 50,534 |
| 2014 | 439,849 | 390,144 | 49,705 |
| 2015 | 448,407 | 401,516 | 46,891 |
| 2016 | 455,407 | 409,056 | 46,351 |
| 2017 | 458,156 | 411,641 | 46,515 |

(Continued)

7.A SSI: Summary

**Table 7.A4—Total federally administered payments, by eligibility category, selected years 1974–2017
(in thousands of dollars)—Continued**

| Year | Total | Federal SSI | Federally administered state supplementation |
|------|------------|-----------------|--|
| | | <i>Disabled</i> | |
| 1974 | 2,556,988 | 1,959,112 | 597,876 |
| 1975 | 3,072,317 | 2,378,131 | 694,186 |
| 1980 | 4,911,792 | 3,874,655 | 1,037,137 |
| 1985 | 7,593,427 | 6,379,601 | 1,213,826 |
| 1990 | 12,244,622 | 10,134,007 | 2,110,615 |
| 1995 | 22,430,612 | 20,246,415 | 2,184,197 |
| 1996 | 23,605,189 | 21,516,579 | 2,088,610 |
| 1997 | 23,709,831 | 21,685,421 | 2,024,410 |
| 1998 | 24,883,782 | 22,785,879 | 2,097,903 |
| 1999 | 25,278,121 | 22,971,506 | 2,306,615 |
| 2000 | 25,745,710 | 23,380,477 | 2,365,233 |
| 2001 | 27,125,707 | 24,695,630 | 2,430,077 |
| 2002 | 28,531,939 | 25,844,055 | 2,687,884 |
| 2003 | 29,453,803 | 26,630,775 | 2,823,028 |
| 2004 | 30,745,406 | 27,785,246 | 2,960,160 |
| 2005 | 31,857,069 | 28,890,840 | 2,966,229 |
| 2006 | 33,363,762 | 30,456,751 | 2,907,011 |
| 2007 | 35,484,533 | 32,433,853 | 3,050,680 |
| 2008 | 37,245,543 | 34,139,814 | 3,105,728 |
| 2009 | 40,596,703 | 37,774,847 | 2,821,857 |
| 2010 | 42,317,393 | 39,716,541 | 2,600,852 |
| 2011 | 43,667,372 | 41,102,985 | 2,564,388 |
| 2012 | 46,162,243 | 43,736,995 | 2,425,248 |
| 2013 | 47,875,022 | 45,471,788 | 2,403,234 |
| 2014 | 48,565,089 | 46,293,115 | 2,271,974 |
| 2015 | 48,788,327 | 46,919,333 | 1,868,995 |
| 2016 | 48,546,658 | 46,694,342 | 1,852,317 |
| 2017 | 48,219,887 | 46,350,541 | 1,869,346 |

SOURCE: Social Security Administration, Office of Financial Policy and Operations.

NOTE: Totals for "Aged," "Blind," and "Disabled" are derived. The derivation creates slight discrepancies between the sum of the group totals and the "All recipients" total.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 7.A5—Average monthly federally administered payment, by eligibility category, December 1975–2017, selected years (in dollars)

| Year | Total | Federal SSI | Federally administered state supplementation |
|-----------------------|--------|-------------|--|
| <i>All recipients</i> | | | |
| 1975 | 106.33 | 90.59 | 61.72 |
| 1980 | 161.92 | 138.14 | 95.17 |
| 1985 | 218.09 | 193.77 | 99.39 |
| 1990 | 276.45 | 241.52 | 127.83 |
| 1995 | 335.45 | 312.83 | 98.66 |
| 2000 | 378.82 | 351.48 | 112.50 |
| 2001 | 393.96 | 366.31 | 113.65 |
| 2002 | 407.42 | 376.76 | 127.53 |
| 2003 | 417.16 | 383.59 | 138.38 |
| 2004 | 428.29 | 395.36 | 138.07 |
| 2005 | 439.09 | 406.50 | 156.30 |
| 2006 | 454.75 | 423.05 | 156.24 |
| 2007 | 468.36 | 437.05 | 156.56 |
| 2008 | 477.79 | 447.00 | 156.23 |
| 2009 | 498.75 | 476.33 | 124.96 |
| 2010 | 500.69 | 478.73 | 124.29 |
| 2011 | 501.64 | 481.31 | 118.57 |
| 2012 | 519.43 | 500.29 | 121.79 |
| 2013 | 529.15 | 510.21 | 121.48 |
| 2014 | 532.08 | 516.62 | 141.55 |
| 2015 | 541.28 | 525.72 | 141.80 |
| 2016 | 542.38 | 526.74 | 141.99 |
| 2017 | 541.63 | 525.31 | 145.88 |
| <i>Aged</i> | | | |
| 1975 | 86.72 | 73.77 | 57.38 |
| 1980 | 126.66 | 105.69 | 95.60 |
| 1985 | 164.01 | 141.41 | 103.58 |
| 1990 | 208.26 | 170.74 | 136.31 |
| 1995 | 250.27 | 220.15 | 109.62 |
| 2000 | 299.69 | 258.12 | 128.46 |
| 2001 | 314.22 | 271.13 | 130.89 |
| 2002 | 330.04 | 280.86 | 146.17 |
| 2003 | 342.28 | 287.10 | 160.02 |
| 2004 | 350.53 | 295.13 | 160.44 |
| 2005 | 360.25 | 303.29 | 170.39 |
| 2006 | 373.05 | 316.48 | 170.64 |
| 2007 | 384.15 | 327.06 | 171.69 |
| 2008 | 393.46 | 336.03 | 172.29 |
| 2009 | 399.14 | 357.86 | 134.96 |
| 2010 | 399.75 | 358.32 | 134.95 |
| 2011 | 397.62 | 358.51 | 128.03 |
| 2012 | 409.31 | 371.17 | 130.66 |
| 2013 | 417.44 | 379.37 | 130.61 |
| 2014 | 419.80 | 386.32 | 147.53 |
| 2015 | 428.10 | 394.48 | 147.55 |
| 2016 | 429.37 | 395.65 | 147.42 |
| 2017 | 428.64 | 393.37 | 151.24 |

(Continued)

7.A SSI: Summary

Table 7.A5—Average monthly federally administered payment, by eligibility category, December 1975–2017, selected years (in dollars)—Continued

| Year | Total | Federal SSI | Federally administered state supplementation |
|-----------------|--------|-------------|--|
| <i>Blind</i> | | | |
| 1975 | 137.58 | 112.69 | 78.57 |
| 1980 | 192.51 | 163.36 | 111.41 |
| 1985 | 260.25 | 224.31 | 122.15 |
| 1990 | 319.03 | 267.34 | 167.29 |
| 1995 | 355.24 | 317.06 | 138.31 |
| 2000 | 413.22 | 360.51 | 171.01 |
| 2001 | 428.04 | 374.72 | 173.98 |
| 2002 | 444.54 | 384.79 | 194.31 |
| 2003 | 454.85 | 389.20 | 210.51 |
| 2004 | 463.44 | 398.15 | 210.69 |
| 2005 | 474.62 | 407.87 | 229.41 |
| 2006 | 488.42 | 423.15 | 228.97 |
| 2007 | 500.22 | 435.15 | 229.27 |
| 2008 | 507.66 | 442.42 | 229.60 |
| 2009 | 520.30 | 470.63 | 189.20 |
| 2010 | 521.62 | 472.95 | 188.84 |
| 2011 | 520.29 | 475.87 | 175.87 |
| 2012 | 532.41 | 494.06 | 175.72 |
| 2013 | 542.13 | 504.26 | 175.44 |
| 2014 | 548.08 | 511.82 | 189.43 |
| 2015 | 558.02 | 522.59 | 189.36 |
| 2016 | 559.76 | 524.85 | 189.10 |
| 2017 | 560.24 | 524.92 | 193.62 |
| <i>Disabled</i> | | | |
| 1975 | 128.49 | 108.55 | 65.68 |
| 1980 | 188.70 | 160.78 | 94.38 |
| 1985 | 246.50 | 219.61 | 96.63 |
| 1990 | 302.78 | 266.84 | 123.36 |
| 1995 | 358.18 | 336.39 | 94.26 |
| 2000 | 397.92 | 373.41 | 105.86 |
| 2001 | 412.46 | 387.80 | 106.72 |
| 2002 | 424.75 | 397.71 | 119.94 |
| 2003 | 433.16 | 403.76 | 129.89 |
| 2004 | 444.40 | 415.59 | 129.51 |
| 2005 | 455.13 | 426.95 | 149.80 |
| 2006 | 471.00 | 443.61 | 149.71 |
| 2007 | 484.67 | 457.67 | 149.87 |
| 2008 | 493.70 | 467.24 | 149.33 |
| 2009 | 516.93 | 497.26 | 120.48 |
| 2010 | 518.44 | 499.20 | 119.71 |
| 2011 | 519.38 | 501.58 | 114.55 |
| 2012 | 537.41 | 520.73 | 118.12 |
| 2013 | 547.15 | 530.65 | 117.75 |
| 2014 | 550.11 | 537.04 | 138.43 |
| 2015 | 559.63 | 546.49 | 138.74 |
| 2016 | 560.99 | 547.84 | 139.02 |
| 2017 | 560.51 | 546.88 | 142.88 |

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: Excludes retroactive payments.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 7.A8—Number of federally administered awards, by eligibility category and age, 1974–2017

| Year | Total | Category | | | Age | | |
|--------------------------------|------------|-----------|---------|------------|-----------|------------|--------------------------|
| | | Aged | Blind | Disabled | Under 18 | 18–64 | 65 or older ^a |
| All awards | 37,059,916 | 8,771,810 | 358,693 | 27,929,413 | 5,506,084 | 22,610,160 | 8,943,672 |
| State conversions ^b | 3,155,995 | 1,765,946 | 76,560 | 1,313,489 | 2,748 | 1,299,343 | 1,853,904 |
| Federal applications | | | | | | | |
| 1974 | 1,336,164 | 771,459 | 8,072 | 556,633 | 66,699 | 493,511 | 775,954 |
| 1975 | 929,369 | 350,918 | 8,656 | 569,795 | 63,060 | 509,271 | 357,038 |
| 1976 | 667,994 | 217,852 | 7,197 | 442,945 | 46,114 | 400,314 | 221,566 |
| 1977 | 642,712 | 211,716 | 7,919 | 423,077 | 50,883 | 377,454 | 214,375 |
| 1978 | 563,117 | 192,927 | 7,696 | 362,494 | 46,520 | 321,413 | 195,184 |
| 1979 | 517,446 | 176,739 | 7,784 | 332,923 | 44,911 | 293,910 | 178,625 |
| 1980 | 523,758 | 184,399 | 8,819 | 330,540 | 45,781 | 292,080 | 185,897 |
| 1981 | 409,992 | 121,655 | 8,017 | 280,320 | 39,106 | 248,105 | 122,781 |
| 1982 | 343,928 | 104,207 | 6,733 | 232,988 | 35,410 | 203,335 | 105,183 |
| 1983 | 453,789 | 151,406 | 7,985 | 294,398 | 42,154 | 259,042 | 152,593 |
| 1984 | 585,832 | 215,898 | 8,390 | 361,544 | 45,766 | 322,858 | 217,208 |
| 1985 | 526,418 | 153,962 | 8,176 | 364,280 | 46,362 | 324,933 | 155,123 |
| 1986 | 603,989 | 161,781 | 7,850 | 434,358 | 50,632 | 390,499 | 162,858 |
| 1987 | 589,053 | 166,775 | 7,468 | 414,810 | 48,292 | 372,914 | 167,847 |
| 1988 | 578,748 | 167,051 | 7,027 | 404,670 | 47,798 | 362,903 | 168,047 |
| 1989 | 630,486 | 187,594 | 7,026 | 435,866 | 50,985 | 390,703 | 188,798 |
| 1990 | 718,917 | 191,809 | 7,458 | 519,650 | 77,923 | 447,849 | 193,145 |
| 1991 | 821,396 | 188,014 | 7,592 | 625,790 | 125,874 | 506,177 | 189,345 |
| 1992 | 1,054,441 | 190,190 | 7,925 | 856,326 | 221,362 | 641,750 | 191,329 |
| 1993 | 1,052,415 | 185,546 | 7,106 | 859,763 | 236,564 | 629,246 | 186,605 |
| 1994 | 943,889 | 158,603 | 6,379 | 778,907 | 203,688 | 580,253 | 159,948 |
| 1995 | 888,633 | 143,099 | 5,480 | 740,054 | 175,784 | 568,072 | 144,777 |
| 1996 | 797,137 | 125,660 | 5,293 | 666,184 | 144,404 | 525,350 | 127,383 |
| 1997 | 676,444 | 94,764 | 5,078 | 576,602 | 117,090 | 463,444 | 95,910 |
| 1998 | 743,121 | 111,325 | 6,330 | 625,466 | 136,383 | 490,638 | 116,100 |
| 1999 | 758,076 | 120,403 | 5,906 | 631,767 | 140,520 | 494,609 | 122,947 |
| 2000 | 750,163 | 117,567 | 5,879 | 626,717 | 144,136 | 485,798 | 120,229 |
| 2001 | 772,775 | 108,877 | 5,946 | 657,952 | 156,844 | 504,366 | 111,565 |
| 2002 | 820,992 | 113,286 | 5,753 | 701,953 | 170,048 | 535,507 | 115,437 |
| 2003 | 827,029 | 106,484 | 5,317 | 715,228 | 179,566 | 539,127 | 108,336 |
| 2004 | 852,052 | 105,605 | 5,213 | 741,234 | 183,152 | 561,487 | 107,413 |
| 2005 | 852,222 | 111,940 | 4,881 | 735,401 | 177,688 | 560,960 | 113,574 |
| 2006 | 838,448 | 110,264 | 4,151 | 724,033 | 170,453 | 556,140 | 111,855 |
| 2007 | 836,642 | 102,581 | 3,492 | 730,569 | 169,375 | 563,094 | 104,173 |
| 2008 | 919,146 | 106,513 | 3,987 | 808,646 | 181,228 | 629,697 | 108,221 |
| 2009 | 999,540 | 106,917 | 4,815 | 887,808 | 196,745 | 694,242 | 108,553 |
| 2010 | 1,042,124 | 104,902 | 4,855 | 932,367 | 204,219 | 731,265 | 106,640 |
| 2011 | 1,031,023 | 109,153 | 4,911 | 916,959 | 201,066 | 719,080 | 110,877 |
| 2012 | 963,630 | 110,505 | 4,398 | 848,727 | 190,192 | 661,265 | 112,173 |
| 2013 | 912,243 | 112,203 | 4,722 | 795,318 | 175,000 | 623,389 | 113,854 |
| 2014 | 805,643 | 108,440 | 5,207 | 691,996 | 157,310 | 538,268 | 110,065 |
| 2015 | 792,725 | 108,501 | 6,422 | 677,802 | 167,955 | 514,676 | 110,094 |
| 2016 | 764,216 | 107,594 | 6,503 | 650,119 | 164,681 | 490,120 | 109,415 |
| 2017 | 766,044 | 108,780 | 6,319 | 650,945 | 163,613 | 491,703 | 110,728 |

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: Represents period in which first payment was made, not date of entitlement to payments.

a. Includes blind persons and disabled persons aged 65 or older.

b. Persons who were converted in 1973 from the state Old-Age Assistance, Aid to the Blind, and Aid to the Permanently and Totally Disabled programs to the SSI program.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

7.A SSI: Summary

Table 7.A9—Number of recipients of federally administered payments, by eligibility category and age, December 1974–2017

| Year | Total | Category | | | Age | | |
|------|-----------|-----------|--------|-----------|-----------|-----------|--------------------------|
| | | Aged | Blind | Disabled | Under 18 | 18–64 | 65 or older ^a |
| 1974 | 3,996,064 | 2,285,909 | 74,616 | 1,635,539 | 70,900 | 1,503,155 | 2,422,009 |
| 1975 | 4,314,275 | 2,307,105 | 74,489 | 1,932,681 | 107,026 | 1,699,394 | 2,507,855 |
| 1976 | 4,235,939 | 2,147,697 | 76,366 | 2,011,876 | 125,412 | 1,713,594 | 2,396,933 |
| 1977 | 4,237,692 | 2,050,921 | 77,362 | 2,109,409 | 147,355 | 1,736,879 | 2,353,458 |
| 1978 | 4,216,925 | 1,967,900 | 76,895 | 2,171,890 | 165,899 | 1,747,126 | 2,303,900 |
| 1979 | 4,149,575 | 1,871,716 | 77,250 | 2,200,609 | 177,306 | 1,726,553 | 2,245,716 |
| 1980 | 4,142,017 | 1,807,776 | 78,401 | 2,255,840 | 190,394 | 1,730,847 | 2,220,776 |
| 1981 | 4,018,875 | 1,678,090 | 78,570 | 2,262,215 | 194,890 | 1,702,895 | 2,121,090 |
| 1982 | 3,857,590 | 1,548,741 | 77,356 | 2,231,493 | 191,570 | 1,655,279 | 2,010,741 |
| 1983 | 3,901,497 | 1,515,400 | 78,960 | 2,307,137 | 198,323 | 1,699,774 | 2,003,400 |
| 1984 | 4,029,333 | 1,530,287 | 80,524 | 2,418,522 | 211,587 | 1,780,459 | 2,037,287 |
| 1985 | 4,138,021 | 1,504,469 | 82,220 | 2,551,332 | 227,384 | 1,879,168 | 2,031,469 |
| 1986 | 4,269,184 | 1,473,428 | 83,115 | 2,712,641 | 241,198 | 2,010,458 | 2,017,528 |
| 1987 | 4,384,999 | 1,455,387 | 83,421 | 2,846,191 | 250,902 | 2,118,710 | 2,015,387 |
| 1988 | 4,463,869 | 1,433,420 | 82,864 | 2,947,585 | 255,135 | 2,202,714 | 2,006,020 |
| 1989 | 4,593,059 | 1,439,043 | 82,765 | 3,071,251 | 264,890 | 2,301,926 | 2,026,243 |
| 1990 | 4,817,127 | 1,454,041 | 83,686 | 3,279,400 | 308,589 | 2,449,897 | 2,058,641 |
| 1991 | 5,118,470 | 1,464,684 | 84,549 | 3,569,237 | 397,162 | 2,641,524 | 2,079,784 |
| 1992 | 5,566,189 | 1,471,022 | 85,400 | 4,009,767 | 556,470 | 2,910,016 | 2,099,703 |
| 1993 | 5,984,330 | 1,474,852 | 85,456 | 4,424,022 | 722,678 | 3,148,413 | 2,113,239 |
| 1994 | 6,295,786 | 1,465,905 | 84,911 | 4,744,970 | 841,474 | 3,335,255 | 2,119,057 |
| 1995 | 6,514,134 | 1,446,122 | 83,545 | 4,984,467 | 917,048 | 3,482,256 | 2,114,830 |
| 1996 | 6,613,718 | 1,412,632 | 82,137 | 5,118,949 | 955,174 | 3,568,393 | 2,090,151 |
| 1997 | 6,494,985 | 1,362,350 | 80,778 | 5,051,857 | 879,828 | 3,561,625 | 2,053,532 |
| 1998 | 6,566,069 | 1,331,782 | 80,243 | 5,154,044 | 887,066 | 3,646,020 | 2,032,983 |
| 1999 | 6,556,634 | 1,308,062 | 79,291 | 5,169,281 | 847,063 | 3,690,970 | 2,018,601 |
| 2000 | 6,601,686 | 1,289,339 | 78,511 | 5,233,836 | 846,784 | 3,744,022 | 2,010,880 |
| 2001 | 6,688,489 | 1,264,463 | 78,255 | 5,345,771 | 881,836 | 3,811,494 | 1,995,159 |
| 2002 | 6,787,857 | 1,251,528 | 77,658 | 5,458,671 | 914,821 | 3,877,752 | 1,995,284 |
| 2003 | 6,902,364 | 1,232,778 | 77,082 | 5,592,504 | 959,379 | 3,953,248 | 1,989,737 |
| 2004 | 6,987,845 | 1,211,167 | 75,924 | 5,700,754 | 993,127 | 4,017,108 | 1,977,610 |
| 2005 | 7,113,879 | 1,214,296 | 75,039 | 5,824,544 | 1,036,498 | 4,082,870 | 1,994,511 |
| 2006 | 7,235,583 | 1,211,656 | 73,418 | 5,950,509 | 1,078,977 | 4,152,130 | 2,004,476 |
| 2007 | 7,359,525 | 1,204,512 | 71,727 | 6,083,286 | 1,121,017 | 4,221,920 | 2,016,588 |
| 2008 | 7,520,501 | 1,203,256 | 70,325 | 6,246,920 | 1,153,844 | 4,333,096 | 2,033,561 |
| 2009 | 7,676,686 | 1,185,959 | 69,302 | 6,421,425 | 1,199,788 | 4,451,288 | 2,025,610 |
| 2010 | 7,912,266 | 1,183,853 | 69,289 | 6,659,124 | 1,239,269 | 4,631,507 | 2,041,490 |
| 2011 | 8,112,773 | 1,182,106 | 69,033 | 6,861,634 | 1,277,122 | 4,777,010 | 2,058,641 |
| 2012 | 8,262,877 | 1,156,188 | 67,725 | 7,038,964 | 1,311,861 | 4,869,484 | 2,081,532 |
| 2013 | 8,363,477 | 1,157,118 | 67,671 | 7,138,688 | 1,321,681 | 4,934,272 | 2,107,524 |
| 2014 | 8,335,704 | 1,151,940 | 67,383 | 7,116,381 | 1,299,761 | 4,913,072 | 2,122,871 |
| 2015 | 8,309,564 | 1,157,492 | 67,851 | 7,084,221 | 1,267,160 | 4,888,555 | 2,153,849 |
| 2016 | 8,251,161 | 1,164,589 | 68,344 | 7,018,228 | 1,213,079 | 4,845,735 | 2,192,347 |
| 2017 | 8,227,676 | 1,176,476 | 68,947 | 6,982,253 | 1,182,593 | 4,805,112 | 2,239,971 |

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

a. Includes blind persons and disabled persons aged 65 or older.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 7.B1—Number of recipients of federally administered payments, December 2017, and total payments for calendar year 2017, by state or other area and eligibility category

| State or area | Number | | | | Total payments (thousands of dollars) ^a | | | |
|--------------------------|-----------|-----------|--------|-----------|--|-----------|---------|------------|
| | Total | Aged | Blind | Disabled | Total | Aged | Blind | Disabled |
| All areas | 8,227,676 | 1,176,476 | 68,947 | 6,982,253 | 54,516,335 | 5,838,292 | 458,156 | 48,219,887 |
| Alabama | 165,007 | 8,359 | 868 | 155,780 | 1,048,634 | 25,826 | 5,174 | 1,017,633 |
| Alaska | 12,572 | 1,753 | 89 | 10,730 | 78,068 | 6,782 | 493 | 70,793 |
| Arizona | 119,378 | 17,285 | 1,120 | 100,973 | 780,538 | 76,431 | 7,261 | 696,847 |
| Arkansas | 107,563 | 5,047 | 664 | 101,852 | 694,657 | 14,077 | 3,927 | 676,653 |
| California | 1,262,537 | 360,178 | 17,811 | 884,548 | 9,442,187 | 2,187,555 | 141,993 | 7,112,640 |
| Colorado | 73,309 | 10,416 | 531 | 62,362 | 470,270 | 48,648 | 3,411 | 418,212 |
| Connecticut | 65,801 | 7,197 | 451 | 58,153 | 428,999 | 33,310 | 2,866 | 392,823 |
| Delaware | 16,911 | 1,291 | 91 | 15,529 | 111,493 | 5,455 | 569 | 105,469 |
| District of Columbia | 26,617 | 2,156 | 135 | 24,326 | 187,468 | 9,562 | 830 | 177,076 |
| Florida | 578,732 | 143,369 | 3,477 | 431,886 | 3,687,982 | 734,652 | 21,105 | 2,932,224 |
| Georgia | 259,665 | 25,341 | 2,121 | 232,203 | 1,691,718 | 94,035 | 13,091 | 1,584,591 |
| Hawaii | 23,922 | 5,653 | 172 | 18,097 | 162,086 | 28,205 | 1,185 | 132,696 |
| Idaho | 30,862 | 1,784 | 249 | 28,829 | 195,872 | 6,830 | 1,520 | 187,521 |
| Illinois | 270,954 | 31,198 | 2,486 | 237,270 | 1,804,740 | 150,608 | 15,883 | 1,638,249 |
| Indiana | 128,475 | 5,762 | 928 | 121,785 | 862,964 | 22,063 | 5,600 | 835,301 |
| Iowa | 51,151 | 3,218 | 677 | 47,256 | 317,154 | 11,568 | 3,957 | 301,629 |
| Kansas | 48,238 | 2,976 | 379 | 44,883 | 308,869 | 11,879 | 2,264 | 294,727 |
| Kentucky | 177,903 | 9,360 | 1,092 | 167,451 | 1,128,155 | 30,771 | 6,673 | 1,090,712 |
| Louisiana | 177,306 | 11,493 | 1,394 | 164,419 | 1,135,862 | 37,234 | 8,254 | 1,090,375 |
| Maine | 37,303 | 1,747 | 220 | 35,336 | 232,656 | 5,782 | 1,325 | 225,549 |
| Maryland | 122,270 | 15,523 | 755 | 105,992 | 840,225 | 76,739 | 4,892 | 758,595 |
| Massachusetts | 186,306 | 23,926 | 2,242 | 160,138 | 1,185,634 | 119,751 | 13,304 | 1,052,579 |
| Michigan | 274,896 | 19,434 | 1,687 | 253,775 | 1,861,186 | 93,678 | 10,916 | 1,756,592 |
| Minnesota | 93,851 | 11,097 | 743 | 82,011 | 623,464 | 61,554 | 5,019 | 556,891 |
| Mississippi | 119,582 | 8,007 | 982 | 110,593 | 746,347 | 21,452 | 5,670 | 719,225 |
| Missouri | 137,771 | 7,012 | 930 | 129,829 | 875,208 | 26,884 | 5,551 | 842,774 |
| Montana | 18,232 | 1,376 | 130 | 16,726 | 110,483 | 4,606 | 770 | 105,107 |
| Nebraska | 28,249 | 2,346 | 242 | 25,661 | 174,903 | 9,652 | 1,441 | 163,810 |
| Nevada | 55,841 | 14,016 | 742 | 41,083 | 374,377 | 67,434 | 5,430 | 301,513 |
| New Hampshire | 19,028 | 895 | 136 | 17,997 | 119,789 | 3,981 | 754 | 115,055 |
| New Jersey | 181,806 | 37,068 | 817 | 143,921 | 1,158,050 | 176,779 | 4,856 | 976,416 |
| New Mexico | 63,667 | 8,362 | 494 | 54,811 | 402,179 | 29,983 | 3,027 | 369,169 |
| New York | 638,132 | 118,529 | 3,018 | 516,585 | 4,122,673 | 568,392 | 19,055 | 3,535,226 |
| North Carolina | 232,314 | 17,749 | 1,877 | 212,688 | 1,496,765 | 59,544 | 11,401 | 1,425,820 |
| North Dakota | 8,452 | 691 | 70 | 7,691 | 50,279 | 3,159 | 378 | 46,743 |
| Ohio | 310,312 | 16,295 | 2,019 | 291,998 | 2,072,447 | 72,449 | 12,625 | 1,987,373 |
| Oklahoma | 96,794 | 6,092 | 675 | 90,027 | 624,212 | 20,138 | 4,133 | 599,941 |
| Oregon | 88,601 | 9,628 | 641 | 78,332 | 579,801 | 42,973 | 3,897 | 532,932 |
| Pennsylvania | 360,941 | 24,370 | 2,045 | 334,526 | 2,459,024 | 111,851 | 12,852 | 2,334,321 |
| Rhode Island | 33,121 | 3,381 | 160 | 29,580 | 212,530 | 14,593 | 947 | 196,991 |
| South Carolina | 116,611 | 7,927 | 1,272 | 107,412 | 743,185 | 24,879 | 7,753 | 710,554 |
| South Dakota | 14,887 | 1,470 | 139 | 13,278 | 90,901 | 6,174 | 813 | 83,914 |
| Tennessee | 179,081 | 11,222 | 1,489 | 166,370 | 1,163,587 | 37,889 | 9,249 | 1,116,449 |
| Texas | 657,812 | 105,446 | 6,888 | 545,478 | 4,025,582 | 411,605 | 42,508 | 3,571,469 |
| Utah | 31,720 | 2,867 | 242 | 28,611 | 206,792 | 13,576 | 1,499 | 191,718 |
| Vermont | 15,435 | 942 | 83 | 14,410 | 98,467 | 3,978 | 414 | 94,076 |
| Virginia | 157,590 | 18,010 | 1,159 | 138,421 | 1,006,953 | 82,188 | 7,201 | 917,563 |
| Washington | 150,356 | 17,592 | 914 | 131,850 | 1,015,885 | 95,202 | 5,860 | 914,822 |
| West Virginia | 73,901 | 2,376 | 462 | 71,063 | 477,567 | 7,501 | 2,753 | 467,313 |
| Wisconsin | 118,089 | 6,778 | 894 | 110,417 | 779,186 | 26,782 | 5,576 | 746,828 |
| Wyoming | 6,795 | 324 | 40 | 6,431 | 40,931 | 907 | 203 | 39,821 |
| Outlying area | | | | | | | | |
| Northern Mariana Islands | 1,027 | 142 | 5 | 880 | 7,350 | 750 | 30 | 6,571 |

SOURCE: Social Security Administration, Office of Financial Policy and Operations; and Social Security Administration, Supplemental Security Record, 100 percent data.

a. Totals do not necessarily equal the sum of rounded components.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

7.B SSI: State Data

Table 7.B3—Number of recipients of federally administered payments and average monthly payment, by state or other area, December 2017

| State or area | Federal SSI | | State supplementation | |
|--------------------------|-------------|-----------------------------------|------------------------|-----------------------------------|
| | Number | Average monthly payment (dollars) | Number | Average monthly payment (dollars) |
| All areas | 8,067,023 | 525.31 | ^a 1,498,261 | ^a 145.88 |
| Alabama | 165,002 | 513.20 | ... | ... |
| Alaska | 12,572 | 505.01 | ... | ... |
| Arizona | 119,378 | 532.04 | ... | ... |
| Arkansas | 107,563 | 524.06 | ... | ... |
| California | 1,114,830 | 512.77 | 1,261,304 | 161.86 |
| Colorado | 73,309 | 520.32 | ... | ... |
| Connecticut | 65,801 | 531.60 | ... | ... |
| Delaware | 16,846 | 532.85 | 607 | 131.87 |
| District of Columbia | 26,510 | 564.88 | 1,094 | 351.25 |
| Florida | 578,732 | 525.21 | ... | ... |
| Georgia | 259,665 | 521.13 | ... | ... |
| Hawaii | 22,789 | 518.06 | 2,653 | 485.41 |
| Idaho | 30,862 | 521.77 | ... | ... |
| Illinois | 270,954 | 544.70 | ... | ... |
| Indiana | 128,475 | 537.65 | ... | ... |
| Iowa | 50,862 | 507.70 | 1,498 | 236.47 |
| Kansas | 48,238 | 522.72 | ... | ... |
| Kentucky | 177,903 | 523.03 | ... | ... |
| Louisiana | 177,306 | 528.46 | ... | ... |
| Maine | 37,303 | 505.43 | ... | ... |
| Maryland | 122,270 | 550.97 | ... | ... |
| Massachusetts | 186,306 | 527.82 | ... | ... |
| Michigan | 273,235 | 549.20 | 12,018 | 119.88 |
| Minnesota | 93,851 | 542.66 | ... | ... |
| Mississippi | 119,582 | 507.43 | ... | ... |
| Missouri | 137,771 | 517.51 | ... | ... |
| Montana | 18,183 | 497.76 | 887 | 84.54 |
| Nebraska | 28,249 | 506.02 | ... | ... |
| Nevada | 55,213 | 537.34 | 14,708 | 44.66 |
| New Hampshire | 19,028 | 508.37 | ... | ... |
| New Jersey | 176,209 | 504.45 | 181,123 | 37.55 |
| New Mexico | 63,667 | 504.80 | ... | ... |
| New York | 638,132 | 532.88 | ... | ... |
| North Carolina | 232,314 | 512.86 | ... | ... |
| North Dakota | 8,452 | 485.79 | ... | ... |
| Ohio | 310,312 | 547.87 | ... | ... |
| Oklahoma | 96,794 | 524.70 | ... | ... |
| Oregon | 88,601 | 531.04 | ... | ... |
| Pennsylvania | 358,675 | 552.71 | 6,150 | 366.78 |
| Rhode Island | 32,887 | 526.15 | 482 | 395.14 |
| South Carolina | 116,611 | 513.12 | ... | ... |
| South Dakota | 14,887 | 497.82 | ... | ... |
| Tennessee | 179,081 | 519.20 | ... | ... |
| Texas | 657,812 | 506.93 | ... | ... |
| Utah | 31,720 | 524.01 | ... | ... |
| Vermont | 14,523 | 500.93 | 15,404 | 53.65 |
| Virginia | 157,590 | 521.84 | ... | ... |
| Washington | 150,356 | 548.02 | ... | ... |
| West Virginia | 73,901 | 530.66 | ... | ... |
| Wisconsin | 118,089 | 534.07 | ... | ... |
| Wyoming | 6,795 | 501.30 | ... | ... |
| Outlying area | | | | |
| Northern Mariana Islands | 1,027 | 607.71 | ... | ... |

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: ... = not applicable.

a. Includes recipients and payments not assigned to a specific state or other area.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 7.B7—Total federally administered payments, by state or other area, 2017 (in thousands of dollars)

| State or area | Total | Federal SSI | Federally administered state supplementation |
|--------------------------|------------|-------------|--|
| All areas | 54,516,335 | 51,866,806 | 2,649,530 |
| Alabama | 1,048,634 | 1,048,634 | ... |
| Alaska | 78,068 | 78,068 | ... |
| Arizona | 780,538 | 780,538 | ... |
| Arkansas | 694,657 | 694,657 | ... |
| California | 9,442,187 | 6,967,661 | 2,474,526 |
| Colorado | 470,270 | 470,270 | ... |
| Connecticut | 428,999 | 428,999 | ... |
| Delaware | 111,493 | 110,535 | 958 |
| District of Columbia | 187,468 | 182,484 | 4,985 |
| Florida | 3,687,982 | 3,687,982 | ... |
| Georgia | 1,691,718 | 1,691,718 | ... |
| Hawaii | 162,086 | 145,479 | 16,608 |
| Idaho | 195,872 | 195,872 | ... |
| Illinois | 1,804,740 | 1,804,740 | ... |
| Indiana | 862,964 | 862,964 | ... |
| Iowa | 317,154 | 312,864 | 4,290 |
| Kansas | 308,869 | 308,869 | ... |
| Kentucky | 1,128,155 | 1,128,155 | ... |
| Louisiana | 1,135,862 | 1,135,862 | ... |
| Maine | 232,656 | 232,656 | ... |
| Maryland | 840,225 | 840,225 | ... |
| Massachusetts | 1,185,634 | 1,185,634 | ... |
| Michigan | 1,861,186 | 1,844,002 | 17,184 |
| Minnesota | 623,464 | 623,464 | ... |
| Mississippi | 746,347 | 746,347 | ... |
| Missouri | 875,208 | 875,208 | ... |
| Montana | 110,483 | 109,548 | 935 |
| Nebraska | 174,903 | 174,903 | ... |
| Nevada | 374,377 | 366,466 | 7,911 |
| New Hampshire | 119,789 | 119,789 | ... |
| New Jersey | 1,158,050 | 1,075,421 | 82,630 |
| New Mexico | 402,179 | 402,179 | ... |
| New York | 4,122,673 | 4,122,673 | ... |
| North Carolina | 1,496,765 | 1,496,765 | ... |
| North Dakota | 50,279 | 50,279 | ... |
| Ohio | 2,072,447 | 2,072,447 | ... |
| Oklahoma | 624,212 | 624,212 | ... |
| Oregon | 579,801 | 579,801 | ... |
| Pennsylvania | 2,459,024 | 2,431,712 | 27,311 |
| Rhode Island | 212,530 | 210,456 | 2,074 |
| South Carolina | 743,185 | 743,185 | ... |
| South Dakota | 90,901 | 90,901 | ... |
| Tennessee | 1,163,587 | 1,163,587 | ... |
| Texas | 4,025,582 | 4,025,582 | ... |
| Utah | 206,792 | 206,792 | ... |
| Vermont | 98,467 | 88,349 | 10,119 |
| Virginia | 1,006,953 | 1,006,953 | ... |
| Washington | 1,015,885 | 1,015,885 | ... |
| West Virginia | 477,567 | 477,567 | ... |
| Wisconsin | 779,186 | 779,186 | ... |
| Wyoming | 40,931 | 40,931 | ... |
| Outlying area | | | |
| Northern Mariana Islands | 7,350 | 7,350 | ... |

SOURCE: Social Security Administration, Office of Financial Policy and Operations; and Social Security Administration, Supplemental Security Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

7.B SSI: State Data

Table 7.B8—Number of blind and disabled recipients of federally administered payments under age 18, by state or other area, December 2017

| State or area | Total | Blind | Disabled |
|--------------------------|-----------|-------|-----------|
| All areas | 1,182,593 | 6,085 | 1,176,508 |
| Alabama | 22,799 | 51 | 22,748 |
| Alaska | 1,193 | 6 | 1,187 |
| Arizona | 17,619 | 148 | 17,471 |
| Arkansas | 25,653 | 71 | 25,582 |
| California | 104,636 | 859 | 103,777 |
| Colorado | 8,922 | 56 | 8,866 |
| Connecticut | 8,496 | 24 | 8,472 |
| Delaware | 3,358 | (X) | (X) |
| District of Columbia | 3,955 | 3 | 3,952 |
| Florida | 99,742 | 309 | 99,433 |
| Georgia | 43,155 | 256 | 42,899 |
| Hawaii | 1,353 | 16 | 1,337 |
| Idaho | 5,080 | 20 | 5,060 |
| Illinois | 36,907 | 222 | 36,685 |
| Indiana | 22,515 | 94 | 22,421 |
| Iowa | 7,748 | 86 | 7,662 |
| Kansas | 8,835 | 45 | 8,790 |
| Kentucky | 25,344 | 96 | 25,248 |
| Louisiana | 33,001 | 117 | 32,884 |
| Maine | 3,970 | 15 | 3,955 |
| Maryland | 19,209 | 65 | 19,144 |
| Massachusetts | 21,909 | 224 | 21,685 |
| Michigan | 37,095 | 160 | 36,935 |
| Minnesota | 12,613 | 66 | 12,547 |
| Mississippi | 20,010 | 73 | 19,937 |
| Missouri | 20,017 | 85 | 19,932 |
| Montana | 2,353 | 14 | 2,339 |
| Nebraska | 3,812 | 21 | 3,791 |
| Nevada | 9,815 | 80 | 9,735 |
| New Hampshire | 2,283 | 19 | 2,264 |
| New Jersey | 24,360 | 43 | 24,317 |
| New Mexico | 8,228 | 50 | 8,178 |
| New York | 84,967 | 262 | 84,705 |
| North Carolina | 38,303 | 160 | 38,143 |
| North Dakota | 1,060 | (X) | (X) |
| Ohio | 44,280 | 215 | 44,065 |
| Oklahoma | 16,081 | 95 | 15,986 |
| Oregon | 10,656 | 57 | 10,599 |
| Pennsylvania | 63,306 | 170 | 63,136 |
| Rhode Island | 3,976 | 12 | 3,964 |
| South Carolina | 18,540 | 145 | 18,395 |
| South Dakota | 2,443 | 17 | 2,426 |
| Tennessee | 22,510 | 133 | 22,377 |
| Texas | 134,358 | 1,063 | 133,295 |
| Utah | 5,108 | 31 | 5,077 |
| Vermont | 1,404 | 5 | 1,399 |
| Virginia | 22,510 | 92 | 22,418 |
| Washington | 16,804 | 108 | 16,696 |
| West Virginia | 7,726 | 39 | 7,687 |
| Wisconsin | 21,422 | 78 | 21,344 |
| Wyoming | 883 | (X) | (X) |
| Outlying area | | | |
| Northern Mariana Islands | 271 | 0 | 271 |

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: (X) = suppressed to avoid disclosing information about particular individuals.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 7.B9—Number of federally administered awards, by state or other area, eligibility category, and age, 2017

| State or area | Total | Category | | | Age | | |
|--------------------------|---------|----------|-------|----------|----------|---------|--------------------------|
| | | Aged | Blind | Disabled | Under 18 | 18–64 | 65 or older ^a |
| All areas | 766,044 | 108,780 | 6,319 | 650,945 | 163,613 | 491,703 | 110,728 |
| Alabama | 14,976 | 876 | 121 | 13,979 | 2,830 | 11,242 | 904 |
| Alaska | 1,421 | 230 | 13 | 1,178 | 219 | 967 | 235 |
| Arizona | 12,133 | 2,059 | 116 | 9,958 | 2,388 | 7,652 | 2,093 |
| Arkansas | 11,042 | 513 | 73 | 10,456 | 3,374 | 7,137 | 531 |
| California | 87,918 | 28,235 | 768 | 58,915 | 13,666 | 45,631 | 28,621 |
| Colorado | 8,145 | 1,458 | 65 | 6,622 | 1,410 | 5,257 | 1,478 |
| Connecticut | 7,129 | 838 | 38 | 6,253 | 1,219 | 5,041 | 869 |
| Delaware | 1,932 | 180 | 8 | 1,744 | 432 | 1,315 | 185 |
| District of Columbia | 2,597 | 305 | 16 | 2,276 | 561 | 1,727 | 309 |
| Florida | 61,264 | 13,567 | 493 | 47,204 | 14,831 | 32,706 | 13,727 |
| Georgia | 29,595 | 2,816 | 289 | 26,490 | 6,421 | 20,275 | 2,899 |
| Hawaii | 2,275 | 663 | 15 | 1,597 | 193 | 1,410 | 672 |
| Idaho | 3,258 | 202 | 29 | 3,027 | 747 | 2,306 | 205 |
| Illinois | 24,890 | 3,222 | 232 | 21,436 | 5,155 | 16,463 | 3,272 |
| Indiana | 14,121 | 858 | 103 | 13,160 | 2,845 | 10,386 | 890 |
| Iowa | 5,640 | 383 | 52 | 5,205 | 1,343 | 3,909 | 388 |
| Kansas | 5,482 | 368 | 42 | 5,072 | 1,330 | 3,778 | 374 |
| Kentucky | 14,285 | 1,159 | 88 | 13,038 | 3,475 | 9,637 | 1,173 |
| Louisiana | 16,581 | 1,074 | 134 | 15,373 | 4,360 | 11,120 | 1,101 |
| Maine | 3,226 | 206 | 17 | 3,003 | 595 | 2,419 | 212 |
| Maryland | 14,302 | 1,537 | 98 | 12,667 | 3,093 | 9,637 | 1,572 |
| Massachusetts | 16,155 | 2,521 | 116 | 13,518 | 3,364 | 10,236 | 2,555 |
| Michigan | 26,303 | 2,241 | 141 | 23,921 | 5,197 | 18,816 | 2,290 |
| Minnesota | 8,675 | 980 | 53 | 7,642 | 1,897 | 5,773 | 1,005 |
| Mississippi | 11,983 | 849 | 139 | 10,995 | 2,442 | 8,674 | 867 |
| Missouri | 14,381 | 857 | 116 | 13,408 | 2,857 | 10,640 | 884 |
| Montana | 1,946 | 196 | 10 | 1,740 | 357 | 1,390 | 199 |
| Nebraska | 3,328 | 309 | 30 | 2,989 | 618 | 2,396 | 314 |
| Nevada | 5,746 | 1,175 | 45 | 4,526 | 1,110 | 3,455 | 1,181 |
| New Hampshire | 2,420 | 143 | 24 | 2,253 | 362 | 1,915 | 143 |
| New Jersey | 17,563 | 3,522 | 84 | 13,957 | 3,541 | 10,455 | 3,567 |
| New Mexico | 6,030 | 718 | 51 | 5,261 | 1,033 | 4,262 | 735 |
| New York | 46,810 | 9,509 | 284 | 37,017 | 10,745 | 26,418 | 9,647 |
| North Carolina | 24,441 | 1,896 | 178 | 22,367 | 5,063 | 17,410 | 1,968 |
| North Dakota | 1,192 | 110 | 12 | 1,070 | 246 | 834 | 112 |
| Ohio | 29,340 | 1,961 | 199 | 27,180 | 6,070 | 21,258 | 2,012 |
| Oklahoma | 10,205 | 810 | 107 | 9,288 | 2,115 | 7,262 | 828 |
| Oregon | 8,983 | 1,056 | 38 | 7,889 | 1,652 | 6,250 | 1,081 |
| Pennsylvania | 31,787 | 2,707 | 234 | 28,846 | 8,708 | 20,292 | 2,787 |
| Rhode Island | 2,909 | 399 | 12 | 2,498 | 542 | 1,964 | 403 |
| South Carolina | 12,446 | 846 | 179 | 11,421 | 2,419 | 9,154 | 873 |
| South Dakota | 1,771 | 175 | 15 | 1,581 | 403 | 1,192 | 176 |
| Tennessee | 18,549 | 1,389 | 185 | 16,975 | 3,322 | 13,791 | 1,436 |
| Texas | 64,532 | 8,724 | 858 | 54,950 | 17,560 | 38,089 | 8,883 |
| Utah | 3,802 | 319 | 32 | 3,451 | 950 | 2,521 | 331 |
| Vermont | 1,325 | 92 | 9 | 1,224 | 198 | 1,027 | 100 |
| Virginia | 17,926 | 1,640 | 149 | 16,137 | 3,502 | 12,734 | 1,690 |
| Washington | 13,916 | 1,655 | 86 | 12,175 | 2,579 | 9,650 | 1,687 |
| West Virginia | 5,558 | 312 | 35 | 5,211 | 1,023 | 4,210 | 325 |
| Wisconsin | 12,616 | 724 | 76 | 11,816 | 3,066 | 8,809 | 741 |
| Wyoming | 885 | (X) | (X) | 811 | 143 | 677 | 65 |
| Outlying area | | | | | | | |
| Northern Mariana Islands | 76 | 24 | 0 | 52 | 27 | 25 | 24 |
| Unknown | 233 | (X) | (X) | 123 | 15 | 109 | 109 |

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: (X) = suppressed to avoid disclosing information about particular individuals.

a. Includes blind persons and disabled persons aged 65 or older.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

7.C SSI: Benefit Distributions

Table 7.C1—Number and percentage distribution of adult individuals and persons under age 18 receiving federal SSI payments, by monthly payment and eligibility category, December 2017

| Monthly payment (dollars) | All recipients | Adults | | | Blind and disabled, under age 18 |
|------------------------------|----------------|---------|--------|-----------|-------------------------------------|
| | | Aged | Blind | Disabled | |
| Total | | | | | |
| Number | 7,568,969 | 869,929 | 57,404 | 5,459,949 | 1,181,687 |
| Percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than 50 | 5.5 | 8.4 | 6.2 | 5.9 | 1.4 |
| 50–99 | 3.9 | 7.5 | 4.2 | 4.1 | 0.6 |
| 100–149 | 4.0 | 7.7 | 4.2 | 4.2 | 0.8 |
| 150–199 | 3.6 | 7.1 | 3.7 | 3.7 | 0.9 |
| 200–249 | 3.1 | 5.4 | 3.3 | 3.2 | 1.0 |
| 250–299 | 2.9 | 4.5 | 3.1 | 3.0 | 1.2 |
| 300–349 | 2.8 | 4.2 | 3.4 | 2.9 | 1.5 |
| 350–399 | 2.5 | 3.8 | 2.5 | 2.5 | 1.7 |
| 400–449 | 2.3 | 3.4 | 2.5 | 2.2 | 2.0 |
| 450–499 | 7.7 | 12.1 | 9.3 | 7.1 | 6.9 |
| 500–549 | 1.9 | 2.4 | 1.9 | 1.6 | 2.9 |
| 550–599 | 1.8 | 2.0 | 1.7 | 1.3 | 4.0 |
| 600–649 | 1.7 | 1.1 | 1.2 | 1.1 | 4.9 |
| 650–699 | 1.7 | 0.8 | 1.1 | 1.1 | 5.4 |
| 700–734 | 1.2 | 0.5 | 0.8 | 0.8 | 3.6 |
| 735 ^a | 53.1 | 29.0 | 50.9 | 55.2 | 61.1 |

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Individuals living in their own household with no countable income were eligible for a federal SSI payment of \$735 in calendar year 2017.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 7.C2—Number and percentage distribution of couples receiving federal SSI payments, by monthly payment and eligibility category, December 2017

| Monthly payment (dollars) | All recipients | Aged | Blind | Disabled |
|---------------------------|----------------|---------|-------|----------|
| Total | | | | |
| Number | 249,238 | 122,970 | 1,765 | 124,503 |
| Percent | 100.0 | 100.0 | 100.0 | 100.0 |
| Less than 50 | 2.8 | 3.1 | 2.3 | 2.6 |
| 50–99 | 3.4 | 3.8 | 2.5 | 3.1 |
| 100–149 | 3.6 | 3.9 | 3.3 | 3.3 |
| 150–199 | 3.7 | 3.9 | 3.0 | 3.5 |
| 200–249 | 3.7 | 3.9 | 3.5 | 3.5 |
| 250–299 | 3.6 | 3.7 | 2.9 | 3.6 |
| 300–349 | 3.4 | 3.3 | 3.0 | 3.5 |
| 350–399 | 3.5 | 3.1 | 2.2 | 3.8 |
| 400–449 | 3.2 | 2.9 | 3.0 | 3.4 |
| 450–499 | 3.1 | 3.0 | 3.4 | 3.2 |
| 500–549 | 2.9 | 2.8 | 2.3 | 2.9 |
| 550–599 | 2.6 | 2.7 | 2.7 | 2.5 |
| 600–649 | 2.4 | 2.5 | 2.2 | 2.4 |
| 650–699 | 2.4 | 2.3 | 2.1 | 2.4 |
| 700–749 | 7.0 | 10.6 | 4.5 | 3.4 |
| 750–799 | 2.0 | 1.8 | 2.0 | 2.1 |
| 800–849 | 1.7 | 1.6 | 2.4 | 1.9 |
| 850–899 | 1.4 | 1.3 | 1.7 | 1.5 |
| 900–949 | 1.1 | 1.1 | 1.0 | 1.1 |
| 950–999 | 0.7 | 0.7 | 1.0 | 0.7 |
| 1,000–1,049 | 0.6 | 0.8 | 0.9 | 0.5 |
| 1,050–1,102 | 0.6 | 0.7 | 0.6 | 0.5 |
| 1,103 ^a | 40.7 | 36.6 | 47.5 | 44.8 |

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: Totals do not necessarily equal the sum of rounded components.

a. Couples living in their own household with no countable income were eligible for a federal SSI payment of \$1,103 in calendar year 2017.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

7.D SSI: Other Income Sources

Table 7.D1—Persons receiving federally administered payments and other income and their average monthly income, by type of income, eligibility category, and age, December 2017

| Type of income | Total | Category | | | Age | | |
|---------------------------------|-----------|-----------|--------|-----------|-----------|-----------|--------------------------|
| | | Aged | Blind | Disabled | Under 18 | 18–64 | 65 or older ^a |
| Number | 8,227,676 | 1,176,476 | 68,947 | 6,982,253 | 1,182,593 | 4,805,112 | 2,239,971 |
| Number | | | | | | | |
| With unearned income | | | | | | | |
| Social Security benefits | 2,754,709 | 666,058 | 23,946 | 2,064,705 | 81,178 | 1,413,910 | 1,259,621 |
| Other | 819,954 | 173,836 | 5,846 | 640,272 | 253,512 | 331,375 | 235,067 |
| With earned income | 267,434 | 18,213 | 2,970 | 246,251 | 2,616 | 235,888 | 28,930 |
| Percentage | | | | | | | |
| With unearned income | | | | | | | |
| Social Security benefits | 33.5 | 56.6 | 34.7 | 29.6 | 6.9 | 29.4 | 56.2 |
| Other | 10.0 | 14.8 | 8.5 | 9.2 | 21.4 | 6.9 | 10.5 |
| With earned income | 3.3 | 1.5 | 4.3 | 3.5 | 0.2 | 4.9 | 1.3 |
| Average income (dollars) | | | | | | | |
| With unearned income | | | | | | | |
| Social Security benefits | 518.71 | 493.49 | 540.09 | 526.62 | 238.68 | 546.58 | 505.53 |
| Other | 194.90 | 178.67 | 189.00 | 199.41 | 223.73 | 188.52 | 172.90 |
| With earned income | 390.15 | 443.80 | 499.04 | 384.80 | 482.89 | 394.72 | 345.68 |

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTE: For the definition and treatment of income under SSI, see the Supplemental Security Income section under "Program Descriptions and Legislative History."

a. Includes blind persons and disabled persons aged 65 or older.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 7.D2—Percentage of persons receiving both federally administered payments and Social Security benefits, and average monthly amount of benefits, by state or other area, eligibility category, and age, December 2017

| State or area | Percentage with Social Security benefits | | | | | | | Average monthly Social Security benefit (dollars) | | | | | | |
|--------------------------|--|----------|-------|----------|----------|-------|--------------------------|---|----------|--------|----------|----------|--------|--------------------------|
| | Total | Category | | | Age | | | Total | Category | | | Age | | |
| | | Aged | Blind | Disabled | Under 18 | 18–64 | 65 or older ^a | | Aged | Blind | Disabled | Under 18 | 18–64 | 65 or older ^a |
| All areas | 33.5 | 56.6 | 34.7 | 29.6 | 6.9 | 29.4 | 56.2 | 518.71 | 493.49 | 540.09 | 526.62 | 238.68 | 546.58 | 505.53 |
| Alabama | 36.3 | 81.5 | 38.4 | 33.9 | 9.1 | 32.8 | 72.0 | 530.95 | 546.41 | 510.36 | 529.08 | 259.31 | 543.62 | 534.96 |
| Alaska | 34.5 | 69.7 | 36.0 | 28.7 | 6.9 | 26.5 | 64.7 | 521.83 | 528.98 | 536.23 | 518.85 | 271.10 | 532.16 | 521.32 |
| Arizona | 33.1 | 62.0 | 29.6 | 28.2 | 5.5 | 27.3 | 61.0 | 494.54 | 468.33 | 509.14 | 504.26 | 238.51 | 525.19 | 477.44 |
| Arkansas | 34.0 | 85.7 | 39.3 | 31.4 | 8.6 | 34.1 | 77.5 | 526.14 | 552.91 | 521.24 | 522.56 | 232.41 | 547.03 | 540.77 |
| California | 39.7 | 55.9 | 38.5 | 33.1 | 4.0 | 32.0 | 53.7 | 557.76 | 502.35 | 613.51 | 594.65 | 275.28 | 623.47 | 522.80 |
| Colorado | 33.0 | 52.2 | 30.9 | 29.8 | 5.7 | 28.8 | 56.3 | 519.38 | 507.26 | 539.60 | 522.76 | 255.68 | 537.97 | 508.94 |
| Connecticut | 31.6 | 54.0 | 29.9 | 28.8 | 6.3 | 28.4 | 53.2 | 503.63 | 477.87 | 496.85 | 509.69 | 239.46 | 527.14 | 488.44 |
| Delaware | 29.7 | 56.2 | 33.0 | 27.5 | 7.2 | 28.5 | 59.8 | 515.87 | 493.93 | 522.37 | 519.56 | 267.49 | 539.94 | 508.37 |
| District of Columbia | 26.3 | 63.3 | 40.0 | 22.9 | 5.2 | 21.5 | 57.5 | 511.82 | 499.12 | 510.43 | 514.92 | 259.60 | 534.55 | 501.28 |
| Florida | 32.5 | 46.6 | 33.9 | 27.8 | 6.5 | 28.7 | 49.9 | 491.80 | 468.08 | 505.09 | 504.89 | 237.49 | 533.53 | 476.53 |
| Georgia | 32.9 | 66.8 | 32.7 | 29.2 | 6.4 | 28.5 | 66.3 | 528.43 | 524.70 | 520.15 | 529.44 | 246.86 | 548.08 | 525.01 |
| Hawaii | 37.6 | 61.5 | 37.8 | 30.1 | 6.1 | 26.0 | 59.4 | 556.04 | 526.18 | 622.84 | 574.31 | 220.97 | 602.41 | 531.66 |
| Idaho | 33.5 | 71.6 | 33.3 | 31.2 | 8.3 | 32.0 | 69.6 | 516.50 | 527.49 | 490.71 | 515.17 | 234.55 | 530.00 | 524.36 |
| Illinois | 28.5 | 50.1 | 29.5 | 25.6 | 6.2 | 25.8 | 47.5 | 498.69 | 459.71 | 499.80 | 508.73 | 238.21 | 523.39 | 484.14 |
| Indiana | 30.7 | 67.0 | 37.0 | 28.9 | 7.7 | 30.5 | 65.0 | 519.14 | 522.95 | 509.16 | 518.81 | 241.70 | 535.00 | 523.50 |
| Iowa | 35.5 | 69.2 | 37.1 | 33.1 | 6.7 | 35.0 | 66.4 | 532.94 | 545.03 | 520.30 | 531.41 | 212.82 | 544.78 | 536.27 |
| Kansas | 33.8 | 64.8 | 33.2 | 31.7 | 7.9 | 34.0 | 64.3 | 522.35 | 515.52 | 524.58 | 523.26 | 226.47 | 541.80 | 521.56 |
| Kentucky | 34.2 | 74.8 | 33.4 | 32.0 | 8.8 | 30.7 | 67.1 | 520.19 | 549.15 | 492.99 | 516.58 | 240.61 | 535.74 | 522.41 |
| Louisiana | 32.9 | 79.4 | 37.9 | 29.6 | 7.8 | 29.3 | 70.1 | 508.52 | 526.06 | 499.23 | 505.35 | 241.49 | 525.48 | 514.12 |
| Maine | 39.6 | 78.4 | 41.4 | 37.6 | 12.7 | 36.3 | 74.1 | 521.26 | 542.91 | 549.42 | 518.84 | 220.69 | 532.97 | 530.04 |
| Maryland | 26.9 | 44.1 | 30.7 | 24.4 | 6.4 | 24.1 | 48.6 | 514.44 | 485.18 | 505.21 | 522.33 | 242.32 | 543.47 | 500.75 |
| Massachusetts | 30.3 | 39.9 | 32.8 | 28.8 | 10.0 | 27.9 | 43.8 | 504.46 | 475.50 | 492.40 | 510.68 | 224.03 | 533.78 | 491.05 |
| Michigan | 31.1 | 49.3 | 33.5 | 29.7 | 8.7 | 29.8 | 52.7 | 520.95 | 511.67 | 508.31 | 522.22 | 223.74 | 538.17 | 520.87 |
| Minnesota | 29.3 | 38.0 | 26.4 | 28.1 | 8.0 | 29.9 | 39.4 | 518.03 | 516.64 | 561.58 | 517.91 | 224.06 | 537.43 | 513.29 |
| Mississippi | 36.7 | 88.3 | 38.8 | 33.0 | 7.8 | 32.4 | 75.6 | 532.62 | 555.58 | 540.71 | 528.08 | 254.87 | 546.97 | 536.93 |
| Missouri | 34.0 | 66.5 | 40.2 | 32.2 | 8.3 | 32.7 | 65.2 | 519.31 | 528.83 | 490.86 | 518.50 | 231.39 | 533.65 | 521.41 |
| Montana | 38.3 | 61.0 | 40.0 | 36.4 | 6.2 | 37.0 | 65.3 | 537.05 | 557.27 | 688.81 | 532.94 | 312.51 | 543.34 | 538.43 |
| Nebraska | 35.9 | 60.4 | 36.0 | 33.7 | 6.8 | 35.0 | 62.3 | 535.21 | 546.42 | 548.92 | 533.22 | 241.69 | 546.60 | 534.76 |
| Nevada | 31.0 | 59.3 | 35.0 | 21.3 | 5.7 | 25.4 | 58.9 | 523.58 | 527.89 | 538.68 | 519.00 | 245.14 | 539.57 | 526.93 |
| New Hampshire | 33.2 | 52.5 | 35.3 | 32.2 | 17.4 | 31.5 | 59.4 | 509.22 | 478.46 | 528.93 | 511.57 | 210.07 | 533.77 | 515.92 |
| New Jersey | 32.5 | 46.7 | 39.8 | 28.8 | 6.3 | 28.3 | 49.7 | 515.53 | 473.63 | 496.21 | 533.23 | 249.81 | 555.40 | 492.93 |
| New Mexico | 38.8 | 76.9 | 38.1 | 33.0 | 8.0 | 30.7 | 70.3 | 502.83 | 491.10 | 477.78 | 507.28 | 234.35 | 534.12 | 487.98 |
| New York | 31.7 | 53.7 | 29.4 | 26.6 | 6.2 | 26.4 | 48.4 | 483.62 | 446.41 | 512.16 | 500.70 | 223.09 | 521.25 | 467.15 |
| North Carolina | 34.5 | 74.2 | 34.8 | 31.2 | 6.6 | 30.6 | 71.7 | 530.11 | 544.28 | 513.96 | 527.46 | 258.77 | 542.27 | 534.14 |
| North Dakota | 37.5 | 51.8 | 41.4 | 36.2 | 7.4 | 36.9 | 60.0 | 515.99 | 525.49 | 558.59 | 514.29 | 229.18 | 524.03 | 521.60 |
| Ohio | 29.1 | 54.6 | 30.4 | 27.7 | 7.7 | 27.8 | 54.1 | 509.00 | 510.15 | 495.06 | 508.98 | 230.46 | 524.55 | 509.36 |
| Oklahoma | 33.1 | 78.5 | 33.2 | 30.0 | 8.2 | 30.0 | 72.0 | 515.06 | 534.92 | 513.91 | 511.54 | 246.07 | 530.45 | 520.24 |
| Oregon | 32.9 | 58.6 | 36.7 | 29.7 | 6.3 | 28.7 | 60.2 | 520.68 | 495.17 | 515.27 | 526.95 | 272.54 | 541.29 | 505.66 |
| Pennsylvania | 28.8 | 55.6 | 31.4 | 26.8 | 7.6 | 27.6 | 51.8 | 512.08 | 514.58 | 511.13 | 511.71 | 225.17 | 530.24 | 518.68 |
| Rhode Island | 34.3 | 63.9 | 36.3 | 30.9 | 9.1 | 29.9 | 59.7 | 524.58 | 522.98 | 537.10 | 524.88 | 223.03 | 544.99 | 519.42 |
| South Carolina | 34.3 | 80.6 | 34.5 | 30.9 | 6.3 | 29.8 | 72.8 | 524.77 | 536.87 | 511.31 | 522.60 | 257.67 | 536.96 | 527.08 |
| South Dakota | 34.5 | 44.0 | 30.9 | 33.5 | 6.5 | 35.3 | 54.0 | 510.77 | 539.74 | 487.12 | 506.75 | 239.70 | 518.60 | 521.21 |
| Tennessee | 34.8 | 76.1 | 34.7 | 32.0 | 8.1 | 30.3 | 70.0 | 525.72 | 539.17 | 494.69 | 523.86 | 234.21 | 539.58 | 526.15 |
| Texas | 34.3 | 67.3 | 32.1 | 28.0 | 6.0 | 27.9 | 67.5 | 492.60 | 470.72 | 498.06 | 502.69 | 236.04 | 531.84 | 479.06 |
| Utah | 29.4 | 51.3 | 27.3 | 27.2 | 6.7 | 28.1 | 54.8 | 500.03 | 470.83 | 660.44 | 504.30 | 230.34 | 525.71 | 481.26 |
| Vermont | 41.8 | 68.5 | 51.8 | 40.0 | 12.4 | 38.8 | 70.4 | 564.97 | 566.46 | 578.14 | 564.71 | 248.01 | 578.28 | 563.30 |
| Virginia | 32.3 | 52.4 | 34.1 | 29.7 | 7.5 | 29.3 | 56.8 | 517.19 | 498.79 | 527.30 | 521.34 | 236.66 | 538.33 | 510.08 |
| Washington | 28.6 | 39.2 | 30.2 | 27.1 | 6.9 | 26.6 | 43.6 | 510.52 | 468.99 | 541.60 | 518.30 | 230.40 | 536.92 | 488.90 |
| West Virginia | 32.8 | 78.9 | 36.4 | 31.2 | 9.1 | 28.9 | 64.5 | 517.48 | 546.87 | 532.23 | 514.89 | 246.67 | 525.29 | 526.34 |
| Wisconsin | 33.0 | 65.7 | 36.8 | 30.9 | 7.6 | 33.4 | 61.2 | 520.29 | 532.32 | 501.02 | 518.91 | 221.25 | 534.87 | 529.73 |
| Wyoming | 37.2 | 86.7 | 42.5 | 34.7 | 5.8 | 35.1 | 77.3 | 529.66 | 549.26 | 590.81 | 526.75 | 239.53 | 536.99 | 532.58 |
| Outlying area | | | | | | | | | | | | | | |
| Northern Mariana Islands | 20.2 | 50.0 | 20.0 | 15.3 | 3.3 | 17.5 | 50.8 | 402.12 | 405.78 | 511.00 | 399.32 | 307.28 | 408.25 | 404.74 |

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

a. Includes blind persons and disabled persons aged 65 or older.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

7.E SSI: Recipient Characteristics

Table 7.E2—Percentage distribution of federally administered awards, by sex, age, and eligibility category, 2017

| Sex and age | Total | Adults | | | Blind and disabled children ^a | |
|---------------------------------------|---------|---------|-------|----------|--|--|
| | | Aged | Blind | Disabled | | |
| All persons | | | | | | |
| Number | 766,044 | 108,780 | 5,490 | 482,146 | 169,628 | |
| Percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | |
| <i>Percentage distribution by sex</i> | | | | | | |
| Male | 54.5 | 40.1 | 57.0 | 53.9 | 65.4 | |
| Female | 45.5 | 59.9 | 43.0 | 46.1 | 34.6 | |
| <i>Percentage distribution by age</i> | | | | | | |
| Under 5 | 9.5 | ... | ... | ... | 43.1 | |
| 5–9 | 6.4 | ... | ... | ... | 29.0 | |
| 10–14 | 3.9 | ... | ... | ... | 17.6 | |
| 15–17 | 1.5 | ... | ... | ... | 6.8 | |
| 18–21 | 5.7 | ... | 12.8 | 7.6 | 3.5 | |
| 22–29 | 5.1 | ... | 10.9 | 8.0 | ... | |
| 30–39 | 7.0 | ... | 15.2 | 10.9 | ... | |
| 40–49 | 10.6 | ... | 20.5 | 16.6 | ... | |
| 50–59 | 27.9 | ... | 30.1 | 44.0 | ... | |
| 60–64 | 8.0 | ... | 9.3 | 12.5 | ... | |
| 65–69 | 8.9 | 60.8 | 0.5 | 0.4 | ... | |
| 70–74 | 2.6 | 18.5 | 0.2 | (L) | ... | |
| 75–79 | 1.6 | 10.9 | 0.1 | (L) | ... | |
| 80 or older | 1.4 | 9.8 | 0.2 | (L) | ... | |
| Male | | | | | | |
| Number | 417,440 | 43,608 | 3,129 | 259,840 | 110,863 | |
| Percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | |
| Under 5 | 11.0 | ... | ... | ... | 41.3 | |
| 5–9 | 8.5 | ... | ... | ... | 32.1 | |
| 10–14 | 4.6 | ... | ... | ... | 17.4 | |
| 15–17 | 1.6 | ... | ... | ... | 5.9 | |
| 18–21 | 6.4 | ... | 12.8 | 8.7 | 3.3 | |
| 22–29 | 5.5 | ... | 9.8 | 8.7 | ... | |
| 30–39 | 6.8 | ... | 16.1 | 10.8 | ... | |
| 40–49 | 9.8 | ... | 20.4 | 15.4 | ... | |
| 50–59 | 27.2 | ... | 30.7 | 43.3 | ... | |
| 60–64 | 8.0 | ... | 9.2 | 12.7 | ... | |
| 65–69 | 6.7 | 62.4 | 0.5 | 0.3 | ... | |
| 70–74 | 2.0 | 18.9 | 0.2 | (L) | ... | |
| 75–79 | 1.1 | 10.2 | (L) | (L) | ... | |
| 80 or older | 0.9 | 8.5 | 0.2 | ... | ... | |
| Female | | | | | | |
| Number | 348,604 | 65,172 | 2,361 | 222,306 | 58,765 | |
| Percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | |
| Under 5 | 7.8 | ... | ... | ... | 46.4 | |
| 5–9 | 3.9 | ... | ... | ... | 23.2 | |
| 10–14 | 3.0 | ... | ... | ... | 17.8 | |
| 15–17 | 1.4 | ... | ... | ... | 8.6 | |
| 18–21 | 4.8 | ... | 13.0 | 6.3 | 4.0 | |
| 22–29 | 4.6 | ... | 12.4 | 7.1 | ... | |
| 30–39 | 7.2 | ... | 14.1 | 11.1 | ... | |
| 40–49 | 11.6 | ... | 20.7 | 17.9 | ... | |
| 50–59 | 28.8 | ... | 29.4 | 44.8 | ... | |
| 60–64 | 8.0 | ... | 9.4 | 12.4 | ... | |
| 65–69 | 11.4 | 59.8 | 0.4 | 0.4 | ... | |
| 70–74 | 3.4 | 18.2 | 0.3 | (L) | ... | |
| 75–79 | 2.1 | 11.4 | 0.3 | (L) | ... | |
| 80 or older | 2.0 | 10.6 | 0.1 | (L) | ... | |

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable; (L) = less than 0.05 percent.

a. Includes students aged 18–21.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 7.E3—Number and percentage distribution of recipients of federally administered payments, by sex, age, and eligibility category, December 2017

| Sex and age | All recipients | Adults | | | Blind and disabled, under age 18 |
|---------------------------------------|----------------|-----------|--------|-----------|----------------------------------|
| | | Aged | Blind | Disabled | |
| All persons | | | | | |
| Number | 8,227,676 | 1,176,476 | 62,862 | 5,805,745 | 1,182,593 |
| Percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| <i>Percentage distribution by sex</i> | | | | | |
| Male | 47.3 | 35.1 | 49.2 | 45.6 | 67.3 |
| Female | 52.7 | 64.9 | 50.8 | 54.4 | 32.7 |
| <i>Percentage distribution by age</i> | | | | | |
| Under 5 | 1.9 | ... | ... | ... | 13.4 |
| 5–9 | 4.2 | ... | ... | ... | 29.2 |
| 10–14 | 5.2 | ... | ... | ... | 36.1 |
| 15–17 | 3.1 | ... | ... | ... | 21.3 |
| 18–21 | 3.9 | ... | 6.2 | 5.4 | ... |
| 22–29 | 8.0 | ... | 13.3 | 11.3 | ... |
| 30–39 | 8.9 | ... | 15.0 | 12.5 | ... |
| 40–49 | 9.6 | ... | 13.7 | 13.5 | ... |
| 50–59 | 18.5 | ... | 19.8 | 26.1 | ... |
| 60–64 | 9.4 | ... | 10.3 | 13.2 | ... |
| 65–69 | 8.1 | 16.9 | 7.6 | 7.9 | ... |
| 70–74 | 6.4 | 21.7 | 4.8 | 4.6 | ... |
| 75–79 | 5.0 | 20.6 | 3.5 | 2.8 | ... |
| 80 or older | 7.8 | 40.8 | 5.8 | 2.7 | ... |
| Male | | | | | |
| Number | 3,888,533 | 412,947 | 30,900 | 2,649,205 | 795,481 |
| Percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Under 5 | 2.4 | ... | ... | ... | 11.8 |
| 5–9 | 6.1 | ... | ... | ... | 30.0 |
| 10–14 | 7.6 | ... | ... | ... | 37.1 |
| 15–17 | 4.3 | ... | ... | ... | 21.1 |
| 18–21 | 5.1 | ... | 7.1 | 7.5 | ... |
| 22–29 | 9.9 | ... | 14.8 | 14.4 | ... |
| 30–39 | 9.7 | ... | 16.2 | 14.1 | ... |
| 40–49 | 9.0 | ... | 14.5 | 13.0 | ... |
| 50–59 | 17.4 | ... | 20.8 | 25.3 | ... |
| 60–64 | 8.7 | ... | 10.0 | 12.6 | ... |
| 65–69 | 6.6 | 18.7 | 6.8 | 6.7 | ... |
| 70–74 | 4.7 | 23.3 | 4.0 | 3.3 | ... |
| 75–79 | 3.5 | 21.3 | 2.5 | 1.8 | ... |
| 80 or older | 4.9 | 36.7 | 3.4 | 1.4 | ... |
| Female | | | | | |
| Number | 4,339,143 | 763,529 | 31,962 | 3,156,540 | 387,112 |
| Percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Under 5 | 1.5 | ... | ... | ... | 16.7 |
| 5–9 | 2.5 | ... | ... | ... | 27.6 |
| 10–14 | 3.0 | ... | ... | ... | 34.1 |
| 15–17 | 1.9 | ... | ... | ... | 21.6 |
| 18–21 | 2.7 | ... | 5.3 | 3.7 | ... |
| 22–29 | 6.4 | ... | 11.9 | 8.6 | ... |
| 30–39 | 8.2 | ... | 13.8 | 11.1 | ... |
| 40–49 | 10.2 | ... | 12.9 | 14.0 | ... |
| 50–59 | 19.6 | ... | 18.9 | 26.7 | ... |
| 60–64 | 10.0 | ... | 10.6 | 13.7 | ... |
| 65–69 | 9.4 | 15.9 | 8.4 | 9.0 | ... |
| 70–74 | 7.9 | 20.9 | 5.7 | 5.7 | ... |
| 75–79 | 6.3 | 20.1 | 4.4 | 3.7 | ... |
| 80 or older | 10.4 | 43.1 | 8.2 | 3.8 | ... |

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

... = not applicable.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

7.E SSI: Recipient Characteristics

Table 7.E4—Number and percentage distribution of persons with representative payees receiving federally administered payments, by eligibility category and age, December 2017

| Category and age | Number | | | Percentage distribution | | |
|--------------------------|-----------|---------------------------|------------------------------|-------------------------|---------------------------|------------------------------|
| | Total | With representative payee | Without representative payee | Total | With representative payee | Without representative payee |
| Total | 8,227,676 | 3,022,962 | 5,204,714 | 100.0 | 36.7 | 63.3 |
| Category | | | | | | |
| Aged | 1,176,476 | 53,552 | 1,122,924 | 100.0 | 4.6 | 95.4 |
| Blind | 68,947 | 20,585 | 48,362 | 100.0 | 29.9 | 70.1 |
| Disabled | 6,982,253 | 2,948,825 | 4,033,428 | 100.0 | 42.2 | 57.8 |
| Age | | | | | | |
| Under 18 | 1,182,593 | 1,181,650 | 943 | 100.0 | 99.9 | 0.1 |
| 18–64 | 4,805,112 | 1,631,425 | 3,173,687 | 100.0 | 34.0 | 66.0 |
| 65 or older ^a | 2,239,971 | 209,887 | 2,030,084 | 100.0 | 9.4 | 90.6 |

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

a. Includes blind persons and disabled persons aged 65 or older.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

Table 7.E5—Number and percentage distribution of persons receiving federally administered payments, by living arrangement, eligibility category, and age, December 2017

| Living arrangement ^a | Number | Category | | | Age | | |
|--|-----------|-----------|--------|-----------|-----------|-----------|--------------------------|
| | | Aged | Blind | Disabled | Under 18 | 18–64 | 65 or older ^b |
| Total | | | | | | | |
| Number | 8,227,676 | 1,176,476 | 68,947 | 6,982,253 | 1,182,593 | 4,805,112 | 2,239,971 |
| Percent | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Own household | 94.1 | 90.5 | 92.5 | 94.7 | 95.6 | 94.2 | 93.0 |
| Another's household | 4.4 | 8.1 | 5.8 | 3.7 | 3.3 | 4.4 | 4.9 |
| Institutional care covered by Medicaid | 1.5 | 1.3 | 1.7 | 1.5 | 1.1 | 1.3 | 2.1 |
| Unknown | 0.1 | 0.1 | (L) | 0.1 | (L) | 0.1 | (L) |

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

NOTES: Totals do not necessarily equal the sum of rounded components.

(L) = less than 0.05 percent.

a. As defined for determination of federal SSI payment standards.

b. Includes blind persons and disabled persons aged 65 or older.

CONTACT: (410) 965-0090 or statistics@ssa.gov.

7.E SSI: Recipient Characteristics

Table 7.E6—Number of noncitizens receiving federally administered payments as a percentage of SSI recipients, by eligibility category, December 1982–2017, selected years

| Year | All noncitizens | | Aged | | Blind and disabled | |
|------|-----------------|-------------------------|---------|-------------------------|--------------------|-------------------------|
| | Number | Percentage of total SSI | Number | Percentage of total SSI | Number | Percentage of total SSI |
| 1982 | 127,900 | 3.3 | 91,900 | 5.9 | 36,000 | 1.6 |
| 1985 | 210,800 | 5.1 | 146,500 | 9.7 | 64,300 | 2.4 |
| 1990 | 435,600 | 9.0 | 282,400 | 19.4 | 153,200 | 4.6 |
| 1991 | 519,660 | 10.2 | 329,690 | 22.5 | 189,970 | 5.2 |
| 1992 | 601,430 | 10.8 | 372,930 | 25.4 | 228,500 | 5.6 |
| 1993 | 683,150 | 11.4 | 416,420 | 28.2 | 266,730 | 5.9 |
| 1994 | 738,140 | 11.7 | 440,000 | 30.0 | 298,140 | 6.2 |
| 1995 | 785,410 | 12.1 | 459,220 | 31.8 | 326,190 | 6.3 |
| 1996 | 724,990 | 11.0 | 417,360 | 29.5 | 307,630 | 5.9 |
| 1997 | 650,830 | 10.0 | 367,200 | 27.0 | 283,630 | 5.5 |
| 1998 | 669,630 | 10.2 | 364,980 | 27.4 | 304,650 | 5.8 |
| 1999 | 684,930 | 10.4 | 368,330 | 28.2 | 316,600 | 6.0 |
| 2000 | 692,590 | 10.5 | 364,470 | 28.3 | 328,120 | 6.2 |
| 2001 | 695,650 | 10.4 | 364,550 | 28.9 | 331,100 | 6.1 |
| 2002 | 703,515 | 10.4 | 364,827 | 29.1 | 338,688 | 6.1 |
| 2003 | 696,772 | 10.1 | 356,298 | 28.9 | 340,474 | 6.0 |
| 2004 | 676,979 | 9.7 | 342,220 | 28.3 | 334,759 | 5.8 |
| 2005 | 680,397 | 9.6 | 344,166 | 28.3 | 336,231 | 5.7 |
| 2006 | 674,250 | 9.3 | 339,073 | 28.0 | 335,177 | 5.6 |
| 2007 | 663,210 | 9.0 | 330,665 | 27.5 | 332,545 | 5.4 |
| 2008 | 655,988 | 8.7 | 324,271 | 26.9 | 331,717 | 5.3 |
| 2009 | 644,966 | 8.4 | 316,216 | 26.7 | 328,750 | 5.1 |
| 2010 | 627,271 | 7.9 | 303,457 | 25.6 | 323,814 | 4.8 |
| 2011 | 604,908 | 7.5 | 290,275 | 24.6 | 314,633 | 4.5 |
| 2012 | 582,345 | 7.0 | 273,500 | 23.7 | 308,845 | 4.3 |
| 2013 | 562,423 | 6.7 | 261,280 | 22.6 | 301,143 | 4.2 |
| 2014 | 540,121 | 6.5 | 253,104 | 22.0 | 287,017 | 4.0 |
| 2015 | 525,595 | 6.3 | 248,119 | 21.4 | 277,476 | 3.9 |
| 2016 | 507,229 | 6.1 | 241,383 | 20.7 | 265,846 | 3.8 |
| 2017 | 492,642 | 6.0 | 236,010 | 20.1 | 256,632 | 3.6 |

SOURCE: Social Security Administration, Supplemental Security Record, 100 percent data.

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Other Social Insurance Program

Discontinued

Workers' Compensation

NOTE: Workers' Compensation data formerly contained in this section of the *Annual Statistical Supplement* are provided by the National Academy of Social Insurance in *Workers' Compensation Benefits, Costs, and Coverage* (<https://www.nasi.org/research/workers-compensation>).



APPENDIXES



| | |
|--|------------|
| A. Sampling Variability | A.1 |
| B. OASDI Benefit Award Data | B.1 |
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| D. Computing a Retired-Worker Benefit | D.1 |

Appendix A: Sampling Variability

Tables 4.B1–4.B14, 4.C1–4.C2, 6.B5, and 6.C2 present data based on a 1 percent sample file drawn from administrative records of the Social Security Administration. Similarly, some of the historical data in Tables 5.A14, 5.B5, 5.D4, 5.G2, and 5.H1 are based on 10 percent administrative record samples.

Because of sampling variability, estimates based on sample data differ from the figures that would have been obtained had all, rather than specified samples, of the records been used. The standard error is a measure of the sampling variability. About 68 percent of all possible probability samples selected with the same specifications will give estimates within one standard error of the figure obtained from a compilation of all records. Similarly, approximately 90 percent will give estimates within 1.645 standard errors, about 95 percent will give estimates within two standard errors, and about 99 percent will give estimates within two and one-half standard errors. The standard error of an estimate depends on the design elements such as the method of sampling, sample size, and the estimation process.

Because of the large number of data cells tabulated from the sample files, it is not practical to calculate the standard error for every possible cell. However, standard errors for a large number of cells were estimated. These estimates were used to fit regression curves to provide estimates of approximate standard errors associated with tabulated counts and proportions.

The tables showing the sampling variability provide a general order of magnitude for similar estimates from the various sample files. Table A-1 presents approximate standard errors for the estimated number of persons from the 1 percent and the 10 percent files. The reliability of an estimated percentage depends on both the size of the percentage and on the size of the total on which the percentage is based. Data in Table A-2 provide approximations of the standard errors of the estimated percentage of persons in the 1 percent and 10 percent files. The standard errors are expressed in percentage points and the bases shown are in terms of inflated data.

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Table A-1.
Approximations of standard errors of estimated number of persons

| Size of estimate (inflated) | Standard error |
|-----------------------------|----------------|
| <i>1 percent file</i> | |
| 500 | 250 |
| 1,000 | 300 |
| 2,500 | 500 |
| 5,000 | 800 |
| 7,500 | 900 |
| 10,000 | 1,100 |
| 25,000 | 1,700 |
| 50,000 | 2,400 |
| 75,000 | 3,000 |
| 100,000 | 3,400 |
| 250,000 | 5,400 |
| 500,000 | 7,800 |
| 750,000 | 9,600 |
| 1,000,000 | 11,100 |
| 5,000,000 | 25,800 |
| 10,000,000 | 36,900 |
| 25,000,000 | 57,700 |
| 50,000,000 | 76,100 |
| 75,000,000 | 82,900 |
| <i>10 percent file</i> | |
| 100 | 30 |
| 500 | 70 |
| 1,000 | 100 |
| 5,000 | 225 |
| 10,000 | 300 |
| 50,000 | 700 |
| 100,000 | 1,000 |
| 500,000 | 2,200 |
| 1,000,000 | 3,200 |
| 2,000,000 | 4,300 |
| 3,000,000 | 5,300 |
| 5,000,000 | 6,500 |
| 10,000,000 | 8,500 |
| 20,000,000 | 9,300 |

Table A-2.
Approximations of standard errors of estimated
percentage of persons

| Size of base (inflated) | 2 or 98 | 5 or 95 | 10 or 90 | 25 or 75 | 50 |
|----------------------------|---------|---------|----------|----------|------|
| 1 percent file | | | | | |
| 1,000 | 4.7 | 7.3 | 10.1 | 14.5 | 16.8 |
| 10,000 | 1.5 | 2.3 | 3.2 | 4.6 | 5.3 |
| 50,000 | 0.7 | 1.0 | 1.4 | 2.1 | 2.4 |
| 100,000 | 0.5 | 0.7 | 1.0 | 1.5 | 1.7 |
| 500,000 | 0.2 | 0.3 | 0.4 | 0.7 | 0.8 |
| 1,000,000 | 0.1 | 0.2 | 0.3 | 0.5 | 0.5 |
| 5,000,000 | 0.1 | 0.1 | 0.1 | 0.2 | 0.2 |
| 10,000,000 | (L) | 0.1 | 0.1 | 0.2 | 0.2 |
| 50,000,000 | (L) | (L) | (L) | 0.1 | 0.1 |
| 100,000,000 | (L) | (L) | (L) | (L) | (L) |
| 10 percent file | | | | | |
| 500 | 1.9 | 3.0 | 4.1 | 5.9 | 6.8 |
| 1,000 | 1.3 | 2.1 | 2.9 | 4.1 | 4.8 |
| 2,500 | 0.8 | 1.3 | 1.8 | 2.6 | 3.0 |
| 10,000 | 0.4 | 0.6 | 0.9 | 1.3 | 1.5 |
| 50,000 | 0.2 | 0.3 | 0.4 | 0.6 | 0.7 |
| 100,000 | 0.1 | 0.2 | 0.3 | 0.4 | 0.5 |
| 500,000 | (L) | 0.1 | 0.1 | 0.2 | 0.2 |
| 1,000,000 | (L) | 0.1 | 0.1 | 0.1 | 0.2 |
| 5,000,000 | (L) | (L) | (L) | (L) | 0.1 |
| 10,000,000 | (L) | (L) | (L) | (L) | (L) |
| 50,000,000 | (L) | (L) | (L) | (L) | (L) |

NOTE: (L) = less than 0.05 percent.

Appendix B: OASDI Benefit Award Data

Old-Age, Survivors, and Disability Insurance (OASDI) benefit award data in the *Annual Statistical Supplement* are derived from two sources:

- **100 percent award data:** The Master Beneficiary Record (MBR) is the major administrative database for the Social Security program. It is used for the calculation of benefits and the maintenance of information about beneficiaries. Each month, when the MBR is updated, a record of award actions is created. The 12 monthly files are combined to produce an annual file, which is used to prepare award data on a 100 percent basis.
- **Award data from the OASDI 1 percent sample:** This source provided monthly award data based on a 1 percent sample derived from the MBR. Some of the historical data in the time-series Tables 6.B5 and 6.C2 are based on this 1 percent sample.

When a retired-worker beneficiary subsequently becomes dually entitled to a secondary benefit as a wife, husband, or widow or widower, the secondary benefit is counted as an award in the 100 percent data. In contrast, award data that were based on the OASDI 1 percent sample did not count the secondary benefit as an award when both benefits were paid from the same trust fund.

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Appendix C: Poverty Data

Table 3.E1 presents weighted average poverty thresholds for families in the United States for 1959–2017. (Poverty thresholds are issued by the Census Bureau.) Table 3.E8 presents poverty guidelines by family size for the contiguous United States, Alaska, and Hawaii for 1965–2018. (Poverty guidelines are issued by the Department of Health and Human Services.)

We are suspending publication of Tables 3.E2, 3.E3, 3.E4, and 3.E6 for the 2018 edition of the *Annual Statistical Supplement* as we evaluate the adequacy of their data source, the Annual Social and Economic Supplement (also known as the March Supplement) of the Current Population Survey (CPS), which is further described below. Recent research suggests that there may be some issues with the measurement of certain sources of income reported in the CPS. We are dedicated to publishing the most accurate statistics possible so we are conducting a thorough review of available data sources for these publications and will publish findings from this review. For more information, see Bee, Adam, and Joshua W. Mitchell. 2017. [“Do Older Americans Have More Income Than We Think?”](#) SEHSD Working Paper No. 2017-39. Washington, DC: U.S. Census Bureau.

Poverty thresholds are used primarily for statistical purposes—to produce statistics on the number of Americans in poverty. Poverty guidelines are used for administrative purposes—for example, to determine whether a person or family is financially eligible for assistance or services under certain federal government programs (not including cash public assistance). Both the thresholds and the guidelines are sets of dollar figures that vary by family size and (in the case of the thresholds) family composition.

The poverty thresholds were developed in 1963 and 1964 by Mollie Orshansky of the Social Security Administration as a measure of income inadequacy. The poverty definition was modified in 1969 and in 1981 by federal interagency committees. The thresholds were based on ratios of food expenditure to money income (from the Department of Agriculture’s 1955 Household Food Consumption Survey) and the costs of the Department of Agriculture’s economy food plan for families of different sizes and compositions (see Gordon M. Fisher, “The Development of the Orshansky Poverty Thresholds and Their Subsequent History as the Official U.S. Poverty Measure” [1992] at <https://www.census.gov/library/working-papers/1997/demo/fisher-02.html>; and Joseph Dalaker and Bernadette D. Proctor, “Poverty in the United States: 1999,” Census Bureau, *Current Population Reports*, P60-210 [2000], Appendix A). Although the poverty thresholds in some sense represent families’ needs, the official poverty measure should

be interpreted as a statistical yardstick rather than as a complete description of what people and families need to live.

The poverty thresholds have become the basis for the official statistics on the extent of poverty in the United States, which are issued annually by the Census Bureau in the *Current Population Reports* series. The thresholds are adjusted annually for price changes using the annual average Consumer Price Index for All Urban Consumers (CPI-U). (See Census Bureau, “Revision in Poverty Statistics, 1959 to 1968,” *Current Population Reports, Special Studies*, P-23, No. 28 [1969]; and Department of Commerce, Office of Federal Statistical Policy and Standards, “Directive No. 14: Definition of Poverty for Statistical Purposes,” *Statistical Policy Handbook* [1978].) The thresholds are the same for all 50 states and the District of Columbia.

The poverty guidelines are a simplified version of the poverty thresholds. There are separate sets of guidelines for the two noncontiguous states (Hawaii and Alaska). The guidelines are used for determining whether a person or family is financially eligible for assistance or services under certain federal programs. Authorizing legislation or regulations for specific programs indicate whether a program uses the poverty guidelines as one of several eligibility criteria, uses a modification of the guidelines (for example, 125 percent or 185 percent of the guidelines), or uses them for the purpose of setting priorities in providing assistance or services.

Since 1973, the guidelines have been computed from the poverty thresholds by increasing the most recently published weighted average poverty thresholds by the percentage change in the CPI-U over the past year (more precisely, from the next most recent calendar year to the most recent calendar year) and rounding the figure for a family of four up to the next highest multiple of \$50. Guidelines for all family sizes over and under four persons are computed by adding or subtracting equal dollar amounts derived from the average difference between poverty lines for different family sizes (rounded to the nearest multiple of \$20).

As noted above, the poverty thresholds were developed in 1963 and 1964 by Mollie Orshansky of the Social Security Administration. In May 1965—just over a year after the Johnson administration had initiated the War on Poverty—the Office of Economic Opportunity adopted Orshansky’s thresholds as a working or quasi-official definition of poverty. At that time, the thresholds comprised a matrix of 124 detailed poverty thresholds based on the total number of family

members, the number of family members who were related children under age 18, the sex of the family householder, the age of the individual or family householder (for one- and two-person units only), and whether the family lived on a farm.

Orshansky calculated the poverty thresholds using data (from the 1955 Household Food Consumption Survey) that defined income as after-tax money income. However, when the thresholds were used to calculate poverty population figures, they were applied to family income microdata (from the Census Bureau's Current Population Survey) that defined income as before-tax money income, because no other good source of family income microdata was available in the 1960s that used after-tax income as a definition of income.

In 1969, a federal interagency committee made two changes in the poverty definition: the thresholds would be annually updated by the CPI-U instead of by the per capita cost of the economy food plan, and farm poverty thresholds would be set at 85 percent rather than 70 percent of corresponding nonfarm thresholds. (Poverty threshold and poverty population figures for prior years were retabulated retrospectively on this basis.) In August 1969, the Bureau of the Budget designated the poverty thresholds with these revisions as the federal government's official statistical definition of poverty.

In 1981, several other changes recommended by a subsequent interagency committee were made in the poverty definition: (1) elimination of separate thresholds for farm families, (2) elimination (through appropriate averaging) of separate thresholds for female-householder and "all other" families, and (3) extension of the poverty matrix to make the largest family size category "nine persons or more" rather than "seven or more persons." (See Census Bureau, "Characteristics of the Population Below the Poverty Level: 1980," *Current Population Reports*, P-60, No. 133 [1982], pp. 2–5, 9, and 186.) As a result of these changes, the current matrix of poverty thresholds used by the Census Bureau to determine the poverty status of families and unrelated individuals consists of a set of 48 detailed thresholds arranged in a two-dimensional matrix by family size (number of family members, ranging from one person, that is, an unrelated individual, to nine or more persons) cross-classified by the presence and number of family members who are related children under age 18 (from no children to eight or more children present). Unrelated individuals and two-person families are further differentiated by the age of the individual or family householder (under age 65 and aged 65 or older).

The current official definition of poverty is more than 40 years old. In 1990, Congress requested a study of the official U.S. poverty measure by the National Research Council (NRC) to provide a basis for a

possible revision of the poverty measure. In 1992, the NRC's Committee on National Statistics appointed a Panel on Poverty and Family Assistance to conduct this study. In 1995, the panel published its report of the study, *Measuring Poverty: A New Approach*, Constance F. Citro and Robert T. Michael, eds. (Washington, DC: National Academy Press, 1995). In the report, the panel proposed a new approach for developing an official poverty measure for the United States—although it did not propose a specific set of dollar figures. The panel's proposed approach focused on three major areas: new poverty thresholds, a new and consistent definition of family resources (income), and data sources.

In July 1999, the Census Bureau, in collaboration with the Bureau of Labor Statistics, released a report, "Experimental Poverty Measures: 1990 to 1997," *Current Population Reports*, P60-205 (1999), that examined the effects of different resource definitions and thresholds on poverty and estimated several experimental poverty rates based on the NRC panel's recommendations. The Census Bureau's poverty measurement website tracks more recent developments at <https://www.census.gov/topics/income-poverty/poverty/guidance/poverty-measures.html>.

In 2010, an interagency technical working group with representatives from the Bureau of Labor Statistics, the Census Bureau, the Economics and Statistics Administration, the Council of Economic Advisers, the Department of Health and Human Services, and the Office of Management and Budget examined ways to develop a Supplemental Poverty Measure (SPM). They drew on the recommendations of a 1995 National Academy of Science report and the extensive research on poverty measurement conducted over the preceding 15 years. The SPM will not replace the official poverty measure and will not be used to determine eligibility for government programs.

The SPM uses thresholds derived from Consumer Expenditure Survey data for food, shelter, clothing, and utilities. These thresholds vary by housing tenure (renter, homeowner with mortgage, homeowner without mortgage) and are adjusted for geographic differences in the cost of housing. The SPM defines resources as cash income plus any federal in-kind benefits that families can use to meet their food, clothing, shelter, and utility needs minus necessary expenses. The SPM defines necessary expenses as taxes, child support, work-related expenses (including child-care), and medical out-of-pocket expenses. The official poverty measure counts only persons related by birth, marriage, or adoption as members of the resource sharing unit, but the SPM also includes any unrelated children who are cared for by the family (such as foster children), and any cohabitators and their children. The new measure is

intended to serve as an additional indicator of economic well-being in order to provide a deeper understanding of economic conditions and policy effects. For additional details, see <https://www.census.gov/topics/income-poverty/supplemental-poverty-measure.html>.

The Census Bureau’s statistical experts, with assistance from the Bureau of Labor Statistics and in consultation with other agencies and outside experts, are responsible for the measure’s technical design. The Census Bureau has published poverty estimates using the SPM since 2010 (the report containing the most recent estimates, for 2017, is available at <https://www.census.gov/content/dam/Census/library/publications/2018/demo/p60-265.pdf>).

Data on the poverty population and on family and personal income are collected in the Current Population Survey Annual Social and Economic Supplement (CPS ASEC), formerly known as the March Supplement. Following the standard Census Bureau definition, *family* is defined as two or more persons related by birth, marriage, or adoption and residing together. *Income* refers to money income before federal, state, or local personal income taxes and excludes capital gains and lump-sum payments; however, public income transfers are included. Money income does not reflect that many families receive noncash benefits, such as employee use of business transportation and facilities, employer-paid health insurance and other employer-supported fringe benefits, Medicare, Medicaid, Supplemental

Nutrition Assistance Program benefits (formerly known as food stamps), and housing assistance. Many farm families receive benefits in the form of rent-free housing or goods produced and consumed by the family.

Every year between February and April, the sample of U.S. households interviewed in the monthly CPS is asked to provide information on household members’ incomes during the preceding calendar year. Survey experience indicates that respondents tend to underreport their income in household surveys. Underreporting is most pronounced for dividends, interest, public assistance, and workers’ compensation; less pronounced for veterans’ payments and private pensions; and modest for Social Security and other federal retirement programs. The proportion of nonresponses to CPS income questions is greater among middle income and higher income families than among lower income families.

Because the CPS sample size, content, and procedures have changed several times, some differences in the data over time may in part reflect these methodological changes, not just changes in the population. Important changes to the CPS methodology took place for data years 1976, 1979, 1980, 1987, 1988, 1992, 1994, 1995, 2000, and 2013. The table below presents a summary of the methodological changes and provides references for more information concerning these changes. The report numbers, “P60-#,” refer to the *Current Population Reports*, Consumer Income series.

| Year | Methodological change | Reference |
|-----------|---|--|
| 1959 | First year for which poverty data are available. The poverty measure was developed in 1963 and 1964. | P60-210, Appendixes |
| 1969 | Modification of poverty measure. Bureau of the Budget prescribed the new measure as the official poverty measure for statistical use in federal agencies. | P60-68, pp. 11–12 |
| 1979 | “Householder” concept first implemented, replacing “head” concept—the husband is no longer automatically the family reference person. Secondary families (people who are related to each other but not the householder) are tallied separately from “families.” Change in universe—income questions no longer asked of 14-year-olds. Poverty universe changed—people under age 15 not living with any family members are excluded. (Previously, unrelated individuals under age 14 were excluded.) | P60-130, pp. 6–10 |
| 1980 | Modification of poverty measure (final approval in 1981). Estimates weighted using 1980 Census results. | P60-133, pp. 2–7 |
| 1987 | New CPS processing system. | P60-166, pp. 1, 14–17; Welniak, 1990 ASA proceedings |
| 1992 | Estimates first weighted using 1990 Census results. | P60-188, p. vii |
| 1994 | Computer-assisted interviewing replaced pencil-and-paper interviewing. | P60-189, p. vii |
| 1994–1995 | New CPS sample design. | P60-189, p. vii and Table D-3; P60-194, pp. v and xiii and Table D-3 |

Continued

Continued from previous page

| Year | Methodological change | Reference |
|------|---|-----------------------------|
| 1995 | Revised edit and allocation procedures for race groups. | P60-194, pp. v and xiii |
| 2000 | Expansion of CPS sample interviewed from about 50,000 households to about 78,000 households nationwide. Poverty data for 2000 and 2001 from sample expansion first published in P60-219, "Poverty in the United States: 2001." In the same report, data were weighted using Census 2000 results. | P60-219, Appendix B |
| 2002 | For the first time, the CPS ASEC of 2003 recorded multiple categories for respondents who identified themselves with more than one race. We do not know how people who reported more than one race in 2002 previously reported their race. Therefore, there is no single way to compare changes to poverty by race between 2001 and 2002. The "Asian or Pacific Islander" race category was divided into two groups: "Asians" and "Native Hawaiians and Other Pacific Islanders." | P60-222, pp. 2–3, 5 |
| 2013 | Redesigned questions on income were tested using a probability split panel design, with redesigned questions provided to 30,000 addresses and traditional income questions provided to the remaining sample of 68,000 addresses. In addition, a new set of health insurance questions was provided to all 98,000 addresses. | P60-249, Appendix D |
| 2014 | New CPS sample design includes full-sample implementation of redesigned income questions. | P60-252, Appendixes D and E |

For details about how questionnaire changes and file processing changes affected the data, see Edward J. Welniak Jr., "Effects of the March Current Population Survey's New Processing System on Estimates of Income and Poverty," paper presented at the annual meeting of the American Statistical Association (1990).

Further details about CPS methodology may be found in Technical Paper 63RV, available at <https://www.census.gov/prod/2002pubs/tp63rv.pdf>.

For additional poverty data, browse the Census Bureau poverty website at <https://www.census.gov/topics/income-poverty/poverty/about.html>, contact the Census Bureau's Customer Services Center at 1-800-923-8282 (toll free), or visit the Census Bureau's Question & Answer Center at <https://ask.census.gov>.

For further information about technical changes to the poverty measure, contact Bernadette Proctor at (301) 763-3213 or e-mail bernadette.d.proctor@census.gov.

For further information about the statistical reliability of the CPS estimates, contact dsmd_s&a@census.gov.

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Appendix D: Computing a Retired-Worker Benefit

Overview

This section provides instructions and a worksheet for computing a retired-worker benefit for persons born in the years 1943 through 1956. The worksheet assumes that the worker had no prior period of entitlement to disability benefits and did not work after becoming entitled to retired-worker benefits.

The worksheet describes the various steps used in computing a benefit. The steps are based on the following Social Security program goals:

- *To provide a benefit based on lifetime earnings.* Benefits are related to the 35 highest earnings years (the number of computation years), but only for years after 1950. If there are fewer than 35 years with earnings, then years of no earnings are included among the 35 computation years.
- *To index lifetime earnings.* Earnings used in the computation are not the actual covered earnings but an amount that reflects earnings increases in average wage levels for each year after the earnings were paid. This procedure is termed *wage indexing*. Currently, earnings are generally indexed to wage levels in the year the worker turns age 60. For example, for a person attaining age 62 in 2018, actual earnings in 1990 of \$20,000 are indexed to \$46,264.22, on the basis of 2016 wage levels. Earnings after age 60 are included at their actual (nominal) value.
- *To replace a portion of the indexed earnings.* Indexed earnings are averaged over the number of computation years to calculate the average indexed monthly earnings (AIME). A benefit formula is applied to the AIME to produce the *primary insurance amount* (PIA), the amount payable to a worker who retires at the full retirement age (FRA). The benefit formula is weighted to provide a higher replacement of earnings for lower-wage workers. The formula for persons aged 62 in 2018 is 90 percent of the first \$895 of AIME; plus 32 percent of the next \$4,502; plus 15 percent of the AIME over \$5,397.
- *To permit early retirement.* Persons can retire as early as age 62, but the monthly benefit is reduced. This reduction applies to all future benefits. The reduction is calculated as $\frac{5}{9}$ of 1 percent for each month immediately preceding the FRA, up to 36 months. If the number of months exceeds 36, then the benefit is further reduced $\frac{5}{12}$ of 1 percent per month. For a person aged 62 in 2018, the maximum reduction is 26.67 percent if the individual is entitled to benefits for all 52 months between ages 62 and 66 and 4 months.
- *To provide for price indexing after age 62.* Benefits are adjusted annually in December to reflect

increases in the Consumer Price Index (CPI-W). The benefit increase in 2017 was 2.0 percent. These cost-of-living adjustments are applied to the benefit for each year after the person attained age 62—even if the person was not actually receiving benefits.

- *To give credit for earnings after age 61.* Earnings after age 61 (which are not indexed) can be substituted for earnings in earlier years if they result in a higher benefit.
- *To give credit for late retirement.* Persons who initiate benefits after FRA may receive increased benefits as a result of the delayed retirement credit provision. The benefit is increased by a specified percentage for each month between FRA and age 70 a benefit is deferred. See Table 2.A20 for percentage increases.

Clarifying the Worksheet Procedure

Step 1 - Determining the Number of Computation Years

For workers born in the years 1943 through 1956, the number of computation years is 35.

Step 2 - Wage Indexing of Earnings

The following description and examples are provided for persons who wish to compute the index factors and indexed earnings. The indexing year is the year a person attains age 60. Beneficiaries born on January 1 are deemed to have attained age 60 on December 31 of the prior year.

The average wage for the indexing year is divided by the average wage in each prior year to obtain the factor for each prior year. For example, for a person attaining age 62 in 2018, the indexing year is 2016. The average annual wage for 2016 was \$48,642.15. The average annual wage for 1990 was \$21,027.98. The amount \$48,642.15 divided by \$21,027.98 yields a factor of 2.3132108.

The worker's actual earnings covered under Social Security in that year, up to the maximum earnings creditable, are multiplied by the indexing factor to obtain the indexed earnings (see Worksheet 1). For example, actual covered earnings of \$10,000 in 1990, multiplied by 2.3132108, result in indexed earnings of \$23,132.11; actual earnings of \$51,300 (the maximum creditable) result in indexed earnings of \$118,667.71.

Step 3 - Computing the Average Indexed Monthly Earnings (AIME)

After the earnings in each year have been indexed, they are used in computing average indexed monthly

earnings. The years of highest indexed earnings corresponding to the number of computation years are selected and totaled. This total is then divided by the number of months in the computation years. The result, rounded to the nearest lower dollar, is the average indexed monthly earnings.

For example, for a person attaining age 62 in 2018, the highest 35 years of indexed earnings are used. If the sum of these earnings equals \$400,000, the AIME is \$952 (\$400,000 divided by 420 months = \$952.38, rounded to \$952).

Step 4 - Computing the Primary Insurance Amount (PIA)

The PIA, the amount from which all Social Security benefits payable on a worker's earnings record are based, is computed by applying a formula to the AIME. The formula consists of brackets in which three percentages are applied to amounts of AIME. The dollar amounts defining the brackets are called *bend points*, and the bend points are different for each calendar year of attainment of age 62. The PIA is rounded to the nearest lower 10 cents.

For retired workers who attained age 62 in 2018, the bend points are \$895 and \$5,397. Thus the formula is 90 percent of the first \$895 of AIME; plus 32 percent of the next \$4,502 of AIME; plus 15 percent of AIME above \$5,397. The following are examples of PIA computations for such workers with different AIME amounts.

Example 1 - AIME of \$700

PIA is \$630

Based on: 90 percent of \$700

Example 2 - AIME of \$1,500

PIA is \$999.10, rounded to \$999.10

Based on: 90 percent of \$895 (\$805.50); plus
32 percent of \$605 (\$193.60)

Example 3 - AIME of \$6,000

PIA is \$2,336.59, rounded to \$2,336.50

Based on: 90 percent of \$895 (\$805.50); plus
32 percent of \$4,502 (\$1,440.64); plus
15 percent of \$603 (\$90.45)

The above calculations are applicable to workers who attain age 62 in 2018. For workers who attained age 62 in prior years, the bend points will be different, and the PIA must be increased to reflect cost-of-living adjustments between the year of attainment of age 62 and 2018. Worksheet 2 shows cost-of-living increase factors for 2004 through 2018. After the PIA is calculated for the year of attainment of age 62, cost-of-living increases are applied for each year through 2017. The result is the current 2018 PIA.

For example, a worker who attained age 62 in 2015 would receive cost-of-living adjustments for the years 2015–2017. The adjustments are cumulative, with each

step rounded to the next lower dime. If the PIA at age 62 was \$700, the cost-of-living adjustments would be:

2015: \$700 multiplied by 1.000 = \$700

2016: \$700 multiplied by 1.003 = \$702.10, rounded to \$702.10

2017: \$702.10 multiplied by 1.020 = \$716.14, rounded to \$716.10

\$716.10 would be the PIA effective December 2017.

Step 5 - Computation of the Monthly Benefit

The full PIA is payable to a worker who retires at the full retirement age (FRA). In 2000, workers reaching age 62 were the first to be affected by incremental increases in the FRA—from age 65 for workers born before 1938 to age 67 for workers born 1960 and later.

Early retirement reduces benefits:

Workers can still retire as early as age 62, but the monthly benefit is reduced. The reduction is calculated as $\frac{5}{9}$ of 1 percent for each month immediately preceding the FRA, up to 36 months. If the number of months exceeds 36, then the benefit is further reduced $\frac{5}{12}$ of 1 percent per month. Workers attaining age 62 in 2018 have their benefits computed based on the FRA of 66 and 4 months. See Table 2.A17.1 to determine the FRA based on the year of birth as well as the benefit reduction factors. For individuals electing benefits at exactly age 62 in 2018, the maximum reduction is 26.67 percent.

For example, in 2018 a worker with a PIA of \$700 would receive \$513 at age 62. The PIA is reduced by \$186.69, reflecting a reduction rate of $\frac{5}{9}$ of 1 percent for each of the first 36 months and a reduction rate of $\frac{5}{12}$ of 1 percent for each of the additional 16 months for a total reduction of 26.67 percent. After reduction of the PIA by \$186.69, the benefit amount is rounded down to the nearest lower dollar.

Delayed retirement increases benefits:

Delayed retirement increases the benefit amount (by a certain percentage depending on a person's date of birth) if the worker delays retirement beyond FRA. Benefit increases stop accumulating when the worker reaches age 70, even if he or she continues to delay taking benefits. Delayed retirement increases begin to apply to benefits in January of the year following the year the worker reaches FRA. The credit given for delayed retirement will gradually reach 8 percent per year ($\frac{16}{24}$ of 1 percent monthly) for those born 1943 and later. See Table 2.A20 for percentage increases.

For example, a worker born in June 1952 will reach FRA in June 2018. If the worker delays receiving benefits until November 2018 (5 months after FRA), his or her benefit will be 103.33% of the PIA. If the worker's PIA is \$700, his or her benefit would increase to \$723.31, rounded to \$723.30.

Instructions for computing a retired-worker benefit (only for workers attaining age 62 in years 2005–2018)

| STEP 1.—Determining the Number of Computation Years | | |
|---|--|-----|
| 1 | Number of Computation Years. | 35 |
| STEP 2.—Indexing of Earnings (Use Worksheet 1 for Steps 2 and 3.) | | |
| 2 | Enter in column 2 your earnings in each year 1957 through 2017. If none, enter “0.” | |
| 3 | Column 3 contains the maximum earnings creditable under Social Security for each year. | |
| 4 | Enter in column 4 the lower amount from columns 2 or 3 for each year. | |
| 5 | Enter in column 5 the indexing factors applicable to the year you attained age 62 from Table 2.A8. (This table contains the indexing factors for persons attaining age 62 during the period 2003–2018.) | |
| 6 | Multiply column 4 by column 5 and enter results in column 6 in dollars and cents. These are your indexed earnings. | |
| STEP 3.—Computing the Average Indexed Monthly Earnings (AIME) | | |
| 7 | Enter the number of computation years from line 1. | 35 |
| 8 | Place an “X” in column 7 next to each of the 35 highest indexed earnings entries. | |
| 9 | Add all individual indexed earnings marked with an “X.” | |
| 10 | Number of months in the computation period. | 420 |
| 11 | Divide line 9 by line 10. | |
| 12 | Round the result in line 11 to the next lower dollar. This is your average indexed monthly earnings (AIME). | |
| STEP 4.—Computing the Primary Insurance Amount (PIA) (Use Worksheet 2 for Step 4.) | | |
| 13 | Enter first bend point from Worksheet 2 based on year of attainment of age 62. (If your birthday is January 1, enter prior year.) | |
| 14 | Enter second bend point from Worksheet 2. | |
| 15 | If your AIME (obtained in line 12) is equal to or less than line 13, complete line 16, otherwise skip to line 17. | |
| 16 | Multiply line 12 by 0.9. (If you receive a pension on the basis of noncovered employment, see Table 2.A11.1.) Round to next lower dime to obtain your PIA at age 62. Continue with line 26. | |
| 17 | If your AIME (obtained in line 12) is greater than line 13 but less than or equal to line 14, complete lines 18–20, otherwise skip to line 21. | |
| 18 | Multiply line 13 by 0.9. (If you receive a pension on the basis of noncovered employment, see Table 2.A11.1.) | |
| 19 | Subtract line 13 from line 12 then multiply by 0.32. | |
| 20 | Add line 18 to line 19, and round to next lower dime to obtain your PIA at age 62. Continue with line 26. | |
| 21 | If your AIME (obtained in line 12) is greater than line 14, complete lines 22–25. | |
| 22 | Multiply line 13 by 0.9. (If you receive a pension on the basis of noncovered employment, see Table 2.A11.1.) | |
| 23 | Subtract line 13 from line 14 then multiply by 0.32. | |
| 24 | Subtract line 14 from line 12 then multiply by 0.15. | |
| 25 | Add lines 22, 23, and 24, and round to the next lower dime to obtain your PIA at age 62. Continue with line 26. | |
| 26 | If you attained age 62 in 2018, skip to line 32. Otherwise you will need to adjust your PIA to reflect cost-of-living adjustments (COLAs) from the year you attained age 62 through 2017 by using lines 27–31 and Worksheet 2. | |
| 27 | Enter year of attainment of age 62. | |
| 28 | Place an “X” corresponding to the year you attained age 62 in column 5 (Worksheet 2). | |
| 29 | Place an “X” in column 5 (Worksheet 2) next to each subsequent year through 2017. | |
| 30 | Enter your PIA at age 62 from either line 16, 20, or 25—here and in the first row of column 6 (Worksheet 2). | |
| 31 | Beginning with first year marked, multiply your PIA at age 62 by the corresponding factor (column 4), round to the next lower dime, and enter in column 6. The resulting PIA is then multiplied by the next factor and is again rounded to the next lower dime. Continue this process through 2017. Enter this last figure, which is your current PIA. | |

(Continued)

Instructions for computing a retired-worker benefit (only for workers attaining age 62 in years 2005–2018)—Continued

STEP 5.—Computing the Monthly Benefit

| | | |
|----|--|-----------|
| 32 | Enter your current PIA from either line 16, 20, 25, or 31. | |
| 33 | Using Table 2.A17.1, determine your full retirement age and enter here. | |
| 34 | If you retired at your full retirement age, round the PIA from line 32 to the next lower dollar to obtain your monthly benefit. If you retired before the full retirement age, skip to line 35. If you retired after the full retirement age, skip to line 45. | |
| 35 | If you retired before the full retirement age, enter your age at retirement in years and months, and complete lines 36–44. | |
| 36 | Subtract line 35 from line 33, and convert the result to months to determine the total number of reduction months. | |
| 37 | If line 36 is greater than 36 reduction months, subtract 36 months and enter the result here. | |
| 38 | “0.0055556” (the decimal equivalent of $\frac{5}{9}$ of 1 percent—the monthly reduction factor for the first 36 months) has been entered. | 0.0055556 |
| 39 | “0.0041667” (the decimal equivalent of $\frac{5}{12}$ of 1 percent—the monthly reduction factor for months above 36) has been entered. | 0.0041667 |
| 40 | Multiply line 36 (but not more than 36 months) by line 38 to obtain the percent reduction for the first 36 months. | |
| 41 | Multiply line 37 by line 39 to obtain the percent reduction for months in excess of 36. | |
| 42 | Add line 40 to line 41 to obtain the total percent reduction. | |
| 43 | Multiply line 32 by line 42 to obtain the amount of benefit reduction. | |
| 44 | Subtract line 43 from line 32, and round to the next lower dollar to obtain your monthly benefit. | |
| 45 | If you retired (or plan to retire) after the full retirement age, enter your actual (or planned) age at retirement in years and months, and complete lines 46–50. If you worked (or plan to work) after attaining age 70, enter “70 years 0 months.” | |
| 46 | Subtract line 33 from line 45, and convert the result to months to determine the total number of delayed months. | |
| 47 | “0.006667” (the decimal equivalent of $\frac{16}{24}$ of 1 percent—the monthly percentage increase for persons born 1943 or later) has been entered. | 0.006667 |
| 48 | Multiply line 46 by line 47 to obtain the total percent increase. | |
| 49 | Multiply line 32 by line 48 to obtain the amount of benefit increase. | |
| 50 | Add line 32 to line 49, and round to the next lower dollar to obtain your monthly benefit. | |

Worksheet 1: Indexing of earnings

| Year | Your earnings | Maximum taxable earnings (\$) | Lower of columns 2 or 3 | Indexing factor | Column 4 times column 5 | Highest indexed earnings |
|------|---------------|-------------------------------|-------------------------|-----------------|-------------------------|--------------------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 1957 | | 4,200 | | | | |
| 1958 | | 4,200 | | | | |
| 1959 | | 4,800 | | | | |
| 1960 | | 4,800 | | | | |
| 1961 | | 4,800 | | | | |
| 1962 | | 4,800 | | | | |
| 1963 | | 4,800 | | | | |
| 1964 | | 4,800 | | | | |
| 1965 | | 4,800 | | | | |
| 1966 | | 6,600 | | | | |
| 1967 | | 6,600 | | | | |
| 1968 | | 7,800 | | | | |
| 1969 | | 7,800 | | | | |
| 1970 | | 7,800 | | | | |
| 1971 | | 7,800 | | | | |
| 1972 | | 9,000 | | | | |
| 1973 | | 10,800 | | | | |
| 1974 | | 13,200 | | | | |
| 1975 | | 14,100 | | | | |
| 1976 | | 15,300 | | | | |
| 1977 | | 16,500 | | | | |
| 1978 | | 17,700 | | | | |
| 1979 | | 22,900 | | | | |
| 1980 | | 25,900 | | | | |
| 1981 | | 29,700 | | | | |
| 1982 | | 32,400 | | | | |
| 1983 | | 35,700 | | | | |
| 1984 | | 37,800 | | | | |
| 1985 | | 39,600 | | | | |
| 1986 | | 42,000 | | | | |
| 1987 | | 43,800 | | | | |
| 1988 | | 45,000 | | | | |
| 1989 | | 48,000 | | | | |

(Continued)

Worksheet 1: Indexing of earnings—Continued

| Year | Your earnings | Maximum taxable earnings (\$) | Lower of columns 2 or 3 | Indexing factor | Column 4 times column 5 | Highest indexed earnings |
|------|---------------|-------------------------------|-------------------------|-----------------|-------------------------|--------------------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 1990 | | 51,300 | | | | |
| 1991 | | 53,400 | | | | |
| 1992 | | 55,500 | | | | |
| 1993 | | 57,600 | | | | |
| 1994 | | 60,600 | | | | |
| 1995 | | 61,200 | | | | |
| 1996 | | 62,700 | | | | |
| 1997 | | 65,400 | | | | |
| 1998 | | 68,400 | | | | |
| 1999 | | 72,600 | | | | |
| 2000 | | 76,200 | | | | |
| 2001 | | 80,400 | | | | |
| 2002 | | 84,900 | | | | |
| 2003 | | 87,000 | | | | |
| 2004 | | 87,900 | | | | |
| 2005 | | 90,000 | | | | |
| 2006 | | 94,200 | | | | |
| 2007 | | 97,500 | | | | |
| 2008 | | 102,000 | | | | |
| 2009 | | 106,800 | | | | |
| 2010 | | 106,800 | | | | |
| 2011 | | 106,800 | | | | |
| 2012 | | 110,100 | | | | |
| 2013 | | 113,700 | | | | |
| 2014 | | 117,000 | | | | |
| 2015 | | 118,500 | | | | |
| 2016 | | 118,500 | | | | |
| 2017 | | 127,200 | | | | |

Worksheet 2: Computing the primary insurance amount (PIA) for workers retiring after age 62

| | 1st bend point (\$) | 2nd bend point (\$) | Cost-of-living increase (%) | Cost-of-living factor | Years aged 62 or older | PIA (\$) |
|------|---------------------|---------------------|-----------------------------|-----------------------|------------------------|----------|
| Year | 1 | 2 | 3 | 4 | 5 | 6 |
| | | | | | Age 62 PIA: | |
| 2004 | 612 | 3,689 | 2.7 | 1.027 | | |
| 2005 | 627 | 3,779 | 4.1 | 1.041 | | |
| 2006 | 656 | 3,955 | 3.3 | 1.033 | | |
| 2007 | 680 | 4,100 | 2.3 | 1.023 | | |
| 2008 | 711 | 4,288 | 5.8 | 1.058 | | |
| 2009 | 744 | 4,483 | 0.0 | 1.000 | | |
| 2010 | 761 | 4,586 | 0.0 | 1.000 | | |
| 2011 | 749 | 4,517 | 3.6 | 1.036 | | |
| 2012 | 767 | 4,624 | 1.7 | 1.017 | | |
| 2013 | 791 | 4,768 | 1.5 | 1.015 | | |
| 2014 | 816 | 4,917 | 1.7 | 1.017 | | |
| 2015 | 826 | 4,980 | 0.0 | 1.000 | | |
| 2016 | 856 | 5,157 | 0.3 | 1.003 | | |
| 2017 | 885 | 5,336 | 2.0 | 1.020 | | |
| 2018 | 895 | 5,397 | ... | ... | | |

NOTE: ... = not applicable.

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GLOSSARY, ABBREVIATIONS, AND INDEX TO TABLES



Glossary

actuarial reduction (OASDI). Reduction in monthly benefit amount payable on—

1. Entitlement prior to full retirement age if the beneficiary is a retired worker, a wife or husband of a retired or disabled worker (with entitlement not based on caring for a child beneficiary), divorced spouse, a widow(er), or a surviving divorced spouse; or
2. Entitlement, in case of disability, at ages 50–59 if the beneficiary is a widow(er) or surviving divorced spouse.

For formulas used to compute the reduction, see “Benefit Types and Levels” in the section Social Security (Old-Age, Survivors, and Disability Insurance).

administrative law judge—ALJ. An official of the Social Security Administration’s (SSA’s) Office of Disability Adjudication and Review who is specially qualified by education and experience to hold hearings and make independent decisions regarding eligibility for SSA programs based on all the evidence and testimony. ALJs conduct impartial hearings and issue decisions to individuals who have appealed previous determinations by SSA. See also **administrative review process**.

administrative review process (OASDI and SSI). The procedures followed by the Social Security Administration (SSA) in determining one’s right under Title II and Title XVI of the Social Security Act. The administrative review process consists of several steps, which must usually be requested within certain time periods, in the following order: initial determination, reconsideration, decision of the administrative law judge, and a review by SSA’s Appeals Council.

1. *Initial determination.* A determination SSA makes about an individual’s entitlement to benefits or about any other matter that gives that person a right to further administrative and/or judicial review.
2. *Reconsideration.* The first step in the administrative review process. When an individual disagrees with the initial determination, the individual may, within 60 days of receiving notice of the initial determination, ask SSA to reconsider the decision.
3. *Hearing before an administrative law judge (ALJ).* When an individual disagrees with the reconsidered determination, he or she may, within 60 days of receiving notice of the determination, request a hearing before an ALJ.
4. *Appeals Council review.* When an individual disagrees with the decision or dismissal by the ALJ, he or she may, within 60 days of receiving the hearing decision, request that the Appeals Council review that decision. The Appeals Council, within the Office of Disability Adjudication and Review, may deny or dismiss the request for review, or grant the request and either issue a decision or remand (return) the case to an ALJ. The Appeals Council may also review any ALJ action on its own motion within 60 days after the ALJ’s action. The Appeals Council’s decision, or the hearing decision if the Council denies the request for review, represents SSA’s final decision in the administrative review process. See **expedited appeals process** and **federal court review**.

adult (SSI). A person older than age 21, aged 18–21 who is not regularly attending school, or a person under 21 who is married or the head of a household.

age (OASDI). In tables showing beneficiaries in current-payment status, the age classification is based on the age of the person at his or her last birthday. In tables showing awards data, age is the beneficiary’s age in the month of award or age in year of the award, as specified.

aged beneficiary (OASDI). A person who qualifies for benefits on the basis of age rather than on the basis of a disability or caring for a child.

aged person (SSI). A person aged 65 or older.

allowance (DI). A determination that a worker is entitled to a cash disability benefit award or to the establishment of a period of disability because of an inability to work by reason of any physical or mental impairment.

annual maximum taxable limit (OASDI). The dollar amount above which earnings in Social Security-covered employment are neither taxable nor creditable for benefit computation purposes. (Also referred to as “contribution and benefit base,” “annual creditable maximum,” “maximum contribution and benefit base,” “taxable maximum,” and “maximum taxable.”) Under Medicare Part A (Hospital Insurance), there is no upper limit on earnings subject to taxes. See Table 2.A3.

auxiliary benefit (OASDI). Monthly benefit payable to a spouse or child of a retired or disabled worker, or to a survivor of a deceased worker. (Also known as **dependents benefit**.)

average. See **mean**.

average indexed monthly earnings—AIME (OASDI). The resulting average monthly earnings of a worker after indexing of actual earnings to reflect the value of the individual’s previous earnings relative to national average earnings in the indexing year. A formula is then applied to this figure to compute the primary insurance amount (PIA) for most workers who attain age 62, become disabled, or die after 1978. The indexing year is the second year before the year in which the worker attains age 62, becomes disabled, or dies. Taxable earnings after the indexing year are included at their actual value. For widow(er)s first eligible after December 1984, the indexing year applicable to the deceased worker’s earnings may alternatively be the second year before the widow(er)’s date of eligibility for survivors benefits if it results in a higher benefit.

Earnings are indexed by multiplying the worker’s taxable earnings for each year after 1950 through the indexing year by the average wages of all workers for the indexing year, and dividing by the average wages of all workers for the year being indexed. Once the earnings have been indexed, the AIME is computed by—

1. Determining the number of computation years—the number of years elapsed after attaining age 21 (or 1950, if later) until the year in which the worker attains age 62, becomes disabled, or dies, minus the number (generally 5) of lowest-earnings years dropped out of the computation (the minimum number of computation years is 2);
2. Selecting the actual computation years, based on highest indexed earnings from any years after 1950; and
3. Dividing the sum of indexed earnings in the computation years by the total number of months in the computation years.

For workers entitled to disability benefits after June 1980, the number of dropout years varies according to the age attained in year of disability onset. For workers aged 26 or younger, the number of dropout years is 0; for those aged 27–31, 32–36, 37–41, 42–46, and 47 or older, the numbers are 1, 2, 3, 4, and 5, respectively. After June 1981, however, disabled workers may obtain additional dropout years (up to 3, 2, and 1, respectively, for those aged 26 or younger, 27–31, and 32–36) for each year the workers had no earnings and were living with a child (their own or their spouse’s) under age 3.

average monthly wage—AMW (OASDI). The amount of earnings used as the basis for determining the primary insurance amount (PIA) for workers who attained age 62, became disabled, or died before 1979, and also under a transitional guarantee computation for workers who attained age 62 in 1979–1983 or survivors of such workers, if the resulting PIA is higher than under the average indexed monthly earnings (AIME) method. The AMW is computed by—

1. Determining the number of computation years—the number of years elapsed after attaining age 21 (or 1950, if later) until the year in which the worker attains age 62 (age 65 for men born before January 2, 1911, and the later of age 62 or the year 1975 for men born after January 1, 1911), becomes disabled, or dies, minus the number (generally 5) of lowest-earnings years dropped out of the computation (the minimum number of computation years is 2);
2. Selecting the actual computation years, based on highest earnings (up to the amount of the annual maximum taxable earnings in each year), from any years after 1950; and
3. Dividing the sum of earnings in the computation years by the total number of months in the computation years.

See the last paragraph under **AIME** for special dropout rules for disabled workers.

An alternative computation method takes into account the worker’s earnings after 1936, if it yields a higher PIA.

award (OASDI). A determination that an individual is entitled to a specified type of benefit. An award action is processed adding the individual to the Social Security benefit rolls maintained for that type of benefit and is counted as an award in a particular month. Award actions are processed not only for new beneficiaries but also for persons already on the rolls whose benefits in one category are terminated but who become entitled to another type of benefit. These actions are called conversions. When a disabled worker attains the full retirement age, the worker benefit and the benefits of spouses and children are converted to the retirement category. Upon the death of a disabled worker, benefits for children are converted to the survivor child category and benefits for spouses caring for these children are converted to widowed mothers and fathers benefits. Benefits for spouses of retired and disabled workers entitled because of age are converted to nondisabled widows and widowers benefits upon the death of the worker. The above conversions are counted in the award data.

base years (OASDI). For computing Social Security benefits, the years after 1950 up to the year a person is entitled to retirement or disability benefits. For a survivor's claim, the base years include the year of the worker's death.

bend points (OASDI). The dollar amounts defining the average indexed monthly earnings or primary insurance amount brackets in the benefit formulas. See Tables 2.A11 and 2.A13.

beneficiary (OASDI). A person who has been awarded benefits on the basis of his or her own or another's earnings record. The benefits may be either in current-payment status or withheld.

benefit reduction (OASDI). See **actuarial reduction**.

benefit termination (OASDI). See **termination**.

benefits in force (OASDI). The sum of the number of persons with benefits in current-payment status and persons with benefits withheld.

benefits withheld (OASDI). See **withholding**.

blind (OASDI and SSI). "Blindness" for Social Security purposes means either central visual acuity of 20/200 or less in the better eye with the use of a correcting lens, or a limitation in the fields of vision so that the widest diameter of the visual field subtends an angle of 20 degrees or less (tunnel vision).

child (SSI). An unmarried blind or disabled person who is not the head of a household and who is either under age 18 or aged 18–21 and regularly attending school.

childhood disability benefit (OASDI). See **disabled child's benefit**.

child's benefit (OASDI). Monthly benefits payable to children of a retired or disabled worker or of a deceased worker who died either fully or currently insured. Benefits are payable to unmarried children under age 18 (up to age 19 if a full-time student attending elementary or secondary school) and to disabled children aged 18 or older who became disabled before age 22. Under certain circumstances, benefits can be paid to stepchildren, grandchildren, or adopted children. Benefits for disabled children may continue if they marry certain other Social Security beneficiaries.

claimant (OASDI and SSI). The person on whose behalf an application for benefits is filed.

computation starting date (OASDI). December 31 of either 1936 or 1950. Taxable earnings after the applicable starting date are counted in computing average monthly earnings (only starting date of December 31, 1950 is applicable in computing average indexed monthly earnings).

Consumer Price Index—CPI. A relative measure of inflation computed by the U.S. Department of Labor. The CPI charts the rise in costs for selected goods and services and is used to compute cost-of-living increases. In this report, references to the CPI relate to the CPI for Urban Wage Earners and Clerical Workers (CPI-W), unless otherwise noted.

continuing disability review (DI and SSI). A periodic review to determine if a disabled individual is still medically eligible to receive benefits.

contributions (OASDI). The amount based on a percentage of earnings, up to an annual maximum, that must be paid by—

1. Employers and employees on wages from employment under FICA (Federal Insurance Contributions Act),
2. The self-employed on net earnings from self-employment under SECA (Self-Employment Contributions Act), and
3. States on the wages of state and local government employees covered under the Social Security Act through voluntary agreements under section 218 of the Act.

Generally, employers withhold contributions from wages, add an equal amount of contributions, and pay both on a current basis. Also referred to as “taxes.” See Table 2.A3.

conversion of benefits (OASDI). See **award (OASDI)**.

cost-of-living adjustment—COLA. Social Security benefits and Supplemental Security Income payments are increased each year to keep pace with increases in the cost of living (inflation). The Consumer Price Index is used to compute COLA increases.

couple (SSI). See **eligible couple**.

covered earnings (OASDI). Earnings in employment covered by the OASDI programs.

covered employment (OASDI). All employment and self-employment creditable for Social Security purposes.

covered worker (OASDI). A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment or on the basis of income from self-employment.

current-payment status (OASDI). Status of a beneficiary who is paid a benefit for a given month, with or without deductions, provided the deductions add to less than a full month’s benefit. The amount shown is prior to deduction for the Medicare Part B (Supplementary Medical Insurance) premium. A benefit in current-payment status at the end of a month is usually payable in the following month.

deeming (SSI). Accounting for the income and resources of certain persons who live with an SSI recipient when determining the payment amount. These persons include the ineligible spouses of adult recipients, the ineligible parents of child recipients under age 18, and the immigration sponsor for certain noncitizens.

delayed retirement credit (OASDI). A credit that increases the benefit amount for certain individuals who did not receive benefits for months after attainment of the full retirement age but before age 70. Delayed retirement credit increases are applicable for benefits beginning January of the year following the year the individual attains full retirement age.

Each monthly credit serves as a basis for increasing the monthly benefit (unless the benefit is based on a special minimum primary insurance amount [PIA]) by specified percentages that depend on the year the worker attains age 62. The monthly credit was $\frac{1}{12}$ of 1 percent for workers who attained age 62 before 1979 and $\frac{1}{4}$ of 1 percent for workers who attained age 62 from 1979 through 1986. The corresponding monthly credits for workers who attain age 62 after 1986 are shown in Table 2.A20. The increase is applicable to the worker’s monthly benefit amount but not to his or her PIA, therefore, auxiliary benefits are generally not affected. However, a widow(er)’s benefit may be increased based on the credit that had been applied to the benefit of the deceased worker or for which the worker was eligible at the time of death.

dependents benefit (OASDI). Monthly benefit payable to a spouse or child of a retired or disabled worker.

direct deposit (OASDI and SSI). A method of payment whereby beneficiaries have their monthly benefits sent electronically to financial institutions they designate. Also referred to as electronic funds transfer (EFT).

disability (DI). The inability to engage in substantial gainful activity (SGA) by reason of any medically determinable physical or mental impairment that can be expected to result in death or can be expected to last for a continuous period of not less than 12 months. Special rules apply for workers aged 55 or older whose disability is based on blindness.

The law generally requires that a person be disabled continuously for 5 full months before he or she can qualify for a disabled-worker benefit.

disability (SSI). The inability to engage in substantial gainful activity (SGA) by reason of any medically determinable physical or mental impairment that can be expected to result in death or can be expected to last for a continuous period of not less than 12 months. This 12-month requirement does not apply to the blind.

The SGA criterion does not apply to children under age 18. The standard for them is a medically determinable physical or mental impairment which results in marked and severe functional limitations.

disabled child's benefit (OASDI). A monthly benefit payable to a disabled person aged 18 or older—a child or step-child or eligible grandchild of retired, deceased, or disabled worker—whose disability began before age 22. (Also referred to as “disabled adult child.”)

disabled surviving divorced husband's benefit (OASDI). See **widow(er)'s benefit**.

disabled surviving divorced wife's benefit (OASDI). See **widow(er)'s benefit**.

disabled widow(er)'s benefit (OASDI). See **widow(er)'s benefit**.

disabled-worker benefit (DI). A monthly benefit payable to a disabled worker under full retirement age insured for disability. Before November 1960, disability benefits were limited to disabled workers aged 50–64.

divorced husband's benefit (OASDI). See **husband's benefit**.

divorced wife's benefit (OASDI). See **wife's benefit**.

dropout years (OASDI). Years dropped out of the computation period in determining average indexed monthly earnings (AIME). Dropout years are those with the lowest earnings during the worker's lifetime. The number of years dropped out of the computation period is generally the maximum of 5, but can vary, depending primarily on the worker's age at death or disability onset. Other factors may apply. See **average indexed monthly earnings—AIME**.

drug addiction and alcoholism (OASDI and SSI). Legislation enacted in 1996 eliminated drug addiction and alcoholism as a basis for entitlement to Social Security and SSI disability benefits, effective January 1, 1997. Individuals for whom drugs and/or alcohol is deemed a contributing factor material to the determination of disability cannot be entitled to disability benefits.

dual entitlement (OASDI). Entitlement to a worker (primary) benefit and a higher secondary benefit, usually a spouse's or widow(er)'s benefit. The primary benefit is paid in full but the secondary benefit is paid only in the amount by which it exceeds the primary benefit. If the two benefits are financed from the same trust fund, the beneficiary is usually represented only once in the statistics, as a retired-worker or a disabled-worker beneficiary, and the benefit amount recorded is the larger amount associated with the auxiliary benefit. If the benefits are paid from different trust funds the beneficiary is represented twice, and the respective benefit amounts are recorded for each type of benefit.

early retirement (OASDI). Retirement prior to the full retirement age.

earnings (OASDI). All wages from employment and net earnings from self-employment, whether or not taxable or covered.

earnings test (OASDI). The provision requiring the withholding of benefits if nondisabled beneficiaries under full retirement age have earnings in excess of certain exempt amounts. See Table 2.A29.

eligible couple (SSI). Two persons living together as married, both of whom are eligible for SSI.

eligible individual (SSI). An aged, blind, or disabled person eligible for SSI.

eligible worker (OASDI). For retirement benefits, an individual who meets the insured status and age requirements for benefits whether or not he or she has filed an application; for Disability Insurance benefits, an individual who meets the insured status requirements and has established a period of disability.

emergency advance payments (SSI). Payments available at initial application for individuals who need cash assistance before their first Supplemental Security Income payment arrives. This advance is withheld from the first check.

entitlement (OASDI). The state of meeting the applicable requirements for receipt of benefits, including the filing of an application. Entitlement can be retroactive and thus precede the date of award. The retroactive period can be 12 months for disabled workers, their spouses and children, and disabled widow(er)s. The maximum retroactive period for other types of benefits is 6 months. Retroactive benefits for months before full retirement age are not payable to a retired worker, a spouse, or a widow(er) if a permanent reduction of the monthly benefit amount would result. However, persons filing for a widow(er)'s benefit in the month immediately following the month of the worker's death may elect a 1-month retroactivity, even if reduced benefits would result. A person can be entitled to more than one benefit simultaneously. See **dual entitlement**.

expedited appeals process (OASDI and SSI). This permits an individual to go directly to a federal district court after review of the initial determination without first completing the administrative review process, if the only dispute is whether an applicable provision of the Social Security Act is constitutional. See **administrative review process**.

family benefit (OASDI). The sum of the individual monthly benefits payable to all the beneficiaries entitled on the basis of a single earnings record. See **maximum family benefit**.

family classification (OASDI). As used in statistical tables, the number and types of beneficiaries entitled to benefits on a single earnings record. Since the family classification is determined by the types of beneficiaries entitled, it can differ from actual family status. For example, a married couple is classified as a worker-and-spouse family if both persons are entitled on the earnings record of one of them. If both persons were entitled on their own earnings record they would be designated as two worker-only families.

father's benefit (OASDI). A monthly benefit payable to a widower or surviving divorced father if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker in his care is under age 16 or is disabled.

federal benefit rates (SSI). The basic benefit standards used in computing the amount of federal SSI payments. Benefit levels differ for individuals and couples living in households and for persons in Medicaid institutions. Individuals or couples living in their own households receive the full federal benefit. The federal benefit is reduced by one-third if an individual or couple is living in another person's household and receiving support and maintenance there. The federal benefit rates are increased annually to reflect increases in the cost of living.

federal court review (OASDI and SSI). When an individual disagrees with SSA's final decision he or she may request judicial review by filing a civil action in a federal district court. See **administrative review process**.

federally administered payments (SSI). Federal SSI payments and state supplementation payments issued by the Social Security Administration on behalf of the states.

federally administered state supplementation (SSI). Cash payments provided by a state and issued by the Social Security Administration, which is also responsible for the maintenance of payment records. See **state supplementation**.

Food Stamp Program. The former name of the Supplemental Nutrition Assistance Program.

full retirement age—FRA (OASI). The age at which a person may first become entitled to unreduced retirement benefits. For persons attaining age 62 before 2000, the full retirement age is 65. Beginning with an increase to 65 years and 2 months for persons reaching age 65 in 2003, FRA rises in increments to 67 for persons reaching that age in 2027 or later. The higher full retirement age affects the benefit amount if a person chooses to receive benefits before attaining the FRA. See Table 2.A17.1.

government pension offset (OASDI). A law that affects spouse's or widow(er)'s benefits. Benefits are subject to reduction by any government pensions payable to the spouse on the basis of his or her own earnings in non-covered employment. The offset reduces the Social Security benefit amount by two-thirds of the amount of the government pension.

For more information, see "Government Pension Offset" in the section Social Security (Old-Age, Survivors, and Disability Insurance).

gross domestic product—GDP. The total dollar value of all goods and services produced by labor and property located in the United States, regardless of who supplies the labor or property.

husband's benefit (OASDI). Monthly benefit payable to a husband or a divorced husband (aged 62 or older) of a retired or disabled worker. See **spouse's benefit**.

institutionalization (SSI). Living arrangements for persons in public or private institutions when more than 50 percent of the cost of their care is met by the Medicaid program.

insured status (OASDI). The state of having sufficient quarters of coverage to meet the eligibility requirements for retired-worker or disabled-worker benefits or to permit the worker's spouse and children or survivors to establish eligibility for benefits in the event of his or her disability, retirement, or death. For qualifications, see "Insured Status" in the section Social Security (Old-Age, Survivors, and Disability Insurance).

interim assistance (SSI). Payments made by a state or local government to Supplemental Security Income applicants while their claims are being adjudicated. Reimbursement is deducted from the first SSI payment.

life expectancy. The average number of years of life remaining at each tabulated birthday. See **life table (period)**.

life table (period). A period life table represents the mortality experience of an entire population during a relatively short period of time, usually 1–3 years. Such tables are useful for analyzing changes in the mortality experienced by a population through time. The table refers to a cohort of 100,000 people with the same birthday who experience the rate of mortality, or probability of death within 1 year, shown in the table, throughout their lives.

limitation of widow(er)'s benefit (OASDI). The reduction of the widow(er)'s benefit due to the early retirement of the deceased spouse. The benefit for a nondisabled widow(er) is limited to the larger of 82½ percent of the deceased spouse's primary insurance amount, or the amount to which the deceased spouse would have been entitled if he or she were still alive. Thus, receipt of benefits by a worker before the full retirement age will result in a reduction of benefits for a widow(er), even if the widow(er) became entitled after his or her own full retirement age. Tables showing data on reduction for early retirement for nondisabled widow(er)s do not include those with limited benefits unless they became entitled before their own full retirement age. See **widow(er)'s benefit**.

lump sum death benefit (OASDI). A one-time payment, generally \$255, payable upon the death of a fully or currently insured worker. The lump sum is payable to the surviving spouse of the worker, under most circumstances. If there is no spouse, the lump sum is payable to the worker's entitled children.

mandatory minimum state supplementation (SSI). Required by federal law for individuals converted to the Supplemental Security Income program from state assistance programs for the aged, blind, or disabled. This provision insures that monthly income will not be less than the amount received under the former state programs.

maximum family benefit (OASDI). The maximum monthly amount that can be paid on a worker's earnings record. Whenever the total of the individual monthly benefits payable to all the beneficiaries entitled on one earnings record exceeds the maximum, each dependent's or survivor's benefit is proportionately reduced to bring the total

within the maximum. Benefits payable to divorced spouses or surviving divorced spouses are not reduced under the family maximum provision. Tables 2.A13, 2.A14, and 2.A17 give the formulas for computing the maximum family benefit.

maximum taxable (OASDI). See **annual maximum taxable limit**.

mean. The arithmetic mean is calculated by dividing the sum of all of the values of a variable by the number of cases. The term “average” used in this publication refers to the arithmetic mean. See also **median**.

median. The median is a measure of central value which identifies that value that divides a distribution in half such that an equal number of cases fall below it as there are above it. See also **mean**.

Medicaid. A federal-state program that provides medical assistance for certain individuals and families with low incomes and limited resources.

Medicare. A federally administered health insurance program that covers the cost of hospitalization, medical care, and some related services for most persons aged 65 or older. Also covers persons receiving Social Security Disability Insurance payments for 2 years, and persons with end stage renal disease. Medicare consists of four separate but coordinated programs—Part A (Hospital Insurance), Part B (Supplementary Medical Insurance), Part C (Medicare Advantage) and Part D (Prescription Drug Coverage).

military wage credits (OASDI). Credits recognizing that military personnel receive wages in kind (such as food and shelter) in addition to their basic pay and other cash payments. Noncontributory wage credits of \$160 are provided for each month of active military service from September 16, 1940, through December 31, 1956. For years after 1956, the basic pay of military personnel is covered under the Social Security program on a contributory basis. See Table 2.A2 for amounts of noncontributory wage credits for 1957–2001. Noncontributory wage credits were eliminated for all years after 2001.

minimum benefit (OASDI). The lowest benefit (before actuarial reduction) payable to a retired worker, a disabled worker, or a sole survivor of a deceased worker. The minimum benefit was eliminated for most workers who attain age 62, become disabled, or die after 1981.

monthly benefit (OASDI). The amount payable after reduction, if necessary, for age, family maximum, and other reasons but before any deduction for Supplementary Medical Insurance (SMI) premiums. Effective June 1982, the final benefit payment is rounded to the next lowest \$1 (if not already a multiple of \$1) after reduction for age, family maximum, and other reasons and after any deduction for SMI premiums. The tables in this publication reflect the monthly benefit credited (MBC) which is calculated as follows:

1. Subtract the SMI premium from the monthly benefit amount;
2. Round the above result down to the nearest whole dollar; and
3. Add back the SMI premium to the rounded result from 2 above.

For example, if a monthly benefit amount is \$968.20, and an SMI premium of \$134.00 is deducted, the MBC is \$968.00 (calculated as follows: $\$968.20 - \$134.00 = \$834.20$ rounded down to $\$834.00 + \$134.00 = \$968.00$).

mother’s benefit (OASDI). A monthly benefit payable to a widow or surviving divorced mother if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of his death and (2) the entitled child of the worker is in her care and is under age 16 or disabled.

nondisabled widow(er)’s benefit (OASDI). See **widow(er)’s benefit**.

nonpayment status (OASDI). See **withholding**.

normal retirement age (OASI). See **full retirement age**.

old-age benefit (OASI). See **retired-worker benefit**.

Old-Age, Survivors, and Disability Insurance—OASDI. The Social Security programs that pay monthly cash benefits to:

1. Retired-worker (old-age) beneficiaries and their spouses and children as well as to survivors of deceased insured workers (OASI), and
2. Disabled-worker beneficiaries and their spouses and children (DI). Rehabilitation services are also provided for disabled beneficiaries.

optional state supplementation (SSI). May be provided by states to bring the combined Supplemental Security Income and state payment to an amount more nearly commensurate with their costs of living than is the SSI payment alone.

own household (SSI). A definition used to determine the federal benefit rates. Applies to adults who either own their living quarters, are liable for the rent, pay their pro rata shares of household expenses, are living in households composed only of recipients of public income-maintenance payments, or are placed by agencies in private households; and to children living in their parent's household. See **federal benefit rates**.

parent's benefit (OASDI). Monthly benefit payable to a dependent parent, aged 62 or older, of a deceased fully insured worker.

payment status (OASDI). The state or condition of a benefit with respect to actual receipt by the beneficiary—that is, whether the benefit is in current-payment status or withheld.

presumptive disability or blindness (SSI). For certain diagnoses, where there is high probability of a favorable medical determination of disability or blindness, payments may be made for up to 6 months before the formal determination if the applicant meets the other eligibility qualifications.

primary insurance amount—PIA (OASDI). The primary insurance amount is related to a worker's average monthly wage or average indexed monthly earnings. The PIA is used to compute all types of benefits payable on the basis of an individual's earnings record. Retired workers electing benefits at the full retirement age and disabled workers who did not receive a retirement benefit reduced for age receive a benefit equal to the PIA. Dependents and survivors of workers receive specified percentages of the PIA subject to the family maximum and entitlement before the full retirement age.

primary insurance amount formula (OASDI). The mathematical formula relating the primary insurance amount (PIA) to the average indexed monthly earnings (AIME) for workers who attain age 62, become disabled, or die after 1978. The PIA is equal to the sum of 90 percent of AIME up to the first bend point, plus 32 percent of AIME above the first bend point up to the second bend point, plus 15 percent of AIME in excess of the second bend point. Automatic benefit increases are applied beginning with the year of eligibility.

Prouty benefit (OASI). See **special age-72 benefit**.

quarters of coverage (OASDI). The crediting of coverage needed for insured status. A worker receives 1 quarter of coverage (up to a total of 4) for a designated amount of annual earnings reported from employment or self-employment. This dollar amount is subject to annual automatic increases in proportion to increases in average earnings. For amounts in years 1939 to present, see Table 2.A7. No more than 4 quarters of coverage may be credited for any calendar year, and no quarter of coverage is credited after the quarter in which death occurred or for a quarter entirely included in a period of disability.

Railroad Retirement. A federal insurance program designed for workers in the railroad industry. The Railroad Retirement Act provides for a system of coordination and financial interchange between the Railroad Retirement program and the Social Security program.

redetermination (SSI). The periodic review of eligibility for each Supplemental Security Income recipient to ensure that eligibility continues and that payments are in the proper amount.

reduction for early retirement (OASDI). See **actuarial reduction**.

representative payee (OASDI and SSI). A person designated by the Social Security Administration to receive monthly benefits on behalf of a beneficiary when such action appears to be in the beneficiary's best interest. A representative payee is appointed for an adult beneficiary when the beneficiary is physically or mentally incapable of managing his or her own funds. In addition, a payee is usually appointed to receive benefits on behalf of a child under age 18.

retired-worker (old-age) benefit (OASI). Monthly benefit payable to a fully insured retired worker aged 62 or older, or to a person entitled under the transitionally insured status provision in the law. Retired-worker benefit data do not include special age-72 benefits, unless indicated.

retirement age (OASI). The age at which an individual establishes entitlement to retirement benefits. See **full retirement age**.

retirement earnings test (OASDI). See **earnings test**.

secondary benefit (OASDI). Monthly benefit payable to a spouse or child of a retired or disabled worker, or to a survivor of a deceased worker.

Section 1619(a) (SSI). See **special cash payments**.

Section 1619(b) (SSI). See **special recipient status**.

self-employed (OASDI). One who derives income from the operation of a partnership or nonincorporated trade or business.

Social Security number (OASDI). A nine-digit number used to identify the record of earnings an individual has in employment or self-employment covered by Social Security (and Medicare).

Social Security Act. Public Law 74-271, enacted August 14, 1935, with subsequent amendments. The Social Security Act consists of 21 titles, of which three have been repealed.

special age-72 benefit (OASI). Monthly benefit payable to men who attained age 72 before 1972 and to women who attained age 72 before 1970 and who did not have sufficient quarters of coverage to qualify for a retired-worker benefit under either the fully or the transitionally insured status provisions. (Also known as **Prouty benefits**.)

special cash payments (SSI). Continuing cash benefits for disabled individuals whose gross earned income is at the amount designated as the substantial gainful activity level. The person must continue to be disabled and meet all other eligibility rules.

special minimum PIA (OASDI). An alternative primary insurance amount (PIA) based on the worker's length (years) of covered employment. It is designed to help those who worked in covered employment for many years but had low earnings. See Table 2.A12b for computation of the special minimum PIA.

special recipient status (SSI). For Medicaid purposes, provides special status to working disabled or blind individuals when their earnings make them ineligible for cash payments.

spouse's benefit (OASDI). Monthly benefit payable to a spouse or a divorced spouse of a retired or disabled worker under one of the following conditions:

1. The spouse is aged 62 or older or has an entitled child of the worker in his or her care who is under age 16 or is disabled; or
2. The divorced spouse is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced spouse of an eligible worker can be entitled to benefits if he or she meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the

worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced spouse's own earnings; or

3. Effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse), regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

state-administered supplementation (SSI). See **state supplementation.**

state supplementation (SSI). Payments to eligible persons made under state provisions. These payments may vary by the recipient's living situation and by geographic area within the state. The payments are federally and state administered.

student benefit (OASDI). Child's benefit payable to a full-time unmarried elementary or secondary school student aged 18–19. Student benefits continue through the earlier of the month the course is completed, the second month after the month the child attains age 19 if the school operates on a yearly basis, or the final month of the quarter or semester that is in progress when the child reaches age 19 if the school operates on a quarterly or semester basis.

substantial gainful activity (DI and SSI). Remunerative work that is substantial, as determined by the amount of money earned, the number of hours worked, and the nature of the work. See Table 2.A30 for money amounts.

Supplemental Nutrition Assistance Program. Formerly known as Food Stamps, the program provides benefits through electronic benefit transfer to help individuals and families with little or no income to buy food.

Supplemental Security Income—SSI. Program for the needy aged, blind, and disabled. Replaced the former federal-state programs of Old-Age Assistance, Aid to the Blind, and Aid to the Permanently and Totally Disabled.

surviving divorced father's benefit (OASI). See **father's benefit.**

surviving divorced mother's benefit (OASI). See **mother's benefit.**

surviving divorced spouse's benefit (OASI). See **widow(er)'s benefit.**

survivors benefit (OASI). Benefit payable to a survivor of a deceased insured worker.

suspended benefit (OASDI). A benefit not in current-payment status.

taxable earnings (OASDI). Wages in covered employment and/or covered self-employment income at or below the annual maximum taxable amount (see Table 2.A3 for amounts).

For wage earners, taxable earnings may consist of:

1. **Social Security taxable wages.** For each employee, employers are required to report calendar-year wages paid up to the taxable limit, and pay the employer share of Social Security tax on this reported amount. Multiple jobholders whose total reported wages exceed the taxable limit are due a refund on taxes withheld beyond the limit. Employers are not due a refund on their share of these taxes. Reported tip income is taxable (subject to the taxable limit) for employees beginning in 1966 and for employers beginning in 1988. For employers from 1980 through 1987, only the amount of tips added to wages to ensure an employee was paid the federal minimum wage was taxable.
2. **Medicare taxable wages.** Wages were first taxable for Medicare in 1966. Through 1982, employment covered by Social Security was also covered by Medicare. Beginning in 1983, the wages of all federal civilian employees in the Civil Service Retirement System are covered by Medicare only. Also, all state and local government employees hired for positions not covered by Social Security on April 1, 1986 and later are covered by Medicare only. The Medicare annual maximum taxable limit was the same as that for Social Security from 1966 through 1990. The limit was set by law at \$125,000 for 1991, indexed for 1992 and 1993, and eliminated beginning in 1994.

For the self-employed, earnings are likewise subject to both Social Security and Medicare taxes. Taxable earnings consist of net self-employment income which, when combined with any taxable wages for that individual, is at or below any applicable annual maximum taxable amount.

taxable maximum (OASDI). See **annual maximum taxable limit.**

taxable self-employment income (OASDI). See **taxable earnings.**

taxable wages (OASDI). See **taxable earnings.**

taxes (OASDI). See **contributions.**

technical entitlement. A technical entitlement occurs when a beneficiary is entitled to benefits on more than one earnings record but is eligible to receive benefits on only one earnings record. There are two types of technical entitlement: (1) Simultaneous technical entitlement, in which the beneficiary is entitled to the same type of benefit on more than one earnings record; and (2) Potential dual entitlement, in which the secondary benefit amount potentially exceeds the primary benefit, but reduction for age or family maximum causes the primary benefit to exceed the secondary benefit amount.

termination (OASDI). Cessation of payment of a specific type of benefit because the beneficiary is no longer entitled to receive it. For example, benefits might terminate as a result of the death of the beneficiary, the recovery of a disabled beneficiary, or the attainment of age 18 by a child beneficiary. In some cases, the individual may become immediately entitled to another type of benefit (such as the conversion of a disabled-worker beneficiary at full retirement age to a retired-worker beneficiary).

totalization (OASDI). International agreements that coordinate the U.S. Social Security programs with the Social Security programs of other countries are called "totalization agreements."

trust fund (OASDI). Two separate accounts in the U.S. Treasury in which are deposited the equivalent of taxes received under the Federal Insurance Contributions Act, the Self-Employment Contributions Act, contributions dealing with coverage of state and local government employees, any sums received under the financial interchange with the railroad retirement account, and transfers of federal general revenues. Funds not withdrawn for current monthly or service benefits, the financial interchange, and administrative expenses are invested in interest-bearing federal securities, as required by law.

The interest earned is also deposited in the trust funds.

1. Old-Age and Survivors Insurance (OASI). The trust fund used for paying monthly benefits to retired-worker (old-age) beneficiaries and their spouses and children and to survivors of insured workers.
2. Disability Insurance (DI). The trust fund used for paying monthly benefits to disabled-worker beneficiaries and their spouses and children and for providing rehabilitation services to the disabled.

Two additional trust funds serve similar purposes for Medicare. Deposits to those funds are also received from voluntary hospital and medical insurance premiums.

1. Hospital Insurance (HI). The trust fund used for paying part of the costs of inpatient hospital services and related post-hospital care for aged and disabled individuals who meet the eligibility requirements.
2. Supplementary Medical Insurance (SMI). The trust fund used for paying part of the costs of physicians' services, outpatient hospital services, and other related medical and health services for voluntarily insured aged and disabled individuals.

widowed father's benefit (OASI). See **father's benefit.**

widowed mother's benefit (OASI). See **mother's benefit.**

widow(er)'s benefit (OASDI). Monthly benefit payable to a widow(er) or surviving divorced widow(er) of a worker fully insured at the time of death, if he or she is (1) aged 60 or older or (2) aged 50–59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of his or her entitlement to benefits as a widowed mother or father.

A surviving divorced widow(er)'s marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widow(er)s and surviving divorced widow(er)s who remarry after the age of first eligibility for benefits.

Effective January 1991, benefits may be payable to a deemed widow(er), including a divorced deemed widow(er). A deemed widow(er) is a person who entered into an invalid ceremonial marriage in good faith.

wife's benefit (OASDI). A monthly benefit payable to a wife or divorced wife of a retired or disabled worker. See **spouse's benefit**.

windfall elimination provision—WEP (OASI and DI). A modified benefit formula for determining the primary insurance amount, which eliminates the windfall in benefits for individuals who have only minimal Social Security coverage and will receive a pension based on years of work in noncovered employment. This formula prevents a windfall to persons who receive a pension from a job for which they did not pay Social Security taxes, but who would benefit from provisions aimed at low earners. The WEP reduces the PIA for retired and disabled workers and affects the computation of benefits for these workers and their spouses and children, but does not apply to survivor benefits.

For information about the WEP computation, see “Windfall Elimination Provision” in the section Social Security (Old-Age, Survivors, and Disability Insurance), and Table 2.A11.1.

withholding (OASDI). Suspension of benefit payments until the condition(s) causing deductions are known to have ended. The suspension does not affect eligibility for Hospital Insurance benefits.

worker (OASDI). A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment or on the basis of income from covered self-employment. Data on covered self-employment exclude self-employed persons who had no self-employment income taxable or creditable under Social Security because they had wages or salaries reaching the annual taxable maximum reported for the same year.

workers' compensation and public disability benefit offset (DI). A requirement that reduces the benefits to a disabled worker and dependents if the worker also receives workers' compensation (WC) or other public disability benefits (PDB). The reduction continues until the month the worker reaches age 65 or the month the WC/PDB payments stop, whichever comes first.

Abbreviations

| | |
|--------------|--|
| AFDC | Aid to Families with Dependent Children |
| AIME | Average indexed monthly earnings |
| AMW | Average monthly wage |
| CDR | Continuing disability review |
| COLA | Cost-of-living adjustment |
| CPI-U | Consumer Price Index for All Urban Consumers |
| CPI-W | Consumer Price Index for Urban Wage Earners and Clerical Workers |
| CPS | Current Population Survey |
| DI | Disability Insurance |
| DOL | Department of Labor |
| FICA | Federal Insurance Contributions Act |
| FPL | Federal poverty level |
| FRA | Full retirement age |
| HI | Hospital Insurance |
| IRS | Internal Revenue Service |
| MBC | Monthly benefit credited |
| MBR | Master Beneficiary Record |
| NRC | National Research Council |
| OASDI | Old-Age, Survivors, and Disability Insurance |
| OASI | Old-Age and Survivors Insurance |
| OBRA | Omnibus Budget Reconciliation Act |
| PIA | Primary insurance amount |
| QC | Quarter of coverage |
| SECA | Self-Employment Contributions Act |
| SGA | Substantial gainful activity |
| SMI | Supplementary Medical Insurance |
| SPM | Supplemental Poverty Measure |
| SSA | Social Security Administration |
| SSI | Supplemental Security Income |
| WEP | Windfall Elimination Provision |

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